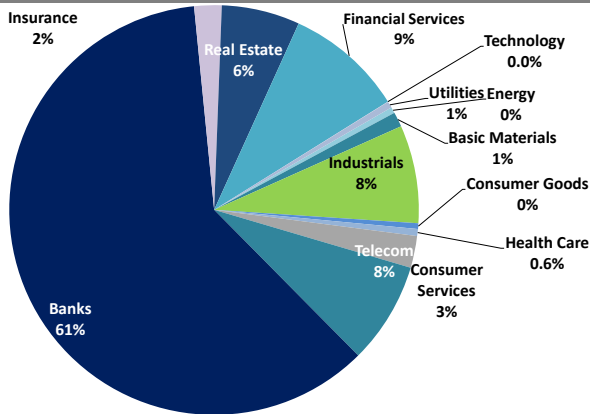


Boursa Kuwait Daily Report

September 21, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,819.5	19.6	10.6%
2- National Bank of Kuwait	7,248.0	13.3	14.8%
3- Boubyan Bank	2,397.3	36.3	8.1%
4- Zain	2,146.2	10.2	17.0%
5- Agility (PWC Logistics)	1,403.8	20.4	3.8%
6- Commercial Bank of Kuwait	1,324.3	13.4	14.9%
7- Mabane Co.	1,100.3	17.4	11.0%
8- Gulf Bank	870.4	12.9	9.3%
9- Burgan Bank	637.7	14.8	5.8%
10- Kuwait Projects Co.(Holding)	610.3	20.3	5.1%
Total	28,558	16.35	10.9%

*: ROE is calculated based on TTM 1H-2023 net profit & shareholders' equity as of 30-June-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.263	0.035	15.4%
Warba Capital Holding Co.	0.136	0.015	12.4%
Hayat Communications Co.	0.078	0.006	7.8%
Inovest	0.086	0.005	6.2%
Al Massaleh Real Estate Co.	0.029	0.001	5.1%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Advanced Technology Co.	0.440	(0.038)	(7.9%)
Al Masaken Intl. Real Estate Dev. Co.	0.031	(0.002)	(7.2%)
National Cleaning Co.	0.034	(0.002)	(4.8%)
Automated Systems Co.	0.074	(0.004)	(4.5%)
Al Madar Finance & Investment Co.	0.083	(0.004)	(4.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Int'l Financial Advisors Co.	0.206	3.0%	24,753,498
Warba Bank	0.187	(1.6%)	12,955,715
Arzan Financial Group For Fin. & Invest.	0.162	(1.2%)	12,669,261
Ahli Bank of Kuwait	0.233	2.2%	10,469,723
Kuwait Real Estate Co.	0.161	0.6%	9,356,652

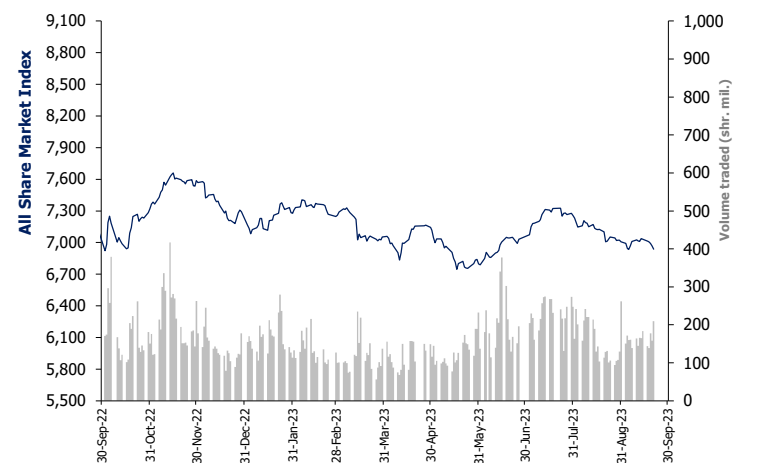
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,173.5	▼	(0.4%)	(1.0%)	(11.9%)
Energy	197.0	▲	0.0%	(1.9%)	(14.2%)
Basic Materials	474.5	▼	(0.4%)	(5.0%)	(0.7%)
Industrials	3,189.6	▼	(1.0%)	(1.8%)	(15.3%)
Consumer Staples	184.8	▼	(0.3%)	0.4%	27.3%
Health Care	228.7	▼	(2.4%)	(1.5%)	3.0%
Consumer Discretionary	1,028.3	▲	0.2%	(2.8%)	4.7%
Telecommunications	3,304.2	▼	(1.5%)	(2.0%)	(8.7%)
Banks	25,056.2	▼	(0.2%)	(0.5%)	(16.6%)
Insurance	891.0	▲	0.0%	(0.7%)	44.1%
Real Estate	2,549.7	▼	(0.2%)	(1.3%)	(1.0%)
Financial Services	3,850.9	▼	(0.7%)	(1.4%)	0.4%
Technology	7.3	▼	(4.5%)	(8.1%)	(23.2%)
Utilities	211.2	▲	0.5%	(1.0%)	2.1%

Market Breadth	 36	 76	 38		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,582.36	(32.8)	(0.4%)	(1.5%)	(6.6%)
Main 50 Index	5,735.42	(29.3)	(0.5%)	1.8%	0.3%
Main Market Index	5,738.44	(21.8)	(0.4%)	0.8%	2.5%
All Share Market Index	6,936.46	(29.2)	(0.4%)	(1.0%)	(4.9%)
Market Cap (KWD Mn)	41,173.49	(173.6)	(0.4%)	(1.0%)	(11.9%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	209.3	51.2	32.4%	156.6	248.5
Value Traded (KWD Mn)	49.6	11.55	30.3%	41.5	65.3
No. of Trades	12,469	808	6.9%	9,503	12,546

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Int'l Financial Advisors Co.	0.206	3.0%	5,037,222
Kuwait Finance House	0.738	(0.1%)	4,870,390
Agility (PWC Logistics)	0.550	(1.3%)	3,565,503
National Bank of Kuwait	0.914	(0.2%)	3,060,936
Warba Bank	0.187	(1.6%)	2,451,579

Boursa Kuwait - Premier Market

Thursday, September 21, 2023

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-23 Price Return	YTD-23 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.914	(0.002)	(0.2%)	7,248	22.4%	17.6%	13.3	1.97	3.8%	1.20	14.8%	(11.0%)	662.55	657.54
▼	Gulf Bank	0.259	(0.001)	(0.4%)	870	2.7%	2.1%	12.9	1.20	3.9%	1.09	9.3%	(13.4%)	773.58	211.60
▼	Kuwait International Bank	0.153	(0.003)	(1.9%)	253	0.8%	0.6%	15.5	0.81	2.4%	0.99	5.2%	9.6%	897.12	152.27
▼	Burgan Bank	0.185	(0.001)	(0.5%)	638	2.0%	1.5%	14.8	0.87	4.3%	1.05	5.8%	(11.4%)	223.77	46.90
▼	Kuwait Finance House	0.738	(0.001)	(0.1%)	10,819	33.4%	26.3%	19.6	2.07	3.4%	1.41	10.6%	(0.6%)	2,249.16	1,762.70
▼	Boubyan Bank	0.605	(0.002)	(0.3%)	2,397	7.4%	5.8%	36.3	2.94	1.0%	1.05	8.1%	(19.6%)	624.44	400.91
=	Kuwait Investment Co.	0.133	0.000	0.0%	73	0.2%	0.2%	9.6	0.64	3.7%	0.91	6.6%	(12.5%)	224.75	29.61
▲	National Investments Co	0.232	0.002	0.9%	185	0.6%	0.4%	NM	1.05	12.1%	1.31	0.6%	(2.1%)	320.87	72.63
▼	Kuwait Projects Co. (Holding)	0.122	(0.002)	(1.6%)	610	1.9%	1.5%	20.3	1.03	0.0%	0.75	5.1%	8.9%	1,042.14	128.17
▼	Arzan Financial Group for Financing & In	0.162	(0.002)	(1.2%)	130	0.4%	0.3%	30.7	1.18	2.4%	1.01	3.9%	40.9%	1,014.47	134.07
▼	Aayan Leasing and Investment	0.165	(0.001)	(0.6%)	110	0.3%	0.3%	9.7	1.23	4.5%	1.30	12.8%	24.1%	1,264.77	186.17
▼	Al Imtiaz Investment Group	0.065	(0.001)	(1.5%)	69	0.2%	0.2%	NM	0.42	12.9%	1.06	NM	(13.2%)	198.55	12.83
▲	Kuwait Real Estate Co.	0.161	0.001	0.6%	154	0.5%	0.4%	15.1	1.18	1.8%	0.98	7.8%	53.4%	1,186.20	152.11
▲	Mabane Co.	0.836	0.002	0.2%	1,100	3.4%	2.7%	17.4	1.92	1.7%	1.07	11.0%	4.5%	101.78	80.56
▼	The Commercial Real Estate Co.	0.101	(0.001)	(1.0%)	182	0.6%	0.4%	18.5	0.63	2.8%	0.63	3.4%	0.2%	607.29	61.19
▼	National Industries Group (Holding)	0.209	(0.001)	(0.5%)	480	1.5%	1.2%	NM	0.98	2.4%	1.42	0.7%	1.1%	493.07	105.62
▼	Gulf Cable and Electrical Industries	1.212	(0.020)	(1.6%)	252	0.8%	0.6%	13.6	1.13	4.9%	1.03	8.3%	(0.2%)	20.84	24.97
▼	Heavy Engineering Industries and Shipbu	0.741	(0.022)	(2.9%)	134	0.4%	0.3%	22.0	1.92	2.7%	0.70	8.8%	20.9%	40.55	26.04
▼	Boubyan Petrochemical Co.	0.698	(0.004)	(0.6%)	373	1.2%	0.9%	NM	1.34	8.6%	0.74	1.1%	(12.8%)	78.85	59.39
▼	Agility Public Warehousing Co.	0.550	(0.007)	(1.3%)	1,404	4.3%	3.4%	20.4	0.77	0.0%	1.51	3.8%	(23.6%)	813.49	495.18
▼	Mobile Telecommunications Co.	0.496	(0.007)	(1.4%)	2,146	6.6%	5.2%	10.2	1.73	7.1%	1.26	17.0%	(11.9%)	647.81	346.36
▼	Human Soft Holding Co.	3.185	(0.015)	(0.5%)	407	1.3%	1.0%	9.3	3.88	12.5%	0.50	41.5%	(5.4%)	37.01	130.91
=	ALAFCO Aviation Lease and Finance Co.	0.168	0.000	0.0%	160	0.5%	0.4%	NM	0.72	0.0%	0.88	NM	(17.2%)	134.06	26.55
▼	Jazeera Airways Co.	1.502	(0.021)	(1.4%)	330	1.0%	0.8%	17.4	12.07	5.2%	0.70	69.2%	(20.9%)	51.02	91.92
▼	GFH Financial Group BSC	0.081	(0.000)	(0.2%)	281	0.9%	0.7%	8.9	0.94	5.5%	0.96	10.5%	6.1%	2,023.04	167.22
▼	Warba Bank	0.187	(0.003)	(1.6%)	385	1.2%	0.9%	21.8	1.27	1.6%	0.98	5.8%	(18.0%)	634.02	136.09
▼	Mezzan Holding Co.	0.522	(0.002)	(0.4%)	162	0.5%	0.4%	77.6	1.55	2.3%	0.47	2.0%	32.8%	136.01	59.70
▲	Integrated holding Co.	0.427	0.002	0.5%	108	0.3%	0.3%	34.5	1.70	3.5%	0.52	4.9%	15.4%	168.17	65.78
▲	Shamal Az-Zour Al-Oula Power and Wate	0.192	0.001	0.5%	211	0.7%	0.5%	15.5	1.74	4.7%	0.46	11.2%	2.1%	109.19	20.24
▼	Boursa Kuwait Securities Co.	1.913	(0.026)	(1.3%)	384	1.2%	0.9%	24.5	6.76	4.4%	0.86	27.6%	(6.8%)	32.89	62.05
▼	Ali Alghanim Sons Automotive Co.	1.152	(0.008)	(0.7%)	316	1.0%	0.8%	13.5	4.07	5.9%	0.48	30.1%	43.1%	90.18	89.68
Subtotal- Premier Market Stocks		7,582.36	(32.78)	-0.4%	32,373	100%	79%	16.4	1.23	4.26%		9.6%	(6.6%)	16,901.63	5,996.94
Rest of the Market					8,801		21%	11.6	0.71	2.66%		6.4%		10,667.39	1,298.32

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Thursday, September 21, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.68	0.00%	1.05	0.033	0.000	6.7	0.045	0.026	(25.8%)	80,112	2,572	9.3%	NM
▲ Independent Petroleum Group	IPGK.KW	10.6	0.84	6.27%	0.27	0.458	0.003	82.8	0.545	0.407	(10.2%)	46,500	21,232	0.4%	7.9%
= National Petroleum Services Co.	NAPS.KW	9.4	1.76	6.48%	0.18	0.748	0.000	72.6	0.899	0.711	(5.2%)	10,065	7,459	0.7%	18.6%
= The Energy House Co.	ENER.KW	NM	0.61	0.00%	0.67	0.055	0.000	2.5	0.354	0.021	155.8%	0	0	11.5%	NM
= Gulf Petroleum Investment	GPIK.KW	24.7	0.19	0.00%	1.04	0.014	0.000	6.2	0.015	0.012	(6.9%)	0	0	9.5%	0.8%
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	NM	0.36	0.00%	0.17	0.104	(0.002)	26.4	0.133	0.100	(9.6%)	925,424	94,786	21.0%	NM
Energy		10.6	0.65	6.38%				197.0			(14.2%)	1,062,101	126,047		5.3%
= Kuwait Foundry Co.	KFDC.KW	4.6	1.13	29.37%	0.49	0.378	0.000	27.3	0.558	0.290	28.6%	16,571	6,090	19.7%	24.8%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	NM	1.34	8.55%	0.74	0.698	(0.004)	373.3	0.856	0.700	(12.8%)	737,220	515,895	14.7%	1.1%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.2	2.37	6.83%	0.09	0.732	0.000	73.9	0.900	0.429	87.7%	0	0	0.0%	25.7%
Basic Materials		6.9	1.34	8.55%				474.5			(0.7%)	753,791	521,985		5.1%
▼ Specialities Group Holding Co.	SPEC.KW	9.8	0.61	6.00%	0.66	0.111	(0.001)	18.8	0.123	0.096	1.7%	774,243	86,088	119.7%	6.2%
▼ Kuwait Cement Co.	KCEM.KW	28.2	0.64	2.91%	0.59	0.167	(0.006)	119.1	0.225	0.164	(25.1%)	1,187,250	199,263	6.7%	2.3%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	13.6	1.13	4.91%	1.03	1.212	(0.020)	252.3	1.275	0.999	(0.2%)	709,861	870,942	10.0%	8.3%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	22.0	1.92	2.70%	0.70	0.741	(0.022)	133.6	0.785	0.566	20.9%	293,945	219,715	22.5%	8.8%
▼ Kuwait Portland Cement Co.	PCEM.KW	14.0	1.05	8.33%	0.47	0.840	(0.009)	84.2	0.945	0.800	2.8%	338,990	284,864	7.0%	7.5%
▼ Shuaiba Industrial Co.	PAPE.KW	14.1	1.12	5.74%	0.19	0.206	(0.002)	20.4	0.220	0.134	28.0%	300	59	6.2%	7.9%
= Metal & Recycling Co.	MRCK.KW	11.6	0.98	0.00%	0.18	0.083	0.000	7.4	0.102	0.038	65.3%	13,790	1,138	6.5%	8.4%
= ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.52	0.080	0.000	26.3	0.088	0.075	(5.9%)	0	0	2.2%	NM
▲ National Industries Co.	NIBM.KW	16.8	0.71	6.01%	0.20	0.166	0.006	59.6	0.195	0.152	(14.4%)	230,000	38,341	2.7%	4.2%
▼ Equipment Holding Co.	EQUI.KW	NM	0.60	0.00%	0.97	0.033	(0.000)	2.6	0.047	0.020	(28.7%)	114,392	3,506	44.4%	NM
▲ National Co. for Consumer Industries	NCCI.KW	NM	1.32	0.00%	0.18	0.123	0.001	36.9	0.132	0.108	10.8%	8,166,564	990,046	167.1%	1.0%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.60	0.008	0.000	0.8	0.016	0.007	(47.4%)	0	0	12.0%	NM
▼ Agility (PWC Logistics)	AGLT.KW	20.4	0.77	0.00%	1.51	0.550	(0.007)	1,403.8	0.720	0.556	(23.6%)	6,473,832	3,565,503	31.9%	3.8%
▼ National Cleaning Co.	CLEA.KW	NM	0.28	0.00%	0.76	0.034	(0.002)	7.8	0.038	0.023	2.7%	94,999	3,158	11.2%	NM
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.38	0.00%	0.78	0.053	(0.001)	14.5	0.065	0.039	(10.2%)	356,350	18,824	9.6%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	11.2	0.97	7.50%	0.49	0.260	(0.001)	30.9	0.315	0.248	(12.5%)	687	179	2.9%	8.7%
▼ Humansoft Holding Co.	HUMN.KW	9.3	3.88	12.50%	0.50	3.185	(0.015)	406.8	3.845	3.102	(5.4%)	155,190	494,523	29.0%	41.5%
= Gulf Franchising Co.	GFCI.KW	NM	1.09	0.00%	NA	0.056	0.000	2.2	0.097	0.051	(37.6%)	0	0	1.4%	1.3%
▼ Combined Group Contracting Co.	CGCK.KW	7.0	1.34	7.04%	0.68	0.425	(0.014)	72.7	0.476	0.362	(6.4%)	1,304,658	563,219	77.5%	19.2%
= United Projects Group	UPAC.KW	NM	0.76	0.00%	0.19	0.210	0.000	79.3	0.268	0.174	2.9%	0	0	0.7%	0.4%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.72	0.00%	0.88	0.168	0.000	160.0	0.220	0.165	(17.2%)	101,598	16,968	14.1%	NM
▼ Mubarrad Holding Co.	MBRD.KW	11.4	0.69	5.88%	0.91	0.085	(0.001)	13.9	0.095	0.067	5.6%	2,250	191	18.8%	6.0%
▲ Integrated holding Co.	INTEGRATED.KW	34.5	1.70	3.51%	0.52	0.427	0.002	108.0	0.454	0.345	15.4%	492,345	209,743	66.5%	4.9%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	27.5	0.67	6.59%	0.15	0.091	0.000	33.0	0.100	0.085	(5.5%)	0	0	0.7%	2.4%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	60.1	0.71	0.00%	0.11	0.094	0.000	46.8	0.137	0.082	(29.7%)	0	0	1.3%	1.2%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	9.5	1.00	5.66%	0.07	0.318	0.002	47.7	0.365	0.312	(3.0%)	9,500	3,007	11.2%	10.5%
Industrials		14.0	0.91	5.94%				3,189.6			(15.3%)	20,820,744.0	7,569,277		2.1%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Livestock Transport & Trading Co.	CATT.KW	NM	0.74	0.00%	0.27	0.108	0.000	22.6	0.114	0.091	(1.8%)	4,645	478	1.6%	NM
▼ Mezzan Holding Co.	MEZZ.KW	77.6	1.55	2.29%	0.47	0.522	(0.002)	162.2	0.540	0.360	32.8%	635,634	332,667	43.8%	2.0%
Consumer Staples		77.6	1.15	2.29%				184.8			27.3%	640,279	333,146		NM
▼ Advanced Technology Co.	ATCK.KW	10.5	0.92	4.55%	0.01	0.440	(0.038)	66.0	0.525	0.379	0.0%	17,712	7,822	2.3%	8.8%
= Yiac Medical Co.	YIAC.KW	NM	-0.70	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	12.4	2.41	0.00%	0.02	0.800	0.000	162.0	0.800	0.583	15.9%	0	0	0.2%	19.5%
Health Care		11.4	1.67	4.55%				228.7			3.0%	17,712	7,822		12.9%
= Kuwait National Cinema Co.	KCIN.KW	12.9	1.32	4.74%	0.29	1.150	0.000	106.5	1.206	0.940	21.1%	0	0	1.6%	10.3%
▲ Kuwait Hotels Co.	KHOT.KW	12.9	2.10	2.47%	NA	0.198	0.008	11.2	0.227	0.115	11.9%	100	20	1.6%	16.4%
▲ Sultan Center Food Products Co.	SCFK.KW	NM	0.43	0.00%	0.54	0.104	0.002	29.1	0.149	0.076	(4.6%)	18,166	1,894	10.5%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	15.2	9.40	0.00%	0.68	0.263	0.035	48.2	0.235	0.058	826.1%	8,439,957	2,101,203	139.8%	61.9%
▼ Oula Fuel Marketing Co.	OULA.KW	13.0	0.89	3.40%	0.44	0.147	(0.001)	59.5	0.180	0.121	1.4%	20,524	2,997	7.6%	6.9%
▲ Kuwait Resorts Co.	MUNK.KW	13.5	0.50	3.75%	0.73	0.074	0.001	15.0	0.080	0.065	(13.6%)	83,969	6,180	19.7%	3.7%
▼ Jazeera Airways Co.	JAZK.KW	17.4	12.07	5.19%	0.70	1.502	(0.021)	330.4	2.200	1.481	(20.9%)	205,384	315,899	23.2%	69.2%
▲ Soor Fuel Marketing Co.	SOOR.KW	13.0	0.81	3.50%	0.46	0.143	0.002	57.9	0.168	0.120	(4.0%)	17,067	2,416	2.7%	6.3%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	9.4	0.99	5.10%	0.10	0.116	0.001	13.3	0.120	0.089	4.5%	35,050	4,031	29.1%	10.6%
= Jiyad Holding Co	JIYAD.KW	1.6	0.20	0.00%	0.77	0.020	0.000	3.6	0.030	0.014	(14.7%)	0	0	541.3%	12.3%
▲ Al Eid Food Co.	ALEID.KW	12.5	1.46	2.76%	0.12	0.181	0.003	33.7	0.226	0.173	(18.4%)	1,562,830	282,891	55.0%	11.7%
= Palms Agro Production Co.	PAPK.KW	13.4	0.78	0.00%	0.24	0.081	0.000	4.2	0.090	0.081	3.8%	0	0	0.1%	5.8%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	13.5	4.07	5.91%	0.48	1.152	(0.008)	315.7	1.287	0.790	43.1%	91,343	106,333	NA	30.1%
Consumer Discretionary		13.0	0.99	3.75%				1,028			4.7%	10,474,390	2,823,863		11.4%
▼ Zain	ZAIN.KW	10.2	1.73	7.06%	1.26	0.496	(0.007)	2,146.2	0.572	0.500	(11.9%)	2,506,920	1,250,953	15.0%	17.0%
▼ National Mobile Telecom Co.	OORE.KW	7.2	1.04	5.80%	0.60	1.201	(0.026)	601.9	1.295	0.957	3.6%	48,420	58,939	1.6%	14.3%
▼ Kuwait Telecommunication Co.	STC.KW	16.1	2.50	5.45%	0.63	0.550	(0.007)	549.3	0.793	0.548	(6.0%)	565,466	311,571	18.0%	15.6%
▲ Hayat Communications Co.	HAYK.KW	NM	0.73	0.00%	0.99	0.078	0.006	6.8	0.084	0.050	29.5%	61,000	4,705	4.4%	NM
Telecommunications		10.2	1.39	5.80%				3,304.2			(8.7%)	3,181,806	1,626,167		15.9%
▼ National Bank of Kuwait	NBKK.KW	13.3	1.97	3.83%	1.20	0.914	(0.002)	7,248.0	1.076	0.905	(11.0%)	3,343,763	3,060,936	8.4%	14.8%
▼ Gulf Bank	GBKK.KW	12.9	1.20	3.86%	1.09	0.259	(0.001)	870.4	0.309	0.246	(13.4%)	5,940,322	1,538,646	23.0%	9.3%
= Commercial Bank of Kuwait	CBKK.KW	13.4	2.00	5.01%	0.33	0.700	0.000	1,324.3	0.730	0.480	40.0%	0	0	7.3%	14.9%
▲ Ahli Bank of Kuwait	ABKK.KW	14.6	1.11	3.41%	0.64	0.233	0.005	553.2	0.332	0.211	0.4%	10,469,723	2,423,676	13.5%	7.6%
▼ Ahli United Bank - Kuwait	BKME.KW	15.5	1.17	2.82%	0.83	0.252	(0.003)	567.6	0.288	0.247	(11.3%)	66,133	16,702	3.4%	7.5%
▼ Kuwait International Bank	KIBK.KW	15.5	0.81	2.43%	0.99	0.153	(0.003)	253.0	0.192	0.154	9.6%	4,374,566	674,611	54.2%	5.2%
▼ Burgan Bank	BURK.KW	14.8	0.87	4.32%	1.05	0.185	(0.001)	637.7	0.229	0.184	(11.4%)	455,480	84,474	6.5%	5.8%
▼ Kuwait Finance House	KFH.KW	19.6	2.07	3.35%	1.41	0.738	(0.001)	10,819.5	0.806	0.700	(0.6%)	6,605,106	4,870,390	15.3%	10.6%
▼ Boubyan Bank	BOUK.KW	36.3	2.94	0.99%	1.05	0.605	(0.002)	2,397.3	0.769	0.579	(19.6%)	1,861,620	1,127,052	15.8%	8.1%
▼ Warba Bank	WARB.KW	21.8	1.27	1.60%	0.98	0.187	(0.003)	385.2	0.241	0.190	(18.0%)	12,955,715	2,451,579	30.8%	5.8%
Banks		15.1	1.24	3.38%				25,056.2			(16.6%)	46,072,428	16,248,064		11.0%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	2.2	0.64	8.64%	0.06	0.440	(0.009)	81.3	0.577	0.443	(16.0%)	67,228	29,659	4.9%	29.2%
▲ Gulf Insurance Group	GINS.KW	10.3	2.22	2.99%	0.07	1.800	0.004	510.8	1.899	0.965	77.3%	45,326	81,358	3.1%	21.6%
▲ Ahleiah Insurance Co.	AINS.KW	7.5	1.04	6.32%	0.15	0.622	0.003	134.8	0.720	0.489	24.9%	974	580	1.3%	13.8%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	6.1	0.74	7.59%	0.39	0.102	0.001	24.5	0.124	0.076	8.8%	6,285	612	15.6%	12.1%
= Kuwait Reinsurance Co.	KWRE.KW	11.9	1.39	1.51%	0.08	0.395	0.000	102.5	0.400	0.264	48.2%	0	0	0.1%	11.7%
▼ First Takaful Insurance Co.	FTIK.KW	32.7	0.60	0.00%	0.35	0.051	(0.002)	5.4	0.067	0.038	12.1%	8,600	473	0.7%	1.8%
▼ Wethaq Takaful Insurance Co.	WETH.KW	51.3	0.80	0.00%	0.49	0.029	(0.000)	3.2	0.031	0.019	18.0%	30,682	887	8.9%	1.6%
= Bahrain Kuwait Insurance Co.	BKIK.KW	8.9	0.87	10.61%	0.02	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	9.7%
Insurance		9.6	0.83	6.96%				891.0			44.1%	159,095	113,568		18.9%
▼ Sokouk Holding Co.	SHCK.KW	6.2	0.70	0.00%	1.06	0.034	(0.000)	19.4	0.038	0.021	47.8%	3,025,641	103,156	59.2%	11.4%
▲ Kuwait Real Estate Co.	KREK.KW	15.1	1.18	1.81%	0.98	0.161	0.001	153.5	0.170	0.101	53.4%	9,356,652	1,500,111	124.4%	7.8%
▼ United Real Estate Co.	UREK.KW	79.8	0.36	0.00%	0.47	0.052	(0.002)	67.7	0.067	0.052	(17.6%)	1,018,013	53,437	12.8%	0.4%
▼ National Real Estate Co.	NREK.KW	16.1	0.34	0.00%	1.26	0.075	(0.001)	139.7	0.125	0.075	(39.8%)	2,720,918	205,536	33.2%	2.1%
▼ Salhia Real Estate Co.	SREK.KW	14.9	1.37	3.33%	0.33	0.432	(0.004)	233.5	0.550	0.433	(15.5%)	497,650	215,632	23.8%	9.2%
= Tamdeen Real Estate Co.	TAMK.KW	9.9	0.67	2.94%	0.19	0.377	0.000	151.4	0.405	0.326	1.9%	0	0	0.6%	6.8%
= Ajial Real Estate Entertainment Co.	AREC.KW	11.6	0.39	1.95%	0.45	0.255	0.000	51.8	0.278	0.230	(7.9%)	0	0	4.5%	3.3%
▲ Al Massaleh Real Estate Co.	MREC.KW	6.9	0.44	0.00%	0.24	0.029	0.001	6.8	0.036	0.026	(4.0%)	126,000	3,613	1.4%	6.4%
▼ Arab Real Estate Co.	ARAB.KW	5.5	0.53	0.00%	1.21	0.053	(0.000)	19.6	0.065	0.033	106.2%	1,822,923	97,200	88.2%	9.6%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	25.5	0.57	0.00%	0.71	0.053	0.000	23.7	0.062	0.048	(11.4%)	9,970	522	5.2%	2.2%
▲ Mabanee Co.	MABK.KW	17.4	1.92	1.67%	1.07	0.836	0.002	1,100.3	0.894	0.680	4.5%	1,304,879	1,090,094	7.7%	11.0%
= Injazzat Real Estate Development Co.	INJA.KW	9.8	0.48	5.97%	0.24	0.082	0.000	27.7	0.087	0.074	2.6%	33,000	2,680	20.9%	4.9%
▼ The Commercial Real Estate Co.	TIJK.KW	18.5	0.63	2.82%	0.63	0.101	(0.001)	182.5	0.111	0.092	0.2%	3,091,183	311,935	33.6%	3.4%
▼ Sanam Real Estate Co.	SANK.KW	NM	2.10	0.00%	0.38	0.165	(0.004)	16.5	0.189	0.082	162.3%	274,442	45,259	13.0%	NM
▼ A'ayan Real Estate Co.	AYRE.KW	6.9	0.51	6.53%	0.65	0.077	(0.001)	31.8	0.084	0.066	(0.9%)	303,615	23,273	30.6%	7.4%
▲ Aqar Real Estate Investment Co.	AQAR.KW	19.4	0.48	1.68%	0.02	0.059	0.002	13.8	0.064	0.044	(6.5%)	840	50	6.4%	2.5%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.06	0.00%	0.45	0.035	0.000	6.5	0.037	0.021	4.8%	54,947	1,799	3.6%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.76	0.00%	1.05	0.055	0.000	34.8	0.058	0.035	15.2%	1,158,208	64,412	61.7%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	14.3	0.47	7.77%	0.49	0.052	(0.000)	19.1	0.059	0.047	(3.7%)	1,081,040	55,473	19.7%	3.3%
▲ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.32	0.00%	0.99	0.017	0.000	4.0	0.025	0.012	(21.4%)	846,134	13,660	89.9%	NM
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	14.0	0.50	6.75%	0.23	0.089	(0.001)	22.3	0.120	0.081	(23.4%)	60,010	5,165	1.7%	3.6%
▲ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.26	0.00%	0.39	0.078	0.003	19.9	0.101	0.073	(16.1%)	7	1	1.4%	NM
▼ Munshaat Real Estate Projects Co.	MUNS.KW	7.0	2.26	0.00%	0.61	0.108	(0.001)	34.8	0.116	0.048	77.0%	297,000	32,474	20.1%	32.1%
▼ First Dubai For Real Estate Development	FIRST.KW	NM	0.57	0.00%	1.45	0.054	(0.002)	39.7	0.057	0.038	10.7%	121,810	6,589	13.0%	NM
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	10.2	0.73	8.33%	1.11	0.060	(0.001)	34.5	0.070	0.051	7.0%	54,811	3,318	15.9%	7.1%
= MENA Real Estate Co. *	MENK.KW	NM	0.37	0.00%	0.90	0.028	0.000	3.9	0.000	0.000	0.0%	0	0	0.0%	NM
= Real Estate Trade Centers Co.	MARA.KW	29.1	0.29	0.00%	0.42	0.053	0.000	7.3	0.068	0.045	(12.5%)	0	0	3.9%	1.0%
▼ Mashaer Holding Co.	MASHAER.KW	4.4	0.70	0.00%	0.50	0.063	(0.001)	11.1	0.068	0.051	15.2%	10,000	630	10.0%	15.8%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	18.7	0.48	0.00%	0.29	0.031	(0.002)	3.0	0.039	0.013	14.5%	1,994,346	62,974	202.8%	2.6%
▲ Dalqan Real Estate Co.	DALQ.KW	50.9	1.50	1.83%	0.07	0.160	0.001	9.6	0.235	0.148	(15.5%)	20,673	3,231	17.3%	2.9%
= Dar Al Thuraya Real Estate Co.	THURY.KW	55.7	1.44	0.00%	0.02	0.171	0.000	25.1	0.204	0.084	(20.1%)	0	0	0.8%	2.6%
= Osos Holding Group Co.	OSOS.KW	10.9	0.82	8.51%	0.30	0.094	0.000	9.9	0.110	0.084	(14.5%)	0	0	1.8%	7.5%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.037	0.001	24.5	1.265	1.005	(17.7%)	15,571	16,122	25.9%	NA
Real Estate		14.3	0.57	2.94%				2,549.7			(1.0%)	29,300,283	3,918,344		3.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
= Kuwait Investment Co.	KINV.KW	9.6	0.64	3.74%	0.91	0.133	0.000	72.9	0.156	0.110	(12.5%)	409,892	53,876	41.0%	6.6%
= Commercial Facilities Co.	FACI.KW	12.6	0.53	9.26%	0.53	0.163	0.000	82.8	0.199	0.155	(8.9%)	92,752	15,094	8.4%	4.2%
▲ Int'l Financial Advisors Co.	IFIN.KW	8.8	1.43	0.00%	1.24	0.206	0.006	51.4	0.203	0.079	107.9%	24,753,498	5,037,222	424.1%	16.3%
▲ National Investment Co.	NINV.KW	NM	1.05	12.06%	1.31	0.232	0.002	184.9	0.267	0.183	(2.1%)	1,897,185	436,965	40.3%	0.6%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	20.3	1.03	0.00%	0.75	0.122	(0.002)	610.3	0.142	0.099	8.9%	6,609,690	811,143	20.8%	5.1%
▼ Coast Invest. & Development Co.	COAS.KW	33.8	0.81	6.17%	1.27	0.081	(0.002)	37.7	0.092	0.072	(3.6%)	1,160,421	96,172	11.5%	2.4%
▼ The Securities House Co.	SECH.KW	15.6	0.61	0.00%	1.20	0.061	(0.002)	25.1	0.075	0.053	(13.9%)	472,626	29,098	23.7%	3.9%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	30.7	1.18	2.38%	1.01	0.162	(0.002)	130.0	0.172	0.099	40.9%	12,669,261	2,087,174	126.4%	3.9%
= Kuwait Financial Centre	MARKZ.KW	NM	0.53	4.78%	0.81	0.104	0.000	52.2	0.112	0.092	(1.0%)	1,221,784	127,452	9.1%	NM
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.75	8.24%	0.54	0.085	(0.001)	18.7	0.103	0.073	(10.1%)	260	22	4.0%	NM
▼ First Investment Co.	OLAK.KW	NM	0.88	0.00%	1.12	0.046	(0.001)	20.5	0.064	0.027	(26.9%)	664,721	30,228	48.0%	NM
▼ Gulf Investment House	GIHK.KW	NM	3.63	0.00%	0.94	0.387	(0.002)	157.3	0.440	0.323	(2.0%)	3	1	4.1%	3.8%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	9.7	1.23	4.55%	1.30	0.165	(0.001)	109.6	0.171	0.121	24.1%	6,322,138	1,041,256	190.5%	12.8%
▲ Bayan Investment Co.	BAYK.KW	NM	0.75	0.00%	0.79	0.044	0.000	10.1	0.057	0.027	6.8%	1,942,102	86,944	18.1%	NM
= Osoul Investment Co.	OSUL.KW	5.7	0.78	6.55%	0.43	0.092	0.000	11.6	0.100	0.078	(6.3%)	0	0	1.8%	13.6%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.44	0.00%	0.38	0.057	(0.002)	17.6	0.071	0.055	(12.2%)	27,500	1,568	1.8%	NM
▼ Kamco Investment Co.	KAMC.KW	33.2	0.54	10.71%	0.59	0.093	(0.000)	32.0	0.115	0.090	(9.3%)	57,158	5,339	24.6%	1.6%
▼ National International Holding Co.	NIHK.KW	16.2	0.68	3.99%	0.73	0.117	(0.002)	25.7	0.135	0.105	(10.1%)	4,166,272	485,102	83.9%	4.2%
▼ UniCap Investment and Finance	UNICAP.KW	NM	0.48	0.00%	0.59	0.042	(0.000)	9.3	0.062	0.040	(31.7%)	10,000	416	5.9%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	NM	0.78	0.00%	0.35	0.083	(0.004)	17.2	0.115	0.081	(27.1%)	2,000	166	5.9%	0.5%
= Al-Deera Holding	DEER.KW	39.0	1.56	0.00%	0.87	0.190	0.000	17.4	0.195	0.134	18.8%	0	0	1.1%	4.0%
▼ Al-Safat Investment Co.	ALSAFAT.KW	25.8	1.34	0.00%	2.45	0.108	(0.001)	30.5	0.121	0.086	0.9%	1,288,940	138,546	105.4%	5.2%
▼ Ektitab Holding Co.	EKTT.KW	NM	0.72	0.00%	0.97	0.022	(0.001)	6.9	0.030	0.008	108.7%	1,755,917	37,844	107.3%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.1	1.02	2.82%	1.23	0.175	0.001	89.3	0.194	0.141	(1.1%)	1,560,875	273,396	12.5%	33.0%
= Tamdeen Investment Co.	TAMI.KW	12.3	0.49	2.52%	0.35	0.468	0.000	159.4	0.610	0.468	(23.3%)	0	0	0.1%	4.0%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	76.3	0.29	0.00%	0.58	0.035	(0.000)	6.1	0.043	0.024	(8.4%)	5,005	159	2.5%	0.4%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.52	0.00%	0.62	0.054	(0.000)	43.6	0.063	0.048	(4.3%)	879,824	47,155	64.7%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	66.8	1.92	0.00%	NA	0.152	(0.001)	22.8	0.179	0.144	(10.1%)	1,230,050	187,023	129.5%	2.9%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.42	12.90%	1.06	0.065	(0.001)	69.0	0.076	0.053	(13.2%)	1,044,917	68,094	18.7%	NM
▼ Manazel Holding Co.	MANK.KW	NM	0.86	0.00%	1.38	0.029	(0.001)	12.5	0.033	0.017	6.6%	1,622,079	47,330	65.6%	NM
▼ National Industries Group	NIND.KW	NM	0.98	2.39%	1.42	0.209	(0.001)	479.7	0.238	0.181	1.1%	4,920,018	1,023,385	21.5%	0.7%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	0.46	0.00%	0.54	0.136	0.015	4.1	0.314	0.071	68.1%	8,938,725	1,281,952	114.2%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	3.72	0.00%	0.31	0.529	(0.016)	183.0	0.567	0.207	64.3%	3,648,852	1,936,530	63.0%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.31	0.00%	0.82	0.032	(0.000)	19.4	0.037	0.022	(11.7%)	183,143	5,799	25.6%	NM
= Credit Rating & Collection Co.	TAHS.KW	23.7	0.75	0.00%	0.08	0.023	0.000	3.7	0.024	0.014	3.2%	0	0	2.7%	3.2%
▲ Egypt Kuwait Holding Co.	ECHK.KW	6.1	2.63	16.06%	0.20	0.274	0.001	308.8	0.378	0.258	(27.1%)	331,720	89,960	5.3%	42.8%
▼ GFH Financial Group	GFH.KW	8.9	0.94	5.49%	0.96	0.081	(0.000)	281.4	0.095	0.069	6.1%	4,128,816	331,357	57.9%	10.5%
▲ Inovest	INOV.KW	NM	0.58	0.00%	0.83	0.086	0.005	25.9	0.091	0.062	(2.2%)	3,760	301	13.2%	0.0%
= Amar For Finance and Leasing Co.	AMARF.KW	14.6	0.55	0.00%	0.08	0.061	0.000	11.9	0.064	0.048	(2.9%)	0	0	1.4%	3.8%
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.6	0.54	5.35%	0.54	0.056	0.000	14.8	0.064	0.048	(4.4%)	2,118,525	118,850	3.5%	6.3%
▼ Boursa Kuwait Securities Co	BOURSA.KW	24.5	6.76	4.44%	0.86	1.913	(0.026)	384.1	2.190	1.760	(6.8%)	160,224	308,919	16.4%	27.6%
Financial Services		15.6	0.75	5.35%				3,850.9			0.4%	96,300,653	16,241,837		4.5%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return [#]	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Automated Systems Co.	ASCK.KW	NM	0.66	0.00%	0.21	0.074	(0.004)	7.3	0.108	0.073	(23.2%)	50	4	2.6%	NM
Technology		NM	0.66	0.00%				7.3			(23.2%)	50	4		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.5	1.74	4.69%	0.46	0.192	0.001	211.2	0.208	0.170	2.1%	488,703	93,073	9.9%	11.2%
Utilities		15.5	1.74	4.69%				211.2			2.1%	488,703	93,073		11.2%
Boursa Kuwait		13.54	0.81	3.1%				41,173.5			(11.92%)	209,272,035	49,623,197		8.7%

Year-to-Date 2023 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.263	826.1%	Salbookh Trading Co.	0.008	(47.4%)
Sanam Real Estate Co.	0.165	162.3%	National Real Estate Co.	0.075	(39.8%)
The Energy House Co.	0.055	155.8%	Gulf Franchising Co.	0.056	(37.6%)
Ekttitab Holding Co.	0.022	108.7%	UniCap Investment and Finance	0.042	(31.7%)
Int'l Financial Advisors Co.	0.206	107.9%	Ras-Al-Khaimah for White Cement Co.	0.094	(29.7%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.738	2,249,158,358	Kuwait Finance House	0.738	1,762,700,585
GFH Financial Group	0.081	2,023,037,802	National Bank of Kuwait	0.914	657,544,136
A'ayan Leasing & Investment Co.	0.165	1,264,773,441	Agility (PWC Logistics)	0.550	495,175,704
Kuwait Real Estate Co.	0.161	1,186,195,892	Boubyan Bank	0.605	400,911,523
Int'l Financial Advisors Co.	0.206	1,057,328,409	Zain	0.496	346,355,439

* Different Fiscal Year Company

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