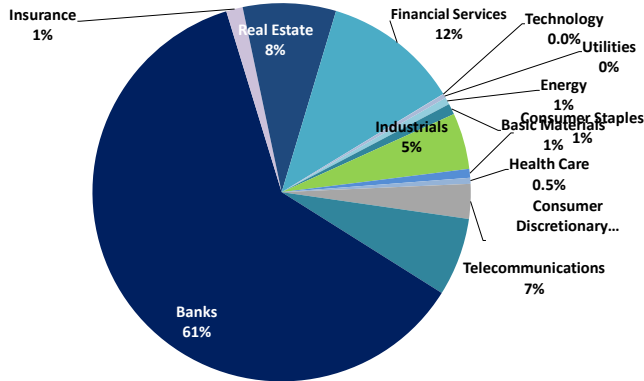


Boursa Kuwait Daily Report

October 21, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,615.4	24.2	10.8%
2- National Bank of Kuwait	9,206.1	14.8	14.7%
3- Boubyan Bank	3,122.9	31.4	10.8%
4- Zain	2,245.7	9.1	20.1%
5- Mabanee Co.	1,433.0	17.3	11.8%
6- Gulf Bank	1,401.4	25.0	6.8%
7- Commercial Bank of Kuwait	1,387.1	9.0	21.1%
8- Warba Bank	1,255.0	37.2	4.2%
9- Burgan Bank	890.6	19.4	5.3%
10- Boursa Kuwait Securities Co.	766.2	32.0	36.1%
Total	36,323	18.44	12.4%

*: ROE is calculated based on TTM 1H-2025 net profit & shareholders' equity as of 30-June-25

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Osoul Investment Co.	0.356	0.056	18.7%
Injazzat Real Estate Development Co.	0.189	0.028	17.4%
Credit Rating & Collection Co.	0.197	0.023	13.2%
Shuaiba Industrial Co.	0.283	0.023	8.8%
Al-Deera Holding	0.705	0.055	8.5%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.509	(0.040)	(7.3%)
Kuwait Financial Centre	0.168	(0.008)	(4.5%)
NOOR Financial Investment Co.	0.473	(0.021)	(4.3%)
National Investment Co.	0.304	(0.011)	(3.5%)
Warba Insurance and Reinsurance Co	0.177	(0.006)	(3.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Inovent	0.130	5.7%	90,616,049
GFH Financial Group	0.182	2.2%	55,513,695
Arzan Financial Group For Fin. & Invest.	0.380	3.5%	27,166,375
Agility (PWC Logistics)	0.158	(0.6%)	22,016,080
Alimtiiaz Investment Group	0.073	2.8%	21,696,376

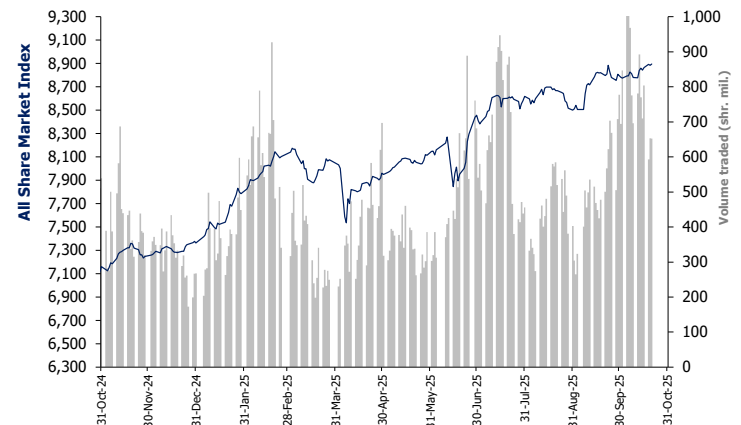
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,895.3	▲	0.1%	1.1%	20.8%
Energy	1,707.9	▲	2.3%	3.0%	43.6%
Basic Materials	878.1	▲	0.6%	(4.3%)	(3.6%)
Industrials	753.1	▲	0.5%	3.8%	4.1%
Consumer Staples	1,331.4	▲	1.4%	7.9%	33.3%
Health Care	582.4	▲	0.6%	(4.5%)	27.1%
Consumer Discretionary	2,406.9	▼	(0.4%)	5.5%	13.4%
Telecommunications	1,179.6	▲	0.1%	1.8%	15.9%
Banks	2,178.2	▲	0.1%	(0.4%)	20.4%
Insurance	1,922.1	▼	(0.7%)	1.6%	(6.5%)
Real Estate	1,983.4	▲	0.1%	(0.8%)	46.6%
Financial Services	1,928.0	▲	0.2%	8.7%	27.6%
Technology	1,302.2	▼	(0.6%)	6.5%	25.2%
Utilities	429.0	=	0.0%	5.2%	7.9%

Market Breadth	▲ 59	▼ 56	■ 25		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	9,443.95	4.5	0.0%	0.8%	20.5%
Main 50 Index	8,759.86	33.1	0.4%	3.0%	28.7%
Main Market Index	8,458.03	45.3	0.5%	2.8%	22.5%
All Share Market Index	8,895.33	12.1	0.1%	1.1%	20.8%
Market Cap (KWD Mn)	53,975.18	74.91	0.1%	1.1%	24.3%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	652.2	(0.8)	(0.1%)	491.8	251.6
Value Traded (KWD Mn)	147.3	(8.00)	(5.1%)	110.3	57.0
No. of Trades	33,549	(2,236.0)	(6.2%)	24,639	15,168

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Inovent	0.130	5.7%	11,741,190
Int'l Financial Advisors Co.	0.490	(0.4%)	10,396,249
Arzan Financial Group For Fin. & Invest.	0.380	3.5%	10,086,000
GFH Financial Group	0.182	2.2%	9,905,728
IFA Hotels & Resorts Co.	1.400	(1.3%)	7,883,599

Boursa Kuwait - Premier Market

Tuesday, October 21, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
=	National Bank of Kuwait	1.053	0.000	0.0%	9,206	20.9%	17.1%	14.8	2.18	3.3%	1.21	14.7%	23.4%	1,053.60	1,048.52
=	Gulf Bank	0.351	0.000	0.0%	1,401	3.2%	2.6%	25.0	1.70	2.8%	1.06	6.8%	13.1%	1,796.25	601.48
▲	Ahli Bank	0.288	0.002	0.7%	754	1.7%	1.4%	13.7	1.19	3.5%	0.66	8.7%	16.3%	653.53	193.41
=	Kuwait International Bank	0.268	0.000	0.0%	479	1.1%	0.9%	18.5	1.34	1.7%	1.01	7.2%	53.8%	2,346.50	580.72
▼	Burgan Bank	0.234	(0.004)	(1.7%)	891	2.0%	1.7%	19.4	1.02	2.6%	1.10	5.3%	39.8%	1,153.18	274.46
▲	Kuwait Finance House	0.791	0.001	0.1%	14,615	33.2%	27.1%	24.2	2.63	1.5%	1.36	10.8%	14.5%	2,441.37	1,880.69
▲	Boubyan Bank	0.708	0.001	0.1%	3,123	7.1%	5.8%	31.4	3.40	1.4%	1.03	10.8%	32.5%	543.51	361.93
▲	Kuwait Investment Co.	0.239	0.006	2.6%	132	0.3%	0.2%	7.4	1.00	5.4%	0.96	13.5%	38.2%	591.45	112.74
▼	National Investments Co	0.304	(0.011)	(3.5%)	242	0.6%	0.4%	12.0	1.15	7.2%	1.32	9.5%	19.7%	625.56	160.43
▼	Kuwait Projects Co. (Holding)	0.089	(0.000)	(0.4%)	443	1.0%	0.8%	30.2	0.68	0.0%	0.80	2.3%	(6.8%)	1,865.87	172.71
▲	Arzan Financial Group for Financing & In	0.380	0.013	3.5%	345	0.8%	0.6%	19.0	1.76	0.8%	1.03	9.3%	43.4%	2,537.86	750.89
▲	Aayan Leasing and Investment	0.196	0.002	1.0%	130	0.3%	0.2%	6.3	1.14	3.8%	1.27	18.0%	24.8%	1,090.42	188.70
▲	Kuwait Real Estate Co.	0.417	(0.005)	(1.2%)	510	1.2%	0.9%	59.8	3.03	0.0%	0.97	5.1%	62.9%	1,933.90	657.75
▲	Salhia Real Estate Co.	0.410	0.001	0.2%	256	0.6%	0.5%	25.2	1.42	3.5%	0.37	5.7%	7.9%	279.59	115.28
▼	Mabane Co.	0.969	(0.005)	(0.5%)	1,433	3.3%	2.7%	17.3	2.05	1.4%	1.00	11.8%	34.8%	248.31	212.15
▼	The Commercial Real Estate Co.	0.203	(0.001)	(0.5%)	385	0.9%	0.7%	25.5	1.29	1.4%	0.65	5.1%	41.3%	621.65	114.05
▼	National Industries Group (Holding)	0.286	(0.003)	(1.0%)	724	1.6%	1.3%	10.7	1.29	3.5%	1.41	12.1%	21.1%	1,485.92	380.92
▼	Gulf Cable and Electrical Industries	2.119	(0.008)	(0.4%)	441	1.0%	0.8%	23.0	1.47	3.3%	0.98	6.4%	17.7%	57.76	118.60
▲	Heavy Engineering Industries and Shipb	0.901	0.056	6.6%	162	0.4%	0.3%	17.0	2.16	3.9%	0.67	12.7%	7.4%	133.72	116.15
▲	Boubyan Petrochemical Co.	0.618	0.003	0.5%	331	0.8%	0.6%	12.5	1.40	6.4%	0.73	11.2%	(4.9%)	192.36	127.47
▼	Agility Public Warehousing Co.	0.158	(0.001)	(0.6%)	403	0.9%	0.7%	NM	0.75	6.0%	1.57	NM	(36.0%)	2,704.94	507.05
▲	Mobile Telecommunications Co.	0.519	0.001	0.2%	2,246	5.1%	4.2%	9.1	1.83	4.8%	1.21	20.1%	10.7%	699.87	340.51
▲	Human Soft Holding Co.	2.520	0.010	0.4%	340	0.8%	0.6%	8.9	3.63	13.8%	0.50	41.0%	(7.4%)	85.16	215.81
▼	IFA Hotels & Resorts Co.	1.400	(0.019)	(1.3%)	408	0.9%	0.8%	19.6	8.83	1.8%	0.77	45.0%	(3.9%)	220.37	257.64
▲	Jazeera Airways Co.	1.403	0.001	0.1%	309	0.7%	0.6%	18.2	8.60	2.9%	0.76	47.4%	39.2%	114.33	143.66
▲	GFH Financial Group BSC	0.182	0.004	2.2%	698	1.6%	1.3%	18.1	2.26	2.5%	0.95	12.5%	85.7%	4,569.45	574.60
▲	Warba Bank	0.279	0.001	0.4%	1,255	2.9%	2.3%	37.2	1.57	0.0%	1.00	4.2%	56.7%	4,228.57	924.84
▲	Kuwait Telecommunication Co.	0.581	0.007	1.2%	580	1.3%	1.1%	18.2	2.60	6.0%	0.64	14.3%	8.0%	203.42	114.59
▲	Mezzan Holding Co.	1.209	0.017	1.4%	376	0.9%	0.7%	23.5	3.09	2.1%	0.47	13.2%	34.3%	119.78	128.99
▼	Integrated holding Co.	0.543	(0.013)	(2.3%)	137	0.3%	0.3%	18.4	2.23	4.6%	0.55	12.1%	18.0%	242.10	132.96
▼	Boursa Kuwait Securities Co.	3.816	(0.059)	(1.5%)	766	1.7%	1.4%	32.0	11.57	2.1%	0.94	36.1%	65.9%	46.71	138.31
▼	Ali Alghanim Sons Automotive Co.	1.064	(0.005)	(0.5%)	384	0.9%	0.7%	12.6	3.97	3.3%	0.48	31.6%	36.0%	202.63	234.09
▲	Beyout Investment Group Holding Co.	0.423	0.005	1.2%	127	0.3%	0.2%	15.0	2.40	4.7%	0.48	16.0%	2.7%	320.28	124.26
Subtotal- Premier Market Stocks		9,443.95	4.46	0.0%	44,031	100%	82%	18.3	1.83	3.40%		10.1%	20.5%	35,409.90	12,006.38
Rest of the Market					9,944		18%	13.6	1.20	1.70%		6.6%		60,975.52	9,619.23

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Tuesday, October 21, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	2.60	0.00%	1.07	0.120	0.002	24.0	0.122	0.036	99.3%	14,082,317	1,694,956	436.3%	2.0%
▲ Independent Petroleum Group	IPGK.KW	11.4	1.01	6.28%	0.27	0.610	0.025	110.3	0.834	0.460	29.0%	36,940	21,599	1.8%	8.8%
▲ National Petroleum Services Co.	NAPS.KW	8.4	2.64	4.92%	0.17	1.380	0.030	133.9	1.463	0.815	53.3%	28	39	1.7%	31.4%
▼ The Energy House Co.	ENER.KW	NM	4.41	0.00%	0.76	0.296	(0.002)	13.4	0.350	0.110	100.0%	715,875	211,949	1094.2%	NM
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	13.9	0.68	0.00%	0.24	0.211	(0.001)	53.5	0.235	0.131	29.4%	429,892	89,943	74.2%	4.9%
Energy		11.4	2.60	5.60%				335.0			43.6%	15,265,052	2,018,485		11.8%
▼ Kuwait Foundry Co.	KFDC.KW	18.8	2.67	6.14%	0.49	0.651	(0.009)	42.3	0.720	0.550	4.5%	20,420	13,298	17.2%	14.2%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	12.5	1.40	6.44%	0.73	0.618	0.003	330.5	0.720	0.604	(4.9%)	608,565	374,567	36.0%	11.2%
▲ Al Kout for Industrial Projects Co.	ALKK.KW	16.3	3.51	5.76%	0.13	1.215	0.020	122.6	2.850	0.789	(2.7%)	1	1	0.1%	21.6%
Basic Materials		16.3	2.67	6.14%				495.4			(3.6%)	628,986	387,867		12.7%
= Specialities Group Holding Co.	SPEC.KW	16.8	0.95	1.20%	0.69	0.160	0.000	32.1	0.189	0.106	32.7%	625,310	100,030	176.7%	5.7%
▲ Kuwait Cement Co.	KCEM.KW	64.1	1.09	1.72%	0.63	0.338	0.001	241.0	0.382	0.185	48.9%	67,346	22,860	8.6%	1.7%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	23.0	1.47	3.27%	0.98	2.119	(0.008)	441.1	2.360	1.546	17.7%	251,673	535,400	27.7%	6.4%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.0	2.16	3.88%	0.67	0.901	0.056	162.4	0.937	0.729	7.4%	1,712,295	1,526,593	74.2%	12.7%
▲ Kuwait Portland Cement Co.	PCEM.KW	21.0	0.96	7.04%	0.43	0.710	0.001	71.2	0.844	0.699	(12.5%)	21,976	15,594	12.5%	4.6%
▲ Shuaiba Industrial Co.	PAPE.KW	37.4	1.57	4.18%	0.24	0.283	0.023	28.1	0.427	0.159	33.5%	3,724,379	1,056,836	81.7%	4.2%
▼ Metal & Recycling Co.	MRCK.KW	NM	2.00	0.00%	0.20	0.174	(0.003)	15.7	0.233	0.068	45.0%	727,000	127,029	104.7%	1.9%
▲ ACICO Industries Co.	ACIC.KW	33.3	2.90	0.00%	0.59	0.258	0.011	85.3	0.294	0.054	215.0%	7,120,368	1,821,064	489.7%	8.7%
▲ National Industries Co.	NIBM.KW	17.9	0.93	4.39%	0.22	0.227	0.001	81.5	0.294	0.160	28.2%	75,440	16,959	3.8%	5.2%
▲ Equipment Holding Co.	EQUI.KW	NM	3.44	0.00%	1.01	0.116	0.004	9.3	0.120	0.042	46.8%	14,811,691	1,702,552	700.0%	0.0%
▲ National Co. for Consumer Industries	NCCI.KW	27.9	1.10	0.00%	0.26	0.112	0.001	33.6	0.129	0.090	6.7%	9,427,111	1,065,975	347.3%	3.9%
▼ Agility (PWC Logistics)	AGLT.KW	NM	0.75	6.02%	1.57	0.158	(0.001)	403.3	0.289	0.132	(36.0%)	22,016,080	3,514,280	106.0%	NM
▲ National Cleaning Co.	CLEA.KW	29.4	1.19	0.00%	0.81	0.149	0.003	37.2	0.192	0.045	145.1%	7,884,980	1,176,308	283.7%	4.1%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	4.02	0.00%	0.80	0.109	0.002	30.0	0.133	0.045	79.9%	4,291,137	469,641	250.0%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	11.6	1.31	4.39%	0.47	0.334	0.003	45.6	0.370	0.276	3.5%	65,454	21,748	15.1%	11.3%
▲ Humansoft Holding Co.	HUMN.KW	8.9	3.63	13.83%	0.50	2.520	0.010	339.6	2.809	2.332	(7.4%)	226,906	570,875	63.2%	41.0%
= Gulf Franchising Co.	GFCI.KW	NM	8.30	0.00%	1.24	0.243	0.000	9.7	0.292	0.078	192.8%	0	0	3.0%	NM
▼ Combined Group Contracting Co.	CGCK.KW	19.8	2.77	3.10%	0.70	0.964	(0.001)	164.9	0.978	0.564	48.3%	1,009,801	974,573	86.6%	14.0%
▲ United Projects Group	UPAC.KW	NM	0.94	0.00%	0.23	0.264	0.002	99.7	0.345	0.132	70.3%	41,697	10,838	14.4%	0.0%
▼ Mubarrad Holding Co.	MBRD.KW	15.8	1.03	4.00%	0.90	0.125	(0.001)	20.5	0.132	0.080	33.0%	1,052,231	131,629	179.0%	6.5%
▼ Integrated holding Co.	INTEGRATED.KW	18.4	2.23	4.60%	0.55	0.543	(0.013)	137.4	0.625	0.460	18.0%	1,805,666	984,566	95.7%	12.1%
▼ Umm Al-Qaiwain General Investments Co.	QIC.KW	11.5	0.88	3.62%	0.19	0.137	(0.001)	49.7	0.270	0.079	61.9%	2,152,094	291,757	15.5%	7.6%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	9.1	1.13	6.27%	0.07	0.415	(0.005)	62.3	0.450	0.358	8.9%	10,818	4,489	19.1%	12.4%
Industrials		18.4	1.31	4.18%				2,601.1			4.1%	79,121,453	16,141,596		NM

Boursa Kuwait Daily Bulletin

Tuesday, October 21, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Livestock Transport & Trading Co.	CATT.KW	NM	1.14	0.00%	0.28	0.129	0.002	27.0	0.155	0.092	20.6%	445,907	57,893		99.6%	NM
▲ Mezzan Holding Co.	MEZZ.KW	23.5	3.09	2.06%	0.47	1.209	0.017	375.7	1.388	0.760	34.3%	352,798	422,618		38.5%	13.2%
Consumer Staples		23.5	2.11	2.06%				402.7			33.3%	798,705	480,511			6.1%
▲ Advanced Technology Co.	ATCK.KW	NM	1.50	3.00%	0.00	0.555	0.010	99.9	0.935	0.324	71.2%	815	442		2.9%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	21.4	1.99	0.00%	0.06	0.885	0.000	179.2	0.910	0.548	11.0%	0	0		2.8%	9.3%
Health Care		21.4	1.75	3.00%				279.1			27.1%	815	442			3.0%
▲ Kuwait National Cinema Co.	KCIN.KW	7.7	1.20	6.01%	0.30	1.210	0.021	112.0	1.360	1.005	4.3%	17,503	20,928		1.4%	15.7%
▼ Kuwait Hotels Co.	KHOT.KW	11.6	1.73	0.00%	NA	0.224	(0.003)	12.6	0.365	0.149	28.7%	21,002	4,701		17.6%	14.9%
▼ IFA Hotels & Resorts Co.*	IFAH.KW	19.6	8.83	1.81%	0.77	1.400	(0.019)	407.7	2.034	0.769	(3.9%)	5,618,548	7,883,599		75.7%	45.0%
▼ Oula Fuel Marketing Co.	OULA.KW	20.8	1.72	1.62%	0.61	0.308	(0.003)	137.1	0.700	0.162	(4.6%)	1,227,933	378,774		637.4%	8.3%
= Kuwait Resorts Co.	MUNK.KW	41.7	0.87	1.89%	0.76	0.148	0.000	32.0	0.157	0.078	36.1%	0	0		27.5%	2.1%
▲ Jazeera Airways Co.	JAZK.KW	18.2	8.60	2.85%	0.76	1.403	0.001	308.7	1.768	0.891	39.2%	286,248	404,292		52.0%	47.4%
= Soor Fuel Marketing Co.	SOOR.KW	21.6	1.16	2.59%	0.52	0.270	0.000	113.6	0.441	0.160	23.7%	50,822	13,770		33.3%	5.4%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	46.3	1.19	NM	0.24	0.139	0.001	16.6	0.146	0.098	28.5%	929,992	128,202		252.0%	2.6%
= Al Eid Food Co.	ALEID.KW	12.2	1.44	6.02%	0.17	0.216	0.000	67.5	0.251	0.201	(14.1%)	0	0		126.9%	11.8%
▼ Palms Agro Production Co.	PAPK.KW	20.1	2.45	2.19%	0.34	0.271	(0.005)	14.2	0.555	0.195	21.0%	354,456	96,949		306.1%	12.2%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	12.6	3.97	3.26%	0.48	1.064	(0.005)	383.8	1.155	0.774	36.0%	2,201,889	2,338,508		56.2%	31.6%
Consumer Discretionary		19.6	1.72	2.59%				1,606			13.4%	10,708,393	11,269,723			15.7%
▲ Zain	ZAIN.KW	9.1	1.83	4.82%	1.21	0.519	0.001	2,245.7	0.543	0.441	10.7%	1,749,644	906,807		16.2%	20.1%
▼ National Mobile Telecom Co.	OORE.KW	10.8	1.22	6.32%	0.58	1.415	(0.012)	709.1	1.450	0.988	32.9%	60,483	85,710		3.7%	11.3%
▲ Kuwait Telecommunication Co.	STC.KW	18.2	2.60	6.02%	0.64	0.581	0.007	580.3	0.616	0.519	8.0%	1,972,486	1,138,405		20.4%	14.3%
▼ Hayat Communications Co.	DIGITUS.KW	NM	13.68	0.00%	0.94	0.715	(0.005)	62.4	0.775	0.059	921.4%	174,713	123,031		222.8%	NM
Telecommunications		10.8	2.22	6.02%				3,597.6			15.9%	3,957,326	2,253,954			16.7%
= National Bank of Kuwait	NBKK.KW	14.8	2.18	3.32%	1.21	1.053	0.000	9,206.1	1.116	0.800	23.4%	2,708,241	2,854,066		12.1%	14.7%
= Gulf Bank	GBKK.KW	25.0	1.70	2.85%	1.06	0.351	0.000	1,401.4	0.361	0.279	13.1%	3,523,612	1,233,531		45.0%	6.8%
▲ Commercial Bank of Kuwait	CBKK.KW	9.0	1.89	6.03%	0.36	0.633	0.006	1,387.1	0.852	0.491	13.7%	103	64		0.5%	21.1%
▲ Ahli Bank of Kuwait	ABKK.KW	13.7	1.19	3.45%	0.66	0.288	0.002	753.9	0.314	0.248	16.3%	886,302	254,535		25.0%	8.7%
= Kuwait International Bank	KIBK.KW	18.5	1.34	1.74%	1.01	0.268	0.000	479.3	0.296	0.168	53.8%	5,262,262	1,405,432		131.2%	7.2%
▼ Burgan Bank	BURG.KW	19.4	1.02	2.56%	1.10	0.234	(0.004)	890.6	0.289	0.168	39.8%	11,669,019	2,736,519		30.3%	5.3%
▲ Kuwait Finance House	KFH.KW	24.2	2.63	1.50%	1.36	0.791	0.001	14,615.4	0.816	0.653	14.5%	7,066,432	5,581,116		13.2%	10.8%
▲ Boubayan Bank	BOUK.KW	31.4	3.40	1.41%	1.03	0.708	0.001	3,122.9	0.732	0.509	32.5%	887,741	626,688		12.3%	10.8%
▲ Warba Bank	WARB.KW	37.2	1.57	0.00%	1.00	0.279	0.001	1,255.0	0.301	0.166	56.7%	7,039,202	1,956,921		94.0%	4.2%
Banks		19.4	1.70	2.70%				33,111.7			20.4%	39,042,914	16,648,873			11.4%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	8.8	0.60	7.12%	0.07	0.534	(0.006)	98.7	0.650	0.490	(9.5%)	2	1	6.8%	6.8%
= Gulf Insurance Group	GINS.KW	11.8	1.04	2.55%	0.09	0.900	0.000	255.4	1.478	0.855	(20.4%)	0	0	0.1%	8.8%
▼ Ahleiah Insurance Co.	AINS.KW	7.6	1.14	1.74%	0.13	0.790	(0.015)	186.4	0.937	0.650	(3.9%)	200,501	160,403	2.3%	15.0%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	8.7	0.86	6.57%	0.42	0.177	(0.006)	43.3	0.197	0.133	7.9%	324,855	57,788	20.0%	9.9%
= Kuwait Reinsurance Co.	KWRE.KW	7.0	1.20	2.62%	0.11	0.380	0.000	118.2	0.462	0.288	12.4%	3,670	1,365	1.5%	17.1%
= First Takaful Insurance Co.	FTIK.KW	NM	2.72	0.00%	0.44	0.244	0.000	26.0	0.274	0.130	47.0%	145,596	35,399	84.0%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	66.8	3.28	0.00%	0.54	0.132	0.005	14.6	0.179	0.033	150.0%	9,786,868	1,287,389	773.9%	4.9%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.1	0.80	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.3%
Insurance		8.7	1.09	4.59%				771.1			(6.5%)	10,461,492	1,542,343		10.8%
▼ Sokouk Holding Co.	SHCK.KW	11.6	1.34	0.00%	1.13	0.086	(0.001)	49.2	0.093	0.043	69.6%	1,571,749	135,396	190.7%	11.5%
▼ Kuwait Real Estate Co.	KREK.KW	59.8	3.03	0.00%	0.97	0.417	(0.005)	510.5	0.449	0.202	62.9%	13,058,255	5,474,368	158.0%	5.1%
▲ United Real Estate Co.	UREK.KW	58.4	1.59	0.00%	0.58	0.225	0.016	321.9	0.290	0.090	97.4%	2,346,280	507,849	46.5%	2.7%
▲ National Real Estate Co.	NREK.KW	NM	0.54	0.00%	1.23	0.081	(0.000)	177.6	0.094	0.068	22.5%	3,283,656	267,580	48.2%	NM
▲ Salhia Real Estate Co.	SREK.KW	25.2	1.42	3.53%	0.37	0.410	0.001	255.5	0.435	0.379	7.9%	602,155	246,331	44.9%	5.7%
▼ Tamdeen Real Estate Co.	TAMK.KW	9.4	0.58	4.21%	0.19	0.395	(0.005)	158.6	0.428	0.323	6.8%	37,553	14,814	2.2%	6.2%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	11.0	0.47	6.30%	0.43	0.316	0.001	66.1	0.324	0.233	16.6%	63,159	19,452	9.3%	4.3%
▲ Arab Real Estate Co.	ARAB.KW	NM	2.68	0.82%	1.18	0.301	0.005	116.2	0.315	0.056	346.5%	6,375,076	1,897,428	639.4%	0.4%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	13.6	0.92	0.00%	0.69	0.092	0.001	32.1	0.102	0.051	11.3%	1,172,915	106,865	145.7%	6.7%
▼ Mabanee Co.	MABK.KW	17.3	2.05	1.44%	1.00	0.969	(0.005)	1,433.0	1.020	0.719	34.8%	177,307	171,937	16.8%	11.8%
▲ Injazzat Real Estate Development Co.	INJA.KW	33.2	1.08	2.59%	0.29	0.189	0.028	63.9	0.235	0.093	87.1%	5,630,021	995,230	33.8%	3.3%
▼ The Commercial Real Estate Co.	TIJK.KW	25.5	1.29	1.41%	0.65	0.203	(0.001)	384.9	0.218	0.139	41.3%	1,576,976	320,711	32.8%	5.1%
▼ Sanam Real Estate Co.	SANK.KW	63.9	3.75	0.00%	0.46	0.218	(0.001)	48.1	0.229	0.127	100.0%	3,915,551	857,981	274.7%	5.9%
▼ A'ayan Real Estate Co.	AYRE.KW	18.9	0.90	3.73%	0.68	0.134	(0.002)	55.7	0.152	0.080	48.2%	8,502,309	1,151,342	168.3%	4.8%
▲ Aqar Real Estate Investment Co.	AQAR.KW	21.7	0.81	2.79%	0.06	0.107	0.002	24.9	0.114	0.062	45.0%	2,088,602	221,892	151.7%	3.7%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	26.70	0.00%	0.41	0.065	0.001	12.2	0.083	0.030	82.8%	802,342	52,341	195.2%	NM
▲ MAZAYA Holding Co.	MAZA.KW	69.5	0.99	0.00%	1.05	0.086	(0.002)	46.1	0.096	0.053	15.4%	2,255,368	195,653	156.0%	1.4%
▼ Tijara Real Estate & Investment Co.	TIJA.KW	16.9	0.86	5.14%	0.53	0.097	(0.001)	36.0	0.107	0.059	45.7%	1,035,741	101,021	101.6%	5.1%
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	49.4	2.00	0.00%	0.19	0.305	(0.009)	95.0	0.338	0.092	172.3%	3,168,793	974,579	134.3%	4.0%
▲ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.60	0.00%	0.46	0.155	0.003	45.2	0.187	0.066	101.3%	6,706,305	1,037,514	315.5%	NM
▼ Munshaat Real Estate Projects Co.	MUNS.KW	9.1	1.92	0.00%	0.71	0.214	(0.004)	68.9	0.229	0.119	76.9%	726,688	156,016	96.0%	21.2%
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	20.6	1.29	2.80%	1.12	0.107	(0.002)	64.0	0.216	0.074	33.9%	4,615,554	498,748	1126.1%	6.3%
▲ MENA Real Estate Co. *	MENK.KW	32.1	1.35	0.00%	0.88	0.127	0.007	24.1	0.199	0.101	(16.4%)	16,965,546	2,122,856	505.7%	4.2%
▼ Real Estate Trade Centers Co.	MARA.KW	NM	3.65	0.00%	0.43	0.509	(0.040)	70.6	2.660	0.050	717.0%	4,136,472	2,143,811	259.7%	NM
= Mashaer Holding Co.	MASHAER.KW	14.3	1.26	0.00%	0.54	0.123	0.000	19.7	0.132	0.068	58.5%	1,843,214	226,935	305.7%	8.8%
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	3.57	0.00%	0.41	0.055	0.000	5.4	0.074	0.033	38.5%	0	0	517.3%	NM
= Dalqan Real Estate Co.	DALQ.KW	17.6	1.67	0.00%	0.10	0.187	0.000	12.4	0.338	0.139	0.8%	236,998	43,809	408.8%	9.5%
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	12.2	1.43	0.00%	0.03	0.198	(0.003)	29.0	0.369	0.090	83.3%	138,445	27,142	35.3%	11.8%
▲ Osos Holding Group Co.	OSOS.KW	6.8	1.38	0.00%	0.34	0.228	0.001	24.9	0.249	0.100	82.4%	5,899,007	1,385,129	29.4%	20.4%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.03%	0.10	1.230	0.003	29.0	1.311	1.067	9.2%	8,895	10,930	31.5%	NA
Real Estate		18.9	1.35	2.80%				4,280.7			46.6%	98,940,932	21,365,661		3.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Kuwait Investment Co.	KINV.KW	7.4	1.00	5.41%	0.96	0.239	0.006	131.7	0.236	0.152	38.2%	4,544,782	1,070,494	107.3%	13.5%
▼ Commercial Facilities Co.	FACI.KW	9.0	0.83	7.17%	0.52	0.263	(0.002)	133.6	0.283	0.209	7.8%	166,569	43,670	13.7%	9.2%
▼ Int'l Financial Advisors Co.	IFIN.KW	18.6	2.27	0.00%	1.24	0.490	(0.002)	265.8	0.515	0.320	28.9%	21,248,468	10,396,249	302.4%	12.2%
▼ National Investment Co.	NINV.KW	12.0	1.15	7.23%	1.32	0.304	(0.011)	242.3	0.327	0.220	19.7%	2,352,249	729,876	78.5%	9.5%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	30.2	0.68	0.00%	0.80	0.089	(0.000)	442.7	0.107	0.084	(6.8%)	10,938,058	977,236	37.3%	2.3%
▼ Coast Invest. & Development Co.	COAS.KW	43.3	0.76	0.00%	1.23	0.080	(0.000)	37.1	0.089	0.055	9.9%	1,449,334	116,737	82.1%	1.8%
▼ The Securities House Co.	SECH.KW	25.2	0.89	0.00%	1.20	0.092	(0.000)	36.7	0.100	0.060	26.6%	3,597,753	328,836	245.9%	3.5%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	19.0	1.76	0.76%	1.03	0.380	0.013	344.8	0.374	0.177	43.4%	27,166,375	10,086,000	279.7%	9.3%
▼ Kuwait Financial Centre	MARKZ.KW	9.3	0.77	4.14%	0.80	0.168	(0.008)	84.8	0.176	0.120	11.3%	11,023,584	1,897,341	59.3%	8.3%
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	8.2	1.32	0.00%	0.57	0.164	0.000	36.1	0.337	0.090	(38.8%)	227,712	37,014	254.4%	16.1%
▼ First Investment Co.	OLAK.KW	NM	2.36	0.00%	1.14	0.157	(0.001)	70.0	0.167	0.031	236.2%	12,107,847	1,888,532	1019.8%	1.1%
= Gulf Investment House	GIHK.KW	64.9	5.23	0.00%	0.90	0.577	0.000	234.5	0.870	0.488	(7.4%)	88,144	50,735	28.1%	8.1%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	6.3	1.14	3.83%	1.27	0.196	0.002	130.2	0.200	0.138	24.8%	11,270,946	2,204,822	164.2%	18.0%
▲ Bayan Investment Co.	BAYK.KW	77.2	1.42	0.00%	0.74	0.081	0.000	19.2	0.097	0.047	31.3%	3,432,307	277,852	134.1%	1.8%
▲ Osoul Investment Co.	OSUL.KW	32.3	3.28	2.81%	0.45	0.356	0.056	45.1	0.306	0.090	158.0%	11,349,996	3,750,624	110.7%	10.2%
= Kuwait Finance & Investment Co.	KFSK.KW	NM	1.39	0.00%	0.33	0.161	0.000	39.5	0.225	0.096	25.8%	10,539,289	1,763,219	62.4%	NM
▲ Kamco Investment Co.	KAMC.KW	7.0	0.92	2.75%	0.62	0.182	0.013	62.3	0.178	0.098	48.0%	16,838,014	2,973,549	84.9%	13.2%
▼ National International Holding Co.	NIHK.KW	14.5	0.88	0.00%	0.78	0.148	(0.001)	36.8	0.470	0.116	(57.3%)	894,523	131,996	357.2%	6.1%
▼ UniCap Investment and Finance	UNICAP.KW	NM	4.88	0.00%	0.66	0.364	(0.003)	81.4	0.403	0.198	52.3%	722,484	262,769	154.5%	NM
= Al Madar Finance & Investment Co.	MADR.KW	NM	1.22	0.00%	0.32	0.132	0.000	27.3	0.185	0.083	17.9%	432,800	56,923	218.8%	NM
▲ Al-Deera Holding	DEER.KW	18.0	2.01	0.71%	0.86	0.705	0.055	72.8	0.656	0.267	86.0%	4,090,147	2,702,937	301.1%	11.1%
▲ Al-Safat Investment Co.	ALSAFAT.KW	17.9	2.70	0.00%	2.03	0.290	0.017	92.1	0.278	0.090	161.3%	8,725,401	2,468,816	591.0%	15.1%
▼ Ekttitab Holding Co.	EKTT.KW	NM	7.01	0.00%	1.02	0.025	(0.000)	8.1	0.033	0.012	68.2%	10,720,026	277,255	724.2%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	6.2	1.51	5.22%	1.22	0.473	(0.021)	241.4	0.504	0.248	63.7%	977,968	479,267	65.9%	24.4%
= Tamdeen Investment Co.	TAMI.KW	10.7	0.45	6.07%	0.35	0.799	0.000	159.8	1.000	0.650	(18.1%)	0	0	0.6%	4.2%
= Kuwait Emirates Holding Co.	EMIRATES.KW	NM	2.50	0.00%	0.46	0.158	0.000	27.9	0.500	0.042	168.3%	473,508	75,075	233.9%	0.9%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.67	0.00%	0.66	0.058	0.003	47.6	0.062	0.029	39.4%	16,651,597	960,792	142.1%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	NM	4.70	0.00%	NA	0.388	(0.001)	58.2	0.417	0.333	2.1%	1,215,218	468,162	166.8%	4.5%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.66	0.00%	1.02	0.073	0.002	82.5	0.080	0.030	16.9%	21,696,376	1,591,054	246.8%	NM
▲ Manazel Holding Co.	MANK.KW	54.1	2.56	0.00%	1.35	0.067	0.000	28.8	0.073	0.030	81.5%	7,655,707	512,605	532.7%	4.7%
▼ National Industries Group	NIND.KW	10.7	1.29	3.50%	1.41	0.286	(0.003)	723.7	0.293	0.211	21.1%	4,417,866	1,269,821	58.7%	12.1%
▲ Warba Capital Holding Co.	WARBACAP.KW	27.9	8.28	0.00%	0.55	0.783	0.003	23.5	0.967	0.149	214.5%	170,340	130,878	618.4%	29.6%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.35	0.385	0.000	199.8	0.454	0.310	(13.3%)	0	0	15.4%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	1.08	0.00%	0.82	0.084	(0.001)	51.2	0.102	0.041	86.7%	6,339,486	538,010	257.0%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	6.48	0.00%	0.20	0.197	0.023	32.5	0.485	0.032	337.8%	3,724,339	702,369	109.4%	1.0%
▼ Egypt Kuwait Holding Co.	EKHK.KW	6.6	2.30	4.84%	0.20	0.223	(0.002)	263.9	0.250	0.180	(7.5%)	912,255	205,226	17.2%	35.0%
▲ GFH Financial Group	GFH.KW	18.1	2.26	2.53%	0.95	0.182	0.004	697.5	0.182	0.079	85.7%	55,513,695	9,905,728	119.2%	12.5%
▲ Inovent	INOV.KW	NM	0.97	0.00%	0.87	0.130	0.007	39.9	0.174	0.081	10.2%	90,616,049	11,741,190	548.6%	NM
▼ Amar For Finance and Leasing Co.	AMARF.KW	46.3	0.94	2.83%	0.08	0.106	(0.003)	20.7	0.115	0.060	61.3%	4,475,616	478,205	117.9%	2.0%
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	20.1	0.99	2.56%	0.55	0.117	0.000	30.9	0.128	0.060	68.3%	705,058	82,022	109.3%	4.9%
▼ Boursa Kuwait Securities Co	BOURSA.KW	32.0	11.57	2.15%	0.94	3.816	(0.059)	766.2	3.999	1.998	65.9%	165,336	644,119	23.3%	36.1%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	15.0	2.40	4.73%	0.63	0.423	0.005	126.9	0.467	0.338	2.7%	1,287,247	538,121	106.8%	16.0%
Financial Services		18.0	1.40	3.66%				6,297.6			27.6%	390,924,469	74,816,127		8.1%

Boursa Kuwait Daily Bulletin

Tuesday, October 21, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Automated Systems Co.	ASCK.KW	NM	1.56	0.00%	0.28	0.179	(0.001)	17.9	0.282	0.132	25.2%	241,092	43,047	289.6%	NM
Technology		NM	1.56	0.00%				17.9			25.2%	241,092	43,047		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	14.0	1.34	1.23%	0.57	0.163	0.000	179.3	0.174	0.137	7.9%	2,090,418	339,945	30.1%	9.6%
Utilities		14.0	1.34	1.23%				179.3			7.9%	2,090,418	339,945		9.6%

Boursa Kuwait	18.01	1.42	2.2%			53,975.2			20.82%	652,182,047	147,308,575		9.2%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Hayat Communications Co.	0.715	921.4%
Real Estate Trade Centers Co.	0.509	717.0%
Arab Real Estate Co.	0.301	346.5%
Credit Rating & Collection Co.	0.197	337.8%
First Investment Co.	0.157	236.2%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.107	6,735,585,575
GFH Financial Group	0.182	4,569,446,280
First Investment Co.	0.157	4,548,025,532
Warba Bank	0.279	4,228,574,847
Oula Fuel Marketing Co.	0.308	2,836,505,764

YTD Top % Losers	Close (KWD)	Percent Change
National International Holding Co.	0.148	(57.3%)
Kuwait & M.E. Financial Inv. Co.	0.164	(38.8%)
Agility (PWC Logistics)	0.158	(36.0%)
Gulf Insurance Group	0.900	(20.4%)
Tamdeen Investment Co.	0.799	(18.1%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.791	1,880,689,194
Oula Fuel Marketing Co.	0.308	1,675,604,048
National Bank of Kuwait	1.053	1,048,516,852
Kuwait Business Town Real Estate Co.	0.107	946,236,795
Warba Bank	0.279	924,844,301

* Different Fiscal Year Company

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