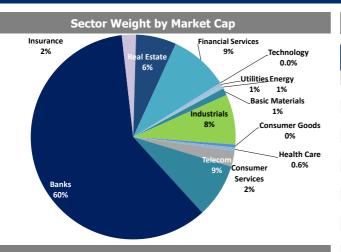


# **Boursa Kuwait Daily Report**

## November 21, 2023



**Top 10 Companies by Market Capitalization** 

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- Kuwait Finance House	10,291.7	16.8	11.8%
2- National Bank of Kuwait	6,922.8	12.2	15.1%
3- Boubyan Bank	2,373.5	33.8	8.4%
4- Zain	2,193.8	10.1	17.3%
5- Agility (PWC Logistics)	1,363.0	16.2	4.7%
6- Mabanee Co.	1,092.4	17.2	10.4%
7- Commercial Bank of Kuwait	964.9	7.4	19.7%
8- Gulf Bank	898.1	12.8	9.4%
9- National Mobile Telecom Co.	609.4	6.9	14.8%
10- Burgan Bank	586.0	14.3	5.4%
Total	27,296	14.04	12.0%

Top Movers and Most Active Stock	S
*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23	

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.052	0.007	15.6%
Sanam Real Estate Co.	0.184	0.020	12.2%
Real Estate Trade Centers Co.	0.044	0.004	8.6%
Kuwait Real Estate Holding Co.	0.035	0.002	6.5%
Warba Capital Holding Co.	0.106	0.006	6.0%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.134	(0.007)	(5.0%)
Dalqan Real Estate Co.	0.138	(0.005)	(3.5%)
UniCap Investment and Finance	0.061	(0.002)	(3.2%)
Al Safat Investment Co.	0.102	(0.003)	(2.9%)
Automated Systems Co.	0.077	(0.002)	(2.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.196	2.6%	31,655,427
Int'l Financial Advisors Co.	0.222	3.7%	27,279,590
Arab Real Estate Co.	0.064	3.4%	14,813,802
Sokouk Holding Co.	0.047	3.1%	12,169,790
Kuwait Projects Co.(Holding)	0.110	3.8%	11,484,061

Source: Boursa Kuwait, Kamco Invest Research

## **Market Capitalization - Sector Returns**

	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	39,558.1	<b>A</b>	0.4%	1.9%	(15.4%)
Energy	192.1	<b>A</b>	0.1%	5.6%	(16.3%)
Basic Materials	442.4	<b>A</b>	0.6%	2.8%	(7.4%)
Industrials	3,135.4	<b>A</b>	0.4%	2.3%	(16.7%)
Consumer Staples	180.8	<b>A</b>	0.6%	2.2%	24.6%
Health Care	225.9	=	0.0%	0.5%	1.8%
<b>Consumer Discretionary</b>	976.1	<b>A</b>	1.3%	(1.8%)	(0.6%)
Telecommunications	3,377.8	<b>A</b>	0.2%	5.1%	(6.7%)
Banks	23,728.5	<b>A</b>	0.2%	1.2%	(21.0%)
Insurance	888.0	<b>A</b>	0.2%	(0.5%)	43.7%
Real Estate	2,515.9	<b>A</b>	1.0%	2.5%	(2.3%)
Financial Services	3,695.0	<b>A</b>	1.2%	3.9%	(3.7%)
Technology	7.7	▼	(2.5%)	(7.2%)	(19.5%)
Utilities	192.5	-	0.0%	0.6%	(6.9%)

Market Breadth		73		27	<b>5</b> 0
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,292.08	29.1	0.4%	2.1%	(10.1%)
Main 50 Index	5,352.33	30.0	0.6%	1.4%	(6.4%)
Main Market Index	5,441.76	25.0	0.5%	0.8%	(2.8%)
All Share Market Index	6,651.10	27.4	0.4%	1.8%	(8.8%)
Market Cap (KWD Mn)	39,558.09	164.1	0.4%	1.9%	(15.4%)

Index Performance relative to Volume



Market Trading Data and Volatility												
Trading Indicators	Today's	DTD	DTD	Average	Daily							
	Value	Chg	% Chg	YTD 2023	YTD 2022							
Volume (Shrs Mn)	231.9	63.4	37.6%	158.7	239.4							
Value Traded (KWD Mn)	54.0	15.75	41.2%	41.8	64.1							
No. of Trades	11,655	1,188	11.3%	9,800	12,357							

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Arzan Financial Group For Fin. & Invest.	0.196	2.6%	6,072,095
Int'l Financial Advisors Co.	0.222	3.7%	6,015,154
Kuwait Finance House	0.702	0.0%	4,688,219
IFA Hotels & Resorts Co.	0.444	3.5%	4,156,403
Zain	0.507	0.2%	3,060,320



# **Boursa Kuwait - Premier Market**

Tuesday, November 21, 2023

	arsa kaware Tremmer	er market											<b>,</b>		
		Clo	sing Price		Mark	et Capitaliza	ation		Valuation	Multiples				YTD-23 Tradin	g Indicators
	Premier Market Stocks	KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta	ROE	YTD-23 Price Return	Volume (Mn Shrs)	Value (KWD Mn)
	National Bank of Kuwait	0.873	0.003	0.3%	6,923	22.2%	17.5%	12.2	1.85	4.0%	1.20	15.1%	(15.0%)	857.40	828.67
	Gulf Bank	0.248	0.002	0.8%	898	2.9%	2.3%	12.8	1.21	4.0%	1.09	9.4%	(10.6%)	1,009.28	267.51
•	Kuwait International Bank	0.144	(0.001)	(0.7%)	238	0.8%	0.6%	14.5	0.76	2.6%	0.99	5.2%	3.1%	1,149.89	189.85
	Burgan Bank	0.170	0.004	2.4%	586	1.9%	1.5%	14.3	0.77	4.7%	1.05	5.4%	(18.6%)	269.02	54.54
=	Kuwait Finance House	0.702	0.000	0.0%	10,292	33.0%	26.0%	16.8	1.97	3.5%	1.40	11.8%	(5.5%)	2,842.90	2,180.00
	Boubyan Bank	0.599	0.002	0.3%	2,374	7.6%	6.0%	33.8	2.84	1.0%	1.05	8.4%	(20.4%)	717.66	456.21
=	Kuwait Investment Co.	0.124	0.000	0.0%	68	0.2%	0.2%	7.4	0.60	4.0%	0.91	8.2%	(18.4%)	259.09	33.91
	National Investments Co	0.202	0.004	2.0%	161	0.5%	0.4%	65.6	0.93	13.8%	1.31	1.4%	(14.8%)	384.23	85.52
	Kuwait Projects Co. (Holding)	0.110	0.004	3.8%	550	1.8%	1.4%	17.8	0.91	0.0%	0.75	5.1%	(1.8%)	1,176.23	143.37
	Arzan Financial Group for Financing & In	0.196	0.005	2.6%	157	0.5%	0.4%	29.1	1.34	2.0%	1.01	4.6%	70.4%	1,357.40	195.05
	Aayan Leasing and Investment	0.161	0.002	1.3%	107	0.3%	0.3%	8.2	1.11	4.7%	1.30	13.5%	21.1%	1,535.63	229.30
	Al Imtiaz Investment Group	0.059	0.000	0.3%	62	0.2%	0.2%	NM	0.39	0.0%	1.04	NM	(21.5%)	230.32	14.64
	Kuwait Real Estate Co.	0.171	0.003	1.8%	163	0.5%	0.4%	14.1	1.18	1.7%	0.97	8.3%	62.9%	1,525.02	208.23
	Mabanee Co.	0.830	0.005	0.6%	1,092	3.5%	2.8%	17.2	1.80	1.7%	1.06	10.4%	3.7%	128.39	102.67
	The Commercial Real Estate Co.	0.103	0.003	3.1%	186	0.6%	0.5%	20.9	0.65	2.8%	0.62	3.1%	2.2%	747.73	75.04
	National Industries Group (Holding)	0.191	0.002	1.1%	438	1.4%	1.1%	17.4	0.92	2.6%	1.42	5.3%	(7.6%)	710.44	147.63
_	Gulf Cable and Electrical Industries	1.330	(0.015)	(1.1%)	277	0.9%	0.7%	14.0	1.23	4.5%	1.02	8.8%	9.5%	55.22	66.10
=	Heavy Engineering Industries and Shipbu	0.880	0.000	0.0%	159	0.5%	0.4%	24.6	2.24	2.3%	0.70	9.1%	43.6%	91.74	66.50
	Boubyan Petrochemical Co.	0.621	0.005	0.8%	332	1.1%	0.8%	11.8	1.33	9.6%	0.73	11.2%	(22.4%)	109.35	79.03
	Agility Public Warehousing Co.	0.534	0.004	0.8%	1,363	4.4%	3.4%	16.2	0.77	0.0%	1.51	4.7%	(25.8%)	933.99	559.23
	Mobile Telecommunications Co.	0.507	0.001	0.2%	2,194	7.0%	5.5%	10.1	1.76	6.9%	1.27	17.3%	(9.9%)	807.43	423.95
_	Human Soft Holding Co.	3.037	(0.017)	(0.6%)	388	1.2%	1.0%	9.0	3.36	13.1%	0.51	37.3%	(9.8%)	43.24	150.10
	ALAFCO Aviation Lease and Finance Co.	0.179	0.004	2.3%	170	0.5%	0.4%	NM	0.78	0.0%	0.86	NM	(11.8%)	145.77	28.52
	Jazeera Airways Co.	1.204	0.052	4.5%	265	0.8%	0.7%	21.0	7.92	6.5%	0.70	37.7%	(36.6%)	64.98	110.20
	GFH Financial Group BSC	0.078	0.000	0.004	271	0.9%	0.7%	8.6	0.89	5.7%	0.96	10.3%	2.2%	2,150.81	177.16
=	Warba Bank	0.179	0.000	0.0%	369	1.2%	0.9%	20.5	1.21	1.7%	0.98	5.9%	(21.5%)	772.98	161.04
	Mezzan Holding Co.	0.514	0.002	0.4%	160	0.5%	0.4%	12.6	1.49	2.3%	0.45	11.8%	30.8%	162.08	72.86
	Integrated holding Co.	0.443	0.004	0.9%	112	0.4%	0.3%	31.1	1.81	3.4%	0.50	5.8%	19.7%	204.46	81.90
=	Shamal Az-Zour Al-Oula Power and Wate	0.175	0.000	0.0%	193	0.6%	0.5%	13.5	1.46	5.1%	0.47	10.8%	(6.9%)	122.07	22.54
▼	Boursa Kuwait Securities Co.	1.719	(0.011)	(0.6%)	345	1.1%	0.9%	22.2	5.66	4.9%	0.87	25.4%	(16.2%)	40.89	76.07
<b>V</b>	Ali Alghanim Sons Automotive Co.	1.075	(0.005)	(0.5%)	295	0.9%	0.7%	11.3	3.91	6.3%	0.48	34.5%	33.5%	112.03	113.50
Subto	tal- Premier Market Stocks	7,292.08	29.08	0.4%	31,188	100%	79%	14.5	1.23	4.05%		10.5%	(10.1%)	20,717.67	7,400.83
Rest	of the Market				8,370		21%	10.7	0.69	2.56%		7.1%		13,888.78	1,712.46

Source: Kamco Invest Research



													day, Nover	nber 21,	2023
			aluation M	lultiples		Price (I	KWD)					Daily Trading Data		YTD-23	
Company	Reuters	Trailing	Trailing	Dividend			DTD	MKT Cap	52 Weeks	52 Weeks	YTD-23	Volume	Value	Capital	
Company	Ticker	P/E (X)	P/BV (X)	Yield	Beta	Closing	Change	(KWD Mn.)	High (KWD)	Low (KWD)	Return #	(Shrs.)	(KWD)	Turnover	RO
= Senergy Holding Co.	SENE.KW	NM	0.68	0.00%	1.04	0.031	0.000	6.2	0.045	0.026	(31.2%)	92,698	2,757	19.5%	N
<ul> <li>Independent Petroleum Group</li> </ul>	IPGK.KW	12.2	0.80	6.47%	0.27	0.444	0.000	80.3	0.545	0.374	(12.9%)	0	0	0.7%	6.69
<ul> <li>National Petroleum Services Co.</li> </ul>	NAPS.KW	9.1	1.64	6.56%	0.18	0.739	0.000	71.7	0.899	0.690	(6.3%)	0	0	0.8%	17.99
<ul> <li>The Energy House Co.</li> </ul>	ENER.KW	15.5	0.75	0.00%	0.64	0.075	0.000	3.4	0.354	0.021	246.5%	0	0	12.2%	4.89
= Gulf Petroleum Investment	GPIK.KW	NM	0.20	0.00%	1.02	0.014	0.000	6.2	0.015	0.012	(6.9%)	0	0	9.5%	N
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	8.0	0.33	0.00%	0.16	0.097	0.001	24.5	0.133	0.087	(16.1%)	256,318	24,507	23.2%	4.19
Energy		10.7	0.72	6.51%				192.1			(16.3%)	349,016	27,264		6.19
▲ Kuwait Foundry Co.	KFDC.KW	4.8	2.23	27.68%	0.50	0.401	0.002	29.0	0.558	0.290	36.4%	52,870	21,146	23.6%	46.2
▲ Boubyan Petrochemicals Co.*	BPCC.KW	11.8	1.33	9.61%	0.73	0.621	0.005	332.1	0.856	0.601	(22.4%)	719,983	442,398	20.4%	11.29
<ul> <li>Al Kout for Industrial Projects Co.</li> </ul>	ALKK.KW	11.0	2.46	6.21%	0.09	0.805	0.000	81.2	0.900	0.429	106.4%	0	0	0.0%	22.49
Basic Materials		11.0	2.23	9.61%				442.4			(7.4%)	772,853	463,544		14.09
▲ Specialities Group Holding Co.	SPEC.KW	9.6	0.55	6.46%	0.68	0.103	0.001	17.5	0.123	0.095	(5.6%)	74,256	7,639	135.1%	5.79
<ul><li>Kuwait Cement Co.</li></ul>	KCEM.KW	27.1	0.49	3.74%	0.59	0.130	0.000	92.7	0.225	0.130	(41.7%)	1,223,193	159,109	12.1%	1.89
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	14.0	1.23	4.47%	1.02	1.330	(0.015)	276.9	1.352	0.999	9.5%	760,559	1,022,727	26.5%	8.8
<ul> <li>Heavy Eng'g Ind. &amp; Shipbuilding Co.</li> </ul>	SHIP.KW	24.6	2.24	2.27%	0.70	0.880	0.000	158.6	0.883	0.566	43.6%	3,204,134	2,810,337	50.9%	9.19
▲ Kuwait Portland Cement Co.	PCEM.KW	14.0	1.12	8.47%	0.46	0.826	0.009	82.8	0.945	0.800	1.1%	4,000	3,304	8.0%	8.00
<ul> <li>Shuaiba Industrial Co.</li> </ul>	PAPE.KW	10.9	0.83	7.53%	0.22	0.157	0.000	15.6	0.220	0.134	(2.5%)	100,100	15,218	8.1%	7.69
Metal & Recycling Co.	MRCK.KW	11.7	0.98	0.00%	0.19	0.083	(0.001)	7.5	0.102	0.038	66.3%	489	41	6.8%	8.39
= ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.51	0.080	0.000	26.3	0.088	0.075	(5.9%)	0	0	2.2%	N
= National Industries Co.	NIBM.KW	14.1	0.71	6.04%	0.21	0.165	0.000	59.3	0.195	0.152	(14.9%)	0	0	2.8%	5.19
<ul> <li>Equipment Holding Co.</li> </ul>	EQUI.KW	NM	0.56	0.00%	0.95	0.029	0.000	2.3	0.047	0.020	(37.4%)	0	0	45.5%	N
▼ National Co. for Consumer Industries	NCCI.KW	41.1	1.13	0.00%	0.21	0.107	(0.002)	32.1	0.132	0.100	(3.6%)	2,157,652	231,678	216.5%	2.79
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.59	0.008	0.000	0.8	0.016	0.007	(47.4%)	0	0	12.0%	N
▲ Agility (PWC Logistics)	AGLT.KW	16.2	0.77	0.00%	1.51	0.534	0.004	1,363.0	0.720	0.498	(25.8%)	1,279,836	679,851	36.6%	4.79
▲ National Cleaning Co.	CLEA.KW	NM	0.26	0.00%	0.76	0.032	0.001	7.4	0.038	0.023	(3.3%)	70,010	2,114	13.6%	N
= Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.40	0.00%	0.77	0.053	0.000	14.6	0.065	0.039	(9.7%)	9,301	481	10.9%	N
= Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	10.3	0.90	7.99%	0.48	0.244	0.000	29.0	0.315	0.229	(17.8%)	0	0	3.4%	8.7
▼ Humansoft Holding Co.	HUMN.KW	9.0	3.36	13.11%	0.51	3.037	(0.017)	387.9	3.845	2.972	(9.8%)	32,649	99,444	33.9%	37.3
▲ Gulf Franchising Co.	GFCI.KW	NM	1.08	0.00%	NA	0.052	0.007	2.1	0.097	0.044	(42.2%)	690	35	1.7%	37.3 N
▲ Combined Group Contracting Co.	CGCK.KW	7.4	1.37	7.07%	0.69	0.423	0.007	72.4	0.037	0.362	(6.8%)	799,831	336,466	100.8%	18.6
= United Projects Group	UPAC.KW	26.0	0.64	0.00%	0.03	0.423	0.001	68.7	0.470	0.164	(10.8%)	799,031	0	0.8%	2.5
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.04	0.00%	0.17	0.182	0.004	170.4	0.200	0.162	(11.8%)	808,244	144,706	15.3%	2.5°
▲ Mubarrad Holding Co.	MBRD.KW	10.8	0.76	6.17%	0.80	0.179	0.004	13.3	0.220	0.162	0.7%	270,492	22,044	19.8%	6.1
▲ Integrated holding Co.	INTEGRATED.KW	31.1	1.81	3.39%	0.50	0.081	0.000	112.1	0.095	0.067	19.7%	496,924	218,606	80.8%	5.89
			0.62	6.90%	0.50	0.443	0.004	31.6	0.477	0.345	(9.7%)	496,924	218,606	0.7%	5.7
•	QIC.KW	11.0		0.00%						0.085		•			
A Ras-Al-Khaimah for White Cement Co.	RKWC.KW	31.5	0.66		0.11	0.086	0.001	43.0	0.137		(35.3%)	12,750	1,097	2.0%	2.19
▲ Jassim Transport & Stevedoring Co.	JTC.KW	8.6	0.97	5.66%	0.07	0.318	0.002	47.7	0.365	0.301	(3.0%)	105,260	33,142	13.5%	11.39
Industrials		14.0	0.84	6.31%				3,135.4			(16.7%)	11,410,370.0	5,788,037		3.5%



### **Boursa Kuwait Daily Bulletin** Tuesday, November 21, 2023 Valuation Multiples Price (KWD) Daily Trading Data YTD-23 MKT Cap 52 Weeks 52 Weeks (KWD Mn.) High (KWD) Low (KWD) **YTD-23** Reuters Trailing Trailing Dividend Volume Value Capital DTD Company Ticker P/E (X) P/BV (X) Yield Beta Closing Chang Return # (Shrs.) (KWD) Turnovei ROE ▲ Livestock Transport & Trading Co. NM 0.72 0.00% 0.26 0.101 0.002 21.1 0.114 0.091 (8.3%)10 1.8% NM CATT.KW Mezzan Holding Co. 2.33% 0.45 0.514 0.002 159.7 0.540 0.360 30.8% 691,208 352,640 52.2% 11.8% MEZZ.KW 12.6 1.49 **Consumer Staples** 12.6 1.11 2.33% 180.8 24.6% 691,218 352,641 7.4% 12.6 0.428 0.000 64.2 0.379 7.2% Advanced Technology Co. ATCK.KW 0.91 4.67% 0.01 0.525 (2.7%)0 4.0% 0.00% 0.7 0.0% = Yiaco Medical Co. YIAC.KW NM NM NA 0.450 0.000 0.000 0.000 0 0 0.0% NM 51 Al-Maidan Clinic For Oral Health Services Co. 10.8 2.36 0.00% 0.02 0.795 0.000 161.0 0.800 0.583 15.2% 41 0.2% 21.9% MIDAN.KW **Health Care** 11.7 1.64 4.67% 225.9 1.8% 51 41 13.2% 0.940 Kuwait National Cinema Co. KCIN.KW 11.4 1.20 5.09% 0.29 1.071 0.000 99.2 1.206 12.7% 0 1.6% 10.5% Kuwait Hotels Co. KHOT.KW 11.1 1.92 0.00% NA 0.190 0.000 10.7 0.227 0.115 7.3% 0 1.6% 17.2% Sultan Center Food Products Co. SCFK.KW NM 0.47 0.00% 0.54 0.097 (0.003)27.0 0.149 0.076 (11.5%) 126,141 12.173 12.3% NM 7.6 5.21 0.00% 0.73 0.444 0.015 81.4 0.430 0.058 1,463.4% 9,481,949 4,156,403 254.1% 68.8% IFA Hotels & Resorts Co.\* IFAH.KW Oula Fuel Marketing Co. 13.5 0.84 3.62% 0.44 0.138 (0.001)55.8 0.180 0.121 (4.8%)2,853 394 8.0% 6.2% OULA.KW 3.90% 0.73 0.071 0.000 14.4 639,221 3.0% ▲ Kuwait Resorts Co. 15.9 0.48 0.080 0.065 (17.1%)45,901 25.4% MUNK.KW Jazeera Airways Co. JAZK.KW 21.0 7.92 6.48% 0.70 1.204 0.052 264.9 2.200 1.111 (36.6%) 978,005 1,171,879 29.5% 37.7% 13.9 56.2 9,423 Soor Fuel Marketing Co. SOOR.KW 0.79 3.60% 0.46 0.139 0.001 0.168 0.120 (6.7%)1,337 3.3% 5.6% 336,120 Future Kid Entertainment and R.E Co. KIDK.KW 8.4 0.77 5.92% 0.12 0.100 0.000 11.5 0.120 0.089 (10.0%)33,637 45.1% 9.2% Jiyad Holding Co 1.4 0.18 0.00% 0.76 0.018 0.000 3.3 0.030 0.014 (21.6%)0 632.6% 13.0% JIYAD.KW 0.002 ▲ Al Eid Food Co. 18.7 2.19 2.87% 0.13 0.174 52.8 0.226 0.163 27.8% 5,859,817 129,360 49.7% 11.7% ALEID.KW = Palms Agro Production Co. PAPK.KW 13.5 0.77 0.00% 0.24 0.081 0.000 4.2 0.090 0.081 3.8% 0.1% 5.7% Ali Alghanim Sons Automotive Co. 11.3 3.91 6.34% 0.48 1.075 (0.005)294.6 1.287 0.790 33.5% 834,518 898,013 NA 34.5% ALG.KW **Consumer Discretionary** 12.4 0.84 4.50% 976 (0.6%) 18,268,047 6,449,096 10.6% 6.90% 1.27 0.507 0.451 17.3% ▲ Zair ZAIN.KW 10.1 1.76 0.001 2,193.8 0.572 (9.9%)6,003,720 3,060,320 18.7% National Mobile Telecom Co. 1.03 5.72% 0.60 1.216 0.001 609.4 1.300 0.957 4.9% 8,742 10,594 2.2% 14.8% OORE.KW 6.9 0.002 Kuwait Telecommunication Co. STC.KW 17.0 2.40 5.28% 0.63 0.568 567.3 0.793 0.520 (2.9%)657,916 372,423 20.9% 14.1% Havat Communications Co. NM 0.81 0.00% 0.97 0.084 0.000 7.3 0.084 0.050 40.2% 4.8% NM HAYK.KW 0 Telecommunications 10.1 1.39 5.72% 3,377.8 (6.7%)6.670.378 3.443.337 16.1% National Bank of Kuwait 1.20 0.873 0.003 6,922.8 1.076 0.838 10.8% NBKK.KW 12.2 1.85 4.01% (15.0%)2,761,254 2,409,503 15.1% 898.1 Gulf Bank 12.8 1.21 4.03% 1.09 0.248 0.002 0.307 0.235 (10.6%)9,129,929 2,268,884 27.9% 9.4% GBKK.KW Commercial Bank of Kuwait 6.87% 0.000 964.9 0.730 7.3% 19.7% CBKK.KW 7.4 1.45 0.34 0.510 0.480 2.0% 0 Ahli Bank of Kuwait 13.5 0.84 3.73% 0.63 0.213 0.004 505.7 0.332 0.208 (8.2%)706,336 149,272 16.5% 6.2% ABKK.KW 14.7 1.16 2.77% 0.84 (0.001)578.8 0.288 0.240 1,275 3.7% 7.9% Ahli United Bank - Kuwait 0.257 (9.5%)4,960 BKME.KW Kuwait International Bank 14.5 0.76 2.58% 0.99 0.144 (0.001)238.1 0.192 0.141 3.1% 2,418,318 348,293 69.5% 5.2% KIBK.KW Burgan Bank 14.3 0.77 4.70% 1.05 0.170 0.004 586.0 0.229 0.157 6,137,716 1,024,151 7.8% 5.4% BURG.KW (18.6%)0.702 0.000 10,291.7 0.659 11.8% Kuwait Finance House 16.8 1.97 3.52% 1.40 0.806 (5.5%) 6,681,222 4,688,219 19.4% KFH.KW Boubyan Bank 33.8 2.84 1.00% 1.05 0.599 0.002 2,373.5 0.769 0.563 (20.4%)880,092 525,509 18.1% 8.4% BOUK.KW Warba Bank 20.5 1.21 1.68% 0.98 0.179 0.000 368.7 0.241 0.165 (21.5%) 1,525,931 272,586 37.5% 5.9% WARB.KW Banks 1.21 3.63% 23,728.5 30,245,758 11,687,692 14.4 (21.0%) 11.7%



### **Boursa Kuwait Daily Bulletin** Tuesday, November 21, 2023 Valuation Multiples Price (KWD) **Daily Trading Data** YTD-23 MKT Cap **YTD-23** Value Reuters Trailing Trailing Dividend 52 Weeks 52 Weeks Volume Capital DTD Company Ticker P/E (X) P/BV (X) Yield Beta Closing Chang (KWD Mn.) Return <sup>1</sup> (Shrs.) (KWD) Turnove ROE High (KWD) Low (KWD Kuwait Insurance Co. 30.3% KINS.KW 2.0 0.59 8.50% 0.05 0.447 0.003 82.6 0.577 0.415 (14.7%)481 213 5.3% Gulf Insurance Group GINS.KW 13.8 2.25 2.96% 0.07 1.819 0.000 516.1 1.899 0.965 79.2% 0 0 3.1% 16.3% 0.97 6.55% 0.000 130.0 0.720 0.489 20.5% Ahleiah Insurance Co. AINS KW 6.4 0.15 0.600 0 1.6% 15.3% Warba Insurance and Reinsurance Co. WINSRE .KW 7.4 0.75 7.68% 0.39 0.101 0.003 24.2 0.124 0.076 7.6% 2,303 225 16.7% 10.1% Kuwait Reinsurance Co. KWRE.KW 10.3 1.28 1.58% 0.08 0.376 0.000 97.6 0.400 0.264 41.1% 0.1% 12.4% First Takaful Insurance Co. NM 0.70 0.00% 0.34 0.059 0.000 6.3 0.067 0.038 30.5% 194 12 1.2% NM FTIK.KW Wethag Takaful Insurance Co. 46.9 0.66 0.00% 0.46 0.024 0.001 2.6 0.031 0.019 (2.0%)50,100 1,102 11.3% 1.4% WETH.KW 0.01 0.000 28.5 0.191 0.00% 9.8% Bahrain Kuwait Insurance Co. BKIK.KW 8.5 0.83 10.61% 0.191 0.191 n 0 0.0% Insurance 8.5 0.79 7.12% 888.0 43.7% 53,078 1,552 17.6% 0.047 0.021 Sokouk Holding Co. 5.3 0.89 0.00% 1.06 0.001 26.6 0.048 102.6% 12,169,790 563,040 123.8% 16.8% SHCK.KW 163.0 159.9% Kuwait Real Estate Co. KREK.KW 14.1 1.18 1.70% 0.97 0.171 0.003 0.174 0.101 62.9% 6,998,279 1,189,285 8.3% United Real Estate Co. UREK.KW NM 0.33 0.00% 0.48 0.048 0.000 62.2 0.067 0.043 (24.2%)499,895 23,968 13.7% NM 122.5 National Real Estate Co. 25.4 0.32 0.00% 1.25 0.066 (0.000)0.125 0.064 (47.3%) 1,284,390 84,847 37.6% 1.3% NREK.KW 16.5 0.35 0.004 240.5 0.550 347,904 Salhia Real Estate Co. SRFK KW 1.37 3.23% 0.445 0.383 (12.9%)786,908 30.6% 8.3% Tamdeen Real Estate Co. 8.9 0.61 3.17% 0.19 0.350 0.000 140.5 0.405 0.325 (5.4%) 0 0 0.7% 6.8% TAMK.KW 2,000 490 Aijal Real Estate Entertainment Co. AREC.KW 9.7 0.37 2.03% 0.46 0.245 0.000 49.8 0.278 0.230 (11.5%)5.1% 3.8% Al Massaleh Real Estate Co. MREC.KW 9.1 0.44 0.00% 0.23 0.028 0.001 6.5 0.036 0.026 (7.3%)1.7% 4.8% 5.8 0.00% 0.064 0.002 23.6 14,813,802 936,216 134.6% 11.0% Arab Real Estate Co. ARAB.KW 0.64 1.19 0.065 0.033 148.1% AL-Enma'a Real Estate Co.\* ENMA.KW 24.7 0.55 0.00% 0.69 0.052 0.003 23.2 0.062 0.048 (13.4%)25,305 1,253 6.8% 2.2% 17.2 1.80 1.69% 1.06 0.830 0.005 1,092.4 0.894 0.680 3.7% 791,619 652,307 9.8% 10.4% Mabanee Co. MABK.KW Iniazzat Real Estate Development Co. INJA.KW 10.3 0.50 5.62% 0.25 0.087 0.002 29.4 0.087 0.074 8.9% 2,870,266 249,452 28.9% 4.9% $\blacksquare$ The Commercial Real Estate Co. 20.9 0.65 2.76% 0.62 0.103 0.003 186.1 0.111 0.092 2.2% 2,884,768 296,226 41.4% 3.1% TIJK.KW 0.020 NM 2.13 0.00% 0.41 0.184 18.4 0.206 0.082 192.5% 8,767,633 1,566,850 58.8% NM Sanam Real Estate Co. SANK.KW A'ayan Real Estate Co. 7.1 0.50 6.78% 0.65 0.074 0.000 30.6 0.084 0.066 317,049 23,222 34.7% 7.0% AYRE.KW (4.7%)Agar Real Estate Investment Co. 18.0 0.47 0.00% 0.04 0.058 0.000 13.5 0.064 0.044 (8.5%) 0 7.6% 2.6% AQAR.KW 60,000 Kuwait Real Estate Holding Co. NM 1.15 0.00% 0.44 0.035 0.002 6.5 0.037 0.021 4.8% 2,050 3.7% NM ALAQ.KW MAZAYA Holding Co. MAZA.KW NM 0.74 0.00% 1.02 0.071 0.001 34.6 0.079 0.046 48.5% 1,007,252 72,541 116.1% NM Tijara Real Estate & Investment Co. 43,750 TIJA.KW 15.1 0.48 7.48% 0.49 0.054 (0.000)19.8 0.059 0.047 0.0% 819,629 23.6% 3.2% 0.97 0.001 2,596 Al TAMEER Real Estate Investment Co. NM 0.29 0.00% 0.014 3.4 0.025 0.012 189,231 108.6% NM AMAR.KW (32.9%)(0.001)2,584 Arkan Al-Kuwait Real Estate Co. \* ARKK.KW 30.0 0.55 7.95% 0.24 0.076 19.0 0.120 0.076 (34.9%) 34,000 2.2% 1.8% Al-Argan International Real Estate Co. NM 0.24 0.00% 0.39 0.069 (0.001)17.6 0.101 0.066 (25.8%)621,008 41,608 10.4% NM ARGK.KW 1.88 0.00% 0.62 0.135 0.006 43.5 0.048 121.3% 4,178,742 555,009 47.6% 52.3% Munshaat Real Estate Projects Co. 3.6 0.141 MUNS.KW First Dubai For Real Estate Development NM 0.35 0.00% 1.43 0.035 0.000 25.7 0.057 0.032 (28.3%)929,471 31,684 16.3% NM FIRST.KW Kuwait Business Town Real Estate Co. KBTK.KW 17.6 0.71 8.33% 1.09 0.060 0.001 34.5 0.070 0.051 7.0% 10,001 600 17.5% 4.0% MENA Real Estate Co. \* 1.0 0.34 0.00% 0.87 0.028 0.000 3.9 0.000 0.000 0.0% 0 0.0% 34.0% = MENK.KW Real Estate Trade Centers Co. MARA.KW 44.6 0.24 0.00% 0.45 0.044 0.004 6.1 0.068 0.038 (26.7%)13,020 535 4.7% 0.5% Mashaer Holding Co. MASHAER.KW 4.3 0.64 0.00% 0.49 0.058 (0.000)10.1 0.068 0.051 5.1% 5,125 285 12.3% 14.9% 69.2 0.29 2.6 214,851 5,582 0.6% Al Masaken Intl. Real Estate Dev. Co. MASKN.KW 0.44 0.00% 0.027 0.000 0.039 0.013 0.0% 253.8% Dalgan Real Estate Co. 44.8 1.28 2.12% 0.06 0.138 (0.005)8.3 0.235 0.131 12,000 1,686 21.7% 2.9% DALQ.KW (27.1%)Dar Al Thuraya Real Estate Co. 50.3 1.12 0.00% 0.02 0.134 (0.007)19.6 0.204 0.084 (37.4%)200 27 0.8% 2.2% THURY.KW Osos Holding Group Co. 8.6 0.61 11.43% 0.30 0.070 0.001 7.4 0.110 (36.4%)250,000 17,330 4.0% 7.2% OSOS.KW 0.069 KFH Capital REIT NA NA 0.04% 0.09 0.001 24.3 1.265 1.005 (18.3%) 6,345 6,530 29.0% NA BAITAKRFIT KW 1.030 Real Estate 15.1 0.58 3.20% 2,515.9 (2.3%)60,562,584 6,719,454 4.1%



### **Boursa Kuwait Daily Bulletin** Tuesday, November 21, 2023 Valuation Multiples Price (KWD) Daily Trading Data YTD-23 MKT Cap 52 Weeks 52 Weeks (KWD Mn.) High (KWD) Low (KWD) <u>Volume</u> **YTD-23** Value Reuters Trailing Trailing Dividend Capital Company Ticker P/E (X) P/BV (X) Yield Beta Closing Change Return # (Shrs.) (KWD) Turnove ROE = Kuwait Investment Co. 7.4 0.60 4.01% 0.91 0.124 0.000 68.0 0.156 0.110 (18.4%)823,331 102,252 47.3% 8.2% KINV.KW Commercial Facilities Co. 10.3 0.51 9.61% 0.52 0.157 0.001 79.7 0.199 0.151 (12.3%)44 7 9.2% 4.9% FACI.KW Int'l Financial Advisors Co. 4.1 0.89 0.00% 1.23 0.222 0.008 55.3 0.225 0.079 124.0% 27,279,590 6.015.154 539.4% 21.5% IFIN.KW National Investment Co. NINV.KW 65.6 0.93 13.85% 1.31 0.202 0.004 161.0 0.267 0.182 (14.8%)2,737,066 544,975 48.2% 1.4% 17.8 0.91 0.00% 0.75 0.110 0.004 550.3 0.142 0.099 (1.8%)11,484,061 1,259,861 23.5% 5.1% Kuwait Projects Co.(Holding) KPRO.KW 23.2 0.79 6.37% (0.002)36.5 3.4% Coast Invest, & Development Co. COAS.KW 1.24 0.079 0.117 0.069 (6.5%)950,678 75,419 45.2% The Securities House Co. 15.5 0.53 0.00% 1.19 0.051 (0.001)20.8 0.075 0.050 (28.6%) 1,490,199 75,884 26.3% 3.4% SECH.KW ▲ Arzan Financial Group For Fin. & Invest. 29.1 1.34 1.97% 1.01 0.196 0.005 157.3 0.195 0.099 70.4% 31,655,427 6,072,095 169.2% 4.6% ARZA.KW Kuwait Financial Centre 16.5 0.49 4.98% 0.80 0.100 0.000 50.1 0.112 0.090 (5.0%)15,694 1,496 9.8% 3.0% MARKZ.KW Kuwait & M.E. Financial Inv. Co. NM 0.83 0.00% 0.54 0.085 0.000 18.7 0.103 0.073 (10.1%)4.0% NM KMEF.KW 2,388 First Investment Co. NM 0.77 0.00% 1.11 0.041 (0.000)18.2 0.064 0.027 61,063 50.1% NM OLAK.KW (35.1%)66.8 3.53 0.00% 0.92 0.381 0.018 154.9 0.440 0.323 91,893 34,465 4.5% 5.3% Gulf Investment House GIHK.KW (3.5%)106.9 8.2 1.11 4.66% 1.30 0.161 0.002 0.171 0.121 8,266,068 1,330,511 231.3% 13.5% A'avan Leasing & Investment Co. AAYA.KW 21.1% Bavan Investment Co. BAYK.KW NM 0.66 0.00% 0.77 0.038 (0.001)8.7 0.057 0.027 (7.5%)224,572 8,636 23.6% NM 22.2 0.86 6.67% 0.42 0.090 0.000 11.4 0.105 0.078 (8.0%)450 41 2.1% 3.9% Osoul Investment Co. OSUL.KW Kuwait Finance & Investment Co. NM 0.54 0.00% 0.37 0.070 0.000 21.6 0.071 0.055 7.9% 0 2.6% NM KFSK.KW NM 0.52 11.38% 0.58 0.088 0.003 30.1 0.115 0.084 506,733 43,646 27.0% 0.5% Kamco Investment Co. KAMC.KW (14.7%)National International Holding Co. 9.4 0.63 4.32% 0.75 0.108 (0.001)23.7 0.135 0.100 (16.9%)1.838.312 198,757 135.5% 6.8% NIHK.KW UniCap Investment and Finance UNICAP.KW 8.0 0.69 0.00% 0.58 0.061 (0.002)13.6 0.069 0.040 0.2% 815,224 50.088 8.9% 8.6% Al Madar Finance & Investment Co. 0.77 0.00% 0.33 0.082 0.000 16.9 0.079 5.9% 0.5% MADR.KW NM 0.115 (28.5%)0 0 225 1.9% 7.5% Al-Deera Holding DEER.KW 15.7 1.18 0.00% 0.85 0.211 0.001 19.4 0.220 0.134 31.9% 1,114 Al-Safat Investment Co. 29.8 1.71 0.00% 2.24 0.102 (0.003)39.1 0.121 0.086 (4.7%)2,785,337 287,135 98.5% 5.7% ALSAFAT.KW Ekttitab Holding Co. NM 0.61 0.00% 1.05 0.018 0.000 5.7 0.030 0.008 72.1% 75,034 1,336 132.4% NM EKTT.KW NOOR Financial Investment Co. 2.9 0.99 2.61% 1.22 0.189 0.001 96.5 0.194 0.141 6.8% 282,281 53,921 15.3% 34.5% NOOR.KW Tamdeen Investment Co. 10.6 0.49 2.52% 0.35 0.468 0.000 159.4 0.610 0.468 n 0.1% 4.6% TAMI.KW (23.3%)0.58 0.00% 0.55 0.035 (0.000)0.043 0.024 9,250 286 2.9% 45.6% Kuwait Emirates Holding Co. 1.3 6.1 (8.4%)EMIRATES.KW Asiva Capital Investment Co. NM 0.52 0.00% 0.63 0.042 0.001 34.4 0.063 0.041 70,243 74.5% NM ASIYA.KW (24.6%)1,676,260 2.49 0.005 328,085 Rasivat Holding Co. RASIYAT.KW 57.6 0.00% NA 0.196 29.4 0.204 0.144 16.0% 1,681,590 179.4% 4.3% Alimtiaz Investment Group ALIMk.KW NM 0.39 0.00% 1.04 0.059 0.000 62.4 0.076 0.052 (21.5%)386,831 22,461 21.7% NM NM 0.78 0.00% 1.39 0.026 0.001 11.0 0.033 0.017 (5.9%)606,599 15,328 77.5% 0.3% Manazel Holding Co. MANK.KW National Industries Group 17.4 0.92 2.62% 1.42 0.191 0.002 438.4 0.238 0.176 (7.6%)973,121 184,500 31.0% 5.3% NIND.KW Warba Capital Holding Co. 0.31 0.52 0.006 3.2 39,460 WARBACAP.KW NM 0.00% 0.106 0.314 0.071 31.0% 383,663 159.8% NM Arabi Holding Group Co. NM 4.60 0.00% 0.33 0.600 0.007 207.6 0.605 0.207 86.3% 2,509,372 1,509,538 78.9% NM AGHC.KW Privatization Holding Co. KPPC.KW NM 0.29 0.00% 0.79 0.030 (0.001)18.3 0.037 0.022 (16.7%)193,948 5,666 30.5% NM Credit Rating & Collection Co. 0.78 0.00% 0.10 0.024 0.000 3.9 0.033 7.8% 3.6% 5.2% TAHS.KW 14.9 0.014 Egypt Kuwait Holding Co. EKHK.KW 6.9 2.33 17.19% 0.20 0.256 0.000 288.5 0.378 0.237 (31.9%)1,255,200 320,917 5.8% 33.6% ▲ GFH Financial Group 8.6 0.89 5.69% 0.96 0.078 0.000 271.3 0.095 0.069 2.2% 1,036,392 80,447 61.6% 10.3% GFH.KW 0.00% 0.001 0.062 117,045 9,170 0.9% INOV.KW 58.9 0.54 0.82 0.081 24.2 0.091 (8.4%)14.1% Amar For Finance and Leasing Co. 11.6 0.58 0.00% 0.07 0.064 0.000 12.5 0.064 0.048 1.9% 0 0 1.7% 5.0% AMARF.KW Al-Manar Financing & Leasing Co. 0.000 15.1 5.1% ALMANAR.KW 10.7 0.55 0.00% 0.53 0.057 0.064 0.048 (2.4%)0 n 5.4% 4.94% (0.011)345.1 2.190 138,626 25.4% Boursa Kuwait Securities Co BOURSA.KW 22.2 5.66 0.87 1.719 1.641 (16.2%)239,986 20.4% **Financial Services** 15.2 0.77 4.96% 3,695.0 (3.7%) 102,352,068 18,984,379 5.3%



Boursa Kuwait Daily Bullet	Boursa Kuwait Daily Bulletin  Tuesday, November 21, 2023														
		_ \	/aluation M	lultiples		Price (H	(WD)					Daily Tradin	g Data	YTD-23	
Company	Reuters	Trailing	Trailing	Dividend		- · ·	DTD		52 Weeks		YTD-23	Volume	Value	_Capital	
	Ticker	P/E (X)	P/BV (X)	Yield	Beta	Closing	Change		High (KWD)		Return #	(Shrs.)	(KWD)	Turnover	ROE
Automated Systems Co.	ASCK.KW	NM	0.65	0.00%	0.24	0.077	(0.002)	7.7	0.108	0.072	(19.5%)	37,468	2,897	5.3%	NM
Technology		NM	0.65	0.00%				7.7			(19.5%)	37,468	2,897		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.5	1.46	5.14%	0.47	0.175	0.000	192.5	0.208	0.170	( /	487,497	85,143	11.1%	10.8%
Utilities		13.5	1.46	5.14%				192.5			(6.9%)	487,497	85,143		10.8%
Boursa Kuwait		12.85	0.78	3.0%				39,558.1			(15.37%)	231,900,386	54,005,077		9.5%
	Year-to-Date 2023 Top Movers & Most Active Stocks														
YTD Top % Gainers		Close		Percent				YTD Top %	/a Locars			Close			Percent
11D 10p % Gamers		(KWD)		Change				TID TOP 5	o Luseis			(KWD)			Change
IFA Hotels & Resorts Co.		0.444	:	1463.4%			1	Salbookh Tr	ading Co.			0.008		(	47.4%)
The Energy House Co.		0.075		246.5%				National Rea	al Estate Co	).		0.066		(-	47.3%)
Sanam Real Estate Co.		0.184		192.5%			1	Gulf Franchi	ising Co.			0.052		(-	42.2%)
Arab Real Estate Co.		0.064		148.1%				Kuwait Cem	ent Co.			0.130		(-	41.7%)
Int'l Financial Advisors Co.		0.222		124.0%				Equipment H	Holding Co.			0.029		(	37.4%)
VTD Most Active by Volume		Close		Volume				VTD Most	A ativa by	Value		Close			Value
YTD Most Active by Volume		(KWD)		(Shrs.)				YTD Most	Active by	value		(KWD)			(KWD)
Kuwait Finance House		0.702	2,842	,900,928				Kuwait Fina	nce House			0.702		2,179,9	98,408
GFH Financial Group		0.078	2,150	,807,499				National Bar	nk of Kuwa	it		0.873		828,6	67,226
A'ayan Leasing & Investment Co.		0.161	1,535	,627,338		Agility (PWC Logistics)				0.534	559,230,0				
Kuwait Real Estate Co.		0.171	1,525	,024,585	Boubyan Bank				0.599	9 456,208,064					
Arzan Financial Group For Fin. & Invest.		0.196	1,357	,399,475				Zain				0.507	423,953,490		

<sup>\*</sup> Different Fiscal Year Company

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