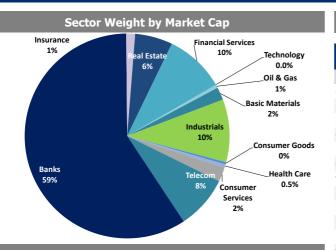


# **Boursa Kuwait Daily Report**

July 21, 2022



**Top 10 Companies by Market Capitalization** 

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- National Bank of Kuwait	7,653.0	19.4	11.6%
2- Kuwait Finance House	7,529.9	28.6	14.2%
3- Ahli United Bank - Bahrain	3,277.5	17.5	13.6%
4- Boubyan Bank	3,054.1	57.8	9.4%
5- Zain	2,630.9	14.0	16.6%
6- Agility (PWC Logistics)	2,381.8	2.4	54.0%
7- Gulf Bank	1,123.4	24.9	6.8%
8- Commercial Bank of Kuwait	1,004.0	13.1	8.7%
9- Mabanee Co.	945.3	16.6	10.8%
10- Burgan Bank	772.6	14.7	7.1%
Total	30,372	13.23	17.7%

: ROE is calculated based on TTM 1Q-2022 net profit & shareholders' equity as of 31-March-2022
Top Movers and Most Active Stocks

Today's Top % Gainers	Close	Change	Percent
	(KWD)	(KWD)	Change
Hayat Communications Co.	0.074	0.005	8.0%
Kuwait Syrian Holding Co.	0.031	0.002	7.9%
Metal & Recycling Co.	0.080	0.006	7.4%
Al Masaken Intl. Real Estate Dev. Co.	0.031	0.002	6.6%
NOOR Financial Investment Co.	0.218	0.013	6.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Warba Capital Holding Co.	0.078	(0.007)	(8.7%)
Wethaq Takaful Insurance Co.	0.034	(0.002)	(5.8%)
MENA Real Estate Co.	0.034	(0.002)	(5.6%)
Al-Argan International Real Estate Co.	0.076	(0.004)	(5.0%)
Gulf Franchising Co.	0.081	(0.004)	(4.7%)

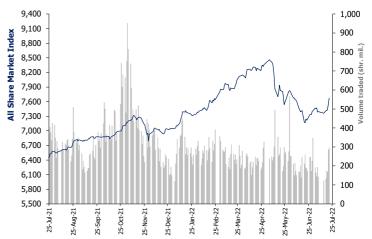
Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.092	0.5%	40,270,627
Ahli United Bank - Bahrain	0.294	3.5%	35,166,091
Kuwait Finance House	0.892	4.3%	19,425,060
National Industries Group	0.277	2.6%	10,465,811
Kuwait Investment Co.	0.162	3.2%	10,160,979

### **Market Capitalization - Sector Returns**

	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	44,940.0	<b>A</b>	1.7%	3.5%	7.1%
Oil & Gas	238.4	▼	(0.1%)	(1.5%)	(19.4%)
Basic Materials	899.1	<b>A</b>	1.8%	(0.5%)	(1.6%)
Industrials	4,431.1	<b>A</b>	3.7%	6.4%	8.6%
Consumer Staples	166.0	<b>A</b>	4.9%	3.3%	(27.8%)
Health Care	229.2	=	0.0%	(2.9%)	(42.0%)
<b>Consumer Discretionary</b>	1,021.6	<b>A</b>	0.2%	2.1%	52.7%
Telecommunications	3,761.7	<b>A</b>	0.3%	1.4%	12.6%
Banks	26,446.9	<b>A</b>	1.8%	3.7%	9.6%
Insurance	624.1	<b>A</b>	0.7%	(0.0%)	0.8%
Real Estate	2,655.9	<b>A</b>	1.1%	3.1%	(8.4%)
Financial Services	4,233.1	<b>A</b>	1.0%	4.3%	2.3%
Technology	9.7	▼	(2.5%)	1.0%	3.2%
Utilities	223.3	<b>A</b>	1.0%	(1.9%)	(11.0%)

Market Breadth		82		43	33
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,571.49	173.1	2.1%	4.0%	12.2%
Main 50 Index	6,104.35	52.8	0.9%	3.6%	(0.1%)
Main Market Index	5,790.26	21.1	0.4%	1.9%	(1.6%)
All Share Market Index	7,670.70	127.8	1.7%	3.5%	8.9%
Market Cap (KWD Mn)	44,939.98	740.6	1.7%	3.5%	7.1%

Index Performance relative to Volume



Market Trading Data and Volatility												
Trading Indicators	Today's	DTD	DTD	Average	Daily							
	Value	Chg	% Chg	YTD 2022	YTD 2021							
Volume (Shrs Mn)	295.1	9.8	3.4%	249.9	332.2							
Value Traded (KWD Mn)	83.7	8.52	11.3%	68.1	51.9							
No. of Trades	17 534	1 745	11 1%	12 943	12 072							

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.892	4.3%	17,035,871
Ahli United Bank - Bahrain	0.294	3.5%	10,237,365
Agility (PWC Logistics)	0.890	6.0%	8,775,820
National Bank of Kuwait	1.064	0.1%	8,222,257
GFH Financial Group	0.092	0.5%	3,702,871

Source: Boursa Kuwait, Kamco Invest Research



## Boursa Kuwait - Premier Market

## Thursday, July 21, 2022

		Clo	sing Price		Mark	et Capitaliza	ation		Valuation	Multiples				YTD-22 Tradin	g Indicators
	Premier Market Stocks	KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta	ROE	YTD-22 Price Return	Volume (Mn Shrs)	Value (KWD Mn)
	National Bank of Kuwait	1.064	0.001	0.1%	7,653	21.9%	17.0%	19.4	2.26	3.8%	1.22	11.6%	6.7%	728.64	768.77
	Gulf Bank	0.351	0.003	0.9%	1,123	3.2%	2.5%	24.9	1.70	1.9%	1.10	6.8%	32.1%	1,080.36	349.77
	Kuwait International Bank	0.222	0.003	1.4%	262	0.7%	0.6%	21.2	1.01	1.7%	1.00	4.8%	5.9%	510.13	117.54
	Burgan Bank	0.235	0.004	1.7%	773	2.2%	1.7%	14.7	1.04	2.0%	1.03	7.1%	(1.7%)	406.48	111.64
	Kuwait Finance House	0.892	0.037	4.3%	7,530	21.5%	16.8%	28.6	4.06	1.3%	1.39	14.2%	7.2%	1,410.95	1,289.10
=	Boubyan Bank	0.817	0.000	0.0%	3,054	8.7%	6.8%	57.8	5.43	0.5%	1.05	9.4%	3.4%	191.06	141.06
	National Investments Co	0.314	0.002	0.6%	275	0.8%	0.6%	7.6	1.09	14.3%	1.27	14.3%	43.4%	666.50	215.21
_	Kuwait Projects Co. (Holding)	0.147	0.001	0.7%	388	1.1%	0.9%	20.7	1.25	3.2%	0.66	6.0%	3.5%	1,042.25	191.03
<b>A</b>	Al Imtiaz Investment Group	0.091	0.000	0.4%	103	0.3%	0.2%	NM	0.59	9.3%	1.02	0.6%	(22.6%)	601.72	75.18
_	Kuwait Real Estate Co.	0.140	0.003	2.2%	137	0.4%	0.3%	21.3	1.06	1.9%	0.97	5.0%	(19.4%)	690.35	115.67
	Mabanee Co.	0.807	0.009	1.1%	945	2.7%	2.1%	16.6	1.79	1.7%	1.10	10.8%	1.8%	107.55	88.24
	National Industries Group (Holding)	0.277	0.007	2.6%	605	1.7%	1.3%	5.7	1.34	2.8%	1.43	23.4%	49.8%	859.09	248.81
	<b>Gulf Cable and Electrical Industries</b>	1.390	0.025	1.8%	292	0.8%	0.6%	13.9	1.12	4.3%	1.00	8.1%	59.6%	71.16	94.44
	Boubyan Petrochemical Co.	0.945	0.020	2.2%	505	1.4%	1.1%	13.0	1.82	6.0%	0.75	14.0%	10.9%	76.96	75.98
	Qurain Petrochemicals Industries Co.	0.301	0.005	1.7%	331	0.9%	0.7%	14.6	0.74	5.6%	0.73	5.1%	(13.3%)	200.48	76.70
	Agility Public Warehousing Co.	0.890	0.050	6.0%	2,382	6.8%	5.3%	2.4	1.31	1.8%	1.49	54.0%	13.0%	523.22	546.79
	Mobile Telecommunications Co.	0.608	0.006	1.0%	2,631	7.5%	5.9%	14.0	2.32	3.8%	1.31	16.6%	2.2%	622.00	386.87
	Human Soft Holding Co.	3.258	0.064	2.0%	398	1.1%	0.9%	6.8	4.05	12.2%	0.50	59.4%	1.1%	42.18	141.75
	ALAFCO Aviation Lease and Finance Co.	0.205	0.002	1.0%	195	0.6%	0.4%	NM	0.71	0.0%	0.88	NM	(6.0%)	180.73	38.56
_	Jazeera Airways Co.	1.900	0.000	0.0%	418	1.2%	0.9%	26.0	15.55	1.7%	0.73	59.9%	47.3%	57.72	99.59
<b>A</b>	Ahli United Bank (B.S.C)	0.294	0.010	3.5%	3,277	9.4%	7.3%	17.5	2.38	3.7%	1.17	13.6%	16.3%	2,927.27	858.04
	Warba Bank	0.257	0.002	0.8%	514	1.5%	1.1%	25.8	1.76	0.0%	0.98	6.8%	(6.2%)	383.54	104.27
<b>A</b>	Mezzan Holding Co.	0.440	0.023	5.5%	137	0.4%	0.3%	21.4	1.21	3.7%	0.45	5.7%	(25.3%)	88.63	48.69
	Integrated holding Co.	0.420	0.006	1.4%	106	0.3%	0.2%	36.0	1.68	2.4%	0.52	4.7%	13.5%	158.00	66.20
	Shamal Az-Zour Al-Oula Power and Wate	0.203	0.002	1.0%	223	0.6%	0.5%	15.6	2.55	3.4%	0.49	16.3%	(11.0%)	136.96	30.03
	Boursa Kuwait Securities Co.	2.319	0.041	1.8%	466	1.3%	1.0%	26.1	8.82	2.8%	0.82	33.8%	14.8%	28.88	70.33
•	Ali Alghanim Sons Automotive Co.	0.879	(0.006)	(0.7%)	244	0.7%	0.5%	16.4	4.35	6.3%	NA	26.5%	NA	108.61	94.09
Subt	otal- Premier Market Stocks	8,571.49	173.07	2.1%	34,968	100%	78%	17.5	1.70	3.78%		16.6%	12.2%	13,901.42	6,444.35
Rest	of the Market				9,972		22%	12.9	0.72	2.11%		8.6%		19,088.65	2,549.75

Source: Kamco Invest Research



### **Boursa Kuwait Daily Bulletin** Thursday, July 21, 2022 Valuation Multiples Price (KWD) Daily Trading Data YTD-22 Volume MKT Cap 52 Weeks YTD-22 Reuters Trailing Trailing Dividend 52 Weeks Value Capital Company Ticker P/E (X) P/BV (X) Yield Beta Closing Chang (KWD Mn.) ligh (KWD) Low (KWD Return # (Shrs.) (KWD) . Turnove ROE = Senergy Holding Co. NM 0.85 0.00% 1.13 0.043 0.000 8.6 0.054 0.037 (12.2%)500 22 31.6% 0.9% SENE.KW Independent Petroleum Group 0.84 6.71% 0.24 0.429 (0.005)80.8 0.600 0.368 (27.0%)164 70 5.5% IPGK.KW 15.3 1.1% National Petroleum Services Co. 16.9 1.91 4.47% 0.15 0.760 0.001 76.0 0.860 0.683 (7.3%)115 84 0.6% 11.3% NAPS.KW The Energy House Co. ENER.KW 33.4 1.62 0.00% 0.89 0.043 0.000 32.3 0.067 0.039 (31.9%)0 6.3% 4.9% Gulf Petroleum Investment NM 0.24 0.00% 1.07 0.017 (0.000)7.7 0.026 0.013 (31.0%)67,682 1,155 59.0% NM GPIK.KW 0.003 23,565 Burgan Co. for Drilling, Tdg. & Maint. \* ABAR KW 11.9 0.48 2.12% 0.09 0.136 33.0 0.172 0.112 (4.9%) (**19.4%**) 173,500 40.6% 4.0% 24,895 Oil & Gas 16.1 0.84 4.47% 238.4 241,961 4.7% NM 0.289 5.2% Kuwait Foundry Co. 1.47 2.32% 0.52 0.302 0.000 21.8 0.378 (18.2%) 23,400 7,048 NM KFDC.KW 5.99% 0.75 0.020 505.4 10.9% 156,121 ▲ Boubvan Petrochemicals Co.\* BPCC.KW 13.0 1.82 0.945 1.125 0.844 145,147 14.4% 14.0% 7.2 1.55 9.85% 0.406 0.000 41.0 0.545 0.406 0.0% 21.6% Al Kout for Industrial Projects Co. ALKK.KW 0.06 (18.1%)0 0 ▲ Qurain Petrochemical Industries Co. \* 14.6 0.74 5.56% 0.73 0.301 0.005 330.9 0.403 0.291 (13.3% 780,402 234,510 18.2% 5.1% ALQK.KW 959,923 386,704 **Basic Materials** 13.0 1.51 5.77% 899.1 (1.6% 8.8% Specialities Group Holding Co. 13.0 0.58 6.22% 0.59 0.104 0.002 17.7 0.152 0.090 (16.3%)2,165,308 224,389 108.9% 4.5% SPEC.KW Kuwait Cement Co. NM 0.81 2.13% 0.56 0.228 0.002 167.2 0.295 0.219 (1.3%)193,992 44,100 11.4% NM KCEM.KW 0.025 Gulf Cable & Electrical Ind. Co. CABL.KW 13.9 1.12 4.30% 1.00 1.390 291.8 1.850 0.860 59.6% 326.331 454,468 33.9% 8.1% Heavy Eng'g Ind. & Shipbuilding Co. SHIP.KW 20.2 1.68 3.07% 0.67 0.652 0.008 117.5 0.960 0.501 28.1% 339,616 221,129 55.7% 8.3% Kuwait Portland Cement Co. PCEM.KW 11.7 1.12 7.63% 0.47 0.918 (0.006)92.0 1.240 0.837 (6.3%)74,027 67,865 15.7% 9.6% Shuaiba Industrial Co. 14.9 1.04 6.16% 0.14 0.192 0.009 19.3 0.310 0.180 (14.7%)11,193 2,111 4.9% 7.0% PAPE.KW 0.006 9.4 1,920 Metal & Recycling Co. MRCK.KW NM 1.33 0.00% 0.22 0.080 0.104 0.068 (15.8%)141 1.7% NM ACICO Industries Co. 0.00% 0.48 0.133 (0.003)40.1 0.208 105,634 ACIC.KW NM 0.54 0.120 (4.3%)782,153 92.1% NM National Industries Co. 16.0 0.84 5.01% 0.21 0.199 0.000 74.1 0.260 0.190 3.1% 5.9% 5.2% NIBM.KW 0.99 0.001 Equipment Holding Co. NM 0.64 0.00% 0.040 3.2 0.067 0.034 (26.6%)28,700 1,133 38.9% NM EQUI.KW National Co. for Consumer Industries NCCI.KW NM 1.65 0.00% 0.03 0.121 0.003 10.9 0.158 0.097 0.8% 3,128,497 377,616 271.9% NM Salbookh Trading Co. NM 0.57 0.00% 0.60 0.021 (0.000)2.2 0.045 0.018 (50.7%)30,062 625 44.4% NM SALB.KW Agility (PWC Logistics) AGLT.KW 2.4 1.31 1.77% 1.49 0.890 0.050 2,381.8 1.063 0.757 13.0% 9,969,191 8,775,820 19.6% 54.0% 0.068 67.1 0.650 737 60.3% Educational Holding Group\* 10.8 6.48 10.60% 0.44 3.195 4.431 9.1% 2,212 1.7% EDUK.KW National Cleaning Co. NM 0.31 0.00% 0.77 0.039 (0.001)9.8 0.063 0.038 (30.9%)33,301 1,313 19.2% NM CLEA.KW 4.8 0.37 0.00% 0.78 0.059 (0.000)17.2 0.089 0.058 (13.2%)57,184 3,387 27.9% 7.7% Kuwait & Gulf Link Transport Co. KGLK.KW Kuwait Co. For Process Plant Const. & Cont. KCPC.KW 21.7 1.31 7.11% 0.52 0.338 (0.002)41.1 0.513 0.321 (28.7%)7,500 2,547 4.2% 6.0% Humansoft Holding Co. HUMN.KW 6.8 4.05 12.22% 0.50 3.258 0.064 398.2 3.704 3.006 1.1% 239,689 773,910 34.5% 59.4% Gulf Franchising Co. NM 1.58 0.00% NA 0.081 (0.004)3.2 0.148 0.063 (15.5%)101 8 2.8% NM GFCI.KW Combined Group Contracting Co. 7.6 1.68 5.32% 0.68 0.469 0.003 80.5 0.471 0.339 32.5% 645,555 304,102 52.2% 22.0% CGCK.KW United Projects Group 69.9 0.99 0.00% 0.12 0.266 0.006 101.7 0.290 0.222 7.3% 20,910 5,321 0.7% 1.4% UPAC.KW ALAFCO Aviation Lease & Finance Co.\* NM 0.71 0.00% 0.88 0.205 0.002 195.2 0.234 0.182 (6.0%)780,793 159,231 19.0% NM ALAF.KW 6.02% 0.96 13.6 73,365 8.8% Mubarrad Holding Co. MBRD.KW 7.2 0.63 0.083 0.001 0.120 0.076 (24.5%)890,713 48.9% Integrated holding Co. 36.0 1.68 2.38% 0.52 0.420 0.006 106.3 0.478 0.366 13.5% 601,181 250,161 62.4% 4.7% INTEGRATED.KW 12.2% Umm Al-Qaiwain General Investments Co. 4.5 0.55 6.67% 0.17 0.090 0.000 32.7 0.108 0.087 3.2% 0.9% QIC.KW Fujairah Cement Industries Co. FCEM.KW NM 0.19 0.17% 0.46 0.036 (0.000)12.7 0.055 0.028 (33.7%)9,850 353 4.6% NM = Ras-Al-Khaimah for White Cement Co. 21.6 1.13 3.33% 0.13 0.150 0.000 75.0 0.175 0.113 19.0% 1.1% 5.2% RKWC.KW ▲ Jassim Transport & Stevedoring Co. JTC.KW 16.2 1.14 4.85% NA 0.330 0.010 49.5 0.410 0.307 0.0% 304,984 99,322 10.4% 7.1% 13.5 5.16% 4,431.1 **Industrials** 1.08 8.6% 20,643,488.0 11,950,260 29.6%



		Valuation Multiples		lultiples		Price (I	(WD)					Daily Tradin	g Data	YTD-22	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change	MKT Cap (KWD Mn.) I	52 Weeks ligh (KWD) I	52 Weeks ₋ow (KWD)	YTD-22 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.83	0.00%	0.27	0.134	0.003	29.0	0.183	0.130	(26.4%)	30,406	3,955	2.3%	
▲ Mezzan Holding Co.	MEZZ.KW	21.4	1.21	3.71%	0.45	0.440	0.023	137.0	0.593	0.405	(25.3%)	1,151,995	494,979	28.5%	
Consumer Staples		21.4	1.02	3.71%				166.0			(27.8%)	1,182,401	498,933		
<ul> <li>Advanced Technology Co.</li> </ul>	ATCK.KW	12.9	1.17	2.92%	NA	0.513	0.000	77.0	0.595	0.450	(1.0%)	0	0	0.2%	
<ul><li>Yiaco Medical Co.</li></ul>	YIAC.KW	NM	32.31	0.00%	NA	0.450	0.000	7.7	0.480	0.399	2.7%	0	0	0.1%	
<ul> <li>Al-Maidan Clinic For Oral Health Services Co.</li> </ul>	MIDAN.KW	17.0	2.80	1.73%	0.04	0.578	0.000	144.5	1.240	0.558	(53.4%)	0	0	0.9%	
Health Care		14.9	2.80	2.33%				229.2			(42.0%)	0	0		10
Kuwait National Cinema Co.	KCIN.KW	13.0	1.18	3.20%	0.28	0.858	0.000	86.7	0.933	0.850	(2.7%)	0	0	0.5%	
= Kuwait Hotels Co.	KHOT.KW	20.2	2.09	2.91%	NA	0.168	0.000	9.7	0.183	0.070	140.0%	0	0	2.6%	
▲ Sultan Center Food Products Co.	SCFK.KW	1.1	0.60	0.00%	0.51	0.136	0.008	39.4	0.230	0.111	(35.2%)	2,245,007	298,564	24.6%	
▼ IFA Hotels & Resorts Co.*	IFAH.KW	10.2	5.17	0.00%	0.46	0.040	(0.000)	25.1	0.063	0.035	(26.2%)	426,875	16,772	11.7%	
Oula Fuel Marketing Co.	OULA.KW	15.7	0.90	3.38%	0.47	0.148	0.003	59.9	0.168	0.142	(5.1%)	33,392	4,921	5.8%	
▲ Kuwait Resorts Co.	MUNK.KW	14.2	0.56	3.54%	0.72	0.079	0.001	16.9	0.104	0.067	(18.4%)	114,051	8,865	40.0%	
= Jazeera Airways Co.	JAZK.KW	26.0	15.55	1.68%	0.73	1.900	0.000	418.0	2.030	1.231	47.3%	238,083	452,771	26.2%	
= Soor Fuel Marketing Co.	SOOR.KW	18.7	0.87	3.40%	0.48	0.147	0.000	59.5	0.167	0.142	(5.2%)	13,740	2,028	5.7%	
Future Kid Entertainment and R.E Co.	KIDK.KW	NM	1.01	0.00%	0.07	0.105	0.004	12.2	0.105	0.077	33.4%	158,337	16,289	52.1%	
▼ Jiyad Holding Co	JIYAD.KW	NM	0.37	0.00%	0.67	0.017	(0.000)	6.1	0.089	0.015	(78.6%)	1,638,380	28,515	98.6%	
▲ Al Eid Food Co.	ALEID.KW	17.0	1.97	2.79%	0.06	0.245	0.002	41.5	0.304	0.215	6.2%	175,730	42,757	45.4%	
= Palms Agro Production Co.	PAPK.KW	NM	0.55	0.00%	0.27	0.054	0.000	2.8	0.083	0.043	(21.3%)	5,290	271	0.5%	
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	16.4	4.35	6.26%	NA	0.879	(0.006)	243.9	0.966	0.797	NA	679,880	598,624	NA	- 2
Consumer Discretionary	7.2011(17	16.1	1.01	3.29%		0.07.0	(0.000)	1,022	0.500	0.7.57	52.7%	5,728,765	1,470,378		1
Zain	ZAIN.KW	14.0	2.32	3.78%	1.31	0.608	0.006	2,630.9	0.698	0.586	2.2%	5,647,085	3,437,979	14.4%	
▼ National Mobile Telecom Co.	OORE.KW	17.3	0.86	3.80%	0.51	0.916	(0.034)	461.7	1.280	0.618	46.8%	104,833	96,217	3,4%	
= AAN digital services Co.	AAN.KW	NM	0.62	0.00%	1.24	0.016	0.000	14.0	0.018	0.016	(2.4%)	. 0	, 0	6.6%	
▲ Kuwait Telecommunication Co.	STC.KW	14.6	3.02	4.62%	0.59	0.649	0.002	648.2	1.189	0.423	51.8%	494,059	319,693	11.6%	
Havat Communications Co.	HAYK.KW	NM	0.63	0.00%	1.05	0.074	0.005	6.8	0.110	0.066	(30.2%)	66,898	4,584	11.2%	
Telecommunications		14.6	0.86	3.80%				3,761.7			12.6%	6,312,875	3,858,473		1
National Bank of Kuwait	NBKK.KW	19.4	2.26	3.76%	1.22	1.064	0.001	7,653.0	1.159	0.991	6.7%	7,720,577	8,222,257	10.1%	
▲ Gulf Bank	GBKK.KW	24.9	1.70	1.88%	1.10	0.351	0.003	1,123.4	0.385	0.266	32.1%	10,104,733	3,561,074	33.8%	
Commercial Bank of Kuwait	CBKK.KW	13.1	1.14	3.83%	0.36	0.504	0.000	1,004.0	0.549	0.480	0.6%	0	0	0.7%	
▲ Ahli Bank of Kuwait	ABKK.KW	20.5	1.11	1.45%	0.65	0.342	0.002	581.4	0.344	0.239	34.6%	484,480	164,844	10.1%	
▲ Ahli United Bank - Kuwait	BKME.KW	21.2	1.41	1.59%	0.85	0.270	0.002	675.4	0.324	0.260	(8.3%)	5,072,414	1,371,555	3.6%	
Kuwait International Bank	KIBK.KW	21.2	1.01	1.73%	1.00	0.222	0.003	261.5	0.259	0.199	5.9%	5,833,614	1,290,872	43.3%	
▲ Burgan Bank	BURG.KW	14.7	1.04	2.02%	1.03	0.235	0.004	772.6	0.307	0.227	(1.7%)	8,033,982	1,872,561	12.4%	
▲ Kuwait Finance House	KFH.KW	28.6	4.06	1.33%	1.39	0.892	0.037	7,529.9	1.039	0.756	7.2%	19,425,060	17,035,871	16.7%	
= Boubyan Bank	BOUK.KW	57.8	5.43	0.52%	1.05	0.817	0.000	3,054.1	0.965	0.713	3.4%	1,341,528	1,105,946	5.1%	
▲ Warba Bank	WARB.KW	25.8	1.76	0.00%	0.98	0.257	0.002	514.0	0.290	0.229	(6.2%)	4,344,104	1,116,333	19.2%	
▲ Ahli United Bank - Bahrain	AUBK.KW	17.5	2.38	3.71%	1.17	0.294	0.010	3,277.5	0.370	0.246	16.3%	35,166,091	10,237,365	26.3%	
Banks		21.2	1.70	1.80%				26,446.9			9.6%	97,526,583	45,978,679		1



### **Boursa Kuwait Daily Bulletin** Thursday, July 21, 2022 Valuation Multiples Price (KWD) Daily Trading Data YTD-22 MKT Cap YTD-22 Value Trailing Trailing Dividend 52 Weeks 52 Weeks Volume Capital DTD Company Ticke P/E (X) P/BV (X) Yield Beta Closing Chang (KWD Mn.) High (KWD) Low (KWD Return # (Shrs.) (KWD) . Turnove ROE Kuwait Insurance Co. 113.503 9.0% KINS.KW 7.7 0.69 6.91% 0.05 0.455 0.025 88.3 0.465 0.380 17.6% 52.022 11.9% 0.3% Gulf Insurance Group GINS.KW 5.4 1.52 3.39% 0.06 1.030 0.000 293.1 1.070 0.950 (3.7%)0 28.3% 7,500 6.48% 0.000 5.0% 3,975 Ahleiah Insurance Co. AINS KW 7.9 0.86 0.15 0.530 116.9 0.612 0.453 1.8% 10.8% Warba Insurance Co. WINS.KW 9.6 0.57 7.00% 0.35 0.134 0.000 24.7 0.165 0.121 (15.7%)46,093 6,202 24.3% 6.0% Kuwait Reinsurance Co. KWRE.KW 9.8 0.98 1.70% 0.11 0.268 0.000 64.4 0.373 0.217 6.2% 0.0% 10.0% (18.0%)First Takaful Insurance Co. 68.7 0.54 0.00% 0.37 0.041 0.000 4.4 0.062 0.039 0.5% 0.8% FTIK.KW Wethag Takaful Insurance Co. 12.6 0.30 0.00% 0.54 0.034 (0.002)3.7 0.054 0.024 (33.4%)143,857 4,877 21.1% 2.4% WETH.KW 0.02 0.000 0.000 0.000 Bahrain Kuwait Insurance Co. BKIK.KW 8.1 0.90 8.36% 0.191 28.7 0.0% 0.0% 11.1% Insurance 8.9 0.78 6.70% 624.1 0.8% 310,953 67,076 15.2% 0.022 0.020 Sokouk Holding Co. NM 0.05 0.00% 1.13 (0.001)13.0 0.035 (32.5% 81,631 1,898 23.3% NM SHCK.KW 5.0% Kuwait Real Estate Co. KREK.KW 21.3 1.06 1.93% 0.97 0.140 0.003 136.6 0.186 0.114 (19.4%)5,949,572 827,703 70.7% United Real Estate Co. UREK.KW NM 0.56 0.00% 0.47 0.078 0.001 92.8 0.121 0.064 3.6% 145,811 11,389 13.5% NM 334.8 National Real Estate Co. 1.7 0.83 0.00% 1.19 0.169 0.007 0.213 0.149 (8.2%) 9,755,126 1,650,747 35.8% 49.8% NREK.KW 259.0 440,525 Salhia Real Estate Co. SRFK KW 25.1 1.67 2.87% 0.33 0.481 (0.003)0.525 0.428 (4.5%)912,370 17.7% 6.7% Tamdeen Real Estate Co. 11.3 0.72 3.08% 0.15 0.325 (0.004)140.4 0.375 0.310 (4.1%)21,000 6,822 1.9% 6.4% TAMK.KW Aijal Real Estate Entertainment Co. AREC.KW 16.5 0.42 1.78% 0.47 0.280 (0.005)54.5 0.344 0.281 (7.9%)10.635 2.983 7.2% 2.5% 886 Al Massaleh Real Estate Co. MREC.KW NM 0.62 0.00% 0.26 0.045 (0.001)10.6 0.052 0.038 (13.8%)19,600 1.2% NM 0.42 0.00% 1.21 0.035 0.001 17.8 0.044 2,011,426 69,370 29.1% Arab Real Estate Co. ARAB.KW NM 0.032 (16.7%)NM AL-Enma'a Real Estate Co.\* ENMA.KW NM 0.65 0.00% 0.69 0.060 0.001 26.8 0.081 0.056 (20.1%)418.002 24,909 36.3% 0.2% 1.79 1.73% 1.10 0.807 0.009 945.3 0.887 0.720 327,416 264,152 9.2% 10.8% Mabanee Co. MABK.KW 16.6 1.8% Iniazzat Real Estate Development Co. INJA.KW 9.4 0.52 5.62% 0.24 0.086 0.002 29.7 0.114 0.070 (14.0%)147,146 12,627 75.7% 5.5% $\blacksquare$ The Commercial Real Estate Co. 14.1 0.67 2.70% 0.62 0.106 0.002 195.1 0.132 0.098 (15.2%)5,812,401 610,107 19.2% 4.8% TIJK.KW 7.8 12,856 854 8.7 0.81 0.00% 0.42 0.064 (0.002)0.100 0.056 18.9% 9.3% Sanam Real Estate Co. SANK.KW (19.5%) A'ayan Real Estate Co. NM 0.52 0.00% 0.62 0.073 0.001 30.1 0.093 0.066 (18.1%) 647,887 46,590 22.7% NM AYRE.KW Agar Real Estate Investment Co 20.3 0.59 1.45% 0.01 0.069 0.001 16.9 0.084 0.061 (12.6%) 30,000 2,067 9.1% 2.9% AQAR.KW Kuwait Real Estate Holding Co. 2.8 0.66 0.00% 0.49 0.039 (0.001)7.5 0.057 0.039 (26.1%)3,090 121 24.9% 24.0% ALAQ.KW MAZAYA Holding Co. MAZA.KW 63.6 0.57 0.00% 1.04 0.055 (0.000)34.8 0.079 0.051 (27.8%) 8,146,717 457,023 59.1% 0.9% Tijara Real Estate & Investment Co. 10.7 0.50 5.54% 0.46 0.054 0.000 20.1 0.089 0.045 (11.3%)6,427,985 350,509 95.2% 4.7% TIJA.KW 0.98 0.023 0.000 5.5 0.042 167 23.0% 0.2% Al TAMEER Real Estate Investment Co. AMAR.KW NM 0.38 0.00% 0.020 (44.3%) 7,836 = Arkan Al-Kuwait Real Estate Co. \* ARKK.KW 17.1 0.93 4.80% 0.27 0.125 0.000 31.4 0.144 0.119 0.8% n 2.4% 5.4% NM 0.26 0.00% 0.40 0.076 (0.004)20.1 0.078 58,268 4,513 6.1% NM Al-Argan International Real Estate Co. ARGK.KW 0.144 (35.0%)NM 20.3 1.5% NM Munshaat Real Estate Projects Co. MUNS.KW 2.11 0.00% 0.63 0.063 0.000 0.075 0.060 (11.9%)0.00% 44.6 0.055 1,159,171 70,780 1.2% First Dubai For Real Estate Development FIRST.KW 50.2 0.60 1.46 0.061 (0.000)0.114 (42.3%)17.8% Kuwait Business Town Real Estate Co. 16.3 0.65 0.00% 1.09 0.069 0.001 41.7 0.092 0.062 (16.7%) 1,885,002 129,877 20.4% 4.0% KBTK.KW 0.29 0.00% 0.96 0.034 (0.002)0.051 0.030 2,572,769 86,128 97.9% NM MENA Real Estate Co. \* MENK.KW NM 4.6 (32.2%)Real Estate Trade Centers Co. 75.1 0.38 0.00% 0.45 0.062 (0.002)9.3 0.105 0.043 (11.4%)42,110 2,620 58.4% 0.5% MARA.KW Kuwait Remal Real Estate Co. NM 1.46 0.00% 0.86 0.012 0.000 3.7 0.020 0.010 (36.1%)8.2% NM REMAL.KW 11 Mashaer Holding Co. NM 0.72 0.00% 0.52 0.060 0.001 10.7 0.075 0.056 (14.9%)180,221 10,349 8.2% NM MASHAER.KW Ajwan Gulf Real Estate Co. NM 266.56 0.00% 0.59 0.015 0.001 1.7 0.029 0.013 (37.3%) 29,412 427 172.3% NM AJWN.KW Al Masaken Intl. Real Estate Dev. Co. MASKN.KW NM 0.47 0.00% 0.23 0.031 0.002 3.1 0.050 0.028 (30.5%)20,200 606 37.9% NM Dalgan Real Estate Co. NM 1.55 0.00% 0.02 0.210 (0.002)10.4 0.249 0.195 (3.2%) 5,025 1,052 11.4% 1.0% DALQ.KW 50.5% Dar Al Thuraya Real Estate Co. 23.6 1.37 0.00% NA 0.158 0.000 23.1 0.172 0.100 0 5.8% THURY.KW 1.1% Osos Holding Group Co. OSOS.KW 5.7 0.98 8.47% 0.33 0.118 0.004 12.4 0.147 0.102 12.4% 10 31.5% 17.3% KFH Capital REIT NA NA 0.03% NA 1.268 0.003 29.9 1.370 (5.9%)1,036 1,314 5.9% NA BAITAKREIT.KW 1.210 Land United Real Estate Co. NM 0.58 0.00% NA 0.065 (0.002)9.7 0.098 0.052 (31.3%)56.412 3.649 39.1% NM LAND.KW Real Estate 16.5 0.65 2.78% 2,655.9 (8.4% 46,898,154 5,092,762 9.4%



### **Boursa Kuwait Daily Bulletin** Thursday, July 21, 2022 Valuation Multiples Price (KWD) Daily Trading Data YTD-22 MKT Cap 52 Weeks 52 Weeks (KWD Mn.) High (KWD) Low (KWD) YTD-22 Volume Value Reuters Trailing Trailing Dividend Capital Company Ticker Turnove P/E (X) P/BV (X) Yield Beta Closing Change Return # (Shrs.) (KWD) ROE ▲ Kuwait Investment Co. 10,160,979 3.2 0.72 15.34% 0.84 0.162 0.005 89.3 0.300 0.113 (42.3%)1,630,506 90.9% 22.8% KINV.KW Commercial Facilities Co. 7.8 0.70 6.99% 0.52 0.203 0.000 109.0 0.228 0.194 (1.5%)42,754 8,669 7.2% 9.0% FACI.KW Int'l Financial Advisors Co. 25.1 0.76 0.00% 1.26 0.097 0.003 25.8 0.127 0.084 (14.3%)538,295 50,726 182.2% 3.0% IFIN.KW National Investment Co. NINV.KW 7.6 1.09 14.33% 1.27 0.314 0.002 275.1 0.475 0.218 43.4% 1,131,009 356,271 76.1% 14.3% 20.7 1.25 3.16% 0.66 0.147 0.001 388.1 0.215 0.137 3.5% 3,372,867 498,497 39.5% 6.0% Kuwait Projects Co.(Holding) KPRO.KW 8.5 0.93 4.63% 1.32 (0.001)47.0 11,050 10.9% Coast Invest, & Development Co. COAS.KW 0.101 0.125 0.082 (3.8%)1,121 36.1% The Securities House Co. 18.2 0.78 0.00% 1.17 0.078 0.004 35.1 0.105 0.065 (22.6%)1,588,185 122,580 62.4% 4.3% SECH.KW Arzan Financial Group For Fin. & Invest. 13.0 0.92 1.59% 1.02 0.148 0.006 123.0 0.180 0.120 (4.9%)1,645,953 238,747 55.0% 7.1% ARZA.KW Kuwait Financial Centre MARKZ.KW 3.7 0.64 6.96% 0.78 0.143 0.001 68.8 0.196 0.130 (21.0%)632,564 89,546 38.8% 17.4% Kuwait & M.E. Financial Inv. Co. 11.7 1.26 4.61% 0.56 0.152 0.000 33.4 0.175 0.128 1.3% 5.6% 10.8% KMEF.KW 44.1 First Investment Co. NM 0.82 0.00% 1.04 0.099 0.001 0.104 0.079 17.3% 338,757 260.7% NM OLAK.KW 3,444,514 28.0 4.35 0.00% 1.03 0.285 0.000 184.9 0.380 0.217 3.2% 15.5% Gulf Investment House GIHK.KW (5.0%)908,848 16.5 1.11 0.00% 1.30 0.151 (0.002)100.3 0.204 0.118 (5.6%)5,843,920 212.7% 6.7% A'avan Leasing & Investment Co. AAYA.KW Bavan Investment Co. BAYK.KW NM 0.32 0.00% 0.80 0.033 0.001 13.1 0.051 0.031 (31.8%) 162,544 5,386 18.8% NM 26.2 0.65 11.73% 0.44 0.089 0.000 11.3 0.118 0.078 7.9% 56,866 5,093 37.8% 2.5% Osoul Investment Co. OSUL.KW Kuwait Finance & Investment Co. 29.2 0.54 0.00% 0.38 0.070 0.002 22.6 0.097 0.064 (19.4%)244,114 16,798 6.9% 1.9% KFSK.KW 3.3 0.63 8.40% 0.53 (0.001)40.7 0.167 0.098 (7.8%)731,186 87,456 63.1% 19.2% Kamco Investment Co. KAMC.KW 0.119 National International Holding Co. 11.9 0.72 0.00% 0.69 0.126 (0.003)28.7 0.167 0.118 (17.1%)28,337 3,570 29.2% 6.1% NIHK.KW UniCap Investment and Finance UNICAP.KW 2.0 0.67 0.00% 0.67 0.057 (0.002)13.5 0.079 0.051 (17.5%)194,598 11.203 12.8% 33.5% Al Madar Finance & Investment Co. 61.9 1.02 0.00% 0.36 0.105 0.003 22.5 0.120 0.091 25,200 2,471 10.9% 1.6% MADR.KW (11.8%)16.5 7.4% Al-Deera Holding DEER.KW 13.4 1.00 0.00% 0.94 0.180 0.000 0.199 0.155 (10.0%)0.5% Al-Safat Investment Co. 33.6 1.82 0.00% NA 0.149 0.000 42.2 0.271 0.105 28.3% 9,068,843 1,371,257 318.1% 5.4% ALSAFAT.KW Ekttitab Holding Co. NM 0.32 0.00% 0.94 0.010 (0.000)3.2 0.020 0.010 8,365,592 85,016 22.8% NM EKTT.KW (52.6%)NOOR Financial Investment Co. 5.7 1.26 2.22% 1.26 0.218 0.013 111.3 0.295 0.179 (12.5%)657,800 140,638 7.9% 22.0% NOOR.KW Tamdeen Investment Co. 32.0 0.50 2.15% 0.35 0.460 (0.018)158.7 0.505 0.309 21.4% 10,199 4,695 2.0% 1.6% TAMI.KW 5.4 0.00% 0.63 0.031 0.002 5.5 0.057 0.026 (26.9%)7,204 217 27.1% 6.0% Kuwait Syrian Holding Co. KSHC.KW 0.32 Asiva Capital Investment Co. 2.7 0.50 0.00% 0.56 43.4 0.071 0.046 960,380 52,165 34.9% 18.3% ASIYA.KW 0.054 (0.000)4.2% (0.004)20.6 17,386 2.8% Rasivat Holding Co. RASIYAT.KW 64.2 1.81 0.00% NA 0.137 0.141 0.080 59.1% 128,502 36.5% Alimtiaz Investment Group ALIMk.KW NM 0.59 9.33% 1.02 0.091 0.000 103.5 0.138 0.087 (22.6%)2,906,419 264,957 53.1% 0.6% Manazel Holding Co. 11.7 0.72 0.00% 1.37 0.036 0.002 15.7 0.059 (28.9%)2,296,728 82,715 94.3% 6.1% MANK.KW 0.031 National Industries Group 5.7 1.34 2.83% 1.43 0.277 0.007 605.5 0.314 0.235 49.8% 10,465,811 2,870,538 39.3% 23.4% NIND.KW Warba Capital Holding Co. 0.62 (0.007)3.9 0.070 440 9.5% 5.4% WARBACAP.KW 2.1 0.12 0.00% 0.078 0.108 (9.2%)5,543 Arabi Holding Group Co. NM 1.63 0.00% 0.26 0.269 (0.004)46.5 0.499 0.200 42,530 11,325 61.9% NM AGHC.KW (7.6%)Privatization Holding Co. KPPC.KW NM 0.39 0.00% 0.80 0.049 (0.000)30.0 0.063 0.042 (10.4%)4,238,840 208,776 49.1% NM Credit Rating & Collection Co. 44.5 0.83 0.00% 0.04 0.025 0.000 4.1 0.040 0.020 (38.6%) 7.8% 1.9% TAHS.KW 166 Egypt Kuwait Holding Co. EKHK.KW 9.0 2.65 6.95% 0.19 0.400 0.000 450.8 0.4490.366 (5.7%)43,147 17,194 4.7% 29.4% ▲ GFH Financial Group 13.4 1.21 1.49% 0.93 0.092 0.001 352.6 0.110 0.076 (6.4%)40,270,627 3,702,871 106.4% 9.1% GFH.KW 0.003 48.4 3,295,311 524,488 1.5% INOV.KW 75.6 1.12 0.00% 0.73 0.161 0.189 0.116 36.4% 121.2% Amar For Finance and Leasing Co. 3.7 0.63 0.00% 0.08 0.066 0.002 13.2 0.080 0.060 0.8% 3,500 224 12.4% 17.1% AMARF.KW Al-Manar Financing & Leasing Co. 0.00% (0.001)0.058 295 12.3% ALMANAR.KW 14.1 0.51 0.56 0.061 16.0 0.079 (9.7%)5,001 3.6% 2.80% 0.82 2.319 1.992 33.8% ▲ Boursa Kuwait Securities Co BOURSA.KW 26.1 8.82 0.041 465.6 2.870 14.8% 56,322 129,828 14.4% **Financial Services** 13.0 0.78 4.63% 4,233.1 2.3% 112,683,400 13,861,273 11.3%



Boursa Kuwait Daily Bullet	in												Thursday,	July 21,	2022
			Valuation M	lultiples	Price (KWD)						Daily Tradin	g Data	YTD-22		
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-22 Return <sup>#</sup>	Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
<ul><li>Automated Systems Co.</li></ul>	ASCK.KW	NM	0.85	0.00%	0.22	0.097	(0.003)	9.7	0.110	0.082	3.2%	30	3	7.5%	NM
Technology		NM	0.85	0.00%				9.7			3.2%	30	3		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.6	2.55	3.45%	0.49	0.203	0.002	223.3	0.229	0.195	(11.0%)	2,589,918	523,337		16.3%
Utilities		15.6	2.55	3.45%				223.3			(11.0%)	2,589,918	523,337		16.3%
Boursa Kuwait		14.6	0.86	2.42%				44,940.0			7.10%	295,078,451	83,712,774		13.5%
Year-to-Date 2022 Top Movers & Most Active Stocks															
YTD Top % Gainers		Close		Percent		YTD Top % Losers				Close		P	ercent		
TTD TOP 70 Gamers		(KWD)		Change				11D 10p 70 Losers				(KWD)	) Change		
Kuwait Hotels Co.		0.168		140.0%				Jiyad Holdin	ıg Co.			0.017		(7	8.6%)
Gulf Cable & Electrical Ind. Co.		1.390		59.6%				Al-Maidan C	linic For O	al Health S	erv. Co.	0.578		(5	3.4%)
Rasiyat Holding Co.		0.137		59.1%				Ekttitab Hol	ding Co.			0.010		(5	2.6%)
Kuwait Telecommunication Co.		0.649		51.8%			_	Salbookh Tr	ading Co.			0.021		(5	0.7%)
Dar Al Thuraya Real Estate Co.		0.158		50.5%			_	AI TAMEER I	Real Estate	Investmer	nt Co.	0.023		(4	4.3%)
VTD Most Active by Volume		Close		Volume				VTD Most	Active by	Value		Close			Value
YTD Most Active by Volume		(KWD)		(Shrs.)				YTD Most	Active by	value		(KWD)			(KWD)
GFH Financial Group		0.092	4,079	,642,983				Kuwait Fina	nce House			0.892		1,289,10	03,667
Ahli United Bank - Bahrain		0.294	2,927	,271,711				Ahli United I	Bank - Bah	rain		0.294		858,04	41,203
A'ayan Leasing & Investment Co.		0.151	1,412	,350,381				National Ba	nk of Kuwa	it		1.064	768,774,103		
Kuwait Finance House		0.892	1,410	,945,809				Agility (PWC	C Logistics)			0.890	546,792,260		
First Investment Co.		0.099	1,162	,460,667				GFH Financi	al Group			0.092	409,064,493		

<sup>\*</sup> Different Fiscal Year Company

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