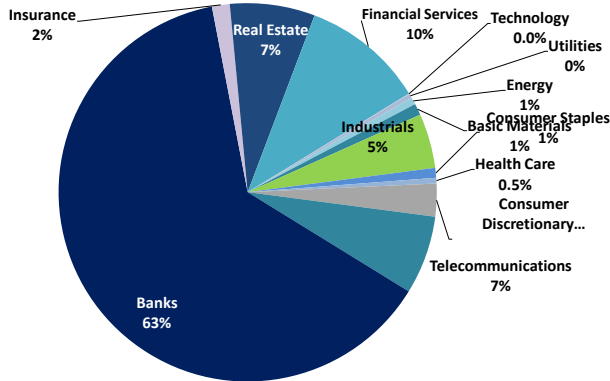


## Boursa Kuwait Daily Report

August 21, 2025

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,670.8	24.2	11.1%
2- National Bank of Kuwait	9,118.7	15.5	14.6%
3- Boubyan Bank	3,056.7	31.1	11.0%
4- Zain	2,293.3	10.1	17.8%
5- Gulf Bank	1,421.4	25.1	7.0%
6- Mabane Co.	1,370.9	16.6	12.0%
7- Warba Bank	1,336.0	57.6	6.7%
8- Commercial Bank of Kuwait	1,235.9	7.9	20.3%
9- Burgan Bank	951.5	20.3	5.4%
10- Ahli Bank of Kuwait	769.6	14.4	8.3%
Total	36,225	18.68	12.3%

\*: ROE is calculated based on TTM 1Q-2025 net profit &amp; shareholders' equity as of 31-March-2025

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Kout for Industrial Projects Co.	1.369	0.124	10.0%
Advanced Technology Co.	0.559	0.049	9.6%
Kuwait Hotels Co.	0.245	0.021	9.4%
Tamdeen Real Estate Co.	0.404	0.029	7.7%
United Real Estate Co.	0.185	0.012	6.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Real Estate Holding Co.	0.063	(0.003)	(4.5%)
Arkan Al-Kuwait Real Estate Co.	0.219	(0.010)	(4.4%)
Aqar Real Estate Investment Co.	0.104	(0.003)	(2.8%)
Al-Argan International Real Estate Co.	0.106	(0.003)	(2.8%)
First Investment Co.	0.108	(0.003)	(2.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ekttitab Holding Co.	0.027	(0.4%)	87,067,080
Warba Bank	0.297	1.0%	44,434,255
UniCap Investment and Finance	0.350	2.9%	25,841,747
Alimtia Investment Group	0.056	(1.2%)	25,476,319
Gulf Bank	0.356	0.3%	25,365,103

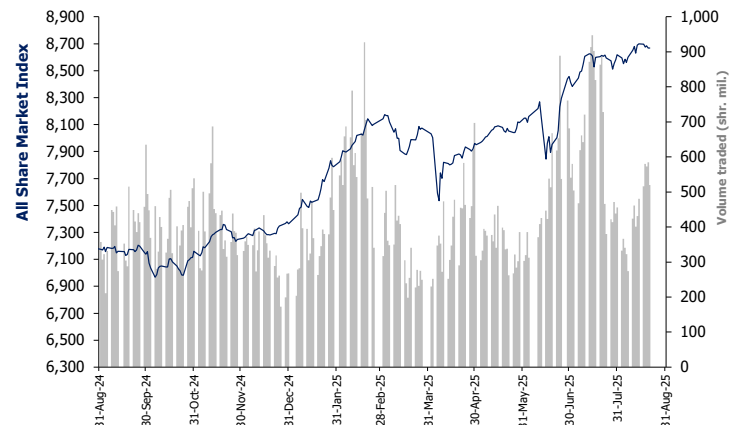
Source: Boursa Kuwait, Kamco Invest Research

## Sector Returns

	Index Close	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,665.8	▼	(0.0%)	0.6%	17.7%
Energy	1,633.8	▼	(0.1%)	2.9%	37.4%
Basic Materials	927.9	▲	2.3%	3.3%	1.8%
Industrials	703.5	▲	0.0%	1.1%	(2.8%)
Consumer Staples	1,481.7	▲	2.9%	9.1%	48.4%
Health Care	526.3	▲	3.6%	2.9%	14.8%
Consumer Discretionary	2,200.9	▼	(0.3%)	(1.4%)	3.7%
Telecommunications	1,147.7	▼	(0.4%)	0.2%	12.8%
Banks	2,174.6	▼	(0.3%)	(0.6%)	20.2%
Insurance	2,001.8	▲	2.1%	3.7%	(2.6%)
Real Estate	1,863.9	▲	1.2%	3.2%	37.8%
Financial Services	1,700.7	▲	0.1%	4.2%	12.6%
Technology	1,433.2	▲	0.5%	(6.2%)	37.8%
Utilities	455.3	▲	0.6%	10.9%	14.6%

Market Breadth	▲ 56	▼ 59	■ 25		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	9,282.40	(18.6)	(0.2%)	(0.1%)	18.4%
Main 50 Index	7,991.27	34.4	0.4%	5.1%	17.4%
Main Market Index	7,910.75	70.0	0.9%	3.9%	14.5%
All Share Market Index	8,665.84	(0.8)	(0.0%)	0.6%	17.7%
Market Cap (KWD Mn)	52,297.29	(5.77)	(0.0%)	2.4%	20.4%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	519.4	(64.4)	(11.0%)	459.4	218.3
Value Traded (KWD Mn)	104.5	15.21	17.0%	106.6	53.3
No. of Trades	26,152	(2,856.0)	(9.8%)	23,238	13,986

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Warba Bank	0.297	1.0%	13,136,148
Gulf Bank	0.356	0.3%	9,079,917
UniCap Investment and Finance	0.350	2.9%	8,788,841
Kuwait Finance House	0.794	(0.3%)	8,771,924
Int'l Financial Advisors Co.	0.442	0.5%	4,013,368

## Boursa Kuwait - Premier Market

Thursday, August 21, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	1.043	(0.007)	(0.7%)	9,119	21.1%	17.4%	15.5	2.26	3.4%	1.21	14.6%	22.2%	869.18	853.62
▲	Gulf Bank	0.356	0.001	0.3%	1,421	3.3%	2.7%	25.1	1.76	2.8%	1.06	7.0%	14.7%	1,402.16	465.37
▲	Ahli Bank	0.294	0.002	0.7%	770	1.8%	1.5%	14.4	1.20	3.4%	0.66	8.3%	18.7%	538.10	159.96
▼	Kuwait International Bank	0.271	(0.003)	(1.1%)	485	1.1%	0.9%	19.9	1.38	1.7%	1.01	6.9%	55.5%	1,982.67	483.17
=	Burgan Bank	0.250	0.000	0.0%	952	2.2%	1.8%	20.3	1.10	2.4%	1.10	5.4%	49.4%	824.63	195.68
▼	Kuwait Finance House	0.794	(0.002)	(0.3%)	14,671	33.9%	28.1%	24.2	2.67	1.5%	1.36	11.1%	14.9%	1,992.54	1,527.29
▼	Boubyan Bank	0.693	(0.004)	(0.6%)	3,057	7.1%	5.8%	31.1	3.43	1.4%	1.03	11.0%	29.7%	457.71	301.48
=	Kuwait Investment Co.	0.218	0.000	0.0%	120	0.3%	0.2%	10.5	0.97	5.9%	0.96	9.2%	26.0%	430.68	78.42
▼	National Investments Co	0.252	(0.001)	(0.4%)	201	0.5%	0.4%	14.4	0.94	8.7%	1.32	6.5%	(0.8%)	504.20	127.59
▲	Kuwait Projects Co. (Holding)	0.088	0.000	0.2%	439	1.0%	0.8%	29.4	0.68	0.0%	0.80	2.3%	(7.7%)	1,404.84	131.81
▲	Arzan Financial Group for Financing & In	0.346	0.004	1.2%	314	0.7%	0.6%	18.2	1.66	0.8%	1.04	9.1%	30.6%	2,223.99	639.76
▼	Aayan Leasing and Investment	0.190	(0.002)	(1.0%)	126	0.3%	0.2%	6.4	1.14	3.9%	1.27	17.8%	21.0%	857.35	144.28
▲	Kuwait Real Estate Co.	0.360	0.001	0.3%	383	0.9%	0.7%	30.8	2.09	0.0%	0.97	6.8%	40.6%	1,524.18	499.97
▼	Salhia Real Estate Co.	0.399	(0.001)	(0.2%)	249	0.6%	0.5%	22.2	1.34	3.6%	0.37	6.0%	5.0%	216.87	90.20
▲	Mabane Co.	0.927	0.016	1.8%	1,371	3.2%	2.6%	16.6	2.00	1.5%	1.01	12.0%	29.0%	210.44	175.04
=	The Commercial Real Estate Co.	0.191	0.000	0.0%	362	0.8%	0.7%	24.2	1.21	1.5%	0.65	5.0%	32.9%	516.23	92.90
▼	National Industries Group (Holding)	0.245	(0.001)	(0.4%)	620	1.4%	1.2%	13.1	1.10	4.1%	1.41	8.4%	3.7%	1,085.49	271.89
▼	Gulf Cable and Electrical Industries	2.040	(0.020)	(1.0%)	425	1.0%	0.8%	31.8	1.45	3.4%	0.98	4.5%	13.3%	45.41	92.44
=	Heavy Engineering Industries and Shipb	0.880	0.000	0.0%	159	0.4%	0.3%	17.4	2.00	4.0%	0.67	11.5%	4.9%	99.42	86.84
▼	Boubyan Petrochemical Co.	0.645	(0.001)	(0.2%)	345	0.8%	0.7%	11.4	1.36	6.2%	0.73	11.9%	(0.8%)	157.27	105.36
▼	Agility Public Warehousing Co.	0.140	(0.001)	(0.7%)	357	0.8%	0.7%	6.4	0.36	6.8%	1.58	5.6%	(43.3%)	1,650.55	341.01
▼	Mobile Telecommunications Co.	0.530	(0.001)	(0.2%)	2,293	5.3%	4.4%	10.1	1.80	4.7%	1.21	17.8%	13.0%	607.53	292.70
=	Human Soft Holding Co.	2.490	0.000	0.0%	336	0.8%	0.6%	8.5	2.54	14.0%	0.50	30.0%	(8.5%)	76.10	193.09
▼	IFA Hotels & Resorts Co.	0.804	(0.015)	(1.8%)	234	0.5%	0.4%	11.3	5.34	3.2%	0.76	47.2%	(44.8%)	81.76	105.95
▼	Jazeera Airways Co.	1.388	(0.009)	(0.6%)	305	0.7%	0.6%	17.4	9.74	2.9%	0.77	56.1%	37.7%	99.58	123.38
=	GFH Financial Group BSC	0.115	0.000	0.0%	441	1.0%	0.8%	11.8	1.53	4.0%	0.95	13.0%	17.3%	2,328.45	240.92
▲	Warba Bank	0.297	0.003	1.0%	1,336	3.1%	2.6%	57.6	3.87	0.0%	1.00	6.7%	66.8%	3,605.37	746.75
▼	Kuwait Telecommunication Co.	0.583	(0.001)	(0.2%)	582	1.3%	1.1%	18.4	2.71	6.0%	0.64	14.7%	8.4%	151.03	84.69
▲	Mezzan Holding Co.	1.360	0.038	2.9%	423	1.0%	0.8%	26.9	3.32	1.8%	0.47	12.4%	51.1%	104.33	109.57
▲	Integrated holding Co.	0.539	0.003	0.6%	136	0.3%	0.3%	18.7	2.04	4.6%	0.55	10.9%	17.2%	198.44	109.07
▼	Boursa Kuwait Securities Co.	3.461	(0.028)	(0.8%)	695	1.6%	1.3%	32.4	11.77	2.4%	0.95	36.3%	50.5%	40.34	116.26
▼	Ali Alghanim Sons Automotive Co.	1.143	(0.001)	(0.1%)	412	1.0%	0.8%	13.5	4.71	3.0%	0.48	34.8%	46.1%	169.54	198.03
=	Beout Investment Group Holding Co.	0.389	0.000	0.0%	117	0.3%	0.2%	13.7	2.08	5.1%	0.48	15.1%	(5.6%)	238.83	92.08
Subtotal- Premier Market Stocks		9,282.40	(18.55)	-0.2%	43,254	100%	83%	17.4	1.80	3.61%		11.2%	18.4%	26,695.20	9,276.56
Rest of the Market					9,043		17%	12.0	1.14	1.80%		7.1%		44,053.23	7,134.24

Source: Kamco Invest Research

# Boursa Kuwait Daily Bulletin

Thursday, August 21, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Senergy Holding Co.	SENE.KW	NM	2.03	0.00%	1.07	0.093	0.002	18.6	0.099	0.032	54.8%	5,984,957	551,522	259.7%	1.9%
= Independent Petroleum Group	IPGK.KW	11.9	1.04	6.19%	0.27	0.619	0.000	111.9	0.834	0.456	30.9%	0	0	1.7%	8.8%
= National Petroleum Services Co.	NAPS.KW	9.0	2.50	4.96%	0.17	1.369	0.000	132.8	1.463	0.791	52.1%	2	3	1.3%	27.8%
▼ The Energy House Co.	ENER.KW	NM	3.93	0.00%	0.76	0.278	(0.002)	12.6	0.350	0.076	87.8%	387,462	108,188	982.9%	NM
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	12.7	0.59	0.00%	0.24	0.177	(0.002)	44.9	0.184	0.113	8.6%	1,304,173	230,208	47.4%	4.6%
<b>Energy</b>		<b>11.9</b>	<b>2.03</b>	<b>5.57%</b>				<b>320.8</b>			<b>37.4%</b>	<b>7,676,594</b>	<b>889,921</b>		<b>11.2%</b>
▼ Kuwait Foundry Co.	KFDC.KW	NM	2.55	6.43%	0.49	0.622	(0.001)	40.4	0.740	0.495	(0.2%)	30,043	18,707	13.4%	0.5%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	11.4	1.36	6.17%	0.73	0.645	(0.001)	345.0	0.720	0.610	(0.8%)	1,024,547	661,050	29.4%	11.9%
▲ Al Kout for Industrial Projects Co.	ALKK.KW	16.1	3.40	5.11%	0.13	1.369	0.124	138.1	2.850	0.750		290	392	0.1%	21.0%
<b>Basic Materials</b>		<b>13.8</b>	<b>2.55</b>	<b>6.17%</b>				<b>523.5</b>			<b>1.8%</b>	<b>1,054,880</b>	<b>680,149</b>		<b>12.5%</b>
= Specialities Group Holding Co.	SPEC.KW	17.2	0.88	1.21%	0.70	0.158	0.000	29.6	0.189	0.089	22.5%	579,123	91,603	159.7%	5.1%
▲ Kuwait Cement Co.	KCEM.KW	NM	1.14	1.67%	0.64	0.350	0.004	249.5	0.382	0.176	54.2%	40,671	14,233	7.8%	1.3%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	31.8	1.45	3.40%	0.98	2.040	(0.020)	424.7	2.360	1.500	13.3%	299,533	610,287	21.8%	4.5%
= Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.4	2.00	3.98%	0.67	0.880	0.000	158.6	0.937	0.729	4.9%	1,128,899	993,198	55.2%	11.5%
▲ Kuwait Portland Cement Co.	PCEM.KW	17.1	0.95	6.82%	0.43	0.733	0.001	73.5	0.860	0.727	(9.6%)	5,075	3,728	7.6%	5.5%
▲ Shuaiba Industrial Co.	PAPE.KW	35.7	1.82	3.38%	0.23	0.350	0.001	34.7	0.427	0.159	65.1%	15,515	5,356	69.2%	5.1%
▼ Metal & Recycling Co.	MRCK.KW	NM	2.08	0.00%	0.20	0.180	(0.002)	16.2	0.233	0.068	50.0%	356,199	63,647	87.4%	1.0%
▼ ACICO Industries Co.	ACIC.KW	NM	1.15	0.00%	0.59	0.101	(0.001)	33.2	0.109	0.054	22.7%	9,489,175	967,375	263.8%	NM
▲ National Industries Co.	NIBM.KW	17.0	0.88	4.66%	0.21	0.214	0.003	76.9	0.294	0.160	20.9%	77,400	16,251	2.6%	5.2%
▲ Equipment Holding Co.	EQUI.KW	NM	2.07	0.00%	1.02	0.070	0.000	5.6	0.090	0.035	(11.3%)	3,319,165	232,772	390.8%	NM
▼ National Co. for Consumer Industries	NCCI.KW	36.5	1.07	0.00%	0.26	0.107	(0.001)	32.1	0.134	0.090	1.9%	2,689,833	287,293	244.0%	2.9%
▼ Agility (PWC Logistics)	AGLT.KW	6.4	0.36	6.80%	1.58	0.140	(0.001)	357.3	0.289	0.136	(43.3%)	6,022,084	842,974	64.7%	5.6%
= National Cleaning Co.	CLEA.KW	15.3	0.55	0.00%	0.80	0.070	0.000	16.1	0.073	0.042	14.8%	987,766	68,544	152.3%	3.6%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	1.96	0.00%	0.80	0.061	0.002	16.9	0.068	0.041	1.0%	1,789,775	111,871	83.8%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	10.7	1.26	4.39%	0.48	0.334	(0.003)	45.6	0.370	0.276	3.5%	38,653	12,923	12.7%	11.8%
= Humansoft Holding Co.	HUMN.KW	8.5	2.54	14.00%	0.50	2.490	0.000	335.6	2.809	2.332	(8.5%)	131,770	329,299	56.5%	30.0%
▲ Gulf Franchising Co.	GFCI.KW	NM	7.62	0.00%	1.24	0.241	0.007	9.6	0.292	0.078	190.4%	27,738	6,153	2.2%	NM
▼ Combined Group Contracting Co.	CGCK.KW	18.0	2.15	3.84%	0.71	0.780	(0.007)	133.4	0.808	0.564	20.0%	21,323	16,622	67.5%	11.9%
▲ United Projects Group	UPAC.KW	NM	1.06	0.00%	0.23	0.299	0.009	112.9	0.345	0.132	92.9%	137,178	40,665	11.3%	0.7%
▼ Mubarrad Holding Co.	MBRD.KW	11.8	0.85	4.72%	0.90	0.106	(0.001)	17.4	0.117	0.080	12.8%	289,092	30,645	114.5%	7.1%
▲ Integrated holding Co.	INTEGRATED.KW	18.7	2.04	4.64%	0.55	0.539	0.003	136.4	0.625	0.460	17.2%	1,281,887	690,597	78.4%	10.9%
▲ Umm Al-Qaiwain General Investments Co.	QIC.KW	22.8	0.95	3.59%	0.19	0.138	0.006	50.1	0.270	0.079	63.1%	915,269	127,110	2.7%	4.2%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	9.6	1.14	5.95%	0.07	0.437	0.004	65.6	0.450	0.357	14.7%	222	97	14.0%	11.9%
<b>Industrials</b>		<b>17.2</b>	<b>1.15</b>	<b>4.39%</b>				<b>2,431.6</b>			<b>(2.8%)</b>	<b>29,643,345</b>	<b>5,563,241</b>		<b>6.0%</b>

# Boursa Kuwait Daily Bulletin

Thursday, August 21, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	NM	1.02	0.00%	0.27	0.122	0.004	25.5	0.155	0.092	14.0%	2,813,081	346,559	51.2%	NM
▲ Mezzan Holding Co.	MEZZ.KW	26.9	3.32	1.83%	0.47	1.360	0.038	422.7	1.388	0.760	51.1%	1,342,269	1,811,938	33.6%	12.4%
<b>Consumer Staples</b>		<b>26.9</b>	<b>2.17</b>	<b>1.83%</b>				<b>448.2</b>			<b>48.4%</b>	<b>4,155,350</b>	<b>2,158,497</b>		<b>6.5%</b>
▲ Advanced Technology Co.	ATCK.KW	NM	1.48	2.98%	0.00	0.559	0.049	100.6	0.935	0.324	72.4%	397,681	197,708	1.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.3	1.77	0.00%	0.06	0.749	0.000	151.7	0.800	0.548	(6.0%)	0	0	2.6%	13.3%
<b>Health Care</b>		<b>13.3</b>	<b>1.63</b>	<b>2.98%</b>				<b>252.3</b>			<b>14.8%</b>	<b>397,681</b>	<b>197,708</b>		<b>6.2%</b>
= Kuwait National Cinema Co.	KCIN.KW	7.4	1.07	6.61%	0.30	1.100	0.000	101.9	1.360	1.005	(5.2%)	498	548	1.2%	14.4%
▲ Kuwait Hotels Co.	KHOT.KW	12.0	1.94	0.00%	NA	0.245	0.021	13.8	0.365	0.141	40.8%	500,507	117,439	11.2%	16.2%
▼ IFA Hotels & Resorts Co.*	IFAH.KW	11.3	5.34	3.15%	0.76	0.804	(0.015)	234.1	2.034	0.769	(44.8%)	922,328	746,271	28.1%	47.2%
▼ Oula Fuel Marketing Co.	OULA.KW	24.1	1.91	1.45%	0.60	0.346	(0.001)	154.0	0.700	0.122	7.2%	256,096	88,160	622.5%	7.9%
▲ Kuwait Resorts Co.	MUNK.KW	18.3	0.87	1.99%	0.76	0.141	0.004	30.5	0.157	0.071	29.7%	510	72	24.4%	4.8%
▼ Jazeera Airways Co.	JAZK.KW	17.4	9.74	2.88%	0.77	1.388	(0.009)	305.4	1.768	0.879	37.7%	326,658	454,384	45.3%	56.1%
▲ Soor Fuel Marketing Co.	SOOR.KW	21.2	1.25	2.54%	0.53	0.275	0.002	115.7	0.441	0.128	26.0%	60,745	16,419	31.6%	5.9%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	66.5	1.11	NM	0.24	0.127	0.001	15.2	0.138	0.098	17.4%	501,151	63,588	170.8%	1.7%
= Al Eid Food Co.	ALEID.KW	13.2	1.47	5.65%	0.18	0.230	0.000	71.9	0.251	0.201	(8.5%)	1,011,142	231,582	92.8%	11.1%
▼ Palms Agro Production Co.	PAPK.KW	28.0	2.42	2.18%	0.34	0.272	(0.002)	14.2	0.555	0.163	21.4%	588,049	160,652	220.8%	8.7%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	13.5	4.71	3.03%	0.48	1.143	(0.001)	412.3	1.155	0.769	46.1%	1,214,422	1,389,442	47.0%	34.8%
<b>Consumer Discretionary</b>		<b>17.4</b>	<b>1.91</b>	<b>2.88%</b>				<b>1,469</b>			<b>3.7%</b>	<b>5,382,106</b>	<b>3,268,557</b>		<b>16.0%</b>
▼ Zain	ZAIN.KW	10.1	1.80	4.72%	1.21	0.530	(0.001)	2,293.3	0.543	0.441	13.0%	2,522,056	1,335,133	14.0%	17.8%
▼ National Mobile Telecom Co.	OORE.KW	10.7	1.10	7.49%	0.58	1.195	(0.015)	598.9	1.319	0.988	12.2%	33,888	40,570	2.6%	10.3%
▼ Kuwait Telecommunication Co.	STC.KW	18.4	2.71	6.00%	0.64	0.583	(0.001)	582.3	0.616	0.519	8.4%	452,384	263,559	15.1%	14.7%
▲ Hayat Communications Co.	DIGITUS.KW	NM	5.85	0.00%	0.92	0.316	0.003	27.6	0.395	0.059	351.4%	38,419	12,072	190.5%	NM
<b>Telecommunications</b>		<b>10.7</b>	<b>2.25</b>	<b>6.00%</b>				<b>3,502.1</b>			<b>12.8%</b>	<b>3,046,747</b>	<b>1,651,334</b>		<b>15.2%</b>
▼ National Bank of Kuwait	NBKK.KW	15.5	2.26	3.36%	1.21	1.043	(0.007)	9,118.7	1.070	0.800	22.2%	1,801,124	1,877,697	9.9%	14.6%
▲ Gulf Bank	GBKK.KW	25.1	1.76	2.81%	1.06	0.356	0.001	1,421.4	0.361	0.270	14.7%	25,365,103	9,079,917	35.1%	7.0%
▲ Commercial Bank of Kuwait	CBKK.KW	7.9	1.60	6.77%	0.36	0.564	0.001	1,235.9	0.852	0.455	1.3%	364,212	205,880	0.4%	20.3%
▲ Ahli Bank of Kuwait	ABKK.KW	14.4	1.20	3.38%	0.66	0.294	0.002	769.6	0.314	0.248	18.7%	2,739,946	806,509	20.6%	8.3%
▼ Kuwait International Bank	KIBK.KW	19.9	1.38	1.72%	1.01	0.271	(0.003)	484.7	0.296	0.164	55.5%	11,686,550	3,184,469	110.9%	6.9%
= Burgan Bank	BURG.KW	20.3	1.10	2.40%	1.10	0.250	0.000	951.5	0.289	0.168	49.4%	466,298	116,156	21.7%	5.4%
▼ Kuwait Finance House	KFH.KW	24.2	2.67	1.50%	1.36	0.794	(0.002)	14,670.8	0.816	0.644	14.9%	11,043,201	8,771,924	10.8%	11.1%
▼ Boubayan Bank	BOUK.KW	31.1	3.43	1.44%	1.03	0.693	(0.004)	3,056.7	0.729	0.485	29.7%	1,268,549	881,096	10.4%	11.0%
▲ Warba Bank	WARB.KW	57.6	3.87	0.00%	1.00	0.297	0.003	1,336.0	0.298	0.166	66.8%	44,434,255	13,136,148	80.2%	6.7%
<b>Banks</b>		<b>20.3</b>	<b>1.76</b>	<b>2.60%</b>				<b>33,045.3</b>			<b>20.2%</b>	<b>99,169,238</b>	<b>38,059,798</b>		<b>11.7%</b>

## Boursa Kuwait Daily Bulletin

Thursday, August 21, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Kuwait Insurance Co.	KINS.KW	9.3	0.62	6.87%	0.07	0.553	(0.001)	102.2	0.650	0.490	(6.3%)	45	25		5.3%	6.7%
▲ Gulf Insurance Group	GINS.KW	12.2	1.06	2.47%	0.08	0.929	0.039	263.6	1.590	0.855	(17.8%)	1,010	926		0.1%	8.7%
= Ahleiah Insurance Co.	AINS.KW	8.3	1.22	1.64%	0.14	0.840	0.000	198.2	0.937	0.612	2.2%	21,001	17,032		1.3%	14.7%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	8.7	0.94	6.28%	0.42	0.185	(0.001)	45.3	0.188	0.132	12.8%	89,121	16,520		16.1%	10.8%
▲ Kuwait Reinsurance Co.	KWRE.KW	8.5	1.38	2.38%	0.11	0.418	0.018	130.0	0.462	0.288	23.7%	1,002	419		0.9%	16.3%
▼ First Takaful Insurance Co.	FTIK.KW	NM	2.25	0.00%	0.45	0.202	(0.001)	21.5	0.265	0.130	21.7%	278,348	55,643		58.0%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	NM	3.19	0.00%	0.54	0.125	0.004	13.8	0.179	0.033	136.7%	9,416,343	1,194,353		648.1%	3.1%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.9	0.81	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0		0.0%	11.8%
<b>Insurance</b>		<b>8.6</b>	<b>1.14</b>	<b>4.38%</b>				<b>803.1</b>			<b>(2.6%)</b>	<b>9,806,870</b>	<b>1,284,916</b>			<b>10.6%</b>
▼ Sokouk Holding Co.	SHCK.KW	9.8	1.15	0.00%	1.13	0.070	(0.002)	40.2	0.075	0.043	38.7%	5,153,890	362,872		129.8%	11.6%
▲ Kuwait Real Estate Co.	KREK.KW	30.8	2.09	0.00%	0.97	0.360	0.001	383.2	0.437	0.216	40.6%	1,553,255	558,381		143.2%	6.8%
▲ United Real Estate Co.	UREK.KW	45.3	1.20	0.00%	0.58	0.185	0.012	240.9	0.237	0.044	62.3%	8,343,696	1,505,074		38.1%	2.7%
▼ National Real Estate Co.	NREK.KW	2.4	0.05	0.00%	1.23	0.084	(0.001)	18.3	0.094	0.066	(87.3%)	3,558,843	299,185		315.1%	2.2%
▼ Salhia Real Estate Co.	SREK.KW	22.2	1.34	3.63%	0.37	0.399	(0.001)	248.7	0.435	0.379	5.0%	1,251,257	499,469		34.8%	6.0%
▲ Tamdeen Real Estate Co.	TAMK.KW	10.2	0.61	4.12%	0.19	0.404	0.029	162.2	0.411	0.323	9.2%	164,905	65,334		1.7%	5.9%
▲ Ajjal Real Estate Entertainment Co.	AREC.KW	10.6	0.44	6.84%	0.43	0.291	0.001	60.9	0.324	0.233	7.4%	16,541	4,798		7.1%	4.2%
▲ Arab Real Estate Co.	ARAB.KW	30.4	1.91	1.22%	1.18	0.202	0.005	78.0	0.202	0.054	199.6%	18,418,896	3,652,306		448.0%	6.3%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	13.5	0.67	0.00%	0.69	0.085	(0.000)	29.8	0.102	0.047	3.3%	1,154,890	98,127		102.4%	5.0%
▲ Mabanee Co.	MABK.KW	16.6	2.00	1.51%	1.01	0.927	0.016	1,370.9	0.939	0.719	29.0%	1,109,336	1,020,296		14.2%	12.0%
▲ Injazzat Real Estate Development Co.	INJA.KW	27.1	0.91	2.98%	0.28	0.164	0.004	55.5	0.240	0.095	62.4%	370,482	59,741		19.3%	3.4%
= The Commercial Real Estate Co.	TIJK.KW	24.2	1.21	1.49%	0.65	0.191	0.000	362.1	0.207	0.139	32.9%	1,204,606	228,957		27.2%	5.0%
▼ Sanam Real Estate Co.	SANK.KW	39.7	3.45	0.00%	0.46	0.186	(0.002)	41.0	0.226	0.118	70.6%	2,914,016	540,904		145.7%	8.7%
▼ A'ayan Real Estate Co.	AYRE.KW	14.2	0.69	4.81%	0.68	0.104	(0.001)	43.2	0.114	0.073	15.0%	361,930	37,489		69.2%	4.9%
▼ Aqar Real Estate Investment Co.	AQAR.KW	30.8	0.79	2.87%	0.07	0.104	(0.003)	24.2	0.113	0.055	40.9%	4,072,163	423,405		104.1%	2.6%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	8.25	0.00%	0.41	0.063	(0.003)	11.9	0.083	0.029	78.6%	386,091	24,881		162.4%	NM
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.85	0.00%	1.05	0.074	(0.001)	39.8	0.085	0.055	(0.3%)	2,599,019	192,261		104.8%	0.9%
▲ Tijara Real Estate & Investment Co.	TIJA.KW	15.2	0.68	6.28%	0.53	0.080	0.000	29.5	0.087	0.056	19.3%	850,620	67,605		68.0%	4.5%
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	39.3	1.90	0.00%	0.19	0.219	(0.010)	68.2	0.234	0.092	95.5%	969,123	215,259		100.3%	4.8%
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.40	0.00%	0.46	0.106	(0.003)	30.9	0.121	0.062	37.7%	4,320,324	459,921		180.5%	NM
= Munshaat Real Estate Projects Co.	MUNS.KW	10.1	2.11	0.00%	0.71	0.214	0.000	68.9	0.214	0.118	76.9%	288,060	61,235		89.7%	20.9%
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	25.4	1.28	2.68%	1.12	0.112	(0.001)	67.0	0.216	0.049	40.1%	5,499,508	613,815		1046.1%	5.0%
= MENA Real Estate Co. *	MENK.KW	11.2	1.37	0.00%	0.88	0.122	0.000	16.6	0.332	0.078	(19.7%)	1,030,241	124,674		621.6%	12.3%
▲ Real Estate Trade Centers Co.	MARA.KW	NM	11.05	0.00%	0.43	1.389	0.004	192.7	2.660	0.050	2,129.5%	522,481	719,838		221.3%	NM
= Mashaer Holding Co.	MASHAER.KW	15.8	1.13	0.00%	0.54	0.108	0.000	17.3	0.132	0.066	39.2%	874,438	94,741		252.4%	7.1%
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	1.65	0.00%	0.41	0.055	0.000	5.4	0.074	0.028	38.5%	0	0		517.3%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	18.3	1.73	0.00%	0.10	0.192	(0.001)	12.7	0.338	0.114	3.5%	4,075,947	783,994		324.3%	9.5%
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	12.1	1.39	0.00%	0.02	0.190	(0.001)	27.8	0.369	0.090	75.9%	193,669	36,221		28.4%	11.5%
▲ Osos Holding Group Co.	OSOS.KW	9.2	1.37	0.00%	0.34	0.185	0.001	20.2	0.219	0.082	48.0%	101,004	18,187		13.0%	14.8%
= KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.03%	0.11	1.194	0.000	28.2	1.198	1.067	6.0%	29,440	35,075		25.2%	NA
<b>Real Estate</b>		<b>16.2</b>	<b>1.28</b>	<b>2.93%</b>				<b>3,796.4</b>			<b>37.8%</b>	<b>71,388,671</b>	<b>12,804,044</b>			<b>6.0%</b>

## Boursa Kuwait Daily Bulletin

Thursday, August 21, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
= Kuwait Investment Co.	KINV.KW	10.5	0.97	5.93%	0.96	0.218	0.000	120.2	0.224	0.143	26.0%	4,462,844	976,712		78.1%	9.2%
▲ Commercial Facilities Co.	FACI.KW	10.1	0.72	8.03%	0.52	0.235	0.001	119.3	0.283	0.201	(3.7%)	94,822	22,234		9.6%	7.1%
▲ Int'l Financial Advisors Co.	IFIN.KW	17.4	2.06	0.00%	1.24	0.442	0.002	239.8	0.444	0.271	16.3%	9,092,520	4,013,368		186.8%	11.8%
▼ National Investment Co.	NINV.KW	14.4	0.94	8.72%	1.32	0.252	(0.001)	200.8	0.277	0.214	(0.8%)	1,683,986	422,718		63.3%	6.5%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	29.4	0.68	0.00%	0.80	0.088	0.000	438.7	0.107	0.086	(7.7%)	3,503,495	307,476		28.1%	2.3%
▼ Coast Invest. & Development Co.	COAS.KW	77.1	0.70	0.00%	1.23	0.072	(0.000)	33.4	0.089	0.055	(0.8%)	661,887	47,551		52.5%	0.9%
▲ The Securities House Co.	SECH.KW	22.6	0.85	0.00%	1.20	0.086	0.000	34.5	0.100	0.055	18.9%	5,897,479	510,177		163.1%	3.8%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	18.2	1.66	0.84%	1.04	0.346	0.004	314.0	0.360	0.158	30.6%	10,427,902	3,586,127		245.1%	9.1%
= Kuwait Financial Centre	MARKZ.KW	17.1	0.72	4.61%	0.80	0.151	0.000	76.2	0.167	0.112	0.0%	838,754	125,741		38.7%	4.2%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	13.9	1.42	0.00%	0.58	0.173	(0.001)	38.1	0.337	0.082	(35.4%)	329,410	56,588		219.9%	10.2%
▼ First Investment Co.	OLAK.KW	22.0	1.81	0.00%	1.14	0.108	(0.003)	48.2	0.114	0.031	131.3%	21,929,480	2,399,542		638.2%	8.2%
▲ Gulf Investment House	GIHK.KW	56.1	5.03	0.00%	0.91	0.556	0.014	226.0	0.870	0.488	(10.8%)	130,901	72,041		20.7%	9.0%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	6.4	1.14	3.95%	1.27	0.190	(0.002)	126.2	0.200	0.138	21.0%	5,904,058	1,120,515		129.1%	17.8%
▼ Bayan Investment Co.	BAYK.KW	8.0	1.13	0.00%	0.75	0.065	(0.001)	15.4	0.076	0.047	5.7%	2,768,142	183,344		78.0%	14.0%
▲ Osoul Investment Co.	OSUL.KW	27.7	2.26	4.50%	0.45	0.222	0.003	28.1	0.235	0.080	60.9%	9,000	1,982		91.9%	8.2%
= Kuwait Finance & Investment Co.	KFSK.KW	NM	1.55	0.00%	0.33	0.178	0.000	43.7	0.225	0.092	39.1%	550	98		36.6%	NM
▲ Kamco Investment Co.	KAMC.KW	13.6	0.87	3.11%	0.62	0.161	0.003	55.1	0.175	0.094	30.9%	3,111,248	497,534		58.8%	6.4%
▼ National International Holding Co.	NIHK.KW	19.2	0.89	0.00%	0.78	0.142	(0.001)	35.3	0.470	0.085	(59.1%)	300,974	42,646		308.3%	4.6%
▲ UniCap Investment and Finance	UNICAP.KW	NM	4.83	0.00%	0.66	0.350	0.010	78.3	0.379	0.157	46.4%	25,841,747	8,788,841		132.1%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	NM	1.28	0.00%	0.31	0.137	(0.001)	28.4	0.185	0.083	22.3%	273,208	37,298		187.8%	0.6%
▲ Al-Deera Holding	DEER.KW	11.5	1.07	1.37%	0.87	0.365	0.002	37.7	0.471	0.267	(3.7%)	508,107	184,913		224.4%	9.4%
▲ Al-Safat Investment Co.	ALSAFAT.KW	13.1	1.89	0.00%	2.04	0.208	0.005	66.0	0.217	0.090	87.4%	2,135,217	436,876		527.9%	14.4%
▼ Ektitab Holding Co.	EKTT.KW	NM	7.13	0.00%	1.03	0.027	(0.000)	8.5	0.033	0.012	77.5%	87,067,080	2,380,014		445.5%	NM
= NOOR Financial Investment Co.	NOOR.KW	5.7	1.56	5.36%	1.22	0.461	0.000	235.3	0.474	0.240	59.5%	1,706,427	782,248		52.7%	27.5%
▲ Tamdeen Investment Co.	TAMI.KW	7.8	0.31	6.04%	0.35	0.790	0.001	106.3	1.050	0.650	(19.0%)	755	596		0.8%	3.9%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	2.98	0.00%	0.46	0.190	0.007	33.5	0.500	0.042	222.6%	5,094,097	976,847		195.6%	3.1%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.63	0.00%	0.66	0.048	0.001	39.2	0.051	0.029	14.8%	7,168,399	344,689		79.7%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	NM	4.97	0.00%	NA	0.405	(0.001)	60.8	0.417	0.333	6.6%	1,152,894	465,744		133.2%	5.4%
▼ Alimtiyaz Investment Group	ALIMTK.KW	NM	0.41	0.00%	1.02	0.056	(0.001)	59.1	0.076	0.030	(10.6%)	25,476,319	1,416,847		182.4%	NM
▲ Manazel Holding Co.	MANK.KW	NM	2.37	0.00%	1.35	0.058	0.002	25.1	0.064	0.030	58.4%	23,438,828	1,325,767		381.7%	NM
▼ National Industries Group	NIND.KW	13.1	1.10	4.08%	1.41	0.245	(0.001)	620.0	0.265	0.202	3.7%	8,932,296	2,177,745		42.9%	8.4%
▼ Warba Capital Holding Co.	WARBACAP.KW	27.7	7.36	0.00%	0.55	0.775	(0.012)	23.3	0.967	0.135	211.2%	273,651	213,745		560.2%	26.6%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.35	0.385	0.000	199.8	0.454	0.310	(13.3%)	0	0		15.4%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.70	0.00%	0.82	0.057	(0.001)	34.8	0.064	0.037	26.9%	5,626,597	325,154		154.1%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	8.48	0.00%	0.20	0.258	0.008	42.6	0.485	0.032	473.3%	193,846	49,651		74.0%	NM
▲ Egypt Kuwait Holding Co.	EKHK.KW	9.0	2.62	4.60%	0.20	0.235	0.000	278.1	0.268	0.180	(2.5%)	983,451	230,291		12.2%	29.2%
= GFH Financial Group	GFH.KW	11.8	1.53	4.00%	0.95	0.115	0.000	440.7	0.119	0.079	17.3%	13,721,959	1,576,493		60.8%	13.0%
▼ Inovest	INOV.KW	NM	0.72	0.00%	0.87	0.098	(0.000)	30.0	0.188	0.081	(17.0%)	1,365,655	133,223		282.0%	NM
▼ Amar For Finance and Leasing Co.	AMARF.KW	31.7	0.71	3.66%	0.08	0.082	(0.001)	16.0	0.090	0.054	24.8%	1,167,424	95,127		46.3%	2.2%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	23.7	0.87	2.91%	0.55	0.103	(0.002)	27.2	0.107	0.058	48.2%	991,220	101,478		64.3%	3.7%
▼ Boursa Kuwait Securities Co	BOURSA.KW	32.4	11.77	2.37%	0.95	3.461	(0.028)	694.9	3.700	1.907	50.5%	146,821	511,243		20.1%	36.3%
= Beyout Investment Group Holding Co.	BEYOUT.KW	13.7	2.08	5.14%	0.64	0.389	0.000	116.7	0.491	0.338	(5.6%)	1,923,673	748,245		79.6%	15.1%
Financial Services		14.4	1.35	4.29%				5,495.1			12.6%	286,337,123	37,689,470			7.1%

Boursa Kuwait Daily Bulletin

Thursday, August 21, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return <sup>#</sup>	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Automated Systems Co.	ASCK.KW	NM	1.69	0.00%	0.28	0.197	0.001	19.7	0.282	0.132	37.8%	22,909	4,450	243.8%	NM
Technology		NM	1.69	0.00%				19.7			37.8%	22,909	4,450		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	22.0	1.44	1.16%	0.57	0.173	0.001	190.3	0.174	0.137	14.6%	1,342,882	231,892	20.8%	6.5%
Utilities		22.0	1.44	1.16%				190.3			14.6%	1,342,882	231,892		6.5%

Boursa Kuwait	15.79	1.38	2.3%		52,297.3		17.70%	519,424,396	104,483,977		10.1%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Real Estate Trade Centers Co.	1.389	2129.5%
Credit Rating & Collection Co.	0.258	473.3%
Hayat Communications Co.	0.316	351.4%
Kuwait Emirates Holding Co.	0.190	222.6%
Warba Capital Holding Co.	0.775	211.2%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.112	6,257,321,254
Warba Bank	0.297	3,605,370,533
First Investment Co.	0.108	2,846,333,175
Oula Fuel Marketing Co.	0.346	2,770,316,942
GFH Financial Group	0.115	2,328,448,141

YTD Top % Losers	Close (KWD)	Percent Change
National Real Estate Co.	0.084	(87.3%)
National International Holding Co.	0.142	(59.1%)
IFA Hotels & Resorts Co.	0.804	(44.8%)
Agility (PWC Logistics)	0.140	(43.3%)
Kuwait & M.E. Financial Inv. Co.	0.173	(35.4%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.346	1,652,296,326
Kuwait Finance House	0.794	1,527,292,565
Kuwait Business Town Real Estate Co.	0.112	893,983,461
National Bank of Kuwait	1.043	853,616,872
Warba Bank	0.297	746,751,108

\* Different Fiscal Year Company

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