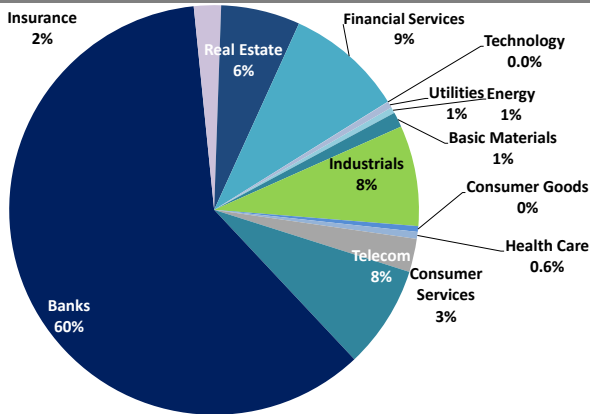


Boursa Kuwait Daily Report

August 21, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,936.7	19.8	10.6%
2- National Bank of Kuwait	7,255.9	13.3	14.8%
3- Boubayan Bank	2,409.2	36.5	8.1%
4- Zain	2,219.8	10.6	17.0%
5- Agility (PWC Logistics)	1,513.5	22.0	3.8%
6- Commercial Bank of Kuwait	1,229.7	12.4	14.9%
7- Mabane Co.	1,104.3	17.5	11.0%
8- Gulf Bank	863.7	12.8	9.3%
9- Burgan Bank	668.7	15.6	5.8%
10- Kuwait Projects Co.(Holding)	625.3	20.8	5.1%
Total	28,827	16.50	10.9%

*: ROE is calculated based on TTM 1H-2023 net profit & shareholders' equity as of 30-June-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Wethaq Takaful Insurance Co.	0.027	0.002	9.8%
Kuwait Emirates Holding Co.	0.038	0.002	5.9%
The Energy House Co.	0.059	0.003	5.4%
Privatization Holding Co.	0.029	0.001	5.1%
Advanced Technology Co.	0.479	0.023	5.0%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Amar For Finance And Leasing Co.	0.057	(0.003)	(5.0%)
Commercial Bank of Kuwait	0.650	(0.034)	(5.0%)
Ekttitab Holding Co.	0.022	(0.001)	(4.7%)
Al-Argan International Real Estate Co.	0.081	(0.004)	(4.6%)
Mubarrad Holding Co.	0.084	(0.004)	(4.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.083	(1.8%)	13,821,855
Kuwait Finance House	0.746	(1.3%)	9,361,086
Int'l Financial Advisors Co.	0.172	(1.1%)	9,305,469
Kuwait Real Estate Co.	0.161	(2.4%)	8,267,596
Kuwait Projects Co.(Holding)	0.125	(1.6%)	6,691,867

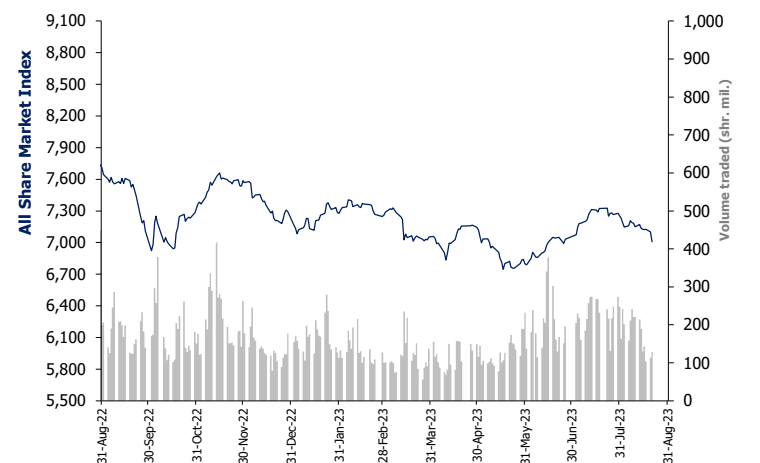
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,471.0	▼	(1.3%)	(3.4%)	(11.3%)
Energy	199.5	▲	0.2%	(1.0%)	(13.1%)
Basic Materials	485.2	▼	(0.3%)	(3.2%)	1.6%
Industrials	3,291.8	▼	(1.1%)	(4.6%)	(12.6%)
Consumer Staples	185.6	▲	0.2%	(1.3%)	27.9%
Health Care	230.1	▲	1.5%	5.4%	3.6%
Consumer Discretionary	1,091.9	▼	(1.2%)	(4.0%)	11.2%
Telecommunications	3,366.1	▼	(0.8%)	(1.0%)	(7.0%)
Banks	25,048.8	▼	(1.6%)	(4.1%)	(16.7%)
Insurance	886.7	▼	(0.1%)	2.1%	43.5%
Real Estate	2,596.5	▼	(1.4%)	(2.2%)	0.8%
Financial Services	3,869.9	▼	(1.0%)	(2.6%)	0.9%
Technology	7.8	=	0.0%	(1.8%)	(18.6%)
Utilities	211.2	▼	(0.5%)	(5.0%)	2.1%

Market Breadth	▲ 32	▼ 74	= 44		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,699.66	(109.2)	(1.4%)	(4.5%)	(5.1%)
Main 50 Index	5,623.08	(90.4)	(1.6%)	0.9%	(1.7%)
Main Market Index	5,676.85	(63.5)	(1.1%)	0.8%	1.4%
All Share Market Index	7,004.99	(95.0)	(1.3%)	(3.4%)	(3.9%)
Market Cap (KWD Mn)	41,471.02	(563.6)	(1.3%)	(3.4%)	(11.3%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	128.1	15.1	13.3%	157.6	254.8
Value Traded (KWD Mn)	34.0	11.32	50.0%	42.4	68.0
No. of Trades	9,770	3,057	45.5%	9,470	12,880

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.746	(1.3%)	7,017,743
National Bank of Kuwait	0.915	(1.6%)	3,212,397
Boubayan Bank	0.608	(1.9%)	1,917,719
Int'l Financial Advisors Co.	0.172	(1.1%)	1,624,818
Agility (PWC Logistics)	0.593	(1.8%)	1,498,481

Boursa Kuwait - Premier Market

Monday, August 21, 2023

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-23 Price Return	YTD-23 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.915	(0.015)	(1.6%)	7,256	22.1%	17.5%	13.3	1.97	3.8%	1.20	14.8%	(10.9%)	566.84	569.62
▼	Gulf Bank	0.257	(0.003)	(1.2%)	864	2.6%	2.1%	12.8	1.19	3.9%	1.09	9.3%	(14.1%)	653.43	180.96
▼	Kuwait International Bank	0.162	(0.002)	(1.2%)	268	0.8%	0.6%	16.4	0.85	2.3%	0.99	5.2%	16.0%	826.88	141.12
▼	Burgan Bank	0.194	(0.004)	(2.0%)	669	2.0%	1.6%	15.6	0.91	4.1%	1.05	5.8%	(7.1%)	211.39	44.55
▼	Kuwait Finance House	0.746	(0.010)	(1.3%)	10,937	33.3%	26.4%	19.8	2.09	3.3%	1.41	10.6%	0.4%	2,096.49	1,648.93
▼	Boubyan Bank	0.608	(0.012)	(1.9%)	2,409	7.3%	5.8%	36.5	2.96	1.0%	1.05	8.1%	(19.2%)	593.18	381.77
▼	Kuwait Investment Co.	0.132	(0.004)	(2.9%)	72	0.2%	0.2%	9.6	0.63	3.8%	0.91	6.6%	(13.2%)	204.43	26.87
▼	National Investments Co	0.231	(0.005)	(2.1%)	184	0.6%	0.4%	NM	1.05	12.1%	1.30	0.6%	(2.5%)	295.06	66.63
▼	Kuwait Projects Co. (Holding)	0.125	(0.002)	(1.6%)	625	1.9%	1.5%	20.8	1.05	0.0%	0.74	5.1%	11.6%	964.56	118.66
▼	Arzan Financial Group for Financing & In	0.151	(0.002)	(1.3%)	121	0.4%	0.3%	28.7	1.10	2.6%	1.01	3.9%	31.3%	805.06	99.87
▼	Aayan Leasing and Investment	0.160	(0.002)	(1.2%)	106	0.3%	0.3%	9.4	1.20	4.7%	1.31	12.8%	20.3%	1,163.43	169.43
▼	Al Imtiaz Investment Group	0.068	(0.000)	(0.1%)	72	0.2%	0.2%	NM	0.44	12.3%	1.06	NM	(9.2%)	181.80	11.70
▼	Kuwait Real Estate Co.	0.161	(0.004)	(2.4%)	154	0.5%	0.4%	15.1	1.18	1.8%	0.98	7.8%	53.4%	1,011.02	123.48
▼	Mabane Co.	0.839	(0.016)	(1.9%)	1,104	3.4%	2.7%	17.5	1.92	1.7%	1.07	11.0%	4.9%	89.17	69.83
▼	The Commercial Real Estate Co.	0.102	(0.003)	(2.9%)	184	0.6%	0.4%	18.7	0.64	2.8%	0.63	3.4%	1.2%	548.28	55.15
▼	National Industries Group (Holding)	0.219	(0.004)	(1.8%)	503	1.5%	1.2%	NM	1.02	2.3%	1.42	0.7%	6.0%	454.34	97.23
▼	Gulf Cable and Electrical Industries	1.211	(0.005)	(0.4%)	252	0.8%	0.6%	13.5	1.13	4.9%	1.03	8.3%	(0.3%)	12.96	15.20
▲	Heavy Engineering Industries and Shipbu	0.675	0.005	0.7%	122	0.4%	0.3%	20.0	1.75	3.0%	0.70	8.8%	10.1%	34.50	21.70
▼	Boubyan Petrochemical Co.	0.713	(0.002)	(0.3%)	381	1.2%	0.9%	NM	1.37	8.4%	0.73	1.1%	(10.9%)	59.92	45.72
▼	Agility Public Warehousing Co.	0.593	(0.011)	(1.8%)	1,514	4.6%	3.6%	22.0	0.83	0.0%	1.51	3.8%	(17.6%)	750.72	459.17
▼	Mobile Telecommunications Co.	0.513	(0.003)	(0.6%)	2,220	6.8%	5.4%	10.6	1.79	6.8%	1.26	17.0%	(8.9%)	600.02	322.07
▼	Human Soft Holding Co.	3.231	(0.027)	(0.8%)	413	1.3%	1.0%	9.5	3.93	12.3%	0.50	41.5%	(4.1%)	33.57	119.82
▼	ALAFCO Aviation Lease and Finance Co.	0.175	(0.002)	(1.1%)	167	0.5%	0.4%	NM	0.75	0.0%	0.88	NM	(13.8%)	127.15	25.37
▼	Jazeera Airways Co.	1.725	(0.042)	(2.4%)	380	1.2%	0.9%	20.0	13.86	4.5%	0.70	69.2%	(9.2%)	44.94	82.21
▼	GFH Financial Group BSC	0.083	(0.002)	(1.8%)	288	0.9%	0.7%	9.1	0.96	5.4%	0.96	10.5%	8.6%	1,872.57	154.96
▼	Warba Bank	0.200	(0.001)	(0.5%)	412	1.3%	1.0%	23.3	1.36	1.5%	0.98	5.8%	(12.3%)	519.50	113.68
▲	Mezzan Holding Co.	0.528	0.001	0.2%	164	0.5%	0.4%	78.5	1.57	2.3%	0.47	2.0%	34.4%	121.64	52.17
▲	Integrated holding Co.	0.414	0.004	1.0%	105	0.3%	0.3%	33.5	1.65	3.6%	0.52	4.9%	11.9%	148.29	57.41
▼	Shamal Az-Zour Al-Oula Power and Wate	0.192	(0.001)	(0.5%)	211	0.6%	0.5%	15.5	1.74	4.7%	0.46	11.2%	2.1%	101.31	18.72
▲	Boursa Kuwait Securities Co.	1.949	0.006	0.3%	391	1.2%	0.9%	24.9	6.88	4.4%	0.86	27.6%	(5.0%)	28.50	53.45
▼	Ali Alghanim Sons Automotive Co.	1.193	(0.016)	(1.3%)	327	1.0%	0.8%	14.0	4.21	5.7%	0.48	30.1%	48.2%	82.92	81.21
Subtotal- Premier Market Stocks		7,699.66	(109.15)	-1.4%	32,874	100%	79%	16.9	1.20	4.19%		9.6%	(5.1%)	15,203.87	5,428.68
Rest of the Market					8,597		21%	11.4	0.73	2.61%		6.4%		8,905.26	1,065.52

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Monday, August 21, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.75	0.00%	1.05	0.037	0.000	7.4	0.045	0.026	(17.8%)	100	4	5.0%	NM
= Independent Petroleum Group	IPGK.KW	10.1	0.81	6.53%	0.27	0.440	0.000	79.5	0.545	0.407	(13.7%)	0	0	0.3%	7.9%
= National Petroleum Services Co.	NAPS.KW	9.9	1.85	6.16%	0.18	0.787	0.000	76.3	0.899	0.711	(0.3%)	0	0	0.6%	18.6%
▲ The Energy House Co.	ENER.KW	NM	0.66	0.00%	0.67	0.059	0.003	2.7	0.354	0.021	174.4%	2,287	128	11.4%	NM
= Gulf Petroleum Investment	GPIK.KW	24.7	0.19	0.00%	1.04	0.014	0.000	6.2	0.015	0.012	(6.9%)	0	0	9.5%	0.8%
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	NM	0.37	0.00%	0.17	0.108	0.001	27.4	0.133	0.100	(6.1%)	227,373	24,476	19.8%	NM
Energy		10.1	0.71	6.34%				199.5			(13.1%)	229,760	24,608		5.3%
▼ Kuwait Foundry Co.	KFDC.KW	4.4	1.08	30.67%	0.49	0.362	(0.003)	26.2	0.558	0.290	23.1%	7,057	2,534	18.9%	24.8%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	NM	1.37	8.37%	0.73	0.713	(0.002)	381.3	0.856	0.705	(10.9%)	649,238	461,638	11.2%	1.1%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.7	2.49	6.49%	0.09	0.770	0.000	77.7	0.900	0.429	97.4%	0	0	0.0%	25.7%
Basic Materials		7.0	1.37	8.37%				485.2			1.6%	656,295	464,173		5.1%
▼ Specialities Group Holding Co.	SPEC.KW	10.0	0.62	5.89%	0.66	0.113	(0.001)	19.2	0.123	0.096	3.5%	1,094,114	123,368	106.5%	6.2%
▼ Kuwait Cement Co.	KCEM.KW	29.1	0.66	2.82%	0.58	0.172	(0.002)	122.6	0.225	0.164	(22.9%)	378,735	65,406	5.3%	2.3%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	13.5	1.13	4.91%	1.03	1.211	(0.005)	252.1	1.275	0.999	(0.3%)	97,602	118,381	6.2%	8.3%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	20.0	1.75	2.96%	0.70	0.675	0.005	121.7	0.735	0.566	10.1%	53,853	36,026	19.1%	8.8%
▼ Kuwait Portland Cement Co.	PCEM.KW	14.1	1.06	8.24%	0.47	0.850	(0.001)	85.2	0.945	0.800	4.0%	379,913	325,765	4.8%	7.5%
▼ Shuaiba Industrial Co.	PAPE.KW	12.2	0.97	6.61%	0.19	0.179	(0.001)	17.8	0.186	0.134	11.2%	15,447	2,766	5.5%	7.9%
▲ Metal & Recycling Co.	MRCK.KW	11.9	1.01	0.00%	0.18	0.085	0.003	7.7	0.090	0.038	70.3%	350,500	29,793	5.2%	8.4%
= ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.52	0.080	0.000	26.3	0.088	0.075	(5.9%)	0	0	2.2%	NM
= National Industries Co.	NIBM.KW	18.2	0.77	5.57%	0.21	0.179	0.000	64.3	0.195	0.164	(7.7%)	0	0	2.2%	4.2%
▲ Equipment Holding Co.	EQUI.KW	NM	0.40	0.00%	0.96	0.022	0.000	1.8	0.047	0.020	(52.2%)	30,060	619	18.8%	NM
▼ National Co. for Consumer Industries	NCCI.KW	NM	1.32	0.00%	0.18	0.123	(0.001)	36.9	0.132	0.108	10.8%	2,420,492	297,987	144.4%	1.0%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.60	0.008	0.000	0.8	0.016	0.007	(47.4%)	0	0	12.0%	NM
▼ Agility (PWC Logistics)	AGLT.KW	22.0	0.83	0.00%	1.51	0.593	(0.011)	1,513.5	0.720	0.560	(17.6%)	2,515,769	1,498,481	29.4%	3.8%
▲ National Cleaning Co.	CLEA.KW	NM	0.24	0.00%	0.76	0.029	0.000	6.7	0.035	0.023	(12.4%)	10	0	6.5%	NM
= Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.38	0.00%	0.77	0.052	0.000	14.3	0.065	0.039	(11.4%)	38,320	2,030	7.8%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	11.8	1.03	7.09%	0.49	0.275	0.001	32.6	0.315	0.257	(7.4%)	7,265	1,993	2.7%	8.7%
▼ Humansoft Holding Co.	HUMN.KW	9.5	3.93	12.32%	0.50	3.231	(0.027)	412.7	3.845	3.102	(4.1%)	314,467	1,016,364	26.3%	41.5%
= Gulf Franchising Co.	GFCI.KW	NM	1.12	0.00%	NA	0.058	0.000	2.3	0.097	0.056	(35.5%)	7,500	435	1.2%	1.3%
= Combined Group Contracting Co.	CGCK.KW	6.1	1.17	8.04%	0.68	0.372	0.000	63.6	0.476	0.370	(18.1%)	1,677,153	626,459	59.7%	19.2%
= United Projects Group	UPAC.KW	NM	0.72	0.00%	0.19	0.199	0.000	75.2	0.268	0.174	(2.5%)	0	0	0.7%	0.4%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.75	0.00%	0.88	0.175	(0.002)	166.6	0.220	0.172	(13.8%)	530,894	93,024	13.4%	NM
▼ Mubarrad Holding Co.	MBRD.KW	11.3	0.68	5.95%	0.91	0.084	(0.004)	13.8	0.095	0.067	4.3%	123,100	10,391	18.1%	6.0%
▲ Integrated holding Co.	INTEGRATED.KW	33.5	1.65	3.62%	0.52	0.414	0.004	104.7	0.454	0.345	11.9%	761,639	314,733	58.6%	4.9%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	27.5	0.67	6.59%	0.15	0.091	0.000	33.0	0.100	0.085	(5.5%)	0	0	0.7%	2.4%
▼ Ras-Al-Khaimah for White Cement Co.	RKWC.KW	58.2	0.69	0.00%	0.11	0.091	(0.002)	45.3	0.137	0.082	(32.0%)	329,226	29,795	1.1%	1.2%
= Jassim Transport & Stevedoring Co.	JTC.KW	10.2	1.07	5.28%	0.07	0.341	0.000	51.2	0.365	0.312	4.0%	0	0	9.4%	10.5%
Industrials		13.5	0.91	5.92%				3,291.8			(12.6%)	11,126,059.0	4,593,815		2.1%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Livestock Transport & Trading Co.	CATT.KW	NM	0.71	0.00%	0.28	0.103	0.000	21.5	0.114	0.091	(6.4%)	31,010	3,194	1.3%	NM
▲ Mezzan Holding Co.	MEZZ.KW	78.5	1.57	2.27%	0.47	0.528	0.001	164.1	0.540	0.360	34.4%	701,552	369,261	39.1%	2.0%
Consumer Staples		78.5	1.14	2.27%				185.6			27.9%	732,562	372,455		NM
▲ Advanced Technology Co.	ATCK.KW	11.4	1.00	4.18%	0.01	0.479	0.023	71.9	0.525	0.379	8.9%	50	24	2.3%	8.8%
= Yiac Medical Co.	YIAC.KW	NM	-0.70	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	12.0	2.34	0.00%	0.02	0.700	0.000	157.5	0.700	0.532	1.4%	0	0	0.2%	19.5%
Health Care		11.7	1.67	4.18%				230.1			3.6%	50	24		12.9%
= Kuwait National Cinema Co.	KCIN.KW	13.2	1.36	4.60%	0.29	1.184	0.000	109.6	1.206	0.940	24.6%	0	0	1.5%	10.3%
= Kuwait Hotels Co.	KHOT.KW	13.3	2.18	2.38%	NA	0.205	0.000	11.6	0.227	0.115	15.8%	0	0	1.6%	16.4%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.50	0.00%	0.54	0.121	0.000	33.8	0.149	0.076	11.0%	25,050	3,031	9.6%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	10.0	6.18	0.00%	0.70	0.173	(0.002)	31.7	0.188	0.058	509.2%	3,423,879	605,828	86.5%	61.9%
▲ Oula Fuel Marketing Co.	OULA.KW	14.7	1.01	3.01%	0.44	0.166	0.002	67.2	0.164	0.121	14.5%	5,791,136	1,014,507	6.9%	6.9%
▲ Kuwait Resorts Co.	MUNK.KW	13.4	0.49	3.79%	0.73	0.074	0.001	14.8	0.080	0.065	(14.6%)	216,371	15,725	15.7%	3.7%
▲ Jazeera Airways Co.	JAZK.KW	20.0	13.86	4.52%	0.70	1.725	(0.042)	379.5	2.200	1.518	(9.2%)	327,182	569,699	20.4%	69.2%
▼ Soor Fuel Marketing Co.	SOOR.KW	14.1	0.89	3.20%	0.46	0.156	(0.001)	63.1	0.157	0.120	4.7%	1,161,730	185,989	2.5%	6.3%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	8.7	0.92	5.48%	0.10	0.108	(0.002)	12.4	0.120	0.089	(2.7%)	735,973	79,626	21.5%	10.6%
= Jiyad Holding Co	JIYAD.KW	1.6	0.20	0.00%	0.77	0.020	0.000	3.6	0.030	0.014	(14.7%)	0	0	541.3%	12.3%
▲ Al Eid Food Co.	ALEID.KW	12.4	1.44	2.79%	0.12	0.179	0.001	33.3	0.226	0.177	(19.3%)	139,974	24,981	50.9%	11.7%
= Palms Agro Production Co.	PAPK.KW	13.4	0.78	0.00%	0.24	0.081	0.000	4.2	0.090	0.081	3.8%	0	0	0.1%	5.8%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	14.0	4.21	5.71%	0.48	1.193	(0.016)	326.9	1.287	0.790	48.2%	438,156	531,698	NA	30.1%
Consumer Discretionary		13.4	1.01	3.79%				1,092			11.2%	12,259,451	3,031,086		11.4%
▼ Zain	ZAIN.KW	10.6	1.79	6.82%	1.26	0.513	(0.003)	2,219.8	0.572	0.502	(8.9%)	2,099,619	1,078,048	13.9%	17.0%
▼ National Mobile Telecom Co.	OORE.KW	6.8	0.97	6.21%	0.60	1.120	(0.018)	561.3	1.292	0.957	(3.4%)	90,029	101,055	1.3%	14.3%
▼ Kuwait Telecommunication Co.	STC.KW	16.9	2.63	5.18%	0.63	0.579	(0.005)	578.3	0.793	0.548	(1.0%)	586,974	340,046	16.5%	15.6%
= Hayat Communications Co.	HAYK.KW	NM	0.73	0.00%	0.99	0.077	0.000	6.7	0.084	0.050	28.5%	0	0	4.3%	NM
Telecommunications		10.6	1.38	6.21%				3,366.1			(7.0%)	2,776,622	1,519,148		15.9%
▼ National Bank of Kuwait	NBKK.KW	13.3	1.97	3.83%	1.20	0.915	(0.015)	7,255.9	1.076	0.913	(10.9%)	3,490,497	3,212,397	7.1%	14.8%
▼ Gulf Bank	GBKK.KW	12.8	1.19	3.89%	1.09	0.257	(0.003)	863.7	0.309	0.252	(14.1%)	1,478,095	381,124	19.4%	9.3%
▼ Commercial Bank of Kuwait	CBKK.KW	12.4	1.86	1.75%	0.33	0.650	(0.034)	1,229.7	0.730	0.480	30.0%	3,754	2,702	7.3%	14.9%
▼ Ahli Bank of Kuwait	ABKK.KW	11.2	0.85	3.48%	0.64	0.228	(0.002)	423.9	0.341	0.229	(23.1%)	1,121,536	256,043	14.9%	7.6%
▼ Ahli United Bank - Kuwait	BKME.KW	15.9	1.20	2.76%	0.83	0.258	(0.001)	581.1	0.288	0.247	(9.2%)	48,525	12,529	3.3%	7.5%
▼ Kuwait International Bank	KIBK.KW	16.4	0.85	2.29%	0.99	0.162	(0.002)	267.9	0.192	0.160	16.0%	2,410,985	392,251	50.0%	5.2%
▼ Burgan Bank	BURG.KW	15.6	0.91	4.12%	1.05	0.194	(0.004)	668.7	0.229	0.184	(7.1%)	542,514	105,463	6.1%	5.8%
▼ Kuwait Finance House	KFH.KW	19.8	2.09	3.33%	1.41	0.746	(0.010)	10,936.7	0.806	0.700	0.4%	9,361,086	7,017,743	14.3%	10.6%
▼ Boubyan Bank	BOUK.KW	36.5	2.96	0.99%	1.05	0.608	(0.012)	2,409.2	0.769	0.579	(19.2%)	3,130,899	1,917,719	15.0%	8.1%
▼ Warba Bank	WARB.KW	23.3	1.36	1.50%	0.98	0.200	(0.001)	412.0	0.241	0.198	(12.3%)	4,960,589	992,913	25.2%	5.8%
Banks		15.7	1.28	3.04%				25,048.8			(16.7%)	26,548,480	14,290,883		11.0%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data			YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Kuwait Insurance Co.	KINS.KW	2.3	0.68	8.10%	0.06	0.469	(0.006)	86.7	0.577	0.465	(10.5%)	27,070	12,732		4.3%	29.2%
= Gulf Insurance Group	GINS.KW	10.0	2.16	3.08%	0.07	1.750	0.000	496.6	1.899	0.965	72.4%	21,501	37,414		2.8%	21.6%
= Ahleiah Insurance Co.	AINS.KW	7.8	1.07	6.14%	0.15	0.640	0.000	138.7	0.720	0.489	28.5%	10,000	6,400		1.2%	13.8%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	6.0	0.73	7.68%	0.39	0.101	(0.000)	24.2	0.124	0.076	7.7%	10,743	1,076		15.1%	12.1%
= Kuwait Reinsurance Co.	KWRE.KW	12.0	1.41	1.49%	0.08	0.400	0.000	103.8	0.400	0.264	50.1%	3,500	1,400		0.1%	11.7%
▲ First Takaful Insurance Co.	FTIK.KW	32.1	0.59	0.00%	0.36	0.050	0.000	5.3	0.052	0.038	9.9%	3,750	184		0.4%	1.8%
▲ Wethaq Takaful Insurance Co.	WETH.KW	47.9	0.75	0.00%	0.49	0.027	0.000	3.0	0.031	0.019	10.2%	40,653	1,052		7.6%	1.6%
= Bahrain Kuwait Insurance Co.	BKIK.KW	8.9	0.87	10.61%	0.02	0.191	0.000	28.5	0.191	0.191	0.000%	0	0		0.0%	9.7%
Insurance		9.5	0.81	6.91%				886.7			43.5%	117,217	60,258			18.9%
▼ Sokouk Holding Co.	SHCK.KW	6.4	0.73	0.00%	1.07	0.035	(0.001)	20.1	0.038	0.021	52.6%	4,854,286	170,520		44.5%	11.4%
▼ Kuwait Real Estate Co.	KREK.KW	15.1	1.18	1.81%	0.98	0.161	(0.004)	153.5	0.170	0.101	53.4%	8,267,596	1,350,391		106.0%	7.8%
▼ United Real Estate Co.	UREK.KW	NM	0.37	0.00%	0.47	0.053	(0.001)	69.0	0.067	0.053	(16.0%)	170,104	9,029		12.0%	0.4%
▼ National Real Estate Co.	NREK.KW	17.7	0.37	0.00%	1.26	0.083	(0.000)	153.7	0.125	0.075	(33.8%)	338,185	27,835		32.0%	2.1%
▲ Salhia Real Estate Co.	SREK.KW	17.1	1.57	2.91%	0.33	0.495	0.005	267.6	0.550	0.457	(3.1%)	687,039	341,110		20.8%	9.2%
▼ Tamdeen Real Estate Co.	TAMK.KW	9.7	0.66	3.00%	0.19	0.370	(0.009)	148.6	0.405	0.326	0.0%	17,360	6,320		0.6%	6.8%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	11.9	0.39	1.91%	0.45	0.260	(0.002)	52.8	0.278	0.230	(6.0%)	5,000	1,300		3.9%	3.3%
▼ Al Massaleh Real Estate Co.	MREC.KW	7.0	0.45	0.00%	0.24	0.030	(0.001)	6.9	0.036	0.026	(2.0%)	5,995	176		0.9%	6.4%
▼ Arab Real Estate Co.	ARAB.KW	6.2	0.59	0.00%	1.21	0.059	(0.001)	21.9	0.065	0.033	129.8%	1,340,158	78,842		75.4%	9.6%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	25.4	0.57	0.00%	0.71	0.052	(0.001)	23.6	0.062	0.048	(12.1%)	4,145	219		4.4%	2.2%
▼ Mabanee Co.	MABK.KW	17.5	1.92	1.67%	1.07	0.839	(0.016)	1,104.3	0.888	0.680	4.9%	273,831	232,579		6.8%	11.0%
= Injazzat Real Estate Development Co.	INJA.KW	9.6	0.47	6.05%	0.24	0.081	0.000	27.4	0.087	0.074	1.3%	0	0		17.4%	4.9%
▼ The Commercial Real Estate Co.	TIJK.KW	18.7	0.64	2.79%	0.63	0.102	(0.003)	184.3	0.111	0.092	1.2%	1,720,599	178,511		30.3%	3.4%
= Sanam Real Estate Co.	SANK.KW	NM	1.16	0.00%	0.39	0.075	0.000	9.1	0.085	0.058	19.2%	0	0		4.5%	NM
▼ A'ayan Real Estate Co.	AYRE.KW	7.2	0.53	6.25%	0.65	0.080	(0.001)	33.3	0.084	0.066	3.5%	2,027,660	162,828		26.9%	7.4%
= Aqar Real Estate Investment Co.	AQAR.KW	20.1	0.50	1.62%	0.02	0.062	0.000	14.3	0.064	0.044	(3.0%)	0	0		5.7%	2.5%
= Kuwait Real Estate Holding Co.	ALAQ.KW	NM	0.99	0.00%	0.45	0.032	0.000	6.0	0.037	0.021	(2.7%)	0	0		2.8%	NM
= MAZAYA Holding Co.	MAZA.KW	NM	0.66	0.00%	1.05	0.048	(0.000)	30.3	0.052	0.036	0.2%	688,935	33,092		51.3%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	14.5	0.47	7.68%	0.49	0.052	(0.000)	19.3	0.059	0.047	(2.6%)	240,593	12,374		17.7%	3.3%
▲ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.27	0.00%	0.98	0.014	0.000	3.3	0.025	0.012	(33.8%)	562,697	7,783		63.2%	NM
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	15.7	0.56	6.01%	0.23	0.100	0.003	25.1	0.120	0.086	(13.9%)	110,510	11,002		1.4%	3.6%
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.27	0.00%	0.39	0.081	(0.004)	20.7	0.101	0.073	(12.8%)	4,939	401		1.2%	NM
▲ Munshaat Real Estate Projects Co.	MUNS.KW	7.1	2.28	0.00%	0.61	0.109	0.001	35.1	0.116	0.048	78.7%	212,950	22,893		16.0%	32.1%
▼ First Dubai For Real Estate Development	FIRST.KW	NM	0.51	0.00%	1.45	0.049	(0.001)	35.7	0.054	0.038	(0.4%)	46,100	2,195		10.6%	NM
▲ Kuwait Business Town Real Estate Co.	KBTk.KW	10.9	0.78	7.82%	1.11	0.064	0.000	36.8	0.070	0.051	13.9%	51	3		15.6%	7.1%
= MENA Real Estate Co. *	MENK.KW	NM	0.37	0.00%	0.90	0.028	0.000	3.9	0.000	0.000	0.0%	0	0		0.0%	NM
▼ Real Estate Trade Centers Co.	MARA.KW	26.6	0.27	0.00%	0.43	0.048	(0.002)	6.7	0.068	0.046	(20.0%)	267,643	12,732		3.2%	1.0%
▼ Mashaer Holding Co.	MASHAER.KW	4.6	0.73	0.00%	0.50	0.066	(0.001)	11.5	0.068	0.051	19.7%	303,377	19,953		8.6%	15.8%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	17.0	0.44	0.00%	0.28	0.028	0.001	2.8	0.028	0.013	4.1%	1,922,400	53,347		44.1%	2.6%
= Dalqan Real Estate Co.	DALQ.KW	52.8	1.55	1.76%	0.07	0.166	0.000	10.0	0.235	0.148	(12.3%)	26,175	4,267		15.6%	2.9%
= Dar Al Thuraya Real Estate Co.	THURY.KW	56.1	1.44	0.00%	0.02	0.172	0.000	25.2	0.204	0.084	(19.6%)	0	0		0.8%	2.6%
= Osos Holding Group Co.	OSOS.KW	11.0	0.82	8.45%	0.30	0.095	0.000	9.9	0.110	0.084	(13.9%)	0	0		1.7%	7.5%
= KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.023	0.000	24.1	1.265	1.005	(18.8%)	21,486	21,964		23.6%	NA
Real Estate		14.8	0.58	2.91%				2,596.5			0.8%	24,119,814	2,761,664			3.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	9.6	0.63	3.77%	0.91	0.132	(0.004)	72.3	0.156	0.110	(13.2%)	511,435	68,297	37.3%	6.6%
▲ Commercial Facilities Co.	FACI.KW	12.7	0.54	9.14%	0.53	0.165	0.001	83.8	0.199	0.163	(7.8%)	10,451	1,729	7.1%	4.2%
▼ Int'l Financial Advisors Co.	IFIN.KW	7.3	1.20	0.00%	1.25	0.172	(0.002)	42.9	0.180	0.079	73.6%	9,305,469	1,624,818	328.6%	16.3%
▼ National Investment Co.	NINV.KW	NM	1.05	12.11%	1.30	0.231	(0.005)	184.1	0.267	0.183	(2.5%)	838,924	194,673	37.0%	0.6%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	20.8	1.05	0.00%	0.74	0.125	(0.002)	625.3	0.142	0.099	11.6%	6,691,867	834,108	19.3%	5.1%
▼ Coast Invest. & Development Co.	COAS.KW	32.1	0.77	6.49%	1.27	0.077	(0.001)	35.8	0.092	0.072	(8.3%)	226,696	17,490	6.4%	2.4%
▼ The Securities House Co.	SECH.KW	16.4	0.65	0.00%	1.20	0.064	(0.000)	26.4	0.075	0.053	(9.4%)	199,426	12,687	22.9%	3.9%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	28.7	1.10	2.55%	1.01	0.151	(0.002)	121.1	0.158	0.099	31.3%	3,657,287	552,626	100.3%	3.9%
= Kuwait Financial Centre	MARKZ.KW	NM	0.57	4.48%	0.81	0.111	0.000	55.7	0.112	0.092	5.7%	293,156	32,540	7.6%	NM
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.78	7.88%	0.54	0.089	0.000	19.5	0.103	0.073	(6.0%)	0	0	2.6%	NM
▼ First Investment Co.	OLAK.KW	NM	1.00	0.00%	1.12	0.052	(0.001)	23.3	0.064	0.027	(16.9%)	302,013	15,900	45.2%	NM
▲ Gulf Investment House	GIHK.KW	NM	3.61	0.00%	0.94	0.385	0.001	156.5	0.440	0.323	(2.5%)	44,325	17,000	3.5%	3.8%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	9.4	1.20	4.69%	1.31	0.160	(0.002)	106.2	0.166	0.121	20.3%	4,754,547	763,882	175.2%	12.8%
▲ Bayan Investment Co.	BAYK.KW	NM	0.67	0.00%	0.79	0.039	0.000	9.0	0.057	0.027	(4.1%)	234,885	9,284	13.4%	NM
= Osoul Investment Co.	OSUL.KW	5.9	0.80	6.32%	0.43	0.095	0.000	12.0	0.100	0.078	(2.9%)	0	0	1.7%	13.6%
= Kuwait Finance & Investment Co.	KFSK.KW	NM	0.46	0.00%	0.38	0.059	0.000	18.2	0.071	0.056	(9.1%)	0	0	1.5%	NM
▼ Kamco Investment Co.	KAMC.KW	33.8	0.55	10.53%	0.59	0.095	(0.002)	32.5	0.115	0.090	(7.8%)	261,351	24,922	23.1%	1.6%
= National International Holding Co.	NIHK.KW	15.7	0.66	4.13%	0.73	0.113	0.000	24.8	0.135	0.105	(13.1%)	308,790	34,631	54.8%	4.2%
▲ UniCap Investment and Finance	UNICAP.KW	NM	0.50	0.00%	0.59	0.044	0.002	9.8	0.062	0.041	(27.9%)	1,650	72	5.6%	NM
= Al Madar Finance & Investment Co.	MADR.KW	NM	0.95	0.00%	0.34	0.101	0.000	20.9	0.115	0.081	(11.4%)	0	0	5.9%	0.5%
▼ Al-Deera Holding	DEER.KW	38.2	1.53	0.00%	0.87	0.186	(0.001)	17.1	0.193	0.134	16.3%	1,005	179	0.9%	4.0%
▼ Al-Safat Investment Co.	ALSAFAT.KW	25.8	1.34	0.00%	2.45	0.108	(0.001)	30.5	0.121	0.086	0.9%	678,701	72,931	88.1%	5.2%
▼ Ektitab Holding Co.	EKTT.KW	NM	0.74	0.00%	0.97	0.022	(0.001)	7.1	0.027	0.008	114.4%	298,351	6,705	98.1%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.3	1.09	2.63%	1.23	0.188	(0.004)	95.9	0.194	0.141	6.2%	353,270	66,236	10.8%	33.0%
= Tamdeen Investment Co.	TAMI.KW	12.9	0.51	2.41%	0.35	0.490	0.000	166.9	0.610	0.490	(19.7%)	0	0	0.1%	4.0%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.32	0.00%	0.58	0.038	0.002	6.7	0.043	0.024	(0.5%)	1	0	2.3%	0.4%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.53	0.00%	0.62	0.054	(0.001)	43.9	0.063	0.048	(3.8%)	1,627,214	88,264	54.9%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	66.8	1.92	0.00%	NA	0.152	0.005	22.8	0.179	0.144	(10.1%)	1,128,868	171,205	110.6%	2.9%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.44	12.33%	1.06	0.068	(0.000)	72.1	0.076	0.053	(9.2%)	473,999	32,180	17.1%	NM
▼ Manazel Holding Co.	MANK.KW	NM	0.83	0.00%	1.38	0.028	(0.000)	12.0	0.031	0.017	2.2%	281,052	7,720	45.6%	NM
▼ National Industries Group	NIND.KW	NM	1.02	2.28%	1.42	0.219	(0.004)	502.6	0.238	0.181	6.0%	1,351,680	298,414	19.8%	0.7%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	1.06	0.00%	0.55	0.094	0.000	9.4	0.097	0.072	16.2%	21,219	1,992	11.9%	NM
= Arabi Holding Group Co.	AGHC.KW	NM	2.66	0.00%	0.31	0.379	0.000	131.1	0.424	0.207	17.7%	617,460	230,622	38.8%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.28	0.00%	0.82	0.029	0.001	17.6	0.037	0.022	(20.0%)	159,934	4,478	21.7%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	24.0	0.76	0.00%	0.08	0.023	0.001	3.7	0.024	0.014	4.1%	50,003	1,045	2.6%	3.2%
▼ Egypt Kuwait Holding Co.	EKHK.KW	6.4	2.72	15.49%	0.20	0.284	(0.004)	320.0	0.378	0.275	(24.5%)	43,797	12,442	4.2%	42.8%
▼ GFH Financial Group	GFH.KW	9.1	0.96	5.36%	0.96	0.083	(0.002)	288.0	0.095	0.069	8.6%	13,821,855	1,145,914	53.6%	10.5%
▼ Inovest	INOV.KW	NM	0.56	0.00%	0.84	0.082	(0.001)	24.7	0.091	0.062	(6.7%)	59,012	4,682	10.5%	0.0%
▼ Amar For Finance and Leasing Co.	AMARF.KW	13.7	0.52	0.00%	0.07	0.057	(0.003)	11.2	0.064	0.048	(8.6%)	90	5	1.3%	3.8%
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.5	0.54	5.36%	0.54	0.056	0.000	14.8	0.064	0.048	(4.6%)	0	0	1.6%	6.3%
▲ Boursa Kuwait Securities Co	BOURSA.KW	24.9	6.88	4.36%	0.86	1.949	0.006	391.3	2.190	1.760	(5.0%)	177,112	345,899	14.2%	27.6%
Financial Services		14.7	0.78	5.36%				3,869.9			0.9%	48,786,895	6,695,573		4.5%

Boursa Kuwait Daily Bulletin

Monday, August 21, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	0.70	0.00%	0.21	0.078	0.000	7.8	0.108	0.073	(18.6%)	0	0	2.4%	NM
Technology		NM	0.70	0.00%				7.8			(18.6%)	0	0		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.5	1.74	4.69%	0.46	0.192	(0.001)	211.2	0.208	0.170	2.1%	793,679	153,752	9.2%	11.2%
Utilities		15.5	1.74	4.69%				211.2			2.1%	793,679	153,752		11.2%
Boursa Kuwait		13.3	0.8	3.0%				41,471.0			(11.28%)	128,146,884	33,967,439		8.7%

Year-to-Date 2023 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.173	509.2%	Equipment Holding Co.	0.022	(52.2%)
The Energy House Co.	0.059	174.4%	Salbookh Trading Co.	0.008	(47.4%)
Arab Real Estate Co.	0.059	129.8%	Gulf Franchising Co.	0.058	(35.5%)
Ekttitab Holding Co.	0.022	114.4%	National Real Estate Co.	0.083	(33.8%)
Al Kout for Industrial Projects Co.	0.770	97.4%	Al TAMEER Real Estate Investment Co.	0.014	(33.8%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.746	2,096,486,797	Kuwait Finance House	0.746	1,648,932,004
GFH Financial Group	0.083	1,872,569,141	National Bank of Kuwait	0.915	569,617,213
A'ayan Leasing & Investment Co.	0.160	1,163,433,499	Agility (PWC Logistics)	0.593	459,172,664
Kuwait Real Estate Co.	0.161	1,011,020,647	Boubyan Bank	0.608	381,767,510
Jiyad Holding Co.	0.020	994,917,082	Zain	0.513	322,073,238

* Different Fiscal Year Company

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