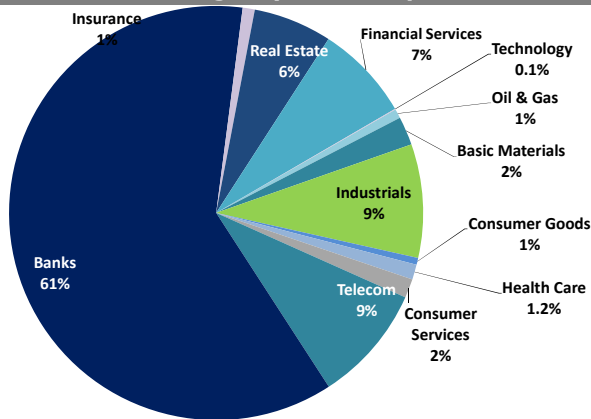


Boursa Kuwait Daily Report

January 21, 2020

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	36,867.4	▼ (0.2%)	1.4%	1.4%
Oil & Gas	270.7	▲ 4.2%	5.0%	5.0%
Basic Materials	816.8	▲ 0.2%	1.1%	1.1%
Industrials	3,268.6	▼ (0.7%)	(0.7%)	(0.7%)
Consumer Goods	195.6	▲ 0.0%	(0.9%)	(0.9%)
Health Care	434.8	= 0.0%	(0.9%)	(0.9%)
Consumer Services	545.7	▲ 0.3%	(1.1%)	(1.1%)
Telecommunications	3,383.6	▼ (0.4%)	(1.0%)	(1.0%)
Banks	22,559.0	▼ (0.2%)	2.6%	2.6%
Insurance	351.1	▼ (0.6%)	1.1%	1.1%
Real Estate	2,263.4	▲ 0.1%	0.6%	0.6%
Financial Services	2,756.1	▲ 0.5%	(0.4%)	(0.4%)
Technology	22.1	▼ (3.2%)	(10.0%)	(10.0%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	7,156.8	17.9	12.1%
2- Kuwait Finance House	5,727.7	23.0	12.5%
3- Ahli United Bank - Bahrain	2,948.2	13.3	17.9%
4- Zain	2,578.9	12.1	16.7%
5- Boubyan Bank	1,903.5	31.2	10.8%
6- Agility (PWC Logistics)	1,438.6	16.8	8.2%
7- Commercial Bank of Kuwait	1,105.6	17.0	9.1%
8- Mabane Co.	958.1	17.2	12.1%
9- Gulf Bank	957.1	18.7	8.0%
10- Burgan Bank	813.8	10.3	10.6%
Total	25,588	17.28	12.3%

*: ROE is calculated based on TTM 9M-2019 net profit & shareholders' equity as of 30-September-19

Top Movers and Most Active Stocks

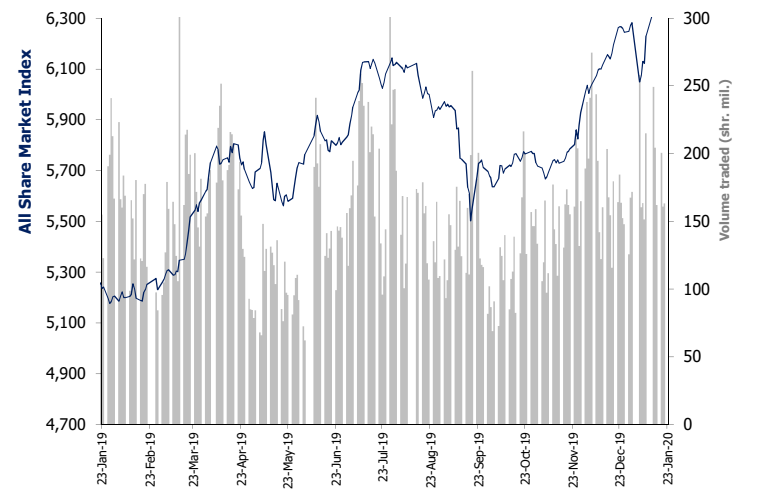
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Asset Management Co.	0.097	0.009	9.8%
National Petroleum Services Co.	1.300	0.100	8.3%
The Energy House Co.	0.023	0.001	6.5%
Abyaar Real Estate Development Co.	0.008	0.001	6.4%
Al Eid Food Co.	0.079	0.005	6.0%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
United Projects Group	0.461	(0.051)	(10.0%)
Arkan Al-Kuwait Real Estate Co.	0.083	(0.006)	(7.3%)
Osos Holding Group Co.	0.103	(0.008)	(7.2%)
Tamdeen Real Estate Co.	0.306	(0.015)	(4.7%)
Arabi Holding Group Co.	0.250	(0.010)	(3.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.821	(0.6%)	14,749,649
Warba Bank	0.284	(2.1%)	11,523,378
Ahli United Bank - Bahrain	0.336	(0.3%)	10,908,745
First Investment Co.	0.036	0.8%	9,295,477
Abyaar Real Estate Development Co.	0.008	6.4%	8,604,866

Market Breadth	58	41	76
Benchmark Return	Closing Value	DTD Chg	MTD % Chg
Premier Market Index	7,106.62	(17.3)	(0.2%)
Main Market Index	4,913.05	3.6	0.1%
All Share Market Index	6,371.38	(10.5)	(0.2%)
Market Cap (KWD Mn)	36,867.43	(58.3)	(0.2%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	Average Daily YTD 2019
Volume (Shrs Mn)	163.1	2.22	1.4%	189.6	88.6
Value Traded (KWD Mn)	44.7	2.4	5.6%	52.2	16.9
No. of Trades	8,266	977	13.4%	8,521	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.821	(0.6%)	12,068,980
National Bank of Kuwait	1.097	(0.1%)	6,227,083
Ahli United Bank - Bahrain	0.336	(0.3%)	3,630,900
Warba Bank	0.284	(2.1%)	3,308,536
Zain	0.596	(0.5%)	2,553,328

Boursa Kuwait - Premier Market

Tuesday, January 21, 2020

Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-20 Price Return	YTD-20 Trading Indicators	
	KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼ National Bank of Kuwait	1.097	(0.001)	(0.1%)	7,157	25.9%	19.4%	17.9	2.16	3.1%	1.29	12.1%	2.5%	96.24	103.30
= Gulf Bank	0.314	0.000	0.0%	957	3.5%	2.6%	18.7	1.50	3.0%	0.96	8.0%	3.6%	84.41	25.44
▲ Kuwait International Bank	0.284	0.001	0.4%	306	1.1%	0.8%	16.8	1.11	3.5%	0.99	6.6%	3.6%	68.87	18.85
= Burgan Bank	0.310	0.000	0.0%	814	2.9%	2.2%	10.3	1.09	3.9%	0.98	10.6%	2.0%	60.10	17.79
▼ Kuwait Finance House	0.821	(0.005)	(0.6%)	5,728	20.7%	15.5%	23.0	2.87	2.4%	1.59	12.5%	1.2%	163.07	129.96
= Boubyan Bank	0.660	0.000	0.0%	1,903	6.9%	5.2%	31.2	3.36	1.2%	0.94	10.8%	3.0%	13.89	9.03
▼ Kuwait Projects Co. (Holding)	0.212	(0.001)	(0.5%)	424	1.5%	1.2%	13.8	1.23	5.6%	0.73	8.9%	(1.9%)	7.62	1.62
▲ Mabane Co.	0.919	0.004	0.4%	958	3.5%	2.6%	17.2	2.09	1.3%	1.03	12.1%	1.5%	9.92	9.08
▲ National Industries Group (Holding)	0.244	0.001	0.4%	348	1.3%	0.9%	14.9	0.97	4.9%	1.35	6.5%	1.2%	69.94	16.59
▲ Boubyan Petrochemical Co.	0.688	0.007	1.0%	368	1.3%	1.0%	32.4	1.40	7.1%	0.73	4.3%	3.0%	12.85	8.40
▼ Qurain Petrochemicals Industries Co.	0.309	(0.001)	(0.3%)	340	1.2%	0.9%	7.5	0.80	4.9%	0.66	10.7%	(0.3%)	6.51	2.01
▼ Agility Public Warehousing Co.	0.816	(0.001)	(0.1%)	1,439	5.2%	3.9%	16.8	1.37	1.7%	1.47	8.2%	(0.2%)	24.92	19.97
▼ Mobile Telecommunications Co.	0.596	(0.003)	(0.5%)	2,579	9.3%	7.0%	12.1	2.02	5.0%	1.60	16.7%	(0.7%)	65.96	38.55
▼ Human Soft Holding Co.	3.135	(0.005)	(0.2%)	383	1.4%	1.0%	10.8	5.42	5.9%	0.42	50.0%	4.1%	7.28	21.93
= GFH Financial Group (B.S.C)	0.068	0.000	0.0%	250	0.9%	0.7%	7.2	0.77	6.3%	1.07	10.7%	(1.3%)	5.31	0.36
▼ Ahli United Bank (B.S.C)	0.336	(0.001)	(0.3%)	2,948	10.7%	8.0%	13.3	2.38	3.5%	0.86	17.9%	4.0%	156.86	50.54
▼ Warba Bank	0.284	(0.006)	(2.1%)	426	1.5%	1.2%	25.4	2.02	0.0%	0.93	7.9%	3.3%	50.74	14.08
= Mezzan Holding Co.	0.489	0.000	0.0%	152	0.6%	0.4%	17.4	1.38	3.2%	0.50	7.9%	(2.2%)	2.48	1.24
▲ Integrated Holding Co.	0.598	0.003	0.5%	132	0.5%	0.4%	12.9	1.94	6.7%	0.65	15.1%	8.5%	9.69	5.53
Subtotal- Premier Market Stocks	7,106.62	(17.25)	-0.24%	27,612	100%	75%	16.7	2.01	3.12%		12.0%	1.4%	916.67	494.25
Remaining of the Market				9,255		25%	18.1	0.87	4.41%		4.8%		1,169.47	79.56

Boursa Kuwait Daily Bulletin

Tuesday, January 21, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.32	0.00%	1.41	0.023	(0.000)	4.5	0.034	0.016	3.2%	187,400	4,006	2.1%	NM
= Independent Petroleum Group	IPGK.KW	15.5	0.95	6.00%	0.33	0.480	0.000	90.4	0.497	0.379	(0.4%)	0	0	0.1%	6.1%
▲ National Petroleum Services Co.	NAPS.KW	10.6	3.42	5.22%	0.20	1.300	0.100	130.0	1.389	0.883	11.1%	100	130	0.0%	32.3%
▲ The Energy House Co.	ENER.KW	NM	0.68	0.00%	1.01	0.023	0.001	17.2	0.047	0.017	0.4%	22,596	478	0.4%	NM
= Gulf Petroleum Investment	GPIK.KW	NM	0.22	0.00%	1.22	0.020	0.000	9.2	0.033	0.016	0.0%	869,110	17,235	6.6%	NM
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	13.3	0.30	0.00%	NA	0.080	0.000	19.4	0.110	0.064	(0.2%)	0	0	0.0%	2.3%
Oil & Gas		20.3	0.97	4.51%				270.7			5.0%	1,079,206	21,849		4.8%
▼ Kuwait Foundry Co.	KFDC.KW	31.8	1.07	12.35%	0.37	0.324	(0.011)	23.4	0.615	0.309	(3.3%)	2,050	628	0.0%	3.4%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	32.4	1.40	7.07%	0.73	0.688	0.007	368.0	0.995	0.620	3.0%	581,669	396,365	2.4%	4.3%
= Al Kout for Industrial Projects Co.	ALKK.KW	14.1	2.77	5.88%	0.04	0.850	0.000	85.8	0.850	0.840	0.0%	0	0	0.0%	19.7%
▼ Qurain Petrochemical Industries Co. *	ALQK.KW	7.5	0.80	4.90%	0.66	0.309	(0.001)	339.7	0.403	0.300	(0.3%)	1,181,871	365,621	0.6%	10.7%
Basic Materials		12.8	1.10	6.19%				816.8			1.1%	1,765,590	762,615		8.6%
▲ Specialities Group Holding Co.	SPEC.KW	7.5	0.42	0.00%	0.40	0.081	0.002	12.2	0.086	0.061	(3.7%)	80,101	6,331	3.9%	5.6%
▼ Kuwait Cement Co.	KCEM.KW	37.1	0.87	6.08%	0.43	0.240	(0.006)	176.0	0.365	0.230	(2.4%)	2,939	705	0.0%	2.3%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	19.7	0.63	5.35%	1.06	0.505	0.001	106.0	0.512	0.355	3.5%	1,330,193	670,505	5.1%	3.2%
= Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	6.9	1.25	7.37%	0.48	0.407	0.000	73.4	0.431	0.372	0.5%	153,524	62,172	2.0%	18.0%
▼ Kuwait Portland Cement Co.	PCEM.KW	11.3	1.41	10.21%	0.48	0.979	(0.001)	98.1	1.459	0.950	(0.3%)	27,696	27,091	0.3%	12.4%
= Shuaiba Industrial Co.	PAPE.KW	27.7	0.87	6.36%	0.21	0.155	0.000	15.6	0.200	0.132	0.0%	0	0	0.0%	3.2%
▲ Metal & Recycling Co.	MRCK.KW	NM	0.56	0.00%	0.27	0.068	0.023	6.8	0.089	0.012	36.0%	3,930	193	0.4%	NM
= ACICO Industries Co.	ACIC.KW	16.9	0.40	3.98%	0.43	0.125	0.000	39.7	0.175	0.118	(6.0%)	31,200	3,900	1.4%	2.4%
= Hilal Cement Co.	HCCK.KW	45.3	0.77	15.00%	0.16	0.100	0.000	10.1	0.146	0.074	0.0%	0	0	0.0%	1.7%
= National Industries Co.	NIBM.KW	15.9	0.74	5.90%	0.20	0.169	0.000	60.9	0.202	0.160	2.4%	2,053	347	0.0%	4.7%
▲ Equipment Holding Co.	EQUI.KW	NM	0.40	0.00%	1.33	0.019	0.000	2.6	0.032	0.015	(12.3%)	180,047	3,433	2.3%	NM
= National Co. for Consumer Industries	NCCI.KW	NM	0.61	0.00%	NA	0.055	0.000	5.0	0.065	0.010	0.2%	0	0	0.1%	0.7%
= Salbookh Trading Co.	SALB.KW	NM	0.61	0.00%	0.82	0.048	0.000	5.0	0.052	0.035	(4.4%)	0	0	2.1%	NM
▼ Agility (PWC Logistics)	AGLT.KW	16.8	1.37	1.75%	1.47	0.816	(0.001)	1,438.6	0.834	0.652	(0.2%)	2,327,845	1,893,077	1.4%	8.2%
▼ Educational Holding Group*	EDUK.KW	11.4	2.08	16.39%	0.15	0.360	(0.005)	88.3	0.475	0.285	(18.0%)	3,250	1,170	0.2%	18.3%
▼ National Cleaning Co.	CLEA.KW	9.5	0.47	7.19%	0.97	0.068	(0.001)	16.9	0.088	0.053	(2.2%)	505,185	34,198	4.0%	4.9%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	19.2	0.26	7.55%	0.94	0.063	(0.001)	17.5	0.096	0.058	(5.1%)	29,010	1,828	1.2%	1.4%
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	6.0	1.01	7.49%	0.35	0.258	(0.001)	25.9	0.274	0.189	(2.6%)	15,693	4,030	0.5%	17.0%
▼ Humansoft Holding Co.	HUMN.KW	10.8	5.42	5.87%	0.42	3.135	(0.005)	383.2	3.500	2.855	4.1%	132,992	416,805	6.0%	50.0%
= Gulf Franchising Co.	GFCI.KW	NM	1.00	0.00%	NA	0.075	0.000	3.0	0.188	0.001	0.0%	0	0	0.0%	NM
= National Shooting Co.	SHOOTING.KW	NM	0.14	0.00%	1.67	0.010	0.000	2.7	0.018	0.008	(5.0%)	360,892	3,260	0.7%	NM
▼ Combined Group Contracting Co.	CGCK.KW	7.9	0.88	7.88%	0.12	0.253	(0.002)	41.3	0.330	0.177	(3.1%)	420,993	105,725	8.2%	11.2%
▼ United Projects Group	UPAC.KW	9.4	1.23	3.69%	0.04	0.461	(0.051)	90.9	0.640	0.362	(10.0%)	3,001	1,383	0.0%	13.0%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	13.6	0.75	3.97%	0.43	0.252	(0.008)	239.9	0.353	0.217	(7.4%)	503,841	127,076	0.6%	5.5%
▼ Mubarrad Holding Co.	MBRD.KW	8.2	0.56	7.02%	0.93	0.070	(0.001)	11.5	0.089	0.054	(20.4%)	1,554,755	106,237	29.6%	6.9%
= KGL Logistics Co.	LOGK.KW	5.6	0.26	0.00%	0.81	0.036	0.000	26.3	0.043	0.034	(4.0%)	754,309	26,884	1.6%	4.6%
▲ Integrated holding Co.	INTEGRATED.KW	12.9	1.94	6.69%	0.65	0.598	0.003	131.6	0.810	0.360	8.5%	612,645	362,870	4.4%	15.1%
= Sharjah Cement Co.	SCEM.KW	17.4	0.22	18.96%	0.39	0.042	0.000	25.7	0.086	0.042	0.0%	0	0	0.0%	1.3%
▲ Gulf Cement Co.	GCEM.KW	NM	0.49	16.03%	0.35	0.050	0.001	41.0	0.073	0.046	(9.1%)	630,264	30,831	0.4%	NM
= Umm Al-Qaiwain General Investments Co.	QIC.KW	13.3	0.45	10.49%	0.27	0.067	0.000	24.2	0.091	0.052	0.0%	0	0	0.0%	3.4%
▲ Fujairah Cement Industries Co.	FCEM.KW	19.8	0.19	13.04%	0.59	0.046	0.001	16.4	0.060	0.040	2.2%	162,289	7,306	0.8%	1.0%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	23.0	0.53	7.69%	0.19	0.065	0.000	32.5	0.080	0.053	0.0%	0	0	0.0%	2.3%
Industrials		14.8	1.05	4.60%				3,268.6			(0.7%)	9,828,647	3,897,358		7.1%

Boursa Kuwait Daily Bulletin

Tuesday, January 21, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Palms Agro Production Co.	PAPK.KW	NM	0.31	24.84%	0.28	0.040	0.000	2.1	0.076	0.025	0.0%	0	0	0.0%	NM
= Livestock Transport & Trading Co.	CATT.KW	NM	1.02	2.64%	0.38	0.183	0.000	39.6	0.201	0.160	4.6%	0	0	0.2%	NM
▲ Danah Alsafat Foodstuff Co.	DANK.KW	NM	0.32	0.00%	0.56	0.015	0.000	1.7	0.044	0.015	(3.8%)	106,200	1,604	1.4%	NM
= Mezzan Holding Co.	MEZZ.KW	17.4	1.38	3.21%	0.50	0.489	0.000	152.2	0.645	0.401	(2.2%)	59,402	28,917	0.8%	7.9%
Consumer Goods		73.1	1.21	3.30%				195.6			(0.9%)	165,602	30,521		1.7%
= Advanced Technology Co.	ATCK.KW	35.8	2.02	1.91%	NA	0.785	0.000	117.8	0.930	0.785	(3.1%)	0	0	0.0%	5.7%
= Yiacco Medical Co.	YIAC.KW	NM	6.05	0.00%	0.54	0.067	0.000	12.1	0.105	0.067	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	NM	8.36	0.41%	0.00	1.220	0.000	305.0	1.260	1.080	0.0%	0	0	0.0%	1.1%
Health Care		NM	4.50	0.80%				434.8			(0.9%)	0	0		NM
= Kuwait National Cinema Co.	KCIN.KW	11.6	1.28	4.75%	0.16	0.970	0.000	98.0	1.050	0.750	(7.4%)	0	0	0.0%	11.0%
= Kuwait Hotels Co.	KHOT.KW	NM	1.17	0.00%	NA	0.100	0.000	5.8	N/A	N/A	0.0%	0	0	0.0%	NM
= Sultan Center Food Products Co.	SCFK.KW	NM	0.75	0.00%	0.68	0.054	0.000	31.3	0.061	0.036	3.8%	633,357	34,250	1.1%	NM
= Kuwait Cable Vision Co.	KWTV.KW	NM	0.52	0.00%	0.34	0.014	0.000	0.5	0.032	0.012	0.0%	0	0	0.0%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	NM	1.12	0.00%	0.20	0.056	0.001	35.6	0.073	0.039	1.8%	53,096	2,892	0.1%	NM
= Oula Fuel Marketing Co.	OULA.KW	12.8	0.73	3.94%	0.45	0.125	0.000	50.6	0.132	0.113	(1.6%)	6,422	807	0.2%	5.7%
▲ Kuwait Resorts Co.	MUNK.KW	9.5	0.43	8.38%	0.71	0.060	0.000	11.7	0.065	0.050	(3.7%)	58,000	3,428	2.9%	4.5%
= Jazeera Airways Co.	JAZK.KW	15.3	5.32	3.20%	0.28	1.095	0.000	219.0	1.110	0.700	(0.4%)	0	0	0.1%	34.8%
▲ Soor Fuel Marketing Co.	SOOR.KW	14.7	0.80	3.93%	0.41	0.126	0.002	51.0	0.129	0.114	0.8%	206,222	25,498	1.3%	5.5%
= Future Kid Entertainment and R.E Co.	KIDK.KW	24.5	0.58	11.83%	NA	0.100	0.000	11.6	0.135	0.075	13.4%	0	0	0.0%	2.4%
▼ Al Rai Media Group Co.	ALRA.KW	NM	0.58	NM	0.48	0.034	(0.000)	7.9	0.065	0.029	(10.1%)	130,555	4,442	0.1%	NM
▼ Jiyad Holding Co	JYAD.KW	10.5	0.39	0.00%	0.66	0.042	(0.001)	14.8	0.077	0.034	8.2%	118,254	5,011	1.8%	3.7%
▲ Al Eid Food Co.	ALEID.KW	5.6	0.45	0.00%	0.14	0.079	0.005	7.9	0.086	0.039	0.0%	824,690	61,403	1.6%	8.1%
Consumer Services		NM	1.22	4.33%				545.7			(1.1%)	2,030,596	137,731		NM
▼ Zain	ZAIN.KW	12.1	2.02	5.03%	1.60	0.596	(0.003)	2,578.9	0.604	0.443	(0.7%)	4,290,756	2,553,328	1.5%	16.7%
= National Mobile Telecom Co.	OORE.KW	10.8	0.71	6.27%	0.53	0.793	0.000	399.7	0.829	0.640	(4.2%)	100	79	0.0%	6.6%
▼ AAN digital services Co.	AAN.KW	14.7	0.41	0.00%	1.56	0.014	(0.000)	12.0	0.021	0.010	1.5%	400,010	5,446	2.4%	2.8%
▲ Kuwait Telecommunication Co.	STC.KW	8.8	1.93	5.08%	0.70	0.787	0.002	393.0	0.899	0.705	(0.1%)	189,280	149,913	0.2%	21.9%
Telecommunications		11.5	1.63	5.17%				3,383.6			(1.0%)	4,880,146	2,708,766		14.2%
▼ National Bank of Kuwait	NBKK.KW	17.9	2.16	3.15%	1.29	1.097	(0.001)	7,156.8	1.115	0.800	2.5%	5,695,605	6,227,083	1.5%	12.1%
= Gulf Bank	GBKK.KW	18.7	1.50	3.03%	0.96	0.314	0.000	957.1	0.330	0.260	3.6%	4,690,430	1,465,119	2.8%	8.0%
= Commercial Bank of Kuwait	CBKK.KW	17.0	1.54	3.58%	0.67	0.555	0.000	1,105.6	0.650	0.450	4.9%	0	0	0.0%	9.1%
▲ Ahli Bank of Kuwait	ABKK.KW	14.4	0.75	5.12%	0.62	0.271	0.001	438.8	0.350	0.245	5.9%	615,231	166,314	0.5%	5.2%
▲ Ahli United Bank - Kuwait	BKME.KW	13.2	1.58	3.96%	0.78	0.343	0.002	707.5	0.365	0.281	0.3%	1,710,702	587,624	0.4%	11.9%
▲ Kuwait International Bank	KIBK.KW	16.8	1.11	3.50%	0.99	0.284	0.001	306.4	0.330	0.248	3.6%	2,663,136	751,561	6.4%	6.6%
= Burgan Bank	BURG.KW	10.3	1.09	3.86%	0.98	0.310	0.000	813.8	0.386	0.268	2.0%	1,293,652	399,632	2.3%	10.6%
▼ Kuwait Finance House	KFH.KW	23.0	2.87	2.41%	1.59	0.821	(0.005)	5,727.7	0.833	0.537	1.2%	14,749,649	12,068,980	2.3%	12.5%
= Boubayan Bank	BOUK.KW	31.2	3.36	1.21%	0.94	0.660	0.000	1,903.5	0.670	0.520	3.0%	1,745,644	1,147,139	0.5%	10.8%
▼ Warba Bank	WARB.KW	25.4	2.02	0.00%	0.93	0.284	(0.006)	426.0	0.293	0.215	3.3%	11,523,378	3,308,536	3.4%	7.9%
▼ Ahli United Bank - Bahrain	AUBK.KW	13.3	2.38	3.46%	0.86	0.336	(0.001)	2,948.2	0.340	0.198	4.0%	10,908,745	3,630,900	1.8%	17.9%
= Ithmaar Bank	ITHMR.KW	NM	2.16	0.00%	1.33	0.022	0.000	67.6	0.029	0.019	0.0%	0	0	0.0%	NM
Banks		18.2	2.10	2.88%				22,559.0			2.6%	55,596,172	29,752,888		11.5%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data			YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Kuwait Insurance Co.	KINS.KW	6.5	0.66	7.11%	0.01	0.335	(0.005)	65.0	0.427	0.298	1.5%	500	168	0.1%	10.1%	
▼ Gulf Insurance Group	GINS.KW	10.2	1.20	5.28%	0.03	0.653	(0.007)	122.1	0.730	0.585	(1.1%)	47,211	28,043	0.0%	11.8%	
= Ahleiah Insurance Co.	AINS.KW	8.9	0.82	8.00%	0.17	0.430	0.000	86.0	0.450	0.401	0.5%	52,200	22,446	0.3%	9.2%	
▲ Warba Insurance Co.	WINS.KW	7.5	0.29	0.00%	0.49	0.063	0.001	10.9	0.080	0.056	1.6%	64,229	3,985	0.1%	3.8%	
= Kuwait Reinsurance Co.	KWRE.KW	7.3	0.60	3.01%	0.02	0.165	0.000	31.2	0.187	0.093	10.7%	0	0	0.0%	8.2%	
= First Takaful Insurance Co.	FTIK.KW	5.7	0.47	0.00%	0.18	0.045	0.000	4.7	0.048	0.034	16.8%	0	0	0.2%	8.2%	
= Wethaq Takaful Insurance Co.	WETH.KW	NM	0.22	0.00%	0.62	0.023	0.000	2.5	0.045	0.023	(8.0%)	0	0	0.0%	0.2%	
= Bahrain Kuwait Insurance Co.	BKIK.KW	11.5	0.96	12.50%	0.04	0.200	0.000	28.6	N/A	N/A	0.0%	0	0	0.0%	8.4%	
Insurance		8.6	0.79	6.40%				351.1			1.1%	164,140	54,642		9.1%	
▼ Sokouk Holding Co.	SHCK.KW	NM	0.43	0.00%	1.37	0.035	(0.000)	20.8	0.048	0.029	(0.6%)	422,648	14,773	1.1%	NM	
= Kuwait Real Estate Co.	KREK.KW	11.5	0.73	0.00%	1.28	0.103	0.000	97.6	0.115	0.056	(1.9%)	1,228,500	125,956	3.8%	6.3%	
▲ United Real Estate Co.	UREK.KW	NM	0.37	0.00%	0.61	0.061	0.001	72.5	0.066	0.054	(0.5%)	30	2	0.0%	NM	
▼ National Real Estate Co.	NREK.KW	13.0	0.47	0.00%	1.33	0.091	(0.001)	123.3	0.095	0.068	(0.9%)	3,441,884	313,409	3.6%	3.6%	
▲ Salhia Real Estate Co.	SREK.KW	14.9	1.46	4.52%	0.33	0.426	0.004	218.4	0.429	0.313	2.2%	235,500	99,765	0.6%	9.8%	
▼ Tamdeen Real Estate Co.	TAMK.KW	17.0	0.75	3.17%	0.27	0.306	(0.015)	132.2	0.400	0.266	(4.7%)	27,110	8,302	0.2%	4.4%	
▼ Ajial Real Estate Entertainment Co.	AREC.KW	13.5	0.26	2.87%	0.33	0.173	(0.001)	32.0	0.224	0.123	(4.4%)	10,000	1,730	0.3%	1.9%	
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.40	0.00%	0.36	0.037	0.000	8.7	0.041	0.031	0.0%	0	0	0.0%	NM	
▲ Arab Real Estate Co.	ARAB.KW	NM	0.28	0.00%	1.31	0.030	0.000	15.5	0.035	0.023	3.1%	308,203	9,144	2.0%	NM	
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.68	0.00%	0.85	0.069	0.001	30.9	0.079	0.032	9.6%	109,060	7,363	3.8%	NM	
▲ Mabanee Co.	MABK.KW	17.2	2.09	1.30%	1.03	0.919	0.004	958.1	0.930	0.541	1.5%	1,478,911	1,357,442	1.0%	12.1%	
= Injazzat Real Estate Development Co.	INJA.KW	8.2	0.45	8.52%	0.46	0.080	0.000	27.7	0.091	0.074	0.0%	0	0	0.1%	5.5%	
▲ Investors Holding Group Co.	INVK.KW	NM	0.20	0.00%	1.52	0.008	0.000	5.0	0.013	0.007	0.0%	2,615,475	20,916	4.7%	NM	
▲ The Commercial Real Estate Co.	TIJK.KW	12.7	0.57	5.19%	0.72	0.096	0.002	167.4	0.102	0.083	1.1%	74	7	0.7%	4.5%	
= Sanam Real Estate Co.	SANK.KW	NM	0.51	0.00%	0.47	0.040	0.000	4.9	0.050	0.030	0.0%	0	0	0.0%	NM	
▼ A'ayan Real Estate Co.	AYRE.KW	4.3	0.42	6.96%	0.83	0.071	(0.002)	29.4	0.080	0.053	(3.1%)	43,808	3,096	0.3%	9.7%	
= Aqar Real Estate Investment Co.	AQAR.KW	12.3	0.69	5.45%	NA	0.083	0.000	19.4	0.089	0.055	3.8%	0	0	0.0%	5.6%	
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	34.3	0.49	0.00%	0.95	0.027	(0.000)	5.2	0.032	0.023	(5.9%)	120,832	3,024	0.6%	1.4%	
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.48	13.28%	1.30	0.060	0.000	41.4	0.075	0.051	1.5%	610,626	36,198	1.3%	NM	
= Tijara Real Estate & Investment Co.	TIJA.KW	16.8	0.51	3.70%	0.54	0.054	0.000	20.0	0.055	0.034	8.0%	0	0	0.0%	3.0%	
▲ Al TAMEER Real Estate Investment Co.	AMAR.KW	29.1	0.37	0.00%	1.30	0.027	0.000	6.5	0.046	0.017	1.5%	105,344	2,727	3.2%	1.3%	
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	28.2	0.59	9.64%	0.34	0.083	(0.006)	20.8	0.092	0.073	(6.6%)	143,150	11,564	0.4%	2.1%	
= Al-Argan International Real Estate Co.	ARGK.KW	57.8	0.32	4.50%	0.41	0.107	0.000	28.4	0.176	0.090	1.9%	0	0	0.1%	0.6%	
▲ Abyaar Real Estate Development Co.	ABYR.KW	NM	0.18	0.00%	1.52	0.008	0.001	9.2	0.019	0.007	6.4%	8,604,866	69,925	3.3%	NM	
▲ Munshaat Real Estate Projects Co.	MUNS.KW	NM	0.52	0.00%	0.96	0.075	0.002	24.1	0.108	0.065	1.2%	111,101	7,805	0.6%	NM	
= First Dubai For Real Estate Development	FIRST.KW	NM	0.48	0.00%	1.53	0.036	0.000	35.7	0.041	0.026	0.3%	1,295,028	46,253	1.3%	0.5%	
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	9.4	0.39	6.74%	1.26	0.042	0.001	26.6	0.046	0.035	(3.6%)	1,997,099	83,990	2.1%	4.2%	
▲ Real Estate Asset Management Co.	REAM.KW	NM	0.69	4.91%	0.02	0.097	0.009	10.6	0.200	0.086	9.8%	6	1	0.0%	NM	
▼ MENA Real Estate Co. *	MENK.KW	4.0	0.26	0.00%	0.93	0.039	(0.000)	5.3	0.050	0.033	(7.0%)	877,247	33,802	14.6%	6.6%	
▲ Al Mudon International Real Estate Co.	ALMK.KW	NM	0.17	0.00%	1.26	0.023	0.000	2.3	0.029	0.015	(7.3%)	182,412	3,971	2.7%	NM	
▲ Real Estate Trade Centers Co.	MARA.KW	NM	0.17	0.00%	0.48	0.028	0.000	3.9	0.042	0.018	18.5%	8,195,753	227,287	11.0%	NM	
▲ Kuwait Remal Real Estate Co.	REMA.L.KW	NM	0.30	0.00%	1.03	0.022	0.000	6.9	0.050	0.019	(8.2%)	28,020	624	1.0%	NM	
= Mashaer Holding Co.	MASHAER.KW	NM	0.60	0.00%	0.31	0.078	0.000	13.9	0.086	0.060	(0.1%)	324,651	25,132	4.6%	NM	
= Effect Real Estate Co.	EFFECT.KW	NM	0.29	0.00%	0.76	0.021	0.000	1.7	0.026	0.009	0.0%	0	0	0.0%	NM	
▲ Ajwan Gulf Real Estate Co.	AJWN.KW	NM	0.26	0.00%	0.49	0.015	0.000	3.0	0.019	0.011	(3.3%)	1,910,804	27,275	9.6%	NM	
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.51	0.00%	0.24	0.044	0.000	4.4	0.074	0.040	0.0%	0	0	0.0%	NM	
= Dalqan Real Estate Co.	DALQ.KW	NM	2.71	0.00%	NA	0.350	0.000	17.5	N/A	N/A	0.0%	0	0	0.0%	2.1%	
= Dar Al Thuraya Real Estate Co.	THURY.KW	10.7	0.80	0.00%	NA	0.085	0.000	12.5	0.198	0.050	21.3%	0	0	0.1%	7.4%	
Real Estate		30.9	0.80	2.36%				2,263.4			0.6%	34,428,142	2,541,482		2.6%	

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data			YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover		
▲ Kuwait Investment Co.	KINV.KW	9.7	0.74	6.21%	0.69	0.160	0.003	88.2	0.160	0.117	6.7%	674,962	106,495	2.3%	7.6%	
▲ Commercial Facilities Co.	FACI.KW	8.7	0.73	7.35%	0.56	0.219	0.003	117.6	0.235	0.178	0.9%	581,304	125,060	0.7%	8.4%	
▲ Int'l Financial Advisors Co.	IFIN.KW	NM	0.64	0.00%	1.60	0.054	0.000	14.3	0.059	0.041	0.2%	209,069	11,074	4.3%	NM	
▲ National Investment Co.	NINV.KW	15.7	0.72	4.34%	1.30	0.147	0.004	128.8	0.146	0.090	6.5%	2,694,246	386,723	3.1%	4.6%	
▼ Kuwait Projects Co.(Holding)	KPRO.KW	13.8	1.23	5.57%	0.73	0.212	(0.001)	424.0	0.233	0.183	(1.9%)	646,772	137,029	0.4%	8.9%	
▲ Coast Invest. & Development Co.	COAS.KW	NM	0.46	0.00%	1.82	0.039	0.001	24.4	0.045	0.030	(2.5%)	256,800	9,875	1.6%	0.0%	
▲ The Securities House Co.	SECH.KW	NM	0.52	0.00%	1.23	0.046	0.001	20.7	0.062	0.039	1.1%	75,050	3,355	1.0%	0.1%	
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	5.3	0.21	0.00%	1.11	0.026	0.000	20.9	0.038	0.022	9.7%	4,643,807	120,396	14.7%	4.0%	
= Kuwait Financial Centre	MARKZ.KW	31.4	0.54	4.81%	0.72	0.104	0.000	50.0	0.110	0.082	(1.9%)	281,060	28,804	1.0%	1.7%	
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	1.45	0.00%	0.85	0.085	0.000	22.4	0.108	0.032	(5.0%)	135,882	11,672	1.4%	1.5%	
▲ Al-Aman Investment Co.	AMAN.KW	11.7	0.52	0.00%	0.82	0.059	0.001	8.8	0.081	0.048	(0.5%)	14,550	846	0.5%	4.5%	
▲ First Investment Co.	OLAK.KW	NM	0.27	0.00%	0.99	0.036	0.000	23.7	0.043	0.028	5.8%	9,295,477	336,731	17.3%	NM	
▼ Al-Mal Investment Co.	MALK.KW	NM	0.38	0.00%	1.60	0.010	(0.000)	3.0	0.022	0.008	(1.0%)	217,500	2,164	5.2%	NM	
▲ Gulf Investment House	GIHK.KW	2.0	0.70	0.00%	1.66	0.063	0.000	25.5	0.078	0.040	(2.6%)	4,518,490	283,595	6.7%	34.4%	
▼ A'ayan Leasing & Investment Co.	AAYA.KW	NM	0.48	0.00%	1.36	0.046	(0.000)	37.8	0.066	0.039	(0.6%)	3,427,946	158,650	9.8%	NM	
▲ Bayan Investment Co.	BAYK.KW	NM	0.44	0.00%	1.60	0.039	0.000	15.4	0.051	0.032	3.1%	20,000	786	0.2%	NM	
▲ Osoul Investment Co.	OSUL.KW	8.9	0.57	8.33%	0.39	0.080	0.003	12.6	0.082	0.063	6.7%	592,652	46,367	5.8%	6.4%	
▲ Kuwait Finance & Investment Co.	KFSK.KW	68.0	0.41	0.00%	0.56	0.050	0.001	16.0	0.058	0.034	0.0%	160,455	7,753	1.1%	0.6%	
▼ Kamco Investment Co.	KAMC.KW	12.7	0.93	0.00%	0.14	0.090	(0.002)	30.8	0.110	0.067	0.0%	129,046	11,492	0.3%	7.3%	
= National International Holding Co.	NIHK.KW	7.7	0.44	5.77%	0.91	0.080	0.000	17.4	0.085	0.051	3.9%	45,855	3,668	1.4%	5.7%	
▼ UniCap Investment and Finance	UNICAP.KW	NM	0.54	5.80%	0.67	0.051	(0.002)	12.3	0.082	0.036	(6.7%)	409,120	20,541	1.8%	NM	
▲ Al Madar Finance & Investment Co.	MADR.KW	5.4	0.90	0.00%	0.49	0.091	0.004	19.4	0.173	0.082	(2.2%)	612	55	1.2%	16.5%	
▲ Al-Deera Holding	DEER.KW	5.9	0.88	0.00%	1.46	0.021	0.001	4.1	0.021	0.010	3.5%	1,000	21	2.2%	14.9%	
▼ Al Salam Group Holding Co.	SAGH.KW	39.5	0.26	0.00%	1.57	0.030	(0.000)	8.0	0.043	0.025	1.0%	623,156	18,480	18.2%	0.7%	
= Ektitab Holding Co.	EKTT.KW	NM	0.35	0.00%	1.16	0.015	0.000	4.7	0.022	0.012	(0.7%)	0	0	0.4%	NM	
= Al Madina For Finance & Investment Co.	MADI.KW	NM	0.46	0.00%	1.24	0.014	0.000	5.9	0.026	0.014	(4.0%)	680,020	9,578	1.7%	NM	
▲ NOOR Financial Investment Co.	NOOR.KW	3.3	1.28	2.85%	0.85	0.175	0.007	72.3	0.168	0.070	47.1%	5,978,295	1,031,328	8.4%	39.1%	
= Tamdeen Investment Co.	TAMI.KW	13.2	0.54	3.07%	0.10	0.389	0.000	134.2	0.400	0.232	12.8%	10,012	3,805	0.1%	4.1%	
= Kuwait Syrian Holding Co.	KSHC.KW	NM	0.30	8.57%	1.42	0.035	0.000	6.2	0.082	0.022	11.1%	0	0	0.8%	NM	
= Asiya Capital Investment Co.	ASIYA.KW	NM	0.43	0.00%	0.85	0.038	0.000	30.7	0.041	0.031	(6.1%)	72,099	2,605	0.1%	0.0%	
= Gulf North Africa Holding Co.	GNAH.KW	NM	0.82	0.00%	1.50	0.061	0.000	9.2	0.063	0.049	(1.6%)	0	0	0.6%	NM	
= Amwal International Investment Co.	AMWA.KW	10.9	0.73	0.00%	0.66	0.040	0.000	7.1	0.087	0.030	32.0%	0	0	0.0%	6.7%	
▲ Alimtiarz Investment Group	ALIMK.KW	5.2	0.65	5.99%	0.86	0.128	0.002	145.1	0.147	0.106	1.6%	4,808,307	611,841	2.0%	12.5%	
= Tamkeen Holding Co.	TAMKE.KW	NM	0.05	0.00%	NA	0.005	0.000	0.3	0.012	0.002	0.0%	0	0	0.0%	NM	
▲ Manazel Holding Co.	MANK.KW	NM	0.95	0.00%	1.65	0.040	0.001	17.2	0.048	0.020	1.8%	265,702	10,494	2.2%	NM	
▲ National Industries Group	NIND.KW	14.9	0.97	4.92%	1.35	0.244	0.001	348.4	0.261	0.156	1.2%	3,661,967	887,244	4.9%	6.5%	
= Warba Capital Holding Co.	WARBACAP.KW	NM	0.73	0.00%	1.05	0.066	0.000	6.6	0.066	0.059	2.3%	0	0	0.5%	NM	
▼ Arabi Holding Group Co.	AGHC.KW	NM	1.74	0.00%	0.25	0.250	(0.010)	43.2	0.337	0.061	(8.8%)	117,177	29,350	1.2%	0.5%	
▲ Privatization Holding Co.	KPPC.KW	NM	0.36	9.69%	1.23	0.052	0.003	31.5	0.065	0.043	4.2%	7,130,548	365,579	1.6%	NM	
= Credit Rating & Collection Co.	TAHS.KW	NM	0.61	0.00%	0.04	0.020	0.000	3.3	0.037	0.013	0.0%	0	0	0.0%	NM	
= Egypt Kuwait Holding Co.	ECHK.KW	14.8	2.48	5.06%	0.25	0.395	0.000	404.7	0.500	0.335	(12.2%)	0	0	0.0%	16.8%	
= GFH Financial Group	GFH.KW	7.2	0.77	6.31%	1.07	0.068	0.000	250.4	0.084	0.063	(1.3%)	395,208	26,869	0.1%	10.7%	
= Inovent	INOV.KW	10.3	0.51	6.85%	0.90	0.073	0.000	20.9	0.088	0.056	9.0%	0	0	1.5%	4.9%	
= Al Bareeq Holding	BAREEQ.KW	28.4	1.10	0.00%	0.05	0.100	0.000	43.7	0.110	0.100	0.0%	0	0	0.0%	3.9%	
= Amar For Finance and Leasing Co.	AMARF.KW	NM	0.44	0.00%	NA	0.038	0.000	7.6	0.066	0.025	0.0%	0	0	0.0%	NM	
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	21.4	0.51	0.00%	NA	0.055	0.001	16.9	0.075	0.035	5.8%	264,450	14,280	1.6%	2.4%	
Financial Services		12.5	0.81	4.42%				2,756.1			(0.4%)	53,038,596	4,824,603		6.5%	

Boursa Kuwait Daily Bulletin

Tuesday, January 21, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	0.54	5.77%	0.04	0.069	0.000	6.9	0.120	0.063	(2.1%)	0	0	0.2%	NM
▼ Osos Holding Group Co.	OSOS.KW	15.3	0.80	9.71%	0.39	0.103	(0.008)	10.3	0.118	0.094	(1.9%)	9,900	1,020	0.2%	5.2%
▲ Hayat Communications Co.	HAYK.KW	17.2	0.47	0.00%	1.87	0.052	0.001	4.8	0.100	0.025	(30.4%)	157,450	8,165	0.4%	2.8%
Technology		36.6	0.61	6.35%				22.1			(10.0%)	167,350	9,185		1.7%

Boursa Kuwait	17.0	1.51	3.45%		36,867.4		1.4%	163,144,187	44,741,640		8.9%
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Year-to-Date 2020 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
NOOR Financial Investment Co.	0.175	47.1%
Amwal International Investment Co.	0.040	32.0%
Dar Al Thuraya Real Estate Co.	0.085	21.3%
Real Estate Trade Centers Co.	0.028	18.5%
First Takaful Insurance Co.	0.045	16.8%

YTD Top % Losers	Close (KWD)	Percent Change
Mubarrad Holding Co.	0.070	(20.4%)
Educational Holding Group	0.360	(18.0%)
Equipment Holding Co.	0.019	(12.3%)
Egypt Kuwait Holding Co.	0.395	(12.2%)
Al Rai Media Group Co.	0.034	(10.1%)

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.821	163,069,077
Ahli United Bank - Bahrain	0.336	156,863,739
Arzan Financial Group For Fin. & Invest.	0.026	117,963,333
First Investment Co.	0.036	112,577,869
National Bank of Kuwait	1.097	96,235,459

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.821	129,957,751
National Bank of Kuwait	1.097	103,298,982
Ahli United Bank - Bahrain	0.336	50,538,583
Zain	0.596	38,545,749
Gulf Bank	0.314	25,436,313

* Different Fiscal Year Company