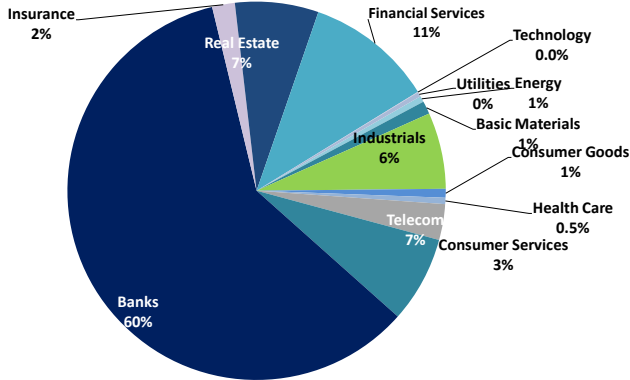


Boursa Kuwait Daily Report

October 21, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,128.3	18.8	11.1%
2- National Bank of Kuwait	7,119.1	12.3	14.7%
3- Boubyan Bank	2,251.6	25.4	10.2%
4- Zain	1,960.2	11.7	14.6%
5- Mabanee Co.	1,152.4	17.5	10.4%
6- Gulf Bank	1,152.2	18.1	7.9%
7- Commercial Bank of Kuwait	1,021.6	9.8	15.7%
8- Ahli Bank of Kuwait	675.6	13.4	8.3%
9- Burgan Bank	647.8	13.9	5.5%
10- Agility (PWC Logistics)	615.1	7.8	9.0%
Total	27,724	15.09	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Inovent	0.147	0.010	7.3%
Senenergy Holding Co.	0.039	0.002	5.1%
Injazzat Real Estate Development Co.	0.104	0.005	5.1%
Kuwait Insurance Co.	0.575	0.027	4.9%
Ajial Real Estate Entertainment Co.	0.273	0.012	4.6%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Emirates Holding Co.	0.050	(0.005)	(8.3%)
Palms Agro Production Co.	0.318	(0.026)	(7.6%)
Kuwait & M.E. Financial Inv. Co.	0.108	(0.008)	(6.9%)
Sanam Real Estate Co.	0.206	(0.014)	(6.4%)
Specialities Group Holding Co.	0.118	(0.008)	(6.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Manazel Holding Co.	0.042	(2.1%)	36,901,982
Kuwait Business Town Real Estate Co.	0.130	(0.8%)	29,318,998
Inovent	0.147	7.3%	25,213,614
National International Holding Co.	0.230	0.0%	18,696,511
Kuwait Finance House	0.709	(0.3%)	12,441,224

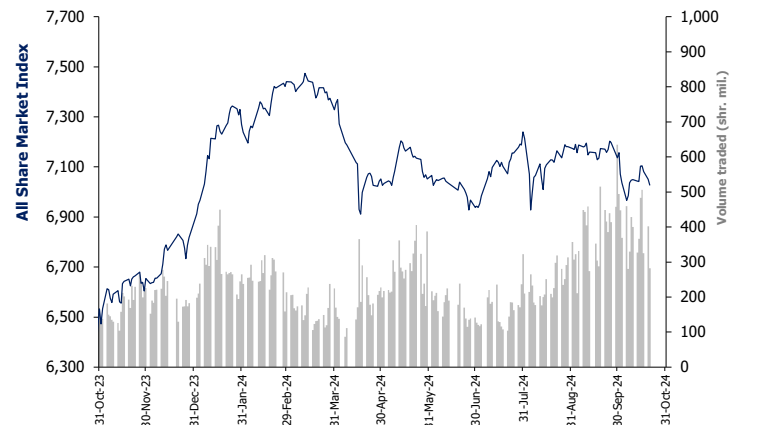
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,417.3	▼	(0.3%)	(0.7%)	2.3%
Energy	220.2	▼	(0.9%)	0.6%	15.0%
Basic Materials	462.5	▼	(0.4%)	1.5%	9.1%
Industrials	2,697.6	▼	(0.7%)	8.7%	(12.6%)
Consumer Staples	312.7	▲	2.1%	3.0%	57.0%
Health Care	225.7	=	0.0%	0.0%	(2.7%)
Consumer Discretionary	1,269.2	▼	(1.2%)	3.7%	16.9%
Telecommunications	3,061.9	▲	0.0%	(2.4%)	(9.2%)
Banks	24,698.7	▼	(0.3%)	(1.9%)	0.9%
Insurance	810.8	▼	(0.6%)	(2.6%)	(11.3%)
Real Estate	2,950.4	▼	(0.3%)	1.1%	14.2%
Financial Services	4,533.0	▼	(0.4%)	0.1%	21.6%
Technology	14.2	▼	(1.4%)	(28.6%)	78.6%
Utilities	160.6	▼	(0.7%)	(1.4%)	(15.6%)

Market Breadth	▲ 31	▼ 82	■ 32		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,530.84	(15.4)	(0.2%)	(2.3%)	0.7%
Main 50 Index	6,316.68	(68.2)	(1.1%)	2.6%	15.1%
Main Market Index	6,405.78	(54.0)	(0.8%)	2.1%	15.0%
All Share Market Index	7,026.91	(22.7)	(0.3%)	(1.5%)	3.1%
Market Cap (KWD Mn)	41,417.33	(140.7)	(0.3%)	(0.7%)	2.3%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	281.4	(120.4)	(30.0%)	251.0	159.0
Value Traded (KWD Mn)	51.7	(8.21)	(13.7%)	56.9	41.6
No. of Trades	16,431	(1,118)	(6.4%)	15,150	9,718

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.709	(0.3%)	8,827,304
National International Holding Co.	0.230	0.0%	4,434,306
Kuwait Business Town Real Estate Co.	0.130	(0.8%)	3,865,267
Inovent	0.147	7.3%	3,577,487
National Bank of Kuwait	0.855	(0.2%)	2,493,732

Boursa Kuwait - Premier Market

Monday, October 21, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.855	(0.002)	(0.2%)	7,119	21.1%	17.2%	12.3	1.82	4.1%	1.21	14.7%	0.4%	883.23	791.31
▲	Gulf Bank	0.303	0.001	0.3%	1,152	3.4%	2.8%	18.1	1.44	4.0%	1.08	7.9%	13.2%	1,859.97	532.21
▼	Ahli Bank	0.271	(0.001)	(0.4%)	676	2.0%	1.6%	13.4	1.11	3.3%	0.64	8.3%	22.1%	379.31	105.45
▼	Kuwait International Bank	0.179	(0.001)	(0.6%)	305	0.9%	0.7%	12.1	0.91	2.6%	0.99	7.5%	22.9%	1,356.89	234.60
▼	Burgan Bank	0.179	(0.001)	(0.6%)	648	1.9%	1.6%	13.9	0.76	3.3%	1.06	5.5%	9.3%	491.32	93.86
▼	Kuwait Finance House	0.709	(0.002)	(0.3%)	11,128	33.0%	26.9%	18.8	2.08	2.8%	1.39	11.1%	4.6%	2,227.21	1,657.05
▼	Boubyan Bank	0.536	(0.002)	(0.4%)	2,252	6.7%	5.4%	25.4	2.59	1.5%	1.04	10.2%	(5.3%)	613.30	350.34
=	Kuwait Investment Co.	0.156	0.000	0.0%	82	0.2%	0.2%	9.4	0.68	6.4%	0.93	7.2%	22.8%	678.89	122.06
▼	National Investments Co	0.241	(0.002)	(0.8%)	192	0.6%	0.5%	33.8	1.05	6.2%	1.32	3.1%	0.8%	615.08	161.17
▼	Kuwait Projects Co. (Holding)	0.099	(0.000)	(0.3%)	493	1.5%	1.2%	16.0	0.79	0.0%	0.77	5.0%	(6.2%)	1,575.98	180.70
▼	Arzan Financial Group for Financing & In	0.193	(0.002)	(1.0%)	167	0.5%	0.4%	23.5	1.13	1.0%	1.02	4.8%	(1.0%)	1,504.59	311.24
▼	Aayan Leasing and Investment	0.148	(0.001)	(0.7%)	98	0.3%	0.2%	8.2	0.99	5.1%	1.29	12.1%	(14.9%)	762.19	127.48
▲	Al Imtiaz Investment Group	0.047	0.001	1.9%	50	0.1%	0.1%	NM	0.35	0.0%	1.03	NM	(16.1%)	440.34	23.69
▼	Kuwait Real Estate Co.	0.237	(0.001)	(0.4%)	238	0.7%	0.6%	17.5	1.52	1.2%	0.97	8.7%	21.8%	1,358.98	313.13
▼	Salhia Real Estate Co.	0.421	(0.004)	(0.9%)	250	0.7%	0.6%	18.0	1.42	3.4%	0.36	7.9%	7.8%	178.93	78.55
=	Mabane Co.	0.826	0.000	0.0%	1,152	3.4%	2.8%	17.5	1.82	1.7%	1.04	10.4%	3.9%	261.91	214.19
=	The Commercial Real Estate Co.	0.149	0.000	0.0%	280	0.8%	0.7%	15.5	0.96	2.6%	0.63	6.2%	51.8%	867.72	115.98
=	National Industries Group (Holding)	0.225	0.000	0.0%	542	1.6%	1.3%	13.0	1.04	2.2%	1.41	8.0%	15.8%	951.67	215.43
▼	Gulf Cable and Electrical Industries	1.637	(0.002)	(0.1%)	341	1.0%	0.8%	17.7	1.35	3.9%	1.01	7.7%	25.0%	77.73	116.67
▼	Heavy Engineering Industries and Shipbu	0.734	(0.022)	(2.9%)	132	0.4%	0.3%	16.2	1.84	4.1%	0.69	11.3%	(10.5%)	79.09	66.62
▼	Boubyan Petrochemical Co.	0.640	(0.004)	(0.6%)	342	1.0%	0.8%	15.4	1.45	9.3%	0.73	9.4%	9.4%	192.67	120.68
=	Agility Public Warehousing Co.	0.241	0.000	0.0%	615	1.8%	1.5%	7.8	0.70	7.9%	1.57	9.0%	(52.7%)	1,769.94	632.44
▲	Mobile Telecommunications Co.	0.453	0.001	0.2%	1,960	5.8%	4.7%	11.7	1.71	7.7%	1.25	14.6%	(10.7%)	673.54	324.01
▲	Human Soft Holding Co.	2.623	0.008	0.3%	353	1.0%	0.9%	8.4	3.46	13.3%	0.50	41.0%	(18.6%)	29.66	87.15
▼	ALAFCO Aviation Lease and Finance Co.	0.487	(0.009)	(1.8%)	414	1.2%	1.0%	27.0	1.78	0.0%	0.85	6.6%	170.6%	98.43	22.02
▲	Jazeera Airways Co.	0.984	0.013	1.3%	216	0.6%	0.5%	NM	7.76	2.8%	0.71	9.3%	(29.2%)	99.17	100.96
▼	GFH Financial Group BSC	0.100	(0.001)	(0.9%)	349	1.0%	0.8%	10.4	1.17	4.5%	0.96	11.3%	31.1%	1,761.01	164.86
▲	Warba Bank	0.182	0.001	0.6%	397	1.2%	1.0%	21.2	1.24	1.6%	0.98	5.8%	3.7%	948.85	177.67
=	Kuwait Telecommunication Co.	0.545	0.000	0.0%	544	1.6%	1.3%	16.3	2.41	6.4%	0.65	14.8%	(3.2%)	123.91	69.04
▲	Mezzan Holding Co.	0.934	0.022	2.4%	290	0.9%	0.7%	20.8	2.57	2.1%	0.47	12.3%	62.4%	92.00	67.64
▼	Integrated holding Co.	0.509	(0.003)	(0.6%)	129	0.4%	0.3%	25.8	2.12	3.9%	0.52	8.2%	(0.2%)	140.37	74.36
▼	Boursa Kuwait Securities Co.	2.017	(0.022)	(1.1%)	405	1.2%	1.0%	24.2	6.89	3.7%	0.89	28.5%	17.0%	37.40	75.89
▼	Ali Alghanim Sons Automotive Co.	1.041	(0.006)	(0.6%)	285	0.8%	0.7%	9.7	3.40	6.6%	0.48	35.0%	(1.4%)	105.82	116.21
▲	Beyout Investment Group Holding Co.	0.400	0.001	0.3%	120	0.4%	0.3%	16.6	2.19	3.4%	NA	13.2%	NA	102.15	49.88
Subtotal- Premier Market Stocks		7,530.84	(15.45)	(0.2%)	33,719	100%	81%	16.2	1.44	3.90%		10.8%	0.7%	23,339.26	7,894.55
Rest of the Market					7,699		19%	10.5	0.88	2.26%		6.1%		26,358.18	3,375.48

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Monday, October 21, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.87	0.00%	1.01	0.039	0.002	7.8	0.048	0.028	28.2%	1,907,411	73,059	72.3%	NM
▼ Independent Petroleum Group	IPGK.KW	10.5	0.84	5.97%	0.26	0.481	(0.007)	87.0	0.525	0.410	14.5%	502	236	1.5%	8.0%
▼ National Petroleum Services Co.	NAPS.KW	8.4	2.00	6.80%	0.18	0.855	(0.001)	82.9	1.067	0.724	6.5%	199	167	1.9%	23.9%
▼ The Energy House Co.	ENER.KW	NM	1.92	0.00%	0.68	0.121	(0.008)	5.5	0.254	0.057	92.1%	1,294,399	161,967	435.6%	NM
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	11.5	0.48	0.00%	0.20	0.146	(0.003)	37.0	0.160	0.092	64.2%	1,181,470	173,268	127.3%	4.1%
Energy		10.5	0.87	6.39%				220.2			15.0%	4,383,981	408,697		8.3%
▲ Kuwait Foundry Co.	KFDC.KW	6.6	2.21	19.87%	0.49	0.624	0.005	40.6	0.750	0.404	51.1%	36,125	22,433	19.9%	33.6%
▼ Boubayan Petrochemicals Co.*	BPCC.KW	15.4	1.45	9.33%	0.73	0.640	(0.004)	342.3	0.692	0.560	9.4%	145,718	93,106	36.0%	9.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.1	2.24	6.34%	0.09	0.789	0.000	79.6	0.789	0.750	(2.0%)	0	0	0.1%	24.7%
Basic Materials		9.1	2.21	9.33%				462.5			9.1%	181,843	115,540		12.8%
▼ Specialities Group Holding Co.	SPEC.KW	12.0	0.69	4.05%	0.67	0.118	(0.008)	22.1	0.131	0.092	26.5%	10,372,415	1,258,960	147.9%	5.7%
▼ Kuwait Cement Co.	KCEM.KW	39.1	0.67	0.00%	0.61	0.189	(0.003)	134.8	0.222	0.133	41.0%	119,377	22,462	40.5%	1.7%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	17.7	1.35	3.94%	1.01	1.637	(0.002)	340.8	1.850	1.176	25.0%	167,827	274,733	37.3%	7.7%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	16.2	1.84	4.09%	0.69	0.734	(0.022)	132.3	0.975	0.746	(10.5%)	714,219	528,188	43.9%	11.3%
▲ Kuwait Portland Cement Co.	PCEM.KW	14.7	1.16	8.30%	0.45	0.843	0.003	84.5	0.928	0.812	0.4%	1,000	842	4.7%	7.9%
▼ Shuaiba Industrial Co.	PAPE.KW	13.4	0.97	7.16%	0.24	0.179	(0.009)	17.8	0.230	0.154	13.3%	18,018	3,251	30.7%	7.2%
▲ Metal & Recycling Co.	MRCK.KW	NM	0.88	0.00%	0.20	0.075	0.000	6.8	0.144	0.068	(9.2%)	53,640	4,155	13.4%	1.0%
▼ ACICO Industries Co.	ACIC.KW	NM	1.03	0.00%	0.54	0.085	(0.001)	27.9	0.101	0.052	6.3%	3,438,867	291,317	141.9%	NM
▼ National Industries Co.	NIBM.KW	11.2	0.67	6.19%	0.19	0.161	(0.001)	57.8	0.189	0.154	2.5%	81,500	13,122	1.9%	6.0%
▲ Equipment Holding Co.	EQUI.KW	NM	1.31	0.00%	0.96	0.044	0.001	3.5	0.070	0.025	52.8%	386,785	16,939	522.9%	NM
▼ National Co. for Consumer Industries	NCCI.KW	22.5	1.09	0.00%	0.22	0.107	(0.003)	32.1	0.134	0.102	0.9%	7,464,695	806,633	214.9%	4.9%
= Agility (PWC Logistics)	AGLT.KW	7.8	0.70	7.90%	1.57	0.241	0.000	615.1	0.368	0.209	(52.7%)	7,549,314	1,828,878	69.3%	9.0%
▼ National Cleaning Co.	CLEA.KW	15.6	0.40	0.00%	0.74	0.049	(0.000)	11.4	0.059	0.038	26.4%	947,757	46,234	31.2%	2.5%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.56	0.00%	0.77	0.046	(0.002)	12.8	0.070	0.039	(11.8%)	559,711	26,548	33.4%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	18.1	1.25	4.78%	0.48	0.307	(0.007)	40.0	0.389	0.218	43.9%	87,502	26,880	23.8%	6.9%
▲ Humansoft Holding Co.	HUMN.KW	8.4	3.46	13.29%	0.50	2.623	0.008	353.5	3.428	2.459	(18.6%)	88,270	230,378	22.0%	41.0%
= Gulf Franchising Co.	GFCI.KW	NM	2.32	0.00%	NA	0.085	0.000	3.4	0.143	0.051	50.4%	0	0	6.8%	NM
▼ Combined Group Contracting Co.	CGCK.KW	9.8	1.76	5.17%	0.68	0.579	(0.004)	99.1	0.783	0.410	28.1%	159,311	92,394	86.4%	18.0%
= United Projects Group	UPAC.KW	25.7	0.54	0.00%	0.20	0.152	0.000	57.4	0.248	0.112	(15.1%)	0	0	4.7%	2.1%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	27.0	1.78	0.00%	0.85	0.487	(0.009)	414.0	2.153	0.470	170.6%	146,919	72,416	11.6%	6.6%
= Mubarrad Holding Co.	MBRD.KW	7.4	0.78	5.43%	0.88	0.092	0.000	15.1	0.105	0.079	12.3%	30,100	2,712	62.0%	10.5%
▼ Integrated holding Co.	INTEGRATED.KW	25.8	2.12	3.93%	0.52	0.509	(0.003)	128.8	0.596	0.480	(0.2%)	480,537	244,000	55.5%	8.2%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.2	0.58	5.88%	0.14	0.084	0.000	30.6	0.100	0.081	(11.3%)	0	0	0.4%	4.7%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	8.8	1.09	5.87%	0.07	0.375	0.003	56.3	0.420	0.324	15.7%	252,900	94,129	17.9%	12.4%
Industrials		14.7	1.06	5.65%				2,697.6			(12.6%)	33,120,664	5,885,171		7.9%

Boursa Kuwait Daily Bulletin

Monday, October 21, 2024

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		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	33.3	0.72	0.00%	0.28	0.107	(0.002)	22.4	0.126	0.098	9.2%	50,000	5,394	26.3%	2.2%
▲ Mezzan Holding Co.	MEZZ.KW	20.8	2.57	2.14%	0.47	0.934	0.022	290.3	1.114	0.547	62.4%	360,259	334,685	29.6%	12.3%
Consumer Staples		27.1	1.64	2.14%				312.7			57.0%	410,259	340,079		10.2%
= Advanced Technology Co.	ATCK.KW	NM	0.93	4.65%	0.01	0.430	0.000	64.5	0.481	0.398	(8.3%)	0	0	0.0%	1.1%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.4	2.13	0.00%	0.07	0.796	0.000	161.2	0.800	0.262	0.1%	0	0	3.8%	15.9%
Health Care		13.4	1.53	4.65%				225.7			(2.7%)	0	0		8.8%
= Kuwait National Cinema Co.	KCIN.KW	9.5	1.39	5.60%	0.31	1.297	0.000	120.1	1.493	1.091	8.4%	0	0	0.8%	14.7%
= Kuwait Hotels Co.	KHOT.KW	9.6	1.48	0.00%	NA	0.163	0.000	9.2	0.228	0.133	(4.7%)	0	0	0.4%	15.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.55	0.097	0.000	27.1	0.122	0.088	7.8%	0	0	11.9%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	16.2	13.66	0.00%	0.74	1.498	(0.052)	343.5	1.614	0.570	134.1%	55,554	83,376	43.4%	84.4%
▼ Oula Fuel Marketing Co.	OULA.KW	14.1	1.09	2.69%	0.45	0.186	(0.007)	75.2	0.239	0.132	34.8%	4,110,713	779,144	19.8%	7.7%
▲ Kuwait Resorts Co.	MUNK.KW	8.4	0.56	2.24%	0.72	0.083	0.001	17.5	0.085	0.065	22.3%	258,903	21,017	59.2%	6.6%
▲ Jazeera Airways Co.	JAZK.KW	NM	7.76	2.85%	0.71	0.984	0.013	216.5	1.427	0.810	(29.2%)	295,854	289,592	45.1%	9.3%
▼ Soor Fuel Marketing Co.	SOOR.KW	18.6	0.98	2.79%	0.45	0.179	(0.004)	72.4	0.215	0.130	30.7%	213,999	38,053	4.3%	5.3%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	41.7	0.93	6.92%	0.17	0.114	(0.002)	13.1	0.193	0.095	18.8%	1,707,974	195,348	595.8%	2.2%
▼ Jiyad Holding Co	JIYAD.KW	NM	0.84	0.00%	0.75	0.018	(0.000)	3.3	0.027	0.014	(2.7%)	921,823	16,392	389.8%	NM
▲ Al Eid Food Co.	ALEID.KW	15.5	1.44	2.18%	0.15	0.229	0.004	69.5	0.248	0.175	27.9%	663,163	150,574	108.1%	9.3%
▼ Palms Agro Production Co.	PAPK.KW	NM	3.08	1.25%	0.38	0.318	(0.026)	16.6	0.393	0.062	292.6%	563,925	181,239	59.4%	3.3%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	9.7	3.40	6.64%	0.48	1.041	(0.006)	285.3	1.218	1.000	(1.4%)	328,669	343,140	NA	35.0%
Consumer Discretionary		14.1	1.39	2.79%				1,269			16.9%	9,120,577	2,097,874		6.2%
▲ Zain	ZAIN.KW	11.7	1.71	7.73%	1.25	0.453	0.001	1,960.2	0.534	0.425	(10.7%)	2,251,371	1,013,262	15.6%	14.6%
▼ National Mobile Telecom Co.	OORE.KW	16.4	1.02	12.67%	0.60	1.099	(0.006)	550.8	1.558	0.995	(9.7%)	8,295	9,058	4.2%	6.2%
= Kuwait Telecommunication Co.	STC.KW	16.3	2.41	6.42%	0.65	0.545	0.000	544.3	0.621	0.511	(3.2%)	380,609	207,079	12.4%	14.8%
= Hayat Communications Co.	HAYK.KW	NM	0.85	0.00%	0.93	0.076	0.000	6.6	0.110	0.068	(10.5%)	0	0	18.1%	NM
Telecommunications		16.3	1.36	7.73%				3,061.9			(9.2%)	2,640,275	1,229,399		12.2%
▼ National Bank of Kuwait	NBKK.KW	12.3	1.82	4.09%	1.21	0.855	(0.002)	7,119.1	0.956	0.841	0.4%	2,917,454	2,493,732	10.6%	14.7%
▲ Gulf Bank	GBKK.KW	18.1	1.44	3.96%	1.08	0.303	0.001	1,152.2	0.326	0.248	13.2%	3,388,414	1,019,377	48.9%	7.9%
▼ Commercial Bank of Kuwait	CBKK.KW	9.8	1.53	6.49%	0.35	0.540	(0.010)	1,021.6	0.565	0.490	3.8%	1,001	541	0.4%	15.7%
▼ Ahli Bank of Kuwait	ABKK.KW	13.4	1.11	3.30%	0.64	0.271	(0.001)	675.6	0.312	0.222	22.1%	149,110	40,280	15.2%	8.3%
▼ Kuwait International Bank	KIBK.KW	12.1	0.91	2.60%	0.99	0.179	(0.001)	304.9	0.192	0.147	22.9%	1,951,258	348,761	79.7%	7.5%
▼ Burgan Bank	BURG.KW	13.9	0.76	3.35%	1.06	0.179	(0.001)	647.8	0.208	0.165	9.3%	624,926	111,898	13.6%	5.5%
▼ Kuwait Finance House	KFH.KW	18.8	2.08	2.79%	1.39	0.709	(0.002)	11,128.3	0.760	0.667	4.6%	12,441,224	8,827,304	14.2%	11.1%
▼ Boubyan Bank	BOUK.KW	25.4	2.59	1.49%	1.04	0.536	(0.002)	2,251.6	0.611	0.509	(5.3%)	3,038,963	1,631,327	14.6%	10.2%
▲ Warba Bank	WARB.KW	21.2	1.24	1.56%	0.98	0.182	0.001	397.4	0.201	0.166	3.7%	1,381,391	250,109	43.5%	5.8%
Banks		13.9	1.44	3.30%				24,698.7			0.9%	25,893,741	14,723,328		11.4%

Boursa Kuwait Daily Bulletin

Monday, October 21, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Kuwait Insurance Co.	KINS.KW	8.1	0.73	6.61%	0.07	0.575	0.027	106.3	0.600	0.460	22.3%	10	6		4.2%	9.0%
= Gulf Insurance Group	GINS.KW	27.7	1.49	2.99%	0.07	1.234	0.000	350.1	2.000	1.031	(34.4%)	0	0		1.1%	5.4%
▼ Ahleiah Insurance Co.	AINS.KW	7.2	1.11	4.03%	0.14	0.732	(0.038)	158.6	0.938	0.566	20.0%	3,813	2,791		4.2%	15.5%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.3	0.90	6.68%	0.39	0.145	(0.002)	35.5	0.152	0.096	46.9%	51,020	7,394		28.4%	21.0%
▼ Kuwait Reinsurance Co.	KWRE.KW	8.5	1.29	1.84%	0.10	0.378	(0.001)	108.8	0.450	0.300	8.9%	3,000	1,134		0.8%	15.2%
▼ First Takaful Insurance Co.	FTIK.KW	NM	1.93	0.00%	0.42	0.174	(0.007)	18.5	0.474	0.053	200.0%	85,970	15,005		142.3%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	59.2	1.05	0.00%	0.50	0.040	0.001	4.4	0.062	0.023	64.6%	1,660,056	67,723		327.8%	1.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0		0.0%	12.2%
Insurance		8.1	1.08	5.32%				810.8			(11.3%)	1,803,869	94,053			10.5%
▲ Sokouk Holding Co.	SHCK.KW	5.8	0.87	0.00%	1.06	0.050	0.001	28.5	0.058	0.044	(3.3%)	3,466,996	171,430		106.8%	15.1%
▼ Kuwait Real Estate Co.	KREK.KW	17.5	1.52	1.17%	0.97	0.237	(0.001)	238.0	0.250	0.189	21.8%	1,691,189	399,368		135.3%	8.7%
▼ United Real Estate Co.	UREK.KW	35.1	0.75	0.00%	0.51	0.112	(0.003)	145.8	0.120	0.043	141.9%	9,471,525	1,082,207		62.6%	2.1%
▼ National Real Estate Co.	NREK.KW	NM	0.44	0.00%	1.25	0.076	(0.001)	141.4	0.108	0.063	15.1%	2,943,150	224,263		58.8%	NM
▼ Salhia Real Estate Co.	SREK.KW	18.0	1.42	3.43%	0.36	0.421	(0.004)	249.9	0.471	0.406	7.8%	863,373	366,283		30.1%	7.9%
= Tamdeen Real Estate Co.	TAMK.KW	10.2	0.59	4.75%	0.19	0.350	0.000	140.5	0.410	0.332	(2.5%)	0	0		1.0%	5.8%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	9.8	0.41	3.64%	0.46	0.273	0.012	57.1	0.286	0.235	10.7%	2,150	576		3.9%	4.2%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0		0.0%	NM
▼ Arab Real Estate Co.	ARAB.KW	11.2	0.57	5.08%	1.17	0.058	(0.000)	22.0	0.084	0.055	(11.5%)	285,315	16,681		162.6%	5.1%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.65	0.00%	0.69	0.062	(0.001)	27.9	0.077	0.050	22.0%	1,057,164	65,585		55.8%	0.6%
= Mabane Co.	MABK.KW	17.5	1.82	1.69%	1.04	0.826	0.000	1,152.4	0.897	0.747	3.9%	125,587	103,969		18.8%	10.4%
▲ Injazzat Real Estate Development Co.	INJA.KW	11.0	0.60	4.70%	0.25	0.104	0.005	35.2	0.108	0.084	19.5%	220	22		10.4%	5.4%
= The Commercial Real Estate Co.	TIJK.KW	15.5	0.96	2.55%	0.63	0.149	0.000	279.7	0.165	0.100	51.8%	2,577,571	383,734		46.2%	6.2%
▼ Sanam Real Estate Co.	SANK.KW	16.7	1.99	0.00%	0.44	0.206	(0.014)	22.7	0.276	0.148	41.9%	413,874	87,081		408.3%	11.9%
▼ A'ayan Real Estate Co.	AYRE.KW	16.5	0.57	5.99%	0.66	0.084	(0.001)	34.7	0.093	0.069	16.1%	76,598	6,367		64.2%	3.5%
= Aqar Real Estate Investment Co.	AQAR.KW	11.7	0.50	3.12%	0.04	0.064	0.000	14.9	0.069	0.053	10.0%	335,215	21,123		40.6%	4.2%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.38	0.00%	0.43	0.031	(0.000)	5.9	0.040	0.027	(8.5%)	810,559	25,499		69.7%	1.6%
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.77	0.00%	1.02	0.069	(0.000)	37.1	0.083	0.062	4.4%	398,316	27,344		78.8%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	10.7	0.59	6.07%	0.48	0.066	0.001	24.4	0.067	0.054	13.0%	407,000	26,276		15.4%	5.5%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.94	0.014	0.000	3.3	0.000	0.000	0.0%	0	0		0.0%	NM
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.83	5.36%	0.23	0.112	(0.001)	28.1	0.127	0.075	41.1%	500	56		8.2%	NM
▲ Al-Argan International Real Estate Co.	ARGK.KW	3.6	0.24	0.00%	0.42	0.076	0.000	19.4	0.150	0.060	(4.5%)	200,120	15,030		86.8%	6.7%
▼ Munshaat Real Estate Projects Co.	MUNS.KW	3.3	1.46	0.00%	0.64	0.128	(0.002)	41.2	0.166	0.116	(16.3%)	741,826	95,287		63.5%	44.6%
▼ Kuwait Business Town Real Estate Co.	KBTk.KW	28.6	1.58	3.73%	1.06	0.130	(0.001)	77.0	0.137	0.049	76.0%	29,318,998	3,865,267		180.1%	5.5%
▲ MENA Real Estate Co. *	MENK.KW	NM	2.18	0.00%	0.83	0.179	0.002	24.4	0.350	0.031	532.5%	4,043,873	732,140		804.9%	NM
= Real Estate Trade Centers Co.	MARA.KW	NM	0.61	0.00%	0.48	0.111	0.000	15.4	0.141	0.041	149.4%	0	0		76.2%	0.5%
▲ Mashaer Holding Co.	MASHAER.KW	11.1	0.81	0.00%	0.50	0.072	0.003	11.5	0.089	0.056	30.3%	3,902	281		31.4%	7.3%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.79	0.00%	0.33	0.034	(0.001)	3.3	0.041	0.023	31.3%	339,113	11,546		399.2%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	15.9	1.39	3.14%	0.07	0.155	(0.003)	9.3	0.185	0.112	5.4%	166,250	25,844		145.7%	8.7%
= Dar Al Thuraya Real Estate Co.	THURY.KW	36.0	0.80	0.00%	NA	0.098	0.000	14.3	0.141	0.083	(24.7%)	0	0		4.2%	2.2%
= Osos Holding Group Co.	OSOS.KW	8.1	0.91	3.67%	0.29	0.109	0.000	11.9	0.117	0.069	51.1%	0	0		8.5%	11.2%
= KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.51%	0.11	1.112	0.000	26.2	1.149	1.033	7.6%	5,895	6,569		27.6%	NA
Real Estate		11.7	0.79	3.66%				2,950.4			14.2%	59,746,279	7,759,828			4.9%

Boursa Kuwait Daily Bulletin

Monday, October 21, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Investment Co.	KINV.KW	9.4	0.68	6.37%	0.93	0.156	0.000	81.8	0.227	0.127	22.8%	164,643	25,522	129.5%	7.2%
▼ Commercial Facilities Co.	FACI.KW	9.8	0.69	7.05%	0.51	0.214	(0.002)	108.7	0.218	0.153	34.6%	125,339	26,758	8.2%	7.0%
▼ Int'l Financial Advisors Co.	IFIN.KW	11.7	2.67	0.00%	1.23	0.369	(0.001)	177.2	0.421	0.001	131.5%	2,062,777	762,422	326.6%	22.8%
▼ National Investment Co.	NINV.KW	33.8	1.05	6.22%	1.32	0.241	(0.002)	192.1	0.308	0.214	0.8%	756,074	182,557	77.2%	3.1%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	16.0	0.79	0.00%	0.77	0.099	(0.000)	492.7	0.135	0.093	(6.2%)	5,014,751	494,457	31.5%	5.0%
▼ Coast Invest. & Development Co.	COAS.KW	13.4	0.68	7.25%	1.22	0.069	(0.002)	32.1	0.079	0.057	1.6%	2,145,526	149,262	70.1%	5.1%
▼ The Securities House Co.	SECH.KW	NM	0.65	0.00%	1.18	0.063	(0.001)	25.2	0.074	0.049	16.7%	2,258,287	141,491	75.8%	NM
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	23.5	1.13	1.00%	1.02	0.193	(0.002)	166.8	0.239	0.161	(1.0%)	3,599,752	695,288	174.1%	4.8%
▼ Kuwait Financial Centre	MARKZ.KW	8.4	0.58	4.93%	0.81	0.121	(0.001)	61.1	0.139	0.097	19.8%	134,698	16,179	15.1%	6.9%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	1.03	0.00%	0.52	0.108	(0.008)	23.8	0.128	0.069	33.3%	694,679	75,564	24.8%	NM
▲ First Investment Co.	OLAK.KW	7.6	0.85	0.00%	1.10	0.047	0.001	21.1	0.060	0.032	28.9%	3,972,452	185,195	143.0%	11.2%
▼ Gulf Investment House	GIHK.KW	NM	6.82	0.00%	0.92	0.740	(0.005)	300.8	0.840	0.309	124.2%	5,047	3,704	20.2%	5.6%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	8.2	0.99	5.07%	1.29	0.148	(0.001)	98.3	0.191	0.140	(14.9%)	1,472,718	217,482	114.8%	12.1%
▼ Bayan Investment Co.	BAYK.KW	6.3	1.13	0.00%	0.74	0.062	(0.002)	14.2	0.087	0.037	57.0%	2,952,841	184,471	201.6%	17.9%
▼ Osoul Investment Co.	OSUL.KW	NM	0.91	10.99%	0.40	0.091	(0.004)	11.5	0.110	0.073	1.1%	143,000	12,874	19.0%	NM
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.80	0.00%	0.35	0.075	(0.002)	23.3	0.085	0.061	12.2%	47,410	3,576	55.4%	NM
= Kamco Investment Co.	KAMC.KW	11.7	0.61	4.67%	0.58	0.107	0.000	36.6	0.110	0.085	24.4%	2,752,767	294,809	33.3%	5.2%
= National International Holding Co.	NIHK.KW	32.8	1.44	2.44%	0.74	0.230	0.000	53.9	0.247	0.087	127.2%	18,696,511	4,434,306	311.5%	4.4%
▲ UniCap Investment and Finance	UNICAP.KW	NM	2.86	0.00%	0.61	0.243	0.005	54.3	0.352	0.083	171.8%	3,411,618	853,388	354.6%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	56.4	0.93	0.00%	0.31	0.101	(0.001)	20.9	0.122	0.076	26.3%	4,712	461	7.8%	1.7%
▲ Al-Deera Holding	DEER.KW	21.3	1.49	0.00%	0.87	0.375	0.015	38.7	0.511	0.231	56.3%	701	257	2.2%	7.0%
▼ Al-Safat Investment Co.	ALSAF.KW	54.8	1.26	0.00%	2.06	0.096	(0.001)	36.8	0.110	0.073	0.3%	1,993,263	192,923	204.9%	2.3%
▲ Ektitab Holding Co.	EKTT.KW	NM	3.60	0.00%	1.06	0.016	0.001	5.0	0.024	0.015	(9.3%)	1,598,898	24,162	72.1%	NM
= NOOR Financial Investment Co.	NOOR.KW	3.2	0.98	3.15%	1.20	0.251	0.000	128.1	0.281	0.211	11.1%	803,349	202,189	27.1%	30.3%
= Tamdeen Investment Co.	TAMI.KW	11.5	0.41	2.86%	0.36	1.000	0.000	134.5	1.168	0.283	135.3%	0	0	0.4%	3.5%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	6.2	0.74	0.00%	0.53	0.050	(0.005)	8.8	0.059	0.031	47.1%	56,894	2,863	48.5%	11.9%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.46	0.00%	0.62	0.042	(0.000)	34.1	0.050	0.034	(3.9%)	868,803	36,296	58.3%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	55.5	4.62	0.00%	NA	0.365	(0.001)	54.8	0.407	0.259	40.9%	1,100,069	399,820	206.7%	8.3%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.35	0.00%	1.03	0.047	0.001	50.3	0.068	0.043	(16.1%)	4,162,987	197,050	41.5%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.71	0.00%	1.38	0.042	(0.001)	18.3	0.050	0.025	53.1%	36,901,982	1,544,535	423.8%	NM
= National Industries Group	NIND.KW	13.0	1.04	2.22%	1.41	0.225	0.000	542.2	0.234	0.194	15.8%	3,067,524	688,979	39.5%	8.0%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	1.54	0.00%	0.53	0.156	0.006	4.7	0.249	0.102	47.2%	3,355,285	511,901	753.2%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	5.63	0.00%	0.37	0.401	(0.006)	208.1	0.526	0.283	(21.8%)	4,057,134	1,640,966	48.3%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.47	0.00%	0.79	0.042	(0.001)	25.3	0.047	0.029	43.1%	1,931,523	80,037	49.5%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.13	0.00%	0.12	0.034	(0.000)	5.6	0.097	0.020	61.4%	28,950	981	71.7%	0.0%
= Egypt Kuwait Holding Co.	EKHK.KW	6.8	3.32	7.09%	0.19	0.260	0.000	293.0	0.287	0.215	2.4%	5,836	1,517	10.9%	49.1%
▼ GFH Financial Group	GFH.KW	10.4	1.17	4.55%	0.96	0.100	(0.001)	349.1	0.112	0.076	31.1%	5,779,840	579,196	50.4%	11.3%
▲ Inovest	INOV.KW	61.1	1.03	2.04%	0.82	0.147	0.010	45.1	0.188	0.072	74.3%	25,213,614	3,577,487	418.5%	1.7%
= Amar For Finance and Leasing Co.	AMARF.KW	21.7	0.56	0.00%	0.08	0.064	0.000	12.5	0.074	0.053	1.1%	50,411	3,127	6.2%	2.6%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.1	0.57	4.72%	0.53	0.064	(0.000)	16.8	0.077	0.053	12.0%	975,291	61,774	80.4%	7.0%
▼ Boursa Kuwait Securities Co	BOURSA.KW	24.2	6.89	3.67%	0.89	2.017	(0.022)	405.0	2.180	1.705	17.0%	113,146	230,566	18.6%	28.5%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	16.6	2.19	3.38%	NA	0.400	0.001	120.0	0.535	0.395	(22.0%)	325,723	129,554	34.1%	13.2%
Financial Services		12.4	1.03	4.67%				4,533.0			21.6%	142,806,825	18,865,944		6.6%

Boursa Kuwait Daily Bulletin

Monday, October 21, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Automated Systems Co.	ASCK.KW	NM	1.20	0.00%	0.23	0.142	(0.002)	14.2	0.298	0.076	78.6%	98,019	13,666	140.2%	0.3%
Technology		NM	1.20	0.00%				14.2			78.6%	98,019	13,666		0.3%
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.0	1.21	3.42%	0.52	0.146	(0.001)	160.6	0.184	0.144	(15.6%)	1,202,353	175,698	15.0%	8.1%
Utilities		15.0	1.21	3.42%				160.6			(15.6%)	1,202,353	175,698		8.1%

Boursa Kuwait	13.41	1.03	2.8%			41,417.3		2.28%	281,408,685	51,709,277		9.6%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
MENA Real Estate Co.	0.179	532.5%
Palms Agro Production Co.	0.318	292.6%
First Takaful Insurance Co.	0.174	200.0%
UniCap Investment and Finance	0.243	171.8%
ALAFCO Aviation Lease & Finance Co.	0.487	170.6%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.709	2,227,207,223
Gulf Bank	0.303	1,859,974,285
Manazel Holding Co.	0.042	1,824,255,827
Agility (PWC Logistics)	0.241	1,769,938,159
GFH Financial Group	0.100	1,761,013,285

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.241	(52.7%)
Gulf Insurance Group	1.234	(34.4%)
Jazeera Airways Co.	0.984	(29.2%)
Dar Al Thuraya Real Estate Co.	0.098	(24.7%)
Beyout Investment Group Holding Co.	0.400	(22.0%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.709	1,657,048,626
National Bank of Kuwait	0.855	791,309,439
Agility (PWC Logistics)	0.241	632,444,294
Int'l Financial Advisors Co.	0.369	571,823,107
Gulf Bank	0.303	532,210,545

* Different Fiscal Year Company

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