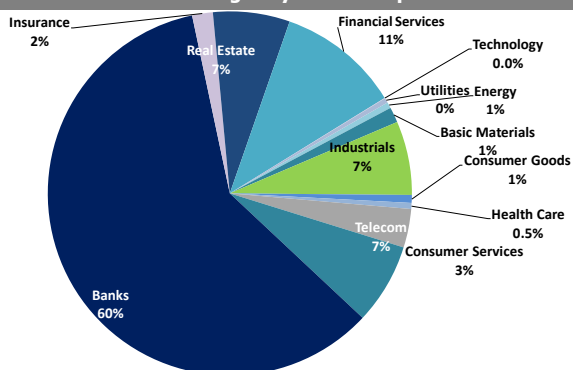


Boursa Kuwait Daily Report

November 21, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,677.7	19.7	11.1%
2- National Bank of Kuwait	7,310.6	12.7	14.7%
3- Boubyan Bank	2,390.2	26.9	10.2%
4- Zain	2,003.4	11.9	14.6%
5- Gulf Bank	1,220.6	19.2	7.9%
6- Mabanee Co.	1,151.0	17.5	10.4%
7- Commercial Bank of Kuwait	1,078.4	10.3	15.7%
8- Agility (PWC Logistics)	696.8	8.8	9.0%
9- Ahli Bank of Kuwait	675.6	13.4	8.3%
10- Burgan Bank	665.9	14.3	5.5%
Total	28,870	15.72	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Finance & Investment Co.	0.105	0.009	9.4%
The Energy House Co.	0.156	0.011	7.6%
Gulf Franchising Co.	0.088	0.006	6.9%
Aqar Real Estate Investment Co.	0.078	0.004	4.9%
National International Holding Co.	0.412	0.019	4.8%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Kout for Industrial Projects Co.	1.800	(0.386)	(17.7%)
Independent Petroleum Group	0.460	(0.033)	(6.7%)
Credit Rating & Collection Co.	0.044	(0.002)	(4.1%)
Warba Insurance and Reinsurance Co	0.154	(0.006)	(3.8%)
Kuwait Resorts Co.	0.113	(0.004)	(3.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Al Safat Investment Co.	0.118	1.7%	26,089,309
Inovest	0.170	3.7%	21,012,358
National International Holding Co.	0.412	4.8%	20,031,035
The Energy House Co.	0.156	7.6%	19,664,990
Kuwait Business Town Real Estate Co.	0.121	(2.4%)	12,507,300

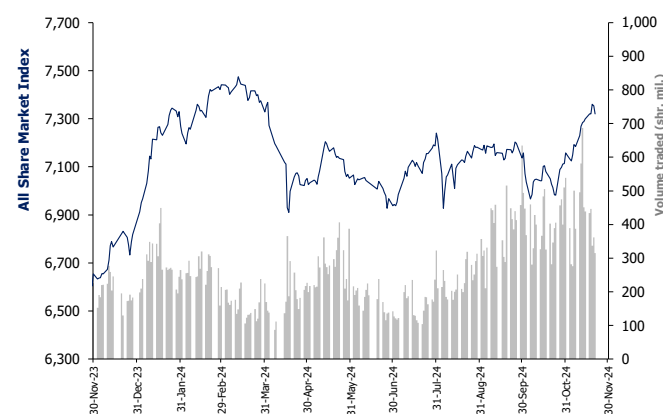
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD %	YTD %
Boursa Kuwait	43,157.8	(0.4%)	2.3%	6.6%
Energy	232.6	(1.2%)	3.2%	21.5%
Basic Materials	596.8	(5.3%)	24.4%	40.8%
Industrials	2,829.4	0.2%	2.2%	(8.3%)
Consumer Staples	301.6	(1.0%)	(8.3%)	51.4%
Health Care	224.5	0.0%	(0.5%)	(3.3%)
Consumer Discretionary	1,479.8	(0.5%)	10.5%	36.3%
Telecommunications	3,098.7	(0.9%)	0.2%	(8.1%)
Banks	25,762.5	(0.5%)	2.7%	5.2%
Insurance	793.2	(0.0%)	(3.9%)	(13.2%)
Real Estate	2,941.2	(0.3%)	(1.6%)	13.9%
Financial Services	4,699.4	0.3%	0.9%	26.0%
Technology	15.6	(1.9%)	4.7%	96.2%
Utilities	182.6	(2.4%)	7.1%	(4.0%)

Market Breadth	<div><div></div></div> 51	<div><div></div></div> 62	<div><div></div></div> 32		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,835.97	(32.9)	(0.4%)	2.1%	4.8%
Main 50 Index	6,538.16	(15.1)	(0.2%)	1.8%	19.1%
Main Market Index	6,703.40	(42.5)	(0.6%)	2.8%	20.4%
All Share Market Index	7,319.32	(33.6)	(0.5%)	2.3%	7.4%
Market Cap (KWD Mn)	43,157.78	(191.3)	(0.4%)	2.3%	6.6%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD %	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	314.7	(46.7)	(12.9%)	269.7	159.2
Value Traded (KWD Mn)	67.4	1.88	2.9%	59.5	41.8
No. of Trades	19,799	(497)	(2.4%)	15,683	9,815

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National International Holding Co.	0.412	4.8%	8,247,125
Kuwait Finance House	0.744	(0.5%)	5,708,983
Inovest	0.170	3.7%	3,479,302
Al Safat Investment Co.	0.118	1.7%	3,101,715
The Energy House Co.	0.156	7.6%	3,072,910

Boursa Kuwait - Premier Market

Thursday, November 21, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.878	(0.004)	(0.5%)	7,311	20.8%	16.9%	12.7	1.86	4.0%	1.21	14.7%	3.1%	1,005.45	896.36
▼	Gulf Bank	0.321	(0.003)	(0.9%)	1,221	3.5%	2.8%	19.2	1.52	3.7%	1.08	7.9%	19.9%	2,015.41	581.18
▼	Ahli Bank	0.271	(0.001)	(0.4%)	676	1.9%	1.6%	13.4	1.11	3.3%	0.64	8.3%	22.1%	404.30	112.31
▼	Kuwait International Bank	0.189	(0.001)	(0.5%)	322	0.9%	0.7%	12.8	0.96	2.5%	1.00	7.5%	29.8%	1,535.91	268.30
=	Burgan Bank	0.184	0.000	0.0%	666	1.9%	1.5%	14.3	0.78	3.3%	1.06	5.5%	12.3%	619.95	117.25
▼	Kuwait Finance House	0.744	(0.004)	(0.5%)	11,678	33.3%	27.1%	19.7	2.18	2.7%	1.39	11.1%	9.7%	2,458.18	1,825.24
▼	Boubyan Bank	0.569	(0.002)	(0.4%)	2,390	6.8%	5.5%	26.9	2.75	1.4%	1.04	10.2%	0.5%	696.32	396.69
▲	Kuwait Investment Co.	0.172	0.002	1.2%	90	0.3%	0.2%	10.4	0.75	5.8%	0.94	7.2%	35.4%	728.77	130.50
▲	National Investments Co	0.255	0.001	0.4%	203	0.6%	0.5%	35.8	1.11	5.9%	1.32	3.1%	6.7%	718.39	187.52
▼	Kuwait Projects Co. (Holding)	0.100	(0.001)	(0.5%)	502	1.4%	1.2%	16.3	0.81	0.0%	0.78	5.0%	(4.5%)	1,857.39	209.29
▲	Arzan Financial Group for Financing & In	0.225	0.004	1.8%	194	0.6%	0.5%	27.3	1.32	0.9%	1.02	4.8%	15.4%	1,897.24	394.23
▲	Aayan Leasing and Investment	0.159	0.001	0.6%	106	0.3%	0.2%	8.8	1.07	4.7%	1.29	12.1%	(8.6%)	870.47	144.46
▲	Al Imtiaz Investment Group	0.050	0.001	1.2%	53	0.2%	0.1%	NM	0.37	0.0%	1.03	NM	(10.8%)	489.53	26.12
▼	Kuwait Real Estate Co.	0.231	(0.001)	(0.4%)	232	0.7%	0.5%	17.1	1.48	1.2%	0.96	8.7%	18.7%	1,405.97	324.21
▲	Salhia Real Estate Co.	0.422	0.001	0.2%	250	0.7%	0.6%	18.1	1.42	3.4%	0.36	7.9%	8.0%	197.46	86.42
▼	Mabane Co.	0.825	(0.003)	(0.4%)	1,151	3.3%	2.7%	17.5	1.82	1.7%	1.04	10.4%	3.7%	293.58	240.15
=	The Commercial Real Estate Co.	0.150	0.000	0.0%	282	0.8%	0.7%	15.6	0.97	2.5%	0.63	6.2%	52.8%	927.44	124.81
▲	National Industries Group (Holding)	0.245	0.002	0.8%	590	1.7%	1.4%	14.2	1.13	2.0%	1.41	8.0%	26.1%	1,121.73	256.04
▼	Gulf Cable and Electrical Industries	1.556	(0.016)	(1.0%)	324	0.9%	0.8%	16.8	1.29	4.1%	1.01	7.7%	18.8%	83.27	125.55
▼	Heavy Engineering Industries and Shipb	0.808	(0.004)	(0.5%)	146	0.4%	0.3%	17.9	2.03	3.7%	0.70	11.3%	(1.5%)	94.71	79.03
▲	Boubyan Petrochemical Co.	0.702	0.011	1.6%	375	1.1%	0.9%	16.9	1.52	8.5%	0.73	9.0%	20.0%	211.71	133.42
▲	Agility Public Warehousing Co.	0.273	0.004	1.5%	697	2.0%	1.6%	8.8	0.79	7.0%	1.58	9.0%	(46.4%)	2,025.21	699.81
▼	Mobile Telecommunications Co.	0.463	(0.006)	(1.3%)	2,003	5.7%	4.6%	11.9	1.74	7.6%	1.25	14.6%	(8.7%)	733.56	351.77
▼	Human Soft Holding Co.	2.555	(0.032)	(1.2%)	344	1.0%	0.8%	8.2	3.37	13.6%	0.50	41.0%	(20.7%)	31.95	93.10
▲	ALAFCO Aviation Lease and Finance Co	0.531	0.006	1.1%	451	1.3%	1.0%	29.4	1.94	0.0%	0.82	6.6%	195.0%	102.72	24.20
▼	Jazeera Airways Co.	1.165	(0.020)	(1.7%)	256	0.7%	0.6%	NM	9.19	2.4%	0.71	9.3%	(16.1%)	110.11	112.70
▲	GFH Financial Group BSC	0.102	0.001	1.0%	356	1.0%	0.8%	10.6	1.20	4.5%	0.96	11.3%	33.7%	2,024.92	192.54
▼	Warba Bank	0.193	(0.001)	(0.5%)	421	1.2%	1.0%	22.4	1.31	1.5%	0.98	5.8%	10.0%	1,064.53	199.72
=	Kuwait Telecommunication Co.	0.558	0.000	0.0%	557	1.6%	1.3%	16.6	2.47	6.3%	0.65	14.8%	(0.9%)	140.34	78.13
▼	Mezzan Holding Co.	0.895	(0.010)	(1.1%)	278	0.8%	0.6%	19.9	2.46	2.2%	0.47	12.3%	55.7%	100.04	75.19
=	Integrated holding Co.	0.496	0.000	0.0%	125	0.4%	0.3%	25.1	2.07	4.0%	0.52	8.2%	(2.7%)	157.71	83.19
▼	Boursa Kuwait Securities Co.	2.150	(0.028)	(1.3%)	432	1.2%	1.0%	25.8	7.35	3.4%	0.90	28.5%	24.7%	42.90	87.74
▲	Ali Alghanim Sons Automotive Co.	1.057	0.001	0.1%	290	0.8%	0.7%	9.9	3.46	6.5%	0.48	35.0%	0.1%	115.60	126.48
=	Beyout Investment Group Holding Co.	0.403	0.000	0.0%	121	0.3%	0.3%	16.8	2.21	3.3%	NA	13.2%	NA	118.00	56.23
Subtotal- Premier Market Stocks		7,835.97	(32.93)	(0.4%)	35,095	100%	81%	16.8	1.50	3.75%		10.8%	4.8%	26,400.79	8,839.90
Rest of the Market					8,063		19%	10.8	0.89	2.27%		6.1%		33,193.33	4,299.43

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Thursday, November 21, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	1.30	0.00%	1.00	0.058	(0.002)	11.7	0.063	0.028	91.5%	4,101,226	237,678	135.4%	NM
▼ Independent Petroleum Group	IPGK.KW	10.0	0.80	6.25%	0.26	0.460	(0.033)	83.2	0.525	0.410	9.5%	12	6	1.8%	8.0%
▲ National Petroleum Services Co.	NAPS.KW	9.1	2.18	6.26%	0.18	0.929	0.030	90.1	1.086	0.724	15.7%	10,000	9,287	2.2%	23.9%
▲ The Energy House Co.	ENER.KW	NM	2.47	0.00%	0.69	0.156	0.011	7.1	0.254	0.057	147.6%	19,664,990	3,072,910	590.6%	NM
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	12.7	0.52	0.00%	0.20	0.160	0.000	40.5	0.165	0.092	80.0%	417,845	66,310	141.8%	4.1%
Energy		10.0	1.30	6.25%				232.6			21.5%	24,194,073	3,386,190		8.3%
▼ Kuwait Foundry Co.	KFDC.KW	6.4	2.17	36.66%	0.50	0.611	(0.001)	39.7	0.750	0.404	47.9%	14,347	8,707	22.0%	33.6%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	16.9	1.52	8.50%	0.73	0.702	0.011	375.4	0.693	0.560	20.0%	2,207,341	1,554,516	39.6%	9.0%
▼ Al Kout for Industrial Projects Co.	ALKK.KW	20.7	5.12	2.78%	0.09	1.800	(0.386)	181.6	2.850	0.750	123.6%	6,539	13,165	0.1%	24.7%
Basic Materials		16.9	2.17	8.50%				596.8			40.8%	2,228,227	1,576,388		12.4%
▲ Specialities Group Holding Co.	SPEC.KW	14.4	0.83	3.37%	0.67	0.142	0.002	26.6	0.189	0.092	52.2%	5,471,180	783,027	222.7%	5.7%
= Kuwait Cement Co.	KCEM.KW	39.9	0.68	0.00%	0.61	0.193	0.000	137.6	0.222	0.133	44.0%	25,259	4,800	41.4%	1.7%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	16.8	1.29	4.14%	1.01	1.556	(0.016)	323.9	1.850	1.176	18.8%	342,044	535,102	40.0%	7.7%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.9	2.03	3.71%	0.70	0.808	(0.004)	145.6	0.975	0.729	(1.5%)	202,115	163,663	52.5%	11.3%
▲ Kuwait Portland Cement Co.	PCEM.KW	14.3	1.13	8.54%	0.45	0.820	0.002	82.2	0.928	0.803	(2.4%)	10,494	8,581	5.4%	7.9%
▼ Shuaiba Industrial Co.	PAPE.KW	14.2	1.03	6.74%	0.23	0.190	(0.002)	18.9	0.230	0.154	20.3%	3,663	678	31.3%	7.2%
▲ Metal & Recycling Co.	MRCK.KW	NM	0.85	0.00%	0.20	0.073	0.000	6.6	0.144	0.068	(12.3%)	7,710	558	21.8%	1.0%
▼ ACICO Industries Co.	ACIC.KW	NM	1.06	0.00%	0.55	0.087	(0.002)	28.7	0.101	0.052	9.2%	4,795,085	418,377	203.7%	NM
▼ National Industries Co.	NIBM.KW	11.9	0.71	5.83%	0.19	0.171	(0.003)	61.4	0.189	0.154	8.9%	53,852	9,181	3.1%	6.0%
▲ Equipment Holding Co.	EQUI.KW	NM	2.38	0.00%	0.98	0.080	0.000	6.4	0.090	0.025	177.8%	1,146,849	91,875	705.4%	NM
▲ National Co. for Consumer Industries	NCCI.KW	23.1	1.13	0.00%	0.33	0.110	0.002	33.0	0.134	0.102	3.8%	2,978,223	325,058	243.9%	4.9%
▲ Agility (PWC Logistics)	AGLT.KW	8.8	0.79	6.97%	1.58	0.273	0.004	696.8	0.368	0.209	(46.4%)	8,187,958	2,226,580	79.3%	9.0%
▼ National Cleaning Co.	CLEA.KW	17.8	0.45	0.00%	0.75	0.056	(0.001)	13.0	0.061	0.038	43.6%	3,012,255	169,443	65.1%	2.5%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.68	0.00%	0.77	0.056	0.000	15.5	0.070	0.039	7.0%	2,232,756	125,322	67.8%	NM
= Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	18.3	1.25	4.74%	0.48	0.309	0.000	40.2	0.389	0.218	44.8%	30,003	9,318	24.3%	6.9%
▼ Humansoft Holding Co.	HUMN.KW	8.2	3.37	13.64%	0.50	2.555	(0.032)	344.3	3.428	2.459	(20.7%)	234,171	601,402	23.7%	41.0%
▲ Gulf Franchising Co.	GFCI.KW	NM	2.40	0.00%	NA	0.088	0.006	3.5	0.143	0.051	55.8%	991	83	7.1%	NM
▲ Combined Group Contracting Co.	CGCK.KW	10.4	1.88	4.85%	0.69	0.617	0.004	105.6	0.783	0.410	36.5%	535,748	330,469	90.8%	18.0%
▼ United Projects Group	UPAC.KW	27.6	0.58	0.00%	0.20	0.163	(0.003)	61.6	0.248	0.112	(8.9%)	5,230	837	4.9%	2.1%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	29.4	1.94	0.00%	0.82	0.531	0.006	451.4	2.153	0.455	195.0%	119,221	62,960	12.1%	6.6%
▲ Mubarrad Holding Co.	MBRD.KW	7.5	0.79	5.35%	0.88	0.094	0.001	15.3	0.105	0.079	14.2%	1,050	98	73.6%	10.5%
= Integrated holding Co.	INTEGRATED.KW	25.1	2.07	4.03%	0.52	0.496	0.000	125.5	0.596	0.480	(2.7%)	709,163	353,959	62.3%	8.2%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.2	0.58	5.88%	0.14	0.084	0.000	30.6	0.100	0.081	(11.3%)	0	0	0.4%	4.7%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	8.7	1.07	5.96%	0.07	0.369	0.003	55.4	0.420	0.324	13.9%	430	159	23.0%	12.4%
Industrials		14.4	1.06	5.59%				2,829.4			(8.3%)	30,105,450	6,221,531		7.9%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return [#]	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	34.9	0.76	0.00%	0.28	0.112	0.001	23.4	0.126	0.098	14.3%	150,995	16,644	28.9%	2.2%
▼ Mezzan Holding Co.	MEZZ.KW	19.9	2.46	2.23%	0.47	0.895	(0.010)	278.1	1.114	0.547	55.7%	498,550	453,208	32.2%	12.3%
Consumer Staples		27.4	1.61	2.23%				301.6			51.4%	649,545	469,852		10.2%
= Advanced Technology Co.	ATCK.KW	NM	0.93	4.65%	0.01	0.430	0.000	64.5	0.481	0.398	(8.3%)	0	0	0.0%	1.1%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.3	2.03	0.00%	0.06	0.790	0.000	160.0	0.800	0.262	(0.6%)	0	0	3.8%	15.2%
Health Care		13.3	1.48	4.65%				224.5			(3.3%)	0	0		8.6%
▲ Kuwait National Cinema Co.	KCIN.KW	9.4	1.38	5.64%	0.30	1.288	0.002	119.3	1.493	1.091	7.6%	4	5	1.0%	14.7%
= Kuwait Hotels Co.	KHOT.KW	9.4	1.43	0.00%	NA	0.158	0.000	8.9	0.228	0.133	(7.6%)	0	0	0.4%	15.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.54	0.097	0.000	27.1	0.122	0.088	7.8%	0	0	11.9%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	18.5	15.62	0.00%	0.74	1.712	(0.002)	392.5	2.024	0.570	167.5%	103,150	175,026	44.7%	84.4%
▲ Oula Fuel Marketing Co.	OULA.KW	28.6	2.21	1.33%	0.47	0.377	0.001	152.5	0.420	0.132	173.2%	5,892,724	2,220,917	91.7%	7.7%
▼ Kuwait Resorts Co.	MUNK.KW	11.5	0.76	1.65%	0.73	0.113	(0.004)	23.8	0.135	0.065	66.3%	1,923,029	218,789	110.6%	6.6%
▼ Jazeera Airways Co.	JAZK.KW	NM	9.19	2.40%	0.71	1.165	(0.020)	256.3	1.427	0.810	(16.1%)	332,385	392,115	50.1%	9.3%
▼ Soor Fuel Marketing Co.	SOOR.KW	27.6	1.45	1.88%	0.48	0.266	(0.005)	107.6	0.322	0.130	94.2%	265,368	71,178	13.3%	5.3%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	42.4	0.95	6.80%	0.18	0.116	(0.002)	13.3	0.193	0.095	20.8%	281,226	32,629	647.7%	2.2%
▲ Jiyad Holding Co	JIYAD.KW	NM	0.81	0.00%	0.74	0.017	0.000	3.2	0.027	0.014	(5.5%)	2,925,545	50,388	438.0%	NM
▼ Al Eid Food Co.	ALEID.KW	16.4	1.52	2.06%	0.15	0.243	(0.001)	73.7	0.250	0.175	35.8%	1,883,025	460,703	120.9%	9.3%
▼ Palms Agro Production Co.	PAPK.KW	67.7	2.21	1.74%	0.36	0.228	(0.003)	11.9	0.393	0.062	181.5%	239,914	55,083	71.2%	3.3%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	9.9	3.46	6.54%	0.48	1.057	0.001	289.7	1.218	1.000	0.1%	415,113	438,839	NA	35.0%
Consumer Discretionary		17.5	1.45	2.06%				1,480			36.3%	14,261,483	4,115,673		6.2%
▼ Zain	ZAIN.KW	11.9	1.74	7.56%	1.25	0.463	(0.006)	2,003.4	0.534	0.425	(8.7%)	4,110,986	1,911,945	17.0%	14.6%
▼ National Mobile Telecom Co.	OORE.KW	15.8	0.99	13.11%	0.60	1.062	(0.006)	532.2	1.558	0.995	(12.7%)	88,984	94,284	4.6%	6.2%
= Kuwait Telecommunication Co.	STC.KW	16.6	2.47	6.27%	0.65	0.558	0.000	557.3	0.621	0.511	(0.9%)	156,324	86,973	14.1%	14.8%
▼ Hayat Communications Co.	HAYK.KW	NM	0.74	0.00%	0.92	0.066	(0.000)	5.7	0.110	0.066	(22.7%)	36,860	2,417	21.5%	NM
Telecommunications		15.8	1.36	7.56%				3,098.7			(8.1%)	4,393,154	2,095,619		12.2%
▼ National Bank of Kuwait	NBKK.KW	12.7	1.86	3.99%	1.21	0.878	(0.004)	7,310.6	0.956	0.840	3.1%	2,315,740	2,033,931	12.1%	14.7%
▼ Gulf Bank	GBKK.KW	19.2	1.52	3.74%	1.08	0.321	(0.003)	1,220.6	0.326	0.248	19.9%	4,685,055	1,507,649	53.0%	7.9%
= Commercial Bank of Kuwait	CBKK.KW	10.3	1.61	6.15%	0.34	0.570	0.000	1,078.4	0.575	0.490	9.6%	6,001	3,361	0.4%	15.7%
▼ Ahli Bank of Kuwait	ABKK.KW	13.4	1.11	3.30%	0.64	0.271	(0.001)	675.6	0.312	0.222	22.1%	2,652,447	719,087	16.2%	8.3%
▼ Kuwait International Bank	KIBK.KW	12.8	0.96	2.46%	1.00	0.189	(0.001)	321.9	0.193	0.147	29.8%	4,941,549	934,006	90.2%	7.5%
= Burgan Bank	BURG.KW	14.3	0.78	3.26%	1.06	0.184	0.000	665.9	0.208	0.165	12.3%	10,354,814	1,904,002	17.1%	5.5%
▼ Kuwait Finance House	KFH.KW	19.7	2.18	2.66%	1.39	0.744	(0.004)	11,677.7	0.760	0.667	9.7%	7,656,300	5,708,983	15.7%	11.1%
▼ Boubyan Bank	BOUK.KW	26.9	2.75	1.41%	1.04	0.569	(0.002)	2,390.2	0.611	0.509	0.5%	2,547,593	1,452,227	16.6%	10.2%
▼ Warba Bank	WARB.KW	22.4	1.31	1.47%	0.98	0.193	(0.001)	421.4	0.201	0.166	10.0%	3,337,661	641,746	48.8%	5.8%
Banks		14.3	1.52	3.26%				25,762.5			5.2%	38,497,160	14,904,992		11.4%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return [#]	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	8.1	0.73	6.67%	0.07	0.570	0.020	105.3	0.600	0.460	21.3%	60,750	33,845	4.5%	9.0%
= Gulf Insurance Group	GINS.KW	26.4	1.42	3.14%	0.07	1.175	0.000	333.4	2.000	1.031	(37.5%)	0	0	1.1%	5.4%
▲ Ahleiah Insurance Co.	AINS.KW	7.3	1.13	3.98%	0.14	0.740	0.001	160.4	0.938	0.566	21.3%	1	1	4.4%	15.5%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.5	0.95	6.29%	0.39	0.154	(0.006)	37.7	0.161	0.096	56.0%	633,836	98,181	29.9%	21.0%
▼ Kuwait Reinsurance Co.	KWRE.KW	8.2	1.24	1.90%	0.10	0.365	(0.010)	105.1	0.450	0.300	5.2%	4,570	1,668	0.9%	15.2%
▲ First Takaful Insurance Co.	FTIK.KW	NM	1.91	0.00%	0.43	0.172	0.003	18.3	0.474	0.053	196.6%	95,588	16,140	146.0%	NM
= Wethaq Takaful Insurance Co.	WETH.KW	60.8	1.08	0.00%	0.51	0.041	0.000	4.5	0.062	0.023	69.2%	864,541	35,405	352.8%	1.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	12.2%
Insurance		8.1	1.10	5.14%				793.2			(13.2%)	1,659,286	185,240		10.5%
▼ Sokouk Holding Co.	SHCK.KW	5.9	0.89	0.00%	1.07	0.051	(0.000)	29.0	0.058	0.044	(1.6%)	2,479,638	126,371	120.3%	15.1%
▼ Kuwait Real Estate Co.	KREK.KW	17.1	1.48	1.20%	0.96	0.231	(0.001)	232.0	0.250	0.189	18.7%	5,362,135	1,243,159	140.0%	8.7%
▼ United Real Estate Co.	UREK.KW	31.4	0.67	0.00%	0.52	0.100	(0.001)	130.6	0.137	0.043	116.6%	5,029,679	505,568	84.3%	2.1%
▼ National Real Estate Co.	NREK.KW	NM	0.46	0.00%	1.25	0.080	(0.000)	148.3	0.108	0.063	20.7%	2,134,775	169,353	64.7%	NM
▲ Salhia Real Estate Co.	SREK.KW	18.1	1.42	3.42%	0.36	0.422	0.001	250.5	0.471	0.406	8.0%	784,073	332,314	33.3%	7.9%
▼ Tamdeen Real Estate Co.	TAMK.KW	10.1	0.59	4.78%	0.19	0.348	(0.001)	139.7	0.410	0.332	(3.1%)	1,200	418	1.0%	5.8%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	9.8	0.41	3.67%	0.46	0.271	0.001	56.7	0.286	0.235	9.9%	85,185	23,085	4.2%	4.2%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	N/A	N/A	0.0%	0	0	0.0%	NM
▼ Arab Real Estate Co.	ARAB.KW	11.7	0.60	4.86%	1.17	0.061	(0.001)	23.0	0.084	0.055	(7.4%)	2,356,670	143,258	186.9%	5.1%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.69	0.00%	0.69	0.065	(0.000)	29.3	0.077	0.050	28.0%	2,889,384	185,758	67.0%	0.6%
▼ Mabanee Co.	MABK.KW	17.5	1.82	1.70%	1.04	0.825	(0.003)	1,151.0	0.897	0.747	3.7%	709,953	587,130	21.0%	10.4%
▼ Injazzat Real Estate Development Co.	INJA.KW	10.6	0.57	4.89%	0.24	0.100	(0.000)	33.8	0.108	0.084	14.9%	5,000	500	12.2%	5.4%
= The Commercial Real Estate Co.	TIJK.KW	15.6	0.97	2.53%	0.63	0.150	0.000	281.6	0.165	0.100	52.8%	2,333,424	352,453	49.4%	6.2%
▼ Sanam Real Estate Co.	SANK.KW	17.2	2.06	0.00%	0.45	0.213	(0.007)	23.5	0.276	0.148	46.8%	149,790	32,217	415.9%	11.9%
▼ A'ayan Real Estate Co.	AYRE.KW	17.5	0.60	5.66%	0.67	0.088	(0.001)	36.7	0.095	0.069	22.9%	1,116,718	98,675	88.1%	3.5%
▲ Aqar Real Estate Investment Co.	AQAR.KW	14.3	0.60	2.56%	0.05	0.078	0.004	18.1	0.074	0.053	33.8%	1,710,592	129,976	46.1%	4.2%
= Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.45	0.00%	0.43	0.033	0.000	6.2	0.040	0.027	(3.8%)	69,101	2,168	78.3%	1.6%
= MAZAYA Holding Co.	MAZA.KW	NM	0.83	0.00%	1.02	0.074	(0.000)	39.8	0.083	0.062	12.2%	638,663	47,079	93.5%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	10.7	0.59	6.07%	0.49	0.066	0.000	24.4	0.070	0.054	13.0%	100,004	6,569	20.1%	5.5%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.93	0.014	0.000	3.3	N/A	N/A	0.0%	0	0	0.0%	NM
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.81	5.50%	0.22	0.109	0.003	27.4	0.127	0.075	37.3%	11,544	1,171	8.2%	NM
▼ Al-Argan International Real Estate Co.	ARGK.KW	3.4	0.23	0.00%	0.43	0.073	(0.000)	18.6	0.150	0.060	(8.4%)	35,400	2,609	89.0%	6.7%
▼ Munshaat Real Estate Projects Co.	MUNS.KW	3.2	1.43	0.00%	0.64	0.125	(0.002)	40.3	0.166	0.116	(18.3%)	809,011	101,667	70.6%	44.6%
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	26.6	1.47	4.01%	1.06	0.121	(0.003)	71.7	0.144	0.049	63.8%	12,507,300	1,527,451	338.2%	5.5%
▲ MENA Real Estate Co. *	MENK.KW	NM	2.19	0.00%	0.84	0.180	0.006	24.5	0.350	0.031	536.0%	11,421,000	2,039,322	997.9%	NM
= Real Estate Trade Centers Co.	MARA.KW	NM	0.61	0.00%	0.48	0.111	0.000	15.4	0.141	0.041	149.4%	0	0	76.2%	0.5%
▲ Mashaer Holding Co.	MASHAER.KW	12.0	0.87	0.00%	0.50	0.078	0.001	12.5	0.089	0.056	40.9%	1,231,902	95,211	40.8%	7.3%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.88	0.00%	0.33	0.038	0.001	3.7	0.041	0.023	45.9%	1,385,093	51,617	450.7%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	16.7	1.46	2.99%	0.07	0.163	0.001	9.8	0.185	0.112	10.9%	113,667	18,488	160.1%	8.7%
= Dar Al Thuraya Real Estate Co.	THURY.KW	36.8	0.82	0.00%	NA	0.100	0.000	14.7	0.141	0.083	(23.1%)	0	0	4.3%	2.2%
= Osos Holding Group Co.	OSOS.KW	7.6	0.86	3.88%	0.30	0.103	0.000	11.2	0.117	0.069	42.8%	15,780	1,625	10.5%	11.2%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.45%	0.11	1.155	(0.004)	27.3	1.190	1.033	11.8%	19,996	22,755	31.1%	NA
Real Estate		14.3	0.82	3.78%				2,941.2			13.9%	55,506,677	7,847,967		4.9%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Investment Co.	KINV.KW	10.4	0.75	5.78%	0.94	0.172	0.002	90.2	0.227	0.127	35.4%	2,549,582	438,709	139.0%	7.2%
= Commercial Facilities Co.	FACI.KW	10.4	0.73	6.65%	0.51	0.227	0.000	115.3	0.232	0.153	42.8%	358,642	81,437	10.3%	7.0%
▲ Int'l Financial Advisors Co.	IFIN.KW	11.8	2.69	0.00%	1.24	0.372	0.001	178.6	0.421	0.001	133.4%	4,135,832	1,537,577	354.5%	22.8%
▲ National Investment Co.	NINV.KW	35.8	1.11	5.88%	1.32	0.255	0.001	203.2	0.308	0.214	6.7%	2,183,394	553,968	90.1%	3.1%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	16.3	0.81	0.00%	0.78	0.100	(0.001)	501.7	0.135	0.093	(4.5%)	4,423,957	444,158	37.1%	5.0%
= Coast Invest. & Development Co.	COAS.KW	14.5	0.74	6.71%	1.22	0.075	0.000	34.6	0.089	0.057	9.7%	2,920,892	219,606	87.7%	5.1%
▼ The Securities House Co.	SECH.KW	NM	0.68	0.00%	1.19	0.066	(0.001)	26.5	0.074	0.049	22.6%	1,972,275	130,278	89.8%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	27.3	1.32	0.86%	1.02	0.225	0.004	194.5	0.239	0.161	15.4%	4,711,507	1,046,981	219.5%	4.8%
▼ Kuwait Financial Centre	MARKZ.KW	9.3	0.65	4.45%	0.83	0.134	(0.002)	67.6	0.142	0.097	32.7%	893,640	117,873	19.0%	6.9%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.94	0.00%	0.53	0.099	(0.001)	21.7	0.128	0.069	21.6%	206,725	20,013	30.3%	NM
▼ First Investment Co.	OLAK.KW	7.5	0.84	0.00%	1.11	0.047	(0.000)	20.8	0.060	0.032	27.2%	5,286,153	248,893	191.1%	11.2%
= Gulf Investment House	GIHK.KW	NM	6.22	0.00%	0.92	0.675	0.000	274.4	0.840	0.309	104.5%	0	0	20.4%	5.6%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	8.8	1.07	4.72%	1.29	0.159	0.001	105.6	0.191	0.140	(8.6%)	5,366,741	843,454	131.1%	12.1%
▼ Bayan Investment Co.	BAYK.KW	6.3	1.12	0.00%	0.73	0.062	(0.001)	14.1	0.087	0.037	56.2%	264,003	16,350	214.9%	17.9%
▲ Osoul Investment Co.	OSUL.KW	NM	0.95	10.64%	0.40	0.094	0.000	11.9	0.110	0.073	4.4%	33,783	3,174	19.9%	NM
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.11	0.00%	0.35	0.105	0.009	32.4	0.118	0.061	56.5%	9,573,300	988,440	118.4%	NM
= Kamco Investment Co.	KAMC.KW	14.2	0.74	3.85%	0.59	0.130	0.000	44.5	0.146	0.085	51.2%	1,387,742	181,753	58.8%	5.2%
▲ National International Holding Co.	NIHK.KW	58.7	2.58	1.36%	0.72	0.412	0.019	96.6	0.498	0.087	307.0%	20,031,035	8,247,125	401.9%	4.4%
▲ UniCap Investment and Finance	UNICAP.KW	NM	2.78	0.00%	0.60	0.236	0.004	52.8	0.352	0.083	164.0%	1,705,175	400,054	379.1%	NM
= Al Madar Finance & Investment Co.	MADR.KW	54.4	0.90	0.00%	0.31	0.098	0.000	20.2	0.122	0.076	21.9%	0	0	8.1%	1.7%
= Al-Deera Holding	DEER.KW	21.8	1.52	0.00%	0.87	0.383	0.000	39.5	0.511	0.231	59.6%	0	0	2.4%	7.0%
▲ Al-Safat Investment Co.	ALSAFAT.KW	67.3	1.54	0.00%	2.07	0.118	0.002	45.2	0.123	0.073	23.3%	26,089,309	3,101,715	315.2%	2.3%
= Ektitab Holding Co.	EKTT.KW	NM	3.51	0.00%	1.06	0.015	0.000	4.8	0.024	0.015	(11.6%)	2,356,415	35,473	80.4%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.4	1.02	3.02%	1.20	0.262	(0.003)	133.7	0.281	0.211	15.9%	357,818	94,888	29.0%	30.3%
= Tamdeen Investment Co.	TAMI.KW	10.9	0.39	3.02%	0.37	0.950	0.000	127.8	1.168	0.283	123.5%	0	0	0.4%	3.5%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	6.7	0.80	0.00%	0.52	0.054	0.002	9.5	0.059	0.031	58.8%	10,838	585	49.2%	11.9%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.47	0.00%	0.62	0.043	(0.000)	35.1	0.050	0.034	(0.9%)	2,356,321	101,365	68.5%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	55.3	4.61	0.00%	NA	0.364	0.002	54.6	0.407	0.259	40.5%	547,002	198,019	225.1%	8.3%
▲ Alimtiq Investment Group	ALIMK.KW	NM	0.37	0.00%	1.03	0.050	0.001	53.5	0.068	0.043	(10.8%)	4,514,184	224,398	46.1%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.52	0.00%	1.39	0.038	(0.000)	16.2	0.050	0.025	36.1%	970,828	36,473	501.0%	NM
▲ National Industries Group	NIND.KW	14.2	1.13	2.04%	1.41	0.245	0.002	590.4	0.248	0.194	26.1%	2,655,510	646,581	46.5%	8.0%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	2.21	0.00%	0.53	0.225	0.004	6.8	0.250	0.102	112.3%	1,040,939	231,644	1231.6%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	4.79	0.00%	0.37	0.341	(0.006)	176.9	0.526	0.283	(33.5%)	1,438,986	490,489	67.2%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.52	0.00%	0.79	0.046	(0.000)	28.3	0.049	0.029	60.0%	360,657	16,528	68.8%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.47	0.00%	0.13	0.044	(0.002)	7.3	0.097	0.020	110.0%	746,620	33,401	91.9%	0.0%
= Egypt Kuwait Holding Co.	EKHK.KW	6.2	3.06	7.68%	0.20	0.240	0.000	270.5	0.287	0.215	(5.5%)	183,265	44,244	11.4%	49.1%
▲ GFH Financial Group	GFH.KW	10.6	1.20	4.46%	0.96	0.102	0.001	356.1	0.112	0.076	33.7%	5,825,484	594,336	58.0%	11.3%
▲ Inovent	INOV.KW	70.7	1.19	1.76%	0.86	0.170	0.006	52.2	0.188	0.072	101.6%	21,012,358	3,479,302	552.8%	1.7%
▲ Amar For Finance and Leasing Co.	AMARF.KW	22.3	0.58	0.00%	0.07	0.066	0.001	12.9	0.074	0.053	4.1%	3	0	7.6%	2.6%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.8	0.61	4.37%	0.54	0.069	0.001	18.1	0.077	0.053	21.0%	544,718	36,919	89.2%	7.0%
▼ Boursa Kuwait Securities Co	BOURSA.KW	25.8	7.35	3.44%	0.90	2.150	(0.028)	431.7	2.281	1.705	24.7%	486,973	1,055,031	21.4%	28.5%
= Beyout Investment Group Holding Co.	BEYOUT.KW	16.8	2.21	3.35%	NA	0.403	0.000	120.9	0.535	0.392	(21.4%)	324,679	130,804	39.3%	13.2%
Financial Services		14.2	1.11	4.37%				4,699.4			26.0%	139,827,285	26,072,036		6.6%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return [#]	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Automated Systems Co.	ASCK.KW	NM	1.32	0.00%	0.25	0.156	(0.003)	15.6	0.298	0.076	96.2%	1,791,846	280,107	175.0%	0.3%
Technology		NM	1.32	0.00%				15.6			96.2%	1,791,846	280,107		0.3%
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.1	1.38	5.42%	0.53	0.166	(0.004)	182.6	0.184	0.142	(4.0%)	1,627,825	270,483	21.7%	8.1%
Utilities		17.1	1.38	5.42%				182.6			(4.0%)	1,627,825	270,483		8.1%
Boursa Kuwait		14.28	1.11	2.9%				43,157.8			6.57%	314,742,011	67,426,078		9.6%

Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
MENA Real Estate Co.	0.180	536.0%	Agility (PWC Logistics)	0.273	(46.4%)
National International Holding Co.	0.412	307.0%	Gulf Insurance Group	1.175	(37.5%)
First Takaful Insurance Co.	0.172	196.6%	Arabi Holding Group Co.	0.341	(33.5%)
ALAFCO Aviation Lease & Finance Co.	0.531	195.0%	Dar Al Thuraya Real Estate Co.	0.100	(23.1%)
Palms Agro Production Co.	0.228	181.5%	Hayat Communications Co.	0.066	(22.7%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.744	2,458,175,294	Kuwait Finance House	0.744	1,825,242,916
Manazel Holding Co.	0.038	2,156,367,323	National Bank of Kuwait	0.878	896,357,563
Agility (PWC Logistics)	0.273	2,025,211,706	Agility (PWC Logistics)	0.273	699,809,125
GFH Financial Group	0.102	2,024,924,235	Int'l Financial Advisors Co.	0.372	623,839,928
Gulf Bank	0.321	2,015,407,204	Gulf Bank	0.321	581,182,379

* Different Fiscal Year Company

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