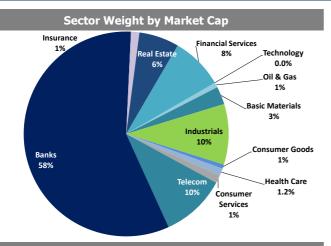


# **Boursa Kuwait Daily Report**

## March 21, 2021



## **Top 10 Companies by Market Capitalization**

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- National Bank of Kuwait	5,939.1	22.2	8.4%
2- Kuwait Finance House	5,840.0	36.1	8.6%
3- Zain	2,713.1	13.9	15.4%
4- Ahli United Bank - Bahrain	2,103.3	11.9	14.5%
5- Boubyan Bank	1,969.2	48.4	8.0%
6- Agility (PWC Logistics)	1,449.6	26.5	4.9%
7- Commercial Bank of Kuwait	996.0	NM	0.1%
8- Mabanee Co.	795.7	33.8	5.0%
9- Gulf Bank	670.6	14.9	7.2%
10- Ahli United Bank - Kuwait	660.6	20.1	7.5%
Total	23,137	23.16	8.8%

*: ROE is calculated	based on	TTM 9M-2020	net profit & shareholders'	equity as of 30-September-20

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Shuaiba Industrial Co.	0.171	0.020	13.2%
Sanam Real Estate Co.	0.033	0.003	10.9%
Manazel Holding Co.	0.039	0.003	9.2%
Al Rai Media Group Co.	0.036	0.003	9.1%
Sharjah Cement Co.	0.047	0.003	6.6%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Aqar Real Estate Investment Co.	0.062	(0.006)	(8.7%)
Real Estate Trade Centers Co.	0.028	(0.003)	(8.1%)
Kuwait Remal Real Estate Co.	0.018	(0.001)	(5.3%)
Kuwait Hotels Co.	0.053	(0.003)	(4.5%)
Injazzat Real Estate Development Co.	0.067	(0.003)	(4.4%)

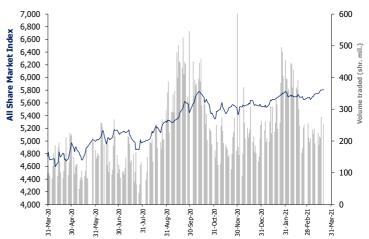
Today's Most Active by Volume	Close	Percent	Volume
Today's Most Active by Volume	(KWD)	Change	(Shares)
Manazel Holding Co.	0.039	9.2%	38,000,352
Inovest	0.076	(3.9%)	25,906,550
Kuwait Real Estate Co.	0.126	2.4%	18,410,953
Ahli United Bank - Bahrain	0.216	0.9%	14,717,081
Gulf Bank	0.220	(1.3%)	12,945,400

М	larket	t Capital	ization -	Sector	Ret	turns
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	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	34,487.0	<b>A</b>	0.1%	2.8%	4.5%
Oil & Gas	269.4	▼	(0.8%)	(1.5%)	(3.9%)
Basic Materials	962.8	▼	(0.4%)	9.8%	20.1%
Industrials	3,273.7	<b>A</b>	1.1%	3.4%	3.1%
Consumer Goods	222.3	▼	(1.9%)	(3.3%)	(4.2%)
Health Care	402.1	=	0.0%	(0.3%)	(1.9%)
Consumer Services	425.3	<b>A</b>	0.2%	2.5%	1.4%
Telecommunications	3,515.6	<b>A</b>	0.3%	(0.0%)	4.0%
Banks	19,686.9	▼	(0.1%)	3.7%	4.7%
Insurance	452.0	<b>A</b>	0.3%	3.0%	5.6%
Real Estate	2,168.8	▼	(0.7%)	1.0%	5.6%
Financial Services	2,817.1	<b>A</b>	0.3%	0.4%	4.3%
Technology	8.4	<b>A</b>	2.3%	(3.5%)	21.4%
Utilities	282.7	=	0.0%	0.4%	-7.2%

Market Breadth		55		56	<b>5</b> 9
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,366.60	1.6	0.0%	3.4%	5.2%
Main 50 Index	4,868.30	3.9	0.1%	1.0%	5.0%
Main Market Index	4,687.66	4.7	0.1%	0.8%	3.0%
All Share Market Index	5,805.32	2.5	0.0%	2.8%	4.7%
Market Cap (KWD Mn)	34,487.00	17.3	0.1%	2.8%	4.5%

**Index Performance relative to Volume** 



Market Trading Data and Volatility										
Trading Indicators	Today's	DTD	DTD	Average	Daily					
	Value	Chg	% Chg	YTD 2021	YTD 2020					
Volume (Shrs Mn)	254.5	(22.1)	(8.0%)	292.9	220.8					
Value Traded (KWD Mn)	42.6	(28.5)	(40.1%)	44.3	42.6					
No. of Trades	9,283	(1,049)	(10.2%)	10,834	9,486					

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.761	0.5%	4,419,809
National Bank of Kuwait	0.867	(0.7%)	3,642,647
Commercial Bank of Kuwait	0.500	0.0%	3,221,603
Ahli United Bank - Bahrain	0.216	0.9%	3,165,843
Zain	0.627	0.3%	2,921,043

Source: Boursa Kuwait. Kamco Invest Research



## **Boursa Kuwait - Premier Market**

## Sunday, March 21, 2021

	Clo	sing Price		Mark	et Capitaliza	ation		Valuation	Multiples				YTD-21 Trading	Indicators
Premier Market Stocks	KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta	ROE	YTD-21 Price Return	Volume (Mn Shrs)	Value (KWD Mn)
▼ National Bank of Kuwait	0.867	(0.006)	(0.7%)	5,939	22.7%	17.2%	22.2	1.87	4.0%	1.27	8.4%	3.2%	300.64	255.05
▼ Gulf Bank	0.220	(0.003)	(1.3%)	671	2.6%	1.9%	14.9	1.08	4.8%	1.14	7.2%	0.5%	497.92	108.63
<ul> <li>Kuwait International Bank</li> </ul>	0.200	0.000	0.0%	227	0.9%	0.7%	46.1	0.87	3.2%	1.02	1.9%	(3.8%)	175.50	36.05
▼ Burgan Bank	0.222	(0.001)	(0.4%)	583	2.2%	1.7%	11.7	0.83	5.4%	1.06	7.1%	4.2%	190.97	41.97
▲ Kuwait Finance House	0.761	0.004	0.5%	5,840	22.3%	16.9%	36.1	3.12	2.6%	1.42	8.6%	12.4%	374.51	269.48
= Boubyan Bank	0.604	0.000	0.0%	1,969	7.5%	5.7%	48.4	3.89	1.5%	1.04	8.0%	6.3%	91.73	52.44
▼ National Investments Co	0.169	(0.001)	(0.6%)	148	0.6%	0.4%	NM	0.89	4.9%	1.25	NM	25.2%	119.01	18.41
▼ Kuwait Projects Co. (Holding)	0.162	(0.002)	(1.2%)	324	1.2%	0.9%	4.9	1.59	6.1%	0.59	32.5%	1.9%	88.72	14.88
<ul> <li>Al Imtiaz Investment Group</li> </ul>	0.111	0.000	0.0%	126	0.5%	0.4%	NM	0.64	0.0%	0.99	NM	(0.9%)	270.34	30.77
▲ Kuwait Real Estate Co.	0.126	0.003	2.4%	119	0.5%	0.3%	36.3	0.95	0.0%	0.98	2.6%	15.6%	454.65	54.32
▼ Mabanee Co.	0.720	(0.010)	(1.4%)	796	3.0%	2.3%	33.8	1.69	1.9%	1.11	5.0%	9.6%	51.89	36.08
<ul> <li>National Industries Group (Holding)</li> </ul>	0.193	0.000	0.0%	276	1.1%	0.8%	NM	0.85	5.2%	1.44	NM	9.7%	168.28	31.91
▼ Gulf Cable and Electrical Industries	0.864	(0.004)	(0.5%)	181	0.7%	0.5%	34.0	0.98	4.6%	0.94	2.9%	14.4%	13.98	11.09
▲ Boubyan Petrochemical Co.	0.827	0.007	0.9%	442	1.7%	1.3%	36.4	1.98	4.1%	0.73	5.4%	29.2%	25.66	18.75
Qurain Petrochemicals Industries Co.	0.396	(0.007)	(1.7%)	435	1.7%	1.3%	17.3	1.08	3.8%	0.76	6.2%	17.2%	53.30	20.13
Agility Public Warehousing Co.	0.715	0.015	2.1%	1,450	5.5%	4.2%	26.5	1.30	0.7%	1.47	4.9%	5.8%	157.93	111.47
▲ Mobile Telecommunications Co.	0.627	0.002	0.3%	2,713	10.4%	7.9%	13.9	2.13	5.3%	1.37	15.4%	3.5%	197.65	123.55
▼ Human Soft Holding Co.	3.731	(0.023)	(0.6%)	456	1.7%	1.3%	13.5	4.36	0.0%	0.50	32.4%	(1.8%)	12.73	47.83
= ALAFCO Aviation Lease and Finance Co.	0.206	0.000	0.0%	196	0.8%	0.6%	32.9	0.62	3.9%	0.87	1.9%	(4.6%)	128.60	27.59
▲ Ahli United Bank (B.S.C)	0.216	0.002	0.9%	2,103	8.0%	6.1%	11.9	1.72	9.3%	1.12	14.5%	(4.8%)	720.01	159.52
▼ Warba Bank	0.235	(0.003)	(1.3%)	370	1.4%	1.1%	NM	2.00	0.0%	0.99	NM	(0.4%)	132.05	31.43
▼ Mezzan Holding Co.	0.570	(0.014)	(2.4%)	177	0.7%	0.5%	26.2	1.61	2.6%	0.44	6.1%	(6.3%)	21.47	12.57
Integrated holding Co.	0.405	0.000	0.0%	89	0.3%	0.3%	NM	1.47	7.4%	0.48	NM	10.7%	83.92	32.64
= Shamal Az-Zour Al-Oula Power and Water	0.257	0.000	0.0%	283	1.1%	0.8%	22.6	10.54	9.7%	0.81	46.5%	(7.2%)	138.97	36.66
▲ Boursa Kuwait Securities Co.	1.140	0.007	0.6%	229	0.9%	0.7%	9.3	4.68	2.2%	0.90	50.2%	3.6%	22.84	26.32
Subtotal- Premier Market Stocks	6,366.60	1.61	0.0%	26,142	100%	76%	23.0	1.88	3.78%		8.2%	5.2%	4,493.26	1,609.53
Remaining of the Market				8,345		24%	NM	0.89	3.16%		-1.3%		10,738.56	692.67

Source: Kamco Invest Research



		V	/aluation N	lultiples		Price (F	(WD)					Daily Tradin	g Data	YTD-21	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change	MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-21 Return <sup>#</sup>	Volume (Shrs.)	Value (KWD)	Capital Turnover	ı
Senergy Holding Co.	SENE.KW	NM	0.50	0.00%	1.09	0.025	(0.000)	5.0	0.029	0.014	17.0%	1,422,082	34,918	34.6%	
Independent Petroleum Group	IPGK.KW	15.0	1.10	5.94%	0.27	0.488	0.000	109.6	0.500	0.375	2.7%	0	0	0.4%	7
National Petroleum Services Co.	NAPS.KW	11.3	2.30	7.50%	0.19	0.905	(0.024)	90.5	1.372	0.855	(13.7%)	899	814	0.3%	2
The Energy House Co.	ENER.KW	NM	0.86	0.00%	0.93	0.027	0.000	20.6	0.033	0.014	(3.5%)	55,477	1,448	0.9%	
Gulf Petroleum Investment	GPIK.KW	NM	0.14	0.00%	1.08	0.019	0.000	5.8	0.023	0.012	0.5%	811,013	15,674	114.1%	
Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	17.3	0.57	0.00%	NA	0.157	0.000	38.0	0.219	0.060	1.3%	3,602,252	562,844	61.9%	
Oil & Gas		29.1	0.97	4.94%				269.4			(3.9%)	5,891,723	615,698		- 3
Kuwait Foundry Co.	KFDC.KW	NM	1.02	5.32%	0.63	0.282	0.002	20.4	0.350	0.192	5.2%	13,171	3,703	4.7%	
Boubyan Petrochemicals Co.*	BPCC.KW	36.4	1.98	4.12%	0.73	0.827	0.007	442.3	0.857	0.395	29.2%	184,544	152,467	4.8%	
Al Kout for Industrial Projects Co.	ALKK.KW	27.2	2.29	7.79%	0.02	0.642	0.000	64.8	0.808	0.628	(4.9%)	0	0	0.0%	
Qurain Petrochemical Industries Co. *	ALQK.KW	17.3	1.08	3.82%	0.76	0.396	(0.007)	435.3	0.403	0.163	17.2%	261,626	103,977	4.8%	
Basic Materials		24.7	1.43	4.26%				962.8			20.1%	459,341	260,146		
Specialities Group Holding Co.	SPEC.KW	10.3	0.45	0.00%	0.40	0.081	(0.000)	13.3	0.090	0.050	3.2%	262,100	21,132	15.2%	
Kuwait Cement Co.	KCEM.KW	NM	0.96	2.11%	0.53	0.230	(0.001)	168.7	0.248	0.144	(0.4%)	15,710	3,598	1.5%	
Gulf Cable & Electrical Ind. Co.	CABL.KW	34.0	0.98	4.63%	0.94	0.864	(0.004)	181.4	0.888	0.390	14.4%	48,123	41,414	6.7%	
Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	7.2	1.21	6.96%	0.60	0.431	0.002	77.7	0.465	0.298	8.6%	541,724	232,569	33.3%	
Kuwait Portland Cement Co.	PCEM.KW	68.3	1.34	4.49%	0.47	0.891	0.007	89.3	0.985	0.683	13.5%	63,858	56,475	3.7%	
Shuaiba Industrial Co.	PAPE.KW	18.7	0.94	2.88%	0.13	0.171	0.020	17.2	0.180	0.122	10.3%	14,266	2,210	0.7%	
Metal & Recycling Co.	MRCK.KW	NM	1.28	0.00%	0.18	0.109	0.000	12.8	0.135	0.020	105.3%	0	0	5.5%	
ACICO Industries Co.	ACIC.KW	NM	0.40	0.00%	0.36	0.086	(0.000)	25.8	0.130	0.081	(4.9%)	204,236	17,106	6.7%	
Hilal Cement Co.	HCCK.KW	NM	0.78	0.00%	0.12	0.081	0.000	8.2	0.126	0.063	(11.0%)	0	0	0.0%	
National Industries Co.	NIBM.KW	NM	0.71	6.52%	0.16	0.153	0.000	57.0	0.173	0.143	(1.9%)	5,874	899	0.5%	
Equipment Holding Co.	EQUI.KW	NM	0.41	0.00%	1.00	0.028	(0.001)	2.3	0.037	0.022	(4.7%)	5,000	141	43.6%	
National Co. for Consumer Industries	NCCI.KW	NM	0.47	0.00%	NA	0.042	(0.000)	3.8	0.100	0.032	(14.3%)	28,651	1,205	4.7%	
Salbookh Trading Co.	SALB.KW	NM	0.58	0.00%	0.58	0.037	0.001	3.9	0.051	0.026	(1.1%)	1,000	37	21.4%	
Agility (PWC Logistics)	AGLT.KW	26.5	1.30	0.67%	1.47	0.715	0.015	1,449.6	0.770	0.357	5.8%	2,316,616	1,649,995	7.8%	
Educational Holding Group*	EDUK.KW	12.9	2.49	16.98%	0.45	0.350	0.011	85.9	0.435	0.228	6.7%	4,600	1,544	0.4%	
National Cleaning Co.	CLEA.KW	NM	0.37	0.00%	0.80	0.051	0.002	12.7	0.080	0.047	(4.7%)	1,000	51	8.2%	
Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.27	0.00%	0.77	0.051	(0.000)	14.9	0.077	0.042	(2.8%)	101,650	5,095	6.0%	
Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	9.2	1.86	4.95%	0.47	0.490	0.002	54.1	0.498	0.202	21.6%	401,443	193,620	7.5%	
Humansoft Holding Co.	HUMN.KW	13.5	4.36	0.00%	0.50	3.731	(0.023)	456.1	4.030	1.944	(1.8%)	61,039	228,871	10.4%	
Gulf Franchising Co.	GFCI.KW	NM	1.73	0.00%	NA	0.060	0.000	2.4	0.085	0.041	0.7%	0	0	0.3%	
National Shooting Co.	SHOOTING.KW	NM	0.52	0.00%	1.24	0.028	0.000	7.8	0.029	0.007	49.7%	640,000	17,854	56.9%	
Combined Group Contracting Co.	CGCK.KW	NM	0.90	0.00%	0.63	0.212	0.001	36.4	0.250	0.138	5.5%	254,399	53,793	23.1%	
United Projects Group	UPAC.KW	NM	1.06	0.00%	0.01	0.199	0.001	76.1	0.410	0.186	(31.4%)	25	5	2.0%	
ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	32.9	0.62	3.88%	0.87	0.206	0.000	196.1	0.270	0.138	(4.6%)	1,451,598	299,177	13.5%	
Mubarrad Holding Co.	MBRD.KW	17.6	0.54	7.39%	0.94	0.067	0.001	10.9	0.085	0.049	(7.0%)	316,503	20,896	37.0%	
KGL Logistics Co.	LOGK.KW	NM	0.22	0.00%	0.78	0.029	0.000	21.4	0.043	0.023	3.2%	556,302	16,039	14.4%	
Integrated holding Co.	INTEGRATED.KW	NM	1.47	7.41%	0.48	0.405	0.000	89.1	0.600	0.342	10.7%	600,258	243,493	38.1%	
Sharjah Cement Co.	SCEM.KW	NM	0.26	0.00%	0.21	0.047	0.003	28.6	0.056	0.037	11.4%	1,000	42	0.8%	
Umm Al-Qaiwain General Investments Co.	QIC.KW	39.2	0.53	6.67%	0.17	0.075	0.000	27.2	0.096	0.064	0.0%	0	0	0.3%	
Fujairah Cement Industries Co.	FCEM.KW	NM	0.13	0.00%	0.45	0.030	0.001	10.6	0.051	0.028	(12.9%)	42	1	0.6%	
Ras-Al-Khaimah for White Cement Co.	RKWC.KW	74.2	0.13	7.69%	0.11	0.065	0.000	32.5	0.071	0.020	0.0%	51,000	3,314	0.8%	
Industrials	THEVY C.AVV	NM	1.08	2.20%	V.22	0.003	0.000	3,273.7	0.071	0.001	3.1%	7,948,017	3,110,577	0.070	



		Valuation Multiples				Price (F	(WD)					Daily Tradin	g Data	YTD-21	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-21 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	RC
= Palms Agro Production Co.	PAPK.KW	NM	0.64	0.00%	0.26	0.070	0.000	3.7	0.080	0.052	8.4%	0	0	0.2%	N
<ul> <li>Livestock Transport &amp; Trading Co.</li> </ul>	CATT.KW	14.1	0.95	0.00%	0.27	0.184	0.000	39.9	0.210	0.152	4.5%	36,699	6,750	5.7%	6.7
<ul> <li>Danah Alsafat Foodstuff Co.</li> </ul>	DANK.KW	NM	0.63	0.00%	0.71	0.012	0.000	1.3	0.016	0.010	0.0%	0	0	0.0%	N
▼ Mezzan Holding Co.	MEZZ.KW	26.2	1.61	2.58%	0.44	0.570	(0.014)	177.5	0.665	0.428	(6.3%)	2,578,714	1,488,830	6.9%	6.1
Consumer Goods		NM	1.39	2.06%				222.3			(4.2%)	2,615,413	1,495,580		0.5
<ul> <li>Advanced Technology Co.</li> </ul>	ATCK.KW	30.2	1.37	1.85%	NA	0.542	0.000	81.3	0.785	0.542	(4.9%)	0	0	0.0%	4.
<ul><li>Yiaco Medical Co.</li></ul>	YIAC.KW	NM	5.83	0.00%	NA	0.629	0.000	10.8	1.000	0.475	(25.1%)	0	0	0.2%	2.2
<ul> <li>Al-Maidan Clinic For Oral Health Services Co.</li> </ul>	MIDAN.KW	42.5	6.93	0.00%	0.00	1.240	0.000	310.0	1.240	1.240	0.0%	0	0	0.0%	16.3
Health Care		40.1	3.80	0.37%				402.1			(1.9%)	0	0		9.5
<ul> <li>Kuwait National Cinema Co.</li> </ul>	KCIN.KW	NM	1.11	4.30%	0.29	0.750	0.000	75.8	1.040	0.600	0.0%	0	0	0.1%	
<ul><li>Kuwait Hotels Co.</li></ul>	KHOT.KW	NM	0.78	0.00%	NA	0.053	(0.003)	3.0	0.111	0.052	(11.6%)	259	14	0.5%	
<ul> <li>Sultan Center Food Products Co.</li> </ul>	SCFK.KW	16.4	0.62	0.00%	0.38	0.100	0.000	28.9	0.120	0.090	0.0%	64,107	6,254	3.8%	3.
▼ IFA Hotels & Resorts Co.*	IFAH.KW	NM	6.93	0.00%	0.28	0.035	(0.001)	22.3	0.062	0.016	80.0%	4,049,941	141,403	82.1%	
<ul> <li>Oula Fuel Marketing Co.</li> </ul>	OULA.KW	23.3	0.75	0.00%	0.45	0.119	(0.001)	48.1	0.134	0.095	(3.3%)	29,769	3,576	1.0%	3.
Kuwait Resorts Co.	MUNK.KW	19.8	0.47	0.00%	0.70	0.065	(0.001)	13.7	0.069	0.038	2.8%	525,532	34,332	24.5%	2.
Jazeera Airways Co.	JAZK.KW	NM	6.34	0.00%	0.70	0.681	(0.001)	136.2	1.110	0.372	(6.7%)	150,338	102,374	8.7%	
Soor Fuel Marketing Co.	SOOR.KW	24.2	0.75	0.00%	0.46	0.121	0.002	49.0	0.129	0.096	(0.8%)	4,752	571	0.8%	3.
Future Kid Entertainment and R.E Co.	KIDK.KW	NM	0.60	0.00%	0.01	0.082	0.002	9.5	0.110	0.067	(3.5%)	50	4	0.1%	
Al Rai Media Group Co.	ALRA.KW	NM	0.37	0.00%	0.35	0.036	0.003	3.7	0.091	0.033	(25.0%)	1,000	36	0.8%	
▲ Jiyad Holding Co	JIYAD.KW	12.6	0.41	0.00%	0.64	0.047	0.000	16.3	0.054	0.029	5.0%	1,050	49	4.8%	3.
Al Eid Food Co.	ALEID.KW	12.7	0.99	0.00%	NA	0.155	0.005	18.7	0.165	0.052	86.7%	1,728,742	265,745	28.8%	7.
Consumer Services		NM	1.10	0.77%				425.3			1.4%	6,555,540	554,358		
Zain	ZAIN.KW	13.9	2.13	5.26%	1.37	0.627	0.002	2,713.1	0.641	0.407	3.5%	4,661,124	2,921,043	4.6%	15.
National Mobile Telecom Co.	OORE.KW	26.7	0.60	7.50%	0.47	0.663	(0.003)	334.2	0.835	0.550	5.7%	36,125	23,687	0.5%	2.
AAN digital services Co.	AAN.KW	NM	0.34	0.00%	1.31	0.011	(0.000)	9.5	0.021	0.009	(12.1%)	3,923,923	42,965	28.9%	
Kuwait Telecommunication Co.	STC.KW	11.5	2.08	5.51%	0.55	0.907	0.007	453.0	0.970	0.680	6.5%	48,131	43,370	0.9%	18
Hayat Communications Co.	HAYK.KW	10.4	0.55	0.00%	1.14	0.064	0.000	5.9	0.087	0.041	14.3%	315,124	19,956	45.2%	5
Telecommunications		14.2	1.69	5.48%				3,515.6			4.0%	8,984,427	3,051,021		11.
▼ National Bank of Kuwait	NBKK.KW	22.2	1.87	3.98%	1.27	0.867	(0.006)	5,939.1	1.115	0.654	3.2%	4,205,851	3,642,647	4.4%	8.
▼ Gulf Bank	GBKK.KW	14.9	1.08	4.75%	1.14	0.220	(0.003)	670.6	0.317	0.180	0.5%	12,945,400	2,858,466	16.3%	7.
Commercial Bank of Kuwait	CBKK.KW	NM	1.40	0.00%	0.37	0.500	0.000	996.0	0.555	0.465	0.0%	6,443,205	3,221,603	0.4%	0.
Ahli Bank of Kuwait	ABKK.KW	62.0	0.59	3.42%	0.64	0.203	(0.001)	328.7	0.277	0.156	(2.9%)	44,684	9,030	0.7%	0.
Ahli United Bank - Kuwait	BKME.KW	20.1	1.51	4.47%	0.86	0.305	(0.002)	660.6	0.330	0.225	5.5%	688,057	210,473	1.6%	7
- Kuwait International Bank	KIBK.KW	46.1	0.87	3.18%	1.02	0.200	0.000	226.6	0.271	0.162	(3.8%)	2,923,309	584,676	15.5%	1
Burgan Bank	BURG.KW	11.7	0.83	5.39%	1.06	0.222	(0.001)	582.8	0.314	0.175	4.2%	1,113,331	247,290	7.3%	7
Kuwait Finance House	KFH.KW	36.1	3.12	2.60%	1.42	0.761	0.004	5,840.0	0.761	0.473	12.4%	5,819,725	4,419,809	4.9%	8
Boubyan Bank	BOUK.KW	48.4	3.89	1.49%	1.04	0.604	0.000	1,969.2	0.655	0.380	6.3%	1,928,380	1,158,679	2.8%	8
▼ Warba Bank	WARB.KW	NM	2.00	0.00%	0.99	0.235	(0.003)	370.1	0.278	0.164	(0.4%)	2,044,519	482,528	8.4%	
Ahli United Bank - Bahrain	AUBK.KW	11.9	1.72	9.26%	1.12	0.216	0.002	2,103.3	0.342	0.160	(4.8%)	14,717,081	3,165,843	7.4%	14.
Banks		25.3	1.92	3.68%				19,686.9			4.7%	52,873,542	20,001,042		7.6



### **Boursa Kuwait Daily Bulletin** Sunday, March 21, 2021 Valuation Multiples Price (KWD) Daily Trading Data YTD-21 Reuters YTD-21 Trailing Dividend DTD MKT Cap 52 Weeks 52 Weeks Volume Value Capital Company Ticke P/BV (X) (KWD Mn.) P/E(X)Yield Beta Closine Change Return # (Shrs. (KWD) ROE High (KWD) ▲ Kuwait Insurance Co. 11.3% KINS.KW 7.0 0.78 7.16% 0.01 0.399 0.001 77.4 0.424 0.300 3.6% 40,850 16.291 0.7% Gulf Insurance Group GINS.KW 8.2 1.18 5.70% 0.08 0.640 0.000 128.8 0.900 0.542 (20.7%)0 0 0.3% 14.4% = 9.2 0.367 6.2% 8,893 0.3% 10.2% Ahleiah Insurance Co. AINS KW 0.94 4.93% 0.13 0.499 0.025 104.8 0.480 18,762 Warba Insurance Co. WINS.KW 12.9 0.56 6.24% 0.37 0.113 (0.002)20.0 0.126 0.051 34.5% 422,313 47,700 32.1% 4.4% Kuwait Reinsurance Co. KWRE.KW 16.7 1.52 1.20% 0.12 0.415 (0.018)84.7 0.569 0.146 98.6% 0.0% 9.1% First Takaful Insurance Co. NM 0.59 0.00% 0.36 0.050 0.000 5.3 0.058 0.029 33.8% 22,738 1,100 4.0% FTIK.KW NM Wethag Takaful Insurance Co. NM 0.21 0.00% 0.35 0.022 0.000 2.5 0.035 0.018 9.8% 481,610 10,712 39.1% NM WETH.KW 0.200 0.000 Bahrain Kuwait Insurance Co. BKIK.KW 11.5 0.92 7.50% 0.02 28.6 0.200 0.200 0.0% 0 0.0% 8.0% Insurance 11.0 0.98 4.97% 452.0 5.6% 986,275 84,697 8.9% 0.023 0.000 0.020 Sokouk Holding Co. NM 0.44 0.00% 1.17 13.8 0.040 0.0% 0.0% NM SHCK.KW Kuwait Real Estate Co. KREK.KW 36.3 0.95 0.00% 0.98 0.126 0.003 119.4 0.127 0.070 15.6% 18,410,953 2,295,754 48.0% 2.6% United Real Estate Co. UREK.KW NM 0.32 0.00% 0.39 0.049 (0.001)58.4 0.062 0.041 4.7% 500 25 0.6% NM ▼ 0.46 0.089 (0.001)126.5 0.060 17.4% 17.3% 1.8% National Real Estate Co NREK.KW 25.6 0.00% 1.13 0.099 912,286 80,789 Salhia Real Estate Co. SREK.KW 9.4 1.74 5.04% 0.35 0.574 0.004 294.3 0.599 0.339 14.1% 15,624 8,960 3.8% 18.5% Tamdeen Real Estate Co. NM 0.64 2.05% 0.12 0.237 (0.003)102.4 0.336 0.238 (12.2%)110,074 26,168 1.2% NM TAMK.KW Aiial Real Estate Entertainment Co. 40.5 0.28 0.00% 0.48 0.181 0.000 35.2 0.198 0.115 (1.1%)2,080 366 1.0% 0.7% AREC.KW Al Massaleh Real Estate Co. MREC.KW NM 0.42 0.00% 0.26 0.037 0.000 8.7 0.040 0.026 7.6% 150 5 1.0% NM 0.27 0.020 2.7% Arab Real Estate Co. ARAB.KW NM 0.00% 1.19 0.026 0.000 13.5 0.033 0 5.9% NM AL-Enma'a Real Estate Co.\* NM 0.51 0.00% 0.67 0.051 (0.002)22.8 0.073 0.037 4.8% 833,262 42,370 11.3% NM ENMA.KW Mabanee Co. MABK.KW 33.8 1.69 1.94% 1.11 0.720 (0.010)795.7 0.877 0.434 9.6% 333,944 242,200 4.7% 5.0% Iniazzat Real Estate Development Co. INJA.KW NM 0.44 0.00% 0.19 0.067 (0.003)23.2 0.087 0.061 (9.9%)3,500 235 0.2% NM NM 0.81 0.00% 1.21 0.016 (0.000)10.2 0.007 (6.9%)3,129,659 50,821 NM Investors Holding Group Co. INVK.KW 0.032 52.1% The Commercial Real Estate Co. TIJK.KW 24.6 0.58 5.32% 0.55 0.093 0.000 165.0 0.129 0.085 (19.0%)5,284,338 492,437 6.3% 2.4% Sanam Real Estate Co. 0.033 205,400 6,598 0.6% $\blacktriangle$ SANK.KW NM 0.44 0.00% 0.35 0.003 4.0 0.040 0.027 (5.5%)NM 0.065 NM A'ayan Real Estate Co. NM 0.39 0.00% 0.58 (0.000)27.1 0.075 0.048 12.6% 570,300 37,052 8.9% AYRE.KW 42,634 Agar Real Estate Investment Co. AQAR.KW 11.8 0.54 7.32% NA 0.062 (0.006)15.3 0.083 0.056 5.3% 679,581 5.7% 4.6% Kuwait Real Estate Holding Co. NM 0.73 0.00% 0.51 0.031 0.000 5.9 0.034 0.021 23.2% 4.5% NM = ALAQ.KW MAZAYA Holding Co. NM 0.58 0.00% 0.98 0.061 41.7 0.067 0.047 5.9% 939,193 56,834 15.7% NM (0.000)MAZA.KW Tijara Real Estate & Investment Co. NM 0.43 4.45% 0.29 0.045 0.000 16.6 0.058 0.034 6.9% 4,881,033 218,854 108.2% 0.5% TIJA.KW Al TAMEER Real Estate Investment Co. AMAR.KW NM 0.32 0.00% 0.93 0.019 (0.000)4.6 0.032 0.013 (4.5%)821,500 15,693 45.4% NM Arkan Al-Kuwait Real Estate Co. 11.3 0.72 6.12% 0.23 0.098 0.000 24.6 0.143 0.076 15.7% 7.3% 6.4% ARKK.KW Al-Argan International Real Estate Co ARGK.KW NM 0.35 0.00% 0.39 0.111 0.000 29.4 0.111 0.060 0.9% 0.0% NM Abyaar Real Estate Development Co. ABYR.KW NM 0.21 0.00% 1.15 0.007 0.000 8.1 0.010 0.005 0.0% 0.0% NM NM 0.75 0.00% 0.65 0.065 20.9 0.045 1,098,790 71,707 1.1% NM Munshaat Real Estate Projects Co. MUNS.KW (0.001)0.090 (7.7%)First Dubai For Real Estate Development 53.4 0.56 0.00% 1.44 0.042 (0.000)42.3 0.055 0.027 3.2% 1,216,323 51,150 8.9% 1.1% FIRST.KW 32.2 0.56 0.00% 1.08 0.062 (0.002)38.8 0.070 0.022 56.5% 12,878,906 799,409 38.8% 1.7% Kuwait Business Town Real Estate Co. KBTK.KW NM 0.67 0.09 0.090 0.000 9.9 0.204 0.060 0.0% 0.0% NM Real Estate Asset Management Co. REAM.KW 0.00% NM MENA Real Estate Co. \* NM 0.27 0.00% 0.99 0.038 (0.001)5.1 0.041 0.021 34.9% 1,799,892 67,313 96.1% MENK.KW Al Mudon International Real Estate Co. 67.8 0.16 0.00% 0.85 0.021 0.000 2.1 0.027 0.015 14.4% 110.8% 0.2% = ALMK.KW Real Estate Trade Centers Co. 21.1 0.18 0.00% 0.37 0.028 (0.003)4.1 0.050 0.018 2.9% 1,505,152 43,529 5.6% 0.8% MARA.KW 0.27 0.018 (0.001)5.4 0.024 8,607 Kuwait Remal Real Estate Co. REMAL.KW NM 0.00% 0.88 0.013 (12.4%)484,662 8.3% NM NM 0.53 0.52 0.058 (0.001)10.4 0.048 (1.0%)237,740 13,483 5.4% NM Mashaer Holding Co. MASHAER.KW 8.62% 0.080 Effect Real Estate Co. EFECT.KW NM 0.29 0.00% 0.42 0.021 0.000 1.7 0.000 0.000 0.0% 0.0% NM NM 0.19 0.00% 0.57 0.011 0.000 2.2 0.015 0.009 0.0% 0.0% NM = Ajwan Gulf Real Estate Co. AJWN.KW 0.032 0.021 Al Masaken Intl. Real Estate Dev. Co. MASKN.KW 65.5 0.37 0.00% 0.15 0.000 3.2 0.048 29.6% 215,881 6,894 198.3% 0.6% = Dalgan Real Estate Co. DALQ.KW 52.8 2.03 0.00% NA 0.274 0.000 13.6 0.303 0.000 0.0% n 0.0% 3.8% Dar Al Thuraya Real Estate Co. NM 0.51 0.00% NA 0.054 0.000 7.9 0.190 0.040 (15.1%)0.7% NM THURY.KW Osos Holding Group Co. NM 0.88 7.23% 0.28 0.097 10.2 0.081 7.6% 25,970 2,480 4.5% NM 0.002 0.118 OSOS.KW KFH Capital REIT BAITAKREIT.KW NA NA 0.03% NA 1.047 0.001 24.7 1.201 0.821 NA 22,843 23,932 4.0% NA **Real Estate** NM 0.79 2.13% 2,168.8 5.6% 56,619,537 4,706,298 NM



		Valuation Multiples				Price (k	(WD)					Daily Trading Data		YTD-21	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-21 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	R
Kuwait Investment Co.	KINV.KW	NM	0.67	11.93%	0.75	0.125	0.001	68.9	0.172	0.095	2.5%	207,500	25,668	12.2%	
Commercial Facilities Co.	FACI.KW	NM	0.67	9.41%	0.53	0.181	0.001	97.2	0.235	0.161	(4.7%)	260,004	46,908	2.1%	
Int'l Financial Advisors Co.	IFIN.KW	NM	2.54	0.00%	1.28	0.112	0.002	29.9	0.123	0.027	87.3%	9,108,306	1,012,780	279.6%	
National Investment Co.	NINV.KW	NM	0.89	4.85%	1.25	0.169	(0.001)	148.1	0.176	0.080	25.2%	1,014,867	172,187	13.6%	
Kuwait Projects Co.(Holding)	KPRO.KW	4.9	1.59	6.07%	0.59	0.162	(0.002)	324.0	0.217	0.147	1.9%	570,280	92,494	4.4%	3
Coast Invest. & Development Co.	COAS.KW	NM	0.48	0.00%	1.29	0.040	0.001	25.1	0.049	0.026	(17.3%)	202,500	8,070	11.4%	
The Securities House Co.	SECH.KW	NM	0.50	0.00%	1.14	0.044	(0.000)	24.6	0.050	0.027	4.2%	898,928	39,885	28.7%	
The Securities House Co.  Arzan Financial Group For Fin. & Invest.	ARZA.KW	NM	0.77	0.00%	1.02	0.095	0.001	76.1	0.111	0.027	69.9%	2,825,090	266,399	131.6%	
Kuwait Financial Centre	MARKZ.KW	NM	0.50	5.47%	0.77	0.093	0.001	43.9	0.111	0.022	9.6%	790,320	70,817	11.0%	
Kuwait & M.E. Financial Inv. Co.	KMEF.KW	5.0	1.70	0.00%	0.59	0.150	0.002	39.6	0.121	0.063	23.0%	279,068	39,920	2.1%	3
First Investment Co.	OLAK.KW	NM	0.67	0.00%	1.06	0.150	(0.000)	29.9	0.130	0.003	55.8%	8,189,748	550,722	319.7%	J
Al-Mal Investment Co.		NM	0.07	0.00%	1.16	0.007	0.000	1.8	0.073	0.022	0.0%	0,109,740	330,722	0.0%	
	MALK.KW										39.4%	~	•	9.3%	
Gulf Investment House	GIHK.KW	NM NM	2.12 1.42	0.00%	0.99	0.116 0.113	0.007	75.3 92.0	0.109 0.118	0.038	23.0%	8,479,587	984,719		
A'ayan Leasing & Investment Co.	AAYA.KW			0.00%	1.25		(0.001)			0.032		4,784,233	542,191	73.0%	
Bayan Investment Co.	BAYK.KW	NM	0.44	0.00%	0.76	0.039	0.001	15.3	0.053	0.031	(6.5%)	156,120	5,975	8.5%	
Osoul Investment Co.	OSUL.KW	NM	0.54	14.29%	0.45	0.075	(0.002)	9.3	0.121	0.070	(6.9%)	6,000	448	1.3%	
Kuwait Finance & Investment Co.	KFSK.KW	NM	0.62	0.00%	0.30	0.072	0.004	23.3	0.071	0.038	68.4%	1,218,655	85,748	29.2%	
Kamco Investment Co.	KAMC.KW	35.6	0.52	6.41%	0.40	0.078	0.002	26.7	0.111	0.060	5.5%	1,357,041	104,292	7.8%	
National International Holding Co.	NIHK.KW	NM	0.43	0.00%	0.65	0.074	0.000	16.8	0.089	0.052	(10.7%)	0	0	5.8%	
UniCap Investment and Finance	UNICAP.KW	NM	0.54	0.00%	0.66	0.040	0.000	9.7	0.055	0.035	(3.8%)	754,520	29,067	4.9%	
Al Madar Finance & Investment Co.	MADR.KW	20.0	0.93	5.19%	0.36	0.093	0.001	20.0	0.105	0.062	2.4%	86,900	8,048	23.4%	
Al-Deera Holding	DEER.KW	NM	1.97	0.00%	0.82	0.035	(0.001)	6.9	0.044	0.014	117.5%	278,429	9,412	152.8%	
Al Salam Group Holding Co.	SAGH.KW	79.6	0.22	0.00%	1.30	0.025	(0.000)	6.7	0.033	0.018	(1.2%)	1,507,787	37,452	78.5%	
Ekttitab Holding Co.	EKTT.KW	NM	0.35	0.00%	0.98	0.016	0.000	5.0	0.020	0.010	3.3%	171,635	2,616	57.7%	
Al Madina For Finance & Investment Co.	MADI.KW	1.8	0.43	0.00%	1.21	0.016	0.000	6.6	0.019	0.009	3.2%	0	0	105.7%	2
NOOR Financial Investment Co.	NOOR.KW	6.6	1.19	3.24%	1.22	0.185	0.001	76.4	0.200	0.076	8.8%	196,950	35,827	6.7%	-
Tamdeen Investment Co.	TAMI.KW	NM	0.33	5.53%	0.33	0.216	(0.001)	74.5	0.400	0.199	(30.3%)	22,509	4,974	0.7%	
Kuwait Syrian Holding Co.	KSHC.KW	NM	0.49	0.00%	0.67	0.028	0.000	4.9	0.043	0.024	(13.2%)	0	0	2.2%	
Asiya Capital Investment Co.	ASIYA.KW	14.3	0.40	0.00%	0.53	0.037	(0.000)	29.4	0.041	0.029	0.3%	51,034	1,815	2.8%	
Gulf North Africa Holding Co.	GNAH.KW	NM	0.82	0.00%	1.06	0.060	0.000	9.0	0.065	0.052	(8.0%)	0	0	1.2%	
Amwal International Investment Co.	AMWA.KW	18.4	0.48	0.00%	0.35	0.026	0.001	4.7	0.040	0.023	(22.8%)	533,556	13,853	1.3%	
Alimtiaz Investment Group	ALIMk.KW	NM	0.64	0.00%	0.99	0.111	0.000	125.8	0.137	0.071	(0.9%)	1,107,688	123,023	23.8%	
Manazel Holding Co.	MANK.KW	19.4	0.86	0.00%	1.37	0.039	0.003	16.8	0.043	0.021	23.0%	38,000,352	1,423,468	35.4%	
National Industries Group	NIND.KW	NM	0.85	5.18%	1.44	0.193	0.000	275.6	0.247	0.121	9.7%	471,170	90,724	11.8%	
Warba Capital Holding Co.	WARBACAP.KW	NM	0.33	0.00%	0.69	0.054	0.000	2.7	0.070	0.042	10.1%	900	48	12.9%	
Arabi Holding Group Co.	AGHC.KW	NM	1.23	0.00%	0.14	0.198	0.000	34.2	0.273	0.193	0.0%	0	0	0.0%	
Privatization Holding Co.	KPPC.KW	NM	0.33	0.00%	0.77	0.042	0.000	25.6	0.053	0.037	4.5%	15,996	648	8.2%	
Credit Rating & Collection Co.	TAHS.KW	NM	0.92	0.00%	NA	0.028	0.000	4.7	0.035	0.018	29.1%	0	0	0.9%	
Egypt Kuwait Holding Co.	EKHK.KW	11.9	2.34	6.70%	0.16	0.358	0.000	366.7	0.480	0.317	0.8%	0	0	0.1%	
GFH Financial Group	GFH.KW	25.6	0.72	14.77%	0.85	0.052	0.000	192.6	0.074	0.042	8.7%	223,715	11,619	1.2%	
Inovest	INOV.KW	10.2	0.53	0.00%	0.74	0.076	(0.003)	22.9	0.081	0.044	15.9%	25,906,550	2,018,999	32.2%	
Al Bareeg Holding	BAREEQ.KW	40.9	1.52	0.00%	NA	0.093	0.000	70.2	0.110	0.014	42.0%	0	0	1.8%	
Amar For Finance and Leasing Co.	AMARF.KW	NM	0.56	0.00%	0.07	0.048	0.000	9.5	0.064	0.038	(2.5%)	0	0	0.3%	
Al-Manar Financing & Leasing Co.	ALMANAR.KW	NM	0.61	0.00%	0.54	0.063	0.000	19.4	0.069	0.037	26.6%	230,000	14,231	10.6%	
Boursa Kuwait Securities Co	BOURSA.KW	9.3	4.68	2.19%	0.90	1.140	0.007	228.9	1.210	0.990	NA	495,564	562,142	11.4%	ŗ
Financial Services	2001.0	NM	0.93	4.60%	0.00		0.007	2,817.1		0.550	4.3%	110,403,502	8,437,189	111.70	Ť



Boursa Kuwait Daily Bulletin Sunday, March 21, 2021															
		Valuation Multiples				Price (I	(WD)					Daily Trading Data		YTD-21	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change	MKT Cap (KWD Mn.)	52 Weeks High (KWD)		YTD-21 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
▲ Automated Systems Co.	ASCK.KW	NM	0.67	0.00%	0.14	0.084	0.002	8.4	0.105	0.051	21.4%	179,604	14,462	19.1%	NM
Technology		NM	0.67	0.00%				8.4			21.4%	179,604	14,462		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	22.6	10.54	9.73%	0.81	0.257	0.000	282.7	0.500	0.245	NA	1,014,092	260,920	12.6%	46.5%
Utilities		22.6	10.54	0.00%				282.7			(7.2%)	1,014,092	260,920		46.5%
Boursa Kuwait		33.9	1.48	3.63%				34,487.0			4.51%	254,531,013	42,591,988		4.4%
Year-to-Date 2021 Top Movers & Most Active Stocks															
YTD Top % Gainers		Close		Percent				YTD Top % Losers				Close		F	Percent
		(KWD)		Change				י קטו טוו	U LUSCIS			(KWD)	Chan		
Al-Deera Holding		0.035		117.5%				<b>United Proje</b>	ects Group			0.199	0.199 (3		
Metal & Recycling Co.				105.3%				Tamdeen In	vestment	Co.		0.216	0.216		30.3%)
Kuwait Reinsurance Co.	0.415		98.6%				Yiaco Medic	al Co.			0.629			25.1%)	
Int'l Financial Advisors Co.	Int'l Financial Advisors Co. 0.112			87.3%				Al Rai Media	a Group Co	0.036			25.0%)		
Al Eid Food Co.		0.155		86.7%		Amwal International Investment Co.				Co.	0.026	(22.8			
VTD Mock Active by Volume		Close		Volume			YTD Most Active by Value					Close			Value
YTD Most Active by Volume		(KWD)		(Shrs.)								(KWD)			(KWD)
First Investment Co.		0.067	1,425	,764,153				<b>Kuwait Fina</b>	nce House			0.761		269,4	84,051
Arzan Financial Group For Fin. & Invest.		0.095	1,056	,970,070		National Bank of Kuwait					0.867	255,045,			
Int'l Financial Advisors Co.		0.112	745	,854,798				Ahli United Bank - Bahrain				0.216	159,515,6		
Ahli United Bank - Bahrain		0.216	720	,011,843		Zain					0.627	123,553,79			
A'ayan Leasing & Investment Co.		0.113	594	,420,616			Agility (PWC Logistics)						111,471,271		

\* Different Fiscal Year Company

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