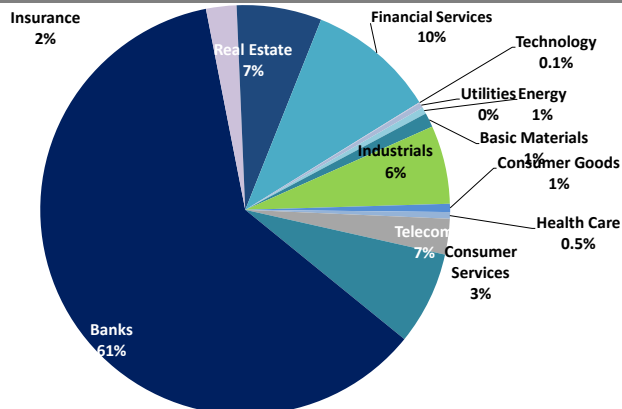


Boursa Kuwait Daily Report

May 21, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,709.1	20.0	11.1%
2- National Bank of Kuwait	7,235.7	12.6	15.1%
3- Boubyan Bank	2,428.1	28.6	10.0%
4- Zain	1,973.1	11.4	13.9%
5- Mabane Co.	1,128.7	17.3	10.6%
6- Gulf Bank	992.5	14.9	8.5%
7- Commercial Bank of Kuwait	964.9	8.4	16.6%
8- Agility (PWC Logistics)	781.0	9.0	9.2%
9- Ahli Bank of Kuwait	678.1	13.9	8.2%
10- Burgan Bank	673.2	14.6	5.4%
Total	28,564	15.48	11.8%

*: ROE is calculated based on TTM 1Q-2024 net profit & shareholders' equity as of 31-March-2024

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
MENA Real Estate Co.	0.086	0.013	17.1%
Wethaq Takaful Insurance Co.	0.047	0.005	13.0%
Kuwait Emirates Holding Co.	0.040	0.004	9.8%
Future Kid Entertainment and R.E Co.	0.157	0.009	6.1%
GFH Financial Group	0.090	0.004	5.3%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Mashaer Holding Co.	0.070	(0.014)	(17.0%)
The Energy House Co.	0.105	(0.012)	(10.3%)
Real Estate Trade Centers Co.	0.046	(0.003)	(6.2%)
Kuwait Reinsurance Co.	0.352	(0.018)	(4.9%)
Kuwait & M.E. Financial Inv. Co.	0.077	(0.004)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
MENA Real Estate Co.	0.086	17.1%	49,972,108
GFH Financial Group	0.090	5.3%	35,335,424
Inovest	0.122	5.2%	19,450,007
Kuwait Projects Co.(Holding)	0.124	(1.6%)	16,695,760
Kuwait International Bank	0.181	1.7%	14,114,101

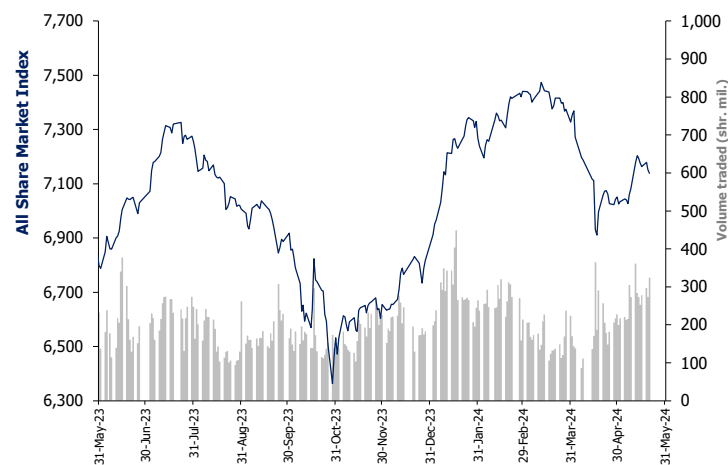
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,573.3	▼	(0.2%)	1.4%	2.7%
Energy	217.2	▲	1.2%	1.3%	13.5%
Basic Materials	469.5	▼	(0.3%)	(3.5%)	10.7%
Industrials	2,574.1	▼	(0.0%)	(2.0%)	(16.6%)
Consumer Staples	271.0	=	0.0%	7.6%	36.0%
Health Care	221.7	=	0.0%	(5.1%)	(4.5%)
Consumer Discretionary	1,171.1	▼	(1.0%)	3.0%	7.9%
Telecommunications	3,053.5	▼	(3.1%)	(4.2%)	(9.5%)
Banks	25,391.5	▲	0.1%	2.2%	3.7%
Insurance	995.0	▲	0.2%	0.3%	8.9%
Real Estate	2,792.3	▼	(0.0%)	2.6%	8.1%
Financial Services	4,218.5	▲	0.0%	2.6%	13.1%
Technology	23.9	▲	1.7%	(8.8%)	200.6%
Utilities	173.8	=	0.0%	(4.8%)	(8.7%)

Market Breadth	 51	 65	 29		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,791.36	(20.0)	(0.3%)	1.3%	4.2%
Main 50 Index	5,811.09	13.4	0.2%	1.0%	5.9%
Main Market Index	5,976.48	7.5	0.1%	1.0%	7.3%
All Share Market Index	7,138.55	(13.7)	(0.2%)	1.2%	4.7%
Market Cap (KWD Mn)	41,573.31	(82.4)	(0.2%)	1.4%	2.7%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	323.6	50.2	18.4%	231.1	131.5
Value Traded (KWD Mn)	58.6	1.00	1.7%	57.0	41.0
No. of Trades	18,914	1,453	8.3%	14,271	8,863

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.746	0.3%	6,594,233
National Bank of Kuwait	0.869	(0.1%)	6,456,525
MENA Real Estate Co.	0.086	17.1%	4,189,288
Zain	0.456	(4.6%)	4,048,426
GFH Financial Group	0.090	5.3%	3,108,510

Boursa Kuwait - Premier Market

Tuesday, May 21, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.869	(0.001)	(0.1%)	7,236	21.1%	17.4%	12.6	1.91	4.0%	1.21	15.1%	2.1%	424.82	393.49
▼	Gulf Bank	0.261	(0.001)	(0.4%)	992	2.9%	2.4%	14.9	1.26	4.6%	1.08	8.5%	(2.5%)	637.27	177.79
▼	Ahli Bank	0.272	(0.001)	(0.4%)	678	2.0%	1.6%	13.9	1.14	3.3%	0.64	8.2%	22.6%	137.73	35.38
▲	Kuwait International Bank	0.181	0.003	1.7%	308	0.9%	0.7%	14.2	0.93	2.6%	0.98	6.5%	24.3%	703.76	116.11
▲	Burgan Bank	0.186	0.001	0.5%	673	2.0%	1.6%	14.6	0.79	3.2%	1.05	5.4%	13.5%	292.97	56.72
▲	Kuwait Finance House	0.746	0.002	0.3%	11,709	34.1%	28.2%	20.0	2.22	2.7%	1.40	11.1%	10.0%	1,115.97	855.07
▼	Boubyan Bank	0.578	(0.005)	(0.9%)	2,428	7.1%	5.8%	28.6	2.86	1.4%	1.04	10.0%	2.1%	182.39	112.40
▲	Kuwait Investment Co.	0.184	0.007	4.0%	96	0.3%	0.2%	8.3	0.81	5.4%	0.92	9.7%	44.9%	594.56	108.11
▼	National Investments Co	0.258	(0.002)	(0.8%)	206	0.6%	0.5%	28.7	1.05	5.8%	1.31	3.7%	7.9%	361.73	99.98
▼	Kuwait Projects Co. (Holding)	0.124	(0.002)	(1.6%)	620	1.8%	1.5%	20.2	1.01	0.0%	0.77	5.0%	18.1%	854.00	103.82
▼	Arzan Financial Group for Financing & In	0.188	(0.002)	(1.1%)	151	0.4%	0.4%	21.4	0.99	2.1%	1.01	4.6%	(10.5%)	707.55	157.71
▼	Aayan Leasing and Investment	0.166	(0.002)	(1.2%)	110	0.3%	0.3%	8.6	1.15	4.5%	1.29	13.4%	(4.6%)	423.44	75.73
▼	Al Imtiaz Investment Group	0.054	(0.001)	(1.6%)	57	0.2%	0.1%	NM	0.38	0.0%	1.03	NM	(4.6%)	245.02	13.52
▲	Kuwait Real Estate Co.	0.223	0.002	0.9%	213	0.6%	0.5%	18.3	1.35	1.3%	0.96	7.4%	8.8%	743.00	168.51
▼	Salhia Real Estate Co.	0.433	(0.004)	(0.9%)	257	0.7%	0.6%	17.0	1.43	3.3%	0.35	8.4%	10.8%	87.15	39.44
▲	Mabane Co.	0.809	0.004	0.5%	1,129	3.3%	2.7%	17.3	1.83	1.7%	1.05	10.6%	1.7%	179.61	144.64
=	The Commercial Real Estate Co.	0.138	0.000	0.0%	259	0.8%	0.6%	16.2	0.88	2.8%	0.62	5.4%	40.6%	472.40	58.16
▼	National Industries Group (Holding)	0.234	(0.001)	(0.4%)	537	1.6%	1.3%	13.9	1.02	2.1%	1.41	7.3%	14.7%	519.86	118.06
▲	Gulf Cable and Electrical Industries	1.218	0.027	2.3%	254	0.7%	0.6%	13.3	0.97	5.3%	1.02	7.2%	(7.0%)	30.14	41.37
▼	Heavy Engineering Industries and Shipbu	0.807	(0.003)	(0.4%)	145	0.4%	0.3%	18.3	1.93	3.7%	0.69	10.5%	(1.6%)	39.86	33.50
▼	Boubyan Petrochemical Co.	0.663	(0.004)	(0.6%)	355	1.0%	0.9%	20.1	1.35	9.0%	0.73	6.7%	13.3%	92.19	57.76
▼	Agility Public Warehousing Co.	0.306	(0.002)	(0.6%)	781	2.3%	1.9%	9.0	0.82	6.2%	1.58	9.2%	(39.9%)	1,167.38	475.85
▼	Mobile Telecommunications Co.	0.456	(0.022)	(4.6%)	1,973	5.7%	4.7%	11.4	1.59	7.7%	1.25	13.9%	(10.1%)	360.60	180.10
▼	Human Soft Holding Co.	2.816	(0.006)	(0.2%)	380	1.1%	0.9%	9.2	4.10	12.4%	0.50	44.4%	(12.6%)	14.26	46.34
▲	ALAFCO Aviation Lease and Finance Co.	0.208	0.001	0.5%	198	0.6%	0.5%	NM	0.92	0.0%	0.85	NM	15.6%	51.70	10.58
▼	Jazeera Airways Co.	1.062	(0.001)	(0.1%)	234	0.7%	0.6%	NM	10.33	2.6%	0.70	4.9%	(23.5%)	32.72	37.81
▲	GFH Financial Group BSC	0.090	0.004	5.3%	312	0.9%	0.8%	9.6	1.10	5.1%	0.95	11.5%	17.3%	657.54	55.49
=	Warba Bank	0.184	0.000	0.0%	402	1.2%	1.0%	20.0	1.26	1.5%	0.98	6.3%	4.9%	337.62	63.22
▼	Kuwait Telecommunication Co.	0.538	(0.003)	(0.6%)	537	1.6%	1.3%	16.2	2.47	6.5%	0.65	15.3%	(4.4%)	53.63	31.24
=	Mezzan Holding Co.	0.800	0.000	0.0%	249	0.7%	0.6%	19.3	2.14	2.5%	0.46	11.1%	39.1%	53.93	34.92
▲	Integrated holding Co.	0.523	0.004	0.8%	132	0.4%	0.3%	29.0	2.05	3.8%	0.50	7.1%	2.5%	64.55	33.62
▼	Boursa Kuwait Securities Co.	2.150	(0.004)	(0.2%)	432	1.3%	1.0%	26.7	7.99	3.4%	0.90	29.9%	24.7%	20.59	41.28
▼	Ali Alghanim Sons Automotive Co.	1.075	(0.010)	(0.9%)	295	0.9%	0.7%	10.2	3.87	6.4%	0.48	37.8%	1.8%	39.94	45.43
Subtotal- Premier Market Stocks		7,791.36	(19.96)	(0.3%)	34,338	100%	83%	16.2	1.26	3.85%		10.7%	4.2%	11,699.88	4,023.15
Rest of the Market					7,236		17%	10.1	0.80	2.39%		6.1%		10,024.94	1,335.49

Boursa Kuwait Daily Bulletin

Tuesday, May 21, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.77	0.00%	1.02	0.034	0.000	6.8	0.041	0.028	11.8%	100	3	18.5%	NM
▲ Independent Petroleum Group	IPGK.KW	11.3	0.89	5.76%	0.25	0.499	0.011	90.2	0.520	0.410	18.8%	85,550	42,575	1.1%	7.9%
▲ National Petroleum Services Co.	NAPS.KW	9.4	1.87	5.70%	0.17	0.850	0.015	82.5	0.850	0.724	5.9%	50	43	0.6%	19.9%
▼ The Energy House Co.	ENER.KW	NM	1.61	0.00%	0.68	0.105	(0.012)	4.8	0.254	0.057	66.7%	29,811	3,274	6.0%	NM
= Gulf Petroleum Investment	GPIK.KW	0.9	0.22	0.00%	0.99	0.014	0.000	6.2	0.000	0.000	0.0%	0	0	0.0%	24.2%
▼ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.4	0.36	0.00%	0.18	0.106	(0.001)	26.9	0.130	0.092	19.2%	1,056,539	112,367	47.3%	3.8%
Energy		9.4	0.83	5.73%				217.2			13.5%	1,172,050	158,262		9.3%
▲ Kuwait Foundry Co.	KFDC.KW	6.0	1.58	21.57%	0.50	0.575	0.008	37.4	0.605	0.404	39.2%	100,017	56,182	6.9%	26.1%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	20.1	1.35	9.00%	0.73	0.663	(0.004)	354.6	0.692	0.573	13.3%	454,210	301,378	17.2%	6.7%
▲ Al Kout for Industrial Projects Co.	ALKK.KW	9.4	2.03	6.51%	0.08	0.768	0.001	77.5	0.770	0.750	(4.6%)	1,000	768	0.0%	21.6%
Basic Materials		9.4	1.58	9.00%				469.5			10.7%	555,227	358,327		9.9%
▲ Specialities Group Holding Co.	SPEC.KW	10.0	0.61	4.10%	0.67	0.116	0.001	19.7	0.120	0.102	12.6%	2,484,378	284,269	50.9%	6.1%
▼ Kuwait Cement Co.	KCEM.KW	44.2	0.66	2.67%	0.60	0.182	(0.002)	129.8	0.222	0.133	35.8%	201,202	36,153	35.1%	1.5%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	13.3	0.97	5.29%	1.02	1.218	0.027	253.6	1.540	1.191	(7.0%)	106,938	129,101	14.5%	7.2%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	18.3	1.93	3.72%	0.69	0.807	(0.003)	145.5	0.890	0.775	(1.6%)	51,372	41,210	22.1%	10.5%
▼ Kuwait Portland Cement Co.	PCEM.KW	12.8	1.03	8.52%	0.45	0.822	(0.001)	82.4	0.926	0.820	(2.1%)	21,156	17,387	2.5%	8.0%
▼ Shuaiba Industrial Co.	PAPE.KW	11.3	0.87	7.76%	0.22	0.165	(0.005)	16.4	0.230	0.154	4.4%	7,533	1,243	22.3%	7.7%
▼ Metal & Recycling Co.	MRCK.KW	33.9	0.98	0.00%	0.19	0.084	(0.003)	7.6	0.117	0.081	1.2%	26,857	2,256	2.8%	2.9%
= ACICO Industries Co.	ACIC.KW	NM	0.88	0.00%	0.50	0.080	0.000	26.3	0.000	0.000	0.0%	0	0	0.0%	NM
▲ National Industries Co.	NIBM.KW	12.1	0.75	5.42%	0.20	0.184	0.006	66.1	0.189	0.154	17.2%	160	29	1.5%	6.2%
▲ Equipment Holding Co.	EQUI.KW	NM	0.60	0.00%	0.94	0.027	0.000	2.1	0.036	0.025	(7.6%)	1,968,586	54,013	42.7%	NM
= National Co. for Consumer Industries	NCCI.KW	27.8	1.34	0.00%	0.22	0.130	0.000	39.0	0.132	0.104	22.6%	5,039,993	655,830	92.1%	4.8%
▼ Agility (PWC Logistics)	AGLT.KW	9.0	0.82	6.22%	1.58	0.306	(0.002)	781.0	0.368	0.269	(39.9%)	7,616,995	2,338,855	45.7%	9.2%
▼ National Cleaning Co.	CLEA.KW	14.2	0.38	0.00%	0.76	0.046	(0.001)	10.7	0.059	0.038	18.5%	200,011	9,611	20.3%	2.6%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.51	0.00%	0.76	0.043	0.002	11.8	0.070	0.039	(18.3%)	2,142,924	90,991	12.6%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	14.0	1.01	5.19%	0.47	0.282	(0.002)	33.5	0.297	0.233	20.5%	16,950	4,789	7.2%	7.2%
▼ Humansoft Holding Co.	HUMN.KW	9.2	4.10	12.38%	0.50	2.816	(0.006)	379.5	3.428	2.820	(12.6%)	53,934	152,162	10.6%	44.4%
= Gulf Franchising Co.	GFCI.KW	NM	2.51	0.00%	NA	0.097	0.000	3.9	0.143	0.051	71.7%	0	0	5.5%	NM
▼ Combined Group Contracting Co.	CGCK.KW	8.7	1.47	5.92%	0.68	0.505	(0.005)	86.4	0.514	0.410	11.7%	651,859	330,497	42.7%	16.9%
▲ United Projects Group	UPAC.KW	31.7	0.47	0.00%	0.20	0.131	0.001	49.5	0.220	0.112	(26.8%)	18,803	2,411	1.7%	1.5%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.92	0.00%	0.85	0.208	0.001	198.0	0.215	0.178	15.6%	66,735	13,919	5.4%	NM
▼ Mubarrad Holding Co.	MBRD.KW	7.7	0.75	5.50%	0.90	0.091	(0.001)	14.9	0.094	0.079	11.0%	335,030	30,095	20.8%	9.7%
▲ Integrated holding Co.	INTEGRATED.KW	29.0	2.05	3.82%	0.50	0.523	0.004	132.3	0.555	0.480	2.5%	672,013	348,046	25.5%	7.1%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	11.0	0.63	5.67%	0.14	0.087	0.000	31.7	0.100	0.087	(8.0%)	0	0	0.1%	5.7%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	8.4	0.99	6.27%	0.07	0.351	(0.006)	52.7	0.379	0.324	8.3%	32,097	11,267	5.7%	11.8%
Industrials		12.8	0.90	5.50%				2,574.1			(16.6%)	21,715,526	4,554,134		7.1%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Livestock Transport & Trading Co.	CATT.KW	32.2	0.73	0.00%	0.28	0.107	0.000	22.4	0.126	0.098	9.2%	162,095	17,336	14.6%	2.3%
= Mezzan Holding Co.	MEZZ.KW	19.3	2.14	2.49%	0.46	0.800	0.000	248.6	0.815	0.547	39.1%	323,262	255,616	17.4%	11.1%
Consumer Staples		25.7	1.43	2.49%				271.0			36.0%	485,357	272,952		9.3%
= Advanced Technology Co.	ATCK.KW	NM	0.83	5.03%	0.01	0.398	0.000	59.7	0.481	0.398	(15.1%)	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	10.8	2.28	0.00%	0.07	0.800	0.000	162.0	0.800	0.262	0.6%	0	0	3.3%	21.1%
Health Care		10.8	1.56	5.03%				221.7			(4.5%)	0	0		10.0%
▼ Kuwait National Cinema Co.	KCIN.KW	11.2	1.52	5.38%	0.30	1.350	(0.060)	125.0	1.493	1.091	12.8%	9,090	12,272	0.5%	13.5%
= Kuwait Hotels Co.	KHOT.KW	10.6	1.69	0.00%	NA	0.178	0.000	10.0	0.228	0.163	4.1%	0	0	0.1%	16.0%
▼ Sultan Center Food Products Co.	SCFK.KW	NM	0.87	0.00%	0.55	0.109	(0.001)	30.5	0.122	0.088	21.1%	15,801	1,679	10.3%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	14.4	11.66	0.00%	0.73	1.130	(0.017)	259.1	1.298	0.712	76.6%	335,761	379,730	32.4%	80.9%
= Oula Fuel Marketing Co.	OULA.KW	10.3	0.79	3.65%	0.44	0.137	0.000	55.4	0.155	0.132	(0.7%)	54,500	7,431	1.2%	7.7%
▼ Kuwait Resorts Co.	MUNK.KW	8.2	0.52	2.42%	0.73	0.077	(0.001)	16.2	0.081	0.065	13.3%	583,807	44,769	30.1%	6.4%
▼ Jazeera Airways Co.	JAZK.KW	NM	10.33	2.64%	0.70	1.062	(0.001)	233.6	1.427	0.955	(23.5%)	374,453	401,397	14.9%	4.9%
▼ Soor Fuel Marketing Co.	SOOR.KW	13.9	0.73	3.68%	0.45	0.136	(0.004)	55.0	0.160	0.130	(0.7%)	25,966	3,527	1.3%	5.2%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	49.2	1.26	5.02%	0.14	0.157	0.009	18.0	0.193	0.095	63.5%	2,768,686	426,496	274.9%	2.6%
▼ Jiyad Holding Co	JIYAD.KW	NM	0.84	0.00%	0.76	0.018	(0.000)	3.3	0.023	0.018	(2.2%)	2,751,759	49,305	71.2%	NM
▲ Al Eid Food Co.	ALEID.KW	16.2	1.33	2.44%	0.14	0.205	0.005	62.2	0.206	0.175	14.5%	6,307,339	1,276,471	32.1%	8.2%
▼ Palms Agro Production Co.	PAPK.KW	46.5	1.47	2.52%	0.36	0.157	(0.001)	8.2	0.381	0.062	93.8%	882,139	142,186	39.8%	3.2%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	10.2	3.87	6.43%	0.48	1.075	(0.010)	294.6	1.218	1.054	1.8%	486,653	525,395	NA	37.8%
Consumer Discretionary		12.6	1.33	3.65%				1,171			7.9%	14,595,954	3,270,659		4.8%
▼ Zain	ZAIN.KW	11.4	1.59	7.68%	1.25	0.456	(0.022)	1,973.1	0.534	0.468	(10.1%)	8,830,332	4,048,426	8.3%	13.9%
= National Mobile Telecom Co.	OORE.KW	16.9	1.01	13.02%	0.60	1.069	0.000	535.7	1.558	1.000	(12.2%)	53,880	57,512	3.0%	6.0%
▼ Kuwait Telecommunication Co.	STC.KW	16.2	2.47	6.51%	0.65	0.538	(0.003)	537.3	0.621	0.531	(4.4%)	304,063	163,835	5.4%	15.3%
= Hayat Communications Co.	HAYK.KW	NM	0.92	0.00%	0.95	0.084	0.000	7.3	0.110	0.076	(1.1%)	0	0	12.6%	NM
Telecommunications		16.2	1.30	7.68%				3,053.5			(9.5%)	9,188,275	4,269,773		11.8%
▼ National Bank of Kuwait	NBKK.KW	12.6	1.91	4.03%	1.21	0.869	(0.001)	7,235.7	0.956	0.841	2.1%	7,456,359	6,456,525	5.1%	15.1%
▼ Gulf Bank	GBKK.KW	14.9	1.26	4.60%	1.08	0.261	(0.001)	992.5	0.286	0.248	(2.5%)	4,972,320	1,295,898	16.8%	8.5%
▲ Commercial Bank of Kuwait	CBKK.KW	8.4	1.40	6.87%	0.35	0.510	0.010	964.9	0.550	0.490	(1.9%)	1	1	0.1%	16.6%
▼ Ahli Bank of Kuwait	ABKK.KW	13.9	1.14	3.29%	0.64	0.272	(0.001)	678.1	0.283	0.222	22.6%	413,442	111,482	5.5%	8.2%
▲ Kuwait International Bank	KIBK.KW	14.2	0.93	2.57%	0.98	0.181	0.003	308.3	0.179	0.147	24.3%	14,114,101	2,526,071	41.3%	6.5%
▲ Burgan Bank	BURG.KW	14.6	0.79	3.22%	1.05	0.186	0.001	673.2	0.208	0.165	13.5%	206,720	38,374	8.1%	5.4%
▲ Kuwait Finance House	KFH.KW	20.0	2.22	2.65%	1.40	0.746	0.002	11,709.1	0.760	0.667	10.0%	8,876,099	6,594,233	7.1%	11.1%
▼ Boubyan Bank	BOUK.KW	28.6	2.86	1.38%	1.04	0.578	(0.005)	2,428.1	0.611	0.567	2.1%	4,181,330	2,427,144	4.3%	10.0%
= Warba Bank	WARB.KW	20.0	1.26	1.54%	0.98	0.184	0.000	401.8	0.188	0.166	4.9%	8,211,606	1,515,652	15.5%	6.3%
Banks		14.6	1.26	3.22%				25,391.5			3.7%	48,431,978	20,965,379		11.6%

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Tuesday, May 21, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	7.9	0.62	7.17%	0.06	0.530	0.002	97.9	0.570	0.460	12.8%	27,498	14,574	2.2%	7.8%
= Gulf Insurance Group	GINS.KW	26.5	2.32	1.91%	0.06	1.930	0.000	547.6	2.000	1.812	2.7%	0	0	1.1%	8.8%
▲ Ahleiah Insurance Co.	AINS.KW	7.7	1.10	3.90%	0.14	0.755	0.030	163.6	0.795	0.566	23.8%	248,720	187,324	2.0%	14.3%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	3.8	0.84	7.07%	0.39	0.137	(0.003)	33.5	0.145	0.096	38.8%	575,677	78,288	19.3%	22.1%
▼ Kuwait Reinsurance Co.	KWRE.KW	8.5	1.21	1.98%	0.09	0.352	(0.018)	101.4	0.450	0.300	1.5%	40	14	0.1%	14.3%
▲ First Takaful Insurance Co.	FTIK.KW	NM	1.79	0.00%	0.42	0.162	0.001	17.3	0.474	0.053	179.3%	204,660	33,182	88.5%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	33.2	1.25	0.00%	0.52	0.047	0.005	5.2	0.062	0.023	95.8%	6,641,849	313,712	264.0%	3.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.84	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	12.5%
Insurance		7.9	1.15	5.49%				995.0			8.9%	7,698,444	627,094		11.1%
▼ Sokouk Holding Co.	SHCK.KW	5.9	1.00	0.00%	1.05	0.054	(0.000)	31.0	0.058	0.047	5.2%	2,063,602	112,525	56.7%	16.8%
▲ Kuwait Real Estate Co.	KREK.KW	18.3	1.35	1.31%	0.96	0.223	0.002	212.6	0.261	0.200	8.8%	2,406,844	533,831	77.9%	7.4%
▲ United Real Estate Co.	UREK.KW	15.0	0.33	0.00%	0.50	0.049	0.000	63.4	0.060	0.046	5.2%	993,422	48,351	18.8%	2.2%
▼ National Real Estate Co.	NREK.KW	NM	0.51	0.00%	1.25	0.092	(0.002)	170.6	0.113	0.067	38.9%	2,240,831	206,305	44.1%	NM
▼ Salhia Real Estate Co.	SREK.KW	17.0	1.43	3.34%	0.35	0.433	(0.004)	257.0	0.471	0.406	10.8%	772,366	336,783	14.7%	8.4%
= Tamdeen Real Estate Co.	TAMK.KW	10.1	0.67	4.31%	0.19	0.386	0.000	155.0	0.410	0.354	7.5%	0	0	0.8%	6.7%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	10.3	0.41	3.70%	0.46	0.269	(0.008)	56.3	0.282	0.235	9.1%	5,105	1,358	2.1%	4.0%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Arab Real Estate Co.	ARAB.KW	61.9	0.80	3.71%	1.17	0.080	(0.000)	29.5	0.086	0.067	18.8%	9,250,920	741,093	101.5%	1.3%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	39.4	0.64	0.00%	0.70	0.060	0.001	26.8	0.065	0.050	17.1%	2,778,277	167,332	14.6%	1.6%
▲ Mabanee Co.	MABK.KW	17.3	1.83	1.73%	1.05	0.809	0.004	1,128.7	0.893	0.747	1.7%	1,143,925	920,735	12.9%	10.6%
▼ Injazzat Real Estate Development Co.	INJA.KW	10.1	0.57	4.99%	0.24	0.098	(0.001)	33.2	0.105	0.084	12.6%	9,010	847	2.2%	5.6%
= The Commercial Real Estate Co.	TIJK.KW	16.2	0.88	2.75%	0.62	0.138	0.000	259.1	0.148	0.100	40.6%	2,327,185	320,946	25.2%	5.4%
▼ Sanam Real Estate Co.	SANK.KW	24.8	1.85	0.00%	0.42	0.182	(0.002)	20.1	0.276	0.148	25.4%	272,648	49,503	313.9%	7.4%
▲ A'ayan Real Estate Co.	AYRE.KW	21.8	0.60	5.62%	0.65	0.089	0.001	37.0	0.093	0.072	23.6%	4,568,634	399,705	39.5%	2.7%
▼ Aqar Real Estate Investment Co.	AQAR.KW	8.6	0.50	3.17%	0.02	0.063	(0.000)	14.6	0.069	0.056	8.3%	50,510	3,027	9.1%	5.8%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.34	0.00%	0.42	0.030	0.001	5.7	0.037	0.027	(11.5%)	1	0	8.8%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	1.02	0.00%	1.03	0.078	(0.001)	41.2	0.085	0.073	16.1%	5,451,904	430,075	36.6%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	10.3	0.54	6.68%	0.49	0.060	0.000	22.2	0.065	0.054	2.7%	427,173	25,535	6.7%	5.2%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.95	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.62	7.16%	0.22	0.084	0.000	21.0	0.111	0.075	5.5%	5,194	435	2.5%	NM
▲ Al-Argan International Real Estate Co.	ARGK.KW	4.1	0.26	0.00%	0.40	0.084	0.002	21.5	0.150	0.069	5.9%	3,249,907	278,100	60.4%	6.4%
▼ Munshaat Real Estate Projects Co.	MUNS.KW	3.3	1.68	0.00%	0.63	0.135	(0.001)	43.5	0.166	0.116	(11.8%)	596,170	80,680	26.1%	51.7%
▲ Kuwait Business Town Real Estate Co.	KBTk.KW	12.6	0.82	7.66%	1.06	0.063	0.002	37.6	0.077	0.056	(14.2%)	44,210	2,672	4.8%	6.5%
▲ MENA Real Estate Co. *	MENK.KW	NM	1.10	0.00%	0.83	0.086	0.013	11.7	0.074	0.031	202.5%	49,972,108	4,189,288	255.0%	NM
▼ Real Estate Trade Centers Co.	MARA.KW	35.8	0.25	0.00%	0.46	0.046	(0.003)	6.3	0.088	0.042	2.2%	246,944	11,226	9.3%	0.7%
▼ Mashaer Holding Co.	MASHAER.KW	8.2	0.69	0.00%	0.49	0.070	(0.014)	11.2	0.089	0.061	27.0%	1,629,136	116,476	21.3%	8.5%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.62	0.00%	0.32	0.028	0.000	2.7	0.035	0.023	6.6%	397,100	10,794	138.7%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	13.4	1.11	3.81%	0.06	0.128	0.001	7.7	0.185	0.126	(12.9%)	197,359	25,143	33.5%	8.3%
= Dar Al Thuraya Real Estate Co.	THURY.KW	40.5	1.12	0.00%	0.02	0.135	0.000	19.8	0.137	0.123	3.8%	0	0	0.0%	2.8%
= Osos Holding Group Co.	OSOS.KW	6.5	0.80	4.13%	0.29	0.097	0.000	10.6	0.110	0.069	34.2%	0	0	4.4%	12.3%
= KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.59%	0.11	1.054	0.000	24.9	1.149	1.033	2.0%	37,346	39,292	17.2%	NA
Real Estate		13.4	0.69	3.76%				2,792.3			8.1%	91,137,831	9,052,058		4.0%

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Tuesday, May 21, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Kuwait Investment Co.	KINV.KW	8.3	0.81	5.40%	0.92	0.184	0.007	96.5	0.227	0.127	44.9%	3,476,174	634,601		113.4%	9.7%
▼ Commercial Facilities Co.	FACI.KW	9.8	0.56	8.77%	0.51	0.172	(0.002)	87.3	0.197	0.153	8.2%	50,872	8,798		4.1%	5.8%
= Int'l Financial Advisors Co.	IFIN.KW	4.5	1.27	0.00%	1.22	0.328	0.000	81.8	0.453	0.307	6.8%	1,133,033	370,522		258.3%	28.6%
▼ National Investment Co.	NINV.KW	28.7	1.05	5.81%	1.31	0.258	(0.002)	205.6	0.308	0.235	7.9%	1,400,221	360,839		45.4%	3.7%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	20.2	1.01	0.00%	0.77	0.124	(0.002)	620.3	0.135	0.106	18.1%	16,695,760	2,057,394		17.1%	5.0%
▼ Coast Invest. & Development Co.	COAS.KW	11.2	0.65	7.04%	1.23	0.071	(0.001)	33.0	0.079	0.065	4.6%	1,203,188	85,501		38.1%	5.8%
▼ The Securities House Co.	SECH.KW	NM	0.58	0.00%	1.18	0.056	(0.001)	22.8	0.063	0.049	2.8%	506,417	28,354		18.7%	NM
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	21.4	0.99	2.05%	1.01	0.188	(0.002)	150.8	0.249	0.182	(10.5%)	1,056,072	198,550		88.2%	4.6%
▼ Kuwait Financial Centre	MARKZ.KW	6.6	0.63	4.55%	0.79	0.131	(0.002)	66.1	0.139	0.097	29.7%	50,419	6,605		9.4%	9.6%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	38.8	0.67	0.00%	0.53	0.077	(0.004)	16.9	0.100	0.069	(4.9%)	474,990	36,792		9.0%	1.7%
▲ First Investment Co.	OLAK.KW	NM	0.73	0.00%	1.10	0.037	0.000	16.3	0.060	0.032	(0.3%)	3,816,013	140,753		53.7%	0.9%
▲ Gulf Investment House	GIHK.KW	53.6	3.46	0.00%	0.92	0.378	0.010	153.7	0.421	0.309	14.5%	25,034	9,138		3.5%	6.5%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	8.6	1.15	4.52%	1.29	0.166	(0.002)	110.2	0.191	0.160	(4.6%)	5,636,777	929,246		63.8%	13.4%
▼ Bayan Investment Co.	BAYK.KW	46.8	0.82	0.00%	0.76	0.049	(0.000)	11.3	0.062	0.037	24.8%	1,629,413	79,036		39.0%	1.7%
= Osoul Investment Co.	OSUL.KW	NM	0.77	11.64%	0.41	0.086	0.000	10.9	0.110	0.080	(4.6%)	9,430	788		12.4%	NM
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.81	0.00%	0.36	0.075	(0.000)	23.1	0.086	0.064	11.3%	905,651	66,800		32.3%	NM
▲ Kamco Investment Co.	KAMC.KW	8.9	0.55	5.11%	0.58	0.098	0.002	33.5	0.110	0.085	13.8%	5,010	490		21.2%	6.1%
▲ National International Holding Co.	NIHK.KW	12.2	0.60	5.33%	0.75	0.105	0.001	23.1	0.116	0.102	(2.8%)	1,237,889	129,418		110.6%	4.9%
▼ UniCap Investment and Finance	UNICAP.KW	NM	1.87	0.00%	0.56	0.161	(0.005)	36.0	0.193	0.083	80.1%	5,451,335	896,646		160.1%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	NM	0.77	0.00%	0.31	0.082	(0.001)	17.0	0.122	0.076	2.5%	51,091	4,088		6.2%	0.7%
▼ Al-Deera Holding	DEER.KW	14.2	1.35	0.00%	0.87	0.400	(0.004)	36.7	0.575	0.260	48.1%	862	338		1.8%	9.6%
▼ Al-Safat Investment Co.	ALSAFAT.KW	38.9	1.12	0.00%	2.09	0.086	0.000	32.8	0.109	0.079	(10.4%)	3,339,917	287,725		52.9%	2.9%
= Ektitab Holding Co.	EKTT.KW	NM	0.65	0.00%	1.07	0.019	0.000	6.1	0.024	0.016	11.0%	0	0		42.9%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.9	1.08	3.02%	1.21	0.262	0.012	133.7	0.264	0.211	15.9%	1,036,150	266,573		19.0%	28.1%
= Tamdeen Investment Co.	TAMI.KW	14.6	0.60	4.91%	0.34	0.600	0.000	204.3	0.608	0.425	41.2%	0	0		0.1%	4.1%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	5.0	0.67	0.00%	0.53	0.040	0.004	7.1	0.050	0.031	18.5%	4,760,413	187,391		29.0%	13.4%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.50	0.00%	0.62	0.046	0.000	37.7	0.050	0.040	6.4%	2,330,233	106,901		34.3%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	63.5	4.75	0.00%	NA	0.366	(0.004)	54.9	0.392	0.259	41.3%	1,629,237	600,276		108.8%	7.5%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.38	0.00%	1.03	0.054	(0.001)	57.2	0.068	0.043	(4.6%)	3,300,828	177,253		23.1%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.24	0.00%	1.38	0.033	0.002	14.0	0.038	0.025	17.3%	5,103,667	161,093		80.2%	NM
▼ National Industries Group	NIND.KW	13.9	1.02	2.14%	1.41	0.234	(0.001)	537.1	0.243	0.204	14.7%	1,985,785	462,418		22.7%	7.3%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	1.55	0.00%	0.53	0.157	(0.001)	4.7	0.184	0.102	48.1%	420,861	64,864		166.2%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	4.20	0.00%	0.35	0.479	0.006	165.7	0.607	0.440	(6.6%)	156,124	74,200		15.6%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.45	0.00%	0.80	0.040	0.001	24.2	0.044	0.029	36.9%	173,458	6,727		28.5%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	1.38	0.00%	0.12	0.043	0.001	7.0	0.097	0.020	102.9%	2,266,303	99,647		56.2%	1.2%
▼ Egypt Kuwait Holding Co.	EKHK.KW	5.8	3.18	7.74%	0.20	0.238	(0.009)	268.2	0.273	0.235	(6.3%)	1,949,996	462,248		2.5%	55.4%
▲ GFH Financial Group	GFH.KW	9.6	1.10	5.08%	0.95	0.090	0.004	312.5	0.090	0.076	17.3%	35,335,424	3,108,510		18.8%	11.5%
▲ Inovest	INOV.KW	26.2	0.84	2.46%	0.80	0.122	0.006	37.4	0.127	0.072	44.7%	19,450,007	2,299,588		48.0%	3.2%
= Amar For Finance and Leasing Co.	AMARF.KW	8.8	0.55	0.00%	0.09	0.062	0.000	12.1	0.074	0.054	(2.4%)	0	0		2.3%	6.2%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.3	0.57	4.64%	0.53	0.065	(0.000)	17.0	0.077	0.056	13.7%	42,830	2,763		33.9%	6.8%
▼ Boursa Kuwait Securities Co	BOURSA.KW	26.7	7.99	3.44%	0.90	2.150	(0.004)	431.7	2.180	1.705	24.7%	283,334	607,989		10.3%	29.9%
Financial Services		12.2	0.82	5.00%				4,218.5			13.1%	128,380,218	15,020,863			6.8%

Boursa Kuwait Daily Bulletin

Tuesday, May 21, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Automated Systems Co.	ASCK.KW	NM	2.01	0.00%	0.24	0.239	0.004	23.9	0.298	0.076	200.6%	10,100	2,414	131.0%	0.7%
Technology		NM	2.01	0.00%		23.9		23.9			200.6%	10,100	2,414		0.7%
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.5	1.33	3.16%	0.49	0.158	0.000	173.8	0.184	0.146	(8.7%)	277,178	43,711	8.4%	9.9%
Utilities		13.5	1.33	3.16%		173.8		173.8			(8.7%)	277,178	43,711		9.9%

Boursa Kuwait	12.79	0.97	3.0%		41,573.3		2.66%	323,648,138	58,595,627		9.5%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
MENA Real Estate Co.	0.086	202.5%
Automated Systems Co.	0.239	200.6%
First Takaful Insurance Co.	0.162	179.3%
Credit Rating & Collection Co.	0.043	102.9%
Wethaq Takaful Insurance Co.	0.047	95.8%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Agility (PWC Logistics)	0.306	1,167,384,220
Kuwait Finance House	0.746	1,115,974,065
Kuwait Projects Co.(Holding)	0.124	854,003,379
National Real Estate Co.	0.092	820,168,191
Kuwait Real Estate Co.	0.223	742,999,705

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.306	(39.9%)
United Projects Group	0.131	(26.8%)
Jazeera Airways Co.	1.062	(23.5%)
Kuwait & Gulf Link Transport Co.	0.043	(18.3%)
Advanced Technology Co.	0.398	(15.1%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.746	855,067,559
Agility (PWC Logistics)	0.306	475,846,712
National Bank of Kuwait	0.869	393,486,451
Int'l Financial Advisors Co.	0.328	246,486,461
Zain	0.456	180,101,798

* Different Fiscal Year Company

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