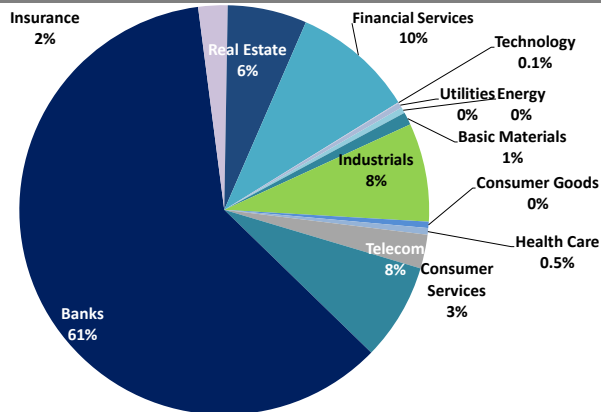


Boursa Kuwait Daily Report

March 21, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,666.5	20.6	11.8%
2- National Bank of Kuwait	7,700.0	13.6	15.1%
3- Boubyan Bank	2,433.0	34.6	8.4%
4- Zain	2,167.9	10.0	17.3%
5- Agility (PWC Logistics)	1,528.9	18.2	4.7%
6- Mabane Co.	1,118.8	17.6	10.4%
7- Gulf Bank	1,064.7	15.2	9.4%
8- Commercial Bank of Kuwait	966.8	7.4	19.7%
9- Burgan Bank	720.4	17.6	5.4%
10- Kuwait Projects Co.(Holding)	660.3	21.4	5.1%
Total	31,027	16.45	11.6%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.051	0.006	13.1%
Wethaq Takaful Insurance Co.	0.042	0.003	8.2%
Palms Agro Production Co.	0.177	0.009	5.4%
Real Estate Trade Centers Co.	0.050	0.002	5.0%
Advanced Technology Co.	0.480	0.023	5.0%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Real Estate Holding Co.	0.032	(0.002)	(6.0%)
Al-Deera Holding	0.380	(0.022)	(5.5%)
Senenergy Holding Co.	0.034	(0.002)	(5.3%)
Amar For Finance And Leasing Co.	0.070	(0.004)	(4.9%)
Metal & Recycling Co.	0.091	(0.005)	(4.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Projects Co.(Holding)	0.132	0.8%	25,385,453
GFH Financial Group	0.088	1.6%	18,807,449
Coast Invest. & Development Co.	0.076	2.4%	6,005,905
Kuwait Finance House	0.807	0.4%	5,916,350
Future Kid Entertainment and R.E Co.	0.139	(3.5%)	5,706,362

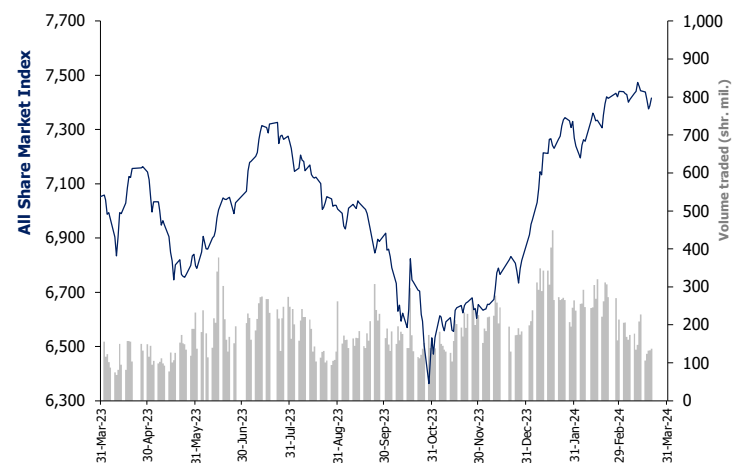
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,220.4	▲	0.4%	2.4%	9.2%
Energy	208.8	▲	0.1%	1.2%	9.1%
Basic Materials	445.8	▲	0.7%	3.1%	5.1%
Industrials	3,434.7	▲	0.7%	2.6%	11.3%
Consumer Staples	222.5	▲	1.5%	4.3%	11.7%
Health Care	233.0	▲	1.5%	0.3%	0.4%
Consumer Discretionary	1,172.3	▼	(0.1%)	9.4%	8.0%
Telecommunications	3,397.6	▲	0.6%	(6.5%)	0.7%
Banks	26,835.1	▲	0.3%	2.8%	9.6%
Insurance	1,018.0	▼	(0.0%)	8.2%	11.4%
Real Estate	2,770.1	▲	0.9%	6.3%	7.3%
Financial Services	4,269.9	▲	0.2%	2.2%	14.5%
Technology	26.6	▼	(0.4%)	(4.0%)	234.6%
Utilities	185.9	▼	(0.6%)	(0.6%)	(2.3%)

Market Breadth	 66	 51	 30		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	8,117.16	36.1	0.4%	(0.5%)	8.6%
Main 50 Index	5,951.41	(1.6)	(0.0%)	(0.1%)	8.5%
Main Market Index	6,121.01	4.7	0.1%	0.6%	9.9%
All Share Market Index	7,415.81	28.4	0.4%	(0.3%)	8.8%
Market Cap (KWD Mn)	44,220.43	169.2	0.4%	2.4%	9.2%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	136.8	4.4	3.4%	242.7	143.7
Value Traded (KWD Mn)	30.9	(3.30)	(9.6%)	59.6	44.2
No. of Trades	9,752	698	7.7%	14,129	9,105

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.807	0.4%	4,776,894
Kuwait Projects Co.(Holding)	0.132	0.8%	3,379,970
National Bank of Kuwait	0.971	0.1%	3,070,094
GFH Financial Group	0.088	1.6%	1,670,440
Ali Alghanim Sons Automotive Co.	1.198	0.7%	1,153,774

Boursa Kuwait - Premier Market

Thursday, March 21, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.971	0.001	0.1%	7,700	20.9%	17.4%	13.6	2.05	2.6%	1.21	15.1%	8.6%	216.97	210.15
▲	Gulf Bank	0.294	0.003	1.0%	1,065	2.9%	2.4%	15.2	1.44	4.1%	1.08	9.4%	4.6%	371.18	107.82
▲	Ahli Bank	0.259	0.001	0.4%	615	1.7%	1.4%	16.4	1.02	3.1%	0.63	6.2%	11.2%	96.22	24.74
=	Kuwait International Bank	0.169	0.000	0.0%	279	0.8%	0.6%	17.0	0.89	2.7%	0.99	5.2%	12.7%	377.85	61.77
▲	Burgan Bank	0.209	0.001	0.5%	720	2.0%	1.6%	17.6	0.95	2.9%	1.05	5.4%	21.5%	219.27	42.89
▲	Kuwait Finance House	0.807	0.003	0.4%	12,667	34.4%	28.6%	20.6	2.43	1.2%	1.40	11.8%	11.2%	617.43	485.33
▲	Boubyan Bank	0.614	0.003	0.5%	2,433	6.6%	5.5%	34.6	2.91	1.3%	1.05	8.4%	2.3%	107.14	67.18
▼	Kuwait Investment Co.	0.193	(0.003)	(1.5%)	101	0.3%	0.2%	11.0	0.89	5.1%	0.91	8.2%	52.0%	549.21	99.80
▼	National Investments Co	0.265	(0.004)	(1.5%)	211	0.6%	0.5%	NM	1.22	5.7%	1.31	1.4%	10.9%	298.40	83.86
▲	Kuwait Projects Co. (Holding)	0.132	0.001	0.8%	660	1.8%	1.5%	21.4	1.09	0.0%	0.76	5.1%	25.7%	554.48	65.91
▲	Arzan Financial Group for Financing & In	0.203	0.003	1.5%	163	0.4%	0.4%	30.1	1.38	1.9%	1.01	4.6%	(3.3%)	608.27	138.43
▲	Aayan Leasing and Investment	0.184	0.001	0.5%	122	0.3%	0.3%	9.4	1.27	4.1%	1.30	13.5%	5.7%	306.78	55.83
▲	Al Imtiaz Investment Group	0.049	0.001	2.3%	52	0.1%	0.1%	NM	0.32	0.0%	1.04	NM	(13.1%)	136.23	8.01
▲	Kuwait Real Estate Co.	0.228	0.001	0.4%	217	0.6%	0.5%	18.8	1.57	1.3%	0.97	8.3%	11.2%	616.32	140.34
▼	Salhia Real Estate Co.	0.485	(0.005)	(1.0%)	262	0.7%	0.6%	18.0	1.49	3.0%	0.35	8.3%	13.1%	55.06	24.98
▲	Mabane Co.	0.850	0.019	2.3%	1,119	3.0%	2.5%	17.6	1.84	1.6%	1.05	10.4%	0.8%	125.92	101.92
▼	The Commercial Real Estate Co.	0.128	(0.001)	(0.8%)	231	0.6%	0.5%	25.9	0.80	2.2%	0.62	3.1%	25.5%	316.57	37.72
▼	National Industries Group (Holding)	0.223	(0.001)	(0.4%)	512	1.4%	1.2%	20.3	1.07	2.2%	1.42	5.3%	9.3%	354.26	81.22
▲	Gulf Cable and Electrical Industries	1.376	0.020	1.5%	286	0.8%	0.6%	14.5	1.28	4.7%	1.02	8.8%	5.0%	16.82	24.35
▼	Heavy Engineering Industries and Shipbu	0.804	(0.011)	(1.3%)	145	0.4%	0.3%	22.5	2.04	3.7%	0.70	9.1%	(2.0%)	31.15	26.44
▲	Boubyan Petrochemical Co.	0.609	0.001	0.2%	326	0.9%	0.7%	11.6	1.30	9.8%	0.74	11.2%	4.1%	52.69	31.93
▲	Agility Public Warehousing Co.	0.599	0.009	1.5%	1,529	4.2%	3.5%	18.2	0.86	0.0%	1.50	4.7%	17.7%	200.59	116.15
▲	Mobile Telecommunications Co.	0.501	0.004	0.8%	2,168	5.9%	4.9%	10.0	1.74	5.0%	1.26	17.3%	(1.2%)	180.10	92.77
▲	Human Soft Holding Co.	3.321	0.003	0.1%	424	1.2%	1.0%	9.9	3.68	10.5%	0.50	37.3%	(2.3%)	8.42	28.46
▲	ALAFCO Aviation Lease and Finance Co.	0.208	0.001	0.5%	198	0.5%	0.4%	NM	0.91	0.0%	0.86	NM	15.6%	41.76	8.50
▲	Jazeera Airways Co.	1.155	0.010	0.9%	254	0.7%	0.6%	20.2	7.60	0.0%	0.70	37.7%	(16.8%)	21.88	25.54
▲	GFH Financial Group BSC	0.088	0.001	1.6%	307	0.8%	0.7%	9.8	1.00	5.2%	0.96	10.3%	15.2%	323.65	26.86
=	Warba Bank	0.189	0.000	0.0%	389	1.1%	0.9%	21.7	1.27	1.6%	0.98	5.9%	1.6%	185.78	35.26
▲	Kuwait Telecommunication Co.	0.592	0.001	0.2%	591	1.6%	1.3%	17.7	2.51	5.9%	0.64	14.1%	5.2%	33.36	19.90
▲	Mezzan Holding Co.	0.640	0.008	1.3%	199	0.5%	0.4%	15.7	1.86	3.1%	0.45	11.8%	11.3%	34.48	20.96
▲	Integrated holding Co.	0.543	0.005	0.9%	137	0.4%	0.3%	38.2	2.21	2.8%	0.50	5.8%	6.5%	41.15	21.57
▼	Boursa Kuwait Securities Co.	2.113	(0.010)	(0.5%)	424	1.2%	1.0%	27.3	6.95	3.5%	0.89	25.4%	22.6%	12.83	25.71
▲	Ali Alghanim Sons Automotive Co.	1.198	0.008	0.7%	328	0.9%	0.7%	12.6	4.35	2.9%	0.48	34.5%	13.4%	26.18	29.99
Subtotal- Premier Market Stocks		8,117.16	36.07	0.4%	36,837	100%	83%	17.7	1.38	3.14%		10.4%	8.6%	7,138.41	2,372.26
Rest of the Market					7,384		17%	11.8	0.79	2.19%		6.9%		6,210.84	903.50

Boursa Kuwait Daily Bulletin

Thursday, March 21, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.75	0.00%	1.02	0.034	(0.002)	6.8	0.045	0.026	11.1%	546,888	18,016	12.2%	NM
▲ Independent Petroleum Group	IPGK.KW	13.3	0.88	5.92%	0.26	0.485	0.016	87.7	0.545	0.374	15.5%	720	349	1.0%	6.6%
▼ National Petroleum Services Co.	NAPS.KW	9.5	1.69	6.33%	0.18	0.765	(0.020)	74.2	0.899	0.690	(4.7%)	7	5	0.2%	17.9%
▲ The Energy House Co.	ENER.KW	30.4	1.47	0.00%	0.68	0.146	0.001	6.6	0.354	0.021	131.7%	12,629	1,820	5.2%	4.8%
= Gulf Petroleum Investment	GPIK.KW	NM	0.20	0.00%	1.00	0.014	0.000	6.2	0.015	0.012	0.0%	0	0	0.0%	NM
▼ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.0	0.36	0.00%	0.18	0.108	(0.002)	27.4	0.133	0.087	21.5%	114,341	12,395	32.3%	4.0%
Energy		11.4	0.81	6.13%				208.8			9.1%	674,585	32,585		5.6%
▲ Kuwait Foundry Co.	KFDC.KW	7.1	3.28	18.82%	0.50	0.590	0.010	42.7	0.590	0.290	42.9%	25,206	14,780	3.8%	46.2%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	11.6	1.30	9.80%	0.74	0.609	0.001	325.7	0.856	0.571	4.1%	262,602	160,174	9.9%	11.2%
▲ Al Kout for Industrial Projects Co.	ALKK.KW	10.4	2.34	6.52%	0.08	0.767	0.017	77.4	0.900	0.429	(4.7%)	19,967	15,315	0.0%	22.4%
Basic Materials		10.4	2.34	9.80%				445.8			5.1%	307,775	190,268		14.0%
= Specialities Group Holding Co.	SPEC.KW	10.9	0.63	4.06%	0.67	0.117	0.000	19.9	0.123	0.095	13.6%	345,197	40,096	36.5%	5.7%
▼ Kuwait Cement Co.	KCEM.KW	40.4	0.74	2.50%	0.60	0.194	(0.006)	138.3	0.225	0.123	44.8%	3,548,255	685,051	27.8%	1.8%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	14.5	1.28	4.68%	1.02	1.376	0.020	286.4	1.540	0.999	5.0%	244,815	335,675	8.1%	8.8%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	22.5	2.04	3.73%	0.70	0.804	(0.011)	144.9	0.890	0.566	(2.0%)	430,665	349,444	17.3%	9.1%
▲ Kuwait Portland Cement Co.	PCEM.KW	15.6	1.25	7.61%	0.45	0.920	0.003	92.2	0.945	0.800	9.5%	16,471	15,149	1.6%	8.0%
▼ Shuaiba Industrial Co.	PAPE.KW	12.5	0.96	7.12%	0.22	0.180	(0.003)	17.9	0.230	0.134	13.9%	14,500	2,617	19.5%	7.6%
▼ Metal & Recycling Co.	MRCK.KW	12.8	1.06	0.00%	0.19	0.091	(0.005)	8.2	0.117	0.038	9.0%	40,651	3,635	2.1%	8.3%
= ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.50	0.080	0.000	26.3	0.088	0.075	0.0%	0	0	0.0%	NM
= National Industries Co.	NIBM.KW	15.5	0.79	5.48%	0.20	0.182	0.000	65.4	0.195	0.152	15.9%	88,069	16,281	1.3%	5.1%
= Equipment Holding Co.	EQUI.KW	NM	0.56	0.00%	0.94	0.029	0.000	2.3	0.047	0.020	0.0%	0	0	0.0%	NM
▲ National Co. for Consumer Industries	NCCI.KW	42.7	1.17	0.00%	0.22	0.111	0.001	33.3	0.132	0.100	4.7%	632,961	69,475	49.1%	2.7%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.58	0.008	0.000	0.8	0.016	0.007	0.0%	0	0	0.0%	NM
▲ Agility (PWC Logistics)	AGLT.KW	18.2	0.86	0.00%	1.50	0.599	0.009	1,528.9	0.720	0.498	17.7%	1,653,978	986,731	7.9%	4.7%
▼ National Cleaning Co.	CLEA.KW	NM	0.42	0.00%	0.76	0.051	(0.000)	11.8	0.059	0.023	30.8%	9,001	441	18.2%	NM
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.42	0.00%	0.75	0.055	(0.000)	15.3	0.070	0.039	5.5%	363,050	19,911	6.4%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	12.4	1.08	4.99%	0.47	0.293	0.003	34.8	0.315	0.226	25.2%	33,724	9,716	6.0%	8.7%
▲ Humansoft Holding Co.	HUMN.KW	9.9	3.68	10.49%	0.50	3.321	0.003	424.2	3.845	2.972	(2.3%)	39,114	129,964	6.6%	37.3%
▼ Gulf Franchising Co.	GFCI.KW	NM	1.55	0.00%	NA	0.074	(0.001)	3.0	0.143	0.044	31.5%	48,000	3,412	4.4%	NM
▼ Combined Group Contracting Co.	CGCK.KW	7.7	1.42	6.80%	0.68	0.440	(0.004)	75.3	0.476	0.362	(2.7%)	120,372	53,004	27.4%	18.6%
▲ United Projects Group	UPAC.KW	25.3	0.63	0.00%	0.18	0.177	0.003	66.8	0.268	0.145	(1.1%)	66,200	11,256	1.0%	2.5%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.91	0.00%	0.86	0.208	0.001	198.0	0.220	0.162	15.6%	644,022	133,958	4.4%	NM
▼ Mubarrad Holding Co.	MBRD.KW	11.2	0.68	5.97%	0.90	0.084	(0.000)	13.7	0.095	0.067	2.2%	195,313	16,074	12.1%	6.1%
▲ Integrated holding Co.	INTEGRATED.KW	38.2	2.21	2.76%	0.50	0.543	0.005	137.4	0.555	0.345	6.5%	616,370	335,060	16.3%	5.8%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	11.9	0.67	5.28%	0.14	0.094	0.000	34.1	0.100	0.085	(1.1%)	0	0	0.0%	5.7%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	10.0	1.13	4.85%	0.07	0.371	0.002	55.7	0.374	0.301	14.5%	5,300	1,956	4.4%	11.3%
Industrials		13.6	0.96	5.13%				3,434.7			11.3%	9,156,028.0	3,218,905		3.5%

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Thursday, March 21, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.81	0.00%	0.27	0.113	0.004	23.6	0.126	0.091	15.3%	288,900	32,260	11.0%	NM
▲ Mezzan Holding Co.	MEZZ.KW	15.7	1.86	3.12%	0.45	0.640	0.008	198.9	0.632	0.360	11.3%	656,068	417,854	11.1%	11.8%
Consumer Staples		15.7	1.33	3.12%				222.5			11.7%	944,968	450,113		7.4%
▲ Advanced Technology Co.	ATCK.KW	14.2	1.02	4.17%	0.01	0.480	0.023	72.0	0.525	0.379	2.3%	200	96	0.0%	7.2%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	10.8	2.27	0.00%	0.02	0.795	0.000	161.0	0.800	0.583	0.0%	0	0	0.0%	21.1%
Health Care		12.5	1.65	4.17%				233.0			0.4%	200	96		14.2%
▼ Kuwait National Cinema Co.	KCIN.KW	15.0	1.58	5.14%	0.29	1.415	(0.005)	131.0	1.420	0.940	18.2%	37,000	52,502	0.2%	10.5%
= Kuwait Hotels Co.	KHOT.KW	11.5	1.98	0.00%	NA	0.196	0.000	11.1	0.228	0.115	14.6%	0	0	0.1%	17.2%
▼ Sultan Center Food Products Co.	SCFK.KW	NM	0.48	0.00%	0.54	0.099	(0.001)	27.5	0.149	0.076	9.4%	1,001	96	4.3%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	19.1	13.15	0.00%	0.72	1.120	(0.011)	205.4	1.142	0.058	40.0%	354,490	397,944	31.4%	68.8%
▲ Oula Fuel Marketing Co.	OULA.KW	13.5	0.84	3.62%	0.44	0.138	0.001	55.8	0.180	0.121	0.0%	16,980	2,327	0.6%	6.2%
▼ Kuwait Resorts Co.	MUNK.KW	17.8	0.53	2.33%	0.73	0.080	(0.002)	16.1	0.085	0.065	12.4%	866,400	69,141	17.8%	3.0%
▲ Jazeera Airways Co.	JAZK.KW	20.2	7.60	0.00%	0.70	1.155	0.010	254.1	2.200	0.955	(16.8%)	270,909	311,866	9.9%	37.7%
▼ Soor Fuel Marketing Co.	SOOR.KW	13.8	0.78	3.62%	0.46	0.138	(0.005)	55.8	0.168	0.120	0.7%	5,853	804	0.7%	5.6%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	11.6	1.08	5.67%	0.13	0.139	(0.005)	15.9	0.151	0.089	44.8%	5,706,362	811,166	149.9%	9.2%
= Jiyad Holding Co	JIYAD.KW	1.4	0.18	0.00%	0.75	0.018	0.000	3.3	0.030	0.014	0.0%	0	0	0.0%	13.0%
▼ Al Eid Food Co.	ALEID.KW	20.7	2.43	2.59%	0.14	0.193	(0.001)	58.5	0.226	0.163	7.8%	107,952	20,847	17.0%	11.7%
▲ Palms Agro Production Co.	PAPK.KW	29.6	1.68	0.00%	0.34	0.177	0.009	9.3	0.381	0.062	118.5%	10,840	1,826	27.2%	5.7%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	12.6	4.35	2.88%	0.48	1.198	0.008	328.3	1.287	0.790	13.4%	961,124	1,153,774	NA	34.5%
Consumer Discretionary		14.4	1.58	3.62%				1,172			8.0%	8,338,911	2,822,292		10.6%
▲ Zain	ZAIN.KW	10.0	1.74	4.99%	1.26	0.501	0.004	2,167.9	0.572	0.451	(1.2%)	1,240,262	620,689	4.2%	17.3%
▲ National Mobile Telecom Co.	OORE.KW	7.2	1.06	11.07%	0.60	1.258	0.001	630.5	1.558	0.957	3.4%	114,129	143,553	2.0%	14.8%
▲ Kuwait Telecommunication Co.	STC.KW	17.7	2.51	5.91%	0.64	0.592	0.001	591.3	0.793	0.520	5.2%	456,521	271,423	3.3%	14.1%
▲ Hayat Communications Co.	HAYK.KW	NM	0.89	0.00%	0.96	0.092	0.003	8.1	0.110	0.050	8.6%	8,503	746	12.4%	NM
Telecommunications		10.0	1.40	5.91%				3,397.6			0.7%	1,819,415	1,036,411		16.1%
▲ National Bank of Kuwait	NBKK.KW	13.6	2.05	2.57%	1.21	0.971	0.001	7,700.0	1.076	0.838	8.6%	3,158,403	3,070,094	2.7%	15.1%
▲ Gulf Bank	GBKK.KW	15.2	1.44	4.08%	1.08	0.294	0.003	1,064.7	0.307	0.235	4.6%	3,078,463	903,985	10.2%	9.4%
= Commercial Bank of Kuwait	CBKK.KW	7.4	1.45	4.63%	0.35	0.511	0.000	966.8	0.730	0.480	(1.7%)	5,602	2,862	0.0%	19.7%
▲ Ahli Bank of Kuwait	ABKK.KW	16.4	1.02	3.07%	0.63	0.259	0.001	615.0	0.332	0.208	11.2%	962,274	248,095	4.1%	6.2%
= Kuwait International Bank	KIBK.KW	17.0	0.89	2.75%	0.99	0.169	0.000	279.5	0.192	0.141	12.7%	1,695,502	286,717	22.8%	5.2%
▲ Burgan Bank	BURG.KW	17.6	0.95	2.87%	1.05	0.209	0.001	720.4	0.229	0.157	21.5%	341,860	71,378	6.4%	5.4%
▲ Kuwait Finance House	KFH.KW	20.6	2.43	1.23%	1.40	0.807	0.003	12,666.5	0.818	0.659	11.2%	5,916,350	4,776,894	3.9%	11.8%
▲ Boubyan Bank	BOUK.KW	34.6	2.91	1.30%	1.05	0.614	0.003	2,433.0	0.769	0.563	2.3%	794,098	487,956	2.7%	8.4%
= Warba Bank	WARB.KW	21.7	1.27	1.59%	0.98	0.189	0.000	389.3	0.241	0.165	1.6%	1,789,246	338,446	9.0%	5.9%
Banks		17.0	1.44	2.75%				26,835.1			9.6%	17,741,798	10,186,426		11.9%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	2.3	0.71	7.12%	0.05	0.534	0.016	98.7	0.577	0.415	13.6%	2,200	1,137	1.6%	30.3%
▼ Gulf Insurance Group	GINS.KW	16.7	2.37	0.00%	0.07	1.920	(0.010)	544.8	1.930	0.965	2.1%	500	960	1.1%	14.2%
= Ahleiah Insurance Co.	AINS.KW	8.4	1.22	3.90%	0.15	0.755	0.000	163.6	0.795	0.489	23.8%	0	0	1.3%	14.6%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	6.0	0.93	7.81%	0.39	0.124	(0.002)	29.7	0.132	0.076	23.1%	39,927	4,990	13.7%	15.6%
= Kuwait Reinsurance Co.	KWRE.KW	13.2	1.68	1.41%	0.09	0.494	0.000	128.2	0.495	0.264	28.3%	0	0	0.1%	12.8%
▼ First Takaful Insurance Co.	FTIK.KW	NM	2.18	0.00%	0.37	0.186	(0.003)	19.8	0.474	0.038	220.7%	15,710	2,890	61.1%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	NM	1.16	0.00%	0.49	0.042	0.003	4.7	0.062	0.019	76.3%	3,277,322	137,948	214.4%	1.4%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	13.03%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	12.1%
Insurance		7.6	1.19	7.12%				1,018.0			11.4%	3,335,659	147,925		17.2%
▲ Sokouk Holding Co.	SHCK.KW	5.7	0.95	0.00%	1.06	0.050	0.001	28.4	0.058	0.021	(3.5%)	1,031,926	50,635	41.7%	16.8%
▲ Kuwait Real Estate Co.	KREK.KW	18.8	1.57	1.28%	0.97	0.228	0.001	217.4	0.261	0.101	11.2%	1,064,409	241,171	64.6%	8.3%
▲ United Real Estate Co.	UREK.KW	NM	0.37	0.00%	0.49	0.054	0.000	70.6	0.067	0.043	17.1%	1,107,975	60,037	14.2%	NM
▲ National Real Estate Co.	NREK.KW	30.5	0.38	0.00%	1.26	0.079	0.001	147.0	0.125	0.064	19.7%	540,710	42,675	11.7%	1.3%
▼ Salhia Real Estate Co.	SREK.KW	18.0	1.49	2.97%	0.35	0.485	(0.005)	262.2	0.550	0.383	13.1%	1,168,529	568,974	10.2%	8.3%
▲ Tamdeen Real Estate Co.	TAMK.KW	10.2	0.70	4.16%	0.19	0.400	0.001	160.6	0.410	0.325	11.4%	2,750	1,097	0.7%	6.8%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	10.5	0.40	3.74%	0.46	0.266	0.004	54.0	0.290	0.230	4.7%	10,500	2,782	1.5%	3.8%
= Al Massaleh Real Estate Co.	MREC.KW	9.7	0.46	0.00%	0.23	0.030	0.000	6.9	0.036	0.026	0.0%	0	0	0.0%	4.8%
▼ Arab Real Estate Co.	ARAB.KW	6.7	0.74	0.00%	1.18	0.074	(0.000)	27.2	0.086	0.033	9.8%	236,905	17,473	60.0%	11.0%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	30.2	0.68	0.00%	0.70	0.063	(0.000)	28.4	0.065	0.048	24.0%	226,246	14,064	10.4%	2.2%
▲ Mabanee Co.	MABK.KW	17.6	1.84	1.65%	1.05	0.850	0.019	1,118.8	0.894	0.680	0.8%	422,128	355,205	9.6%	10.4%
▼ Injazzat Real Estate Development Co.	INJA.KW	11.8	0.58	4.90%	0.25	0.100	(0.000)	33.8	0.105	0.074	14.7%	1,000	100	1.2%	4.9%
▼ The Commercial Real Estate Co.	TIJK.KW	25.9	0.80	2.22%	0.62	0.128	(0.001)	231.2	0.136	0.092	25.5%	5,081,080	655,486	17.5%	3.1%
▼ Sanam Real Estate Co.	SANK.KW	NM	2.27	0.00%	0.42	0.196	(0.001)	19.6	0.290	0.082	22.5%	338,104	65,737	313.7%	NM
▲ A'ayan Real Estate Co.	AYRE.KW	7.6	0.53	6.41%	0.65	0.078	0.000	32.4	0.084	0.066	8.5%	1,047,850	81,533	14.2%	7.0%
= Aqar Real Estate Investment Co.	AQAR.KW	20.4	0.53	0.00%	0.03	0.066	0.000	15.4	0.069	0.044	13.8%	0	0	8.6%	2.6%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.05	0.00%	0.42	0.032	(0.002)	5.9	0.037	0.021	(7.4%)	149,000	4,714	7.0%	NM
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.85	0.00%	1.03	0.082	0.002	39.7	0.085	0.046	12.0%	2,992,834	242,626	27.0%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	18.0	0.57	6.27%	0.49	0.064	(0.000)	23.6	0.065	0.047	9.4%	130	8	4.1%	3.2%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.28	0.00%	0.96	0.014	0.000	3.3	0.025	0.012	0.0%	0	0	0.0%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	32.3	0.59	7.38%	0.23	0.081	0.000	20.4	0.120	0.075	2.4%	0	0	2.1%	1.8%
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.29	0.00%	0.39	0.083	(0.001)	21.2	0.150	0.063	4.4%	425,125	35,685	40.5%	NM
▲ Munshaat Real Estate Projects Co.	MUNS.KW	3.5	1.81	0.00%	0.62	0.130	0.001	41.9	0.166	0.048	(15.0%)	56,153	7,150	16.1%	52.3%
= First Dubai For Real Estate Development	FIRST.KW	NM	0.41	0.00%	1.43	0.041	0.000	30.2	N/A	N/A	11.4%	0	0	3.6%	NM
▲ Kuwait Business Town Real Estate Co.	KBTk.KW	20.6	0.83	7.14%	1.07	0.070	0.001	40.3	0.080	0.051	(8.0%)	36,199	2,519	3.3%	4.0%
▼ MENA Real Estate Co. *	MENK.KW	1.5	0.50	0.00%	0.84	0.042	(0.001)	5.7	0.048	0.031	48.1%	422,201	17,541	87.0%	34.0%
▲ Real Estate Trade Centers Co.	MARA.KW	50.7	0.28	0.00%	0.46	0.050	0.002	6.9	0.088	0.038	12.4%	10	1	7.8%	0.5%
= Mashaer Holding Co.	MASHAER.KW	5.2	0.77	0.00%	0.50	0.070	0.000	12.3	0.076	0.051	25.9%	1,130	77	11.3%	14.9%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	72.3	0.46	0.00%	0.32	0.028	0.000	2.8	0.039	0.013	8.5%	110,077	3,074	89.3%	0.6%
= Dalqan Real Estate Co.	DALQ.KW	44.4	1.27	2.13%	0.06	0.137	0.000	8.2	0.235	0.131	(6.8%)	44,931	6,093	20.3%	2.9%
= Dar Al Thuraya Real Estate Co.	THURY.KW	48.4	1.08	0.00%	0.02	0.129	0.000	18.9	0.204	0.084	(0.8%)	0	0	0.0%	2.2%
▼ Osos Holding Group Co.	OSOS.KW	11.7	0.84	4.17%	0.30	0.096	(0.003)	10.1	0.114	0.067	28.0%	20,000	1,956	4.1%	7.2%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.11	1.054	0.002	24.9	1.265	1.005	2.0%	39,442	41,501	10.4%	NA
Real Estate		18.0	0.69	3.95%				2,770.1			7.3%	16,577,344	2,519,914		4.1%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	11.0	0.89	5.15%	0.91	0.193	(0.003)	101.2	0.227	0.110	52.0%	952,826	185,652	104.7%	8.2%
▼ Commercial Facilities Co.	FACI.KW	12.5	0.61	7.94%	0.51	0.190	(0.003)	96.5	0.199	0.149	19.5%	217,891	41,826	2.6%	4.9%
▼ Int'l Financial Advisors Co.	IFIN.KW	7.1	1.53	0.00%	1.22	0.382	(0.017)	95.2	0.453	0.079	24.4%	2,692,162	1,041,906	223.8%	21.5%
▼ National Investment Co.	NINV.KW	NM	1.22	5.65%	1.31	0.265	(0.004)	211.2	0.308	0.182	10.9%	1,692,551	453,728	37.4%	1.4%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	21.4	1.09	0.00%	0.76	0.132	0.001	660.3	0.142	0.099	25.7%	25,385,453	3,379,970	11.1%	5.1%
▲ Coast Invest. & Development Co.	COAS.KW	22.4	0.76	6.59%	1.23	0.076	0.002	35.3	0.117	0.065	11.8%	6,005,905	452,842	28.3%	3.4%
▲ The Securities House Co.	SECH.KW	17.0	0.58	0.00%	1.18	0.056	0.000	22.8	0.075	0.050	3.1%	1,181,149	65,608	11.1%	3.4%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	30.1	1.38	1.90%	1.01	0.203	0.003	162.9	0.249	0.099	(3.3%)	2,403,812	485,499	75.8%	4.6%
▼ Kuwait Financial Centre	MARKZ.KW	22.1	0.65	4.48%	0.79	0.133	(0.001)	67.1	0.139	0.090	31.7%	482,768	63,864	7.4%	3.0%
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.97	0.00%	0.54	0.100	0.000	21.9	0.103	0.073	23.1%	0	0	1.4%	NM
▲ First Investment Co.	OLAK.KW	NM	0.77	0.00%	1.11	0.041	0.001	18.2	0.064	0.027	11.2%	598,555	23,757	40.9%	NM
▲ Gulf Investment House	GIHK.KW	66.6	3.52	0.00%	0.91	0.380	0.003	154.5	0.440	0.309	15.2%	42,024	15,735	2.7%	5.3%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	9.4	1.27	4.08%	1.30	0.184	0.001	122.2	0.191	0.121	5.7%	984,289	180,325	46.2%	13.5%
▼ Bayan Investment Co.	BAYK.KW	NM	0.75	0.00%	0.78	0.043	(0.000)	9.8	0.057	0.027	8.9%	108,001	4,571	11.7%	NM
= Osoul Investment Co.	OSUL.KW	24.4	0.94	10.10%	0.42	0.099	0.000	12.5	0.110	0.078	10.0%	135,100	13,357	6.5%	3.9%
= Kuwait Finance & Investment Co.	KFSK.KW	NM	0.54	0.00%	0.37	0.070	0.000	21.6	0.080	0.055	4.0%	3,451	231	1.6%	NM
▲ Kamco Investment Co.	KAMC.KW	NM	0.62	4.81%	0.58	0.104	0.001	35.6	0.115	0.082	20.9%	145,947	14,953	17.1%	0.5%
▲ National International Holding Co.	NIHK.KW	9.5	0.65	4.24%	0.75	0.110	0.001	24.2	0.135	0.100	1.9%	1,528,481	167,300	74.9%	6.8%
▼ UniCap Investment and Finance	UNICAP.KW	13.1	1.13	0.00%	0.57	0.100	(0.001)	22.4	0.118	0.040	11.9%	107,646	10,769	77.8%	8.6%
▲ Al Madar Finance & Investment Co.	MADR.KW	NM	0.98	0.00%	0.32	0.104	0.004	21.5	0.122	0.074	30.0%	41,159	4,158	5.6%	0.5%
▼ Al-Deera Holding	DEER.KW	28.3	2.12	0.00%	0.86	0.380	(0.022)	34.9	0.575	0.134	40.7%	19,830	7,474	1.6%	7.5%
▲ Al-Safat Investment Co.	ALSAFAT.KW	27.2	1.56	0.00%	2.12	0.093	0.001	35.7	0.121	0.086	(2.7%)	469,425	43,463	36.8%	5.7%
= Ektitab Holding Co.	EKTT.KW	NM	0.66	0.00%	1.06	0.020	0.000	6.2	0.030	0.008	13.4%	669,660	13,029	30.3%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.3	1.13	3.66%	1.22	0.216	(0.003)	110.2	0.262	0.141	(4.4%)	214,583	46,667	15.7%	34.5%
= Tamdeen Investment Co.	TAMI.KW	13.6	0.63	4.91%	0.34	0.600	0.000	204.3	0.610	0.424	41.2%	50	30	0.1%	4.6%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	1.5	0.68	0.00%	0.55	0.041	(0.002)	7.2	0.050	0.024	19.4%	29,335	1,206	12.5%	45.6%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.55	0.00%	0.62	0.045	0.000	36.3	0.063	0.040	2.3%	2,492,413	109,827	12.7%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	NM	3.49	0.00%	NA	0.275	(0.001)	41.3	0.283	0.144	6.2%	1,216,917	336,020	50.6%	4.3%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.32	0.00%	1.04	0.049	0.001	52.1	0.076	0.047	(13.1%)	2,415,647	117,762	12.8%	NM
▲ Manazel Holding Co.	MANK.KW	NM	0.94	0.00%	1.39	0.031	0.001	13.4	0.038	0.017	12.3%	472,003	14,301	60.1%	0.3%
▼ National Industries Group	NIND.KW	20.3	1.07	2.24%	1.42	0.223	(0.001)	511.8	0.243	0.176	9.3%	3,617,339	810,383	15.4%	5.3%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	0.44	0.00%	0.54	0.150	(0.002)	4.5	0.311	0.070	41.5%	37,300	5,596	149.3%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	3.94	0.00%	0.33	0.515	0.005	178.2	0.607	0.207	0.4%	35,064	17,900	13.6%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.36	0.00%	0.79	0.038	(0.002)	22.9	0.044	0.022	29.3%	709,005	27,175	25.2%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	32.4	1.69	0.00%	0.12	0.051	0.006	8.4	0.097	0.014	142.9%	1,342,535	67,360	43.4%	5.2%
▲ Egypt Kuwait Holding Co.	EKHK.KW	7.8	2.40	7.01%	0.20	0.263	0.008	296.4	0.378	0.237	3.5%	76,381	19,598	2.1%	30.8%
▲ GFH Financial Group	GFH.KW	9.8	1.00	5.17%	0.96	0.088	0.001	306.9	0.095	0.069	15.2%	18,807,449	1,670,440	9.3%	10.3%
= Inovest	INOV.KW	62.8	0.57	3.49%	0.81	0.086	0.000	25.8	0.096	0.062	(0.1%)	0	0	9.0%	0.9%
▼ Amar For Finance and Leasing Co.	AMARF.KW	12.7	0.63	0.00%	0.09	0.070	(0.004)	13.7	0.074	0.048	10.7%	50,000	3,505	1.9%	5.0%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	13.2	0.67	4.24%	0.54	0.071	0.001	18.6	0.077	0.048	24.5%	218,388	15,132	29.9%	5.1%
▼ Boursa Kuwait Securities Co	BOURSA.KW	27.3	6.95	3.50%	0.89	2.113	(0.010)	424.2	2.190	1.641	22.6%	158,718	335,268	6.4%	25.4%
Financial Services		15.3	0.94	4.65%				4,269.9			14.5%	77,761,212	10,268,184		5.2%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Automated Systems Co.	ASCK.KW	NM	2.25	0.00%	0.24	0.266	(0.001)	26.6	0.298	0.072	234.6%	76,218	19,966	129.3%	NM
Technology		NM	2.25	0.00%		26.6		26.6			234.6%	76,218	19,966		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.1	1.41	5.33%	0.47	0.169	(0.001)	185.9	0.208	0.163	(2.3%)	65,209	11,011	5.2%	10.8%
Utilities		13.1	1.41	5.33%		185.9		185.9			(2.3%)	65,209	11,011		10.8%
Boursa Kuwait		13.72	0.95	2.6%				44,220.4			9.20%	136,799,322	30,904,097		9.5%

Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Automated Systems Co.	0.266	234.6%
First Takaful Insurance Co.	0.186	220.7%
Credit Rating & Collection Co.	0.051	142.9%
The Energy House Co.	0.146	131.7%
Palms Agro Production Co.	0.177	118.5%
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.807	617,427,055
Kuwait Real Estate Co.	0.228	616,324,801
Arzan Financial Group For Fin. & Invest.	0.203	608,271,690
Int'l Financial Advisors Co.	0.382	557,848,607
Kuwait Projects Co.(Holding)	0.132	554,483,328

YTD Top % Losers	Close (KWD)	Percent Change
Jazeera Airways Co.	1.155	(16.8%)
Munshaat Real Estate Projects Co.	0.130	(15.0%)
Alimtiiaz Investment Group	0.049	(13.1%)
Kuwait Business Town Real Estate Co.	0.070	(8.0%)
Kuwait Real Estate Holding Co.	0.032	(7.4%)
YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.807	485,334,181
Int'l Financial Advisors Co.	0.382	216,497,195
National Bank of Kuwait	0.971	210,145,824
Kuwait Real Estate Co.	0.228	140,335,789
Arzan Financial Group For Fin. & Invest.	0.203	138,425,996

* Different Fiscal Year Company

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