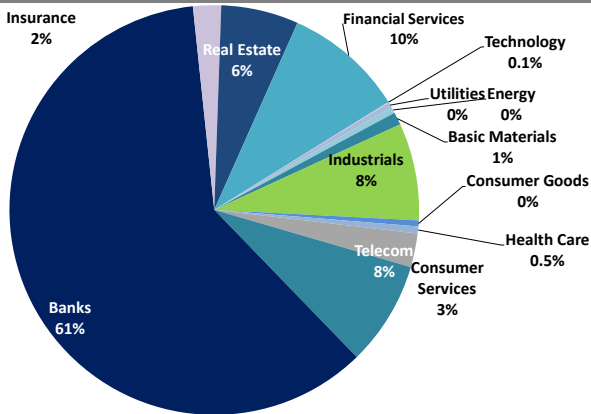


Boursa Kuwait Daily Report

January 21, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,361.9	18.5	11.8%
2- National Bank of Kuwait	7,700.0	13.6	15.1%
3- Boubyan Bank	2,496.4	35.5	8.4%
4- Zain	2,258.7	10.4	17.3%
5- Agility (PWC Logistics)	1,391.0	16.5	4.7%
6- Mabane Co.	1,042.4	16.4	10.4%
7- Commercial Bank of Kuwait	1,031.1	7.9	19.7%
8- Gulf Bank	1,024.9	14.7	9.4%
9- National Mobile Telecom Co.	681.6	7.8	14.8%
10- Burgan Bank	634.2	15.5	5.4%
Total	29,622	15.24	12.0%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Warba Capital Holding Co.	0.162	0.051	45.9%
Livestock Transport & Trading Co.	0.119	0.021	20.8%
Credit Rating & Collection Co.	0.030	0.005	18.2%
The Energy House Co.	0.076	0.009	14.1%
Kuwait Financial Centre	0.127	0.013	11.4%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
First Takaful Insurance Co.	0.278	(0.036)	(11.5%)
Palms Agro Production Co.	0.073	(0.008)	(9.6%)
Sanam Real Estate Co.	0.213	(0.021)	(9.0%)
Automated Systems Co.	0.250	(0.023)	(8.4%)
Ektitab Holding Co.	0.020	(0.001)	(5.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Investment Co.	0.161	1.3%	29,006,574
Burgan Co. for Drilling, Tdg. & Maint.	0.118	2.6%	16,655,875
Int'l Financial Advisors Co.	0.381	(3.8%)	15,466,175
Kuwait Real Estate Co.	0.241	3.9%	13,940,999
Automated Systems Co.	0.250	(8.4%)	9,164,997

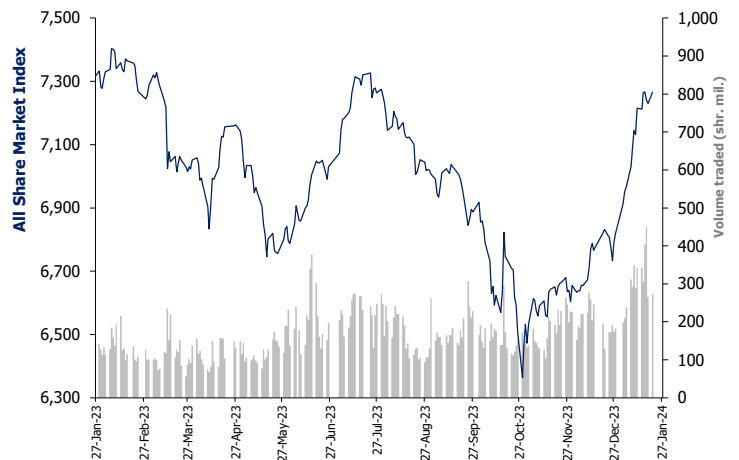
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,153.0	▲	0.5%	6.6%	6.6%
Energy	198.2	▼	(0.3%)	3.5%	3.5%
Basic Materials	440.9	▲	0.4%	4.0%	4.0%
Industrials	3,310.0	▲	0.6%	7.2%	7.2%
Consumer Staples	206.7	▲	0.7%	3.8%	3.8%
Health Care	230.0	=	0.0%	(0.9%)	(0.9%)
Consumer Discretionary	1,148.4	▼	(0.1%)	5.8%	5.8%
Telecommunications	3,560.2	▲	0.8%	5.5%	5.5%
Banks	26,145.8	▲	0.6%	6.8%	6.8%
Insurance	954.5	▼	(0.2%)	4.4%	4.4%
Real Estate	2,642.6	▲	0.7%	2.3%	2.3%
Financial Services	4,099.4	▼	(0.0%)	9.9%	9.9%
Technology	25.0	▼	(8.4%)	214.5%	214.5%
Utilities	191.4	▼	(1.7%)	0.6%	0.6%

Market Breadth		70		43		36
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	7,950.28	28.3	0.4%	6.3%	6.3%	
Main 50 Index	5,926.87	77.5	1.3%	8.0%	8.0%	
Main Market Index	5,985.48	56.6	1.0%	7.5%	7.5%	
All Share Market Index	7,264.97	34.9	0.5%	6.6%	6.6%	
Market Cap (KWD Mn)	43,153.04	208.2	0.5%	6.6%	6.6%	

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	272.1	7.0	2.7%	304.6	165.9
Value Traded (KWD Mn)	55.4	(0.35)	(0.6%)	68.4	47.1
No. of Trades	15,436	(1,642)	(9.6%)	16,077	9,574

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Int'l Financial Advisors Co.	0.381	(3.8%)	6,113,769
Kuwait Finance House	0.775	0.4%	5,144,811
Kuwait Investment Co.	0.161	1.3%	4,673,032
Kuwait Real Estate Co.	0.241	3.9%	3,316,700
Automated Systems Co.	0.250	(8.4%)	2,324,224

Boursa Kuwait - Premier Market

Sunday, January 21, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.971	0.004	0.4%	7,700	22.6%	17.8%	13.6	2.05	3.6%	1.21	15.1%	8.6%	57.83	54.73
▼	Gulf Bank	0.283	(0.001)	(0.4%)	1,025	3.0%	2.4%	14.7	1.38	3.5%	1.08	9.4%	0.7%	104.81	29.74
▲	Kuwait International Bank	0.163	0.002	1.2%	270	0.8%	0.6%	16.4	0.86	2.3%	0.99	5.2%	8.7%	104.28	16.64
▲	Burgan Bank	0.184	0.002	1.1%	634	1.9%	1.5%	15.5	0.83	4.3%	1.05	5.4%	7.0%	44.41	8.17
▲	Kuwait Finance House	0.775	0.003	0.4%	11,362	33.4%	26.3%	18.5	2.18	3.2%	1.40	11.8%	6.7%	149.25	113.74
▲	Boubyan Bank	0.630	0.002	0.3%	2,496	7.3%	5.8%	35.5	2.98	1.0%	1.05	8.4%	5.0%	28.81	18.02
▲	Kuwait Investment Co.	0.161	0.002	1.3%	84	0.2%	0.2%	9.2	0.75	3.1%	0.92	8.2%	26.8%	174.87	27.55
▼	National Investments Co	0.286	(0.007)	(2.4%)	228	0.7%	0.5%	NM	1.32	9.8%	1.31	1.4%	19.7%	87.08	24.44
▼	Kuwait Projects Co. (Holding)	0.107	(0.002)	(1.8%)	535	1.6%	1.2%	17.3	0.88	0.0%	0.76	5.1%	1.9%	113.03	12.31
=	Arzan Financial Group for Financing & In	0.240	0.000	0.0%	193	0.6%	0.4%	35.6	1.64	1.6%	1.02	4.6%	14.3%	216.28	50.53
▼	Aayan Leasing and Investment	0.183	(0.001)	(0.5%)	122	0.4%	0.3%	9.3	1.26	4.1%	1.30	13.5%	5.2%	102.14	18.62
▼	Al Imtiaz Investment Group	0.061	(0.001)	(0.8%)	65	0.2%	0.2%	NM	0.41	0.0%	1.04	NM	8.7%	39.82	2.55
▲	Kuwait Real Estate Co.	0.241	0.009	3.9%	230	0.7%	0.5%	19.9	1.66	1.2%	0.97	8.3%	17.6%	305.83	66.86
▲	Mabane Co.	0.792	0.009	1.1%	1,042	3.1%	2.4%	16.4	1.72	1.8%	1.05	10.4%	(6.0%)	14.47	11.82
▼	The Commercial Real Estate Co.	0.107	(0.001)	(0.9%)	193	0.6%	0.4%	21.7	0.67	2.7%	0.62	3.1%	4.9%	37.43	3.95
=	National Industries Group (Holding)	0.229	0.000	0.0%	526	1.5%	1.2%	20.9	1.10	2.2%	1.42	5.3%	12.3%	92.89	20.36
▲	Gulf Cable and Electrical Industries	1.522	0.022	1.5%	317	0.9%	0.7%	16.0	1.41	3.9%	1.02	8.8%	16.2%	5.08	7.08
▼	Heavy Engineering Industries and Shipbu	0.855	(0.003)	(0.3%)	154	0.5%	0.4%	23.9	2.17	2.3%	0.70	9.1%	4.3%	12.25	10.52
▲	Boubyan Petrochemical Co.	0.610	0.003	0.5%	326	1.0%	0.8%	11.6	1.31	9.8%	0.73	11.2%	4.3%	14.54	8.96
▲	Agility Public Warehousing Co.	0.545	0.005	0.9%	1,391	4.1%	3.2%	16.5	0.78	0.0%	1.51	4.7%	7.1%	45.11	24.14
▲	Mobile Telecommunications Co.	0.522	0.001	0.2%	2,259	6.6%	5.2%	10.4	1.81	6.7%	1.26	17.3%	3.0%	49.22	25.45
▼	Human Soft Holding Co.	3.479	(0.005)	(0.1%)	444	1.3%	1.0%	10.3	3.85	11.4%	0.50	37.3%	2.4%	1.99	6.97
=	ALAFCO Aviation Lease and Finance Co.	0.209	0.000	0.0%	199	0.6%	0.5%	NM	0.91	0.0%	0.86	NM	16.1%	22.93	4.60
▼	Jazeera Airways Co.	1.299	(0.001)	(0.1%)	286	0.8%	0.7%	22.7	8.55	6.0%	0.70	37.7%	(6.5%)	3.04	4.12
▲	GFH Financial Group BSC	0.082	0.001	1.0%	285	0.8%	0.7%	9.1	0.93	5.4%	0.96	10.3%	6.9%	62.68	5.04
▲	Warba Bank	0.189	0.002	1.1%	389	1.1%	0.9%	21.7	1.27	1.6%	0.98	5.9%	1.6%	54.14	10.28
▼	Mezzan Holding Co.	0.585	(0.009)	(1.5%)	182	0.5%	0.4%	14.4	1.70	2.0%	0.45	11.8%	1.7%	7.67	4.49
▲	Integrated holding Co.	0.524	0.005	1.0%	133	0.4%	0.3%	36.8	2.14	2.9%	0.50	5.8%	2.7%	8.98	4.63
▼	Shamal Az-Zour Al-Oula Power and Wate	0.174	(0.003)	(1.7%)	191	0.6%	0.4%	13.5	1.45	5.2%	0.47	10.8%	0.6%	14.15	2.50
▼	Boursa Kuwait Securities Co.	2.024	(0.004)	(0.2%)	406	1.2%	0.9%	26.2	6.66	4.2%	0.90	25.4%	17.4%	3.99	7.70
▲	Ali Alghanim Sons Automotive Co.	1.199	0.015	1.3%	329	1.0%	0.8%	12.6	4.36	5.7%	0.48	34.5%	13.5%	6.60	7.63
Subtotal- Premier Market Stocks		7,950.28	28.32	0.4%	33,996	100%	79%	16.4	1.41	3.60%		10.5%	6.3%	1,985.61	614.14
Rest of the Market					9,157		21%	11.0	0.77	2.34%		7.1%		2,278.76	343.67

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Sunday, January 21, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.81	0.00%	1.04	0.037	0.000	7.4	0.045	0.026	21.3%	1,465,956	54,651	6.6%	NM
▼ Independent Petroleum Group	IPGK.KW	12.1	0.79	6.53%	0.26	0.440	(0.010)	79.5	0.545	0.374	4.8%	27,979	12,318	0.1%	6.6%
= National Petroleum Services Co.	NAPS.KW	9.2	1.64	6.55%	0.18	0.740	0.000	71.8	0.899	0.690	(7.8%)	20,656	15,287	0.1%	17.9%
▲ The Energy House Co.	ENER.KW	15.8	0.77	0.00%	0.65	0.076	0.009	3.4	0.354	0.021	20.5%	58,834	4,082	0.5%	4.8%
= Gulf Petroleum Investment	GPIK.KW	NM	0.20	0.00%	1.01	0.014	0.000	6.2	0.015	0.012	0.0%	0	0	0.0%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.8	0.40	0.00%	0.17	0.118	0.003	29.9	0.133	0.087	32.7%	16,655,875	2,033,069	12.1%	4.1%
Energy		10.9	0.78	6.54%				198.2			3.5%	18,229,300	2,119,408		6.1%
▲ Kuwait Foundry Co.	KFDC.KW	5.6	2.56	24.03%	0.50	0.462	0.001	33.4	0.558	0.290	11.9%	68,782	31,731	1.1%	46.2%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	11.6	1.31	9.79%	0.73	0.610	0.003	326.2	0.856	0.571	4.3%	977,536	597,250	2.7%	11.2%
= Al Kout for Industrial Projects Co.	ALKK.KW	11.0	2.46	6.21%	0.09	0.805	0.000	81.2	0.900	0.429	0.0%	0	0	0.0%	22.4%
Basic Materials		11.0	2.46	9.79%				440.9			4.0%	1,046,318	628,981		14.0%
▲ Specialities Group Holding Co.	SPEC.KW	10.4	0.59	6.00%	0.67	0.111	0.001	18.8	0.123	0.095	7.8%	789,722	87,793	10.6%	5.7%
▲ Kuwait Cement Co.	KCEM.KW	30.8	0.56	3.28%	0.59	0.148	0.002	105.5	0.225	0.123	10.4%	1,291,829	190,565	3.4%	1.8%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	16.0	1.41	3.91%	1.02	1.522	0.022	316.8	1.500	0.999	16.2%	268,584	406,626	2.4%	8.8%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	23.9	2.17	2.34%	0.70	0.855	(0.003)	154.1	0.890	0.566	4.3%	837,510	714,465	6.8%	9.1%
▼ Kuwait Portland Cement Co.	PCEM.KW	15.0	1.20	7.89%	0.45	0.887	(0.002)	88.9	0.945	0.800	5.6%	307	273	0.6%	8.0%
▼ Shuaiba Industrial Co.	PAPE.KW	13.5	1.03	6.06%	0.23	0.195	(0.008)	19.4	0.220	0.134	23.4%	1,839,936	388,580	8.9%	7.6%
= Metal & Recycling Co.	MRCK.KW	12.4	1.03	0.00%	0.19	0.088	0.000	7.9	0.102	0.038	6.0%	9,160	792	0.9%	8.3%
= ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.51	0.080	0.000	26.3	0.088	0.075	0.0%	0	0	0.0%	NM
= National Industries Co.	NIBM.KW	14.1	0.71	6.04%	0.20	0.165	0.000	59.3	0.195	0.152	5.1%	0	0	0.1%	5.1%
= Equipment Holding Co.	EQUI.KW	NM	0.56	0.00%	0.95	0.029	0.000	2.3	0.047	0.020	0.0%	0	0	0.0%	NM
▲ National Co. for Consumer Industries	NCCI.KW	43.5	1.19	0.00%	0.21	0.113	0.001	33.9	0.132	0.100	6.6%	4,231,617	480,243	22.5%	2.7%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.58	0.008	0.000	0.8	0.016	0.007	0.0%	0	0	0.0%	NM
▲ Agility (PWC Logistics)	AGLT.KW	16.5	0.78	0.00%	1.51	0.545	0.005	1,391.0	0.720	0.498	7.1%	2,057,084	1,116,596	1.8%	4.7%
▲ National Cleaning Co.	CLEA.KW	NM	0.46	0.00%	0.76	0.055	0.001	12.7	0.055	0.023	41.0%	1,698,926	93,729	11.0%	NM
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.49	0.00%	0.77	0.065	0.004	17.9	0.068	0.039	23.8%	549,847	36,007	3.0%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	10.6	0.92	7.80%	0.48	0.250	(0.006)	29.7	0.315	0.226	6.8%	251,125	63,034	1.2%	8.7%
▼ Humansoft Holding Co.	HUMN.KW	10.3	3.85	11.45%	0.50	3.479	(0.005)	444.4	3.845	2.972	2.4%	7,964	27,714	1.6%	37.3%
▼ Gulf Franchising Co.	GFCI.KW	NM	1.19	0.00%	NA	0.057	(0.003)	2.3	0.097	0.044	0.9%	1	0	0.4%	NM
▲ Combined Group Contracting Co.	CGCK.KW	7.6	1.42	6.83%	0.68	0.438	0.002	74.9	0.476	0.362	(3.1%)	842,647	368,193	6.8%	18.6%
▲ United Projects Group	UPAC.KW	26.9	0.66	0.00%	0.17	0.188	0.004	71.0	0.268	0.164	5.0%	9,700	1,785	0.0%	2.5%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.91	0.00%	0.86	0.209	0.000	199.0	0.220	0.162	16.1%	48,473	10,084	2.4%	NM
▲ Mubarrad Holding Co.	MBRD.KW	11.6	0.71	5.77%	0.90	0.087	0.004	14.2	0.095	0.067	5.9%	2,089,129	179,564	8.3%	6.1%
▲ Integrated holding Co.	INTEGRATED.KW	36.8	2.14	2.86%	0.50	0.524	0.005	132.6	0.522	0.345	2.7%	1,203,894	625,511	3.6%	5.8%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.4	0.70	6.12%	0.14	0.098	0.000	35.6	0.100	0.085	3.2%	0	0	0.0%	5.7%
= Jassim Transport & Stevedoring Co.	JTC.KW	9.1	1.03	5.33%	0.07	0.338	0.000	50.7	0.365	0.301	4.3%	0	0	0.7%	11.3%
Industrials		13.8	0.92	6.02%				3,310.0			7.2%	18,027,455.0	4,791,553		3.5%

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Sunday, January 21, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.85	0.00%	0.27	0.119	0.021	24.9	0.114	0.091	21.4%	2,091,565	234,734	1.2%	NM
▼ Mezzan Holding Co.	MEZZ.KW	14.4	1.70	2.05%	0.45	0.585	(0.009)	181.8	0.600	0.360	1.7%	536,668	318,319	2.5%	11.8%
Consumer Staples		14.4	1.28	2.05%				206.7			3.8%	2,628,233	553,053		7.4%
= Advanced Technology Co.	ATCK.KW	13.4	0.97	4.40%	0.01	0.455	0.000	68.3	0.525	0.379	(3.0%)	0	0	0.0%	7.2%
= Yiacco Medical Co.	YIAC.KW	NM	NM	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	10.8	2.36	0.00%	0.02	0.795	0.000	161.0	0.800	0.583	0.0%	0	0	0.0%	21.9%
Health Care		12.1	1.66	4.40%				230.0			(0.9%)	0	0		13.2%
= Kuwait National Cinema Co.	KCIN.KW	11.6	1.22	5.00%	0.29	1.091	0.000	101.0	1.258	0.940	(8.9%)	0	0	0.0%	10.5%
= Kuwait Hotels Co.	KHOT.KW	13.3	2.30	0.00%	NA	0.228	0.000	12.9	0.227	0.115	33.3%	0	0	0.1%	17.2%
▲ Sultan Center Food Products Co.	SCFK.KW	NM	0.53	0.00%	0.55	0.108	0.006	30.2	0.149	0.076	20.0%	946,182	100,061	1.1%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	16.1	11.05	0.00%	0.74	0.941	(0.049)	172.6	1.008	0.058	17.6%	675,457	661,630	14.0%	68.8%
▼ Oula Fuel Marketing Co.	OULA.KW	14.4	0.90	3.38%	0.44	0.148	(0.002)	59.9	0.180	0.121	7.2%	89,486	13,418	0.2%	6.2%
= Kuwait Resorts Co.	MUNK.KW	18.3	0.54	3.41%	0.73	0.082	0.000	16.5	0.083	0.065	15.5%	700,277	56,848	7.7%	3.0%
▼ Jazeera Airways Co.	JAZK.KW	22.7	8.55	6.00%	0.70	1.299	(0.001)	285.8	2.200	1.111	(6.5%)	179,437	231,143	1.4%	37.7%
▲ Soor Fuel Marketing Co.	SOOR.KW	15.1	0.85	3.31%	0.46	0.151	0.005	61.1	0.168	0.120	10.2%	1,463,284	232,810	0.5%	5.6%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	9.2	0.85	5.38%	0.12	0.110	0.003	12.6	0.120	0.089	14.6%	2,201,049	242,208	17.3%	9.2%
= Jiyad Holding Co	JIYAD.KW	1.4	0.18	0.00%	0.76	0.018	0.000	3.3	0.030	0.014	0.0%	0	0	0.0%	13.0%
▲ Al Eid Food Co.	ALEID.KW	21.2	2.49	2.53%	0.14	0.198	0.002	60.1	0.226	0.163	10.6%	2,814,005	555,940	8.6%	11.7%
▼ Palms Agro Production Co.	PAPK.KW	12.2	0.70	0.00%	0.23	0.073	(0.008)	3.8	0.090	0.081	(9.6%)	128,255	9,807	0.2%	5.7%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	12.6	4.36	5.68%	0.48	1.199	0.015	328.6	1.287	0.790	13.5%	252,358	301,671	NA	34.5%
Consumer Discretionary		13.9	0.90	4.20%				1,148			5.8%	9,449,790	2,405,535		10.6%
▲ Zain	ZAIN.KW	10.4	1.81	6.70%	1.26	0.522	0.001	2,258.7	0.572	0.451	3.0%	1,048,342	548,258	1.1%	17.3%
▲ National Mobile Telecom Co.	OORE.KW	7.8	1.15	5.12%	0.60	1.360	0.045	681.6	1.300	0.957	11.8%	298,241	400,334	0.3%	14.8%
▲ Kuwait Telecommunication Co.	STC.KW	18.4	2.60	4.89%	0.64	0.614	0.003	613.2	0.793	0.520	9.1%	681,562	418,809	1.0%	14.1%
= Hayat Communications Co.	HAYK.KW	NM	0.74	0.00%	0.96	0.077	0.000	6.7	0.088	0.050	(9.8%)	0	0	0.1%	NM
Telecommunications		10.4	1.48	5.12%				3,560.2			5.5%	2,028,145	1,367,401		16.1%
▲ National Bank of Kuwait	NBKK.KW	13.6	2.05	3.60%	1.21	0.971	0.004	7,700.0	1.076	0.838	8.6%	1,556,219	1,511,615	0.7%	15.1%
▼ Gulf Bank	GBKK.KW	14.7	1.38	3.53%	1.08	0.283	(0.001)	1,024.9	0.307	0.235	0.7%	1,202,932	341,874	2.9%	9.4%
▲ Commercial Bank of Kuwait	CBKK.KW	7.9	1.55	6.43%	0.35	0.545	0.025	1,031.1	0.730	0.480	4.8%	100	55	0.0%	19.7%
▲ Ahli Bank of Kuwait	ABKK.KW	16.2	1.01	3.10%	0.64	0.256	0.001	607.8	0.332	0.208	9.9%	292,817	74,534	1.1%	6.2%
= Ahli United Bank - Kuwait	BKME.KW	16.0	1.27	2.54%	0.84	0.280	0.000	630.6	0.288	0.240	6.9%	23,401	6,549	0.1%	7.9%
▲ Kuwait International Bank	KIBK.KW	16.4	0.86	2.28%	0.99	0.163	0.002	269.6	0.192	0.141	8.7%	4,409,965	717,861	6.3%	5.2%
▲ Burgan Bank	BURK.KW	15.5	0.83	4.34%	1.05	0.184	0.002	634.2	0.229	0.157	7.0%	4,354,415	797,245	1.3%	5.4%
▲ Kuwait Finance House	KFH.KW	18.5	2.18	3.19%	1.40	0.775	0.003	11,361.9	0.806	0.659	6.7%	6,632,724	5,144,811	1.0%	11.8%
▲ Boubyan Bank	BOUK.KW	35.5	2.98	0.95%	1.05	0.630	0.002	2,496.4	0.769	0.563	5.0%	626,833	395,032	0.7%	8.4%
▲ Warba Bank	WARB.KW	21.7	1.27	1.59%	0.98	0.189	0.002	389.3	0.241	0.165	1.6%	2,634,016	495,779	2.6%	5.9%
Banks		16.1	1.33	3.15%				26,145.8			6.8%	21,733,422	9,485,355		11.7%

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Sunday, January 21, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	2.1	0.65	7.76%	0.05	0.490	0.000	90.6	0.577	0.415	4.3%	22,001	10,739	0.1%	30.3%
▼ Gulf Insurance Group	GINS.KW	14.3	2.32	2.86%	0.06	1.880	(0.010)	533.5	1.900	0.965	0.0%	94,024	176,765	0.1%	16.3%
= Ahleiah Insurance Co.	AINS.KW	6.9	1.05	6.05%	0.15	0.650	0.000	140.9	0.720	0.489	6.6%	0	0	0.0%	15.3%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	7.7	0.78	7.45%	0.39	0.104	(0.004)	24.9	0.124	0.076	3.3%	313,800	32,903	1.3%	10.1%
▲ Kuwait Reinsurance Co.	KWRE.KW	10.9	1.36	1.50%	0.08	0.398	0.023	103.3	0.400	0.264	3.4%	19,300	7,073	0.0%	12.4%
▼ First Takaful Insurance Co.	FTIK.KW	NM	3.26	0.00%	0.38	0.278	(0.036)	29.6	0.474	0.038	379.3%	1,026,159	302,478	29.5%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	57.3	0.80	0.00%	0.47	0.029	(0.001)	3.2	0.035	0.019	22.1%	1,938,075	57,740	30.6%	1.4%
= Bahrain Kuwait Insurance Co.	BKIK.KW	8.5	0.83	10.61%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	9.8%
Insurance		8.5	0.94	6.75%				954.5			4.4%	3,413,359	587,698		17.6%
▼ Sokouk Holding Co.	SHCK.KW	6.1	1.02	0.00%	1.06	0.053	(0.001)	30.4	0.057	0.021	3.3%	2,132,242	115,002	16.7%	16.8%
▲ Kuwait Real Estate Co.	KREK.KW	19.9	1.66	1.21%	0.97	0.241	0.009	229.8	0.245	0.101	17.6%	13,940,999	3,316,700	32.1%	8.3%
▲ United Real Estate Co.	UREK.KW	NM	0.36	0.00%	0.49	0.052	0.001	68.2	0.067	0.043	13.2%	257,967	13,439	1.3%	NM
▲ National Real Estate Co.	NREK.KW	30.5	0.38	0.00%	1.26	0.079	0.001	147.0	0.125	0.064	19.7%	1,407,118	111,101	3.9%	1.3%
▼ Salhia Real Estate Co.	SREK.KW	16.4	1.36	3.26%	0.35	0.442	(0.004)	238.9	0.550	0.383	3.0%	1,351,081	596,064	2.5%	8.3%
= Tamdeen Real Estate Co.	TAMK.KW	9.7	0.66	2.92%	0.19	0.380	0.000	152.6	0.405	0.325	5.8%	25,000	9,500	0.3%	6.8%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	10.5	0.40	1.86%	0.46	0.267	0.001	54.2	0.278	0.230	5.1%	5,300	1,410	0.2%	3.8%
= Al Massaleh Real Estate Co.	MREC.KW	9.7	0.46	0.00%	0.23	0.030	0.000	6.9	0.036	0.026	0.0%	0	0	0.0%	4.8%
▼ Arab Real Estate Co.	ARAB.KW	7.3	0.81	0.00%	1.18	0.081	(0.000)	29.9	0.086	0.033	20.7%	7,600,286	610,876	34.1%	11.0%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	26.3	0.59	0.00%	0.69	0.055	0.001	24.7	0.062	0.048	7.9%	1,772,273	96,757	3.1%	2.2%
▲ Mabanee Co.	MABK.KW	16.4	1.72	1.77%	1.05	0.792	0.009	1,042.4	0.894	0.680	(6.0%)	236,385	186,711	1.1%	10.4%
▲ Injazzat Real Estate Development Co.	INJA.KW	10.2	0.50	5.68%	0.25	0.086	0.001	29.1	0.099	0.074	(1.0%)	145,175	13,063	0.3%	4.9%
▼ The Commercial Real Estate Co.	TIJK.KW	21.7	0.67	2.66%	0.62	0.107	(0.001)	193.3	0.111	0.092	4.9%	1,267,197	136,178	2.1%	3.1%
▼ Sanam Real Estate Co.	SANK.KW	NM	2.46	0.00%	0.42	0.213	(0.021)	21.3	0.290	0.082	33.1%	6,529,705	1,466,972	180.9%	NM
▲ A'ayan Real Estate Co.	AYRE.KW	7.9	0.55	6.13%	0.65	0.082	0.002	33.9	0.084	0.066	13.4%	875,102	70,770	4.4%	7.0%
▼ Aqar Real Estate Investment Co.	AQAR.KW	18.7	0.49	0.00%	0.03	0.060	(0.001)	14.0	0.064	0.044	4.0%	31,608	1,908	0.9%	2.6%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.12	0.00%	0.42	0.034	(0.001)	6.3	0.037	0.021	(0.9%)	255,942	8,784	1.7%	NM
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.82	0.00%	1.03	0.080	0.002	38.5	0.083	0.046	8.6%	740,867	58,670	12.0%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	17.7	0.56	6.38%	0.49	0.063	0.000	23.2	0.062	0.047	7.5%	911	57	1.0%	3.2%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.28	0.00%	0.96	0.014	0.000	3.3	0.025	0.012	0.0%	0	0	0.0%	NM
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	33.4	0.61	7.14%	0.24	0.084	(0.001)	21.1	0.120	0.075	5.8%	27,544	2,314	0.6%	1.8%
▲ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.28	0.00%	0.38	0.080	0.000	20.4	0.101	0.063	0.3%	471,378	37,563	2.2%	NM
= Munshaat Real Estate Projects Co.	MUNS.KW	4.1	2.13	0.00%	0.62	0.153	0.000	49.3	0.166	0.048	0.0%	653,068	98,363	6.9%	52.3%
▲ First Dubai For Real Estate Development	FIRST.KW	NM	0.40	0.00%	1.43	0.040	0.001	29.3	0.057	0.032	8.1%	951,549	37,297	1.2%	NM
▲ Kuwait Business Town Real Estate Co.	KBTX.KW	22.0	0.88	6.67%	1.08	0.075	0.000	43.1	0.080	0.051	(1.4%)	610,022	45,717	1.4%	4.0%
= MENA Real Estate Co. *	MENK.KW	1.0	0.34	0.00%	0.87	0.028	0.000	3.9	0.000	0.000	0.0%	0	0	0.0%	34.0%
▲ Real Estate Trade Centers Co.	MARA.KW	55.4	0.30	0.00%	0.45	0.055	0.002	7.6	0.068	0.038	22.7%	1,357,958	78,174	3.2%	0.5%
▲ Mashaer Holding Co.	MASHAER.KW	5.5	0.82	0.00%	0.50	0.074	0.004	13.0	0.070	0.051	34.1%	2,415,780	176,402	4.6%	14.9%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.51	0.00%	0.32	0.031	(0.000)	3.1	0.039	0.013	20.1%	1,232,716	38,828	45.4%	0.6%
▼ Dalqan Real Estate Co.	DALQ.KW	56.8	1.63	1.67%	0.06	0.175	(0.002)	10.5	0.235	0.131	19.0%	96,532	16,991	8.0%	2.9%
= Dar Al Thuraya Real Estate Co.	THURY.KW	48.8	1.09	0.00%	0.02	0.130	0.000	19.0	0.204	0.084	0.0%	0	0	0.0%	2.2%
= Osos Holding Group Co.	OSOS.KW	10.4	0.75	9.41%	0.30	0.085	0.000	8.9	0.110	0.067	13.3%	31,731	2,562	0.3%	7.2%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.11	1.072	(0.023)	25.3	1.265	1.005	3.8%	100,566	108,471	2.6%	NA
Real Estate		16.4	0.64	3.09%				2,642.6			2.3%	46,524,002	7,456,646		4.1%

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Sunday, January 21, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Investment Co.	KINV.KW	9.2	0.75	3.09%	0.92	0.161	0.002	84.4	0.170	0.110	26.8%	29,006,574	4,673,032	33.4%	8.2%
▲ Commercial Facilities Co.	FACI.KW	11.1	0.55	8.93%	0.51	0.169	0.004	85.8	0.199	0.149	6.3%	62,716	10,469	0.6%	4.9%
▼ Int'l Financial Advisors Co.	IFIN.KW	7.1	1.52	0.00%	1.23	0.381	(0.015)	95.0	0.412	0.079	24.1%	15,466,175	6,113,769	103.9%	21.5%
▼ National Investment Co.	NINV.KW	NM	1.32	9.78%	1.31	0.286	(0.007)	227.9	0.308	0.182	19.7%	6,709,197	1,949,325	10.9%	1.4%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	17.3	0.88	0.00%	0.76	0.107	(0.002)	535.3	0.142	0.099	1.9%	8,670,378	936,520	2.3%	5.1%
▲ Coast Invest. & Development Co.	COAS.KW	22.0	0.75	6.73%	1.23	0.074	0.002	34.6	0.117	0.065	9.4%	5,034,656	372,212	13.2%	3.4%
▲ The Securities House Co.	SECH.KW	18.1	0.62	0.00%	1.19	0.059	0.001	24.2	0.075	0.050	9.4%	245,032	14,368	5.5%	3.4%
= Arzan Financial Group For Fin. & Invest.	ARZA.KW	35.6	1.64	1.61%	1.02	0.240	0.000	192.6	0.249	0.099	14.3%	1,768,700	422,982	27.0%	4.6%
▲ Kuwait Financial Centre	MARKZ.KW	21.1	0.63	3.91%	0.80	0.127	0.013	64.1	0.120	0.090	25.7%	2,502,165	307,951	2.8%	3.0%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.83	0.00%	0.54	0.086	0.001	18.9	0.103	0.073	6.2%	9,060	779	0.7%	NM
▼ First Investment Co.	OLAK.KW	NM	0.90	0.00%	1.11	0.048	(0.001)	21.4	0.064	0.027	30.5%	7,887,956	371,892	28.5%	NM
▼ Gulf Investment House	GIHK.KW	54.3	2.88	0.00%	0.91	0.310	(0.009)	126.0	0.440	0.309	(6.1%)	38,678	12,006	0.1%	5.3%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	9.3	1.26	4.10%	1.30	0.183	(0.001)	121.5	0.189	0.121	5.2%	3,218,707	592,077	15.4%	13.5%
▲ Bayan Investment Co.	BAYK.KW	NM	0.77	0.00%	0.77	0.044	0.001	10.1	0.057	0.027	12.2%	975,160	43,893	3.8%	NM
▲ Osoul Investment Co.	OSUL.KW	22.7	0.88	6.51%	0.42	0.092	0.007	11.7	0.105	0.078	2.4%	802,291	76,354	0.7%	3.9%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.53	0.00%	0.36	0.069	0.002	21.3	0.072	0.055	2.7%	2,550	176	0.8%	NM
▲ Kamco Investment Co.	KAMC.KW	NM	0.58	10.31%	0.58	0.097	0.004	33.2	0.115	0.082	12.8%	4,196,626	406,575	6.6%	0.5%
▲ National International Holding Co.	NIHK.KW	9.8	0.66	4.13%	0.75	0.113	0.002	24.8	0.135	0.100	4.6%	3,536,149	396,113	26.3%	6.8%
▼ UniCap Investment and Finance	UNICAP.KW	11.9	1.03	0.00%	0.58	0.091	(0.001)	20.2	0.118	0.040	1.2%	467,776	43,206	39.3%	8.6%
▲ Al Madar Finance & Investment Co.	MADR.KW	NM	0.81	0.00%	0.33	0.087	0.003	17.9	0.115	0.074	8.1%	129,591	11,047	3.4%	0.5%
▲ Al-Deera Holding	DEER.KW	37.8	2.83	0.00%	0.87	0.508	0.008	46.6	0.575	0.134	88.1%	7,500	3,780	1.1%	7.5%
▲ Al-Safat Investment Co.	ALSAFAT.KW	30.7	1.76	0.00%	2.17	0.105	0.002	40.2	0.121	0.086	9.7%	4,419,926	459,106	18.5%	5.7%
▼ Ektitab Holding Co.	EKTT.KW	NM	0.67	0.00%	1.06	0.020	(0.001)	6.2	0.030	0.008	14.0%	480,604	9,559	7.8%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.5	1.22	2.11%	1.22	0.234	(0.008)	119.4	0.260	0.141	3.5%	1,163,701	275,599	3.1%	34.5%
= Tamdeen Investment Co.	TAMI.KW	11.1	0.51	2.41%	0.35	0.490	0.000	166.9	0.610	0.424	15.3%	0	0	0.0%	4.6%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	1.3	0.59	0.00%	0.55	0.035	(0.002)	6.2	0.043	0.024	4.1%	127,850	4,637	2.5%	45.6%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.59	0.00%	0.63	0.048	0.000	39.1	0.063	0.040	10.3%	1,770,377	85,908	6.0%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	77.9	3.37	0.00%	NA	0.265	0.002	39.8	0.283	0.144	2.3%	1,102,029	292,249	15.8%	4.3%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.41	0.00%	1.04	0.061	(0.001)	65.1	0.076	0.052	8.7%	1,762,353	108,235	3.8%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.08	0.00%	1.39	0.036	(0.001)	15.4	0.036	0.017	28.9%	5,743,344	211,053	20.2%	0.3%
= National Industries Group	NIND.KW	20.9	1.10	2.18%	1.42	0.229	0.000	525.6	0.238	0.176	12.3%	6,133,163	1,409,991	4.0%	5.3%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	0.48	0.00%	0.53	0.162	0.051	4.9	0.311	0.070	52.8%	9,044,357	1,356,828	39.0%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	4.17	0.00%	0.33	0.545	0.025	188.5	0.606	0.207	6.2%	1,472,432	798,772	3.5%	NM
= Privatization Holding Co.	KPPC.KW	NM	0.33	0.00%	0.80	0.035	0.000	21.4	0.037	0.022	20.7%	908,987	31,898	9.3%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	19.0	0.99	0.00%	0.11	0.030	0.005	4.9	0.035	0.014	42.4%	65,802	1,750	1.2%	5.2%
= Egypt Kuwait Holding Co.	EKHK.KW	7.1	2.37	16.92%	0.20	0.260	0.000	293.0	0.378	0.237	2.4%	0	0	0.3%	33.6%
▲ GFH Financial Group	GFH.KW	9.1	0.93	5.42%	0.96	0.082	0.001	284.9	0.095	0.069	6.9%	4,233,203	340,988	1.8%	10.3%
▼ Inovest	INOV.KW	63.4	0.58	0.00%	0.82	0.087	(0.002)	26.1	0.096	0.062	0.8%	479,411	42,670	6.2%	0.9%
= Amar For Finance and Leasing Co.	AMARF.KW	11.5	0.57	0.00%	0.08	0.063	0.000	12.4	0.064	0.048	0.0%	186,790	11,549	1.2%	5.0%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	10.9	0.56	0.00%	0.54	0.058	0.001	15.4	0.064	0.048	2.8%	5,001,779	294,923	2.6%	5.1%
▼ Boursa Kuwait Securities Co	BOURSA.KW	26.2	6.66	4.20%	0.90	2.024	(0.004)	406.4	2.190	1.641	17.4%	171,553	347,372	2.0%	25.4%
Financial Services		17.3	0.83	4.16%				4,099.4			9.9%	135,005,298	22,841,611		5.3%

Boursa Kuwait Daily Bulletin

Sunday, January 21, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Automated Systems Co.	ASCK.KW	NM	2.12	0.00%	0.23	0.250	(0.023)	25.0	0.223	0.072	214.5%	9,164,997	2,324,224	64.5%	NM
Technology		NM	2.12	0.00%		25.0		25.0			214.5%	9,164,997	2,324,224		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.5	1.45	5.17%	0.47	0.174	(0.003)	191.4	0.208	0.170	0.6%	4,872,234	852,908	1.3%	10.8%
Utilities		13.5	1.45	5.17%		191.4		191.4			0.6%	4,872,234	852,908		10.8%

Boursa Kuwait	13.58	0.88	2.8%		43,153.0		6.56%	272,122,553	55,414,374		9.5%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
First Takaful Insurance Co.	0.278	379.3%
Automated Systems Co.	0.250	214.5%
Al-Deera Holding	0.508	88.1%
Warba Capital Holding Co.	0.162	52.8%
Credit Rating & Collection Co.	0.030	42.4%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Real Estate Co.	0.241	305,833,955
Int'l Financial Advisors Co.	0.381	258,978,201
Arzan Financial Group For Fin. & Invest.	0.240	216,279,695
Sanam Real Estate Co.	0.213	180,908,912
Kuwait Investment Co.	0.161	174,868,525

YTD Top % Losers	Close (KWD)	Percent Change
Hayat Communications Co.	0.077	(9.8%)
Palms Agro Production Co.	0.073	(9.6%)
Kuwait National Cinema Co.	1.091	(8.9%)
National Petroleum Services Co.	0.740	(7.8%)
Jazeera Airways Co.	1.299	(6.5%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.775	113,744,362
Int'l Financial Advisors Co.	0.381	93,169,434
Kuwait Real Estate Co.	0.241	66,863,499
National Bank of Kuwait	0.971	54,725,523
Arzan Financial Group For Fin. & Invest.	0.240	50,525,645

* Different Fiscal Year Company

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