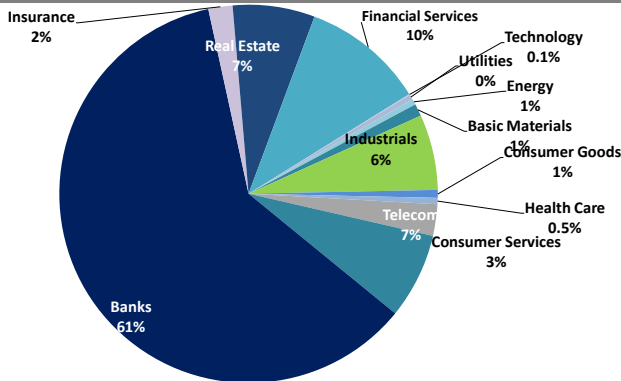


Boursa Kuwait Daily Report

July 21, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,348.1	19.4	11.1%
2- National Bank of Kuwait	7,227.4	12.6	15.1%
3- Boubyan Bank	2,407.0	28.4	10.0%
4- Zain	1,951.5	11.3	13.9%
5- Mabanee Co.	1,236.1	18.9	10.6%
6- Gulf Bank	1,026.7	15.4	8.5%
7- Commercial Bank of Kuwait	953.5	8.3	16.6%
8- Ahli Bank of Kuwait	723.0	14.8	8.2%
9- Agility (PWC Logistics)	719.8	8.3	9.2%
10- Burgan Bank	684.0	14.8	5.4%
Total	28,277	15.33	11.8%

*: ROE is calculated based on TTM 1Q-2024 net profit & shareholders' equity as of 31-March-2024

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al-Deera Holding	0.393	0.033	9.2%
Kuwait National Cinema Co.	1.329	0.105	8.6%
Credit Rating & Collection Co.	0.044	0.003	8.1%
Kuwait Real Estate Holding Co.	0.033	0.002	6.8%
UniCap Investment and Finance	0.158	0.006	3.9%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.087	(0.009)	(9.7%)
Metal & Recycling Co.	0.091	(0.005)	(4.9%)
Kuwait Reinsurance Co.	0.367	(0.018)	(4.7%)
United Projects Group	0.172	(0.008)	(4.4%)
National Industries Co.	0.173	(0.007)	(3.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Int'l Financial Advisors Co.	0.300	0.0%	11,773,060
Arzan Financial Group For Fin. & Invest.	0.184	0.0%	7,599,668
Manazel Holding Co.	0.035	(2.3%)	5,907,513
Gulf Bank	0.270	(1.5%)	5,856,582
Kuwait Finance House	0.723	(0.3%)	5,735,764

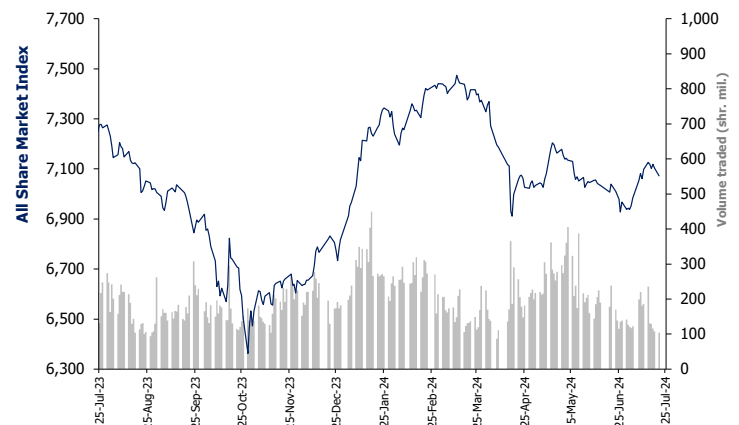
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,342.0	▼	(0.4%)	2.0%	2.1%
Energy	209.6	▲	0.1%	3.9%	9.5%
Basic Materials	425.4	▲	0.2%	(0.2%)	0.3%
Industrials	2,677.5	▼	(0.9%)	1.4%	(13.3%)
Consumer Staples	272.1	▲	0.4%	9.1%	36.6%
Health Care	224.4	=	0.0%	6.0%	(3.3%)
Consumer Discretionary	1,111.4	▲	1.0%	6.5%	2.4%
Telecommunications	3,028.9	▼	(0.1%)	0.9%	(10.2%)
Banks	25,089.6	▼	(0.5%)	2.0%	2.5%
Insurance	861.5	▼	(0.6%)	(14.4%)	(5.7%)
Real Estate	2,896.3	▼	(0.3%)	5.4%	12.2%
Financial Services	4,339.1	▼	(0.6%)	2.5%	16.4%
Technology	22.6	▼	(1.3%)	3.7%	184.3%
Utilities	183.7	▼	(0.6%)	4.4%	(3.5%)

Market Breadth		35		65		45
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	7,721.07	(37.6)	(0.5%)	2.4%	3.3%	
Main 50 Index	5,693.98	(11.9)	(0.2%)	(1.2%)	3.8%	
Main Market Index	5,913.07	(6.4)	(0.1%)	0.0%	6.2%	
All Share Market Index	7,072.23	(30.0)	(0.4%)	1.9%	3.7%	
Market Cap (KWD Mn)	41,342.04	(175.8)	(0.4%)	2.0%	2.1%	

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	103.6	(3.4)	(3.2%)	218.7	152.3
Value Traded (KWD Mn)	26.7	(1.19)	(4.3%)	53.8	42.9
No. of Trades	6,965	(2,222)	(24.2%)	13,893	9,308

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.723	(0.3%)	4,139,964
Int'l Financial Advisors Co.	0.300	0.0%	3,533,719
Gulf Bank	0.270	(1.5%)	1,589,603
National Bank of Kuwait	0.868	(0.3%)	1,421,451
Arzan Financial Group For Fin. & Invest.	0.184	0.0%	1,411,002

Boursa Kuwait - Premier Market

Sunday, July 21, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.868	(0.003)	(0.3%)	7,227	21.1%	17.5%	12.6	1.91	4.0%	1.21	15.1%	1.9%	623.68	564.45
▼	Gulf Bank	0.270	(0.004)	(1.5%)	1,027	3.0%	2.5%	15.4	1.30	4.4%	1.08	8.5%	0.9%	1,193.13	330.53
▼	Ahli Bank	0.290	(0.007)	(2.4%)	723	2.1%	1.7%	14.8	1.22	3.1%	0.64	8.2%	30.7%	205.26	54.49
=	Kuwait International Bank	0.188	0.000	0.0%	320	0.9%	0.8%	14.8	0.96	2.5%	0.99	6.5%	29.1%	966.90	163.96
▼	Burgan Bank	0.189	(0.001)	(0.5%)	684	2.0%	1.7%	14.8	0.81	3.2%	1.05	5.4%	15.4%	369.76	70.91
▼	Kuwait Finance House	0.723	(0.002)	(0.3%)	11,348	33.2%	27.4%	19.4	2.15	2.7%	1.40	11.1%	6.6%	1,564.05	1,179.75
▼	Boubyan Bank	0.573	(0.006)	(1.0%)	2,407	7.0%	5.8%	28.4	2.84	1.4%	1.04	10.0%	1.2%	262.03	158.18
▼	Kuwait Investment Co.	0.174	(0.001)	(0.6%)	91	0.3%	0.2%	7.9	0.76	5.7%	0.91	9.7%	37.0%	624.08	113.42
▼	National Investments Co	0.254	(0.007)	(2.7%)	202	0.6%	0.5%	28.2	1.03	5.9%	1.32	3.7%	6.3%	416.69	113.83
▼	Kuwait Projects Co. (Holding)	0.111	(0.001)	(0.9%)	555	1.6%	1.3%	18.1	0.90	0.0%	0.77	5.0%	5.7%	1,076.21	129.92
=	Arzan Financial Group for Financing & In	0.184	0.000	0.0%	159	0.5%	0.4%	22.6	1.04	1.1%	1.01	4.6%	(5.6%)	829.40	180.45
▼	Aayan Leasing and Investment	0.152	(0.001)	(0.7%)	101	0.3%	0.2%	7.8	1.05	4.9%	1.29	13.4%	(12.6%)	546.89	94.81
▲	Al Imtiaz Investment Group	0.051	0.000	0.2%	55	0.2%	0.1%	NM	0.36	0.0%	1.03	NM	(9.0%)	344.77	19.16
▲	Kuwait Real Estate Co.	0.235	0.001	0.4%	236	0.7%	0.6%	20.3	1.50	1.2%	0.96	7.4%	20.7%	904.67	205.32
▲	Salhia Real Estate Co.	0.427	0.001	0.2%	253	0.7%	0.6%	16.8	1.41	3.4%	0.36	8.4%	9.3%	121.44	53.99
▼	Mabane Co.	0.886	(0.002)	(0.2%)	1,236	3.6%	3.0%	18.9	2.00	1.6%	1.05	10.6%	11.4%	224.29	182.42
▼	The Commercial Real Estate Co.	0.142	(0.002)	(1.4%)	267	0.8%	0.6%	16.7	0.90	2.7%	0.62	5.4%	44.7%	598.70	75.28
▼	National Industries Group (Holding)	0.227	(0.002)	(0.9%)	547	1.6%	1.3%	14.2	1.04	2.2%	1.41	7.3%	16.8%	671.24	152.65
▲	Gulf Cable and Electrical Industries	1.595	0.002	0.1%	332	1.0%	0.8%	17.5	1.26	4.0%	1.02	7.2%	21.8%	45.68	63.90
▼	Heavy Engineering Industries and Shipbu	0.912	(0.013)	(1.4%)	164	0.5%	0.4%	20.7	2.18	3.3%	0.69	10.5%	11.2%	48.67	41.42
▲	Boubyan Petrochemical Co.	0.586	0.001	0.2%	313	0.9%	0.8%	17.7	1.19	10.2%	0.73	6.7%	0.2%	133.17	83.55
▼	Agility Public Warehousing Co.	0.282	(0.005)	(1.7%)	720	2.1%	1.7%	8.3	0.76	6.7%	1.58	9.2%	(44.6%)	1,357.29	530.76
=	Mobile Telecommunications Co.	0.451	0.000	0.0%	1,952	5.7%	4.7%	11.3	1.57	7.8%	1.25	13.9%	(11.0%)	476.53	232.35
▼	Human Soft Holding Co.	2.675	(0.013)	(0.5%)	360	1.1%	0.9%	8.8	3.90	13.0%	0.49	44.4%	(17.0%)	22.59	68.45
▲	ALAFCO Aviation Lease and Finance Co.	0.226	0.001	0.4%	215	0.6%	0.5%	NM	1.00	0.0%	0.85	NM	25.6%	83.36	17.51
▲	Jazeera Airways Co.	0.934	0.003	0.3%	205	0.6%	0.5%	NM	9.09	3.0%	0.70	4.9%	(32.8%)	61.64	64.89
▼	GFH Financial Group BSC	0.094	(0.001)	(0.6%)	330	1.0%	0.8%	10.1	1.16	4.8%	0.95	11.5%	23.7%	954.31	82.52
▼	Warba Bank	0.183	(0.001)	(0.5%)	400	1.2%	1.0%	19.9	1.25	1.5%	0.98	6.3%	4.3%	473.32	87.93
▼	Kuwait Telecommunication Co.	0.546	(0.004)	(0.7%)	545	1.6%	1.3%	16.4	2.50	6.4%	0.65	15.3%	(3.0%)	76.84	43.80
▲	Mezzan Holding Co.	0.800	0.005	0.6%	249	0.7%	0.6%	19.3	2.14	2.5%	0.46	11.1%	39.1%	69.95	47.43
▼	Integrated holding Co.	0.537	(0.011)	(2.0%)	136	0.4%	0.3%	29.8	2.11	3.7%	0.50	7.1%	5.3%	97.47	51.44
▼	Boursa Kuwait Securities Co.	2.068	(0.027)	(1.3%)	415	1.2%	1.0%	25.7	7.68	3.6%	0.89	29.9%	20.0%	27.72	56.03
▲	Ali Alghanim Sons Automotive Co.	1.021	0.003	0.3%	280	0.8%	0.7%	9.7	3.67	6.8%	0.48	37.8%	(3.3%)	61.30	67.24
▼	Beyout Investment Group Holding Co.	0.490	(0.002)	(0.4%)	147	0.4%	0.4%	19.1	2.76	0.0%	NA	14.4%	NA	70.00	35.46
Subtotal- Premier Market Stocks		7,721.07	(37.64)	(0.5%)	34,202	100%	83%	16.8	1.28	3.74%		10.7%	3.3%	15,603.06	5,418.18
Rest of the Market					7,140		17%	10.3	0.80	2.43%		6.0%		13,486.44	1,739.48

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Sunday, July 21, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Senergy Holding Co.	SENE.KW	NM	0.80	0.00%	1.03	0.035	0.000	7.1	0.042	0.028	16.1%	0	0	25.0%	NM
= Independent Petroleum Group	IPGK.KW	11.6	0.92	5.61%	0.26	0.512	0.000	92.6	0.525	0.410	21.9%	0	0	1.2%	7.9%
= National Petroleum Services Co.	NAPS.KW	8.5	1.68	7.60%	0.17	0.765	0.000	74.2	0.900	0.724	(4.7%)	3,065	2,325	0.7%	19.9%
▲ The Energy House Co.	ENER.KW	NM	1.28	0.00%	0.68	0.084	0.001	3.8	0.254	0.057	32.5%	156,587	12,396	11.8%	NM
▲ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	11.1	0.42	0.00%	0.18	0.126	0.001	31.9	0.141	0.092	41.7%	410,788	50,937	81.5%	3.8%
Energy		11.1	0.92	6.61%				209.6			9.5%	570,440	65,658		7.5%
▲ Kuwait Foundry Co.	KFDC.KW	5.6	1.46	23.26%	0.50	0.533	0.002	34.6	0.750	0.404	29.1%	28,084	14,934	12.0%	26.1%
▲ Boubayan Petrochemicals Co.*	BPCC.KW	17.7	1.19	10.19%	0.73	0.586	0.001	313.4	0.692	0.572	0.2%	589,981	345,175	24.9%	6.7%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.4	2.02	6.52%	0.08	0.767	0.000	77.4	0.779	0.750	(4.7%)	0	0	0.1%	21.6%
Basic Materials		9.4	1.46	10.19%				425.4			0.3%	618,065	360,109		9.9%
▼ Specialities Group Holding Co.	SPEC.KW	9.4	0.58	4.81%	0.67	0.099	(0.000)	18.6	0.114	0.097	6.4%	55,038	5,466	57.4%	6.1%
▲ Kuwait Cement Co.	KCEM.KW	43.0	0.64	2.74%	0.60	0.177	0.001	126.2	0.222	0.133	32.1%	95,001	16,735	36.9%	1.5%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	17.5	1.26	4.04%	1.02	1.595	0.002	332.0	1.600	1.176	21.8%	262,374	418,516	21.9%	7.2%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	20.7	2.18	3.29%	0.69	0.912	(0.013)	164.4	0.975	0.775	11.2%	95,276	86,980	27.0%	10.5%
▼ Kuwait Portland Cement Co.	PCEM.KW	13.5	1.09	8.05%	0.45	0.870	(0.010)	87.2	0.928	0.820	3.6%	41,610	36,245	3.5%	8.0%
= Shuaiba Industrial Co.	PAPE.KW	12.5	0.96	7.00%	0.22	0.183	0.000	18.2	0.230	0.154	15.8%	17,525	3,156	27.5%	7.7%
▼ Metal & Recycling Co.	MRCK.KW	36.7	1.06	0.00%	0.19	0.091	(0.005)	8.2	0.144	0.081	9.3%	12,001	1,089	6.2%	2.9%
= ACICO Industries Co.	ACIC.KW	NM	0.90	0.00%	0.50	0.081	0.000	26.7	0.101	0.066	1.8%	562,121	45,283	23.9%	NM
▼ National Industries Co.	NIBM.KW	11.4	0.70	5.77%	0.19	0.173	(0.007)	62.1	0.189	0.154	10.2%	2,500	433	1.6%	6.2%
▼ Equipment Holding Co.	EQUI.KW	NM	0.70	0.00%	0.95	0.031	(0.001)	2.5	0.060	0.025	7.6%	296,356	9,239	177.3%	NM
▲ National Co. for Consumer Industries	NCCI.KW	24.6	1.19	0.00%	0.22	0.115	0.002	34.5	0.132	0.104	8.5%	954,631	109,348	116.1%	4.8%
▼ Agility (PWC Logistics)	AGLT.KW	8.3	0.76	6.75%	1.58	0.282	(0.005)	719.8	0.368	0.266	(44.6%)	2,522,256	714,968	53.2%	9.2%
▲ National Cleaning Co.	CLEA.KW	14.0	0.37	0.00%	0.75	0.046	0.001	10.6	0.059	0.038	16.9%	2,285	104	22.8%	2.6%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.56	0.00%	0.76	0.047	(0.001)	12.9	0.070	0.039	(10.5%)	14	1	15.7%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	19.1	1.38	4.20%	0.47	0.349	0.002	45.4	0.389	0.218	63.5%	29,608	10,265	20.3%	7.2%
▼ Humansoft Holding Co.	HUMN.KW	8.8	3.90	13.03%	0.49	2.675	(0.013)	360.5	3.428	2.540	(17.0%)	34,420	92,337	16.8%	44.4%
▼ Gulf Franchising Co.	GFCI.KW	NM	2.24	0.00%	NA	0.087	(0.009)	3.5	0.143	0.051	53.5%	501	46	6.0%	NM
▼ Combined Group Contracting Co.	CGCK.KW	12.6	2.13	4.09%	0.68	0.731	(0.008)	125.1	0.783	0.410	61.7%	222,139	164,296	73.5%	16.9%
▼ United Projects Group	UPAC.KW	41.6	0.62	0.00%	0.20	0.172	(0.008)	65.0	0.248	0.112	(3.9%)	87,788	15,051	3.7%	1.5%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	1.00	0.00%	0.85	0.226	0.001	215.2	0.227	0.178	25.6%	38,101	8,573	8.8%	NM
= Mubarrad Holding Co.	MBRD.KW	7.6	0.74	5.57%	0.89	0.090	0.000	14.7	0.105	0.079	9.6%	0	0	48.6%	9.7%
▼ Integrated holding Co.	INTEGRATED.KW	29.8	2.11	3.72%	0.50	0.537	(0.011)	135.9	0.596	0.480	5.3%	824,990	451,678	38.5%	7.1%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	10.8	0.62	5.80%	0.14	0.086	0.000	31.0	0.100	0.084	(10.0%)	0	0	0.2%	5.7%
= Jassim Transport & Stevedoring Co.	JTC.KW	9.1	1.08	5.74%	0.07	0.383	0.000	57.5	0.420	0.324	18.2%	40,057	15,354	11.5%	11.8%
Industrials		13.5	0.98	5.57%				2,677.5			(13.3%)	6,196,592	2,205,161		7.1%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	33.7	0.76	0.00%	0.28	0.112	(0.002)	23.4	0.126	0.098	14.3%	9,350	1,048	21.1%	2.3%
▲ Mezzan Holding Co.	MEZZ.KW	19.3	2.14	2.49%	0.46	0.800	0.005	248.6	0.839	0.547	39.1%	466,644	372,817	22.5%	11.1%
Consumer Staples		26.5	1.45	2.49%				272.1			36.6%	475,994	373,864		9.3%
= Advanced Technology Co.	ATCK.KW	NM	0.87	4.81%	0.01	0.416	0.000	62.4	0.481	0.398	(11.3%)	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	10.8	2.28	0.00%	0.07	0.800	0.000	162.0	0.800	0.262	0.6%	0	0	3.5%	21.1%
Health Care		10.8	1.58	4.81%				224.4			(3.3%)	0	0		10.0%
▲ Kuwait National Cinema Co.	KCIN.KW	11.1	1.49	5.47%	0.30	1.329	0.105	123.1	1.493	1.091	11.0%	1	1	0.6%	13.5%
= Kuwait Hotels Co.	KHOT.KW	8.8	1.41	0.00%	NA	0.148	0.000	8.4	0.228	0.148	(13.5%)	0	0	0.1%	16.0%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.79	0.00%	0.55	0.100	0.000	27.9	0.122	0.088	11.1%	102,901	10,053	11.2%	NM
= IFA Hotels & Resorts Co.*	IFAH.KW	14.2	11.46	0.00%	0.73	1.110	0.000	254.5	1.117	0.570	73.4%	342,871	379,955	37.5%	80.9%
= Oula Fuel Marketing Co.	OULA.KW	10.2	0.78	3.70%	0.44	0.135	0.000	54.6	0.155	0.132	(2.2%)	96,269	13,070	2.0%	7.7%
= Kuwait Resorts Co.	MUNK.KW	7.6	0.49	2.60%	0.72	0.072	0.000	15.1	0.081	0.065	5.4%	0	0	39.0%	6.4%
▲ Jazeera Airways Co.	JAZK.KW	NM	9.09	3.00%	0.70	0.934	0.003	205.5	1.427	0.810	(32.8%)	407,460	379,140	28.0%	4.9%
= Soor Fuel Marketing Co.	SOOR.KW	14.0	0.73	3.65%	0.45	0.137	0.000	55.4	0.160	0.130	0.0%	39,804	5,453	1.7%	5.2%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	37.0	0.95	6.68%	0.14	0.118	(0.002)	13.5	0.193	0.095	22.9%	505,649	59,999	378.7%	2.6%
▲ Jiyad Holding Co	JIYAD.KW	NM	0.85	0.00%	0.75	0.018	0.000	3.3	0.023	0.014	(1.1%)	2,093,723	37,502	179.2%	NM
= Al Eid Food Co.	ALEID.KW	15.9	1.31	2.49%	0.14	0.201	0.000	61.0	0.218	0.175	12.3%	95,133	19,064	74.7%	8.2%
▲ Palms Agro Production Co.	PAPK.KW	52.7	1.67	2.23%	0.36	0.178	0.004	9.3	0.381	0.062	119.8%	502	89	46.9%	3.2%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	9.7	3.67	6.77%	0.48	1.021	0.003	279.8	1.218	1.002	(3.3%)	349,316	356,898	NA	37.8%
Consumer Discretionary		12.5	1.31	3.65%				1,111			2.4%	4,033,629	1,261,224		4.8%
= Zain	ZAIN.KW	11.3	1.57	7.76%	1.25	0.451	0.000	1,951.5	0.534	0.444	(11.0%)	841,251	378,962	11.0%	13.9%
▼ National Mobile Telecom Co.	OORE.KW	16.6	0.99	13.28%	0.60	1.048	(0.001)	525.2	1.558	1.000	(13.9%)	6,603	6,890	3.4%	6.0%
▼ Kuwait Telecommunication Co.	STC.KW	16.4	2.50	6.41%	0.65	0.546	(0.004)	545.3	0.621	0.526	(3.0%)	770,133	421,460	7.7%	15.3%
= Hayat Communications Co.	HAYK.KW	NM	0.87	0.00%	0.94	0.079	0.000	6.9	0.110	0.070	(6.8%)	0	0	13.0%	NM
Telecommunications		16.4	1.28	7.76%				3,028.9			(10.2%)	1,617,987	807,313		11.8%
▼ National Bank of Kuwait	NBKK.KW	12.6	1.91	4.03%	1.21	0.868	(0.003)	7,227.4	0.956	0.841	1.9%	1,637,639	1,421,451	7.5%	15.1%
▼ Gulf Bank	GBKK.KW	15.4	1.30	4.44%	1.08	0.270	(0.004)	1,026.7	0.292	0.248	0.9%	5,856,582	1,589,603	31.4%	8.5%
= Commercial Bank of Kuwait	CBKK.KW	8.3	1.39	6.95%	0.35	0.504	0.000	953.5	0.550	0.490	(3.1%)	4,002	2,017	0.2%	16.6%
▼ Ahli Bank of Kuwait	ABKK.KW	14.8	1.22	3.08%	0.64	0.290	(0.007)	723.0	0.307	0.222	30.7%	3,587,301	1,053,442	8.2%	8.2%
= Kuwait International Bank	KIBK.KW	14.8	0.96	2.48%	0.99	0.188	0.000	320.2	0.192	0.147	29.1%	2,074,062	389,712	56.8%	6.5%
▼ Burgan Bank	BURG.KW	14.8	0.81	3.17%	1.05	0.189	(0.001)	684.0	0.208	0.165	15.4%	489,288	92,481	10.2%	5.4%
▼ Kuwait Finance House	KFH.KW	19.4	2.15	2.74%	1.40	0.723	(0.002)	11,348.1	0.760	0.667	6.6%	5,735,764	4,139,964	10.0%	11.1%
▼ Boubyan Bank	BOUK.KW	28.4	2.84	1.40%	1.04	0.573	(0.006)	2,407.0	0.611	0.561	1.2%	1,132,080	650,409	6.2%	10.0%
▼ Warba Bank	WARB.KW	19.9	1.25	1.55%	0.98	0.183	(0.001)	399.6	0.188	0.166	4.3%	2,048,375	372,510	21.7%	6.3%
Banks		14.8	1.30	3.08%				25,089.6			2.5%	22,565,093	9,711,589		11.6%

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Sunday, July 21, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
= Kuwait Insurance Co.	KINS.KW	8.6	0.68	6.61%	0.06	0.575	0.000	106.3	0.600	0.460	22.3%	6,000	3,355		2.9%	7.8%
= Gulf Insurance Group	GINS.KW	18.9	1.66	2.67%	0.06	1.380	0.000	391.6	2.000	1.380	(26.6%)	0	0		1.1%	8.8%
= Ahleiah Insurance Co.	AINS.KW	8.2	1.16	3.68%	0.15	0.800	0.000	173.4	0.938	0.566	31.1%	0	0		3.1%	14.3%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	3.9	0.85	6.97%	0.39	0.139	0.000	34.0	0.152	0.096	40.8%	10,487	1,438		23.3%	22.1%
▼ Kuwait Reinsurance Co.	KWRE.KW	8.8	1.26	1.89%	0.10	0.367	(0.018)	105.7	0.450	0.300	5.8%	9,004	3,304		0.4%	14.3%
▼ First Takaful Insurance Co.	FTIK.KW	NM	1.85	0.00%	0.42	0.167	(0.001)	17.8	0.474	0.053	187.9%	275,468	44,376		96.2%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	27.5	1.04	0.00%	0.52	0.039	0.000	4.3	0.062	0.023	62.5%	103	4		284.0%	3.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.84	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0		0.0%	12.5%
Insurance		8.6	1.10	5.15%				861.5			(5.7%)	301,062	52,478			11.1%
= Sokouk Holding Co.	SHCK.KW	5.7	0.96	0.00%	1.05	0.052	0.000	29.7	0.058	0.047	1.0%	112,663	5,894		67.6%	16.8%
▲ Kuwait Real Estate Co.	KREK.KW	20.3	1.50	1.18%	0.96	0.235	0.001	236.0	0.248	0.189	20.7%	4,203,609	983,579		90.1%	7.4%
= United Real Estate Co.	UREK.KW	14.8	0.32	0.00%	0.50	0.048	0.000	62.5	0.060	0.046	3.7%	1,243,766	59,359		22.4%	2.2%
▼ National Real Estate Co.	NREK.KW	NM	0.47	0.00%	1.25	0.086	(0.001)	159.2	0.108	0.063	29.7%	966,423	83,059		47.2%	NM
▲ Salhia Real Estate Co.	SREK.KW	16.8	1.41	3.38%	0.36	0.427	0.001	253.4	0.471	0.406	9.3%	889,302	379,679		20.5%	8.4%
= Tamdeen Real Estate Co.	TAMK.KW	9.9	0.66	4.38%	0.19	0.380	0.000	152.6	0.410	0.354	5.8%	1,369	518		0.8%	6.7%
= Ajial Real Estate Entertainment Co.	AREC.KW	10.6	0.42	3.62%	0.46	0.275	0.000	57.5	0.286	0.235	11.5%	17,064	4,624		2.7%	4.0%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0		0.0%	NM
▼ Arab Real Estate Co.	ARAB.KW	55.4	0.72	4.23%	1.17	0.070	(0.001)	26.4	0.084	0.065	6.2%	295,304	20,650		121.9%	1.3%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	39.7	0.64	0.00%	0.70	0.060	(0.001)	27.0	0.077	0.050	18.1%	20,004	1,182		18.6%	1.6%
▼ Mabanee Co.	MABK.KW	18.9	2.00	1.58%	1.05	0.886	(0.002)	1,236.1	0.897	0.747	11.4%	698,938	618,285		16.1%	10.6%
= Injazzat Real Estate Development Co.	INJA.KW	10.5	0.59	4.80%	0.24	0.102	0.000	34.5	0.107	0.084	17.2%	0	0		3.6%	5.6%
▼ The Commercial Real Estate Co.	TIJK.KW	16.7	0.90	2.68%	0.62	0.142	(0.002)	266.6	0.148	0.100	44.7%	2,681,881	383,211		31.9%	5.4%
▼ Sanam Real Estate Co.	SANK.KW	23.9	1.78	0.00%	0.42	0.175	(0.001)	19.3	0.276	0.148	20.6%	200,740	35,034		335.7%	7.4%
▲ A'ayan Real Estate Co.	AYRE.KW	19.0	0.52	6.46%	0.66	0.077	0.001	32.2	0.093	0.072	7.6%	147,539	11,235		47.2%	2.7%
= Aqar Real Estate Investment Co.	AQAR.KW	8.0	0.46	3.43%	0.03	0.058	0.000	13.5	0.069	0.055	(0.2%)	0	0		18.2%	5.8%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.48	0.00%	0.42	0.033	0.002	6.2	0.038	0.027	(2.4%)	1	0		14.5%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.91	0.00%	1.03	0.068	(0.001)	36.7	0.083	0.066	3.5%	402,990	27,478		49.8%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	10.0	0.52	6.90%	0.49	0.058	(0.001)	21.5	0.065	0.054	(0.5%)	113,167	6,543		7.7%	5.2%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.94	0.014	0.000	3.3	0.000	0.000	0.0%	0	0		0.0%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.85	5.22%	0.22	0.115	0.000	28.9	0.127	0.075	44.8%	55,100	5,847		7.4%	NM
▲ Al-Argan International Real Estate Co.	ARGK.KW	3.5	0.22	0.00%	0.40	0.073	0.001	18.7	0.150	0.069	(8.2%)	405,600	29,863		70.1%	6.4%
▲ Munshaat Real Estate Projects Co.	MUNS.KW	3.5	1.82	0.00%	0.63	0.146	0.003	47.0	0.166	0.116	(4.6%)	570,265	83,014		40.2%	51.7%
▼ Kuwait Business Town Real Estate Co.	KBTk.KW	11.7	0.76	8.24%	1.06	0.059	(0.000)	34.9	0.077	0.053	(20.3%)	62,679	3,657		5.5%	6.5%
▲ MENA Real Estate Co. *	MENK.KW	NM	1.04	0.00%	0.83	0.081	0.001	11.0	0.097	0.031	185.9%	566,154	45,028		361.6%	NM
▲ Real Estate Trade Centers Co.	MARA.KW	34.2	0.24	0.00%	0.46	0.043	0.000	6.0	0.088	0.042	(2.5%)	645,990	28,467		14.9%	0.7%
▼ Mashaer Holding Co.	MASHAER.KW	7.8	0.66	0.00%	0.50	0.067	(0.000)	10.7	0.089	0.061	21.2%	14,977	966		26.4%	8.5%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.70	0.00%	0.33	0.031	(0.001)	3.1	0.039	0.023	20.1%	957,562	29,833		244.9%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	12.4	1.03	4.09%	0.06	0.119	(0.001)	7.2	0.185	0.117	(19.0%)	783,900	92,822		63.9%	8.3%
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	28.5	0.79	0.00%	0.01	0.095	(0.000)	13.9	0.141	0.083	(26.9%)	15,516	1,471		2.6%	2.8%
▼ Osos Holding Group Co.	OSOS.KW	5.4	0.66	5.00%	0.29	0.080	(0.003)	8.7	0.110	0.069	10.9%	505	40		5.1%	12.3%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.58%	0.11	1.062	0.002	25.1	1.149	1.033	2.8%	11,804	12,511		21.0%	NA
Real Estate		12.4	0.70	4.16%				2,896.3			12.2%	16,084,812	2,953,850			4.0%

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Sunday, July 21, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	7.9	0.76	5.71%	0.91	0.174	(0.001)	91.2	0.227	0.127	37.0%	84,241	14,662	119.0%	9.7%
▼ Commercial Facilities Co.	FACI.KW	10.7	0.61	8.03%	0.51	0.188	(0.001)	95.5	0.197	0.153	18.2%	70,220	13,194	5.1%	5.8%
= Int'l Financial Advisors Co.	IFIN.KW	4.9	1.40	0.00%	1.22	0.300	0.000	90.0	0.306	0.001	17.6%	11,773,060	3,533,719	254.8%	28.6%
▼ National Investment Co.	NINV.KW	28.2	1.03	5.90%	1.32	0.254	(0.007)	202.4	0.308	0.235	6.3%	438,800	111,770	52.3%	3.7%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	18.1	0.90	0.00%	0.77	0.111	(0.001)	555.3	0.135	0.106	5.7%	4,045,112	449,005	21.5%	5.0%
▼ Coast Invest. & Development Co.	COAS.KW	10.4	0.60	7.56%	1.22	0.066	(0.001)	30.7	0.079	0.065	(2.7%)	266,745	17,652	45.2%	5.8%
▼ The Securities House Co.	SECH.KW	NM	0.59	0.00%	1.18	0.059	(0.000)	23.4	0.063	0.049	8.5%	221,462	12,932	26.4%	NM
= Arzan Financial Group For Fin. & Invest.	ARZA.KW	22.6	1.04	1.05%	1.01	0.184	0.000	159.0	0.239	0.175	(5.6%)	7,599,668	1,411,002	96.0%	4.6%
▲ Kuwait Financial Centre	MARKZ.KW	6.5	0.62	4.62%	0.79	0.129	0.001	65.1	0.139	0.097	27.7%	44,883	5,705	10.7%	9.6%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	49.7	0.86	0.00%	0.51	0.099	0.002	21.7	0.123	0.069	21.6%	160	16	18.0%	1.7%
▼ First Investment Co.	OLAK.KW	NM	0.81	0.00%	1.09	0.040	(0.000)	17.9	0.060	0.032	9.5%	834,579	33,217	71.5%	0.9%
▲ Gulf Investment House	GIHK.KW	63.3	4.09	0.00%	0.92	0.447	0.004	181.7	0.444	0.309	35.5%	1,184,367	527,508	10.2%	6.5%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	7.8	1.05	4.93%	1.29	0.152	(0.001)	100.9	0.191	0.145	(12.6%)	966,361	146,594	82.4%	13.4%
▼ Bayan Investment Co.	BAYK.KW	56.8	0.99	0.00%	0.76	0.060	(0.001)	13.7	0.067	0.037	51.6%	5,128,830	314,614	83.4%	1.7%
= Osoul Investment Co.	OSUL.KW	NM	0.70	12.77%	0.42	0.078	0.000	9.9	0.110	0.073	(13.0%)	21,165	1,609	13.8%	NM
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.77	0.00%	0.36	0.071	(0.000)	22.0	0.083	0.061	6.3%	3,130	223	39.9%	NM
▲ Kamco Investment Co.	KAMC.KW	8.9	0.54	5.12%	0.58	0.098	0.001	33.4	0.110	0.085	13.6%	428,960	41,787	24.2%	6.1%
▼ National International Holding Co.	NIHK.KW	12.3	0.60	5.67%	0.74	0.099	(0.001)	23.3	0.114	0.099	(2.0%)	334,445	33,124	130.9%	4.9%
▲ UniCap Investment and Finance	UNICAP.KW	NM	1.84	0.00%	0.56	0.158	0.006	35.3	0.193	0.083	76.7%	1,422,363	224,526	198.6%	NM
= Al Madar Finance & Investment Co.	MADR.KW	NM	0.92	0.00%	0.31	0.098	0.000	20.3	0.122	0.076	22.4%	0	0	7.0%	0.7%
▲ Al-Deera Holding	DEER.KW	13.9	1.33	0.00%	0.86	0.393	0.033	36.1	0.575	0.260	45.6%	2,998	1,149	2.0%	9.6%
▼ Al-Safat Investment Co.	ALSAFAT.KW	37.4	1.07	0.00%	2.07	0.082	(0.000)	31.6	0.109	0.079	(13.9%)	222,183	18,263	62.7%	2.9%
= Ektitab Holding Co.	EKTT.KW	NM	0.65	0.00%	1.07	0.019	0.000	6.1	0.024	0.016	11.0%	0	0	42.9%	NM
= NOOR Financial Investment Co.	NOOR.KW	3.9	1.11	2.95%	1.21	0.268	0.000	136.8	0.281	0.211	18.6%	10,062	2,697	22.4%	28.1%
= Tamdeen Investment Co.	TAMI.KW	14.1	0.58	5.08%	0.35	0.580	0.000	197.5	0.608	0.425	36.5%	0	0	0.1%	4.1%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	6.4	0.85	0.00%	0.53	0.051	(0.000)	9.0	0.053	0.031	50.0%	3,480	177	43.7%	13.4%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.43	0.00%	0.61	0.040	(0.000)	32.6	0.050	0.040	(8.0%)	375,252	15,009	46.6%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	67.5	5.05	0.00%	NA	0.389	0.005	58.4	0.400	0.259	50.2%	1,287,852	499,286	147.1%	7.5%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.36	0.00%	1.03	0.051	0.000	54.5	0.068	0.043	(9.0%)	650,017	33,167	32.5%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.31	0.00%	1.38	0.035	(0.001)	14.8	0.044	0.025	24.5%	5,907,513	201,095	176.0%	NM
▼ National Industries Group	NIND.KW	14.2	1.04	2.20%	1.41	0.227	(0.002)	547.1	0.234	0.194	16.8%	396,712	89,914	27.9%	7.3%
= Warba Capital Holding Co.	WARBACAP.KW	NM	1.50	0.00%	0.53	0.152	0.000	4.6	0.184	0.102	43.4%	0	0	174.8%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	4.54	0.00%	0.36	0.345	(0.005)	179.0	0.526	0.283	(32.7%)	114,882	39,577	17.9%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.43	0.00%	0.80	0.038	0.001	23.4	0.044	0.029	32.4%	19,748	735	30.6%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	1.43	0.00%	0.12	0.044	0.003	7.3	0.097	0.020	110.0%	22	1	62.7%	1.2%
▼ Egypt Kuwait Holding Co.	EKHK.KW	5.6	3.09	7.98%	0.20	0.231	(0.004)	260.3	0.287	0.224	(9.1%)	53,095	12,295	3.6%	55.4%
▼ GFH Financial Group	GFH.KW	10.1	1.16	4.82%	0.95	0.094	(0.001)	329.6	0.097	0.076	23.7%	5,107,182	482,182	27.3%	11.5%
▼ Inovest	INOV.KW	19.7	0.63	3.28%	0.80	0.092	(0.000)	28.1	0.127	0.072	8.5%	1,479,712	136,331	99.4%	3.2%
= Amar For Finance and Leasing Co.	AMARF.KW	8.9	0.55	0.00%	0.09	0.062	0.000	12.1	0.074	0.053	(2.1%)	0	0	2.4%	6.2%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	7.4	0.51	5.22%	0.53	0.058	(0.001)	15.2	0.077	0.056	1.2%	69,000	4,020	38.4%	6.8%
▼ Boursa Kuwait Securities Co	BOURSA.KW	25.7	7.68	3.58%	0.89	2.068	(0.027)	415.2	2.180	1.705	20.0%	149,444	311,144	13.8%	29.9%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	19.1	2.76	0.00%	NA	0.490	(0.002)	147.0	0.535	0.460	(4.5%)	128,885	62,902	23.3%	14.4%
Financial Services		13.1	0.91	5.10%				4,339.1			16.4%	50,846,590	8,802,804		6.9%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Automated Systems Co.	ASCK.KW	NM	1.90	0.00%	0.24	0.226	(0.003)	22.6	0.298	0.076	184.3%	106,485	23,733	131.6%	0.7%
Technology		NM	1.90	0.00%		22.6		22.6			184.3%	106,485	23,733		0.7%
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	14.2	1.41	2.99%	0.50	0.167	(0.001)	183.7	0.184	0.146	(3.5%)	228,717	38,106	10.9%	9.9%
Utilities		14.2	1.41	2.99%		183.7		183.7			(3.5%)	228,717	38,106		9.9%

Boursa Kuwait	13.07	0.96	3.0%		41,342.0		2.09%	103,645,466	26,655,889		9.5%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
First Takaful Insurance Co.	0.167	187.9%
MENA Real Estate Co.	0.081	185.9%
Automated Systems Co.	0.226	184.3%
Palms Agro Production Co.	0.178	119.8%
Credit Rating & Collection Co.	0.044	110.0%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.723	1,564,050,789
Agility (PWC Logistics)	0.282	1,357,290,301
Gulf Bank	0.270	1,193,134,777
Kuwait Projects Co.(Holding)	0.111	1,076,208,723
Kuwait International Bank	0.188	966,903,107

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.282	(44.6%)
Jazeera Airways Co.	0.934	(32.8%)
Arabi Holding Group Co.	0.345	(32.7%)
Dar Al Thuraya Real Estate Co.	0.095	(26.9%)
Gulf Insurance Group	1.380	(26.6%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.723	1,179,752,858
National Bank of Kuwait	0.868	564,450,257
Agility (PWC Logistics)	0.282	530,759,665
Gulf Bank	0.270	330,529,079
Int'l Financial Advisors Co.	0.300	283,959,078

* Different Fiscal Year Company

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