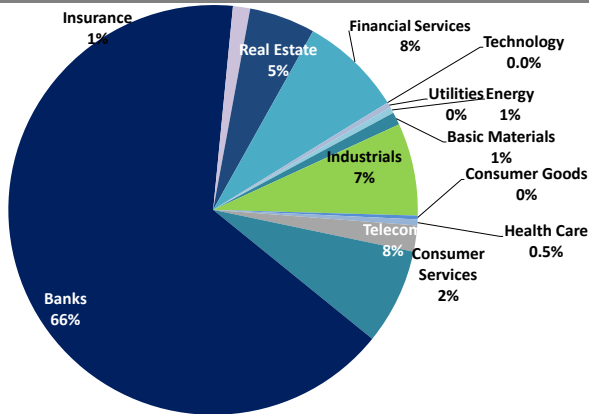


Boursa Kuwait Daily Report

February 21, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,701.7	41.6	14.1%
2- National Bank of Kuwait	8,398.2	17.4	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubyan Bank	2,870.9	44.0	8.2%
5- Zain	2,418.8	12.0	16.8%
6- Agility (PWC Logistics)	1,505.9	36.9	3.0%
7- Mabane Co.	1,030.6	17.2	10.7%
8- Gulf Bank	1,001.8	16.6	8.6%
9- Commercial Bank of Kuwait	951.6	17.2	8.2%
10- Burgan Bank	741.9	16.0	6.2%
Total	34,022	23.51	11.2%

*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
AL-Enma'a Real Estate Co.	0.058	0.004	6.9%
Kamco Investment Co.	0.109	0.007	6.9%
Al Massaleh Real Estate Co.	0.030	0.002	5.6%
Al-Maidan Clinic For Oral Health Serv. Co.	0.650	0.032	5.2%
Al TAMEER Real Estate Investment Co.	0.021	0.001	4.0%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Salbookh Trading Co.	0.011	(0.005)	(30.0%)
The Energy House Co.	0.056	(0.013)	(18.4%)
Inovest	0.077	(0.004)	(5.0%)
Coast Invest. & Development Co.	0.087	(0.005)	(4.9%)
Munshaat Real Estate Projects Co.	0.051	(0.003)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.878	0.0%	9,229,695
Kuwait International Bank	0.194	(1.5%)	9,019,299
Kamco Investment Co.	0.109	6.9%	8,073,087
GFH Financial Group	0.077	(0.6%)	5,438,262
Arzan Financial Group For Fin. & Invest.	0.118	(2.5%)	5,248,986

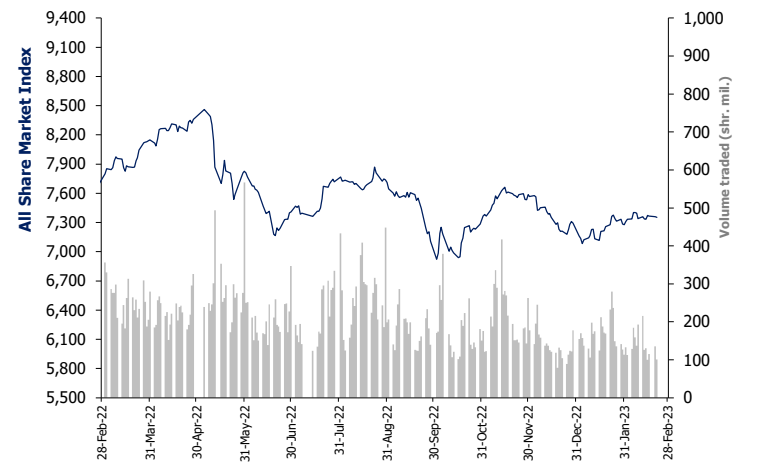
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD %	YTD %
Boursa Kuwait	47,101.1	(0.1%)	0.8%	0.8%
Energy	217.2	(1.3%)	(25.6%)	(5.4%)
Basic Materials	475.0	0.2%	(0.3%)	(0.6%)
Industrials	3,436.0	(0.9%)	0.2%	(8.8%)
Consumer Staples	146.8	0.5%	1.2%	1.1%
Health Care	222.0	3.4%	4.2%	0.0%
Consumer Discretionary	965.7	0.5%	4.2%	(1.6%)
Telecommunications	3,564.3	1.7%	(2.9%)	(1.6%)
Banks	30,948.2	(0.2%)	1.9%	3.0%
Insurance	638.4	(0.2%)	3.1%	3.3%
Real Estate	2,459.1	(0.8%)	(2.4%)	(4.5%)
Financial Services	3,814.9	(0.6%)	(0.3%)	(0.6%)
Technology	9.9	0.0%	3.6%	3.4%
Utilities	203.5	0.5%	1.6%	(1.6%)

Market Breadth		26		67		61
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	8,223.61	(0.8)	(0.0%)	1.7%	1.3%	
Main 50 Index	5,658.42	(46.0)	(0.8%)	(1.2%)	(1.1%)	
Main Market Index	5,518.10	(28.7)	(0.5%)	(1.9%)	(1.4%)	
All Share Market Index	7,350.27	(7.4)	(0.1%)	1.0%	0.8%	
Market Cap (KWD Mn)	47,101.07	(48.9)	(0.1%)	0.8%	0.8%	

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	MTD % Chg	Average Daily YTD 2023	Average Daily YTD 2022
Volume (Shrs Mn)	100.1	(34.7)	(25.7%)	156.5	286.6
Value Traded (KWD Mn)	30.9	(1.78)	(5.5%)	45.3	64.5
No. of Trades	8,188	(426)	(4.9%)	9,327	12,178

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.878	0.0%	8,106,702
Zain	0.559	2.8%	2,865,797
Agility (PWC Logistics)	0.590	(1.8%)	2,129,479
National Bank of Kuwait	1.112	(0.1%)	1,888,909
Kuwait International Bank	0.194	(1.5%)	1,761,250

Boursa Kuwait - Premier Market

Tuesday, February 21, 2023

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-23 Price Return	YTD-23 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	1.112	(0.001)	(0.1%)	8,398	21.7%	17.8%	17.4	2.41	3.1%	1.20	13.8%	3.2%	117.44	128.98
▲	Gulf Bank	0.313	0.001	0.3%	1,002	2.6%	2.1%	16.6	1.42	3.2%	1.10	8.6%	(0.3%)	107.50	33.54
▼	Kuwait International Bank	0.194	(0.003)	(1.5%)	206	0.5%	0.4%	18.6	0.85	1.8%	0.99	4.5%	(1.0%)	235.48	47.66
▼	Burgan Bank	0.226	(0.002)	(0.9%)	742	1.9%	1.6%	16.0	0.99	3.5%	1.05	6.2%	3.2%	48.13	10.83
=	Kuwait Finance House	0.878	0.000	0.0%	11,702	30.2%	24.8%	41.6	5.85	1.7%	1.40	14.1%	6.7%	576.12	479.85
▼	Boubyan Bank	0.768	(0.002)	(0.3%)	2,871	7.4%	6.1%	44.0	3.62	0.8%	1.04	8.2%	(3.8%)	36.90	28.88
▼	Kuwait Investment Co.	0.140	(0.004)	(2.8%)	77	0.2%	0.2%	29.2	0.69	3.6%	0.88	2.4%	(7.9%)	37.10	5.48
▼	National Investments Co	0.237	(0.001)	(0.4%)	189	0.5%	0.4%	17.4	0.97	19.0%	1.29	5.5%	0.0%	23.14	5.59
▼	Kuwait Projects Co. (Holding)	0.113	(0.001)	(0.9%)	565	1.5%	1.2%	NM	1.75	4.4%	0.72	NM	0.9%	264.47	29.40
▼	Arzan Financial Group For Financing Anc	0.118	(0.003)	(2.5%)	95	0.2%	0.2%	8.6	0.79	3.3%	1.02	9.2%	2.6%	113.67	13.58
▼	Aayan Leasing and Investment	0.142	(0.001)	(0.7%)	94	0.2%	0.2%	13.1	1.05	5.3%	1.32	8.0%	6.8%	352.86	50.45
▼	Al Imtiaz Investment Group	0.062	(0.001)	(2.1%)	66	0.2%	0.1%	NM	0.38	13.5%	1.05	NM	(17.2%)	34.32	2.30
=	Kuwait Real Estate Co.	0.112	0.000	0.0%	104	0.3%	0.2%	16.5	0.82	2.6%	0.99	5.0%	3.7%	317.92	34.77
▼	Mabane Co.	0.830	(0.002)	(0.2%)	1,031	2.7%	2.2%	17.2	1.83	1.7%	1.08	10.7%	(2.1%)	11.08	9.23
▼	The Commercial Real Estate Co.	0.100	(0.003)	(2.8%)	176	0.5%	0.4%	20.3	0.60	0.0%	0.64	3.0%	1.2%	139.90	13.80
=	National Industries Group (Holding)	0.208	0.000	0.0%	455	1.2%	1.0%	20.7	0.94	5.8%	1.44	4.5%	(4.1%)	123.40	26.23
=	Gulf Cable and Electrical Industries	1.241	0.000	0.0%	258	0.7%	0.5%	12.0	1.19	4.8%	1.04	10.0%	2.1%	3.05	3.72
▲	Heavy Engineering Industries and Shipbu	0.604	0.001	0.2%	109	0.3%	0.2%	20.0	1.59	3.3%	0.70	8.0%	(1.5%)	7.76	4.69
▲	Boubyan Petrochemical Co.	0.796	0.002	0.3%	415	1.1%	0.9%	8.3	1.57	7.3%	0.74	18.8%	(0.5%)	11.00	8.62
▼	Agility Public Warehousing Co.	0.590	(0.011)	(1.8%)	1,506	3.9%	3.2%	36.9	1.09	3.2%	1.52	3.0%	(18.1%)	323.13	196.49
▲	Mobile Telecommunications Co.	0.559	0.015	2.8%	2,419	6.2%	5.1%	12.0	2.01	5.9%	1.28	16.8%	(0.7%)	114.20	63.42
▲	Human Soft Holding Co.	3.600	0.010	0.3%	438	1.1%	0.9%	7.6	3.62	11.1%	0.49	47.7%	2.3%	6.87	23.73
▲	ALAFCO Aviation Lease and Finance Co.	0.207	0.001	0.5%	197	0.5%	0.4%	NM	0.77	0.0%	0.89	NM	2.0%	70.07	14.50
▼	Jazeera Airways Co.	1.759	(0.002)	(0.1%)	387	1.0%	0.8%	13.9	10.40	2.8%	0.71	74.6%	(7.4%)	13.92	23.20
▼	GFH Financial Group BSC	0.077	(0.001)	(0.6%)	268	0.7%	0.6%	9.6	0.90	5.7%	0.96	9.4%	1.1%	420.51	32.81
=	Ahli United Bank (B.S.C)	0.305	0.000	0.0%	3,400	8.8%	7.2%	22.1	2.55	2.5%	1.11	11.6%	0.0%	-	-
=	Warba Bank	0.232	0.000	0.0%	464	1.2%	1.0%	20.7	1.61	1.3%	0.98	7.8%	(1.3%)	103.74	24.64
▲	Mezzan Holding Co.	0.401	0.005	1.3%	125	0.3%	0.3%	NM	1.27	4.0%	0.47	NM	2.0%	24.64	9.74
▼	Integrated holding Co.	0.366	(0.004)	(1.1%)	93	0.2%	0.2%	23.8	1.49	2.7%	0.51	6.3%	(1.1%)	31.37	11.57
▲	Shamal Az-Zour Al-Oula Power and Wate	0.185	0.001	0.5%	204	0.5%	0.4%	15.2	1.71	3.8%	0.43	11.3%	(1.6%)	18.27	3.33
▼	Boursa Kuwait Securities Co.	2.131	(0.020)	(0.9%)	428	1.1%	0.9%	22.2	6.83	4.0%	0.88	30.8%	3.8%	4.44	9.09
▲	Ali Alghanim Sons Automotive Co.	0.877	0.007	0.8%	240	0.6%	0.5%	14.7	4.40	3.8%	0.47	29.8%	8.9%	17.30	14.64
Subtotal- Premier Market Stocks		8,223.61	(0.83)	0.0%	38,721	100%	82%	17.3	1.46	4.36%		10.2%	1.3%	3,709.71	1,364.74
Rest of the Market					8,380		18%	11.9	0.70	2.13%		5.3%		1,925.21	265.46

Boursa Kuwait Daily Bulletin

Tuesday, February 21, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.74	0.00%	1.08	0.036	(0.000)	7.3	0.054	0.034	(18.9%)	245	9	0.6%	NM
= Independent Petroleum Group	IPGK.KW	13.0	0.91	5.53%	0.25	0.520	0.000	94.0	0.600	0.368	2.0%	0	0	0.1%	7.0%
▼ National Petroleum Services Co.	NAPS.KW	11.2	1.91	4.22%	0.17	0.803	(0.022)	77.9	1.040	0.625	1.8%	6,536	5,294	0.3%	17.0%
▼ The Energy House Co.	ENER.KW	NM	0.12	0.00%	0.72	0.056	(0.013)	2.6	0.354	0.001	161.9%	184,026	10,881	6.5%	NM
▼ Gulf Petroleum Investment	GPIK.KW	NM	0.20	0.00%	1.06	0.014	(0.000)	6.4	0.026	0.013	(3.4%)	15,009	203	7.9%	NM
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.1	0.41	0.00%	0.16	0.115	0.000	29.1	0.161	0.094	0.0%	13,467	1,541	3.9%	4.4%
Energy		11.2	0.57	4.87%				217.2			(5.4%)	219,283	17,928		1.2%
= Kuwait Foundry Co.	KFDC.KW	12.1	1.17	0.00%	0.51	0.285	0.000	20.6	0.378	0.260	(3.1%)	2,113	601	0.1%	9.7%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	8.3	1.57	7.34%	0.74	0.796	0.002	415.1	1.125	0.750	(0.5%)	272,023	215,931	2.1%	18.8%
= Al Kout for Industrial Projects Co.	ALKK.KW	4.5	1.28	10.26%	0.06	0.390	0.000	39.4	0.545	0.390	0.0%	0	0	0.0%	28.6%
Basic Materials		8.3	1.28	8.80%				475.0			(0.6%)	274,136	216,532		19.3%
= Specialities Group Holding Co.	SPEC.KW	10.1	0.66	5.23%	0.65	0.127	0.000	20.5	0.152	0.076	16.5%	1,649,184	207,998	29.6%	6.5%
= Kuwait Cement Co.	KCEM.KW	NM	0.78	2.30%	0.58	0.211	0.000	150.4	0.295	0.194	(5.4%)	45,412	9,582	0.7%	0.5%
= Gulf Cable & Electrical Ind. Co.	CABL.KW	12.0	1.19	4.79%	1.04	1.241	0.000	258.3	1.850	0.860	2.1%	41,739	51,726	1.5%	10.0%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	20.0	1.59	3.31%	0.70	0.604	0.001	108.9	0.960	0.501	(1.5%)	33,702	20,374	4.3%	8.0%
▼ Kuwait Portland Cement Co.	PCEM.KW	17.3	1.15	8.35%	0.47	0.838	(0.001)	84.0	1.240	0.751	2.6%	8,664	7,244	0.3%	6.6%
= Shuaiba Industrial Co.	PAPE.KW	11.8	0.83	7.68%	0.17	0.154	0.000	15.3	0.310	0.134	(4.3%)	0	0	1.9%	7.0%
▼ Metal & Recycling Co.	MRCK.KW	NM	0.57	0.00%	0.21	0.045	(0.000)	4.0	0.104	0.038	(10.2%)	6,886	303	0.9%	NM
= ACICO Industries Co.	ACIC.KW	NM	0.41	0.00%	0.54	0.080	0.000	26.3	0.208	0.075	(5.9%)	0	0	2.2%	NM
= National Industries Co.	NIBM.KW	12.4	0.77	5.48%	0.21	0.182	0.000	65.4	0.260	0.172	(6.2%)	0	0	0.1%	6.2%
= Equipment Holding Co.	EQUI.KW	NM	0.76	0.00%	0.96	0.047	0.000	3.7	0.067	0.030	1.1%	191	9	0.1%	NM
▼ National Co. for Consumer Industries	NCCI.KW	NM	1.32	0.00%	0.15	0.122	(0.001)	36.6	0.158	0.097	9.9%	365,749	44,726	29.2%	NM
▼ Salbookh Trading Co.	SALB.KW	NM	0.31	0.00%	0.61	0.011	(0.005)	1.1	0.045	0.013	(31.8%)	2,740,342	31,395	4.6%	NM
▼ Agility (PWC Logistics)	AGLT.KW	36.9	1.09	3.23%	1.52	0.590	(0.011)	1,505.9	1.063	0.563	(18.1%)	3,576,997	2,129,479	12.7%	3.0%
= Educational Holding Group*	EDUK.KW	8.1	4.25	2.98%	0.42	2.500	0.000	52.5	4.431	0.650	(2.0%)	91	228	0.0%	52.3%
▼ National Cleaning Co.	CLEA.KW	NM	0.27	0.00%	0.76	0.034	(0.000)	7.8	0.063	0.030	1.5%	5,062	163	1.1%	NM
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	2.0	0.34	0.00%	0.76	0.058	(0.002)	16.0	0.089	0.054	(0.9%)	17,000	989	1.4%	17.2%
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	16.9	1.17	8.40%	0.50	0.302	0.001	35.8	0.513	0.279	1.7%	6,567	1,986	0.3%	6.9%
▲ Humansoft Holding Co.	HUMN.KW	7.6	3.62	11.06%	0.49	3.600	0.010	438.0	3.704	3.006	2.3%	171,783	619,008	5.6%	47.7%
= Gulf Franchising Co.	GFCI.KW	3.3	1.71	0.00%	NA	0.087	0.000	3.5	0.148	0.063	(3.2%)	0	0	0.0%	52.2%
▼ Combined Group Contracting Co.	CGCK.KW	8.4	1.56	5.67%	0.68	0.440	(0.012)	75.3	0.500	0.339	(3.1%)	602,670	268,516	3.0%	18.5%
▼ United Projects Group	UPAC.KW	42.6	0.71	0.00%	0.20	0.197	(0.001)	74.4	0.290	0.181	(3.4%)	13,005	2,497	0.1%	1.7%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.77	0.00%	0.89	0.207	0.001	197.1	0.234	0.162	2.0%	62,242	12,760	7.4%	NM
▼ Mubarrad Holding Co.	MBRD.KW	8.1	0.60	6.54%	0.93	0.077	(0.001)	12.5	0.120	0.071	(5.0%)	60,145	4,594	3.9%	7.4%
▼ Integrated holding Co.	INTEGRATED.KW	23.8	1.49	2.73%	0.51	0.366	(0.004)	92.6	0.478	0.321	(1.1%)	1,017,830	375,359	12.4%	6.3%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	6.0	0.56	6.52%	0.16	0.092	0.000	33.4	0.108	0.086	(4.5%)	0	0	0.0%	9.3%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	27.5	0.99	0.00%	0.10	0.129	0.000	64.5	0.175	0.113	(3.0%)	0	0	0.2%	3.6%
= Jassim Transport & Stevedoring Co.	JTC.KW	13.9	1.15	4.60%	0.07	0.348	0.000	52.2	0.410	0.300	6.1%	0	0	1.0%	8.3%
Industrials		12.0	0.83	5.35%				3,436.0			(8.8%)	10,425,261.0	3,788,936		4.0%

Boursa Kuwait Daily Bulletin

Tuesday, February 21, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.70	0.00%	0.28	0.106	(0.004)	22.2	0.183	0.100	(3.6%)	25,243	2,677	0.3%	NM
▲ Mezzan Holding Co.	MEZZ.KW	NM	1.27	3.98%	0.47	0.401	0.005	124.6	0.593	0.345	2.0%	790,422	315,323	7.9%	NM
Consumer Staples		NM	0.98	3.98%				146.8			1.1%	815,665	318,000		NM
= Advanced Technology Co.	ATCK.KW	13.6	1.11	3.00%	NA	0.500	0.000	75.0	0.595	0.379	13.6%	0	0	0.2%	8.2%
= Yiac Medical Co.	YIAC.KW	NM	10.32	0.00%	NA	0.450	0.000	0.7	0.450	0.450	0.0%	0	0	0.0%	NM
▲ Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	15.1	2.46	0.00%	0.02	0.650	0.032	146.3	1.378	0.556	(5.8%)	160	101	0.0%	16.2%
Health Care		14.3	2.46	3.00%				222.0			0.0%	160	101		11.1%
▲ Kuwait National Cinema Co.	KCIN.KW	10.7	1.19	2.73%	0.27	0.998	0.028	92.4	1.133	0.850	5.1%	8,760	8,279	0.4%	11.1%
▲ Kuwait Hotels Co.	KHOT.KW	22.2	2.24	2.73%	NA	0.179	0.002	10.1	0.201	0.070	1.1%	150	27	0.0%	10.1%
▼ Sultan Center Food Products Co.	SCFK.KW	NM	0.62	0.00%	0.54	0.097	(0.001)	27.1	0.230	0.091	(10.9%)	105,406	10,190	1.6%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	4.9	2.62	0.00%	0.51	0.028	(0.000)	17.0	0.063	0.025	(3.2%)	167,980	4,620	1.1%	53.6%
▲ Oula Fuel Marketing Co.	OULA.KW	15.1	0.90	3.52%	0.44	0.142	0.002	57.4	0.168	0.139	(2.1%)	28,792	4,074	0.6%	5.9%
▲ Kuwait Resorts Co.	MUNK.KW	12.2	0.52	3.47%	0.74	0.080	0.001	15.7	0.104	0.067	(1.1%)	55,325	4,345	3.8%	4.3%
▼ Jazeera Airways Co.	JAZK.KW	13.9	10.40	2.84%	0.71	1.759	(0.002)	387.0	2.099	1.231	(7.4%)	217,680	382,575	6.3%	74.6%
= Soor Fuel Marketing Co.	SOOR.KW	17.7	0.85	3.57%	0.45	0.140	0.000	56.6	0.167	0.137	(6.0%)	13,193	1,847	0.3%	4.8%
= Future Kid Entertainment and R.E Co.	KIDK.KW	9.5	1.03	0.00%	0.10	0.118	0.000	13.5	0.133	0.077	6.3%	0	0	1.0%	10.9%
▼ Jiyad Holding Co	JIYAD.KW	NM	0.20	0.00%	0.75	0.018	(0.001)	3.2	0.089	0.015	(24.1%)	757,397	13,440	85.1%	NM
= Al Eid Food Co.	ALEID.KW	14.5	1.92	3.29%	0.11	0.243	0.000	41.1	0.304	0.207	(0.4%)	268,270	64,820	11.3%	13.2%
= Palms Agro Production Co.	PAPK.KW	NM	0.78	0.00%	0.25	0.078	0.000	4.1	0.083	0.043	0.0%	0	0	0.0%	NM
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	14.7	4.40	3.83%	0.47	0.877	0.007	240.3	0.966	0.750	8.9%	937,872	817,174	NA	29.8%
Consumer Discretionary		14.2	1.03	3.38%				966			(1.6%)	2,560,825	1,311,391		8.7%
▲ Zain	ZAIN.KW	12.0	2.01	5.90%	1.28	0.559	0.015	2,418.8	0.698	0.541	(0.7%)	5,196,287	2,865,797	2.6%	16.8%
▼ National Mobile Telecom Co.	OORE.KW	13.9	1.01	6.49%	0.59	1.072	(0.002)	537.2	1.280	0.618	(7.5%)	20,923	22,342	0.5%	7.3%
= AAN digital services Co.	AAN.KW	NM	2.48	0.00%	1.15	0.086	0.000	14.0	0.096	0.084	436.6%	0	0	0.0%	NM
▼ Kuwait Telecommunication Co.	STC.KW	13.0	2.54	5.08%	0.63	0.590	(0.003)	589.3	1.189	0.423	0.9%	568,317	336,163	10.4%	19.6%
= Hayat Communications Co.	HAYK.KW	NM	0.45	0.00%	1.02	0.057	0.000	5.0	0.110	0.049	(4.8%)	0	0	0.5%	NM
Telecommunications		13.0	2.01	5.90%				3,564.3			(1.6%)	5,785,527	3,224,302		13.7%
▼ National Bank of Kuwait	NBKK.KW	17.4	2.41	3.15%	1.20	1.112	(0.001)	8,398.2	1.159	0.962	3.2%	1,701,660	1,888,909	1.6%	13.8%
▲ Gulf Bank	GBKK.KW	16.6	1.42	3.19%	1.10	0.313	0.001	1,001.8	0.385	0.266	(0.3%)	1,146,830	357,880	3.4%	8.6%
▼ Commercial Bank of Kuwait	CBKK.KW	17.2	1.42	3.77%	0.33	0.503	(0.005)	951.6	0.549	0.447	0.6%	3,159,938	1,579,969	0.2%	8.2%
▼ Ahli Bank of Kuwait	ABKK.KW	17.4	1.15	2.40%	0.65	0.331	(0.008)	586.0	0.355	0.239	2.2%	972,647	329,505	2.2%	6.6%
▼ Ahli United Bank - Kuwait	BKME.KW	18.1	1.30	2.56%	0.84	0.278	(0.001)	626.1	0.324	0.250	(2.1%)	486,425	134,889	1.0%	7.1%
▼ Kuwait International Bank	KIBK.KW	18.6	0.85	1.83%	0.99	0.194	(0.003)	205.7	0.259	0.186	(1.0%)	9,019,299	1,761,250	22.2%	4.5%
▼ Borgan Bank	BURG.KW	16.0	0.99	3.53%	1.05	0.226	(0.002)	741.9	0.307	0.205	3.2%	814,407	184,624	1.5%	6.2%
= Kuwait Finance House	KFH.KW	41.6	5.85	1.70%	1.40	0.878	0.000	11,701.7	1.039	0.754	6.7%	9,229,695	8,106,702	4.3%	14.1%
▼ Boubyan Bank	BOUK.KW	44.0	3.62	0.78%	1.04	0.768	(0.002)	2,870.9	0.965	0.713	(3.8%)	917,124	701,556	1.0%	8.2%
= Warba Bank	WARB.KW	20.7	1.61	1.29%	0.98	0.232	0.000	464.0	0.290	0.216	(1.3%)	1,757,313	405,141	5.2%	7.8%
= Ahli United Bank - Bahrain	AUBK.KW	22.1	2.55	2.51%	1.11	0.305	0.000	3,400.1	0.370	0.246	0.0%	0	0	0.0%	11.6%
Banks		18.1	1.42	2.51%				30,948.2			3.0%	29,205,338	15,450,426		11.1%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	7.9	0.80	5.92%	0.06	0.530	0.000	97.9	0.627	0.380	1.1%	70,002	37,451	1.0%	10.1%
= Gulf Insurance Group	GINS.KW	53.8	1.34	3.44%	0.06	1.015	0.000	288.0	1.070	0.943	0.0%	0	0	0.0%	2.5%
= Ahleiah Insurance Co.	AINS.KW	6.9	0.85	6.61%	0.16	0.520	0.000	112.7	0.612	0.453	4.4%	2,280	1,186	0.2%	12.3%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	16.7	0.74	4.69%	0.38	0.163	(0.008)	27.7	0.172	0.107	33.6%	2,710,212	460,979	7.8%	4.4%
= Kuwait Reinsurance Co.	KWRE.KW	10.5	1.13	1.86%	0.09	0.320	0.000	76.2	0.373	0.217	11.1%	0	0	0.0%	10.8%
= First Takaful Insurance Co.	FTIK.KW	49.3	0.60	0.00%	0.36	0.046	0.000	4.9	0.062	0.034	0.0%	0	0	0.0%	1.2%
▼ Wethaq Takaful Insurance Co.	WETH.KW	5.7	0.61	0.00%	0.49	0.023	(0.000)	2.5	0.054	0.022	(6.9%)	259	6	1.8%	10.7%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.9	0.87	8.36%	0.02	0.191	0.000	28.5	0.000	0.000	0.000%	0	0	0.0%	11.0%
Insurance		9.2	0.82	5.30%				638.4			3.3%	2,782,753	499,622		7.6%
= Sokouk Holding Co.	SHCK.KW	13.4	0.49	0.00%	1.09	0.022	0.000	12.3	0.035	0.020	(6.1%)	0	0	1.2%	3.7%
= Kuwait Real Estate Co.	KREK.KW	16.5	0.82	2.60%	0.99	0.112	0.000	103.7	0.186	0.097	3.7%	2,503,083	279,822	34.3%	5.0%
▼ United Real Estate Co.	UREK.KW	NM	0.47	0.00%	0.44	0.063	(0.001)	81.9	0.121	0.060	(0.3%)	164,355	10,388	0.7%	0.4%
▼ National Real Estate Co.	NREK.KW	NM	0.51	0.00%	1.25	0.086	(0.004)	159.8	0.213	0.089	(31.2%)	2,078,175	181,318	16.7%	NM
▼ Salhia Real Estate Co.	SREK.KW	17.7	1.73	2.65%	0.34	0.541	(0.002)	278.5	0.567	0.428	5.5%	807,074	435,998	6.0%	9.8%
= Tamdeen Real Estate Co.	TAMK.KW	8.5	0.65	2.60%	0.18	0.356	0.000	142.9	0.390	0.296	(3.8%)	0	0	0.1%	7.7%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	17.6	0.39	1.86%	0.46	0.268	0.002	51.8	0.344	0.266	(7.3%)	45,000	12,051	1.0%	2.2%
▲ Al Massaleh Real Estate Co.	MREC.KW	NM	0.49	0.00%	0.25	0.030	0.002	7.0	0.052	0.027	(0.7%)	5	0	0.2%	NM
▼ Arab Real Estate Co.	ARAB.KW	NM	0.39	0.00%	1.25	0.033	(0.001)	16.4	0.044	0.024	26.0%	1,978,587	65,439	9.3%	NM
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.63	0.00%	0.72	0.058	0.004	25.9	0.081	0.050	(3.4%)	22,150	1,266	0.8%	NM
▼ Mabanee Co.	MABK.KW	17.2	1.83	1.69%	1.08	0.830	(0.002)	1,030.6	0.910	0.720	(2.1%)	145,433	120,465	0.9%	10.7%
▲ Injazzat Real Estate Development Co.	INJA.KW	6.5	0.46	6.27%	0.24	0.078	0.001	26.4	0.114	0.070	(2.4%)	391,500	30,537	4.4%	7.1%
▼ The Commercial Real Estate Co.	TIJK.KW	20.3	0.60	0.00%	0.64	0.100	(0.003)	175.6	0.132	0.094	1.2%	3,362,874	342,078	8.0%	3.0%
▲ Sanam Real Estate Co.	SANK.KW	76.3	0.90	0.00%	0.40	0.068	0.001	8.3	0.100	0.053	8.7%	828	53	0.5%	1.2%
▼ A'ayan Real Estate Co.	AYRE.KW	25.4	0.55	0.00%	0.64	0.078	(0.001)	32.4	0.093	0.056	0.9%	269,010	20,803	8.1%	2.2%
= Aqar Real Estate Investment Co.	AQAR.KW	17.7	0.50	1.63%	0.00	0.061	0.000	14.2	0.084	0.052	(3.8%)	0	0	0.4%	2.8%
= Kuwait Real Estate Holding Co.	ALAQ.KW	10.3	0.66	0.00%	0.46	0.029	0.000	5.4	0.057	0.029	(13.6%)	0	0	0.0%	6.4%
= MAZAYA Holding Co.	MAZA.KW	28.4	0.41	0.00%	1.06	0.041	(0.001)	25.7	0.079	0.038	(15.0%)	493,914	20,430	7.9%	1.4%
= Tijara Real Estate & Investment Co.	TIJA.KW	8.7	0.51	6.96%	0.48	0.058	0.000	21.3	0.089	0.044	7.5%	164,726	9,422	3.9%	5.9%
▲ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.37	0.00%	0.98	0.021	0.001	5.0	0.042	0.018	0.0%	11,010	215	2.6%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	9.7	0.70	6.00%	0.26	0.100	0.000	25.1	0.144	0.095	(13.8%)	0	0	0.2%	7.2%
= Al-Argan International Real Estate Co.	ARGK.KW	11.2	0.29	0.00%	0.39	0.090	0.000	23.0	0.144	0.073	(3.2%)	12,021	1,047	0.2%	2.6%
▼ Munshaat Real Estate Projects Co.	MUNS.KW	4.3	1.54	0.00%	0.62	0.051	(0.003)	16.5	0.075	0.048	(15.9%)	6,550	336	0.1%	36.2%
▼ First Dubai For Real Estate Development	FIRST.KW	19.4	0.41	0.00%	1.46	0.042	(0.001)	31.2	0.114	0.041	(13.1%)	562,183	24,111	1.8%	2.1%
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	12.4	0.74	0.00%	1.09	0.060	(0.002)	34.4	0.092	0.046	6.6%	157,218	9,273	7.2%	6.0%
= MENA Real Estate Co. *	MENK.KW	NM	0.32	0.00%	0.92	0.028	0.000	3.9	0.051	0.028	0.0%	0	0	0.0%	NM
▲ Real Estate Trade Centers Co.	MARA.KW	15.0	0.31	0.00%	0.42	0.056	0.001	7.8	0.105	0.043	(6.7%)	1,080	59	0.2%	2.1%
= Kuwait Remal Real Estate Co.	REMAK.KW	NM	1.01	0.00%	0.85	0.008	0.000	2.4	0.020	0.007	0.0%	0	0	0.0%	NM
▲ Mashaer Holding Co.	MASHAER.KW	NM	0.64	0.00%	0.51	0.055	0.000	9.7	0.075	0.049	0.2%	120,000	6,475	1.3%	NM
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.40	0.00%	0.26	0.024	(0.000)	2.3	0.050	0.021	(11.5%)	1,102	25	0.4%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	NM	1.79	0.00%	0.07	0.206	(0.010)	12.2	0.249	0.195	(10.4%)	27,331	5,883	6.3%	1.0%
= Dar Al Thuraya Real Estate Co.	THURY.KW	27.4	1.75	0.00%	NA	0.204	0.000	29.9	0.225	0.100	(4.7%)	0	0	0.0%	6.4%
= Osos Holding Group Co.	OSOS.KW	9.5	0.96	9.17%	0.31	0.109	0.000	11.4	0.147	0.094	(0.9%)	145	16	0.1%	10.1%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.08	1.030	(0.059)	24.3	1.384	1.029	(18.3%)	109,806	113,231	2.5%	NA
Real Estate		15.8	0.55	2.60%				2,459.1			(4.5%)	13,435,160	1,690,740		3.4%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data			YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Kuwait Investment Co.	KINV.KW	29.2	0.69	3.55%	0.88	0.140	(0.004)	76.7	0.300	0.113	(7.9%)	1,709,757	240,479		6.8%	2.4%
= Commercial Facilities Co.	FACI.KW	9.2	0.60	8.07%	0.53	0.187	0.000	95.0	0.228	0.165	4.5%	63,842	11,905		1.5%	6.5%
▼ Int'l Financial Advisors Co.	IFIN.KW	7.5	0.62	0.00%	1.26	0.097	(0.000)	24.1	0.127	0.082	(2.6%)	549,669	52,845		91.1%	8.2%
▼ National Investment Co.	NINV.KW	17.4	0.97	18.97%	1.29	0.237	(0.001)	188.9	0.475	0.211	0.0%	182,505	42,866		2.9%	5.5%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	NM	1.75	4.38%	0.72	0.113	(0.001)	565.3	0.215	0.099	0.9%	2,380,440	270,573		5.3%	NM
▼ Coast Invest. & Development Co.	COAS.KW	27.1	0.85	5.78%	1.29	0.087	(0.005)	40.2	0.125	0.066	3.0%	84,978	7,365		1.9%	3.2%
▼ The Securities House Co.	SECH.KW	11.5	0.66	0.00%	1.19	0.067	(0.000)	27.3	0.105	0.052	(6.3%)	90,411	5,985		4.1%	5.7%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	8.6	0.79	3.27%	1.02	0.118	(0.003)	94.7	0.180	0.109	2.6%	5,248,986	617,094		14.2%	9.2%
▼ Kuwait Financial Centre	MARKZ.KW	30.2	0.51	4.78%	0.82	0.104	(0.003)	52.2	0.196	0.098	(1.0%)	117,338	12,253		1.6%	1.7%
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	12.3	0.79	7.69%	0.54	0.091	0.000	20.0	0.175	0.084	(3.7%)	166	15		1.1%	6.4%
▼ First Investment Co.	OLAK.KW	54.5	0.42	0.00%	1.08	0.049	(0.002)	21.6	0.104	0.050	(22.9%)	286,878	14,004		4.7%	0.8%
▼ Gulf Investment House	GIHK.KW	NM	3.91	0.00%	0.97	0.410	(0.007)	166.7	0.464	0.217	3.8%	345,468	144,927		1.3%	0.2%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	13.1	1.05	5.28%	1.32	0.142	(0.001)	94.3	0.204	0.104	6.8%	2,122,964	301,720		53.1%	8.0%
= Bayan Investment Co.	BAYK.KW	NM	0.31	0.00%	0.75	0.041	0.000	12.7	0.060	0.036	0.0%	0	0		0.0%	NM
= Osoul Investment Co.	OSUL.KW	30.4	0.84	9.57%	0.44	0.094	0.000	11.9	0.118	0.062	(3.9%)	52,793	4,752		0.2%	2.8%
= Kuwait Finance & Investment Co.	KFSK.KW	NM	0.51	0.00%	0.38	0.070	0.000	21.5	0.097	0.055	7.1%	0	0		0.2%	NM
▲ Kamco Investment Co.	KAMC.KW	6.3	0.61	9.17%	0.57	0.109	0.007	37.3	0.167	0.089	5.8%	8,073,087	890,613		7.3%	9.6%
= National International Holding Co.	NIHK.KW	22.6	0.77	0.00%	0.74	0.134	0.000	29.5	0.167	0.091	3.1%	158,584	21,095		22.5%	3.4%
= UniCap Investment and Finance	UNICAP.KW	19.3	0.57	0.00%	0.61	0.052	0.000	11.6	0.079	0.050	(14.9%)	22,975	1,163		2.4%	3.0%
▲ Al Madar Finance & Investment Co.	MADR.KW	56.8	1.07	0.00%	0.33	0.113	0.001	23.4	0.120	0.083	(0.9%)	10	1		0.1%	1.9%
▼ Al-Deera Holding	DEER.KW	11.4	1.09	0.00%	0.89	0.151	(0.001)	13.9	0.199	0.136	(5.6%)	232	35		0.2%	9.6%
▼ Al-Safat Investment Co.	ALSAFAT.KW	NM	1.40	0.00%	2.55	0.107	(0.001)	30.2	0.271	0.091	0.0%	72,347	7,812		10.5%	NM
= Ektitab Holding Co.	EKTT.KW	NM	0.30	0.00%	0.99	0.009	0.000	2.9	0.020	0.008	(11.5%)	622,982	5,662		28.7%	NM
= NOOR Financial Investment Co.	NOOR.KW	5.1	1.12	0.00%	1.24	0.180	0.000	91.9	0.295	0.162	1.7%	230,004	41,205		3.0%	22.0%
= Tamdeen Investment Co.	TAMI.KW	15.8	0.66	1.62%	0.36	0.605	0.000	206.0	0.625	0.309	(0.8%)	0	0		0.0%	4.2%
= Kuwait Emirates Holding Co.	EMIRATES.KW	6.2	0.38	0.00%	0.63	0.039	0.000	6.9	0.057	0.026	2.6%	0	0		0.3%	6.2%
▼ Asiya Capital Investment Co.	ASIYA.KW	3.4	0.49	0.00%	0.62	0.054	(0.000)	42.0	0.071	0.037	(5.1%)	1,304,638	70,643		12.4%	14.4%
= Rasiyat Holding Co.	RASIYAT.KW	NM	2.09	0.00%	NA	0.159	0.000	23.9	0.181	0.080	(5.9%)	880,800	140,176		26.8%	0.6%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.38	13.52%	1.05	0.062	(0.001)	65.8	0.138	0.062	(17.2%)	1,611,223	100,316		3.2%	NM
▼ Manazel Holding Co.	MANK.KW	7.0	0.50	0.00%	1.36	0.022	(0.000)	9.6	0.059	0.022	(18.0%)	251,246	5,586		4.6%	7.2%
= National Industries Group	NIND.KW	20.7	0.94	5.77%	1.44	0.208	0.000	454.7	0.314	0.205	(4.1%)	218,402	45,320		5.6%	4.5%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	1.07	0.00%	0.57	0.085	(0.001)	8.4	0.108	0.070	4.4%	8,800	728		1.6%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	2.42	0.00%	0.29	0.407	(0.001)	69.2	0.499	0.200	26.4%	784,070	319,039		10.9%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.26	0.00%	0.85	0.030	(0.000)	18.5	0.063	0.030	(15.6%)	480,214	14,419		1.5%	NM
= Credit Rating & Collection Co.	TAHS.KW	NM	0.72	0.00%	0.05	0.021	0.000	3.5	0.040	0.014	(3.7%)	0	0		0.6%	NM
▲ Egypt Kuwait Holding Co.	ECHK.KW	6.3	2.09	7.78%	0.19	0.360	0.003	405.7	0.449	0.350	(4.3%)	483,280	173,486		0.6%	33.4%
▼ GFH Financial Group	GFH.KW	9.6	0.90	5.72%	0.96	0.077	(0.001)	268.1	0.110	0.073	1.1%	5,438,262	417,410		12.0%	9.4%
▼ Inovest	INOV.KW	17.9	0.51	0.00%	0.82	0.077	(0.004)	23.1	0.189	0.070	(12.7%)	13,346	1,029		1.4%	2.9%
= Amar For Finance and Leasing Co.	AMARF.KW	5.2	0.58	0.00%	0.09	0.062	0.000	12.0	0.080	0.058	(1.9%)	0	0		0.3%	11.2%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	12.7	0.60	0.00%	0.51	0.061	(0.000)	16.1	0.079	0.049	3.9%	165	10		0.1%	4.7%
▼ Boursa Kuwait Securities Co	BOURSA.KW	22.2	6.83	3.99%	0.88	2.131	(0.020)	427.9	2.870	1.880	3.8%	142,857	306,183		2.2%	30.8%
Financial Services		12.7	0.72	5.77%				3,814.9			(0.6%)	34,033,719	4,288,713			6.0%

Boursa Kuwait Daily Bulletin

Tuesday, February 21, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	0.87	0.00%	0.22	0.099	0.000	9.9	0.110	0.074	3.4%	0	0	0.3%	NM
Technology		NM	0.87	0.00%				9.9			3.4%	0	0		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.2	1.71	3.78%	0.43	0.185	0.001	203.5	0.229	0.176	(1.6%)	611,316	112,671	1.7%	11.3%
Utilities		15.2	1.71	3.78%				203.5			(1.6%)	611,316	112,671		11.3%
Boursa Kuwait		13.9	0.83	2.51%				47,101.1			0.76%	100,149,143	30,919,362		8.6%

Year-to-Date 2023 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
AAN Digital Services Co.	0.086	436.6%	Salbookh Trading Co.	0.011	(31.8%)
The Energy House Co.	0.056	161.9%	National Real Estate Co.	0.086	(31.2%)
Warba Insurance and Reinsurance Co	0.163	33.6%	Jiyad Holding Co.	0.018	(24.1%)
Arabi Holding Group Co.	0.407	26.4%	First Investment Co.	0.049	(22.9%)
Arab Real Estate Co.	0.033	26.0%	Senergy Holding Co.	0.036	(18.9%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.878	576,115,832	Kuwait Finance House	0.878	479,845,374
GFH Financial Group	0.077	420,511,304	Agility (PWC Logistics)	0.590	196,486,588
A'ayan Leasing & Investment Co.	0.142	352,858,517	National Bank of Kuwait	1.112	128,982,727
Agility (PWC Logistics)	0.590	323,134,091	Kuwait Telecommunication Co.	0.590	71,365,065
Kuwait Real Estate Co.	0.112	317,923,229	Zain	0.559	63,422,708

* Different Fiscal Year Company

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