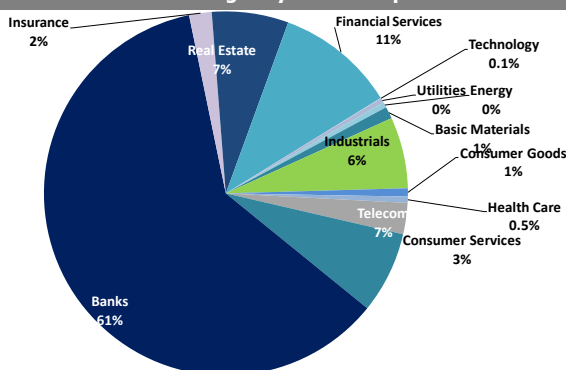


Boursa Kuwait Daily Report

August 21, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,253.9	19.0	11.1%
2- National Bank of Kuwait	7,310.6	12.7	14.7%
3- Boubyan Bank	2,474.3	27.9	10.2%
4- Zain	1,973.1	11.7	14.6%
5- Gulf Bank	1,201.6	18.9	7.9%
6- Mabanee Co.	1,194.3	18.1	10.4%
7- Commercial Bank of Kuwait	1,040.6	9.9	15.7%
8- Ahli Bank of Kuwait	728.0	14.5	8.3%
9- Burgan Bank	669.6	14.3	5.5%
10- Agility (PWC Logistics)	666.2	8.5	9.0%
Total	28,512	15.52	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.056	0.006	12.2%
Equipment Holding Co.	0.046	0.005	10.8%
The Securities House Co.	0.058	0.004	8.0%
Commercial Bank of Kuwait	0.550	0.030	5.8%
Kuwait Finance & Investment Co.	0.071	0.003	5.2%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Int'l Financial Advisors Co.	0.310	(0.020)	(6.1%)
Osos Holding Group Co.	0.085	(0.004)	(4.9%)
Tamdeen Investment Co.	0.950	(0.049)	(4.9%)
Kuwait Hotels Co.	0.148	(0.007)	(4.5%)
Kuwait Business Town Real Estate Co.	0.050	(0.002)	(3.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Projects Co.(Holding)	0.101	0.5%	25,298,340
Equipment Holding Co.	0.046	10.8%	21,745,627
Int'l Financial Advisors Co.	0.310	(6.1%)	13,756,824
GFH Financial Group	0.104	1.0%	13,186,686
Kuwait Real Estate Co.	0.234	(0.4%)	13,040,105

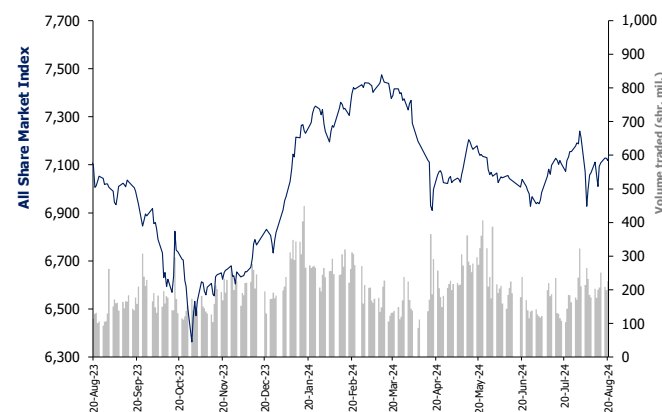
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,734.1	▲	0.4%	(1.4%)	3.1%
Energy	206.4	▼	(0.4%)	(1.9%)	7.8%
Basic Materials	439.2	▲	1.0%	3.8%	3.6%
Industrials	2,642.9	▲	0.1%	(1.4%)	(14.4%)
Consumer Staples	306.1	▲	1.4%	3.0%	53.7%
Health Care	227.0	=	0.0%	1.2%	(2.2%)
Consumer Discretionary	1,164.0	▲	0.4%	1.5%	7.2%
Telecommunications	3,022.4	▲	0.0%	(0.2%)	(10.4%)
Banks	25,417.2	▲	0.4%	(1.9%)	3.8%
Insurance	840.8	▲	1.0%	(11.3%)	(8.0%)
Real Estate	2,832.4	▲	0.6%	0.2%	9.7%
Financial Services	4,444.0	▲	0.4%	0.0%	19.2%
Technology	23.3	=	0.0%	4.0%	193.1%
Utilities	168.3	=	0.0%	(5.0%)	(11.6%)

Market Breadth	<div><div></div><div>78</div></div>	<div><div></div><div>35</div></div>	<div><div></div><div>32</div></div>		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,769.30	21.1	0.3%	(1.6%)	3.9%
Main 50 Index	5,932.63	72.7	1.2%	(0.1%)	8.1%
Main Market Index	6,083.01	47.3	0.8%	0.2%	9.2%
All Share Market Index	7,143.26	25.6	0.4%	(1.3%)	4.8%
Market Cap (KWD Mn)	41,734.06	159.0	0.4%	(1.4%)	3.1%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	296.9	71.7	31.8%	217.4	157.0
Value Traded (KWD Mn)	55.4	10.75	24.1%	53.3	42.3
No. of Trades	17,536	1,096	6.7%	13,943	9,484

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.717	(0.1%)	5,668,745
Int'l Financial Advisors Co.	0.310	(6.1%)	4,437,841
Gulf Bank	0.316	0.6%	3,685,881
Kuwait Real Estate Co.	0.234	(0.4%)	3,069,996
Kuwait Projects Co.(Holding)	0.101	0.5%	2,566,317

Boursa Kuwait - Premier Market

Wednesday, August 21, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.878	0.003	0.3%	7,311	21.2%	17.5%	12.7	1.86	4.0%	1.21	14.7%	3.1%	727.80	655.67
▲	Gulf Bank	0.316	0.002	0.6%	1,202	3.5%	2.9%	18.9	1.50	3.8%	1.08	7.9%	18.1%	1,592.96	450.58
▼	Ahli Bank	0.292	(0.001)	(0.3%)	728	2.1%	1.7%	14.5	1.20	3.1%	0.64	8.3%	31.6%	292.44	80.69
▲	Kuwait International Bank	0.185	0.004	2.2%	315	0.9%	0.8%	12.5	0.94	2.5%	0.99	7.5%	27.0%	1,184.87	203.46
▲	Burgan Bank	0.185	0.001	0.5%	670	1.9%	1.6%	14.3	0.78	3.2%	1.06	5.5%	12.9%	409.95	78.46
▼	Kuwait Finance House	0.717	(0.001)	(0.1%)	11,254	32.7%	27.0%	19.0	2.11	2.8%	1.39	11.1%	5.7%	1,811.47	1,358.55
▲	Boubyan Bank	0.589	0.002	0.3%	2,474	7.2%	5.9%	27.9	2.85	1.4%	1.04	10.2%	4.1%	321.88	193.01
▲	Kuwait Investment Co.	0.162	0.001	0.6%	85	0.2%	0.2%	9.8	0.71	6.1%	0.93	7.2%	27.6%	642.80	116.42
▲	National Investments Co	0.250	0.010	4.2%	199	0.6%	0.5%	35.1	1.08	6.0%	1.32	3.1%	4.6%	454.60	122.98
▲	Kuwait Projects Co. (Holding)	0.101	0.001	0.5%	505	1.5%	1.2%	16.4	0.81	0.0%	0.77	5.0%	(3.8%)	1,308.21	153.99
▲	Arzan Financial Group for Financing & In	0.168	0.001	0.6%	145	0.4%	0.3%	20.4	0.98	1.2%	1.02	4.8%	(13.8%)	959.22	203.58
▲	Aayan Leasing and Investment	0.159	0.003	1.9%	106	0.3%	0.3%	8.8	1.07	4.7%	1.29	12.1%	(8.6%)	635.60	108.16
▲	Al Imtiaz Investment Group	0.047	0.001	1.7%	50	0.1%	0.1%	NM	0.34	0.0%	1.03	NM	(17.0%)	367.58	20.24
▼	Kuwait Real Estate Co.	0.234	(0.001)	(0.4%)	235	0.7%	0.6%	17.3	1.50	1.2%	0.97	8.7%	20.2%	1,068.91	244.48
▲	Salhia Real Estate Co.	0.428	0.003	0.7%	254	0.7%	0.6%	18.3	1.44	3.4%	0.36	7.9%	9.6%	141.35	62.46
▲	Mabane Co.	0.856	0.006	0.7%	1,194	3.5%	2.9%	18.1	1.88	1.6%	1.04	10.4%	7.6%	240.23	195.91
▲	The Commercial Real Estate Co.	0.153	0.003	2.0%	287	0.8%	0.7%	15.9	0.98	2.5%	0.63	6.2%	55.9%	673.88	86.27
▲	National Industries Group (Holding)	0.224	0.002	0.9%	540	1.6%	1.3%	13.0	1.03	2.2%	1.41	8.0%	15.3%	736.75	167.08
▲	Gulf Cable and Electrical Industries	1.789	0.029	1.6%	372	1.1%	0.9%	19.3	1.48	3.6%	1.01	7.7%	36.6%	53.92	77.78
▲	Heavy Engineering Industries and Shipb	0.918	0.009	1.0%	165	0.5%	0.4%	20.3	2.30	3.3%	0.69	11.3%	12.0%	55.68	47.74
▲	Boubyan Petrochemical Co.	0.614	0.009	1.5%	328	1.0%	0.8%	14.8	1.39	9.7%	0.73	9.4%	5.0%	152.70	95.00
▼	Agility Public Warehousing Co.	0.261	(0.002)	(0.8%)	666	1.9%	1.6%	8.5	0.76	7.3%	1.57	9.0%	(48.7%)	1,456.88	557.26
▲	Mobile Telecommunications Co.	0.456	0.001	0.2%	1,973	5.7%	4.7%	11.7	1.72	7.7%	1.25	14.6%	(10.1%)	520.36	252.02
▲	Human Soft Holding Co.	2.625	0.006	0.2%	354	1.0%	0.8%	8.4	3.47	13.3%	0.50	41.0%	(18.5%)	25.66	76.42
=	ALAFICO Aviation Lease and Finance Co	0.227	0.000	0.0%	216	0.6%	0.5%	14.1	0.93	0.0%	0.85	6.6%	26.1%	87.58	18.46
▼	Jazeera Airways Co.	0.881	(0.009)	(1.0%)	194	0.6%	0.5%	74.8	6.95	3.2%	0.71	9.3%	(36.6%)	75.08	77.17
▲	GFH Financial Group BSC	0.104	0.001	1.0%	363	1.1%	0.9%	10.9	1.22	4.4%	0.96	11.3%	36.3%	1,271.68	113.89
▲	Warba Bank	0.194	0.004	2.1%	424	1.2%	1.0%	22.6	1.32	1.5%	0.98	5.8%	10.6%	721.51	134.01
▼	Kuwait Telecommunication Co.	0.525	(0.003)	(0.6%)	524	1.5%	1.3%	15.7	2.32	6.7%	0.65	14.8%	(6.7%)	95.01	53.40
▲	Mezzan Holding Co.	0.913	0.012	1.3%	284	0.8%	0.7%	20.3	2.51	2.2%	0.47	12.3%	58.8%	78.68	55.50
▲	Integrated holding Co.	0.538	0.002	0.4%	136	0.4%	0.3%	27.3	2.24	3.7%	0.52	8.2%	5.5%	113.23	59.95
▼	Boursa Kuwait Securities Co.	2.007	(0.001)	(0.0%)	403	1.2%	1.0%	24.0	6.86	3.7%	0.89	28.5%	16.4%	31.29	63.32
▲	Ali Alghanim Sons Automotive Co.	1.160	0.020	1.8%	318	0.9%	0.8%	10.8	3.79	6.0%	0.48	35.0%	9.8%	78.78	86.24
=	Beyout Investment Group Holding Co.	0.490	0.000	0.0%	147	0.4%	0.4%	20.4	2.69	2.8%	NA	13.2%	NA	78.85	39.82
Subtotal- Premier Market Stocks		7,769.30	21.07	0.3%	34,421	100%	82%	16.4	1.46	3.77%		10.8%	3.9%	18,467.39	6,309.99
Rest of the Market					7,313		18%	10.5	0.81	2.41%		6.1%		15,446.66	2,004.34

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Wednesday, August 21, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Senergy Holding Co.	SENE.KW	NM	0.78	0.00%	1.01	0.035	0.000	7.0	0.042	0.028	14.8%	116,760	3,965	26.2%	NM
▼ Independent Petroleum Group	IPGK.KW	10.6	0.85	5.92%	0.26	0.485	(0.001)	87.7	0.525	0.410	15.5%	1	0	1.2%	8.0%
▼ National Petroleum Services Co.	NAPS.KW	8.0	1.91	7.14%	0.17	0.814	(0.001)	79.0	0.900	0.724	1.4%	996	811	1.1%	23.9%
= The Energy House Co.	ENER.KW	NM	1.27	0.00%	0.68	0.080	0.000	3.6	0.254	0.057	27.0%	0	0	13.2%	NM
▼ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.1	0.38	0.00%	0.20	0.115	(0.002)	29.1	0.141	0.092	29.4%	992,212	115,138	89.2%	4.1%
Energy		9.1	0.85	6.53%				206.4			7.8%	1,109,969	119,914		8.3%
▼ Kuwait Foundry Co.	KFDC.KW	5.7	1.91	22.96%	0.49	0.540	(0.004)	35.1	0.750	0.404	30.8%	7,502	4,056	13.0%	33.6%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	14.8	1.39	9.72%	0.73	0.614	0.009	328.4	0.692	0.560	5.0%	1,435,428	880,590	28.6%	9.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	8.6	2.13	6.67%	0.09	0.750	0.000	75.7	0.789	0.750	(6.8%)	0	0	0.1%	24.7%
Basic Materials		8.6	1.91	9.72%				439.2			3.6%	1,442,930	884,646		12.8%
▲ Specialities Group Holding Co.	SPEC.KW	10.0	0.57	4.85%	0.67	0.099	0.001	18.5	0.114	0.092	5.6%	134,547	13,219	63.2%	5.7%
▼ Kuwait Cement Co.	KCEM.KW	36.4	0.62	0.00%	0.61	0.176	(0.001)	125.5	0.222	0.133	31.3%	166,266	29,313	38.1%	1.7%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	19.3	1.48	3.60%	1.01	1.789	0.029	372.4	1.790	1.176	36.6%	279,447	492,588	25.9%	7.7%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	20.3	2.30	3.27%	0.69	0.918	0.009	165.5	0.975	0.775	12.0%	747,344	676,152	30.9%	11.3%
▼ Kuwait Portland Cement Co.	PCEM.KW	14.7	1.17	8.28%	0.45	0.845	(0.009)	84.7	0.928	0.812	0.6%	37,500	31,519	4.2%	7.9%
= Shuaiba Industrial Co.	PAPE.KW	14.6	1.06	6.57%	0.24	0.195	0.000	19.4	0.230	0.154	23.4%	26,697	5,147	30.4%	7.2%
= Metal & Recycling Co.	MRCK.KW	NM	0.96	0.00%	0.20	0.082	0.000	7.4	0.144	0.078	(1.2%)	8,551	682	7.1%	1.0%
▲ ACICO Industries Co.	ACIC.KW	NM	0.88	0.00%	0.54	0.072	0.000	23.9	0.101	0.052	(8.9%)	7,300,386	534,065	43.1%	NM
= National Industries Co.	NIBM.KW	12.7	0.76	5.48%	0.19	0.182	0.000	65.4	0.189	0.154	15.9%	10,500	1,871	1.7%	6.0%
▲ Equipment Holding Co.	EQUI.KW	NM	1.37	0.00%	0.95	0.046	0.005	3.7	0.060	0.025	59.7%	21,745,627	1,034,908	313.3%	NM
▲ National Co. for Consumer Industries	NCCI.KW	23.8	1.16	0.00%	0.22	0.113	0.001	33.9	0.132	0.102	6.6%	310,888	34,727	124.9%	4.9%
▼ Agility (PWC Logistics)	AGLT.KW	8.5	0.76	7.29%	1.57	0.261	(0.002)	666.2	0.368	0.253	(48.7%)	3,951,200	1,033,986	57.1%	9.0%
▼ National Cleaning Co.	CLEA.KW	14.1	0.36	0.00%	0.75	0.045	(0.000)	10.3	0.059	0.038	14.1%	5,099	227	23.0%	2.5%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.51	0.00%	0.78	0.042	(0.001)	11.7	0.070	0.039	(19.2%)	319,490	13,267	17.2%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	19.7	1.36	4.39%	0.48	0.334	0.003	43.5	0.389	0.218	56.5%	13,240	4,450	21.8%	6.9%
▲ Humansoft Holding Co.	HUMN.KW	8.4	3.47	13.28%	0.50	2.625	0.006	353.8	3.428	2.459	(18.5%)	224,003	587,017	19.0%	41.0%
= Gulf Franchising Co.	GFCI.KW	NM	2.54	0.00%	NA	0.093	0.000	3.7	0.143	0.051	64.6%	0	0	6.2%	NM
▲ Combined Group Contracting Co.	CGCK.KW	11.6	2.08	4.37%	0.68	0.685	0.003	117.2	0.783	0.410	51.5%	246,483	167,523	78.6%	18.0%
▼ United Projects Group	UPAC.KW	28.3	0.59	0.00%	0.19	0.167	(0.004)	63.1	0.248	0.112	(6.7%)	252,429	44,250	4.0%	2.1%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	14.1	0.93	0.00%	0.85	0.227	0.000	216.1	0.228	0.178	26.1%	340,201	77,236	9.2%	6.6%
▲ Mubarrad Holding Co.	MBRD.KW	6.9	0.72	5.85%	0.88	0.086	0.001	14.0	0.105	0.079	4.4%	129,899	10,927	50.1%	10.5%
▲ Integrated holding Co.	INTEGRATED.KW	27.3	2.24	3.72%	0.52	0.538	0.002	136.1	0.596	0.480	5.5%	669,211	358,603	44.8%	8.2%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.4	0.59	5.80%	0.14	0.086	0.000	31.0	0.100	0.084	(10.0%)	0	0	0.3%	4.7%
= Jassim Transport & Stevedoring Co.	JTC.KW	8.8	1.09	5.88%	0.07	0.374	0.000	56.1	0.420	0.324	15.4%	86,000	32,164	12.3%	12.4%
Industrials		14.1	1.01	5.64%				2,642.9			(14.4%)	37,005,008	5,183,842		7.9%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	33.3	0.72	0.00%	0.28	0.107	0.003	22.4	0.126	0.098	9.2%	30,190	3,184	22.8%	2.2%
▲ Mezzan Holding Co.	MEZZ.KW	20.3	2.51	2.19%	0.47	0.913	0.012	283.7	1.114	0.547	58.8%	118,580	108,330	25.3%	12.3%
Consumer Staples		26.8	1.62	2.19%				306.1			53.7%	148,770	111,515		10.2%
= Advanced Technology Co.	ATCK.KW	NM	0.94	4.60%	0.01	0.435	0.000	65.3	0.481	0.398	(7.2%)	0	0	0.0%	1.1%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.5	2.14	0.00%	0.07	0.799	0.000	161.8	0.800	0.262	0.5%	0	0	3.5%	15.9%
Health Care		13.5	1.54	4.60%				227.0			(2.2%)	0	0		8.8%
= Kuwait National Cinema Co.	KCIN.KW	9.6	1.41	5.55%	0.32	1.310	0.000	121.3	1.493	1.091	9.4%	0	0	0.7%	14.7%
▼ Kuwait Hotels Co.	KHOT.KW	8.8	1.34	0.00%	NA	0.148	(0.007)	8.4	0.228	0.133	(13.5%)	200	30	0.2%	15.3%
▲ Sultan Center Food Products Co.	SCFK.KW	NM	0.91	0.00%	0.55	0.100	0.003	27.8	0.122	0.088	10.7%	46,177	4,476	11.5%	NM
= IFA Hotels & Resorts Co.*	IFAH.KW	12.7	10.74	0.00%	0.74	1.177	0.000	269.9	1.600	0.570	83.9%	185,691	218,217	40.1%	84.4%
▲ Oula Fuel Marketing Co.	OULA.KW	10.5	0.81	3.60%	0.45	0.139	0.001	56.2	0.155	0.132	0.7%	8,460	1,175	2.9%	7.7%
▲ Kuwait Resorts Co.	MUNK.KW	7.5	0.50	2.52%	0.72	0.074	0.000	15.6	0.081	0.065	8.9%	595,930	43,799	41.7%	6.6%
▼ Jazeera Airways Co.	JAZK.KW	74.8	6.95	3.18%	0.71	0.881	(0.009)	193.8	1.427	0.810	(36.6%)	523,771	462,572	34.1%	9.3%
▼ Soor Fuel Marketing Co.	SOOR.KW	14.2	0.75	3.65%	0.45	0.137	(0.002)	55.4	0.160	0.130	0.0%	17,691	2,425	2.1%	5.3%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	39.5	0.89	7.30%	0.17	0.108	0.001	12.4	0.193	0.095	12.5%	3,701,165	397,757	435.7%	2.2%
▲ Jiyad Holding Co	JIYAD.KW	NM	0.79	0.00%	0.75	0.017	0.000	3.1	0.023	0.014	(7.7%)	7,444,227	126,405	208.2%	NM
▲ Al Eid Food Co.	ALEID.KW	16.3	1.51	2.07%	0.15	0.241	0.002	73.1	0.244	0.175	34.6%	1,641,712	394,115	91.2%	9.3%
▲ Palms Agro Production Co.	PAPK.KW	51.7	1.69	2.28%	0.38	0.174	0.004	9.1	0.381	0.062	114.8%	142,084	24,447	49.3%	3.3%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	10.8	3.79	5.96%	0.48	1.160	0.020	317.9	1.218	1.002	9.8%	1,010,394	1,162,289	NA	35.0%
Consumer Discretionary		12.7	1.34	3.60%				1,164			7.2%	15,317,502	2,837,707		6.2%
▲ Zain	ZAIN.KW	11.7	1.72	7.68%	1.25	0.456	0.001	1,973.1	0.534	0.425	(10.1%)	1,213,147	553,513	12.0%	14.6%
▼ National Mobile Telecom Co.	OORE.KW	15.4	0.96	13.46%	0.60	1.034	(0.002)	518.2	1.558	0.995	(15.0%)	1,768	1,823	3.5%	6.2%
▼ Kuwait Telecommunication Co.	STC.KW	15.7	2.32	6.67%	0.65	0.525	(0.003)	524.3	0.621	0.511	(6.7%)	882,708	464,740	9.5%	14.8%
= Hayat Communications Co.	HAYK.KW	NM	0.87	0.00%	0.93	0.077	0.000	6.8	0.110	0.068	(8.8%)	0	0	13.3%	NM
Telecommunications		15.4	1.34	7.68%				3,022.4			(10.4%)	2,097,623	1,020,076		12.2%
▲ National Bank of Kuwait	NBKK.KW	12.7	1.86	3.99%	1.21	0.878	0.003	7,310.6	0.956	0.841	3.1%	2,780,741	2,437,438	8.7%	14.7%
▲ Gulf Bank	GBKK.KW	18.9	1.50	3.80%	1.08	0.316	0.002	1,201.6	0.326	0.248	18.1%	11,747,598	3,685,881	41.9%	7.9%
▲ Commercial Bank of Kuwait	CBKK.KW	9.9	1.56	6.37%	0.35	0.550	0.030	1,040.6	0.550	0.490	5.8%	67,279	35,192	0.3%	15.7%
▼ Ahli Bank of Kuwait	ABKK.KW	14.5	1.20	3.06%	0.64	0.292	(0.001)	728.0	0.312	0.222	31.6%	6,509,823	1,909,463	11.7%	8.3%
▲ Kuwait International Bank	KIBK.KW	12.5	0.94	2.52%	0.99	0.185	0.004	315.1	0.192	0.147	27.0%	11,299,307	2,075,615	69.6%	7.5%
▲ Burgan Bank	BURG.KW	14.3	0.78	3.24%	1.06	0.185	0.001	669.6	0.208	0.165	12.9%	1,097,432	201,959	11.3%	5.5%
▼ Kuwait Finance House	KFH.KW	19.0	2.11	2.76%	1.39	0.717	(0.001)	11,253.9	0.760	0.667	5.7%	7,906,417	5,668,745	11.5%	11.1%
▲ Boubyan Bank	BOUK.KW	27.9	2.85	1.36%	1.04	0.589	0.002	2,474.3	0.611	0.561	4.1%	689,090	405,112	7.7%	10.2%
▲ Warba Bank	WARB.KW	22.6	1.32	1.46%	0.98	0.194	0.004	423.6	0.196	0.166	10.6%	9,183,900	1,766,096	33.0%	5.8%
Banks		14.5	1.50	3.06%				25,417.2			3.8%	51,281,587	18,185,500		11.4%

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Wednesday, August 21, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	7.8	0.71	6.85%	0.07	0.555	0.005	102.6	0.600	0.460	18.1%	5,460	3,020	3.3%	9.0%
▲ Gulf Insurance Group	GINS.KW	30.1	1.61	2.75%	0.07	1.340	0.025	380.2	2.000	1.315	(28.7%)	543	718	1.1%	5.4%
= Ahleiah Insurance Co.	AINS.KW	7.6	1.17	3.83%	0.14	0.770	0.000	166.9	0.938	0.566	26.2%	1,752	1,307	3.5%	15.5%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.2	0.88	6.78%	0.39	0.143	(0.002)	35.0	0.152	0.096	44.8%	53,420	7,579	25.0%	21.0%
= Kuwait Reinsurance Co.	KWRE.KW	8.2	1.24	1.90%	0.10	0.365	0.000	105.1	0.450	0.300	5.2%	0	0	0.7%	15.2%
▲ First Takaful Insurance Co.	FTIK.KW	NM	1.90	0.00%	0.41	0.171	0.006	18.2	0.474	0.053	194.8%	13,182	2,235	101.8%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	58.9	1.05	0.00%	0.50	0.039	0.001	4.3	0.062	0.023	63.8%	524,553	21,225	289.8%	1.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	12.2%
Insurance		7.8	1.11	5.30%				840.8			(8.0%)	598,910	36,083		10.5%
▲ Sokouk Holding Co.	SHCK.KW	5.9	0.89	0.00%	1.06	0.051	0.000	28.9	0.058	0.045	(1.9%)	366,227	18,245	70.9%	15.1%
▼ Kuwait Real Estate Co.	KREK.KW	17.3	1.50	1.18%	0.97	0.234	(0.001)	235.0	0.250	0.189	20.2%	13,040,105	3,069,996	106.4%	8.7%
▼ United Real Estate Co.	UREK.KW	14.6	0.31	0.00%	0.51	0.047	(0.001)	60.8	0.060	0.043	0.9%	942,595	44,432	23.9%	2.1%
▲ National Real Estate Co.	NREK.KW	NM	0.43	0.00%	1.24	0.075	0.000	139.5	0.108	0.063	13.6%	876,579	65,661	49.2%	NM
▲ Salhia Real Estate Co.	SREK.KW	18.3	1.44	3.38%	0.36	0.428	0.003	254.0	0.471	0.406	9.6%	862,483	368,845	23.8%	7.9%
= Tamdeen Real Estate Co.	TAMK.KW	10.5	0.61	4.62%	0.19	0.360	0.000	144.5	0.410	0.332	0.3%	0	0	0.9%	5.8%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	9.9	0.41	3.63%	0.46	0.274	0.009	57.3	0.286	0.235	11.1%	1	0	3.3%	4.2%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	NM
▲ Arab Real Estate Co.	ARAB.KW	11.9	0.61	4.76%	1.17	0.062	0.002	23.5	0.084	0.057	(5.4%)	10,658,279	655,372	141.9%	5.1%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.59	0.00%	0.70	0.056	(0.001)	25.3	0.077	0.050	10.4%	7,194,642	401,210	25.4%	0.6%
▲ Mabanee Co.	MABK.KW	18.1	1.88	1.64%	1.04	0.856	0.006	1,194.3	0.897	0.747	7.6%	247,986	211,654	17.2%	10.4%
= Injazzat Real Estate Development Co.	INJA.KW	11.1	0.60	4.66%	0.25	0.105	0.000	35.5	0.107	0.084	20.7%	0	0	6.3%	5.4%
▲ The Commercial Real Estate Co.	TIJK.KW	15.9	0.98	2.48%	0.63	0.153	0.003	287.3	0.155	0.100	55.9%	10,960,542	1,699,138	35.9%	6.2%
▼ Sanam Real Estate Co.	SANK.KW	14.3	1.70	0.00%	0.44	0.176	(0.001)	19.4	0.276	0.148	21.3%	406,091	71,407	355.3%	11.9%
▲ A'ayan Real Estate Co.	AYRE.KW	14.6	0.50	6.78%	0.66	0.074	0.001	30.7	0.093	0.069	2.6%	94,839	7,048	50.7%	3.5%
▲ Aqar Real Estate Investment Co.	AQAR.KW	10.3	0.44	3.55%	0.04	0.056	0.000	13.0	0.069	0.053	(3.4%)	561,570	31,148	24.0%	4.2%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	79.7	1.31	0.00%	0.43	0.030	0.000	5.6	0.038	0.027	(12.6%)	237,501	7,149	15.7%	1.6%
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.76	0.00%	1.03	0.068	0.000	36.6	0.083	0.062	3.1%	3,796,588	257,668	54.8%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	9.4	0.51	6.96%	0.48	0.058	(0.001)	21.3	0.065	0.054	(1.4%)	5,355	310	8.0%	5.5%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.94	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.84	5.31%	0.23	0.113	0.000	28.4	0.127	0.075	42.3%	0	0	7.8%	NM
▼ Al-Argan International Real Estate Co.	ARGK.KW	3.4	0.22	0.00%	0.42	0.072	(0.000)	18.3	0.150	0.060	(9.9%)	354,929	25,066	73.0%	6.7%
▲ Munshaat Real Estate Projects Co.	MUNS.KW	3.5	1.54	0.00%	0.64	0.135	0.003	43.5	0.166	0.116	(11.8%)	577,590	77,382	48.8%	44.6%
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	10.9	0.60	9.77%	1.05	0.050	(0.002)	29.4	0.077	0.051	(32.7%)	326,527	16,548	6.4%	5.5%
▲ MENA Real Estate Co. *	MENK.KW	NM	1.01	0.00%	0.83	0.083	0.001	11.3	0.097	0.031	193.6%	2,086,159	173,712	378.5%	NM
▲ Real Estate Trade Centers Co.	MARA.KW	63.1	0.31	0.00%	0.47	0.056	0.006	7.8	0.088	0.041	25.8%	1,202,765	65,033	27.8%	0.5%
▲ Mashaer Holding Co.	MASHAER.KW	10.8	0.78	0.00%	0.50	0.070	0.000	11.2	0.089	0.056	26.4%	5,319	353	27.9%	7.3%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.66	0.00%	0.33	0.028	0.000	2.8	0.039	0.023	9.3%	1,095,560	31,312	271.2%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	13.8	1.21	3.61%	0.06	0.135	0.005	8.1	0.185	0.112	(8.2%)	652,473	86,698	96.9%	8.7%
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	36.3	0.81	0.00%	NA	0.099	(0.002)	14.5	0.141	0.083	(24.1%)	106,821	10,444	4.0%	2.2%
▼ Osos Holding Group Co.	OSOS.KW	6.3	0.70	4.73%	0.29	0.085	(0.004)	9.2	0.110	0.069	17.2%	20,000	1,690	5.8%	11.2%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.57%	0.11	1.073	(0.007)	25.3	1.149	1.033	3.9%	7,075	7,639	23.8%	NA
Real Estate		11.9	0.66	4.13%				2,832.4			9.7%	56,686,601	7,405,159		4.9%

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Wednesday, August 21, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Investment Co.	KINV.KW	9.8	0.71	6.13%	0.93	0.162	0.001	84.9	0.227	0.127	27.6%	496,240	79,730	122.6%	7.2%
= Commercial Facilities Co.	FACI.KW	9.4	0.66	7.40%	0.51	0.204	0.000	103.6	0.207	0.153	28.3%	30,000	6,138	7.0%	7.0%
▼ Int'l Financial Advisors Co.	IFIN.KW	9.8	2.24	0.00%	1.23	0.310	(0.020)	148.8	0.344	0.001	94.5%	13,756,824	4,437,841	196.1%	22.8%
▲ National Investment Co.	NINV.KW	35.1	1.08	5.99%	1.32	0.250	0.010	199.3	0.308	0.225	4.6%	6,820,561	1,677,088	57.0%	3.1%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	16.4	0.81	0.00%	0.77	0.101	0.001	505.3	0.135	0.095	(3.8%)	25,298,340	2,566,317	26.2%	5.0%
▲ Coast Invest. & Development Co.	COAS.KW	11.8	0.60	8.25%	1.22	0.061	0.001	28.2	0.079	0.057	(10.8%)	1,629,023	97,738	48.1%	5.1%
▲ The Securities House Co.	SECH.KW	NM	0.60	0.00%	1.18	0.058	0.004	23.3	0.063	0.049	8.0%	11,846,752	683,162	35.0%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	20.4	0.98	1.15%	1.02	0.168	0.001	145.2	0.239	0.161	(13.8%)	6,081,094	1,020,112	111.0%	4.8%
▲ Kuwait Financial Centre	MARKZ.KW	8.1	0.56	5.14%	0.81	0.116	0.001	58.6	0.139	0.097	14.9%	591,156	68,187	11.5%	6.9%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.81	0.00%	0.52	0.085	(0.001)	18.7	0.123	0.069	4.9%	20,078	1,641	18.4%	NM
▲ First Investment Co.	OLAK.KW	6.2	0.69	0.00%	1.10	0.038	0.001	17.1	0.060	0.032	4.6%	482,050	18,368	76.5%	11.2%
▲ Gulf Investment House	GIHK.KW	NM	7.21	0.00%	0.92	0.782	0.012	317.9	0.790	0.309	137.0%	2,047,379	1,584,675	16.1%	5.6%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	8.8	1.07	4.72%	1.29	0.159	0.003	105.6	0.191	0.140	(8.6%)	4,849,781	762,308	95.7%	12.1%
▼ Bayan Investment Co.	BAYK.KW	6.3	1.12	0.00%	0.73	0.062	(0.002)	14.1	0.087	0.037	55.9%	5,310,377	334,383	161.8%	17.9%
▲ Osoul Investment Co.	OSUL.KW	NM	0.82	12.22%	0.40	0.082	0.001	10.4	0.110	0.073	(9.1%)	80,250	6,528	14.5%	NM
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.75	0.00%	0.35	0.071	0.003	21.8	0.083	0.061	5.1%	172,887	12,042	40.4%	NM
▲ Kamco Investment Co.	KAMC.KW	10.5	0.54	5.21%	0.58	0.096	0.001	32.9	0.110	0.085	11.6%	856,950	81,271	26.3%	5.2%
▲ National International Holding Co.	NIHK.KW	13.1	0.58	6.12%	0.74	0.092	0.001	21.6	0.114	0.087	(9.2%)	477,703	43,700	145.4%	4.4%
▲ UniCap Investment and Finance	UNICAP.KW	NM	2.39	0.00%	0.60	0.203	0.002	45.4	0.209	0.083	127.1%	3,679,440	743,142	274.1%	NM
= Al Madar Finance & Investment Co.	MADR.KW	54.7	0.91	0.00%	0.31	0.098	0.000	20.3	0.122	0.076	22.5%	1,802	175	7.0%	1.7%
▲ Al-Deera Holding	DEER.KW	22.3	1.56	0.00%	0.87	0.392	0.002	40.5	0.511	0.231	63.3%	100	39	1.8%	7.0%
▲ Al-Safat Investment Co.	ALSAFAT.KW	45.2	1.04	0.00%	2.04	0.079	0.003	30.4	0.109	0.073	(17.2%)	2,552,559	198,830	67.3%	2.3%
= Ektitab Holding Co.	EKTT.KW	NM	4.41	0.00%	1.06	0.019	0.000	6.1	0.024	0.016	11.0%	0	0	42.9%	NM
= NOOR Financial Investment Co.	NOOR.KW	3.3	0.99	3.11%	1.20	0.254	0.000	129.6	0.281	0.211	12.4%	287,040	73,118	24.2%	30.3%
▼ Tamdeen Investment Co.	TAMI.KW	10.9	0.39	3.02%	0.36	0.950	(0.049)	127.8	1.168	0.283	123.5%	1,264	1,209	0.3%	3.5%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	6.2	0.73	0.00%	0.53	0.050	(0.001)	8.7	0.053	0.031	45.9%	20,000	1,003	46.0%	11.9%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.43	0.00%	0.62	0.039	0.001	31.8	0.050	0.034	(10.3%)	3,201,149	124,607	50.0%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	58.8	4.90	0.00%	NA	0.387	0.003	58.1	0.407	0.259	49.4%	1,747,738	675,838	170.5%	8.3%
▲ Alimtiq Investment Group	ALIMK.KW	NM	0.34	0.00%	1.03	0.047	0.001	49.8	0.068	0.043	(17.0%)	820,460	37,765	34.6%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.39	0.00%	1.38	0.035	0.002	14.8	0.044	0.025	24.5%	12,278,512	419,904	194.1%	NM
▲ National Industries Group	NIND.KW	13.0	1.03	2.23%	1.41	0.224	0.002	539.8	0.234	0.194	15.3%	2,476,591	550,638	30.6%	8.0%
= Warba Capital Holding Co.	WARBACAP.KW	NM	1.57	0.00%	0.53	0.159	0.000	4.8	0.184	0.102	50.0%	535,059	84,719	205.9%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	5.79	0.00%	0.37	0.412	0.011	213.8	0.526	0.283	(19.7%)	319,703	130,993	28.2%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.44	0.00%	0.79	0.039	(0.000)	23.6	0.044	0.029	33.4%	206,322	7,787	31.2%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	1.33	0.00%	0.12	0.040	0.001	6.6	0.097	0.020	90.5%	168,071	6,732	64.9%	0.0%
▼ Egypt Kuwait Holding Co.	EKHK.KW	5.7	2.79	8.42%	0.20	0.219	(0.006)	246.8	0.287	0.220	(13.8%)	321,373	70,810	4.1%	49.1%
▲ GFH Financial Group	GFH.KW	10.9	1.22	4.37%	0.96	0.104	0.001	363.1	0.104	0.076	36.3%	13,186,686	1,359,037	36.4%	11.3%
▲ Inovent	INOV.KW	64.9	1.09	1.92%	0.82	0.156	0.003	47.9	0.153	0.072	85.0%	7,533,961	1,175,838	143.5%	1.7%
▲ Amar For Finance and Leasing Co.	AMARF.KW	20.5	0.53	0.00%	0.09	0.060	0.001	11.8	0.074	0.053	(4.6%)	280,397	15,454	2.6%	2.6%
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	7.6	0.53	5.05%	0.54	0.059	0.000	15.7	0.077	0.053	4.6%	0	0	39.4%	7.0%
▼ Boursa Kuwait Securities Co	BOURSA.KW	24.0	6.86	3.69%	0.89	2.007	(0.001)	403.0	2.180	1.705	16.4%	127,832	256,602	15.6%	28.5%
= Beyout Investment Group Holding Co.	BEYOUT.KW	20.4	2.69	2.76%	NA	0.490	0.000	147.0	0.535	0.460	(4.5%)	203,295	99,240	26.3%	13.2%
Financial Services		11.4	0.99	5.05%				4,444.0			19.2%	130,796,799	19,514,707		6.6%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return [#]	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	1.97	0.00%	0.23	0.233	0.000	23.3	0.298	0.076	193.1%	0	0	132.3%	0.3%
Technology		NM	1.97	0.00%				23.3			193.1%	0	0		0.3%
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.7	1.27	3.27%	0.52	0.153	0.000	168.3	0.184	0.145	(11.6%)	409,740	62,471	11.9%	8.1%
Utilities		15.7	1.27	3.27%				168.3			(11.6%)	409,740	62,471		8.1%
Boursa Kuwait		12.72	0.97	3.0%				41,734.1			3.06%	296,895,439	55,361,620		9.6%

Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
First Takaful Insurance Co.	0.171	194.8%	Agility (PWC Logistics)	0.261	(48.7%)
MENA Real Estate Co.	0.083	193.6%	Jazeera Airways Co.	0.881	(36.6%)
Automated Systems Co.	0.233	193.1%	Kuwait Business Town Real Estate Co.	0.050	(32.7%)
Gulf Investment House	0.782	137.0%	Gulf Insurance Group	1.340	(28.7%)
UniCap Investment and Finance	0.203	127.1%	Dar Al Thuraya Real Estate Co.	0.099	(24.1%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.717	1,811,465,373	Kuwait Finance House	0.717	1,358,550,111
Gulf Bank	0.316	1,592,962,956	National Bank of Kuwait	0.878	655,672,096
Agility (PWC Logistics)	0.261	1,456,877,409	Agility (PWC Logistics)	0.261	557,255,808
Kuwait Projects Co.(Holding)	0.101	1,308,210,789	Gulf Bank	0.316	450,575,710
GFH Financial Group	0.104	1,271,678,263	Int'l Financial Advisors Co.	0.310	334,243,272

* Different Fiscal Year Company

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