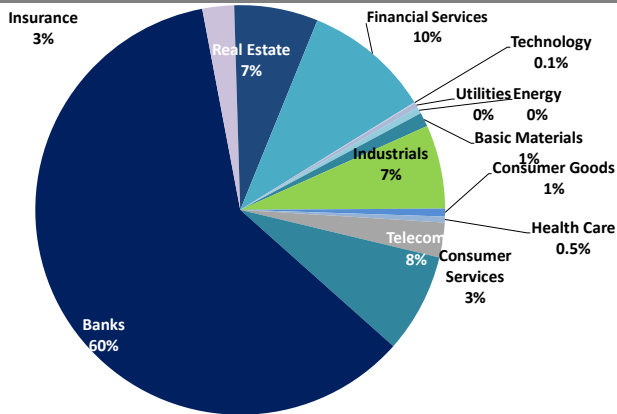


Boursa Kuwait Daily Report

April 21, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,520.7	19.7	11.0%
2- National Bank of Kuwait	6,772.2	12.1	14.4%
3- Boubyan Bank	2,488.4	30.9	9.4%
4- Zain	2,128.9	9.9	17.3%
5- Mabane Co.	1,099.4	16.9	10.5%
6- Commercial Bank of Kuwait	955.4	8.6	16.8%
7- Gulf Bank	941.6	13.2	8.7%
8- Agility (PWC Logistics)	829.5	9.9	4.7%
9- Kuwait Projects Co.(Holding)	670.3	22.3	4.9%
10- Burgan Bank	658.7	15.1	5.1%
Total	28,065	15.21	11.1%

*: ROE is calculated based on FY2023 net profit & shareholders' equity as of 31-December-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al-Maidan Clinic For Oral Health Serv. Co.	0.599	0.209	53.6%
Jiyad Holding Co.	0.022	0.004	19.2%
Kuwait National Cinema Co.	1.440	0.180	14.3%
Equipment Holding Co.	0.032	0.003	10.8%
Gulf Franchising Co.	0.085	0.008	9.9%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Amar For Finance And Leasing Co.	0.060	(0.010)	(14.0%)
Kuwait Real Estate Holding Co.	0.031	(0.003)	(9.7%)
Kuwait Emirates Holding Co.	0.035	(0.003)	(8.8%)
Palms Agro Production Co.	0.144	(0.011)	(7.1%)
Metal & Recycling Co.	0.084	(0.006)	(6.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
National Real Estate Co.	0.098	(4.4%)	47,933,441
Agility (PWC Logistics)	0.325	(0.3%)	41,500,391
Jiyad Holding Co.	0.022	19.2%	27,303,795
Kuwait Finance House	0.734	1.0%	22,039,340
Kuwait Projects Co.(Holding)	0.134	6.3%	11,679,778

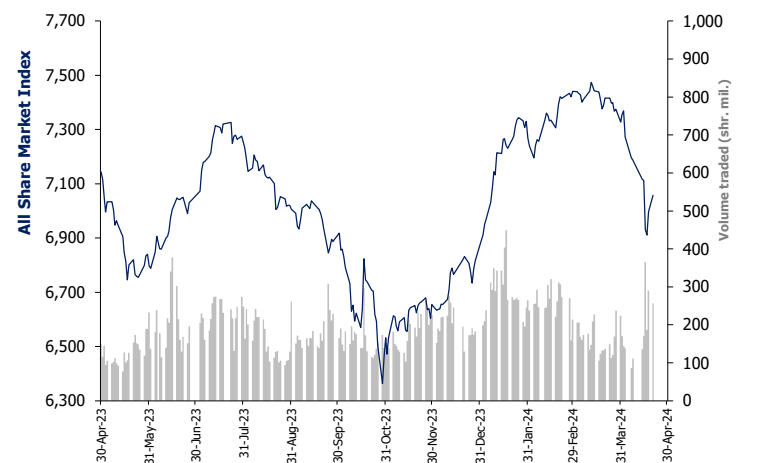
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	40,628.4	▲	0.9%	(7.3%)	0.3%
Energy	204.5	▲	0.0%	(3.0%)	6.8%
Basic Materials	451.8	▲	1.7%	1.2%	6.6%
Industrials	2,686.2	▲	0.3%	(23.6%)	(13.0%)
Consumer Staples	248.5	▲	0.3%	3.6%	24.8%
Health Care	193.3	▲	28.0%	25.7%	(16.7%)
Consumer Discretionary	1,122.3	▲	1.2%	(5.4%)	3.4%
Telecommunications	3,184.9	▼	(0.1%)	(2.2%)	(5.6%)
Banks	24,554.0	▲	0.8%	(7.8%)	0.3%
Insurance	1,018.3	▲	0.1%	(1.0%)	11.4%
Real Estate	2,688.2	▲	0.6%	(2.4%)	4.1%
Financial Services	4,083.0	▲	2.0%	(2.3%)	9.5%
Technology	26.2	=	0.0%	0.0%	229.6%
Utilities	167.2	▼	(1.3%)	(10.1%)	(12.1%)

Market Breadth	 69	 44	 32		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,711.30	68.3	0.9%	(4.0%)	3.1%
Main 50 Index	5,735.19	(15.5)	(0.3%)	(2.4%)	4.5%
Main Market Index	5,875.13	39.6	0.7%	(1.8%)	5.5%
All Share Market Index	7,057.13	60.0	0.9%	(3.7%)	3.5%
Market Cap (KWD Mn)	40,628.40	347.7	0.9%	(7.3%)	0.3%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	256.3	(34.2)	(11.8%)	227.6	134.5
Value Traded (KWD Mn)	64.6	(19.19)	(22.9%)	57.7	41.7
No. of Trades	12,912	(7,669)	(37.3%)	13,928	8,789

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.734	1.0%	16,109,113
Agility (PWC Logistics)	0.325	(0.3%)	13,767,403
National Real Estate Co.	0.098	(4.4%)	4,821,572
National Bank of Kuwait	0.854	0.6%	4,809,908
Gulf Bank	0.260	(0.8%)	2,395,570

Boursa Kuwait - Premier Market

Sunday, April 21, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.854	0.005	0.6%	6,772	20.2%	16.7%	12.1	1.74	2.9%	1.20	14.4%	(4.5%)	294.63	280.39
▼	Gulf Bank	0.260	(0.002)	(0.8%)	942	2.8%	2.3%	13.2	1.15	4.6%	1.08	8.7%	(7.5%)	439.28	126.76
=	Ahli Bank	0.243	0.000	0.0%	577	1.7%	1.4%	12.8	0.93	3.3%	0.64	7.3%	4.3%	108.78	27.82
▲	Kuwait International Bank	0.159	0.003	1.9%	263	0.8%	0.6%	13.8	0.79	2.9%	0.99	5.7%	6.0%	444.85	72.75
▲	Burgan Bank	0.182	0.003	1.7%	659	2.0%	1.6%	15.1	0.76	3.3%	1.05	5.1%	11.1%	244.94	47.98
▲	Kuwait Finance House	0.734	0.007	1.0%	11,521	34.3%	28.4%	19.7	2.17	1.3%	1.40	11.0%	8.2%	825.16	641.60
▲	Boubyan Bank	0.628	0.010	1.6%	2,488	7.4%	6.1%	30.9	2.91	1.3%	1.04	9.4%	4.7%	134.52	84.07
▲	Kuwait Investment Co.	0.180	0.009	5.3%	94	0.3%	0.2%	13.4	0.81	5.5%	0.91	6.1%	41.7%	569.17	103.45
▲	National Investments Co	0.250	0.007	2.9%	199	0.6%	0.5%	48.1	1.15	6.0%	1.31	2.4%	4.6%	325.45	90.77
▲	Kuwait Projects Co. (Holding)	0.134	0.008	6.3%	670	2.0%	1.6%	22.3	1.10	0.0%	0.77	4.9%	27.6%	734.89	88.66
▲	Arzan Financial Group for Financing & In	0.191	0.002	1.1%	153	0.5%	0.4%	21.8	1.30	2.0%	1.01	6.0%	(9.0%)	638.98	144.31
▲	Aayan Leasing and Investment	0.164	0.002	1.2%	109	0.3%	0.3%	8.8	1.11	4.6%	1.29	12.6%	(5.7%)	371.99	66.97
▼	Al Imtiaz Investment Group	0.046	(0.000)	(0.4%)	48	0.1%	0.1%	NM	0.30	0.0%	1.04	NM	(19.5%)	156.73	8.97
▲	Kuwait Real Estate Co.	0.223	0.005	2.3%	213	0.6%	0.5%	18.8	1.53	1.3%	0.96	8.1%	8.8%	649.78	147.86
▲	Salhia Real Estate Co.	0.422	0.011	2.7%	228	0.7%	0.6%	14.2	1.27	3.4%	0.35	8.9%	(1.6%)	67.74	30.85
▲	Mabane Co.	0.788	0.008	1.0%	1,099	3.3%	2.7%	16.9	1.77	1.8%	1.05	10.5%	(0.9%)	147.82	119.36
▼	The Commercial Real Estate Co.	0.123	(0.004)	(3.1%)	222	0.7%	0.5%	15.4	0.76	2.3%	0.62	5.0%	20.6%	374.76	45.06
▲	National Industries Group (Holding)	0.218	0.004	1.9%	500	1.5%	1.2%	20.1	1.00	2.3%	1.41	5.0%	6.9%	406.75	92.60
▲	Gulf Cable and Electrical Industries	1.299	0.049	3.9%	270	0.8%	0.7%	12.9	1.17	5.0%	1.02	9.1%	(0.8%)	22.03	31.21
▲	Heavy Engineering Industries and Shipbu	0.821	0.008	1.0%	148	0.4%	0.4%	20.8	2.00	3.7%	0.69	9.6%	0.1%	36.72	30.90
▲	Boubyan Petrochemical Co.	0.626	0.013	2.1%	335	1.0%	0.8%	13.3	1.29	9.5%	0.73	9.8%	7.0%	65.97	40.12
▼	Agility Public Warehousing Co.	0.325	(0.001)	(0.3%)	830	2.5%	2.0%	9.9	0.47	2.9%	1.58	4.7%	(36.1%)	789.28	357.36
▲	Mobile Telecommunications Co.	0.492	0.002	0.4%	2,129	6.3%	5.2%	9.9	1.71	5.1%	1.25	17.3%	(3.0%)	254.85	129.37
▼	Human Soft Holding Co.	3.339	(0.010)	(0.3%)	427	1.3%	1.0%	10.2	3.36	10.4%	0.50	32.9%	(1.8%)	10.36	34.97
▼	ALAFCO Aviation Lease and Finance Co.	0.210	(0.002)	(0.9%)	200	0.6%	0.5%	NM	0.93	0.0%	0.85	NM	16.7%	47.60	9.73
▼	Jazeera Airways Co.	1.170	(0.011)	(0.9%)	257	0.8%	0.6%	42.0	10.10	0.0%	0.70	24.0%	(15.8%)	26.37	30.80
▲	GFH Financial Group BSC	0.079	0.001	1.8%	275	0.8%	0.7%	8.7	0.91	5.8%	0.95	10.4%	3.4%	470.95	39.49
▲	Warba Bank	0.183	0.003	1.7%	377	1.1%	0.9%	19.2	1.20	1.6%	0.98	6.2%	(1.6%)	225.02	42.46
=	Kuwait Telecommunication Co.	0.536	0.000	0.0%	535	1.6%	1.3%	16.4	2.20	6.5%	0.65	13.4%	(4.8%)	43.09	25.53
▲	Mezzan Holding Co.	0.731	0.006	0.8%	227	0.7%	0.6%	19.8	2.07	2.7%	0.46	10.4%	27.1%	46.15	29.04
▼	Integrated holding Co.	0.510	(0.008)	(1.5%)	129	0.4%	0.3%	31.5	2.08	2.9%	0.50	6.6%	0.0%	50.46	26.46
▼	Boursa Kuwait Securities Co.	1.844	(0.008)	(0.4%)	370	1.1%	0.9%	23.4	5.76	4.0%	0.91	24.6%	7.0%	15.76	31.50
▼	Ali Alghanim Sons Automotive Co.	1.085	(0.006)	(0.5%)	297	0.9%	0.7%	10.4	3.60	3.2%	0.48	34.5%	2.7%	31.14	35.73
Subtotal- Premier Market Stocks		7,711.30	68.31	0.9%	33,566	100%	83%	15.4	1.27	3.40%		10.2%	3.1%	9,071.97	3,114.90
Rest of the Market					7,063		17%	11.2	0.77	2.25%		6.1%		7,312.47	1,036.90

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Sunday, April 21, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.65	0.00%	1.02	0.029	0.000	5.8	0.041	0.028	(4.9%)	26,893	771	12.9%	NM
= Independent Petroleum Group	IPGK.KW	10.8	0.84	6.18%	0.25	0.465	0.000	84.1	0.520	0.410	10.7%	0	0	1.0%	7.8%
= National Petroleum Services Co.	NAPS.KW	9.0	1.86	6.06%	0.17	0.800	0.000	77.6	0.850	0.724	(0.4%)	2,100	1,678	0.4%	20.6%
▲ The Energy House Co.	ENER.KW	NM	1.71	0.00%	0.69	0.116	0.010	5.3	0.254	0.057	84.1%	59	7	5.5%	NM
= Gulf Petroleum Investment	GPIK.KW	NM	0.33	0.00%	0.99	0.014	0.000	6.2	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	8.9	0.34	0.00%	0.18	0.101	(0.002)	25.6	0.130	0.092	13.6%	117,550	11,917	33.3%	3.8%
Energy		9.0	0.74	6.12%				204.5			6.8%	146,602	14,372		5.9%
▲ Kuwait Foundry Co.	KFDC.KW	6.5	2.57	6.39%	0.50	0.548	0.009	39.6	0.605	0.404	32.7%	2,528	1,364	4.9%	39.5%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	13.3	1.29	9.54%	0.73	0.626	0.013	334.8	0.639	0.573	7.0%	1,370,320	851,722	12.3%	9.8%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.6	2.18	6.52%	0.08	0.767	0.000	77.4	0.767	0.750	(4.7%)	0	0	0.0%	22.7%
Basic Materials		9.6	2.18	6.52%				451.8			6.6%	1,372,848	853,086		12.7%
▲ Specialities Group Holding Co.	SPEC.KW	9.6	0.60	4.17%	0.68	0.114	0.003	19.4	0.120	0.102	10.7%	337,811	37,843	40.5%	6.2%
= Kuwait Cement Co.	KCEM.KW	74.4	0.68	2.65%	0.60	0.183	0.000	130.5	0.222	0.133	36.6%	350,097	63,632	32.6%	0.9%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	12.9	1.17	4.96%	1.02	1.299	0.049	270.4	1.540	1.244	(0.8%)	200,286	250,117	10.6%	9.1%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	20.8	2.00	3.65%	0.69	0.821	0.008	148.0	0.890	0.775	0.1%	313,227	256,826	20.4%	9.6%
▲ Kuwait Portland Cement Co.	PCEM.KW	14.0	1.23	7.69%	0.45	0.910	0.007	91.2	0.926	0.837	8.3%	46,462	42,088	2.0%	8.8%
▲ Shuaiba Industrial Co.	PAPE.KW	12.2	0.92	7.28%	0.22	0.176	0.005	17.5	0.230	0.154	11.4%	19,560	3,441	20.9%	7.6%
▼ Metal & Recycling Co.	MRCK.KW	30.3	0.98	0.00%	0.19	0.084	(0.006)	7.6	0.117	0.081	1.2%	19,112	1,651	2.4%	3.2%
= ACICO Industries Co.	ACIC.KW	NM	0.88	0.00%	0.50	0.080	0.000	26.3	0.000	0.000	0.0%	0	0	0.0%	NM
= National Industries Co.	NIBM.KW	17.7	0.79	5.28%	0.20	0.189	0.000	67.9	0.189	0.154	20.4%	0	0	1.4%	4.5%
▲ Equipment Holding Co.	EQUI.KW	NM	0.72	0.00%	0.94	0.032	0.003	2.6	0.000	0.000	10.8%	4,389,421	142,975	5.5%	NM
= National Co. for Consumer Industries	NCCI.KW	24.5	1.12	0.00%	0.22	0.107	0.000	32.1	0.121	0.104	0.9%	867,283	92,502	54.9%	4.6%
▼ Agility (PWC Logistics)	AGLT.KW	9.9	0.47	2.93%	1.58	0.325	(0.001)	829.5	0.368	0.269	(36.1%)	41,500,391	13,767,403	30.9%	4.7%
▲ National Cleaning Co.	CLEA.KW	22.9	0.37	0.00%	0.76	0.045	0.001	10.4	0.059	0.038	15.4%	1,002	44	18.6%	1.6%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.50	0.00%	0.76	0.044	(0.001)	12.1	0.070	0.044	(16.2%)	118,444	5,212	7.6%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	13.8	1.07	5.06%	0.47	0.289	0.002	34.3	0.297	0.233	23.5%	22,540	6,477	6.5%	7.7%
▼ Humansoft Holding Co.	HUMN.KW	10.2	3.36	10.43%	0.50	3.339	(0.010)	426.5	3.599	3.281	(1.8%)	244,624	817,297	8.1%	32.9%
▲ Gulf Franchising Co.	GFCI.KW	NM	2.22	0.00%	NA	0.085	0.008	3.4	0.143	0.051	51.0%	34,500	2,903	5.0%	NM
▲ Combined Group Contracting Co.	CGCK.KW	8.4	1.35	6.78%	0.69	0.441	0.002	75.4	0.464	0.410	(2.4%)	423,300	185,409	33.8%	16.2%
▲ United Projects Group	UPAC.KW	32.0	0.47	0.00%	0.20	0.130	0.003	49.1	0.220	0.112	(27.4%)	64,749	8,538	1.5%	1.5%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.93	0.00%	0.85	0.210	(0.002)	199.9	0.215	0.178	16.7%	921,501	193,515	5.0%	NM
▼ Mubarrad Holding Co.	MBRD.KW	7.0	0.64	6.06%	0.90	0.083	(0.002)	13.5	0.089	0.079	0.7%	4,850	400	13.0%	9.2%
▼ Integrated holding Co.	INTEGRATED.KW	31.5	2.08	2.94%	0.50	0.510	(0.008)	129.0	0.555	0.480	0.0%	117,528	60,609	19.9%	6.6%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	15.0	0.66	5.39%	0.14	0.092	0.000	33.4	0.100	0.092	(3.2%)	0	0	0.0%	4.4%
= Jassim Transport & Stevedoring Co.	JTC.KW	9.3	1.09	4.80%	0.07	0.375	0.000	56.3	0.375	0.324	15.7%	0	0	5.2%	11.7%
Industrials		14.0	0.92	5.06%				2,686.2			(13.0%)	49,996,688.0	15,938,885		5.2%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.70	0.00%	0.28	0.102	(0.005)	21.3	0.126	0.098	4.1%	126,400	12,961	12.0%	0.4%
▲ Mezzan Holding Co.	MEZZ.KW	19.8	2.07	2.73%	0.46	0.731	0.006	227.2	0.770	0.547	27.1%	376,486	276,666	14.8%	10.4%
Consumer Staples		19.8	1.38	2.73%				248.5			24.8%	502,886	289,627		8.2%
= Advanced Technology Co.	ATCK.KW	14.3	1.00	4.17%	0.01	0.480	0.000	72.0	0.481	0.438	2.3%	0	0	0.0%	7.0%
▲ Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	8.1	1.71	0.00%	0.07	0.599	0.209	121.3	0.795	0.262	(24.7%)	193,428	91,719	1.6%	21.1%
Health Care		11.2	1.36	4.17%				193.3			(16.7%)	193,428	91,719		14.0%
▲ Kuwait National Cinema Co.	KCIN.KW	12.6	1.57	5.05%	0.31	1.440	0.180	133.3	1.482	1.091	20.3%	16,100	21,910	0.4%	12.5%
= Kuwait Hotels Co.	KHOT.KW	11.1	1.78	0.00%	NA	0.178	0.000	10.0	0.228	0.163	4.1%	0	0	0.1%	16.0%
▼ Sultan Center Food Products Co.	SCFK.KW	NM	0.76	0.00%	0.55	0.102	(0.001)	28.5	0.117	0.088	13.3%	458,928	48,025	9.0%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	13.4	10.37	0.00%	0.73	1.020	0.010	187.1	1.298	0.712	27.5%	279,165	285,277	35.6%	77.1%
▲ Oula Fuel Marketing Co.	OULA.KW	12.2	0.81	3.57%	0.44	0.140	0.001	56.6	0.155	0.132	1.4%	90,213	12,566	0.9%	6.7%
▼ Kuwait Resorts Co.	MUNK.KW	11.7	0.56	2.37%	0.73	0.079	(0.001)	15.8	0.085	0.068	10.9%	381,996	29,071	18.8%	4.8%
▼ Jazeera Airways Co.	JAZK.KW	42.0	10.10	0.00%	0.70	1.170	(0.011)	257.4	1.427	0.955	(15.8%)	253,667	299,314	12.0%	24.0%
▼ Soor Fuel Marketing Co.	SOOR.KW	13.5	0.79	3.62%	0.45	0.138	(0.002)	55.8	0.160	0.135	0.7%	48,128	6,645	0.9%	5.8%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	14.1	0.95	6.52%	0.14	0.121	(0.002)	13.9	0.151	0.095	26.0%	114,335	13,705	171.1%	6.7%
▲ Jiyad Holding Co	JIYAD.KW	NM	1.01	0.00%	0.76	0.022	0.004	4.0	0.000	0.000	19.2%	27,303,795	598,498	14.9%	NM
▲ Al Eid Food Co.	ALEID.KW	17.1	2.28	2.76%	0.14	0.181	0.001	54.9	0.206	0.175	1.1%	381,656	68,743	20.4%	13.3%
▼ Palms Agro Production Co.	PAPK.KW	37.4	1.36	2.75%	0.35	0.144	(0.011)	7.5	0.381	0.062	77.8%	29,753	4,350	27.9%	3.6%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	10.4	3.60	3.19%	0.48	1.085	(0.006)	297.3	1.218	1.054	2.7%	422,572	463,319	NA	34.5%
Consumer Discretionary		13.4	1.36	3.38%				1,122			3.4%	29,780,308	1,851,424		4.8%
▲ Zain	ZAIN.KW	9.9	1.71	5.08%	1.25	0.492	0.002	2,128.9	0.534	0.468	(3.0%)	4,713,665	2,320,287	5.9%	17.3%
▼ National Mobile Telecom Co.	OORE.KW	7.0	0.87	13.61%	0.60	1.023	(0.025)	512.7	1.558	1.018	(15.9%)	231,271	239,235	2.5%	12.3%
= Kuwait Telecommunication Co.	STC.KW	16.4	2.20	6.53%	0.65	0.536	0.000	535.3	0.621	0.531	(4.8%)	222,794	119,153	4.3%	13.4%
= Hayat Communications Co.	HAYK.KW	NM	0.87	0.00%	0.95	0.091	0.000	7.9	0.110	0.076	7.2%	0	0	12.4%	NM
Telecommunications		9.9	1.29	6.53%				3,184.9			(5.6%)	5,167,730	2,678,674		15.3%
▲ National Bank of Kuwait	NBKK.KW	12.1	1.74	2.93%	1.20	0.854	0.005	6,772.2	0.956	0.841	(4.5%)	5,655,013	4,809,908	3.7%	14.4%
▼ Gulf Bank	GBKK.KW	13.2	1.15	4.62%	1.08	0.260	(0.002)	941.6	0.286	0.255	(7.5%)	9,200,732	2,395,570	12.1%	8.7%
▼ Commercial Bank of Kuwait	CBKK.KW	8.6	1.45	4.69%	0.35	0.505	(0.010)	955.4	0.550	0.490	(2.9%)	156,915	77,793	0.0%	16.8%
= Ahli Bank of Kuwait	ABKK.KW	12.8	0.93	3.27%	0.64	0.243	0.000	577.0	0.288	0.233	4.3%	2,153,151	525,682	4.6%	7.3%
▲ Kuwait International Bank	KIBK.KW	13.8	0.79	2.92%	0.99	0.159	0.003	262.9	0.169	0.147	6.0%	4,664,795	733,601	26.9%	5.7%
▲ Burgan Bank	BURG.KW	15.1	0.76	3.29%	1.05	0.182	0.003	658.7	0.208	0.165	11.1%	759,905	136,445	6.8%	5.1%
▲ Kuwait Finance House	KFH.KW	19.7	2.17	1.35%	1.40	0.734	0.007	11,520.7	0.751	0.667	8.2%	22,039,340	16,109,113	5.3%	11.0%
▲ Boubyan Bank	BOUK.KW	30.9	2.91	1.27%	1.04	0.628	0.010	2,488.4	0.648	0.601	4.7%	3,746,511	2,341,491	3.4%	9.4%
▲ Warba Bank	WARB.KW	19.2	1.20	1.64%	0.98	0.183	0.003	377.0	0.196	0.176	(1.6%)	1,025,998	186,441	10.9%	6.2%
Banks		13.8	1.20	2.93%				24,554.0			0.3%	49,402,360	27,316,044		11.2%

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Sunday, April 21, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	7.9	0.68	7.31%	0.05	0.520	0.005	96.1	0.570	0.460	10.6%	10,230	5,290	1.9%	8.5%
= Gulf Insurance Group	GINS.KW	26.8	2.40	0.00%	0.06	2.000	0.000	567.5	2.000	1.812	6.4%	0	0	1.1%	9.0%
= Ahleiah Insurance Co.	AINS.KW	7.9	1.13	4.04%	0.14	0.730	0.000	158.2	0.795	0.566	19.7%	0	0	1.5%	14.3%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	4.4	0.86	7.45%	0.39	0.130	0.000	31.2	0.132	0.097	29.1%	403,900	53,000	15.0%	19.5%
= Kuwait Reinsurance Co.	KWRE.KW	11.1	1.51	1.50%	0.09	0.464	0.000	120.4	0.495	0.330	20.5%	0	0	0.1%	13.6%
▼ First Takaful Insurance Co.	FTIK.KW	NM	1.27	0.00%	0.41	0.115	(0.004)	12.3	0.474	0.053	98.3%	41,999	5,032	61.7%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	47.0	1.03	0.00%	0.52	0.038	0.001	4.1	0.062	0.023	56.7%	548,171	20,674	220.2%	2.2%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.0	0.79	13.03%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	11.3%
Insurance		7.9	1.08	7.31%				1,018.3			11.4%	1,004,300	83,996		11.0%
▲ Sokouk Holding Co.	SHCK.KW	6.2	0.97	0.00%	1.05	0.051	0.002	28.9	0.058	0.047	(1.9%)	2,945,296	147,492	45.3%	15.5%
▲ Kuwait Real Estate Co.	KREK.KW	18.8	1.53	1.31%	0.96	0.223	0.005	212.6	0.261	0.200	8.8%	3,611,022	797,083	68.1%	8.1%
▲ United Real Estate Co.	UREK.KW	15.5	0.35	0.00%	0.50	0.050	0.001	65.0	0.060	0.046	7.8%	636,382	31,678	16.0%	2.3%
▼ National Real Estate Co.	NREK.KW	NM	0.52	0.00%	1.25	0.098	(0.004)	181.2	0.113	0.067	47.5%	47,933,441	4,821,572	35.3%	NM
▲ Salhia Real Estate Co.	SREK.KW	14.2	1.27	3.41%	0.35	0.422	0.011	228.1	0.471	0.406	(1.6%)	895,249	377,160	12.5%	8.9%
= Tamdeen Real Estate Co.	TAMK.KW	10.2	0.70	4.17%	0.19	0.399	0.000	160.2	0.410	0.354	11.1%	0	0	0.7%	6.8%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	11.6	0.38	3.89%	0.46	0.256	0.006	52.0	0.290	0.243	0.8%	1,500	378	1.8%	3.3%
= Al Massaleh Real Estate Co.	MREC.KW	9.7	0.46	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	4.8%
▼ Arab Real Estate Co.	ARAB.KW	9.4	0.70	4.20%	1.17	0.071	(0.001)	26.0	0.086	0.067	4.9%	737,824	52,047	64.3%	7.5%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	35.7	0.58	0.00%	0.70	0.054	(0.000)	24.3	0.065	0.050	6.1%	1,320,330	69,372	11.9%	1.6%
▲ Mabanee Co.	MABK.KW	16.9	1.77	1.78%	1.05	0.788	0.008	1,099.4	0.893	0.747	(0.9%)	596,932	470,250	10.6%	10.5%
= Injazzat Real Estate Development Co.	INJA.KW	14.1	0.56	4.99%	0.24	0.098	0.000	33.2	0.105	0.084	12.6%	0	0	1.4%	4.0%
▼ The Commercial Real Estate Co.	TIJK.KW	15.4	0.76	2.31%	0.62	0.123	(0.004)	222.2	0.136	0.102	20.6%	4,158,977	521,884	20.7%	5.0%
= Sanam Real Estate Co.	SANK.KW	23.5	1.96	0.00%	0.42	0.169	0.000	16.9	0.290	0.155	5.6%	111,521	18,867	323.3%	8.3%
▲ A'ayan Real Estate Co.	AYRE.KW	11.3	0.51	6.69%	0.65	0.075	0.001	31.0	0.084	0.072	3.9%	186,075	13,769	16.3%	4.5%
▲ Aqar Real Estate Investment Co.	AQAR.KW	14.7	0.47	3.33%	0.02	0.060	0.001	13.9	0.069	0.056	2.9%	340,909	19,112	8.8%	3.2%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	31.6	1.02	0.00%	0.43	0.031	(0.003)	5.8	0.037	0.027	(9.7%)	61,000	1,874	7.5%	3.2%
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.96	0.00%	1.03	0.074	(0.001)	38.9	0.085	0.073	1.1%	1,178,289	87,284	27.9%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	12.3	0.55	6.54%	0.49	0.061	(0.001)	22.6	0.065	0.056	5.0%	1,271,993	75,720	4.7%	4.5%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.28	0.00%	0.95	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.64	6.91%	0.23	0.087	0.000	21.8	0.111	0.075	9.3%	0	0	2.4%	NM
▲ Al-Argan International Real Estate Co.	ARGK.KW	3.0	0.23	0.00%	0.39	0.075	0.002	19.0	0.150	0.069	(6.4%)	845,303	62,723	44.8%	7.5%
▲ Munshaat Real Estate Projects Co.	MUNS.KW	3.4	1.88	0.00%	0.62	0.137	0.012	44.1	0.166	0.116	(10.5%)	1,503,007	202,145	18.3%	54.5%
▲ Kuwait Business Town Real Estate Co.	KBTk.KW	13.3	0.84	7.03%	1.06	0.071	0.001	40.9	0.079	0.064	(6.6%)	102,684	7,318	4.5%	6.3%
▼ MENA Real Estate Co. *	MENK.KW	NM	0.51	0.00%	0.83	0.040	(0.000)	5.4	0.048	0.031	39.9%	269,525	10,268	90.2%	NM
▲ Real Estate Trade Centers Co.	MARA.KW	43.3	0.27	0.00%	0.47	0.049	0.002	6.8	0.088	0.042	9.9%	501	24	8.0%	0.6%
▲ Mashaer Holding Co.	MASHAER.KW	7.1	0.68	0.00%	0.49	0.063	0.004	11.0	0.076	0.056	13.2%	87,920	5,445	12.3%	9.6%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.47	0.00%	0.32	0.024	(0.000)	2.4	0.035	0.023	(6.6%)	432,433	10,600	112.4%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	16.0	1.33	1.91%	0.05	0.153	0.002	9.2	0.185	0.133	4.1%	12,954	1,938	23.3%	8.3%
= Dar Al Thuraya Real Estate Co.	THURY.KW	63.0	1.14	0.00%	0.01	0.137	0.000	20.1	0.137	0.123	5.4%	0	0	0.0%	1.8%
▲ Osos Holding Group Co.	OSOS.KW	8.9	0.77	4.18%	0.29	0.096	0.003	10.1	0.114	0.071	27.7%	10,144	942	4.2%	8.7%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.18%	0.11	1.065	0.010	25.1	1.149	1.033	3.1%	61,701	65,744	12.5%	NA
Real Estate		14.1	0.68	4.03%				2,688.2			4.1%	69,312,912	7,872,691		3.9%

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Sunday, April 21, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Investment Co.	KINV.KW	13.4	0.81	5.52%	0.91	0.180	0.009	94.4	0.227	0.127	41.7%	1,279,761	223,791	108.6%	6.1%
▼ Commercial Facilities Co.	FACI.KW	10.4	0.55	8.67%	0.52	0.174	(0.004)	88.4	0.197	0.153	9.4%	113,415	19,817	3.2%	5.3%
▲ Int'l Financial Advisors Co.	IFIN.KW	5.0	1.32	0.00%	1.23	0.330	0.011	82.3	0.453	0.307	7.5%	1,477,642	477,906	235.6%	26.4%
▲ National Investment Co.	NINV.KW	48.1	1.15	5.99%	1.31	0.250	0.007	199.3	0.308	0.235	4.6%	1,719,994	426,436	40.8%	2.4%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	22.3	1.10	0.00%	0.77	0.134	0.008	670.3	0.135	0.106	27.6%	11,679,778	1,523,568	14.7%	4.9%
▲ Coast Invest. & Development Co.	COAS.KW	12.5	0.65	7.06%	1.23	0.071	0.001	32.9	0.079	0.065	4.3%	775,610	54,864	31.5%	5.2%
▲ The Securities House Co.	SECH.KW	38.8	0.54	0.00%	1.19	0.052	0.001	21.4	0.063	0.049	(3.1%)	386,080	19,921	14.1%	1.4%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	21.8	1.30	2.02%	1.01	0.191	0.002	153.2	0.249	0.182	(9.0%)	1,340,417	252,619	79.6%	6.0%
▲ Kuwait Financial Centre	MARKZ.KW	15.3	0.60	4.73%	0.79	0.126	0.005	63.6	0.139	0.097	24.8%	105,190	12,834	8.7%	3.9%
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	1.08	0.00%	0.54	0.100	0.000	21.9	0.100	0.082	23.1%	0	0	1.4%	NM
▼ First Investment Co.	OLAK.KW	78.8	0.71	0.00%	1.10	0.038	(0.000)	16.8	0.060	0.033	2.5%	332,756	12,130	43.0%	0.9%
▲ Gulf Investment House	GIHK.KW	60.2	3.38	0.00%	0.92	0.370	0.001	150.4	0.421	0.309	12.1%	12,104	4,455	2.8%	5.6%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	8.8	1.11	4.57%	1.29	0.164	0.002	108.9	0.191	0.160	(5.7%)	1,344,507	219,518	56.0%	12.6%
▲ Bayan Investment Co.	BAYK.KW	NM	0.70	0.00%	0.77	0.040	0.001	9.1	0.049	0.038	0.8%	544,316	21,119	13.9%	NM
▼ Osoul Investment Co.	OSUL.KW	23.9	0.87	10.34%	0.41	0.097	(0.001)	12.2	0.110	0.084	7.4%	12,760	1,236	7.4%	3.6%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.71	0.00%	0.37	0.067	0.001	20.7	0.080	0.066	(0.1%)	19,015	1,245	2.1%	NM
▼ Kamco Investment Co.	KAMC.KW	44.8	0.56	5.10%	0.58	0.098	(0.001)	33.5	0.110	0.085	14.0%	217,509	21,356	18.6%	1.3%
▼ National International Holding Co.	NIHK.KW	9.9	0.58	5.44%	0.75	0.103	(0.002)	22.6	0.116	0.102	(4.6%)	2,767,418	285,323	93.5%	5.9%
▲ UniCap Investment and Finance	UNICAP.KW	NM	1.12	0.00%	0.56	0.098	0.002	22.0	0.118	0.083	10.0%	180,121	17,647	79.4%	NM
= Al Madar Finance & Investment Co.	MADR.KW	NM	0.85	0.00%	0.33	0.090	0.000	18.7	0.122	0.076	13.0%	0	0	5.7%	0.0%
▼ Al-Deera Holding	DEER.KW	17.2	1.61	0.00%	0.87	0.370	(0.001)	34.0	0.575	0.260	37.0%	951	351	1.8%	9.4%
▼ Al-Safat Investment Co.	ALSAFAT.KW	30.1	1.06	0.00%	2.11	0.082	(0.000)	31.3	0.109	0.079	(14.6%)	825,246	67,384	43.3%	3.5%
▲ Ektitab Holding Co.	EKTT.KW	NM	0.67	0.00%	1.07	0.020	0.001	6.2	0.024	0.016	14.0%	3,035,487	58,639	40.3%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.2	1.05	3.42%	1.21	0.231	0.009	117.9	0.262	0.211	2.2%	251,041	56,434	16.4%	32.9%
= Tamdeen Investment Co.	TAMI.KW	15.0	0.64	4.91%	0.34	0.600	0.000	204.3	0.608	0.425	41.2%	0	0	0.1%	4.2%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	4.6	0.58	0.00%	0.54	0.035	(0.003)	6.2	0.050	0.031	3.2%	10,869	383	13.9%	12.6%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.49	0.00%	0.62	0.042	(0.000)	34.2	0.050	0.040	(3.7%)	1,455,099	61,134	19.5%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	75.6	4.01	0.00%	NA	0.306	0.010	45.9	0.297	0.259	18.1%	3,386,396	1,017,793	67.6%	5.3%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.30	0.00%	1.04	0.046	(0.000)	48.3	0.068	0.043	(19.5%)	1,053,402	48,013	14.8%	NM
▲ Manazel Holding Co.	MANK.KW	NM	0.81	0.00%	1.38	0.026	0.000	11.4	0.038	0.025	(4.7%)	1,783,844	46,724	63.4%	NM
▲ National Industries Group	NIND.KW	20.1	1.00	2.29%	1.41	0.218	0.004	500.3	0.243	0.204	6.9%	6,358,946	1,381,987	17.7%	5.0%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	1.43	0.00%	0.54	0.145	0.012	4.4	0.184	0.102	36.8%	37,051	5,204	151.0%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	4.02	0.00%	0.35	0.499	0.019	172.6	0.607	0.440	(2.7%)	914,352	451,943	14.5%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.38	0.00%	0.80	0.034	0.001	20.4	0.044	0.029	15.5%	365,290	12,212	26.0%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.18	0.00%	0.13	0.037	(0.001)	6.0	0.097	0.020	73.8%	34,284	1,270	45.1%	1.0%
= Egypt Kuwait Holding Co.	EKHK.KW	6.3	2.21	6.98%	0.20	0.264	0.000	297.5	0.273	0.237	3.9%	500	132	2.3%	34.9%
▲ GFH Financial Group	GFH.KW	8.7	0.91	5.76%	0.95	0.079	0.001	275.5	0.090	0.076	3.4%	4,527,343	355,589	13.5%	10.4%
▲ Inovest	INOV.KW	17.3	0.54	3.75%	0.81	0.080	0.003	24.5	0.096	0.072	(5.1%)	750	57	9.2%	3.1%
▼ Amar For Finance and Leasing Co.	AMARF.KW	10.4	0.54	0.00%	0.09	0.060	(0.010)	11.8	0.074	0.054	(4.9%)	50,501	3,355	2.0%	5.2%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	9.2	0.60	4.55%	0.53	0.066	(0.000)	17.4	0.077	0.056	16.0%	115,510	7,454	31.3%	6.5%
▼ Boursa Kuwait Securities Co	BOURSA.KW	23.4	5.76	4.01%	0.91	1.844	(0.008)	370.2	2.140	1.705	7.0%	162,261	299,262	7.8%	24.6%
Financial Services		16.3	0.85	5.01%				4,083.0			9.5%	48,677,516	7,471,108		5.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	2.22	0.00%	0.24	0.262	0.000	26.2	0.298	0.076	229.6%	0	0	129.4%	NM
Technology		NM	2.22	0.00%				26.2			229.6%	0	0		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.3	1.39	5.92%	0.50	0.152	(0.002)	167.2	0.184	0.146	(12.1%)	714,400	108,487	7.0%	10.5%
Utilities		13.3	1.39	5.92%				167.2			(12.1%)	714,400	108,487		10.5%
Boursa Kuwait		13.44	0.93	2.7%				40,628.4			0.33%	256,271,978	64,570,113		9.2%

Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Automated Systems Co.	0.262	229.6%
First Takaful Insurance Co.	0.115	98.3%
The Energy House Co.	0.116	84.1%
Palms Agro Production Co.	0.144	77.8%
Credit Rating & Collection Co.	0.037	73.8%
YTD Most Active by Volume		
Kuwait Finance House	0.734	825,156,498
Agility (PWC Logistics)	0.325	789,277,915
Kuwait Projects Co.(Holding)	0.134	734,892,613
National Real Estate Co.	0.098	655,863,246
Kuwait Real Estate Co.	0.223	649,783,714

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.325	(36.1%)
United Projects Group	0.130	(27.4%)
Al-Maidan Clinic For Oral Health Serv. Co.	0.599	(24.7%)
Alimtiaaz Investment Group	0.046	(19.5%)
Kuwait & Gulf Link Transport Co.	0.044	(16.2%)
YTD Most Active by Value		
Kuwait Finance House	0.734	641,603,712
Agility (PWC Logistics)	0.325	357,357,006
National Bank of Kuwait	0.854	280,390,355
Int'l Financial Advisors Co.	0.330	227,233,247
Kuwait Real Estate Co.	0.223	147,859,205

* Different Fiscal Year Company

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