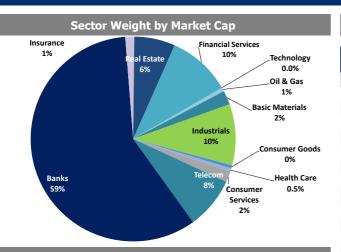


# **Boursa Kuwait Daily Report**

## March 20, 2022



**Top 10 Companies by Market Capitalization** 

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- Kuwait Finance House	8,340.3	38.7	11.2%
2- National Bank of Kuwait	8,120.6	24.4	9.7%
3- Ahli United Bank - Bahrain	2,999.8	20.3	11.3%
4- Boubyan Bank	2,960.3	68.7	7.8%
5- Zain	2,704.4	14.3	15.9%
6- Agility (PWC Logistics)	2,294.8	2.3	48.0%
7- Mabanee Co.	1,058.9	20.0	10.3%
8- Commercial Bank of Kuwait	996.0	42.0	3.0%
9- Gulf Bank	963.2	25.4	5.8%
10- Burgan Bank	936.2	22.6	6.0%
Total	31,375	15.15	15.8%

## **Top Movers and Most Active Stocks**

\*: ROE is calculated based on TTM 9M-2021 net profit & shareholders' equity as of 30-September-21

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Hotels Co.	0.129	0.015	13.2%
First Takaful Insurance Co.	0.048	0.004	10.1%
Gulf Petroleum Investment	0.022	0.002	7.3%
Arkan Al-Kuwait Real Estate Co.	0.139	0.009	6.9%
AL-Enma'a Real Estate Co.	0.076	0.005	6.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Jiyad Holding Co.	0.050	(0.031)	(38.0%)
Arabi Holding Group Co.	0.379	(0.075)	(16.5%)
Al Madar Finance & Investment Co.	0.107	(0.007)	(6.1%)
Ahleiah Insurance Co.	0.537	(0.028)	(5.0%)
Umm Al-Qaiwain General Investments Co.	0.091	(0.005)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Jiyad Holding Co.	0.050	(38.0%)	68,660,966
Ahli United Bank - Bahrain	0.296	(0.7%)	40,545,350
GFH Financial Group	0.099	0.9%	12,372,240
Burgan Bank	0.299	4.5%	11,536,897
Kuwait Projects Co.(Holding)	0.205	(1.9%)	11,105,866

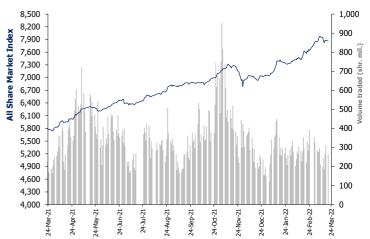
Source: Boursa Kuwait, Kamco Invest Research

## **Market Capitalization - Sector Returns**

	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	46,897.7	▼	(0.1%)	2.9%	11.8%
Oil & Gas	286.1	<b>A</b>	0.4%	0.6%	(3.3%)
Basic Materials	1,022.5	▼	(0.6%)	1.3%	11.9%
Industrials	4,516.9	•	(0.1%)	(1.0%)	10.7%
Consumer Goods	227.3	<b>A</b>	0.3%	(0.3%)	(1.2%)
Health Care	255.5	<b>A</b>	3.7%	(36.6%)	(35.4%)
Consumer Services	781.8	•	(1.4%)	(2.1%)	16.9%
Telecommunications	3,829.2	•	(0.2%)	2.6%	14.6%
Banks	27,378.6	<b>A</b>	0.0%	4.9%	13.5%
Insurance	659.6	•	(0.8%)	1.0%	6.5%
Real Estate	3,017.6	<b>A</b>	0.2%	2.7%	4.0%
Financial Services	4,664.4	•	(0.5%)	1.7%	12.8%
Technology	9.5	<b>A</b>	1.1%	0.0%	1.1%
Utilities	248.6	=	0.0%	2.3%	-0.9%

Market Breadth		55		68	44
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,690.23	(3.9)	(0.0%)	4.4%	13.8%
Main 50 Index	6,470.26	(15.9)	(0.2%)	(1.9%)	5.9%
Main Market Index	6,182.27	(4.5)	(0.1%)	(1.7%)	5.0%
All Share Market Index	7,865.65	(4.0)	(0.1%)	3.0%	11.7%
Market Cap (KWD Mn)	46,897.71	(28.3)	(0.1%)	2.9%	11.8%

Index Performance relative to Volume



Market Trading Data and Volatility											
Trading Indicators	Today's	DTD	DTD	Average	Daily						
	Value	Chg	% Chg	YTD 2022	YTD 2021						
Volume (Shrs Mn)	263.7	(49.4)	(15.8%)	284.1	292.9						
Value Traded (KWD Mn)	57.2	(57.79)	(50.2%)	67.8	44.3						
No. of Trades	10,844	(1,985)	(15.5%)	12,450	10,834						

Today's Most Active by Value	Close	Percent	Value
roday's Plost Active by Value	(KWD)	Change	(KWD)
Ahli United Bank - Bahrain	0.296	(0.7%)	12,099,519
Kuwait Finance House	0.988	(0.4%)	6,289,319
National Bank of Kuwait	1.129	0.8%	4,316,119
Jiyad Holding Co.	0.050	(38.0%)	3,951,930
Arabi Holding Group Co.	0.379	(16.5%)	3,589,033



# Boursa Kuwait - Premier Market

# Sunday, March 20, 2022

		- IVIGITY												•	
	Cle				Mark	et Capitaliza	ition		Valuation	Multiples				YTD-22 Trading	g Indicators
	Premier Market Stocks	KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta	ROE	YTD-22 Price Return	Volume (Mn Shrs)	Value (KWD Mn)
	National Bank of Kuwait	1.129	0.009	0.8%	8,121	22.5%	17.3%	24.4	2.36	2.7%	1.26	9.7%	13.2%	263.00	280.02
	Gulf Bank	0.316	0.002	0.6%	963	2.7%	2.1%	25.4	1.47	2.2%	1.13	5.8%	13.3%	220.60	66.74
	Kuwait International Bank	0.239	0.002	0.8%	271	0.7%	0.6%	NM	1.04	1.7%	1.01	1.2%	9.6%	262.81	59.86
	Burgan Bank	0.299	0.013	4.5%	936	2.6%	2.0%	22.6	1.36	1.7%	1.04	6.0%	19.1%	217.65	59.17
•	Kuwait Finance House	0.988	(0.004)	(0.4%)	8,340	23.1%	17.8%	38.7	4.32	1.2%	1.40	11.2%	18.8%	414.41	384.66
•	Boubyan Bank	0.931	(0.014)	(1.5%)	2,960	8.2%	6.3%	68.7	5.37	0.5%	1.05	7.8%	17.8%	51.76	43.80
	National Investments Co	0.360	0.005	1.4%	315	0.9%	0.7%	11.4	1.52	2.8%	1.26	13.3%	64.4%	357.76	100.14
•	Kuwait Projects Co. (Holding)	0.205	(0.004)	(1.9%)	541	1.5%	1.2%	46.7	2.54	1.8%	0.61	5.4%	44.4%	658.44	119.39
=	Al Imtiaz Investment Group	0.135	0.000	0.0%	153	0.4%	0.3%	NM	0.82	6.3%	1.00	NM	14.4%	384.61	49.84
•	Kuwait Real Estate Co.	0.159	(0.001)	(0.6%)	151	0.4%	0.3%	24.5	1.15	1.7%	0.97	4.7%	(11.2%)	362.61	64.60
•	Mabanee Co.	0.904	(0.001)	(0.1%)	1,059	2.9%	2.3%	20.0	2.06	1.5%	1.10	10.3%	14.0%	51.61	43.01
•	National Industries Group (Holding)	0.286	(0.006)	(2.1%)	408	1.1%	0.9%	5.6	1.03	0.0%	1.44	18.3%	1.1%	174.25	51.37
	Gulf Cable and Electrical Industries	1.370	0.044	3.3%	288	0.8%	0.6%	48.4	1.39	3.6%	0.95	2.9%	57.3%	36.51	42.21
•	Boubyan Petrochemical Co.	0.965	(0.007)	(0.7%)	516	1.4%	1.1%	27.4	2.27	5.5%	0.74	8.3%	13.3%	31.40	29.47
•	Qurain Petrochemicals Industries Co.	0.389	(0.001)	(0.3%)	428	1.2%	0.9%	NM	1.06	3.9%	0.75	NM	12.1%	153.50	59.77
=	Agility Public Warehousing Co.	1.029	0.000	0.0%	2,295	6.4%	4.9%	2.3	1.11	0.8%	1.47	48.0%	8.9%	132.51	133.40
•	Mobile Telecommunications Co.	0.625	(0.002)	(0.3%)	2,704	7.5%	5.8%	14.3	2.28	3.7%	1.34	15.9%	5.0%	209.79	128.66
•	Human Soft Holding Co.	3.600	(0.080)	(2.2%)	440	1.2%	0.9%	7.8	3.93	11.1%	0.50	50.1%	11.7%	24.05	82.37
=	ALAFCO Aviation Lease and Finance Co.	0.215	0.000	0.0%	205	0.6%	0.4%	NM	0.69	0.0%	0.88	NM	(1.4%)	86.36	19.08
•	Jazeera Airways Co.	1.670	(0.011)	(0.7%)	367	1.0%	0.8%	NM	15.92	1.9%	0.73	NM	29.5%	29.40	47.10
•	Ahli United Bank (B.S.C)	0.296	(0.002)	(0.7%)	3,000	8.3%	6.4%	20.3	2.29	4.1%	1.15	11.3%	6.5%	1,096.54	320.44
	Warba Bank	0.283	0.001	0.4%	566	1.6%	1.2%	21.5	2.80	0.0%	1.00	13.0%	3.3%	143.89	40.12
	Mezzan Holding Co.	0.590	0.001	0.2%	187	0.5%	0.4%	18.4	1.66	2.9%	0.43	9.0%	0.2%	47.85	28.21
	Integrated holding Co.	0.393	0.001	0.3%	99	0.3%	0.2%	NM	1.65	0.0%	0.47	NM	6.2%	37.22	14.47
=	Shamal Az-Zour Al-Oula Power and Wate	0.226	0.000	0.0%	249	0.7%	0.5%	19.2	4.01	4.0%	0.60	20.9%	(0.9%)	64.55	14.49
=	Boursa Kuwait Securities Co.	2.731	0.000	0.0%	548	1.5%	1.2%	35.0	9.71	2.4%	0.73	27.8%	35.2%	17.69	42.32
Subt	otal- Premier Market Stocks	8,690.23	(3.89)	0.0%	36,111	100%	77%	15.8	2.33	2.22%		14.7%	13.8%	5,530.76	2,324.70
Rema	ining of the Market				10,787		23%	18.0	1.08	2.57%		6.0%		9,244.56	1,202.98

Source: Kamco Invest Research



### **Boursa Kuwait Daily Bulletin** Sunday, March 20, 2022 Valuation Multiples Price (KWD) Daily Trading Data YTD-22 52 Weeks YTD-22 Value Reuters Trailing Trailing Dividend MKT Cap 52 Weeks Volume Capital Company Ticker P/E (X) P/BV (X) Yield Beta Closing Chang (KWD Mn.) ligh (KWD) Low (KWD Return # (Shrs.) (KWD) Turnove ROE Senergy Holding Co. NM 0.94 0.00% 1.16 0.047 (0.000)9.4 0.063 0.021 (3.7%)409,225 19,112 18.1% NM SENE.KW Independent Petroleum Group 4.85% 0.27 0.594 0.000 111.9 0.669 0.447 1.0% 0 0.4% 7.1% IPGK.KW 15.6 1.11 0 National Petroleum Services Co. 20.1 2.28 7.31% 0.20 0.849 (0.001)84.9 1.150 0.709 3.5% 955 811 0.2% 11.3% NAPS.KW The Energy House Co. ENER.KW 17.2 1.68 0.00% 0.94 0.046 (0.001)34.4 0.086 0.025 (27.3%)203,122 9,311 4.3% 9.8% Gulf Petroleum Investment NM 0.31 0.00% 1.09 0.022 0.002 10.0 0.031 0.018 (10.2%)10,137,053 221,738 31.2% NM GPIK.KW 0.005 Burgan Co. for Drilling, Tdg. & Maint. \* ABAR KW 15.8 0.52 1.98% 0.03 0.146 35.4 0.201 0.123 2.1% 1.379.400 200.488 20.7% 3.3% Oil & Gas 32.6 1.06 4.31% 286.1 (3.3%)12,129,755 451,461 3.3% NM 0.258 1.9% 1.72 2.12% 0.60 0.330 (0.012)23.9 0.430 45,759 15,026 3,4% Kuwait Foundry Co. KFDC.KW (10.6%)27.4 2.27 5.54% 0.74 (0.007)516.1 0.625 13.3% 8.3% Boubvan Petrochemicals Co.\* BPCC.KW 0.965 1.035 564,114 543,610 5.9% 2.12 7.34% 0.04 0.000 55.0 0.675 0.449 9.9% 0.0% NM Al Kout for Industrial Projects Co. ALKK.KW NM 0.545 0 Ourain Petrochemical Industries Co. \* NM 1.06 3.89% 0.75 0.389 (0.001)427.6 0.447 0.333 12.1% 2,691,526 1.042.782 14.0% NM ALQK.KW 1,022.5 **Basic Materials** 72.6 1.52 4.87% 11.9% 3,301,399 1,601,418 2.1% Specialities Group Holding Co. NM 0.78 4.66% 0.49 0.143 0.000 23.6 0.169 0.073 11.7% 297,950 42,147 60.3% 0.6% SPEC.KW Kuwait Cement Co. NM 0.97 0.00% 0.55 0.260 (0.008)190.7 0.295 0.215 12.6% 5,500 1,430 6.7% NM KCEM.KW Gulf Cable & Electrical Ind. Co. CABL.KW 48.4 1.39 3.65% 0.95 1.370 0.044 287.6 1.513 0.728 57.3% 525,560 722,443 17.4% 2.9% Heavy Eng'g Ind. & Shipbuilding Co. SHIP.KW 17.9 1.54 3.51% 0.59 0.570 (0.006)102.7 0.637 0.392 12.0% 195,970 111,962 16.8% 8.6% Kuwait Portland Cement Co. PCEM.KW 14.5 1.44 3.76% 0.45 1.065 (0.031)106.7 1.240 0.766 8.7% 188,800 203,900 6.8% 10.0% Shuaiba Industrial Co. 21.3 1.32 4.11% 0.14 0.240 0.010 24.2 0.310 0.145 6.7% 65,995 15,361 2.7% 6.2% PAPE.KW 0.002 10.5 883 Metal & Recycling Co. MRCK.KW NM 1.41 0.00% 0.20 0.089 0.196 0.051 (6.2%)10,000 1.1% NM 0.00% 0.41 0.180 (0.002)54.3 0.208 0.082 50,621 11.6% ACICO Industries Co. ACIC.KW 6.3 0.73 29.5% 280,205 59.9% NM 1.24 0.00% 0.03 0.102 0.000 5.1 N/A N/A 0.1% NM Hilal Cement Co. HCCK.KW (27.7%)0.004 90.9 National Industries Co. 23.6 1.06 4.08% 0.18 0.244 0.260 0.150 26.4% 10,011 2,323 3.2% 4.5% NIBM.KW Equipment Holding Co. EQUI.KW NM 0.81 0.00% 1.05 0.054 0.000 4.3 0.079 0.027 (0.9%)34.6% NM = (0.002)National Co. for Consumer Industries NM 1.78 0.00% NA 0.140 12.6 0.198 0.038 16.7% 365,873 51,355 90.2% NM NCCI.KW Salbookh Trading Co. SALB.KW NM 0.73 0.00% 0.61 0.038 (0.000)4.0 0.072 0.035 (12.7%)31,770 1,180 8.2% NM 0.85% 0.000 0.592 Agility (PWC Logistics) 1.47 1.029 2,294.8 1.090 8.9% 1,424,873 1,464,371 5.9% 48.0% AGLT.KW 2.3 1.11 Educational Holding Group\* 9.7 1.73 10.92% 0.47 3.100 0.051 65.1 5.582 2.686 5.9% 5,089 15,524 1.3% 17.7% EDUK.KW NM 0.00% 0.80 0.055 (0.000)13.8 0.080 0.045 162,380 8,905 11.7% NM National Cleaning Co. CLEA.KW 0.42 (2.8%)Kuwait & Gulf Link Transport Co. KGLK.KW NM 0.60 0.00% 0.81 0.080 0.002 23.2 0.106 0.044 16.9% 146,214 11,668 15.4% NM Kuwait Co. For Process Plant Const. & Cont. KCPC.KW 10.2 1.97 7.99% 0.46 0.520 (0.004)60.2 0.629 0.367 4.4% 2,001 1,041 0.9% 19.3% Humansoft Holding Co. 7.8 3.93 11.06% 0.50 3.600 (0.080)440.1 4.030 3.006 11.7% 273,902 995,991 19.7% 50.1% **HUMN.KW** Gulf Franchising Co. 6.9 2.31 0.00% NA 0.121 0.000 4.8 0.148 0.032 26.2% n 1.6% 33.4% GFCI.KW National Shooting Co. NM 0.71 0.00% 1.17 0.039 0.000 10.9 0.043 0.019 0.0% n 0.0% NM = SHOOTING.KW Combined Group Contracting Co. 18.9 1.73 1.38% 0.66 0.435 0.006 74.6 0.443 0.196 22.9% 466,240 200,649 20.0% 9.1% CGCK.KW 0.00% 0.09 104.0 0.365 9.7% 1.0% United Projects Group **UPAC.KW** NM 1.02 0.272 0.012 0.186 12,514 3,201 0.6% ALAFCO Aviation Lease & Finance Co.\* 0.69 0.00% 0.88 0.215 0.000 204.7 0.256 0.198 519,995 112,035 = ALAF.KW NM (1.4%)9.1% NM Mubarrad Holding Co. 14.1 0.78 4.90% 0.96 0.102 0.001 16.7 0.130 0.063 (7.3%)291,427 29,385 35.7% 5.6% MBRD.KW KGL Logistics Co. NM 0.25 0.00% 0.75 0.032 0.000 23.4 0.034 0.027 0.0% n 0.0% NM = LOGK.KW Integrated holding Co. NM 1.65 0.00% 0.47 0.393 0.001 99.4 0.409 0.310 6.2% 215,233 84,258 14.7% NM INTEGRATED.KW Umm Al-Qaiwain General Investments Co. QIC.KW 7.6 0.62 5.49% 0.16 0.091 (0.005)33.0 0.108 0.063 4.4% 17,265 1,571 0.6% 8.2% 3,155 Fujairah Cement Industries Co. NM 0.21 0.00% 0.48 0.041 (0.001)14.5 0.069 0.028 78,710 2.9% NM FCEM.KW (24.6%)Ras-Al-Khaimah for White Cement Co. 25.6 0.95 4.13% 0.14 0.121 0.001 60.5 0.175 0.061 (4.0%)2,000 242 0.3% 3.7% RKWC.KW 5.36% 0.002 56.0 0.450 0.0% 126,940 4.7% Jassim Transport & Stevedoring Co. JTC.KW 28.1 1.32 NA 0.373 0.350 47,410 1.6% Industrials 4.3 1.14 2.50% 4,516.9 10.7% 5,722,417.0 4,183,010 26.5%



### **Boursa Kuwait Daily Bulletin** Sunday, March 20, 2022 Valuation Multiples Price (KWD) Daily Trading Data YTD-22 MKT Cap 52 Weeks (KWD Mn.) High (KWD) Low (KWD) <u>Volume</u> **YTD-22** Reuters Trailing Trailing Dividend Value Capital Company Ticker P/E (X) P/BV (X) Yield Beta Closing Chang Return # (Shrs.) (KWD) Turnovei ROE = Palms Agro Production Co. PAPK.KW 0.69 0.00% 0.28 0.076 0.000 4.0 0.090 0.050 11.3% 0.3% NM ▲ Livestock Transport & Trading Co. CATT.KW NM 0.99 0.00% 0.26 0.166 0.002 36.0 0.210 0.160 (8.8%)5,121 842 1.4% NM 2.94% 0.43 0.590 0.001 0.679 0.2% 347,555 15.1% 9.0% Mezzan Holding Co. MEZZ.KW 18.4 1.66 187.4 0.554 589,723 Consumer Goods 56.1 1.47 2,42% 227.3 (1.2%) 594,844 348,397 2.6% 9.5% Advanced Technology Co. 13.2 1.33 2.65% NA 0.567 0.000 85.1 0.600 0.401 0.0% 10.1% ATCK.KW Yiaco Medical Co. NM 6.52 0.00% NA 0.464 0.000 7.9 0.825 0.399 5.9% 0 0 0.0% NM YIAC.KW Al-Maidan Clinic For Oral Health Services Co. NM 162.5 (47.6%)33 NM MIDAN.KW 3.15 1.54% 0.035 0.650 0.036 1.260 0.558 21 0.8% NM **Health Care** 2.19 1.86% 255.5 (35.4%) 33 21 NM 0.30 0.901 0.001 0.990 0.700 2.2% 60 54 0.2% 1.2% Kuwait National Cinema Co. KCIN.KW NM 1.28 3.05% 91.1 3.79% NA 0.129 0.015 7.4 0.180 84.3% 865 109 0.9% 14.3% Kuwait Hotels Co. KHOT.KW 11.5 1.64 0.050 Sultan Center Food Products Co. SCFK.KW 1.0 0.58 0.00% 0.44 0.198 0.002 57.3 0.269 0.097 (5.7%)157,720 31,187 7.1% 55.8% IFA Hotels & Resorts Co.\* 23.6 5.88 0.00% 0.39 0.059 0.002 37.2 0.073 0.019 9.3% 1,771,202 104,935 7.0% 24.9% IFAH.KW Oula Fuel Marketing Co. 14.7 0.90 3.09% 0.48 0.162 0.000 65.5 0.178 0.114 3.8% 122,165 19,793 3.4% 6.1% OULA.KW Kuwait Resorts Co. 14.5 0.65 2.93% 0.72 0.097 (0.001)20.3 0.112 0.060 (1.9%)385,510 37,228 23.5% 4.5% MUNK.KW Jazeera Airways Co. 1.92% (0.011)367.4 0.588 29.5% 153,286 255,569 JAZK.KW NM 15.92 0.73 1.670 1.923 13.4% NM 3,842 Soor Fuel Marketing Co. SOOR.KW 16.2 0.94 3.12% 0.50 0.160 (0.001)64.8 0.175 0.116 3.2% 24,012 1.8% 5.8% Future Kid Entertainment and R.E Co. (0.000)4,925 KIDK.KW NM 0.82 0.00% 0.04 0.082 9.5 0.122 0.064 3.8% 60,281 25.9% NM Jivad Holding Co NM 0.48 0.00% 0.66 0.050 (0.031)17.5 0.099 0.036 (38.0%)68,660,966 3,951,930 19.6% NM JIYAD.KW = Al Eid Food Co. 20.9 2.15 2.64% NA 0.303 0.000 43.8 0.329 0.069 12.2% 368,590 111,529 20.4% 10.3% ALEID.KW **Consumer Services** 14.5 1.75 2.03% 781.8 16.9% 71,704,657 4,521,099 12.1% Zain 14.3 2.28 3.68% 1.34 0.625 (0.002)2,704.4 0.641 0.569 5.0% 2,157,617 1,354,609 4.8% 15.9% ZAIN.KW National Mobile Telecom Co. 0.005 2.0% OORE.KW 36.6 0.75 4.38% 0.49 0.795 400.7 0.850 0.615 27.4% 19,768 15,739 1.7% AAN digital services Co. 0.00% 1.32 0.000 14.0 0.020 0.011 (2.4%)6.6% NM AAN.KW NM 0.61 0.016 0 4.27% 0.822 64.2% 228,139 Kuwait Telecommunication Co. STC.KW 24.7 3.25 0.55 1.404 (0.005)701.2 1.490 322,099 12.4% 13.2% Havat Communications Co. NM 0.82 0.00% 1.08 0.097 (0.002)8.9 0.124 0.051 (9.0%) 79,415 7,521 7.7% 0.6% HAYK.KW Telecommunications 16.8 1.94 3.84% 3.829.2 14.6% 2.484.939 1.699.968 11.5% 1.26 1.129 0.009 8,120.6 1.159 0.792 3,841,122 3.7% 9.7% National Bank of Kuwait NBKK.KW 24.4 2.36 2.66% 13.2% 4,316,119 1.13 0.316 0.002 963.2 13.3% 322,438 5.8% Gulf Bank GBKK.KW 25.4 1.47 2.19% 0.318 0.205 1.024,812 7.2% Commercial Bank of Kuwait CBKK.KW 42.0 1.25 3.86% 0.37 0.500 (0.002)996.0 0.605 0.485 (0.2%)25,119 12,572 0.0% 3.0% Ahli Bank of Kuwait NM 0.92 1.78% 0.66 0.278 (0.001)472.6 0.305 0.186 9.4% 89,900 24,993 4.2% NM ABKK.KW Ahli United Bank - Kuwait BKME.KW 22.4 1.61 1.42% 0.85 0.316 (0.001)752.9 0.332 0.258 2.3% 295,890 93,811 1.4% 7.2% Kuwait International Bank KIBK.KW NM 1.04 1.67% 1.01 0.239 0.002 270.7 0.239 0.198 9.6% 4,382,833 1,044,742 23.2% 1.2% 936.2 Burgan Bank BURG.KW 22.6 1.36 1.67% 1.04 0.299 0.013 0.287 0.195 19.1% 11,536,897 3,416,921 7.0% 6.0% 6,289,319 Kuwait Finance House KFH.KW 38.7 4.32 1.20% 1.40 0.988 (0.004)8,340.3 1.010 0.611 18.8% 6,344,331 4.9% 11.2% 2,960.3 Boubyan Bank BOUK.KW 68.7 5.37 0.54% 1.05 0.931 (0.014)0.989 0.516 17.8% 348,443 324,821 1.6% 7.8% Warba Bank 21.5 2.80 0.00% 1.00 0.283 0.001 566.0 0.298 0.210 3.3% 3,265,330 918,716 7.2% 13.0% WARB.KW Ahli United Bank - Bahrain 2.29 4.05% 1.15 0.296 (0.002)2,999.8 0.314 0.204 6.5% 12.099,519 10.8% 11.3% AUBK.KW 20.3 40,545,350 31.7 Banks 2.53 2.02% 27,378.6 13.5% 71,700,027 28,863,971 8.0%



### **Boursa Kuwait Daily Bulletin** Sunday, March 20, 2022 Valuation Multiples Price (KWD) Daily Trading Data YTD-22 Volume MKT Cap 52 Weeks YTD-22 Value Reuters Trailing Trailing Dividend 52 Weeks Capital Company Ticker P/E (X) P/BV (X) Yield Beta Closing Chang (KWD Mn.) High (KWD) Low (KWD Return # (Shrs.) (KWD) Turnove ROE Kuwait Insurance Co. 0.423 202,942 9.3% KINS.KW 7.5 0.70 7.43% 0.02 0.001 82.1 0.459 0.360 9.3% 475,490 7.6% Gulf Insurance Group GINS.KW 6.3 1.43 6.62% 0.06 1.070 0.001 304.5 1.200 0.536 0.0% 1,007 1,063 0.2% 22.6% 8.6 0.93 6.40% (0.028)118.4 0.419 6.3% 11,367 6.104 0.6% 10.9% Ahleiah Insurance Co. AINS KW 0.14 0.537 0.612 Warba Insurance Co. WINS.KW 12.2 0.70 6.21% 0.35 0.151 0.001 27.8 0.176 0.077 (5.0%)18,700 2.789 10.4% 5.8% Kuwait Reinsurance Co. KWRE.KW 15.6 1.44 1.24% 0.15 0.400 0.000 88.1 0.527 0.212 45.5% 0.0% 9.2% First Takaful Insurance Co. NM 0.64 0.00% 0.38 0.048 0.004 5.1 0.081 0.034 30.400 1.460 0.4% NM FTIK.KW (4.0%)Wethag Takaful Insurance Co. 22.0 0.40 0.00% 0.51 0.044 (0.000)4.9 0.102 0.020 (13.0%) 110,020 4,634 9.5% 1.8% WETH.KW 9.0 0.88 0.02 0.191 0.000 28.7 0.000 0.000 0.0% Bahrain Kuwait Insurance Co. BKIK.KW 8.36% 0.0% 9.8% Insurance 7.9 1.08 5.92% 659.6 6.5% 646.984 218,991 13.6% 0.027 0.038 0.022 8.2% Sokouk Holding Co. SHCK.KW NM 0.69 0.00% 1.15 16.3 (16.0%) 446,839 12,344 NM (0.001)94,704 Kuwait Real Estate Co. KREK.KW 24.5 1.15 1.75% 0.97 0.159 150.6 0.193 0.100 (11.2%)597.018 38.3% 4.7% ▲ United Real Estate Co. UREK.KW NM 0.73 0.00% 0.45 0.110 0.003 130.7 0.121 0.043 45.9% 1,716,741 190,259 10.9% NM National Real Estate Co. 0.74 0.00% 1.17 0.220 (0.001)363.2 0.242 0.071 (0.5%)1,187,648 262,485 14.0% 45.5% NREK.KW 1.6 Salhia Real Estate Co. SREK.KW 44.9 1.69 2.79% 0.34 0.520 0.001 266.6 0.607 0.501 (1.7%)800,225 415,684 6.5% 3.8% Tamdeen Real Estate Co. 22.6 0.80 2.80% 0.14 0.357 0.014 154.2 0.374 0.235 5.3% 2,160 750 0.9% 3.5% TAMK.KW 0.345 Aijal Real Estate Entertainment Co. 17.6 0.45 1.67% 0.49 0.298 (0.006)58.0 0.170 (2.0%)159,030 47,682 5.4% 2.5% AREC KW Al Massaleh Real Estate Co. MREC.KW NM 0.59 0.00% 0.29 0.048 (0.000)11.3 0.085 0.030 (8.3%)72,109 3,381 0.6% NM 13.6 0.38 0.00% 1.21 0.039 (0.001)19.6 0.052 0.025 (8.1%) 147,680 5,616 11.8% 2.8% Arab Real Estate Co. ARAB.KW Al -Enma'a Real Estate Co.\* NM 0.78 0.00% 0.70 0.076 0.005 34.2 0.091 0.047 2.0% 8,362,354 620,941 14.5% 0.8% ENMA.KW 1.058.9 115,135 Mabanee Co. MABK.KW 20.0 2.06 1.55% 1.10 0.904 (0.001)0.915 0.611 14.0% 127,838 4.4% 10.3% Iniazzat Real Estate Development Co. INJA.KW NM 0.63 5.09% 0.22 0.095 (0.000)32.8 0.114 0.067 (5.1%)50,000 4,744 66.9% 0.7% Investors Holding Group Co. NM 0.67 0.00% 1.19 0.000 8.4 0.020 0.013 (1.5%)8.6% NM INVK.KW 0.014 The Commercial Real Estate Co. TIJK.KW 13.9 0.75 2.40% 0.59 0.119 0.001 219.0 0.140 0.091 (4.8%) 1,608,518 190.684 5.3% 5.4% Sanam Real Estate Co. 1.20 0.00% 0.44 0.093 (0.000)11.3 0.100 0.028 9,331 11.2% 0.1% SANK.KW NM 17.6% 105,389 0.60 225,928 A'ayan Real Estate Co. NM 0.62 0.00% 0.087 0.003 36.2 0.116 0.057 2,632,935 9.2% NM AYRE.KW (1.7%)0.01 (0.003)18.5 4.8% Agar Real Estate Investment Co AQAR.KW NM 0.70 1.33% 0.075 0.098 0.058 (4.6%)11,032 831 0.7% Kuwait Real Estate Holding Co. 9.8 0.85 0.00% 0.50 0.052 (0.000)9.9 0.059 0.024 (1.5%)2,795,795 146,743 19.3% 8.7% ALAQ.KW MAZAYA Holding Co. NM 0.70 0.00% 1.01 0.072 (0.001)45.5 0.122 0.056 (5.5%) 2,219,614 161,014 28.6% NM MAZA.KW Tijara Real Estate & Investment Co. 19.5 0.59 4.71% 0.34 0.064 0.001 23.6 0.073 0.042 4.3% 274,291 17,293 16.5% 3.0% TIJA.KW Al TAMEER Real Estate Investment Co. AMAR.KW 5.7 0.53 0.00% 0.99 0.036 0.001 8.6 0.054 0.018 (12.8%)1,764,338 62,879 10.7% 9.3% Arkan Al-Kuwait Real Estate Co. 3 17.2 1.03 4.32% 0.27 0.139 0.009 34.9 0.152 0.086 12.1% 5,002 631 0.5% 6.0% ARKK.KW Al-Argan International Real Estate Co ARGK.KW NM 0.36 0.00% 0.40 0.105 (0.002)27.8 0.144 0.091 (10.3%)28,052 2,890 4.2% NM Munshaat Real Estate Projects Co. MUNS.KW NM 3.05 0.00% 0.66 0.070 0.000 22.5 0.121 0.045 (2.1%)622,936 43,499 1.1% NM 0.95 1.45 70.8 0.055 18,543 First Dubai For Real Estate Development FIRST.KW NM 0.00% 0.096 (0.002)0.120 (8.4%) 191,382 11.7% 1.1% 0.80 0.00% 1.09 0.084 (0.002)50.9 0.038 1.6% 233,386 19,580 6.1% Kuwait Business Town Real Estate Co. KBTK.KW NM 0.104 NM Real Estate Asset Management Co. NM 1.02 0.00% 0.09 0.090 0.000 9.9 0.000 0.000 0.0% 0.0% NM REAM.KW 0 0.99 (0.001)5.3 563,550 21,880 50.4% MENA Real Estate Co. \* MENK.KW NM 0.34 0.00% 0.039 0.105 0.027 (22.6%)NM Al Mudon International Real Estate Co. NM 0.17 0.00% 0.80 0.021 0.000 2.1 0.027 0.019 0.0% 0.0% 0.1% = ALMK.KW Real Estate Trade Centers Co. NM 0.41 0.00% 0.39 0.067 (0.000)10.1 0.123 0.027 1,404,853 95,017 42.6% NM MARA.KW (4.3%)Kuwait Remal Real Estate Co. NM 0.63 0.00% 0.87 0.016 0.000 4.9 0.028 0.015 (16.2%)100,150 1,594 4.0% NM REMAL.KW Mashaer Holding Co. NM 0.71 0.00% 0.57 0.066 (0.000)11.9 0.086 0.056 (5.0%)26,062 1,717 4.3% NM MASHAER.KW Ajwan Gulf Real Estate Co. NM 26.21 0.00% 0.55 0.026 0.000 2.9 0.029 0.022 6.6% 560,610 14,338 124.1% NM AJWN.KW Al Masaken Intl. Real Estate Dev. Co. MASKN.KW NM 0.68 0.00% 0.22 0.043 (0.001)4.3 0.069 0.025 (2.1%)145,035 6,087 22.8% NM 1.60 (0.003)0.198 0.5% 67,400 0.7% Dalgan Real Estate Co. NM 0.00% NA 0.218 10.8 0.300 14,689 5.9% DALQ.KW NA 0.000 0.046 0.0% Dar Al Thurava Real Estate Co. THURY.KW 39.8 0.96 0.00% 0.105 15.4 0.128 0.0% 0 2.4% Osos Holding Group Co. OSOS.KW 18.5 1.22 7.41% 0.30 0.135 0.000 14.2 0.139 0.083 28.6% 320,251 42,989 21.9% 6.6% KFH Capital REIT 1.52% 28.8 37,475 BAITAKREIT.KW NA NA NA 1.221 (0.034)1.400 1.018 (9.4%)30,186 2.6% NA Land United Real Estate Co. LAND.KW NM 0.71 0.00% NA 0.084 (0.001)12.5 0.200 0.083 (11.1%)192,760 16,010 16.3% NM Real Estate 12.9 1.03 1.43% 3,017.6 4.0% 29,573,169 2,925,369 8.0%



### **Boursa Kuwait Daily Bulletin** Sunday, March 20, 2022 Valuation Multiples Price (KWD) Daily Trading Data YTD-22 MKT Cap (KWD Mn.) Volume 52 Weeks YTD-22 Value Reuters Trailing Trailing Dividend 52 Weeks Capital Company Ticker P/E (X) P/BV (X) Yield Beta Closing Chang High (KWD) Low (KWD Return # (Shrs.) (KWD) Turnove ROE ▲ Kuwait Investment Co. 6.0 1.21 9.14% 0.74 0.272 0.002 149.9 0.317 0.119 (3.2%)498,857 135,148 4.5% 20.1% KINV.KW Commercial Facilities Co. 5.5 0.74 6.48% 0.53 0.219 0.000 117.6 0.228 0.168 6.3% 27,928 6,114 4.6% 13.3% FACI.KW Int'l Financial Advisors Co. 3.5 0.86 0.00% 1.26 0.110 0.001 29.3 0.145 0.059 (2.7%)4,619,550 504,940 89.0% 24.8% IFIN.KW National Investment Co. NINV.KW 11.4 1.52 2.78% 1.26 0.360 0.005 315.4 0.387 0.128 64.4% 1,365,721 491,479 40.8% 13.3% 46.7 2.54 1.82% 0.61 0.205 (0.004)541.2 0.215 0.132 44.4% 11,105,866 2,303,481 24.9% 5.4% Kuwait Projects Co.(Holding) KPRO.KW 1.00 1.30 0.000 48.8 0.127 0.050 16.3% NM Coast Invest, & Development Co. COAS KW NM 0.00% 0.105 0.0% 35,213 3,618 The Securities House Co. NM 0.93 0.00% 1.15 0.093 (0.000)41.9 0.117 0.052 (7.6%)1,956,003 182,634 40.8% NM SECH.KW Arzan Financial Group For Fin. & Invest. 24.7 1.08 0.00% 1.01 0.160 (0.001)128.5 0.186 0.055 (0.6%)1,418,158 226,467 25.6% 4.4% ARZA.KW Kuwait Financial Centre 4.9 0.86 5.38% 0.79 0.185 0.002 88.9 0.207 0.080 2.2% 337,806 62,158 25.1% 17.4% MARKZ.KW Kuwait & M.E. Financial Inv. Co. 14.4 1.44 0.00% 0.59 0.165 0.000 36.3 0.198 0.119 10.0% 5,089 840 4.6% 10.0% KMEF.KW 264,505 First Investment Co. NM 0.76 0.00% 1.05 0.080 0.000 35.7 0.095 0.039 3,306,130 83.1% NM OLAK.KW (5.0%)NM 0.25 0.00% 1.10 0.006 0.000 1.8 0.000 0.000 0.0% 0.0% NM Al-Mal Investment Co. MALK.KW 32.4 1.00 0.308 0.003 199.8 0.380 2.7% 26,188 8,039 15.0% **Gulf Investment House** GIHK.KW 4.86 0.00% 0.076 1.8% A'ayan Leasing & Investment Co. AAYA.KW 3.7 1.31 0.00% 1.24 0.158 (0.001)112.8 0.204 0.097 (1.3%)2,802,486 442,050 84.6% 35.3% NM 0.42 0.00% 0.81 0.045 0.001 17.7 0.065 0.032 (8.2%) 338,895 15,095 8.6% 0.1% Bayan Investment Co. BAYK.KW Osoul Investment Co. NM 0.89 8.76% 0.45 0.102 (0.005)15.1 0.111 0.061 23.6% 1,414,752 146,511 13.0% NM OSUL.KW Kuwait Finance & Investment Co. 0.58 0.37 0.077 0.000 24.9 0.125 0.042 579,210 43,640 3.4% 11.9% KFSK.KW 4.8 0.00% (11.2%)Kamco Investment Co. 7.7 0.90 6.45% 0.47 0.155 0.003 53.1 0.162 0.072 20.2% 381,400 58,448 37.0% 11.6% KAMC.KW National International Holding Co. NIHK.KW NM 0.87 0.00% 0.66 0.143 0.000 32.6 0.179 0.069 (5.9%)16.7% NM 0.074 17.8 UniCap Investment and Finance 6.4 0.90 0.00% 0.69 0.000 0.097 0.036 8.6% 8.9% 14.1% UNICAP.KW (0.007)422,033 46,988 Al Madar Finance & Investment Co. MADR KW NM 1.07 0.00% 0.36 0.107 22.9 0.156 0.086 (10.1%)7.9% NM = Al-Deera Holding 33.9 1.21 0.00% 0.99 0.190 0.000 17.4 0.223 0.018 (5.0%)0.1% 3.6% DEER.KW Al-Safat Investment Co. 2.24 0.00% NA 0.207 0.009 53.2 0.209 0.119 0.0% 3,874,487 797,990 134.0% 44.9% ALSAFAT.KW 5.0 Salam Group Holding Co. SAGH.KW NM 0.32 0.00% 1.30 0.028 0.000 7.5 0.037 0.024 8.6% 7.4% NM 0.51 0.00% 0.96 0.021 0.000 6.8 0.024 0.015 0.0% 0.0% Ekttitab Holding Co. EKTT.KW NM 0 NM n 0.43 0.00% 1.14 0.016 0.000 6.6 0.019 0.015 0.0% 0.0% 23.8% Al Madina For Finance & Investment Co. MADI.KW 1.8 0.322 30,414 NOOR Financial Investment Co. NOOR.KW 8.0 1.54 1.92% 1.22 0.000 128.7 0.399 0.168 1.3% 93,627 3.5% 19.2% 2,48% 138.0 8,772 0.50 0.34 0.400 0.014 0.414 0.200 5.5% 22,980 0.4% 0.3% Tamdeen Investment Co. TAMI.KW NM Kuwait Syrian Holding Co. KSHC.KW 76.6 1.16 0.00% 0.70 0.047 0.000 8.3 0.060 0.025 10.5% 0 14.6% 1.5% NM 0.68 0.00% 0.56 0.061 (0.001)49.1 0.071 0.034 18.1% 554,970 33,748 19.4% NM Asiva Capital Investment Co. ASIYA.KW Gulf North Africa Holding Co. 1.82 0.00% 1.07 0.130 0.003 19.5 0.057 51.0% 652,577 85,475 26.8% 2.0% **GNAH.KW** NM 0.141 NM 0.82 6.31% 1.00 0.135 0.000 153.0 0.142 0.106 1,666,527 226,805 33,9% NM Alimtiaz Investment Group ALIMk.KW 14.4% Manazel Holding Co. 23.4 1.04 0.00% 1.36 0.049 0.000 21.1 0.060 0.031 1,540,365 75,898 60.7% 4.5% MANK.KW (4.1%)National Industries Group NIND.KW 5.6 1.03 0.00% 1.44 0.286 (0.006)408.4 0.312 0.165 1.1% 1,364,075 393,567 12.2% 18.3% 0.00% 0.66 0.099 0.002 4.9 0.045 15.0% 13,087 Warba Capital Holding Co. WARBACAP.KW NM 0.63 0.145 1,224 6.1% NM Arabi Holding Group Co. AGHC.KW NM 2.32 0.00% 0.22 0.379 (0.075)65.6 0.470 0.102 30.2% 8,161,377 3,589,033 37.6% 0.3% Privatization Holding Co. NM 0.42 0.00% 0.80 0.052 0.000 31.7 0.070 0.039 (5.1%)1,251,107 65,074 32.5% NM KPPC.KW Credit Rating & Collection Co. NM 0.96 0.00% 0.03 (0.001)4.5 0.069 0.020 46,728 1,250 5.7% NM TAHS.KW 0.027 (31.8%)Egypt Kuwait Holding Co. 11.5 2.49 0.00% 0.18 0.421 (0.005)474.4 0.465 0.293 (0.7%)494,500 207,151 1.3% 21.6% EKHK.KW **GFH Financial Group** 1.28 1.83% 0.90 0.001 373.4 0.110 0.047 12,372,240 1,219,072 57.1% 8.5% GFH.KW 15.1 0.099 (0.9%)(0.004)141,696 Inovest INOV.KW NM 1.22 0.00% 0.74 0.172 51.7 0.178 0.063 45.8% 816,400 86.9% NM 23.2 Al Bareea Holdina BAREEQ.KW NM 0.51 0.00% NA 0.031 (0.000)0.102 0.031 (14.5%)1,082,160 33,085 18.6% NM 0.073 11.5% Amar For Finance and Leasing Co. AMARF.KW 12.1 0.80 0.00% 0.09 0.003 14.6 0.097 0.039 86,661 6,068 9.4% 6.6% Al-Manar Financing & Leasing Co. NM 0.73 0.00% 0.57 0.072 (0.001)22.3 0.085 0.048 7.9% 165,057 11,917 7.9% NM ALMANAR.KW 548.3 35.2% Boursa Kuwait Securities Co BOURSA.KW 35.0 9.71 2.38% 0.73 2.731 0.000 2.870 1.091 132,539 360,552 8.8% 27.8% **Financial Services** 14.0 1.36 1.82% 4,664.4 12.8% 65,032,749 12,230,942 9.7%



Boursa Kuwait Daily Bullet	in												Sunday, M	arch 20,	, 2022
		,	Valuation N	lultiples		Price (I	KWD)					Daily Tradin	g Data	YTD-22	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-22 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
▲ Automated Systems Co.	ASCK.KW	NM	0.82	0.00%	0.20	0.095	0.001	9.5	0.122	0.068	1.1%	2,500	250	5.8%	NM
Technology		NM	0.82	0.00%				9.5			1.1%	2,500	250		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	19.2	4.01	3.98%	0.60	0.226	0.000	248.6	0.276	0.220	(0.9%)	833,559	188,010	5.9%	
Utilities		19.2	4.01	3.98%				248.6			(0.9%)	833,559	188,010		20.9%
Boursa Kuwait		16.3	1.84	2.30%				46,897.7			11.76%	263,727,032	57,232,906		11.3%
			Year-t	to-Date	2022 To	op Move	ers & Mo	ost Active	Stocks						
VID Ion % Coincre		Close		Percent				VID Ion 0	/- Locore			Close		I	Percent
YTD Top % Gainers		(KWD)		Change				YTD Top % Losers				(KWD)	Cha		Change
Kuwait Hotels Co.		0.129		84.3%				Al-Maidan C	Clinic For O	ral Health S	Serv. Co.	0.650		(	47.6%)
National Investment Co.		0.360		64.4%				Jiyad Holdin	ng Co.			0.050		(38.0%)	
Kuwait Telecommunication Co.		1.404		64.2%				Credit Ratin	ng & Collect	ion Co.		0.027		(	31.8%)
Gulf Cable & Electrical Ind. Co.		1.370		57.3%				Hilal Cemen	it Co.			0.102		(	27.7%)
Gulf North Africa Holding Co.		0.130		51.0%				The Energy	House Co.			0.046		(	27.3%)
VTD Most Active by Volume		Close		Volume				VTD Most	Active by	Value		Close			Value
YTD Most Active by Volume		(KWD)		(Shrs.)				YTD Most	Active by	value		(KWD)			(KWD)
GFH Financial Group		0.099	2,157	,028,203				Kuwait Fina	nce House			0.988		384,0	658,825
Ahli United Bank - Bahrain		0.296	1,096	,544,782				Ahli United	Bank - Bah	rain		0.296		320,4	438,208
Kuwait Projects Co.(Holding)		0.205	658	3,444,742				National Bar	nk of Kuwa	it		1.129	280,017,253		
A'ayan Leasing & Investment Co.		0.158	604	,179,466				GFH Financi	ial Group			0.099		221,	515,071
Kuwait Finance House		0.988	414	,405,581				Agility (PWC	C Logistics)			1.029		133,4	400,907

<sup>\*</sup> Different Fiscal Year Company

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