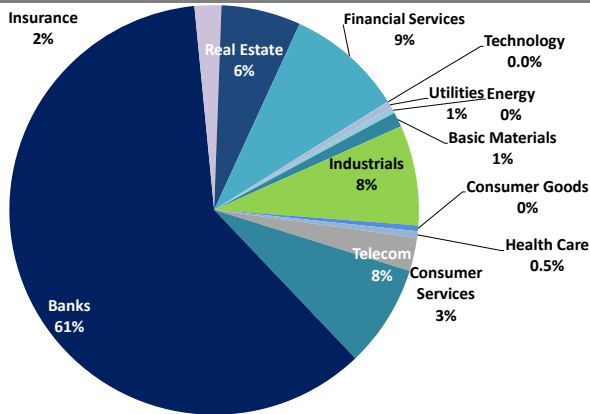


Boursa Kuwait Daily Report

August 20, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,083.3	20.0	10.6%
2- National Bank of Kuwait	7,374.8	13.5	14.8%
3- Boubyan Bank	2,456.7	37.2	8.1%
4- Zain	2,232.8	10.6	17.0%
5- Agility (PWC Logistics)	1,541.6	22.4	3.8%
6- Commercial Bank of Kuwait	1,294.1	13.1	14.9%
7- Mabane Co.	1,125.3	17.8	11.0%
8- Gulf Bank	873.7	13.0	9.3%
9- Burgan Bank	682.5	15.9	5.8%
10- Kuwait Projects Co.(Holding)	635.3	21.1	5.1%
Total	29,300	16.78	10.9%

*: ROE is calculated based on TTM 1H-2023 net profit & shareholders' equity as of 30-June-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Hayat Communications Co.	0.077	0.011	16.3%
Amar For Finance And Leasing Co.	0.060	0.005	9.6%
Equipment Holding Co.	0.022	0.002	9.5%
Al Masaken Intl. Real Estate Dev. Co.	0.027	0.002	7.9%
Arkan Al-Kuwait Real Estate Co.	0.097	0.005	5.8%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.056	(0.008)	(12.2%)
Sanam Real Estate Co.	0.075	(0.007)	(8.4%)
Wethaq Takaful Insurance Co.	0.025	(0.002)	(6.8%)
UniCap Investment and Finance	0.042	(0.003)	(5.6%)
Commercial Bank of Kuwait	0.684	(0.036)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.084	1.2%	15,470,810
Int'l Financial Advisors Co.	0.174	0.0%	10,130,759
IFA Hotels & Resorts Co.	0.175	0.6%	7,748,809
Kuwait Real Estate Co.	0.165	1.2%	6,066,750
Kuwait Projects Co.(Holding)	0.127	0.8%	5,098,661

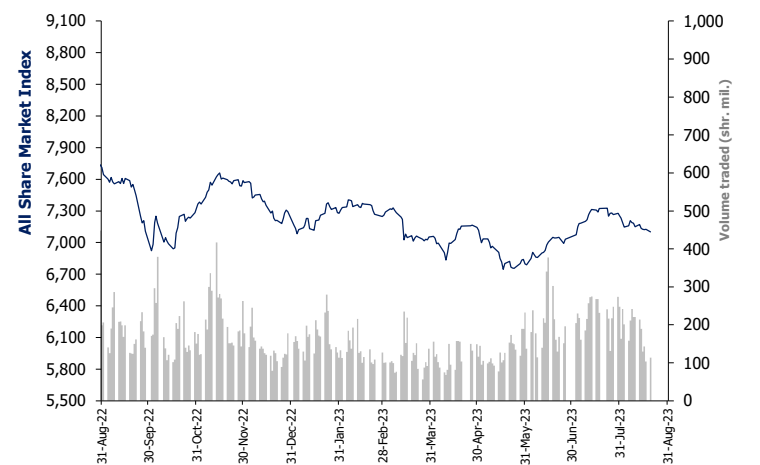
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD %	YTD %
Boursa Kuwait	42,034.6	▼ (0.3%)	(2.1%)	(10.1%)
Energy	199.0	▼ (0.1%)	(1.2%)	(13.3%)
Basic Materials	486.5	▲ 0.4%	(2.9%)	1.8%
Industrials	3,327.4	▼ (0.9%)	(3.6%)	(11.6%)
Consumer Staples	185.3	▲ 0.3%	(1.4%)	27.7%
Health Care	226.6	▼ (1.5%)	3.8%	2.1%
Consumer Discretionary	1,105.3	▲ 0.1%	(2.8%)	12.6%
Telecommunications	3,393.1	▲ 0.5%	(0.2%)	(6.3%)
Banks	25,461.4	▼ (0.5%)	(2.5%)	(15.3%)
Insurance	887.6	▲ 0.0%	2.2%	43.6%
Real Estate	2,632.4	▲ 0.5%	(0.9%)	2.2%
Financial Services	3,909.8	▼ (0.3%)	(1.5%)	1.9%
Technology	7.8	= 0.0%	(1.8%)	(18.6%)
Utilities	212.3	▼ (0.5%)	(4.5%)	2.7%

Market Breadth	 52	 55	 43		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,808.81	(14.7)	(0.2%)	(3.1%)	(3.8%)
Main 50 Index	5,713.53	(72.9)	(1.3%)	2.5%	(0.1%)
Main Market Index	5,740.40	(52.6)	(0.9%)	2.0%	2.6%
All Share Market Index	7,099.97	(24.0)	(0.3%)	(2.1%)	(2.6%)
Market Cap (KWD Mn)	42,034.62	(143.8)	(0.3%)	(2.1%)	(10.1%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD %	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	113.1	9.7	9.4%	157.8	254.6
Value Traded (KWD Mn)	22.6	(5.41)	(19.3%)	42.5	68.1
No. of Trades	6,713	(2,081)	(23.7%)	9,468	12,881

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.756	(0.1%)	2,069,512
Agility (PWC Logistics)	0.604	(1.6%)	1,859,730
Int'l Financial Advisors Co.	0.174	0.0%	1,770,496
IFA Hotels & Resorts Co.	0.175	0.6%	1,371,418
GFH Financial Group	0.084	1.2%	1,294,665

Boursa Kuwait - Premier Market

Sunday, August 20, 2023

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-23 Price Return	YTD-23 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.930	(0.004)	(0.4%)	7,375	22.1%	17.5%	13.5	2.00	3.8%	1.20	14.8%	(9.4%)	563.35	566.40
▼	Gulf Bank	0.260	(0.001)	(0.4%)	874	2.6%	2.1%	13.0	1.21	3.8%	1.09	9.3%	(13.1%)	651.95	180.58
=	Kuwait International Bank	0.164	0.000	0.0%	271	0.8%	0.6%	16.6	0.86	2.3%	0.99	5.2%	17.5%	824.47	140.73
▲	Burgan Bank	0.198	0.001	0.5%	682	2.0%	1.6%	15.9	0.93	4.0%	1.05	5.8%	(5.2%)	210.85	44.45
▼	Kuwait Finance House	0.756	(0.001)	(0.1%)	11,083	33.2%	26.4%	20.0	2.12	3.3%	1.41	10.6%	1.8%	2,087.13	1,641.91
▼	Boubyan Bank	0.620	(0.002)	(0.3%)	2,457	7.4%	5.8%	37.2	3.01	1.0%	1.05	8.1%	(17.6%)	590.05	379.85
▼	Kuwait Investment Co.	0.136	(0.001)	(0.7%)	75	0.2%	0.2%	9.9	0.65	3.7%	0.91	6.6%	(10.5%)	203.92	26.81
▲	National Investments Co	0.236	0.003	1.3%	188	0.6%	0.4%	NM	1.07	11.9%	1.30	0.6%	(0.4%)	294.22	66.43
▲	Kuwait Projects Co. (Holding)	0.127	0.001	0.8%	635	1.9%	1.5%	21.1	1.07	0.0%	0.74	5.1%	13.4%	957.87	117.83
▲	Arzan Financial Group for Financing & In	0.153	0.002	1.3%	123	0.4%	0.3%	29.0	1.12	2.5%	1.01	3.9%	33.0%	801.40	99.32
▼	Aayan Leasing and Investment	0.162	(0.002)	(1.2%)	108	0.3%	0.3%	9.5	1.21	4.6%	1.31	12.8%	21.8%	1,158.68	168.66
▲	Al Imtiaz Investment Group	0.068	0.001	1.6%	72	0.2%	0.2%	NM	0.44	12.3%	1.06	NM	(9.1%)	181.32	11.67
▲	Kuwait Real Estate Co.	0.165	0.002	1.2%	157	0.5%	0.4%	15.5	1.21	1.8%	0.98	7.8%	57.2%	1,002.75	122.13
▲	Mabane Co.	0.855	0.002	0.2%	1,125	3.4%	2.7%	17.8	1.96	1.6%	1.07	11.0%	6.9%	88.89	69.60
▲	The Commercial Real Estate Co.	0.105	0.001	1.0%	190	0.6%	0.5%	19.2	0.65	2.7%	0.63	3.4%	4.2%	546.56	54.97
▼	National Industries Group (Holding)	0.223	(0.002)	(0.9%)	512	1.5%	1.2%	NM	1.04	2.2%	1.42	0.7%	7.9%	452.99	96.93
▼	Gulf Cable and Electrical Industries	1.216	(0.002)	(0.2%)	253	0.8%	0.6%	13.6	1.13	4.9%	1.03	8.3%	0.1%	12.86	15.09
=	Heavy Engineering Industries and Shipbu	0.670	0.000	0.0%	121	0.4%	0.3%	19.9	1.74	3.0%	0.70	8.8%	9.3%	34.45	21.66
▲	Boubyan Petrochemical Co.	0.715	0.003	0.4%	382	1.1%	0.9%	NM	1.38	8.3%	0.73	1.1%	(10.6%)	59.27	45.25
▼	Agility Public Warehousing Co.	0.604	(0.010)	(1.6%)	1,542	4.6%	3.7%	22.4	0.85	0.0%	1.51	3.8%	(16.1%)	748.20	457.67
▲	Mobile Telecommunications Co.	0.516	0.002	0.4%	2,233	6.7%	5.3%	10.6	1.80	6.8%	1.26	17.0%	(8.3%)	597.92	321.00
▲	Human Soft Holding Co.	3.258	0.006	0.2%	416	1.2%	1.0%	9.6	3.97	12.2%	0.50	41.5%	(3.3%)	33.26	118.80
▼	ALAFCO Aviation Lease and Finance Co.	0.177	(0.001)	(0.6%)	169	0.5%	0.4%	NM	0.76	0.0%	0.88	NM	(12.8%)	126.62	25.28
▼	Jazeera Airways Co.	1.767	(0.023)	(1.3%)	389	1.2%	0.9%	20.5	14.20	4.5%	0.70	69.2%	(7.0%)	44.62	81.64
▲	GFH Financial Group BSC	0.084	0.001	1.2%	293	0.9%	0.7%	9.3	0.98	5.3%	0.96	10.5%	10.5%	1,858.75	153.82
▼	Warba Bank	0.201	(0.001)	(0.5%)	414	1.2%	1.0%	23.4	1.37	1.5%	0.98	5.8%	(11.9%)	514.54	112.69
▲	Mezzan Holding Co.	0.527	0.005	1.0%	164	0.5%	0.4%	78.4	1.56	2.3%	0.47	2.0%	34.1%	120.94	51.80
▲	Integrated holding Co.	0.410	0.002	0.5%	104	0.3%	0.2%	33.1	1.63	3.7%	0.52	4.9%	10.8%	147.53	57.10
▼	Shamal Az-Zour Al-Oula Power and Wate	0.193	(0.001)	(0.5%)	212	0.6%	0.5%	15.6	1.75	8.8%	0.46	11.2%	2.7%	100.52	18.56
▼	Boursa Kuwait Securities Co.	1.943	(0.026)	(1.3%)	390	1.2%	0.9%	24.8	6.86	4.4%	0.86	27.6%	(5.3%)	28.32	53.11
▲	Ali Alghanim Sons Automotive Co.	1.209	0.019	1.6%	331	1.0%	0.8%	14.2	4.27	4.7%	0.48	30.1%	50.2%	82.48	80.68
Subtotal- Premier Market Stocks		7,808.81	(14.72)	-0.2%	33,340	100%	79%	17.2	1.21	4.25%		9.6%	(3.8%)	15,126.67	5,402.42
Rest of the Market					8,695		21%	11.5	0.72	2.60%		6.4%		8,854.31	1,057.81

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Sunday, August 20, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.75	0.00%	1.05	0.037	0.000	7.3	0.045	0.026	(18.0%)	595,850	21,375	5.0%	NM
▼ Independent Petroleum Group	IPGK.KW	10.1	0.81	6.53%	0.27	0.440	(0.019)	79.5	0.545	0.407	(13.7%)	10	4	0.3%	7.9%
▲ National Petroleum Services Co.	NAPS.KW	9.9	1.85	6.16%	0.18	0.787	0.037	76.3	0.899	0.711	(0.3%)	652	513	0.6%	18.6%
▼ The Energy House Co.	ENER.KW	NM	0.62	0.00%	0.67	0.056	(0.008)	2.5	0.354	0.021	160.5%	51,832	2,933	11.4%	NM
= Gulf Petroleum Investment	GPIK.KW	24.7	0.19	0.00%	1.04	0.014	0.000	6.2	0.015	0.012	(6.9%)	0	0	9.5%	0.8%
= Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	NM	0.37	0.00%	0.17	0.107	0.000	27.1	0.133	0.100	(7.0%)	0	0	19.7%	NM
Energy		10.1	0.69	6.34%				199.0			(13.3%)	648,344	24,826		5.3%
▲ Kuwait Foundry Co.	KFDC.KW	4.4	1.09	30.42%	0.49	0.365	0.002	26.4	0.558	0.290	24.1%	1,780	634	18.9%	24.8%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	NM	1.38	8.35%	0.73	0.715	0.003	382.4	0.856	0.705	(10.6%)	641,030	456,743	11.1%	1.1%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.7	2.49	6.49%	0.09	0.770	0.000	77.7	0.900	0.429	97.4%	0	0	0.0%	25.7%
Basic Materials		7.0	1.38	8.35%				486.5			1.8%	642,810	457,377		5.1%
= Specialities Group Holding Co.	SPEC.KW	10.1	0.62	5.84%	0.66	0.114	0.000	19.4	0.123	0.096	4.5%	438,792	50,306	105.9%	6.2%
▼ Kuwait Cement Co.	KCEM.KW	29.4	0.66	2.79%	0.58	0.174	(0.001)	124.1	0.225	0.164	(22.0%)	138,573	24,085	5.3%	2.3%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	13.6	1.13	4.89%	1.03	1.216	(0.002)	253.1	1.275	0.999	0.1%	37,658	45,253	6.2%	8.3%
= Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	19.9	1.74	2.99%	0.70	0.670	0.000	120.8	0.735	0.566	9.3%	66,336	44,503	19.1%	8.8%
▲ Kuwait Portland Cement Co.	PCEM.KW	14.1	1.06	8.23%	0.47	0.851	0.001	85.3	0.945	0.800	4.2%	165,411	141,316	4.4%	7.5%
= Shuaiba Industrial Co.	PAPE.KW	12.3	0.98	6.57%	0.19	0.180	0.000	17.9	0.186	0.134	11.8%	18,700	3,199	5.5%	7.9%
▼ Metal & Recycling Co.	MRCK.KW	11.5	0.97	0.00%	0.19	0.082	(0.001)	7.4	0.090	0.038	64.3%	2,312	190	4.8%	8.4%
= ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.52	0.080	0.000	26.3	0.088	0.075	(5.9%)	0	0	2.2%	NM
▼ National Industries Co.	NIBM.KW	18.2	0.77	5.57%	0.21	0.179	(0.002)	64.3	0.195	0.164	(7.7%)	5,010	862	2.2%	4.2%
▲ Equipment Holding Co.	EQUI.KW	NM	0.40	0.00%	0.97	0.022	0.002	1.8	0.047	0.020	(52.4%)	242,356	5,228	18.8%	NM
▼ National Co. for Consumer Industries	NCCI.KW	NM	1.33	0.00%	0.18	0.124	(0.002)	37.2	0.132	0.108	11.7%	1,961,374	244,760	143.6%	1.0%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.60	0.008	0.000	0.8	0.016	0.007	(47.4%)	0	0	12.0%	NM
▼ Agility (PWC Logistics)	AGLT.KW	22.4	0.85	0.00%	1.51	0.604	(0.010)	1,541.6	0.720	0.560	(16.1%)	3,070,593	1,859,730	29.3%	3.8%
▼ National Cleaning Co.	CLEA.KW	NM	0.24	0.00%	0.76	0.029	(0.000)	6.6	0.035	0.023	(13.6%)	19,210	532	6.5%	NM
= Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.38	0.00%	0.77	0.052	0.000	14.3	0.065	0.039	(11.4%)	175,759	9,216	7.8%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	11.8	1.03	7.12%	0.49	0.274	(0.006)	32.5	0.315	0.257	(7.7%)	23,745	6,524	2.7%	8.7%
▲ Humansoft Holding Co.	HUMN.KW	9.6	3.97	12.22%	0.50	3.258	0.006	416.2	3.845	3.102	(3.3%)	191,726	624,725	26.0%	41.5%
= Gulf Franchising Co.	GFCI.KW	NM	1.12	0.00%	NA	0.058	0.000	2.3	0.097	0.056	(35.5%)	0	0	1.2%	1.3%
▼ Combined Group Contracting Co.	CGCK.KW	6.1	1.17	8.04%	0.68	0.372	(0.002)	63.6	0.476	0.370	(18.1%)	1,760,822	658,839	58.8%	19.2%
▼ United Projects Group	UPAC.KW	NM	0.72	0.00%	0.19	0.199	(0.004)	75.2	0.268	0.174	(2.5%)	15,296	2,986	0.7%	0.4%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.76	0.00%	0.88	0.177	(0.001)	168.5	0.220	0.172	(12.8%)	573,103	101,522	13.3%	NM
= Mubarrad Holding Co.	MBRD.KW	11.8	0.71	5.68%	0.91	0.088	0.000	14.4	0.095	0.067	9.3%	0	0	18.0%	6.0%
▲ Integrated holding Co.	INTEGRATED.KW	33.1	1.63	3.66%	0.52	0.410	0.002	103.7	0.454	0.345	10.8%	625,502	258,593	58.3%	4.9%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	27.5	0.67	6.59%	0.15	0.091	0.000	33.0	0.100	0.085	(5.5%)	0	0	0.7%	2.4%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	59.1	0.70	0.00%	0.10	0.092	0.000	46.0	0.137	0.082	(30.8%)	0	0	1.0%	1.2%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	10.2	1.07	5.28%	0.07	0.341	0.001	51.2	0.365	0.312	4.0%	104,242	35,390	9.4%	10.5%
Industrials		13.6	0.91	5.76%				3,327.4			(11.6%)	9,636,520.0	4,117,758		2.1%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.71	0.00%	0.28	0.103	(0.005)	21.5	0.114	0.091	(6.4%)	5,760	593	1.3%	NM
▲ Mezzan Holding Co.	MEZZ.KW	78.4	1.56	2.27%	0.47	0.527	0.005	163.8	0.540	0.360	34.1%	497,286	259,717	38.9%	2.0%
Consumer Staples		78.4	1.14	2.27%				185.3			27.7%	503,046	260,311		NM
▼ Advanced Technology Co.	ATCK.KW	10.9	0.96	4.39%	0.01	0.456	(0.023)	68.4	0.525	0.379	3.6%	15	7	2.3%	8.8%
= Yiac Medical Co.	YIAC.KW	NM	-0.70	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	12.0	2.34	0.00%	0.02	0.700	0.000	157.5	0.700	0.532	1.4%	0	0	0.2%	19.5%
Health Care		11.4	1.65	4.39%				226.6			2.1%	15	7		12.9%
▼ Kuwait National Cinema Co.	KCIN.KW	13.2	1.36	4.60%	0.29	1.184	(0.002)	109.6	1.206	0.940	24.6%	5,600	6,379	1.5%	10.3%
= Kuwait Hotels Co.	KHOT.KW	13.3	2.18	2.38%	NA	0.205	0.000	11.6	0.227	0.115	15.8%	0	0	1.6%	16.4%
▼ Sultan Center Food Products Co.	SCFK.KW	NM	0.50	0.00%	0.54	0.121	(0.002)	33.8	0.149	0.076	11.0%	36,889	4,480	9.6%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	10.1	6.26	0.00%	0.70	0.175	0.001	32.1	0.188	0.058	516.2%	7,748,809	1,371,418	84.7%	61.9%
▲ Oula Fuel Marketing Co.	OULA.KW	14.5	1.00	3.05%	0.44	0.164	0.004	66.3	0.160	0.121	13.1%	436,541	70,329	5.4%	6.9%
▼ Kuwait Resorts Co.	MUNK.KW	13.2	0.49	3.84%	0.73	0.073	(0.001)	14.6	0.080	0.065	(15.8%)	60,321	4,361	15.6%	3.7%
▼ Jazeera Airways Co.	JAZK.KW	20.5	14.20	4.53%	0.70	1.767	(0.023)	388.7	2.200	1.518	(7.0%)	159,272	282,274	20.3%	69.2%
▲ Soor Fuel Marketing Co.	SOOR.KW	14.2	0.89	3.18%	0.46	0.157	0.002	63.5	0.155	0.120	5.4%	346,865	53,596	2.2%	6.3%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	8.9	0.94	5.38%	0.10	0.110	(0.001)	12.6	0.120	0.089	(0.9%)	271,090	29,890	20.9%	10.6%
= Jiyad Holding Co	JIYAD.KW	1.6	0.20	0.00%	0.77	0.020	0.000	3.6	0.030	0.014	(14.7%)	0	0	541.3%	12.3%
▼ Al Eid Food Co.	ALEID.KW	12.3	1.43	2.81%	0.12	0.178	(0.002)	33.1	0.226	0.177	(19.8%)	184,189	33,160	50.8%	11.7%
= Palms Agro Production Co.	PAPK.KW	13.4	0.78	0.00%	0.24	0.081	0.000	4.2	0.090	0.081	3.8%	0	0	0.1%	5.8%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	14.2	4.27	4.72%	0.48	1.209	0.019	331.3	1.287	0.790	50.2%	321,365	386,532	NA	30.1%
Consumer Discretionary		13.3	1.00	3.84%				1,105			12.6%	9,570,941	2,242,419		11.4%
▲ Zain	ZAIN.KW	10.6	1.80	6.78%	1.26	0.516	0.002	2,232.8	0.572	0.502	(8.3%)	565,471	291,475	13.8%	17.0%
▲ National Mobile Telecom Co.	OORE.KW	6.9	0.98	6.12%	0.60	1.138	0.012	570.3	1.292	0.957	(1.8%)	33,543	38,008	1.3%	14.3%
▲ Kuwait Telecommunication Co.	STC.KW	17.0	2.65	5.14%	0.63	0.584	0.002	583.3	0.793	0.548	(0.2%)	810,608	471,497	16.5%	15.6%
▲ Hayat Communications Co.	HAYK.KW	NM	0.73	0.00%	1.00	0.077	0.011	6.7	0.084	0.050	28.5%	2,050	158	4.3%	NM
Telecommunications		10.6	1.39	6.12%				3,393.1			(6.3%)	1,411,672	801,138		15.9%
▼ National Bank of Kuwait	NBKK.KW	13.5	2.00	3.76%	1.20	0.930	(0.004)	7,374.8	1.076	0.913	(9.4%)	883,916	824,960	7.1%	14.8%
▼ Gulf Bank	GBKK.KW	13.0	1.21	3.85%	1.09	0.260	(0.001)	873.7	0.309	0.252	(13.1%)	962,288	250,573	19.4%	9.3%
▼ Commercial Bank of Kuwait	CBKK.KW	13.1	1.96	1.66%	0.33	0.684	(0.036)	1,294.1	0.730	0.480	36.8%	100	68	7.3%	14.9%
▼ Ahli Bank of Kuwait	ABKK.KW	11.3	0.86	3.45%	0.64	0.230	(0.003)	427.6	0.341	0.229	(22.4%)	2,110,394	486,208	14.8%	7.6%
▼ Ahli United Bank - Kuwait	BKME.KW	15.9	1.20	2.75%	0.83	0.259	(0.001)	583.3	0.288	0.247	(8.8%)	131,789	34,012	3.3%	7.5%
= Kuwait International Bank	KIBK.KW	16.6	0.86	2.27%	0.99	0.164	0.000	271.2	0.192	0.160	17.5%	1,429,831	232,972	49.9%	5.2%
▲ Burgan Bank	BURK.KW	15.9	0.93	4.03%	1.05	0.198	0.001	682.5	0.229	0.184	(5.2%)	53,127	10,449	6.1%	5.8%
▼ Kuwait Finance House	KFH.KW	20.0	2.12	3.29%	1.41	0.756	(0.001)	11,083.3	0.806	0.700	1.8%	2,731,794	2,069,512	14.2%	10.6%
▼ Boubyan Bank	BOUK.KW	37.2	3.01	0.97%	1.05	0.620	(0.002)	2,456.7	0.769	0.579	(17.6%)	1,649,158	1,020,804	14.9%	8.1%
▼ Warba Bank	WARB.KW	23.4	1.37	1.49%	0.98	0.201	(0.001)	414.1	0.241	0.198	(11.9%)	1,645,650	331,028	25.0%	5.8%
Banks		15.9	1.29	3.02%				25,461.4			(15.3%)	11,598,047	5,260,586		11.0%

Boursa Kuwait Daily Bulletin

Sunday, August 20, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	2.4	0.69	8.00%	0.06	0.475	0.004	87.8	0.577	0.465	(9.4%)	17,370	8,222	4.3%	29.2%
= Gulf Insurance Group	GINS.KW	10.0	2.16	3.08%	0.07	1.750	0.000	496.6	1.899	0.965	72.4%	17,718	31,007	2.7%	21.6%
= Ahleiah Insurance Co.	AINS.KW	7.8	1.07	6.14%	0.15	0.640	0.000	138.7	0.720	0.489	28.5%	0	0	1.2%	13.8%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	6.1	0.73	7.67%	0.39	0.101	(0.002)	24.2	0.124	0.076	7.8%	18,666	1,893	15.1%	12.1%
= Kuwait Reinsurance Co.	KWRE.KW	12.0	1.41	1.49%	0.08	0.400	0.000	103.8	0.400	0.264	50.1%	0	0	0.1%	11.7%
= First Takaful Insurance Co.	FTIK.KW	31.8	0.58	0.00%	0.36	0.050	0.000	5.3	0.052	0.038	9.0%	0	0	0.4%	1.8%
▼ Wethaq Takaful Insurance Co.	WETH.KW	43.6	0.68	0.00%	0.50	0.025	(0.002)	2.7	0.031	0.019	0.4%	103,813	2,554	7.6%	1.6%
= Bahrain Kuwait Insurance Co.	BKIK.KW	8.9	0.87	10.61%	0.02	0.191	0.000	28.5	0.191	0.191	0.000%	0	0	0.0%	9.7%
Insurance		9.5	0.80	6.90%				887.6			43.6%	157,567	43,675		18.9%
▲ Sokouk Holding Co.	SHCK.KW	6.5	0.74	0.00%	1.06	0.036	0.001	20.5	0.038	0.021	56.1%	3,775,940	135,605	43.6%	11.4%
▲ Kuwait Real Estate Co.	KREK.KW	15.5	1.21	1.77%	0.98	0.165	0.002	157.3	0.170	0.101	57.2%	6,066,750	994,951	105.2%	7.8%
▲ United Real Estate Co.	UREK.KW	NM	0.37	0.00%	0.47	0.054	0.000	70.2	0.067	0.053	(14.6%)	430,315	23,100	12.0%	0.4%
▼ National Real Estate Co.	NREK.KW	17.7	0.37	0.00%	1.26	0.083	(0.000)	154.2	0.125	0.075	(33.6%)	388,813	32,281	31.9%	2.1%
▲ Salhia Real Estate Co.	SREK.KW	16.9	1.55	2.94%	0.33	0.490	0.010	264.9	0.550	0.457	(4.1%)	645,957	313,952	20.7%	9.2%
= Tamdeen Real Estate Co.	TAMK.KW	10.0	0.67	2.93%	0.19	0.379	0.000	152.2	0.405	0.326	2.4%	0	0	0.6%	6.8%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	12.0	0.40	1.90%	0.45	0.262	0.001	53.2	0.278	0.230	(5.3%)	150	39	3.9%	3.3%
▲ Al Massaleh Real Estate Co.	MREC.KW	7.3	0.47	0.00%	0.24	0.031	0.000	7.2	0.036	0.026	1.7%	5	0	0.9%	6.4%
▼ Arab Real Estate Co.	ARAB.KW	6.3	0.60	0.00%	1.21	0.061	(0.001)	22.4	0.065	0.033	134.9%	2,347,569	141,799	75.1%	9.6%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	25.6	0.57	0.00%	0.71	0.053	0.001	23.8	0.062	0.048	(11.1%)	10,238	531	4.4%	2.2%
▲ Mabanee Co.	MABK.KW	17.8	1.96	1.64%	1.07	0.855	0.002	1,125.3	0.888	0.680	6.9%	33,812	28,796	6.8%	11.0%
= Injazzat Real Estate Development Co.	INJA.KW	9.6	0.47	6.05%	0.24	0.081	0.000	27.4	0.087	0.074	1.3%	0	0	17.4%	4.9%
▲ The Commercial Real Estate Co.	TIJK.KW	19.2	0.65	2.71%	0.63	0.105	0.001	189.7	0.111	0.092	4.2%	3,309,632	344,163	30.3%	3.4%
▼ Sanam Real Estate Co.	SANK.KW	NM	1.16	0.00%	0.39	0.075	(0.007)	9.1	0.085	0.058	19.2%	839,676	62,782	4.5%	NM
▼ A'ayan Real Estate Co.	AYRE.KW	7.3	0.54	6.16%	0.65	0.081	(0.001)	33.8	0.084	0.066	5.0%	1,315,121	107,168	26.4%	7.4%
= Aqar Real Estate Investment Co.	AQAR.KW	20.1	0.50	1.62%	0.02	0.062	0.000	14.3	0.064	0.044	(3.0%)	0	0	5.7%	2.5%
= Kuwait Real Estate Holding Co.	ALAQ.KW	NM	0.99	0.00%	0.45	0.032	0.000	6.0	0.037	0.021	(2.7%)	0	0	2.8%	NM
= MAZAYA Holding Co.	MAZA.KW	NM	0.66	0.00%	1.05	0.048	0.000	30.5	0.052	0.036	0.8%	1,022,357	49,116	51.2%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	14.5	0.48	7.66%	0.49	0.052	(0.000)	19.3	0.059	0.047	(2.4%)	424,598	22,137	17.6%	3.3%
▼ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.26	0.00%	0.99	0.014	(0.000)	3.3	0.025	0.012	(34.8%)	1,067,358	14,762	62.9%	NM
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	15.2	0.55	6.19%	0.23	0.097	0.005	24.4	0.120	0.086	(16.4%)	5,000	483	1.4%	3.6%
▲ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.29	0.00%	0.39	0.085	0.001	21.7	0.101	0.073	(8.6%)	18,800	1,590	1.2%	NM
▼ Munshaat Real Estate Projects Co.	MUNS.KW	7.0	2.26	0.00%	0.61	0.108	(0.002)	34.8	0.116	0.048	77.0%	290,463	31,500	15.9%	32.1%
▼ First Dubai For Real Estate Development	FIRST.KW	NM	0.52	0.00%	1.45	0.049	(0.001)	36.1	0.054	0.038	0.6%	96,052	4,618	10.5%	NM
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	10.8	0.77	7.87%	1.11	0.064	0.001	36.5	0.070	0.051	13.2%	100,031	6,203	15.6%	7.1%
= MENA Real Estate Co. *	MENK.KW	NM	0.37	0.00%	0.90	0.028	0.000	3.9	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Real Estate Trade Centers Co.	MARA.KW	27.5	0.27	0.00%	0.42	0.050	(0.001)	6.9	0.068	0.046	(17.5%)	12,189	585	3.0%	1.0%
▲ Mashaer Holding Co.	MASHAER.KW	4.7	0.74	0.00%	0.50	0.067	0.001	11.8	0.068	0.051	22.3%	12,623	837	8.4%	15.8%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	16.6	0.43	0.00%	0.28	0.027	0.002	2.7	0.027	0.013	1.5%	4,391,671	118,407	42.2%	2.6%
▲ Dalqan Real Estate Co.	DALQ.KW	52.8	1.55	1.76%	0.07	0.166	0.001	10.0	0.235	0.148	(12.3%)	452,000	76,320	15.6%	2.9%
= Dar Al Thuraya Real Estate Co.	THURY.KW	56.1	1.44	0.00%	0.02	0.172	0.000	25.2	0.204	0.084	(19.6%)	0	0	0.8%	2.6%
= Osos Holding Group Co.	OSOS.KW	11.0	0.82	8.45%	0.30	0.095	0.000	9.9	0.110	0.084	(13.9%)	0	0	1.7%	7.5%
= KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.023	0.000	24.1	1.265	1.005	(18.8%)	10,922	11,167	23.5%	NA
Real Estate		14.9	0.59	2.93%				2,632.4			2.2%	27,068,042	2,522,892		3.7%

Boursa Kuwait Daily Bulletin

Sunday, August 20, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	9.9	0.65	3.65%	0.91	0.136	(0.001)	74.5	0.156	0.110	(10.5%)	295,530	40,090	37.2%	6.6%
= Commercial Facilities Co.	FACI.KW	12.6	0.54	9.20%	0.53	0.164	0.000	83.3	0.199	0.163	(8.4%)	12,000	1,968	7.1%	4.2%
= Int'l Financial Advisors Co.	IFIN.KW	7.4	1.21	0.00%	1.25	0.174	0.000	43.4	0.180	0.079	75.6%	10,130,759	1,770,496	324.8%	16.3%
▲ National Investment Co.	NINV.KW	NM	1.07	11.85%	1.30	0.236	0.003	188.1	0.267	0.183	(0.4%)	864,289	201,962	36.9%	0.6%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	21.1	1.07	0.00%	0.74	0.127	0.001	635.3	0.142	0.099	13.4%	5,098,661	649,050	19.1%	5.1%
= Coast Invest. & Development Co.	COAS.KW	32.5	0.78	6.41%	1.27	0.078	0.000	36.3	0.092	0.072	(7.1%)	152,295	11,895	6.4%	2.4%
▲ The Securities House Co.	SECH.KW	16.4	0.65	0.00%	1.20	0.065	0.001	26.4	0.075	0.053	(9.3%)	282,701	17,947	22.9%	3.9%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	29.0	1.12	2.52%	1.01	0.153	0.002	122.8	0.158	0.099	33.0%	4,739,769	720,773	99.9%	3.9%
= Kuwait Financial Centre	MARKZ.KW	NM	0.57	4.48%	0.81	0.111	0.000	55.7	0.112	0.092	5.7%	148,140	16,361	7.6%	NM
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.78	7.88%	0.54	0.089	0.000	19.5	0.103	0.073	(6.0%)	650	58	2.6%	NM
▼ First Investment Co.	OLAK.KW	NM	1.02	0.00%	1.12	0.053	(0.002)	23.8	0.064	0.027	(15.3%)	146,936	7,835	45.1%	NM
▲ Gulf Investment House	GIHK.KW	NM	3.61	0.00%	0.94	0.384	0.002	156.1	0.440	0.323	(2.8%)	25,555	9,736	3.5%	3.8%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	9.5	1.21	4.63%	1.31	0.162	(0.002)	107.6	0.166	0.121	21.8%	2,696,213	439,804	174.5%	12.8%
= Bayan Investment Co.	BAYK.KW	NM	0.66	0.00%	0.79	0.039	0.000	8.9	0.057	0.027	(5.1%)	142,162	5,586	13.3%	NM
▲ Osoul Investment Co.	OSUL.KW	5.9	0.80	6.32%	0.43	0.095	0.003	12.0	0.100	0.078	(2.9%)	2,091	199	1.7%	13.6%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.46	0.00%	0.38	0.059	0.001	18.2	0.071	0.056	(9.1%)	39,353	2,319	1.5%	NM
▲ Kamco Investment Co.	KAMC.KW	34.7	0.56	10.27%	0.58	0.097	0.001	33.3	0.115	0.090	(5.4%)	7,500	730	23.0%	1.6%
= National International Holding Co.	KMIH.KW	15.7	0.66	4.13%	0.73	0.113	0.000	24.8	0.135	0.105	(13.1%)	2,019,419	231,323	54.7%	4.2%
▼ UniCap Investment and Finance	UNICAP.KW	NM	0.48	0.00%	0.60	0.042	(0.003)	9.4	0.062	0.041	(31.0%)	63,400	2,680	5.6%	NM
= Al Madar Finance & Investment Co.	MADR.KW	NM	0.95	0.00%	0.34	0.101	0.000	20.9	0.115	0.081	(11.4%)	0	0	5.9%	0.5%
= Al-Deera Holding	DEER.KW	38.4	1.54	0.00%	0.87	0.187	0.000	17.2	0.193	0.134	16.9%	4,362	812	0.9%	4.0%
▲ Al-Safat Investment Co.	ALSAFAT.KW	26.0	1.35	0.00%	2.46	0.109	0.001	30.8	0.121	0.086	1.9%	1,225,650	133,558	87.8%	5.2%
▲ Ektitab Holding Co.	EKTT.KW	NM	0.77	0.00%	0.96	0.023	0.000	7.5	0.027	0.008	125.0%	166,336	3,773	98.0%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.4	1.12	2.57%	1.23	0.192	(0.002)	98.0	0.194	0.141	8.5%	84,267	16,102	10.7%	33.0%
= Tamdeen Investment Co.	TAMI.KW	12.9	0.51	2.41%	0.35	0.490	0.000	166.9	0.610	0.490	(19.7%)	30,480	14,935	0.1%	4.0%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	78.3	0.30	0.00%	0.58	0.036	(0.002)	6.3	0.043	0.024	(6.1%)	28,640	1,058	2.3%	0.4%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.53	0.00%	0.62	0.055	(0.001)	44.4	0.063	0.048	(2.6%)	1,906,129	104,773	54.7%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	64.6	1.86	0.00%	NA	0.147	0.001	22.1	0.179	0.144	(13.0%)	1,523,920	225,879	109.8%	2.9%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.44	12.31%	1.06	0.068	0.001	72.2	0.076	0.053	(9.1%)	1,430,690	97,327	17.1%	NM
▲ Manazel Holding Co.	MANK.KW	NM	0.83	0.00%	1.38	0.028	0.000	12.1	0.031	0.017	2.9%	830,027	23,092	45.6%	NM
▼ National Industries Group	NIND.KW	NM	1.04	2.24%	1.42	0.223	(0.002)	511.8	0.238	0.181	7.9%	374,404	84,106	19.7%	0.7%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	1.06	0.00%	0.55	0.094	(0.000)	9.4	0.096	0.072	15.9%	324,641	30,732	11.9%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	2.66	0.00%	0.31	0.379	(0.011)	131.1	0.424	0.207	17.7%	993,930	378,245	38.6%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.26	0.00%	0.82	0.027	(0.001)	16.7	0.037	0.022	(23.9%)	74,091	2,021	21.6%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	23.2	0.73	0.00%	0.08	0.022	(0.001)	3.6	0.024	0.014	0.9%	164,666	3,455	2.5%	3.2%
▼ Egypt Kuwait Holding Co.	EKHK.KW	6.4	2.76	15.28%	0.20	0.288	(0.008)	324.5	0.378	0.275	(23.4%)	48,995	14,221	4.2%	42.8%
▲ GFH Financial Group	GFH.KW	9.3	0.98	5.26%	0.96	0.084	0.001	293.3	0.095	0.069	10.5%	15,470,810	1,294,665	53.2%	10.5%
▲ Inovest	INOV.KW	NM	0.56	0.00%	0.84	0.083	0.001	25.0	0.091	0.062	(5.6%)	6,210	513	10.5%	0.0%
▲ Amar For Finance and Leasing Co.	AMARF.KW	14.4	0.54	0.00%	0.07	0.060	0.005	11.8	0.064	0.048	(3.8%)	10	1	1.3%	3.8%
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.5	0.54	5.36%	0.54	0.056	0.000	14.8	0.064	0.048	(4.6%)	0	0	1.6%	6.3%
▼ Boursa Kuwait Securities Co	BOURSA.KW	24.8	6.86	4.37%	0.86	1.943	(0.026)	390.1	2.190	1.760	(5.3%)	173,010	338,105	14.1%	27.6%
Financial Services		15.7	0.78	5.26%				3,909.8			1.9%	51,728,691	6,898,186		4.5%

Boursa Kuwait Daily Bulletin

Sunday, August 20, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return [#]	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	0.70	0.00%	0.21	0.078	0.000	7.8	0.108	0.073	(18.6%)	20,600	1,567	2.4%	NM
Technology		NM	0.70	0.00%				7.8			(18.6%)	20,600	1,567		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.6	1.75	8.81%	0.46	0.193	(0.001)	212.3	0.208	0.170	2.7%	82,845	16,021	9.1%	11.2%
Utilities		15.6	1.75	8.81%				212.3			2.7%	82,845	16,021		11.2%
Boursa Kuwait		13.4	0.8	3.0%				42,034.6			(10.08%)	113,069,140	22,646,764		8.7%

Year-to-Date 2023 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.175	516.2%	Equipment Holding Co.	0.022	(52.4%)
The Energy House Co.	0.056	160.5%	Salbookh Trading Co.	0.008	(47.4%)
Arab Real Estate Co.	0.061	134.9%	Gulf Franchising Co.	0.058	(35.5%)
Ekttitab Holding Co.	0.023	125.0%	Al TAMEER Real Estate Investment Co.	0.014	(34.8%)
Al Kout for Industrial Projects Co.	0.770	97.4%	National Real Estate Co.	0.083	(33.6%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.756	2,087,125,711	Kuwait Finance House	0.756	1,641,914,261
GFH Financial Group	0.084	1,858,747,286	National Bank of Kuwait	0.930	566,404,816
A'ayan Leasing & Investment Co.	0.162	1,158,678,952	Agility (PWC Logistics)	0.604	457,674,183
Kuwait Real Estate Co.	0.165	1,002,753,051	Boubyan Bank	0.620	379,849,791
Jiyad Holding Co.	0.020	994,917,082	Zain	0.516	320,995,191

* Different Fiscal Year Company

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