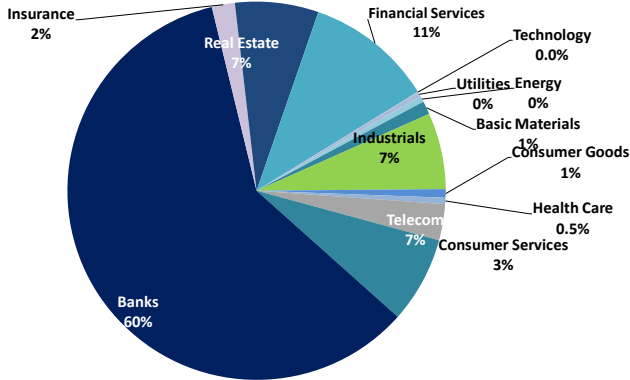


## Boursa Kuwait Daily Report

October 20, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,159.7	18.8	11.1%
2- National Bank of Kuwait	7,135.8	12.4	14.7%
3- Boubyan Bank	2,260.0	25.5	10.2%
4- Zain	1,955.8	11.6	14.6%
5- Mabanee Co.	1,152.4	17.5	10.4%
6- Gulf Bank	1,148.4	18.1	7.9%
7- Commercial Bank of Kuwait	1,040.6	9.9	15.7%
8- Ahli Bank of Kuwait	678.1	13.5	8.3%
9- Burgan Bank	651.5	14.0	5.5%
10- Agility (PWC Logistics)	615.1	7.8	9.0%
Total	27,797	15.13	11.7%

\*: ROE is calculated based on TTM 1H-2024 net profit &amp; shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Palms Agro Production Co.	0.344	0.139	67.8%
Kuwait National Cinema Co.	1.297	0.096	8.0%
Burgan Co. for Drilling, Tdg. & Maint.	0.149	0.011	8.0%
National International Holding Co.	0.230	0.015	7.0%
Ahleiah Insurance Co.	0.770	0.050	6.9%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Oula Fuel Marketing Co.	0.193	(0.026)	(11.9%)
Soor Fuel Marketing Co.	0.183	(0.018)	(9.0%)
Metal & Recycling Co.	0.075	(0.007)	(8.1%)
UniCap Investment and Finance	0.238	(0.019)	(7.4%)
National Industries Co.	0.162	(0.011)	(6.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Manazel Holding Co.	0.043	(4.4%)	93,608,048
Kuwait Business Town Real Estate Co.	0.131	(1.5%)	35,081,306
United Real Estate Co.	0.115	3.6%	20,907,731
National International Holding Co.	0.230	7.0%	20,616,032
Oula Fuel Marketing Co.	0.193	(11.9%)	17,762,736

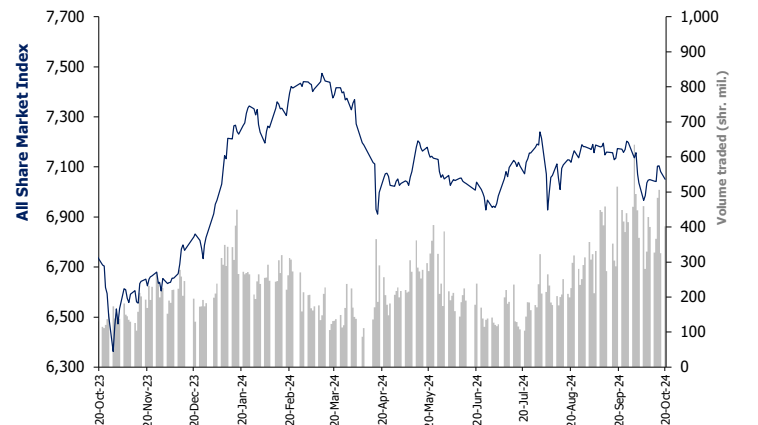
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,558.0	▼	(0.4%)	(0.3%)	2.6%
Energy	222.3	▲	1.9%	1.5%	16.1%
Basic Materials	464.3	▼	(0.2%)	1.9%	9.5%
Industrials	2,716.6	▼	(0.0%)	9.4%	(12.0%)
Consumer Staples	306.2	▼	(1.9%)	0.9%	53.7%
Health Care	225.7	=	0.0%	0.0%	(2.7%)
Consumer Discretionary	1,284.5	▼	(0.1%)	5.0%	18.3%
Telecommunications	3,060.6	▼	(0.4%)	(2.5%)	(9.3%)
Banks	24,775.9	▼	(0.5%)	(1.6%)	1.2%
Insurance	815.5	▲	1.1%	(2.0%)	(10.8%)
Real Estate	2,957.9	▼	(0.3%)	1.3%	14.5%
Financial Services	4,552.5	▼	(0.7%)	0.6%	22.1%
Technology	14.4	▲	0.7%	(27.6%)	81.1%
Utilities	161.7	=	0.0%	(0.7%)	(15.0%)

Market Breadth	 46	 64	 35		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,546.29	(30.4)	(0.4%)	(2.1%)	0.9%
Main 50 Index	6,384.86	(60.6)	(0.9%)	3.8%	16.4%
Main Market Index	6,459.79	(36.9)	(0.6%)	2.9%	16.0%
All Share Market Index	7,049.59	(30.6)	(0.4%)	(1.2%)	3.4%
Market Cap (KWD Mn)	41,558.00	(174.6)	(0.4%)	(0.3%)	2.6%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	401.8	77.1	23.7%	250.8	159.3
Value Traded (KWD Mn)	59.9	2.69	4.7%	56.9	41.7
No. of Trades	17,549	(47)	(0.3%)	15,143	9,715

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National International Holding Co.	0.230	7.0%	4,704,960
Kuwait Business Town Real Estate Co.	0.131	(1.5%)	4,659,198
Manazel Holding Co.	0.043	(4.4%)	4,240,914
Oula Fuel Marketing Co.	0.193	(11.9%)	3,649,287
Arabi Holding Group Co.	0.407	(5.3%)	3,421,395

## Boursa Kuwait - Premier Market

Sunday, October 20, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.857	(0.004)	(0.5%)	7,136	21.1%	17.2%	12.4	1.82	4.1%	1.21	14.7%	0.7%	880.32	788.82
▲	Gulf Bank	0.302	0.001	0.3%	1,148	3.4%	2.8%	18.1	1.43	4.0%	1.08	7.9%	12.8%	1,856.59	531.19
▲	Ahli Bank	0.272	0.003	1.1%	678	2.0%	1.6%	13.5	1.12	3.3%	0.64	8.3%	22.6%	379.16	105.41
=	Kuwait International Bank	0.180	0.000	0.0%	307	0.9%	0.7%	12.2	0.91	2.6%	0.99	7.5%	23.6%	1,354.94	234.25
▼	Burgan Bank	0.180	(0.002)	(1.1%)	651	1.9%	1.6%	14.0	0.76	3.3%	1.06	5.5%	9.9%	490.70	93.75
▼	Kuwait Finance House	0.711	(0.004)	(0.6%)	11,160	33.0%	26.9%	18.8	2.09	2.8%	1.39	11.1%	4.8%	2,214.77	1,648.22
▼	Boubyan Bank	0.538	(0.002)	(0.4%)	2,260	6.7%	5.4%	25.5	2.60	1.5%	1.04	10.2%	(4.9%)	610.26	348.71
▲	Kuwait Investment Co.	0.156	0.001	0.6%	82	0.2%	0.2%	9.4	0.68	6.4%	0.93	7.2%	22.8%	678.72	122.03
▼	National Investments Co	0.243	(0.002)	(0.8%)	194	0.6%	0.5%	34.1	1.05	6.2%	1.32	3.1%	1.7%	614.33	160.99
▲	Kuwait Projects Co. (Holding)	0.099	0.001	1.3%	494	1.5%	1.2%	16.0	0.80	0.0%	0.77	5.0%	(5.9%)	1,570.96	180.21
▼	Arzan Financial Group for Financing & In	0.195	(0.003)	(1.5%)	169	0.5%	0.4%	23.7	1.14	1.0%	1.02	4.8%	0.0%	1,500.99	310.55
▼	Aayan Leasing and Investment	0.149	(0.001)	(0.7%)	99	0.3%	0.2%	8.3	1.00	5.0%	1.29	12.1%	(14.4%)	760.72	127.26
▼	Al Imtiaz Investment Group	0.047	(0.001)	(1.1%)	49	0.1%	0.1%	NM	0.34	0.0%	1.03	NM	(17.7%)	436.18	23.50
▲	Kuwait Real Estate Co.	0.238	0.001	0.4%	239	0.7%	0.6%	17.6	1.53	1.2%	0.97	8.7%	22.3%	1,357.29	312.73
▲	Salhia Real Estate Co.	0.425	0.004	1.0%	252	0.7%	0.6%	18.2	1.43	3.4%	0.36	7.9%	8.8%	178.07	78.18
▼	Mabane Co.	0.826	(0.007)	(0.8%)	1,152	3.4%	2.8%	17.5	1.82	1.7%	1.04	10.4%	3.9%	261.78	214.09
▼	The Commercial Real Estate Co.	0.149	(0.003)	(2.0%)	280	0.8%	0.7%	15.5	0.96	2.6%	0.63	6.2%	51.8%	865.14	115.60
▼	National Industries Group (Holding)	0.225	(0.003)	(1.3%)	542	1.6%	1.3%	13.0	1.04	2.2%	1.41	8.0%	15.8%	948.60	214.74
=	Gulf Cable and Electrical Industries	1.639	0.000	0.0%	341	1.0%	0.8%	17.7	1.36	3.9%	1.01	7.7%	25.1%	77.56	116.39
▼	Heavy Engineering Industries and Shipbu	0.756	(0.009)	(1.2%)	136	0.4%	0.3%	16.7	1.89	4.0%	0.69	11.3%	(7.8%)	78.37	66.09
=	Boubyan Petrochemical Co.	0.644	0.000	0.0%	344	1.0%	0.8%	15.5	1.46	9.3%	0.73	9.4%	10.1%	192.52	120.59
▲	Agility Public Warehousing Co.	0.241	0.002	0.8%	615	1.8%	1.5%	7.8	0.70	7.9%	1.57	9.0%	(52.7%)	1,762.39	630.62
▼	Mobile Telecommunications Co.	0.452	(0.002)	(0.4%)	1,956	5.8%	4.7%	11.6	1.70	7.7%	1.25	14.6%	(10.8%)	671.29	322.99
▲	Human Soft Holding Co.	2.615	0.003	0.1%	352	1.0%	0.8%	8.4	3.45	13.3%	0.50	41.0%	(18.8%)	29.57	86.92
▲	ALAFCO Aviation Lease and Finance Co.	0.496	0.004	0.8%	422	1.2%	1.0%	27.5	1.81	0.0%	0.85	6.6%	175.6%	98.28	21.95
▼	Jazeera Airways Co.	0.971	(0.009)	(0.9%)	214	0.6%	0.5%	NM	7.66	2.9%	0.71	9.3%	(30.1%)	98.87	100.67
=	GFH Financial Group BSC	0.101	0.000	0.0%	352	1.0%	0.8%	10.5	1.18	4.5%	0.96	11.3%	32.2%	1,755.23	164.28
▼	Warba Bank	0.181	(0.003)	(1.6%)	395	1.2%	1.0%	21.0	1.23	1.6%	0.98	5.8%	3.2%	947.47	177.42
▲	Kuwait Telecommunication Co.	0.545	0.002	0.4%	544	1.6%	1.3%	16.3	2.41	6.4%	0.65	14.8%	(3.2%)	123.53	68.83
▼	Mezzan Holding Co.	0.912	(0.020)	(2.1%)	283	0.8%	0.7%	20.3	2.50	2.2%	0.47	12.3%	58.6%	91.64	67.31
▼	Integrated holding Co.	0.512	(0.001)	(0.2%)	130	0.4%	0.3%	26.0	2.13	3.9%	0.52	8.2%	0.4%	139.89	74.12
▲	Boursa Kuwait Securities Co.	2.039	0.009	0.4%	409	1.2%	1.0%	24.4	6.97	3.6%	0.89	28.5%	18.3%	37.29	75.66
▲	Ali Alghanim Sons Automotive Co.	1.047	0.005	0.5%	287	0.8%	0.7%	9.8	3.42	6.6%	0.48	35.0%	(0.9%)	105.49	115.87
▼	Beyout Investment Group Holding Co.	0.399	(0.001)	(0.2%)	120	0.4%	0.3%	16.6	2.19	3.4%	NA	13.2%	NA	101.83	49.75
Subtotal- Premier Market Stocks		7,546.29	(30.37)	(0.4%)	33,794	100%	81%	16.4	1.44	3.89%		10.8%	0.9%	23,270.74	7,869.67
Rest of the Market					7,764		19%	10.5	0.87	2.24%		6.1%		26,145.28	3,348.65

Source: Kamco Invest Research

# Boursa Kuwait Daily Bulletin

Sunday, October 20, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.83	0.00%	1.01	0.037	(0.000)	7.4	0.048	0.028	22.0%	1,513,876	57,682	71.3%	NM
= Independent Petroleum Group	IPGK.KW	10.7	0.85	5.89%	0.26	0.488	0.000	88.2	0.525	0.410	16.2%	20	10	1.5%	8.0%
▲ National Petroleum Services Co.	NAPS.KW	8.4	2.00	6.79%	0.18	0.856	0.013	83.0	1.067	0.724	6.6%	505	430	1.9%	23.9%
▲ The Energy House Co.	ENER.KW	NM	2.04	0.00%	0.68	0.129	0.004	5.8	0.254	0.057	104.8%	6,460,440	835,320	432.7%	NM
▲ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	11.8	0.49	0.00%	0.20	0.149	0.011	37.8	0.160	0.092	67.6%	3,558,592	520,223	126.9%	4.1%
<b>Energy</b>		<b>10.7</b>	<b>0.85</b>	<b>6.34%</b>				<b>222.3</b>			<b>16.1%</b>	<b>11,533,433</b>	<b>1,413,664</b>		<b>8.3%</b>
▼ Kuwait Foundry Co.	KFDC.KW	6.5	2.20	20.03%	0.49	0.619	(0.015)	40.2	0.750	0.404	49.9%	379,493	233,528	19.8%	33.6%
= Boubayan Petrochemicals Co.*	BPCC.KW	15.5	1.46	9.27%	0.73	0.644	0.000	344.4	0.692	0.560	10.1%	192,261	123,269	36.0%	9.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.1	2.24	6.34%	0.09	0.789	0.000	79.6	0.789	0.750	(2.0%)	0	0	0.1%	24.7%
<b>Basic Materials</b>		<b>9.1</b>	<b>2.20</b>	<b>9.27%</b>				<b>464.3</b>			<b>9.5%</b>	<b>571,754</b>	<b>356,797</b>		<b>12.8%</b>
▲ Specialities Group Holding Co.	SPEC.KW	12.8	0.73	3.79%	0.67	0.126	0.007	23.6	0.125	0.092	35.0%	14,828,933	1,890,298	142.4%	5.7%
= Kuwait Cement Co.	KCEM.KW	39.7	0.68	0.00%	0.61	0.192	0.000	136.9	0.222	0.133	43.3%	80,600	15,370	40.5%	1.7%
= Gulf Cable & Electrical Ind. Co.	CABL.KW	17.7	1.36	3.93%	1.01	1.639	0.000	341.2	1.850	1.176	25.1%	36,115	59,012	37.3%	7.7%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	16.7	1.89	3.97%	0.69	0.756	(0.009)	136.3	0.975	0.746	(7.8%)	655,200	497,593	43.5%	11.3%
= Kuwait Portland Cement Co.	PCEM.KW	14.7	1.16	8.33%	0.45	0.840	0.000	84.2	0.928	0.812	0.0%	1,000	840	4.7%	7.9%
= Shuaiba Industrial Co.	PAPE.KW	14.1	1.02	6.81%	0.24	0.188	0.000	18.7	0.230	0.154	19.0%	83,010	14,883	30.7%	7.2%
▼ Metal & Recycling Co.	MRCK.KW	NM	0.88	0.00%	0.20	0.075	(0.007)	6.8	0.144	0.068	(9.3%)	121,492	9,380	13.4%	1.0%
▼ ACICO Industries Co.	ACIC.KW	NM	1.03	0.00%	0.54	0.085	(0.003)	28.1	0.101	0.052	6.9%	4,128,824	356,641	140.9%	NM
▼ National Industries Co.	NIBM.KW	11.3	0.67	6.16%	0.19	0.162	(0.011)	58.2	0.189	0.154	3.2%	66,787	10,896	1.9%	6.0%
▼ Equipment Holding Co.	EQUI.KW	NM	1.28	0.00%	0.96	0.043	(0.001)	3.4	0.070	0.025	49.3%	718,463	31,187	522.4%	NM
= National Co. for Consumer Industries	NCCI.KW	23.1	1.13	0.00%	0.22	0.110	0.000	33.0	0.134	0.102	3.8%	4,034,658	449,912	212.5%	4.9%
▲ Agility (PWC Logistics)	AGLT.KW	7.8	0.70	7.90%	1.57	0.241	0.002	615.1	0.368	0.209	(52.7%)	9,290,633	2,258,630	69.0%	9.0%
▲ National Cleaning Co.	CLEA.KW	15.8	0.40	0.00%	0.74	0.050	0.000	11.5	0.059	0.038	27.4%	3,083,630	157,540	30.7%	2.5%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.58	0.00%	0.77	0.048	0.002	13.2	0.070	0.039	(8.6%)	2,627,119	127,305	33.2%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	18.6	1.27	4.67%	0.48	0.314	0.007	40.9	0.389	0.218	47.1%	33,002	10,201	23.7%	6.9%
▲ Humansoft Holding Co.	HUMN.KW	8.4	3.45	13.33%	0.50	2.615	0.003	352.4	3.428	2.459	(18.8%)	26,932	70,684	21.9%	41.0%
= Gulf Franchising Co.	GFCI.KW	NM	2.32	0.00%	NA	0.085	0.000	3.4	0.143	0.051	50.4%	0	0	6.8%	NM
▼ Combined Group Contracting Co.	CGCK.KW	9.8	1.77	5.13%	0.68	0.583	(0.012)	99.7	0.783	0.410	29.0%	198,012	116,261	86.3%	18.0%
▼ United Projects Group	UPAC.KW	25.7	0.54	0.00%	0.20	0.152	(0.004)	57.4	0.248	0.112	(15.1%)	19,348	2,981	4.7%	2.1%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	27.5	1.81	0.00%	0.85	0.496	0.004	421.6	2.153	0.470	175.6%	680,090	345,040	11.6%	6.6%
▲ Mubarrad Holding Co.	MBRD.KW	7.4	0.78	5.43%	0.88	0.092	0.002	15.1	0.105	0.079	12.3%	137,151	12,368	62.0%	10.5%
▼ Integrated holding Co.	INTEGRATED.KW	26.0	2.13	3.91%	0.52	0.512	(0.001)	129.5	0.596	0.480	0.4%	640,183	327,764	55.3%	8.2%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.2	0.58	5.88%	0.14	0.084	0.000	30.6	0.100	0.081	(11.3%)	0	0	0.4%	4.7%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	8.7	1.08	5.91%	0.07	0.372	(0.006)	55.8	0.420	0.324	14.8%	393,661	148,513	17.7%	12.4%
<b>Industrials</b>		<b>14.7</b>	<b>1.06</b>	<b>5.66%</b>				<b>2,716.6</b>			<b>(12.0%)</b>	<b>41,884,843</b>	<b>6,913,300</b>		<b>7.9%</b>

## Boursa Kuwait Daily Bulletin

Sunday, October 20, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	34.0	0.74	0.00%	0.28	0.109	0.001	22.8	0.126	0.098	11.2%	122,664	13,370	26.3%	2.2%
▼ Mezzan Holding Co.	MEZZ.KW	20.3	2.50	2.19%	0.47	0.912	(0.020)	283.4	1.114	0.547	58.6%	373,676	351,476	29.5%	12.3%
<b>Consumer Staples</b>		<b>27.1</b>	<b>1.62</b>	<b>2.19%</b>				<b>306.2</b>			<b>53.7%</b>	<b>496,340</b>	<b>364,846</b>		<b>10.2%</b>
= Advanced Technology Co.	ATCK.KW	NM	0.93	4.65%	0.01	0.430	0.000	64.5	0.481	0.398	(8.3%)	0	0	0.0%	1.1%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.4	2.13	0.00%	0.07	0.796	0.000	161.2	0.800	0.262	0.1%	0	0	3.8%	15.9%
<b>Health Care</b>		<b>13.4</b>	<b>1.53</b>	<b>4.65%</b>				<b>225.7</b>			<b>(2.7%)</b>	<b>0</b>	<b>0</b>		<b>8.8%</b>
▲ Kuwait National Cinema Co.	KCIN.KW	9.5	1.39	5.60%	0.31	1.297	0.096	120.1	1.493	1.091	8.4%	1,265	1,642	0.8%	14.7%
= Kuwait Hotels Co.	KHOT.KW	9.6	1.48	0.00%	NA	0.163	0.000	9.2	0.228	0.133	(4.7%)	0	0	0.4%	15.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.55	0.097	0.000	27.1	0.122	0.088	7.8%	0	0	11.9%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	16.8	14.14	0.00%	0.74	1.550	0.006	355.4	1.614	0.570	142.2%	180,520	280,743	43.4%	84.4%
▼ Oula Fuel Marketing Co.	OULA.KW	14.6	1.13	2.59%	0.45	0.193	(0.026)	78.1	0.239	0.132	39.9%	17,762,736	3,649,287	18.8%	7.7%
▼ Kuwait Resorts Co.	MUNK.KW	8.3	0.55	2.27%	0.72	0.082	(0.002)	17.2	0.084	0.065	20.7%	216,050	17,838	59.1%	6.6%
▼ Jazeera Airways Co.	JAZK.KW	NM	7.66	2.88%	0.71	0.971	(0.009)	213.6	1.427	0.810	(30.1%)	358,032	352,139	44.9%	9.3%
▼ Soor Fuel Marketing Co.	SOOR.KW	19.0	1.00	2.73%	0.45	0.183	(0.018)	74.0	0.215	0.130	33.6%	288,083	57,552	4.3%	5.3%
= Future Kid Entertainment and R.E Co.	KIDK.KW	42.4	0.95	6.80%	0.17	0.116	0.000	13.3	0.193	0.095	20.8%	1,837,682	215,954	594.4%	2.2%
▼ Jiyad Holding Co	JIYAD.KW	NM	0.85	0.00%	0.75	0.018	(0.000)	3.3	0.027	0.014	(1.6%)	1,766,756	31,883	389.3%	NM
▼ Al Eid Food Co.	ALEID.KW	15.2	1.41	2.22%	0.15	0.225	(0.001)	68.2	0.248	0.175	25.7%	1,535,879	346,020	107.9%	9.3%
▲ Palms Agro Production Co.	PAPK.KW	NM	3.33	1.15%	0.38	0.344	0.139	18.0	0.381	0.062	324.7%	2,292,716	790,784	58.3%	3.3%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	9.8	3.42	6.60%	0.48	1.047	0.005	286.9	1.218	1.000	(0.9%)	466,487	485,915	NA	35.0%
<b>Consumer Discretionary</b>		<b>14.6</b>	<b>1.39</b>	<b>2.73%</b>				<b>1,285</b>			<b>18.3%</b>	<b>26,706,206</b>	<b>6,229,756</b>		<b>6.2%</b>
▼ Zain	ZAIN.KW	11.6	1.70	7.74%	1.25	0.452	(0.002)	1,955.8	0.534	0.425	(10.8%)	940,489	425,101	15.5%	14.6%
▼ National Mobile Telecom Co.	OORE.KW	16.4	1.03	12.60%	0.60	1.105	(0.011)	553.8	1.558	0.995	(9.2%)	2,062	2,274	4.2%	6.2%
▲ Kuwait Telecommunication Co.	STC.KW	16.3	2.41	6.42%	0.65	0.545	0.002	544.3	0.621	0.511	(3.2%)	555,808	303,178	12.4%	14.8%
= Hayat Communications Co.	HAYK.KW	NM	0.85	0.00%	0.93	0.076	0.000	6.6	0.110	0.068	(10.5%)	11,241	823	18.1%	NM
<b>Telecommunications</b>		<b>16.3</b>	<b>1.36</b>	<b>7.74%</b>				<b>3,060.6</b>			<b>(9.3%)</b>	<b>1,509,600</b>	<b>731,376</b>		<b>12.2%</b>
▼ National Bank of Kuwait	NBKK.KW	12.4	1.82	4.08%	1.21	0.857	(0.004)	7,135.8	0.956	0.841	0.7%	565,543	486,075	10.6%	14.7%
▲ Gulf Bank	GBKK.KW	18.1	1.43	3.97%	1.08	0.302	0.001	1,148.4	0.326	0.248	12.8%	4,339,082	1,312,163	48.8%	7.9%
▼ Commercial Bank of Kuwait	CBKK.KW	9.9	1.56	6.37%	0.35	0.550	(0.010)	1,040.6	0.565	0.490	5.8%	12,502	6,755	0.4%	15.7%
▲ Ahli Bank of Kuwait	ABKK.KW	13.5	1.12	3.29%	0.64	0.272	0.003	678.1	0.312	0.222	22.6%	132,227	35,823	15.2%	8.3%
= Kuwait International Bank	KIBK.KW	12.2	0.91	2.59%	0.99	0.180	0.000	306.6	0.192	0.147	23.6%	1,692,850	304,935	79.5%	7.5%
▼ Burgan Bank	BURG.KW	14.0	0.76	3.33%	1.06	0.180	(0.002)	651.5	0.208	0.165	9.9%	942,681	170,074	13.6%	5.5%
▼ Kuwait Finance House	KFH.KW	18.8	2.09	2.78%	1.39	0.711	(0.004)	11,159.7	0.760	0.667	4.8%	3,747,297	2,668,715	14.1%	11.1%
▼ Boubyan Bank	BOUK.KW	25.5	2.60	1.49%	1.04	0.538	(0.002)	2,260.0	0.611	0.509	(4.9%)	2,506,261	1,351,630	14.5%	10.2%
▼ Warba Bank	WARB.KW	21.0	1.23	1.56%	0.98	0.181	(0.003)	395.2	0.201	0.166	3.2%	5,715,039	1,041,861	43.4%	5.8%
<b>Banks</b>		<b>14.0</b>	<b>1.43</b>	<b>3.29%</b>				<b>24,775.9</b>			<b>1.2%</b>	<b>19,653,482</b>	<b>7,378,031</b>		<b>11.4%</b>

**Boursa Kuwait Daily Bulletin**

Sunday, October 20, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	7.7	0.70	6.93%	0.07	0.548	(0.017)	101.3	0.600	0.460	16.6%	27,599	15,198	4.2%	9.0%
= Gulf Insurance Group	GINS.KW	27.7	1.49	2.99%	0.07	1.234	0.000	350.1	2.000	1.031	(34.4%)	40	49	1.1%	5.4%
▲ Ahleiah Insurance Co.	AINS.KW	7.6	1.17	3.83%	0.14	0.770	0.050	166.9	0.938	0.566	26.2%	32,995	23,756	4.2%	15.5%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.3	0.91	6.59%	0.39	0.147	0.002	36.0	0.152	0.096	48.9%	10,606	1,548	28.4%	21.0%
▲ Kuwait Reinsurance Co.	KWRE.KW	8.5	1.29	1.83%	0.10	0.379	0.001	109.1	0.450	0.300	9.2%	39,283	13,546	0.8%	15.2%
▲ First Takaful Insurance Co.	FTIK.KW	NM	2.01	0.00%	0.42	0.181	0.006	19.3	0.474	0.053	212.1%	173,766	31,019	142.2%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	58.0	1.03	0.00%	0.50	0.039	(0.001)	4.3	0.062	0.023	61.3%	238,652	9,621	326.2%	1.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	12.2%
<b>Insurance</b>		<b>7.7</b>	<b>1.10</b>	<b>5.21%</b>				<b>815.5</b>			<b>(10.8%)</b>	<b>522,941</b>	<b>94,738</b>		<b>10.5%</b>
▼ Sokouk Holding Co.	SHCK.KW	5.7	0.86	0.00%	1.06	0.049	(0.001)	28.1	0.058	0.044	(4.5%)	11,804,883	599,934	106.2%	15.1%
▲ Kuwait Real Estate Co.	KREK.KW	17.6	1.53	1.16%	0.97	0.238	0.001	239.0	0.250	0.189	22.3%	1,485,526	351,269	135.2%	8.7%
▲ United Real Estate Co.	UREK.KW	36.0	0.77	0.00%	0.51	0.115	0.004	149.7	0.114	0.043	148.4%	20,907,731	2,384,765	61.9%	2.1%
▼ National Real Estate Co.	NREK.KW	NM	0.45	0.00%	1.25	0.077	(0.000)	142.9	0.108	0.063	16.3%	1,718,444	133,072	58.7%	NM
▲ Salhia Real Estate Co.	SREK.KW	18.2	1.43	3.40%	0.36	0.425	0.004	252.3	0.471	0.406	8.8%	856,837	364,073	30.0%	7.9%
= Tamdeen Real Estate Co.	TAMK.KW	10.2	0.59	4.75%	0.19	0.350	0.000	140.5	0.410	0.332	(2.5%)	12,500	4,370	1.0%	5.8%
= Ajial Real Estate Entertainment Co.	AREC.KW	9.4	0.40	3.81%	0.46	0.261	0.000	54.6	0.286	0.235	5.8%	20,200	5,273	3.9%	4.2%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Arab Real Estate Co.	ARAB.KW	11.3	0.58	5.05%	1.17	0.059	(0.000)	22.1	0.084	0.055	(10.9%)	534,805	31,771	162.6%	5.1%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.67	0.00%	0.69	0.063	0.000	28.4	0.077	0.050	24.2%	526,184	32,915	55.5%	0.6%
▼ Mabanee Co.	MABK.KW	17.5	1.82	1.69%	1.04	0.826	(0.007)	1,152.4	0.897	0.747	3.9%	192,078	159,647	18.8%	10.4%
= Injazzat Real Estate Development Co.	INJA.KW	10.5	0.57	4.94%	0.25	0.099	0.000	33.5	0.108	0.084	13.8%	0	0	10.4%	5.4%
▼ The Commercial Real Estate Co.	TIJK.KW	15.5	0.96	2.55%	0.63	0.149	(0.003)	279.7	0.165	0.100	51.8%	2,549,686	384,108	46.1%	6.2%
▼ Sanam Real Estate Co.	SANK.KW	17.8	2.12	0.00%	0.44	0.220	(0.005)	24.3	0.276	0.148	51.6%	553,150	121,682	407.9%	11.9%
▲ A'ayan Real Estate Co.	AYRE.KW	16.6	0.57	5.95%	0.66	0.084	0.000	35.0	0.093	0.069	17.0%	771,009	64,181	64.2%	3.5%
▲ Aqar Real Estate Investment Co.	AQAR.KW	11.7	0.50	3.12%	0.04	0.064	0.002	14.9	0.069	0.053	10.0%	187,324	11,925	40.4%	4.2%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.39	0.00%	0.43	0.031	0.001	5.9	0.040	0.027	(7.6%)	592,282	18,476	69.2%	1.6%
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.77	0.00%	1.02	0.069	(0.000)	37.2	0.083	0.062	4.8%	858,094	59,206	78.7%	NM
= Tijara Real Estate & Investment Co.	TIJA.KW	10.6	0.58	6.15%	0.48	0.065	0.000	24.1	0.067	0.054	11.5%	643,755	42,118	15.3%	5.5%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.94	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.84	5.31%	0.23	0.113	0.000	28.4	0.127	0.075	42.3%	0	0	8.2%	NM
▲ Al-Argan International Real Estate Co.	ARGK.KW	3.5	0.24	0.00%	0.42	0.076	0.001	19.4	0.150	0.060	(4.6%)	159,500	12,202	86.7%	6.7%
▲ Munshaat Real Estate Projects Co.	MUNS.KW	3.3	1.49	0.00%	0.64	0.130	0.002	41.9	0.166	0.116	(15.0%)	2,786,427	362,020	63.3%	44.6%
▼ Kuwait Business Town Real Estate Co.	KBTk.KW	28.8	1.59	3.71%	1.06	0.131	(0.002)	77.6	0.137	0.049	77.3%	35,081,306	4,659,198	175.1%	5.5%
▼ MENA Real Estate Co. *	MENK.KW	NM	2.15	0.00%	0.83	0.177	(0.004)	24.1	0.350	0.031	525.4%	3,899,260	698,281	801.9%	NM
= Real Estate Trade Centers Co.	MARA.KW	NM	0.61	0.00%	0.48	0.111	0.000	15.4	0.141	0.041	149.4%	0	0	76.2%	0.5%
▼ Mashaer Holding Co.	MASHAER.KW	10.7	0.78	0.00%	0.50	0.069	(0.002)	11.1	0.089	0.056	25.2%	20,158	1,427	31.4%	7.3%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.80	0.00%	0.33	0.035	(0.001)	3.4	0.041	0.023	33.2%	908,483	31,632	398.8%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	16.2	1.42	3.08%	0.07	0.158	0.002	9.5	0.185	0.112	7.5%	1,003,446	157,916	145.4%	8.7%
= Dar Al Thuraya Real Estate Co.	THURY.KW	36.0	0.80	0.00%	NA	0.098	0.000	14.3	0.141	0.083	(24.7%)	0	0	4.2%	2.2%
▼ Osos Holding Group Co.	OSOS.KW	8.1	0.91	3.67%	0.29	0.109	(0.001)	11.9	0.117	0.069	51.1%	678,661	73,820	8.5%	11.2%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.51%	0.11	1.112	(0.003)	26.2	1.149	1.033	7.6%	2,851	3,179	27.6%	NA
<b>Real Estate</b>		<b>11.7</b>	<b>0.78</b>	<b>3.69%</b>				<b>2,957.9</b>			<b>14.5%</b>	<b>88,754,580</b>	<b>10,768,460</b>		<b>4.9%</b>



## Boursa Kuwait Daily Bulletin

Sunday, October 20, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Investment Co.	KINV.KW	9.4	0.68	6.37%	0.93	0.156	0.001	81.8	0.227	0.127	22.8%	456,302	70,727	129.4%	7.2%
▼ Commercial Facilities Co.	FACI.KW	9.9	0.70	6.99%	0.51	0.216	(0.001)	109.7	0.218	0.153	35.8%	130,176	28,022	8.2%	7.0%
▼ Int'l Financial Advisors Co.	IFIN.KW	11.7	2.68	0.00%	1.23	0.370	(0.013)	177.6	0.421	0.001	132.1%	6,512,229	2,460,042	326.2%	22.8%
▼ National Investment Co.	NINV.KW	34.1	1.05	6.17%	1.32	0.243	(0.002)	193.7	0.308	0.214	1.7%	3,837,474	938,046	77.1%	3.1%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	16.0	0.80	0.00%	0.77	0.099	0.001	494.2	0.135	0.093	(5.9%)	5,346,949	526,748	31.4%	5.0%
▲ Coast Invest. & Development Co.	COAS.KW	13.8	0.70	7.05%	1.22	0.071	0.002	33.0	0.079	0.057	4.4%	4,168,146	293,399	69.6%	5.1%
▼ The Securities House Co.	SECH.KW	NM	0.66	0.00%	1.18	0.064	(0.000)	25.4	0.074	0.049	17.8%	2,944,072	186,210	75.2%	NM
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	23.7	1.14	0.99%	1.02	0.195	(0.003)	168.5	0.239	0.161	0.0%	11,401,890	2,259,829	173.7%	4.8%
▼ Kuwait Financial Centre	MARKZ.KW	8.5	0.59	4.89%	0.81	0.122	(0.001)	61.6	0.139	0.097	20.8%	653,550	79,019	15.0%	6.9%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	1.11	0.00%	0.52	0.116	(0.001)	25.5	0.123	0.069	43.2%	1,496,389	178,107	24.5%	NM
▼ First Investment Co.	OLAK.KW	7.5	0.84	0.00%	1.10	0.047	(0.001)	20.8	0.060	0.032	27.2%	6,720,374	321,433	142.1%	11.2%
▼ Gulf Investment House	GIHK.KW	NM	6.87	0.00%	0.92	0.745	(0.015)	302.8	0.840	0.309	125.8%	21,306	15,592	20.2%	5.6%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	8.3	1.00	5.03%	1.29	0.149	(0.001)	98.9	0.191	0.140	(14.4%)	1,684,245	252,124	114.6%	12.1%
▼ Bayan Investment Co.	BAYK.KW	6.5	1.17	0.00%	0.74	0.064	(0.001)	14.7	0.087	0.037	62.5%	8,648,062	576,944	200.3%	17.9%
▼ Osoul Investment Co.	OSUL.KW	NM	0.95	10.57%	0.40	0.095	(0.000)	12.0	0.110	0.073	5.1%	5,510	498	18.9%	NM
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.82	0.00%	0.35	0.077	(0.003)	23.8	0.085	0.061	14.9%	2,272,758	175,943	55.4%	NM
▲ Kamco Investment Co.	KAMC.KW	11.7	0.61	4.67%	0.58	0.107	0.002	36.6	0.110	0.085	24.4%	287,900	29,965	32.5%	5.2%
▲ National International Holding Co.	NIHK.KW	32.8	1.44	2.44%	0.74	0.230	0.015	53.9	0.247	0.087	127.2%	20,616,032	4,704,960	303.5%	4.4%
▼ UniCap Investment and Finance	UNICAP.KW	NM	2.80	0.00%	0.61	0.238	(0.019)	53.2	0.352	0.083	166.2%	2,428,062	601,692	353.1%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	57.0	0.94	0.00%	0.31	0.102	0.002	21.1	0.122	0.076	27.5%	316,300	32,722	7.8%	1.7%
▼ Al-Deera Holding	DEER.KW	20.5	1.43	0.00%	0.87	0.360	(0.017)	37.2	0.511	0.231	50.0%	5,138	1,900	2.2%	7.0%
▼ Al-Safat Investment Co.	ALSAFAT.KW	55.4	1.27	0.00%	2.06	0.097	(0.001)	37.2	0.110	0.073	1.5%	4,957,256	484,233	204.4%	2.3%
▼ Ektitab Holding Co.	EKTT.KW	NM	3.48	0.00%	1.06	0.015	(0.000)	4.8	0.024	0.015	(12.2%)	265,318	4,009	71.6%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.2	0.98	3.15%	1.20	0.251	0.001	128.1	0.281	0.211	11.1%	1,046,832	269,125	27.0%	30.3%
= Tamdeen Investment Co.	TAMI.KW	11.5	0.41	2.86%	0.36	1.000	0.000	134.5	1.168	0.283	135.3%	0	0	0.4%	3.5%
= Kuwait Emirates Holding Co.	EMIRATES.KW	6.8	0.81	0.00%	0.53	0.055	0.000	9.6	0.059	0.031	60.3%	20,150	1,056	48.5%	11.9%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.46	0.00%	0.62	0.042	0.000	34.2	0.050	0.034	(3.4%)	2,421,336	101,780	58.2%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	55.6	4.64	0.00%	NA	0.366	0.002	54.9	0.407	0.259	41.3%	1,198,327	435,017	205.9%	8.3%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.34	0.00%	1.03	0.047	(0.001)	49.3	0.068	0.043	(17.7%)	852,532	39,867	41.1%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.75	0.00%	1.38	0.043	(0.002)	18.6	0.050	0.025	56.3%	93,608,048	4,240,914	415.2%	NM
▼ National Industries Group	NIND.KW	13.0	1.04	2.22%	1.41	0.225	(0.003)	542.2	0.234	0.194	15.8%	2,644,736	598,118	39.4%	8.0%
= Warba Capital Holding Co.	WARBACAP.KW	NM	1.48	0.00%	0.53	0.150	0.000	4.5	0.249	0.102	41.5%	2,189,998	327,060	742.0%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	5.72	0.00%	0.37	0.407	(0.023)	211.2	0.526	0.283	(20.7%)	8,115,460	3,421,395	47.5%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.47	0.00%	0.79	0.042	(0.001)	25.7	0.047	0.029	45.2%	1,003,038	42,376	49.2%	NM
= Credit Rating & Collection Co.	TAHS.KW	NM	1.13	0.00%	0.12	0.034	0.000	5.6	0.097	0.020	61.9%	37,103	1,250	71.7%	0.0%
= Egypt Kuwait Holding Co.	EKHK.KW	6.8	3.32	7.09%	0.19	0.260	0.000	293.0	0.287	0.215	2.4%	944,757	245,317	10.9%	49.1%
= GFH Financial Group	GFH.KW	10.5	1.18	4.51%	0.96	0.101	0.000	352.3	0.112	0.076	32.2%	1,477,572	148,737	50.3%	11.3%
▲ Inovest	INOV.KW	57.0	0.96	2.19%	0.82	0.137	0.002	42.0	0.188	0.072	62.5%	5,910,424	802,799	410.3%	1.7%
▲ Amar For Finance and Leasing Co.	AMARF.KW	21.7	0.56	0.00%	0.08	0.064	0.000	12.5	0.074	0.053	1.1%	110,670	6,989	6.1%	2.6%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.1	0.57	4.71%	0.53	0.064	(0.001)	16.8	0.077	0.053	12.1%	1,441,147	92,045	80.0%	7.0%
▲ Boursa Kuwait Securities Co	BOURSA.KW	24.4	6.97	3.63%	0.89	2.039	0.009	409.4	2.180	1.705	18.3%	154,512	315,043	18.6%	28.5%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	16.6	2.19	3.38%	NA	0.399	(0.001)	119.7	0.535	0.395	(22.2%)	356,001	142,988	33.9%	13.2%
Financial Services		12.4	1.02	4.67%				4,552.5			22.1%	208,708,081	25,454,038		6.6%

Boursa Kuwait Daily Bulletin

Sunday, October 20, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Automated Systems Co.	ASCK.KW	NM	1.22	0.00%	0.23	0.144	0.001	14.4	0.298	0.076	81.1%	432,632	59,876	140.1%	0.3%
Technology		NM	1.22	0.00%				14.4			81.1%	432,632	59,876		0.3%
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.1	1.22	3.40%	0.52	0.147	0.000	161.7	0.184	0.144	(15.0%)	1,021,612	150,676	14.9%	8.1%
Utilities		15.1	1.22	3.40%				161.7			(15.0%)	1,021,612	150,676		8.1%

Boursa Kuwait	13.42	1.03	2.8%			41,558.0		2.62%	401,795,504	59,915,558		9.6%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
MENA Real Estate Co.	0.177	525.4%
Palms Agro Production Co.	0.344	324.7%
First Takaful Insurance Co.	0.181	212.1%
ALAFCO Aviation Lease & Finance Co.	0.496	175.6%
UniCap Investment and Finance	0.238	166.2%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.711	2,214,765,999
Gulf Bank	0.302	1,856,585,871
Manazel Holding Co.	0.043	1,787,353,845
Agility (PWC Logistics)	0.241	1,762,388,845
GFH Financial Group	0.101	1,755,233,445

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.241	(52.7%)
Gulf Insurance Group	1.234	(34.4%)
Jazeera Airways Co.	0.971	(30.1%)
Dar Al Thuraya Real Estate Co.	0.098	(24.7%)
Beout Investment Group Holding Co.	0.399	(22.2%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.711	1,648,221,323
National Bank of Kuwait	0.857	788,815,707
Agility (PWC Logistics)	0.241	630,615,415
Int'l Financial Advisors Co.	0.370	571,060,685
Gulf Bank	0.302	531,191,168

\* Different Fiscal Year Company

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