November 20, 2024

61

MTD

% Chg

2.6%

2.1%

3.4%

2.7%

2.7%

DTD

% Chg

(0.1%)

(0.5%)

(0.1%)

(0.1%)

(0.1%)

38

YTD % Chg

5.2%

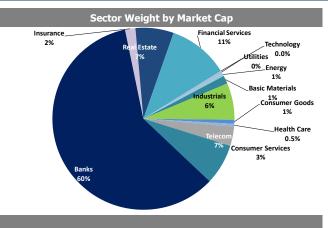
19.4%

21.1%

7.9%

7.0%

Boursa Kuwait Daily Report



Market Capitalization - Sector Returns

	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	43,349.1	•	(0.1%)	2.7%	7.0%
Energy	235.4		0.5%	4.5%	23.0%
Basic Materials	629.9		5.2%	31.3%	48.6%
Industrials	2,822.9	•	(0.7%)	2.0%	(8.6%)
Consumer Staples	304.5	•	(1.3%)	(7.4%)	52.8%
Health Care	224.5	=	0.0%	(0.5%)	(3.3%)
Consumer Discretionary	1,487.3		0.3%	11.0%	37.0%
Telecommunications	3,127.7	•	(0.0%)	1.1%	(7.3%)
Banks	25,884.8	•	(0.1%)	3.2%	5.7%
Insurance	793.3	•	(0.3%)	(3.9%)	(13.2%)
Real Estate	2,948.7	•	(0.8%)	(1.3%)	14.2%
Financial Services	4,687.2	•	(0.1%)	0.7%	25.7%
Technology	15.9		1.3%	6.7%	100.0%
Utilities	187.0	•	(0.6%)	9.7%	(1.7%)

46

DTD

Chg

(6.4)

(5.8)

(6.1)

(38.6)

(31.2)

Top 10 Companies by Market Capitalization

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- Kuwait Finance House	11,740.5	19.8	11.1%
2- National Bank of Kuwait	7,343.9	12.7	14.7%
3- Boubyan Bank	2,398.6	27.0	10.2%
4- Zain	2,029.4	12.1	14.6%
5- Gulf Bank	1,232.0	19.4	7.9%
6- Mabanee Co.	1,155.2	17.5	10.4%
7- Commercial Bank of Kuwait	1,078.4	10.3	15.7%
8- Agility (PWC Logistics)	686.6	8.7	9.0%
9- Ahli Bank of Kuwait	678.1	13.5	8.3%
10- Burgan Bank	665.9	14.3	5.5%
Total	29,009	15.79	11.7%

Total 29,009
*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

•			
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Kout for Industrial Projects Co.	2.186	0.238	12.2%
National International Holding Co.	0.393	0.028	7.7%
Amar For Finance And Leasing Co.	0.065	0.003	4.0%
Jazeera Airways Co.	1.185	0.045	3.9%
A'ayan Leasing & Investment Co.	0.158	0.004	2.6%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
United Real Estate Co.	0.101	(0.012)	(10.6%)
Kuwait Emirates Holding Co.	0.052	(0.003)	(4.9%)
Arkan Al-Kuwait Real Estate Co.	0.106	(0.005)	(4.5%)
Kuwait Investment Co.	0.170	(0.007)	(4.0%)
Iniazzat Real Estate Development Co.	0.100	(0.004)	(3.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Al Safat Investment Co.	0.116	(1.7%)	27,186,272
United Real Estate Co.	0.101	(10.6%)	22,930,722
Burgan Bank	0.184	1.1%	18,197,703
Kuwait Business Town Real Estate Co.	0.124	1.6%	17,598,675
Agility (PWC Logistics)	0.269	(1.8%)	13,542,552

Source: Boursa Kuwait, Kamco Invest Research

Index Performance relative to Volume

Closing

Value

7,868.90

6,553.26

6,745.89

7,352.96

43,349.08

Market Breadth

Benchmark Return

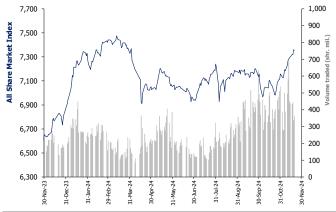
Premier Market Index

All Share Market Index

Market Cap (KWD Mn)

Main Market Index

Main 50 Index



Market Trading Data and Volatility												
Trading Indicators	Today's	DTD	DTD	Average	Daily							
	Value	Chg	% Chg	YTD 2024	YTD 2023							
Volume (Shrs Mn)	361.4	24.8	7.4%	269.5	158.9							
Value Traded (KWD Mn)	65.5	(3.60)	(5.2%)	59.4	41.8							
No. of Trades	20,296	2,316	12.9%	15,664	9,807							

Today's Most Active by Value	Close	Percent	Value
Today S Host Active by Value	(KWD)	Change	(KWD)
National International Holding Co.	0.393	7.7%	4,087,883
Agility (PWC Logistics)	0.269	(1.8%)	3,684,288
Kuwait Finance House	0.748	(0.3%)	3,607,683
Burgan Bank	0.184	1.1%	3,354,402
Al Safat Investment Co.	0.116	(1.7%)	3,236,607

Boursa Kuwait - Premier Market Wednesday, November 20, 2024 **Closing Price** Market Capitalization Valuation Multiples YTD-24 Trading Indicators YTD-24 DTD Weiaht in Weiaht in D-T-D Volume Value Price Premier Market Stocks KWD KWD Mn Boursa P/E (X) P/BV (X) Yield Beta ROE Chg. Premier Return (Mn Shrs) (KWD Mn) Return (KWD) Kuwait Index 0.882 0.002 0.2% 7,344 20.8% 16.9% 12.7 1.87 4.0% 1.21 14.7% 1,003.13 894.32 National Bank of Kuwait 3.6% ▼ Gulf Bank 0.324 (0.001)(0.3%)1,232 3.5% 2.8% 19.4 1.54 3.7% 1.08 7.9% 21.1% 2,010.72 579.67 Ahli Bank 0.272 (0.001)(0.4%) 678 1.9% 1.6% 13.5 1.12 3.3% 0.64 8.3% 22.6% 401.64 111.59 V Kuwait International Bank 0.190 0.000 0.0% 324 0.9% 0.7% 12.8 0.96 2.4% 1.00 7.5% 30.5% 1,530.97 267.37 = **Burgan Bank** 0.184 0.002 1.1% 666 1.9% 1.5% 14.3 0.78 3.3% 1.06 5.5% 12.3% 609.59 115.35 ▼ **Kuwait Finance House** 0.748 (0.002)(0.3%)11,740 33.3% 27.1% 19.8 2.20 2.6% 1.39 11.1% 10.3% 2,450.52 1,819.53 0.571 27.0 1.04 **Boubyan Bank** (0.001)(0.2%)2,399 6.8% 5.5% 2.76 1.4% 10.2% 0.9% 693.77 395.24 Kuwait Investment Co. 0.170 (0.007)(4.0%) 0.3% 0.2% 10.3 0.75 5.8% 0.94 7.2% 33.9% 726.22 130.06 V 89 National Investments Co 0.254 0.001 0.4% 202 0.6% 0.5% 35.6 1.10 5.9% 1.32 3.1% 6.3% 716.21 186.96 0.101 V Kuwait Projects Co. (Holding) (0.000)(0.2%)504 1.4% 1.2% 16.4 0.81 0.0% 0.78 5.0% (4.0%) 1,852.97 208.85 0.221 0.4% 26.9 1.29 0.9% 1.02 Arzan Financial Group for Financing & In (0.002)(0.9%)191 0.5% 4.8% 13.4% 1,892.53 393.18 V Aayan Leasing and Investment 0.158 0.004 2.6% 105 0.3% 0.2% 8.7 1.06 4.7% 1.29 12.1% (9.2%) 865.10 143.62 Al Imtiaz Investment Group 0.050 0.000 0.8% 53 0.1% 0.1% NM 0.36 0.0% 1.03 NM (11.9%) 485.01 25.90 0.232 (0.003)(1.3%)233 0.7% 0.5% 17.1 1.49 1.2% 0.96 8.7% 1,400.61 322.97 ▼ Kuwait Real Estate Co. 19.2% Salhia Real Estate Co. 0.421 250 0.7% 0.6% 18.0 1.42 3.4% 0.36 7.9% 7.8% 196.68 86.09 V (0.002)(0.5%)10.4% Mabanee Co. 0.828 0.002 0.2% 1.155 3.3% 2.7% 17.5 1.82 1.7% 1.04 4.1% 292.87 239.57 The Commercial Real Estate Co. 0.150 0.000 0.0% 282 0.6% 15.6 0.97 2.5% 0.63 = 0.8% 6.2% 52.8% 925.11 124.46 National Industries Group (Holding) 0.243 (0.001)(0.4%) 1.7% 1.4% 14.1 1.12 2.1% 1.41 8.0% 1,119.08 255.39 ▼ 586 25.1% V **Gulf Cable and Electrical Industries** 1.572 (0.003)(0.2%)327 0.9% 0.8% 17.0 1.30 4.1% 1.01 7.7% 20.0% 82.93 125.02 2.04 3.7% Heavy Engineering Industries and Shipb 0.812 (0.001)(0.1%)146 0.4% 0.3% 18.0 0.70 11.3% (1.0%) 94.51 78.87 0.691 1.9% 370 1.0% 0.9% 16.6 1.50 8.6% 0.73 9.0% 209.50 Boubyan Petrochemical Co. 0.013 18.1% 131.87 Agility Public Warehousing Co. 0.269 (0.005)(1.8%)687 1.9% 1.6% 8.7 0.78 7.1% 1.58 9.0% 2.017.02 697.58 ▼ (47.2%) V Mobile Telecommunications Co. 0.469 (0.001)(0.2%)2,029 5.8% 4.7% 12.1 1.77 7.5% 1.25 14.6% (7.5%) 729.45 349.85 0.8% 3.42 13.5% 0.50 31.72 92.50 Human Soft Holding Co. 2.587 (0.008)(0.3%) 349 1.0% 8.3 41.0% (19.7%) V **ALAFCO Aviation Lease and Finance Co** 0.525 446 1.0% 29.1 1.92 0.0% 0.82 6.6% 191.7% 102.61 24.13 ▼ (0.006)(1.1%)1.3% Jazeera Airways Co. 1.185 0.045 3.9% 261 0.7% 0.6% NM 9.35 2.4% 0.71 9.3% (14.7%)109.78 112.31 V **GFH Financial Group BSC** 0.101 (0.002)(1.9%)353 1.0% 0.8% 10.5 1.19 4.5% 0.96 11.3% 32.4% 2,019.10 191.94 0.0% 1.2% 1.0% 22.6 1.32 0.98 199.07 Warba Bank 0.194 0.000 424 1.5% 5.8% 10.6% 1,061.19 = Kuwait Telecommunication Co. 0.558 0.004 0.7% 557 1.6% 1.3% 16.6 2.47 6.3% 0.65 14.8% (0.9%) 140.19 78.04 Mezzan Holding Co. 0.905 281 0.8% 0.6% 20.1 2.49 2.2% 0.47 12.3% 99.54 (0.012)(1.3%)57.4% 74.74 Integrated holding Co. 0.496 0.3% 25.1 0.002 0.4% 125 0.4% 2.07 4.0% 0.52 8.2% (2.7%)157.00 82.83 Boursa Kuwait Securities Co. 2.178 0.019 0.9% 437 1.2% 1.0% 26.1 7.44 3.4% 0.90 28.5% 26.3% 42.41 86.68 Ali Alghanim Sons Automotive Co. 1.056 0.006 0.6% 289 0.8% 0.7% 9.9 3.45 6.5% 0.48 35.0% 0.0% 115.19 126.04 **Beyout Investment Group Holding Co.** 0.403 0.002 0.5% 121 0.3% 0.3% 16.8 2.21 3.3% 13.2% NA 117.68 56.10 NA Subtotal- Premier Market Stocks 7,868.90 (6.42)35,235 100% 81% 16.7 1.49 3.74% 10.8% 5.2% 26,302.55 8,807.73 32,976.83 **Rest of the Market** 8,114 19% 10.8 0.89 2.27% 6.1% 4,264.18

Source: Kamco Invest Research

			aluation M			Price (I						Daily Tradin	a Data	YTD-24	
	Reuters	Trailing	Trailing	Dividend		Frice (I		MKT Can	52 Weeks	52 Weeks	YTD-24	Volume	y Data Value	Capital	
Company	Ticker	P/E (X)	P/BV (X)	Yield	Beta	Closing	Change			Low (KWD)	Return #	(Shrs.)	(KWD)	Turnover	RC
▲ Senergy Holding Co.	SENE.KW	NM	1.33	0.00%	1.00	0.060	0.001	12.0	0.063	0.028	96.7%	7,833,523	472,034	133.4%	N
▲ Independent Petroleum Group	IPGK.KW	10.8	0.86	5.83%	0.26	0.493	0.004	89.1	0.525	0.410	17.4%	20,000	9,860	1.8%	8.0
 National Petroleum Services Co. 	NAPS.KW	8.8	2.11	6.47%	0.18	0.899	(0.002)	87.2	1.086	0.724	12.0%	31,160	27,515	2.2%	23.99
▲ The Energy House Co.	ENER.KW	NM	2.30	0.00%	0.69	0.145	0.001	6.6	0.254	0.057	130.2%	10,526,298	1,509,265	547.3%	N
Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	12.7	0.52	0.00%	0.20	0.160	0.002	40.5	0.165	0.092	80.0%	536,414	85,419	141.6%	4.19
Energy		10.8	1.33	6.15%				235.4			23.0%	18,947,395	2,104,093		8.3%
 Kuwait Foundry Co. 	KFDC.KW	6.5	2.17	36.60%	0.50	0.612	0.000	39.8	0.750	0.404	48.2%	283,632	171,607	22.0%	33.69
Boubyan Petrochemicals Co.*	BPCC.KW	16.6	1.50	8.64%	0.73	0.691	0.013	369.6	0.692	0.560	18.1%	2,225,812	1,531,824	39.2%	9.09
 Al Kout for Industrial Projects Co. 	ALKK.KW	25.2	6.22	2.29%	0.09	2.186	0.238	220.6	1.948	0.750	171.6%	3,708	9,151	0.1%	24.79
Basic Materials		16.6	2.17	8.64%				629.9			48.6%	2,513,152	1,712,582		12.4%
 Specialities Group Holding Co. 	SPEC.KW	14.2	0.82	3.41%	0.67	0.140	0.002	26.2	0.189	0.092	50.0%	3,565,002	497,276	219.8%	5.79
 Kuwait Cement Co. 	KCEM.KW	39.9	0.68	0.00%	0.61	0.193	(0.001)	137.6	0.222	0.133	44.0%	65,740	12,571	41.3%	1.7%
 Gulf Cable & Electrical Ind. Co. 	CABL.KW	17.0	1.30	4.10%	1.01	1.572	(0.003)	327.3	1.850	1.176	20.0%	286,926	451,790	39.8%	7.79
 Heavy Eng'g Ind. & Shipbuilding Co. 	SHIP.KW	18.0	2.04	3.69%	0.70	0.812	(0.001)	146.4	0.975	0.729	(1.0%)	494,668	401,250	52.4%	11.3%
Kuwait Portland Cement Co.	PCEM.KW	14.3	1.13	8.56%	0.45	0.818	0.008	82.0	0.928	0.803	(2.6%)	13,000	10,527	5.4%	7.9%
 Shuaiba Industrial Co. 	PAPE.KW	14.4	1.04	6.67%	0.23	0.192	0.000	19.1	0.230	0.154	21.5%	0	0	31.3%	7.29
 Metal & Recycling Co. 	MRCK.KW	NM	0.85	0.00%	0.20	0.073	0.000	6.5	0.144	0.068	(12.7%)	25,000	1,812	21.8%	1.0%
 ACICO Industries Co. 	ACIC.KW	NM	1.08	0.00%	0.55	0.089	0.002	29.2	0.101	0.052	11.3%	6,947,488	615,051	202.2%	N
 National Industries Co. 	NIBM.KW	12.1	0.72	5.73%	0.19	0.174	0.002	62.5	0.189	0.154	10.8%	4,738	806	3.1%	6.0%
 Equipment Holding Co. 	EQUI.KW	NM	2.37	0.00%	0.98	0.080	0.000	6.4	0.090	0.025	176.7%	2,685,129	216,459	704.0%	N
 National Co. for Consumer Industries 	NCCI.KW	22.7	1.10	0.00%	0.23	0.108	(0.001)	32.4	0.134	0.102	1.9%	2,930,649	317,261	242.9%	4.9%
 Agility (PWC Logistics) 	AGLT.KW	8.7	0.78	7.07%	1.58	0.269	(0.005)	686.6	0.368	0.209	(47.2%)	13,542,552	3,684,288	79.0%	9.0%
 National Cleaning Co. 	CLEA.KW	18.0	0.46	0.00%	0.75	0.057	0.001	13.2	0.061	0.038	45.9%	3,935,969	226,650	63.8%	2.5%
 Kuwait & Gulf Link Transport Co. 	KGLK.KW	NM	0.67	0.00%	0.77	0.056	(0.001)	15.5	0.070	0.039	6.9%	7,782,361	453,409	67.0%	N
 Kuwait Co. For Process Plant Const. & Cont. 	KCPC.KW	18.3	1.25	4.74%	0.48	0.309	(0.008)	40.2	0.389	0.218	44.8%	37,921	11,771	24.3%	6.9%
 Humansoft Holding Co. 	HUMN.KW	8.3	3.42	13.47%	0.50	2.587	(0.008)	348.6	3.428	2.459	(19.7%)	222,201	575,016	23.5%	41.0%
 Gulf Franchising Co. 	GFCI.KW	NM	2.25	0.00%	NA	0.082	0.000	3.3	0.143	0.051	45.7%	0	0	7.1%	N
 Combined Group Contracting Co. 	CGCK.KW	10.4	1.87	4.88%	0.69	0.613	0.000	104.9	0.783	0.410	35.6%	536,337	329,957	90.5%	18.0%
 United Projects Group 	UPAC.KW	28.1	0.59	0.00%	0.20	0.166	0.001	62.7	0.248	0.112	(7.3%)	106	18	4.9%	2.19
 ALAFCO Aviation Lease & Finance Co.* 	ALAF.KW	29.1	1.92	0.00%	0.82	0.525	(0.006)	446.3	2.153	0.455	191.7%	80,859	41,945	12.1%	6.6%
 Mubarrad Holding Co. 	MBRD.KW	7.5	0.78	5.39%	0.88	0.093	(0.000)	15.2	0.105	0.079	13.2%	28,337	2,622	73.6%	10.5%
 Integrated holding Co. 	INTEGRATED.KW	25.1	2.07	4.03%	0.52	0.496	0.002	125.5	0.596	0.480	(2.7%)	708,111	351,443	62.1%	8.2
 Umm Al-Qaiwain General Investments Co. 	QIC.KW	12.2	0.58	5.88%	0.14	0.084	0.000	30.6	0.100	0.081	(11.3%)	0	0	0.4%	4.79
 Jassim Transport & Stevedoring Co. 	JTC.KW	8.6	1.07	6.01%	0.07	0.366	0.000	54.9	0.420	0.324	13.0%	466,499	170,661	23.0%	12.4%
Industrials		14.4	1.07	5.56%				2,822.9			(8.6%)	44,359,593	8,372,585		7.9%

Boursa Kuwait Daily Bulleti	in											Wednes	sday, Nover	nber 20,	2024
		V	/aluation N	lultiples		Price (F	(WD)					Daily Tradin	ig Data	YTD-24	
Company	Reuters	Trailing	Trailing	Dividend			DTD		52 Weeks	52 Weeks	YTD-24	Volume	Value	Capital	
company	Ticker	P/E (X)	P/BV (X)	Yield	Beta	Closing	Change	(KWD Mn.)	High (KWD)	Low (KWD)	Return [#]	(Shrs.)	(KWD)	Turnover	ROE
 Livestock Transport & Trading Co. 	CATT.KW	34.6	0.75	0.00%	0.28	0.111	(0.001)	23.2	0.126	0.098	13.3%	32,240	3,578	28.9%	2.2%
 Mezzan Holding Co. 	MEZZ.KW	20.1	2.49	2.20%	0.47	0.905	(0.012)	281.3	1.114	0.547	57.4%	191,854	173,380	32.0%	12.3%
Consumer Staples		27.4	1.62	2.20%				304.5			52.8%	224,094	176,958		10.2%
 Advanced Technology Co. 	ATCK.KW	NM	0.93	4.65%	0.01	0.430	0.000	64.5	0.481	0.398	(8.3%)	0	0	0.0%	1.1%
 Al-Maidan Clinic For Oral Health Services Co. 	MIDAN.KW	13.3	2.03	0.00%	0.06	0.790	0.000	160.0	0.800	0.262	(0.6%)	0	0	3.8%	15.2%
Health Care		13.3	1.48	4.65%				224.5			(3.3%)	0	0		8.6%
 Kuwait National Cinema Co. 	KCIN.KW	9.4	1.38	5.65%	0.30	1.286	(0.003)	119.1	1.493	1.091	7.4%	2,609	3,257	1.0%	14.7%
 Kuwait Hotels Co. 	KHOT.KW	9.4	1.43	0.00%	NA	0.158	0.000	8.9	0.228	0.133	(7.6%)	0	0	0.4%	15.3%
 Sultan Center Food Products Co. 	SCFK.KW	NM	0.89	0.00%	0.54	0.097	0.000	27.1	0.122	0.088	7.8%	0	0	11.9%	NM
 IFA Hotels & Resorts Co.* 	IFAH.KW	18.5	15.63	0.00%	0.74	1.714	(0.034)	393.0	2.024	0.570	167.8%	113,375	192,420	44.7%	84.4%
 Oula Fuel Marketing Co. 	OULA.KW	28.5	2.20	1.33%	0.47	0.376	0.006	152.1	0.420	0.132	172.5%	6,794,373	2,545,977	90.3%	7.7%
 Kuwait Resorts Co. 	MUNK.KW	11.9	0.79	1.59%	0.73	0.117	(0.003)	24.6	0.135	0.065	72.2%	1,918,349	222,663	109.7%	6.6%
 Jazeera Airways Co. 	JAZK.KW	NM	9.35	2.36%	0.71	1.185	0.045	260.7	1.427	0.810	(14.7%)	321,787	368,300	49.9%	9.3%
Soor Fuel Marketing Co.	SOOR.KW	28.2	1.48	1.84%	0.48	0.271	0.001	109.6	0.322	0.130	97.8%	249,798	68,100	13.2%	5.3%
 Future Kid Entertainment and R.E Co. 	KIDK.KW	43.1	0.97	6.68%	0.18	0.118	0.000	13.5	0.193	0.095	22.9%	541,780	63,636	647.5%	2.2%
 Jiyad Holding Co 	JIYAD.KW	NM	0.81	0.00%	0.74	0.017	0.000	3.1	0.027	0.014	(6.0%)	2,064,812	35,407	436.4%	NM
 Al Eid Food Co. 	ALEID.KW	16.5	1.53	2.05%	0.15	0.244	(0.002)	74.0	0.250	0.175	36.3%	949,933	232,672	120.3%	9.3%
 Palms Agro Production Co. 	PAPK.KW	68.6	2.24	1.72%	0.36	0.231	(0.003)	12.1	0.393	0.062	185.2%	167,215	39,928	70.8%	3.3%
Ali Alghanim Sons Automotive Co.	ALG.KW	9.9	3.45	6.55%	0.48	1.056	0.006	289.4	1.218	1.000	0.0%	472,135	497,249	NA	35.0%
Consumer Discretionary		17.5	1.48	2.05%				1,487			37.0%	13,596,166	4,269,607		6.2%
▼ Zain	ZAIN.KW	12.1	1.77	7.46%	1.25	0.469	(0.001)	2,029.4	0.534	0.425	(7.5%)	2,121,241	993,689	16.9%	14.6%
 National Mobile Telecom Co. 	OORE.KW	15.9	0.99	13.03%	0.60	1.068	(0.001)	535.2	1.558	0.995	(12.2%)	13,628	14,529	4.6%	6.2%
Kuwait Telecommunication Co.	STC.KW	16.6	2.47	6.27%	0.65	0.558	0.004	557.3	0.621	0.511	(0.9%)	1,605,096	890,669	14.0%	14.8%
 Hayat Communications Co. 	HAYK.KW	NM	0.74	0.00%	0.92	0.066	0.000	5.8	0.110	0.066	(22.3%)	399,708	26,482	21.4%	NM
Telecommunications		15.9	1.38	7.46%				3,127.7			(7.3%)	4,139,673	1,925,368		12.2%
National Bank of Kuwait	NBKK.KW	12.7	1.87	3.97%	1.21	0.882	0.002	7,343.9	0.956	0.840	3.6%	2,098,986	1,849,196	12.0%	14.7%
 Gulf Bank 	GBKK.KW	19.4	1.54	3.70%	1.08	0.324	(0.001)	1,232.0	0.326	0.248	21.1%	5,393,368	1,748,590	52.9%	7.9%
 Commercial Bank of Kuwait 	CBKK.KW	10.3	1.61	6.15%	0.34	0.570	0.000	1,078.4	0.575	0.490	9.6%	9	5	0.4%	15.7%
 Ahli Bank of Kuwait 	ABKK.KW	13.5	1.12	3.29%	0.64	0.272	(0.001)	678.1	0.312	0.222	22.6%	1,051,666	286,529	16.1%	8.3%
 Kuwait International Bank 	KIBK.KW	12.8	0.96	2.45%	1.00	0.190	0.000	323.6	0.193	0.147	30.5%	2,860,074	543,273	89.9%	7.5%
Burgan Bank	BURG.KW	14.3	0.78	3.26%	1.06	0.184	0.002	665.9	0.208	0.165	12.3%	18,197,703	3,354,402	16.8%	5.5%
 Kuwait Finance House 	KFH.KW	19.8	2.20	2.65%	1.39	0.748	(0.002)	11,740.5	0.760	0.667	10.3%	4,819,116	3,607,683	15.6%	11.1%
 Boubyan Bank 	BOUK.KW	27.0	2.76	1.40%	1.04	0.571	(0.001)	2,398.6	0.611	0.509	0.9%	1,542,702	882,008	16.5%	10.2%
= Warba Bank	WARB.KW	22.6	1.32	1.46%	0.98	0.194	0.000	423.6	0.201	0.166	10.6%	1,391,240	268,525	48.6%	5.8%
Banks		14.3	1.54	3.26%				25,884.8			5.7%	37,354,864	12,540,212		11.4%

Boursa Kuwait Daily Bu	Illetin											Wednes	sday, Noven	nber 20,	2024
		١	/aluation N	lultiples		Price (I	KWD)					Daily Tradin	g Data	YTD-24	
Compony	Reuters	Trailing	Trailing	Dividend		l l	DTD	МКТ Сар	52 Weeks	52 Weeks	YTD-24	Volume	Value	Capital	
Company	Ticker	P/E (X)	P/BV (X)	Yield	Beta	Closing	Change	(KWD Mn.)	High (KWD)	Low (KWD)	Return [#]	(Shrs.)	(KWD)	Turnover	ROE
Kuwait Insurance Co.	KINS.KW	7.8	0.70	6.91%	0.07	0.550	(0.001)	101.6	0.600	0.460	17.0%	18,000	9,907	4.4%	9.0%
 Gulf Insurance Group 	GINS.KW	26.4	1.42	3.14%	0.07	1.175	0.000	333.4	2.000	1.031	(37.5%)	0	0	1.1%	5.4%
 Ahleiah Insurance Co. 	AINS.KW	7.3	1.12	3.99%	0.14	0.739	0.000	160.1	0.938	0.566	21.1%	67	50	4.4%	15.5%
Warba Insurance and Reinsurance Co.	WINSRE .KW	4.7	0.99	6.06%	0.39	0.160	0.001	39.1	0.161	0.096	62.1%	58,800	9,342	29.6%	21.0%
 Kuwait Reinsurance Co. 	KWRE.KW	8.4	1.28	1.85%	0.10	0.375	(0.005)	108.0	0.450	0.300	8.1%	14,448	5,274	0.9%	15.2%
 First Takaful Insurance Co. 	FTIK.KW	NM	1.87	0.00%	0.43	0.169	(0.006)	18.0	0.474	0.053	191.4%	347,531	58,457	145.9%	NM
 Wethaq Takaful Insurance Co. 	WETH.KW	60.8	1.08	0.00%	0.51	0.041	0.000	4.5	0.062	0.023	69.2%	555,918	22,770	352.1%	1.8%
 Bahrain Kuwait Insurance Co. 	BKIK.KW	6.8	0.83	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	12.2%
Insurance		7.8	1.10	5.02%				793.3			(13.2%)	994,764	105,800		10.5%
Sokouk Holding Co.	SHCK.KW	5.9	0.90	0.00%	1.07	0.051	0.001	29.2	0.058	0.044	(1.0%)	11,423,954	587,574	119.9%	15.1%
 Kuwait Real Estate Co. 	KREK.KW	17.1	1.49	1.19%	0.96	0.232	(0.003)	233.0	0.250	0.189	19.2%	1,665,314	387,805	139.5%	8.7%
 United Real Estate Co. 	UREK.KW	31.6	0.68	0.00%	0.52	0.101	(0.012)	131.5	0.137	0.043	118.1%	22,930,722	2,372,460	83.9%	2.1%
 National Real Estate Co. 	NREK.KW	NM	0.46	0.00%	1.25	0.080	(0.002)	148.5	0.108	0.063	20.9%	2,811,768	224,431	64.6%	NM
 Salhia Real Estate Co. 	SREK.KW	18.0	1.42	3.43%	0.36	0.421	(0.002)	249.9	0.471	0.406	7.8%	776,069	327,935	33.1%	7.9%
 Tamdeen Real Estate Co. 	TAMK.KW	10.2	0.59	4.77%	0.19	0.349	(0.006)	140.1	0.410	0.332	(2.8%)	39,998	13,739	1.0%	5.8%
 Ajial Real Estate Entertainment Co. 	AREC.KW	9.7	0.41	3.68%	0.46	0.270	(0.004)	56.5	0.286	0.235	9.5%	1,266	342	4.2%	4.2%
 Al Massaleh Real Estate Co. 	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	NM
 Arab Real Estate Co. 	ARAB.KW	11.9	0.61	4.79%	1.17	0.062	(0.001)	23.3	0.084	0.055	(6.0%)	3,513,705	218,654	186.3%	5.1%
AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.69	0.00%	0.69	0.065	0.001	29.4	0.077	0.050	28.3%	3,077,850	201,276	66.4%	0.6%
Mabanee Co.	MABK.KW	17.5	1.82	1.69%	1.04	0.828	0.002	1,155.2	0.897	0.747	4.1%	767,503	632,915	21.0%	10.4%
 Injazzat Real Estate Development Co. 	INJA.KW	10.6	0.57	4.88%	0.24	0.100	(0.004)	33.9	0.108	0.084	15.2%	35,001	3,507	12.2%	5.4%
 The Commercial Real Estate Co. 	TIJK.KW	15.6	0.97	2.53%	0.63	0.150	0.000	281.6	0.165	0.100	52.8%	2,233,978	337,582	49.3%	6.2%
 Sanam Real Estate Co. 	SANK.KW	17.8	2.12	0.00%	0.45	0.220	0.000	24.3	0.276	0.148	51.6%	343,738	74,854	415.7%	11.9%
A'ayan Real Estate Co.	AYRE.KW	17.6	0.61	5.62%	0.67	0.089	0.000	37.0	0.095	0.069	23.6%	858,030	75,607	87.9%	3.5%
Aqar Real Estate Investment Co.	AQAR.KW	13.6	0.58	2.69%	0.05	0.074	0.001	17.2	0.074	0.053	27.6%	430,929	31,834	45.4%	4.2%
Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.45	0.00%	0.43	0.033	0.001	6.2	0.040	0.027	(3.8%)	244,206	7,808	78.2%	1.6%
MAZAYA Holding Co.	MAZA.KW	NM	0.83	0.00%	1.02	0.074	(0.000)	40.0	0.083	0.062	12.6%	1,856,171	137,782	93.3%	NM
 Tijara Real Estate & Investment Co. 	TIJA.KW	10.7	0.59	6.11%	0.49	0.066	(0.001)	24.2	0.070	0.054	12.3%	803,930	52,894	20.0%	5.5%
= AI TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.93	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
 Arkan Al-Kuwait Real Estate Co. * 	ARKK.KW	NM 2.4	0.79	5.66%	0.22	0.106	(0.005)	26.6	0.127	0.075	33.5%	2,000	212	8.2%	NM 6.7%
 Al-Argan International Real Estate Co. 	ARGK.KW	3.4	0.23	0.00%	0.43	0.073	(0.001)	18.7	0.150	0.060	(8.2%)	581,806	42,314	89.0% 70.4%	44.6%
 Munshaat Real Estate Projects Co. Kuwait Business Town Real Estate Co. 	MUNS.KW KBTK.KW	3.3 27.3	1.45 1.51	0.00% 3.91%	0.64	0.127 0.124	(0.001) 0.002	40.9 73.5	0.166 0.144	0.116 0.049	(17.0%) 67.8%	795,995 17,598,675	102,924 2,189,360	70.4% 336.1%	44.6% 5.5%
 MENA Real Estate Co. * 	MENK.KW	27.3 NM	2.12	0.00%	0.84	0.124	0.002	23.7	0.144	0.049	514.8%	3,145,071	547,355	989.5%	5.5% NM
 Real Estate Trade Centers Co. 	MARA.KW	NM	0.61	0.00%	0.64	0.174	0.001	15.4	0.350	0.031	149.4%	3,145,071	0	76.2%	0.5%
 Mashaer Holding Co. 	MASHAER.KW	11.9	0.86	0.00%	0.50	0.077	(0.001)	12.4	0.089	0.041	39.5%	1,916,695	147,853	40.0%	7.3%
 Al Masaken Intl. Real Estate Dev. Co. 	MASKN.KW	NM	0.85	0.00%	0.33	0.077	(0.001)	3.6	0.039	0.030	42.5%	2,295,001	85,215	449.3%	7.5% NM
 Dalgan Real Estate Co. 	DALQ.KW	16.6	1.45	3.01%	0.07	0.162	0.000	9.7	0.185	0.025	10.2%	175,000	28,713	160.0%	8.7%
= Dar Al Thuraya Real Estate Co.	THURY.KW	36.8	0.82	0.00%	NA	0.100	0.000	14.7	0.141	0.083	(23.1%)	1/ 5,000	20,715	4.3%	2.2%
 Osos Holding Group Co. 	OSOS.KW	7.6	0.86	3.88%	0.30	0.103	0.000	11.2	0.117	0.069	42.8%	36,350	3,744	10.5%	11.2%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.45%	0.11	1.159	(0.001)	27.4	1.190	1.033	12.2%	7,029	8,137	31.0%	NA
Real Estate	Di il i i i i i i i i i i i i i i i i i	13.6	0.82	3.78%			(0.001)	2,948.7	1.1.50	1.000	14.2%	80,367,754	8,844,826	01.070	4.9%

Boursa Kuwait Daily Bullet	in											Wednes	sday, Nover	nber 20,	2024
		٧	aluation N	lultiples		Price (I	KWD)					Daily Tradin	g Data	YTD-24	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change	MKT Cap (KWD Mn.)		52 Weeks Low (KWD)	YTD-24 Return [#]	Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
 Kuwait Investment Co. 	KINV.KW	10.3	0.75	5.85%	0.94	0.170	(0.007)	89.1	0.227	0.127	33.9%	3,036,552	523,087	138.5%	7.2%
 Commercial Facilities Co. 	FACI.KW	10.4	0.73	6.65%	0.51	0.227	0.000	115.3	0.227	0.153	42.8%	1,452,530	331,004	10.2%	7.0%
 Int'l Financial Advisors Co. 	IFIN.KW	11.8	2.69	0.00%	1.24	0.371	(0.003)	178.1	0.421	0.001	132.7%	1,540,907	571,762	353.7%	22.8%
National Investment Co.	NINV.KW	35.6	1.10	5.90%	1.32	0.254	0.001	202.4	0.308	0.214	6.3%	2,863,854	727,367	89.9%	3.1%
 Kuwait Projects Co.(Holding) 	KPRO.KW	16.4	0.81	0.00%	0.78	0.101	(0.000)	504.2	0.135	0.093	(4.0%)	12,538,344	1,267,953	37.0%	5.0%
Coast Invest. & Development Co.	COAS.KW	14.5	0.74	6.71%	1.22	0.075	0.001	34.6	0.089	0.057	9.7%	3,896,242	291,886	87.1%	5.1%
 The Securities House Co. 	SECH.KW	NM	0.69	0.00%	1.19	0.067	(0.001)	26.8	0.074	0.049	24.1%	1,172,010	79,270	89.3%	NM
 Arzan Financial Group For Fin. & Invest. 	ARZA.KW	26.9	1.29	0.87%	1.02	0.221	(0.002)	191.0	0.239	0.161	13.4%	8,421,076	1,871,646	219.0%	4.8%
Kuwait Financial Centre	MARKZ.KW	9.5	0.66	4.38%	0.83	0.136	0.002	68.7	0.142	0.097	34.7%	1,121,219	153,428	18.9%	6.9%
Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.95	0.00%	0.53	0.099	(0.001)	21.8	0.128	0.069	22.2%	358,244	35,542	30.3%	NM
 First Investment Co. 	OLAK.KW	7.5	0.84	0.00%	1.11	0.047	0.001	21.0	0.060	0.032	28.1%	6,866,180	321,594	189.9%	11.2%
 Gulf Investment House 	GIHK.KW	NM	6.22	0.00%	0.92	0.675	(0.005)	274.4	0.840	0.309	104.5%	5,638	3,733	20.4%	5.6%
A'ayan Leasing & Investment Co.	AAYA.KW	8.7	1.06	4.75%	1.29	0.158	0.004	104.9	0.191	0.140	(9.2%)	10,818,747	1,696,181	130.3%	12.1%
 Bayan Investment Co. 	BAYK.KW	6.4	1.13	0.00%	0.73	0.063	(0.000)	14.3	0.087	0.037	58.2%	377,920	23,544	214.7%	17.9%
 Osoul Investment Co. 	OSUL.KW	NM	0.94	10.65%	0.40	0.094	0.000	11.9	0.110	0.073	4.3%	29,695	2,773	19.9%	NM
 Kuwait Finance & Investment Co. 	KFSK.KW	NM	1.02	0.00%	0.35	0.096	(0.002)	29.6	0.118	0.061	43.1%	8,139,052	825,037	115.3%	NM
 Kamco Investment Co. 	KAMC.KW	14.2	0.74	3.85%	0.59	0.130	(0.003)	44.5	0.146	0.085	51.2%	5,062,303	651,263	58.4%	5.2%
National International Holding Co.	NIHK.KW	56.0	2.47	1.43%	0.72	0.393	0.028	92.2	0.498	0.087	288.3%	10,753,699	4,087,883	393.3%	4.4%
UniCap Investment and Finance	UNICAP.KW	NM	2.73	0.00%	0.60	0.232	0.002	51.9	0.352	0.083	159.5%	1,523,148	352,347	378.3%	NM
 Al Madar Finance & Investment Co. 	MADR.KW	54.4	0.90	0.00%	0.31	0.098	0.000	20.2	0.122	0.076	21.9%	0	0	8.1%	1.7%
Al-Deera Holding	DEER.KW	21.8	1.52	0.00%	0.87	0.383	0.004	39.5	0.511	0.231	59.6%	100	38	2.4%	7.0%
 Al-Safat Investment Co. 	ALSAFAT.KW	66.2	1.52	0.00%	2.07	0.116	(0.002)	44.5	0.121	0.073	21.2%	27,186,272	3,236,607	308.4%	2.3%
 Ekttitab Holding Co. 	EKTT.KW	NM	3.51	0.00%	1.06	0.015	0.000	4.8	0.024	0.015	(11.6%)	1,163,880	17,772	79.7%	NM
 NOOR Financial Investment Co. 	NOOR.KW	3.4	1.03	2.98%	1.20	0.265	(0.003)	135.2	0.281	0.211	17.3%	152,877	40,328	29.0%	30.3%
 Tamdeen Investment Co. 	TAMI.KW	10.9	0.39	3.02%	0.37	0.950	0.000	127.8	1.168	0.283	123.5%	0	0	0.4%	3.5%
 Kuwait Emirates Holding Co. 	EMIRATES.KW	6.5	0.77	0.00%	0.52	0.052	(0.003)	9.2	0.059	0.031	53.8%	36,951	1,956	49.2%	11.9%
Asiya Capital Investment Co.	ASIYA.KW	NM	0.48	0.00%	0.62	0.043	0.000	35.3	0.050	0.034	(0.5%)	2,609,636	113,512	68.2%	NM
 Rasiyat Holding Co. 	RASIYAT.KW	55.0	4.58	0.00%	NA	0.362	(0.001)	54.3	0.407	0.259	39.8%	2,094,500	758,179	224.7%	8.3%
 Alimtiaz Investment Group 	ALIMk.KW	NM	0.36	0.00%	1.03	0.050	0.000	52.8	0.068	0.043	(11.9%)	1,828,854	90,823	45.7%	NM
 Manazel Holding Co. 	MANK.KW	NM	1.52	0.00%	1.39	0.038	0.000	16.3	0.050	0.025	36.5%	3,888,216	146,239	500.8%	NM
 National Industries Group 	NIND.KW	14.1	1.12	2.06%	1.41	0.243	(0.001)	585.6	0.248	0.194	25.1%	3,447,870	837,838	46.4%	8.0%
Warba Capital Holding Co.	WARBACAP.KW	NM	2.18	0.00%	0.53	0.221	0.003	6.6	0.250	0.102	108.5%	3,300,852	737,616	1228.1%	NM
 Arabi Holding Group Co. 	AGHC.KW	NM	4.88	0.00%	0.37	0.347	(0.003)	180.1	0.526	0.283	(32.4%)	1,484,416	516,819	66.9%	NM
 Privatization Holding Co. 	KPPC.KW	NM	0.52	0.00%	0.79	0.047	0.000	28.4	0.049	0.029	60.3%	392,749	18,174	68.7%	NM
 Credit Rating & Collection Co. 	TAHS.KW	NM	1.53	0.00%	0.13	0.046	0.000	7.6	0.097	0.020	119.0%	323,333	14,676	91.4%	0.0%
 Egypt Kuwait Holding Co. 	EKHK.KW	6.2	3.06	7.68%	0.20	0.240	0.000	270.5	0.287	0.215	(5.5%)	139,491	33,479	11.3%	49.1%
 GFH Financial Group 	GFH.KW	10.5	1.19	4.50%	0.96	0.101	(0.002)	352.6	0.112	0.076	32.4%	12,612,753	1,285,128	57.8%	11.3%
▲ Inovest	INOV.KW	68.2	1.14	1.83%	0.86	0.164	0.004	50.3	0.188	0.072	94.5%	12,769,762	2,082,140	545.9%	1.7%
Amar For Finance and Leasing Co.	AMARF.KW	22.0	0.57	0.00%	0.07	0.065	0.003	12.7	0.074	0.053	2.7%	9,502	594	7.6%	2.6%
 Al-Manar Financing & Leasing Co. 	ALMANAR.KW	8.7	0.60	4.42%	0.54	0.068	(0.000)	17.9	0.077	0.053	19.5%	454,907	30,598	89.0%	7.0%
 Boursa Kuwait Securities Co 	BOURSA.KW	26.1	7.44	3.40%	0.90	2.178	0.019	437.3	2.281	1.705	26.3%	344,384	748,249	21.1%	28.5%
 Beyout Investment Group Holding Co. 	BEYOUT.KW	16.8	2.21	3.35%	NA	0.403	0.002	120.9	0.535	0.392	(21.4%)	782,682	315,330	39.2%	13.2%
Financial Services		14.2	1.08	4.38%				4,687.2			25.7%	155,001,347	24,843,393		6.6%

Investment Strategy & Research

Percent

Boursa Kuwait Daily Bullet	in											Wedne	esday, Nove	mber 20,	2024
		١	/aluation M	lultiples		Price (KWD)					Daily Tradi	ng Data	YTD-24	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return [#]	Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
 Automated Systems Co. 	ASCK.KW	NM	1.34	0.00%	0.25	0.159	0.002	15.9	0.298	0.076	100.0%	1,451,585	232,034	173.2%	0.3%
Technology		NM	1.34	0.00%				15.9			100.0%	1,451,585	232,034		0.3%
Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.5	1.41	5.29%	0.53	0.170	(0.001)	187.0	0.184	0.142	(1.7%)	2,442,671	416,182	21.6%	8.1%
Utilities		17.5	1.41	5.29%				187.0			(1.7%)	2,442,671	416,182		8.1%
Boursa Kuwait		14.24	1.09	2.8%				43,349.1			7.05%	361,393,058	65,543,639		9.6%

Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close	Percent
	(KWD)	Change
MENA Real Estate Co.	0.174	514.8%
National International Holding Co.	0.393	288.3%
ALAFCO Aviation Lease & Finance Co.	0.525	191.7%
First Takaful Insurance Co.	0.169	191.4%
Palms Agro Production Co.	0.231	185.2%
YTD Most Active by Volume	Close	Volume
	(KWD)	(Shrs.)
Kuwait Finance House	0.748	2,450,518,994
Manazel Holding Co.	0.038	2,155,396,495
GFH Financial Group	0.101	2,019,098,751
Agility (PWC Logistics)	0.269	2,017,023,748

YTD Top % Losers (KWD) Change Agility (PWC Logistics) 0.269 (47.2%) Gulf Insurance Group 1.175 (37.5%) Arabi Holding Group Co. 0.347 (32.4%)Dar Al Thuraya Real Estate Co. 0.100 (23.1%) Hayat Communications Co. 0.066 (22.3%)Close Value YTD Most Active by Value (KWD) (KWD) Kuwait Finance House 0.748 1,819,533,933 National Bank of Kuwait 0.882 894,323,632 Agility (PWC Logistics) 697,582,544 0.269 Int'l Financial Advisors Co. 0.371 622,302,351 Gulf Bank 579,674,729 0.324

Close

* Different Fiscal Year Company

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