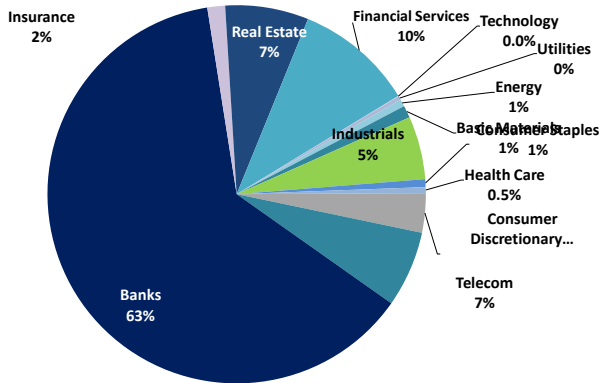


## Boursa Kuwait Daily Report

May 20, 2025

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	13,654.6	22.5	11.1%
2- National Bank of Kuwait	8,244.4	14.0	14.6%
3- Boubyan Bank	2,968.5	30.2	11.0%
4- Zain	2,068.3	9.1	17.8%
5- Gulf Bank	1,349.5	23.8	7.0%
6- Mabane Co.	1,220.1	14.8	12.0%
7- Commercial Bank of Kuwait	1,148.2	7.3	20.3%
8- Warba Bank	1,039.1	44.8	6.7%
9- Burgan Bank	962.9	20.5	5.4%
10- Ahli Bank of Kuwait	748.7	14.0	8.3%
Total	33,404	17.22	12.3%

\*: ROE is calculated based on TTM 1Q-2025 net profit &amp; shareholders' equity as of 31-March-2025

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Jazeera Airways Co.	1.511	0.099	7.0%
Sanam Real Estate Co.	0.256	0.013	5.3%
Real Estate Trade Centers Co.	0.265	0.011	4.3%
UniCap Investment and Finance	0.330	0.013	4.1%
Kuwait Insurance Co.	0.526	0.019	3.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Hotels Co.	0.211	(0.032)	(13.2%)
Advanced Technology Co.	0.619	(0.038)	(5.8%)
Ahleiah Insurance Co.	0.730	(0.044)	(5.7%)
The Energy House Co.	0.263	(0.014)	(5.1%)
Metal & Recycling Co.	0.191	(0.009)	(4.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
First Investment Co.	0.041	2.0%	27,013,026
Al-Argan International Real Estate Co.	0.119	(0.8%)	22,449,031
Warba Bank	0.231	0.0%	19,779,727
GFH Financial Group	0.097	1.8%	18,093,927
Kuwait Real Estate Co.	0.382	0.5%	17,588,878

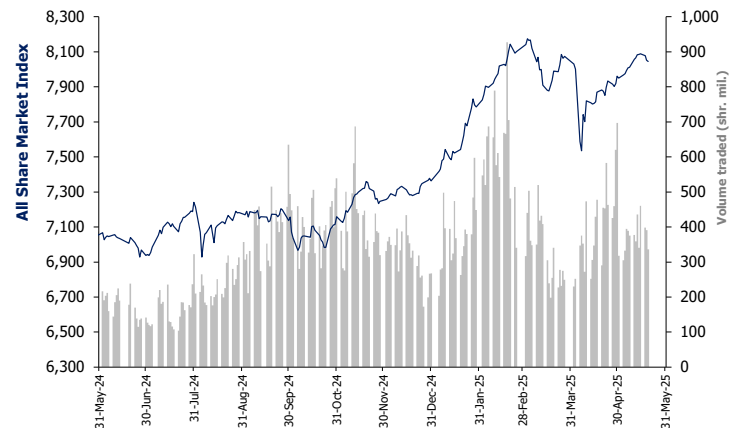
Source: Boursa Kuwait, Kamco Invest Research

## Sector Returns

	Index Close	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,043.1	▼	(0.1%)	1.1%	9.2%
Energy	1,523.5	▲	0.6%	9.9%	28.1%
Basic Materials	904.6	▼	(0.1%)	(0.7%)	(0.7%)
Industrials	767.4	▼	(0.3%)	2.0%	6.0%
Consumer Staples	1,095.4	▼	(2.8%)	4.4%	9.7%
Health Care	523.1	▼	(2.9%)	(9.9%)	14.1%
Consumer Discretionary	2,406.9	▲	0.6%	3.7%	13.4%
Telecommunications	1,039.9	▼	(0.6%)	1.0%	2.2%
Banks	2,009.9	▼	(0.1%)	0.3%	11.1%
Insurance	1,862.0	▼	(2.0%)	2.9%	(9.4%)
Real Estate	1,645.8	▼	(0.1%)	3.4%	21.6%
Financial Services	1,522.6	▲	0.4%	2.9%	0.8%
Technology	1,164.0	=	0.0%	3.2%	11.9%
Utilities	381.6	=	0.0%	(2.0%)	(4.0%)

Market Breadth	▲ 54	▼ 61	■ 26		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,701.32	(6.6)	(0.1%)	1.7%	11.0%
Main 50 Index	7,296.59	0.1	0.0%	2.9%	7.2%
Main Market Index	6,997.99	(19.1)	(0.3%)	(2.2%)	1.3%
All Share Market Index	8,043.13	(8.7)	(0.1%)	1.1%	9.2%
Market Cap (KWD Mn)	48,703.31	(48.3)	(0.1%)	1.0%	12.1%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	335.7	(54.7)	(14.0%)	418.0	231.5
Value Traded (KWD Mn)	83.9	(4.17)	(4.7%)	109.4	57.0
No. of Trades	19,382	16.0	0.1%	20,216	14,294

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Real Estate Co.	0.382	0.5%	6,716,873
Kuwait Finance House	0.739	0.0%	6,703,446
National Bank of Kuwait	0.943	(0.5%)	5,702,343
Warba Bank	0.231	0.0%	4,539,927
Arzan Financial Group For Fin. & Invest.	0.304	0.0%	3,712,510

## Boursa Kuwait - Premier Market

Tuesday, May 20, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.943	(0.005)	(0.5%)	8,244	20.3%	16.9%	14.0	2.05	2.7%	1.21	14.6%	10.5%	569.29	557.77
▼	Gulf Bank	0.338	(0.001)	(0.3%)	1,350	3.3%	2.8%	23.8	1.67	3.0%	1.06	7.0%	8.9%	994.10	324.47
▲	Ahli Bank	0.286	0.004	1.4%	749	1.8%	1.5%	14.0	1.16	3.5%	0.65	8.3%	15.5%	311.39	91.89
▲	Kuwait International Bank	0.240	0.001	0.4%	429	1.1%	0.9%	17.6	1.22	1.9%	1.00	6.9%	37.7%	894.26	197.14
▲	Burgan Bank	0.253	0.003	1.2%	963	2.4%	2.0%	20.5	1.11	2.4%	1.08	5.4%	51.2%	527.38	117.17
=	Kuwait Finance House	0.739	0.000	0.0%	13,655	33.7%	28.0%	22.5	2.49	1.6%	1.36	11.1%	(0.9%)	1,102.87	836.87
▼	Boubyan Bank	0.673	(0.003)	(0.4%)	2,968	7.3%	6.1%	30.2	3.33	1.5%	1.04	11.0%	26.0%	306.89	197.22
▲	Kuwait Investment Co.	0.168	0.001	0.6%	93	0.2%	0.2%	8.1	0.75	7.7%	0.95	9.2%	(2.9%)	208.22	36.48
▲	National Investments Co	0.268	0.004	1.5%	214	0.5%	0.4%	15.3	1.00	8.2%	1.32	6.5%	5.5%	292.47	74.55
▲	Kuwait Projects Co. (Holding)	0.093	0.002	1.9%	464	1.1%	1.0%	31.1	0.72	0.0%	0.80	2.3%	(2.3%)	924.86	89.08
=	Arzan Financial Group for Financing & In	0.304	0.000	0.0%	263	0.6%	0.5%	15.3	1.39	1.0%	1.04	9.1%	14.7%	1,653.97	472.49
▲	Aayan Leasing and Investment	0.168	0.002	1.2%	112	0.3%	0.2%	5.7	1.01	4.5%	1.28	17.8%	7.0%	478.94	76.52
▲	Kuwait Real Estate Co.	0.382	0.002	0.5%	384	0.9%	0.8%	30.9	2.09	0.0%	0.97	6.8%	49.2%	1,344.55	433.31
▼	Salhia Real Estate Co.	0.413	(0.001)	(0.2%)	257	0.6%	0.5%	23.0	1.39	3.5%	0.37	6.0%	3.5%	119.99	50.53
▲	Mabane Co.	0.825	0.003	0.4%	1,220	3.0%	2.5%	14.8	1.78	1.7%	1.02	12.0%	14.8%	110.42	88.48
▼	The Commercial Real Estate Co.	0.179	(0.004)	(2.2%)	339	0.8%	0.7%	22.7	1.14	1.6%	0.64	5.0%	20.9%	342.98	60.10
▲	National Industries Group (Holding)	0.261	0.001	0.4%	629	1.6%	1.3%	13.3	1.12	3.8%	1.41	8.4%	5.2%	594.20	151.91
▲	Gulf Cable and Electrical Industries	2.090	0.004	0.2%	435	1.1%	0.9%	32.6	1.48	3.3%	0.99	4.5%	16.1%	27.63	55.41
▲	Heavy Engineering Industries and Shipb	0.901	0.016	1.8%	162	0.4%	0.3%	17.8	2.05	3.9%	0.69	11.5%	7.4%	50.65	44.09
▼	Boubyan Petrochemical Co.	0.682	(0.002)	(0.3%)	365	0.9%	0.7%	12.1	1.44	0.0%	0.73	11.9%	4.9%	92.85	63.23
▼	Agility Public Warehousing Co.	0.253	(0.003)	(1.2%)	646	1.6%	1.3%	11.6	0.66	3.8%	1.58	5.6%	2.4%	646.85	165.40
▼	Mobile Telecommunications Co.	0.478	(0.005)	(1.0%)	2,068	5.1%	4.2%	9.1	1.62	5.2%	1.22	17.8%	1.9%	401.90	190.22
▲	Human Soft Holding Co.	2.598	0.004	0.2%	350	0.9%	0.7%	8.9	2.65	13.4%	0.50	30.0%	(4.5%)	47.65	122.14
▼	IFA Hotels & Resorts Co.	1.405	(0.030)	(2.1%)	322	0.8%	0.7%	15.6	7.35	1.8%	0.77	47.2%	(24.1%)	34.05	60.63
▲	Jazeera Airways Co.	1.511	0.099	7.0%	332	0.8%	0.7%	18.9	10.60	2.6%	0.71	56.1%	49.9%	59.52	64.88
▲	GFH Financial Group BSC	0.097	0.002	1.8%	372	0.9%	0.8%	9.9	1.29	4.7%	0.95	13.0%	(1.0%)	718.04	68.04
=	Warba Bank	0.231	0.000	0.0%	1,039	2.6%	2.1%	44.8	3.01	0.0%	0.98	6.7%	147.8%	2,025.20	324.55
▲	Kuwait Telecommunication Co.	0.558	0.003	0.5%	557	1.4%	1.1%	17.6	2.60	6.3%	0.65	14.7%	3.7%	77.71	43.30
▼	Mezzan Holding Co.	0.999	(0.031)	(3.0%)	310	0.8%	0.6%	19.7	2.44	2.5%	0.45	12.4%	11.0%	54.43	49.51
▲	Integrated holding Co.	0.573	0.002	0.4%	145	0.4%	0.3%	19.9	2.17	4.4%	0.54	10.9%	24.6%	117.91	62.92
▲	Boursa Kuwait Securities Co.	2.910	0.028	1.0%	584	1.4%	1.2%	27.3	9.90	2.8%	0.93	36.3%	26.5%	26.36	71.30
▼	Ali Alghanim Sons Automotive Co.	1.136	(0.004)	(0.4%)	410	1.0%	0.8%	13.5	4.69	3.1%	0.48	34.8%	45.2%	124.23	147.31
=	Beout Investment Group Holding Co.	0.389	0.000	0.0%	117	0.3%	0.2%	13.7	2.08	0.0%	0.48	15.1%	(5.6%)	109.62	44.00
Subtotal- Premier Market Stocks		8,701.32	(6.60)	-0.1%	40,547	100%	83%	17.6	1.67	3.24%		11.2%	11.0%	15,391.43	5,432.91
Rest of the Market					8,156		17%	11.3	1.00	2.00%		7.0%		22,645.54	4,522.59

Source: Kamco Invest Research

## Boursa Kuwait Daily Bulletin

Tuesday, May 20, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	70.0	1.33	0.00%	1.06	0.061	(0.000)	12.2	0.066	0.030	1.3%	876,315	53,824	70.6%	1.9%
= Independent Petroleum Group	IPGK.KW	11.4	1.00	6.44%	0.26	0.595	0.000	107.6	0.675	0.456	25.8%	20	12	1.0%	8.8%
▲ National Petroleum Services Co.	NAPS.KW	8.7	2.43	5.10%	0.18	1.330	0.030	129.0	1.300	0.737	47.8%	40	52	1.0%	27.8%
▼ The Energy House Co.	ENER.KW	NM	3.71	0.00%	0.73	0.263	(0.014)	11.9	0.350	0.071	77.7%	4,509,017	1,206,012	795.1%	NM
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	11.0	0.51	0.00%	0.22	0.153	(0.001)	38.8	0.173	0.105	(6.1%)	246,658	37,572	17.5%	4.6%
<b>Energy</b>		<b>11.2</b>	<b>1.33</b>	<b>5.77%</b>				<b>299.5</b>			<b>28.1%</b>	<b>5,632,050</b>	<b>1,297,472</b>		<b>11.2%</b>
▲ Kuwait Foundry Co.	KFDC.KW	NM	2.50	1.97%	0.49	0.610	0.010	39.7	0.750	0.495	(2.1%)	1	1	8.6%	0.5%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	12.1	1.44	0.00%	0.73	0.682	(0.002)	364.7	0.720	0.560	4.9%	421,939	288,309	17.4%	11.9%
= Al Kout for Industrial Projects Co.	ALKK.KW	12.4	2.61	6.66%	0.10	1.051	0.000	106.0	2.850	0.750	(15.9%)	0	0	0.0%	21.0%
<b>Basic Materials</b>		<b>12.2</b>	<b>2.50</b>	<b>4.31%</b>				<b>510.4</b>			<b>(0.7%)</b>	<b>421,940</b>	<b>288,310</b>		<b>12.5%</b>
▲ Specialities Group Holding Co.	SPEC.KW	19.2	0.99	1.09%	0.71	0.176	0.002	33.0	0.189	0.092	36.4%	4,332,042	761,792	89.1%	5.1%
▼ Kuwait Cement Co.	KCEM.KW	NM	1.08	1.77%	0.63	0.330	(0.010)	235.3	0.360	0.169	45.4%	45,969	15,299	5.7%	1.3%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	32.6	1.48	3.32%	0.99	2.090	0.004	435.1	2.360	1.176	16.1%	278,236	583,595	13.3%	4.5%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.8	2.05	3.88%	0.69	0.901	0.016	162.4	0.975	0.729	7.4%	1,014,049	897,332	28.1%	11.5%
▲ Kuwait Portland Cement Co.	PCEM.KW	18.0	1.00	6.47%	0.44	0.773	0.003	77.5	0.928	0.764	(4.7%)	43,180	33,332	4.1%	5.5%
▼ Shuaiba Industrial Co.	PAPE.KW	18.2	0.93	6.64%	0.22	0.178	(0.001)	17.7	0.225	0.161	(16.0%)	5,636	1,003	2.2%	5.1%
▼ Metal & Recycling Co.	MRCK.KW	NM	2.21	0.00%	0.21	0.191	(0.009)	17.2	0.233	0.068	59.2%	70,000	13,504	44.9%	1.0%
▲ ACICO Industries Co.	ACIC.KW	NM	0.77	0.00%	0.58	0.067	0.002	22.1	0.101	0.052	(18.2%)	1,880,090	124,688	74.8%	NM
▼ National Industries Co.	NIBM.KW	16.6	0.86	4.77%	0.19	0.209	(0.003)	75.1	0.249	0.160	18.1%	3,010	629	1.9%	5.2%
▲ Equipment Holding Co.	EQUI.KW	NM	1.81	0.00%	1.00	0.061	0.002	4.9	0.090	0.025	(22.3%)	1,672,726	101,033	138.0%	NM
▼ National Co. for Consumer Industries	NCCI.KW	35.9	1.05	0.00%	0.25	0.105	(0.001)	31.5	0.134	0.090	0.0%	1,298,409	136,332	176.3%	2.9%
▼ Agility (PWC Logistics)	AGLT.KW	11.6	0.66	3.76%	1.58	0.253	(0.003)	645.7	0.313	0.203	2.4%	9,324,563	2,364,443	25.3%	5.6%
▼ National Cleaning Co.	CLEA.KW	12.3	0.44	0.00%	0.79	0.056	(0.000)	13.0	0.067	0.041	(7.2%)	1,815,661	102,731	105.6%	3.6%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	1.97	0.00%	0.78	0.062	(0.000)	16.9	0.068	0.040	1.5%	33,000	1,985	64.9%	NM
= Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	10.9	1.28	4.13%	0.48	0.355	0.000	46.2	0.389	0.264	4.7%	66,047	23,246	7.4%	11.8%
▲ Humansoft Holding Co.	HUMN.KW	8.9	2.65	13.41%	0.50	2.598	0.004	350.1	2.882	2.332	(4.5%)	404,134	1,049,933	35.4%	30.0%
= Gulf Franchising Co.	GFCI.KW	NM	4.52	0.00%	1.29	0.143	0.000	5.7	0.152	0.078	72.3%	0	0	1.1%	NM
▲ Combined Group Contracting Co.	CGCK.KW	16.5	1.97	4.18%	0.69	0.715	0.024	122.3	0.783	0.495	10.0%	711,831	498,841	30.2%	11.9%
▼ United Projects Group	UPAC.KW	75.3	0.56	0.00%	0.22	0.157	(0.002)	59.3	0.248	0.127	1.3%	82,623	12,727	1.1%	0.7%
▼ Mubarrad Holding Co.	MBRD.KW	11.2	0.80	5.00%	0.89	0.100	(0.002)	16.4	0.105	0.080	6.4%	2,293,834	225,142	41.7%	7.1%
▲ Integrated holding Co.	INTEGRATED.KW	19.9	2.17	4.36%	0.54	0.573	0.002	145.0	0.598	0.460	24.6%	1,343,187	766,613	46.6%	10.9%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	14.2	0.59	5.77%	0.15	0.086	0.000	31.2	0.096	0.081	1.7%	0	0	0.5%	4.2%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	8.6	1.02	6.60%	0.07	0.394	(0.002)	59.1	0.420	0.351	3.4%	21,585	8,467	7.0%	11.9%
<b>Industrials</b>		<b>16.6</b>	<b>1.05</b>	<b>4.36%</b>				<b>2,622.8</b>			<b>6.0%</b>	<b>26,739,812</b>	<b>7,722,667</b>		<b>6.0%</b>

# Boursa Kuwait Daily Bulletin

Tuesday, May 20, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
= Livestock Transport & Trading Co.	CATT.KW	NM	0.83	0.00%	0.28	0.100	0.000	20.9	0.126	0.096	(6.8%)	25,195	2,512		11.4%	NM
▼ Mezzan Holding Co.	MEZZ.KW	19.7	2.44	2.50%	0.45	0.999	(0.031)	310.5	1.114	0.708	11.0%	627,052	632,344		17.5%	12.4%
<b>Consumer Staples</b>		<b>19.7</b>	<b>1.64</b>	<b>2.50%</b>				<b>331.3</b>			<b>9.7%</b>	<b>652,247</b>	<b>634,856</b>			<b>6.5%</b>
▼ Advanced Technology Co.	ATCK.KW	NM	1.37	3.23%	0.03	0.619	(0.038)	92.9	0.821	0.389	59.1%	2,826	1,644		0.1%	NM
▼ Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.9	1.85	0.00%	0.07	0.780	(0.009)	158.0	0.800	0.619	(2.1%)	300	230		0.2%	13.3%
<b>Health Care</b>		<b>13.9</b>	<b>1.61</b>	<b>3.23%</b>				<b>250.8</b>			<b>14.1%</b>	<b>3,126</b>	<b>1,874</b>			<b>6.2%</b>
▲ Kuwait National Cinema Co.	KCIN.KW	7.1	1.03	6.89%	0.30	1.055	0.005	97.7	1.410	1.042	(9.1%)	9,724	10,541		0.4%	14.4%
▼ Kuwait Hotels Co.	KHOT.KW	10.3	1.67	0.00%	NA	0.211	(0.032)	11.9	0.365	0.133	21.3%	3,447	741		1.1%	16.2%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.60	0.00%	0.52	0.097	0.000	27.1	0.110	0.091	0.0%	0	0		0.0%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	15.6	7.35	1.77%	0.77	1.405	(0.030)	322.1	2.583	0.871	(24.1%)	315,548	456,569		14.9%	47.2%
▼ Oula Fuel Marketing Co.	OULA.KW	27.3	2.17	1.16%	0.59	0.431	(0.010)	174.4	0.770	0.132	21.4%	888,133	385,683		670.1%	7.9%
▲ Kuwait Resorts Co.	MUNK.KW	16.2	0.77	2.24%	0.73	0.125	0.001	27.1	0.131	0.065	15.0%	294,185	36,146		18.8%	4.8%
▲ Jazeera Airways Co.	JAZK.KW	18.9	10.60	2.65%	0.71	1.511	0.099	332.4	1.508	0.810	49.9%	2,205,277	3,265,029		27.1%	56.1%
▲ Soor Fuel Marketing Co.	SOOR.KW	24.4	1.44	2.13%	0.51	0.329	0.004	133.1	0.459	0.130	44.9%	135,872	44,517		31.8%	5.9%
= Future Kid Entertainment and R.E Co.	KIDK.KW	64.2	1.07	6.16%	0.21	0.128	0.000	14.7	0.167	0.097	13.3%	827,773	96,972		121.5%	1.7%
▲ Al Eid Food Co.	ALEID.KW	13.1	1.45	5.56%	0.16	0.234	0.002	71.0	0.259	0.194	(9.7%)	2,331,664	542,593		44.8%	11.1%
= Palms Agro Production Co.	PAPK.KW	23.7	2.05	2.58%	0.36	0.230	0.000	12.0	0.393	0.150	2.7%	10,002	2,235		13.0%	8.7%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	13.5	4.69	3.05%	0.48	1.136	(0.004)	409.8	1.155	0.769	45.2%	564,669	635,396		34.4%	34.8%
<b>Consumer Discretionary</b>		<b>16.2</b>	<b>1.56</b>	<b>2.62%</b>				<b>1,633</b>			<b>13.4%</b>	<b>7,586,294</b>	<b>5,476,422</b>			<b>13.7%</b>
▼ Zain	ZAIN.KW	9.1	1.62	5.23%	1.22	0.478	(0.005)	2,068.3	0.501	0.425	1.9%	2,263,666	1,087,444		9.3%	17.8%
▲ National Mobile Telecom Co.	OORE.KW	9.7	0.99	8.30%	0.59	1.078	0.002	540.3	1.250	0.988	1.2%	9,125	9,830		1.7%	10.3%
▲ Kuwait Telecommunication Co.	STC.KW	17.6	2.60	6.27%	0.65	0.558	0.003	557.3	0.616	0.511	3.7%	1,151,775	640,500		7.8%	14.7%
▲ Hayat Communications Co.	DIGITUS.KW	NM	1.74	0.00%	0.89	0.094	0.001	8.2	0.112	0.059	34.3%	4,600	429		26.5%	NM
<b>Telecommunications</b>		<b>9.7</b>	<b>1.68</b>	<b>6.27%</b>				<b>3,174.1</b>			<b>2.2%</b>	<b>3,429,166</b>	<b>1,738,203</b>			<b>15.2%</b>
▼ National Bank of Kuwait	NBKK.KW	14.0	2.05	2.65%	1.21	0.943	(0.005)	8,244.4	1.028	0.800	10.5%	6,047,690	5,702,343		6.5%	14.6%
▼ Gulf Bank	GBKK.KW	23.8	1.67	2.96%	1.06	0.338	(0.001)	1,349.5	0.355	0.239	8.9%	2,857,519	966,102		24.9%	7.0%
▲ Commercial Bank of Kuwait	CBKK.KW	7.3	1.48	7.28%	0.34	0.524	0.006	1,148.2	0.852	0.452	(5.9%)	30,440	15,816		0.2%	20.3%
▲ Ahli Bank of Kuwait	ABKK.KW	14.0	1.16	3.48%	0.65	0.286	0.004	748.7	0.313	0.248	15.5%	4,319,133	1,226,018		11.9%	8.3%
▲ Kuwait International Bank	KIBK.KW	17.6	1.22	1.95%	1.00	0.240	0.001	429.3	0.247	0.163	37.7%	6,087,673	1,459,167		50.0%	6.9%
▲ Burgan Bank	BURG.KW	20.5	1.11	2.37%	1.08	0.253	0.003	962.9	0.255	0.168	51.2%	7,972,728	2,012,560		13.9%	5.4%
= Kuwait Finance House	KFH.KW	22.5	2.49	1.61%	1.36	0.739	0.000	13,654.6	0.750	0.644	(0.9%)	9,080,512	6,703,446		6.0%	11.1%
▼ Boubyan Bank	BOUK.KW	30.2	3.33	1.49%	1.04	0.673	(0.003)	2,968.5	0.688	0.485	26.0%	4,947,585	3,326,183		7.0%	11.0%
= Warba Bank	WARB.KW	44.8	3.01	0.00%	0.98	0.231	0.000	1,039.1	0.241	0.158	147.8%	19,779,727	4,539,927		45.0%	6.7%
<b>Banks</b>		<b>20.5</b>	<b>1.67</b>	<b>2.51%</b>				<b>30,545.2</b>			<b>11.1%</b>	<b>61,123,007</b>	<b>25,951,562</b>			<b>11.7%</b>

# Boursa Kuwait Daily Bulletin

Tuesday, May 20, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25	
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE	
▲ Kuwait Insurance Co.	KINS.KW	8.9	0.59	7.22%	0.06	0.526	0.019	97.2	0.650	0.494	(10.8%)	164,541	83,712	2.5%	6.7%	
▼ Gulf Insurance Group	GINS.KW	13.2	1.14	2.29%	0.08	1.000	(0.029)	283.8	1.930	0.855	(11.5%)	958	958	0.0%	8.7%	
▼ Ahleiah Insurance Co.	AINS.KW	7.2	1.06	1.89%	0.14	0.730	(0.044)	172.3	0.876	0.612	(11.2%)	27,439	20,699	0.7%	14.7%	
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	7.0	0.75	7.86%	0.40	0.148	(0.001)	36.2	0.170	0.130	(9.8%)	56,321	8,169	4.2%	10.8%	
= Kuwait Reinsurance Co.	KWRE.KW	6.9	1.12	2.92%	0.11	0.340	0.000	105.7	0.462	0.288	0.6%	12,089	4,087	0.4%	16.3%	
▲ First Takaful Insurance Co.	FTIK.KW	NM	1.93	0.00%	0.45	0.173	0.003	18.4	0.245	0.130	4.2%	14,002	2,338	25.0%	NM	
▼ Wethaq Takaful Insurance Co.	WETH.KW	32.7	1.03	0.00%	0.50	0.040	(0.000)	4.4	0.069	0.035	(23.7%)	1,585,018	63,976	127.0%	3.1%	
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.9	0.81	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.8%	
Insurance		7.2	1.04	5.07%				746.6			(9.4%)	1,860,368	183,939		10.6%	
▼ Sokouk Holding Co.	SHCK.KW	8.5	0.99	0.00%	1.12	0.061	(0.000)	34.8	0.068	0.043	20.1%	992,466	60,356	95.4%	11.6%	
▲ Kuwait Real Estate Co.	KREK.KW	30.9	2.09	0.00%	0.97	0.382	0.002	383.6	0.399	0.199	49.2%	17,588,878	6,716,873	133.9%	6.8%	
▲ United Real Estate Co.	UREK.KW	56.6	1.50	0.00%	0.54	0.231	0.001	300.8	0.246	0.043	102.6%	3,481,196	808,164	28.5%	2.7%	
= National Real Estate Co.	NREK.KW	19.5	0.42	0.00%	1.25	0.080	0.000	148.3	0.090	0.069	2.3%	992,012	79,087	20.9%	2.2%	
▼ Salhia Real Estate Co.	SREK.KW	23.0	1.39	3.50%	0.37	0.413	(0.001)	257.4	0.435	0.379	3.5%	1,729,416	717,508	19.3%	6.0%	
▼ Tamdeen Real Estate Co.	TAMK.KW	8.7	0.52	4.81%	0.20	0.346	(0.001)	138.9	0.389	0.328	(6.5%)	1,375	476	1.3%	5.9%	
▼ Ajial Real Estate Entertainment Co.	AREC.KW	9.7	0.40	7.48%	0.44	0.266	(0.002)	55.6	0.324	0.252	(1.8%)	510,000	132,739	3.8%	4.2%	
▼ Arab Real Estate Co.	ARAB.KW	13.0	0.82	2.80%	1.16	0.088	(0.001)	33.3	0.096	0.055	27.8%	11,397,163	1,015,363	179.6%	6.3%	
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	12.6	0.63	0.00%	0.68	0.080	(0.000)	27.9	0.102	0.043	(3.3%)	4,183,020	333,664	37.8%	5.0%	
▲ Mabanee Co.	MABK.KW	14.8	1.78	1.70%	1.02	0.825	0.003	1,220.1	0.846	0.719	14.8%	2,949,726	2,440,637	7.5%	12.0%	
▼ Injazzat Real Estate Development Co.	INJA.KW	16.4	0.55	4.94%	0.24	0.099	(0.000)	33.5	0.109	0.094	(2.0%)	20,249	2,005	3.8%	3.4%	
▼ The Commercial Real Estate Co.	TIJK.KW	22.7	1.14	1.59%	0.64	0.179	(0.004)	339.4	0.207	0.117	20.9%	4,209,964	764,384	18.1%	5.0%	
▲ Sanam Real Estate Co.	SANK.KW	27.3	2.37	0.00%	0.44	0.256	0.013	28.2	0.252	0.161	17.4%	7,062,834	1,777,961	118.4%	8.7%	
▲ A'ayan Real Estate Co.	AYRE.KW	12.7	0.62	5.36%	0.67	0.093	0.001	38.8	0.100	0.069	3.2%	1,003,218	93,234	41.2%	4.9%	
▼ Aqar Real Estate Investment Co.	AQAR.KW	21.5	0.55	4.10%	0.04	0.073	(0.001)	16.9	0.094	0.053	(1.5%)	423	31	35.7%	2.6%	
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	4.44	0.00%	0.42	0.034	(0.001)	6.4	0.047	0.028	(3.9%)	1,609,570	56,264	45.7%	NM	
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.74	0.00%	1.05	0.064	(0.000)	34.7	0.079	0.055	(13.1%)	1,591,231	102,371	39.9%	0.9%	
▼ Tijara Real Estate & Investment Co.	TIJA.KW	12.9	0.58	7.40%	0.51	0.068	(0.000)	25.0	0.078	0.055	1.3%	595,460	39,964	37.0%	4.5%	
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	22.8	1.10	0.00%	0.20	0.127	(0.004)	39.5	0.147	0.080	13.4%	2,367,193	306,773	30.4%	4.8%	
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.39	0.00%	0.44	0.119	(0.001)	30.4	0.125	0.060	35.2%	22,449,031	2,650,539	101.8%	NM	
▲ Munshaat Real Estate Projects Co.	MUNS.KW	8.8	1.83	0.00%	0.69	0.185	0.002	59.6	0.184	0.118	52.9%	1,158,264	211,897	70.9%	20.9%	
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	28.9	1.46	2.33%	1.11	0.129	(0.005)	76.4	0.225	0.049	59.9%	8,473,888	1,103,742	855.2%	5.0%	
▲ MENA Real Estate Co. *	MENK.KW	10.7	1.32	0.00%	0.86	0.117	0.001	15.9	0.332	0.066	(23.0%)	2,097,476	243,185	277.8%	12.3%	
▲ Real Estate Trade Centers Co.	MARA.KW	NM	2.11	0.00%	0.46	0.265	0.011	36.8	0.360	0.041	325.4%	873,439	232,694	126.9%	NM	
▼ Mashaer Holding Co.	MASHAER.KW	12.2	0.87	0.00%	0.50	0.083	(0.001)	13.3	0.105	0.056	7.1%	4,716,578	397,846	101.2%	7.1%	
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	1.60	0.00%	0.36	0.054	0.000	5.3	0.074	0.026	34.0%	8,786,990	475,012	210.1%	NM	
▼ Dalqan Real Estate Co.	DALQ.KW	26.3	2.49	0.00%	0.08	0.304	(0.001)	18.3	0.344	0.112	49.0%	292,490	89,244	53.1%	9.5%	
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	7.5	0.86	0.00%	NA	0.118	(0.001)	17.3	0.141	0.083	9.3%	204,376	23,726	11.2%	11.5%	
▲ Osos Holding Group Co.	OSOS.KW	6.3	0.94	0.00%	0.34	0.127	0.003	13.9	0.147	0.075	1.6%	18,900	2,308	5.8%	14.8%	
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.145	(0.005)	27.0	1.190	1.050	1.7%	9,908	11,340	11.9%	NA	
Real Estate		13.9	0.99	3.80%				3,477.3			21.6%	111,366,734	20,889,387		6.0%	



## Boursa Kuwait Daily Bulletin

Tuesday, May 20, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Kuwait Investment Co.	KINV.KW	8.1	0.75	7.69%	0.95	0.168	0.001	92.6	0.200	0.143	(2.9%)	3,884,550	648,500		37.8%	9.2%
= Commercial Facilities Co.	FACI.KW	10.8	0.76	7.54%	0.52	0.250	0.000	127.0	0.283	0.172	2.5%	110,001	27,330		7.3%	7.1%
▼ Int'l Financial Advisors Co.	IFIN.KW	16.5	1.95	0.00%	1.23	0.474	(0.002)	227.6	0.494	0.219	24.7%	6,264,410	2,962,786		149.4%	11.8%
▲ National Investment Co.	NINV.KW	15.3	1.00	8.20%	1.32	0.268	0.004	213.6	0.276	0.214	5.5%	4,771,877	1,270,418		36.7%	6.5%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	31.1	0.72	0.00%	0.80	0.093	0.002	464.2	0.127	0.087	(2.3%)	7,964,207	731,448		18.5%	2.3%
▲ Coast Invest. & Development Co.	COAS.KW	66.4	0.60	0.00%	1.23	0.062	0.000	28.8	0.089	0.056	(14.6%)	334,903	20,751		14.9%	0.9%
▼ The Securities House Co.	SECH.KW	18.1	0.68	0.00%	1.20	0.069	(0.001)	27.6	0.100	0.050	(5.0%)	356,722	24,664		58.0%	3.8%
= Arzan Financial Group For Fin. & Invest.	ARZA.KW	15.3	1.39	0.95%	1.04	0.304	0.000	262.7	0.316	0.161	14.7%	12,164,586	3,712,510		191.4%	9.1%
▼ Kuwait Financial Centre	MARKZ.KW	15.4	0.64	5.12%	0.80	0.136	(0.006)	68.7	0.167	0.109	(9.9%)	1,222,919	166,175		15.2%	4.2%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	13.7	1.39	0.00%	0.56	0.170	0.001	37.4	0.337	0.075	(36.6%)	261,779	44,238		183.5%	10.2%
▲ First Investment Co.	OLAK.KW	8.3	0.68	0.00%	1.11	0.041	0.001	18.2	0.055	0.033	(12.6%)	27,013,026	1,118,132		98.2%	8.2%
▼ Gulf Investment House	GIHK.KW	63.6	5.70	0.00%	0.92	0.630	(0.013)	256.1	0.870	0.350	1.1%	141,768	89,467		17.9%	9.0%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	5.7	1.01	4.46%	1.28	0.168	0.002	111.6	0.173	0.138	7.0%	3,073,331	513,440		72.1%	17.8%
= Bayan Investment Co.	BAYK.KW	6.7	0.95	0.00%	0.76	0.057	0.000	12.9	0.087	0.047	(11.3%)	205,053	11,621		39.1%	14.0%
▼ Osoul Investment Co.	OSUL.KW	19.1	1.56	6.54%	0.42	0.153	(0.001)	19.4	0.187	0.073	10.9%	205,756	31,368		50.9%	8.2%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.70	0.00%	0.37	0.155	0.001	47.9	0.171	0.065	21.1%	277,433	42,750		24.9%	NM
= Kamco Investment Co.	KAMC.KW	9.3	0.59	4.55%	0.61	0.110	0.000	37.7	0.146	0.091	(10.6%)	514,552	56,399		24.2%	6.4%
▲ National International Holding Co.	NIHK.KW	19.5	0.91	0.00%	0.75	0.153	0.004	35.9	0.498	0.087	(55.9%)	2,677,540	406,014		209.2%	4.6%
▲ UniCap Investment and Finance	UNICAP.KW	NM	4.56	0.00%	0.65	0.330	0.013	73.8	0.352	0.126	38.1%	2,269,943	742,048		73.5%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	NM	0.93	0.00%	0.30	0.100	(0.001)	20.7	0.142	0.078	(10.8%)	200,213	20,017		97.9%	0.6%
▼ Al-Deera Holding	DEER.KW	12.1	1.13	1.30%	0.87	0.384	(0.001)	39.6	0.518	0.294	1.3%	456,079	174,966		164.4%	9.4%
▲ Al-Safat Investment Co.	ALSAFAT.KW	9.1	1.31	0.00%	1.90	0.120	0.002	46.0	0.149	0.073	8.1%	4,853,518	569,107		257.8%	14.4%
▼ Ektitab Holding Co.	EKTT.KW	NM	3.57	0.00%	1.02	0.013	(0.000)	4.3	0.023	0.012	(11.3%)	15,362	203		11.1%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.9	1.06	7.89%	1.20	0.313	0.010	159.7	0.356	0.239	8.3%	1,695,773	533,043		27.7%	27.5%
▼ Tamdeen Investment Co.	TAMI.KW	7.6	0.30	6.18%	0.36	0.772	(0.028)	103.8	1.168	0.311	(20.8%)	2,500	1,930		0.3%	3.9%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	34.0	1.05	0.00%	0.53	0.067	(0.003)	11.8	0.075	0.035	13.8%	333,095	22,912		5.6%	3.1%
= Asiya Capital Investment Co.	ASIYA.KW	NM	0.47	0.00%	0.65	0.036	0.000	29.0	0.048	0.029	(15.0%)	1,119,004	39,813		24.0%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	NM	4.69	0.00%	NA	0.382	0.005	57.3	0.407	0.335	0.5%	3,372,458	1,293,228		78.0%	5.4%
= Alimtiyaz Investment Group	ALIMK.KW	NM	0.22	0.00%	1.01	0.030	0.000	31.8	0.076	0.030	(51.8%)	0	0		46.4%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.45	0.00%	1.36	0.036	(0.000)	15.4	0.050	0.029	(3.0%)	1,910,218	68,182		78.9%	NM
▲ National Industries Group	NIND.KW	13.3	1.12	3.83%	1.41	0.261	0.001	629.0	0.278	0.208	5.2%	4,054,806	1,054,057		24.7%	8.4%
▲ Warba Capital Holding Co.	WARBACAP.KW	8.9	2.38	0.00%	0.56	0.250	0.001	7.5	0.354	0.135	0.4%	636,250	153,212		272.3%	26.6%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.36	0.385	0.000	199.8	0.454	0.283	(13.3%)	0	0		15.4%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.62	0.00%	0.80	0.051	(0.001)	31.0	0.059	0.036	13.1%	1,949,232	99,661		93.4%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	1.53	0.00%	0.13	0.047	0.000	7.7	0.068	0.032	3.3%	10,388	464		11.5%	NM
= Egypt Kuwait Holding Co.	EKHK.KW	7.9	2.31	4.95%	0.21	0.218	0.000	245.7	0.287	0.195	(13.8%)	195,012	41,833		7.6%	29.2%
▲ GFH Financial Group	GFH.KW	9.9	1.29	4.74%	0.95	0.097	0.002	371.8	0.112	0.079	(1.0%)	18,093,927	1,745,562		18.7%	13.0%
▲ Inovent	INOV.KW	NM	0.72	0.00%	0.86	0.098	0.001	30.0	0.188	0.081	(17.1%)	1,313,646	127,638		188.2%	NM
▲ Amar For Finance and Leasing Co.	AMARF.KW	25.9	0.58	4.46%	0.08	0.067	0.001	13.1	0.079	0.053	2.3%	839,063	55,657		13.8%	2.2%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	15.0	0.55	4.62%	0.55	0.065	(0.001)	17.1	0.077	0.053	(6.5%)	40,100	2,602		23.1%	3.7%
▲ Boursa Kuwait Securities Co	BOURSA.KW	27.3	9.90	2.82%	0.93	2.910	0.028	584.3	2.989	1.907	26.5%	162,844	470,999		13.1%	36.3%
= Beyout Investment Group Holding Co.	BEYOUT.KW	13.7	2.08	0.00%	0.44	0.389	0.000	116.7	0.535	0.355	(5.6%)	1,222,859	475,115		36.5%	15.1%
Financial Services		13.7	1.05	4.74%				4,936.6			0.8%	116,190,703	19,570,260			7.1%

Boursa Kuwait Daily Bulletin

Tuesday, May 20, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return <sup>#</sup>	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
= Automated Systems Co.	ASCK.KW	NM	1.37	0.00%	0.26	0.160	0.000	16.0	0.244	0.132	11.9%	155,955	24,591	74.3%	NM
Technology		NM	1.37	0.00%				16.0			11.9%	155,955	24,591		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	18.4	1.20	1.38%	0.54	0.145	0.000	159.5	0.173	0.137	(4.0%)	495,437	71,260	8.2%	6.5%
Utilities		18.4	1.20	1.38%				159.5			(4.0%)	495,437	71,260		6.5%

Boursa Kuwait	14.22	1.15	2.4%		48,703.3		9.24%	335,656,839	83,850,803		10.1%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Real Estate Trade Centers Co.	0.265	325.4%
Warba Bank	0.231	147.8%
United Real Estate Co.	0.231	102.6%
The Energy House Co.	0.263	77.7%
Gulf Franchising Co.	0.143	72.3%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.129	5,065,821,751
Oula Fuel Marketing Co.	0.431	2,710,819,795
Warba Bank	0.231	2,025,201,910
Arzan Financial Group For Fin. & Invest.	0.304	1,653,971,893
Kuwait Real Estate Co.	0.382	1,344,550,434

YTD Top % Losers	Close (KWD)	Percent Change
National International Holding Co.	0.153	(55.9%)
Alimtiiaz Investment Group	0.030	(51.8%)
Kuwait & M.E. Financial Inv. Co.	0.170	(36.6%)
IFA Hotels & Resorts Co.	1.405	(24.1%)
Wethaq Takaful Insurance Co.	0.040	(23.7%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.431	1,628,988,781
Kuwait Finance House	0.739	836,869,432
Kuwait Business Town Real Estate Co.	0.129	757,648,166
National Bank of Kuwait	0.943	557,767,423
Arzan Financial Group For Fin. & Invest.	0.304	472,488,572

\* Different Fiscal Year Company

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