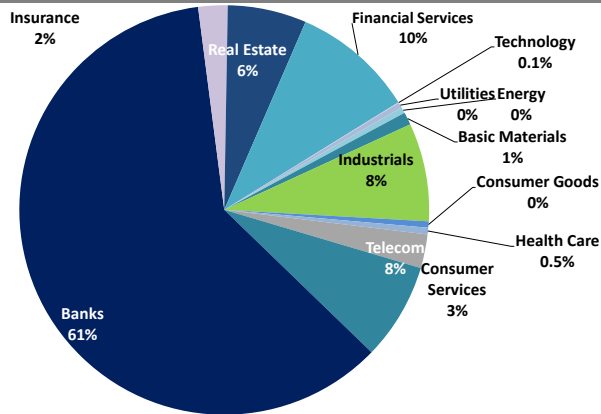


## Boursa Kuwait Daily Report

March 20, 2024

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,619.4	20.6	11.8%
2- National Bank of Kuwait	7,692.0	13.6	15.1%
3- Boubyan Bank	2,421.1	34.4	8.4%
4- Zain	2,150.5	9.9	17.3%
5- Agility (PWC Logistics)	1,505.9	17.9	4.7%
6- Mabane Co.	1,093.7	17.2	10.4%
7- Gulf Bank	1,053.8	15.1	9.4%
8- Commercial Bank of Kuwait	966.8	7.4	19.7%
9- Burgan Bank	717.0	17.5	5.4%
10- Kuwait Projects Co.(Holding)	655.3	21.2	5.1%
Total	30,876	16.37	11.6%

\*: ROE is calculated based on TTM 9M-2023 net profit &amp; shareholders' equity as of 30-September-23

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Amar For Finance And Leasing Co.	0.074	0.010	15.9%
Kuwait National Cinema Co.	1.420	0.121	9.3%
Tamdeen Investment Co.	0.600	0.049	8.9%
Gulf Investment House	0.377	0.020	5.6%
Soor Fuel Marketing Co.	0.143	0.006	4.4%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Alimtiarz Investment Group	0.048	(0.003)	(6.3%)
Credit Rating & Collection Co.	0.045	(0.003)	(5.5%)
Palms Agro Production Co.	0.168	(0.009)	(5.1%)
Metal & Recycling Co.	0.095	(0.005)	(5.0%)
Hayat Communications Co.	0.089	(0.004)	(4.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Projects Co.(Holding)	0.131	1.6%	22,896,757
GFH Financial Group	0.087	(0.7%)	9,262,801
Asiya Capital Investment Co.	0.044	(3.5%)	7,572,487
Alimtiarz Investment Group	0.048	(6.3%)	7,068,167
Kuwait Finance House	0.804	0.1%	6,151,109

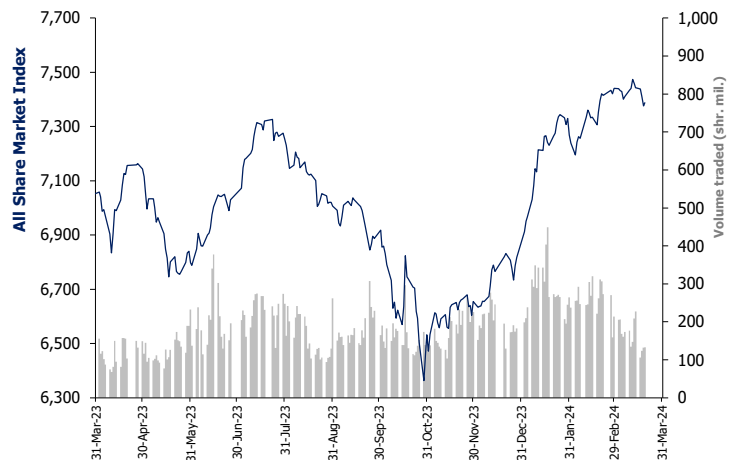
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,051.2	▲	0.2%	2.0%	8.8%
Energy	208.7	▲	0.0%	1.2%	9.0%
Basic Materials	442.8	▼	(0.1%)	2.4%	4.4%
Industrials	3,410.4	▼	(0.4%)	1.9%	10.5%
Consumer Staples	219.2	▲	0.8%	2.8%	10.0%
Health Care	229.5	=	0.0%	(1.1%)	(1.1%)
Consumer Discretionary	1,173.0	▲	1.6%	9.5%	8.0%
Telecommunications	3,378.5	▼	(0.7%)	(7.0%)	0.2%
Banks	26,751.6	▲	0.2%	2.5%	9.3%
Insurance	1,018.4	▼	(0.2%)	8.2%	11.4%
Real Estate	2,744.7	▲	0.5%	5.3%	6.3%
Financial Services	4,260.7	▲	0.7%	2.0%	14.3%
Technology	26.7	=	0.0%	(3.6%)	235.8%
Utilities	187.0	▲	0.6%	0.0%	(1.7%)

Market Breadth	 55	 55	 37		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,081.09	7.0	0.1%	(1.0%)	8.1%
Main 50 Index	5,952.97	17.3	0.3%	(0.1%)	8.5%
Main Market Index	6,116.31	33.6	0.6%	0.5%	9.8%
All Share Market Index	7,387.41	12.1	0.2%	(0.7%)	8.4%
Market Cap (KWD Mn)	44,051.22	73.0	0.2%	2.0%	8.8%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	132.4	1.0	0.7%	244.7	144.8
Value Traded (KWD Mn)	34.2	(3.29)	(8.8%)	60.1	44.4
No. of Trades	9,054	(772)	(7.9%)	14,210	9,151

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.804	0.1%	4,941,735
National Bank of Kuwait	0.970	0.4%	4,332,623
Kuwait Projects Co.(Holding)	0.131	1.6%	2,963,599
IFA Hotels & Resorts Co.	1.131	1.2%	1,890,488
Zain	0.497	(0.8%)	1,718,819

## Boursa Kuwait - Premier Market

Wednesday, March 20, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.970	0.004	0.4%	7,692	21.0%	17.5%	13.6	2.05	2.6%	1.21	15.1%	8.5%	213.81	207.08
=	Gulf Bank	0.291	0.000	0.0%	1,054	2.9%	2.4%	15.1	1.42	4.1%	1.08	9.4%	3.6%	368.10	106.91
▲	Ahli Bank	0.258	0.002	0.8%	613	1.7%	1.4%	16.4	1.02	3.1%	0.63	6.2%	10.7%	95.26	24.49
=	Kuwait International Bank	0.169	0.000	0.0%	279	0.8%	0.6%	17.0	0.89	2.7%	0.99	5.2%	12.7%	376.15	61.48
▲	Burgan Bank	0.208	0.005	2.5%	717	2.0%	1.6%	17.5	0.94	2.9%	1.05	5.4%	20.9%	218.93	42.82
▲	Kuwait Finance House	0.804	0.001	0.1%	12,619	34.4%	28.6%	20.6	2.42	1.2%	1.40	11.8%	10.7%	611.51	480.56
▼	Boubyan Bank	0.611	(0.005)	(0.8%)	2,421	6.6%	5.5%	34.4	2.89	1.3%	1.05	8.4%	1.8%	106.35	66.69
▲	Kuwait Investment Co.	0.196	0.001	0.5%	103	0.3%	0.2%	11.1	0.91	5.1%	0.91	8.2%	54.3%	548.26	99.61
▲	National Investments Co	0.269	0.001	0.4%	214	0.6%	0.5%	NM	1.24	5.6%	1.31	1.4%	12.6%	296.71	83.41
▲	Kuwait Projects Co. (Holding)	0.131	0.002	1.6%	655	1.8%	1.5%	21.2	1.08	0.0%	0.76	5.1%	24.8%	529.10	62.53
▼	Arzan Financial Group for Financing & In	0.200	(0.001)	(0.5%)	160	0.4%	0.4%	29.7	1.36	1.9%	1.01	4.6%	(4.8%)	605.87	137.94
▲	Aayan Leasing and Investment	0.183	0.001	0.5%	122	0.3%	0.3%	9.3	1.26	4.1%	1.30	13.5%	5.2%	305.80	55.65
▼	Al Imtiaz Investment Group	0.048	(0.003)	(6.3%)	51	0.1%	0.1%	NM	0.32	0.0%	1.04	NM	(15.0%)	133.82	7.89
▲	Kuwait Real Estate Co.	0.227	0.001	0.4%	216	0.6%	0.5%	18.8	1.56	1.3%	0.97	8.3%	10.7%	615.26	140.09
▲	Salhia Real Estate Co.	0.490	0.004	0.8%	265	0.7%	0.6%	18.2	1.51	2.9%	0.35	8.3%	14.2%	53.89	24.41
▲	Mabane Co.	0.831	0.005	0.6%	1,094	3.0%	2.5%	17.2	1.80	1.7%	1.05	10.4%	(1.4%)	125.49	101.57
=	The Commercial Real Estate Co.	0.129	0.000	0.0%	233	0.6%	0.5%	26.1	0.81	2.2%	0.62	3.1%	26.5%	311.48	37.06
▼	National Industries Group (Holding)	0.224	(0.001)	(0.4%)	514	1.4%	1.2%	20.4	1.08	2.2%	1.42	5.3%	9.8%	350.64	80.41
▼	Gulf Cable and Electrical Industries	1.356	(0.029)	(2.1%)	282	0.8%	0.6%	14.2	1.26	4.8%	1.02	8.8%	3.5%	16.58	24.01
=	Heavy Engineering Industries and Shipbu	0.815	0.000	0.0%	147	0.4%	0.3%	22.8	2.07	3.7%	0.70	9.1%	(0.6%)	30.72	26.09
▲	Boubyan Petrochemical Co.	0.608	0.001	0.2%	325	0.9%	0.7%	11.6	1.30	9.8%	0.74	11.2%	3.9%	52.42	31.77
▼	Agility Public Warehousing Co.	0.590	(0.004)	(0.7%)	1,506	4.1%	3.4%	17.9	0.85	0.0%	1.50	4.7%	15.9%	198.93	115.17
▼	Mobile Telecommunications Co.	0.497	(0.004)	(0.8%)	2,151	5.9%	4.9%	9.9	1.73	5.0%	1.26	17.3%	(2.0%)	178.86	92.15
▲	Human Soft Holding Co.	3.318	0.027	0.8%	424	1.2%	1.0%	9.9	3.68	10.5%	0.50	37.3%	(2.4%)	8.38	28.33
▼	ALAFCO Aviation Lease and Finance Co.	0.207	(0.002)	(1.0%)	197	0.5%	0.4%	NM	0.90	0.0%	0.86	NM	15.0%	41.12	8.37
▲	Jazeera Airways Co.	1.145	0.005	0.4%	252	0.7%	0.6%	20.0	7.54	0.0%	0.70	37.7%	(17.6%)	21.61	25.23
▼	GFH Financial Group BSC	0.087	(0.001)	(0.7%)	302	0.8%	0.7%	9.6	0.99	5.3%	0.96	10.3%	13.4%	304.84	25.19
=	Warba Bank	0.189	0.000	0.0%	389	1.1%	0.9%	21.7	1.27	1.6%	0.98	5.9%	1.6%	183.99	34.92
▼	Kuwait Telecommunication Co.	0.591	(0.004)	(0.7%)	590	1.6%	1.3%	17.7	2.50	5.9%	0.64	14.1%	5.0%	32.91	19.63
▲	Mezzan Holding Co.	0.632	0.007	1.1%	196	0.5%	0.4%	15.5	1.84	3.2%	0.45	11.8%	9.9%	33.83	20.54
▼	Integrated holding Co.	0.538	(0.004)	(0.7%)	136	0.4%	0.3%	37.8	2.19	2.8%	0.50	5.8%	5.5%	40.53	21.23
▲	Boursa Kuwait Securities Co.	2.123	0.008	0.4%	426	1.2%	1.0%	27.5	6.98	3.5%	0.89	25.4%	23.1%	12.67	25.38
▲	Ali Alghanim Sons Automotive Co.	1.190	0.006	0.5%	326	0.9%	0.7%	12.5	4.32	2.9%	0.48	34.5%	12.7%	25.22	28.84
Subtotal- Premier Market Stocks		8,081.09	6.99	0.1%	36,673	100%	83%	17.6	1.36	3.15%		10.4%	8.1%	7,049.04	2,347.43
Rest of the Market					7,378		17%	12.1	0.79	2.19%		6.9%		6,163.41	897.43

Source: Kamco Invest Research

# Boursa Kuwait Daily Bulletin

Wednesday, March 20, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.79	0.00%	1.03	0.036	(0.002)	7.2	0.045	0.026	17.4%	11,070	396	12.0%	NM
= Independent Petroleum Group	IPGK.KW	12.9	0.85	6.13%	0.26	0.469	0.000	84.8	0.545	0.374	11.7%	2,320	1,088	1.0%	6.6%
= National Petroleum Services Co.	NAPS.KW	9.7	1.74	6.17%	0.18	0.785	0.000	76.1	0.899	0.690	(2.2%)	0	0	0.2%	17.9%
▼ The Energy House Co.	ENER.KW	30.2	1.46	0.00%	0.68	0.145	(0.004)	6.6	0.354	0.021	130.2%	2,305	328	5.2%	4.8%
= Gulf Petroleum Investment	GPIK.KW	NM	0.20	0.00%	1.00	0.014	0.000	6.2	0.015	0.012	0.0%	0	0	0.0%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.1	0.37	0.00%	0.18	0.110	0.002	27.9	0.133	0.087	23.7%	520,237	57,259	32.3%	4.0%
<b>Energy</b>		<b>11.3</b>	<b>0.82</b>	<b>6.15%</b>				<b>208.7</b>			<b>9.0%</b>	<b>535,932</b>	<b>59,072</b>		<b>5.6%</b>
▲ Kuwait Foundry Co.	KFDC.KW	7.0	3.22	19.14%	0.50	0.580	0.010	41.9	0.590	0.290	40.4%	126,207	73,042	3.7%	46.2%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	11.6	1.30	9.82%	0.74	0.608	0.001	325.2	0.856	0.571	3.9%	492,585	298,932	9.8%	11.2%
▼ Al Kout for Industrial Projects Co.	ALKK.KW	10.2	2.29	6.67%	0.08	0.750	(0.017)	75.7	0.900	0.429	(6.8%)	2	2	0.0%	22.4%
<b>Basic Materials</b>		<b>10.2</b>	<b>2.29</b>	<b>9.82%</b>				<b>442.8</b>			<b>4.4%</b>	<b>618,794</b>	<b>371,975</b>		<b>14.0%</b>
▲ Specialities Group Holding Co.	SPEC.KW	10.9	0.63	4.06%	0.67	0.117	0.001	19.9	0.123	0.095	13.6%	196,881	22,939	36.3%	5.7%
▲ Kuwait Cement Co.	KCEM.KW	41.7	0.76	2.43%	0.60	0.200	0.005	142.6	0.225	0.123	49.3%	1,536,016	305,359	27.3%	1.8%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	14.2	1.26	4.75%	1.02	1.356	(0.029)	282.3	1.540	0.999	3.5%	247,201	336,272	8.0%	8.8%
= Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	22.8	2.07	3.68%	0.70	0.815	0.000	146.9	0.890	0.566	(0.6%)	252,203	205,319	17.0%	9.1%
▲ Kuwait Portland Cement Co.	PCEM.KW	15.5	1.24	7.63%	0.45	0.917	0.001	91.9	0.945	0.800	9.2%	638	580	1.6%	8.0%
= Shuaiba Industrial Co.	PAPE.KW	12.7	0.97	7.00%	0.22	0.183	0.000	18.2	0.230	0.134	15.8%	80,097	14,289	19.5%	7.6%
▼ Metal & Recycling Co.	MRCK.KW	13.4	1.12	0.00%	0.19	0.095	(0.005)	8.6	0.117	0.038	14.5%	8,900	848	2.0%	8.3%
= ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.50	0.080	0.000	26.3	0.088	0.075	0.0%	0	0	0.0%	NM
▼ National Industries Co.	NIBM.KW	15.5	0.79	5.48%	0.20	0.182	(0.002)	65.4	0.195	0.152	15.9%	14,974	2,748	1.2%	5.1%
= Equipment Holding Co.	EQUI.KW	NM	0.56	0.00%	0.94	0.029	0.000	2.3	0.047	0.020	0.0%	0	0	0.0%	NM
▼ National Co. for Consumer Industries	NCCI.KW	42.3	1.16	0.00%	0.22	0.110	(0.002)	33.0	0.132	0.100	3.8%	1,073,707	118,646	48.9%	2.7%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.58	0.008	0.000	0.8	0.016	0.007	0.0%	0	0	0.0%	NM
▼ Agility (PWC Logistics)	AGLT.KW	17.9	0.85	0.00%	1.50	0.590	(0.004)	1,505.9	0.720	0.498	15.9%	1,104,079	653,870	7.8%	4.7%
▲ National Cleaning Co.	CLEA.KW	NM	0.43	0.00%	0.76	0.051	0.000	11.9	0.059	0.023	31.5%	170,101	8,340	18.2%	NM
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.42	0.00%	0.75	0.056	(0.002)	15.3	0.070	0.039	5.7%	110,269	6,115	6.3%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	12.2	1.07	5.04%	0.47	0.290	0.005	34.4	0.315	0.226	23.9%	5,303	1,495	6.0%	8.7%
▲ Humansoft Holding Co.	HUMN.KW	9.9	3.68	10.50%	0.50	3.318	0.027	423.8	3.845	2.972	(2.4%)	25,624	84,589	6.6%	37.3%
▼ Gulf Franchising Co.	GFCI.KW	NM	1.56	0.00%	NA	0.075	(0.002)	3.0	0.143	0.044	32.4%	1,091	82	4.2%	NM
▲ Combined Group Contracting Co.	CGCK.KW	7.7	1.44	6.74%	0.68	0.444	0.001	76.0	0.476	0.362	(1.8%)	819,159	363,233	27.3%	18.6%
= United Projects Group	UPAC.KW	24.9	0.61	0.00%	0.18	0.174	0.000	65.7	0.268	0.145	(2.8%)	0	0	1.0%	2.5%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.90	0.00%	0.86	0.207	(0.002)	197.1	0.220	0.162	15.0%	182,989	38,134	4.3%	NM
= Mubarrad Holding Co.	MBRD.KW	11.2	0.69	5.95%	0.90	0.084	0.000	13.8	0.095	0.067	2.6%	15,001	1,238	12.0%	6.1%
▼ Integrated holding Co.	INTEGRATED.KW	37.8	2.19	2.79%	0.50	0.538	(0.004)	136.1	0.555	0.345	5.5%	147,235	79,112	16.0%	5.8%
▼ Umm Al-Qaiwain General Investments Co.	QIC.KW	11.9	0.67	5.28%	0.14	0.094	(0.001)	34.1	0.100	0.085	(1.1%)	22,053	2,073	0.0%	5.7%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	10.0	1.13	4.88%	0.07	0.369	(0.001)	55.4	0.374	0.301	13.9%	35,000	12,915	4.4%	11.3%
<b>Industrials</b>		<b>13.8</b>	<b>0.97</b>	<b>5.16%</b>				<b>3,410.4</b>			<b>10.5%</b>	<b>6,048,521.0</b>	<b>2,258,197</b>		<b>3.5%</b>

## Boursa Kuwait Daily Bulletin

Wednesday, March 20, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.78	0.00%	0.27	0.109	(0.002)	22.8	0.126	0.091	11.2%	292,901	32,450	10.9%	NM
▲ Mezzan Holding Co.	MEZZ.KW	15.5	1.84	3.16%	0.45	0.632	0.007	196.4	0.628	0.360	9.9%	829,980	521,349	10.9%	11.8%
<b>Consumer Staples</b>		<b>15.5</b>	<b>1.31</b>	<b>3.16%</b>				<b>219.2</b>			<b>10.0%</b>	<b>1,122,881</b>	<b>553,800</b>		<b>7.4%</b>
= Advanced Technology Co.	ATCK.KW	13.5	0.97	4.38%	0.01	0.457	0.000	68.6	0.525	0.379	(2.6%)	0	0	0.0%	7.2%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	10.8	2.27	0.00%	0.02	0.795	0.000	161.0	0.800	0.583	0.0%	0	0	0.0%	21.1%
<b>Health Care</b>		<b>12.1</b>	<b>1.62</b>	<b>4.38%</b>				<b>229.5</b>			<b>(1.1%)</b>	<b>0</b>	<b>0</b>		<b>14.2%</b>
▲ Kuwait National Cinema Co.	KCIN.KW	15.1	1.59	5.12%	0.29	1.420	0.121	131.5	1.300	0.940	18.6%	15,601	20,474	0.2%	10.5%
= Kuwait Hotels Co.	KHOT.KW	11.5	1.98	0.00%	NA	0.196	0.000	11.1	0.228	0.115	14.6%	0	0	0.1%	17.2%
▲ Sultan Center Food Products Co.	SCFK.KW	NM	0.49	0.00%	0.54	0.100	0.001	27.8	0.149	0.076	10.6%	1,000	99	4.3%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	19.3	13.28	0.00%	0.72	1.131	0.013	207.5	1.140	0.058	41.4%	1,669,939	1,890,488	31.2%	68.8%
▼ Oula Fuel Marketing Co.	OULA.KW	13.4	0.83	3.65%	0.44	0.137	(0.001)	55.4	0.180	0.121	(0.7%)	19,135	2,638	0.6%	6.2%
▼ Kuwait Resorts Co.	MUNK.KW	18.1	0.54	2.29%	0.73	0.081	(0.002)	16.4	0.085	0.065	14.7%	1,113,887	89,969	17.4%	3.0%
▲ Jazeera Airways Co.	JAZK.KW	20.0	7.54	0.00%	0.70	1.145	0.005	251.9	2.200	0.955	(17.6%)	383,810	441,094	9.8%	37.7%
▲ Soor Fuel Marketing Co.	SOOR.KW	14.3	0.81	3.50%	0.46	0.143	0.006	57.9	0.168	0.120	4.4%	2,320	322	0.7%	5.6%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	12.1	1.11	5.48%	0.14	0.144	0.004	16.5	0.151	0.089	50.0%	1,760,633	249,081	144.9%	9.2%
= Jiyad Holding Co	JIYAD.KW	1.4	0.18	0.00%	0.75	0.018	0.000	3.3	0.030	0.014	0.0%	0	0	0.0%	13.0%
= Al Eid Food Co.	ALEID.KW	20.8	2.44	2.58%	0.14	0.194	0.000	58.8	0.226	0.163	8.4%	233,978	45,253	16.9%	11.7%
▼ Palms Agro Production Co.	PAPK.KW	28.1	1.60	0.00%	0.34	0.168	(0.009)	8.8	0.381	0.062	107.4%	34,611	5,942	27.2%	5.7%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	12.5	4.32	2.90%	0.48	1.190	0.006	326.1	1.287	0.790	12.7%	481,888	572,038	NA	34.5%
<b>Consumer Discretionary</b>		<b>14.7</b>	<b>1.59</b>	<b>3.50%</b>				<b>1,173</b>			<b>8.0%</b>	<b>5,716,802</b>	<b>3,317,397</b>		<b>10.6%</b>
▼ Zain	ZAIN.KW	9.9	1.73	5.03%	1.26	0.497	(0.004)	2,150.5	0.572	0.451	(2.0%)	3,443,380	1,718,819	4.1%	17.3%
▼ National Mobile Telecom Co.	OORE.KW	7.2	1.06	11.07%	0.60	1.257	(0.002)	630.0	1.558	0.957	3.3%	10,185	12,777	2.0%	14.8%
▼ Kuwait Telecommunication Co.	STC.KW	17.7	2.50	5.92%	0.64	0.591	(0.004)	590.3	0.793	0.520	5.0%	937,900	557,332	3.3%	14.1%
▼ Hayat Communications Co.	HAYK.KW	NM	0.86	0.00%	0.96	0.089	(0.004)	7.8	0.110	0.050	4.8%	52,532	4,675	12.4%	NM
<b>Telecommunications</b>		<b>9.9</b>	<b>1.39</b>	<b>5.92%</b>				<b>3,378.5</b>			<b>0.2%</b>	<b>4,443,997</b>	<b>2,293,603</b>		<b>16.1%</b>
▲ National Bank of Kuwait	NBKK.KW	13.6	2.05	2.58%	1.21	0.970	0.004	7,692.0	1.076	0.838	8.5%	4,466,342	4,332,623	2.7%	15.1%
= Gulf Bank	GBKK.KW	15.1	1.42	4.12%	1.08	0.291	0.000	1,053.8	0.307	0.235	3.6%	5,627,411	1,654,867	10.2%	9.4%
▼ Commercial Bank of Kuwait	CBKK.KW	7.4	1.45	4.63%	0.35	0.511	(0.001)	966.8	0.730	0.480	(1.7%)	99	51	0.0%	19.7%
▲ Ahli Bank of Kuwait	ABKK.KW	16.4	1.02	3.08%	0.63	0.258	0.002	612.6	0.332	0.208	10.7%	146,647	37,763	4.0%	6.2%
= Kuwait International Bank	KIBK.KW	17.0	0.89	2.75%	0.99	0.169	0.000	279.5	0.192	0.141	12.7%	1,503,571	253,712	22.7%	5.2%
▲ Burgan Bank	BURG.KW	17.5	0.94	2.88%	1.05	0.208	0.005	717.0	0.229	0.157	20.9%	3,012,853	627,726	6.4%	5.4%
▲ Kuwait Finance House	KFH.KW	20.6	2.42	1.23%	1.40	0.804	0.001	12,619.4	0.818	0.659	10.7%	6,151,109	4,941,735	3.9%	11.8%
▼ Boubyan Bank	BOUK.KW	34.4	2.89	1.31%	1.05	0.611	(0.005)	2,421.1	0.769	0.563	1.8%	2,212,331	1,355,570	2.7%	8.4%
= Warba Bank	WARB.KW	21.7	1.27	1.59%	0.98	0.189	0.000	389.3	0.241	0.165	1.6%	1,361,838	257,111	8.9%	5.9%
<b>Banks</b>		<b>17.0</b>	<b>1.42</b>	<b>2.75%</b>				<b>26,751.6</b>			<b>9.3%</b>	<b>24,482,201</b>	<b>13,461,157</b>		<b>11.9%</b>



# Boursa Kuwait Daily Bulletin

Wednesday, March 20, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	2.3	0.69	7.34%	0.05	0.518	(0.016)	95.7	0.577	0.415	10.2%	25,332	12,899	1.6%	30.3%
= Gulf Insurance Group	GINS.KW	16.8	2.39	0.00%	0.07	1.930	0.000	547.6	1.930	0.965	2.7%	29,862	57,612	1.1%	14.2%
= Ahleiah Insurance Co.	AINS.KW	8.4	1.22	3.90%	0.15	0.755	0.000	163.6	0.795	0.489	23.8%	110,990	83,922	1.3%	14.6%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	6.0	0.94	7.68%	0.39	0.126	0.001	30.2	0.132	0.076	25.1%	141,876	18,062	13.7%	15.6%
= Kuwait Reinsurance Co.	KWRE.KW	13.2	1.68	1.41%	0.09	0.494	0.000	128.2	0.495	0.264	28.3%	0	0	0.1%	12.8%
▲ First Takaful Insurance Co.	FTIK.KW	NM	2.22	0.00%	0.37	0.189	0.006	20.1	0.474	0.038	225.9%	1,011	182	61.1%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	76.4	1.07	0.00%	0.49	0.039	(0.000)	4.3	0.062	0.019	62.9%	750,854	30,056	211.4%	1.4%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	13.03%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	12.1%
<b>Insurance</b>		<b>8.4</b>	<b>1.15</b>	<b>7.34%</b>				<b>1,018.4</b>			<b>11.4%</b>	<b>1,059,925</b>	<b>202,733</b>		<b>17.2%</b>
▲ Sokouk Holding Co.	SHCK.KW	5.6	0.94	0.00%	1.06	0.049	0.000	28.0	0.058	0.021	(5.0%)	862,916	41,808	41.5%	16.8%
▲ Kuwait Real Estate Co.	KREK.KW	18.8	1.56	1.28%	0.97	0.227	0.001	216.4	0.261	0.101	10.7%	3,306,173	750,897	64.5%	8.3%
▲ United Real Estate Co.	UREK.KW	NM	0.37	0.00%	0.49	0.054	0.001	70.2	0.067	0.043	16.4%	2,700,472	144,775	14.1%	NM
▼ National Real Estate Co.	NREK.KW	30.3	0.38	0.00%	1.26	0.079	(0.001)	145.9	0.125	0.064	18.8%	1,125,434	88,462	11.7%	1.3%
▲ Salhia Real Estate Co.	SREK.KW	18.2	1.51	2.94%	0.35	0.490	0.004	264.9	0.550	0.383	14.2%	686,558	335,770	10.0%	8.3%
▲ Tamdeen Real Estate Co.	TAMK.KW	10.1	0.69	4.17%	0.19	0.399	0.009	160.2	0.410	0.325	11.1%	32,000	12,374	0.7%	6.8%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	10.3	0.39	3.80%	0.46	0.262	(0.007)	53.2	0.290	0.230	3.1%	1,500	393	1.5%	3.8%
= Al Massaleh Real Estate Co.	MREC.KW	9.7	0.46	0.00%	0.23	0.030	0.000	6.9	0.036	0.026	0.0%	0	0	0.0%	4.8%
▼ Arab Real Estate Co.	ARAB.KW	6.7	0.74	0.00%	1.18	0.074	(0.001)	27.3	0.086	0.033	10.0%	711,800	52,573	59.9%	11.0%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	30.3	0.68	0.00%	0.70	0.063	0.002	28.5	0.065	0.048	24.4%	1,576,427	98,306	10.3%	2.2%
▲ Mabanee Co.	MABK.KW	17.2	1.80	1.68%	1.05	0.831	0.005	1,093.7	0.894	0.680	(1.4%)	1,410,275	1,172,350	9.5%	10.4%
= Injazzat Real Estate Development Co.	INJA.KW	11.8	0.58	4.89%	0.25	0.100	0.000	33.8	0.105	0.074	14.9%	0	0	1.2%	4.9%
= The Commercial Real Estate Co.	TIJK.KW	26.1	0.81	2.21%	0.62	0.129	0.000	233.0	0.136	0.092	26.5%	4,133,576	526,678	17.2%	3.1%
▲ Sanam Real Estate Co.	SANK.KW	NM	2.28	0.00%	0.42	0.197	0.005	19.7	0.290	0.082	23.1%	256,093	49,823	313.4%	NM
▲ A'ayan Real Estate Co.	AYRE.KW	7.5	0.53	6.43%	0.65	0.078	0.000	32.3	0.084	0.066	8.2%	239,174	18,590	14.0%	7.0%
= Aqar Real Estate Investment Co.	AQAR.KW	20.4	0.53	0.00%	0.03	0.066	0.000	15.4	0.069	0.044	13.8%	0	0	8.6%	2.6%
= Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.11	0.00%	0.42	0.034	0.000	6.3	0.037	0.021	(1.5%)	0	0	7.0%	NM
= MAZAYA Holding Co.	MAZA.KW	NM	0.82	0.00%	1.03	0.080	0.001	38.7	0.085	0.046	9.2%	386,957	30,485	26.3%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	18.0	0.58	6.24%	0.49	0.064	(0.000)	23.7	0.065	0.047	9.9%	20,284	1,264	4.1%	3.2%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.28	0.00%	0.96	0.014	0.000	3.3	0.025	0.012	0.0%	0	0	0.0%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	32.3	0.59	7.38%	0.23	0.081	0.000	20.4	0.120	0.075	2.4%	0	0	2.1%	1.8%
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.29	0.00%	0.39	0.084	(0.000)	21.4	0.150	0.063	5.4%	45,182	3,779	40.4%	NM
▲ Munshaat Real Estate Projects Co.	MUNS.KW	3.4	1.80	0.00%	0.62	0.129	0.001	41.5	0.166	0.048	(15.7%)	5,150	649	16.0%	52.3%
= First Dubai For Real Estate Development	FIRST.KW	NM	0.41	0.00%	1.43	0.041	0.000	30.2	0.057	0.032	11.4%	0	0	3.6%	NM
▼ Kuwait Business Town Real Estate Co.	KBTk.KW	20.4	0.82	7.20%	1.07	0.069	(0.001)	39.9	0.080	0.051	(8.8%)	20,416	1,426	3.3%	4.0%
▲ MENA Real Estate Co. *	MENK.KW	1.5	0.52	0.00%	0.84	0.043	0.000	5.8	0.048	0.031	51.2%	586,838	25,171	86.7%	34.0%
▼ Real Estate Trade Centers Co.	MARA.KW	48.3	0.26	0.00%	0.46	0.048	(0.000)	6.6	0.088	0.038	7.0%	28,100	1,340	7.8%	0.5%
= Mashaer Holding Co.	MASHAER.KW	5.2	0.77	0.00%	0.50	0.070	0.000	12.3	0.076	0.051	25.9%	0	0	11.3%	14.9%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	71.8	0.45	0.00%	0.32	0.028	(0.001)	2.7	0.039	0.013	7.7%	317,399	9,031	89.2%	0.6%
▼ Dalqan Real Estate Co.	DALQ.KW	44.4	1.27	2.13%	0.06	0.137	(0.005)	8.2	0.235	0.131	(6.8%)	414,147	56,539	20.3%	2.9%
= Dar Al Thuraya Real Estate Co.	THURY.KW	48.4	1.08	0.00%	0.02	0.129	0.000	18.9	0.204	0.084	(0.8%)	0	0	0.0%	2.2%
= Osos Holding Group Co.	OSOS.KW	12.1	0.87	4.04%	0.30	0.099	0.000	10.4	0.114	0.067	32.0%	0	0	4.1%	7.2%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.11	1.052	0.001	24.8	1.265	1.005	1.8%	15,159	15,925	10.3%	NA
<b>Real Estate</b>		<b>18.0</b>	<b>0.69</b>	<b>3.92%</b>				<b>2,744.7</b>			<b>6.3%</b>	<b>18,882,030</b>	<b>3,438,407</b>		<b>4.1%</b>

## Boursa Kuwait Daily Bulletin

Wednesday, March 20, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Investment Co.	KINV.KW	11.1	0.91	5.07%	0.91	0.196	0.001	102.8	0.227	0.110	54.3%	2,256,886	441,458	104.6%	8.2%
▲ Commercial Facilities Co.	FACI.KW	12.7	0.62	7.82%	0.51	0.193	0.004	98.0	0.199	0.149	21.4%	202,469	38,755	2.6%	4.9%
= Int'l Financial Advisors Co.	IFIN.KW	7.4	1.60	0.00%	1.22	0.399	0.000	99.5	0.453	0.079	30.0%	700,354	279,537	222.7%	21.5%
▲ National Investment Co.	NINV.KW	NM	1.24	5.57%	1.31	0.269	0.001	214.4	0.308	0.182	12.6%	779,592	210,648	37.2%	1.4%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	21.2	1.08	0.00%	0.76	0.131	0.002	655.3	0.142	0.099	24.8%	22,896,757	2,963,599	10.6%	5.1%
▲ Coast Invest. & Development Co.	COAS.KW	21.9	0.74	6.75%	1.23	0.074	0.001	34.5	0.117	0.065	9.1%	4,474,775	332,035	27.0%	3.4%
▲ The Securities House Co.	SECH.KW	17.0	0.58	0.00%	1.18	0.056	0.000	22.8	0.075	0.050	3.0%	270,311	14,958	10.8%	3.4%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	29.7	1.36	1.93%	1.01	0.200	(0.001)	160.5	0.249	0.099	(4.8%)	1,612,813	324,104	75.5%	4.6%
▲ Kuwait Financial Centre	MARKZ.KW	22.3	0.66	4.45%	0.79	0.134	0.005	67.6	0.139	0.090	32.7%	1,332,922	176,327	7.3%	3.0%
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.97	0.00%	0.54	0.100	0.000	21.9	0.103	0.073	23.1%	0	0	1.4%	NM
▼ First Investment Co.	OLAK.KW	NM	0.75	0.00%	1.11	0.040	(0.000)	17.8	0.064	0.027	9.0%	408,951	16,219	40.7%	NM
▲ Gulf Investment House	GIHK.KW	66.1	3.50	0.00%	0.91	0.377	0.020	153.2	0.440	0.309	14.2%	7,511	2,815	2.6%	5.3%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	9.3	1.26	4.10%	1.30	0.183	0.001	121.5	0.191	0.121	5.2%	3,510	640	46.1%	13.5%
▼ Bayan Investment Co.	BAYK.KW	NM	0.76	0.00%	0.78	0.043	(0.000)	9.9	0.057	0.027	9.9%	29,800	1,292	11.6%	NM
▼ Osoul Investment Co.	OSUL.KW	24.4	0.94	10.10%	0.42	0.099	(0.001)	12.5	0.110	0.078	10.0%	330,200	33,212	6.4%	3.9%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.54	0.00%	0.37	0.070	(0.002)	21.6	0.080	0.055	4.0%	62,998	4,317	1.6%	NM
= Kamco Investment Co.	KAMC.KW	NM	0.61	4.85%	0.58	0.103	0.000	35.3	0.115	0.082	19.8%	275,510	28,291	17.1%	0.5%
▲ National International Holding Co.	NIHK.KW	9.5	0.64	4.28%	0.75	0.109	0.001	24.0	0.135	0.100	0.9%	1,138,605	123,832	74.2%	6.8%
▼ UniCap Investment and Finance	UNICAP.KW	13.2	1.14	0.00%	0.57	0.101	(0.000)	22.6	0.118	0.040	12.9%	27,828	2,747	77.7%	8.6%
▼ Al Madar Finance & Investment Co.	MADR.KW	NM	0.94	0.00%	0.32	0.100	(0.004)	20.7	0.122	0.074	25.0%	51,900	5,190	5.6%	0.5%
▲ Al-Deera Holding	DEER.KW	29.9	2.24	0.00%	0.86	0.402	0.003	36.9	0.575	0.134	48.9%	221	89	1.6%	7.5%
▼ Al-Safat Investment Co.	ALSAFAT.KW	27.0	1.54	0.00%	2.12	0.092	(0.001)	35.3	0.121	0.086	(3.7%)	2,431,251	225,828	36.7%	5.7%
▲ Ektitab Holding Co.	EKTT.KW	NM	0.66	0.00%	1.06	0.020	0.000	6.2	0.030	0.008	13.4%	346,479	6,706	30.1%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.3	1.14	3.61%	1.22	0.219	0.005	111.8	0.262	0.141	(3.1%)	71,236	15,416	15.7%	34.5%
▲ Tamdeen Investment Co.	TAMI.KW	13.6	0.63	4.91%	0.34	0.600	0.049	204.3	0.610	0.424	41.2%	50	30	0.1%	4.6%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	1.6	0.71	0.00%	0.56	0.043	0.001	7.5	0.050	0.024	25.0%	100	4	12.4%	45.6%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.55	0.00%	0.62	0.044	(0.002)	36.2	0.063	0.040	2.1%	7,572,487	338,110	12.4%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	NM	3.50	0.00%	NA	0.276	(0.003)	41.4	0.283	0.144	6.6%	1,228,378	340,360	49.8%	4.3%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.32	0.00%	1.04	0.048	(0.003)	50.9	0.076	0.050	(15.0%)	7,068,167	341,517	12.6%	NM
▼ Manazel Holding Co.	MANK.KW	NM	0.92	0.00%	1.39	0.031	(0.000)	13.1	0.038	0.017	10.1%	720,125	21,757	60.0%	0.3%
▼ National Industries Group	NIND.KW	20.4	1.08	2.23%	1.42	0.224	(0.001)	514.1	0.243	0.176	9.8%	2,149,888	480,361	15.3%	5.3%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	0.45	0.00%	0.54	0.152	(0.006)	4.6	0.311	0.070	43.4%	2,030	307	149.2%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	3.91	0.00%	0.33	0.510	(0.006)	176.4	0.607	0.207	(0.6%)	59,905	30,359	13.6%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.37	0.00%	0.79	0.039	0.001	23.8	0.044	0.022	34.5%	250,720	9,654	25.1%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	28.7	1.49	0.00%	0.12	0.045	(0.003)	7.4	0.097	0.014	114.8%	193,210	8,605	42.6%	5.2%
▼ Egypt Kuwait Holding Co.	EKHK.KW	7.5	2.32	7.23%	0.20	0.255	(0.004)	287.4	0.378	0.237	0.4%	546,010	139,509	2.1%	30.8%
▼ GFH Financial Group	GFH.KW	9.6	0.99	5.26%	0.96	0.087	(0.001)	302.0	0.095	0.069	13.4%	9,262,801	805,911	8.7%	10.3%
▼ Inovest	INOV.KW	62.8	0.57	3.49%	0.81	0.086	(0.000)	25.8	0.096	0.062	(0.1%)	9,123	757	9.0%	0.9%
▲ Amar For Finance and Leasing Co.	AMARF.KW	13.4	0.66	0.00%	0.10	0.074	0.010	14.4	0.074	0.048	16.4%	101	7	1.9%	5.0%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	13.1	0.67	4.29%	0.54	0.070	(0.000)	18.5	0.077	0.048	23.2%	54,723	3,831	29.8%	5.1%
▲ Boursa Kuwait Securities Co	BOURSA.KW	27.5	6.98	3.49%	0.89	2.123	0.008	426.2	2.190	1.641	23.1%	190,376	404,052	6.3%	25.4%
Financial Services		15.3	0.92	4.65%				4,260.7			14.3%	69,021,073	8,173,145		5.2%

Boursa Kuwait Daily Bulletin

Wednesday, March 20, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	2.26	0.00%	0.24	0.267	0.000	26.7	0.298	0.072	235.8%	6,100	1,612	129.2%	NM
Technology		NM	2.26	0.00%				26.7			235.8%	6,100	1,612		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.2	1.42	5.29%	0.47	0.170	0.001	187.0	0.208	0.163	(1.7%)	414,977	70,455	5.2%	10.8%
Utilities		13.2	1.42	5.29%				187.0			(1.7%)	414,977	70,455		10.8%

Boursa Kuwait	13.59	0.94	2.6%			44,051.2			8.78%	132,353,233	34,201,552		9.5%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Automated Systems Co.	0.267	235.8%
First Takaful Insurance Co.	0.189	225.9%
The Energy House Co.	0.145	130.2%
Credit Rating & Collection Co.	0.045	114.8%
Palms Agro Production Co.	0.168	107.4%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Real Estate Co.	0.227	615,260,392
Kuwait Finance House	0.804	611,510,705
Arzan Financial Group For Fin. & Invest.	0.200	605,867,878
Int'l Financial Advisors Co.	0.399	555,156,445
Kuwait Investment Co.	0.196	548,256,856

YTD Top % Losers	Close (KWD)	Percent Change
Jazeera Airways Co.	1.145	(17.6%)
Munshaat Real Estate Projects Co.	0.129	(15.7%)
Alimtiiaz Investment Group	0.048	(15.0%)
Kuwait Business Town Real Estate Co.	0.069	(8.8%)
Al Kout for Industrial Projects Co.	0.750	(6.8%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.804	480,557,287
Int'l Financial Advisors Co.	0.399	215,455,289
National Bank of Kuwait	0.970	207,075,730
Kuwait Real Estate Co.	0.227	140,094,618
Arzan Financial Group For Fin. & Invest.	0.200	137,940,497

\* Different Fiscal Year Company

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