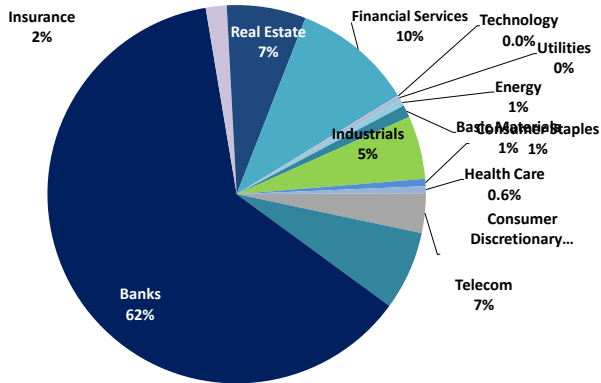


## Boursa Kuwait Daily Report

March 20, 2025

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,384.0	20.4	11.3%
2- National Bank of Kuwait	8,667.8	14.8	14.7%
3- Boubyan Bank	2,852.3	30.7	10.5%
4- Zain	2,020.7	12.0	14.7%
5- Commercial Bank of Kuwait	1,494.6	14.9	14.9%
6- Gulf Bank	1,247.2	21.7	7.1%
7- Mabanee Co.	1,093.8	16.4	10.2%
8- Burgan Bank	875.9	18.8	5.4%
9- Ahli Bank of Kuwait	747.9	14.6	8.4%
10- Agility (PWC Logistics)	653.4	10.7	6.2%
Total	32,038	17.44	11.5%

\*: ROE is calculated based on TTM 9M-2024 net profit &amp; shareholders' equity as of 30-September-24

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Oula Fuel Marketing Co.	0.599	0.090	17.7%
Tamdeen Investment Co.	0.750	0.091	13.8%
Hayat Communications Co.	0.069	0.005	8.5%
Kuwait Business Town Real Estate Co.	0.141	0.009	6.8%
Kuwait Hotels Co.	0.288	0.018	6.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
United Projects Group	0.160	(0.015)	(8.6%)
MENA Real Estate Co.	0.122	(0.008)	(6.2%)
Alimtiarz Investment Group	0.050	(0.003)	(4.9%)
Dar Al Thuraya Real Estate Co.	0.099	(0.005)	(4.9%)
Kuwait Finance & Investment Co.	0.142	(0.007)	(4.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.141	6.8%	59,516,228
Kuwait Projects Co.(Holding)	0.100	(0.3%)	32,829,813
Oula Fuel Marketing Co.	0.599	17.7%	22,611,476
Warba Bank	0.225	0.0%	21,067,511
Kuwait Finance House	0.789	1.2%	20,743,728

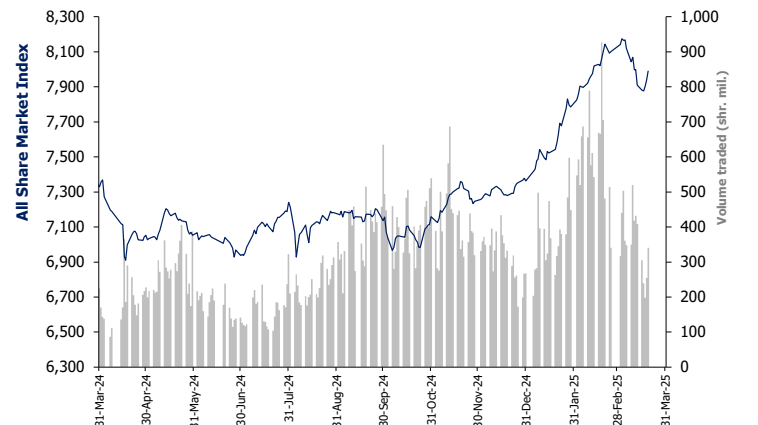
Source: Boursa Kuwait, Kamco Invest Research

## Sector Returns

	Index Close	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	7,988.4	▲	0.7%	(1.4%)	8.5%
Energy	1,323.4	▲	0.1%	(3.0%)	11.3%
Basic Materials	885.2	▼	(1.0%)	(5.0%)	(2.9%)
Industrials	740.8	▼	(0.1%)	(2.9%)	2.4%
Consumer Staples	943.9	▼	(1.6%)	(8.9%)	(5.5%)
Health Care	568.8	=	0.0%	9.5%	24.1%
Consumer Discretionary	2,336.2	▲	2.2%	0.5%	10.1%
Telecommunications	1,033.5	▲	0.4%	(3.3%)	1.6%
Banks	2,024.6	▲	0.9%	(0.2%)	11.9%
Insurance	2,105.5	▲	1.5%	2.0%	2.4%
Real Estate	1,496.2	▲	0.0%	(4.2%)	10.6%
Financial Services	1,489.6	▼	(0.2%)	(5.0%)	(1.4%)
Technology	1,091.3	▼	(1.3%)	(32.4%)	4.9%
Utilities	400.0	=	0.0%	(1.9%)	0.7%

Market Breadth	▲ 53	▼ 62	■ 27		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,547.05	50.8	0.6%	(1.7%)	9.0%
Main 50 Index	7,166.00	60.4	0.9%	(3.0%)	5.3%
Main Market Index	7,331.75	67.8	0.9%	(0.0%)	6.1%
All Share Market Index	7,988.41	52.2	0.7%	(1.4%)	8.5%
Market Cap (KWD Mn)	46,746.38	295.9	0.6%	(1.6%)	7.6%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	339.9	85.8	33.8%	451.3	242.9
Value Traded (KWD Mn)	108.5	39.75	57.8%	123.7	59.6
No. of Trades	18,815	2,566.0	15.8%	19,680	14,146

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	1.041	0.8%	17,341,399
Kuwait Finance House	0.789	1.2%	16,347,486
Oula Fuel Marketing Co.	0.599	17.7%	12,770,521
Kuwait Business Town Real Estate Co.	0.141	6.8%	8,127,788
Warba Bank	0.225	0.0%	4,767,157

## Boursa Kuwait - Premier Market

Thursday, March 20, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	1.041	0.008	0.8%	8,668	22.7%	18.5%	14.8	2.18	2.4%	1.21	14.7%	16.2%	292.07	289.52
▲	Gulf Bank	0.328	0.001	0.3%	1,247	3.3%	2.7%	21.7	1.53	3.0%	1.08	7.1%	0.6%	675.59	215.72
▲	Ahli Bank	0.300	0.001	0.3%	748	2.0%	1.6%	14.6	1.22	3.3%	0.65	8.4%	15.4%	211.67	62.47
▼	Kuwait International Bank	0.222	(0.002)	(0.9%)	378	1.0%	0.8%	13.3	1.08	2.1%	1.00	8.1%	21.3%	326.82	68.74
▲	Burgan Bank	0.242	0.002	0.8%	876	2.3%	1.9%	18.8	1.01	2.5%	1.07	5.4%	37.5%	332.56	71.65
▲	Kuwait Finance House	0.789	0.009	1.2%	12,384	32.4%	26.5%	20.4	2.31	2.5%	1.39	11.3%	5.8%	544.51	427.27
▲	Boubyan Bank	0.679	0.005	0.7%	2,852	7.5%	6.1%	30.7	3.21	1.5%	1.05	10.5%	21.0%	182.44	115.09
▲	Kuwait Investment Co.	0.189	0.002	1.1%	104	0.3%	0.2%	8.7	0.85	6.8%	0.94	9.7%	9.2%	92.69	17.10
▼	National Investments Co	0.250	(0.006)	(2.3%)	199	0.5%	0.4%	16.8	1.05	8.8%	1.31	6.2%	(1.6%)	161.97	41.95
▼	Kuwait Projects Co. (Holding)	0.100	(0.000)	(0.3%)	501	1.3%	1.1%	16.2	0.80	0.0%	0.78	4.9%	5.5%	579.67	56.91
▼	Arzan Financial Group for Financing & In	0.286	(0.004)	(1.4%)	247	0.6%	0.5%	18.2	1.49	0.7%	1.03	8.2%	7.9%	1,073.20	306.56
▼	Aayan Leasing and Investment	0.156	(0.001)	(0.6%)	104	0.3%	0.2%	9.6	1.02	4.8%	1.28	10.6%	(0.6%)	272.76	43.88
▼	Kuwait Real Estate Co.	0.318	(0.002)	(0.6%)	319	0.8%	0.7%	25.7	1.88	0.0%	0.96	7.3%	24.2%	909.81	283.91
▲	Salhia Real Estate Co.	0.418	0.001	0.2%	248	0.6%	0.5%	21.3	1.37	3.5%	0.36	6.4%	4.8%	58.76	24.47
▲	Mabane Co.	0.784	0.001	0.1%	1,094	2.9%	2.3%	16.4	1.68	1.8%	1.04	10.2%	2.9%	52.97	42.63
=	The Commercial Real Estate Co.	0.172	0.000	0.0%	323	0.8%	0.7%	17.3	1.09	1.7%	0.63	6.3%	16.2%	217.89	39.17
=	National Industries Group (Holding)	0.256	0.000	0.0%	617	1.6%	1.3%	13.0	1.17	3.9%	1.41	9.0%	3.2%	288.33	75.67
▼	Gulf Cable and Electrical Industries	1.972	(0.001)	(0.1%)	411	1.1%	0.9%	21.0	1.61	3.3%	1.00	7.7%	9.6%	13.20	24.84
▼	Heavy Engineering Industries and Shipb	0.875	(0.004)	(0.5%)	158	0.4%	0.3%	19.2	2.14	4.0%	0.69	11.2%	4.3%	24.04	20.35
▼	Boubyan Petrochemical Co.	0.674	(0.007)	(1.0%)	360	0.9%	0.8%	19.7	1.46	0.0%	0.73	7.4%	3.7%	46.36	31.51
▲	Agility Public Warehousing Co.	0.256	0.001	0.4%	653	1.7%	1.4%	10.7	0.67	7.4%	1.59	6.2%	3.6%	373.29	96.21
=	Mobile Telecommunications Co.	0.467	0.000	0.0%	2,021	5.3%	4.3%	12.0	1.76	5.4%	1.24	14.7%	(0.4%)	233.34	109.60
▼	Human Soft Holding Co.	2.550	(0.004)	(0.2%)	344	0.9%	0.7%	8.4	3.09	13.7%	0.49	36.6%	(6.3%)	14.58	37.20
▼	IFA Hotels & Resorts Co.	1.653	(0.037)	(2.2%)	379	1.0%	0.8%	30.7	13.34	0.0%	0.74	43.4%	(10.6%)	17.00	34.27
▼	Jazeera Airways Co.	0.963	(0.014)	(1.4%)	212	0.6%	0.5%	29.3	5.38	4.2%	0.72	18.3%	(4.5%)	26.91	26.21
▲	GFH Financial Group BSC	0.096	0.000	0.1%	369	1.0%	0.8%	10.8	1.21	4.8%	0.96	11.2%	(1.8%)	406.68	39.38
=	Warba Bank	0.225	0.000	0.0%	491	1.3%	1.1%	24.3	1.47	0.0%	0.99	6.0%	17.2%	834.48	191.85
▲	Kuwait Telecommunication Co.	0.570	0.015	2.7%	569	1.5%	1.2%	17.2	2.44	6.1%	0.65	14.1%	5.9%	46.41	26.30
▼	Mezzan Holding Co.	0.846	(0.014)	(1.6%)	263	0.7%	0.6%	18.1	2.25	2.9%	0.47	12.4%	(6.0%)	23.55	21.72
▲	Integrated holding Co.	0.531	0.001	0.2%	134	0.4%	0.3%	24.8	2.17	3.8%	0.52	8.8%	15.4%	57.67	29.71
▼	Boursa Kuwait Securities Co.	2.570	(0.017)	(0.7%)	516	1.3%	1.1%	29.3	8.09	3.2%	0.89	27.6%	11.7%	15.46	41.94
▲	Ali Alghanim Sons Automotive Co.	1.248	0.006	0.5%	342	0.9%	0.7%	11.8	4.20	5.5%	0.48	35.7%	21.2%	60.14	69.21
▼	Beyout Investment Group Holding Co.	0.398	(0.009)	(2.2%)	119	0.3%	0.3%	14.5	2.19	0.0%	0.48	15.1%	(3.4%)	51.20	21.44
Subtotal- Premier Market Stocks		8,547.05	50.80	0.6%	38,251	100%	82%	17.3	1.61	3.47%		11.0%	9.0%	8,518.00	3,004.46
Rest of the Market					8,495		18%	11.8	0.94	2.16%		5.5%		14,500.24	3,304.72

Source: Kamco Invest Research

# Boursa Kuwait Daily Bulletin

Thursday, March 20, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Senergy Holding Co.	SENE.KW	NM	1.27	0.00%	1.00	0.058	0.002	11.5	0.065	0.028	(4.5%)	1,623,492	92,809	22.0%	NM
▼ Independent Petroleum Group	IPGK.KW	11.9	0.97	5.14%	0.26	0.559	(0.001)	101.1	0.630	0.456	18.2%	7,701	4,305	0.9%	8.1%
= National Petroleum Services Co.	NAPS.KW	9.5	2.26	5.57%	0.19	1.044	0.000	101.3	1.086	0.737	16.0%	0	0	0.4%	23.8%
▲ The Energy House Co.	ENER.KW	NM	3.52	0.00%	0.71	0.206	0.003	9.3	0.350	0.071	39.2%	5,222,401	1,077,553	459.8%	NM
= Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	41.5	0.47	0.00%	0.20	0.143	0.000	36.2	0.173	0.099	(12.3%)	16,550	2,333	9.3%	1.1%
<b>Energy</b>		<b>11.9</b>	<b>1.27</b>	<b>5.35%</b>				<b>259.4</b>			<b>11.3%</b>	<b>6,870,144</b>	<b>1,177,000</b>		<b>7.6%</b>
▼ Kuwait Foundry Co.	KFDC.KW	6.3	2.18	37.58%	0.49	0.596	(0.019)	38.7	0.750	0.495	(4.3%)	194,326	115,388	4.7%	34.7%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	19.7	1.46	0.00%	0.73	0.674	(0.007)	360.5	0.720	0.560	3.7%	994,031	669,696	8.7%	7.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	11.1	2.66	7.04%	0.13	0.994	0.000	100.3	2.850	0.750	(20.4%)	0	0	0.0%	24.0%
<b>Basic Materials</b>		<b>11.1</b>	<b>2.18</b>	<b>22.31%</b>				<b>499.5</b>			<b>(2.9%)</b>	<b>1,188,357</b>	<b>785,084</b>		<b>11.1%</b>
▲ Specialities Group Holding Co.	SPEC.KW	15.9	0.77	1.44%	0.68	0.133	0.008	24.9	0.189	0.092	3.1%	280,150	36,881	26.8%	4.8%
▼ Kuwait Cement Co.	KCEM.KW	49.4	0.87	2.33%	0.61	0.250	(0.003)	178.2	0.285	0.169	10.1%	429,002	107,226	3.5%	1.8%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	21.0	1.61	3.27%	1.00	1.972	(0.001)	410.5	1.998	1.176	9.6%	356,562	701,777	6.3%	7.7%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	19.2	2.14	4.00%	0.69	0.875	(0.004)	157.7	0.975	0.729	4.3%	883,008	771,711	13.3%	11.2%
▲ Kuwait Portland Cement Co.	PCEM.KW	15.6	1.10	8.48%	0.45	0.825	0.015	82.7	0.928	0.783	1.7%	51,855	42,231	1.5%	7.0%
▲ Shuaiba Industrial Co.	PAPE.KW	15.3	1.02	6.22%	0.24	0.190	0.006	18.9	0.225	0.159	(10.4%)	1,600	300	1.0%	6.7%
▲ Metal & Recycling Co.	MRCK.KW	NM	1.83	0.00%	0.22	0.157	0.005	14.1	0.190	0.068	30.8%	183,145	27,174	39.6%	0.6%
▲ ACICO Industries Co.	ACIC.KW	7.2	0.95	0.00%	0.55	0.080	0.001	26.3	0.101	0.052	(2.9%)	140,109	11,044	45.1%	13.1%
▼ National Industries Co.	NIBM.KW	15.8	0.98	4.16%	0.20	0.240	(0.006)	86.2	0.249	0.160	35.6%	32,605	7,961	1.4%	6.2%
▼ Equipment Holding Co.	EQUI.KW	NM	1.88	0.00%	0.99	0.065	(0.000)	5.2	0.090	0.025	(17.8%)	107,733	6,808	62.7%	NM
= National Co. for Consumer Industries	NCCI.KW	24.7	1.04	0.00%	0.23	0.103	0.000	30.9	0.134	0.101	(1.9%)	391,821	40,055	56.4%	4.2%
▲ Agility (PWC Logistics)	AGLT.KW	10.7	0.67	7.43%	1.59	0.256	0.001	653.4	0.489	0.209	3.6%	6,819,074	1,739,576	14.6%	6.2%
▲ National Cleaning Co.	CLEA.KW	7.0	0.44	0.00%	0.74	0.057	0.001	13.2	0.067	0.041	(6.4%)	1,562,281	87,712	40.7%	6.3%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.71	0.00%	0.77	0.058	(0.002)	16.0	0.068	0.039	(4.3%)	427,731	25,004	46.0%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	20.5	1.34	4.38%	0.47	0.335	(0.001)	43.6	0.389	0.256	(1.2%)	5,001	1,675	4.6%	6.5%
▼ Humansoft Holding Co.	HUMN.KW	8.4	3.09	13.67%	0.49	2.550	(0.004)	343.7	3.237	2.409	(6.3%)	391,424	997,823	10.8%	36.6%
= Gulf Franchising Co.	GFCI.KW	NM	2.57	0.00%	1.29	0.086	0.000	3.4	0.106	0.068	3.9%	0	0	0.1%	NM
▲ Combined Group Contracting Co.	CGCK.KW	12.2	2.10	4.24%	0.68	0.705	0.010	120.6	0.783	0.421	8.5%	645,653	450,087	9.8%	17.2%
▼ United Projects Group	UPAC.KW	NM	0.57	0.00%	0.19	0.160	(0.015)	60.4	0.248	0.112	3.2%	6,000	967	0.6%	NM
= Mubarrad Holding Co.	MBRD.KW	7.4	0.78	5.32%	0.87	0.094	0.000	15.4	0.105	0.080	0.0%	0	0	24.3%	10.6%
▲ Integrated holding Co.	INTEGRATED.KW	24.8	2.17	3.77%	0.52	0.531	0.001	134.3	0.596	0.460	15.4%	8,127,120	4,329,820	22.8%	8.8%
▲ Umm Al-Qaiwain General Investments Co.	QIC.KW	28.1	0.61	5.45%	0.15	0.091	0.004	33.0	0.096	0.081	7.6%	44,404	3,998	0.5%	2.2%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	8.6	1.12	6.47%	0.07	0.402	0.005	60.3	0.420	0.351	5.5%	249,448	99,445	3.6%	13.1%
<b>Industrials</b>		<b>15.7</b>	<b>1.04</b>	<b>4.38%</b>				<b>2,533.0</b>			<b>2.4%</b>	<b>21,135,726</b>	<b>9,489,275</b>		<b>7.0%</b>

# Boursa Kuwait Daily Bulletin

Thursday, March 20, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Livestock Transport & Trading Co.	CATT.KW	71.6	0.77	0.00%	0.29	0.108	(0.001)	22.6	0.126	0.100	0.9%	230,365	24,880		7.0%	1.1%
▼ Mezzan Holding Co.	MEZZ.KW	18.1	2.25	2.95%	0.47	0.846	(0.014)	262.9	1.114	0.624	(6.0%)	365,011	313,637		7.6%	12.4%
<b>Consumer Staples</b>		<b>44.9</b>	<b>1.51</b>	<b>2.95%</b>				<b>285.5</b>			<b>(5.5%)</b>	<b>595,376</b>	<b>338,517</b>			<b>10.1%</b>
= Advanced Technology Co.	ATCK.KW	41.2	1.60	2.67%	0.02	0.749	0.000	112.4	0.750	0.389	92.5%	0	0		0.1%	3.9%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	NM	2.04	0.00%	0.07	0.792	0.000	160.4	0.800	0.262	(0.6%)	0	0		0.2%	0.9%
<b>Health Care</b>		<b>41.2</b>	<b>1.82</b>	<b>2.67%</b>				<b>272.7</b>			<b>24.1%</b>	<b>0</b>	<b>0</b>			<b>2.3%</b>
= Kuwait National Cinema Co.	KCIN.KW	9.7	1.38	5.47%	0.30	1.328	0.000	123.0	1.493	1.100	14.5%	0	0		0.1%	14.3%
▲ Kuwait Hotels Co.	KHOT.KW	19.2	2.54	0.00%	NA	0.288	0.018	16.3	0.365	0.133	65.5%	1,957	511		0.9%	13.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.54	0.097	0.000	27.1	0.122	0.091	0.0%	0	0		0.0%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	30.7	13.34	0.00%	0.74	1.653	(0.037)	379.0	2.583	0.798	(10.6%)	238,757	392,082		7.4%	43.4%
▲ Oula Fuel Marketing Co.	OULA.KW	41.0	3.18	0.83%	0.55	0.599	0.090	242.3	0.770	0.132	68.7%	22,611,476	12,770,521		642.6%	7.7%
▼ Kuwait Resorts Co.	MUNK.KW	9.7	0.69	1.66%	0.74	0.112	(0.001)	23.5	0.135	0.067	0.0%	89,715	9,820		13.8%	7.1%
▼ Jazeera Airways Co.	JAZK.KW	29.3	5.38	4.15%	0.72	0.963	(0.014)	211.9	1.195	0.810	(4.5%)	714,845	697,540		12.2%	18.3%
▲ Soor Fuel Marketing Co.	SOOR.KW	22.0	1.52	2.40%	0.52	0.292	0.017	118.1	0.459	0.130	28.6%	741,590	214,280		28.9%	6.9%
= Future Kid Entertainment and R.E Co.	KIDK.KW	50.1	0.92	6.86%	0.18	0.115	0.000	13.2	0.193	0.097	1.8%	28,105	3,192		74.9%	1.8%
= Jiyad Holding Co	JIYAD.KW	NM	0.94	0.00%	0.73	0.018	0.000	3.3	0.027	0.014	0.0%	0	0		0.0%	NM
▲ Al Eid Food Co.	ALEID.KW	13.9	1.50	5.63%	0.15	0.231	0.001	70.1	0.259	0.175	(10.8%)	1,742,083	400,560		21.2%	10.8%
▼ Palms Agro Production Co.	PAPK.KW	55.6	2.28	1.65%	0.36	0.240	(0.005)	12.6	0.393	0.140	7.1%	25,877	6,048		10.7%	4.1%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	11.8	4.20	5.54%	0.48	1.248	0.006	342.0	1.439	1.000	21.2%	1,200,133	1,499,599		21.9%	35.7%
<b>Consumer Discretionary</b>		<b>22.0</b>	<b>1.52</b>	<b>4.15%</b>				<b>1,582</b>			<b>10.1%</b>	<b>27,394,538</b>	<b>15,994,153</b>			<b>7.9%</b>
= Zain	ZAIN.KW	12.0	1.76	5.35%	1.24	0.467	0.000	2,020.7	0.506	0.425	(0.4%)	4,088,562	1,905,311		5.4%	14.7%
▼ National Mobile Telecom Co.	OORE.KW	16.6	0.99	8.03%	0.60	1.115	(0.004)	558.8	1.282	0.995	4.7%	21,087	23,341		1.0%	6.0%
▲ Kuwait Telecommunication Co.	STC.KW	17.2	2.44	6.14%	0.65	0.570	0.015	569.3	0.616	0.511	5.9%	1,466,974	823,087		4.6%	14.1%
▲ Hayat Communications Co.	HAYK.KW	NM	0.92	0.00%	0.90	0.069	0.005	6.0	0.092	0.059	(1.6%)	15,100	1,041		2.8%	NM
<b>Telecommunications</b>		<b>16.6</b>	<b>1.38</b>	<b>6.14%</b>				<b>3,154.8</b>			<b>1.6%</b>	<b>5,591,723</b>	<b>2,752,780</b>			<b>11.9%</b>
▲ National Bank of Kuwait	NBKK.KW	14.8	2.18	2.40%	1.21	1.041	0.008	8,667.8	1.050	0.840	16.2%	16,694,940	17,341,399		3.5%	14.7%
▲ Gulf Bank	GBKK.KW	21.7	1.53	3.05%	1.08	0.328	0.001	1,247.2	0.355	0.248	0.6%	7,182,779	2,363,078		17.8%	7.1%
▲ Commercial Bank of Kuwait	CBKK.KW	14.9	2.21	4.80%	0.35	0.790	0.011	1,494.6	0.937	0.490	22.5%	7,563	5,918		0.1%	14.9%
▲ Ahli Bank of Kuwait	ABKK.KW	14.6	1.22	3.31%	0.65	0.300	0.001	747.9	0.329	0.224	15.4%	7,108,794	2,129,061		8.5%	8.4%
▼ Kuwait International Bank	KIBK.KW	13.3	1.08	2.10%	1.00	0.222	(0.002)	378.2	0.227	0.152	21.3%	4,018,624	894,246		19.2%	8.1%
▲ Burgan Bank	BURG.KW	18.8	1.01	2.48%	1.07	0.242	0.002	875.9	0.247	0.172	37.5%	16,191,819	3,899,971		9.2%	5.4%
▲ Kuwait Finance House	KFH.KW	20.4	2.31	2.51%	1.39	0.789	0.009	12,384.0	0.810	0.696	5.8%	20,743,728	16,347,486		3.5%	11.3%
▲ Boubyan Bank	BOUK.KW	30.7	3.21	1.47%	1.05	0.679	0.005	2,852.3	0.682	0.509	21.0%	4,254,124	2,880,081		4.3%	10.5%
= Warba Bank	WARB.KW	24.3	1.47	0.00%	0.99	0.225	0.000	491.3	0.254	0.166	17.2%	21,067,511	4,767,157		38.2%	6.0%
<b>Banks</b>		<b>18.8</b>	<b>1.53</b>	<b>2.49%</b>				<b>29,139.2</b>			<b>11.9%</b>	<b>97,269,882</b>	<b>50,628,397</b>			<b>11.4%</b>

## Boursa Kuwait Daily Bulletin

Thursday, March 20, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	9.3	0.70	6.73%	0.07	0.565	0.000	104.4	0.650	0.494	(4.2%)	25,770	14,508	1.2%	7.6%
= Gulf Insurance Group	GINS.KW	16.2	1.47	2.95%	0.09	1.250	0.000	354.7	2.000	1.031	10.6%	0	0	0.0%	9.1%
▲ Ahleiah Insurance Co.	AINS.KW	8.2	1.23	3.53%	0.14	0.835	0.030	180.9	0.938	0.655	(6.7%)	36,550	30,509	0.4%	14.9%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	4.1	0.90	7.75%	0.39	0.150	0.000	36.7	0.170	0.108	(8.5%)	14,244	2,136	3.5%	22.1%
▲ Kuwait Reinsurance Co.	KWRE.KW	8.7	1.30	1.77%	0.11	0.393	0.022	113.2	0.449	0.311	7.7%	1,300	512	0.3%	14.9%
▼ First Takaful Insurance Co.	FTIK.KW	NM	1.88	0.00%	0.42	0.170	(0.004)	18.1	0.247	0.105	2.4%	89,227	14,968	19.6%	0.4%
▼ Wethaq Takaful Insurance Co.	WETH.KW	50.4	1.02	0.00%	0.51	0.039	(0.001)	4.3	0.069	0.033	(25.4%)	189,626	7,480	93.7%	2.0%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.0	0.79	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.3%
<b>Insurance</b>		<b>8.7</b>	<b>1.13</b>	<b>5.13%</b>				<b>840.9</b>			<b>2.4%</b>	<b>356,717</b>	<b>70,113</b>		<b>11.4%</b>
▼ Sokouk Holding Co.	SHCK.KW	11.8	1.00	0.00%	1.06	0.058	(0.000)	32.9	0.068	0.044	13.4%	384,440	22,028	70.2%	8.5%
▼ Kuwait Real Estate Co.	KREK.KW	25.7	1.88	0.00%	0.96	0.318	(0.002)	319.3	0.348	0.199	24.2%	3,424,055	1,090,774	90.6%	7.3%
= United Real Estate Co.	UREK.KW	51.2	1.26	0.00%	0.53	0.187	0.000	243.5	0.212	0.043	64.0%	2,094,707	391,672	21.2%	2.5%
▲ National Real Estate Co.	NREK.KW	NM	0.40	0.00%	1.25	0.079	0.000	147.4	0.108	0.069	1.7%	2,619,699	206,556	11.6%	NM
▲ Salhia Real Estate Co.	SREK.KW	21.3	1.37	3.46%	0.36	0.418	0.001	248.1	0.467	0.398	4.8%	1,480,877	621,402	9.9%	6.4%
▼ Tamdeen Real Estate Co.	TAMK.KW	10.4	0.55	4.89%	0.18	0.340	(0.004)	136.5	0.400	0.332	(8.1%)	7,500	2,550	1.0%	5.3%
= Ajial Real Estate Entertainment Co.	AREC.KW	10.9	0.46	6.44%	0.46	0.309	0.000	64.6	0.324	0.235	14.0%	0	0	1.4%	4.3%
▲ Arab Real Estate Co.	ARAB.KW	15.7	0.86	3.33%	1.16	0.089	0.002	33.5	0.096	0.055	28.8%	5,759,290	512,429	116.2%	5.5%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	31.9	0.87	0.00%	0.68	0.084	(0.001)	37.7	0.085	0.050	1.6%	2,659,543	222,356	17.0%	2.7%
▲ Mabanee Co.	MABK.KW	16.4	1.68	1.79%	1.04	0.784	0.001	1,093.8	0.897	0.762	2.9%	2,808,023	2,205,337	3.8%	10.2%
▼ Injazzat Real Estate Development Co.	INJA.KW	11.9	0.60	4.70%	0.24	0.104	(0.001)	35.2	0.109	0.093	3.0%	12,658	1,241	1.6%	5.0%
= The Commercial Real Estate Co.	TIJK.KW	17.3	1.09	1.66%	0.63	0.172	0.000	322.9	0.213	0.120	16.2%	1,028,890	177,331	11.6%	6.3%
▲ Sanam Real Estate Co.	SANK.KW	16.5	2.12	0.00%	0.44	0.219	0.006	24.1	0.237	0.160	0.5%	21,000	4,465	19.5%	12.8%
▼ A'ayan Real Estate Co.	AYRE.KW	15.7	0.61	5.50%	0.66	0.091	(0.000)	37.8	0.100	0.069	0.6%	44,006	4,010	26.7%	3.9%
= Aqar Real Estate Investment Co.	AQAR.KW	17.6	0.66	2.34%	0.06	0.085	0.000	19.8	0.094	0.053	15.2%	2,500	213	31.0%	3.8%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.45	0.00%	0.41	0.036	(0.000)	6.8	0.047	0.027	2.5%	119,912	4,341	13.8%	NM
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.79	0.00%	1.02	0.070	(0.001)	37.5	0.082	0.062	(5.9%)	785,416	54,895	27.5%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	11.8	0.63	7.04%	0.49	0.071	0.000	26.3	0.078	0.054	6.4%	228,739	16,185	26.5%	5.4%
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	63.8	0.74	0.00%	0.22	0.103	(0.005)	25.9	0.127	0.075	(8.0%)	120,500	12,412	6.3%	1.2%
▼ Al-Argan International Real Estate Co.	ARGK.KW	4.9	0.31	0.00%	0.42	0.098	(0.001)	25.0	0.125	0.060	11.6%	533,000	52,319	70.4%	6.4%
▲ Munshaat Real Estate Projects Co.	MUNS.KW	9.0	1.70	0.00%	0.64	0.152	0.002	48.9	0.179	0.116	25.6%	530,201	79,019	45.6%	18.9%
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	27.2	1.61	0.00%	1.10	0.141	0.009	83.5	0.225	0.049	74.7%	59,516,228	8,127,788	696.1%	5.9%
▼ MENA Real Estate Co. *	MENK.KW	13.0	1.42	0.00%	0.84	0.122	(0.008)	16.6	0.332	0.036	(19.7%)	8,151,558	1,004,808	83.6%	11.0%
▲ Real Estate Trade Centers Co.	MARA.KW	NM	0.43	0.00%	0.48	0.058	0.002	8.0	0.141	0.041	(7.1%)	1,004,534	55,774	28.8%	NM
▼ Mashaer Holding Co.	MASHAER.KW	9.6	0.84	0.00%	0.50	0.076	(0.000)	12.2	0.105	0.056	(2.3%)	80,515	6,005	71.7%	8.7%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.92	0.00%	0.32	0.040	(0.001)	3.9	0.046	0.023	0.2%	169,281	6,761	47.9%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	24.4	2.14	0.00%	0.07	0.240	0.007	14.4	0.250	0.112	17.6%	411,000	98,650	15.6%	8.7%
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	32.2	0.81	0.00%	NA	0.099	(0.005)	14.5	0.141	0.083	(8.4%)	15,000	1,495	0.7%	2.5%
▲ Osos Holding Group Co.	OSOS.KW	8.0	1.09	3.01%	0.30	0.133	0.001	14.5	0.147	0.075	6.4%	7,700	1,006	4.9%	13.7%
= KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.49%	0.10	1.130	0.000	26.7	1.190	1.045	0.4%	20,704	23,304	5.7%	NA
<b>Real Estate</b>		<b>16.1</b>	<b>0.87</b>	<b>3.39%</b>				<b>3,162.1</b>			<b>10.6%</b>	<b>94,041,476</b>	<b>15,007,126</b>		<b>4.4%</b>



## Boursa Kuwait Daily Bulletin

Thursday, March 20, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Kuwait Investment Co.	KINV.KW	8.7	0.85	6.84%	0.94	0.189	0.002	104.2	0.200	0.143	9.2%	750,039	140,213	16.8%	9.7%
▼ Commercial Facilities Co.	FACI.KW	9.6	0.78	7.54%	0.52	0.250	(0.011)	127.0	0.283	0.169	2.5%	1,524,312	384,281	2.2%	8.1%
▲ Int'l Financial Advisors Co.	IFIN.KW	30.8	2.22	0.00%	1.23	0.451	0.001	216.5	0.472	0.219	18.7%	1,257,536	566,316	87.5%	7.2%
▼ National Investment Co.	NINV.KW	16.8	1.05	8.79%	1.31	0.250	(0.006)	199.3	0.276	0.214	(1.6%)	4,681,227	1,180,254	20.3%	6.2%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	16.2	0.80	0.00%	0.78	0.100	(0.000)	501.2	0.135	0.090	5.5%	32,829,813	3,329,967	11.6%	4.9%
▼ Coast Invest. & Development Co.	COAS.KW	12.6	0.66	7.31%	1.22	0.068	(0.000)	31.8	0.089	0.057	(5.7%)	210,100	14,313	9.4%	5.2%
▼ The Securities House Co.	SECH.KW	NM	0.71	0.00%	1.18	0.070	(0.001)	28.1	0.100	0.048	(3.0%)	622,504	43,899	47.3%	NM
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	18.2	1.49	0.68%	1.03	0.286	(0.004)	247.2	0.305	0.161	7.9%	2,192,807	629,858	124.2%	8.2%
▼ Kuwait Financial Centre	MARKZ.KW	11.0	0.71	4.70%	0.82	0.148	(0.001)	74.7	0.167	0.109	(2.0%)	10,010	1,441	12.0%	6.4%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	45.8	1.33	0.00%	0.52	0.140	0.003	30.8	0.337	0.069	(47.8%)	215,496	30,043	118.6%	2.9%
▼ First Investment Co.	OLAK.KW	5.7	0.66	0.00%	1.10	0.040	(0.000)	17.6	0.055	0.032	(15.4%)	90,201	3,529	27.1%	11.4%
= Gulf Investment House	GIHK.KW	76.0	5.52	0.00%	0.92	0.597	0.000	242.7	0.840	0.335	(4.2%)	0	0	0.1%	7.3%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	9.6	1.02	4.81%	1.28	0.156	(0.001)	103.6	0.187	0.140	(0.6%)	1,265,721	196,950	41.1%	10.6%
▼ Bayan Investment Co.	BAYK.KW	6.4	1.10	0.00%	0.73	0.061	(0.000)	13.9	0.087	0.037	(4.6%)	147,375	8,688	24.6%	17.1%
▼ Osoul Investment Co.	OSUL.KW	31.5	1.56	6.71%	0.41	0.149	(0.001)	18.9	0.187	0.073	8.0%	39,800	5,737	38.0%	5.0%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.50	0.00%	0.35	0.142	(0.007)	43.9	0.152	0.061	10.9%	211,645	30,432	14.2%	NM
▲ Kamco Investment Co.	KAMC.KW	7.3	0.67	4.17%	0.60	0.120	0.003	41.1	0.146	0.091	(2.4%)	53,511	6,291	18.6%	9.2%
▲ National International Holding Co.	NIHK.KW	17.2	0.96	3.47%	0.74	0.162	0.007	38.0	0.498	0.087	(53.3%)	2,578,854	411,760	103.4%	5.6%
▲ UniCap Investment and Finance	UNICAP.KW	NM	3.43	0.00%	0.61	0.238	0.003	53.2	0.352	0.083	(0.4%)	1,101,678	267,003	26.5%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	46.1	0.90	0.00%	0.31	0.098	(0.000)	20.3	0.142	0.076	(12.5%)	24,893	2,440	63.3%	2.0%
▲ Al-Deera Holding	DEER.KW	11.0	1.34	0.00%	0.87	0.405	0.007	41.8	0.518	0.267	6.9%	178,006	71,179	58.4%	12.2%
▼ Al-Safat Investment Co.	ALSAFAT.KW	33.3	1.27	0.00%	1.98	0.099	(0.003)	37.9	0.128	0.073	(10.8%)	3,796,305	376,896	45.8%	3.8%
▲ Ektitab Holding Co.	EKTT.KW	NM	3.12	0.00%	1.05	0.013	0.000	4.2	0.023	0.013	(11.9%)	198,391	2,441	8.7%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	4.1	1.16	2.40%	1.20	0.329	(0.001)	167.9	0.356	0.212	13.8%	973,383	314,267	12.3%	28.1%
▲ Tamdeen Investment Co.	TAMI.KW	8.3	0.31	3.82%	0.37	0.750	0.091	100.9	1.168	0.311	(23.1%)	1,150	837	0.2%	3.8%
= Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.91	0.00%	0.50	0.054	0.000	9.5	0.059	0.031	(8.3%)	0	0	2.1%	NM
▼ Asiya Capital Investment Co.	ASIYA.KW	3.4	0.39	0.00%	0.62	0.036	(0.000)	29.3	0.048	0.034	(14.1%)	909,005	32,785	13.6%	11.5%
▼ Rasiyat Holding Co.	RASIYAT.KW	71.8	4.81	0.00%	NA	0.370	(0.001)	55.5	0.407	0.273	(2.6%)	1,020,044	377,416	39.8%	6.7%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.37	0.00%	1.02	0.050	(0.003)	53.4	0.076	0.043	(19.3%)	10,777,626	543,859	8.1%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.36	0.00%	1.37	0.034	(0.001)	14.4	0.050	0.025	(9.0%)	1,558,847	52,276	40.4%	0.8%
= National Industries Group	NIND.KW	13.0	1.17	3.91%	1.41	0.256	0.000	616.9	0.278	0.197	3.2%	3,614,591	926,051	12.0%	9.0%
▲ Warba Capital Holding Co.	WARBACAP.KW	12.5	2.42	0.00%	0.55	0.308	0.017	9.2	0.354	0.115	23.7%	120,399	36,624	250.9%	19.3%
▼ Arabi Holding Group Co.	AGHC.KW	NM	2.76	0.00%	0.36	0.369	(0.007)	191.5	0.454	0.283	(16.9%)	562,685	208,282	13.2%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.55	0.00%	0.79	0.047	0.001	28.6	0.059	0.030	4.2%	4,992,478	233,717	69.5%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.42	0.00%	0.13	0.043	(0.001)	7.1	0.068	0.032	(4.4%)	26,037	1,120	7.7%	0.5%
▼ Egypt Kuwait Holding Co.	EKKH.KW	5.7	2.59	4.91%	0.19	0.220	(0.001)	247.9	0.287	0.215	(13.0%)	626,084	138,073	3.3%	45.4%
▲ GFH Financial Group	GFH.KW	10.8	1.21	4.78%	0.96	0.096	0.000	368.7	0.112	0.076	(1.8%)	1,865,444	178,917	10.6%	11.2%
▼ Inovest	INOV.KW	NM	0.69	0.00%	0.86	0.094	(0.001)	28.7	0.188	0.072	(20.8%)	2,288,265	217,970	116.1%	NM
= Amar For Finance and Leasing Co.	AMARF.KW	21.5	0.60	0.00%	0.08	0.069	0.000	13.5	0.079	0.053	4.9%	0	0	9.4%	2.8%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.8	0.61	4.32%	0.54	0.070	0.001	18.3	0.077	0.053	0.0%	288	20	19.5%	7.0%
▼ Boursa Kuwait Securities Co	BOURSA.KW	29.3	8.09	3.19%	0.89	2.570	(0.017)	516.0	2.989	1.836	11.7%	296,094	763,820	7.7%	27.6%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	14.5	2.19	0.00%	0.31	0.398	(0.009)	119.4	0.535	0.392	(3.4%)	1,194,200	478,287	17.1%	15.1%
Financial Services		12.6	1.13	4.70%				4,834.7			(1.4%)	84,806,844	12,208,252		7.3%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return <sup>#</sup>	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Automated Systems Co.	ASCK.KW	NM	1.27	0.00%	0.24	0.150	(0.002)	15.0	0.267	0.132	4.9%	369,576	55,019	63.9%	NM
Technology		NM	1.27	0.00%				15.0			4.9%	369,576	55,019		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.3	1.35	2.63%	0.52	0.152	0.000	167.2	0.173	0.142	0.7%	275,957	42,132	5.8%	7.8%
Utilities		17.3	1.35	2.63%				167.2			0.7%	275,957	42,132		7.8%

Boursa Kuwait	15.73	1.17	2.7%		46,746.4		8.50%	339,896,316	108,547,848		9.5%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Advanced Technology Co.	0.749	92.5%
Kuwait Business Town Real Estate Co.	0.141	74.7%
Oula Fuel Marketing Co.	0.599	68.7%
Kuwait Hotels Co.	0.288	65.5%
United Real Estate Co.	0.187	64.0%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.141	4,123,617,595
Oula Fuel Marketing Co.	0.599	2,599,724,977
Arzan Financial Group For Fin. & Invest.	0.286	1,073,197,210
Kuwait Real Estate Co.	0.318	909,809,854
Warba Bank	0.225	834,477,735

YTD Top % Losers	Close (KWD)	Percent Change
National International Holding Co.	0.162	(53.3%)
Kuwait & M.E. Financial Inv. Co.	0.140	(47.8%)
Wethaq Takaful Insurance Co.	0.039	(25.4%)
Tamdeen Investment Co.	0.750	(23.1%)
Inovent	0.094	(20.8%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.599	1,571,569,883
Kuwait Business Town Real Estate Co.	0.141	619,356,684
Kuwait Finance House	0.789	427,269,768
Arzan Financial Group For Fin. & Invest.	0.286	306,556,410
National Bank of Kuwait	1.041	289,517,848

\* Different Fiscal Year Company

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