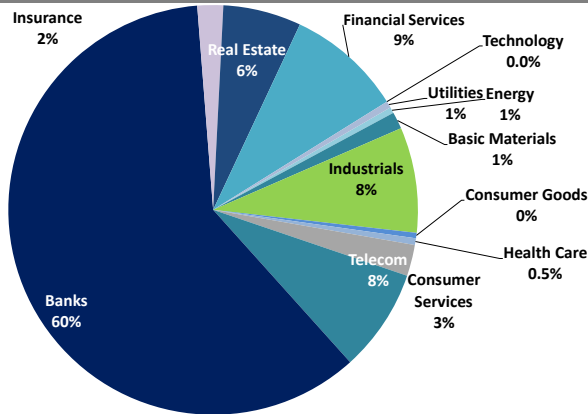


Boursa Kuwait Daily Report

June 20, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,907.4	24.2	8.6%
2- National Bank of Kuwait	7,477.9	14.2	15.0%
3- Boubayan Bank	2,524.1	41.1	7.8%
4- Zain	2,232.8	11.0	15.8%
5- Agility (PWC Logistics)	1,597.8	22.6	3.9%
6- Mabane Co.	1,118.8	17.9	10.9%
7- Commercial Bank of Kuwait	955.4	12.5	11.2%
8- Gulf Bank	877.1	13.7	9.1%
9- Burgan Bank	713.5	15.0	6.1%
10- Kuwait Projects Co.(Holding)	670.3	24.8	4.5%
Total	29,075	18.29	9.9%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.064	0.007	13.1%
Osoul Investment Co.	0.092	0.008	9.5%
United Projects Group	0.246	0.018	7.9%
National Industries Co.	0.187	0.012	6.9%
Senenergy Holding Co.	0.042	0.002	6.0%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Arkan Al-Kuwait Real Estate Co.	0.090	(0.010)	(9.7%)
Kuwait & Gulf Link Transport Co.	0.043	(0.005)	(9.4%)
Mashaer Holding Co.	0.053	(0.005)	(8.9%)
Kuwait National Cinema Co.	1.002	(0.087)	(8.0%)
National Cleaning Co.	0.029	(0.002)	(6.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.089	(1.6%)	16,753,834
A'ayan Leasing & Investment Co.	0.152	(1.9%)	12,324,831
Kuwait Projects Co.(Holding)	0.134	0.8%	10,911,337
Jiyad Holding Co.	0.019	(6.3%)	10,479,630
United Real Estate Co.	0.054	(1.5%)	10,244,575

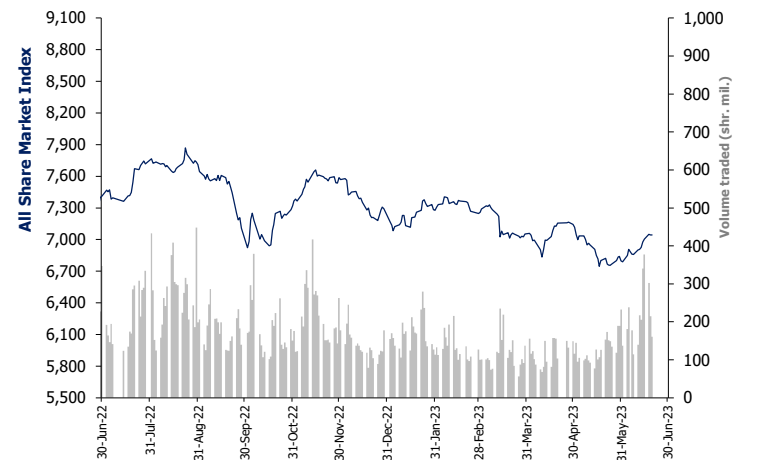
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD %	YTD %
Boursa Kuwait	41,682.9	(0.0%)	3.6%	(10.8%)
Energy	201.2	1.0%	0.8%	(12.4%)
Basic Materials	551.8	0.1%	6.4%	15.5%
Industrials	3,460.2	(0.2%)	3.8%	(8.1%)
Consumer Staples	181.8	1.6%	19.5%	25.2%
Health Care	220.3	0.0%	(0.1%)	(0.7%)
Consumer Discretionary	1,031.7	(1.7%)	1.4%	5.1%
Telecommunications	3,379.7	(0.1%)	1.0%	(6.7%)
Banks	25,194.4	0.1%	3.4%	(16.2%)
Insurance	851.4	(1.3%)	(0.0%)	37.7%
Real Estate	2,567.6	(0.3%)	8.3%	(0.3%)
Financial Services	3,816.9	0.1%	4.8%	(0.5%)
Technology	9.1	2.4%	(4.1%)	(4.9%)
Utilities	216.7	0.5%	7.1%	4.8%

Market Breadth	 54	 61	 35		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,820.98	(1.8)	(0.0%)	4.4%	(3.6%)
Main 50 Index	5,371.61	18.0	0.3%	0.1%	(6.1%)
Main Market Index	5,476.66	1.0	0.0%	0.7%	(2.1%)
All Share Market Index	7,041.51	(1.0)	(0.0%)	3.6%	(3.4%)
Market Cap (KWD Mn)	41,682.89	(6.1)	(0.0%)	3.6%	(10.8%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	160.6	(53.8)	(25.1%)	142.9	259.8
Value Traded (KWD Mn)	35.0	(5.07)	(12.7%)	42.6	70.3
No. of Trades	9,154	(2,593)	(22.1%)	9,066	13,247

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.744	0.1%	4,695,094
National Bank of Kuwait	0.943	0.3%	3,913,601
Agility (PWC Logistics)	0.626	(1.4%)	2,883,313
A'ayan Leasing & Investment Co.	0.152	(1.9%)	1,879,683
GFH Financial Group	0.089	(1.6%)	1,502,760

Boursa Kuwait - Premier Market

Tuesday, June 20, 2023

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-23 Price Return	YTD-23 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.943	0.003	0.3%	7,478	22.4%	17.9%	14.2	2.13	3.7%	1.20	15.0%	(8.1%)	443.73	452.21
▼	Gulf Bank	0.261	(0.001)	(0.4%)	877	2.6%	2.1%	13.7	1.24	3.8%	1.09	9.1%	(12.7%)	469.39	131.81
▼	Kuwait International Bank	0.170	(0.001)	(0.6%)	281	0.8%	0.7%	19.2	1.10	2.2%	0.99	5.7%	21.8%	629.36	107.97
▲	Burgan Bank	0.207	0.002	1.0%	714	2.1%	1.7%	15.0	0.92	3.9%	1.05	6.1%	(0.9%)	169.78	35.87
▲	Kuwait Finance House	0.744	0.001	0.1%	10,907	32.7%	26.2%	24.2	2.07	2.0%	1.41	8.6%	0.2%	1,745.21	1,378.53
▼	Boubyan Bank	0.637	(0.003)	(0.5%)	2,524	7.6%	6.1%	41.1	3.19	0.9%	1.05	7.8%	(15.4%)	476.39	307.38
▲	Kuwait Investment Co.	0.130	0.003	2.4%	71	0.2%	0.2%	NM	0.64	3.8%	0.90	NM	(14.5%)	151.66	19.68
▼	National Investments Co	0.205	(0.002)	(1.0%)	163	0.5%	0.4%	NM	0.85	13.6%	1.30	NM	(13.5%)	200.72	44.99
▲	Kuwait Projects Co. (Holding)	0.134	0.001	0.8%	670	2.0%	1.6%	24.8	1.11	3.7%	0.74	4.5%	19.6%	774.15	93.56
▲	Arzan Financial Group for Financing & In	0.110	0.001	0.9%	88	0.3%	0.2%	10.4	0.80	3.5%	1.01	7.7%	(4.3%)	369.25	41.06
▼	Aayan Leasing and Investment	0.152	(0.003)	(1.9%)	101	0.3%	0.2%	10.4	1.14	4.9%	1.31	11.0%	14.3%	809.47	113.81
▲	Al Imtiaz Investment Group	0.064	0.000	0.3%	68	0.2%	0.2%	NM	0.42	13.0%	1.06	NM	(14.0%)	121.45	7.57
▲	Kuwait Real Estate Co.	0.117	0.001	0.9%	112	0.3%	0.3%	11.2	0.86	2.5%	0.98	7.6%	11.5%	643.12	70.97
=	Mabane Co.	0.850	0.000	0.0%	1,119	3.4%	2.7%	17.9	1.95	1.6%	1.07	10.9%	6.2%	75.21	57.76
▼	The Commercial Real Estate Co.	0.102	(0.002)	(1.9%)	184	0.6%	0.4%	16.5	0.64	2.8%	0.63	3.9%	1.2%	383.58	37.87
▼	National Industries Group (Holding)	0.204	(0.003)	(1.4%)	468	1.4%	1.1%	NM	0.95	2.5%	1.43	NM	(1.3%)	267.26	55.08
▼	Gulf Cable and Electrical Industries	1.140	(0.002)	(0.2%)	237	0.7%	0.6%	12.4	1.06	5.2%	1.03	8.6%	(6.2%)	10.53	12.30
▲	Heavy Engineering Industries and Shipbu	0.657	0.005	0.8%	118	0.4%	0.3%	22.9	1.66	3.0%	0.70	7.3%	7.2%	26.67	16.27
▲	Boubyan Petrochemical Co.	0.817	0.010	1.2%	437	1.3%	1.0%	12.5	1.57	7.3%	0.73	12.6%	2.1%	34.38	27.02
▼	Agility Public Warehousing Co.	0.626	(0.009)	(1.4%)	1,598	4.8%	3.8%	22.6	0.88	3.0%	1.51	3.9%	(13.1%)	640.10	388.74
▼	Mobile Telecommunications Co.	0.516	(0.003)	(0.6%)	2,233	6.7%	5.4%	11.0	1.74	6.8%	1.27	15.8%	(8.3%)	472.59	255.24
▲	Human Soft Holding Co.	3.627	0.076	2.1%	463	1.4%	1.1%	9.9	3.20	11.0%	0.50	32.2%	7.7%	25.27	90.72
▼	ALAFCO Aviation Lease and Finance Co.	0.200	(0.002)	(1.0%)	190	0.6%	0.5%	NM	0.86	0.0%	0.88	NM	(1.5%)	105.27	21.27
▲	Jazeera Airways Co.	1.862	0.001	0.1%	410	1.2%	1.0%	22.1	14.96	2.7%	0.70	67.8%	(2.0%)	28.00	48.88
▼	GFH Financial Group BSC	0.089	(0.001)	(1.6%)	309	0.9%	0.7%	10.6	1.02	5.0%	0.96	9.7%	16.4%	1,138.54	90.68
▼	Warba Bank	0.214	(0.001)	(0.5%)	441	1.3%	1.1%	26.2	1.47	1.4%	0.98	5.6%	(6.2%)	342.47	76.79
▲	Mezzan Holding Co.	0.520	0.010	2.0%	162	0.5%	0.4%	NM	1.52	2.3%	0.47	NM	32.3%	96.22	38.86
▲	Integrated holding Co.	0.441	0.003	0.7%	112	0.3%	0.3%	41.2	1.75	3.4%	0.52	4.3%	19.2%	116.45	43.99
▲	Shamal Az-Zour Al-Oula Power and Wate	0.197	0.001	0.5%	217	0.6%	0.5%	16.1	1.98	2.0%	0.44	12.3%	4.8%	80.47	14.57
▲	Boursa Kuwait Securities Co.	1.824	0.003	0.2%	366	1.1%	0.9%	21.5	6.94	4.7%	0.86	32.4%	(11.1%)	20.81	38.77
▼	Ali Alghanim Sons Automotive Co.	0.993	(0.026)	(2.6%)	272	0.8%	0.7%	13.2	3.85	3.4%	0.48	29.2%	23.4%	54.15	48.51
Subtotal- Premier Market Stocks		7,820.98	(1.79)	0.0%	33,391	100%	80%	16.1	1.24	4.18%		9.0%	(3.6%)	10,921.63	4,168.76
Rest of the Market					8,292		20%	10.9	0.71	2.49%		6.4%		5,516.51	730.88

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Tuesday, June 20, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.87	0.00%	1.06	0.042	0.002	8.5	0.045	0.026	(5.6%)	343,929	14,360	3.7%	NM
= Independent Petroleum Group	IPGK.KW	10.8	0.87	6.21%	0.27	0.463	0.000	83.7	0.545	0.407	(9.2%)	0	0	0.2%	8.1%
▲ National Petroleum Services Co.	NAPS.KW	8.9	1.61	6.55%	0.18	0.740	0.015	71.8	0.899	0.711	(6.2%)	1,041	770	0.6%	18.0%
▲ The Energy House Co.	ENER.KW	NM	0.64	0.00%	0.69	0.060	0.002	2.7	0.354	0.021	179.1%	1,814	109	9.6%	NM
= Gulf Petroleum Investment	GPIK.KW	NM	0.19	0.00%	1.05	0.014	0.000	6.2	0.015	0.012	(6.9%)	0	0	9.5%	NM
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.0	0.39	0.00%	0.17	0.112	0.000	28.4	0.133	0.100	(2.6%)	289,615	32,069	10.5%	4.3%
Energy		9.0	0.75	6.38%				201.2			(12.4%)	636,399	47,308		2.4%
▼ Kuwait Foundry Co.	KFDC.KW	4.7	1.49	4.41%	0.50	0.499	(0.011)	36.1	0.558	0.290	69.7%	272,081	137,524	14.1%	32.0%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	12.5	1.57	7.31%	0.73	0.817	0.010	437.0	0.856	0.732	2.1%	1,176,321	956,979	6.4%	12.6%
▼ Al Kout for Industrial Projects Co.	ALKK.KW	8.1	2.30	6.40%	0.08	0.781	(0.041)	78.8	0.822	0.429	100.3%	11,304	9,290	0.0%	28.3%
Basic Materials		8.1	1.57	6.40%				551.8			15.5%	1,459,706	1,103,792		15.6%
▲ Specialities Group Holding Co.	SPEC.KW	7.9	0.58	6.40%	0.66	0.104	0.001	17.7	0.123	0.096	(4.7%)	499,900	51,400	62.6%	7.3%
▲ Kuwait Cement Co.	KCEM.KW	45.4	0.71	2.63%	0.58	0.185	0.001	131.9	0.225	0.164	(17.0%)	836,282	155,970	3.3%	1.6%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	12.4	1.06	5.22%	1.03	1.140	(0.002)	237.3	1.275	0.999	(6.2%)	33,990	38,762	5.1%	8.6%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	22.9	1.66	3.04%	0.70	0.657	0.005	118.4	0.658	0.566	7.2%	565,220	373,586	14.8%	7.3%
▲ Kuwait Portland Cement Co.	PCEM.KW	17.1	1.01	8.63%	0.47	0.811	0.001	81.3	0.945	0.800	(0.7%)	359	295	2.9%	5.9%
▼ Shuaiba Industrial Co.	PAPE.KW	11.1	0.80	7.68%	0.18	0.154	(0.001)	15.3	0.168	0.134	(4.3%)	82,932	12,442	4.0%	7.2%
▼ Metal & Recycling Co.	MRCK.KW	17.3	0.90	0.00%	0.18	0.075	(0.001)	6.8	0.080	0.038	50.3%	25,000	1,875	3.9%	5.2%
= ACICO Industries Co.	ACIC.KW	NM	0.79	0.00%	0.53	0.080	0.000	26.3	0.088	0.075	(5.9%)	0	0	2.2%	NM
▲ National Industries Co.	NIBM.KW	19.2	0.81	5.33%	0.21	0.187	0.012	67.2	0.195	0.165	(3.6%)	11	2	1.7%	4.2%
▼ Equipment Holding Co.	EQUI.KW	NM	0.44	0.00%	0.96	0.024	(0.000)	1.9	0.047	0.022	(47.2%)	128,968	3,168	6.4%	NM
▼ National Co. for Consumer Industries	NCCI.KW	NM	1.27	0.00%	0.17	0.117	(0.002)	35.1	0.127	0.108	5.4%	2,722,942	324,030	81.9%	0.1%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.61	0.008	0.000	0.8	0.016	0.007	(47.4%)	0	0	12.0%	NM
▼ Agility (PWC Logistics)	AGLT.KW	22.6	0.88	3.04%	1.51	0.626	(0.009)	1,597.8	0.720	0.560	(13.1%)	4,587,121	2,883,313	25.1%	3.9%
▼ National Cleaning Co.	CLEA.KW	NM	0.24	0.00%	0.77	0.029	(0.002)	6.7	0.035	0.023	(12.7%)	62,845	1,851	3.2%	NM
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.31	0.00%	0.77	0.043	(0.005)	11.9	0.065	0.039	(26.2%)	188,350	8,364	4.1%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	15.6	1.00	7.28%	0.50	0.268	(0.002)	31.8	0.315	0.261	(9.8%)	116,204	30,286	1.9%	6.4%
▲ Humansoft Holding Co.	HUMN.KW	9.9	3.20	10.98%	0.50	3.627	0.076	463.3	3.805	3.102	7.7%	253,682	915,718	19.8%	32.2%
▲ Gulf Franchising Co.	GFCI.KW	24.9	1.19	0.00%	NA	0.064	0.007	2.6	0.097	0.056	(28.8%)	14,359	871	0.3%	4.8%
▲ Combined Group Contracting Co.	CGCK.KW	6.5	1.24	7.63%	0.68	0.392	0.001	67.1	0.476	0.381	(13.7%)	1,076,986	426,309	31.6%	19.0%
▲ United Projects Group	UPAC.KW	NM	0.89	0.00%	0.19	0.246	0.018	92.9	0.228	0.174	20.6%	11,800	2,691	0.4%	0.8%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.86	0.00%	0.88	0.200	(0.002)	190.4	0.220	0.176	(1.5%)	88,602	17,720	11.1%	NM
▼ Mubarrad Holding Co.	MBRD.KW	11.4	0.71	5.68%	0.92	0.088	(0.001)	14.4	0.092	0.067	9.3%	138,050	12,149	14.0%	6.3%
▲ Integrated holding Co.	INTEGRATED.KW	41.2	1.75	3.40%	0.52	0.441	0.003	111.6	0.447	0.345	19.2%	1,979,262	868,048	46.0%	4.3%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	19.7	0.68	6.45%	0.15	0.093	0.000	33.8	0.100	0.085	(3.4%)	0	0	0.3%	3.5%
▼ Ras-Al-Khaimah for White Cement Co.	RKWC.KW	NM	0.70	0.00%	0.11	0.090	(0.004)	45.0	0.137	0.082	(32.3%)	21,631	1,947	0.7%	0.7%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	10.9	1.04	5.28%	0.07	0.341	0.004	51.2	0.365	0.312	4.0%	77,924	26,524	7.5%	9.6%
Industrials		17.1	0.89	5.68%				3,460.2			(8.1%)	13,512,420.0	6,157,321		2.1%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.67	0.00%	0.29	0.097	(0.001)	20.2	0.114	0.091	(12.3%)	44,000	4,246	0.8%	NM
▲ Mezzan Holding Co.	MEZZ.KW	NM	1.52	2.30%	0.47	0.520	0.010	161.6	0.520	0.360	32.3%	2,263,700	1,189,860	31.0%	NM
Consumer Staples		NM	1.09	2.30%				181.8			25.2%	2,307,700	1,194,106		NM
= Advanced Technology Co.	ATCK.KW	6.8	0.97	4.09%	0.00	0.489	0.000	73.4	0.525	0.379	11.1%	0	0	0.3%	14.3%
= Yiac Medical Co.	YIAC.KW	NM	-0.70	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.4	2.46	0.00%	0.02	0.650	0.000	146.3	0.656	0.590	(5.8%)	0	0	0.2%	18.3%
Health Care		10.1	1.72	4.09%				220.3			(0.7%)	0	0		15.3%
▼ Kuwait National Cinema Co.	KCIN.KW	11.8	1.22	5.44%	0.28	1.002	(0.087)	92.8	1.206	0.940	5.5%	107	111	1.0%	10.3%
= Kuwait Hotels Co.	KHOT.KW	15.8	2.45	2.22%	NA	0.220	0.000	12.4	0.220	0.115	24.3%	0	0	1.6%	15.5%
▼ Sultan Center Food Products Co.	SCFK.KW	22.7	0.61	0.00%	0.55	0.136	(0.003)	38.0	0.142	0.076	24.8%	146,942	20,515	8.5%	2.7%
▼ IFA Hotels & Resorts Co.*	IFAH.KW	4.7	3.01	0.00%	0.49	0.025	(0.000)	15.4	0.030	0.017	(12.0%)	484,008	12,052	10.3%	63.5%
▼ Oula Fuel Marketing Co.	OULA.KW	14.5	0.90	3.38%	0.45	0.148	(0.002)	59.9	0.151	0.121	2.1%	1,346,528	206,103	3.6%	6.2%
▼ Kuwait Resorts Co.	MUNK.KW	18.3	0.49	3.90%	0.73	0.071	(0.000)	14.4	0.080	0.065	(17.1%)	260	18	10.3%	2.7%
▲ Jazeera Airways Co.	JAZK.KW	22.1	14.96	2.69%	0.70	1.862	0.001	409.6	1.925	1.518	(2.0%)	46,888	87,478	12.7%	67.8%
= Soor Fuel Marketing Co.	SOOR.KW	15.3	0.83	3.45%	0.46	0.145	0.000	58.7	0.155	0.120	(2.7%)	6,315	916	1.5%	5.4%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	8.9	0.78	6.43%	0.10	0.092	(0.004)	10.5	0.120	0.089	(17.1%)	31,660	2,917	6.2%	8.8%
▼ Jiyad Holding Co	JIYAD.KW	1.5	0.19	0.00%	0.78	0.019	(0.001)	3.5	0.025	0.014	(17.2%)	10,479,630	209,294	275.5%	12.7%
= Al Eid Food Co.	ALEID.KW	15.4	1.73	2.33%	0.12	0.215	0.000	40.0	0.226	0.186	(3.1%)	275,004	53,445	38.0%	11.2%
= Palms Agro Production Co.	PAPK.KW	13.9	0.80	0.00%	0.24	0.082	0.000	4.3	0.083	0.082	5.1%	0	0	0.0%	5.7%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	13.2	3.85	3.38%	0.48	0.993	(0.026)	272.1	1.069	0.790	23.4%	559,245	568,475	NA	29.2%
Consumer Discretionary		14.5	0.90	3.38%				1,032			5.1%	13,376,587	1,161,325		11.7%
▼ Zain	ZAIN.KW	11.0	1.74	6.78%	1.27	0.516	(0.003)	2,232.8	0.572	0.502	(8.3%)	2,368,391	1,226,054	10.9%	15.8%
▲ National Mobile Telecom Co.	OORE.KW	6.7	0.98	6.24%	0.60	1.116	0.021	559.3	1.292	0.957	(3.7%)	61,169	67,949	1.2%	14.7%
= Kuwait Telecommunication Co.	STC.KW	17.2	2.64	5.16%	0.63	0.581	0.000	580.3	0.793	0.548	(0.7%)	110,636	64,141	15.0%	15.4%
= Hayat Communications Co.	HAYK.KW	NM	0.79	0.00%	1.00	0.084	0.000	7.3	0.084	0.050	40.2%	0	0	4.1%	NM
Telecommunications		11.0	1.36	6.24%				3,379.7			(6.7%)	2,540,196	1,358,143		15.3%
▲ National Bank of Kuwait	NBKK.KW	14.2	2.13	3.71%	1.20	0.943	0.003	7,477.9	1.076	0.913	(8.1%)	4,149,393	3,913,601	5.6%	15.0%
▼ Gulf Bank	GBKK.KW	13.7	1.24	3.83%	1.09	0.261	(0.001)	877.1	0.309	0.252	(12.7%)	2,757,390	720,925	14.0%	9.1%
▲ Commercial Bank of Kuwait	CBKK.KW	12.5	1.40	4.69%	0.32	0.505	0.001	955.4	0.559	0.480	1.0%	1	1	7.2%	11.2%
▼ Ahli Bank of Kuwait	ABKK.KW	12.4	0.89	3.42%	0.63	0.232	(0.001)	431.3	0.341	0.231	(21.7%)	3,621,713	839,997	8.4%	7.1%
= Ahli United Bank - Kuwait	BKME.KW	16.0	1.22	2.74%	0.83	0.260	0.000	585.6	0.288	0.248	(8.5%)	165,292	42,645	3.0%	7.6%
▼ Kuwait International Bank	KIBK.KW	19.2	1.10	2.19%	0.99	0.170	(0.001)	281.1	0.192	0.160	21.8%	2,398,888	411,465	38.1%	5.7%
▲ Burgan Bank	BURG.KW	15.0	0.92	3.86%	1.05	0.207	0.002	713.5	0.229	0.184	(0.9%)	928,536	190,363	4.9%	6.1%
▲ Kuwait Finance House	KFH.KW	24.2	2.07	2.00%	1.41	0.744	0.001	10,907.4	0.806	0.700	0.2%	6,319,601	4,695,094	11.9%	8.6%
▼ Boubyan Bank	BOUK.KW	41.1	3.19	0.94%	1.05	0.637	(0.003)	2,524.1	0.769	0.579	(15.4%)	1,731,228	1,106,469	12.0%	7.8%
▼ Warba Bank	WARB.KW	26.2	1.47	1.40%	0.98	0.214	(0.001)	440.8	0.241	0.203	(6.2%)	2,700,600	578,909	16.6%	5.6%
Banks		15.5	1.32	3.08%				25,194.4			(16.2%)	24,772,642	12,499,469		10.0%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	2.1	0.69	8.00%	0.05	0.475	0.001	87.8	0.577	0.470	(9.4%)	2,000	950	3.5%	32.3%
▼ Gulf Insurance Group	GINS.KW	12.2	2.06	3.09%	0.07	1.740	(0.050)	493.7	1.899	0.965	71.4%	104	182	2.4%	16.9%
= Ahleiah Insurance Co.	AINS.KW	6.0	0.83	7.71%	0.15	0.510	0.000	110.5	0.570	0.489	2.4%	0	0	0.6%	13.8%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	6.0	0.62	7.52%	0.39	0.103	(0.002)	24.7	0.124	0.076	9.9%	97,840	10,096	10.7%	10.4%
▲ Kuwait Reinsurance Co.	KWRE.KW	11.3	1.35	1.59%	0.08	0.375	0.014	97.3	0.379	0.264	40.7%	3,069	1,139	0.0%	11.9%
= First Takaful Insurance Co.	FTIK.KW	39.6	0.60	0.00%	0.36	0.052	0.000	5.6	0.052	0.039	14.9%	0	0	0.2%	1.5%
▲ Wethaq Takaful Insurance Co.	WETH.KW	NM	0.82	0.00%	0.50	0.030	0.000	3.3	0.031	0.019	20.4%	150	4	5.2%	0.3%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.2	0.87	10.61%	0.02	0.191	0.000	28.5	0.191	0.191	0.000%	0	0	0.0%	12.1%
Insurance		7.2	0.82	7.61%				851.4			37.7%	103,163	12,371		17.8%
▲ Sokouk Holding Co.	SHCK.KW	10.3	0.60	0.00%	1.07	0.027	0.000	15.4	0.028	0.021	17.4%	710,003	19,143	11.6%	5.8%
▲ Kuwait Real Estate Co.	KREK.KW	11.2	0.86	2.49%	0.98	0.117	0.001	111.6	0.120	0.101	11.5%	1,366,190	159,116	67.5%	7.6%
▼ United Real Estate Co.	UREK.KW	18.5	0.38	0.00%	0.47	0.054	(0.001)	70.7	0.067	0.053	(13.9%)	10,244,575	562,765	5.4%	2.0%
▼ National Real Estate Co.	NREK.KW	13.5	0.42	0.00%	1.26	0.090	(0.002)	167.8	0.125	0.075	(27.8%)	3,006,079	272,576	27.4%	3.1%
▲ Salhia Real Estate Co.	SREK.KW	18.0	1.67	2.79%	0.33	0.515	0.001	278.4	0.550	0.483	0.8%	589,580	303,621	17.0%	9.3%
= Tamdeen Real Estate Co.	TAMK.KW	10.5	0.69	2.84%	0.19	0.390	0.000	156.6	0.400	0.326	5.4%	966	377	0.3%	6.6%
= Ajial Real Estate Entertainment Co.	AREC.KW	12.3	0.36	2.08%	0.45	0.239	0.000	48.5	0.278	0.230	(13.6%)	14,433	3,459	2.6%	2.9%
▼ Al Massaleh Real Estate Co.	MREC.KW	NM	0.52	0.00%	0.24	0.034	(0.000)	7.9	0.036	0.026	12.6%	28,505	969	0.4%	NM
▼ Arab Real Estate Co.	ARAB.KW	7.1	0.54	0.00%	1.21	0.054	(0.001)	19.9	0.055	0.033	109.3%	3,999,646	219,618	57.0%	7.6%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	50.2	0.61	0.00%	0.71	0.056	0.001	25.2	0.062	0.048	(6.1%)	269,010	14,871	2.5%	1.2%
= Mabanee Co.	MABK.KW	17.9	1.95	1.65%	1.07	0.850	0.000	1,118.8	0.856	0.680	6.2%	503,201	428,138	5.7%	10.9%
▲ Injazzat Real Estate Development Co.	INJA.KW	9.3	0.49	5.96%	0.24	0.082	0.001	27.8	0.087	0.074	2.8%	199	16	16.6%	5.2%
▼ The Commercial Real Estate Co.	TIJK.KW	16.5	0.64	2.79%	0.63	0.102	(0.002)	184.3	0.104	0.092	1.2%	436,600	44,751	21.2%	3.9%
▲ Sanam Real Estate Co.	SANK.KW	NM	1.15	0.00%	0.41	0.074	0.001	9.0	0.077	0.058	18.3%	8,100	598	1.7%	NM
▼ A'ayan Real Estate Co.	AYRE.KW	6.6	0.51	6.58%	0.65	0.076	(0.000)	31.6	0.082	0.066	(1.7%)	201,291	15,361	13.9%	7.6%
▼ Aqar Real Estate Investment Co.	AQAR.KW	44.3	0.42	1.98%	0.02	0.050	(0.000)	11.7	0.064	0.044	(21.0%)	50,000	2,505	3.0%	1.0%
= Kuwait Real Estate Holding Co.	ALAQ.KW	NM	0.95	0.00%	0.46	0.031	0.000	5.8	0.037	0.021	(6.4%)	0	0	1.9%	NM
= MAZAYA Holding Co.	MAZA.KW	NM	0.59	0.00%	1.05	0.046	0.000	29.1	0.048	0.036	(3.5%)	1,358,558	62,908	30.1%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	10.1	0.46	7.98%	0.48	0.050	(0.000)	18.5	0.059	0.047	(6.4%)	488,465	24,539	11.8%	4.6%
▼ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.35	0.00%	0.99	0.018	(0.000)	4.3	0.025	0.012	(13.8%)	1,001,570	17,944	13.4%	NM
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	10.2	0.51	6.64%	0.24	0.090	(0.010)	22.7	0.120	0.092	(22.2%)	16,000	1,516	0.6%	5.0%
▲ Al-Argan International Real Estate Co.	ARGK.KW	24.9	0.27	0.00%	0.39	0.081	0.001	20.7	0.093	0.073	(12.9%)	59,031	4,726	0.9%	1.1%
▲ Munshaat Real Estate Projects Co.	MUNS.KW	8.5	2.01	0.00%	0.61	0.077	0.002	24.8	0.079	0.048	26.2%	215,285	16,361	5.8%	23.6%
▲ First Dubai For Real Estate Development	FIRST.KW	NM	0.48	0.00%	1.44	0.046	0.000	33.5	0.050	0.038	(6.6%)	180,829	8,151	6.3%	NM
▼ Kuwait Business Town Real Estate Co.	KBTk.KW	11.0	0.74	7.85%	1.12	0.064	(0.001)	36.6	0.070	0.051	13.5%	425,936	27,248	15.0%	6.7%
= MENA Real Estate Co. *	MENK.KW	NM	0.32	0.00%	0.90	0.028	0.000	3.9	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Real Estate Trade Centers Co.	MARA.KW	20.7	0.30	0.00%	0.42	0.054	(0.001)	7.5	0.065	0.046	(10.0%)	36,272	1,881	1.2%	1.4%
▼ Mashaer Holding Co.	MASHAER.KW	3.9	0.60	0.00%	0.51	0.053	(0.005)	9.4	0.061	0.051	(2.6%)	46,315	2,493	2.4%	15.5%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.27	0.00%	0.28	0.016	(0.001)	1.6	0.027	0.013	(39.0%)	212,100	3,545	11.8%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	60.6	1.64	1.63%	0.07	0.179	(0.002)	10.8	0.235	0.148	(5.5%)	47,042	7,928	13.6%	2.7%
= Dar Al Thuraya Real Estate Co.	THURY.KW	55.1	1.09	0.00%	0.02	0.129	0.000	18.9	0.204	0.084	(39.7%)	0	0	0.8%	2.0%
= Osos Holding Group Co.	OSOS.KW	NM	0.83	8.13%	0.31	0.098	0.000	10.3	0.110	0.084	(10.5%)	0	0	0.7%	0.3%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.017	0.003	24.0	1.265	1.005	(19.3%)	80,176	81,417	19.4%	NA
Real Estate		12.3	0.56	2.79%				2,567.6			(0.3%)	25,595,957	2,308,540		4.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Investment Co.	KINV.KW	NM	0.64	3.82%	0.90	0.130	0.003	71.2	0.156	0.110	(14.5%)	2,104,700	271,267	27.7%	NM
▲ Commercial Facilities Co.	FACI.KW	9.6	0.55	8.93%	0.54	0.169	0.001	85.8	0.199	0.165	(5.6%)	251,386	42,343	4.9%	5.8%
= Int'l Financial Advisors Co.	IFIN.KW	21.9	0.79	0.00%	1.25	0.114	0.000	28.4	0.114	0.079	15.0%	2,559,489	290,833	166.2%	3.6%
▼ National Investment Co.	NINV.KW	NM	0.85	13.64%	1.30	0.205	(0.002)	163.4	0.267	0.183	(13.5%)	4,445,184	914,807	25.2%	NM
▲ Kuwait Projects Co.(Holding)	KPRO.KW	24.8	1.11	3.70%	0.74	0.134	0.001	670.3	0.139	0.099	19.6%	10,911,337	1,459,645	15.5%	4.5%
▲ Coast Invest. & Development Co.	COAS.KW	38.9	0.74	6.37%	1.27	0.079	0.001	36.5	0.092	0.072	(6.5%)	92,522	7,036	4.0%	1.9%
▼ The Securities House Co.	SECH.KW	10.8	0.65	0.00%	1.20	0.065	(0.001)	26.6	0.073	0.052	(8.9%)	1,351,714	87,823	14.2%	6.0%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	10.4	0.80	3.51%	1.01	0.110	0.001	88.3	0.124	0.099	(4.3%)	2,450,642	268,196	46.0%	7.7%
▼ Kuwait Financial Centre	MARKZ.KW	NM	0.50	5.07%	0.81	0.098	(0.002)	49.2	0.110	0.092	(6.7%)	80,000	7,842	3.9%	NM
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.86	7.53%	0.53	0.093	0.000	20.5	0.103	0.080	(1.6%)	4,322	402	1.7%	NM
▼ First Investment Co.	OLAK.KW	NM	1.11	0.00%	1.10	0.058	(0.001)	25.7	0.063	0.027	(8.3%)	941,388	54,604	31.3%	NM
= Gulf Investment House	GIHK.KW	NM	3.47	0.00%	0.95	0.370	0.000	150.4	0.440	0.323	(6.3%)	0	0	2.6%	1.7%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	10.4	1.14	4.93%	1.31	0.152	(0.003)	100.9	0.157	0.121	14.3%	12,324,831	1,879,683	121.9%	11.0%
▼ Bayan Investment Co.	BAYK.KW	NM	0.61	0.00%	0.78	0.036	(0.001)	8.3	0.057	0.027	(12.2%)	437,420	15,844	9.3%	NM
▲ Osoul Investment Co.	OSUL.KW	13.7	0.78	6.52%	0.44	0.092	0.008	11.6	0.099	0.078	(5.9%)	52,000	4,611	0.6%	5.7%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.48	0.00%	0.38	0.063	(0.001)	19.5	0.071	0.061	(2.9%)	7,297	460	0.9%	NM
▲ Kamco Investment Co.	KAMC.KW	NM	0.54	10.37%	0.58	0.096	0.000	33.0	0.115	0.090	(6.4%)	426,251	41,320	18.2%	0.6%
▲ National International Holding Co.	NIHK.KW	20.2	0.72	3.76%	0.73	0.124	0.001	27.3	0.136	0.107	(4.6%)	142,207	17,466	34.4%	3.6%
▲ UniCap Investment and Finance	UNICAP.KW	5.6	0.51	0.00%	0.60	0.044	0.001	9.9	0.062	0.041	(27.1%)	82,000	3,538	3.3%	9.0%
= Al Madar Finance & Investment Co.	MADR.KW	NM	0.94	0.00%	0.34	0.100	0.000	20.7	0.115	0.081	(12.3%)	0	0	2.6%	NM
= Al-Deera Holding	DEER.KW	21.3	1.17	0.00%	0.87	0.142	0.000	13.0	0.161	0.134	(11.3%)	0	0	0.5%	5.5%
▼ Al-Safat Investment Co.	ALSAFAT.KW	NM	1.42	0.00%	2.52	0.114	(0.001)	32.2	0.119	0.086	6.5%	4,368,486	502,977	51.0%	0.8%
▲ Ektitab Holding Co.	EKTT.KW	NM	0.46	0.00%	0.97	0.014	0.000	4.5	0.014	0.008	34.6%	1,089,065	15,174	50.9%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.2	0.98	3.07%	1.23	0.161	(0.003)	82.2	0.189	0.141	(9.0%)	110,615	18,097	6.5%	30.6%
= Tamdeen Investment Co.	TAMI.KW	15.9	0.64	1.95%	0.35	0.604	0.000	205.7	0.610	0.490	(1.0%)	5,080	3,067	0.0%	4.0%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.26	0.00%	0.59	0.030	(0.002)	5.4	0.040	0.024	(20.0%)	61,072	1,879	1.3%	0.3%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.60	0.00%	0.62	0.061	0.000	50.1	0.063	0.048	9.8%	629,100	38,495	46.3%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	71.6	1.94	0.00%	NA	0.151	0.001	22.7	0.179	0.144	(10.7%)	1,040,000	157,040	83.5%	2.7%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.42	13.02%	1.06	0.064	0.000	68.3	0.076	0.053	(14.0%)	1,207,938	77,240	11.4%	NM
▼ Manazel Holding Co.	MANK.KW	NM	0.77	0.00%	1.38	0.026	(0.001)	11.3	0.029	0.017	(3.3%)	6,383,416	173,708	24.5%	NM
▼ National Industries Group	NIND.KW	NM	0.95	2.45%	1.43	0.204	(0.003)	468.2	0.216	0.181	(1.3%)	866,760	177,638	11.6%	NM
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	1.02	0.00%	0.55	0.090	0.002	9.0	0.096	0.072	11.2%	85,925	7,540	6.6%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	4.13	0.00%	0.31	0.293	0.007	101.4	0.424	0.207	(9.0%)	681,981	199,103	28.9%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.24	0.00%	0.81	0.026	(0.000)	15.6	0.037	0.022	(29.2%)	555,025	14,248	11.3%	NM
= Credit Rating & Collection Co.	TAHS.KW	43.8	0.66	0.00%	0.08	0.020	0.000	3.3	0.024	0.014	(8.3%)	0	0	2.0%	1.5%
▲ Egypt Kuwait Holding Co.	EKHK.KW	5.7	3.22	14.24%	0.20	0.309	0.011	348.2	0.378	0.281	(17.8%)	613,138	186,804	3.8%	56.8%
▼ GFH Financial Group	GFH.KW	10.6	1.02	4.97%	0.96	0.089	(0.001)	309.0	0.092	0.069	16.4%	16,753,834	1,502,760	32.6%	9.7%
▼ Inovest	INOV.KW	NM	0.58	0.00%	0.83	0.086	(0.000)	25.7	0.088	0.062	(2.7%)	1,000	86	6.2%	NM
= Amar For Finance and Leasing Co.	AMARF.KW	NM	0.60	0.00%	0.08	0.064	0.000	12.4	0.064	0.048	1.3%	0	0	0.9%	NM
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	10.4	0.55	5.20%	0.54	0.058	0.000	15.2	0.064	0.048	(1.7%)	0	0	1.1%	5.3%
▲ Boursa Kuwait Securities Co	BOURSA.KW	21.5	6.94	4.66%	0.86	1.824	0.003	366.2	2.190	1.760	(11.1%)	63,903	116,360	10.4%	32.4%
Financial Services		13.7	0.77	5.02%				3,816.9			(0.5%)	73,181,028	8,559,933		3.6%

Boursa Kuwait Daily Bulletin

Tuesday, June 20, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Automated Systems Co.	ASCK.KW	NM	0.82	0.00%	0.22	0.091	0.002	9.1	0.108	0.073	(4.9%)	2,800	250	1.3%	NM
Technology		NM	0.82	0.00%				9.1			(4.9%)	2,800	250		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	16.1	1.98	2.03%	0.44	0.197	0.001	216.7	0.196	0.170	4.8%	3,115,578	614,458	7.3%	12.3%
Utilities		16.1	1.98	2.03%				216.7			4.8%	3,115,578	614,458		12.3%

Boursa Kuwait	13.4	0.8	2.9%			41,682.9				(10.83%)	160,604,176	35,017,017		8.2%
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Year-to-Date 2023 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
The Energy House Co.	0.060	179.1%	Salbookh Trading Co.	0.008	(47.4%)
Arab Real Estate Co.	0.054	109.3%	Equipment Holding Co.	0.024	(47.2%)
Al Kout for Industrial Projects Co.	0.781	100.3%	Dar Al Thuraya Real Estate Co.	0.129	(39.7%)
Gulf Insurance Group	1.740	71.4%	Al Masaken Intl. Real Estate Dev. Co.	0.016	(39.0%)
Kuwait Foundry Co.	0.499	69.7%	Ras-Al-Khaimah for White Cement Co.	0.090	(32.3%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.744	1,745,206,709	Kuwait Finance House	0.744	1,378,531,030
GFH Financial Group	0.089	1,138,535,792	National Bank of Kuwait	0.943	452,207,179
A'ayan Leasing & Investment Co.	0.152	809,474,162	Agility (PWC Logistics)	0.626	388,742,131
Kuwait Projects Co.(Holding)	0.134	774,148,615	Boubyan Bank	0.637	307,381,480
Kuwait Real Estate Co.	0.117	643,120,198	Zain	0.516	255,236,963

* Different Fiscal Year Company

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