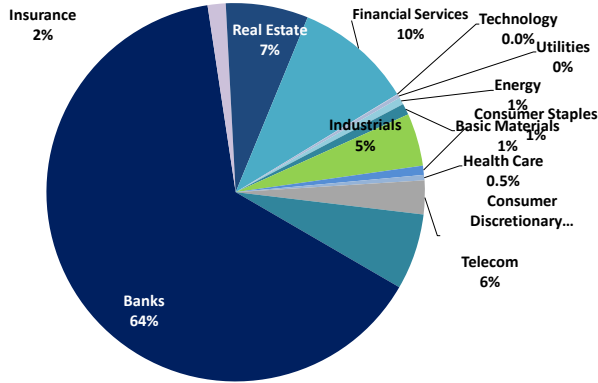


Boursa Kuwait Daily Report

July 20, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,855.6	24.5	11.1%
2- National Bank of Kuwait	9,144.9	15.6	14.6%
3- Boubyan Bank	3,144.9	32.0	11.0%
4- Zain	2,211.1	9.7	17.8%
5- Gulf Bank	1,373.5	24.2	7.0%
6- Mabanee Co.	1,305.8	15.9	12.0%
7- Warba Bank	1,264.0	54.5	6.7%
8- Commercial Bank of Kuwait	1,238.1	7.9	20.3%
9- Burgan Bank	1,035.2	22.0	5.4%
10- Ahli Bank of Kuwait	790.6	14.8	8.3%
Total	36,364	18.75	12.3%

*: ROE is calculated based on TTM 1Q-2025 net profit & shareholders' equity as of 31-March-2025

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.269	0.124	85.5%
Manazel Holding Co.	0.054	0.013	31.2%
Senenergy Holding Co.	0.097	0.021	27.8%
Warba Capital Holding Co.	0.660	0.140	26.9%
Al Madar Finance & Investment Co.	0.147	0.022	17.6%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.400	(0.077)	(16.1%)
Wethaq Takaful Insurance Co.	0.128	(0.021)	(14.1%)
Injazzat Real Estate Development Co.	0.111	(0.011)	(9.0%)
Alimtiyaz Investment Group	0.047	(0.004)	(8.3%)
Gulf Insurance Group	1.052	(0.070)	(6.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Manazel Holding Co.	0.054	31.2%	133,588,802
First Investment Co.	0.089	(4.3%)	72,191,677
Alimtiyaz Investment Group	0.047	(8.3%)	59,166,259
Ektitab Holding Co.	0.024	2.6%	56,564,352
Al Madar Finance & Investment Co.	0.147	17.6%	36,748,325

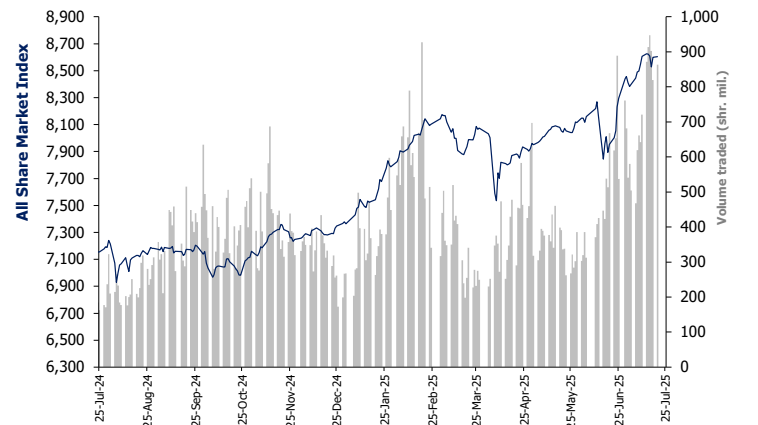
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,602.1	▲	0.0%	1.7%	16.8%
Energy	1,667.9	▲	3.4%	10.2%	40.3%
Basic Materials	885.1	▲	0.9%	3.5%	(2.9%)
Industrials	679.4	▼	(0.2%)	(5.5%)	(6.1%)
Consumer Staples	1,344.6	▲	0.9%	1.1%	34.6%
Health Care	508.3	▼	(1.1%)	(10.8%)	10.9%
Consumer Discretionary	2,246.9	▲	2.6%	(1.5%)	5.8%
Telecommunications	1,101.7	▼	(0.1%)	4.7%	8.2%
Banks	2,195.3	▼	(0.1%)	1.5%	21.3%
Insurance	1,991.7	▼	(2.3%)	4.7%	(3.1%)
Real Estate	1,805.2	▲	1.2%	2.0%	33.4%
Financial Services	1,615.6	▼	(0.1%)	4.9%	7.0%
Technology	1,818.8	▼	(3.5%)	64.5%	74.8%
Utilities	381.6	▼	(0.7%)	(1.4%)	(4.0%)

Market Breadth	 80	 40	 20		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	9,288.29	(21.0)	(0.2%)	1.1%	18.5%
Main 50 Index	7,576.49	124.5	1.7%	4.9%	11.3%
Main Market Index	7,555.72	103.3	1.4%	5.0%	9.4%
All Share Market Index	8,602.13	3.7	0.0%	1.7%	16.8%
Market Cap (KWD Mn)	51,922.40	17.41	0.0%	1.7%	19.5%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	862.8	43.4	5.3%	457.6	219.0
Value Traded (KWD Mn)	113.2	(23.53)	(17.2%)	109.9	53.8
No. of Trades	40,321	592.0	1.5%	22,514	13,909

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
First Investment Co.	0.089	(4.3%)	6,714,260
Manazel Holding Co.	0.054	31.2%	6,418,216
Al Madar Finance & Investment Co.	0.147	17.6%	5,616,072
Wethaq Takaful Insurance Co.	0.128	(14.1%)	4,582,565
Kuwait Finance House	0.804	(0.4%)	3,551,993

Boursa Kuwait - Premier Market

Sunday, July 20, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	1.046	(0.001)	(0.1%)	9,145	21.1%	17.6%	15.6	2.27	2.4%	1.21	14.6%	22.6%	801.86	783.32
=	Gulf Bank	0.344	0.000	0.0%	1,373	3.2%	2.6%	24.2	1.70	2.9%	1.06	7.0%	10.8%	1,275.33	421.25
▼	Ahli Bank	0.302	(0.002)	(0.7%)	791	1.8%	1.5%	14.8	1.23	3.3%	0.66	8.3%	22.0%	491.64	146.07
▲	Kuwait International Bank	0.288	0.005	1.8%	515	1.2%	1.0%	21.2	1.47	1.6%	1.01	6.9%	65.2%	1,709.94	408.38
=	Burgan Bank	0.272	0.000	0.0%	1,035	2.4%	2.0%	22.0	1.20	2.2%	1.10	5.4%	62.5%	727.74	170.79
▼	Kuwait Finance House	0.804	(0.003)	(0.4%)	14,856	34.3%	28.6%	24.5	2.71	1.5%	1.36	11.1%	16.4%	1,796.13	1,369.70
▼	Boubyan Bank	0.713	(0.005)	(0.7%)	3,145	7.3%	6.1%	32.0	3.52	1.4%	1.03	11.0%	33.4%	429.12	281.40
▲	Kuwait Investment Co.	0.193	0.001	0.5%	106	0.2%	0.2%	9.3	0.86	6.7%	0.96	9.2%	11.6%	340.25	59.83
▲	National Investments Co	0.253	0.005	2.0%	202	0.5%	0.4%	14.4	0.94	8.7%	1.32	6.5%	(0.4%)	451.24	114.46
=	Kuwait Projects Co. (Holding)	0.087	0.000	0.0%	436	1.0%	0.8%	29.2	0.68	0.0%	0.80	2.3%	(8.2%)	1,196.17	113.35
▲	Arzan Financial Group for Financing & In	0.296	0.002	0.7%	269	0.6%	0.5%	15.6	1.42	1.0%	1.04	9.1%	11.7%	2,007.73	570.92
▼	Aayan Leasing and Investment	0.176	(0.001)	(0.6%)	117	0.3%	0.2%	5.9	1.06	4.3%	1.27	17.8%	12.1%	749.42	124.08
▼	Kuwait Real Estate Co.	0.365	(0.004)	(1.1%)	389	0.9%	0.7%	31.3	2.12	0.0%	0.97	6.8%	42.6%	1,488.22	486.96
=	Salhia Real Estate Co.	0.418	0.000	0.0%	261	0.6%	0.5%	23.3	1.40	3.5%	0.37	6.0%	10.0%	183.58	76.51
▲	Mabane Co.	0.883	0.002	0.2%	1,306	3.0%	2.5%	15.9	1.90	1.6%	1.01	12.0%	22.8%	197.58	163.50
▼	The Commercial Real Estate Co.	0.192	(0.002)	(1.0%)	364	0.8%	0.7%	24.3	1.22	1.5%	0.65	5.0%	33.6%	466.08	83.34
▼	National Industries Group (Holding)	0.252	(0.003)	(1.2%)	638	1.5%	1.2%	13.5	1.13	4.0%	1.41	8.4%	6.7%	963.60	242.00
=	Gulf Cable and Electrical Industries	2.095	0.000	0.0%	436	1.0%	0.8%	32.7	1.48	3.3%	0.98	4.5%	16.4%	38.49	78.05
▲	Heavy Engineering Industries and Shipb	0.869	0.003	0.3%	157	0.4%	0.3%	17.1	1.98	4.0%	0.67	11.5%	3.6%	75.51	66.21
=	Boubyan Petrochemical Co.	0.645	0.000	0.0%	345	0.8%	0.7%	11.4	1.36	6.2%	0.73	11.9%	(0.8%)	132.18	89.17
▼	Agility Public Warehousing Co.	0.143	(0.006)	(4.0%)	365	0.8%	0.7%	6.6	0.37	6.7%	1.59	5.6%	(42.1%)	1,427.68	309.57
▼	Mobile Telecommunications Co.	0.511	(0.001)	(0.2%)	2,211	5.1%	4.3%	9.7	1.73	4.9%	1.21	17.8%	9.0%	547.67	261.11
▲	Human Soft Holding Co.	2.391	0.003	0.1%	322	0.7%	0.6%	8.1	2.44	14.6%	0.50	30.0%	(12.1%)	69.98	178.19
▼	IFA Hotels & Resorts Co.	0.806	(0.012)	(1.5%)	235	0.5%	0.5%	11.4	5.36	3.1%	0.76	47.2%	(44.7%)	62.85	90.42
▲	Jazeera Airways Co.	1.450	0.029	2.0%	319	0.7%	0.6%	18.1	10.17	2.8%	0.77	56.1%	43.8%	87.15	106.13
=	GFH Financial Group BSC	0.108	0.000	0.0%	414	1.0%	0.8%	11.0	1.43	4.3%	0.96	13.0%	10.2%	1,789.79	179.92
▲	Warba Bank	0.281	0.002	0.7%	1,264	2.9%	2.4%	54.5	3.66	0.0%	0.99	6.7%	57.8%	3,074.96	596.05
▲	Kuwait Telecommunication Co.	0.571	0.003	0.5%	570	1.3%	1.1%	18.0	2.66	6.1%	0.64	14.7%	6.1%	120.40	67.15
▲	Mezzan Holding Co.	1.240	0.010	0.8%	385	0.9%	0.7%	24.5	3.03	2.0%	0.46	12.4%	37.8%	76.30	74.46
▼	Integrated holding Co.	0.552	(0.003)	(0.5%)	140	0.3%	0.3%	19.2	2.09	4.5%	0.55	10.9%	20.0%	171.23	94.27
▼	Boursa Kuwait Securities Co.	3.314	(0.029)	(0.9%)	665	1.5%	1.3%	31.0	11.27	2.5%	0.94	36.3%	44.1%	36.03	101.43
▼	Ali Alghanim Sons Automotive Co.	1.119	(0.001)	(0.1%)	404	0.9%	0.8%	13.3	4.61	3.1%	0.48	34.8%	43.0%	152.56	178.78
▼	Beyout Investment Group Holding Co.	0.370	(0.002)	(0.5%)	111	0.3%	0.2%	13.1	1.97	5.4%	0.48	15.1%	(10.2%)	183.49	71.37
Subtotal- Premier Market Stocks		9,288.29	(20.97)	-0.2%	43,289	100%	83%	17.1	1.73	3.67%		11.2%	18.5%	23,321.90	8,158.14
Rest of the Market					8,633		17%	12.3	1.11	1.93%		7.1%		36,168.05	6,128.02

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Sunday, July 20, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	2.12	0.00%	1.08	0.097	0.021	19.4	0.079	0.030	61.1%	28,576,683	2,513,459	190.1%	1.9%
▲ Independent Petroleum Group	IPGK.KW	12.4	1.09	5.93%	0.27	0.646	0.027	116.8	0.834	0.456	36.6%	10	6	1.5%	8.8%
= National Petroleum Services Co.	NAPS.KW	9.2	2.55	4.86%	0.17	1.397	0.000	135.5	1.463	0.744	55.2%	0	0	1.2%	27.8%
▲ The Energy House Co.	ENER.KW	NM	3.80	0.00%	0.76	0.269	0.009	12.2	0.350	0.076	81.8%	2,305,349	632,766	868.2%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	12.3	0.57	0.00%	0.24	0.172	0.004	43.6	0.176	0.105	5.5%	3,714,532	638,022	39.1%	4.6%
Energy		12.3	2.12	5.39%				327.4			40.3%	34,596,574	3,784,252		11.2%
= Kuwait Foundry Co.	KFDC.KW	NM	2.46	6.68%	0.49	0.599	0.000	38.9	0.740	0.495	(3.9%)	13,005	7,770	11.8%	0.5%
= Boubyan Petrochemicals Co.*	BPCC.KW	11.4	1.36	6.17%	0.73	0.645	0.000	345.0	0.720	0.560	(0.8%)	645,256	416,076	24.7%	11.9%
▲ Al Kout for Industrial Projects Co.	ALKK.KW	13.5	2.84	6.11%	0.13	1.145	0.045	115.5	2.850	0.750	(8.3%)	1,055	1,165	0.1%	21.0%
Basic Materials		12.5	2.46	6.17%				499.4			(2.9%)	659,316	425,011		12.5%
▲ Specialities Group Holding Co.	SPEC.KW	17.3	0.89	1.20%	0.70	0.159	0.001	29.8	0.189	0.086	23.3%	891,239	141,220	151.8%	5.1%
▲ Kuwait Cement Co.	KCEM.KW	NM	1.22	1.56%	0.63	0.374	0.008	266.7	0.382	0.169	64.8%	31,788	11,873	7.5%	1.3%
= Gulf Cable & Electrical Ind. Co.	CABL.KW	32.7	1.48	3.31%	0.98	2.095	0.000	436.1	2.360	1.500	16.4%	92,169	192,142	18.5%	4.5%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.1	1.98	4.03%	0.67	0.869	0.003	156.6	0.950	0.729	3.6%	265,097	230,325	41.9%	11.5%
▲ Kuwait Portland Cement Co.	PCEM.KW	17.1	0.95	6.81%	0.43	0.734	0.004	73.6	0.890	0.727	(9.5%)	31,854	23,373	6.8%	5.5%
▼ Shuaiba Industrial Co.	PAPE.KW	19.0	0.97	6.36%	0.23	0.186	(0.007)	18.5	0.225	0.159	(12.3%)	651,463	126,597	10.6%	5.1%
▲ Metal & Recycling Co.	MRCK.KW	NM	1.85	0.00%	0.20	0.160	0.018	14.4	0.233	0.068	33.3%	1,485,499	225,488	60.8%	1.0%
▲ ACICO Industries Co.	ACIC.KW	NM	0.92	0.00%	0.60	0.080	0.002	26.4	0.100	0.052	(2.4%)	11,292,282	904,065	152.9%	NM
▼ National Industries Co.	NIBM.KW	15.7	0.81	5.06%	0.21	0.197	(0.010)	70.8	0.249	0.160	11.3%	33,602	6,704	2.1%	5.2%
▲ Equipment Holding Co.	EQUI.KW	NM	1.89	0.00%	1.02	0.064	0.002	5.1	0.090	0.025	(19.1%)	11,382,862	731,500	306.9%	NM
= National Co. for Consumer Industries	NCCI.KW	36.9	1.08	0.00%	0.26	0.108	0.000	32.4	0.134	0.090	2.9%	3,406,948	369,387	201.9%	2.9%
▼ Agility (PWC Logistics)	AGLT.KW	6.6	0.37	6.65%	1.59	0.143	(0.006)	365.0	0.289	0.140	(42.1%)	23,541,628	3,442,566	55.9%	5.6%
▲ National Cleaning Co.	CLEA.KW	15.0	0.54	0.00%	0.80	0.068	0.005	15.8	0.069	0.041	12.5%	4,049,709	273,222	132.9%	3.6%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	1.85	0.00%	0.79	0.058	0.001	16.0	0.068	0.040	(4.3%)	3,488,912	206,207	72.2%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	10.8	1.28	4.34%	0.48	0.338	0.002	46.2	0.357	0.276	4.7%	356,099	118,122	10.0%	11.8%
▲ Humansoft Holding Co.	HUMN.KW	8.1	2.44	14.57%	0.50	2.391	0.003	322.2	2.809	2.332	(12.1%)	136,174	325,555	51.9%	30.0%
▲ Gulf Franchising Co.	GFCI.KW	NM	7.21	0.00%	1.26	0.228	0.010	9.1	0.292	0.078	174.7%	19,336	4,200	1.4%	NM
▼ Combined Group Contracting Co.	CGCK.KW	16.2	1.93	4.28%	0.71	0.699	(0.002)	119.6	0.747	0.564	7.5%	1,537,173	1,074,517	55.3%	11.9%
▲ United Projects Group	UPAC.KW	69.0	0.51	0.00%	0.23	0.144	0.008	54.4	0.198	0.132	(7.1%)	356,876	51,752	1.5%	0.7%
▲ Mubarrad Holding Co.	MBRD.KW	12.0	0.86	4.63%	0.90	0.108	0.001	17.7	0.117	0.080	14.9%	2,048,017	221,363	99.5%	7.1%
▼ Integrated holding Co.	INTEGRATED.KW	19.2	2.09	4.53%	0.55	0.552	(0.003)	139.7	0.625	0.460	20.0%	673,683	372,642	67.7%	10.9%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	13.1	0.54	6.28%	0.15	0.079	0.000	28.7	0.096	0.079	(6.6%)	0	0	0.6%	4.2%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	9.5	1.13	5.98%	0.07	0.435	0.006	65.3	0.450	0.357	14.2%	114,181	49,221	11.9%	11.9%
Industrials		16.2	1.13	4.63%				2,329.9			(6.1%)	65,886,591	9,102,038		6.0%

Boursa Kuwait Daily Bulletin

Sunday, July 20, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.85	0.00%	0.28	0.102	0.002	21.3	0.123	0.092	(4.7%)	698,357	69,179	15.2%	NM
▲ Mezzan Holding Co.	MEZZ.KW	24.5	3.03	2.01%	0.46	1.240	0.010	385.4	1.238	0.760	37.8%	843,275	1,031,456	24.6%	12.4%
Consumer Staples		24.5	1.94	2.01%				406.7			34.6%	1,541,632	1,100,636		6.5%
▲ Advanced Technology Co.	ATCK.KW	NM	1.35	3.27%	0.01	0.510	0.039	91.8	0.935	0.324	57.3%	838	409	0.6%	NM
▼ Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.3	1.78	0.00%	0.07	0.750	(0.048)	151.9	0.800	0.548	(5.9%)	43,500	33,016	2.6%	13.3%
Health Care		13.3	1.56	3.27%				243.7			10.9%	44,338	33,425		6.2%
▲ Kuwait National Cinema Co.	KCIN.KW	8.0	1.15	6.13%	0.30	1.185	0.055	109.7	1.400	1.005	2.2%	5,000	5,921	0.9%	14.4%
▲ Kuwait Hotels Co.	KHOT.KW	10.5	1.70	0.00%	NA	0.214	0.025	12.1	0.365	0.133	23.0%	4,112	797	1.2%	16.2%
▼ IFA Hotels & Resorts Co.*	IFAH.KW	11.4	5.36	3.14%	0.76	0.806	(0.012)	234.7	2.034	0.769	(44.7%)	314,520	254,037	21.6%	47.2%
▲ Oula Fuel Marketing Co.	OULA.KW	27.9	2.21	1.25%	0.60	0.400	0.048	178.0	0.700	0.121	23.9%	7,428,995	2,935,263	618.9%	7.9%
= Kuwait Resorts Co.	MUNK.KW	17.8	0.85	2.04%	0.76	0.137	0.000	29.7	0.150	0.066	26.0%	1,635	220	22.9%	4.8%
▲ Jazeera Airways Co.	JAZK.KW	18.1	10.17	2.76%	0.77	1.450	0.029	319.0	1.768	0.851	43.8%	189,690	273,234	39.6%	56.1%
▲ Soor Fuel Marketing Co.	SOOR.KW	21.2	1.25	2.54%	0.53	0.275	0.015	115.7	0.441	0.127	26.0%	307,766	86,050	31.3%	5.9%
= Future Kid Entertainment and R.E Co.	KIDK.KW	62.3	1.04	NM	0.24	0.119	0.000	14.2	0.138	0.094	10.0%	688,258	81,752	143.7%	1.7%
▲ Al Eid Food Co.	ALEID.KW	12.7	1.41	5.88%	0.17	0.221	0.001	69.0	0.251	0.193	(12.1%)	4,425,408	978,199	76.3%	11.1%
▲ Palms Agro Production Co.	PAPK.KW	26.7	2.31	2.29%	0.35	0.259	0.029	13.5	0.393	0.156	15.6%	1,056,647	273,332	21.4%	8.7%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	13.3	4.61	3.10%	0.48	1.119	(0.001)	403.7	1.155	0.769	43.0%	563,643	627,744	42.3%	34.8%
Consumer Discretionary		17.8	1.70	2.76%				1,499			5.8%	14,985,674	5,516,551		16.0%
▼ Zain	ZAIN.KW	9.7	1.73	4.89%	1.21	0.511	(0.001)	2,211.1	0.520	0.425	9.0%	1,162,942	591,019	12.7%	17.8%
▼ National Mobile Telecom Co.	OORE.KW	9.9	1.01	8.15%	0.58	1.098	(0.002)	550.3	1.250	0.988	3.1%	38,098	41,840	2.1%	10.3%
▲ Kuwait Telecommunication Co.	STC.KW	18.0	2.66	6.13%	0.64	0.571	0.003	570.3	0.616	0.511	6.1%	1,804,636	1,021,653	12.1%	14.7%
▲ Hayat Communications Co.	DIGITUS.KW	NM	6.31	0.00%	0.92	0.341	0.001	29.8	0.395	0.059	387.1%	2,238,610	777,455	177.9%	NM
Telecommunications		9.9	2.19	6.13%				3,361.5			8.2%	5,244,286	2,431,968		15.2%
▼ National Bank of Kuwait	NBKK.KW	15.6	2.27	2.39%	1.21	1.046	(0.001)	9,144.9	1.049	0.800	22.6%	1,036,961	1,084,964	9.2%	14.6%
= Gulf Bank	GBKK.KW	24.2	1.70	2.91%	1.06	0.344	0.000	1,373.5	0.359	0.257	10.8%	2,979,047	1,027,336	31.9%	7.0%
▲ Commercial Bank of Kuwait	CBKK.KW	7.9	1.60	6.76%	0.36	0.565	0.015	1,238.1	0.852	0.455	1.5%	74,681	41,283	0.3%	20.3%
▼ Ahli Bank of Kuwait	ABKK.KW	14.8	1.23	3.29%	0.66	0.302	(0.002)	790.6	0.314	0.248	22.0%	1,318,207	397,896	18.8%	8.3%
▲ Kuwait International Bank	KIBK.KW	21.2	1.47	1.62%	1.01	0.288	0.005	515.1	0.296	0.163	65.2%	5,100,120	1,457,392	95.6%	6.9%
= Burgan Bank	BURG.KW	22.0	1.20	2.20%	1.10	0.272	0.000	1,035.2	0.289	0.168	62.5%	2,283,262	627,067	19.1%	5.4%
▼ Kuwait Finance House	KFH.KW	24.5	2.71	1.48%	1.36	0.804	(0.003)	14,855.6	0.816	0.644	16.4%	4,413,140	3,551,993	9.7%	11.1%
▼ Boubayan Bank	BOUK.KW	32.0	3.52	1.40%	1.03	0.713	(0.005)	3,144.9	0.729	0.485	33.4%	828,914	592,416	9.7%	11.0%
▲ Warba Bank	WARB.KW	54.5	3.66	0.00%	0.99	0.281	0.002	1,264.0	0.280	0.158	57.8%	9,770,933	2,734,401	68.4%	6.7%
Banks		22.0	1.70	2.30%				33,361.9			21.3%	27,805,265	11,514,748		11.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	8.9	0.59	7.24%	0.07	0.525	0.010	97.0	0.650	0.490	(11.0%)	14,204	7,422	4.9%	6.7%
▼ Gulf Insurance Group	GINS.KW	13.8	1.20	2.18%	0.08	1.052	(0.070)	298.5	1.832	0.855	(6.9%)	6,448	6,629	0.0%	8.7%
= Ahleiah Insurance Co.	AINS.KW	7.9	1.16	1.72%	0.14	0.800	0.000	188.8	0.849	0.612	(2.7%)	0	0	1.0%	14.7%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	8.2	0.89	6.64%	0.42	0.175	0.002	42.8	0.178	0.130	6.7%	102,666	17,654	10.5%	10.8%
= Kuwait Reinsurance Co.	KWRE.KW	6.9	1.12	2.93%	0.11	0.339	0.000	105.4	0.462	0.288	0.3%	0	0	0.7%	16.3%
▲ First Takaful Insurance Co.	FTIK.KW	NM	2.45	0.00%	0.45	0.220	0.012	23.5	0.245	0.130	32.5%	3,482,593	825,154	47.4%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	NM	3.27	0.00%	0.55	0.128	(0.021)	14.1	0.155	0.033	142.4%	29,041,619	4,582,565	516.9%	3.1%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.9	0.81	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.8%
Insurance		8.1	1.14	4.79%				798.6			(3.1%)	32,647,530	5,439,423		10.6%
▲ Sokouk Holding Co.	SHCK.KW	9.0	1.05	0.00%	1.14	0.065	0.001	36.9	0.068	0.043	27.4%	2,554,748	164,233	114.4%	11.6%
▼ Kuwait Real Estate Co.	KREK.KW	31.3	2.12	0.00%	0.97	0.365	(0.004)	388.5	0.437	0.208	42.6%	2,767,274	1,008,550	139.8%	6.8%
▲ United Real Estate Co.	UREK.KW	44.1	1.17	0.00%	0.58	0.180	0.010	234.4	0.237	0.041	57.9%	4,672,255	818,660	35.4%	2.7%
▼ National Real Estate Co.	NREK.KW	2.5	0.05	0.00%	1.23	0.087	(0.001)	18.9	0.094	0.066	(87.0%)	3,243,365	278,446	276.0%	2.2%
= Salhia Real Estate Co.	SREK.KW	23.3	1.40	3.46%	0.37	0.418	0.000	260.5	0.435	0.379	10.0%	1,731,506	722,713	29.5%	6.0%
▲ Tamdeen Real Estate Co.	TAMK.KW	9.7	0.58	4.32%	0.19	0.385	0.029	154.6	0.380	0.323	4.1%	119,052	44,719	1.6%	5.9%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	9.6	0.40	7.51%	0.44	0.265	0.005	55.4	0.324	0.233	(2.2%)	5,000	1,325	6.2%	4.2%
▲ Arab Real Estate Co.	ARAB.KW	18.3	1.15	2.02%	1.18	0.122	0.002	47.1	0.129	0.054	81.0%	8,494,843	1,025,955	343.3%	6.3%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	13.0	0.65	0.00%	0.70	0.082	(0.000)	28.8	0.102	0.043	(0.2%)	1,767,892	146,272	75.8%	5.0%
▲ Mabanee Co.	MABK.KW	15.9	1.90	1.59%	1.01	0.883	0.002	1,305.8	0.904	0.719	22.8%	731,790	645,465	13.4%	12.0%
▼ Injazzat Real Estate Development Co.	INJA.KW	18.4	0.62	4.41%	0.28	0.111	(0.011)	37.6	0.123	0.095	9.9%	1,019,985	117,531	6.1%	3.4%
▼ The Commercial Real Estate Co.	TIJK.KW	24.3	1.22	1.49%	0.65	0.192	(0.002)	364.0	0.207	0.133	33.6%	2,460,564	470,997	24.6%	5.0%
▲ Sanam Real Estate Co.	SANK.KW	47.3	4.12	0.00%	0.46	0.222	0.033	49.0	0.198	0.109	103.7%	7,550,739	1,550,660	110.0%	8.7%
= A'ayan Real Estate Co.	AYRE.KW	14.7	0.71	4.63%	0.68	0.108	0.000	44.9	0.114	0.069	19.5%	653,353	70,074	65.4%	4.9%
▲ Aqar Real Estate Investment Co.	AQAR.KW	24.1	0.62	3.66%	0.06	0.082	0.001	19.0	0.094	0.053	10.4%	1,915,217	155,082	59.3%	2.6%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	8.59	0.00%	0.41	0.066	0.001	12.4	0.083	0.028	85.9%	1,645,969	108,867	105.9%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.87	0.00%	1.05	0.076	0.001	40.7	0.085	0.055	1.9%	6,973,070	524,198	89.8%	0.9%
▲ Tijara Real Estate & Investment Co.	TIJA.KW	15.0	0.68	6.35%	0.53	0.079	0.002	29.2	0.087	0.055	18.1%	5,149,258	410,977	59.2%	4.5%
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	32.7	1.58	0.00%	0.19	0.182	0.001	56.7	0.222	0.092	62.5%	2,258,754	405,460	75.3%	4.8%
▲ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.39	0.00%	0.45	0.105	0.005	30.6	0.115	0.055	36.4%	11,699,871	1,244,037	146.7%	NM
▲ Munshaat Real Estate Projects Co.	MUNS.KW	9.2	1.92	0.00%	0.71	0.195	0.003	62.8	0.205	0.118	61.2%	422,506	82,751	82.9%	20.9%
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	25.8	1.30	2.63%	1.12	0.114	0.004	68.2	0.216	0.047	42.6%	28,386,821	3,255,607	1015.9%	5.0%
▼ MENA Real Estate Co. *	MENK.KW	11.7	1.44	0.00%	0.88	0.128	(0.001)	17.4	0.332	0.066	(15.8%)	10,411,203	1,338,333	553.7%	12.3%
▼ Real Estate Trade Centers Co.	MARA.KW	NM	9.92	0.00%	0.42	1.247	(0.049)	173.0	2.660	0.041	1,901.6%	554,023	693,593	208.8%	NM
▲ Mashaer Holding Co.	MASHAER.KW	18.1	1.29	0.00%	0.53	0.124	0.009	19.9	0.121	0.056	59.8%	7,878,861	977,905	214.8%	7.1%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	1.63	0.00%	0.41	0.055	0.002	5.4	0.074	0.026	36.8%	4,681,559	256,749	444.6%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	29.0	2.75	0.00%	0.10	0.305	0.005	20.2	0.319	0.102	64.5%	1,162,351	353,286	90.7%	9.5%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	17.1	1.96	0.00%	0.02	0.269	0.124	39.4	0.167	0.090	149.1%	6,446,255	1,743,240	21.4%	11.5%
= Osos Holding Group Co.	OSOS.KW	9.0	1.33	0.00%	0.35	0.180	0.000	19.7	0.200	0.075	44.0%	0	0	8.5%	14.8%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.11	1.174	0.033	27.7	1.198	1.055	4.3%	33,306	38,431	21.1%	NA
Real Estate		17.6	1.29	3.56%				3,668.6			33.4%	127,391,390	18,654,117		6.0%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Kuwait Investment Co.	KINV.KW	9.3	0.86	6.70%	0.96	0.193	0.001	106.4	0.200	0.143	11.6%	10,952,259	2,103,080	61.7%	9.2%
▼ Commercial Facilities Co.	FACI.KW	10.1	0.72	8.03%	0.52	0.235	(0.002)	119.3	0.283	0.180	(3.7%)	558,130	130,806	8.0%	7.1%
▼ Int'l Financial Advisors Co.	IFIN.KW	15.7	1.86	0.00%	1.24	0.400	(0.005)	217.0	0.440	0.204	5.3%	1,642,428	659,887	165.8%	11.8%
▲ National Investment Co.	NINV.KW	14.4	0.94	8.69%	1.32	0.253	0.005	201.6	0.277	0.214	(0.4%)	5,049,980	1,267,126	56.6%	6.5%
= Kuwait Projects Co.(Holding)	KPRO.KW	29.2	0.68	0.00%	0.80	0.087	0.000	436.2	0.113	0.086	(8.2%)	11,492,677	1,006,509	23.9%	2.3%
▲ Coast Invest. & Development Co.	COAS.KW	78.5	0.71	0.00%	1.23	0.073	0.001	34.0	0.089	0.055	1.0%	7,742,267	570,966	42.4%	0.9%
▲ The Securities House Co.	SECH.KW	22.5	0.85	0.00%	1.20	0.086	0.001	34.4	0.100	0.050	18.5%	13,367,979	1,148,639	135.7%	3.8%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	15.6	1.42	0.98%	1.04	0.296	0.002	268.6	0.301	0.153	11.7%	8,176,019	2,421,176	221.3%	9.1%
▼ Kuwait Financial Centre	MARKZ.KW	17.3	0.72	4.55%	0.81	0.153	(0.001)	77.2	0.167	0.109	1.3%	695,146	105,390	27.6%	4.2%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	13.5	1.38	0.00%	0.57	0.168	0.002	37.0	0.337	0.075	(37.3%)	6,249,377	1,083,837	201.2%	10.2%
▼ First Investment Co.	OLAK.KW	18.1	1.49	0.00%	1.14	0.089	(0.004)	39.7	0.100	0.031	90.6%	72,191,677	6,714,260	436.6%	8.2%
▲ Gulf Investment House	GIHK.KW	53.4	4.79	0.00%	0.91	0.529	0.022	215.0	0.870	0.438	(15.1%)	256,437	133,664	19.3%	9.0%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	5.9	1.06	4.26%	1.27	0.176	(0.001)	116.9	0.191	0.138	12.1%	3,622,578	635,625	112.9%	17.8%
▲ Bayan Investment Co.	BAYK.KW	7.9	1.11	0.00%	0.75	0.064	0.002	15.1	0.084	0.047	3.8%	10,387,092	701,760	62.6%	14.0%
▲ Osoul Investment Co.	OSUL.KW	26.2	2.14	4.76%	0.45	0.210	0.008	26.6	0.223	0.073	52.2%	861,205	176,558	85.9%	8.2%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.60	0.00%	0.32	0.184	0.001	45.2	0.225	0.087	43.8%	104,642	19,244	35.7%	NM
▲ Kamco Investment Co.	KAMC.KW	13.1	0.84	3.23%	0.62	0.155	0.003	53.1	0.155	0.091	26.0%	1,500,962	226,783	44.6%	6.4%
= National International Holding Co.	NIHK.KW	20.1	0.93	0.00%	0.78	0.158	0.000	37.1	0.498	0.087	(54.5%)	3,697,428	583,319	301.8%	4.6%
▲ UniCap Investment and Finance	UNICAP.KW	NM	4.40	0.00%	0.66	0.319	0.011	71.3	0.379	0.146	33.5%	2,604,701	820,573	110.7%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	NM	1.37	0.00%	0.31	0.147	0.022	30.4	0.142	0.083	31.3%	36,748,325	5,616,072	159.5%	0.6%
▼ Al-Deera Holding	DEER.KW	10.8	1.01	1.45%	0.87	0.344	(0.010)	35.5	0.471	0.267	(9.2%)	599,275	208,293	184.5%	9.4%
▼ Al-Safat Investment Co.	ALSAFAT.KW	11.5	1.66	0.00%	2.06	0.183	(0.002)	58.1	0.198	0.088	64.9%	11,596,270	2,137,254	467.2%	14.4%
▲ Ektitab Holding Co.	EKTT.KW	NM	6.34	0.00%	1.03	0.024	0.001	7.6	0.033	0.012	57.6%	56,564,352	1,382,865	232.1%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	5.0	1.38	6.05%	1.22	0.408	(0.005)	208.2	0.461	0.239	41.2%	2,441,293	997,687	42.7%	27.5%
▼ Tamdeen Investment Co.	TAMI.KW	7.1	0.28	6.61%	0.35	0.722	(0.038)	97.1	1.168	0.346	(25.9%)	500	361	0.7%	3.9%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	2.98	0.00%	0.46	0.190	0.012	33.5	0.500	0.042	222.6%	4,815,060	947,226	175.0%	3.1%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.61	0.00%	0.65	0.046	0.000	37.8	0.048	0.029	10.7%	14,043,741	643,044	62.0%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	NM	4.50	0.00%	NA	0.367	0.002	55.1	0.407	0.333	(3.4%)	1,372,580	506,299	108.7%	5.4%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.35	0.00%	1.02	0.047	(0.004)	50.3	0.076	0.030	(23.9%)	59,166,259	2,888,132	135.3%	NM
▲ Manazel Holding Co.	MANK.KW	NM	2.20	0.00%	1.35	0.054	0.013	23.4	0.050	0.029	47.6%	133,588,802	6,418,216	244.1%	NM
▼ National Industries Group	NIND.KW	13.5	1.13	3.97%	1.41	0.252	(0.003)	637.7	0.265	0.198	6.7%	2,763,294	698,866	38.1%	8.4%
▲ Warba Capital Holding Co.	WARBACAP.KW	23.6	6.27	0.00%	0.54	0.660	0.140	19.8	0.575	0.135	165.1%	4,627,847	2,808,395	446.2%	26.6%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.35	0.385	0.000	199.8	0.454	0.310	(13.3%)	0	0	15.4%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.75	0.00%	0.82	0.062	0.002	37.5	0.063	0.036	36.7%	5,336,849	327,436	133.4%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	13.15	0.00%	0.21	0.400	(0.077)	66.0	0.477	0.032	788.9%	5,424,975	2,461,572	58.0%	NM
▼ Egypt Kuwait Holding Co.	EKHK.KW	7.6	2.21	5.45%	0.20	0.198	(0.008)	234.3	0.282	0.189	(17.8%)	352,744	68,739	9.4%	29.2%
= GFH Financial Group	GFH.KW	11.0	1.43	4.26%	0.96	0.108	0.000	413.9	0.115	0.079	10.2%	14,666,508	1,598,550	46.7%	13.0%
▲ Inovert	INOV.KW	NM	0.77	0.00%	0.87	0.104	0.006	31.9	0.188	0.081	(11.9%)	25,906,074	2,668,341	241.2%	NM
▲ Amar For Finance and Leasing Co.	AMARF.KW	29.2	0.65	3.97%	0.08	0.076	0.000	14.8	0.090	0.053	15.1%	959,785	72,976	28.9%	2.2%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	17.5	0.64	3.95%	0.56	0.076	0.001	20.0	0.077	0.053	9.4%	5,200,601	396,867	39.8%	3.7%
▼ Boursa Kuwait Securities Co	BOURSA.KW	31.0	11.27	2.47%	0.94	3.314	(0.029)	665.4	3.700	1.907	44.1%	135,365	451,132	17.9%	36.3%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	13.1	1.97	5.41%	0.65	0.370	(0.002)	111.0	0.505	0.338	(10.2%)	2,962,091	1,103,527	61.2%	15.1%
Financial Services		14.4	1.37	4.40%				5,240.8			7.0%	550,425,574	54,911,053		7.1%

Boursa Kuwait Daily Bulletin

Sunday, July 20, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Automated Systems Co.	ASCK.KW	NM	2.14	0.00%	0.28	0.250	(0.009)	25.0	0.282	0.132	74.8%	788,499	200,930	208.5%	NM
Technology		NM	2.14	0.00%				25.0			74.8%	788,499	200,930		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	18.4	1.20	1.38%	0.57	0.145	(0.001)	159.5	0.173	0.137	(4.0%)	746,034	108,156	11.5%	6.5%
Utilities		18.4	1.20	1.38%				159.5			(4.0%)	746,034	108,156		6.5%

Boursa Kuwait	15.58	1.36	2.4%			51,922.4			16.84%	862,762,703	113,222,308		10.1%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Real Estate Trade Centers Co.	1.247	1901.6%
Credit Rating & Collection Co.	0.400	788.9%
Hayat Communications Co.	0.341	387.1%
Kuwait Emirates Holding Co.	0.190	222.6%
Gulf Franchising Co.	0.228	174.7%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.114	6,076,537,406
Warba Bank	0.281	3,074,959,145
Oula Fuel Marketing Co.	0.400	2,754,463,005
Arzan Financial Group For Fin. & Invest.	0.296	2,007,727,545
First Investment Co.	0.089	1,947,219,329

YTD Top % Losers	Close (KWD)	Percent Change
National Real Estate Co.	0.087	(87.0%)
National International Holding Co.	0.158	(54.5%)
IFA Hotels & Resorts Co.	0.806	(44.7%)
Agility (PWC Logistics)	0.143	(42.1%)
Kuwait & M.E. Financial Inv. Co.	0.168	(37.3%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.400	1,646,401,249
Kuwait Finance House	0.804	1,369,699,153
Kuwait Business Town Real Estate Co.	0.114	873,411,447
National Bank of Kuwait	1.046	783,324,928
Warba Bank	0.281	596,047,438

* Different Fiscal Year Company

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