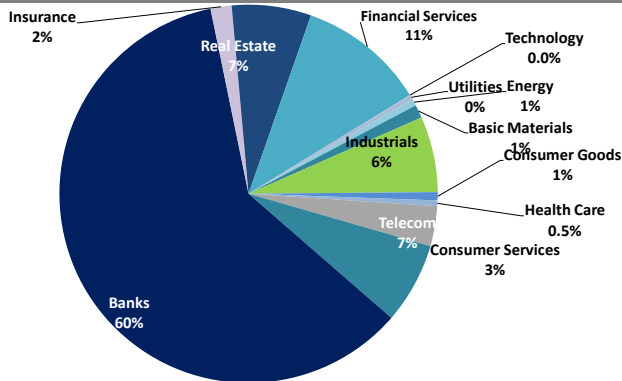


## Boursa Kuwait Daily Report

January 20, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,007.3	19.8	11.3%
2- National Bank of Kuwait	7,760.2	13.2	14.7%
3- Boubyan Bank	2,533.1	27.3	10.5%
4- Zain	1,986.1	11.8	14.7%
5- Commercial Bank of Kuwait	1,333.8	13.3	14.9%
6- Gulf Bank	1,133.1	19.7	7.1%
7- Mabanee Co.	1,113.3	16.7	10.2%
8- Burgan Bank	716.6	15.3	5.4%
9- Ahli Bank of Kuwait	683.1	13.3	8.4%
10- Agility (PWC Logistics)	627.9	10.3	6.2%
Total	29,895	16.27	11.5%

\*: ROE is calculated based on TTM 9M-2024 net profit &amp; shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al-Argan International Real Estate Co.	0.117	0.024	25.4%
Kuwait Finance & Investment Co.	0.129	0.009	7.5%
ACICO Industries Co.	0.080	0.005	6.6%
National Petroleum Services Co.	0.955	0.057	6.3%
Al Madar Finance & Investment Co.	0.137	0.008	6.2%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Insurance Group	1.129	(0.059)	(5.0%)
Al-Deera Holding	0.379	(0.019)	(4.8%)
Osos Holding Group Co.	0.127	(0.005)	(3.8%)
Real Estate Trade Centers Co.	0.058	(0.002)	(3.4%)
Jassim Transport & Stevedoring Co.	0.376	(0.013)	(3.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Real Estate Co.	0.295	1.7%	55,245,589
Kuwait Business Town Real Estate Co.	0.107	0.9%	33,071,732
Al-Argan International Real Estate Co.	0.117	25.4%	19,411,442
Inovent	0.104	2.0%	18,676,302
Warba Bank	0.229	1.8%	10,618,966

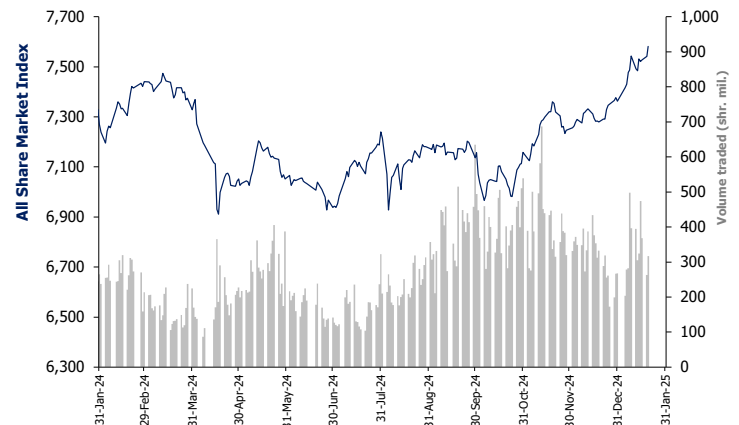
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,729.9	▲	0.5%	3.0%	3.0%
Energy	256.2	▲	4.6%	10.0%	10.0%
Basic Materials	511.7	▼	(0.1%)	(0.5%)	(0.5%)
Industrials	2,898.4	▼	(0.4%)	(0.1%)	(0.1%)
Consumer Staples	307.3	▲	0.1%	1.7%	1.7%
Health Care	225.2	=	0.0%	2.5%	2.5%
Consumer Discretionary	1,525.4	▲	0.8%	6.1%	6.1%
Telecommunications	3,092.4	▲	0.7%	(0.5%)	(0.5%)
Banks	27,013.1	▲	0.6%	3.9%	3.9%
Insurance	805.9	▼	(2.0%)	(1.8%)	(1.8%)
Real Estate	3,040.4	▲	1.3%	6.3%	6.3%
Financial Services	4,869.5	▲	0.3%	0.4%	0.4%
Technology	15.1	▲	3.4%	5.6%	5.6%
Utilities	169.4	▲	0.7%	2.0%	2.0%

Market Breadth	▲ 65	▼ 51	■ 27		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,054.17	44.19	0.55%	2.7%	2.7%
Main 50 Index	7,127.32	14.1	0.20%	4.7%	4.7%
Main Market Index	7,175.39	30.5	0.43%	3.9%	3.9%
All Share Market Index	7,580.64	39.8	0.53%	3.0%	3.0%
Market Cap (KWD Mn)	44,729.94	234.0	0.53%	3.0%	3.0%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	316.5	53.8	20.5%	341.6	301.9
Value Traded (KWD Mn)	71.8	13.93	24.1%	80.2	67.9
No. of Trades	16,050	1,861.0	13.1%	17,748	16,076

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Real Estate Co.	0.295	1.7%	16,141,593
Kuwait Finance House	0.765	0.8%	7,331,185
Kuwait Business Town Real Estate Co.	0.107	0.9%	3,528,102
Oula Fuel Marketing Co.	0.395	5.9%	3,194,229
National Bank of Kuwait	0.932	0.5%	2,634,918

## Boursa Kuwait - Premier Market

Monday, January 20, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.932	0.005	0.5%	7,760	21.5%	17.3%	13.2	1.95	3.8%	1.20	14.7%	4.0%	49.41	45.28
▼	Gulf Bank	0.298	(0.002)	(0.7%)	1,133	3.1%	2.5%	19.7	1.39	4.0%	1.08	7.1%	(8.6%)	296.85	93.34
=	Ahli Bank	0.274	0.000	0.0%	683	1.9%	1.5%	13.3	1.12	3.3%	0.65	8.4%	5.4%	28.99	7.89
▲	Kuwait International Bank	0.203	0.002	1.0%	346	1.0%	0.8%	12.1	0.98	2.3%	1.00	8.1%	10.9%	86.70	17.24
▲	Burgan Bank	0.198	0.002	1.0%	717	2.0%	1.6%	15.3	0.82	3.0%	1.07	5.4%	12.5%	66.62	12.78
▲	Kuwait Finance House	0.765	0.006	0.8%	12,007	33.3%	26.8%	19.8	2.24	2.6%	1.39	11.3%	2.5%	106.91	80.80
▲	Boubyan Bank	0.603	0.004	0.7%	2,533	7.0%	5.7%	27.3	2.85	1.3%	1.05	10.5%	7.5%	59.81	35.58
▲	Kuwait Investment Co.	0.177	0.003	1.7%	93	0.3%	0.2%	7.8	0.76	5.6%	0.94	9.7%	2.3%	15.56	2.73
▼	National Investments Co	0.248	(0.002)	(0.8%)	198	0.5%	0.4%	16.7	1.04	6.0%	1.32	6.2%	(2.4%)	28.87	7.29
▲	Kuwait Projects Co. (Holding)	0.097	0.001	1.2%	484	1.3%	1.1%	15.7	0.77	0.0%	0.78	4.9%	1.8%	75.63	7.28
▲	Arzan Financial Group for Financing & In	0.278	0.001	0.4%	240	0.7%	0.5%	17.7	1.45	0.7%	1.02	8.2%	4.9%	176.83	48.57
▲	Aayan Leasing and Investment	0.156	0.001	0.6%	104	0.3%	0.2%	9.6	1.02	4.8%	1.29	10.6%	(0.6%)	75.59	11.91
=	Al Intiaz Investment Group	0.061	0.000	0.0%	65	0.2%	0.1%	NM	0.45	0.0%	1.02	NM	(2.4%)	18.14	1.14
▲	Kuwait Real Estate Co.	0.295	0.005	1.7%	296	0.8%	0.7%	23.9	1.74	0.0%	0.96	7.3%	15.2%	220.91	61.08
▼	Salhia Real Estate Co.	0.403	(0.002)	(0.5%)	239	0.7%	0.5%	20.6	1.32	3.6%	0.36	6.4%	1.0%	10.31	4.20
▲	Mabane Co.	0.798	0.013	1.7%	1,113	3.1%	2.5%	16.7	1.71	1.8%	1.04	10.2%	4.7%	11.52	9.00
▲	The Commercial Real Estate Co.	0.159	0.005	3.2%	299	0.8%	0.7%	16.0	1.01	2.3%	0.63	6.3%	7.4%	51.87	7.89
▼	National Industries Group (Holding)	0.250	(0.001)	(0.4%)	602	1.7%	1.3%	12.7	1.14	2.0%	1.41	9.0%	0.8%	57.79	14.45
▼	Gulf Cable and Electrical Industries	1.720	(0.037)	(2.1%)	358	1.0%	0.8%	18.3	1.40	3.7%	1.01	7.7%	(4.4%)	2.41	4.26
▼	Heavy Engineering Industries and Shipb	0.815	(0.005)	(0.6%)	147	0.4%	0.3%	17.9	1.99	3.7%	0.69	11.2%	(2.9%)	4.59	3.76
▼	Boubyan Petrochemical Co.	0.671	(0.002)	(0.3%)	359	1.0%	0.8%	19.6	1.46	0.0%	0.73	7.4%	3.2%	7.09	4.74
▼	Agility Public Warehousing Co.	0.246	(0.001)	(0.4%)	628	1.7%	1.4%	10.3	0.64	7.7%	1.59	6.2%	(0.4%)	63.96	16.26
▲	Mobile Telecommunications Co.	0.459	0.004	0.9%	1,986	5.5%	4.4%	11.8	1.73	7.6%	1.24	14.7%	(2.1%)	32.63	15.07
▼	Human Soft Holding Co.	2.600	(0.020)	(0.8%)	350	1.0%	0.8%	8.6	3.15	13.4%	0.50	36.6%	(4.4%)	0.91	2.40
▲	ALAFCO Aviation Lease and Finance Co.	0.585	0.003	0.5%	497	1.4%	1.1%	26.2	2.13	0.0%	0.81	8.1%	2.6%	1.45	0.83
=	Jazeera Airways Co.	1.010	0.000	0.0%	222	0.6%	0.5%	30.8	5.64	2.8%	0.71	18.3%	0.2%	3.78	3.85
▲	GFH Financial Group BSC	0.095	0.000	0.1%	332	0.9%	0.7%	9.7	1.09	4.8%	0.96	11.2%	(3.1%)	55.39	5.32
▲	Warba Bank	0.229	0.004	1.8%	500	1.4%	1.1%	24.7	1.49	0.0%	0.99	6.0%	19.3%	419.00	94.88
=	Kuwait Telecommunication Co.	0.537	0.000	0.0%	536	1.5%	1.2%	16.2	2.30	6.5%	0.65	14.1%	(0.2%)	5.33	2.86
▼	Mezzan Holding Co.	0.912	(0.002)	(0.2%)	283	0.8%	0.6%	19.5	2.42	2.2%	0.47	12.4%	1.3%	4.52	4.14
▲	Integrated holding Co.	0.480	0.001	0.2%	121	0.3%	0.3%	22.4	1.96	4.2%	0.52	8.8%	4.3%	9.68	4.64
▼	Boursa Kuwait Securities Co.	2.340	(0.040)	(1.7%)	470	1.3%	1.1%	26.7	7.36	3.2%	0.88	27.6%	1.7%	1.94	4.61
=	Ali Alghanim Sons Automotive Co.	1.015	0.000	0.0%	278	0.8%	0.6%	9.6	3.42	6.8%	0.48	35.7%	(1.5%)	4.43	4.51
▼	Beout Investment Group Holding Co.	0.407	(0.001)	(0.2%)	122	0.3%	0.3%	14.8	2.24	3.3%	0.48	15.1%	(1.2%)	10.03	4.12
Subtotal- Premier Market Stocks		8,054.17	44.19	0.6%	36,102	100%	81%	16.7	1.47	3.43%		10.8%	2.7%	2,065.45	644.68
Rest of the Market					8,628		19%	11.2	0.97	2.10%		6.0%		2,033.94	317.66

Source: Kamco Invest Research

## Boursa Kuwait Daily Bulletin

Monday, January 20, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	1.31	0.00%	1.00	0.059	0.002	11.8	0.065	0.028	(2.0%)	1,944,240	112,386	3.0%	NM
▲ Independent Petroleum Group	IPGK.KW	12.2	0.99	4.99%	0.27	0.576	0.032	104.1	0.572	0.439	21.8%	40	23	0.6%	8.1%
▲ National Petroleum Services Co.	NAPS.KW	8.7	2.07	6.09%	0.18	0.955	0.057	92.6	1.086	0.737	6.1%	10,539	9,510	0.0%	23.8%
▲ The Energy House Co.	ENER.KW	NM	2.87	0.00%	0.70	0.168	0.002	7.6	0.254	0.067	13.5%	685,751	115,812	47.6%	NM
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	45.9	0.52	0.00%	0.20	0.158	(0.002)	40.0	0.171	0.099	(3.1%)	162,552	25,639	2.0%	1.1%
<b>Energy</b>		<b>12.2</b>	<b>1.31</b>	<b>5.54%</b>				<b>256.2</b>			<b>10.0%</b>	<b>2,803,122</b>	<b>263,369</b>		<b>7.6%</b>
▲ Kuwait Foundry Co.	KFDC.KW	6.8	2.35	34.84%	0.50	0.643	0.001	41.8	0.750	0.460	3.2%	56,350	36,160	0.4%	34.7%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	19.6	1.46	0.00%	0.73	0.671	(0.002)	358.9	0.713	0.560	3.2%	683,119	457,715	1.3%	7.4%
▲ Al Kout for Industrial Projects Co.	ALKK.KW	12.3	2.95	4.55%	0.12	1.100	0.005	111.0	2.850	0.750	(11.9%)	1	1	0.0%	24.0%
<b>Basic Materials</b>		<b>12.3</b>	<b>2.35</b>	<b>19.69%</b>				<b>511.7</b>			<b>(0.5%)</b>	<b>739,470</b>	<b>493,877</b>		<b>11.1%</b>
▼ Specialities Group Holding Co.	SPEC.KW	15.1	0.73	3.76%	0.68	0.127	(0.001)	23.8	0.189	0.092	(1.6%)	188,169	23,895	5.3%	4.8%
▼ Kuwait Cement Co.	KCEM.KW	46.6	0.82	0.00%	0.61	0.236	(0.001)	168.3	0.255	0.134	4.0%	307,266	72,341	2.1%	1.8%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	18.3	1.40	3.75%	1.01	1.720	(0.037)	358.1	1.855	1.176	(4.4%)	159,290	279,576	1.2%	7.7%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.9	1.99	3.68%	0.69	0.815	(0.005)	146.9	0.975	0.729	(2.9%)	872,665	713,030	2.5%	11.2%
▲ Kuwait Portland Cement Co.	PCEM.KW	15.5	1.09	8.54%	0.45	0.820	0.005	82.2	0.928	0.783	1.1%	8,344	6,782	0.4%	7.0%
▲ Shuaiba Industrial Co.	PAPE.KW	16.2	1.08	6.34%	0.24	0.202	0.002	20.0	0.230	0.159	(4.7%)	3,011	602	0.2%	6.7%
▼ Metal & Recycling Co.	MRCK.KW	NM	1.39	0.00%	0.20	0.119	(0.002)	10.7	0.144	0.068	(0.8%)	212,974	25,825	15.2%	0.6%
▲ ACICO Industries Co.	ACIC.KW	7.3	0.96	0.00%	0.55	0.080	0.005	26.5	0.101	0.052	(2.0%)	7,832,492	614,989	8.0%	13.1%
= National Industries Co.	NIBM.KW	15.0	0.94	4.36%	0.20	0.229	0.000	82.3	0.229	0.155	29.4%	24,500	5,605	0.7%	6.2%
▼ Equipment Holding Co.	EQUI.KW	NM	2.01	0.00%	0.99	0.069	(0.001)	5.5	0.090	0.025	(12.3%)	2,182,730	150,060	28.3%	NM
▲ National Co. for Consumer Industries	NCCI.KW	25.4	1.07	0.00%	0.23	0.106	0.002	31.8	0.134	0.102	1.0%	1,504,136	157,128	8.4%	4.2%
▼ Agility (PWC Logistics)	AGLT.KW	10.3	0.64	7.74%	1.59	0.246	(0.001)	627.9	0.489	0.209	(0.4%)	2,867,528	708,688	2.5%	6.2%
▲ National Cleaning Co.	CLEA.KW	7.2	0.45	0.00%	0.75	0.058	0.000	13.4	0.067	0.041	(4.6%)	576,760	33,113	11.4%	6.3%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.73	0.00%	0.77	0.060	(0.001)	16.4	0.069	0.039	(1.5%)	1,274,484	75,801	8.9%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	20.6	1.34	4.35%	0.47	0.337	(0.003)	43.9	0.389	0.232	(0.6%)	4,892	1,641	1.3%	6.5%
▼ Humansoft Holding Co.	HUMN.KW	8.6	3.15	13.40%	0.50	2.600	(0.020)	350.4	3.332	2.459	(4.4%)	117,487	305,432	0.7%	36.6%
= Gulf Franchising Co.	GFCI.KW	NM	257.2%	0.00%	1.31	0.086	0.000	3.4	0.143	0.051	3.9%	0	0	0.1%	NM
▼ Combined Group Contracting Co.	CGCK.KW	10.8	186.1%	4.78%	0.68	0.626	(0.002)	107.1	0.783	0.410	(3.7%)	83,371	52,384	2.2%	17.2%
= United Projects Group	UPAC.KW	NM	54.7%	0.00%	0.20	0.154	0.000	58.2	0.248	0.112	(0.6%)	1,050	163	0.1%	NM
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	26.2	213.5%	0.00%	0.81	0.585	0.003	497.3	2.266	0.455	2.6%	27,277	15,834	0.2%	8.1%
▲ Mubarrad Holding Co.	MBRD.KW	7.4	0.78	5.32%	0.87	0.094	0.001	15.4	0.105	0.080	0.0%	72,270	6,789	1.6%	10.6%
▲ Integrated holding Co.	INTEGRATED.KW	22.4	1.96	4.17%	0.52	0.480	0.001	121.4	0.596	0.460	4.3%	832,133	397,583	3.8%	8.8%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	26.4	57.2%	5.80%	0.14	0.086	0.000	31.0	0.098	0.081	1.1%	0	0	0.0%	2.2%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	8.4	104.7%	5.85%	0.07	0.376	(0.013)	56.4	0.420	0.334	(1.3%)	669	251	0.2%	12.4%
<b>Industrials</b>		<b>15.5</b>	<b>107.6%</b>	<b>5.05%</b>				<b>2,898.4</b>			<b>(0.1%)</b>	<b>19,153,498</b>	<b>3,647,512</b>		<b>7.1%</b>

## Boursa Kuwait Daily Bulletin

Monday, January 20, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Livestock Transport & Trading Co.	CATT.KW	75.6	0.81	0.00%	0.29	0.114	0.004	23.9	0.126	0.098	6.5%	1,247,406	144,486		1.7%	1.1%
▼ Mezzan Holding Co.	MEZZ.KW	19.5	2.42	2.19%	0.47	0.912	(0.002)	283.4	1.114	0.582	1.3%	360,723	328,368		1.5%	12.4%
<b>Consumer Staples</b>		<b>47.6</b>	<b>1.61</b>	<b>2.19%</b>				<b>307.3</b>			<b>1.7%</b>	<b>1,608,129</b>	<b>472,853</b>			<b>10.1%</b>
= Advanced Technology Co.	ATCK.KW	23.5	0.91	4.68%	0.01	0.427	0.000	64.1	0.481	0.389	9.8%	0	0		0.0%	3.9%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	NM	2.05	0.00%	0.08	0.796	0.000	161.2	0.800	0.262	(0.1%)	0	0		0.2%	0.9%
<b>Health Care</b>		<b>23.5</b>	<b>1.48</b>	<b>4.68%</b>				<b>225.2</b>			<b>2.5%</b>	<b>0</b>	<b>0</b>			<b>2.3%</b>
= Kuwait National Cinema Co.	KCIN.KW	9.1	1.30	5.82%	0.30	1.248	0.000	115.6	1.493	1.091	7.6%	0	0		0.0%	14.3%
= Kuwait Hotels Co.	KHOT.KW	11.5	1.53	0.00%	NA	0.173	0.000	9.8	0.228	0.133	(0.6%)	0	0		0.0%	13.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.54	0.097	0.000	27.1	0.122	0.091	0.0%	0	0		0.0%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	39.9	17.34	0.00%	0.74	2.149	0.013	492.7	2.583	0.583	16.2%	260,304	557,399		2.0%	43.4%
▲ Oula Fuel Marketing Co.	OULA.KW	27.0	2.09	1.27%	0.49	0.395	0.022	159.8	0.420	0.132	11.3%	8,222,197	3,194,229		7.2%	7.7%
▼ Kuwait Resorts Co.	MUNK.KW	9.4	0.67	1.71%	0.74	0.109	(0.002)	22.9	0.135	0.067	(2.7%)	90,776	9,834		1.5%	7.1%
= Jazeera Airways Co.	JAZK.KW	30.8	5.64	2.77%	0.71	1.010	0.000	222.2	1.335	0.810	0.2%	372,327	376,823		1.7%	18.3%
▲ Soor Fuel Marketing Co.	SOOR.KW	18.2	1.26	2.07%	0.49	0.241	0.001	97.5	0.322	0.130	6.2%	190,698	45,491		0.3%	6.9%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	49.6	0.91	6.92%	0.18	0.114	0.003	13.1	0.193	0.097	0.9%	1,300,339	147,246		7.3%	1.8%
= Jiyad Holding Co	JIYAD.KW	NM	0.94	0.00%	0.74	0.018	0.000	3.3	0.027	0.014	0.0%	0	0		0.0%	NM
▼ Al Eid Food Co.	ALEID.KW	14.2	1.54	0.00%	0.15	0.236	(0.001)	71.6	0.259	0.175	(8.9%)	1,441,839	338,973		4.1%	10.8%
▼ Palms Agro Production Co.	PAPK.KW	51.7	2.12	1.78%	0.36	0.223	(0.002)	11.7	0.393	0.062	(0.4%)	15,095	3,357		0.6%	4.1%
= Ali Alghanim Sons Automotive Co.	ALG.KW	9.6	3.42	6.81%	0.48	1.015	0.000	278.2	1.218	1.000	(1.5%)	236,871	240,408		1.6%	35.7%
<b>Consumer Discretionary</b>		<b>18.2</b>	<b>1.53</b>	<b>2.42%</b>				<b>1,525</b>			<b>6.1%</b>	<b>12,130,446</b>	<b>4,913,759</b>			<b>7.9%</b>
▲ Zain	ZAIN.KW	11.8	1.73	7.63%	1.24	0.459	0.004	1,986.1	0.534	0.425	(2.1%)	1,098,706	502,551		0.8%	14.7%
▲ National Mobile Telecom Co.	OORE.KW	16.7	1.00	12.37%	0.60	1.125	0.006	563.8	1.558	0.995	5.6%	49,381	55,068		0.2%	6.0%
= Kuwait Telecommunication Co.	STC.KW	16.2	2.30	6.52%	0.65	0.537	0.000	536.3	0.618	0.511	(0.2%)	332,942	178,235		0.5%	14.1%
▲ Hayat Communications Co.	HAYK.KW	NM	0.94	0.00%	0.91	0.071	0.003	6.2	0.110	0.059	0.7%	105,204	7,052		0.4%	NM
<b>Telecommunications</b>		<b>16.2</b>	<b>1.36</b>	<b>7.63%</b>				<b>3,092.4</b>			<b>(0.5%)</b>	<b>1,586,233</b>	<b>742,905</b>			<b>11.9%</b>
▲ National Bank of Kuwait	NBKK.KW	13.2	1.95	3.76%	1.20	0.932	0.005	7,760.2	0.956	0.840	4.0%	2,832,637	2,634,918		0.6%	14.7%
▼ Gulf Bank	GBKK.KW	19.7	1.39	4.03%	1.08	0.298	(0.002)	1,133.1	0.338	0.248	(8.6%)	8,301,040	2,485,891		7.8%	7.1%
= Commercial Bank of Kuwait	CBKK.KW	13.3	1.97	4.97%	0.35	0.705	0.000	1,333.8	0.800	0.490	9.3%	30,838	21,590		0.0%	14.9%
= Ahli Bank of Kuwait	ABKK.KW	13.3	1.12	3.26%	0.65	0.274	0.000	683.1	0.312	0.224	5.4%	738,229	202,130		1.2%	8.4%
▲ Kuwait International Bank	KIBK.KW	12.1	0.98	2.29%	1.00	0.203	0.002	345.8	0.205	0.151	10.9%	5,419,586	1,095,419		5.1%	8.1%
▲ Burgan Bank	BURK.KW	15.3	0.82	3.03%	1.07	0.198	0.002	716.6	0.208	0.172	12.5%	4,307,309	847,085		1.8%	5.4%
▲ Kuwait Finance House	KFH.KW	19.8	2.24	2.59%	1.39	0.765	0.006	12,007.3	0.761	0.695	2.5%	9,611,507	7,331,185		0.7%	11.3%
▲ Boubyan Bank	BOUK.KW	27.3	2.85	1.33%	1.05	0.603	0.004	2,533.1	0.618	0.509	7.5%	2,124,486	1,279,446		1.4%	10.5%
▲ Warba Bank	WARB.KW	24.7	1.49	0.00%	0.99	0.229	0.004	500.0	0.254	0.166	19.3%	10,618,966	2,407,588		19.2%	6.0%
<b>Banks</b>		<b>15.3</b>	<b>1.49</b>	<b>3.15%</b>				<b>27,013.1</b>			<b>3.9%</b>	<b>43,984,598</b>	<b>18,305,252</b>			<b>11.4%</b>

## Boursa Kuwait Daily Bulletin

Monday, January 20, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Kuwait Insurance Co.	KINS.KW	10.1	0.76	6.18%	0.07	0.615	(0.002)	113.7	0.619	0.476	4.2%	54,100	32,530	0.3%	7.6%	
▼ Gulf Insurance Group	GINS.KW	14.6	1.33	3.27%	0.08	1.129	(0.059)	320.4	2.000	1.031	(0.1%)	201	227	0.0%	9.1%	
= Ahleiah Insurance Co.	AINS.KW	7.9	1.18	3.68%	0.14	0.800	0.000	173.4	0.938	0.566	(10.6%)	12,102	9,685	0.1%	14.9%	
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.4	0.98	5.94%	0.39	0.163	0.004	39.9	0.168	0.102	(0.6%)	35,075	5,612	1.0%	22.1%	
= Kuwait Reinsurance Co.	KWRE.KW	8.2	1.22	1.88%	0.11	0.369	0.000	106.3	0.450	0.300	1.1%	9,168	3,383	0.0%	14.9%	
▼ First Takaful Insurance Co.	FTIK.KW	NM	1.99	0.00%	0.43	0.180	(0.006)	19.2	0.326	0.105	8.4%	52,292	9,426	2.4%	0.4%	
▼ Wethaq Takaful Insurance Co.	WETH.KW	55.0	1.12	0.00%	0.51	0.043	(0.000)	4.7	0.069	0.024	(18.6%)	699,884	30,553	59.5%	2.0%	
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.0	0.79	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.3%	
Insurance		8.2	1.15	4.81%				805.9			(1.8%)	862,822	91,416		11.4%	
▼ Sokouk Holding Co.	SHCK.KW	10.3	0.87	0.00%	1.06	0.050	(0.000)	28.6	0.058	0.044	(1.4%)	1,149,702	57,660	4.1%	8.5%	
▲ Kuwait Real Estate Co.	KREK.KW	23.9	1.74	0.00%	0.96	0.295	0.005	296.2	0.291	0.199	15.2%	55,245,589	16,141,593	22.0%	7.3%	
▲ United Real Estate Co.	UREK.KW	37.8	0.93	0.00%	0.52	0.138	0.001	179.7	0.150	0.043	21.1%	5,824,587	796,057	3.3%	2.5%	
▼ National Real Estate Co.	NREK.KW	NM	0.40	0.00%	1.25	0.079	(0.001)	146.6	0.108	0.069	1.2%	1,081,883	85,471	3.2%	NM	
▼ Salhia Real Estate Co.	SREK.KW	20.6	1.32	3.58%	0.36	0.403	(0.002)	239.2	0.471	0.398	1.0%	1,360,221	550,910	1.7%	6.4%	
= Tamdeen Real Estate Co.	TAMK.KW	11.1	0.59	4.56%	0.18	0.365	0.000	146.5	0.410	0.332	(1.4%)	100,563	35,159	0.0%	5.3%	
▲ Ajial Real Estate Entertainment Co.	AREC.KW	10.5	0.45	3.32%	0.46	0.300	0.004	62.8	0.308	0.235	10.7%	47,105	13,896	0.9%	4.3%	
▲ Arab Real Estate Co.	ARAB.KW	12.7	0.69	4.12%	1.17	0.072	0.000	27.1	0.096	0.055	4.2%	4,407,995	318,329	13.8%	5.5%	
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	31.4	0.86	0.00%	0.69	0.083	(0.000)	37.2	0.084	0.050	0.1%	332,856	27,465	3.4%	2.7%	
▲ Mabanee Co.	MABK.KW	16.7	1.71	1.75%	1.04	0.798	0.013	1,113.3	0.897	0.705	4.7%	930,534	740,292	0.8%	10.2%	
= Injazzat Real Estate Development Co.	INJA.KW	11.6	0.58	4.84%	0.24	0.101	0.000	34.2	0.108	0.086	0.0%	0	0	0.2%	5.0%	
▲ The Commercial Real Estate Co.	TIJK.KW	16.0	1.01	2.34%	0.63	0.159	0.005	298.5	0.165	0.103	7.4%	6,434,515	1,008,123	2.8%	6.3%	
▼ Sanam Real Estate Co.	SANK.KW	16.1	2.06	0.00%	0.44	0.213	(0.002)	23.5	0.237	0.160	(2.3%)	101,859	21,764	3.5%	12.8%	
▲ A'ayan Real Estate Co.	AYRE.KW	16.0	0.63	5.41%	0.66	0.093	0.001	38.4	0.095	0.069	2.3%	1,079,057	99,524	3.1%	3.9%	
▼ Aqar Real Estate Investment Co.	AQAR.KW	15.3	0.57	2.70%	0.05	0.074	(0.002)	17.1	0.079	0.053	(0.3%)	171,239	12,866	1.0%	3.8%	
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.51	0.00%	0.43	0.037	0.000	7.0	0.040	0.027	4.8%	577	21	1.6%	NM	
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.87	0.00%	1.02	0.077	0.001	41.4	0.083	0.062	3.6%	878,822	67,091	5.3%	NM	
▲ Tijara Real Estate & Investment Co.	TIJA.KW	11.6	0.62	5.74%	0.49	0.070	0.001	25.8	0.073	0.054	4.5%	1,396,182	97,161	4.5%	5.4%	
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	68.1	0.79	0.00%	0.22	0.110	(0.001)	27.6	0.127	0.075	(1.8%)	4,000	442	0.0%	1.2%	
▲ Al-Argan International Real Estate Co.	ARGK.KW	5.9	0.37	0.00%	0.43	0.117	0.024	29.8	0.150	0.060	33.0%	19,411,442	2,051,888	11.6%	6.4%	
▼ Munshaat Real Estate Projects Co.	MUNS.KW	7.6	1.44	0.00%	0.64	0.129	(0.001)	41.5	0.159	0.116	6.6%	1,591,213	202,619	1.6%	18.9%	
▲ Kuwait Business Town Real Estate Co.	KBTk.KW	20.6	1.22	0.00%	1.06	0.107	0.001	63.4	0.144	0.049	32.6%	33,071,732	3,528,102	64.4%	5.9%	
= MENA Real Estate Co. *	MENK.KW	14.7	1.61	0.00%	0.85	0.138	0.000	18.8	0.350	0.028	(9.2%)	688,136	95,901	6.4%	11.0%	
▼ Real Estate Trade Centers Co.	MARA.KW	NM	0.43	0.00%	0.47	0.058	(0.002)	8.0	0.141	0.041	(7.7%)	82,794	4,774	2.3%	NM	
= Mashaer Holding Co.	MASHAER.KW	11.3	0.98	0.00%	0.50	0.089	0.000	14.3	0.090	0.056	14.7%	7,961,091	721,496	19.2%	8.7%	
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.99	0.00%	0.33	0.043	0.001	4.2	0.046	0.023	7.5%	1,313,903	56,841	17.4%	NM	
▲ Dalqan Real Estate Co.	DALQ.KW	23.1	2.02	2.15%	0.06	0.227	0.006	13.7	0.242	0.112	11.3%	11,174	2,480	4.0%	8.7%	
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	33.5	0.84	0.00%	NA	0.103	(0.001)	15.1	0.141	0.083	(4.6%)	25,550	2,562	0.2%	2.5%	
▼ Osos Holding Group Co.	OSOS.KW	7.6	1.04	3.15%	0.30	0.127	(0.005)	13.9	0.147	0.074	1.6%	19,638	2,491	3.2%	13.7%	
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.47%	0.11	1.142	0.012	27.0	1.190	1.036	1.4%	85,491	96,672	1.1%	NA	
Real Estate		15.6	0.87	3.32%				3,040.4			6.3%	144,809,450	26,839,651		4.4%	



## Boursa Kuwait Daily Bulletin

Monday, January 20, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Kuwait Investment Co.	KINV.KW	7.8	0.76	5.61%	0.94	0.177	0.003	92.8	0.227	0.143	2.3%	667,237	117,008		3.0%	9.7%
▲ Commercial Facilities Co.	FACI.KW	10.0	0.81	5.80%	0.51	0.260	0.006	132.0	0.258	0.165	6.6%	240,145	61,873		0.5%	8.1%
▲ Int'l Financial Advisors Co.	IFIN.KW	29.9	2.15	0.00%	1.24	0.438	0.007	210.3	0.464	0.219	15.3%	5,468,038	2,377,821		36.1%	7.2%
▼ National Investment Co.	NINV.KW	16.7	1.04	6.04%	1.32	0.248	(0.002)	197.7	0.303	0.214	(2.4%)	903,916	223,860		3.6%	6.2%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	15.7	0.77	0.00%	0.78	0.097	0.001	483.7	0.135	0.090	1.8%	4,060,556	392,997		1.5%	4.9%
= Coast Invest. & Development Co.	COAS.KW	13.5	0.71	6.80%	1.22	0.074	0.000	34.2	0.089	0.057	1.4%	56,001	4,085		0.5%	5.2%
▲ The Securities House Co.	SECH.KW	NM	0.78	0.00%	1.19	0.077	0.000	30.8	0.078	0.048	6.2%	630,561	48,535		4.8%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	17.7	1.45	0.70%	1.02	0.278	0.001	240.3	0.285	0.161	4.9%	8,732,997	2,425,184		20.5%	8.2%
= Kuwait Financial Centre	MARKZ.KW	11.2	0.72	3.95%	0.82	0.151	0.000	76.2	0.162	0.109	0.0%	195,827	29,437		2.4%	6.4%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	2.76	0.00%	0.53	0.292	0.003	64.2	0.337	0.069	9.0%	3,880,034	1,125,464		42.7%	2.9%
▲ First Investment Co.	OLAK.KW	6.5	0.75	0.00%	1.10	0.045	0.000	20.1	0.055	0.032	(3.6%)	1,102,615	49,385		6.9%	11.4%
▲ Gulf Investment House	GIHK.KW	NM	6.00	0.00%	0.92	0.649	0.026	263.8	0.840	0.309	4.2%	1	1		0.0%	7.3%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	9.6	1.02	4.81%	1.29	0.156	0.001	103.6	0.191	0.140	(0.6%)	1,645,082	254,800		11.4%	10.6%
▼ Bayan Investment Co.	BAYK.KW	6.8	1.15	0.00%	0.74	0.064	(0.001)	14.7	0.087	0.037	0.5%	2,342,247	150,729		14.6%	17.1%
▼ Osoul Investment Co.	OSUL.KW	29.6	1.47	7.14%	0.42	0.140	(0.001)	17.7	0.187	0.073	1.4%	150,185	20,766		17.0%	5.0%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.36	0.00%	0.36	0.129	0.009	39.8	0.132	0.061	0.8%	362,500	46,256		2.6%	NM
▲ Kamco Investment Co.	KAMC.KW	7.8	0.72	3.91%	0.59	0.128	0.001	43.8	0.146	0.091	4.1%	934,334	118,971		4.2%	9.2%
▼ National International Holding Co.	NIHK.KW	27.2	1.52	2.20%	0.74	0.256	(0.007)	60.0	0.498	0.087	(26.2%)	2,556,505	669,807		22.0%	5.6%
▲ UniCap Investment and Finance	UNICAP.KW	NM	3.58	0.00%	0.59	0.249	0.004	55.7	0.352	0.083	4.2%	391,219	96,702		3.0%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	64.4	1.26	0.00%	0.32	0.137	0.008	28.4	0.142	0.076	22.3%	8,689,835	1,162,955		36.3%	2.0%
▼ Al-Deera Holding	DEER.KW	10.3	1.25	0.00%	0.86	0.379	(0.019)	39.1	0.462	0.267	0.0%	50,563	19,015		0.4%	12.2%
▼ Al-Safat Investment Co.	ALSAFAT.KW	35.9	1.37	0.00%	2.04	0.107	(0.002)	41.0	0.128	0.073	(3.6%)	2,575,464	276,554		15.5%	3.8%
▼ Ektitab Holding Co.	EKTT.KW	NM	3.52	0.00%	1.06	0.015	(0.000)	4.8	0.024	0.015	(0.7%)	171,587	2,579		2.2%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.7	1.04	2.68%	1.19	0.295	0.002	150.6	0.320	0.211	2.1%	534,437	157,036		2.4%	28.1%
= Tamdeen Investment Co.	TAMI.KW	10.8	0.40	2.94%	0.37	0.975	0.000	131.1	1.168	0.311	0.0%	0	0		0.0%	3.8%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.95	0.00%	0.51	0.057	0.002	10.0	0.059	0.031	(3.9%)	22,000	1,214		0.1%	NM
▼ Asiya Capital Investment Co.	ASIYA.KW	3.9	0.44	0.00%	0.62	0.041	(0.000)	33.1	0.050	0.034	(3.1%)	1,343,387	53,853		1.3%	11.5%
▼ Rasiyat Holding Co.	RASIYAT.KW	73.5	4.93	0.00%	NA	0.379	(0.001)	56.9	0.407	0.262	(0.3%)	1,061,469	403,254		9.0%	6.7%
= Alimtiyaz Investment Group	ALIMTK.KW	NM	0.45	0.00%	1.02	0.061	0.000	64.5	0.076	0.043	(2.4%)	342,844	20,664		1.7%	NM
= Manazel Holding Co.	MANK.KW	NM	1.48	0.00%	1.38	0.037	0.000	15.7	0.050	0.025	(0.8%)	1,649,115	60,158		5.6%	0.8%
▼ National Industries Group	NIND.KW	12.7	1.14	2.00%	1.41	0.250	(0.001)	602.5	0.254	0.197	0.8%	4,920,554	1,236,683		2.4%	9.0%
▼ Warba Capital Holding Co.	WARBACAP.KW	9.9	1.92	0.00%	0.53	0.245	(0.001)	7.4	0.262	0.113	(1.6%)	19,446	4,716		8.5%	19.3%
▼ Arabi Holding Group Co.	AGHC.KW	NM	3.12	0.00%	0.37	0.416	(0.009)	215.9	0.526	0.283	(6.3%)	1,788,808	749,111		4.3%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.49	0.00%	0.79	0.042	0.001	25.9	0.050	0.030	(5.8%)	4,270,250	179,298		7.0%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.43	0.00%	0.13	0.043	(0.000)	7.1	0.097	0.025	(3.8%)	965	42		0.6%	0.5%
▲ Egypt Kuwait Co.	EKHK.KW	6.2	2.78	7.78%	0.20	0.237	0.002	267.1	0.287	0.215	(6.3%)	68,210	16,016		0.4%	45.2%
▲ GFH Financial Group	GFH.KW	9.7	1.09	4.79%	0.96	0.095	0.000	331.7	0.112	0.076	(3.1%)	5,888,186	559,559		1.6%	11.2%
▲ Inovent	INOV.KW	NM	0.76	2.88%	0.87	0.104	0.002	31.9	0.188	0.072	(11.9%)	18,676,302	1,938,468		45.8%	NM
▼ Amar For Finance and Leasing Co.	AMARF.KW	21.4	0.60	0.00%	0.08	0.069	(0.000)	13.4	0.079	0.053	4.6%	599	41		5.2%	2.8%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.7	0.60	4.35%	0.54	0.069	(0.000)	18.2	0.077	0.053	(0.9%)	149,290	10,328		7.6%	7.0%
▼ Boursa Kuwait Securities Co	BOURSA.KW	26.7	7.36	3.16%	0.88	2.340	(0.040)	469.8	2.443	1.836	1.7%	179,524	426,530		1.0%	27.6%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	14.8	2.24	3.32%	0.27	0.407	(0.001)	122.1	0.535	0.392	(1.2%)	661,487	268,955		3.3%	15.1%
Financial Services		11.2	1.15	3.95%				4,869.5			0.4%	87,384,322	15,760,707			7.3%

Boursa Kuwait Daily Bulletin

Monday, January 20, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return <sup>#</sup>	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Automated Systems Co.	ASCK.KW	NM	1.28	0.00%	0.25	0.151	0.005	15.1	0.298	0.132	5.6%	683,023	104,288	1.3%	NM
Technology		NM	1.28	0.00%				15.1			5.6%	683,023	104,288		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.5	1.37	5.84%	0.53	0.154	0.001	169.4	0.177	0.142	2.0%	792,096	121,333	2.1%	7.8%
Utilities		17.5	1.37	5.84%				169.4			2.0%	792,096	121,333		7.8%

Boursa Kuwait	15.04	1.13	2.7%		44,729.9		2.99%	316,537,209	71,756,922		9.5%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Al-Argan International Real Estate Co.	0.117	33.0%
Kuwait Business Town Real Estate Co.	0.107	32.6%
National Industries Co.	0.229	29.4%
Al Madar Finance & Investment Co.	0.137	22.3%
Independent Petroleum Group	0.576	21.8%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Warba Bank	0.229	418,998,096
Kuwait Business Town Real Estate Co.	0.107	381,356,671
Gulf Bank	0.298	296,845,691
Kuwait Real Estate Co.	0.295	220,906,021
Arzan Financial Group For Fin. & Invest.	0.278	176,827,032

YTD Top % Losers	Close (KWD)	Percent Change
National International Holding Co.	0.256	(26.2%)
Wethaq Takaful Insurance Co.	0.043	(18.6%)
Equipment Holding Co.	0.069	(12.3%)
Al Kout for Industrial Projects Co.	1.100	(11.9%)
Inovent	0.104	(11.9%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Warba Bank	0.229	94,878,427
Gulf Bank	0.298	93,341,425
Kuwait Finance House	0.765	80,803,241
Int'l Financial Advisors Co.	0.438	71,759,163
Kuwait Real Estate Co.	0.295	61,079,382

\* Different Fiscal Year Company

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