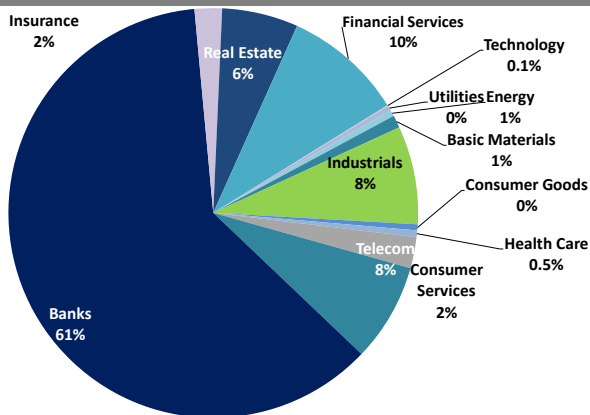


Boursa Kuwait Daily Report

February 20, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,525.3	20.4	11.8%
2- National Bank of Kuwait	7,771.3	13.7	15.1%
3- Boubyan Bank	2,508.3	35.7	8.4%
4- Zain	2,237.1	10.3	17.3%
5- Agility (PWC Logistics)	1,556.9	18.5	4.7%
6- Mabanee Co.	1,072.7	16.9	10.4%
7- Gulf Bank	1,053.8	15.1	9.4%
8- Commercial Bank of Kuwait	972.4	7.4	19.7%
9- Burgan Bank	706.6	17.2	5.4%
10- Ahli United Bank - Kuwait	648.7	16.4	7.9%
Total	31,053	16.38	11.8%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Amar For Finance And Leasing Co.	0.073	0.013	20.7%
Sultan Center Food Products Co.	0.109	0.008	7.9%
Kuwait Projects Co.(Holding)	0.125	0.008	6.8%
Kuwait Emirates Holding Co.	0.043	0.003	6.7%
UniCap Investment and Finance	0.109	0.006	5.8%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.059	(0.003)	(4.8%)
Ajial Real Estate Entertainment Co.	0.273	(0.012)	(4.2%)
Kuwait Co. For Process Plant Const. & Cont	0.279	(0.012)	(4.1%)
Bayan Investment Co.	0.044	(0.001)	(3.1%)
Al Masaken Intl. Real Estate Dev. Co.	0.028	(0.001)	(3.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Projects Co.(Holding)	0.125	6.8%	52,737,916
United Real Estate Co.	0.058	3.8%	32,347,330
Kuwait Investment Co.	0.194	1.0%	16,359,383
Kuwait Finance House	0.798	1.3%	13,585,557
Arzan Financial Group For Fin. & Invest.	0.220	0.9%	11,748,515

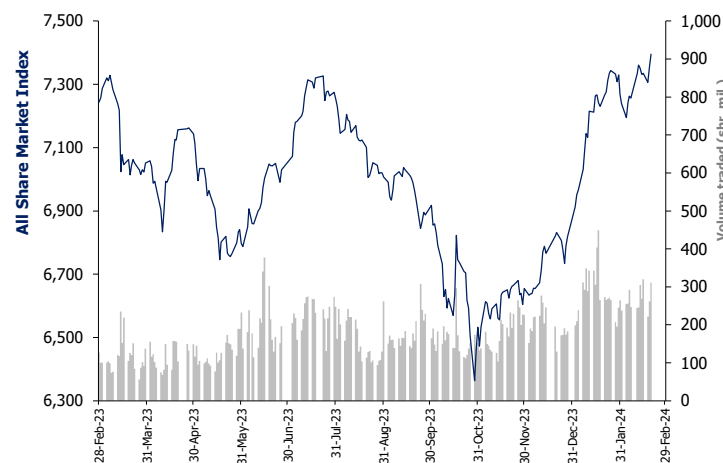
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,731.3	▲	0.6%	3.6%	10.5%
Energy	217.6	▲	3.0%	5.5%	13.7%
Basic Materials	441.7	▲	0.3%	2.1%	4.2%
Industrials	3,468.1	▲	0.3%	3.6%	12.3%
Consumer Staples	213.0	▲	1.0%	(0.1%)	6.9%
Health Care	226.7	=	0.0%	(2.4%)	(2.3%)
Consumer Discretionary	1,103.6	▼	(0.3%)	3.0%	1.6%
Telecommunications	3,469.9	▲	0.3%	(4.5%)	2.9%
Banks	27,479.0	▲	0.7%	5.3%	12.3%
Insurance	967.5	▲	1.0%	2.8%	5.9%
Real Estate	2,689.3	▼	(0.9%)	3.2%	4.1%
Financial Services	4,242.7	▲	1.4%	1.6%	13.8%
Technology	28.3	=	0.0%	2.2%	256.0%
Utilities	183.7	▼	(1.2%)	(1.8%)	(3.5%)

Market Breadth	 65	 51	 32		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	8,106.83	46.0	0.6%	1.9%	8.4%
Main 50 Index	5,957.15	18.5	0.3%	0.6%	8.6%
Main Market Index	6,054.11	29.8	0.5%	1.4%	8.7%
All Share Market Index	7,394.36	41.0	0.6%	1.7%	8.5%
Market Cap (KWD Mn)	44,731.28	252.2	0.6%	3.6%	10.5%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	311.3	49.6	18.9%	277.2	156.5
Value Traded (KWD Mn)	71.5	11.33	18.8%	68.0	45.3
No. of Trades	16,738	1,511	9.9%	15,471	9,327

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.798	1.3%	10,786,281
Kuwait Projects Co.(Holding)	0.125	6.8%	6,546,122
National Bank of Kuwait	0.980	0.1%	4,724,824
Mabanee Co.	0.815	(2.3%)	4,594,290
Kuwait Investment Co.	0.194	1.0%	3,237,842

Boursa Kuwait - Premier Market

Tuesday, February 20, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.980	0.001	0.1%	7,771	21.1%	17.4%	13.7	2.07	2.6%	1.21	15.1%	9.6%	144.50	139.63
▲	Gulf Bank	0.291	0.001	0.3%	1,054	2.9%	2.4%	15.1	1.42	4.1%	1.08	9.4%	3.6%	238.62	68.79
▼	Ahli Bank	0.270	(0.007)	(2.5%)	641	1.7%	1.4%	17.1	1.06	2.9%	0.64	6.2%	15.9%	78.87	20.20
=	Kuwait International Bank	0.161	0.000	0.0%	266	0.7%	0.6%	16.2	0.85	2.3%	0.99	5.2%	7.3%	231.11	37.11
▲	Burgan Bank	0.205	0.003	1.5%	707	1.9%	1.6%	17.2	0.93	2.9%	1.05	5.4%	19.2%	152.82	29.01
▲	Kuwait Finance House	0.798	0.010	1.3%	12,525	34.1%	28.0%	20.4	2.40	1.2%	1.40	11.8%	9.9%	441.42	343.06
▲	Boubyan Bank	0.633	0.003	0.5%	2,508	6.8%	5.6%	35.7	3.00	1.3%	1.05	8.4%	5.5%	69.88	43.72
▲	Kuwait Investment Co.	0.194	0.002	1.0%	102	0.3%	0.2%	11.0	0.90	5.1%	0.91	8.2%	52.8%	518.27	93.77
▲	National Investments Co	0.291	0.004	1.4%	232	0.6%	0.5%	NM	1.34	9.6%	1.31	1.4%	21.8%	241.08	67.89
▲	Kuwait Projects Co. (Holding)	0.125	0.008	6.8%	625	1.7%	1.4%	20.3	1.03	0.0%	0.76	5.1%	19.0%	332.47	37.27
▲	Arzan Financial Group for Financing & In	0.220	0.002	0.9%	177	0.5%	0.4%	32.7	1.50	1.8%	1.01	4.6%	4.8%	505.02	115.98
▲	Aayan Leasing and Investment	0.177	0.001	0.6%	118	0.3%	0.3%	9.0	1.22	4.2%	1.30	13.5%	1.7%	269.05	49.06
▲	Al Imtiaz Investment Group	0.056	0.000	0.7%	60	0.2%	0.1%	NM	0.37	0.0%	1.04	NM	(0.4%)	96.49	5.91
▲	Kuwait Real Estate Co.	0.229	0.002	0.9%	218	0.6%	0.5%	18.9	1.57	1.3%	0.97	8.3%	11.7%	539.18	122.75
=	Salhia Real Estate Co.	0.460	0.000	0.0%	249	0.7%	0.6%	17.0	1.41	3.1%	0.35	8.3%	7.2%	34.29	15.11
▼	Mabane Co.	0.815	(0.019)	(2.3%)	1,073	2.9%	2.4%	16.9	1.77	1.7%	1.05	10.4%	(3.3%)	82.28	65.13
▼	The Commercial Real Estate Co.	0.105	(0.001)	(0.9%)	190	0.5%	0.4%	21.3	0.66	2.7%	0.62	3.1%	2.9%	101.00	10.70
▲	National Industries Group (Holding)	0.238	0.001	0.4%	546	1.5%	1.2%	21.7	1.14	2.1%	1.42	5.3%	16.7%	300.88	68.87
▲	Gulf Cable and Electrical Industries	1.510	0.003	0.2%	314	0.9%	0.7%	15.9	1.40	3.9%	1.02	8.8%	15.3%	10.90	15.68
▼	Heavy Engineering Industries and Shipbu	0.840	(0.001)	(0.1%)	151	0.4%	0.3%	23.5	2.14	2.4%	0.70	9.1%	2.4%	22.47	19.18
▲	Boubyan Petrochemical Co.	0.603	0.002	0.3%	322	0.9%	0.7%	11.5	1.29	9.9%	0.74	11.2%	3.1%	38.31	23.14
▲	Agility Public Warehousing Co.	0.610	0.005	0.8%	1,557	4.2%	3.5%	18.5	0.88	0.0%	1.51	4.7%	19.8%	144.05	81.98
▲	Mobile Telecommunications Co.	0.517	0.003	0.6%	2,237	6.1%	5.0%	10.3	1.79	6.8%	1.26	17.3%	2.0%	119.41	61.99
▼	Human Soft Holding Co.	3.293	(0.047)	(1.4%)	421	1.1%	0.9%	9.8	3.65	10.6%	0.50	37.3%	(3.1%)	4.11	14.09
▲	ALAFCO Aviation Lease and Finance Co.	0.209	0.001	0.5%	199	0.5%	0.4%	NM	0.91	0.0%	0.86	NM	16.1%	35.20	7.14
▼	Jazeera Airways Co.	1.117	(0.018)	(1.6%)	246	0.7%	0.5%	19.5	7.35	0.0%	0.70	37.7%	(19.6%)	14.45	17.08
▲	GFH Financial Group BSC	0.080	0.000	0.5%	279	0.8%	0.6%	8.9	0.91	5.7%	0.96	10.3%	4.7%	152.71	12.31
▼	Warba Bank	0.187	(0.002)	(1.1%)	385	1.0%	0.9%	21.4	1.26	1.6%	0.98	5.9%	0.5%	130.51	24.81
▼	Kuwait Telecommunication Co.	0.590	(0.002)	(0.3%)	589	1.6%	1.3%	17.7	2.50	5.9%	0.64	14.1%	4.8%	21.63	12.90
▲	Mezzan Holding Co.	0.610	0.007	1.2%	190	0.5%	0.4%	15.0	1.77	2.0%	0.45	11.8%	6.1%	20.49	12.28
▲	Integrated holding Co.	0.526	0.003	0.6%	133	0.4%	0.3%	37.0	2.15	2.9%	0.50	5.8%	3.1%	24.31	12.85
=	Boursa Kuwait Securities Co.	1.980	0.000	0.0%	398	1.1%	0.9%	25.6	6.51	4.3%	0.89	25.4%	14.8%	8.49	16.77
▼	Ali Alghanim Sons Automotive Co.	1.093	(0.007)	(0.6%)	300	0.8%	0.7%	11.5	3.97	6.2%	0.48	34.5%	3.5%	15.13	17.25
Subtotal- Premier Market Stocks		8,106.83	46.04	0.6%	36,782	100%	82%	17.2	1.41	3.37%		10.4%	8.4%	5,139.41	1,683.42
Rest of the Market					7,949		18%	11.5	0.80	2.32%		7.0%		4,562.71	696.34

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Tuesday, February 20, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.86	0.00%	1.03	0.039	(0.000)	7.8	0.045	0.026	27.5%	20,619	782	11.0%	NM
▲ Independent Petroleum Group	IPGK.KW	13.6	0.89	5.82%	0.26	0.494	0.017	89.3	0.545	0.374	17.6%	1	0	0.9%	6.6%
▲ National Petroleum Services Co.	NAPS.KW	9.9	1.76	6.08%	0.18	0.797	0.037	77.3	0.899	0.690	(0.7%)	40,920	32,542	0.2%	17.9%
= The Energy House Co.	ENER.KW	43.3	2.10	0.00%	0.68	0.208	0.000	9.4	0.354	0.021	230.2%	38,570	7,618	4.2%	4.8%
= Gulf Petroleum Investment	GPIK.KW	NM	0.20	0.00%	1.00	0.014	0.000	6.2	0.015	0.012	0.0%	0	0	0.0%	NM
▼ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.1	0.37	0.00%	0.17	0.109	(0.001)	27.6	0.133	0.087	22.6%	1,345,464	145,330	24.3%	4.1%
Energy		11.7	0.87	5.95%				217.6			13.7%	1,445,574	186,273		6.1%
▲ Kuwait Foundry Co.	KFDC.KW	7.0	3.21	19.21%	0.50	0.578	0.002	41.8	0.579	0.290	40.0%	50	29	3.2%	46.2%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	11.5	1.29	9.90%	0.74	0.603	0.002	322.5	0.856	0.571	3.1%	1,194,530	719,589	7.2%	11.2%
= Al Kout for Industrial Projects Co.	ALKK.KW	10.4	2.34	6.52%	0.08	0.767	0.000	77.4	0.900	0.429	(4.7%)	0	0	0.0%	22.4%
Basic Materials		10.4	2.34	9.90%				441.7			4.2%	1,194,580	719,618		14.0%
▼ Specialities Group Holding Co.	SPEC.KW	10.7	0.61	4.17%	0.67	0.114	(0.002)	19.4	0.123	0.095	10.7%	4,282,693	495,296	29.4%	5.7%
▲ Kuwait Cement Co.	KCEM.KW	36.7	0.67	2.76%	0.59	0.176	0.001	125.5	0.225	0.123	31.3%	4,371,012	765,218	10.4%	1.8%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	15.9	1.40	3.94%	1.02	1.510	0.003	314.3	1.540	0.999	15.3%	249,870	377,538	5.2%	8.8%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	23.5	2.14	2.38%	0.70	0.840	(0.001)	151.4	0.890	0.566	2.4%	476,640	400,406	12.5%	9.1%
▲ Kuwait Portland Cement Co.	PCEM.KW	15.5	1.24	7.65%	0.45	0.915	0.015	91.7	0.945	0.800	8.9%	4,166	3,819	1.0%	8.0%
▼ Shuaiba Industrial Co.	PAPE.KW	12.1	0.92	6.80%	0.22	0.174	(0.005)	17.3	0.230	0.134	10.1%	10,000	1,740	15.8%	7.6%
▼ Metal & Recycling Co.	MRCK.KW	15.1	1.26	0.00%	0.19	0.107	(0.002)	9.6	0.117	0.038	28.9%	5,000	534	1.7%	8.3%
= ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.50	0.080	0.000	26.3	0.088	0.075	0.0%	0	0	0.0%	NM
= National Industries Co.	NIBM.KW	13.6	0.69	6.23%	0.20	0.160	0.000	57.5	0.195	0.152	1.9%	31,060	4,968	0.2%	5.1%
= Equipment Holding Co.	EQUI.KW	NM	0.56	0.00%	0.94	0.029	0.000	2.3	0.047	0.020	0.0%	0	0	0.0%	NM
▲ National Co. for Consumer Industries	NCCI.KW	45.0	1.23	0.00%	0.22	0.117	0.001	35.1	0.132	0.100	10.4%	2,440,441	282,546	42.5%	2.7%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.58	0.008	0.000	0.8	0.016	0.007	0.0%	0	0	0.0%	NM
▲ Agility (PWC Logistics)	AGLT.KW	18.5	0.88	0.00%	1.51	0.610	0.005	1,556.9	0.720	0.498	19.8%	2,601,530	1,581,708	5.6%	4.7%
▼ National Cleaning Co.	CLEA.KW	NM	0.41	0.00%	0.76	0.050	(0.001)	11.6	0.058	0.023	28.2%	187,725	9,300	13.9%	NM
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.46	0.00%	0.75	0.060	(0.001)	16.6	0.070	0.039	14.9%	271,500	16,469	5.2%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	11.8	1.03	6.99%	0.47	0.279	(0.012)	33.1	0.315	0.226	19.2%	234,408	66,069	4.8%	8.7%
▼ Humansoft Holding Co.	HUMN.KW	9.8	3.65	10.58%	0.50	3.293	(0.047)	420.6	3.845	2.972	(3.1%)	359,559	1,187,029	3.2%	37.3%
= Gulf Franchising Co.	GFCI.KW	NM	1.91	0.00%	NA	0.092	0.000	3.7	0.143	0.044	62.5%	0	0	3.3%	NM
▼ Combined Group Contracting Co.	CGCK.KW	7.4	1.37	7.05%	0.68	0.424	(0.001)	72.5	0.476	0.362	(6.2%)	1,065,023	450,759	16.9%	18.6%
▲ United Projects Group	UPAC.KW	25.7	0.64	0.00%	0.19	0.180	0.003	68.0	0.268	0.145	0.6%	5,744	1,053	0.9%	2.5%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.91	0.00%	0.86	0.209	0.001	199.0	0.220	0.162	16.1%	429,640	89,366	3.7%	NM
▼ Mubarrad Holding Co.	MBRD.KW	11.1	0.68	6.00%	0.90	0.083	(0.001)	13.6	0.095	0.067	1.7%	134,456	11,216	10.2%	6.1%
▲ Integrated holding Co.	INTEGRATED.KW	37.0	2.15	2.85%	0.50	0.526	0.003	133.1	0.555	0.345	3.1%	836,992	440,945	9.6%	5.8%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.4	0.70	6.12%	0.14	0.098	0.000	35.6	0.100	0.085	3.2%	0	0	0.0%	5.7%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	9.5	1.07	5.13%	0.07	0.351	0.002	52.7	0.365	0.301	8.3%	460,310	161,126	2.8%	11.3%
Industrials		14.4	0.92	6.06%				3,468.1			12.3%	18,457,769.0	6,347,104		3.5%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Livestock Transport & Trading Co.	CATT.KW	NM	0.80	0.00%	0.27	0.112	0.000	23.4	0.125	0.091	14.3%	170,621	19,069	2.5%	NM
▲ Mezzan Holding Co.	MEZZ.KW	15.0	1.77	1.96%	0.45	0.610	0.007	189.6	0.620	0.360	6.1%	746,941	452,140	6.6%	11.8%
Consumer Staples		15.0	1.29	1.96%				213.0			6.9%	917,562	471,209		7.4%
= Advanced Technology Co.	ATCK.KW	12.9	0.93	4.57%	0.01	0.438	0.000	65.7	0.525	0.379	(6.6%)	0	0	0.0%	7.2%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	10.8	2.27	0.00%	0.02	0.795	0.000	161.0	0.800	0.583	0.0%	0	0	0.0%	21.1%
Health Care		11.8	1.60	4.57%				226.7			(2.3%)	0	0		14.2%
= Kuwait National Cinema Co.	KCIN.KW	12.7	1.34	4.55%	0.29	1.199	0.000	111.0	1.258	0.940	0.2%	0	0	0.1%	10.5%
= Kuwait Hotels Co.	KHOT.KW	11.5	1.99	0.00%	NA	0.197	0.000	11.1	0.228	0.115	15.2%	0	0	0.1%	17.2%
▲ Sultan Center Food Products Co.	SCFK.KW	NM	0.53	0.00%	0.55	0.109	0.008	30.5	0.149	0.076	21.1%	814,507	86,914	2.0%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	17.4	11.96	0.00%	0.73	1.019	0.007	186.9	1.090	0.058	27.4%	822,272	832,384	23.3%	68.8%
▼ Oula Fuel Marketing Co.	OULA.KW	13.9	0.86	3.52%	0.44	0.142	(0.001)	57.4	0.180	0.121	2.9%	10,732	1,521	0.5%	6.2%
= Kuwait Resorts Co.	MUNK.KW	18.1	0.54	3.44%	0.73	0.081	0.000	16.3	0.083	0.065	14.4%	539,115	43,111	11.8%	3.0%
▼ Jazeera Airways Co.	JAZK.KW	19.5	7.35	0.00%	0.70	1.117	(0.018)	245.7	2.200	0.955	(19.6%)	245,862	278,001	6.6%	37.7%
▼ Soor Fuel Marketing Co.	SOOR.KW	14.1	0.80	3.55%	0.46	0.141	(0.002)	57.0	0.168	0.120	2.9%	25,480	3,559	0.6%	5.6%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	10.9	1.01	4.55%	0.14	0.130	0.005	14.9	0.141	0.089	35.4%	2,841,014	363,962	82.8%	9.2%
= Jiyad Holding Co	JIYAD.KW	1.4	0.18	0.00%	0.76	0.018	0.000	3.3	0.030	0.014	0.0%	0	0	0.0%	13.0%
▲ Al Eid Food Co.	ALEID.KW	20.9	2.46	2.56%	0.14	0.195	0.001	59.1	0.226	0.163	8.9%	194,154	37,741	14.7%	11.7%
▼ Palms Agro Production Co.	PAPK.KW	33.9	1.93	0.00%	0.35	0.203	(0.004)	10.6	0.381	0.062	150.6%	200,174	40,235	18.3%	5.7%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	11.5	3.97	6.23%	0.48	1.093	(0.007)	299.5	1.287	0.790	3.5%	611,787	671,150	NA	34.5%
Consumer Discretionary		14.0	1.34	3.55%				1,104			1.6%	6,305,097	2,358,578		10.6%
▲ Zain	ZAIN.KW	10.3	1.79	6.77%	1.26	0.517	0.003	2,237.1	0.572	0.451	2.0%	4,016,812	2,063,062	2.8%	17.3%
▼ National Mobile Telecom Co.	OORE.KW	7.2	1.07	10.98%	0.60	1.268	(0.002)	635.5	1.558	0.957	4.2%	76,334	96,923	1.6%	14.8%
▼ Kuwait Telecommunication Co.	STC.KW	17.7	2.50	5.93%	0.64	0.590	(0.002)	589.3	0.793	0.520	4.8%	626,458	370,790	2.2%	14.1%
▼ Hayat Communications Co.	HAYK.KW	NM	0.89	0.00%	0.96	0.093	(0.001)	8.1	0.110	0.050	9.4%	67,620	6,142	11.3%	NM
Telecommunications		10.3	1.43	6.77%				3,469.9			2.9%	4,787,224	2,536,917		16.1%
▲ National Bank of Kuwait	NBKK.KW	13.7	2.07	2.55%	1.21	0.980	0.001	7,771.3	1.076	0.838	9.6%	4,820,732	4,724,824	1.8%	15.1%
▲ Gulf Bank	GBKK.KW	15.1	1.42	4.12%	1.08	0.291	0.001	1,053.8	0.307	0.235	3.6%	7,610,310	2,208,047	6.6%	9.4%
▲ Commercial Bank of Kuwait	CBKK.KW	7.4	1.46	6.82%	0.35	0.514	0.008	972.4	0.730	0.480	(1.2%)	1,715	882	0.0%	19.7%
▼ Ahli Bank of Kuwait	ABKK.KW	17.1	1.06	2.94%	0.64	0.270	(0.007)	641.1	0.332	0.208	15.9%	1,817,044	497,160	3.3%	6.2%
= Ahli United Bank - Kuwait	BKME.KW	16.4	1.30	2.47%	0.84	0.288	0.000	648.7	0.295	0.240	9.9%	0	0	0.3%	7.9%
= Kuwait International Bank	KIBK.KW	16.2	0.85	2.31%	0.99	0.161	0.000	266.3	0.192	0.141	7.3%	4,661,781	750,299	14.0%	5.2%
▲ Burgan Bank	BURG.KW	17.2	0.93	2.92%	1.05	0.205	0.003	706.6	0.229	0.157	19.2%	5,311,859	1,088,405	4.4%	5.4%
▲ Kuwait Finance House	KFH.KW	20.4	2.40	1.24%	1.40	0.798	0.010	12,525.3	0.806	0.659	9.9%	13,585,557	10,786,281	2.8%	11.8%
▲ Boubyan Bank	BOUK.KW	35.7	3.00	1.26%	1.05	0.633	0.003	2,508.3	0.769	0.563	5.5%	4,365,132	2,765,222	1.8%	8.4%
▼ Warba Bank	WARB.KW	21.4	1.26	1.60%	0.98	0.187	(0.002)	385.2	0.241	0.165	0.5%	4,057,908	762,917	6.3%	5.9%
Banks		16.8	1.36	2.51%				27,479.0			12.3%	46,232,038	23,584,037		11.7%

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Tuesday, February 20, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	2.3	0.69	7.32%	0.05	0.519	0.013	95.9	0.577	0.415	10.4%	244,859	123,107	0.8%	30.3%
▼ Gulf Insurance Group	GINS.KW	14.4	2.34	2.85%	0.07	1.892	(0.008)	536.9	1.909	0.965	0.6%	81,113	153,975	0.5%	16.3%
▲ Ahleiah Insurance Co.	AINS.KW	6.9	1.05	6.05%	0.15	0.650	0.030	140.9	0.720	0.489	6.6%	301,987	194,606	0.6%	15.3%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	8.1	0.81	7.11%	0.39	0.109	0.001	26.1	0.124	0.076	8.2%	487,150	52,934	8.3%	10.1%
▲ Kuwait Reinsurance Co.	KWRE.KW	11.5	1.47	1.61%	0.09	0.432	0.012	112.1	0.420	0.264	12.2%	9,260	3,980	0.1%	12.8%
▼ First Takaful Insurance Co.	FTIK.KW	NM	2.52	0.00%	0.36	0.215	(0.004)	22.9	0.474	0.038	270.7%	611,386	134,632	59.5%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	75.1	1.05	0.00%	0.49	0.038	0.001	4.2	0.051	0.019	60.0%	1,330,835	50,904	92.3%	1.4%
= Bahrain Kuwait Insurance Co.	BKIK.KW	8.5	0.83	10.61%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	9.8%
Insurance		8.5	1.05	6.58%				967.5			5.9%	3,066,590	714,138		17.6%
▲ Sokouk Holding Co.	SHCK.KW	6.1	1.02	0.00%	1.06	0.054	0.001	30.6	0.057	0.021	3.9%	3,362,672	179,819	29.1%	16.8%
▲ Kuwait Real Estate Co.	KREK.KW	18.9	1.57	1.27%	0.97	0.229	0.002	218.3	0.261	0.101	11.7%	5,015,101	1,150,432	56.5%	8.3%
▲ United Real Estate Co.	UREK.KW	NM	0.39	0.00%	0.50	0.058	0.002	74.9	0.067	0.043	24.2%	32,347,330	1,887,029	9.0%	NM
▼ National Real Estate Co.	NREK.KW	30.5	0.38	0.00%	1.26	0.079	(0.000)	147.2	0.125	0.064	19.8%	3,276,845	261,792	9.6%	1.3%
= Salhia Real Estate Co.	SREK.KW	17.0	1.41	3.13%	0.35	0.460	0.000	248.6	0.550	0.383	7.2%	1,066,788	489,981	6.3%	8.3%
= Tamdeen Real Estate Co.	TAMK.KW	10.0	0.69	2.81%	0.19	0.395	0.000	158.6	0.405	0.325	10.0%	0	0	0.3%	6.8%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	10.8	0.41	3.64%	0.46	0.273	(0.012)	55.4	0.290	0.230	7.5%	32,493	8,697	0.6%	3.8%
= Al Massaleh Real Estate Co.	MREC.KW	9.7	0.46	0.00%	0.23	0.030	0.000	6.9	0.036	0.026	0.0%	0	0	0.0%	4.8%
▲ Arab Real Estate Co.	ARAB.KW	6.9	0.76	0.00%	1.18	0.076	0.001	28.0	0.086	0.033	12.9%	3,340,378	252,618	47.5%	11.0%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	26.6	0.60	0.00%	0.70	0.056	0.002	25.0	0.062	0.048	9.3%	1,401,751	76,617	5.4%	2.2%
▼ Mabanee Co.	MABK.KW	16.9	1.77	1.72%	1.05	0.815	(0.019)	1,072.7	0.894	0.680	(3.3%)	5,598,140	4,594,290	6.3%	10.4%
▲ Injazzat Real Estate Development Co.	INJA.KW	12.0	0.59	4.80%	0.25	0.102	0.002	34.5	0.105	0.074	17.2%	54,059	5,399	1.1%	4.9%
▼ The Commercial Real Estate Co.	TIJK.KW	21.3	0.66	2.71%	0.62	0.105	(0.001)	189.7	0.111	0.092	2.9%	4,122,781	437,082	5.6%	3.1%
▼ Sanam Real Estate Co.	SANK.KW	NM	2.39	0.00%	0.42	0.207	(0.005)	20.7	0.290	0.082	29.4%	6,140,723	1,289,367	289.2%	NM
▲ A'ayan Real Estate Co.	AYRE.KW	7.6	0.53	6.37%	0.65	0.079	0.000	32.6	0.084	0.066	9.2%	854,587	66,720	7.6%	7.0%
▼ Aqar Real Estate Investment Co.	AQAR.KW	20.5	0.54	0.00%	0.03	0.066	(0.001)	15.4	0.067	0.044	14.1%	2,537,400	169,321	6.9%	2.6%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.10	0.00%	0.42	0.033	(0.001)	6.2	0.037	0.021	(2.6%)	105,400	3,530	4.0%	NM
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.82	0.00%	1.03	0.080	(0.000)	38.6	0.085	0.046	8.9%	4,794,995	379,474	19.0%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	17.6	0.56	6.40%	0.49	0.063	0.001	23.1	0.063	0.047	7.2%	269,149	16,578	3.0%	3.2%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.28	0.00%	0.96	0.014	0.000	3.3	0.025	0.012	0.0%	0	0	0.0%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	35.8	0.66	6.67%	0.23	0.090	0.000	22.6	0.120	0.075	13.4%	980	88	1.7%	1.8%
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.35	0.00%	0.38	0.101	(0.002)	25.8	0.150	0.063	26.7%	2,902,955	301,353	8.7%	NM
▲ Munshaat Real Estate Projects Co.	MUNS.KW	4.0	2.12	0.00%	0.62	0.152	0.001	48.9	0.166	0.048	(0.7%)	552,215	83,318	10.9%	52.3%
▼ First Dubai For Real Estate Development	FIRST.KW	NM	0.39	0.00%	1.43	0.039	(0.000)	28.8	0.057	0.032	6.2%	1,719,317	66,618	2.7%	NM
▼ Kuwait Business Town Real Estate Co.	KBTk.KW	21.3	0.86	6.88%	1.07	0.073	(0.000)	41.8	0.080	0.051	(4.5%)	2,001	145	3.2%	4.0%
▲ MENA Real Estate Co. *	MENK.KW	1.4	0.47	0.00%	0.85	0.039	0.001	5.4	0.048	0.031	39.2%	1,336,527	51,329	54.3%	34.0%
▼ Real Estate Trade Centers Co.	MARA.KW	59.8	0.33	0.00%	0.46	0.059	(0.003)	8.2	0.088	0.038	32.6%	20,605	1,274	5.5%	0.5%
▲ Mashaer Holding Co.	MASHAER.KW	5.3	0.79	0.00%	0.50	0.071	0.002	12.6	0.076	0.051	29.3%	794,193	56,107	7.4%	14.9%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	72.8	0.46	0.00%	0.32	0.028	(0.001)	2.8	0.039	0.013	9.3%	1,315,456	36,752	67.2%	0.6%
▼ Dalqan Real Estate Co.	DALQ.KW	49.6	1.42	1.91%	0.06	0.153	(0.002)	9.2	0.235	0.131	4.1%	527,516	81,522	17.4%	2.9%
= Dar Al Thuraya Real Estate Co.	THURY.KW	48.4	1.08	0.00%	0.02	0.129	0.000	18.9	0.204	0.084	(0.8%)	0	0	0.0%	2.2%
▼ Osos Holding Group Co.	OSOS.KW	10.7	0.77	9.13%	0.30	0.088	(0.002)	9.2	0.110	0.067	16.8%	37,661	3,346	1.1%	7.2%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.11	1.046	(0.012)	24.7	1.265	1.005	1.3%	23,163	24,337	6.1%	NA
Real Estate		17.0	0.66	3.39%				2,689.3			4.1%	83,553,181	11,974,935		4.1%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Investment Co.	KINV.KW	11.0	0.90	5.12%	0.91	0.194	0.002	101.7	0.227	0.110	52.8%	16,359,383	3,237,842	98.8%	8.2%
= Commercial Facilities Co.	FACI.KW	12.4	0.61	7.98%	0.51	0.189	0.000	96.0	0.199	0.149	18.9%	88,916	16,715	1.8%	4.9%
▲ Int'l Financial Advisors Co.	IFIN.KW	7.7	1.66	0.00%	1.22	0.414	0.004	103.2	0.453	0.079	34.9%	4,972,510	2,049,019	204.6%	21.5%
▲ National Investment Co.	NINV.KW	NM	1.34	9.61%	1.31	0.291	0.004	231.9	0.308	0.182	21.8%	4,990,570	1,435,799	30.2%	1.4%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	20.3	1.03	0.00%	0.76	0.125	0.008	625.3	0.142	0.099	19.0%	52,737,916	6,546,122	6.6%	5.1%
▲ Coast Invest. & Development Co.	COAS.KW	21.8	0.74	6.78%	1.23	0.074	0.000	34.3	0.117	0.065	8.7%	3,530,971	261,964	22.6%	3.4%
▲ The Securities House Co.	SECH.KW	17.9	0.61	0.00%	1.18	0.059	0.002	24.0	0.075	0.050	8.3%	1,370,351	79,069	8.8%	3.4%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	32.7	1.50	1.75%	1.01	0.220	0.002	176.5	0.249	0.099	4.8%	11,748,515	2,579,597	62.9%	4.6%
▼ Kuwait Financial Centre	MARKZ.KW	20.9	0.62	4.73%	0.79	0.126	(0.001)	63.6	0.139	0.090	24.8%	331,012	41,445	6.2%	3.0%
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.90	0.00%	0.54	0.093	0.000	20.4	0.103	0.073	14.2%	650	60	1.1%	NM
▲ First Investment Co.	OLAK.KW	NM	0.85	0.00%	1.11	0.045	0.001	20.1	0.064	0.027	22.6%	491,473	21,759	35.7%	NM
▲ Gulf Investment House	GIHK.KW	67.3	3.56	0.00%	0.91	0.384	0.005	156.1	0.440	0.309	16.4%	222,670	82,990	2.3%	5.3%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	9.0	1.22	4.24%	1.30	0.177	0.001	117.5	0.191	0.121	1.7%	2,210,841	391,339	40.5%	13.5%
▼ Bayan Investment Co.	BAYK.KW	NM	0.76	0.00%	0.78	0.044	(0.001)	10.0	0.057	0.027	10.4%	140,498	6,133	8.3%	NM
▲ Osoul Investment Co.	OSUL.KW	22.6	0.88	6.52%	0.42	0.092	0.002	11.6	0.106	0.078	2.2%	18,024	1,625	0.8%	3.9%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.58	0.00%	0.37	0.075	0.003	23.2	0.080	0.055	11.8%	1	0	1.5%	NM
▲ Kamco Investment Co.	KAMC.KW	NM	0.63	9.35%	0.58	0.107	0.001	36.6	0.115	0.082	24.4%	1,933,745	210,990	13.0%	0.5%
▲ National International Holding Co.	NIHK.KW	9.6	0.65	4.20%	0.75	0.111	0.001	24.4	0.135	0.100	2.8%	3,768,252	417,502	56.6%	6.8%
▲ UniCap Investment and Finance	UNICAP.KW	14.3	1.24	0.00%	0.57	0.109	0.006	24.4	0.118	0.040	21.9%	4,239,922	461,622	75.0%	8.6%
= Al Madar Finance & Investment Co.	MADR.KW	NM	0.78	0.00%	0.33	0.084	0.000	17.3	0.115	0.074	4.4%	0	0	3.5%	0.5%
▼ Al-Deera Holding	DEER.KW	33.2	2.49	0.00%	0.86	0.446	(0.003)	40.9	0.575	0.134	65.2%	1,783	787	1.4%	7.5%
▼ Al-Safat Investment Co.	ALSAFAT.KW	29.1	1.67	0.00%	2.13	0.100	(0.002)	38.2	0.121	0.086	4.1%	2,760,873	278,016	30.7%	5.7%
▼ Ektitab Holding Co.	EKTT.KW	NM	0.64	0.00%	1.06	0.019	(0.000)	6.0	0.030	0.008	9.9%	573,386	10,756	15.8%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.6	1.25	2.06%	1.22	0.240	(0.001)	122.5	0.260	0.141	6.2%	346,157	82,865	8.0%	34.5%
= Tamdeen Investment Co.	TAMI.KW	10.8	0.50	2.46%	0.35	0.479	0.000	163.1	0.610	0.424	12.7%	6,500	3,114	0.0%	4.6%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	1.6	0.71	0.00%	0.56	0.043	0.003	7.6	0.048	0.024	26.2%	76,100	2,950	8.6%	45.6%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.56	0.00%	0.62	0.046	(0.000)	37.1	0.063	0.040	4.6%	417,357	19,037	9.4%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	NM	3.48	0.00%	NA	0.274	0.002	41.1	0.283	0.144	5.8%	1,206,692	330,506	34.0%	4.3%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.37	0.00%	1.04	0.056	0.000	59.7	0.076	0.052	(0.4%)	711,731	39,816	9.1%	NM
▼ Manazel Holding Co.	MANK.KW	NM	0.95	0.00%	1.39	0.031	(0.000)	13.5	0.038	0.017	13.0%	6,058,320	189,506	40.4%	0.3%
▲ National Industries Group	NIND.KW	21.7	1.14	2.10%	1.42	0.238	0.001	546.3	0.243	0.176	16.7%	7,840,601	1,873,448	13.1%	5.3%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	0.47	0.00%	0.54	0.158	(0.004)	4.7	0.311	0.070	49.1%	223,739	35,603	136.7%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	4.10	0.00%	0.33	0.535	(0.005)	185.1	0.607	0.207	4.3%	739,575	388,986	10.9%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.41	0.00%	0.79	0.043	0.001	25.9	0.043	0.022	46.6%	1,147,052	48,827	22.7%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	33.8	1.76	0.00%	0.11	0.053	0.002	8.8	0.062	0.014	153.3%	7,367,894	376,308	13.9%	5.2%
= Egypt Kuwait Holding Co.	EKHK.KW	6.9	2.33	17.19%	0.20	0.256	0.000	288.5	0.378	0.237	0.8%	300,100	75,986	1.0%	33.6%
▲ GFH Financial Group	GFH.KW	8.9	0.91	5.69%	0.96	0.080	0.000	279.0	0.095	0.069	4.7%	1,123,221	89,548	4.4%	10.3%
▼ Inovest	INOV.KW	61.8	0.56	0.00%	0.81	0.085	(0.000)	25.4	0.096	0.062	(1.7%)	1,063,409	90,695	7.9%	0.9%
▲ Amar For Finance and Leasing Co.	AMARF.KW	13.3	0.66	0.00%	0.09	0.073	0.013	14.3	0.074	0.048	15.3%	87,141	5,641	1.7%	5.0%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	13.8	0.71	4.05%	0.54	0.074	0.003	19.5	0.073	0.048	30.3%	3,445,798	247,279	18.8%	5.1%
= Boursa Kuwait Securities Co	BOURSA.KW	25.6	6.51	4.29%	0.89	1.980	0.000	397.5	2.190	1.641	14.8%	221,006	437,988	4.2%	25.4%
Financial Services		16.1	0.88	4.73%				4,242.7			13.8%	144,874,655	22,469,252		5.3%

Boursa Kuwait Daily Bulletin

Tuesday, February 20, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	2.40	0.00%	0.24	0.283	0.000	28.3	0.298	0.072	256.0%	192,950	54,281	127.6%	NM
Technology		NM	2.40	0.00%		28.3		28.3			256.0%	192,950	54,281		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	12.9	1.39	5.39%	0.48	0.167	(0.002)	183.7	0.208	0.163	(3.5%)	294,742	49,133	4.3%	10.8%
Utilities		12.9	1.39	5.39%		183.7		183.7			(3.5%)	294,742	49,133		10.8%

Boursa Kuwait	13.99	0.92	2.7%		44,731.3		10.46%	311,321,962	71,465,476		9.5%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
First Takaful Insurance Co.	0.215	270.7%
Automated Systems Co.	0.283	256.0%
The Energy House Co.	0.208	230.2%
Credit Rating & Collection Co.	0.053	153.3%
Palms Agro Production Co.	0.203	150.6%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Real Estate Co.	0.229	539,179,271
Kuwait Investment Co.	0.194	518,274,956
Int'l Financial Advisors Co.	0.414	510,093,639
Arzan Financial Group For Fin. & Invest.	0.220	505,019,293
Kuwait Finance House	0.798	441,422,921

YTD Top % Losers	Close (KWD)	Percent Change
Jazeera Airways Co.	1.117	(19.6%)
Advanced Technology Co.	0.438	(6.6%)
Combined Group Contracting Co.	0.424	(6.2%)
Al Kout for Industrial Projects Co.	0.767	(4.7%)
Kuwait Business Town Real Estate Co.	0.073	(4.5%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.798	343,064,660
Int'l Financial Advisors Co.	0.414	197,208,932
National Bank of Kuwait	0.980	139,627,455
Kuwait Real Estate Co.	0.229	122,754,971
Arzan Financial Group For Fin. & Invest.	0.220	115,981,964

* Different Fiscal Year Company

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