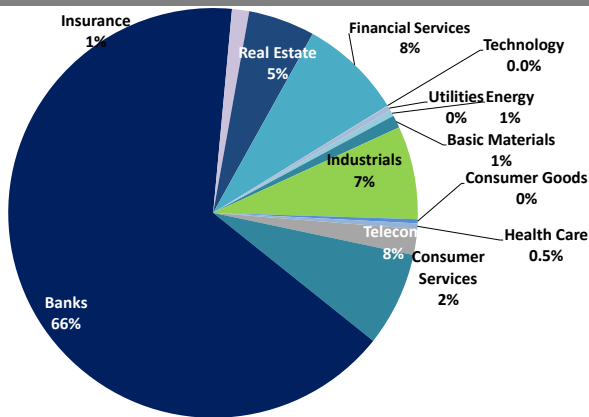


Boursa Kuwait Daily Report

February 20, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,701.7	41.6	14.1%
2- National Bank of Kuwait	8,405.7	17.5	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubyan Bank	2,878.4	44.2	8.2%
5- Zain	2,353.9	11.6	16.8%
6- Agility (PWC Logistics)	1,534.0	37.6	3.0%
7- Mabane Co.	1,033.1	17.2	10.7%
8- Gulf Bank	998.6	16.6	8.6%
9- Commercial Bank of Kuwait	961.1	17.4	8.2%
10- Burgan Bank	748.5	16.1	6.2%
Total	34,015	23.51	11.2%

*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Warba Insurance and Reinsurance Co	0.171	0.046	36.8%
Kuwait Business Town Real Estate Co.	0.062	0.010	19.0%
The Energy House Co.	0.069	0.004	6.2%
Al-Argan International Real Estate Co.	0.090	0.004	5.0%
Kuwait Emirates Holding Co.	0.039	0.002	4.8%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Real Estate Holding Co.	0.029	(0.003)	(9.5%)
Ras-Al-Khaimah for White Cement Co.	0.129	(0.007)	(5.1%)
Al Massaleh Real Estate Co.	0.028	(0.001)	(4.7%)
AL-Enma'a Real Estate Co.	0.054	(0.003)	(4.6%)
Real Estate Trade Centers Co.	0.055	(0.002)	(4.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Real Estate Co.	0.112	1.8%	20,733,769
Arzan Financial Group For Fin. & Invest.	0.121	(3.2%)	10,714,228
Kuwait Finance House	0.878	0.0%	8,721,569
Int'l Financial Advisors Co.	0.097	(0.2%)	7,785,587
GFH Financial Group	0.077	(0.6%)	6,927,873

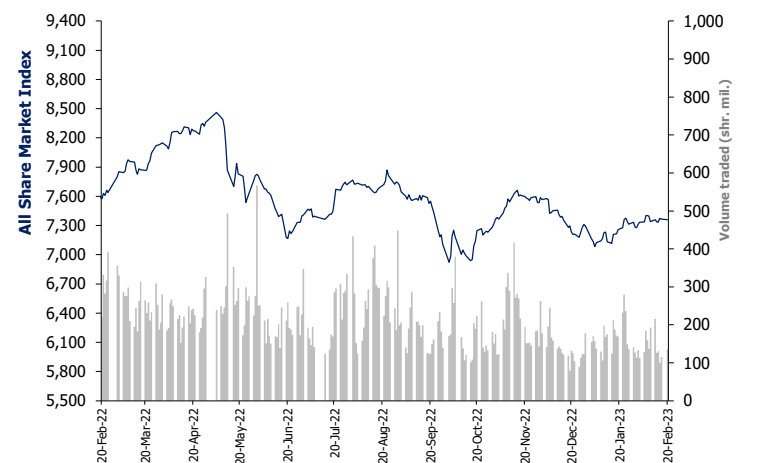
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	47,150.0	▼	(0.1%)	1.0%	0.9%
Energy	220.1	▼	(0.4%)	(24.6%)	(4.1%)
Basic Materials	474.0	▼	(0.1%)	(0.6%)	(0.8%)
Industrials	3,466.7	▼	(0.6%)	1.1%	(8.0%)
Consumer Staples	146.1	▲	2.4%	0.7%	0.6%
Health Care	214.8	=	0.0%	0.8%	(3.2%)
Consumer Discretionary	961.1	▲	0.3%	3.7%	(2.1%)
Telecommunications	3,503.4	▼	(0.6%)	(4.5%)	(3.2%)
Banks	30,995.7	▼	(0.0%)	2.0%	3.1%
Insurance	639.8	▲	0.6%	3.3%	3.5%
Real Estate	2,478.8	▲	0.2%	(1.6%)	(3.8%)
Financial Services	3,837.3	▼	(0.3%)	0.3%	0.0%
Technology	9.9	=	0.0%	3.6%	3.4%
Utilities	202.4	▼	(0.5%)	1.1%	(2.1%)

Market Breadth	 48	 55	 51		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,224.44	(8.0)	(0.1%)	1.7%	1.3%
Main 50 Index	5,704.39	(9.2)	(0.2%)	(0.4%)	(0.3%)
Main Market Index	5,546.84	(3.9)	(0.1%)	(1.4%)	(0.9%)
All Share Market Index	7,357.68	(6.8)	(0.1%)	1.1%	0.9%
Market Cap (KWD Mn)	47,150.02	(42.9)	(0.1%)	1.0%	0.9%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	134.8	19.9	17.3%	158.1	286.7
Value Traded (KWD Mn)	32.7	(7.83)	(19.3%)	45.7	64.2
No. of Trades	8,614	1,123	15.0%	9,359	12,106

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.878	0.0%	7,664,851
National Bank of Kuwait	1.113	0.5%	2,519,721
Zain	0.544	(0.7%)	2,481,090
Kuwait Real Estate Co.	0.112	1.8%	2,319,976
Agility (PWC Logistics)	0.601	(1.2%)	2,307,449

Boursa Kuwait - Premier Market

Monday, February 20, 2023

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-23 Price Return	YTD-23 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	1.113	0.005	0.5%	8,406	21.7%	17.8%	17.5	2.41	3.1%	1.20	13.8%	3.2%	115.74	127.09
▼	Gulf Bank	0.312	(0.001)	(0.3%)	999	2.6%	2.1%	16.6	1.42	3.2%	1.10	8.6%	(0.6%)	106.36	33.18
=	Kuwait International Bank	0.197	0.000	0.0%	209	0.5%	0.4%	18.9	0.86	1.8%	0.99	4.5%	0.5%	226.46	45.89
▲	Burgan Bank	0.228	0.001	0.4%	748	1.9%	1.6%	16.1	1.00	3.5%	1.05	6.2%	4.1%	47.32	10.65
=	Kuwait Finance House	0.878	0.000	0.0%	11,702	30.2%	24.8%	41.6	5.85	1.7%	1.40	14.1%	6.7%	566.89	471.74
▼	Boubyan Bank	0.770	(0.008)	(1.0%)	2,878	7.4%	6.1%	44.2	3.63	0.8%	1.04	8.2%	(3.5%)	35.98	28.18
▼	Kuwait Investment Co.	0.144	(0.001)	(0.7%)	79	0.2%	0.2%	30.0	0.71	3.5%	0.88	2.4%	(5.3%)	35.39	5.24
▲	National Investments Co	0.238	0.001	0.4%	190	0.5%	0.4%	17.5	0.97	18.9%	1.29	5.5%	0.4%	22.96	5.55
▼	Kuwait Projects Co. (Holding)	0.114	(0.002)	(1.7%)	570	1.5%	1.2%	NM	1.76	4.3%	0.72	NM	1.8%	262.09	29.13
▼	Arzan Financial Group For Financing Anc	0.121	(0.004)	(3.2%)	97	0.3%	0.2%	8.8	0.81	2.0%	1.02	9.2%	5.2%	108.42	12.96
▼	Aayan Leasing and Investment	0.143	(0.003)	(2.1%)	95	0.2%	0.2%	13.2	1.06	5.2%	1.32	8.0%	7.5%	350.74	50.15
▲	Al Imtiaz Investment Group	0.063	0.001	0.8%	67	0.2%	0.1%	NM	0.39	13.2%	1.05	NM	(15.5%)	32.71	2.20
▲	Kuwait Real Estate Co.	0.112	0.002	1.8%	104	0.3%	0.2%	16.5	0.82	2.6%	0.99	5.0%	3.7%	315.42	34.49
▲	Mabane Co.	0.832	0.003	0.4%	1,033	2.7%	2.2%	17.2	1.84	1.7%	1.08	10.7%	(1.9%)	10.94	9.11
=	The Commercial Real Estate Co.	0.103	0.000	0.0%	181	0.5%	0.4%	20.9	0.62	0.0%	0.63	3.0%	4.1%	136.54	13.46
=	National Industries Group (Holding)	0.208	0.000	0.0%	455	1.2%	1.0%	20.7	0.94	5.8%	1.44	4.5%	(4.1%)	123.19	26.18
▲	Gulf Cable and Electrical Industries	1.241	0.005	0.4%	258	0.7%	0.5%	12.0	1.19	4.8%	1.04	10.0%	2.1%	3.00	3.66
▼	Heavy Engineering Industries and Shipbu	0.603	(0.005)	(0.8%)	109	0.3%	0.2%	20.0	1.59	3.3%	0.70	8.0%	(1.6%)	7.72	4.67
=	Boubyan Petrochemical Co.	0.794	0.000	0.0%	414	1.1%	0.9%	8.3	1.57	7.4%	0.74	18.8%	(0.7%)	10.72	8.40
▼	Agility Public Warehousing Co.	0.601	(0.007)	(1.2%)	1,534	4.0%	3.3%	37.6	1.11	3.2%	1.52	3.0%	(16.5%)	319.56	194.36
▼	Mobile Telecommunications Co.	0.544	(0.004)	(0.7%)	2,354	6.1%	5.0%	11.6	1.96	6.1%	1.28	16.8%	(3.4%)	109.01	60.56
▲	Human Soft Holding Co.	3.590	0.010	0.3%	437	1.1%	0.9%	7.6	3.61	11.1%	0.49	47.7%	2.0%	6.70	23.11
▼	ALAFCO Aviation Lease and Finance Co.	0.206	(0.001)	(0.5%)	196	0.5%	0.4%	NM	0.76	0.0%	0.89	NM	1.5%	70.00	14.49
▲	Jazeera Airways Co.	1.761	0.011	0.6%	387	1.0%	0.8%	13.9	10.41	2.8%	0.71	74.6%	(7.3%)	13.70	22.81
▼	GFH Financial Group BSC	0.077	(0.001)	(0.6%)	270	0.7%	0.6%	9.7	0.91	5.7%	0.96	9.4%	1.7%	415.07	32.40
=	Ahli United Bank (B.S.C)	0.305	0.000	0.0%	3,400	8.8%	7.2%	22.1	2.55	2.5%	1.11	11.6%	0.0%	-	-
▼	Warba Bank	0.232	(0.002)	(0.9%)	464	1.2%	1.0%	20.7	1.61	1.3%	0.98	7.8%	(1.3%)	101.99	24.23
▲	Mezzan Holding Co.	0.396	0.011	2.9%	123	0.3%	0.3%	NM	1.26	4.0%	0.47	NM	0.8%	23.85	9.43
▲	Integrated holding Co.	0.370	0.001	0.3%	94	0.2%	0.2%	24.0	1.50	2.7%	0.51	6.3%	0.0%	30.35	11.19
▼	Shamal Az-Zour Al-Oula Power and Wate	0.184	(0.001)	(0.5%)	202	0.5%	0.4%	15.1	1.70	3.8%	0.44	11.3%	(2.1%)	17.66	3.22
▲	Boursa Kuwait Securities Co.	2.151	0.001	0.0%	432	1.1%	0.9%	22.4	6.89	4.0%	0.88	30.8%	4.8%	4.30	8.78
▼	Ali Alghanim Sons Automotive Co.	0.870	(0.005)	(0.6%)	238	0.6%	0.5%	14.6	4.36	6.2%	0.48	29.8%	8.1%	16.36	13.82
Subtotal- Premier Market Stocks		8,224.44	(7.99)	-0.1%	38,725	100%	82%	17.3	1.46	4.38%		10.2%	1.3%	3,647.13	1,340.33
Rest of the Market					8,425		18%	11.9	0.72	2.11%		5.3%		1,887.64	258.95

Boursa Kuwait Daily Bulletin

Monday, February 20, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Senergy Holding Co.	SENE.KW	NM	0.75	0.00%	1.08	0.037	0.000	7.3	0.054	0.034	(18.0%)	1,500	55	0.6%	NM
= Independent Petroleum Group	IPGK.KW	13.0	0.91	5.53%	0.25	0.520	0.000	94.0	0.600	0.368	2.0%	20	10	0.1%	7.0%
▼ National Petroleum Services Co.	NAPS.KW	11.5	1.96	4.11%	0.17	0.825	(0.013)	80.0	1.040	0.625	4.6%	604	498	0.3%	17.0%
▲ The Energy House Co.	ENER.KW	NM	0.15	0.00%	0.72	0.069	0.004	3.1	0.354	0.001	220.9%	14,740	964	6.1%	NM
▲ Gulf Petroleum Investment	GPIK.KW	NM	0.20	0.00%	1.06	0.014	0.001	6.4	0.026	0.013	(2.8%)	754,009	10,412	7.9%	NM
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.1	0.41	0.00%	0.16	0.115	0.000	29.1	0.161	0.094	0.0%	117,594	13,324	3.9%	4.4%
Energy		11.5	0.58	4.82%				220.1			(4.1%)	888,467	25,263		1.2%
▼ Kuwait Foundry Co.	KFDC.KW	12.1	1.17	0.00%	0.51	0.285	(0.004)	20.6	0.378	0.260	(3.1%)	10,113	2,882	0.1%	9.7%
= Boubyan Petrochemicals Co.*	BPCC.KW	8.3	1.57	7.36%	0.74	0.794	0.000	414.0	1.125	0.750	(0.7%)	163,957	130,157	2.1%	18.8%
= Al Kout for Industrial Projects Co.	ALKK.KW	4.5	1.28	10.26%	0.06	0.390	0.000	39.4	0.545	0.390	0.0%	0	0	0.0%	28.6%
Basic Materials		8.3	1.28	8.81%				474.0			(0.8%)	174,070	133,039		19.3%
▲ Specialities Group Holding Co.	SPEC.KW	10.1	0.66	5.23%	0.65	0.127	0.003	20.5	0.152	0.076	16.5%	5,236,460	664,550	28.6%	6.5%
= Kuwait Cement Co.	KCEM.KW	NM	0.78	2.30%	0.58	0.211	0.000	150.4	0.295	0.194	(5.4%)	41,458	8,749	0.7%	0.5%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	12.0	1.19	4.79%	1.04	1.241	0.005	258.3	1.850	0.860	2.1%	10,469	12,977	1.4%	10.0%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	20.0	1.59	3.32%	0.70	0.603	(0.005)	108.7	0.960	0.501	(1.6%)	61,508	37,242	4.3%	8.0%
▼ Kuwait Portland Cement Co.	PCEM.KW	17.3	1.15	8.34%	0.47	0.839	(0.001)	84.1	1.240	0.751	2.7%	1,491	1,251	0.3%	6.6%
▼ Shuaiba Industrial Co.	PAPE.KW	11.8	0.83	7.68%	0.17	0.154	(0.001)	15.3	0.310	0.134	(4.3%)	15,030	2,270	1.9%	7.0%
▼ Metal & Recycling Co.	MRCK.KW	NM	0.58	0.00%	0.21	0.045	(0.001)	4.1	0.104	0.038	(9.8%)	29,552	1,301	0.9%	NM
= ACICO Industries Co.	ACIC.KW	NM	0.41	0.00%	0.54	0.080	0.000	26.3	0.208	0.075	(5.9%)	0	0	2.2%	NM
▲ National Industries Co.	NIBM.KW	12.4	0.77	5.48%	0.21	0.182	0.001	65.4	0.260	0.172	(6.2%)	218	40	0.1%	6.2%
= Equipment Holding Co.	EQUI.KW	NM	0.76	0.00%	0.96	0.047	0.000	3.7	0.067	0.030	1.1%	2,112	94	0.1%	NM
▼ National Co. for Consumer Industries	NCCI.KW	NM	1.33	0.00%	0.15	0.123	(0.002)	36.9	0.158	0.097	10.8%	818,835	101,871	29.1%	NM
= Salbookh Trading Co.	SALB.KW	NM	0.44	0.00%	0.61	0.015	0.000	1.5	0.045	0.013	(2.6%)	0	0	1.9%	NM
▼ Agility (PWC Logistics)	AGLT.KW	37.6	1.11	3.17%	1.52	0.601	(0.007)	1,534.0	1.063	0.563	(16.5%)	3,837,347	2,307,449	12.5%	3.0%
= Educational Holding Group*	EDUK.KW	8.1	4.25	2.98%	0.42	2.500	0.000	52.5	4.431	0.650	(2.0%)	0	0	0.0%	52.3%
▼ National Cleaning Co.	CLEA.KW	NM	0.27	0.00%	0.76	0.034	(0.001)	7.8	0.063	0.030	2.4%	10	0	1.1%	NM
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	2.1	0.35	0.00%	0.76	0.060	0.000	16.5	0.089	0.054	2.2%	100	6	1.4%	17.2%
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	16.9	1.17	8.42%	0.50	0.301	(0.005)	35.7	0.513	0.279	1.3%	7,859	2,369	0.3%	6.9%
▲ Humansoft Holding Co.	HUMN.KW	7.6	3.61	11.09%	0.49	3.590	0.010	436.7	3.704	3.006	2.0%	198,863	714,016	5.5%	47.7%
= Gulf Franchising Co.	GFCI.KW	3.3	1.71	0.00%	NA	0.087	0.000	3.5	0.148	0.063	(3.2%)	100	9	0.0%	52.2%
▼ Combined Group Contracting Co.	CGCK.KW	8.6	1.60	5.51%	0.68	0.452	(0.002)	77.3	0.500	0.339	(0.4%)	322,634	145,011	2.7%	18.5%
= United Projects Group	UPAC.KW	42.8	0.72	0.00%	0.20	0.198	0.000	74.8	0.290	0.181	(2.9%)	0	0	0.1%	1.7%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.76	0.00%	0.89	0.206	(0.001)	196.1	0.234	0.162	1.5%	219,520	45,301	7.4%	NM
= Mubarrad Holding Co.	MBRD.KW	8.2	0.61	6.44%	0.93	0.078	0.000	12.7	0.120	0.071	(3.5%)	129,601	9,936	3.9%	7.4%
▲ Integrated holding Co.	INTEGRATED.KW	24.0	1.50	2.70%	0.51	0.370	0.001	93.6	0.478	0.321	0.0%	864,693	317,903	12.0%	6.3%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	6.0	0.56	6.52%	0.16	0.092	0.000	33.4	0.108	0.086	(4.5%)	6,989	643	0.0%	9.3%
▼ Ras-Al-Khaimah for White Cement Co.	RKWC.KW	27.5	0.99	0.00%	0.10	0.129	(0.007)	64.5	0.175	0.113	(3.0%)	215	28	0.2%	3.6%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	13.9	1.15	4.60%	0.07	0.348	0.003	52.2	0.410	0.300	6.1%	15,010	5,073	1.0%	8.3%
Industrials		12.0	0.83	5.35%				3,466.7			(8.0%)	11,820,074.0	4,378,088		4.0%

Boursa Kuwait Daily Bulletin

Monday, February 20, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Livestock Transport & Trading Co.	CATT.KW	NM	0.72	0.00%	0.28	0.110	0.000	23.0	0.183	0.100	0.0%	5,301	583	0.3%	NM
▲ Mezzan Holding Co.	MEZZ.KW	NM	1.26	4.03%	0.47	0.396	0.011	123.1	0.593	0.345	0.8%	904,471	355,188	7.7%	NM
Consumer Staples		NM	0.99	4.03%				146.1			0.6%	909,772	355,771		NM
= Advanced Technology Co.	ATCK.KW	13.6	1.11	3.00%	NA	0.500	0.000	75.0	0.595	0.379	13.6%	0	0	0.2%	8.2%
= Yiac Medical Co.	YIAC.KW	NM	10.32	0.00%	NA	0.450	0.000	0.7	5.177	4.303	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	14.4	2.34	0.00%	0.02	0.618	0.000	139.1	1.378	0.556	(10.4%)	0	0	0.0%	16.2%
Health Care		14.0	2.34	3.00%				214.8			(3.2%)	0	0		11.1%
▲ Kuwait National Cinema Co.	KCIN.KW	10.4	1.15	2.81%	0.27	0.970	0.025	89.8	1.133	0.850	2.1%	66,457	62,854	0.4%	11.1%
= Kuwait Hotels Co.	KHOT.KW	21.9	2.22	2.76%	NA	0.177	0.000	10.0	0.201	0.070	0.0%	0	0	0.0%	10.1%
▲ Sultan Center Food Products Co.	SCFK.KW	NM	0.62	0.00%	0.54	0.098	0.002	27.4	0.230	0.091	(10.2%)	10	1	1.5%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	5.0	2.66	0.00%	0.51	0.028	(0.000)	17.2	0.063	0.025	(1.8%)	51,051	1,404	1.1%	53.6%
▼ Oula Fuel Marketing Co.	OULA.KW	14.9	0.89	3.57%	0.44	0.140	(0.001)	56.6	0.168	0.139	(3.4%)	33,891	4,755	0.6%	5.9%
▲ Kuwait Resorts Co.	MUNK.KW	12.1	0.51	3.50%	0.74	0.079	0.001	15.6	0.104	0.067	(2.0%)	57,801	4,530	3.8%	4.3%
▲ Jazeera Airways Co.	JAZK.KW	13.9	10.41	2.84%	0.71	1.761	0.011	387.4	2.099	1.231	(7.3%)	242,067	425,789	6.2%	74.6%
= Soor Fuel Marketing Co.	SOOR.KW	17.7	0.85	3.57%	0.45	0.140	0.000	56.6	0.167	0.137	(6.0%)	8,384	1,178	0.3%	4.8%
= Future Kid Entertainment and R.E Co.	KIDK.KW	9.5	1.03	0.00%	0.10	0.118	0.000	13.5	0.133	0.077	6.3%	0	0	1.0%	10.9%
▼ Jiyad Holding Co	JIYAD.KW	NM	0.21	0.00%	0.75	0.018	(0.000)	3.3	0.089	0.015	(22.0%)	1,276,064	22,974	84.7%	NM
▼ Al Eid Food Co.	ALEID.KW	14.5	1.92	3.29%	0.11	0.243	(0.002)	41.1	0.304	0.207	(0.4%)	614,807	148,927	11.1%	13.2%
= Palms Agro Production Co.	PAPK.KW	NM	0.78	0.00%	0.25	0.078	0.000	4.1	0.083	0.043	0.0%	0	0	0.0%	NM
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	14.6	4.36	6.24%	0.48	0.870	(0.005)	238.4	0.966	0.750	8.1%	437,323	383,619	NA	29.8%
Consumer Discretionary		14.2	1.03	3.40%				961			(2.1%)	2,787,855	1,056,030		8.7%
▼ Zain	ZAIN.KW	11.6	1.96	6.07%	1.28	0.544	(0.004)	2,353.9	0.698	0.541	(3.4%)	4,556,262	2,481,090	2.5%	16.8%
▲ National Mobile Telecom Co.	OORE.KW	13.9	1.01	6.48%	0.59	1.074	0.002	538.2	1.280	0.618	(7.3%)	56,886	60,620	0.5%	7.3%
= AAN digital services Co.	AAN.KW	NM	2.48	0.00%	1.15	0.086	0.000	14.0	0.096	0.084	436.6%	0	0	0.0%	NM
▼ Kuwait Telecommunication Co.	STC.KW	13.1	2.56	5.06%	0.63	0.593	(0.004)	592.2	1.189	0.423	1.4%	541,750	322,777	10.3%	19.6%
▲ Hayat Communications Co.	HAYK.KW	NM	0.45	0.00%	1.02	0.057	0.000	5.0	0.110	0.049	(4.8%)	50	3	0.5%	NM
Telecommunications		13.1	1.96	6.07%				3,503.4			(3.2%)	5,154,948	2,864,490		13.7%
▲ National Bank of Kuwait	NBKK.KW	17.5	2.41	3.14%	1.20	1.113	0.005	8,405.7	1.159	0.962	3.2%	2,265,250	2,519,721	1.5%	13.8%
▼ Gulf Bank	GBKK.KW	16.6	1.42	3.21%	1.10	0.312	(0.001)	998.6	0.385	0.266	(0.6%)	603,057	188,596	3.3%	8.6%
= Commercial Bank of Kuwait	CBKK.KW	17.4	1.43	3.73%	0.33	0.508	0.000	961.1	0.549	0.447	1.6%	0	0	0.1%	8.2%
▼ Ahli Bank of Kuwait	ABKK.KW	17.8	1.18	2.34%	0.65	0.339	(0.002)	600.2	0.355	0.239	4.6%	1,255,052	425,682	2.1%	6.6%
▼ Ahli United Bank - Kuwait	BKME.KW	18.2	1.30	2.55%	0.84	0.279	(0.001)	628.4	0.324	0.250	(1.8%)	375,293	104,161	1.0%	7.1%
= Kuwait International Bank	KIBK.KW	18.9	0.86	1.81%	0.99	0.197	0.000	208.9	0.259	0.186	0.5%	1,812,508	357,931	21.4%	4.5%
▲ Burgan Bank	BURG.KW	16.1	1.00	3.50%	1.05	0.228	0.001	748.5	0.307	0.205	4.1%	705,301	160,461	1.4%	6.2%
= Kuwait Finance House	KFH.KW	41.6	5.85	1.70%	1.40	0.878	0.000	11,701.7	1.039	0.754	6.7%	8,721,569	7,664,851	4.3%	14.1%
▼ Boubyan Bank	BOUK.KW	44.2	3.63	0.78%	1.04	0.770	(0.008)	2,878.4	0.965	0.713	(3.5%)	676,058	521,855	1.0%	8.2%
▼ Warba Bank	WARB.KW	20.7	1.61	1.29%	0.98	0.232	(0.002)	464.0	0.290	0.216	(1.3%)	4,729,486	1,094,574	5.1%	7.8%
= Ahli United Bank - Bahrain	AUBK.KW	22.1	2.55	2.51%	1.11	0.305	0.000	3,400.1	0.370	0.246	0.0%	0	0	0.0%	11.6%
Banks		18.2	1.43	2.51%				30,995.7			3.1%	21,143,574	13,037,833		11.1%

Boursa Kuwait Daily Bulletin

Monday, February 20, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	7.9	0.80	5.92%	0.06	0.530	(0.009)	97.9	0.627	0.380	1.1%	113,600	61,361	0.9%	10.1%
= Gulf Insurance Group	GINS.KW	53.8	1.34	3.44%	0.06	1.015	0.000	288.0	1.070	0.943	0.0%	0	0	0.0%	2.5%
▼ Ahleiah Insurance Co.	AINS.KW	6.9	0.85	6.61%	0.16	0.520	(0.010)	112.7	0.612	0.453	4.4%	33,828	17,441	0.2%	12.3%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	17.5	0.78	4.47%	0.38	0.171	0.046	29.1	0.140	0.107	40.2%	4,111,390	685,994	6.2%	4.4%
= Kuwait Reinsurance Co.	KWRE.KW	10.5	1.13	1.86%	0.09	0.320	0.000	76.2	0.373	0.217	11.1%	0	0	0.0%	10.8%
= First Takaful Insurance Co.	FTIK.KW	49.3	0.60	0.00%	0.36	0.046	0.000	4.9	0.062	0.034	0.0%	0	0	0.0%	1.2%
= Wethaq Takaful Insurance Co.	WETH.KW	5.8	0.62	0.00%	0.49	0.023	0.000	2.5	0.054	0.022	(6.5%)	0	0	1.8%	10.7%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.9	0.87	8.36%	0.02	0.191	0.000	28.5	0.000	0.000	0.000%	0	0	0.0%	11.0%
Insurance		9.2	0.82	5.19%				639.8			3.5%	4,258,818	764,795		7.6%
▼ Sokouk Holding Co.	SHCK.KW	13.4	0.49	0.00%	1.09	0.022	(0.001)	12.3	0.035	0.020	(6.1%)	20,146	429	1.2%	3.7%
▲ Kuwait Real Estate Co.	KREK.KW	16.5	0.82	2.60%	0.99	0.112	0.002	103.7	0.186	0.097	3.7%	20,733,769	2,319,976	34.1%	5.0%
▲ United Real Estate Co.	UREK.KW	NM	0.48	0.00%	0.44	0.063	0.001	82.6	0.121	0.060	0.5%	235,088	14,736	0.7%	0.4%
▼ National Real Estate Co.	NREK.KW	NM	0.53	0.00%	1.25	0.090	(0.003)	167.2	0.213	0.089	(28.0%)	6,639,368	597,787	16.6%	NM
▼ Salhia Real Estate Co.	SREK.KW	17.7	1.74	2.64%	0.34	0.543	(0.001)	279.5	0.567	0.428	5.8%	1,062,876	576,839	5.8%	9.8%
▲ Tamdeen Real Estate Co.	TAMK.KW	8.5	0.65	2.60%	0.18	0.356	0.001	142.9	0.390	0.296	(3.8%)	1,359	484	0.1%	7.7%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	17.5	0.39	1.87%	0.46	0.266	(0.008)	51.5	0.344	0.268	(8.0%)	93,175	25,060	0.9%	2.2%
▼ Al Massaleh Real Estate Co.	MREC.KW	NM	0.47	0.00%	0.25	0.028	(0.001)	6.6	0.052	0.027	(6.0%)	900	26	0.2%	NM
▲ Arab Real Estate Co.	ARAB.KW	NM	0.41	0.00%	1.25	0.034	0.000	17.1	0.044	0.024	31.4%	2,144,634	72,635	8.9%	NM
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.59	0.00%	0.72	0.054	(0.003)	24.2	0.081	0.050	(9.6%)	161,931	8,777	0.8%	NM
▲ Mabanee Co.	MABK.KW	17.2	1.84	1.68%	1.08	0.832	0.003	1,033.1	0.910	0.720	(1.9%)	120,187	99,765	0.9%	10.7%
▼ Injazzat Real Estate Development Co.	INJA.KW	6.4	0.45	6.35%	0.24	0.077	(0.001)	26.1	0.114	0.070	(3.6%)	14,000	1,079	4.3%	7.1%
= The Commercial Real Estate Co.	TIJK.KW	20.9	0.62	0.00%	0.63	0.103	0.000	180.7	0.132	0.094	4.1%	3,537,221	364,364	7.8%	3.0%
▲ Sanam Real Estate Co.	SANK.KW	75.2	0.89	0.00%	0.40	0.067	0.003	8.2	0.100	0.053	7.2%	39,250	2,489	0.5%	1.2%
▲ A'ayan Real Estate Co.	AYRE.KW	25.7	0.56	0.00%	0.64	0.079	0.001	32.8	0.093	0.056	2.2%	53,077	4,168	8.0%	2.2%
▲ Aqar Real Estate Investment Co.	AQAR.KW	17.7	0.50	1.63%	0.00	0.061	0.000	14.2	0.084	0.052	(3.8%)	149	9	0.4%	2.8%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	10.3	0.66	0.00%	0.46	0.029	(0.003)	5.4	0.057	0.030	(13.6%)	5,023	151	0.0%	6.4%
▼ MAZAYA Holding Co.	MAZA.KW	29.1	0.42	0.00%	1.06	0.042	0.000	26.3	0.079	0.038	(12.9%)	262,002	10,887	7.8%	1.4%
▲ Tijara Real Estate & Investment Co.	TIJA.KW	8.7	0.51	6.96%	0.48	0.058	0.001	21.3	0.089	0.044	7.5%	978,829	56,269	3.9%	5.9%
▼ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.35	0.00%	0.98	0.020	(0.001)	4.8	0.042	0.018	(3.8%)	154,183	3,057	2.6%	NM
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	9.7	0.70	6.00%	0.26	0.100	0.003	25.1	0.144	0.095	(13.8%)	202,415	19,535	0.2%	7.2%
▲ Al-Argan International Real Estate Co.	ARGK.KW	11.2	0.29	0.00%	0.39	0.090	0.004	23.0	0.144	0.073	(3.2%)	12,040	1,072	0.2%	2.6%
= Munshaat Real Estate Projects Co.	MUNS.KW	4.5	1.62	0.00%	0.62	0.054	0.000	17.4	0.075	0.048	(11.6%)	0	0	0.1%	36.2%
▲ First Dubai For Real Estate Development	FIRST.KW	19.7	0.42	0.00%	1.46	0.043	0.001	31.6	0.114	0.041	(11.9%)	2,487,379	107,017	1.7%	2.1%
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	12.9	0.77	0.00%	1.09	0.062	0.010	35.7	0.092	0.046	10.5%	1,794,063	102,148	7.2%	6.0%
= MENA Real Estate Co. *	MENK.KW	NM	0.32	0.00%	0.92	0.028	0.000	3.9	0.051	0.028	0.0%	0	0	0.0%	NM
▼ Real Estate Trade Centers Co.	MARA.KW	14.8	0.31	0.00%	0.42	0.055	(0.002)	7.6	0.105	0.043	(8.3%)	75,900	4,344	0.2%	2.1%
= Kuwait Remal Real Estate Co.	REMAK.KW	NM	1.01	0.00%	0.85	0.008	0.000	2.4	0.020	0.007	0.0%	0	0	0.0%	NM
▲ Mashaer Holding Co.	MASHAER.KW	NM	0.64	0.00%	0.51	0.055	0.001	9.6	0.075	0.049	(0.4%)	66,011	3,534	1.2%	NM
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.41	0.00%	0.26	0.024	(0.000)	2.4	0.050	0.021	(10.8%)	5,860	138	0.4%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	NM	1.87	0.00%	0.07	0.216	(0.004)	12.7	0.249	0.195	(6.1%)	136,931	29,937	6.3%	1.0%
= Dar Al Thuraya Real Estate Co.	THURY.KW	27.4	1.75	0.00%	NA	0.204	0.000	29.9	0.225	0.100	(4.7%)	0	0	0.0%	6.4%
= Osos Holding Group Co.	OSOS.KW	9.5	0.96	9.17%	0.31	0.109	0.000	11.4	0.147	0.094	(0.9%)	0	0	0.1%	10.1%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.08	1.089	0.025	25.7	1.384	1.029	(13.6%)	3,391	3,598	2.0%	NA
Real Estate		15.6	0.56	2.60%				2,478.8			(3.8%)	41,041,157	4,430,309		3.4%

Boursa Kuwait Daily Bulletin

Monday, February 20, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data			YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Kuwait Investment Co.	KINV.KW	30.0	0.71	3.45%	0.88	0.144	(0.001)	78.9	0.300	0.113	(5.3%)	125,000	17,994		6.5%	2.4%
▼ Commercial Facilities Co.	FACI.KW	9.2	0.60	8.07%	0.53	0.187	(0.001)	95.0	0.228	0.165	4.5%	147,524	27,568		1.5%	6.5%
▼ Int'l Financial Advisors Co.	IFIN.KW	7.5	0.62	0.00%	1.26	0.097	(0.000)	24.1	0.127	0.082	(2.3%)	7,785,587	757,435		90.8%	8.2%
▲ National Investment Co.	NINV.KW	17.5	0.97	18.89%	1.29	0.238	0.001	189.7	0.475	0.211	0.4%	31,584	7,455		2.9%	5.5%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	NM	1.76	4.35%	0.72	0.114	(0.002)	570.3	0.215	0.099	1.8%	2,091,938	239,531		5.2%	NM
▼ Coast Invest. & Development Co.	COAS.KW	28.5	0.90	5.49%	1.29	0.091	(0.000)	42.3	0.125	0.066	8.3%	27,056	2,377		1.8%	3.2%
▲ The Securities House Co.	SECH.KW	11.6	0.66	0.00%	1.19	0.067	0.000	27.5	0.105	0.052	(5.8%)	243,835	16,159		4.1%	5.7%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	8.8	0.81	1.99%	1.02	0.121	(0.004)	97.1	0.180	0.109	5.2%	10,714,228	1,323,815		13.5%	9.2%
= Kuwait Financial Centre	MARKZ.KW	31.1	0.53	4.64%	0.82	0.107	0.000	53.7	0.196	0.098	1.9%	17,500	1,869		1.6%	1.7%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	12.3	0.79	7.69%	0.54	0.091	0.003	20.0	0.175	0.084	(3.7%)	2,790	251		1.1%	6.4%
▼ First Investment Co.	OLAK.KW	57.2	0.44	0.00%	1.07	0.051	(0.000)	22.7	0.104	0.050	(19.1%)	141,035	7,051		4.7%	0.8%
▲ Gulf Investment House	GIHK.KW	NM	3.97	0.00%	0.97	0.417	0.002	169.5	0.464	0.217	5.6%	300,184	123,870		1.2%	0.2%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	13.2	1.06	5.24%	1.32	0.143	(0.003)	95.0	0.204	0.104	7.5%	5,709,264	827,820		52.8%	8.0%
= Bayan Investment Co.	BAYK.KW	NM	0.31	0.00%	0.75	0.041	0.000	12.7	0.060	0.036	0.0%	0	0		0.0%	NM
= Osoul Investment Co.	OSUL.KW	30.4	0.84	9.57%	0.44	0.094	0.000	11.9	0.118	0.062	(3.9%)	0	0		0.2%	2.8%
= Kuwait Finance & Investment Co.	KFSK.KW	NM	0.51	0.00%	0.38	0.070	0.000	21.5	0.097	0.055	7.1%	0	0		0.2%	NM
▼ Kamco Investment Co.	KAMC.KW	5.9	0.57	9.80%	0.57	0.102	(0.001)	34.9	0.167	0.089	(1.0%)	507,581	51,775		4.9%	9.6%
= National International Holding Co.	NIHK.KW	22.6	0.77	0.00%	0.74	0.134	0.000	29.5	0.167	0.091	3.1%	1,128,850	151,600		22.5%	3.4%
▲ UniCap Investment and Finance	UNICAP.KW	19.3	0.57	0.00%	0.61	0.052	0.001	11.6	0.079	0.050	(14.9%)	100	5		2.4%	3.0%
= Al Madar Finance & Investment Co.	MADR.KW	56.3	1.06	0.00%	0.33	0.112	0.000	23.2	0.120	0.083	(1.8%)	0	0		0.1%	1.9%
▲ Al-Deera Holding	DEER.KW	11.4	1.10	0.00%	0.89	0.152	0.004	13.9	0.199	0.136	(5.0%)	1,089	163		0.2%	9.6%
▼ Al-Safat Investment Co.	ALSAFAT.KW	NM	1.41	0.00%	2.55	0.108	(0.003)	30.5	0.271	0.091	0.9%	736,951	79,783		10.5%	NM
▲ Ektitab Holding Co.	EKTT.KW	NM	0.30	0.00%	0.99	0.009	0.000	2.9	0.020	0.008	(11.5%)	1,432,794	12,800		28.5%	NM
= NOOR Financial Investment Co.	NOOR.KW	5.1	1.12	0.00%	1.24	0.180	0.000	91.9	0.295	0.162	1.7%	121,089	21,736		3.0%	22.0%
= Tamdeen Investment Co.	TAMI.KW	15.8	0.66	1.62%	0.36	0.605	0.000	206.0	0.625	0.309	(0.8%)	160	97		0.0%	4.2%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	6.2	0.38	0.00%	0.63	0.039	0.002	6.9	0.057	0.026	2.6%	60	2		0.3%	6.2%
▲ Asiya Capital Investment Co.	ASIYA.KW	3.5	0.50	0.00%	0.62	0.055	0.000	42.3	0.071	0.037	(4.4%)	1,702,484	92,340		12.3%	14.4%
▼ Rasiyat Holding Co.	RASIYAT.KW	NM	2.09	0.00%	NA	0.159	(0.003)	23.9	0.181	0.080	(5.9%)	1,280,571	206,029		26.2%	0.6%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.39	13.24%	1.05	0.063	0.001	67.2	0.138	0.062	(15.5%)	859,783	54,344		3.1%	NM
▲ Manazel Holding Co.	MANK.KW	7.0	0.51	0.00%	1.36	0.023	0.000	9.7	0.059	0.022	(17.3%)	976,258	22,077		4.6%	7.2%
= National Industries Group	NIND.KW	20.7	0.94	5.77%	1.44	0.208	0.000	454.7	0.314	0.205	(4.1%)	377,608	78,216		5.6%	4.5%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	1.08	0.00%	0.57	0.085	0.003	8.5	0.108	0.070	5.1%	9,240	764		1.6%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	2.43	0.00%	0.29	0.408	(0.002)	69.4	0.499	0.200	26.7%	1,214,306	501,364		10.4%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.26	0.00%	0.85	0.031	(0.000)	18.7	0.063	0.030	(14.7%)	1,152,633	35,410		1.4%	NM
= Credit Rating & Collection Co.	TAHS.KW	NM	0.72	0.00%	0.05	0.021	0.000	3.5	0.040	0.014	(3.7%)	0	0		0.6%	NM
▲ Egypt Kuwait Holding Co.	ECHK.KW	6.2	2.08	7.84%	0.19	0.357	0.003	402.3	0.449	0.350	(5.1%)	324,372	115,537		0.6%	33.4%
▼ GFH Financial Group	GFH.KW	9.7	0.91	5.69%	0.96	0.077	(0.001)	269.9	0.110	0.073	1.7%	6,927,873	535,770		11.9%	9.4%
▼ Inovest	INOV.KW	18.9	0.54	0.00%	0.82	0.081	(0.001)	24.3	0.189	0.070	(8.2%)	114,593	9,145		1.4%	2.9%
= Amar For Finance and Leasing Co.	AMARF.KW	5.2	0.58	0.00%	0.09	0.062	0.000	12.0	0.080	0.058	(1.9%)	0	0		0.3%	11.2%
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	12.8	0.60	0.00%	0.51	0.061	0.000	16.2	0.079	0.049	4.4%	0	0		0.1%	4.7%
▲ Boursa Kuwait Securities Co	BOURSA.KW	22.4	6.89	3.95%	0.88	2.151	0.001	431.9	2.870	1.880	4.8%	129,810	279,281		2.1%	30.8%
Financial Services		12.8	0.72	5.69%				3,837.3			0.0%	46,335,730	5,601,434			6.0%

Boursa Kuwait Daily Bulletin

Monday, February 20, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	0.87	0.00%	0.22	0.099	0.000	9.9	0.110	0.074	3.4%	0	0	0.3%	NM
Technology		NM	0.87	0.00%				9.9			3.4%	0	0		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.1	1.70	3.80%	0.44	0.184	(0.001)	202.4	0.229	0.176	(2.1%)	308,877	56,533	1.6%	11.3%
Utilities		15.1	1.70	3.80%				202.4			(2.1%)	308,877	56,533		11.3%
Boursa Kuwait		13.9	0.83	2.51%				47,150.0			0.87%	134,823,342	32,703,587		8.6%

Year-to-Date 2023 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
AAN Digital Services Co.	0.086	436.6%	National Real Estate Co.	0.090	(28.0%)
The Energy House Co.	0.069	220.9%	Jiyad Holding Co.	0.018	(22.0%)
Warba Insurance and Reinsurance Co	0.171	40.2%	First Investment Co.	0.051	(19.1%)
Arab Real Estate Co.	0.034	31.4%	Senergy Holding Co.	0.037	(18.0%)
Arabi Holding Group Co.	0.408	26.7%	Manazel Holding Co.	0.023	(17.3%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.878	566,886,137	Kuwait Finance House	0.878	471,738,672
GFH Financial Group	0.077	415,073,042	Agility (PWC Logistics)	0.601	194,357,109
A'ayan Leasing & Investment Co.	0.143	350,735,553	National Bank of Kuwait	1.113	127,093,818
Agility (PWC Logistics)	0.601	319,557,094	Kuwait Telecommunication Co.	0.593	71,028,902
Kuwait Real Estate Co.	0.112	315,420,146	Zain	0.544	60,556,911

* Different Fiscal Year Company

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