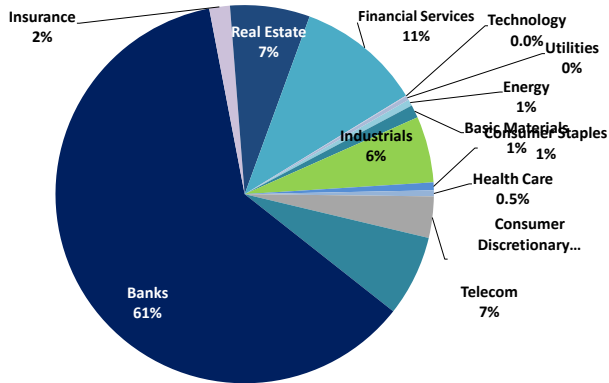


Boursa Kuwait Daily Report

February 20, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,697.9	21.0	11.3%
2- National Bank of Kuwait	8,609.5	14.7	14.7%
3- Boubyan Bank	2,810.3	30.3	10.5%
4- Zain	2,150.5	12.8	14.7%
5- Commercial Bank of Kuwait	1,398.1	13.9	14.9%
6- Gulf Bank	1,300.5	22.6	7.1%
7- Mabane Co.	1,118.9	16.8	10.2%
8- Ahli Bank of Kuwait	802.8	15.6	8.4%
9- Burgan Bank	785.4	16.8	5.4%
10- Agility (PWC Logistics)	701.9	11.5	6.2%
Total	32,376	17.62	11.5%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al-Deera Holding	0.450	0.043	10.6%
ACICO Industries Co.	0.087	0.008	10.4%
Advanced Technology Co.	0.715	0.063	9.7%
Ekttitab Holding Co.	0.016	0.001	9.0%
Warba Capital Holding Co.	0.308	0.024	8.5%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Mezzan Holding Co.	0.944	(0.156)	(14.2%)
Soor Fuel Marketing Co.	0.324	(0.042)	(11.5%)
The Energy House Co.	0.259	(0.023)	(8.2%)
United Projects Group	0.177	(0.009)	(4.8%)
Arkan Al-Kuwait Real Estate Co.	0.107	(0.005)	(4.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Oula Fuel Marketing Co.	0.722	(3.0%)	92,350,188
ACICO Industries Co.	0.087	10.4%	22,817,429
Kuwait Business Town Real Estate Co.	0.167	0.0%	18,253,028
Kuwait Projects Co.(Holding)	0.096	0.0%	16,074,536
Sokouk Holding Co.	0.064	1.0%	15,294,492

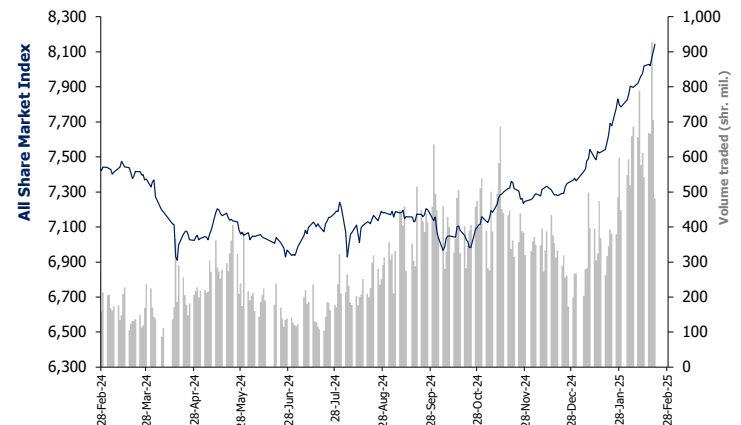
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,142.9	▲	0.5%	4.6%	10.6%
Energy	1,373.8	▼	(0.1%)	3.4%	15.5%
Basic Materials	930.3	▲	1.0%	5.6%	2.1%
Industrials	763.6	▲	0.8%	3.7%	5.5%
Consumer Staples	1,049.4	▼	(13.2%)	1.7%	5.1%
Health Care	519.3	▲	3.9%	12.0%	13.3%
Consumer Discretionary	2,484.0	▼	(0.2%)	8.8%	17.0%
Telecommunications	1,081.0	▲	0.5%	6.7%	6.2%
Banks	2,037.5	▲	0.8%	4.9%	12.6%
Insurance	2,088.1	▼	(0.6%)	2.3%	1.6%
Real Estate	1,542.8	▲	0.1%	2.7%	14.0%
Financial Services	1,570.7	▼	(0.1%)	2.1%	4.0%
Technology	1,433.2	▲	4.8%	36.8%	37.8%
Utilities	402.6	▲	0.7%	0.7%	1.3%

Market Breadth	▲ 62	▼ 51	■ 30		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,711.36	48.7	0.6%	4.9%	11.1%
Main 50 Index	7,625.82	51.9	0.7%	4.9%	12.0%
Main Market Index	7,477.56	11.8	0.2%	3.0%	8.3%
All Share Market Index	8,142.94	39.7	0.5%	4.6%	10.6%
Market Cap (KWD Mn)	47,742.67	230.8	0.5%	4.0%	9.9%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	480.6	(224.6)	(31.9%)	492.5	277.9
Value Traded (KWD Mn)	157.3	(63.82)	(28.9%)	127.5	67.4
No. of Trades	21,322	(834.0)	(3.8%)	20,354	15,540

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Oula Fuel Marketing Co.	0.722	(3.0%)	67,397,085
National Bank of Kuwait	1.034	1.7%	9,009,871
Kuwait Finance House	0.809	0.4%	6,366,018
Warba Capital Holding Co.	0.308	8.5%	4,646,193
Arzan Financial Group For Fin. & Invest.	0.303	1.0%	4,022,036

Boursa Kuwait - Premier Market

Thursday, February 20, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	1.034	0.017	1.7%	8,610	22.1%	18.0%	14.7	2.16	2.4%	1.21	14.7%	15.4%	192.78	187.05
▲	Gulf Bank	0.342	0.003	0.9%	1,300	3.3%	2.7%	22.6	1.60	2.9%	1.08	7.1%	4.9%	567.86	179.20
▲	Ahli Bank	0.322	0.007	2.2%	803	2.1%	1.7%	15.6	1.31	3.1%	0.65	8.4%	23.8%	158.93	45.74
=	Kuwait International Bank	0.218	0.000	0.0%	371	1.0%	0.8%	13.0	1.06	2.1%	1.00	8.1%	19.1%	212.63	43.60
▲	Burgan Bank	0.217	0.002	0.9%	785	2.0%	1.6%	16.8	0.90	2.8%	1.07	5.4%	23.3%	171.53	34.42
▲	Kuwait Finance House	0.809	0.003	0.4%	12,698	32.6%	26.6%	21.0	2.36	2.4%	1.39	11.3%	8.4%	354.23	276.52
▲	Boubyan Bank	0.669	0.001	0.1%	2,810	7.2%	5.9%	30.3	3.16	1.5%	1.05	10.5%	19.3%	134.23	83.04
▲	Kuwait Investment Co.	0.189	0.001	0.5%	104	0.3%	0.2%	8.7	0.85	6.8%	0.94	9.7%	9.2%	61.71	11.22
▲	National Investments Co	0.270	0.001	0.4%	215	0.6%	0.5%	18.2	1.13	5.5%	1.31	6.2%	6.3%	107.26	27.91
=	Kuwait Projects Co. (Holding)	0.096	0.000	0.0%	480	1.2%	1.0%	15.6	0.77	0.0%	0.78	4.9%	1.1%	268.49	25.77
▲	Arzan Financial Group for Financing & In	0.303	0.003	1.0%	262	0.7%	0.5%	19.3	1.58	0.6%	1.03	8.2%	14.3%	891.54	253.64
▼	Aayan Leasing and Investment	0.161	(0.003)	(1.8%)	107	0.3%	0.2%	9.9	1.05	4.7%	1.29	10.6%	2.5%	223.14	35.93
▼	Kuwait Real Estate Co.	0.327	(0.001)	(0.3%)	328	0.8%	0.7%	26.5	1.93	0.0%	0.97	7.3%	27.7%	807.36	250.95
▼	Salhia Real Estate Co.	0.422	(0.002)	(0.5%)	250	0.6%	0.5%	21.5	1.38	3.4%	0.36	6.4%	5.8%	36.51	15.07
=	Mabane Co.	0.802	0.000	0.0%	1,119	2.9%	2.3%	16.8	1.72	1.7%	1.04	10.2%	5.2%	30.05	23.92
▼	The Commercial Real Estate Co.	0.186	(0.004)	(2.1%)	349	0.9%	0.7%	18.7	1.18	2.0%	0.63	6.3%	25.7%	183.97	33.02
▼	National Industries Group (Holding)	0.277	(0.001)	(0.4%)	668	1.7%	1.4%	14.0	1.26	1.8%	1.41	9.0%	11.7%	195.40	50.97
▲	Gulf Cable and Electrical Industries	1.960	0.004	0.2%	408	1.0%	0.9%	20.9	1.60	3.3%	1.01	7.7%	8.9%	8.84	16.31
▲	Heavy Engineering Industries and Shipb	0.839	0.003	0.4%	151	0.4%	0.3%	18.4	2.05	3.6%	0.69	11.2%	0.0%	15.20	12.65
▲	Boubyan Petrochemical Co.	0.699	0.001	0.1%	374	1.0%	0.8%	20.4	1.52	0.0%	0.72	7.4%	7.5%	24.25	16.35
▲	Agility Public Warehousing Co.	0.275	0.006	2.2%	702	1.8%	1.5%	11.5	0.72	6.9%	1.59	6.2%	11.3%	262.95	67.42
▲	Mobile Telecommunications Co.	0.497	0.001	0.2%	2,151	5.5%	4.5%	12.8	1.87	7.0%	1.24	14.7%	6.0%	149.61	69.96
▼	Human Soft Holding Co.	2.578	(0.002)	(0.1%)	347	0.9%	0.7%	8.5	3.12	13.5%	0.50	36.6%	(5.2%)	5.39	13.93
▼	IFA Hotels & Resorts Co.	1.960	(0.008)	(0.4%)	449	1.2%	0.9%	36.4	15.82	0.0%	0.74	43.4%	5.9%	13.37	27.70
▲	Jazeera Airways Co.	0.955	0.051	5.6%	210	0.5%	0.4%	29.1	5.33	4.2%	0.71	18.3%	(5.3%)	15.93	15.56
▼	GFH Financial Group BSC	0.096	(0.001)	(1.2%)	369	0.9%	0.8%	10.8	1.21	4.8%	0.96	11.2%	(1.8%)	302.16	29.29
▲	Warba Bank	0.242	0.002	0.8%	528	1.4%	1.1%	26.1	1.58	0.0%	0.99	6.0%	26.0%	674.70	155.01
▲	Kuwait Telecommunication Co.	0.574	0.013	2.3%	573	1.5%	1.2%	17.4	2.45	6.1%	0.65	14.1%	6.7%	34.90	19.85
▼	Mezzan Holding Co.	0.944	(0.156)	(14.2%)	293	0.8%	0.6%	20.2	2.51	2.1%	0.47	12.4%	4.9%	15.46	14.31
=	Integrated holding Co.	0.523	0.000	0.0%	132	0.3%	0.3%	24.4	2.14	3.8%	0.52	8.8%	13.7%	31.33	15.89
▼	Boursa Kuwait Securities Co.	2.916	(0.024)	(0.8%)	585	1.5%	1.2%	33.2	9.18	2.5%	0.90	27.6%	26.8%	10.22	27.13
▲	Ali Alghanim Sons Automotive Co.	1.134	0.048	4.4%	311	0.8%	0.7%	10.7	3.82	6.1%	0.48	35.7%	10.1%	28.95	30.27
▼	Beyout Investment Group Holding Co.	0.448	(0.012)	(2.6%)	134	0.3%	0.3%	16.3	2.47	3.0%	0.48	15.1%	8.7%	35.19	14.67
Subtotal- Premier Market Stocks		8,711.36	48.71	0.6%	38,980	100%	82%	18.2	1.60	3.39%		11.0%	11.1%	6,226.06	2,124.28
Rest of the Market					8,763		18%	11.9	0.98	2.10%		5.6%		10,519.95	2,209.70

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Thursday, February 20, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	1.31	0.00%	1.00	0.059	0.000	11.8	0.065	0.028	(1.7%)	468,474	27,458	12.9%	NM
= Independent Petroleum Group	IPGK.KW	11.8	0.96	5.16%	0.26	0.557	0.000	100.7	0.630	0.456	17.8%	8,465	4,713	0.8%	8.1%
▲ National Petroleum Services Co.	NAPS.KW	9.5	2.26	5.57%	0.19	1.043	0.004	101.2	1.086	0.737	15.9%	140,580	142,612	0.4%	23.8%
▼ The Energy House Co.	ENER.KW	NM	4.42	0.00%	0.70	0.259	(0.023)	11.7	0.350	0.071	75.0%	1,304,712	345,310	170.1%	NM
▲ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	50.0	0.57	0.00%	0.21	0.172	0.001	43.6	0.173	0.099	5.5%	1,639,621	278,925	7.5%	1.1%
Energy		11.8	1.31	5.37%				269.0			15.5%	3,561,852	799,017		7.6%
▼ Kuwait Foundry Co.	KFDC.KW	6.5	2.26	36.19%	0.49	0.619	(0.006)	40.2	0.750	0.495	(0.6%)	128,528	79,390	3.3%	34.7%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	20.4	1.52	0.00%	0.72	0.699	0.001	373.8	0.713	0.560	7.5%	963,308	675,320	4.5%	7.4%
▲ Al Kout for Industrial Projects Co.	ALKK.KW	12.3	2.95	4.55%	0.13	1.099	0.049	110.9	2.850	0.750	(12.0%)	26	29	0.0%	24.0%
Basic Materials		12.3	2.26	20.37%				525.0			2.1%	1,091,862	754,738		11.1%
▲ Specialities Group Holding Co.	SPEC.KW	17.3	0.84	3.30%	0.68	0.145	0.001	27.2	0.189	0.092	12.4%	566,126	80,418	23.8%	4.8%
▲ Kuwait Cement Co.	KCEM.KW	55.7	0.98	0.00%	0.61	0.282	0.004	201.1	0.278	0.161	24.2%	537,902	151,002	3.1%	1.8%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	20.9	1.60	3.29%	1.01	1.960	0.004	408.0	1.998	1.176	8.9%	237,969	464,871	4.2%	7.7%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	18.4	2.05	3.58%	0.69	0.839	0.003	151.2	0.975	0.729	0.0%	110,925	92,810	8.4%	11.2%
▼ Kuwait Portland Cement Co.	PCEM.KW	15.5	1.09	8.56%	0.45	0.818	(0.001)	82.0	0.928	0.783	0.9%	7,930	6,494	1.0%	7.0%
▲ Shuaiba Industrial Co.	PAPE.KW	15.6	1.04	6.60%	0.24	0.194	0.001	19.3	0.225	0.159	(8.5%)	25,708	4,968	0.7%	6.7%
▲ Metal & Recycling Co.	MRCK.KW	NM	2.08	0.00%	0.21	0.178	0.006	16.0	0.184	0.068	48.3%	1,162,347	200,383	37.5%	0.6%
▲ ACICO Industries Co.	ACIC.KW	7.9	1.04	0.00%	0.55	0.087	0.008	28.7	0.101	0.052	6.2%	22,817,429	1,978,385	30.1%	13.1%
= National Industries Co.	NIBM.KW	15.7	0.98	4.17%	0.20	0.239	0.000	85.9	0.242	0.159	35.0%	52,528	12,355	1.2%	6.2%
▲ Equipment Holding Co.	EQUI.KW	NM	1.94	0.00%	0.98	0.067	0.001	5.4	0.090	0.025	(15.1%)	126,748	8,374	52.1%	NM
= National Co. for Consumer Industries	NCCI.KW	25.4	1.07	0.00%	0.23	0.106	0.000	31.8	0.134	0.102	1.0%	4,619,405	490,627	40.2%	4.2%
▲ Agility (PWC Logistics)	AGLT.KW	11.5	0.72	6.92%	1.59	0.275	0.006	701.9	0.489	0.209	11.3%	11,046,229	3,017,715	10.3%	6.2%
▼ National Cleaning Co.	CLEA.KW	7.8	0.49	0.00%	0.74	0.063	(0.001)	14.6	0.067	0.041	3.6%	737,606	46,331	34.2%	6.3%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.79	0.00%	0.77	0.065	(0.001)	17.8	0.068	0.039	6.4%	3,342,518	217,943	37.8%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	20.9	1.36	4.30%	0.47	0.341	0.001	44.4	0.389	0.251	0.6%	11,014	3,712	3.6%	6.5%
▼ Humansoft Holding Co.	HUMN.KW	8.5	3.12	13.52%	0.50	2.578	(0.002)	347.4	3.285	2.459	(5.2%)	212,685	547,749	4.0%	36.6%
= Gulf Franchising Co.	GFCI.KW	NM	244.3%	0.00%	1.29	0.082	0.000	3.3	0.106	0.067	(1.3%)	0	0	0.1%	NM
▲ Combined Group Contracting Co.	CGCK.KW	11.6	200.7%	4.43%	0.68	0.675	0.007	115.5	0.783	0.410	3.8%	438,042	294,103	6.9%	17.2%
▼ United Projects Group	UPAC.KW	NM	62.9%	0.00%	0.20	0.177	(0.009)	66.8	0.248	0.112	14.2%	252,475	46,573	0.6%	NM
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	5.3	42.8%	0.00%	0.89	0.133	(0.001)	99.7	13.811	0.111	(76.7%)	212,809	29,239	1.2%	8.1%
▲ Mubarrad Holding Co.	MBRD.KW	7.8	0.83	5.00%	0.87	0.100	0.001	16.4	0.105	0.080	6.4%	1,823,035	181,187	21.3%	10.6%
= Integrated holding Co.	INTEGRATED.KW	24.4	2.14	3.82%	0.52	0.523	0.000	132.3	0.596	0.460	13.7%	1,231,600	647,630	12.4%	8.8%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	27.1	58.9%	5.63%	0.14	0.088	0.000	31.9	0.098	0.081	4.0%	4,859	428	0.3%	2.2%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	8.5	111.1%	6.52%	0.07	0.399	0.003	59.9	0.420	0.351	4.7%	187,513	74,469	2.6%	13.1%
Industrials		15.6	105.5%	4.72%				2,708.4			5.5%	49,765,402	8,597,765		7.1%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Livestock Transport & Trading Co.	CATT.KW	76.3	0.82	0.00%	0.29	0.115	0.002	24.1	0.126	0.100	7.5%	1,779,002	206,457		5.6%	1.1%
▼ Mezzan Holding Co.	MEZZ.KW	20.2	2.51	2.11%	0.47	0.944	(0.156)	293.4	1.114	0.596	4.9%	421,367	414,756		5.0%	12.4%
Consumer Staples		48.3	1.66	2.11%				317.4			5.1%	2,200,369	621,213			10.1%
▲ Advanced Technology Co.	ATCK.KW	39.3	1.52	2.80%	0.02	0.715	0.063	107.3	0.749	0.389	83.8%	10,279	7,318		0.1%	3.9%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	NM	1.80	0.00%	0.07	0.700	0.000	141.8	0.800	0.262	(12.2%)	0	0		0.2%	0.9%
Health Care		39.3	1.66	2.80%				249.0			13.3%	10,279	7,318			2.3%
= Kuwait National Cinema Co.	KCIN.KW	9.5	1.35	5.60%	0.30	1.299	0.000	120.3	1.493	1.100	12.0%	0	0		0.1%	14.3%
▼ Kuwait Hotels Co.	KHOT.KW	17.9	2.38	0.00%	NA	0.269	(0.001)	15.2	0.365	0.133	54.6%	463	124		0.8%	13.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.54	0.097	0.000	27.1	0.122	0.091	0.0%	0	0		0.0%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	36.4	15.82	0.00%	0.74	1.960	(0.008)	449.4	2.583	0.792	5.9%	354,376	694,312		5.8%	43.4%
▼ Oula Fuel Marketing Co.	OULA.KW	49.4	3.83	0.69%	0.49	0.722	(0.022)	292.1	0.770	0.132	103.4%	92,350,188	67,397,085		361.6%	7.7%
▲ Kuwait Resorts Co.	MUNK.KW	10.6	0.75	1.53%	0.74	0.122	0.004	25.6	0.135	0.067	8.9%	1,454,570	174,966		12.0%	7.1%
▲ Jazeera Airways Co.	JAZK.KW	29.1	5.33	4.19%	0.71	0.955	0.051	210.1	1.214	0.810	(5.3%)	976,660	921,687		7.2%	18.3%
▼ Soor Fuel Marketing Co.	SOOR.KW	24.5	1.69	1.54%	0.49	0.324	(0.042)	131.1	0.459	0.130	42.7%	2,251,762	756,170		20.4%	6.9%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	51.8	0.95	6.63%	0.18	0.119	(0.001)	13.6	0.193	0.097	5.3%	698,704	83,154		63.1%	1.8%
= Jiyad Holding Co	JIYAD.KW	NM	0.94	0.00%	0.74	0.018	0.000	3.3	0.027	0.014	0.0%	0	0		0.0%	NM
= Al Eid Food Co.	ALEID.KW	14.2	1.54	0.00%	0.15	0.236	0.000	71.6	0.259	0.175	(8.9%)	2,320,073	547,525		12.5%	10.8%
▼ Palms Agro Production Co.	PAPK.KW	54.9	2.25	1.67%	0.36	0.237	(0.001)	12.4	0.393	0.140	5.8%	77,199	18,055		10.3%	4.1%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	10.7	3.82	6.10%	0.48	1.134	0.048	310.8	1.218	1.000	10.1%	2,702,661	2,994,551		10.6%	35.7%
Consumer Discretionary		24.5	1.69	2.93%				1,683			17.0%	103,186,656	73,587,629			7.9%
▲ Zain	ZAIN.KW	12.8	1.87	7.04%	1.24	0.497	0.001	2,150.5	0.520	0.425	6.0%	7,944,469	3,960,118		3.5%	14.7%
= National Mobile Telecom Co.	OORE.KW	16.9	1.01	7.87%	0.60	1.137	0.000	569.8	1.300	0.995	6.8%	242,466	276,773		0.7%	6.0%
▲ Kuwait Telecommunication Co.	STC.KW	17.4	2.45	6.10%	0.65	0.574	0.013	573.3	0.616	0.511	6.7%	1,026,252	585,073		3.5%	14.1%
= Hayat Communications Co.	HAYK.KW	NM	0.91	0.00%	0.90	0.069	0.000	6.0	0.098	0.059	(2.1%)	0	0		2.6%	NM
Telecommunications		16.9	1.44	7.04%				3,299.6			6.2%	9,213,187	4,821,965			11.9%
▲ National Bank of Kuwait	NBKK.KW	14.7	2.16	2.42%	1.21	1.034	0.017	8,609.5	1.017	0.840	15.4%	8,770,775	9,009,871		2.3%	14.7%
▲ Gulf Bank	GBKK.KW	22.6	1.60	2.92%	1.08	0.342	0.003	1,300.5	0.348	0.248	4.9%	2,195,966	747,394		14.9%	7.1%
= Commercial Bank of Kuwait	CBKK.KW	13.9	2.07	4.74%	0.35	0.739	0.000	1,398.1	0.800	0.490	14.6%	25,497	18,842		0.0%	14.9%
▲ Ahli Bank of Kuwait	ABKK.KW	15.6	1.31	3.09%	0.65	0.322	0.007	802.8	0.325	0.224	23.8%	3,919,642	1,255,189		6.4%	8.4%
= Kuwait International Bank	KIBK.KW	13.0	1.06	2.14%	1.00	0.218	0.000	371.3	0.219	0.152	19.1%	5,369,129	1,169,569		12.5%	8.1%
▲ Burgan Bank	BURK.KW	16.8	0.90	2.76%	1.07	0.217	0.002	785.4	0.217	0.172	23.3%	3,077,649	663,912		4.7%	5.4%
▲ Kuwait Finance House	KFH.KW	21.0	2.36	2.45%	1.39	0.809	0.003	12,697.9	0.806	0.696	8.4%	7,888,331	6,366,018		2.3%	11.3%
▲ Boubyan Bank	BOUK.KW	30.3	3.16	1.49%	1.05	0.669	0.001	2,810.3	0.670	0.509	19.3%	3,263,614	2,183,174		3.2%	10.5%
▲ Warba Bank	WARB.KW	26.1	1.58	0.00%	0.99	0.242	0.002	528.4	0.254	0.166	26.0%	6,680,474	1,605,518		30.9%	6.0%
Banks		16.8	1.60	2.60%				29,304.3			12.6%	41,191,077	23,019,488			11.4%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	9.8	0.74	6.37%	0.07	0.597	0.002	110.3	0.650	0.494	1.2%	22,320	13,092	0.8%	7.6%
= Gulf Insurance Group	GINS.KW	15.4	1.40	3.11%	0.09	1.188	0.000	337.1	2.000	1.031	5.1%	400	475	0.0%	9.1%
▼ Ahleiah Insurance Co.	AINS.KW	7.9	1.18	3.68%	0.14	0.800	(0.020)	173.4	0.938	0.630	(10.6%)	75,316	60,375	0.2%	14.9%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.5	0.99	7.05%	0.39	0.165	(0.002)	40.4	0.170	0.104	0.6%	786,894	127,147	2.8%	22.1%
= Kuwait Reinsurance Co.	KWRE.KW	9.1	1.36	1.69%	0.11	0.412	0.000	118.6	0.450	0.311	12.9%	3,065	1,263	0.3%	14.9%
▼ First Takaful Insurance Co.	FTIK.KW	NM	2.17	0.00%	0.42	0.196	(0.006)	20.9	0.247	0.105	18.1%	435,563	86,124	17.0%	0.4%
= Wethaq Takaful Insurance Co.	WETH.KW	56.5	1.15	0.00%	0.51	0.044	0.000	4.9	0.069	0.033	(16.3%)	1,407,389	62,728	86.4%	2.0%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.0	0.79	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.3%
Insurance		9.1	1.16	5.02%				834.1			1.6%	2,730,947	351,204		11.4%
▲ Sokouk Holding Co.	SHCK.KW	13.1	1.11	0.00%	1.06	0.064	0.001	36.4	0.068	0.044	25.6%	15,294,492	974,355	54.6%	8.5%
▼ Kuwait Real Estate Co.	KREK.KW	26.5	1.93	0.00%	0.97	0.327	(0.001)	328.4	0.348	0.199	27.7%	11,386,478	3,730,443	80.4%	7.3%
▲ United Real Estate Co.	UREK.KW	47.9	1.18	0.00%	0.52	0.175	0.009	227.9	0.180	0.043	53.5%	11,512,768	1,983,638	16.3%	2.5%
▲ National Real Estate Co.	NREK.KW	NM	0.44	0.00%	1.25	0.086	0.002	159.8	0.108	0.069	10.3%	8,596,859	735,759	9.4%	NM
▼ Salhia Real Estate Co.	SREK.KW	21.5	1.38	3.42%	0.36	0.422	(0.002)	250.5	0.471	0.398	5.8%	1,510,263	638,340	6.2%	6.4%
▼ Tamdeen Real Estate Co.	TAMK.KW	10.5	0.55	4.84%	0.18	0.344	(0.003)	138.1	0.410	0.332	(7.0%)	85,610	29,419	0.7%	5.3%
= Ajial Real Estate Entertainment Co.	AREC.KW	10.5	0.45	6.63%	0.45	0.300	0.000	62.8	0.324	0.235	10.7%	0	0	1.3%	4.3%
▲ Arab Real Estate Co.	ARAB.KW	14.5	0.79	3.60%	1.16	0.082	0.001	31.0	0.096	0.055	19.0%	13,841,268	1,144,712	77.8%	5.5%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	31.1	0.85	0.00%	0.69	0.082	(0.000)	36.7	0.084	0.050	(1.1%)	632,810	51,594	12.4%	2.7%
= Mabanee Co.	MABK.KW	16.8	1.72	1.75%	1.04	0.802	0.000	1,118.9	0.897	0.759	5.2%	772,451	618,543	2.2%	10.2%
▼ Injazzat Real Estate Development Co.	INJA.KW	12.0	0.60	4.66%	0.24	0.105	(0.004)	35.5	0.109	0.093	4.0%	31,000	3,278	0.7%	5.0%
▼ The Commercial Real Estate Co.	TIJK.KW	18.7	1.18	2.00%	0.63	0.186	(0.004)	349.2	0.213	0.105	25.7%	1,443,473	270,831	9.8%	6.3%
▲ Sanam Real Estate Co.	SANK.KW	16.8	2.16	0.00%	0.44	0.223	0.006	24.6	0.237	0.160	2.3%	698,430	153,888	13.5%	12.8%
▼ A'ayan Real Estate Co.	AYRE.KW	16.9	0.66	5.11%	0.66	0.098	(0.001)	40.7	0.100	0.069	8.3%	1,929,865	187,793	21.3%	3.9%
▲ Aqar Real Estate Investment Co.	AQAR.KW	19.2	0.72	2.15%	0.06	0.092	0.000	21.5	0.092	0.053	25.2%	10,329,649	946,606	23.8%	3.8%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.65	0.00%	0.42	0.039	0.001	7.4	0.047	0.027	10.7%	163,831	6,204	11.4%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.85	0.00%	1.02	0.076	(0.000)	40.7	0.083	0.062	1.9%	1,612,233	121,710	24.1%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	12.7	0.68	6.55%	0.49	0.076	0.002	28.2	0.076	0.054	14.4%	6,900,217	524,370	22.2%	5.4%
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	66.3	0.77	0.00%	0.22	0.107	(0.005)	26.9	0.127	0.075	(4.5%)	7,513	808	0.2%	1.2%
▼ Al-Argan International Real Estate Co.	ARGK.KW	5.4	0.34	0.00%	0.41	0.107	(0.001)	27.3	0.125	0.060	21.6%	1,915,390	205,666	66.2%	6.4%
▼ Munshaat Real Estate Projects Co.	MUNS.KW	10.1	1.91	0.00%	0.64	0.171	(0.002)	55.1	0.179	0.116	41.3%	12,823,069	2,204,805	31.9%	18.9%
= Kuwait Business Town Real Estate Co.	KBTK.KW	32.2	1.90	0.00%	1.07	0.167	0.000	98.9	0.173	0.049	106.9%	18,253,028	3,052,332	512.2%	5.9%
▼ MENA Real Estate Co. *	MENK.KW	13.8	1.52	0.00%	0.85	0.130	(0.002)	17.7	0.350	0.038	(14.5%)	2,250,325	291,683	45.8%	11.0%
▼ Real Estate Trade Centers Co.	MARA.KW	NM	0.41	0.00%	0.47	0.055	(0.001)	7.6	0.141	0.041	(11.7%)	366,858	20,366	13.5%	NM
▲ Mashaer Holding Co.	MASHAER.KW	11.4	1.00	0.00%	0.49	0.090	0.000	14.5	0.105	0.056	16.2%	612,632	55,024	66.7%	8.7%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.96	0.00%	0.33	0.042	0.001	4.1	0.046	0.023	5.0%	8,191,130	352,140	40.8%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	23.4	2.05	2.12%	0.07	0.230	0.007	13.8	0.250	0.112	12.7%	37,000	8,485	9.8%	8.7%
= Dar Al Thuraya Real Estate Co.	THURY.KW	34.8	0.87	0.00%	NA	0.107	0.000	15.7	0.141	0.083	(0.9%)	0	0	0.4%	2.5%
▼ Osos Holding Group Co.	OSOS.KW	7.5	1.02	3.20%	0.30	0.125	(0.003)	13.7	0.147	0.075	0.0%	45,366	5,691	4.7%	13.7%
= KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.48%	0.10	1.132	0.000	26.7	1.190	1.039	0.5%	20,493	23,199	4.0%	NA
Real Estate		16.8	0.96	3.42%				3,260.2			14.0%	131,264,501	18,341,687		4.4%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
▲ Kuwait Investment Co.	KINV.KW	8.7	0.85	6.84%	0.94	0.189	0.001	104.2	0.199	0.143	9.2%	912,236	171,680	11.2%	9.7%
▼ Commercial Facilities Co.	FACI.KW	10.0	0.81	7.28%	0.52	0.259	(0.003)	131.5	0.279	0.169	6.1%	140,350	36,426	1.1%	8.1%
▲ Int'l Financial Advisors Co.	IFIN.KW	30.5	2.20	0.00%	1.24	0.447	0.003	214.6	0.472	0.219	17.6%	4,006,375	1,780,613	77.2%	7.2%
▲ National Investment Co.	NINV.KW	18.2	1.13	5.55%	1.31	0.270	0.001	215.2	0.295	0.214	6.3%	1,884,060	508,546	13.5%	6.2%
= Kuwait Projects Co.(Holding)	KPRO.KW	15.6	0.77	0.00%	0.78	0.096	0.000	480.2	0.135	0.090	1.1%	16,074,536	1,548,577	5.4%	4.9%
▼ Coast Invest. & Development Co.	COAS.KW	13.1	0.69	7.04%	1.22	0.071	(0.000)	33.0	0.089	0.057	(2.1%)	2,102,430	148,934	7.3%	5.2%
▲ The Securities House Co.	SECH.KW	NM	0.81	0.00%	1.18	0.080	0.002	31.8	0.100	0.048	9.8%	8,658,662	689,262	39.4%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	19.3	1.58	0.64%	1.03	0.303	0.003	261.9	0.305	0.161	14.3%	13,348,260	4,022,036	103.2%	8.2%
▼ Kuwait Financial Centre	MARKZ.KW	10.9	0.70	4.77%	0.82	0.146	(0.001)	73.7	0.167	0.109	(3.3%)	713,290	104,576	10.4%	6.4%
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	49.3	1.43	0.00%	0.51	0.151	0.000	33.2	0.337	0.069	(43.7%)	946,185	143,370	111.1%	2.9%
▼ First Investment Co.	OLAK.KW	6.6	0.76	0.00%	1.10	0.046	(0.000)	20.3	0.055	0.032	(2.4%)	2,106,326	95,529	21.3%	11.4%
= Gulf Investment House	GIHK.KW	NM	5.87	0.00%	0.92	0.635	0.000	258.1	0.840	0.335	1.9%	0	0	0.0%	7.3%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	9.9	1.05	4.66%	1.29	0.161	(0.003)	106.9	0.187	0.140	2.5%	6,956,386	1,124,989	33.6%	10.6%
▼ Bayan Investment Co.	BAYK.KW	6.7	1.14	0.00%	0.74	0.063	(0.002)	14.5	0.087	0.037	(0.6%)	560,590	35,656	20.8%	17.1%
= Osoul Investment Co.	OSUL.KW	31.9	1.58	6.62%	0.41	0.151	0.000	19.1	0.187	0.073	9.4%	110,765	16,656	35.4%	5.0%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.40	0.00%	0.36	0.132	0.001	40.8	0.139	0.061	3.1%	1,204,462	157,639	9.2%	NM
= Kamco Investment Co.	KAMC.KW	7.9	0.73	3.85%	0.59	0.130	0.000	44.5	0.146	0.091	5.7%	3,523,135	459,843	11.9%	9.2%
▲ National International Holding Co.	NIHK.KW	17.5	0.98	3.41%	0.73	0.165	0.001	38.7	0.498	0.087	(52.4%)	4,674,375	784,198	84.1%	5.6%
▲ UniCap Investment and Finance	UNICAP.KW	NM	4.68	0.00%	0.60	0.325	0.020	72.7	0.352	0.083	36.0%	1,779,190	574,589	17.3%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	49.8	0.98	0.00%	0.31	0.106	(0.002)	21.9	0.142	0.076	(5.4%)	1,253,972	131,910	56.6%	2.0%
▲ Al-Deera Holding	DEER.KW	12.2	1.49	0.00%	0.86	0.450	0.043	46.5	0.518	0.267	18.7%	5,157,290	2,234,035	41.0%	12.2%
▼ Al-Safat Investment Co.	ALSAFAT.KW	37.3	1.42	0.00%	1.99	0.111	(0.002)	42.5	0.128	0.073	0.0%	1,524,621	169,986	38.4%	3.8%
▲ Ektitab Holding Co.	EKTT.KW	NM	3.68	0.00%	1.06	0.016	0.001	5.0	0.023	0.014	4.0%	3,924,312	60,071	6.8%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	4.4	1.23	2.27%	1.19	0.348	0.006	177.6	0.356	0.211	20.4%	798,489	275,630	8.2%	28.1%
▼ Tamdeen Investment Co.	TAMI.KW	7.3	0.27	4.33%	0.37	0.661	(0.019)	88.9	1.168	0.311	(32.2%)	380	250	0.1%	3.8%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.89	0.00%	0.50	0.053	0.000	9.3	0.059	0.031	(10.2%)	1,000	53	1.8%	NM
▼ Asiya Capital Investment Co.	ASIYA.KW	3.7	0.43	0.00%	0.62	0.039	(0.000)	31.8	0.048	0.034	(6.9%)	1,423,123	55,390	10.0%	11.5%
▲ Rasiyat Holding Co.	RASIYAT.KW	72.0	4.82	0.00%	NA	0.371	0.001	55.7	0.407	0.268	(2.4%)	1,205,301	444,622	26.4%	6.7%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.42	0.00%	1.02	0.058	(0.001)	61.2	0.076	0.043	(7.4%)	3,353,934	195,175	5.8%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.55	0.00%	1.38	0.038	(0.000)	16.4	0.050	0.025	3.8%	3,143,671	119,760	34.0%	0.8%
▼ National Industries Group	NIND.KW	14.0	1.26	1.81%	1.41	0.277	(0.001)	667.6	0.278	0.197	11.7%	3,999,137	1,106,095	8.1%	9.0%
▲ Warba Capital Holding Co.	WARBACAP.KW	12.5	2.42	0.00%	0.54	0.308	0.024	9.2	0.319	0.115	23.7%	15,150,384	4,646,193	135.6%	19.3%
= Arabi Holding Group Co.	AGHC.KW	NM	2.98	0.00%	0.37	0.398	0.000	206.5	0.481	0.283	(10.4%)	981,868	390,341	9.6%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.64	0.00%	0.79	0.055	(0.000)	33.6	0.059	0.030	22.4%	4,915,992	272,151	52.9%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.62	0.00%	0.13	0.049	(0.002)	8.1	0.097	0.032	8.7%	152,494	7,389	6.9%	0.5%
▲ Egypt Kuwait Holding Co.	EKHK.KW	6.4	2.88	7.52%	0.19	0.245	0.003	276.1	0.287	0.215	(3.2%)	1,986,092	484,556	2.1%	45.2%
▼ GFH Financial Group	GFH.KW	10.8	1.21	4.78%	0.96	0.096	(0.001)	368.7	0.112	0.076	(1.8%)	6,633,611	640,761	7.9%	11.2%
▼ Inovent	INOV.KW	NM	0.73	3.00%	0.86	0.100	(0.001)	30.7	0.188	0.072	(15.3%)	4,924,919	496,523	102.4%	NM
= Amar For Finance and Leasing Co.	AMARF.KW	21.8	0.61	0.00%	0.08	0.070	0.000	13.6	0.079	0.053	6.2%	493,155	34,044	8.7%	2.8%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	9.2	0.64	4.12%	0.54	0.073	0.000	19.2	0.077	0.053	4.9%	1,168,518	84,385	16.9%	7.0%
▼ Boursa Kuwait Securities Co	BOURSA.KW	33.2	9.18	2.54%	0.90	2.916	(0.024)	585.5	2.945	1.836	26.8%	412,230	1,198,423	5.1%	27.6%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	16.3	2.47	3.01%	0.27	0.448	(0.012)	134.4	0.535	0.392	8.7%	803,976	361,175	11.7%	15.1%
Financial Services		12.8	1.18	4.33%				5,105.1			4.0%	133,110,082	25,812,034		7.3%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Automated Systems Co.	ASCK.KW	NM	1.67	0.00%	0.26	0.197	0.009	19.7	0.284	0.132	37.8%	1,334,405	255,345	21.2%	NM
Technology		NM	1.67	0.00%				19.7			37.8%	1,334,405	255,345		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.4	1.36	2.61%	0.52	0.153	0.001	168.3	0.173	0.142	1.3%	1,921,900	292,835	4.4%	7.8%
Utilities		17.4	1.36	2.61%				168.3			1.3%	1,921,900	292,835		7.8%

Boursa Kuwait	15.57	1.18	2.6%		47,742.7		10.60%	480,582,519	157,262,239		9.5%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Kuwait Business Town Real Estate Co.	0.167	106.9%
Oula Fuel Marketing Co.	0.722	103.4%
Advanced Technology Co.	0.715	83.8%
The Energy House Co.	0.259	75.0%
Kuwait Hotels Co.	0.269	54.6%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.167	3,034,336,375
Oula Fuel Marketing Co.	0.722	1,463,056,217
Arzan Financial Group For Fin. & Invest.	0.303	891,541,520
Kuwait Real Estate Co.	0.327	807,360,243
Warba Bank	0.242	674,696,991

YTD Top % Losers	Close (KWD)	Percent Change
ALAFCO Aviation Lease & Finance Co.	0.133	(76.7%)
National International Holding Co.	0.165	(52.4%)
Kuwait & M.E. Financial Inv. Co.	0.151	(43.7%)
Tamdeen Investment Co.	0.661	(32.2%)
Wethaq Takaful Insurance Co.	0.044	(16.3%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.722	918,335,339
Kuwait Business Town Real Estate Co.	0.167	426,537,848
Kuwait Finance House	0.809	276,524,861
Arzan Financial Group For Fin. & Invest.	0.303	253,640,366
Kuwait Real Estate Co.	0.327	250,945,141

* Different Fiscal Year Company

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