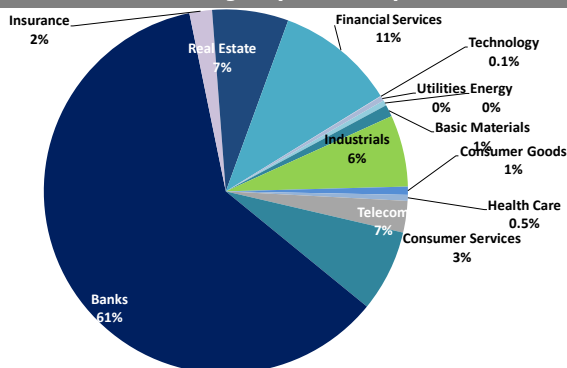


## Boursa Kuwait Daily Report

August 20, 2024

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,269.6	19.0	11.1%
2- National Bank of Kuwait	7,285.6	12.6	14.7%
3- Boubyan Bank	2,465.9	27.8	10.2%
4- Zain	1,968.8	11.7	14.6%
5- Gulf Bank	1,194.0	18.8	7.9%
6- Mabanee Co.	1,185.9	18.0	10.4%
7- Commercial Bank of Kuwait	983.8	9.4	15.7%
8- Ahli Bank of Kuwait	730.5	14.5	8.3%
9- Agility (PWC Logistics)	671.3	8.5	9.0%
10- Burgan Bank	665.9	14.3	5.5%
Total	28,421	15.47	11.7%

\*: ROE is calculated based on TTM 1H-2024 net profit &amp; shareholders' equity as of 30-June-24

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Equipment Holding Co.	0.042	0.008	23.5%
Gulf Franchising Co.	0.093	0.008	9.4%
Inovest	0.153	0.010	7.0%
Dalqan Real Estate Co.	0.130	0.007	5.7%
Hayat Communications Co.	0.077	0.004	5.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Hotels Co.	0.155	(0.019)	(10.9%)
Gulf Insurance Group	1.315	(0.148)	(10.1%)
Credit Rating & Collection Co.	0.039	(0.002)	(5.6%)
Kuwait Real Estate Holding Co.	0.030	(0.002)	(5.4%)
Ajial Real Estate Entertainment Co.	0.265	(0.012)	(4.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Equipment Holding Co.	0.042	23.5%	21,433,102
GFH Financial Group	0.103	2.3%	19,330,621
Arzan Financial Group For Fin. & Invest.	0.167	(2.9%)	15,721,217
Int'l Financial Advisors Co.	0.330	0.3%	15,417,986
ACICO Industries Co.	0.072	3.9%	9,546,033

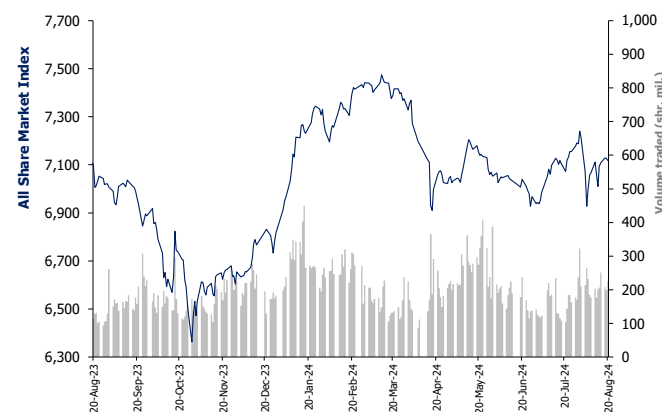
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,575.1	▼	(0.1%)	(1.8%)	2.7%
Energy	207.2	▼	(0.1%)	(1.5%)	8.2%
Basic Materials	434.6	▲	0.5%	2.7%	2.5%
Industrials	2,640.4	▲	0.9%	(1.5%)	(14.5%)
Consumer Staples	301.8	▼	(2.7%)	1.5%	51.5%
Health Care	227.0	▲	1.3%	1.2%	(2.2%)
Consumer Discretionary	1,159.4	▼	(1.2%)	1.1%	6.8%
Telecommunications	3,022.1	▲	0.4%	(0.2%)	(10.4%)
Banks	25,318.5	▼	(0.1%)	(2.3%)	3.4%
Insurance	832.6	▼	(5.0%)	(12.2%)	(8.9%)
Real Estate	2,815.1	▼	(0.6%)	(0.4%)	9.0%
Financial Services	4,424.7	▲	0.4%	(0.4%)	18.7%
Technology	23.3	▲	3.1%	4.0%	193.1%
Utilities	168.3	=	0.0%	(5.0%)	(11.6%)

Market Breadth	<div><div></div><div>59</div></div>	<div><div></div><div>53</div></div>	<div><div></div><div>33</div></div>		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,748.23	(8.6)	(0.1%)	(1.9%)	3.6%
Main 50 Index	5,859.96	(26.4)	(0.4%)	(1.3%)	6.8%
Main Market Index	6,035.76	(14.6)	(0.2%)	(0.5%)	8.4%
All Share Market Index	7,117.68	(9.5)	(0.1%)	(1.7%)	4.4%
Market Cap (KWD Mn)	41,575.06	(55.8)	(0.1%)	(1.8%)	2.7%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	225.2	27.0	13.6%	216.9	157.4
Value Traded (KWD Mn)	44.6	(0.95)	(2.1%)	53.3	42.4
No. of Trades	16,440	2,030	14.1%	13,919	9,480

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Int'l Financial Advisors Co.	0.330	0.3%	5,182,454
Kuwait Finance House	0.718	0.1%	4,293,768
Gulf Bank	0.314	0.3%	2,961,822
Arzan Financial Group For Fin. & Invest.	0.167	(2.9%)	2,712,455
National Bank of Kuwait	0.875	(0.9%)	2,254,209

**Boursa Kuwait - Premier Market**

Tuesday, August 20, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.875	(0.008)	(0.9%)	7,286	21.2%	17.5%	12.6	1.86	4.0%	1.21	14.7%	2.8%	725.02	653.23
▲	Gulf Bank	0.314	0.001	0.3%	1,194	3.5%	2.9%	18.8	1.49	3.8%	1.08	7.9%	17.3%	1,581.22	446.89
=	Ahli Bank	0.293	0.000	0.0%	730	2.1%	1.8%	14.5	1.20	3.1%	0.64	8.3%	32.0%	285.93	78.78
▲	Kuwait International Bank	0.181	0.001	0.6%	308	0.9%	0.7%	12.2	0.92	2.6%	0.99	7.5%	24.3%	1,173.57	201.38
▼	Burgan Bank	0.184	(0.001)	(0.5%)	666	1.9%	1.6%	14.3	0.78	3.3%	1.06	5.5%	12.3%	408.85	78.26
▲	Kuwait Finance House	0.718	0.001	0.1%	11,270	32.8%	27.1%	19.0	2.11	2.8%	1.39	11.1%	5.9%	1,803.56	1,352.88
=	Boubyan Bank	0.587	0.000	0.0%	2,466	7.2%	5.9%	27.8	2.84	1.4%	1.04	10.2%	3.7%	321.19	192.61
▼	Kuwait Investment Co.	0.161	(0.001)	(0.6%)	84	0.2%	0.2%	9.8	0.71	6.2%	0.93	7.2%	26.8%	642.31	116.34
▲	National Investments Co	0.240	0.002	0.8%	191	0.6%	0.5%	33.7	1.04	6.2%	1.32	3.1%	0.4%	447.78	121.30
▲	Kuwait Projects Co. (Holding)	0.101	0.001	0.5%	503	1.5%	1.2%	16.3	0.81	0.0%	0.77	5.0%	(4.3%)	1,282.91	151.42
▼	Arzan Financial Group for Financing & In	0.167	(0.005)	(2.9%)	144	0.4%	0.3%	20.3	0.98	1.2%	1.02	4.8%	(14.3%)	953.14	202.56
=	Aayan Leasing and Investment	0.156	0.000	0.0%	104	0.3%	0.2%	8.6	1.05	4.8%	1.29	12.1%	(10.3%)	630.75	107.39
▲	Al Imtiaz Investment Group	0.046	0.002	3.4%	49	0.1%	0.1%	NM	0.34	0.0%	1.03	NM	(18.4%)	366.76	20.20
▲	Kuwait Real Estate Co.	0.235	0.002	0.9%	236	0.7%	0.6%	17.4	1.51	1.2%	0.97	8.7%	20.7%	1,055.87	241.41
=	Salhia Real Estate Co.	0.425	0.000	0.0%	252	0.7%	0.6%	18.2	1.43	3.4%	0.36	7.9%	8.8%	140.49	62.09
▼	Mabane Co.	0.850	(0.009)	(1.0%)	1,186	3.5%	2.9%	18.0	1.87	1.6%	1.04	10.4%	6.9%	239.99	195.70
▼	The Commercial Real Estate Co.	0.150	(0.002)	(1.3%)	282	0.8%	0.7%	15.6	0.97	2.5%	0.63	6.2%	52.8%	662.92	84.57
▼	National Industries Group (Holding)	0.222	(0.001)	(0.4%)	535	1.6%	1.3%	12.9	1.02	2.3%	1.41	8.0%	14.3%	734.28	166.53
▲	Gulf Cable and Electrical Industries	1.760	0.030	1.7%	366	1.1%	0.9%	19.0	1.46	3.7%	1.01	7.7%	34.4%	53.64	77.29
▼	Heavy Engineering Industries and Shipb	0.909	(0.007)	(0.8%)	164	0.5%	0.4%	20.1	2.28	3.3%	0.69	11.3%	10.9%	54.94	47.06
▲	Boubyan Petrochemical Co.	0.605	0.004	0.7%	324	0.9%	0.8%	14.6	1.37	9.9%	0.73	9.4%	3.4%	151.27	94.12
▲	Agility Public Warehousing Co.	0.263	0.003	1.2%	671	2.0%	1.6%	8.5	0.77	7.2%	1.57	9.0%	(48.3%)	1,452.93	556.22
▲	Mobile Telecommunications Co.	0.455	0.003	0.7%	1,969	5.7%	4.7%	11.7	1.71	7.7%	1.25	14.6%	(10.3%)	519.14	251.47
▲	Human Soft Holding Co.	2.619	0.019	0.7%	353	1.0%	0.8%	8.4	3.46	13.3%	0.50	41.0%	(18.7%)	25.43	75.84
▲	ALAFCO Aviation Lease and Finance Co	0.227	0.001	0.4%	216	0.6%	0.5%	14.1	0.93	0.0%	0.85	6.6%	26.1%	87.24	18.38
▲	Jazeera Airways Co.	0.890	0.011	1.3%	196	0.6%	0.5%	75.6	7.02	3.1%	0.71	9.3%	(35.9%)	74.55	76.71
▲	GFH Financial Group BSC	0.103	0.002	2.3%	360	1.0%	0.9%	10.7	1.21	4.4%	0.96	11.3%	35.0%	1,258.49	112.54
▲	Warba Bank	0.190	0.001	0.5%	415	1.2%	1.0%	22.1	1.29	1.5%	0.98	5.8%	8.3%	712.33	132.25
▼	Kuwait Telecommunication Co.	0.528	(0.003)	(0.6%)	527	1.5%	1.3%	15.7	2.34	6.6%	0.65	14.8%	(6.2%)	94.12	52.94
▼	Mezzan Holding Co.	0.901	(0.025)	(2.7%)	280	0.8%	0.7%	20.0	2.47	2.2%	0.47	12.3%	56.7%	78.56	55.39
=	Integrated holding Co.	0.536	0.000	0.0%	136	0.4%	0.3%	27.2	2.23	3.7%	0.52	8.2%	5.1%	112.56	59.59
▲	Boursa Kuwait Securities Co.	2.008	0.020	1.0%	403	1.2%	1.0%	24.1	6.86	3.7%	0.89	28.5%	16.5%	31.16	63.06
▼	Ali Alghanim Sons Automotive Co.	1.140	(0.040)	(3.4%)	312	0.9%	0.8%	10.7	3.73	6.1%	0.48	35.0%	8.0%	77.77	85.08
▼	Beyout Investment Group Holding Co.	0.490	(0.002)	(0.4%)	147	0.4%	0.4%	20.4	2.69	2.8%	NA	13.2%	NA	78.64	39.72
Subtotal- Premier Market Stocks		7,748.23	(8.59)	(0.1%)	34,325	100%	83%	16.3	1.44	3.80%		10.8%	3.6%	18,319.31	6,271.22
Rest of the Market					7,250		17%	10.5	0.82	2.41%		6.1%		15,297.84	1,987.75

Source: Kamco Invest Research

## Boursa Kuwait Daily Bulletin

Tuesday, August 20, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.78	0.00%	1.01	0.035	0.000	7.0	0.042	0.028	14.8%	163,380	5,697	26.2%	NM
= Independent Petroleum Group	IPGK.KW	10.6	0.85	5.91%	0.26	0.486	0.000	87.9	0.525	0.410	15.7%	0	0	1.2%	8.0%
▲ National Petroleum Services Co.	NAPS.KW	8.0	1.91	7.13%	0.17	0.815	0.001	79.1	0.900	0.724	1.5%	1	1	1.1%	23.9%
= The Energy House Co.	ENER.KW	NM	1.27	0.00%	0.68	0.080	0.000	3.6	0.254	0.057	27.0%	2,339	178	13.2%	NM
▼ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.3	0.38	0.00%	0.20	0.117	(0.001)	29.6	0.141	0.092	31.6%	1,271,213	148,458	88.8%	4.1%
<b>Energy</b>		<b>9.3</b>	<b>0.85</b>	<b>6.52%</b>				<b>207.2</b>			<b>8.2%</b>	<b>1,436,933</b>	<b>154,334</b>		<b>8.3%</b>
▼ Kuwait Foundry Co.	KFDC.KW	5.7	1.93	22.79%	0.49	0.544	(0.001)	35.4	0.750	0.404	31.7%	150	82	13.0%	33.6%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	14.6	1.37	9.87%	0.73	0.605	0.004	323.6	0.692	0.560	3.4%	780,053	470,133	28.3%	9.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	8.6	2.13	6.67%	0.09	0.750	0.000	75.7	0.789	0.750	(6.8%)	0	0	0.1%	24.7%
<b>Basic Materials</b>		<b>8.6</b>	<b>1.93</b>	<b>9.87%</b>				<b>434.6</b>			<b>2.5%</b>	<b>780,203</b>	<b>470,214</b>		<b>12.8%</b>
▼ Specialities Group Holding Co.	SPEC.KW	9.9	0.57	4.88%	0.67	0.098	(0.001)	18.4	0.114	0.092	5.0%	272,996	26,765	63.1%	5.7%
▲ Kuwait Cement Co.	KCEM.KW	36.6	0.63	0.00%	0.61	0.177	0.002	126.2	0.222	0.133	32.1%	334,109	58,827	38.0%	1.7%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	19.0	1.46	3.66%	1.01	1.760	0.030	366.4	1.790	1.176	34.4%	327,207	568,623	25.8%	7.7%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	20.1	2.28	3.30%	0.69	0.909	(0.007)	163.8	0.975	0.775	10.9%	521,320	474,058	30.5%	11.3%
▲ Kuwait Portland Cement Co.	PCEM.KW	14.9	1.18	8.20%	0.45	0.854	0.013	85.6	0.928	0.812	1.7%	13,840	11,768	4.2%	7.9%
= Shuaiba Industrial Co.	PAPE.KW	14.6	1.06	6.57%	0.24	0.195	0.000	19.4	0.230	0.154	23.4%	16,460	3,210	30.3%	7.2%
= Metal & Recycling Co.	MRCK.KW	NM	0.96	0.00%	0.20	0.082	0.000	7.4	0.144	0.078	(1.2%)	8,550	695	7.0%	1.0%
▲ ACICO Industries Co.	ACIC.KW	NM	0.88	0.00%	0.54	0.072	0.003	23.9	0.101	0.052	(9.2%)	9,546,033	683,111	40.9%	NM
= National Industries Co.	NIBM.KW	12.7	0.76	5.48%	0.19	0.182	0.000	65.4	0.189	0.154	15.9%	0	0	1.7%	6.0%
▲ Equipment Holding Co.	EQUI.KW	NM	1.24	0.00%	0.95	0.042	0.008	3.3	0.060	0.025	44.1%	21,433,102	835,482	286.2%	NM
▲ National Co. for Consumer Industries	NCCI.KW	23.5	1.15	0.00%	0.22	0.112	0.001	33.6	0.132	0.102	5.7%	494,380	55,171	124.7%	4.9%
▲ Agility (PWC Logistics)	AGLT.KW	8.5	0.77	7.24%	1.57	0.263	0.003	671.3	0.368	0.253	(48.3%)	4,953,570	1,299,213	56.9%	9.0%
▼ National Cleaning Co.	CLEA.KW	14.2	0.36	0.00%	0.75	0.045	(0.000)	10.3	0.059	0.038	14.6%	11	0	22.9%	2.5%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.52	0.00%	0.78	0.043	0.001	11.8	0.070	0.039	(18.3%)	33,200	1,365	17.1%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	19.6	1.34	4.43%	0.48	0.331	(0.004)	43.1	0.389	0.218	55.1%	8,070	2,689	21.8%	6.9%
▲ Humansoft Holding Co.	HUMN.KW	8.4	3.46	13.31%	0.50	2.619	0.019	353.0	3.428	2.459	(18.7%)	123,993	323,982	18.9%	41.0%
▲ Gulf Franchising Co.	GFCI.KW	NM	2.54	0.00%	NA	0.093	0.008	3.7	0.143	0.051	64.6%	56,250	5,219	6.2%	NM
▲ Combined Group Contracting Co.	CGCK.KW	11.5	2.08	4.39%	0.68	0.682	0.002	116.7	0.783	0.410	50.9%	36,141	24,402	78.5%	18.0%
▲ United Projects Group	UPAC.KW	28.9	0.61	0.00%	0.19	0.171	0.006	64.6	0.248	0.112	(4.5%)	14,756	2,483	3.9%	2.1%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	14.1	0.93	0.00%	0.85	0.227	0.001	216.1	0.228	0.178	26.1%	170,197	38,619	9.2%	6.6%
▼ Mubarrad Holding Co.	MBRD.KW	6.8	0.71	5.94%	0.88	0.084	(0.001)	13.8	0.105	0.079	2.8%	373,546	31,571	50.1%	10.5%
= Integrated holding Co.	INTEGRATED.KW	27.2	2.23	3.73%	0.52	0.536	0.000	135.6	0.596	0.480	5.1%	391,094	209,876	44.5%	8.2%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.4	0.59	5.80%	0.14	0.086	0.000	31.0	0.100	0.084	(10.0%)	150,321	12,852	0.3%	4.7%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	8.8	1.09	5.88%	0.07	0.374	0.002	56.1	0.420	0.324	15.4%	26,729	10,094	12.2%	12.4%
<b>Industrials</b>		<b>14.2</b>	<b>1.01</b>	<b>5.64%</b>				<b>2,640.4</b>			<b>(14.5%)</b>	<b>39,305,875</b>	<b>4,680,076</b>		<b>7.9%</b>

## Boursa Kuwait Daily Bulletin

Tuesday, August 20, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	32.4	0.70	0.00%	0.28	0.104	(0.003)	21.8	0.126	0.098	6.1%	224,671	23,450	22.8%	2.2%
▼ Mezzan Holding Co.	MEZZ.KW	20.0	2.47	2.21%	0.47	0.901	(0.025)	280.0	1.114	0.547	56.7%	440,359	404,511	25.3%	12.3%
<b>Consumer Staples</b>		<b>26.2</b>	<b>1.59</b>	<b>2.21%</b>				<b>301.8</b>			<b>51.5%</b>	<b>665,030</b>	<b>427,961</b>		<b>10.2%</b>
▲ Advanced Technology Co.	ATCK.KW	NM	0.94	4.60%	0.01	0.435	0.019	65.3	0.481	0.398	(7.2%)	200	87	0.0%	1.1%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.5	2.14	0.00%	0.07	0.799	0.000	161.8	0.800	0.262	0.5%	0	0	3.5%	15.9%
<b>Health Care</b>		<b>13.5</b>	<b>1.54</b>	<b>4.60%</b>				<b>227.0</b>			<b>(2.2%)</b>	<b>200</b>	<b>87</b>		<b>8.8%</b>
= Kuwait National Cinema Co.	KCIN.KW	9.6	1.41	5.55%	0.32	1.310	0.000	121.3	1.493	1.091	9.4%	0	0	0.7%	14.7%
▼ Kuwait Hotels Co.	KHOT.KW	9.2	1.41	0.00%	NA	0.155	(0.019)	8.7	0.228	0.133	(9.4%)	1,000	161	0.2%	15.3%
▼ Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.55	0.097	(0.001)	27.0	0.122	0.088	7.6%	77,431	7,416	11.5%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	12.7	10.74	0.00%	0.74	1.177	(0.008)	269.9	1.600	0.570	83.9%	100,870	118,762	40.0%	84.4%
▼ Oula Fuel Marketing Co.	OULA.KW	10.5	0.81	3.62%	0.45	0.138	(0.004)	55.8	0.155	0.132	0.0%	207,875	28,837	2.9%	7.7%
▲ Kuwait Resorts Co.	MUNK.KW	7.5	0.50	2.53%	0.72	0.074	0.001	15.5	0.081	0.065	8.5%	563,687	40,878	41.4%	6.6%
▲ Jazeera Airways Co.	JAZK.KW	75.6	7.02	3.15%	0.71	0.890	0.011	195.8	1.427	0.810	(35.9%)	262,420	232,063	33.9%	9.3%
▼ Soor Fuel Marketing Co.	SOOR.KW	14.4	0.76	3.60%	0.45	0.139	(0.001)	56.2	0.160	0.130	1.5%	3,848	543	2.1%	5.3%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	39.1	0.88	7.37%	0.17	0.107	(0.001)	12.3	0.193	0.095	11.5%	1,341,083	144,148	432.4%	2.2%
= Jiyad Holding Co	JIYAD.KW	NM	0.78	0.00%	0.75	0.017	0.000	3.1	0.023	0.014	(8.8%)	490,517	8,155	204.2%	NM
= Al Eid Food Co.	ALEID.KW	16.2	1.50	2.09%	0.15	0.239	0.000	72.5	0.240	0.175	33.5%	2,895,189	695,980	90.7%	9.3%
= Palms Agro Production Co.	PAPK.KW	50.5	1.65	2.33%	0.38	0.170	0.000	8.9	0.381	0.062	109.9%	327,657	58,302	49.0%	3.3%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	10.7	3.73	6.06%	0.48	1.140	(0.040)	312.4	1.218	1.002	8.0%	874,221	1,003,145	NA	35.0%
<b>Consumer Discretionary</b>		<b>12.7</b>	<b>1.41</b>	<b>3.60%</b>				<b>1,159</b>			<b>6.8%</b>	<b>7,145,798</b>	<b>2,338,390</b>		<b>6.2%</b>
▲ Zain	ZAIN.KW	11.7	1.71	7.69%	1.25	0.455	0.003	1,968.8	0.534	0.425	(10.3%)	2,132,104	967,953	12.0%	14.6%
▲ National Mobile Telecom Co.	OORE.KW	15.4	0.96	13.44%	0.60	1.036	0.003	519.2	1.558	0.995	(14.9%)	12,775	13,290	3.5%	6.2%
▼ Kuwait Telecommunication Co.	STC.KW	15.7	2.34	6.63%	0.65	0.528	(0.003)	527.3	0.621	0.511	(6.2%)	299,910	158,394	9.4%	14.8%
▲ Hayat Communications Co.	HAYK.KW	NM	0.87	0.00%	0.93	0.077	0.004	6.8	0.110	0.068	(8.8%)	10	1	13.3%	NM
<b>Telecommunications</b>		<b>15.4</b>	<b>1.34</b>	<b>7.69%</b>				<b>3,022.1</b>			<b>(10.4%)</b>	<b>2,444,799</b>	<b>1,139,639</b>		<b>12.2%</b>
▼ National Bank of Kuwait	NBKK.KW	12.6	1.86	4.00%	1.21	0.875	(0.008)	7,285.6	0.956	0.841	2.8%	2,568,201	2,254,209	8.7%	14.7%
▲ Gulf Bank	GBKK.KW	18.8	1.49	3.82%	1.08	0.314	0.001	1,194.0	0.326	0.248	17.3%	9,430,114	2,961,822	41.6%	7.9%
▲ Commercial Bank of Kuwait	CBKK.KW	9.4	1.47	6.74%	0.35	0.520	0.007	983.8	0.550	0.490	0.0%	26,843	13,897	0.3%	15.7%
= Ahli Bank of Kuwait	ABKK.KW	14.5	1.20	3.05%	0.64	0.293	0.000	730.5	0.312	0.222	32.0%	858,673	251,852	11.5%	8.3%
▲ Kuwait International Bank	KIBK.KW	12.2	0.92	2.57%	0.99	0.181	0.001	308.3	0.192	0.147	24.3%	8,112,497	1,465,544	68.9%	7.5%
▼ Burgan Bank	BURG.KW	14.3	0.78	3.26%	1.06	0.184	(0.001)	665.9	0.208	0.165	12.3%	189,069	34,857	11.3%	5.5%
▲ Kuwait Finance House	KFH.KW	19.0	2.11	2.76%	1.39	0.718	0.001	11,269.6	0.760	0.667	5.9%	5,986,223	4,293,768	11.5%	11.1%
= Boubyan Bank	BOUK.KW	27.8	2.84	1.36%	1.04	0.587	0.000	2,465.9	0.611	0.561	3.7%	1,045,793	615,914	7.6%	10.2%
▲ Warba Bank	WARB.KW	22.1	1.29	1.49%	0.98	0.190	0.001	414.9	0.196	0.166	8.3%	1,845,134	350,717	32.6%	5.8%
<b>Banks</b>		<b>14.5</b>	<b>1.47</b>	<b>3.05%</b>				<b>25,318.5</b>			<b>3.4%</b>	<b>30,062,547</b>	<b>12,242,580</b>		<b>11.4%</b>

## Boursa Kuwait Daily Bulletin

Tuesday, August 20, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	7.8	0.70	6.91%	0.07	0.550	0.015	101.6	0.600	0.460	17.0%	40,500	22,250	3.3%	9.0%
▼ Gulf Insurance Group	GINS.KW	29.5	1.58	2.81%	0.07	1.315	(0.148)	373.1	2.000	1.330	(30.1%)	1,230	1,632	1.1%	5.4%
= Ahleiah Insurance Co.	AINS.KW	7.6	1.17	3.83%	0.14	0.770	0.000	166.9	0.938	0.566	26.2%	97	71	3.5%	15.5%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	4.3	0.90	6.68%	0.39	0.145	0.000	35.5	0.152	0.096	46.9%	283,888	40,166	24.9%	21.0%
▼ Kuwait Reinsurance Co.	KWRE.KW	8.2	1.24	1.90%	0.10	0.365	(0.014)	105.1	0.450	0.300	5.2%	4,000	1,462	0.7%	15.2%
▼ First Takaful Insurance Co.	FTIK.KW	NM	1.83	0.00%	0.41	0.165	(0.003)	17.6	0.474	0.053	184.5%	172,948	29,434	101.8%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	57.8	1.03	0.00%	0.50	0.039	(0.000)	4.3	0.062	0.023	60.8%	673,819	26,274	289.4%	1.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	12.2%
<b>Insurance</b>		<b>7.8</b>	<b>1.10</b>	<b>5.25%</b>				<b>832.6</b>			<b>(8.9%)</b>	<b>1,176,482</b>	<b>121,289</b>		<b>10.5%</b>
▲ Sokouk Holding Co.	SHCK.KW	5.8	0.88	0.00%	1.06	0.050	0.001	28.6	0.058	0.045	(2.7%)	1,003,176	49,604	70.8%	15.1%
▲ Kuwait Real Estate Co.	KREK.KW	17.4	1.51	1.18%	0.97	0.235	0.002	236.0	0.250	0.189	20.7%	2,865,420	670,779	105.1%	8.7%
▼ United Real Estate Co.	UREK.KW	14.8	0.32	0.00%	0.51	0.047	(0.001)	61.5	0.060	0.043	1.9%	872,600	40,918	23.8%	2.1%
= National Real Estate Co.	NREK.KW	NM	0.43	0.00%	1.24	0.075	0.000	139.4	0.108	0.063	13.5%	1,598,928	120,317	49.2%	NM
= Salhia Real Estate Co.	SREK.KW	18.2	1.43	3.40%	0.36	0.425	0.000	252.3	0.471	0.406	8.8%	829,931	352,727	23.7%	7.9%
= Tamdeen Real Estate Co.	TAMK.KW	10.5	0.61	4.62%	0.19	0.360	0.000	144.5	0.410	0.332	0.3%	1,000	356	0.9%	5.8%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	9.6	0.40	3.75%	0.46	0.265	(0.012)	55.4	0.286	0.235	7.5%	100	27	3.3%	4.2%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	NM
▲ Arab Real Estate Co.	ARAB.KW	11.5	0.59	4.94%	1.17	0.060	0.003	22.6	0.084	0.057	(8.9%)	8,690,683	521,488	139.0%	5.1%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.60	0.00%	0.70	0.057	0.002	25.5	0.077	0.050	11.4%	2,081,864	116,846	23.8%	0.6%
▼ Mabanee Co.	MABK.KW	18.0	1.87	1.65%	1.04	0.850	(0.009)	1,185.9	0.897	0.747	6.9%	773,414	658,391	17.2%	10.4%
= Injazzat Real Estate Development Co.	INJA.KW	11.1	0.60	4.66%	0.25	0.105	0.000	35.5	0.107	0.084	20.7%	0	0	6.3%	5.4%
▼ The Commercial Real Estate Co.	TIJK.KW	15.6	0.97	2.53%	0.63	0.150	(0.002)	281.6	0.155	0.100	52.8%	2,461,988	370,543	35.3%	6.2%
▼ Sanam Real Estate Co.	SANK.KW	14.3	1.71	0.00%	0.44	0.177	(0.005)	19.5	0.276	0.148	22.0%	1,231,375	221,652	355.0%	11.9%
= A'ayan Real Estate Co.	AYRE.KW	14.4	0.50	6.85%	0.66	0.073	0.000	30.3	0.093	0.069	1.5%	205,348	14,992	50.7%	3.5%
▼ Aqar Real Estate Investment Co.	AQAR.KW	10.2	0.43	3.58%	0.04	0.056	(0.001)	12.9	0.069	0.053	(4.1%)	76,990	4,318	23.8%	4.2%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	79.4	1.31	0.00%	0.43	0.030	(0.002)	5.6	0.038	0.027	(12.9%)	11,000	328	15.6%	1.6%
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.76	0.00%	1.03	0.068	0.002	36.5	0.083	0.062	2.9%	1,454,219	98,026	54.1%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	9.4	0.52	6.88%	0.48	0.058	(0.000)	21.5	0.065	0.054	(0.3%)	84,670	4,862	8.0%	5.5%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.94	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.84	5.31%	0.23	0.113	(0.001)	28.4	0.127	0.075	42.3%	92,386	10,285	7.8%	NM
▲ Al-Argan International Real Estate Co.	ARGK.KW	3.4	0.22	0.00%	0.42	0.072	0.003	18.4	0.150	0.060	(9.7%)	2,385,446	170,081	72.8%	6.7%
▼ Munshaat Real Estate Projects Co.	MUNS.KW	3.4	1.51	0.00%	0.64	0.132	(0.001)	42.5	0.166	0.116	(13.7%)	1,510,290	201,145	48.6%	44.6%
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	11.4	0.63	9.39%	1.05	0.052	(0.002)	30.6	0.077	0.051	(30.0%)	39,706	2,110	6.3%	5.5%
▲ MENA Real Estate Co. *	MENK.KW	NM	1.00	0.00%	0.83	0.083	0.001	11.2	0.097	0.031	191.5%	1,491,550	123,018	377.0%	NM
▲ Real Estate Trade Centers Co.	MARA.KW	56.3	0.28	0.00%	0.47	0.050	0.002	6.9	0.088	0.041	12.1%	795,969	40,733	26.9%	0.5%
▼ Mashaer Holding Co.	MASHAER.KW	10.8	0.78	0.00%	0.50	0.070	(0.000)	11.2	0.089	0.056	26.3%	500	35	27.9%	7.3%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.65	0.00%	0.33	0.028	0.000	2.8	0.039	0.023	8.1%	2,305,289	64,978	270.1%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	13.3	1.17	3.75%	0.06	0.130	0.007	7.8	0.185	0.112	(11.6%)	2,498,102	330,638	95.9%	8.7%
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	37.1	0.83	0.00%	NA	0.101	(0.002)	14.8	0.141	0.083	(22.4%)	46,131	4,552	3.9%	2.2%
= Osos Holding Group Co.	OSOS.KW	6.6	0.74	4.50%	0.29	0.089	0.000	9.7	0.110	0.069	23.3%	0	0	5.7%	11.2%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.56%	0.11	1.080	0.009	25.5	1.149	1.033	4.5%	62,854	67,334	23.8%	NA
<b>Real Estate</b>		<b>11.5</b>	<b>0.65</b>	<b>4.13%</b>				<b>2,815.1</b>			<b>9.0%</b>	<b>35,470,929</b>	<b>4,261,080</b>		<b>4.9%</b>



## Boursa Kuwait Daily Bulletin

Tuesday, August 20, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	9.8	0.71	6.17%	0.93	0.161	(0.001)	84.4	0.227	0.127	26.8%	246,687	39,705	122.5%	7.2%
▼ Commercial Facilities Co.	FACI.KW	9.4	0.66	7.40%	0.51	0.204	(0.002)	103.6	0.207	0.153	28.3%	1,633,427	335,728	7.0%	7.0%
▲ Int'l Financial Advisors Co.	IFIN.KW	10.5	2.39	0.00%	1.23	0.330	0.001	158.4	0.334	0.001	107.0%	15,417,986	5,182,454	193.2%	22.8%
▲ National Investment Co.	NINV.KW	33.7	1.04	6.24%	1.32	0.240	0.002	191.3	0.308	0.225	0.4%	3,354,356	805,065	56.2%	3.1%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	16.3	0.81	0.00%	0.77	0.101	0.001	502.7	0.135	0.095	(4.3%)	5,337,089	536,254	25.6%	5.0%
▲ Coast Invest. & Development Co.	COAS.KW	11.6	0.59	8.40%	1.22	0.060	0.000	27.7	0.079	0.057	(12.4%)	839,004	49,512	47.8%	5.1%
▲ The Securities House Co.	SECH.KW	NM	0.56	0.00%	1.18	0.054	0.001	21.6	0.063	0.049	0.0%	797,384	42,670	32.0%	NM
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	20.3	0.98	1.16%	1.02	0.167	(0.005)	144.3	0.239	0.161	(14.3%)	15,721,217	2,712,455	110.3%	4.8%
= Kuwait Financial Centre	MARKZ.KW	8.0	0.56	5.19%	0.81	0.115	0.000	58.1	0.139	0.097	13.9%	5,139	586	11.3%	6.9%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.82	0.00%	0.52	0.086	0.002	18.9	0.123	0.069	6.0%	35,932	2,990	18.4%	NM
▼ First Investment Co.	OLAK.KW	6.1	0.68	0.00%	1.10	0.038	(0.000)	16.9	0.060	0.032	3.0%	340,973	13,037	76.4%	11.2%
▲ Gulf Investment House	GIHK.KW	NM	7.10	0.00%	0.92	0.770	0.010	313.0	0.790	0.309	133.3%	1,605,130	1,194,715	15.6%	5.6%
= A'ayan Leasing & Investment Co.	AAYA.KW	8.6	1.05	4.81%	1.29	0.156	0.000	103.6	0.191	0.140	(10.3%)	5,145,831	807,221	95.0%	12.1%
▼ Bayan Investment Co.	BAYK.KW	6.5	1.15	0.00%	0.73	0.064	(0.001)	14.5	0.087	0.037	60.8%	1,498,598	97,281	159.4%	17.9%
▲ Osoul Investment Co.	OSUL.KW	NM	0.81	12.35%	0.40	0.081	0.001	10.3	0.110	0.073	(10.0%)	248,474	19,870	14.4%	NM
= Kuwait Finance & Investment Co.	KFSK.KW	NM	0.71	0.00%	0.35	0.067	0.000	20.7	0.083	0.061	(0.1%)	66,419	4,448	40.3%	NM
▲ Kamco Investment Co.	KAMC.KW	10.4	0.54	5.27%	0.58	0.095	0.000	32.5	0.110	0.085	10.2%	1,269,040	119,921	26.1%	5.2%
▼ National International Holding Co.	NIHK.KW	12.9	0.57	6.19%	0.74	0.091	(0.000)	21.3	0.114	0.087	(10.3%)	868,179	78,691	145.2%	4.4%
▼ UniCap Investment and Finance	UNICAP.KW	NM	2.36	0.00%	0.60	0.201	(0.004)	44.9	0.205	0.083	124.8%	7,392,689	1,473,661	272.5%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	54.7	0.91	0.00%	0.31	0.098	(0.002)	20.3	0.122	0.076	22.5%	2,310	221	7.0%	1.7%
▼ Al-Deera Holding	DEER.KW	22.2	1.55	0.00%	0.87	0.390	(0.003)	40.3	0.511	0.231	62.5%	666	256	1.8%	7.0%
▼ Al-Safat Investment Co.	ALSAFAT.KW	43.8	1.00	0.00%	2.04	0.077	(0.000)	29.4	0.109	0.073	(19.9%)	614,086	47,109	66.6%	2.3%
= Ektitab Holding Co.	EKTT.KW	NM	4.41	0.00%	1.06	0.019	0.000	6.1	0.024	0.016	11.0%	0	0	42.9%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.3	0.99	3.11%	1.20	0.254	(0.002)	129.6	0.281	0.211	12.4%	729,044	186,269	24.2%	30.3%
▲ Tamdeen Investment Co.	TAMI.KW	11.5	0.41	2.87%	0.36	0.999	0.002	134.4	1.168	0.283	135.1%	394	388	0.3%	3.5%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	6.3	0.74	0.00%	0.53	0.050	0.001	8.9	0.053	0.031	47.9%	59,809	2,969	46.0%	11.9%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.42	0.00%	0.62	0.038	(0.000)	31.1	0.050	0.034	(12.4%)	1,469,512	56,016	49.6%	NM
= Rasiyat Holding Co.	RASIYAT.KW	58.4	4.86	0.00%	NA	0.384	0.000	57.6	0.407	0.259	48.3%	1,281,486	490,741	169.3%	8.3%
▲ Alimtiq Investment Group	ALIMK.KW	NM	0.34	0.00%	1.03	0.046	0.002	48.9	0.068	0.043	(18.4%)	497,767	22,870	34.6%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.32	0.00%	1.38	0.033	0.001	14.1	0.044	0.025	18.4%	8,753,082	284,496	191.3%	NM
▼ National Industries Group	NIND.KW	12.9	1.02	2.25%	1.41	0.222	(0.001)	535.0	0.234	0.194	14.3%	725,029	161,743	30.5%	8.0%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	1.57	0.00%	0.53	0.159	(0.001)	4.8	0.184	0.102	50.0%	2,769,234	450,364	204.1%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	5.63	0.00%	0.37	0.401	0.001	208.1	0.526	0.283	(21.8%)	379,238	152,234	28.1%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.44	0.00%	0.79	0.039	0.001	23.7	0.044	0.029	33.8%	527,910	20,240	31.2%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.29	0.00%	0.12	0.039	(0.002)	6.4	0.097	0.020	84.8%	267,369	10,358	64.8%	0.0%
▲ Egypt Kuwait Holding Co.	EKHK.KW	5.8	2.87	8.19%	0.20	0.225	0.002	253.5	0.287	0.220	(11.4%)	22,208	4,978	4.1%	49.1%
▲ GFH Financial Group	GFH.KW	10.7	1.21	4.42%	0.96	0.103	0.002	359.6	0.104	0.076	35.0%	19,330,621	1,967,043	36.0%	11.3%
▲ Inovent	INOV.KW	63.6	1.07	1.96%	0.82	0.153	0.010	46.9	0.145	0.072	81.5%	6,688,250	991,767	141.1%	1.7%
▼ Amar For Finance and Leasing Co.	AMARF.KW	20.2	0.52	0.00%	0.09	0.060	(0.000)	11.6	0.074	0.053	(6.0%)	501	29	2.5%	2.6%
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	7.6	0.53	5.05%	0.54	0.059	0.000	15.7	0.077	0.053	4.6%	0	0	39.4%	7.0%
▲ Boursa Kuwait Securities Co	BOURSA.KW	24.1	6.86	3.69%	0.89	2.008	0.020	403.2	2.180	1.705	16.5%	128,208	256,821	15.5%	28.5%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	20.4	2.69	2.76%	NA	0.490	(0.002)	147.0	0.535	0.460	(4.5%)	140,836	69,033	26.2%	13.2%
<b>Financial Services</b>		<b>11.5</b>	<b>0.98</b>	<b>5.05%</b>				<b>4,424.7</b>			<b>18.7%</b>	<b>106,211,114</b>	<b>18,692,210</b>		<b>6.6%</b>

Boursa Kuwait Daily Bulletin

Tuesday, August 20, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return <sup>#</sup>	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Automated Systems Co.	ASCK.KW	NM	1.97	0.00%	0.23	0.233	0.007	23.3	0.298	0.076	193.1%	75,000	16,933	132.3%	0.3%
Technology		NM	1.97	0.00%				23.3			193.1%	75,000	16,933		0.3%
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.7	1.27	3.27%	0.52	0.153	0.000	168.3	0.184	0.145	(11.6%)	435,157	66,445	11.9%	8.1%
Utilities		15.7	1.27	3.27%				168.3			(11.6%)	435,157	66,445		8.1%
Boursa Kuwait		12.72	0.96	3.0%				41,575.1			2.67%	225,210,067	44,611,239		9.6%

Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
Automated Systems Co.	0.233	193.1%	Agility (PWC Logistics)	0.263	(48.3%)
MENA Real Estate Co.	0.083	191.5%	Jazeera Airways Co.	0.890	(35.9%)
First Takaful Insurance Co.	0.165	184.5%	Gulf Insurance Group	1.315	(30.1%)
Tamdeen Investment Co.	0.999	135.1%	Kuwait Business Town Real Estate Co.	0.052	(30.0%)
Gulf Investment House	0.770	133.3%	Dar Al Thuraya Real Estate Co.	0.101	(22.4%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.718	1,803,558,956	Kuwait Finance House	0.718	1,352,881,366
Gulf Bank	0.314	1,581,215,358	National Bank of Kuwait	0.875	653,234,657
Agility (PWC Logistics)	0.263	1,452,926,209	Agility (PWC Logistics)	0.263	556,221,822
Kuwait Projects Co.(Holding)	0.101	1,282,912,449	Gulf Bank	0.314	446,889,829
GFH Financial Group	0.103	1,258,491,577	Int'l Financial Advisors Co.	0.330	329,805,431

\* Different Fiscal Year Company

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