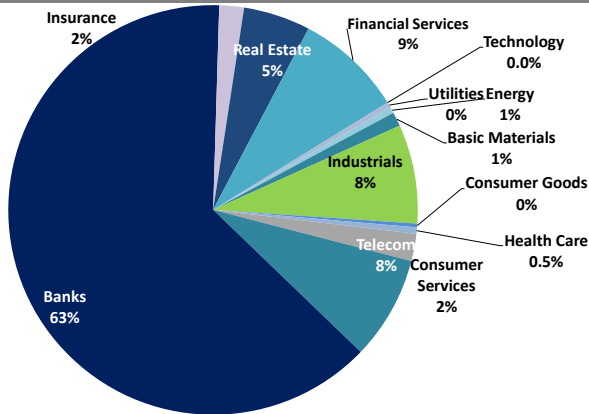


Boursa Kuwait Daily Report

April 20, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	9,929.2	27.8	6.7%
2- National Bank of Kuwait	7,514.6	14.8	14.1%
3- Ahli United Bank - Bahrain	3,400.1	20.3	12.5%
4- Boubyan Bank	2,583.1	44.7	7.2%
5- Zain	2,444.8	12.5	15.9%
6- Agility (PWC Logistics)	1,569.7	23.1	4.2%
7- Commercial Bank of Kuwait	1,021.6	13.9	11.1%
8- Mabanee Co.	943.7	15.4	10.6%
9- Gulf Bank	902.6	14.6	8.6%
10- Burgan Bank	715.6	13.7	7.0%
Total	31,025	19.34	9.6%

*: ROE is calculated based on FY 2022 net profit & shareholders' equity as of 31-December-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.022	0.003	14.0%
First Investment Co.	0.044	0.004	10.1%
Kuwait Real Estate Holding Co.	0.029	0.003	9.7%
Osoul Investment Co.	0.093	0.008	9.3%
Arabi Holding Group Co.	0.247	0.021	9.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.020	(0.002)	(8.3%)
Jassim Transport & Stevedoring Co.	0.320	(0.025)	(7.2%)
Amar For Finance And Leasing Co.	0.055	(0.003)	(5.0%)
Equipment Holding Co.	0.041	(0.002)	(4.9%)
Automated Systems Co.	0.082	(0.004)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Projects Co.(Holding)	0.133	1.5%	11,932,071
Kuwait Finance House	0.745	0.3%	10,069,535
Zain	0.565	0.9%	4,870,984
First Investment Co.	0.044	10.1%	3,993,882
Jiyad Holding Co.	0.020	(1.0%)	3,761,007

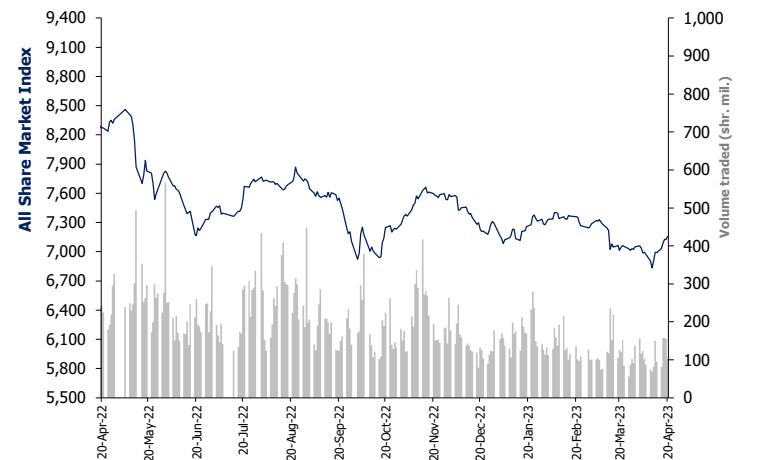
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD %	YTD %
Boursa Kuwait	44,083.6	▲	0.4%	(2.3%)
Energy	205.0	▲	0.1%	1.9%
Basic Materials	498.1	▲	3.6%	2.9%
Industrials	3,435.0	▲	0.2%	1.1%
Consumer Staples	136.2	▲	0.2%	1.2%
Health Care	222.3	=	0.0%	1.6%
Consumer Discretionary	948.1	▲	0.6%	(1.8%)
Telecommunications	3,610.2	▲	0.1%	4.0%
Banks	27,890.7	▲	0.4%	(5.0%)
Insurance	856.9	▲	2.3%	12.6%
Real Estate	2,330.1	▲	0.8%	1.7%
Financial Services	3,751.5	▲	0.4%	3.2%
Technology	8.1	▼	(4.9%)	(6.8%)
Utilities	191.4	=	0.0%	(1.7%)

Market Breadth	66	▼	39	=	48
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,935.65	40.6	0.5%	1.5%	(2.2%)
Main 50 Index	5,599.51	0.4	0.0%	0.1%	(2.1%)
Main Market Index	5,590.37	11.2	0.2%	1.6%	(0.1%)
All Share Market Index	7,155.67	32.5	0.5%	1.5%	(1.9%)
Market Cap (KWD Mn)	44,083.64	196.1	0.4%	(2.3%)	(5.7%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	Average Daily YTD 2022
Volume (Shrs Mn)	103.2	(51.8)	(33.4%)	134.5	266.2
Value Traded (KWD Mn)	29.4	(11.04)	(27.3%)	41.6	68.1
No. of Trades	8,142	(878)	(9.7%)	8,788	12,471

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.745	0.3%	7,494,634
Zain	0.565	0.9%	2,731,972
Boubyan Bank	0.691	2.2%	2,324,367
National Bank of Kuwait	0.995	0.1%	2,282,578
Kuwait Projects Co.(Holding)	0.133	1.5%	1,591,759

Boursa Kuwait - Premier Market

Thursday, April 20, 2023

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-23 Price Return	YTD-23 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.995	0.001	0.1%	7,515	21.1%	17.0%	14.8	2.07	3.7%	1.20	14.1%	(7.7%)	267.61	286.25
▲	Gulf Bank	0.282	0.001	0.4%	903	2.5%	2.0%	14.6	1.25	3.7%	1.09	8.6%	(10.2%)	215.17	65.28
▲	Kuwait International Bank	0.186	0.003	1.6%	197	0.6%	0.4%	14.5	0.78	2.0%	0.99	5.4%	(14.6%)	405.19	79.65
▲	Burgan Bank	0.218	0.001	0.5%	716	2.0%	1.6%	13.7	0.96	3.8%	1.05	7.0%	(0.6%)	90.63	20.41
▲	Kuwait Finance House	0.745	0.002	0.3%	9,929	27.8%	22.5%	27.8	1.85	2.2%	1.41	6.7%	(8.8%)	1,149.45	945.39
▲	Boubyan Bank	0.691	0.015	2.2%	2,583	7.2%	5.9%	44.7	3.23	0.9%	1.05	7.2%	(13.4%)	230.11	156.84
▼	Kuwait Investment Co.	0.130	(0.001)	(0.8%)	71	0.2%	0.2%	NM	0.63	3.8%	0.89	0.5%	(14.5%)	104.09	13.94
▲	National Investments Co	0.261	0.004	1.6%	208	0.6%	0.5%	23.8	1.05	10.7%	1.30	4.4%	10.1%	67.46	16.26
▲	Kuwait Projects Co. (Holding)	0.133	0.002	1.5%	665	1.9%	1.5%	26.5	1.13	3.7%	0.73	4.3%	18.8%	580.54	69.18
▲	Arzan Financial Group for Financing & In	0.111	0.003	2.8%	89	0.2%	0.2%	10.9	0.77	3.5%	1.02	7.1%	(3.5%)	184.39	21.26
▲	Aayan Leasing and Investment	0.134	0.002	1.5%	89	0.2%	0.2%	9.9	0.98	5.6%	1.31	9.9%	0.8%	563.12	78.01
▼	Al Imtiaz Investment Group	0.063	(0.003)	(4.1%)	67	0.2%	0.2%	NM	0.41	13.2%	1.06	NM	(15.5%)	76.24	4.80
▲	Kuwait Real Estate Co.	0.112	0.001	0.9%	104	0.3%	0.2%	14.3	0.81	2.6%	0.98	5.7%	3.7%	417.66	45.68
▲	Mabane Co.	0.760	0.010	1.3%	944	2.6%	2.1%	15.4	1.64	2.0%	1.07	10.6%	(10.4%)	41.90	32.65
▲	The Commercial Real Estate Co.	0.101	0.001	0.6%	176	0.5%	0.4%	14.1	0.61	2.8%	0.63	4.3%	1.6%	256.05	25.43
▲	National Industries Group (Holding)	0.209	0.001	0.5%	457	1.3%	1.0%	21.3	0.94	2.4%	1.43	4.4%	(3.7%)	187.52	38.93
▲	Gulf Cable and Electrical Industries	1.218	0.009	0.7%	254	0.7%	0.6%	19.6	1.11	4.9%	1.03	5.7%	0.2%	7.22	8.40
▼	Heavy Engineering Industries and Shipbu	0.614	(0.001)	(0.2%)	111	0.3%	0.3%	19.7	1.56	3.3%	0.70	8.0%	0.2%	19.46	11.70
▲	Boubyan Petrochemical Co.	0.806	0.031	4.0%	431	1.2%	1.0%	8.4	1.55	7.4%	0.74	18.5%	0.8%	20.19	15.72
▲	Agility Public Warehousing Co.	0.615	0.001	0.2%	1,570	4.4%	3.6%	23.1	0.98	3.1%	1.52	4.2%	(14.6%)	516.20	312.07
▲	Mobile Telecommunications Co.	0.565	0.005	0.9%	2,445	6.8%	5.5%	12.5	1.99	6.2%	1.27	15.9%	0.4%	282.06	155.00
▼	Human Soft Holding Co.	3.898	(0.008)	(0.2%)	474	1.3%	1.1%	9.4	3.55	10.2%	0.49	37.9%	10.7%	18.41	67.21
▲	ALAFCO Aviation Lease and Finance Co.	0.185	0.003	1.6%	176	0.5%	0.4%	NM	0.69	0.0%	0.88	NM	(8.9%)	87.59	17.85
▲	Jazeera Airways Co.	1.751	0.019	1.1%	385	1.1%	0.9%	19.2	10.55	2.9%	0.71	55.0%	(7.8%)	19.18	32.66
▲	GFH Financial Group BSC	0.078	0.000	0.1%	274	0.8%	0.6%	9.9	0.90	5.6%	0.96	9.1%	3.2%	655.31	50.39
=	Ahli United Bank (B.S.C)	0.305	0.000	0.0%	3,400	9.5%	7.7%	20.3	2.54	2.5%	1.09	12.5%	0.0%	-	-
▲	Warba Bank	0.229	0.001	0.4%	458	1.3%	1.0%	23.7	1.54	1.3%	0.98	6.5%	(2.6%)	199.08	46.21
▲	Mezzan Holding Co.	0.369	0.001	0.3%	115	0.3%	0.3%	NM	1.12	3.2%	0.47	NM	(6.1%)	59.52	22.97
▲	Integrated holding Co.	0.396	0.004	1.0%	100	0.3%	0.2%	31.6	1.60	3.8%	0.52	5.1%	7.0%	70.74	25.98
=	Shamal Az-Zour Al-Oula Power and Wate	0.174	0.000	0.0%	191	0.5%	0.4%	13.2	1.64	2.3%	0.45	12.4%	(7.4%)	39.89	7.16
▲	Boursa Kuwait Securities Co.	1.797	0.001	0.1%	361	1.0%	0.8%	20.0	5.51	4.7%	0.89	27.5%	(12.4%)	10.43	20.18
▲	Ali Alghanim Sons Automotive Co.	0.880	0.004	0.5%	241	0.7%	0.5%	12.9	3.31	3.8%	0.48	25.6%	9.3%	33.68	29.24
Subtotal- Premier Market Stocks		7,935.65	40.59	0.5%	35,698	100%	81%	15.1	1.19	4.12%		8.9%	-2.2%	6,876.11	2,722.67
Rest of the Market					8,386		19%	11.6	0.68	2.35%		6.5%		3,345.22	442.72

Boursa Kuwait Daily Bulletin

Thursday, April 20, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.64	0.00%	1.07	0.032	0.002	6.4	0.045	0.026	(29.2%)	18,170	568	1.4%	NM
▼ Independent Petroleum Group	IPGK.KW	11.1	0.85	6.13%	0.26	0.469	(0.001)	84.8	0.545	0.410	(8.0%)	6	3	0.1%	7.7%
= National Petroleum Services Co.	NAPS.KW	11.3	1.83	6.07%	0.17	0.798	0.000	77.4	0.899	0.732	1.1%	0	0	0.5%	16.1%
▲ The Energy House Co.	ENER.KW	NM	0.63	0.00%	0.72	0.065	0.000	2.9	0.354	0.021	202.3%	51,530	3,345	7.1%	NM
= Gulf Petroleum Investment	GPIK.KW	NM	0.19	0.00%	1.06	0.014	0.000	6.2	0.015	0.012	(6.9%)	0	0	9.5%	NM
= Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	8.7	0.38	0.00%	0.17	0.108	0.000	27.4	0.133	0.100	(6.1%)	10,150	1,086	4.8%	4.3%
Energy		11.1	0.64	6.10%				205.0			(10.7%)	79,856	5,001		1.9%
▲ Kuwait Foundry Co.	KFDC.KW	22.8	1.75	0.00%	0.51	0.329	0.009	23.8	0.328	0.266	11.9%	141,757	46,201	3.6%	7.7%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	8.4	1.55	7.41%	0.74	0.806	0.031	431.1	0.856	0.732	0.8%	1,138,302	905,961	3.8%	18.5%
= Al Kout for Industrial Projects Co.	ALKK.KW	4.3	1.33	11.66%	0.07	0.429	0.000	43.3	0.429	0.429	10.0%	0	0	0.0%	30.7%
Basic Materials		8.4	1.55	9.53%				498.1			4.3%	1,280,059	952,161		19.3%
▲ Specialities Group Holding Co.	SPEC.KW	9.4	0.62	5.53%	0.65	0.120	0.002	19.4	0.129	0.107	4.7%	91,734	11,008	43.9%	6.6%
▲ Kuwait Cement Co.	KCEM.KW	35.5	0.66	2.68%	0.58	0.181	0.004	129.0	0.225	0.172	(18.8%)	267,897	48,479	1.3%	1.9%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	19.6	1.11	4.88%	1.03	1.218	0.009	253.6	1.250	0.999	0.2%	16,563	19,988	3.5%	5.7%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	19.7	1.56	3.26%	0.70	0.614	(0.001)	110.7	0.631	0.566	0.2%	220,711	136,526	10.8%	8.0%
▼ Kuwait Portland Cement Co.	PCEM.KW	17.7	1.13	7.90%	0.47	0.886	(0.003)	88.8	0.890	0.800	8.4%	19,702	17,345	1.8%	6.4%
▼ Shuaiba Industrial Co.	PAPE.KW	11.6	0.83	7.53%	0.18	0.157	(0.001)	15.6	0.168	0.134	(2.5%)	50,994	7,758	2.9%	7.2%
▼ Metal & Recycling Co.	MRCK.KW	16.2	0.91	0.00%	0.18	0.075	(0.001)	6.8	0.077	0.038	50.3%	3,085	231	2.7%	5.6%
= ACICO Industries Co.	ACIC.KW	NM	0.41	0.00%	0.53	0.080	0.000	26.3	0.088	0.075	(5.9%)	0	0	2.2%	NM
▼ National Industries Co.	NIBM.KW	15.9	0.81	5.14%	0.21	0.194	(0.001)	69.7	0.195	0.165	0.0%	200,105	38,920	1.2%	5.1%
▼ Equipment Holding Co.	EQUI.KW	NM	0.71	0.00%	0.94	0.041	(0.002)	3.3	0.047	0.043	(11.5%)	9,028	374	0.1%	NM
▲ National Co. for Consumer Industries	NCCI.KW	NM	1.28	0.00%	0.16	0.117	0.001	35.1	0.127	0.108	5.4%	233,702	27,208	62.7%	NM
= Salbookh Trading Co.	SALB.KW	NM	0.26	0.00%	0.61	0.008	0.000	0.8	0.016	0.007	(47.4%)	0	0	12.0%	NM
▲ Agility (PWC Logistics)	AGLT.KW	23.1	0.98	3.09%	1.52	0.615	0.001	1,569.7	0.720	0.560	(14.6%)	2,269,868	1,393,553	20.2%	4.2%
▼ National Cleaning Co.	CLEA.KW	NM	0.24	0.00%	0.75	0.028	(0.001)	6.5	0.035	0.026	(14.2%)	25,870	737	1.8%	NM
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	7.7	0.34	0.00%	0.77	0.049	0.002	13.5	0.065	0.041	(16.5%)	65,241	3,167	2.8%	4.5%
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	12.8	1.09	6.73%	0.50	0.290	0.002	34.4	0.315	0.275	(2.4%)	70,567	20,451	0.8%	8.5%
▼ Humansoft Holding Co.	HUMN.KW	9.4	3.55	10.21%	0.49	3.898	(0.008)	474.2	3.995	3.341	10.7%	130,668	509,136	15.1%	37.9%
= Gulf Franchising Co.	GFCL.KW	27.7	1.54	0.00%	NA	0.086	0.000	3.5	0.097	0.079	(3.9%)	0	0	0.0%	5.6%
▼ Combined Group Contracting Co.	CGCK.KW	7.4	1.38	7.07%	0.69	0.423	(0.001)	72.4	0.476	0.397	(6.8%)	33,238	14,036	10.1%	18.7%
= United Projects Group	UPAC.KW	NM	0.72	0.00%	0.20	0.198	0.000	74.8	0.211	0.174	(2.9%)	0	0	0.1%	0.6%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.69	0.00%	0.88	0.185	0.003	176.1	0.220	0.176	(8.9%)	985,775	178,571	9.2%	NM
▲ Mubarrad Holding Co.	MBRD.KW	8.1	0.60	6.67%	0.92	0.075	0.001	12.3	0.081	0.067	(6.8%)	436,451	32,732	6.4%	7.3%
▲ Integrated holding Co.	INTEGRATED.KW	31.6	1.60	3.79%	0.52	0.396	0.004	100.2	0.404	0.345	7.0%	690,189	274,537	28.0%	5.1%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	7.8	0.64	6.82%	0.15	0.088	0.000	31.9	0.100	0.088	(8.6%)	0	0	0.2%	8.3%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	33.3	0.90	0.00%	0.10	0.117	0.000	58.5	0.137	0.117	(12.0%)	0	0	0.2%	2.7%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	11.0	1.01	5.63%	0.07	0.320	(0.025)	48.0	0.350	0.320	(2.4%)	28,321	9,259	2.0%	9.2%
Industrials		15.9	0.87	5.63%				3,435.0			(8.8%)	5,849,709.0	2,744,016		3.2%

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Thursday, April 20, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Livestock Transport & Trading Co.	CATT.KW	NM	1.23	0.00%	0.28	0.103	0.000	21.5	0.114	0.098	(6.4%)	0	0	0.4%	NM
▲ Mezzan Holding Co.	MEZZ.KW	NM	1.12	3.24%	0.47	0.369	0.001	114.7	0.422	0.360	(6.1%)	909,587	335,790	19.2%	NM
Consumer Staples		NM	1.17	3.24%				136.2			(6.1%)	909,587	335,790		NM
= Advanced Technology Co.	ATCK.KW	10.5	1.06	4.06%	0.00	0.493	0.000	74.0	0.525	0.379	12.0%	0	0	0.2%	10.1%
= Yiac Medical Co.	YIAC.KW	NM	-0.52	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.5	2.48	0.00%	0.02	0.656	0.000	147.6	0.656	0.590	(4.9%)	0	0	0.2%	18.3%
Health Care		12.0	1.77	4.06%				222.3			0.1%	0	0		12.8%
▼ Kuwait National Cinema Co.	KCIN.KW	11.9	1.13	5.56%	0.28	0.980	(0.010)	90.8	1.206	0.940	3.2%	600	588	0.8%	9.5%
= Kuwait Hotels Co.	KHOT.KW	16.7	2.12	2.73%	NA	0.179	0.000	10.1	0.179	0.171	1.1%	0	0	1.5%	12.7%
▲ Sultan Center Food Products Co.	SCFK.KW	11.4	0.55	0.00%	0.55	0.101	0.001	28.1	0.113	0.076	(7.8%)	19,301	1,955	5.2%	4.8%
▼ IFA Hotels & Resorts Co.*	IFAH.KW	4.3	2.30	0.00%	0.50	0.020	(0.002)	12.3	0.030	0.017	(29.6%)	422,598	8,783	3.9%	54.0%
▲ Oula Fuel Marketing Co.	OULA.KW	13.6	0.84	3.68%	0.45	0.136	0.003	55.0	0.148	0.121	(6.2%)	182,328	25,325	1.1%	6.2%
▲ Kuwait Resorts Co.	MUNK.KW	14.2	0.50	3.78%	0.74	0.074	0.001	14.4	0.083	0.067	(17.1%)	251,337	18,402	6.7%	3.5%
▲ Jazeera Airways Co.	JAZK.KW	19.2	10.55	2.86%	0.71	1.751	0.019	385.2	1.925	1.518	(7.8%)	17,544	30,676	8.7%	55.0%
▲ Soor Fuel Marketing Co.	SOOR.KW	15.2	0.76	3.79%	0.47	0.132	0.002	53.4	0.149	0.120	(11.4%)	26,559	3,589	0.7%	5.0%
= Future Kid Entertainment and R.E Co.	KIDK.KW	10.0	0.92	5.53%	0.10	0.107	0.000	12.3	0.120	0.096	(3.6%)	40,300	4,212	3.4%	9.3%
▼ Jiyad Holding Co	JIYAD.KW	1.7	0.20	0.00%	0.77	0.020	(0.000)	3.7	0.025	0.014	(13.4%)	3,761,007	75,775	172.0%	11.6%
▼ Al Eid Food Co.	ALEID.KW	14.9	1.67	2.26%	0.11	0.221	(0.001)	37.4	0.249	0.204	(9.4%)	190,729	42,222	22.8%	11.2%
= Palms Agro Production Co.	PAPK.KW	14.4	0.80	0.00%	0.24	0.082	0.000	4.3	0.083	0.082	5.1%	0	0	0.0%	5.6%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	12.9	3.31	3.81%	0.48	0.880	0.004	241.2	0.945	0.790	9.3%	262,348	230,626	NA	25.6%
Consumer Discretionary		13.6	0.92	3.78%				948			(3.4%)	5,174,651	442,154		12.0%
▲ Zain	ZAIN.KW	12.5	1.99	6.19%	1.27	0.565	0.005	2,444.8	0.572	0.528	0.4%	4,870,984	2,731,972	6.5%	15.9%
▼ National Mobile Telecom Co.	OORE.KW	14.0	1.01	6.30%	0.60	1.104	(0.047)	553.3	1.292	0.957	(4.7%)	216,592	241,089	1.0%	7.2%
= AAN digital services Co.	AAN.KW	NM	6.20	0.00%	1.14	0.086	0.000	14.0	0.000	0.000	436.6%	0	0	0.0%	NM
▲ Kuwait Telecommunication Co.	STC.KW	17.9	2.46	5.05%	0.63	0.594	0.004	593.2	0.793	0.560	1.5%	148,701	88,636	14.0%	13.8%
= Hayat Communications Co.	HAYK.KW	NM	0.51	0.00%	1.02	0.055	0.000	4.8	0.059	0.050	(8.2%)	0	0	1.5%	NM
Telecommunications		14.0	1.99	6.19%				3,610.2			(0.3%)	5,236,277	3,061,697		13.1%
▲ National Bank of Kuwait	NBKK.KW	14.8	2.07	3.69%	1.20	0.995	0.001	7,514.6	1.076	0.940	(7.7%)	2,297,444	2,282,578	3.4%	14.1%
▲ Gulf Bank	GBKK.KW	14.6	1.25	3.72%	1.09	0.282	0.001	902.6	0.309	0.267	(10.2%)	2,579,426	725,541	6.4%	8.6%
= Commercial Bank of Kuwait	CBKK.KW	13.9	1.55	4.38%	0.33	0.540	0.000	1,021.6	0.540	0.484	8.0%	0	0	0.3%	11.1%
▲ Ahli Bank of Kuwait	ABKK.KW	16.9	1.09	2.70%	0.64	0.309	0.005	547.1	0.331	0.300	(0.7%)	1,034,943	318,987	4.4%	6.4%
▲ Ahli United Bank - Kuwait	BKME.KW	17.1	1.28	2.58%	0.83	0.276	0.001	621.6	0.288	0.253	(2.8%)	1,069,390	293,675	2.5%	7.5%
▲ Kuwait International Bank	KIBK.KW	14.5	0.78	2.00%	0.99	0.186	0.003	197.2	0.202	0.175	(14.6%)	2,101,540	389,238	36.7%	5.4%
▲ Borgan Bank	BURG.KW	13.7	0.96	3.85%	1.05	0.218	0.001	715.6	0.229	0.199	(0.6%)	1,176,606	256,525	2.6%	7.0%
▲ Kuwait Finance House	KFH.KW	27.8	1.85	2.20%	1.41	0.745	0.002	9,929.2	0.806	0.709	(8.8%)	10,069,535	7,494,634	7.8%	6.7%
▲ Boubyan Bank	BOUK.KW	44.7	3.23	0.92%	1.05	0.691	0.015	2,583.1	0.769	0.584	(13.4%)	3,377,944	2,324,367	5.8%	7.2%
▲ Warba Bank	WARB.KW	23.7	1.54	1.35%	0.98	0.229	0.001	458.0	0.241	0.213	(2.6%)	351,650	80,694	9.7%	6.5%
= Ahli United Bank - Bahrain	AUBK.KW	20.3	2.54	2.51%	1.09	0.305	0.000	3,400.1	0.000	0.000	0.0%	0	0	0.0%	12.5%
Banks		16.9	1.54	2.58%				27,890.7			(7.2%)	24,058,478	14,166,239		9.3%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	2.2	0.75	7.60%	0.06	0.500	0.000	92.4	0.577	0.500	(4.6%)	0	0	2.7%	34.2%
▲ Gulf Insurance Group	GINS.KW	13.3	2.22	3.01%	0.08	1.790	0.069	507.9	1.799	0.965	76.4%	413,934	741,999	0.8%	16.7%
= Ahleiah Insurance Co.	AINS.KW	6.6	0.83	7.49%	0.15	0.525	0.000	113.8	0.570	0.489	5.4%	10,000	5,250	0.6%	12.6%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	8.4	0.68	4.96%	0.38	0.154	(0.003)	26.2	0.175	0.107	26.2%	55,017	8,496	12.9%	8.0%
= Kuwait Reinsurance Co.	KWRE.KW	10.2	1.16	1.75%	0.08	0.340	0.000	80.9	0.352	0.288	17.0%	0	0	0.0%	11.5%
= First Takaful Insurance Co.	FTIK.KW	32.9	0.50	0.00%	0.36	0.043	0.000	4.6	0.046	0.039	(4.8%)	0	0	0.1%	1.5%
= Wethaq Takaful Insurance Co.	WETH.KW	30.5	0.62	0.00%	0.50	0.023	0.000	2.5	0.026	0.019	(6.1%)	3,502	77	2.7%	2.0%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.5	0.84	10.61%	0.02	0.191	0.000	28.5	0.000	0.000	0.000%	0	0	0.0%	11.3%
Insurance		9.3	0.79	6.22%				856.9			38.6%	482,453	755,821		17.5%
▲ Sokouk Holding Co.	SHCK.KW	23.8	0.52	0.00%	1.07	0.023	0.001	13.3	0.025	0.021	0.9%	1,684,634	40,351	3.0%	2.2%
▲ Kuwait Real Estate Co.	KREK.KW	14.3	0.81	2.60%	0.98	0.112	0.001	103.7	0.113	0.104	3.7%	2,200,629	244,806	45.1%	5.7%
▲ United Real Estate Co.	UREK.KW	22.6	0.41	0.00%	0.46	0.059	0.001	76.6	0.067	0.053	(6.8%)	181,010	10,589	1.4%	1.8%
▼ National Real Estate Co.	NREK.KW	8.7	0.44	0.00%	1.25	0.084	(0.000)	155.9	0.125	0.075	(32.9%)	3,546,462	299,898	22.8%	5.1%
= Salhia Real Estate Co.	SREK.KW	17.7	1.54	3.02%	0.33	0.501	0.000	257.9	0.540	0.483	(6.6%)	29,673	14,825	11.8%	8.7%
= Tamdeen Real Estate Co.	TAMK.KW	9.4	0.63	2.62%	0.19	0.353	0.000	141.7	0.380	0.326	(4.6%)	0	0	0.1%	6.7%
= Ajial Real Estate Entertainment Co.	AREC.KW	12.7	0.38	1.90%	0.46	0.262	0.000	50.7	0.292	0.250	(9.3%)	0	0	1.3%	3.0%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.44	0.00%	0.24	0.030	0.000	7.0	0.030	0.026	(0.7%)	0	0	0.3%	NM
▲ Arab Real Estate Co.	ARAB.KW	9.3	0.52	0.00%	1.24	0.038	0.001	19.2	0.039	0.024	47.3%	3,390,032	127,071	28.0%	5.5%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	48.0	0.59	0.00%	0.72	0.054	0.002	24.1	0.062	0.048	(10.1%)	25,801	1,365	1.1%	1.2%
▲ Mabanee Co.	MABK.KW	15.4	1.64	1.95%	1.07	0.760	0.010	943.7	0.816	0.680	(10.4%)	306,924	232,587	3.2%	10.6%
▲ Injazzat Real Estate Development Co.	INJA.KW	9.3	0.47	6.03%	0.24	0.081	0.001	27.4	0.087	0.074	1.5%	47,150	3,772	9.9%	5.1%
▲ The Commercial Real Estate Co.	TIJK.KW	14.1	0.61	2.83%	0.63	0.101	0.001	176.3	0.104	0.095	1.6%	3,222,430	322,252	14.6%	4.3%
▼ Sanam Real Estate Co.	SANK.KW	NM	1.18	0.00%	0.40	0.077	(0.000)	9.3	0.077	0.058	21.6%	33,951	2,499	1.0%	NM
▼ A'ayan Real Estate Co.	AYRE.KW	11.5	0.50	6.84%	0.65	0.073	(0.001)	30.4	0.082	0.066	(5.4%)	368,972	27,104	10.4%	4.4%
▼ Aqar Real Estate Investment Co.	AQAR.KW	14.1	0.48	1.72%	0.01	0.058	(0.001)	13.4	0.064	0.054	(9.0%)	155,451	8,478	1.0%	3.4%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	0.77	0.00%	0.46	0.029	0.003	5.5	0.033	0.021	(11.2%)	35,013	974	1.5%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.48	0.00%	1.05	0.040	0.000	25.2	0.048	0.036	(16.7%)	1,437,097	57,554	12.6%	NM
= Tijara Real Estate & Investment Co.	TIJA.KW	9.2	0.47	7.55%	0.48	0.053	0.000	19.6	0.059	0.050	(0.9%)	61,461	3,241	6.9%	5.2%
▼ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.99	0.016	(0.000)	3.8	0.025	0.012	(24.8%)	1,001	15	7.9%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	11.0	0.69	6.19%	0.23	0.097	0.000	24.4	0.120	0.095	(16.4%)	8,458	820	0.2%	6.3%
▼ Al-Argan International Real Estate Co.	ARGK.KW	24.8	0.26	0.00%	0.39	0.080	(0.004)	20.4	0.093	0.075	(14.0%)	151,893	12,120	0.6%	1.0%
▲ Munshaat Real Estate Projects Co.	MUNS.KW	15.2	1.75	0.00%	0.61	0.057	0.000	18.4	0.058	0.048	(6.6%)	24,051	1,318	0.2%	11.5%
▲ First Dubai For Real Estate Development	FIRST.KW	NM	0.42	0.00%	1.45	0.040	0.001	29.4	0.050	0.038	(18.0%)	348,282	13,848	2.9%	NM
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	11.9	0.77	0.00%	1.10	0.067	0.004	38.5	0.065	0.051	19.3%	1,070,661	69,008	13.7%	6.5%
= MENA Real Estate Co. *	MENK.KW	NM	0.25	0.00%	0.91	0.028	0.000	3.9	0.000	0.000	0.0%	0	0	0.0%	NM
= Real Estate Trade Centers Co.	MARA.KW	19.5	0.32	0.00%	0.43	0.057	0.000	7.9	0.065	0.046	(5.2%)	30	2	0.9%	1.6%
= Kuwait Remal Real Estate Co.	REMAK.KW	NM	1.09	0.00%	0.84	0.008	0.000	2.4	0.000	0.000	0.0%	0	0	0.0%	NM
= Mashaer Holding Co.	MASHAER.KW	6.3	0.66	0.00%	0.51	0.055	0.000	9.7	0.059	0.051	0.5%	504	28	1.6%	10.5%
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.36	0.00%	0.26	0.022	0.000	2.2	0.027	0.019	(18.2%)	0	0	1.8%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	65.1	1.77	1.50%	0.07	0.195	0.001	11.5	0.240	0.172	(15.2%)	57,050	11,124	9.8%	2.7%
= Dar Al Thuraya Real Estate Co.	THURY.KW	53.1	1.24	0.00%	NA	0.146	0.000	21.4	0.204	0.146	(31.8%)	0	0	0.6%	2.3%
▼ Osos Holding Group Co.	OSOS.KW	10.2	0.90	7.34%	0.30	0.109	(0.001)	11.4	0.110	0.098	(0.9%)	15,267	1,602	0.3%	8.8%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.023	(0.011)	24.1	1.265	1.005	(18.8%)	93,490	95,892	12.4%	NA
Real Estate		14.1	0.52	2.72%				2,330.1			(9.6%)	18,497,377	1,603,142		4.5%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	NM	0.63	3.82%	0.89	0.130	(0.001)	71.2	0.156	0.110	(14.5%)	1,881,216	243,869	19.0%	0.5%
▼ Commercial Facilities Co.	FACI.KW	8.9	0.57	8.29%	0.54	0.182	(0.002)	92.4	0.199	0.171	1.7%	27,690	5,073	2.5%	6.4%
▼ Int'l Financial Advisors Co.	IFIN.KW	14.3	0.54	0.00%	1.25	0.081	(0.002)	20.1	0.104	0.079	(18.6%)	2,393,187	193,377	108.0%	3.8%
▲ National Investment Co.	NINV.KW	23.8	1.05	10.72%	1.30	0.261	0.004	208.0	0.262	0.214	10.1%	3,498,373	912,024	8.5%	4.4%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	26.5	1.13	3.72%	0.73	0.133	0.002	665.3	0.139	0.099	18.8%	11,932,071	1,591,759	11.6%	4.3%
▲ Coast Invest. & Development Co.	COAS.KW	15.9	0.83	5.71%	1.27	0.088	0.001	40.7	0.092	0.077	4.3%	50,000	4,378	2.6%	5.2%
▼ The Securities House Co.	SECH.KW	10.3	0.62	0.00%	1.21	0.059	(0.000)	24.2	0.073	0.052	(16.9%)	93,003	5,428	7.0%	6.0%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	10.9	0.77	3.47%	1.02	0.111	0.003	89.1	0.126	0.101	(3.5%)	1,945,961	213,349	23.0%	7.1%
▲ Kuwait Financial Centre	MARKZ.KW	17.9	0.49	4.87%	0.82	0.102	0.002	51.2	0.110	0.092	(2.9%)	10	1	2.9%	2.8%
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	20.0	0.81	7.37%	0.53	0.095	0.000	20.9	0.103	0.083	0.5%	0	0	1.3%	4.1%
▲ First Investment Co.	OLAK.KW	NM	0.78	0.00%	1.10	0.044	0.004	19.4	0.063	0.027	(30.8%)	3,993,882	172,061	21.5%	NM
▼ Gulf Investment House	GIHK.KW	NM	3.37	0.00%	0.96	0.355	(0.018)	144.3	0.440	0.324	(10.1%)	34,658	12,444	2.0%	1.9%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	9.9	0.98	5.60%	1.31	0.134	0.002	89.0	0.153	0.121	0.8%	1,361,406	180,684	84.8%	9.9%
= Bayan Investment Co.	BAYK.KW	NM	0.50	0.00%	0.77	0.024	0.000	7.4	0.039	0.020	(41.8%)	0	0	2.8%	NM
▲ Osoul Investment Co.	OSUL.KW	15.4	0.81	6.46%	0.43	0.093	0.008	11.8	0.099	0.080	(5.0%)	65	6	0.5%	5.2%
▼ Kuwait Finance & Investment Co.	KFSK.KW	44.4	0.48	0.00%	0.38	0.064	(0.001)	19.8	0.071	0.062	(1.4%)	120,100	7,506	0.8%	1.1%
▼ Kamco Investment Co.	KAMC.KW	6.8	0.60	9.17%	0.57	0.109	(0.001)	37.3	0.115	0.097	5.8%	449,101	49,001	14.2%	8.8%
▼ National International Holding Co.	NIHK.KW	14.9	0.69	3.99%	0.74	0.117	(0.002)	25.7	0.136	0.107	(10.0%)	121,921	14,276	28.6%	4.6%
= UniCap Investment and Finance	UNICAP.KW	2.6	0.48	0.00%	0.61	0.043	0.000	9.6	0.062	0.041	(29.4%)	0	0	2.8%	18.3%
= Al Madar Finance & Investment Co.	MADR.KW	NM	1.01	0.00%	0.33	0.108	0.000	22.4	0.115	0.081	(5.3%)	0	0	2.6%	0.1%
= Al-Deera Holding	DEER.KW	21.6	1.12	0.00%	0.87	0.155	0.000	14.2	0.161	0.136	(3.1%)	19,600	2,938	0.3%	5.2%
▲ Al-Safat Investment Co.	ALSAFAT.KW	NM	1.25	0.00%	2.56	0.101	0.002	28.5	0.117	0.086	(5.8%)	855,450	85,786	17.5%	0.8%
▲ Ektitab Holding Co.	EKTT.KW	NM	0.31	0.00%	0.97	0.009	0.000	3.0	0.011	0.008	(9.6%)	145,165	1,336	35.8%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	4.3	1.00	2.94%	1.24	0.168	(0.002)	85.7	0.189	0.141	(5.1%)	118,392	19,720	5.2%	23.1%
= Tamdeen Investment Co.	TAMI.KW	16.3	0.65	1.95%	0.36	0.605	0.000	206.0	0.610	0.605	(0.8%)	0	0	0.0%	4.0%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.24	0.00%	0.60	0.029	(0.000)	5.1	0.040	0.026	(23.9%)	6,100	168	0.7%	0.2%
▲ Asiya Capital Investment Co.	ASIYA.KW	4.6	0.52	0.00%	0.62	0.056	0.001	43.7	0.059	0.050	(1.2%)	3,550,761	200,917	23.7%	11.3%
= Rasiyat Holding Co.	RASIYAT.KW	53.5	1.98	0.00%	NA	0.155	0.000	23.3	0.179	0.145	(8.3%)	1,081,000	165,415	54.3%	3.7%
▼ Alimtiarz Investment Group	ALIMK.KW	NM	0.41	13.24%	1.06	0.063	(0.003)	67.2	0.076	0.053	(15.5%)	2,146,390	136,353	7.2%	NM
▼ Manazel Holding Co.	MANK.KW	24.0	0.54	0.00%	1.37	0.021	(0.000)	9.0	0.029	0.017	(22.8%)	76,816	1,627	11.5%	2.3%
▲ National Industries Group	NIND.KW	21.3	0.94	2.39%	1.43	0.209	0.001	456.9	0.227	0.190	(3.7%)	880,050	183,714	8.6%	4.4%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	0.89	0.00%	0.57	0.080	0.001	8.0	0.094	0.072	(1.1%)	9,261	720	2.5%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	1.64	0.00%	0.31	0.247	0.021	42.0	0.424	0.217	(23.3%)	698,438	168,510	10.8%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.28	0.00%	0.82	0.031	0.001	18.9	0.037	0.027	(13.9%)	192,077	5,986	3.5%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	44.4	0.72	0.00%	0.10	0.022	0.003	3.6	0.023	0.014	0.9%	243,602	4,660	1.5%	1.6%
= Egypt Kuwait Holding Co.	ECHK.KW	6.0	2.35	12.94%	0.20	0.340	0.000	383.1	0.378	0.318	(9.6%)	122,390	41,597	2.4%	39.3%
▲ GFH Financial Group	GFH.KW	9.9	0.90	5.61%	0.96	0.078	0.000	273.7	0.080	0.069	3.2%	2,366,080	184,998	18.8%	9.1%
▲ Inovest	INOV.KW	NM	0.52	0.00%	0.83	0.076	0.001	22.8	0.088	0.062	(13.8%)	510,613	38,234	3.9%	0.6%
▼ Amar For Finance and Leasing Co.	AMARF.KW	NM	0.52	0.00%	0.08	0.055	(0.003)	10.8	0.064	0.048	(12.1%)	43,300	2,425	0.7%	NM
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	10.3	0.56	5.17%	0.56	0.058	(0.002)	15.3	0.064	0.048	(1.2%)	10,000	580	0.9%	5.4%
▲ Boursa Kuwait Securities Co	BOURSA.KW	20.0	5.51	4.73%	0.89	1.797	0.001	360.8	2.190	1.760	(12.4%)	228,592	413,127	5.2%	27.5%
Financial Services		15.4	0.72	5.38%				3,751.5			(2.2%)	41,206,721	5,264,047		5.7%

Boursa Kuwait Daily Bulletin

Thursday, April 20, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Automated Systems Co.	ASCK.KW	NM	0.73	0.00%	0.21	0.082	(0.004)	8.1	0.108	0.079	(14.8%)	900	73	0.8%	NM
Technology		NM	0.73	0.00%				8.1			(14.8%)	900	73		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.2	1.64	2.30%	0.45	0.174	0.000	191.4	0.188	0.170	(7.4%)	403,089	69,748	3.6%	12.4%
Utilities		13.2	1.64	2.30%				191.4			(7.4%)	403,089	69,748		12.4%
Boursa Kuwait		14.1	0.81	2.72%				44,083.6			(5.69%)	103,179,157	29,399,889		8.2%

Year-to-Date 2023 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
AAN Digital Services Co.	0.086	436.6%	Salbookh Trading Co.	0.008	(47.4%)
The Energy House Co.	0.065	202.3%	Bayan Investment Co.	0.024	(41.8%)
Gulf Insurance Group	1.790	76.4%	National Real Estate Co.	0.084	(32.9%)
Metal & Recycling Co.	0.075	50.3%	Dar Al Thuraya Real Estate Co.	0.146	(31.8%)
Arab Real Estate Co.	0.038	47.3%	First Investment Co.	0.044	(30.8%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.745	1,149,447,936	Kuwait Finance House	0.745	945,385,772
GFH Financial Group	0.078	655,311,135	Agility (PWC Logistics)	0.615	312,071,728
Kuwait Projects Co.(Holding)	0.133	580,544,870	National Bank of Kuwait	0.995	286,245,965
A'ayan Leasing & Investment Co.	0.134	563,118,454	Boubyan Bank	0.691	156,840,231
Agility (PWC Logistics)	0.615	516,200,375	Zain	0.565	155,003,169

* Different Fiscal Year Company

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