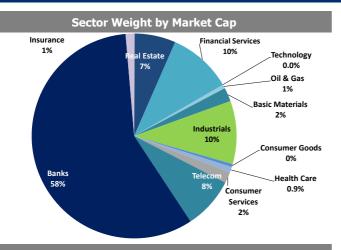


# **Boursa Kuwait Daily Report**

## March 2, 2022



**Top 10 Companies by Market Capitalization** 

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- Kuwait Finance House	8,314.9	38.6	11.2%
2- National Bank of Kuwait	7,796.9	23.5	9.7%
3- Ahli United Bank - Bahrain	3,131.6	21.2	11.3%
4- Zain	2,726.0	14.4	15.9%
5- Boubyan Bank	2,632.8	61.1	7.8%
6- Agility (PWC Logistics)	2,292.6	2.3	48.0%
7- Commercial Bank of Kuwait	1,045.8	44.1	3.0%
8- Mabanee Co.	1,033.2	19.5	10.3%
9- Gulf Bank	963.2	25.4	5.8%
10- Burgan Bank	848.6	20.5	6.0%
Total	30.786	14.86	15.8%

## **Top Movers and Most Active Stocks**

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
National Co. for Consumer Industries	0.145	0.027	22.9%
Gulf North Africa Holding Co.	0.135	0.016	13.4%
United Real Estate Co.	0.089	0.009	11.3%
Arabi Holding Group Co.	0.450	0.041	10.0%
Al-Argan International Real Estate Co.	0.113	0.009	8.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
UniCap Investment and Finance	0.073	(0.006)	(7.5%)
The Energy House Co.	0.050	(0.002)	(4.6%)
First Takaful Insurance Co.	0.050	(0.002)	(4.6%)
Dalqan Real Estate Co.	0.232	(0.011)	(4.5%)
AI TAMEER Real Estate Investment Co.	0.034	(0.001)	(4.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.102	2.3%	41,412,747
Kuwait Projects Co.(Holding)	0.200	3.1%	32,957,125
Ahli United Bank - Bahrain	0.309	3.3%	23,819,332
National Bank of Kuwait	1.084	2.7%	19,571,022
Kuwait Finance House	0.985	4.3%	16,449,901

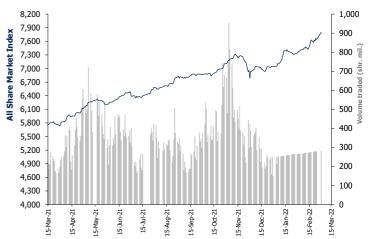
Source: Boursa Kuwait, Kamco Invest Research

## **Market Capitalization - Sector Returns**

	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	46,520.8	<b>A</b>	2.1%	2.1%	10.9%
Oil & Gas	283.7	•	(0.2%)	(0.2%)	(4.1%)
Basic Materials	1,012.9	<b>A</b>	0.3%	0.3%	10.8%
Industrials	4,608.2	<b>A</b>	1.0%	1.0%	12.9%
Consumer Goods	228.0	-	0.0%	0.0%	(0.9%)
Health Care	403.0	=	0.0%	0.0%	2.0%
Consumer Services	806.5	<b>A</b>	1.0%	1.0%	20.6%
Telecommunications	3,784.9	<b>A</b>	1.4%	1.4%	13.3%
Banks	26,816.4	<b>A</b>	2.7%	2.7%	11.2%
Insurance	650.1	•	(0.4%)	(0.4%)	5.0%
Real Estate	3,006.7	<b>A</b>	2.3%	2.3%	3.6%
Financial Services	4,665.3	<b>A</b>	1.7%	1.7%	12.8%
Technology	9.8	<b>A</b>	3.2%	3.2%	4.3%
Utilities	245.3	<b>A</b>	0.9%	0.9%	-2.2%

Market Breadth		101		23	43
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,527.41	207.1	2.5%	2.5%	11.6%
Main 50 Index	6,674.91	78.5	1.2%	1.2%	9.3%
Main Market Index	6,348.86	57.8	0.9%	0.9%	7.9%
All Share Market Index	7,799.33	161.8	2.1%	2.1%	10.7%
Market Cap (KWD Mn)	46,520.85	962.2	2.1%	2.1%	10.9%

Index Performance relative to Volume



Market	Trading Da	ata and	Volatility	y			
Trading Indicators	Today's	DTD	DTD	Average Daily			
	Value	Chg	% Chg	YTD 2022	YTD 2021		
Volume (Shrs Mn)	355.9	(35.0)	(9.0%)	291.6	311.2		
Value Traded (KWD Mn)	113.5	1.59	1.4%	67.5	44.3		
No. of Trades	17,234	(2,265)	(11.6%)	12,540	11,088		

	(KWD) Change (KWD)		
Today's Most Active by Value	(KWD)	Change	
National Bank of Kuwait	1.084	2.7%	21,035,398
Kuwait Finance House	0.985	4.3%	15,958,305
Ahli United Bank - Bahrain	0.309	3.3%	7,303,357
Kuwait Projects Co.(Holding)	0.200	3.1%	6,730,768
Qurain Petrochemical Industries Co.	0.392	0.3%	4,763,169



# Boursa Kuwait - Premier Market

# Wednesday, March 2, 2022

		TOTALIX	_		_	_		_	_	_		_	_		
		Clo	sing Price		Mark	cet Capitaliza	tion		Valuation	Multiples				YTD-22 Trading	g Indicators
	Premier Market Stocks	KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta	ROE	YTD-22 Price Return	Volume (Mn Shrs)	Value (KWD Mn)
	National Bank of Kuwait	1.084	0.029	2.7%	7,797	22.0%	16.8%	23.5	2.27	2.8%	1.26	9.7%	8.7%	184.84	192.53
	Gulf Bank	0.316	0.007	2.3%	963	2.7%	2.1%	25.4	1.47	2.2%	1.13	5.8%	13.3%	188.56	56.74
	Kuwait International Bank	0.236	0.006	2.6%	267	0.8%	0.6%	NM	1.03	1.7%	1.01	1.2%	8.3%	211.25	47.68
•	Burgan Bank	0.271	(0.001)	(0.4%)	849	2.4%	1.8%	20.5	1.23	1.8%	1.04	6.0%	8.0%	150.65	40.35
	Kuwait Finance House	0.985	0.041	4.3%	8,315	23.5%	17.9%	38.6	4.31	1.2%	1.40	11.2%	18.4%	308.28	278.93
	Boubyan Bank	0.828	0.005	0.6%	2,633	7.4%	5.7%	61.1	4.78	0.6%	1.04	7.8%	4.8%	34.80	28.37
	National Investments Co	0.367	0.008	2.2%	322	0.9%	0.7%	11.7	1.55	2.7%	1.26	13.3%	67.6%	330.01	90.07
	Kuwait Projects Co. (Holding)	0.200	0.006	3.1%	528	1.5%	1.1%	45.6	2.47	1.9%	0.60	5.4%	40.8%	389.38	64.68
	Al Imtiaz Investment Group	0.135	0.002	1.5%	153	0.4%	0.3%	NM	0.82	6.3%	1.00	NM	14.4%	331.55	42.62
	Kuwait Real Estate Co.	0.172	0.002	1.2%	163	0.5%	0.4%	26.5	1.25	0.0%	0.97	4.7%	(3.9%)	309.75	55.89
	Mabanee Co.	0.882	0.034	4.0%	1,033	2.9%	2.2%	19.5	2.01	1.6%	1.10	10.3%	11.2%	40.49	33.08
	National Industries Group (Holding)	0.293	0.006	2.1%	418	1.2%	0.9%	5.8	1.05	0.0%	1.44	18.3%	3.5%	136.43	40.09
	<b>Gulf Cable and Electrical Industries</b>	1.475	0.002	0.1%	310	0.9%	0.7%	52.1	1.49	3.4%	0.95	2.9%	69.3%	29.32	32.74
	Boubyan Petrochemical Co.	0.940	0.006	0.6%	503	1.4%	1.1%	26.7	2.21	5.7%	0.73	8.3%	10.3%	20.53	18.78
	Qurain Petrochemicals Industries Co.	0.392	0.001	0.3%	431	1.2%	0.9%	NM	1.06	3.9%	0.75	NM	13.0%	127.53	49.60
	Agility Public Warehousing Co.	1.028	0.012	1.2%	2,293	6.5%	4.9%	2.3	1.11	0.8%	1.47	48.0%	8.8%	101.52	101.71
	Mobile Telecommunications Co.	0.630	0.010	1.6%	2,726	7.7%	5.9%	14.4	2.29	3.7%	1.34	15.9%	5.9%	166.37	101.33
	Human Soft Holding Co.	3.698	0.033	0.9%	452	1.3%	1.0%	8.1	4.04	10.8%	0.50	50.1%	14.7%	20.40	69.15
	<b>ALAFCO Aviation Lease and Finance Co.</b>	0.225	0.002	0.9%	214	0.6%	0.5%	NM	0.72	0.0%	0.88	NM	3.2%	66.41	14.74
	Jazeera Airways Co.	1.748	0.021	1.2%	385	1.1%	0.8%	NM	16.67	1.8%	0.74	NM	35.5%	23.72	37.91
	Ahli United Bank (B.S.C)	0.309	0.010	3.3%	3,132	8.8%	6.7%	21.2	2.39	3.9%	1.15	11.3%	11.2%	750.06	214.99
=	Warba Bank	0.275	0.000	0.0%	550	1.6%	1.2%	20.9	2.72	0.0%	1.00	13.0%	0.4%	97.48	27.04
=	Mezzan Holding Co.	0.589	0.000	0.0%	187	0.5%	0.4%	18.4	1.66	2.9%	0.43	9.0%	0.0%	39.17	23.07
	Integrated holding Co.	0.388	0.004	1.0%	98	0.3%	0.2%	NM	1.63	0.0%	0.47	NM	4.9%	29.17	11.30
	Shamal Az-Zour Al-Oula Power and Wate	0.223	0.002	0.9%	245	0.7%	0.5%	18.9	3.95	4.0%	0.61	20.9%	(2.2%)	43.75	9.80
•	Boursa Kuwait Securities Co.	2.362	(800.0)	(0.3%)	474	1.3%	1.0%	30.2	8.40	2.8%	0.64	27.8%	16.9%	10.57	23.29
Subt	otal- Premier Market Stocks	8,527.41	207.14	2.5%	35,440	100%	76%	15.5	2.29	2.25%		14.7%	11.6%	4,141.99	1,706.49
Rema	aining of the Market				11,081		24%	18.5	1.11	1.99%		6.0%		7,523.80	995.34

Source: Kamco Invest Research



### **Boursa Kuwait Daily Bulletin** Wednesday, March 2, 2022 Valuation Multiples Price (KWD) Daily Trading Data YTD-22 52 Weeks YTD-22 Value Reuters Trailing Trailing Dividend MKT Cap 52 Weeks Volume Capital Company Ticker P/E (X) P/BV (X) Yield Beta Closing Chang (KWD Mn.) ligh (KWD) Low (KWD Return # (Shrs.) (KWD) Turnove ROE ▲ Senergy Holding Co. NM 0.96 0.00% 1.16 0.048 0.002 9.6 0.063 0.021 (1.6%)206,385 9,870 15.8% NM SENE.KW Independent Petroleum Group 4.84% 0.595 0.000 112.1 0.447 1.2% 0.4% 7.1% IPGK.KW 15.7 1.11 0.26 0.669 0 0 National Petroleum Services Co. 19.1 2.16 7.69% 0.19 0.807 0.000 80.7 1.150 0.709 (1.6%)16,692 13,470 0.1% 11.3% NAPS.KW The Energy House Co. ENER.KW 18.5 1.81 0.00% 0.95 0.050 (0.002)37.1 0.086 0.025 (21.6%)641,531 31,900 3.6% 9.8% Gulf Petroleum Investment NM 0.27 0.00% 1.09 0.019 0.000 8.7 0.031 0.018 (22.0%)1,123,895 21,384 24.5% NM GPIK.KW 0.003 Burgan Co. for Drilling, Tdg. & Maint. \* ABAR KW 15.8 0.52 1.98% 0.03 0.146 35.4 0.201 0.123 2.1% 724.796 105.183 18.3% 3.3% Oil & Gas 32.3 1.05 4.35% 283.7 4.1% 2,713,299 181,809 3.3% NM 0.258 1.9% 1.75 2.08% 0.60 0.336 (0.013)24.3 0.430 (8.9%) 7,000 2,350 3.1% Kuwait Foundry Co. KFDC.KW 5.69% 502.7 0.625 10.3% 607,254 570,681 8.3% ▲ Boubvan Petrochemicals Co.\* BPCC.KW 26.7 2.21 0.73 0.940 0.006 0.987 3.8% 3.67% 0.000 55.0 0.675 0.449 9.9% 0.0% NM Al Kout for Industrial Projects Co. ALKK.KW NM 2.12 0.04 0.545 0 ▲ Ourain Petrochemical Industries Co. \* NM 1.06 3.86% 0.75 0.392 0.001 430.9 0.447 0.333 13.0% 12,138,835 4,763,169 11.6% NM ALQK.KW **Basic Materials** 71.9 1.51 4.72% 1,012.9 10.8% 12,753,089 5,336,199 2.1% Specialities Group Holding Co. NM 0.79 4.62% 0.49 0.144 0.005 23.8 0.169 0.073 12.5% 1,571,578 225,532 51.8% 0.6% SPEC.KW Kuwait Cement Co. NM 1.07 0.00% 0.55 0.285 0.003 209.0 0.295 0.215 23.4% 108,170 30,823 6.5% NM KCEM.KW 0.002 Gulf Cable & Electrical Ind. Co. CABL.KW 52.1 1.49 3.39% 0.95 1.475 309.6 1.513 0.728 69.3% 305,300 454,720 14.0% 2.9% Heavy Eng'g Ind. & Shipbuilding Co. SHIP.KW 19.2 1.65 3.27% 0.59 0.611 0.006 110.1 0.637 0.392 20.0% 681,087 418,531 14.3% 8.6% Kuwait Portland Cement Co. PCEM.KW 15.3 1.53 3.54% 0.45 1.130 0.003 113.3 1.240 0.766 15.3% 132,609 150.781 5.8% 10.0% Shuaiba Industrial Co. 19.5 1.21 4.48% 0.13 0.220 (0.002)22.2 0.231 0.145 (2.2%)78,600 17,197 0.4% 6.2% PAPE.KW 0.094 11.0 Metal & Recycling Co. MRCK.KW NM 1.48 0.00% 0.20 0.000 0.196 0.051 (1.1%)0 0.8% NM 0.00% 0.41 0.205 0.008 61.8 0.204 0.082 6,702,177 11.6% ACICO Industries Co. ACIC.KW 7.2 0.83 47.5% 1,356,463 53.3% NM 1.24 0.00% 0.10 0.102 (0.001)5.1 0.180 0.069 8,873 843 0.1% NM Hilal Cement Co. HCCK.KW (27.7%)27.5% National Industries Co. 23.8 1.07 0.00% 0.18 0.246 0.000 91.6 0.260 0.150 0 3.1% 4.5% = NIBM.KW Equipment Holding Co. EQUI.KW NM 0.89 0.00% 1.05 0.059 0.001 4.7 0.079 0.027 8.1% 121,050 6,903 33.3% NM National Co. for Consumer Industries NM 1.85 0.00% NA 0.145 0.027 13.1 0.198 0.038 20.8% 6,926,382 932,740 55.9% NM NCCI.KW Salbookh Trading Co. SALB.KW NM 0.76 0.00% 0.61 0.040 (0.000)4.2 0.072 0.035 (8.8%)4,600 178 7.0% NM 0.012 0.592 Agility (PWC Logistics) 0.85% 1.47 1.028 2,292.6 1.090 8.8% 3,395,472 3,482,999 4.6% 48.0% AGLT.KW 2.3 1.11 1.2% Educational Holding Group\* 9.8 1.74 10.84% 0.47 3.124 (0.006)65.6 5.582 2.686 6.7% 2,220 6,706 17.7% EDUK.KW NM 0.00% 0.81 0.056 0.002 13.9 0.080 0.045 586,770 32,855 10.8% NM National Cleaning Co. CLEA.KW 0.43 (1.9%)Kuwait & Gulf Link Transport Co. KGLK.KW NM 0.59 0.00% 0.81 0.079 (0.001)22.9 0.106 0.044 15.7% 891,758 69,893 14.1% NM 2,582 Kuwait Co. For Process Plant Const. & Cont. KCPC.KW 10.5 2.03 7.77% 0.46 0.535 0.010 62.0 0.629 0.367 7.4% 4,838 0.8% 19.3% Humansoft Holding Co. 8.1 4.04 10.77% 0.50 3.698 0.033 452.0 4.030 3.006 14.7% 660,686 2,442,649 16.7% 50.1% **HUMN.KW** Gulf Franchising Co. 7.6 2.54 0.00% NA 0.133 0.006 5.3 0.133 0.032 38.7% 50 1.5% 33.4% GFCI.KW National Shooting Co. NM 0.71 0.00% 1.17 0.039 0.000 10.9 0.043 0.019 0.0% 0 0.0% NM = SHOOTING.KW Combined Group Contracting Co. 18.3 1.67 1.42% 0.66 0.421 0.009 72.2 0.439 0.196 18.9% 772,167 323,306 16.8% 9.1% CGCK.KW 0.00% 0.001 108.2 0.365 32,569 1.0% United Projects Group **UPAC.KW** NM 1.07 0.10 0.283 0.186 14.1% 118,050 0.5% ALAFCO Aviation Lease & Finance Co.\* 0.72 0.00% 0.88 0.225 0.002 214.2 0.256 0.198 1,508,345 339,608 7.0% ALAF.KW NM 3.2% NM Mubarrad Holding Co. 14.1 0.78 4.90% 0.96 0.102 0.001 16.7 0.130 0.063 (7.3%)819,814 83,966 31.9% 5.6% $\blacktriangle$ MBRD.KW KGL Logistics Co. NM 0.25 0.00% 0.75 0.032 0.000 23.4 0.034 0.027 0.0% n 0.0% NM LOGK.KW = Integrated holding Co. NM 1.63 0.00% 0.47 0.388 0.004 98.2 0.409 0.310 4.9% 370,633 143,280 11.5% NM INTEGRATED.KW Umm Al-Qaiwain General Investments Co. QIC.KW 7.7 0.62 5.43% 0.17 0.092 0.000 33.4 0.108 0.063 5.5% 0.6% 8.2% Fujairah Cement Industries Co. NM 0.23 0.00% 0.49 0.044 (0.001)15.7 0.069 0.028 111,800 4,946 2.7% NM FCEM.KW (18.5%)Ras-Al-Khaimah for White Cement Co. 26.6 0.99 3.97% 0.14 0.126 0.000 63.0 0.175 0.061 0.0% 0.3% 3.7% RKWC.KW n 58.5 0.450 0.0% 3.000 4.7% Jassim Transport & Stevedoring Co. JTC.KW 29.4 1.38 5.13% NA 0.390 0.005 0.375 1.144 1.0% Industrials 4.4 1.16 2.37% 4,608.2 12.9% 25,886,029.0 10,561,219 26.5%



Boursa Kuwait Daily Bullet	in											W	ednesday, N	/larch 2,	2022
		\	/aluation N	lultiples		Price (I	(WD)					Daily Tradir	ng Data	YTD-22	
Company	Reuters	Trailing	Trailing	Dividend		ĺ	DTD	MKT Cap	52 Weeks	52 Weeks	YTD-22	Volume	Value	Capital	
Company	Ticker	P/E (X)	P/BV (X)	Yield	Beta	Closing	Change	(KWD Mn.)	High (KWD)	Low (KWD)	Return #	(Shrs.)	(KWD)	Turnover	ROE
= Palms Agro Production Co.	PAPK.KW	NM	0.75	0.00%	0.28	0.083	0.000	4.3	0.090	0.050	21.0%	0	0	0.2%	NM
<ul> <li>Livestock Transport &amp; Trading Co.</li> </ul>	CATT.KW	NM	1.01	0.00%	0.26	0.169	0.000	36.6	0.210	0.162	(7.1%)	22,000	3,716	1.2%	NM
= Mezzan Holding Co.	MEZZ.KW	18.4	1.66	2.94%	0.43	0.589	0.000	187.0	0.679	0.554	0.0%	2,022,321	1,194,333	12.3%	9.0%
Consumer Goods		56.2	1.47	2.41%				228.0			(0.9%)	2,044,321	1,198,049		2.6%
= Advanced Technology Co.	ATCK.KW	13.2	1.33	2.64%	0.00	0.568	0.000	85.2	0.600	0.401	9.7%	0	0	0.0%	10.1%
<ul><li>Yiaco Medical Co.</li></ul>	YIAC.KW	NM	6.39	0.00%	NA	0.455	0.000	7.8	0.825	0.399	3.9%	0	0	0.0%	NM
<ul> <li>Al-Maidan Clinic For Oral Health Services Co.</li> </ul>	MIDAN.KW	NM	6.01	0.81%	NA	1.240	0.000	310.0	1.260	1.200	0.0%	0	0	0.1%	NM
Health Care		NM	3.45	1.18%				403.0			2.0%	0	0		NM
= Kuwait National Cinema Co.	KCIN.KW	NM	1.29	3.02%	0.29	0.909	0.000	91.9	0.990	0.700	3.1%	0	0	0.2%	1.2%
▲ Kuwait Hotels Co.	KHOT.KW	7.6	1.09	0.00%	NA	0.086	0.005	4.9	0.113	0.050	22.1%	521	45	0.0%	14.3%
▲ Sultan Center Food Products Co.	SCFK.KW	1.0	0.57	0.00%	0.45	0.197	0.003	57.0	0.269	0.097	(6.2%)	52,621	10,354	6.1%	55.8%
▲ IFA Hotels & Resorts Co.*	IFAH.KW	21.2	5.27	0.00%	0.39	0.052	0.001	33.3	0.073	0.019	(2.1%)	368,884	19,363	5.6%	24.9%
<ul> <li>Oula Fuel Marketing Co.</li> </ul>	OULA.KW	14.7	0.90	3.04%	0.48	0.162	0.000	65.5	0.178	0.114	3.8%	333,156	53,318	2.7%	6.1%
▲ Kuwait Resorts Co.	MUNK.KW	15.1	0.68	1.98%	0.72	0.101	0.002	21.2	0.112	0.060	2.6%	535,461	54,196	11.2%	4.5%
▲ Jazeera Airways Co.	JAZK.KW	NM	16.67	1.83%	0.74	1.748	0.021	384.6	1.923	0.588	35.5%	124,906	219,081	10.8%	NM
= Soor Fuel Marketing Co.	SOOR.KW	16.2	0.94	3.10%	0.50	0.160	0.000	64.8	0.175	0.116	3.2%	3,709	589	1.4%	5.8%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	NM	0.82	0.00%	0.04	0.082	(0.000)	9.5	0.122	0.064	3.8%	425,100	34,758	19.3%	NM
<ul> <li>Jiyad Holding Co</li> </ul>	JIYAD.KW	NM	0.77	0.00%	0.66	0.081	0.000	28.2	0.099	0.036	0.0%	0	0	0.0%	NM
Al Eid Food Co.	ALEID.KW	21.7	2,23	1.32%	NA	0.315	0.007	45.6	0.310	0.069	16.7%	2,018,990	639,011	12.9%	10.3%
Consumer Services		15.0	1.81	1.84%				806.5			20.6%	3,863,348	1,030,715		12.1%
▲ Zain	ZAIN.KW	14.4	2.29	3.65%	1.34	0.630	0.010	2,726.0	0.641	0.569	5.9%	7,056,983	4,419,615	3.8%	15.9%
▲ National Mobile Telecom Co.	OORE.KW	34.0	0.69	4.72%	0.48	0.738	0.003	372.0	0.824	0.615	18.3%	150,724	111,296	1.2%	2.0%
<ul> <li>AAN digital services Co.</li> </ul>	AAN.KW	NM	0.61	0.00%	1.32	0.016	0.000	14.0	0.020	0.011	(2.4%)	0	0	6.6%	NΜ
▲ Kuwait Telecommunication Co.	STC.KW	23.3	3.07	4.52%	0.55	1.327	0.015	662.7	1.490	0.822	55.2%	1,056,914	1,413,757	11.1%	13.2%
<ul> <li>Havat Communications Co.</li> </ul>	HAYK.KW	NM	0.94	0.00%	1.09	0.110	0.000	10.2	0.124	0.051	3.8%	90,500	9,601	2.5%	0.6%
Telecommunications		16.6	1.92	3.88%				3,784.9			13.3%	8,355,121	5,954,268		11.5%
▲ National Bank of Kuwait	NBKK.KW	23.5	2.27	2.77%	1.26	1.084	0.029	7,796.9	1.060	0.792	8.7%	19,571,022	21,035,398	2.6%	9.7%
▲ Gulf Bank	GBKK.KW	25.4	1.47	2.19%	1.13	0.316	0.007	963.2	0.315	0.205	13.3%	9,578,483	3,020,141	6.2%	5.8%
= Commercial Bank of Kuwait	CBKK.KW	44.1	1.31	0.00%	0.37	0.525	0.000	1,045.8	0.605	0.485	4.8%	0	0	0.0%	3.0%
▲ Ahli Bank of Kuwait	ABKK.KW	NM	1.00	1.65%	0.66	0.300	0.005	510.0	0.305	0.186	18.1%	345,395	103,906	4.0%	NM
▲ Ahli United Bank - Kuwait	BKME.KW	22.4	1.62	1.42%	0.85	0.317	0.001	755.2	0.332	0.258	2.6%	1,346,293	424,221	1.1%	7.2%
▲ Kuwait International Bank	KIBK.KW	NM	1.03	1.69%	1.01	0.236	0.006	267.3	0.234	0.198	8.3%	9,529,298	2,235,225	18.6%	1.2%
▼ Burgan Bank	BURG.KW	20.5	1.23	1.84%	1.04	0.271	(0.001)	848.6	0.276	0.195	8.0%	9,663,702	2,633,667	4.8%	6.0%
▲ Kuwait Finance House	KFH.KW	38.6	4.31	1.21%	1.40	0.985	0.041	8,314.9	0.945	0.611	18.4%	16,449,901	15,958,305	3.7%	11.2%
▲ Boubyan Bank	BOUK.KW	61.1	4.78	0.60%	1.04	0.828	0.005	2,632.8	0.840	0.516	4.8%	1,202,959	992,280	1.1%	7.8%
= Warba Bank	WARB.KW	20.9	2.72	0.00%	1.00	0.275	0.000	550.0	0.298	0.210	0.4%	2,645,388	731,329	4.9%	13.0%
▲ Ahli United Bank - Bahrain	AUBK.KW	21.2	2.39	3.88%	1.15	0.309	0.010	3,131.6	0.308	0.204	11.2%	23,819,332	7,303,357	7.4%	11.3%
Banks		31.0	2.48	1.92%				26,816.4			11.2%	94,151,773	54,437,827		8.0%



		V	aluation N	lultiples		Price (I	(WD)					Daily Tradin	g Data	YTD-22	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-22 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	
Kuwait Insurance Co.	KINS.KW	7.5	0.70	7.43%	0.02	0.423	0.006	82.1	0.459	0.360	9.3%	38,250	16,133	6.9%	,
Gulf Insurance Group	GINS.KW	6.1	1.38	6.85%	0.06	1.033	(0.036)	294.0	1.200	0.536	(3.5%)	78,826	82,204	0.2%	
Ahleiah Insurance Co.	AINS.KW	9.0	0.97	6.14%	0.14	0.560	0.026	123.5	0.612	0.419	10.9%	192,083	102,319	0.5%	
Warba Insurance Co.	WINS.KW	12.6	0.77	6.01%	0.35	0.156	0.020	28.7	0.176	0.413	(1.9%)	168,200	26,062	8.9%	
Kuwait Reinsurance Co.		14.6	1.35	1.32%	0.15	0.130	0.002	82.6	0.170	0.077	36.4%	100,200	20,002	0.0%	
First Takaful Insurance Co.	KWRE.KW	NM	0.66	0.00%	0.15	0.050	(0.002)	5.3	0.527	0.212		1,000	50	0.0%	
Wethag Takaful Insurance Co.	FTIK.KW WETH.KW	23.9	0.66	0.00%	0.59	0.030	0.002)	5.3 5.3	0.001	0.034	(0.8%) (5.7%)	1,000	50	9.2%	
													0		
Bahrain Kuwait Insurance Co.	BKIK.KW	9.0	0.88	8.36%	0.02	0.191	0.000	28.7	0.000	0.000	0.0%	0		0.0%	
Insurance		7.8	1.07	6.00%	4.45		0.000	650.1	0.000	0.000	5.0%	478,459	226,771	6.00/	
Sokouk Holding Co.	SHCK.KW	NM	0.73	0.00%	1.15	0.029	0.000	17.4	0.038	0.022	(10.1%)	79,000	2,279	6.8%	
Kuwait Real Estate Co.	KREK.KW	26.5	1.25	0.00%	0.97	0.172	0.002	162.9	0.193	0.100	(3.9%)	10,527,617	1,810,187	32.7%	
United Real Estate Co.	UREK.KW	NM	0.59	0.00%	0.44	0.089	0.009	105.6	0.085	0.043	17.9%	5,514,950	472,229	2.1%	
National Real Estate Co.	NREK.KW	1.6	0.75	0.00%	1.18	0.222	0.003	366.5	0.242	0.071	0.5%	5,178,913	1,158,329	11.5%	
Salhia Real Estate Co.	SREK.KW	45.5	1.71	2.75%	0.34	0.526	(0.002)	269.7	0.607	0.501	(0.6%)	837,022	440,439	4.3%	
Tamdeen Real Estate Co.	TAMK.KW	22.1	0.78	0.00%	0.14	0.350	(0.003)	151.2	0.374	0.235	3.2%	69,300	24,255	0.9%	
Ajial Real Estate Entertainment Co.	AREC.KW	18.8	0.48	1.56%	0.49	0.319	0.003	62.0	0.345	0.170	4.9%	62,964	19,997	3.9%	
Al Massaleh Real Estate Co.	MREC.KW	NM	0.58	0.00%	0.29	0.047	0.001	11.1	0.085	0.030	(9.4%)	926	44	0.6%	,
Arab Real Estate Co.	ARAB.KW	14.2	0.39	0.00%	1.21	0.040	0.001	20.4	0.052	0.025	(4.5%)	580,804	23,215	9.7%	
AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.70	0.00%	0.69	0.069	0.002	30.9	0.091	0.047	(8.1%)	655,128	44,248	7.4%	
Mabanee Co.	MABK.KW	19.5	2.01	1.59%	1.10	0.882	0.034	1,033.2	0.868	0.611	11.2%	2,785,143	2,390,770	3.5%	
Injazzat Real Estate Development Co.	INJA.KW	NM	0.64	0.00%	0.22	0.097	0.000	33.5	0.114	0.067	(3.1%)	1,007,778	97,341	62.1%	
Investors Holding Group Co.	INVK.KW	NM	0.67	0.00%	1.19	0.014	0.000	8.4	0.020	0.007	(3.1%)	1,007,770	0,541	8.6%	
The Commercial Real Estate Co.	TIJK.KW	14.8	0.80	2.25%	0.59	0.127	0.000	233.8	0.020	0.013	1.6%	935,847	118,102	3.7%	
Sanam Real Estate Co.	SANK.KW	NM	1.04	0.00%	0.59	0.127	0.002	9.8	0.140	0.031	2.0%	827	67	6.9%	
			0.58		0.45	0.081		34.0		0.028				6.8%	
A'ayan Real Estate Co.	AYRE.KW	NM		0.00%			(0.001)		0.116		(7.5%)	664,772	54,059		
Agar Real Estate Investment Co.	AQAR.KW	NM	0.73	1.27%	0.02	0.079	0.001	19.4	0.098	0.058	0.3%	85,866	6,740	4.4%	
Kuwait Real Estate Holding Co.	ALAQ.KW	9.6	0.83	0.00%	0.50	0.051	0.002	9.7	0.059	0.024	(3.6%)	235,383	11,979	12.8%	
MAZAYA Holding Co.	MAZA.KW	NM	0.71	0.00%	1.01	0.074	0.001	46.3	0.122	0.056	(3.8%)	6,288,027	462,444	23.3%	
Tijara Real Estate & Investment Co.	TIJA.KW	19.9	0.61	4.62%	0.34	0.065	0.002	24.0	0.073	0.042	6.2%	2,420,265	157,099	15.0%	
Al TAMEER Real Estate Investment Co.	AMAR.KW	5.4	0.50	0.00%	0.99	0.034	(0.001)	8.2	0.054	0.018	(17.7%)	314,090	10,894	8.4%	
Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	17.2	1.03	4.32%	0.27	0.139	0.001	34.9	0.152	0.086	12.1%	1,000	139	0.4%	
Al-Argan International Real Estate Co.	ARGK.KW	NM	0.39	0.00%	0.40	0.113	0.009	29.9	0.144	0.091	(3.4%)	152,630	16,745	3.9%	
Munshaat Real Estate Projects Co.	MUNS.KW	NM	3.05	0.00%	0.66	0.070	0.004	22.5	0.121	0.045	(2.1%)	1,500	103	0.7%	
First Dubai For Real Estate Development	FIRST.KW	NM	0.97	0.00%	1.45	0.098	0.001	72.3	0.120	0.055	(6.5%)	331,585	32,522	10.0%	
Kuwait Business Town Real Estate Co.	KBTK.KW	NM	0.85	0.00%	1.10	0.089	0.000	54.1	0.104	0.038	8.0%	379,164	33,909	4.6%	
Real Estate Asset Management Co.	REAM.KW	NM	1.02	0.00%	0.09	0.090	0.000	9.9	0.000	0.000	0.0%	0	0	0.0%	
MENA Real Estate Co. *	MENK.KW	NM	0.35	0.00%	0.99	0.040	(0.001)	5.5	0.105	0.027	(20.0%)	612,464	24,599	46.4%	
Al Mudon International Real Estate Co.	ALMK.KW	NM	0.17	0.00%	0.81	0.021	0.000	2.1	0.027	0.019	0.0%	0	0	0.0%	
Real Estate Trade Centers Co.	MARA.KW	NM	0.41	0.00%	0.39	0.068	0.002	10.1	0.123	0.027	(3.6%)	216,021	14,637	37.3%	
Kuwait Remal Real Estate Co.	REMAL.KW	NM	0.68	0.00%	0.87	0.017	0.001	5.3	0.028	0.016	(8.9%)	37,210	638	3.6%	
Mashaer Holding Co.	MASHAER.KW	NM	0.71	0.00%	0.57	0.066	0.000	11.8	0.086	0.056	(5.7%)	104,610	6,806	3.3%	
Ajwan Gulf Real Estate Co.	AJWN.KW	NM	25.40	0.00%	0.55	0.025	0.000	2.8	0.029	0.022	3.3%	1,891,500	47,341	68.2%	
Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.68	0.00%	0.22	0.044	0.000	4.4	0.069	0.025	(0.9%)	150,440	6,493	13.3%	
Dalgan Real Estate Co.	DALQ.KW	NM	1.71	0.00%	NA	0.232	(0.011)	11.5	0.300	0.023	6.9%	346,000	83,778	4.6%	
Dar Al Thuraya Real Estate Co.	THURY.KW	39.8	0.96	0.00%	NA	0.232	0.000	15.4	0.300	0.196	0.9%	340,000	05,776	0.0%	
Osos Holding Group Co.	OSOS.KW	16.4	1.09	5.83%	0.30	0.103	0.000	12.6	0.126	0.040	14.3%	50,454	5 <i>.</i> 966	10.1%	
J 1												•	-,		
KFH Capital REIT	BAITAKREIT.KW	NA	NA 0.72	1.43%	NA	1.298	(0.002)	30.6	1.400	1.018	(3.7%)	23,166	29,824	1.8%	
Land United Real Estate Co.  Real Estate	LAND.KW	NM <b>12.9</b>	0.72 <b>1.03</b>	0.00% <b>1.13%</b>	NA	0.085	0.001	12.8 3,006.7	0.200	0.083	(9.5%) <b>3.6%</b>	169,849 <b>42,712,215</b>	14,411 <b>7,622,625</b>	15.2%	_



### **Boursa Kuwait Daily Bulletin** Wednesday, March 2, 2022 Valuation Multiples Price (KWD) Daily Trading Data YTD-22 MKT Cap (KWD Mn.) 52 Weeks YTD-22 Volume Value Reuters Trailing Trailing Dividend 52 Weeks Capital Company Ticker P/E (X) P/BV (X) Yield Beta Closing Chang High (KWD) Low (KWD Return # (Shrs.) (KWD) Turnove ROE ▲ Kuwait Investment Co. 6.3 1.27 8.69% 0.75 0.286 0.005 157.7 0.317 0.119 1.8% 524,465 149,342 3.6% 20.1% KINV.KW Commercial Facilities Co. 5.5 0.74 6.48% 0.53 0.219 0.000 117.6 0.228 0.168 6.3% 155,704 34,064 4.2% 13.3% FACI.KW Int'l Financial Advisors Co. 3.5 0.87 0.00% 1.26 0.111 0.002 29.6 0.145 0.059 (1.8%)1,559,567 173,235 66.6% 24.8% IFIN.KW National Investment Co. NINV.KW 11.7 1.55 2.73% 1.26 0.367 0.008 321.6 0.387 0.128 67.6% 7,145,155 2,679,863 37.7% 13.3% 45.6 2.47 1.86% 0.60 0.200 0.006 528.0 0.188 0.132 40.8% 32,957,125 6,730,768 14.7% 5.4% Kuwait Projects Co.(Holding) KPRO.KW 0.002 49.3 0.050 25,374 15.6% NM Coast Invest, & Development Co. COAS.KW NM 1.01 0.00% 1.31 0.106 0.127 1.0% 242,301 The Securities House Co. NM 0.97 0.00% 1.15 0.097 0.000 43.7 0.117 0.052 (3.7%)2,054,563 201,211 37.1% NM SECH.KW Arzan Financial Group For Fin. & Invest. 25.8 1.12 0.00% 1.01 0.167 0.002 134.1 0.186 0.055 3.7% 6,370,483 1,061,200 23.0% 4.4% ARZA.KW Kuwait Financial Centre 5.0 0.87 5.32% 0.80 0.187 0.002 89.9 0.207 0.080 3.3% 1,750,135 326,175 22.2% 17.4% MARKZ.KW Kuwait & M.E. Financial Inv. Co. 13.8 1.38 0.00% 0.58 0.158 0.004 34.8 0.198 0.119 5.3% 251,000 38,902 3.5% 10.0% KMEF.KW NM 0.79 0.00% 1.05 0.084 0.000 37.2 0.095 0.039 11,458,832 962,626 66.0% NM First Investment Co. OLAK.KW (0.8%)NM 0.25 0.00% 1.10 0.006 0.000 1.8 0.000 0.000 0.0% 0.0% NM Al-Mal Investment Co. MALK.KW 34.7 5.20 1.00 0.330 0.009 214.1 0.380 10.0% 27,721 15.0% Investment House GIHK.KW 0.00% 0.076 86,145 1.6% A'ayan Leasing & Investment Co. AAYA.KW 3.9 1.36 0.00% 1.25 0.164 0.004 117.1 0.204 0.097 2.5% 7,052,783 1,149,062 78.0% 35.3% NM 0.41 0.00% 0.82 0.044 0.002 17.2 0.065 0.032 433,108 18,858 8.0% 0.1% Bayan Investment Co. BAYK.KW (10.6%)Osoul Investment Co. NM 0.80 0.00% 0.44 0.091 0.001 13.5 0.106 0.061 10.5% 42,246 3,843 4.9% NM OSUL.KW 0.70 0.37 0.094 0.001 30.3 0.125 0.042 8.2% 19 11.9% Kuwait Finance & Investment Co. KFSK.KW 5.9 0.00% 200 1.1% Kamco Investment Co. 8.0 0.92 6.25% 0.47 0.160 0.004 54.8 0.161 0.072 24.0% 4,504,895 713,435 29.0% 11.6% KAMC.KW National International Holding Co. NIHK.KW NM 0.88 0.00% 0.67 0.144 0.000 32.8 0.179 0.069 (5.3%)52,809 7,505 15.9% NM 17.5 22,421 UniCap Investment and Finance 6.3 0.89 0.00% 0.69 0.073 (0.006)0.097 0.036 6.6% 300,100 8.0% 14.1% UNICAP.KW Al Madar Finance & Investment Co. MADR.KW NM 1.08 0.00% 0.35 0.108 0.000 23.1 0.156 0.086 (9.2%)6,000 648 5.5% NM = Al-Deera Holding 34.0 1.21 0.00% 0.99 0.191 0.000 17.5 0.223 0.018 (4.5%)0.1% 3.6% DEER.KW Al-Safat Investment Co. 2.09 0.00% NA 0.193 0.008 49.6 0.193 0.119 0.0% 7,202,751 1,363,703 118.5% 44.9% ALSAFAT.KW 4.6 Salam Group Holding Co. NM 0.32 0.00% 1.30 0.028 0.000 7.5 0.037 0.024 8.6% 7.4% NM SAGH.KW 0.51 0.00% 0.96 0.021 0.000 6.8 0.024 0.015 0.0% 0.0% Ekttitab Holding Co. EKTT.KW NM 0 NM n 0.43 0.00% 1.15 0.016 0.000 6.6 0.019 0.015 0.0% 0.0% 23.8% Al Madina For Finance & Investment Co. MADI.KW 1.8 1.23 129.9 211,502 NOOR Financial Investment Co. NOOR.KW 8.1 1.55 1.90% 0.325 (0.007)0.399 0.168 2.2% 641,176 2.9% 19.2% 3.7% 0.49 0.34 0.393 135.6 0.414 0.200 1,000 393 0.4% 0.3% Tamdeen Investment Co. TAMI.KW NM 0.00% 0.000 Kuwait Syrian Holding Co. KSHC.KW 77.1 1.17 0.00% 0.70 0.048 0.001 8.4 0.060 0.025 11.2% 5,000 238 14.0% 1.5% NM 0.70 0.00% 0.56 0.064 0.002 51.2 0.071 0.034 23.1% 508,521 32,486 17.2% NM Asiva Capital Investment Co. ASIYA.KW Gulf North Africa Holding Co. 1.89 0.00% 1.07 0.135 0.016 20.3 0.130 0.057 56.8% 1,730,204 217,078 22.1% 2.0% **GNAH.KW** NM NM 0.82 6.31% 1.00 0.002 153.0 0.142 0.106 9,724,490 1.315.897 NM Alimtiaz Investment Group ALIMk.KW 0.135 14.4% 29.2% Manazel Holding Co. 24.7 1.10 0.00% 1.36 0.052 (0.001)22.3 0.060 0.031 1.4% 2,420,040 44.8% 4.5% MANK.KW 125,600 National Industries Group NIND.KW 5.8 1.05 0.00% 1.44 0.293 0.006 418.4 0.312 0.165 3.5% 4,259,869 1,239,825 9.6% 18.3% 0.62 0.00% 0.66 0.098 0.000 4.9 0.045 Warba Capital Holding Co. WARBACAP.KW NM 0.145 14.0% 1,000 4.8% NM 2.75 77.8 687,102 Arabi Holding Group Co. AGHC.KW NM 0.00% 0.22 0.450 0.041 0.470 0.102 54.6% 1,564,640 29.8% 0.3% Privatization Holding Co. NM 0.43 0.00% 0.80 0.054 (0.000)32.8 0.070 0.039 (1.8%)2,314,844 124,933 29.7% NM KPPC.KW ▲ Credit Rating & Collection Co. NM 0.98 0.00% 0.03 0.028 0.000 4.6 0.069 0.020 135,141 3,682 5.4% NM TAHS.KW (30.3%)Egypt Kuwait Holding Co. 11.8 2.54 0.00% 0.19 0.430 0.007 484.6 0.465 0.293 1.4% 394,442 168,211 1.1% 21.6% EKHK.KW **GFH Financial Group** 1.32 1.78% 0.90 0.102 0.002 385.1 0.047 2.2% 41,412,747 4,218,786 46.1% 8.5% GFH.KW 15.5 0.110 0.001 48.1 INOV.KW NM 1.13 0.00% 0.74 0.160 0.176 0.063 35.6% 8,290,364 1,370,003 80.6% NM 23.9 Al Bareea Holdina BAREEQ.KW NM 0.53 0.00% NA 0.032 0.001 0.102 0.032 (11.7%)3,032,188 95,961 13.6% NM 0.000 Amar For Finance and Leasing Co. AMARF.KW 12.0 0.79 0.00% 0.09 0.072 14.4 0.097 0.039 9.8% 145,823 10,219 7.6% 6.6% Al-Manar Financing & Leasing Co. NM 0.72 0.00% 0.58 0.072 0.001 22.2 0.085 0.048 7.5% 9,000 644 6.7% NM ALMANAR.KW 474.2 16.9% Boursa Kuwait Securities Co BOURSA.KW 30.2 8.40 2.75% 0.64 2.362 (0.008)2.483 1.091 432,588 1,030,988 5.3% 27.8% **Financial Services** 14.1 1.36 1.72% 4,665.3 12.8% 161,173,444 26,543,621 9.7%



Boursa Kuwait Daily Bulletin Wednesday, March 2, 2022															2022
		Valuation Multiples				Price (I	(WD)					Daily Tradir	ıg Data	YTD-22	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-22 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
▲ Automated Systems Co.	ASCK.KW	NM	0.84	0.00%	0.19	0.098	0.003	9.8	0.122	0.068	4.3%	1,000	98	5.6%	NM
Technology		NM	0.84	0.00%				9.8			4.3%	1,000	98		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	18.9	3.95	4.04%	0.61	0.223	0.002	245.3	0.276	0.220	(2.2%)	1,812,718	403,835	4.0%	20.9%
Utilities		18.9	3.95	4.04%				245.3			(2.2%)	1,812,718	403,835		20.9%
Boursa Kuwait		16.1	1.83	2.19%				46,520.8			10.86%	355,944,816	113,497,036		11.3%
	Year-to-Date 2022 Top Movers & Most Active Stocks														
YTD Top % Gainers		Close Percent						YTD Top % Losers				Close		I	Percent
11D 10p % Gamers		(KWD)		Change				TID TOP 7	0 LUSEIS			(KWD)			Change
Gulf Cable & Electrical Ind. Co.		1.475	1.475 69.3%					Credit Rating & Collection Co.				0.028	0.028 (30.3%		
National Investment Co.	tional Investment Co.			67.6%				Hilal Cement Co.				0.102	0.102 (27		
Gulf North Africa Holding Co.	0.135		56.8%				<b>Gulf Petroleum Investment</b>				0.019	0.019 (2			
Kuwait Telecommunication Co.	1.327		55.2%				The Energy House Co.				0.050 (2			21.6%)	
Arabi Holding Group Co.		0.450		54.6%				MENA Real Estate Co.				0.040			20.0%)
VTD Mack Active by Volume		Close		Volume	lume				YTD Most Active by Value						Value
YTD Most Active by Volume		(KWD)		(Shrs.)				TID MOSE	Active by	value		(KWD)			(KWD)
GFH Financial Group		0.102	1,741	L,598,084				<b>Kuwait Finance House</b>				0.985		278,9	926,676
Ahli United Bank - Bahrain	0.309	750	,061,332				Ahli United Bank - Bahrain				0.309	9 214,99		991,680	
A'ayan Leasing & Investment Co.	0.164	556	5,792,156				National Bank of Kuwait				1.084	192,528,29			
Kuwait Projects Co.(Holding)	ojects Co.(Holding) 0.200 389,384,108						GFH Financi	al Group			0.102	179,196,831			
Alimtiaz Investment Group		0.135	331	L,550,873			Agility (PWC Logistics)						101,714,448		

<sup>\*</sup> Different Fiscal Year Company

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