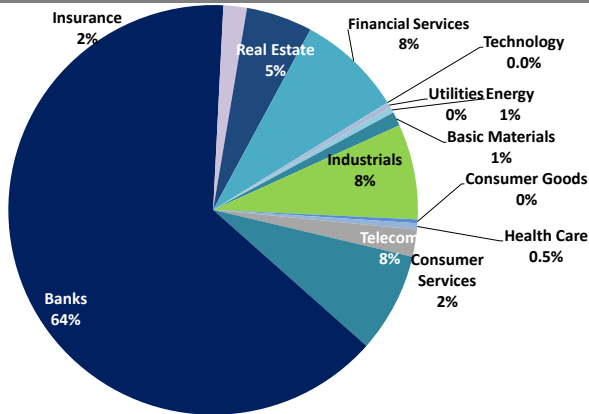


Boursa Kuwait Daily Report

May 2, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,775.5	30.1	6.7%
2- National Bank of Kuwait	7,811.0	15.3	14.1%
3- Ahli United Bank - Bahrain	3,400.1	20.3	12.5%
4- Boubayan Bank	2,512.2	43.5	7.2%
5- Zain	2,405.8	12.3	15.9%
6- Agility (PWC Logistics)	1,544.2	22.7	4.2%
7- Mabane Co.	950.3	15.6	10.6%
8- Commercial Bank of Kuwait	947.8	12.9	11.1%
9- Gulf Bank	930.9	15.1	8.6%
10- Burgan Bank	720.4	13.8	7.0%
Total	31,998	19.94	9.6%

*: ROE is calculated based on FY 2022 net profit & shareholders' equity as of 31-December-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Investment House	0.370	0.046	14.2%
UniCap Investment and Finance	0.047	0.004	9.1%
United Projects Group	0.219	0.010	4.8%
NOOR Financial Investment Co.	0.169	0.007	4.3%
Kuwait & Gulf Link Transport Co.	0.051	0.002	4.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Bayan Investment Co.	0.020	(0.003)	(11.1%)
Al Masaken Intl. Real Estate Dev. Co.	0.019	(0.002)	(10.6%)
National Cleaning Co.	0.027	(0.003)	(9.7%)
Human Soft Holding Co.	3.360	(0.330)	(8.9%)
IFA Hotels & Resorts Co.	0.022	(0.002)	(7.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.112	3.7%	16,695,421
Kuwait Finance House	0.735	(0.7%)	16,412,401
Int'l Financial Advisors Co.	0.095	(4.0%)	7,744,110
National Investment Co.	0.250	1.2%	6,776,802
Kuwait Projects Co.(Holding)	0.128	(2.3%)	6,097,486

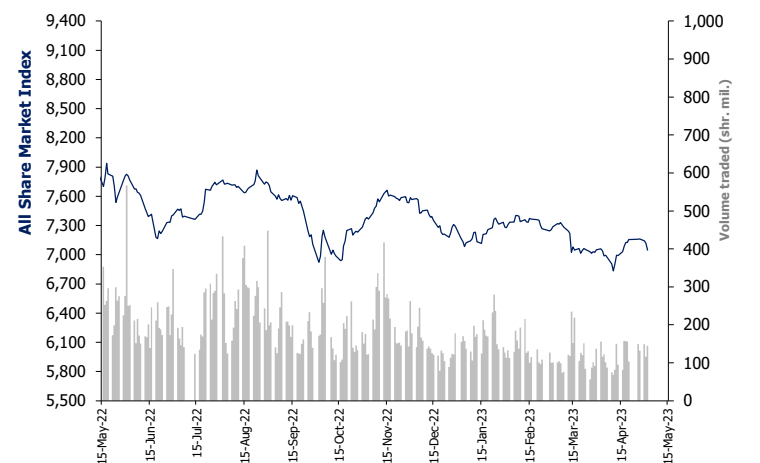
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	45,146.5	▼	(1.0%)	(1.3%)	(3.4%)
Energy	202.0	▼	(1.7%)	2.3%	(12.0%)
Basic Materials	497.1	▼	(0.3%)	(1.3%)	4.0%
Industrials	3,394.4	▼	(1.8%)	(2.0%)	(9.9%)
Consumer Staples	137.8	▼	(0.2%)	(0.3%)	(5.1%)
Health Care	219.6	▼	(0.9%)	(0.0%)	(1.1%)
Consumer Discretionary	969.8	▼	(0.2%)	0.8%	(1.2%)
Telecommunications	3,552.8	▼	(0.0%)	(0.9%)	(1.9%)
Banks	29,004.3	▼	(1.0%)	4.4%	(3.5%)
Insurance	845.7	▼	(0.3%)	0.4%	36.8%
Real Estate	2,352.6	▼	(2.2%)	(0.0%)	(8.7%)
Financial Services	3,767.1	▼	(0.1%)	0.7%	(1.8%)
Technology	8.5	=	0.0%	6.9%	(10.7%)
Utilities	194.7	▲	0.6%	1.1%	(5.9%)

Market Breadth	▲ 32	▼ 73	■ 46		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,793.27	(86.4)	(1.1%)	(1.5%)	(4.0%)
Main 50 Index	5,586.81	(11.4)	(0.2%)	(1.0%)	(2.3%)
Main Market Index	5,571.20	(19.4)	(0.3%)	(0.6%)	(0.5%)
All Share Market Index	7,046.42	(68.1)	(1.0%)	(1.3%)	(3.4%)
Market Cap (KWD Mn)	45,146.47	(436.3)	(1.0%)	(1.3%)	(3.4%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	144.4	28.4	24.5%	134.7	264.7
Value Traded (KWD Mn)	42.3	3.63	9.4%	41.6	67.8
No. of Trades	11,037	2,723	32.8%	8,847	12,463

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.735	(0.7%)	12,101,154
National Bank of Kuwait	0.985	(1.6%)	4,413,905
Boubayan Bank	0.634	(2.6%)	3,303,865
Zain	0.556	0.0%	2,727,644
Agility (PWC Logistics)	0.605	(1.1%)	2,316,811

Boursa Kuwait - Premier Market

Tuesday, May 2, 2023

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-23 Price Return	YTD-23 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.985	(0.016)	(1.6%)	7,811	21.3%	17.3%	15.3	2.16	3.6%	1.20	14.1%	(4.1%)	282.91	301.54
=	Gulf Bank	0.277	0.000	0.0%	931	2.5%	2.1%	15.1	1.29	3.6%	1.09	8.6%	(7.4%)	233.67	70.45
▼	Kuwait International Bank	0.184	(0.002)	(1.1%)	203	0.6%	0.4%	14.9	0.80	1.9%	0.99	5.4%	(12.1%)	418.73	82.17
▼	Burgan Bank	0.209	(0.007)	(3.2%)	720	2.0%	1.6%	13.8	0.97	3.8%	1.05	7.0%	0.1%	97.17	21.80
▼	Kuwait Finance House	0.735	(0.005)	(0.7%)	10,775	29.3%	23.9%	30.1	2.01	2.0%	1.41	6.7%	(1.0%)	1,243.78	1,015.54
▼	Boubyan Bank	0.634	(0.017)	(2.6%)	2,512	6.8%	5.6%	43.5	3.15	0.9%	1.05	7.2%	(15.8%)	247.79	168.53
▼	Kuwait Investment Co.	0.127	(0.001)	(0.8%)	70	0.2%	0.2%	NM	0.61	3.9%	0.89	0.5%	(16.4%)	106.69	14.28
▲	National Investments Co	0.250	0.003	1.2%	199	0.5%	0.4%	22.8	1.00	11.2%	1.30	4.4%	5.5%	81.44	19.77
▼	Kuwait Projects Co. (Holding)	0.128	(0.003)	(2.3%)	640	1.7%	1.4%	25.5	1.08	3.9%	0.73	4.3%	14.3%	617.12	74.01
▲	Arzan Financial Group for Financing & In	0.112	0.004	3.7%	90	0.2%	0.2%	11.0	0.78	3.4%	1.01	7.1%	(2.6%)	215.83	24.66
▼	Aayan Leasing and Investment	0.137	(0.001)	(0.7%)	91	0.2%	0.2%	10.1	1.00	5.5%	1.31	9.9%	3.0%	587.71	81.39
▼	Al Imtiaz Investment Group	0.062	(0.001)	(1.6%)	66	0.2%	0.1%	NM	0.40	13.5%	1.06	NM	(17.2%)	81.69	5.14
▼	Kuwait Real Estate Co.	0.113	(0.002)	(1.7%)	105	0.3%	0.2%	14.4	0.82	2.6%	0.98	5.7%	4.6%	444.86	48.79
▼	Mabane Co.	0.722	(0.018)	(2.4%)	950	2.6%	2.1%	15.6	1.65	1.9%	1.07	10.6%	(9.8%)	44.25	34.39
▼	The Commercial Real Estate Co.	0.097	(0.004)	(3.6%)	176	0.5%	0.4%	14.1	0.61	2.9%	0.63	4.3%	(3.3%)	273.43	27.20
▼	National Industries Group (Holding)	0.214	(0.002)	(0.9%)	468	1.3%	1.0%	21.8	0.96	2.3%	1.43	4.4%	(1.4%)	195.62	40.66
▼	Gulf Cable and Electrical Industries	1.247	(0.021)	(1.7%)	260	0.7%	0.6%	20.0	1.14	4.8%	1.03	5.7%	2.6%	7.69	8.98
▲	Heavy Engineering Industries and Shipbu	0.640	0.010	1.6%	115	0.3%	0.3%	20.5	1.63	3.1%	0.70	8.0%	4.4%	21.12	12.75
▼	Boubyan Petrochemical Co.	0.802	(0.004)	(0.5%)	429	1.2%	1.0%	8.4	1.55	7.4%	0.74	18.5%	0.2%	21.42	16.72
▼	Agility Public Warehousing Co.	0.605	(0.007)	(1.1%)	1,544	4.2%	3.4%	22.7	0.96	3.1%	1.52	4.2%	(16.0%)	528.85	319.82
=	Mobile Telecommunications Co.	0.556	0.000	0.0%	2,406	6.6%	5.3%	12.3	1.96	6.3%	1.27	15.9%	(1.2%)	308.76	170.03
▼	Human Soft Holding Co.	3.360	(0.330)	(8.9%)	429	1.2%	1.0%	8.5	3.21	11.9%	0.50	37.9%	(0.3%)	19.42	71.11
=	ALAFCO Aviation Lease and Finance Co.	0.190	0.000	0.0%	181	0.5%	0.4%	NM	0.70	0.0%	0.88	NM	(6.4%)	92.71	18.82
▲	Jazeera Airways Co.	1.835	0.018	1.0%	404	1.1%	0.9%	20.1	11.05	2.7%	0.71	55.0%	(3.4%)	20.55	35.13
▼	GFH Financial Group BSC	0.076	(0.000)	(0.4%)	266	0.7%	0.6%	9.6	0.87	5.8%	0.96	9.1%	0.4%	682.01	52.44
=	Ahli United Bank (B.S.C)	0.305	0.000	0.0%	3,400	9.3%	7.5%	20.3	2.54	2.5%	1.09	12.5%	0.0%	-	-
▼	Warba Bank	0.225	(0.001)	(0.4%)	464	1.3%	1.0%	24.0	1.55	1.3%	0.98	6.5%	(1.4%)	207.55	48.12
▼	Mezzan Holding Co.	0.376	(0.001)	(0.3%)	117	0.3%	0.3%	NM	1.14	3.2%	0.47	NM	(4.3%)	63.06	24.30
▲	Integrated holding Co.	0.392	0.007	1.8%	99	0.3%	0.2%	31.3	1.58	3.8%	0.52	5.1%	5.9%	76.16	28.11
▲	Shamal Az-Zour Al-Oula Power and Wate	0.177	0.001	0.6%	195	0.5%	0.4%	13.5	1.66	2.3%	0.45	12.4%	(5.9%)	45.61	8.15
▼	Boursa Kuwait Securities Co.	1.792	(0.005)	(0.3%)	360	1.0%	0.8%	20.0	5.49	4.7%	0.88	27.5%	(12.7%)	11.72	22.48
▼	Ali Alghanim Sons Automotive Co.	0.875	(0.010)	(1.1%)	240	0.7%	0.5%	12.8	3.29	3.8%	0.48	25.6%	8.7%	35.98	31.27
Subtotal- Premier Market Stocks		7,793.27	(86.39)	-1.1%	36,715	100%	81%	15.5	1.22	4.18%		8.9%	-4.0%	7,315.33	2,898.57
Rest of the Market					8,431		19%	11.7	0.67	2.37%		6.6%		3,595.95	467.47

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Tuesday, May 2, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Senergy Holding Co.	SENE.KW	NM	0.61	0.00%	1.07	0.030	0.000	6.0	0.045	0.026	(33.2%)	13,566	391	1.4%	NM
▼ Independent Petroleum Group	IPGK.KW	10.6	0.81	6.43%	0.26	0.447	(0.022)	80.8	0.545	0.407	(12.4%)	2	1	0.1%	7.7%
▲ National Petroleum Services Co.	NAPS.KW	11.3	1.83	6.07%	0.17	0.798	0.001	77.4	0.899	0.732	1.1%	32,520	25,385	0.5%	16.1%
▼ The Energy House Co.	ENER.KW	NM	0.65	0.00%	0.72	0.067	(0.004)	3.0	0.354	0.021	209.3%	30,232	2,111	7.9%	NM
= Gulf Petroleum Investment	GPIK.KW	NM	0.19	0.00%	1.06	0.014	0.000	6.2	0.015	0.012	(6.9%)	0	0	9.5%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.1	0.39	0.00%	0.17	0.113	0.002	28.6	0.133	0.100	(1.7%)	1,261,603	141,958	5.6%	4.3%
Energy		10.6	0.63	6.25%				202.0			(12.0%)	1,337,923	169,846		1.9%
▲ Kuwait Foundry Co.	KFDC.KW	23.9	1.83	0.00%	0.51	0.344	0.006	24.9	0.340	0.266	17.0%	181,957	61,755	4.7%	7.7%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	8.4	1.55	7.44%	0.74	0.802	(0.004)	428.9	0.856	0.732	0.2%	207,345	166,965	4.0%	18.5%
= Al Kout for Industrial Projects Co.	ALKK.KW	4.3	1.33	11.66%	0.07	0.429	0.000	43.3	0.429	0.429	10.0%	0	0	0.0%	30.7%
Basic Materials		8.4	1.55	9.55%				497.1			4.0%	389,302	228,720		19.3%
▼ Specialities Group Holding Co.	SPEC.KW	9.3	0.61	5.63%	0.66	0.118	(0.004)	19.1	0.129	0.107	3.0%	2,193,912	259,513	47.5%	6.6%
= Kuwait Cement Co.	KCEM.KW	37.2	0.70	2.56%	0.58	0.190	0.000	135.5	0.225	0.172	(14.8%)	2,036,607	388,933	1.9%	1.9%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	20.0	1.14	4.77%	1.03	1.247	(0.021)	259.6	1.275	0.999	2.6%	15,121	19,012	3.7%	5.7%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	20.5	1.63	3.13%	0.70	0.640	0.010	115.4	0.649	0.566	4.4%	139,336	88,255	11.7%	8.0%
▼ Kuwait Portland Cement Co.	PCEM.KW	17.6	1.12	7.95%	0.47	0.880	(0.016)	88.2	0.897	0.800	7.7%	129,710	115,648	1.9%	6.4%
= Shuaiba Industrial Co.	PAPE.KW	11.7	0.85	7.44%	0.18	0.159	0.000	15.8	0.168	0.134	(1.2%)	9,312	1,481	3.0%	7.2%
= Metal & Recycling Co.	MRCK.KW	16.2	0.91	0.00%	0.18	0.075	0.000	6.8	0.080	0.038	50.3%	0	0	3.0%	5.6%
= ACICO Industries Co.	ACIC.KW	NM	0.41	0.00%	0.53	0.080	0.000	26.3	0.088	0.075	(5.9%)	0	0	2.2%	NM
= National Industries Co.	NIBM.KW	15.7	0.80	5.19%	0.21	0.192	0.000	69.0	0.195	0.165	(1.0%)	727	140	1.2%	5.1%
▼ Equipment Holding Co.	EQUI.KW	NM	0.50	0.00%	0.94	0.028	(0.001)	2.3	0.047	0.029	(38.3%)	105,151	2,888	1.1%	NM
▼ National Co. for Consumer Industries	NCCI.KW	NM	1.27	0.00%	0.17	0.116	(0.001)	34.8	0.127	0.108	4.5%	80,116	9,268	64.0%	NM
= Salbookh Trading Co.	SALB.KW	NM	0.26	0.00%	0.61	0.008	0.000	0.8	0.016	0.007	(47.4%)	0	0	12.0%	NM
▼ Agility (PWC Logistics)	AGLT.KW	22.7	0.96	3.15%	1.52	0.605	(0.007)	1,544.2	0.720	0.560	(16.0%)	3,816,412	2,316,811	20.7%	4.2%
▼ National Cleaning Co.	CLEA.KW	NM	0.22	0.00%	0.76	0.027	(0.003)	6.2	0.035	0.026	(18.5%)	311,455	8,379	1.9%	NM
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	8.0	0.36	0.00%	0.77	0.051	0.002	14.0	0.065	0.041	(13.5%)	233,020	11,540	2.9%	4.5%
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	12.8	1.09	6.73%	0.50	0.290	(0.001)	34.4	0.315	0.275	(2.4%)	93,173	27,005	0.9%	8.5%
▼ Humansoft Holding Co.	HUMN.KW	8.5	3.21	11.85%	0.50	3.360	(0.330)	429.2	3.805	3.182	(0.3%)	135,171	453,482	15.2%	37.9%
= Gulf Franchising Co.	GFCI.KW	27.7	1.54	0.00%	NA	0.086	0.000	3.5	0.097	0.079	(3.9%)	0	0	0.0%	5.6%
▼ Combined Group Contracting Co.	CGCK.KW	7.5	1.40	6.97%	0.69	0.429	(0.001)	73.4	0.476	0.397	(5.5%)	52,150	22,142	11.1%	18.7%
▲ United Projects Group	UPAC.KW	NM	0.80	0.00%	0.19	0.219	0.010	82.7	0.223	0.174	7.4%	93,075	19,277	0.3%	0.6%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.70	0.00%	0.88	0.190	0.000	180.9	0.220	0.176	(6.4%)	182,153	34,478	9.7%	NM
▼ Mubarrad Holding Co.	MBRD.KW	8.1	0.60	6.67%	0.92	0.075	(0.000)	12.3	0.081	0.067	(6.8%)	30,050	2,234	6.5%	7.3%
▲ Integrated holding Co.	INTEGRATED.KW	31.3	1.58	3.83%	0.52	0.392	0.007	99.2	0.405	0.345	5.9%	578,426	223,498	30.1%	5.1%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	7.5	0.62	7.06%	0.15	0.085	0.000	30.9	0.100	0.085	(11.7%)	0	0	0.3%	8.3%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	33.3	0.90	0.00%	0.10	0.117	0.000	58.5	0.137	0.117	(12.0%)	0	0	0.2%	2.7%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	11.8	1.09	5.22%	0.07	0.345	(0.013)	51.8	0.365	0.312	5.2%	418,984	143,656	3.2%	9.2%
Industrials		15.7	0.87	5.63%				3,394.4			(9.9%)	10,654,061.0	4,147,640		3.2%

Boursa Kuwait Daily Bulletin

Tuesday, May 2, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	NM	1.19	0.00%	0.28	0.100	0.000	20.9	0.114	0.095	(9.0%)	40,021	3,802	0.5%	NM
▼ Mezzan Holding Co.	MEZZ.KW	NM	1.14	3.18%	0.47	0.376	(0.001)	116.9	0.422	0.360	(4.3%)	918,715	346,149	20.3%	NM
Consumer Staples		NM	1.16	3.18%				137.8			(5.1%)	958,736	349,951		NM
▼ Advanced Technology Co.	ATCK.KW	10.2	1.03	4.21%	0.00	0.475	(0.013)	71.3	0.525	0.379	8.0%	305	145	0.2%	10.1%
= Yiac Medical Co.	YIAC.KW	NM	-0.52	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.5	2.48	0.00%	0.02	0.656	0.000	147.6	0.656	0.590	(4.9%)	0	0	0.2%	18.3%
Health Care		11.8	1.75	4.21%				219.6			(1.1%)	305	145		12.8%
= Kuwait National Cinema Co.	KCIN.KW	11.7	1.11	5.65%	0.28	0.965	0.000	89.4	1.206	0.940	1.6%	0	0	0.8%	9.5%
= Kuwait Hotels Co.	KHOT.KW	16.7	2.12	2.73%	NA	0.179	0.000	10.1	0.179	0.171	1.1%	0	0	1.5%	12.7%
▼ Sultan Center Food Products Co.	SCFK.KW	14.1	0.67	0.00%	0.55	0.124	(0.006)	34.6	0.130	0.076	13.8%	446,997	55,799	6.7%	4.8%
▼ IFA Hotels & Resorts Co.*	IFAH.KW	4.8	2.58	0.00%	0.50	0.022	(0.002)	13.8	0.030	0.017	(21.1%)	1,954,487	43,736	5.1%	54.0%
▼ Oula Fuel Marketing Co.	OULA.KW	13.0	0.80	3.85%	0.45	0.130	(0.001)	52.6	0.148	0.121	(10.3%)	104,378	13,581	1.2%	6.2%
▲ Kuwait Resorts Co.	MUNK.KW	14.2	0.50	3.79%	0.74	0.073	0.000	14.4	0.083	0.067	(17.3%)	210,001	15,392	7.2%	3.5%
▲ Jazeera Airways Co.	JAZK.KW	20.1	11.05	2.72%	0.71	1.835	0.018	403.7	1.925	1.518	(3.4%)	204,396	370,616	9.3%	55.0%
▼ Soor Fuel Marketing Co.	SOOR.KW	15.0	0.75	3.85%	0.47	0.130	(0.001)	52.6	0.149	0.120	(12.8%)	119,757	15,570	0.8%	5.0%
= Future Kid Entertainment and R.E Co.	KIDK.KW	10.1	0.93	5.48%	0.10	0.108	0.000	12.4	0.120	0.096	(2.7%)	0	0	3.5%	9.3%
▼ Jiyad Holding Co	JIYAD.KW	1.7	0.20	0.00%	0.77	0.020	(0.001)	3.7	0.025	0.014	(13.4%)	3,859,140	78,008	193.1%	11.6%
= Al Eid Food Co.	ALEID.KW	15.3	1.71	2.20%	0.11	0.227	0.000	38.4	0.249	0.204	(7.0%)	2,259,153	510,818	25.8%	11.2%
= Palms Agro Production Co.	PAPK.KW	14.4	0.80	0.00%	0.24	0.082	0.000	4.3	0.083	0.082	5.1%	0	0	0.0%	5.6%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	12.8	3.29	3.84%	0.48	0.875	(0.010)	239.8	0.945	0.790	8.7%	478,479	420,333	NA	25.6%
Consumer Discretionary		14.1	0.93	3.84%				970			(1.2%)	9,636,788	1,523,854		12.0%
= Zain	ZAIN.KW	12.3	1.96	6.29%	1.27	0.556	0.000	2,405.8	0.572	0.528	(1.2%)	4,897,739	2,727,644	7.1%	15.9%
▼ National Mobile Telecom Co.	OORE.KW	14.0	1.01	6.31%	0.60	1.103	(0.001)	552.8	1.292	0.957	(4.8%)	9,022	9,958	1.0%	7.2%
▼ Kuwait Telecommunication Co.	STC.KW	17.7	2.44	5.08%	0.63	0.590	(0.001)	589.3	0.793	0.560	0.9%	182,663	107,112	14.1%	13.8%
= Hayat Communications Co.	HAYK.KW	NM	0.53	0.00%	1.02	0.057	0.000	5.0	0.059	0.050	(5.3%)	20	1	1.5%	NM
Telecommunications		14.0	1.48	6.29%				3,552.8			(1.9%)	5,089,444	2,844,715		13.2%
▼ National Bank of Kuwait	NBKK.KW	15.3	2.16	3.55%	1.20	0.985	(0.016)	7,811.0	1.076	0.940	(4.1%)	4,447,063	4,413,905	3.6%	14.1%
= Gulf Bank	GBKK.KW	15.1	1.29	3.61%	1.09	0.277	0.000	930.9	0.309	0.267	(7.4%)	2,278,794	630,676	7.0%	8.6%
▼ Commercial Bank of Kuwait	CBKK.KW	12.9	1.44	4.73%	0.33	0.501	(0.009)	947.8	0.540	0.484	0.2%	13,605	6,819	0.3%	11.1%
▲ Ahli Bank of Kuwait	ABKK.KW	19.3	1.24	2.37%	0.64	0.335	0.001	622.8	0.341	0.300	13.1%	1,782,101	593,112	4.7%	6.4%
▲ Ahli United Bank - Kuwait	BKME.KW	17.0	1.27	2.60%	0.83	0.274	0.002	617.1	0.288	0.253	(3.5%)	78,148	21,267	2.6%	7.5%
▼ Kuwait International Bank	KIBK.KW	14.9	0.80	1.94%	0.99	0.184	(0.002)	202.9	0.202	0.175	(12.1%)	2,589,283	478,031	38.0%	5.4%
▼ Burgan Bank	BURK.KW	13.8	0.97	3.82%	1.05	0.209	(0.007)	720.4	0.229	0.199	0.1%	3,251,130	686,708	2.8%	7.0%
▼ Kuwait Finance House	KFH.KW	30.1	2.01	2.03%	1.41	0.735	(0.005)	10,775.5	0.806	0.709	(1.0%)	16,412,401	12,101,154	8.5%	6.7%
▼ Boubyan Bank	BOUK.KW	43.5	3.15	0.95%	1.05	0.634	(0.017)	2,512.2	0.769	0.584	(15.8%)	5,150,917	3,303,865	6.3%	7.2%
▼ Warba Bank	WARB.KW	24.0	1.55	1.33%	0.98	0.225	(0.001)	463.5	0.241	0.213	(1.4%)	2,356,939	529,252	10.1%	6.5%
= Ahli United Bank - Bahrain	AUBK.KW	20.3	2.54	2.51%	1.09	0.305	0.000	3,400.1	0.000	0.000	0.0%	0	0	0.0%	12.5%
Banks		17.0	1.44	2.51%				29,004.3			(3.5%)	38,360,381	22,764,790		9.3%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	2.2	0.75	7.65%	0.06	0.497	0.002	91.8	0.577	0.493	(5.2%)	10,413	5,346	2.8%	34.2%
▼ Gulf Insurance Group	GINS.KW	12.9	2.15	3.11%	0.08	1.731	(0.009)	491.2	1.801	0.965	70.5%	41,094	71,798	1.1%	16.7%
= Ahleiah Insurance Co.	AINS.KW	6.6	0.83	7.49%	0.15	0.525	0.000	113.8	0.570	0.489	5.4%	0	0	0.6%	12.6%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	8.5	0.68	4.93%	0.39	0.155	(0.004)	26.3	0.175	0.107	27.0%	37,551	5,810	12.9%	8.0%
= Kuwait Reinsurance Co.	KWRE.KW	10.9	1.25	1.78%	0.08	0.335	0.000	86.9	0.323	0.264	25.7%	0	0	0.0%	11.5%
= First Takaful Insurance Co.	FTIK.KW	32.7	0.50	0.00%	0.36	0.043	0.000	4.6	0.046	0.039	(5.3%)	0	0	0.1%	1.5%
▲ Wethaq Takaful Insurance Co.	WETH.KW	31.1	0.63	0.00%	0.50	0.023	0.000	2.6	0.026	0.019	(4.5%)	10,010	222	3.1%	2.0%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.5	0.84	10.61%	0.02	0.191	0.000	28.5	0.000	0.000	0.000%	0	0	0.0%	11.3%
Insurance		9.7	0.79	6.21%				845.7			36.8%	99,068	83,175		17.5%
▼ Sokouk Holding Co.	SHCK.KW	24.1	0.53	0.00%	1.07	0.023	(0.001)	13.4	0.025	0.021	1.7%	1,164,559	27,292	3.6%	2.2%
▼ Kuwait Real Estate Co.	KREK.KW	14.4	0.82	2.58%	0.98	0.113	(0.002)	104.6	0.117	0.104	4.6%	3,825,360	436,203	48.1%	5.7%
= United Real Estate Co.	UREK.KW	22.7	0.41	0.00%	0.46	0.059	0.000	76.8	0.067	0.053	(6.5%)	167,998	9,908	1.5%	1.8%
▼ National Real Estate Co.	NREK.KW	8.6	0.43	0.00%	1.25	0.083	(0.001)	154.2	0.125	0.075	(33.6%)	1,578,076	131,894	23.2%	5.1%
▼ Salhia Real Estate Co.	SREK.KW	18.8	1.63	2.84%	0.33	0.507	(0.014)	274.0	0.540	0.483	(0.8%)	617,314	315,764	12.2%	8.7%
▼ Tamdeen Real Estate Co.	TAMK.KW	9.3	0.63	2.64%	0.19	0.350	(0.020)	140.5	0.380	0.326	(5.4%)	9,628	3,372	0.1%	6.7%
= Ajial Real Estate Entertainment Co.	AREC.KW	13.0	0.39	1.84%	0.46	0.270	0.000	52.2	0.292	0.250	(6.6%)	50,000	13,500	1.4%	3.0%
▲ Al Massaleh Real Estate Co.	MREC.KW	NM	0.46	0.00%	0.24	0.031	0.001	7.2	0.036	0.026	2.6%	9,910	282	0.3%	NM
▼ Arab Real Estate Co.	ARAB.KW	9.1	0.51	0.00%	1.24	0.037	(0.001)	18.8	0.039	0.024	44.2%	1,134,567	42,074	30.8%	5.5%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	46.7	0.57	0.00%	0.72	0.052	(0.001)	23.4	0.062	0.048	(12.6%)	909	47	1.1%	1.2%
▼ Mabanee Co.	MABK.KW	15.6	1.65	1.94%	1.07	0.722	(0.018)	950.3	0.816	0.680	(9.8%)	1,030,763	749,878	3.4%	10.6%
▼ Injazzat Real Estate Development Co.	INJA.KW	8.9	0.45	6.33%	0.24	0.077	(0.002)	26.2	0.087	0.074	(3.3%)	35,010	2,703	10.1%	5.1%
▼ The Commercial Real Estate Co.	TIJK.KW	14.1	0.61	2.92%	0.63	0.097	(0.004)	176.0	0.101	0.092	(3.3%)	2,011,458	198,213	15.1%	4.3%
= Sanam Real Estate Co.	SANK.KW	NM	1.19	0.00%	0.40	0.077	0.000	9.3	0.077	0.058	21.8%	0	0	1.0%	NM
▲ A'ayan Real Estate Co.	AYRE.KW	11.6	0.50	6.80%	0.65	0.074	0.000	30.5	0.082	0.066	(4.9%)	616,796	45,600	10.7%	4.4%
▲ Aqar Real Estate Investment Co.	AQAR.KW	14.1	0.48	1.72%	0.00	0.058	0.001	13.5	0.064	0.054	(8.7%)	22,059	1,215	1.0%	3.4%
= Kuwait Real Estate Holding Co.	ALAQ.KW	NM	0.92	0.00%	0.45	0.035	0.000	6.6	0.035	0.021	6.1%	0	0	1.6%	NM
= MAZAYA Holding Co.	MAZA.KW	NM	0.48	0.00%	1.05	0.040	(0.000)	24.9	0.048	0.036	(17.5%)	934,451	36,595	13.3%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	8.7	0.45	7.94%	0.48	0.050	(0.002)	18.6	0.059	0.050	(5.8%)	664,116	33,795	7.6%	5.2%
▼ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.26	0.00%	0.99	0.014	(0.001)	3.3	0.025	0.012	(33.8%)	33,742	473	8.3%	NM
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	11.3	0.71	6.00%	0.23	0.100	0.001	25.1	0.120	0.094	(13.8%)	3,009	302	0.2%	6.3%
▼ Al-Argan International Real Estate Co.	ARGK.KW	25.1	0.26	0.00%	0.39	0.081	(0.001)	20.6	0.093	0.075	(13.0%)	72,970	5,638	0.6%	1.0%
= Munshaat Real Estate Projects Co.	MUNS.KW	17.1	1.96	0.00%	0.61	0.064	0.000	20.6	0.068	0.048	4.9%	91,472	5,542	0.5%	11.5%
▲ First Dubai For Real Estate Development	FIRST.KW	NM	0.42	0.00%	1.44	0.040	0.000	29.5	0.050	0.038	(17.8%)	664,007	26,568	3.1%	NM
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	12.4	0.81	0.00%	1.10	0.070	(0.000)	40.1	0.070	0.051	24.2%	100,852	6,741	14.0%	6.5%
= MENA Real Estate Co. *	MENK.KW	NM	0.25	0.00%	0.91	0.028	0.000	3.9	0.000	0.000	0.0%	0	0	0.0%	NM
= Real Estate Trade Centers Co.	MARA.KW	18.5	0.30	0.00%	0.42	0.054	0.000	7.5	0.065	0.046	(10.0%)	34,956	1,717	1.0%	1.6%
▲ Mashaer Holding Co.	MASHAER.KW	6.4	0.67	0.00%	0.51	0.056	0.000	9.9	0.059	0.051	2.2%	36,132	1,925	1.8%	10.5%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.31	0.00%	0.27	0.019	(0.002)	1.8	0.027	0.019	(30.9%)	752,850	14,290	2.7%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	63.8	1.73	1.53%	0.07	0.191	(0.001)	11.3	0.240	0.172	(17.0%)	43,005	8,179	10.5%	2.7%
= Dar Al Thuraya Real Estate Co.	THURY.KW	55.3	1.29	0.00%	NA	0.152	0.000	22.3	0.204	0.139	(29.0%)	0	0	0.6%	2.3%
= Osos Holding Group Co.	OSOS.KW	10.2	0.90	7.34%	0.30	0.109	0.000	11.4	0.110	0.098	(0.9%)	7,366	803	0.3%	8.8%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.025	(0.003)	24.2	1.265	1.005	(18.7%)	31,594	32,424	13.0%	NA
Real Estate		14.1	0.52	2.74%				2,352.6			(8.7%)	15,744,929	2,152,937		4.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	NM	0.61	3.91%	0.89	0.127	(0.001)	69.6	0.156	0.110	(16.4%)	422,349	53,278	19.5%	0.5%
▲ Commercial Facilities Co.	FACI.KW	9.1	0.58	8.16%	0.54	0.185	0.001	93.9	0.199	0.171	3.4%	230,728	42,757	2.7%	6.4%
▼ Int'l Financial Advisors Co.	IFIN.KW	16.9	0.64	0.00%	1.25	0.095	(0.004)	23.7	0.104	0.079	(4.2%)	7,744,110	756,492	119.9%	3.8%
▲ National Investment Co.	NINV.KW	22.8	1.00	11.19%	1.30	0.250	0.003	199.3	0.267	0.214	5.5%	6,776,802	1,693,971	10.2%	4.4%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	25.5	1.08	3.87%	0.73	0.128	(0.003)	640.3	0.139	0.099	14.3%	6,097,486	789,024	12.3%	4.3%
▼ Coast Invest. & Development Co.	COAS.KW	15.2	0.79	5.95%	1.27	0.084	(0.001)	39.1	0.092	0.077	0.0%	222,887	18,411	2.7%	5.2%
▲ The Securities House Co.	SECH.KW	10.3	0.62	0.00%	1.20	0.059	0.001	24.2	0.073	0.052	(16.9%)	285,697	16,923	7.6%	6.0%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	11.0	0.78	3.44%	1.01	0.112	0.004	89.9	0.124	0.099	(2.6%)	16,695,421	1,825,867	26.9%	7.1%
▼ Kuwait Financial Centre	MARKZ.KW	17.7	0.49	4.92%	0.82	0.101	(0.002)	50.7	0.110	0.092	(3.8%)	244,596	25,021	3.1%	2.8%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	18.8	0.76	7.87%	0.53	0.089	(0.001)	19.6	0.103	0.083	(5.8%)	1,000	89	1.3%	4.1%
▼ First Investment Co.	OLAK.KW	NM	0.75	0.00%	1.10	0.042	(0.001)	18.5	0.063	0.027	(34.0%)	1,300,875	53,327	23.2%	NM
▲ Gulf Investment House	GIHK.KW	NM	3.51	0.00%	0.95	0.370	0.046	150.4	0.440	0.324	(6.3%)	98,288	34,900	2.0%	1.9%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	10.1	1.00	5.47%	1.31	0.137	(0.001)	91.0	0.153	0.121	3.0%	4,028,165	552,622	88.5%	9.9%
▼ Bayan Investment Co.	BAYK.KW	NM	0.42	0.00%	0.78	0.020	(0.003)	6.2	0.039	0.020	(51.1%)	619,929	13,468	3.3%	NM
▲ Osoul Investment Co.	OSUL.KW	14.9	0.78	6.67%	0.43	0.090	0.002	11.4	0.099	0.080	(8.0%)	971	86	0.5%	5.2%
▲ Kuwait Finance & Investment Co.	KFSK.KW	45.1	0.49	0.00%	0.38	0.065	0.001	20.1	0.071	0.061	0.2%	367	23	0.8%	1.1%
= Kamco Investment Co.	KAMC.KW	6.9	0.61	9.01%	0.57	0.111	0.000	38.0	0.115	0.097	7.8%	243,526	27,097	15.4%	8.8%
▼ National International Holding Co.	NIHK.KW	15.3	0.71	3.89%	0.74	0.120	(0.002)	26.4	0.136	0.107	(7.7%)	329,508	39,572	29.5%	4.6%
▲ UniCap Investment and Finance	UNICAP.KW	2.8	0.52	0.00%	0.61	0.047	0.004	10.5	0.062	0.041	(23.0%)	67,295	2,783	2.9%	18.3%
= Al Madar Finance & Investment Co.	MADR.KW	NM	1.01	0.00%	0.33	0.108	0.000	22.4	0.115	0.081	(5.3%)	0	0	2.6%	0.1%
▼ Al-Deera Holding	DEER.KW	20.1	1.04	0.00%	0.87	0.144	(0.001)	13.2	0.161	0.136	(10.0%)	2,700	385	0.5%	5.2%
▼ Al-Safat Investment Co.	ALSAFAT.KW	NM	1.25	0.00%	2.56	0.101	(0.003)	28.5	0.117	0.086	(5.6%)	897,117	90,919	20.5%	0.8%
= Ektitab Holding Co.	EKTT.KW	NM	0.33	0.00%	0.97	0.010	0.000	3.2	0.011	0.008	(1.9%)	1,107,166	11,529	38.6%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	4.4	1.01	2.92%	1.24	0.169	0.007	86.3	0.189	0.141	(4.5%)	55,261	8,952	5.3%	23.1%
▼ Tamdeen Investment Co.	TAMI.KW	16.2	0.64	1.96%	0.36	0.602	(0.003)	205.0	0.610	0.605	(1.3%)	10	6	0.0%	4.0%
= Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.27	0.00%	0.60	0.032	0.000	5.6	0.040	0.026	(15.8%)	10,100	307	0.8%	0.2%
▲ Asiya Capital Investment Co.	ASIYA.KW	4.8	0.54	0.00%	0.62	0.058	0.001	45.0	0.059	0.050	1.8%	5,068,204	290,930	27.3%	11.3%
▲ Rasiyat Holding Co.	RASIYAT.KW	52.8	1.96	0.00%	NA	0.153	0.001	23.0	0.179	0.145	(9.5%)	1,182,850	178,818	58.0%	3.7%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.40	13.52%	1.06	0.062	(0.001)	65.8	0.076	0.053	(17.2%)	546,284	34,164	7.7%	NM
▼ Manazel Holding Co.	MANK.KW	22.8	0.52	0.00%	1.37	0.020	(0.001)	8.6	0.029	0.017	(26.5%)	692,837	13,996	12.1%	2.3%
▼ National Industries Group	NIND.KW	21.8	0.96	2.34%	1.43	0.214	(0.002)	467.8	0.227	0.190	(1.4%)	874,167	186,803	8.9%	4.4%
= Warba Capital Holding Co.	WARBACAP.KW	NM	0.91	0.00%	0.57	0.082	0.000	8.2	0.094	0.072	1.9%	0	0	2.5%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	3.39	0.00%	0.31	0.251	(0.008)	86.8	0.424	0.217	(22.0%)	14,746	3,701	11.4%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.25	0.00%	0.82	0.029	(0.000)	17.4	0.037	0.027	(20.8%)	1,123,191	31,556	4.7%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	44.0	0.71	0.00%	0.10	0.022	(0.000)	3.6	0.023	0.014	0.0%	5,010	102	1.6%	1.6%
= Egypt Kuwait Holding Co.	ECHK.KW	5.9	2.32	13.13%	0.20	0.335	0.000	377.5	0.378	0.318	(10.9%)	65,895	22,005	2.5%	39.3%
▼ GFH Financial Group	GFH.KW	9.6	0.87	5.76%	0.96	0.076	(0.000)	266.4	0.080	0.069	0.4%	3,835,244	292,271	19.5%	9.1%
▼ Inovest	INOV.KW	NM	0.52	0.00%	0.83	0.077	(0.001)	23.1	0.088	0.062	(12.7%)	92,790	6,984	4.1%	0.6%
= Amar For Finance and Leasing Co.	AMARF.KW	NM	0.57	0.00%	0.08	0.060	0.000	11.8	0.064	0.048	(3.8%)	0	0	0.7%	NM
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	10.5	0.57	5.08%	0.55	0.059	0.000	15.6	0.064	0.048	0.5%	0	0	1.0%	5.4%
▼ Boursa Kuwait Securities Co	BOURSA.KW	20.0	5.49	4.74%	0.88	1.792	(0.005)	359.8	2.190	1.760	(12.7%)	423,303	757,712	5.8%	27.5%
Financial Services		15.3	0.71	5.28%				3,767.1			(1.8%)	61,406,875	7,876,852		5.7%

Boursa Kuwait Daily Bulletin

Tuesday, May 2, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	0.77	0.00%	0.21	0.086	0.000	8.5	0.108	0.079	(10.7%)	0	0	0.8%	NM
Technology		NM	0.77	0.00%				8.5			(10.7%)	0	0		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.5	1.66	2.26%	0.45	0.177	0.001	194.7	0.188	0.170	(5.9%)	707,972	124,461	4.1%	12.4%
Utilities		13.5	1.66	2.26%				194.7			(5.9%)	707,972	124,461		12.4%
Boursa Kuwait		14.1	0.80	2.78%				45,146.5			(3.42%)	144,385,784	42,267,086		8.2%

Year-to-Date 2023 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
The Energy House Co.	0.067	209.3%	Bayan Investment Co.	0.020	(51.1%)
Gulf Insurance Group	1.731	70.5%	Salbookh Trading Co.	0.008	(47.4%)
Metal & Recycling Co.	0.075	50.3%	Equipment Holding Co.	0.028	(38.3%)
Arab Real Estate Co.	0.037	44.2%	First Investment Co.	0.042	(34.0%)
Warba Insurance and Reinsurance Co	0.155	27.0%	Al TAMEER Real Estate Investment Co.	0.014	(33.8%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.735	1,243,784,077	Kuwait Finance House	0.735	1,015,540,728
GFH Financial Group	0.076	682,012,903	Agility (PWC Logistics)	0.605	319,822,990
Kuwait Projects Co.(Holding)	0.128	617,124,761	National Bank of Kuwait	0.985	301,535,873
A'ayan Leasing & Investment Co.	0.137	587,714,529	Zain	0.556	170,027,869
Agility (PWC Logistics)	0.605	528,850,730	Boubyan Bank	0.634	168,533,956

* Different Fiscal Year Company

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