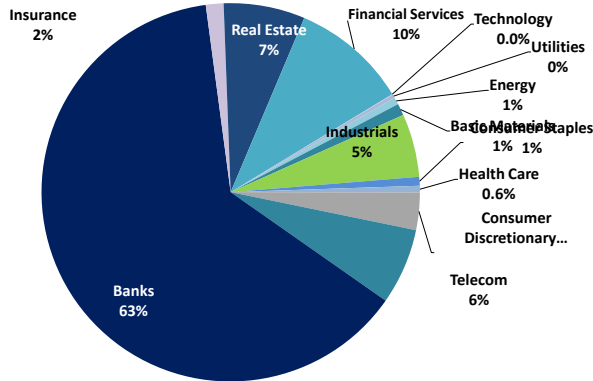


Boursa Kuwait Daily Report

June 2, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	13,913.3	22.9	11.1%
2- National Bank of Kuwait	8,323.1	14.2	14.6%
3- Boubyan Bank	2,968.5	30.2	11.0%
4- Zain	2,081.3	9.2	17.8%
5- Gulf Bank	1,405.4	24.8	7.0%
6- Mabanee Co.	1,270.3	15.4	12.0%
7- Warba Bank	1,196.5	51.6	6.7%
8- Commercial Bank of Kuwait	1,146.0	7.3	20.3%
9- Burgan Bank	989.6	21.1	5.4%
10- Ahli Bank of Kuwait	777.5	14.5	8.3%
Total	34,072	17.57	12.3%

*: ROE is calculated based on TTM 1Q-2025 net profit & shareholders' equity as of 31-March-2025

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Osos Holding Group Co.	0.138	0.014	11.3%
Real Estate Trade Centers Co.	0.338	0.029	9.4%
Injazzat Real Estate Development Co.	0.101	0.006	6.0%
Jazeera Airways Co.	1.625	0.078	5.0%
Equipment Holding Co.	0.064	0.003	4.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
United Real Estate Co.	0.172	(0.043)	(20.0%)
Kuwait Emirates Holding Co.	0.065	(0.005)	(6.7%)
Palms Agro Production Co.	0.206	(0.014)	(6.4%)
Arkan Al-Kuwait Real Estate Co.	0.123	(0.008)	(6.1%)
Alimtiarz Investment Group	0.035	(0.002)	(5.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Warba Bank	0.266	3.5%	60,610,777
Kuwait International Bank	0.239	0.4%	25,748,533
Alimtiarz Investment Group	0.035	(5.7%)	24,629,159
Kuwait Business Town Real Estate Co.	0.110	(2.7%)	16,413,481
Gulf Bank	0.352	4.5%	14,171,848

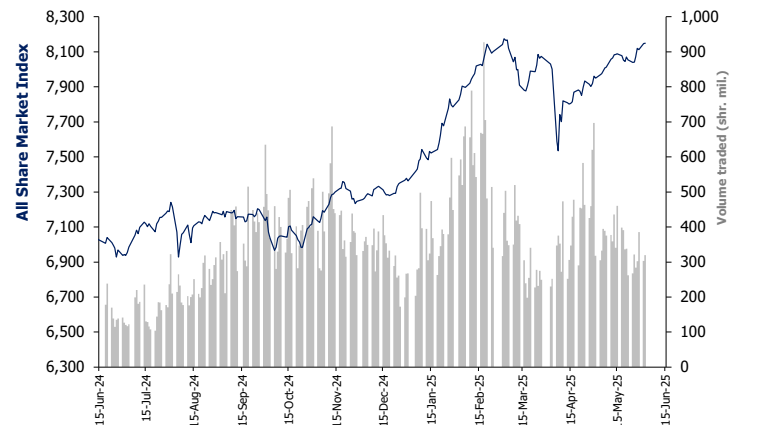
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,147.9	▲	0.0%	0.4%	10.7%
Energy	1,518.0	▼	(0.1%)	2.5%	27.7%
Basic Materials	906.6	=	0.0%	(1.0%)	(0.5%)
Industrials	778.9	▼	(0.3%)	(0.3%)	7.6%
Consumer Staples	1,226.1	▼	(1.4%)	0.6%	22.8%
Health Care	586.1	▼	(2.4%)	2.4%	27.9%
Consumer Discretionary	2,355.6	▲	1.2%	0.8%	11.0%
Telecommunications	1,049.9	▲	0.7%	1.1%	3.2%
Banks	2,049.8	▲	0.2%	0.7%	13.3%
Insurance	1,857.0	▲	0.1%	0.3%	(9.6%)
Real Estate	1,629.1	▼	(1.6%)	(0.9%)	20.4%
Financial Services	1,512.3	▼	(0.7%)	(0.3%)	0.1%
Technology	1,076.7	▼	(4.5%)	(1.3%)	3.5%
Utilities	376.3	▼	(1.4%)	0.0%	(5.3%)

Market Breadth	▲ 44	▼ 67	■ 29		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,847.14	15.2	0.2%	0.5%	12.9%
Main 50 Index	7,153.49	(118.1)	(1.6%)	(0.7%)	5.1%
Main Market Index	6,958.43	(55.8)	(0.8%)	(0.1%)	0.7%
All Share Market Index	8,147.86	1.0	0.0%	0.4%	10.7%
Market Cap (KWD Mn)	49,306.00	7.1	0.0%	0.0%	13.5%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	319.5	16.3	5.4%	408.2	235.5
Value Traded (KWD Mn)	87.0	22.97	35.9%	107.0	57.2
No. of Trades	20,148	4,511.0	28.8%	20,036	14,504

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Warba Bank	0.266	3.5%	15,969,545
Kuwait Finance House	0.753	(0.1%)	7,716,361
Kuwait International Bank	0.239	0.4%	6,149,872
Human Soft Holding Co.	2.556	(1.7%)	5,879,959
National Bank of Kuwait	0.952	(0.3%)	5,380,625

Boursa Kuwait - Premier Market

Monday, June 2, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.952	(0.003)	(0.3%)	8,323	20.2%	16.9%	14.2	2.07	2.6%	1.22	14.6%	11.6%	619.85	605.94
▲	Gulf Bank	0.352	0.015	4.5%	1,405	3.4%	2.9%	24.8	1.74	2.8%	1.06	7.0%	13.4%	1,053.76	344.71
▼	Ahli Bank	0.297	(0.002)	(0.7%)	777	1.9%	1.6%	14.5	1.21	3.3%	0.66	8.3%	19.9%	342.95	101.20
▲	Kuwait International Bank	0.239	0.001	0.4%	427	1.0%	0.9%	17.6	1.22	2.0%	1.00	6.9%	37.1%	1,013.75	225.79
▲	Burgan Bank	0.260	0.003	1.2%	990	2.4%	2.0%	21.1	1.14	2.3%	1.08	5.4%	55.4%	569.85	127.89
▼	Kuwait Finance House	0.753	(0.001)	(0.1%)	13,913	33.7%	28.2%	22.9	2.53	1.6%	1.36	11.1%	9.0%	1,233.29	934.15
=	Boubyan Bank	0.673	0.000	0.0%	2,968	7.2%	6.0%	30.2	3.33	1.5%	1.04	11.0%	26.0%	328.67	211.90
=	Kuwait Investment Co.	0.173	0.000	0.0%	95	0.2%	0.2%	8.4	0.77	7.5%	0.95	9.2%	0.0%	235.13	40.99
▼	National Investments Co	0.271	(0.002)	(0.7%)	216	0.5%	0.4%	15.4	1.01	8.1%	1.31	6.5%	6.7%	320.08	82.02
▼	Kuwait Projects Co. (Holding)	0.090	(0.001)	(0.8%)	451	1.1%	0.9%	30.2	0.70	0.0%	0.80	2.3%	(5.2%)	963.40	92.58
▼	Arzan Financial Group for Financing & In	0.276	(0.003)	(1.1%)	250	0.6%	0.5%	14.5	1.32	1.1%	1.04	9.1%	4.2%	1,717.38	490.92
=	Aayan Leasing and Investment	0.178	0.000	0.0%	118	0.3%	0.2%	6.0	1.07	4.2%	1.28	17.8%	13.4%	524.05	84.33
=	Kuwait Real Estate Co.	0.375	0.000	0.0%	377	0.9%	0.8%	30.3	2.05	0.0%	0.97	6.8%	46.5%	1,399.84	454.12
▼	Salhia Real Estate Co.	0.407	(0.001)	(0.2%)	254	0.6%	0.5%	22.6	1.37	3.6%	0.36	6.0%	7.1%	135.73	56.98
▲	Mabane Co.	0.859	0.002	0.2%	1,270	3.1%	2.6%	15.4	1.85	1.6%	1.02	12.0%	19.5%	144.06	116.89
▼	The Commercial Real Estate Co.	0.183	(0.002)	(1.1%)	347	0.8%	0.7%	23.2	1.16	1.6%	0.64	5.0%	27.4%	371.86	65.36
▼	National Industries Group (Holding)	0.240	(0.002)	(0.8%)	607	1.5%	1.2%	12.9	1.08	4.2%	1.41	8.4%	1.6%	658.41	167.62
▲	Gulf Cable and Electrical Industries	2.211	0.006	0.3%	460	1.1%	0.9%	34.5	1.57	3.1%	0.99	4.5%	22.8%	30.23	61.09
=	Heavy Engineering Industries and Shipb	0.901	0.000	0.0%	162	0.4%	0.3%	17.8	2.05	3.9%	0.69	11.5%	7.4%	56.15	49.03
=	Boubyan Petrochemical Co.	0.687	0.000	0.0%	367	0.9%	0.7%	12.2	1.45	0.0%	0.73	11.9%	5.7%	101.75	69.29
▼	Agility Public Warehousing Co.	0.251	(0.001)	(0.4%)	641	1.6%	1.3%	11.5	0.65	3.8%	1.59	5.6%	1.6%	691.31	176.57
▲	Mobile Telecommunications Co.	0.481	0.004	0.8%	2,081	5.0%	4.2%	9.2	1.63	5.2%	1.22	17.8%	2.6%	429.53	203.45
▼	Human Soft Holding Co.	2.556	(0.044)	(1.7%)	344	0.8%	0.7%	8.7	2.61	13.6%	0.50	30.0%	(6.0%)	57.19	146.63
▲	IFA Hotels & Resorts Co.	1.133	0.021	1.9%	260	0.6%	0.5%	12.6	5.93	2.2%	0.77	47.2%	(38.8%)	43.90	73.36
▲	Jazeera Airways Co.	1.625	0.078	5.0%	358	0.9%	0.7%	20.3	11.40	2.5%	0.71	56.1%	61.2%	68.47	78.65
▼	GFH Financial Group BSC	0.095	(0.001)	(1.3%)	363	0.9%	0.7%	9.7	1.26	4.9%	0.95	13.0%	(3.5%)	765.26	72.54
▲	Warba Bank	0.266	0.009	3.5%	1,197	2.9%	2.4%	51.6	3.47	0.0%	0.98	6.7%	49.4%	2,234.19	376.77
▲	Kuwait Telecommunication Co.	0.555	0.004	0.7%	554	1.3%	1.1%	17.5	2.58	6.3%	0.65	14.7%	3.2%	84.33	46.96
▼	Mezzan Holding Co.	1.124	(0.016)	(1.4%)	349	0.8%	0.7%	22.2	2.75	2.2%	0.45	12.4%	24.9%	59.25	54.57
▼	Integrated holding Co.	0.616	(0.004)	(0.6%)	156	0.4%	0.3%	21.4	2.34	4.1%	0.55	10.9%	33.9%	140.76	76.53
▼	Boursa Kuwait Securities Co.	3.107	(0.020)	(0.6%)	624	1.5%	1.3%	29.1	10.57	2.6%	0.93	36.3%	35.1%	29.09	79.49
▼	Ali Alghanim Sons Automotive Co.	1.129	(0.001)	(0.1%)	407	1.0%	0.8%	13.4	4.66	3.1%	0.48	34.8%	44.3%	129.20	152.91
▼	Beyout Investment Group Holding Co.	0.374	(0.004)	(1.1%)	112	0.3%	0.2%	13.2	2.00	5.3%	0.48	15.1%	(9.2%)	123.97	49.48
Subtotal- Premier Market Stocks		8,847.14	15.21	0.2%	41,226	100%	84%	17.5	1.74	3.38%		11.2%	12.9%	16,676.65	5,970.73
Rest of the Market					8,080		16%	11.9	1.00	1.97%		7.1%		24,141.79	4,726.75

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Monday, June 2, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Senergy Holding Co.	SENE.KW	68.2	1.30	0.00%	1.06	0.059	(0.000)	11.9	0.066	0.030	(1.3%)	801,525	47,180	75.1%	1.9%
= Independent Petroleum Group	IPGK.KW	10.8	0.95	6.79%	0.26	0.564	0.000	102.0	0.675	0.456	19.2%	18,000	10,153	1.2%	8.8%
= National Petroleum Services Co.	NAPS.KW	9.2	2.56	4.85%	0.19	1.400	0.000	135.8	1.400	0.737	55.6%	3,574	4,972	1.0%	27.8%
▼ The Energy House Co.	ENER.KW	NM	3.66	0.00%	0.73	0.259	(0.001)	11.7	0.350	0.071	75.0%	178,088	46,469	817.2%	NM
▼ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	10.6	0.49	0.00%	0.22	0.148	(0.001)	37.5	0.173	0.105	(9.2%)	259,410	38,087	18.7%	4.6%
Energy		10.7	1.30	5.82%				298.9			27.7%	1,260,597	146,860		11.2%
= Kuwait Foundry Co.	KFDC.KW	NM	2.56	1.92%	0.49	0.625	0.000	40.6	0.740	0.495	0.3%	14,990	9,336	9.6%	0.5%
= Boubyan Petrochemicals Co.*	BPCC.KW	12.2	1.45	0.00%	0.73	0.687	0.000	367.4	0.720	0.560	5.7%	877,154	601,996	19.0%	11.9%
= Al Kout for Industrial Projects Co.	ALKK.KW	12.1	2.55	6.82%	0.10	1.026	0.000	103.5	2.850	0.750	(17.9%)	610	626	0.1%	21.0%
Basic Materials		12.1	2.55	4.37%				511.6			(0.5%)	892,754	611,957		12.5%
▼ Specialities Group Holding Co.	SPEC.KW	17.1	0.88	1.22%	0.71	0.157	(0.002)	29.4	0.177	0.086	21.7%	648,344	102,257	92.8%	5.1%
▲ Kuwait Cement Co.	KCEM.KW	NM	1.20	1.59%	0.63	0.367	0.010	261.7	0.369	0.169	61.7%	380,266	138,874	6.0%	1.3%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	34.5	1.57	3.14%	0.99	2.211	0.006	460.3	2.360	1.204	22.8%	211,127	468,138	14.5%	4.5%
= Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.8	2.05	3.88%	0.69	0.901	0.000	162.4	0.975	0.729	7.4%	349,661	315,282	31.2%	11.5%
▲ Kuwait Portland Cement Co.	PCEM.KW	17.8	0.98	6.56%	0.44	0.762	0.002	76.4	0.928	0.754	(6.0%)	44,279	33,686	4.6%	5.5%
= Shuaiba Industrial Co.	PAPE.KW	17.7	0.90	6.83%	0.22	0.173	0.000	17.2	0.225	0.159	(18.4%)	0	0	2.3%	5.1%
= Metal & Recycling Co.	MRCK.KW	NM	2.26	0.00%	0.21	0.195	0.000	17.6	0.233	0.068	62.5%	0	0	45.0%	1.0%
▼ ACICO Industries Co.	ACIC.KW	NM	0.80	0.00%	0.58	0.070	(0.001)	23.2	0.101	0.052	(14.3%)	1,735,042	122,412	86.2%	NM
▼ National Industries Co.	NIBM.KW	15.9	0.82	4.99%	0.19	0.200	(0.010)	71.8	0.249	0.160	13.0%	300	60	2.0%	5.2%
▲ Equipment Holding Co.	EQUI.KW	NM	1.89	0.00%	1.01	0.064	0.003	5.1	0.090	0.025	(19.0%)	5,163,663	326,497	164.2%	NM
▲ National Co. for Consumer Industries	NCCI.KW	36.9	1.08	0.00%	0.25	0.108	0.001	32.4	0.134	0.090	2.9%	1,767,745	189,122	181.0%	2.9%
▼ Agility (PWC Logistics)	AGLT.KW	11.5	0.65	3.79%	1.59	0.251	(0.001)	640.6	0.303	0.203	1.6%	1,190,704	298,072	27.1%	5.6%
▼ National Cleaning Co.	CLEA.KW	11.9	0.43	0.00%	0.79	0.055	(0.001)	12.6	0.067	0.041	(10.4%)	765,182	41,484	109.9%	3.6%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	1.91	0.00%	0.78	0.060	0.001	16.5	0.068	0.040	(1.3%)	258,111	15,315	65.9%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	10.6	1.24	4.46%	0.47	0.329	0.002	45.0	0.370	0.265	1.9%	66,247	21,547	7.9%	11.8%
▼ Humansoft Holding Co.	HUMN.KW	8.7	2.61	13.63%	0.50	2.556	(0.044)	344.5	2.874	2.332	(6.0%)	2,288,748	5,879,959	42.4%	30.0%
= Gulf Franchising Co.	GFCI.KW	NM	4.52	0.00%	1.29	0.143	0.000	5.7	0.152	0.078	72.3%	0	0	1.1%	NM
▼ Combined Group Contracting Co.	CGCK.KW	15.8	1.89	4.37%	0.69	0.684	(0.005)	117.0	0.783	0.564	5.2%	955,893	659,538	34.0%	11.9%
▼ United Projects Group	UPAC.KW	70.0	0.52	0.00%	0.22	0.146	(0.007)	55.1	0.248	0.130	(5.8%)	2,000	292	1.2%	0.7%
▲ Mubarrad Holding Co.	MBRD.KW	12.0	0.86	4.63%	0.89	0.108	0.001	17.7	0.114	0.080	14.9%	1,497,806	161,942	54.6%	7.1%
▼ Integrated holding Co.	INTEGRATED.KW	21.4	2.34	4.06%	0.55	0.616	(0.004)	155.8	0.624	0.460	33.9%	1,789,498	1,106,773	55.6%	10.9%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	13.8	0.57	5.96%	0.15	0.083	0.000	30.2	0.096	0.081	(1.7%)	0	0	0.5%	4.2%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	8.9	1.05	6.42%	0.07	0.405	0.006	60.8	0.420	0.357	6.3%	1,091,432	437,926	8.7%	11.9%
Industrials		15.9	1.08	4.46%				2,658.9			7.6%	20,206,048	10,319,173		6.0%

Boursa Kuwait Daily Bulletin

Monday, June 2, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.86	0.00%	0.28	0.103	(0.002)	21.5	0.126	0.095	(3.7%)	187,444	19,477		12.4%	NM
▼ Mezzan Holding Co.	MEZZ.KW	22.2	2.75	2.22%	0.45	1.124	(0.016)	349.3	1.229	0.708	24.9%	234,268	260,179		19.1%	12.4%
Consumer Staples		22.2	1.80	2.22%				370.9			22.8%	421,712	279,656			6.5%
▼ Advanced Technology Co.	ATCK.KW	NM	2.00	2.21%	0.03	0.903	(0.047)	135.5	0.950	0.389	132.1%	107	97		0.2%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	12.8	1.70	0.00%	0.07	0.719	0.000	145.6	0.800	0.548	(9.8%)	257,101	184,385		1.9%	13.3%
Health Care		12.8	1.85	2.21%				281.0			27.9%	257,208	184,482			6.2%
= Kuwait National Cinema Co.	KCIN.KW	7.6	1.10	6.43%	0.30	1.130	0.000	104.6	1.400	1.005	(2.6%)	0	0		0.6%	14.4%
▲ Kuwait Hotels Co.	KHOT.KW	12.2	1.98	0.00%	NA	0.250	0.005	14.1	0.365	0.133	43.7%	1,303	319		1.1%	16.2%
▲ IFA Hotels & Resorts Co.*	IFAH.KW	12.6	5.93	2.20%	0.77	1.133	0.021	259.8	2.583	0.871	(38.8%)	408,591	455,487		19.1%	47.2%
▼ Oula Fuel Marketing Co.	OULA.KW	26.4	2.10	1.20%	0.59	0.417	(0.004)	168.7	0.770	0.132	17.5%	357,622	149,552		672.2%	7.9%
▲ Kuwait Resorts Co.	MUNK.KW	18.2	0.86	2.00%	0.73	0.140	0.002	30.3	0.143	0.065	28.8%	210,010	30,044		21.6%	4.8%
▲ Jazeera Airways Co.	JAZK.KW	20.3	11.40	2.46%	0.71	1.625	0.078	357.5	1.583	0.810	61.2%	1,580,077	2,533,404		31.1%	56.1%
▼ Soor Fuel Marketing Co.	SOOR.KW	24.6	1.45	2.19%	0.51	0.319	(0.003)	134.2	0.441	0.127	46.1%	51,210	16,238		30.8%	5.9%
= Future Kid Entertainment and R.E Co.	KIDK.KW	60.2	1.01	NM	0.21	0.115	0.000	13.8	0.153	0.094	6.3%	107,840	12,227		118.2%	1.7%
= Al Eid Food Co.	ALEID.KW	13.0	1.44	5.58%	0.16	0.233	0.000	70.7	0.259	0.198	(10.0%)	1,845,511	429,135		49.9%	11.1%
▼ Palms Agro Production Co.	PAPK.KW	21.2	1.84	2.89%	0.37	0.206	(0.014)	10.8	0.393	0.150	(8.0%)	37,701	7,941		13.4%	8.7%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	13.4	4.66	3.07%	0.48	1.129	(0.001)	407.3	1.155	0.769	44.3%	706,377	796,943		35.8%	34.8%
Consumer Discretionary		18.2	1.84	2.46%				1,572			11.0%	5,306,242	4,431,291			16.0%
▲ Zain	ZAIN.KW	9.2	1.63	5.20%	1.22	0.481	0.004	2,081.3	0.501	0.425	2.6%	4,951,432	2,368,873		9.9%	17.8%
▲ National Mobile Telecom Co.	OORE.KW	10.0	1.03	8.03%	0.59	1.115	0.001	558.8	1.250	0.988	4.7%	65,492	73,051		1.8%	10.3%
▲ Kuwait Telecommunication Co.	STC.KW	17.5	2.58	6.31%	0.65	0.555	0.004	554.3	0.616	0.511	3.2%	992,430	547,483		8.4%	14.7%
▲ Hayat Communications Co.	DIGITUS.KW	NM	2.16	0.00%	0.90	0.117	0.002	10.2	0.116	0.059	67.1%	3,077,403	355,638		42.7%	NM
Telecommunications		10.0	1.90	6.31%				3,204.6			3.2%	9,086,757	3,345,045			15.2%
▼ National Bank of Kuwait	NBKK.KW	14.2	2.07	2.63%	1.22	0.952	(0.003)	8,323.1	1.028	0.800	11.6%	5,654,900	5,380,625		7.1%	14.6%
▲ Gulf Bank	GBKK.KW	24.8	1.74	2.84%	1.06	0.352	0.015	1,405.4	0.355	0.242	13.4%	14,171,848	4,854,755		26.4%	7.0%
▲ Commercial Bank of Kuwait	CBKK.KW	7.3	1.48	7.30%	0.34	0.523	0.006	1,146.0	0.852	0.453	(6.1%)	212,618	110,693		0.3%	20.3%
▼ Ahli Bank of Kuwait	ABKK.KW	14.5	1.21	3.35%	0.66	0.297	(0.002)	777.5	0.313	0.248	19.9%	3,616,234	1,074,768		13.1%	8.3%
▲ Kuwait International Bank	KIBK.KW	17.6	1.22	1.95%	1.00	0.239	0.001	427.5	0.247	0.163	37.1%	25,748,533	6,149,872		56.7%	6.9%
▲ Burgan Bank	BURG.KW	21.1	1.14	2.30%	1.08	0.260	0.003	989.6	0.267	0.168	55.4%	6,677,293	1,722,269		15.0%	5.4%
▼ Kuwait Finance House	KFH.KW	22.9	2.53	1.58%	1.36	0.753	(0.001)	13,913.3	0.754	0.644	9.0%	10,258,201	7,716,361		6.7%	11.1%
= Boubayan Bank	BOUK.KW	30.2	3.33	1.49%	1.04	0.673	0.000	2,968.5	0.688	0.485	26.0%	1,925,961	1,296,832		7.5%	11.0%
▲ Warba Bank	WARB.KW	51.6	3.47	0.00%	0.98	0.266	0.009	1,196.5	0.257	0.158	49.4%	60,610,777	15,969,545		49.7%	6.7%
Banks		21.1	1.74	2.47%				31,147.3			13.3%	128,876,365	44,275,719			11.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Kuwait Insurance Co.	KINS.KW	8.8	0.59	7.31%	0.07	0.520	0.005	96.1	0.650	0.494	(11.9%)	41,964	21,430	3.0%	6.7%
▲ Gulf Insurance Group	GINS.KW	12.6	1.09	2.40%	0.08	0.957	0.002	271.5	1.930	0.855	(15.3%)	743	711	0.0%	8.7%
= Ahleiah Insurance Co.	AINS.KW	7.7	1.12	1.78%	0.14	0.774	0.000	182.7	0.876	0.612	(5.8%)	0	0	0.7%	14.7%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	6.8	0.73	8.07%	0.40	0.144	(0.001)	35.2	0.170	0.130	(12.2%)	15,103	2,145	4.5%	10.8%
= Kuwait Reinsurance Co.	KWRE.KW	7.1	1.16	2.84%	0.11	0.350	0.000	108.8	0.462	0.288	3.6%	0	0	0.5%	16.3%
▼ First Takaful Insurance Co.	FTIK.KW	NM	1.85	0.00%	0.45	0.166	(0.001)	17.7	0.245	0.130	0.0%	13,701	2,288	25.3%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	31.2	0.98	0.00%	0.50	0.038	(0.001)	4.2	0.069	0.035	(27.3%)	289,643	11,192	135.5%	3.1%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.9	0.81	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.8%
Insurance		7.7	1.04	5.07%				744.8			(9.6%)	361,154	37,766		10.6%
▼ Sokouk Holding Co.	SHCK.KW	8.3	0.96	0.00%	1.11	0.059	(0.000)	33.7	0.068	0.043	16.4%	604,832	35,362	98.0%	11.6%
= Kuwait Real Estate Co.	KREK.KW	30.3	2.05	0.00%	0.97	0.375	0.000	376.6	0.399	0.199	46.5%	3,331,927	1,247,090	139.4%	6.8%
▼ United Real Estate Co.	UREK.KW	42.1	1.12	0.00%	0.54	0.172	(0.043)	224.0	0.249	0.043	50.9%	6,829,075	1,270,011	30.9%	2.7%
▼ National Real Estate Co.	NREK.KW	19.2	0.41	0.00%	1.25	0.079	(0.001)	146.4	0.090	0.069	1.0%	494,941	39,055	21.7%	2.2%
▼ Salhia Real Estate Co.	SREK.KW	22.6	1.37	3.56%	0.36	0.407	(0.001)	253.6	0.435	0.379	7.1%	1,121,013	458,006	21.8%	6.0%
= Tamdeen Real Estate Co.	TAMK.KW	8.8	0.53	4.75%	0.20	0.350	0.000	140.5	0.389	0.328	(5.4%)	7,200	2,520	1.3%	5.9%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	9.4	0.39	7.65%	0.44	0.260	0.002	54.4	0.324	0.252	(4.1%)	10,800	2,788	4.8%	4.2%
▲ Arab Real Estate Co.	ARAB.KW	12.7	0.80	2.85%	1.16	0.087	0.001	32.6	0.096	0.055	25.3%	6,402,278	544,373	204.4%	6.3%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	12.5	0.62	0.00%	0.68	0.079	(0.003)	27.6	0.102	0.043	(4.5%)	4,776,741	380,829	46.2%	5.0%
▲ Mabanee Co.	MABK.KW	15.4	1.85	1.63%	1.02	0.859	0.002	1,270.3	0.867	0.719	19.5%	1,519,004	1,310,765	9.7%	12.0%
▲ Injazzat Real Estate Development Co.	INJA.KW	16.7	0.56	4.86%	0.24	0.101	0.006	34.1	0.109	0.095	(0.3%)	5	1	3.8%	3.4%
▼ The Commercial Real Estate Co.	TIJK.KW	23.2	1.16	1.56%	0.64	0.183	(0.002)	347.0	0.207	0.117	27.4%	2,365,384	435,001	19.6%	5.0%
▲ Sanam Real Estate Co.	SANK.KW	28.3	2.46	0.00%	0.44	0.265	0.002	29.2	0.270	0.161	21.6%	2,836,480	745,316	153.0%	8.7%
▲ A'ayan Real Estate Co.	AYRE.KW	14.2	0.69	4.81%	0.67	0.104	0.001	43.2	0.104	0.069	15.0%	3,303,058	340,940	49.9%	4.9%
▲ Aqar Real Estate Investment Co.	AQAR.KW	21.4	0.55	4.13%	0.04	0.072	0.001	16.8	0.094	0.053	(2.0%)	1,800	130	36.0%	2.6%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	4.45	0.00%	0.42	0.034	(0.001)	6.4	0.047	0.028	(3.7%)	205,191	7,004	46.8%	NM
▼ MAZAYA Holding Co.	MAZA.KW	78.0	0.71	0.00%	1.05	0.062	(0.000)	33.3	0.079	0.055	(16.5%)	697,780	43,243	43.1%	0.9%
= Tijara Real Estate & Investment Co.	TIJA.KW	12.7	0.57	7.50%	0.51	0.067	0.000	24.7	0.078	0.055	0.0%	653,354	43,425	38.1%	4.5%
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	22.1	1.07	0.00%	0.20	0.123	(0.008)	38.3	0.147	0.083	9.8%	778,969	98,087	44.4%	4.8%
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.34	0.00%	0.43	0.103	(0.003)	26.3	0.126	0.060	17.0%	1,622,783	166,726	142.5%	NM
▲ Munshaat Real Estate Projects Co.	MUNS.KW	8.8	1.84	0.00%	0.69	0.187	0.001	60.2	0.189	0.118	54.5%	1,040,119	193,986	73.0%	20.9%
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	24.7	1.24	2.73%	1.10	0.110	(0.003)	65.2	0.225	0.049	36.3%	16,413,481	1,814,703	877.9%	5.0%
= MENA Real Estate Co. *	MENK.KW	10.6	1.30	0.00%	0.86	0.116	0.000	15.8	0.332	0.066	(23.7%)	3,392,097	394,300	317.4%	12.3%
▲ Real Estate Trade Centers Co.	MARA.KW	NM	2.69	0.00%	0.46	0.338	0.029	46.9	0.360	0.041	442.5%	2,472,541	825,937	137.1%	NM
= Mashaer Holding Co.	MASHAER.KW	12.7	0.91	0.00%	0.50	0.087	0.000	13.9	0.105	0.056	12.0%	1,265,471	109,038	129.0%	7.1%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	1.44	0.00%	0.36	0.048	(0.001)	4.7	0.074	0.026	20.5%	1,739,526	83,648	259.5%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	26.6	2.52	0.00%	0.08	0.278	0.004	18.5	0.344	0.112	50.8%	399,338	111,766	52.4%	9.5%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	7.0	0.80	0.00%	NA	0.110	0.001	16.1	0.141	0.083	1.9%	10,020	1,052	11.6%	11.5%
▲ Osos Holding Group Co.	OSOS.KW	6.9	1.02	0.00%	0.34	0.138	0.014	15.1	0.147	0.075	10.4%	415,067	54,534	6.2%	14.8%
= KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.150	0.000	27.1	1.190	1.050	2.1%	20,377	23,490	13.5%	NA
Real Estate		15.4	1.02	3.84%				3,442.7			20.4%	64,730,652	10,783,125		6.0%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
= Kuwait Investment Co.	KINV.KW	8.4	0.77	7.47%	0.95	0.173	0.000	95.4	0.200	0.143	0.0%	3,231,642	555,962	42.7%	9.2%
= Commercial Facilities Co.	FACI.KW	10.6	0.75	7.67%	0.52	0.246	0.000	124.9	0.283	0.174	0.8%	48,905	12,123	7.3%	7.1%
▲ Int'l Financial Advisors Co.	IFIN.KW	15.8	1.87	0.00%	1.23	0.453	0.001	217.5	0.494	0.224	19.2%	3,071,981	1,383,722	161.7%	11.8%
▼ National Investment Co.	NINV.KW	15.4	1.01	8.11%	1.31	0.271	(0.002)	216.0	0.277	0.214	6.7%	3,731,409	1,014,843	40.2%	6.5%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	30.2	0.70	0.00%	0.80	0.090	(0.001)	450.7	0.123	0.087	(5.2%)	5,648,809	509,446	19.3%	2.3%
▼ Coast Invest. & Development Co.	COAS.KW	65.4	0.59	0.00%	1.23	0.061	(0.000)	28.4	0.089	0.056	(15.9%)	8,971	547	15.5%	0.9%
▲ The Securities House Co.	SECH.KW	17.4	0.66	0.00%	1.20	0.066	0.000	26.6	0.100	0.050	(8.4%)	505,318	33,577	61.0%	3.8%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	14.5	1.32	1.05%	1.04	0.276	(0.003)	250.5	0.301	0.153	4.2%	2,707,847	748,975	189.3%	9.1%
▼ Kuwait Financial Centre	MARKZ.KW	15.4	0.64	5.12%	0.80	0.136	(0.003)	68.7	0.167	0.109	(9.9%)	70,000	9,520	15.5%	4.2%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	13.0	1.32	0.00%	0.56	0.161	(0.004)	35.4	0.337	0.075	(39.9%)	444,667	71,936	186.1%	10.2%
▼ First Investment Co.	OLAK.KW	7.9	0.64	0.00%	1.10	0.039	(0.001)	17.2	0.055	0.033	(17.6%)	5,663,663	218,724	115.3%	8.2%
▼ Gulf Investment House	GIHK.KW	60.2	5.40	0.00%	0.91	0.597	(0.002)	242.7	0.870	0.350	(4.2%)	8,545	4,873	18.1%	9.0%
= A'ayan Leasing & Investment Co.	AAYA.KW	6.0	1.07	4.21%	1.28	0.178	0.000	118.2	0.179	0.138	13.4%	2,965,261	524,160	78.9%	17.8%
▲ Bayan Investment Co.	BAYK.KW	6.8	0.96	0.00%	0.76	0.056	0.001	13.1	0.087	0.048	(10.1%)	28,698	1,565	39.4%	14.0%
▼ Osoul Investment Co.	OSUL.KW	19.2	1.57	6.49%	0.42	0.154	(0.002)	19.5	0.187	0.073	11.6%	1,900,951	295,665	54.9%	8.2%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.50	0.00%	0.37	0.137	0.001	42.3	0.171	0.065	7.0%	500,498	67,783	26.1%	NM
▲ Kamco Investment Co.	KAMC.KW	9.9	0.63	4.27%	0.61	0.117	0.001	40.1	0.146	0.091	(4.9%)	30,240	3,522	25.6%	6.4%
▼ National International Holding Co.	NIHK.KW	18.8	0.88	0.00%	0.75	0.148	(0.001)	34.7	0.498	0.087	(57.3%)	847,711	125,304	216.4%	4.6%
▼ UniCap Investment and Finance	UNICAP.KW	NM	4.75	0.00%	0.64	0.344	(0.011)	76.9	0.379	0.126	43.9%	2,292,813	783,285	87.7%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	NM	0.90	0.00%	0.30	0.097	(0.000)	20.1	0.142	0.083	(13.4%)	251,890	24,459	99.8%	0.6%
▼ Al-Deera Holding	DEER.KW	11.9	1.11	1.33%	0.87	0.377	(0.003)	38.9	0.518	0.294	(0.5%)	29,907	11,228	168.6%	9.4%
▼ Al-Safat Investment Co.	ALSAFAT.KW	8.7	1.25	0.00%	1.89	0.114	(0.002)	43.7	0.149	0.073	2.7%	5,873,257	672,384	272.3%	14.4%
= Ektitab Holding Co.	EKTT.KW	NM	3.51	0.00%	1.02	0.013	0.000	4.2	0.023	0.012	(12.6%)	59,478	792	12.1%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	4.0	1.10	7.60%	1.20	0.325	(0.006)	165.9	0.356	0.239	12.5%	1,349,019	445,040	30.3%	27.5%
▼ Tamdeen Investment Co.	TAMI.KW	7.7	0.30	6.08%	0.36	0.785	(0.004)	105.6	1.168	0.311	(19.5%)	22	17	0.3%	3.9%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	33.0	1.02	0.00%	0.52	0.065	(0.005)	11.5	0.075	0.038	10.4%	39,075	2,601	7.8%	3.1%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.49	0.00%	0.65	0.037	0.001	30.1	0.045	0.029	(11.9%)	5,517,104	202,863	25.7%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	NM	4.61	0.00%	NA	0.376	(0.001)	56.4	0.407	0.335	(1.1%)	1,268,503	479,397	87.4%	5.4%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.26	0.00%	1.02	0.035	(0.002)	37.0	0.076	0.030	(44.0%)	24,629,159	885,934	55.3%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.47	0.00%	1.36	0.036	(0.000)	15.6	0.050	0.029	(1.6%)	2,216,161	80,046	92.3%	NM
▼ National Industries Group	NIND.KW	12.9	1.08	4.17%	1.41	0.240	(0.002)	607.3	0.265	0.198	1.6%	4,244,174	1,020,810	26.0%	8.4%
▼ Warba Capital Holding Co.	WARBACAP.KW	8.6	2.29	0.00%	0.56	0.241	(0.009)	7.2	0.354	0.135	(3.2%)	164,700	39,715	277.6%	26.6%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.36	0.385	0.000	199.8	0.454	0.283	(13.3%)	0	0	15.4%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.61	0.00%	0.80	0.050	(0.001)	30.6	0.059	0.036	11.6%	1,427,811	72,043	96.1%	NM
= Credit Rating & Collection Co.	TAHS.KW	NM	1.55	0.00%	0.13	0.047	0.000	7.8	0.068	0.032	4.4%	100,001	4,470	11.7%	NM
▲ Egypt Kuwait Holding Co.	EKHK.KW	7.9	2.30	4.98%	0.21	0.217	0.002	244.5	0.287	0.195	(14.2%)	154,003	32,831	7.9%	29.2%
▼ GFH Financial Group	GFH.KW	9.7	1.26	4.86%	0.95	0.095	(0.001)	362.6	0.112	0.079	(3.5%)	3,203,607	304,460	20.0%	13.0%
▲ Inovent	INOV.KW	NM	0.68	0.00%	0.86	0.092	0.000	28.3	0.188	0.081	(21.9%)	1,381,312	127,520	194.1%	NM
▼ Amar For Finance and Leasing Co.	AMARF.KW	25.4	0.57	4.55%	0.07	0.066	(0.000)	12.9	0.079	0.053	0.3%	1,296	85	14.2%	2.2%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	14.7	0.54	4.69%	0.55	0.064	(0.001)	16.9	0.077	0.053	(7.9%)	27,002	1,728	23.4%	3.7%
▼ Boursa Kuwait Securities Co	BOURSA.KW	29.1	10.57	2.64%	0.93	3.107	(0.020)	623.8	3.249	1.907	35.1%	346,112	1,075,064	14.5%	36.3%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	13.2	2.00	5.35%	0.45	0.374	(0.004)	112.2	0.535	0.355	(9.2%)	1,663,140	626,017	41.3%	15.1%
Financial Services		13.1	1.07	4.92%				4,901.3			0.1%	87,654,662	12,475,039		7.1%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Automated Systems Co.	ASCK.KW	NM	1.27	0.00%	0.26	0.148	(0.007)	14.8	0.244	0.132	3.5%	51,100	7,666	75.1%	NM
Technology		NM	1.27	0.00%				14.8			3.5%	51,100	7,666		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	18.2	1.19	1.40%	0.55	0.143	(0.002)	157.3	0.173	0.137	(5.3%)	406,420	58,457	9.0%	6.5%
Utilities		18.2	1.19	1.40%				157.3			(5.3%)	406,420	58,457		6.5%

Boursa Kuwait	14.34	1.19	2.4%			49,306.0			10.67%	319,511,671	86,956,237		10.1%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Real Estate Trade Centers Co.	0.338	442.5%
Advanced Technology Co.	0.903	132.1%
The Energy House Co.	0.259	75.0%
Gulf Franchising Co.	0.143	72.3%
Hayat Communications Co.	0.117	67.1%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.110	5,200,427,183
Oula Fuel Marketing Co.	0.417	2,719,568,110
Warba Bank	0.266	2,234,194,180
Arzan Financial Group For Fin. & Invest.	0.276	1,717,377,310
Kuwait Real Estate Co.	0.375	1,399,840,591

YTD Top % Losers	Close (KWD)	Percent Change
National International Holding Co.	0.148	(57.3%)
Alimtiiaz Investment Group	0.035	(44.0%)
Kuwait & M.E. Financial Inv. Co.	0.161	(39.9%)
IFA Hotels & Resorts Co.	1.133	(38.8%)
Wethaq Takaful Insurance Co.	0.038	(27.3%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.417	1,632,804,178
Kuwait Finance House	0.753	934,147,157
Kuwait Business Town Real Estate Co.	0.110	774,158,714
National Bank of Kuwait	0.952	605,942,604
Arzan Financial Group For Fin. & Invest.	0.276	490,915,702

* Different Fiscal Year Company

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* **Neutral:** Target Price represents expected returns between -10% and $+10\%$ in the next 12 months

* **Underperform:** Target Price represents an expected return of $< -10\%$ in the next 12 months

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