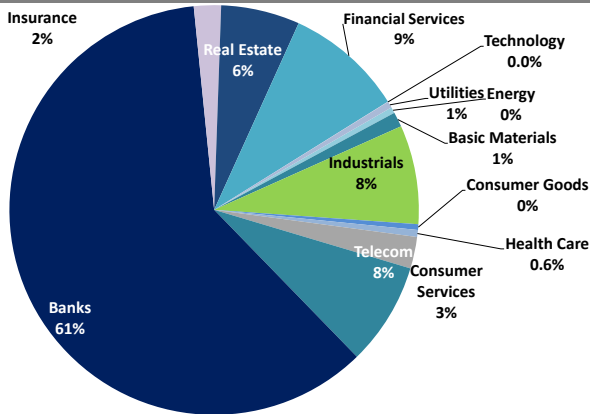


Boursa Kuwait Daily Report

September 19, 2023

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,488.4	▼	(0.2%)	(0.2%)	(11.2%)
Energy	197.0	▼	(0.0%)	(1.9%)	(14.2%)
Basic Materials	478.3	▲	0.0%	(4.3%)	0.1%
Industrials	3,239.8	▼	(0.6%)	(0.2%)	(14.0%)
Consumer Staples	185.2	▼	(0.6%)	0.6%	27.6%
Health Care	234.3	▼	(0.1%)	0.8%	5.5%
Consumer Discretionary	1,031.4	▲	1.0%	(2.5%)	5.1%
Telecommunications	3,372.8	▼	(0.1%)	0.0%	(6.8%)
Banks	25,174.6	▼	(0.3%)	(0.0%)	(16.2%)
Insurance	888.6	▲	0.4%	(1.0%)	43.8%
Real Estate	2,576.4	▼	(0.1%)	(0.2%)	0.0%
Financial Services	3,891.1	▲	0.1%	(0.4%)	1.4%
Technology	7.7	=	0.0%	(3.8%)	(19.5%)
Utilities	211.2	▼	(1.5%)	(1.0%)	2.1%

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,878.1	19.7	10.6%
2- National Bank of Kuwait	7,271.8	13.3	14.8%
3- Boubayan Bank	2,417.1	36.6	8.1%
4- Zain	2,180.8	10.4	17.0%
5- Agility (PWC Logistics)	1,439.5	21.0	3.8%
6- Commercial Bank of Kuwait	1,324.3	13.4	14.9%
7- Mabane Co.	1,110.9	17.6	11.0%
8- Gulf Bank	883.8	13.1	9.3%
9- Burgan Bank	644.6	15.0	5.8%
10- National Mobile Telecom Co.	620.4	7.5	14.3%
Total	28,771	15.99	11.2%

*: ROE is calculated based on TTM 1H-2023 net profit & shareholders' equity as of 30-June-23




Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Coast Invest. & Development Co.	0.086	0.010	13.2%
Sanam Real Estate Co.	0.160	0.015	10.3%
National International Holding Co.	0.123	0.007	6.0%
Kuwait Finance & Investment Co.	0.059	0.003	5.0%
Heavy Eng'g Ind. & Shipbuilding Co.	0.750	0.031	4.3%

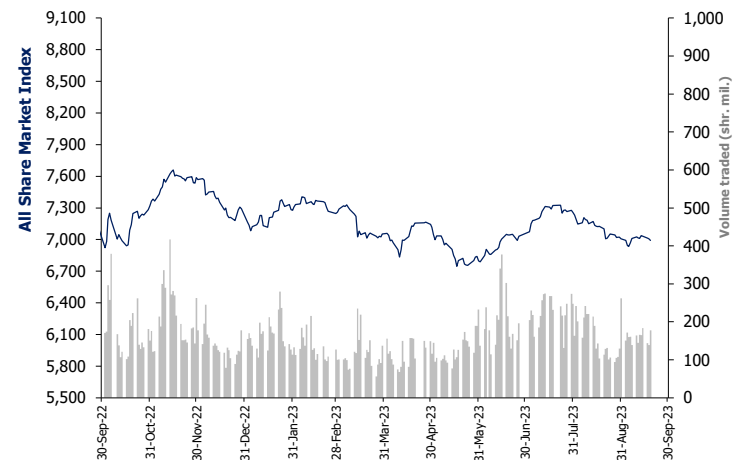
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & M.E. Financial Inv. Co.	0.082	(0.004)	(5.0%)
Senegy Holding Co.	0.032	(0.001)	(3.9%)
National Cleaning Co.	0.033	(0.001)	(3.8%)
Sokouk Holding Co.	0.035	(0.001)	(3.3%)
National Industries Co.	0.160	(0.005)	(3.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Asiya Capital Investment Co.	0.055	2.8%	13,487,099
Arzan Financial Group For Fin. & Invest.	0.167	(1.2%)	9,435,505
Int'l Financial Advisors Co.	0.201	0.5%	8,911,448
National Bank of Kuwait	0.917	0.0%	8,444,929
National International Holding Co.	0.123	6.0%	7,738,724

Source: Boursa Kuwait, Kamco Invest Research

Market Breadth		40		56		54
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	7,646.17	(22.3)	(0.3%)	(0.6%)	(5.8%)	
Main 50 Index	5,768.01	4.9	0.1%	2.4%	0.9%	
Main Market Index	5,766.70	4.3	0.1%	1.3%	3.0%	
All Share Market Index	6,989.67	(15.0)	(0.2%)	(0.2%)	(4.1%)	
Market Cap (KWD Mn)	41,488.45	(87.9)	(0.2%)	(0.2%)	(11.2%)	

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	177.1	38.6	27.8%	156.3	249.5
Value Traded (KWD Mn)	43.8	12.47	39.8%	41.4	65.5
No. of Trades	10,677	2,163	25.4%	9,474	12,560

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.917	0.0%	7,745,892
Kuwait Finance House	0.742	(0.4%)	4,110,118
Arabi Holding Group Co.	0.550	2.0%	2,916,555
Int'l Financial Advisors Co.	0.201	0.5%	1,795,211
Agility (PWC Logistics)	0.564	(1.1%)	1,641,442

Boursa Kuwait - Premier Market

Tuesday, September 19, 2023

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-23 Price Return	YTD-23 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
=	National Bank of Kuwait	0.917	0.000	0.0%	7,272	22.3%	17.5%	13.3	1.97	3.8%	1.20	14.8%	(10.7%)	655.44	651.03
=	Gulf Bank	0.263	0.000	0.0%	884	2.7%	2.1%	13.1	1.22	3.8%	1.09	9.3%	(12.1%)	762.03	208.59
=	Kuwait International Bank	0.156	0.000	0.0%	258	0.8%	0.6%	15.8	0.82	2.4%	0.99	5.2%	11.7%	887.18	150.73
▼	Burgan Bank	0.187	(0.004)	(2.1%)	645	2.0%	1.6%	15.0	0.88	4.3%	1.05	5.8%	(10.5%)	220.28	46.26
▼	Kuwait Finance House	0.742	(0.003)	(0.4%)	10,878	33.3%	26.2%	19.7	2.08	3.3%	1.41	10.6%	(0.1%)	2,237.59	1,754.16
▼	Boubyan Bank	0.610	(0.004)	(0.7%)	2,417	7.4%	5.8%	36.6	2.96	1.0%	1.05	8.1%	(19.0%)	620.69	398.63
=	Kuwait Investment Co.	0.132	0.000	0.0%	72	0.2%	0.2%	9.6	0.63	3.8%	0.91	6.6%	(13.2%)	224.17	29.53
▼	National Investments Co	0.234	(0.003)	(1.3%)	187	0.6%	0.4%	NM	1.06	12.0%	1.31	0.6%	(1.3%)	317.65	71.89
▲	Kuwait Projects Co. (Holding)	0.123	0.001	0.8%	615	1.9%	1.5%	20.5	1.04	0.0%	0.74	5.1%	9.8%	1,032.56	126.99
▼	Arzan Financial Group for Financing & In	0.167	(0.002)	(1.2%)	134	0.4%	0.3%	31.7	1.22	2.3%	1.01	3.9%	45.2%	994.78	130.82
▼	Aayan Leasing and Investment	0.166	(0.001)	(0.6%)	110	0.3%	0.3%	9.7	1.24	4.5%	1.30	12.8%	24.8%	1,256.48	184.81
▲	Al Imtiaz Investment Group	0.067	0.000	0.6%	71	0.2%	0.2%	NM	0.44	12.5%	1.06	NM	(10.5%)	196.55	12.70
▼	Kuwait Real Estate Co.	0.161	(0.002)	(1.2%)	154	0.5%	0.4%	15.1	1.18	1.8%	0.98	7.8%	53.4%	1,172.84	149.97
▼	Mabane Co.	0.844	(0.002)	(0.2%)	1,111	3.4%	2.7%	17.6	1.94	1.7%	1.07	11.0%	5.5%	99.66	78.78
▲	The Commercial Real Estate Co.	0.103	0.001	1.0%	186	0.6%	0.4%	18.9	0.64	2.8%	0.63	3.4%	2.2%	603.07	60.77
▼	National Industries Group (Holding)	0.210	(0.002)	(0.9%)	482	1.5%	1.2%	NM	0.98	2.4%	1.42	0.7%	1.6%	484.41	103.81
▼	Gulf Cable and Electrical Industries	1.230	(0.002)	(0.2%)	256	0.8%	0.6%	13.8	1.14	4.8%	1.03	8.3%	1.2%	19.41	23.20
▲	Heavy Engineering Industries and Shipbu	0.750	0.031	4.3%	135	0.4%	0.3%	22.2	1.95	2.7%	0.70	8.8%	22.3%	39.07	24.91
=	Boubyan Petrochemical Co.	0.705	0.000	0.0%	377	1.2%	0.9%	NM	1.36	8.5%	0.74	1.1%	(11.9%)	77.43	58.40
▼	Agility Public Warehousing Co.	0.564	(0.006)	(1.1%)	1,440	4.4%	3.5%	21.0	0.79	0.0%	1.51	3.8%	(21.7%)	803.44	489.61
=	Mobile Telecommunications Co.	0.504	0.000	0.0%	2,181	6.7%	5.3%	10.4	1.76	6.9%	1.26	17.0%	(10.5%)	642.91	343.91
▼	Human Soft Holding Co.	3.208	(0.026)	(0.8%)	410	1.3%	1.0%	9.4	3.91	12.4%	0.50	41.5%	(4.8%)	36.78	130.18
▼	ALAFCO Aviation Lease and Finance Co.	0.167	(0.002)	(1.2%)	159	0.5%	0.4%	NM	0.72	0.0%	0.88	NM	(17.7%)	133.85	26.52
▲	Jazeera Airways Co.	1.546	0.045	3.0%	340	1.0%	0.8%	17.9	12.42	5.0%	0.70	69.2%	(18.6%)	50.40	90.96
▼	GFH Financial Group BSC	0.081	(0.000)	(0.1%)	284	0.9%	0.7%	9.0	0.95	5.4%	0.96	10.5%	7.0%	2,014.30	166.52
▼	Warba Bank	0.193	(0.002)	(1.0%)	398	1.2%	1.0%	22.5	1.31	1.6%	0.98	5.8%	(15.4%)	612.46	131.98
▼	Mezzan Holding Co.	0.524	(0.005)	(0.9%)	163	0.5%	0.4%	77.9	1.55	2.3%	0.47	2.0%	33.3%	134.60	58.96
▼	Integrated holding Co.	0.425	(0.001)	(0.2%)	108	0.3%	0.3%	34.3	1.69	3.5%	0.52	4.9%	14.9%	166.79	65.19
▼	Shamal Az-Zour Al-Oula Power and Wate	0.192	(0.003)	(1.5%)	211	0.6%	0.5%	15.5	1.74	4.7%	0.46	11.2%	2.1%	108.29	20.07
=	Boursa Kuwait Securities Co.	1.944	0.000	0.0%	390	1.2%	0.9%	24.8	6.87	4.4%	0.86	27.6%	(5.3%)	32.50	61.32
▲	Ali Alghanim Sons Automotive Co.	1.164	0.002	0.2%	319	1.0%	0.8%	13.7	4.11	5.9%	0.48	30.1%	44.6%	89.84	89.29
Subtotal- Premier Market Stocks		7,646.17	(22.32)	-0.3%	32,645	100%	79%	16.7	1.24	4.20%		9.6%	(5.8%)	16,727.44	5,940.47
Rest of the Market					8,843		21%	11.6	0.71	2.65%		6.4%		10,474.20	1,267.10

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Tuesday, September 19, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.66	0.00%	1.05	0.032	(0.001)	6.5	0.045	0.026	(28.1%)	869,350	28,394	9.3%	NM
▲ Independent Petroleum Group	IPGK.KW	10.5	0.83	6.32%	0.27	0.455	0.001	82.3	0.545	0.407	(10.8%)	5,501	2,502	0.4%	7.9%
= National Petroleum Services Co.	NAPS.KW	9.4	1.76	6.48%	0.18	0.748	0.000	72.6	0.899	0.711	(5.2%)	0	0	0.6%	18.6%
= The Energy House Co.	ENER.KW	NM	0.61	0.00%	0.67	0.055	0.000	2.5	0.354	0.021	155.8%	0	0	11.5%	NM
= Gulf Petroleum Investment	GPIK.KW	24.7	0.19	0.00%	1.04	0.014	0.000	6.2	0.015	0.012	(6.9%)	0	0	9.5%	0.8%
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	NM	0.37	0.00%	0.17	0.107	0.000	27.1	0.133	0.100	(7.0%)	12,977	1,364	20.5%	NM
Energy		10.5	0.64	6.40%				197.0			(14.2%)	887,828	32,260		5.3%
▲ Kuwait Foundry Co.	KFDC.KW	4.6	1.13	29.29%	0.49	0.379	0.002	27.4	0.558	0.290	28.9%	24,284	8,995	19.7%	24.8%
= Boubyan Petrochemicals Co.*	BPCC.KW	NM	1.36	8.47%	0.74	0.705	0.000	377.1	0.856	0.700	(11.9%)	583,464	413,574	14.5%	1.1%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.2	2.37	6.83%	0.09	0.732	0.000	73.9	0.900	0.429	87.7%	0	0	0.0%	25.7%
Basic Materials		6.9	1.36	8.47%				478.3			0.1%	607,748	422,569		5.1%
▲ Specialities Group Holding Co.	SPEC.KW	10.0	0.62	5.89%	0.66	0.113	0.002	19.2	0.123	0.096	3.5%	2,261,213	254,156	118.6%	6.2%
▼ Kuwait Cement Co.	KCEM.KW	29.4	0.66	2.79%	0.58	0.174	(0.002)	124.1	0.225	0.164	(22.0%)	1,043,335	183,756	6.5%	2.3%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	13.8	1.14	4.83%	1.03	1.230	(0.002)	256.1	1.275	0.999	1.2%	728,301	897,137	9.3%	8.3%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	22.2	1.95	2.67%	0.70	0.750	0.031	135.2	0.735	0.566	22.3%	1,251,059	934,907	21.7%	8.8%
▼ Kuwait Portland Cement Co.	PCEM.KW	14.1	1.06	8.24%	0.47	0.850	(0.008)	85.2	0.945	0.800	4.0%	81,500	69,417	6.7%	7.5%
▲ Shuaiba Industrial Co.	PAPE.KW	14.2	1.13	5.68%	0.19	0.208	0.003	20.6	0.220	0.134	29.2%	50	10	6.2%	7.9%
▲ Metal & Recycling Co.	MRCK.KW	11.7	0.98	0.00%	0.18	0.083	0.001	7.5	0.102	0.038	66.3%	501	42	6.5%	8.4%
= ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.52	0.080	0.000	26.3	0.088	0.075	(5.9%)	0	0	2.2%	NM
▼ National Industries Co.	NIBM.KW	16.2	0.68	6.23%	0.21	0.160	(0.005)	57.5	0.195	0.152	(17.5%)	760,268	121,957	2.6%	4.2%
▲ Equipment Holding Co.	EQUI.KW	NM	0.61	0.00%	0.97	0.033	0.001	2.7	0.047	0.020	(27.4%)	198,274	6,566	44.1%	NM
▼ National Co. for Consumer Industries	NCCI.KW	NM	1.31	0.00%	0.18	0.122	(0.002)	36.6	0.132	0.108	9.9%	2,257,022	277,945	162.6%	1.0%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.60	0.008	0.000	0.8	0.016	0.007	(47.4%)	0	0	12.0%	NM
▼ Agility (PWC Logistics)	AGLT.KW	21.0	0.79	0.00%	1.51	0.564	(0.006)	1,439.5	0.720	0.560	(21.7%)	2,907,306	1,641,442	31.5%	3.8%
▼ National Cleaning Co.	CLEA.KW	NM	0.28	0.00%	0.76	0.033	(0.001)	7.7	0.038	0.023	0.3%	373,280	12,497	11.2%	NM
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.38	0.00%	0.78	0.053	(0.000)	14.6	0.065	0.039	(9.5%)	115,495	6,143	9.3%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	11.1	0.97	7.56%	0.49	0.258	(0.004)	30.6	0.315	0.248	(13.1%)	5,250	1,362	2.9%	8.7%
▼ Humansoft Holding Co.	HUMN.KW	9.4	3.91	12.41%	0.50	3.208	(0.026)	409.8	3.845	3.102	(4.8%)	113,367	364,900	28.8%	41.5%
= Gulf Franchising Co.	GFCI.KW	NM	1.14	0.00%	NA	0.059	0.000	2.4	0.097	0.051	(34.4%)	0	0	1.4%	1.3%
▲ Combined Group Contracting Co.	CGCK.KW	7.2	1.39	6.78%	0.68	0.441	0.011	75.4	0.476	0.362	(2.9%)	799,076	350,860	76.2%	19.2%
= United Projects Group	UPAC.KW	NM	0.77	0.00%	0.19	0.212	0.000	80.1	0.268	0.174	3.9%	0	0	0.7%	0.4%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.72	0.00%	0.88	0.167	(0.002)	159.0	0.220	0.165	(17.7%)	251,646	42,033	14.1%	NM
= Mubarrad Holding Co.	MBRD.KW	11.6	0.70	5.81%	0.91	0.086	0.000	14.1	0.095	0.067	6.8%	0	0	18.8%	6.0%
▼ Integrated holding Co.	INTEGRATED.KW	34.3	1.69	3.53%	0.52	0.425	(0.001)	107.5	0.454	0.345	14.9%	1,025,929	438,260	65.9%	4.9%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	27.5	0.67	6.59%	0.15	0.091	0.000	33.0	0.100	0.085	(5.5%)	0	0	0.7%	2.4%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	60.1	0.71	0.00%	0.11	0.094	0.000	46.8	0.137	0.082	(29.7%)	0	0	1.3%	1.2%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	9.5	1.00	5.66%	0.07	0.318	(0.003)	47.7	0.365	0.312	(3.0%)	139,698	44,559	11.0%	10.5%
Industrials		14.1	0.91	5.85%				3,239.8			(14.0%)	14,312,570.0	5,647,950		2.1%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.74	0.00%	0.27	0.107	0.002	22.4	0.114	0.091	(2.7%)	73,737	7,729	1.5%	NM
▼ Mezzan Holding Co.	MEZZ.KW	77.9	1.55	2.28%	0.47	0.524	(0.005)	162.8	0.540	0.360	33.3%	636,145	335,815	43.3%	2.0%
Consumer Staples		77.9	1.15	2.28%				185.2			27.6%	709,882	343,545		NM
▼ Advanced Technology Co.	ATCK.KW	11.4	1.00	4.19%	0.01	0.477	(0.002)	71.6	0.525	0.379	8.4%	22,200	10,329	2.3%	8.8%
= Yiac Medical Co.	YIAC.KW	NM	-0.70	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	12.4	2.41	0.00%	0.02	0.800	0.000	162.0	0.800	0.583	15.9%	0	0	0.2%	19.5%
Health Care		11.9	1.70	4.19%				234.3			5.5%	22,200	10,329		12.9%
= Kuwait National Cinema Co.	KCIN.KW	12.9	1.32	4.74%	0.29	1.150	0.000	106.5	1.206	0.940	21.1%	0	0	1.6%	10.3%
= Kuwait Hotels Co.	KHOT.KW	12.3	2.02	2.57%	NA	0.190	0.000	10.7	0.227	0.115	7.3%	0	0	1.6%	16.4%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.45	0.00%	0.54	0.108	0.000	30.2	0.149	0.076	(0.9%)	184,268	19,573	10.4%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	12.6	7.79	0.00%	0.69	0.218	0.001	40.0	0.235	0.058	667.6%	2,771,423	607,704	131.4%	61.9%
▲ Oula Fuel Marketing Co.	OULA.KW	13.0	0.89	3.40%	0.44	0.147	0.001	59.5	0.180	0.121	1.4%	39,871	5,743	7.6%	6.9%
▲ Kuwait Resorts Co.	MUNK.KW	13.6	0.50	3.74%	0.73	0.075	0.001	15.0	0.080	0.065	(13.5%)	118,511	8,777	19.7%	3.7%
▲ Jazeera Airways Co.	JAZK.KW	17.9	12.42	5.05%	0.70	1.546	0.045	340.1	2.200	1.481	(18.6%)	262,643	399,544	22.9%	69.2%
▼ Soor Fuel Marketing Co.	SOOR.KW	12.7	0.80	3.57%	0.46	0.140	(0.003)	56.6	0.168	0.120	(6.0%)	65,920	9,391	2.7%	6.3%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	9.4	0.99	5.10%	0.10	0.116	0.001	13.3	0.120	0.089	4.5%	186,050	21,396	28.6%	10.6%
= Jiyad Holding Co	JIYAD.KW	1.6	0.20	0.00%	0.77	0.020	0.000	3.6	0.030	0.014	(14.7%)	0	0	541.3%	12.3%
= Al Eid Food Co.	ALEID.KW	12.1	1.41	2.86%	0.12	0.175	0.000	32.6	0.226	0.173	(21.1%)	479,487	83,910	53.4%	11.7%
= Palms Agro Production Co.	PAPK.KW	13.4	0.78	0.00%	0.24	0.081	0.000	4.2	0.090	0.081	3.8%	0	0	0.1%	5.8%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	13.7	4.11	5.85%	0.48	1.164	0.002	319.0	1.287	0.790	44.6%	259,101	302,216	NA	30.1%
Consumer Discretionary		12.8	0.99	3.74%				1,031			5.1%	4,367,274	1,458,253		11.4%
= Zain	ZAIN.KW	10.4	1.76	6.94%	1.26	0.504	0.000	2,180.8	0.572	0.500	(10.5%)	2,157,412	1,084,177	14.9%	17.0%
▼ National Mobile Telecom Co.	OORE.KW	7.5	1.07	5.62%	0.60	1.238	(0.002)	620.4	1.295	0.957	6.8%	21,790	26,845	1.6%	14.3%
▼ Kuwait Telecommunication Co.	STC.KW	16.5	2.57	5.30%	0.63	0.566	(0.004)	565.3	0.793	0.548	(3.2%)	834,593	474,439	17.8%	15.6%
= Hayat Communications Co.	HAYK.KW	NM	0.68	0.00%	1.00	0.072	0.000	6.3	0.084	0.050	20.2%	2,500	180	4.3%	NM
Telecommunications		10.4	1.42	5.62%				3,372.8			(6.8%)	3,016,295	1,585,641		15.9%
= National Bank of Kuwait	NBKK.KW	13.3	1.97	3.82%	1.20	0.917	0.000	7,271.8	1.076	0.905	(10.7%)	8,444,929	7,745,892	8.3%	14.8%
= Gulf Bank	GBKK.KW	13.1	1.22	3.80%	1.09	0.263	0.000	883.8	0.309	0.246	(12.1%)	6,101,690	1,606,415	22.7%	9.3%
= Commercial Bank of Kuwait	CBKK.KW	13.4	2.00	5.01%	0.33	0.700	0.000	1,324.3	0.730	0.480	40.0%	0	0	7.3%	14.9%
▲ Ahli Bank of Kuwait	ABKK.KW	14.0	1.06	3.56%	0.64	0.223	0.001	529.5	0.332	0.211	(3.9%)	2,118,139	469,805	12.9%	7.6%
▲ Ahli United Bank - Kuwait	BKME.KW	15.6	1.17	2.81%	0.83	0.253	0.001	569.8	0.288	0.247	(10.9%)	54,916	13,901	3.4%	7.5%
= Kuwait International Bank	KIBK.KW	15.8	0.82	2.38%	0.99	0.156	0.000	258.0	0.192	0.156	11.7%	3,344,385	521,874	53.6%	5.2%
▼ Burgan Bank	BURK.KW	15.0	0.88	4.27%	1.05	0.187	(0.004)	644.6	0.229	0.184	(10.5%)	2,783,336	523,431	6.4%	5.8%
▼ Kuwait Finance House	KFH.KW	19.7	2.08	3.33%	1.41	0.742	(0.003)	10,878.1	0.806	0.700	(0.1%)	5,532,176	4,110,118	15.3%	10.6%
▼ Boubyan Bank	BOUK.KW	36.6	2.96	0.98%	1.05	0.610	(0.004)	2,417.1	0.769	0.579	(19.0%)	2,250,042	1,376,079	15.7%	8.1%
▼ Warba Bank	WARB.KW	22.5	1.31	1.55%	0.98	0.193	(0.002)	397.6	0.241	0.193	(15.4%)	7,180,070	1,398,514	29.7%	5.8%
Banks		15.3	1.27	3.45%				25,174.6			(16.2%)	37,809,683	17,766,029		11.0%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	2.2	0.64	8.56%	0.06	0.444	(0.006)	82.1	0.577	0.443	(15.3%)	15,680	7,027	4.8%	29.2%
▲ Gulf Insurance Group	GINS.KW	10.2	2.21	3.01%	0.07	1.790	0.014	507.9	1.899	0.965	76.4%	127,112	225,663	3.0%	21.6%
= Ahleiah Insurance Co.	AINS.KW	7.5	1.03	6.35%	0.15	0.619	0.000	134.1	0.720	0.489	24.3%	0	0	1.3%	13.8%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	6.1	0.74	7.59%	0.39	0.102	0.001	24.5	0.124	0.076	8.8%	9,249	912	15.6%	12.1%
= Kuwait Reinsurance Co.	KWRE.KW	11.9	1.39	1.51%	0.08	0.395	0.000	102.5	0.400	0.264	48.2%	0	0	0.1%	11.7%
= First Takaful Insurance Co.	FTIK.KW	34.8	0.64	0.00%	0.35	0.054	0.000	5.8	0.067	0.038	19.1%	15,159	874	0.7%	1.8%
= Wethaq Takaful Insurance Co.	WETH.KW	51.5	0.80	0.00%	0.49	0.029	0.000	3.2	0.031	0.019	18.4%	20,402	571	8.9%	1.6%
= Bahrain Kuwait Insurance Co.	BKIK.KW	8.9	0.87	10.61%	0.02	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	9.7%
Insurance		9.6	0.84	6.97%				888.6			43.8%	187,602	235,047		18.9%
▼ Sokouk Holding Co.	SHCK.KW	6.3	0.72	0.00%	1.06	0.035	(0.001)	19.9	0.038	0.021	51.3%	6,757,216	238,159	58.0%	11.4%
▼ Kuwait Real Estate Co.	KREK.KW	15.1	1.18	1.81%	0.98	0.161	(0.002)	153.5	0.170	0.101	53.4%	5,544,847	900,794	123.0%	7.8%
▲ United Real Estate Co.	UREK.KW	NM	0.37	0.00%	0.47	0.054	0.000	70.2	0.067	0.052	(14.6%)	306,582	16,266	12.6%	0.4%
▼ National Real Estate Co.	NREK.KW	16.4	0.34	0.00%	1.26	0.077	(0.000)	142.7	0.125	0.075	(38.6%)	2,901,987	223,247	33.0%	2.1%
▼ Salhia Real Estate Co.	SREK.KW	15.1	1.38	3.30%	0.33	0.436	(0.004)	235.7	0.550	0.440	(14.7%)	915,770	402,800	23.5%	9.2%
= Tamdeen Real Estate Co.	TAMK.KW	9.9	0.67	2.94%	0.19	0.377	0.000	151.4	0.405	0.326	1.9%	0	0	0.6%	6.8%
= Ajial Real Estate Entertainment Co.	AREC.KW	11.6	0.39	1.95%	0.45	0.255	0.000	51.8	0.278	0.230	(7.9%)	2,322	594	4.5%	3.3%
▲ Al Massaleh Real Estate Co.	MREC.KW	6.9	0.44	0.00%	0.24	0.029	0.001	6.7	0.036	0.026	(4.3%)	154,970	4,461	1.4%	6.4%
▼ Arab Real Estate Co.	ARAB.KW	5.6	0.53	0.00%	1.21	0.054	(0.000)	19.8	0.065	0.033	107.4%	2,433,648	130,140	87.6%	9.6%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	25.6	0.57	0.00%	0.71	0.053	0.001	23.8	0.062	0.048	(11.1%)	567,737	29,742	5.1%	2.2%
▼ Mabanee Co.	MABK.KW	17.6	1.94	1.66%	1.07	0.844	(0.002)	1,110.9	0.894	0.680	5.5%	1,570,129	1,325,057	7.6%	11.0%
= Injazzat Real Estate Development Co.	INJA.KW	9.7	0.48	6.00%	0.24	0.082	0.000	27.6	0.087	0.074	2.0%	0	0	20.4%	4.9%
▲ The Commercial Real Estate Co.	TIJK.KW	18.9	0.64	2.76%	0.63	0.103	0.001	186.1	0.111	0.092	2.2%	3,523,579	359,532	33.4%	3.4%
▲ Sanam Real Estate Co.	SANK.KW	NM	2.04	0.00%	0.38	0.160	0.015	16.0	0.165	0.082	154.4%	430,515	66,613	11.8%	NM
▼ A'ayan Real Estate Co.	AYRE.KW	7.0	0.52	6.45%	0.65	0.078	(0.001)	32.2	0.084	0.066	0.3%	572,546	44,216	30.4%	7.4%
= Aqar Real Estate Investment Co.	AQAR.KW	19.4	0.48	1.68%	0.02	0.059	0.000	13.8	0.064	0.044	(6.5%)	0	0	6.3%	2.5%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	0.99	0.00%	0.45	0.032	0.000	6.0	0.037	0.021	(2.7%)	149,063	4,770	3.5%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.75	0.00%	1.05	0.055	0.000	34.8	0.055	0.035	15.0%	7,669,640	431,870	60.8%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	14.7	0.48	7.58%	0.49	0.053	(0.000)	19.5	0.059	0.047	(1.3%)	805,101	41,894	19.4%	3.3%
▼ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.32	0.00%	0.99	0.017	(0.001)	4.0	0.025	0.012	(21.0%)	323,120	5,400	89.5%	NM
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	13.8	0.49	6.82%	0.23	0.088	(0.001)	22.1	0.120	0.083	(24.1%)	430,614	37,169	1.7%	3.6%
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.26	0.00%	0.39	0.078	(0.001)	19.8	0.101	0.073	(16.7%)	3,482	269	1.4%	NM
▼ Munshaat Real Estate Projects Co.	MUNS.KW	7.3	2.34	0.00%	0.61	0.112	(0.001)	36.1	0.116	0.048	83.6%	209,283	23,521	19.9%	32.1%
▲ First Dubai For Real Estate Development	FIRST.KW	NM	0.60	0.00%	1.45	0.057	0.001	41.7	0.056	0.038	16.2%	1,345,162	76,034	12.9%	NM
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	10.6	0.76	8.03%	1.10	0.062	0.000	35.8	0.070	0.051	11.1%	6,025	369	15.9%	7.1%
= MENA Real Estate Co. *	MENK.KW	NM	0.37	0.00%	0.90	0.028	0.000	3.9	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Real Estate Trade Centers Co.	MARA.KW	28.3	0.28	0.00%	0.42	0.051	(0.001)	7.1	0.068	0.045	(15.0%)	83,106	4,176	3.8%	1.0%
▲ Mashaer Holding Co.	MASHAER.KW	4.5	0.71	0.00%	0.50	0.064	0.003	11.3	0.068	0.051	17.4%	314,278	19,890	10.0%	15.8%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	20.8	0.54	0.00%	0.29	0.034	(0.001)	3.4	0.039	0.013	27.5%	3,043,173	106,612	200.1%	2.6%
▼ Dalqan Real Estate Co.	DALQ.KW	50.9	1.50	1.83%	0.07	0.160	(0.003)	9.6	0.235	0.148	(15.5%)	185,671	30,067	17.3%	2.9%
= Dar Al Thuraya Real Estate Co.	THURY.KW	55.7	1.44	0.00%	0.02	0.171	0.000	25.1	0.204	0.084	(20.1%)	0	0	0.8%	2.6%
= Osos Holding Group Co.	OSOS.KW	10.9	0.82	8.51%	0.30	0.094	0.000	9.9	0.110	0.084	(14.5%)	0	0	1.8%	7.5%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.038	0.004	24.5	1.265	1.005	(17.6%)	61,261	62,874	25.8%	NA
Real Estate		14.3	0.58	2.94%				2,576.4			0.0%	40,310,827	4,586,537		3.7%

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		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Investment Co.	KINV.KW	9.6	0.63	3.77%	0.91	0.132	0.000	72.3	0.156	0.110	(13.2%)	526,633	69,591	40.9%	6.6%
= Commercial Facilities Co.	FACI.KW	12.3	0.52	9.43%	0.53	0.160	0.000	81.3	0.199	0.155	(10.6%)	29,000	4,640	8.3%	4.2%
▲ Int'l Financial Advisors Co.	IFIN.KW	8.6	1.40	0.00%	1.24	0.201	0.001	50.1	0.202	0.079	102.8%	8,911,448	1,795,211	410.4%	16.3%
▼ National Investment Co.	NINV.KW	NM	1.06	11.95%	1.31	0.234	(0.003)	186.5	0.267	0.183	(1.3%)	1,025,252	240,067	39.9%	0.6%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	20.5	1.04	0.00%	0.74	0.123	0.001	615.3	0.142	0.099	9.8%	1,518,636	185,277	20.6%	5.1%
▲ Coast Invest. & Development Co.	COAS.KW	35.8	0.86	5.83%	1.27	0.086	0.010	39.9	0.092	0.072	2.1%	2,724,064	220,177	10.4%	2.4%
▲ The Securities House Co.	SECH.KW	16.1	0.63	0.00%	1.20	0.063	0.000	25.8	0.075	0.053	(11.4%)	161,087	10,063	23.6%	3.9%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	31.7	1.22	2.31%	1.01	0.167	(0.002)	134.0	0.172	0.099	45.2%	9,435,505	1,589,655	124.0%	3.9%
▼ Kuwait Financial Centre	MARKZ.KW	NM	0.53	4.78%	0.81	0.104	(0.001)	52.2	0.112	0.092	(1.0%)	808,541	83,461	8.7%	NM
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.72	8.54%	0.54	0.082	(0.004)	18.0	0.103	0.073	(13.2%)	100	8	4.0%	NM
▼ First Investment Co.	OLAK.KW	NM	0.94	0.00%	1.12	0.049	(0.001)	21.9	0.064	0.027	(22.1%)	520,497	25,638	47.6%	NM
▼ Gulf Investment House	GIHK.KW	NM	3.57	0.00%	0.94	0.380	(0.003)	154.5	0.440	0.323	(3.8%)	218,839	83,989	4.1%	3.8%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	9.7	1.24	4.52%	1.30	0.166	(0.001)	110.2	0.171	0.121	24.8%	2,796,153	462,711	189.2%	12.8%
▲ Bayan Investment Co.	BAYK.KW	NM	0.70	0.00%	0.79	0.041	0.000	9.4	0.057	0.027	0.2%	60,000	2,455	16.8%	NM
= Osoul Investment Co.	OSUL.KW	5.7	0.78	6.55%	0.43	0.092	0.000	11.6	0.100	0.078	(6.3%)	0	0	1.8%	13.6%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.46	0.00%	0.38	0.059	0.003	18.2	0.071	0.055	(9.1%)	30,334	1,740	1.8%	NM
▼ Kamco Investment Co.	KAMC.KW	33.4	0.54	10.64%	0.59	0.094	(0.002)	32.2	0.115	0.090	(8.7%)	617,333	57,955	24.5%	1.6%
▲ National International Holding Co.	NIHK.KW	17.1	0.71	3.79%	0.73	0.123	0.007	27.0	0.135	0.105	(5.4%)	7,738,724	939,981	80.7%	4.2%
= UniCap Investment and Finance	UNICAP.KW	NM	0.48	0.00%	0.59	0.042	0.000	9.3	0.062	0.040	(31.5%)	0	0	5.9%	NM
= Al Madar Finance & Investment Co.	MADR.KW	NM	0.95	0.00%	0.34	0.101	0.000	20.9	0.115	0.081	(11.4%)	0	0	5.9%	0.5%
= Al-Deera Holding	DEER.KW	39.2	1.57	0.00%	0.87	0.191	0.000	17.5	0.195	0.134	19.4%	0	0	1.1%	4.0%
▼ Al-Safat Investment Co.	ALSAFAT.KW	26.3	1.37	0.00%	2.45	0.110	(0.001)	31.1	0.121	0.086	2.8%	2,372,289	262,325	104.6%	5.2%
▲ Ektitab Holding Co.	EKTT.KW	NM	0.75	0.00%	0.97	0.023	0.000	7.2	0.030	0.008	118.3%	1,197,089	26,707	106.6%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.1	1.01	2.84%	1.23	0.174	(0.001)	88.8	0.194	0.141	(1.7%)	468,812	80,332	12.1%	33.0%
= Tamdeen Investment Co.	TAMI.KW	12.3	0.49	2.52%	0.35	0.468	0.000	159.4	0.610	0.468	(23.3%)	0	0	0.1%	4.0%
= Kuwait Emirates Holding Co.	EMIRATES.KW	76.6	0.30	0.00%	0.58	0.035	0.000	6.2	0.043	0.024	(8.2%)	0	0	2.5%	0.4%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.54	0.00%	0.62	0.055	0.002	44.9	0.063	0.048	(1.5%)	13,487,099	732,993	63.9%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	66.3	1.91	0.00%	NA	0.151	(0.001)	22.7	0.179	0.144	(10.7%)	1,200,313	182,406	127.9%	2.9%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.44	12.51%	1.06	0.067	0.000	71.1	0.076	0.053	(10.5%)	638,363	42,471	18.5%	NM
▼ Manazel Holding Co.	MANK.KW	NM	0.89	0.00%	1.37	0.030	(0.000)	12.9	0.033	0.017	10.3%	3,401,813	101,940	64.9%	NM
▼ National Industries Group	NIND.KW	NM	0.98	2.38%	1.42	0.210	(0.002)	482.0	0.238	0.181	1.6%	3,780,737	795,607	21.1%	0.7%
= Warba Capital Holding Co.	WARBACAP.KW	NM	1.12	0.00%	0.55	0.099	0.000	9.9	0.103	0.072	22.4%	936,028	92,208	15.2%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	3.86	0.00%	0.31	0.550	0.011	190.3	0.542	0.207	70.8%	5,234,744	2,916,555	61.3%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.29	0.00%	0.82	0.030	(0.001)	18.5	0.037	0.022	(15.6%)	635,409	19,407	25.6%	NM
= Credit Rating & Collection Co.	TAHS.KW	23.7	0.75	0.00%	0.08	0.023	0.000	3.7	0.024	0.014	3.2%	0	0	2.7%	3.2%
▲ Egypt Kuwait Holding Co.	EKHK.KW	6.1	2.63	16.06%	0.20	0.274	0.001	308.8	0.378	0.258	(27.1%)	104,686	28,599	5.2%	42.8%
▼ GFH Financial Group	GFH.KW	9.0	0.95	5.44%	0.96	0.081	(0.000)	283.9	0.095	0.069	7.0%	2,259,768	183,179	57.7%	10.5%
▼ Inovest	INOV.KW	NM	0.56	0.00%	0.84	0.082	(0.001)	24.7	0.091	0.062	(6.7%)	91,973	7,598	13.1%	0.0%
= Amar For Finance and Leasing Co.	AMARF.KW	14.6	0.55	0.00%	0.08	0.061	0.000	11.9	0.064	0.048	(2.9%)	0	0	1.4%	3.8%
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.6	0.54	5.35%	0.54	0.056	0.000	14.8	0.064	0.048	(4.4%)	1,400,000	78,540	2.7%	6.3%
= Boursa Kuwait Securities Co	BOURSA.KW	24.8	6.87	4.37%	0.86	1.944	0.000	390.3	2.190	1.760	(5.3%)	159,862	310,101	16.2%	27.6%
Financial Services		16.1	0.78	5.35%				3,891.1			1.4%	74,491,131	11,633,588		4.5%

Boursa Kuwait Daily Bulletin

Tuesday, September 19, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	0.69	0.00%	0.21	0.077	0.000	7.7	0.108	0.073	(19.5%)	51,714	3,924	2.6%	NM
Technology		NM	0.69	0.00%				7.7			(19.5%)	51,714	3,924		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.5	1.74	4.69%	0.46	0.192	(0.003)	211.2	0.208	0.170	2.1%	330,774	63,326	9.8%	11.2%
Utilities		15.5	1.74	4.69%				211.2			2.1%	330,774	63,326		11.2%

Boursa Kuwait	13.40	0.83	3.1%			41,488.4		(11.24%)	177,105,528	43,788,996		8.7%
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Year-to-Date 2023 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.218	667.6%	Salbookh Trading Co.	0.008	(47.4%)
The Energy House Co.	0.055	155.8%	National Real Estate Co.	0.077	(38.6%)
Sanam Real Estate Co.	0.160	154.4%	Gulf Franchising Co.	0.059	(34.4%)
Ekttitab Holding Co.	0.023	118.3%	UniCap Investment and Finance	0.042	(31.5%)
Arab Real Estate Co.	0.054	107.4%	Ras-Al-Khaimah for White Cement Co.	0.094	(29.7%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.742	2,237,585,100	Kuwait Finance House	0.742	1,754,157,790
GFH Financial Group	0.081	2,014,301,343	National Bank of Kuwait	0.917	651,026,549
A'ayan Leasing & Investment Co.	0.166	1,256,481,762	Agility (PWC Logistics)	0.564	489,609,311
Kuwait Real Estate Co.	0.161	1,172,836,574	Boubyan Bank	0.610	398,633,645
Kuwait Projects Co.(Holding)	0.123	1,032,564,584	Zain	0.504	343,906,976

* Different Fiscal Year Company

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