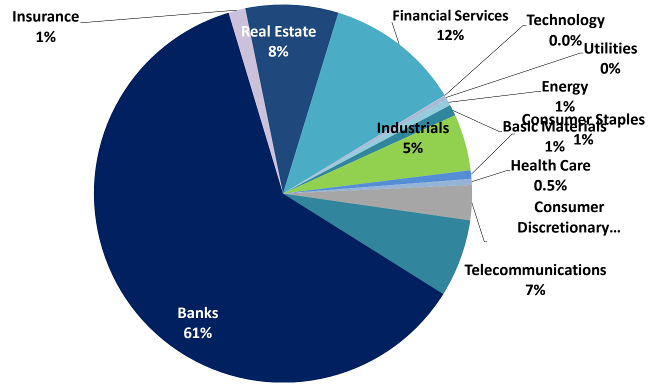
Boursa Kuwait Daily Report

October 19, 2025

Sector Weight by Market Cap



Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,891.1	▲	0.3%	1.1%	20.8%
Energy	1,646.7	▲	1.4%	(0.7%)	38.5%
Basic Materials	885.6	▼	(0.4%)	(3.4%)	(2.8%)
Industrials	753.6	▼	(1.0%)	3.9%	4.1%
Consumer Staples	1,303.7	▲	1.3%	5.7%	30.5%
Health Care	580.1	=	0.0%	(4.8%)	26.6%
Consumer Discretionary	2,435.4	▲	2.1%	6.8%	14.7%
Telecommunications	1,174.4	▲	0.2%	1.3%	15.4%
Banks	2,180.4	▲	0.3%	(0.3%)	20.5%
Insurance	1,939.6	▼	(0.3%)	2.5%	(5.6%)
Real Estate	1,984.6	▲	0.3%	(0.7%)	46.7%
Financial Services	1,910.9	▲	0.7%	7.7%	26.5%
Technology	1,280.4	▼	(2.2%)	4.8%	23.1%
Utilities	431.6	=	0.0%	5.8%	8.6%

Top 10 Companies by Market Capitalization

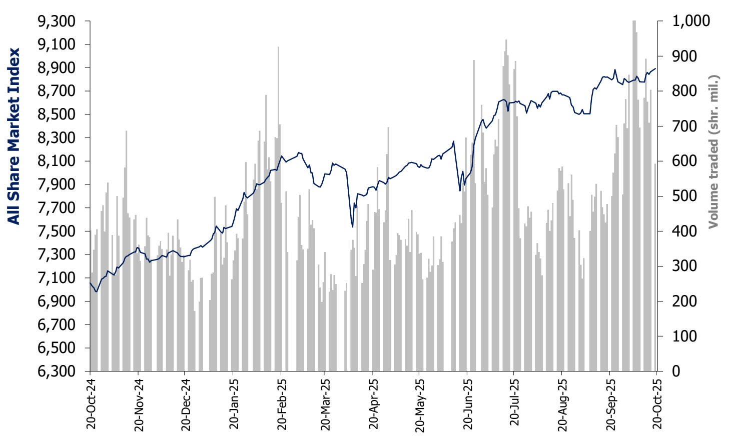
Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,615.4	24.2	10.8%
2- National Bank of Kuwait	9,241.1	14.8	14.7%
3- Boubyan Bank	3,105.2	31.2	10.8%
4- Zain	2,241.4	9.1	20.1%
5- Mabanee Co.	1,437.5	17.4	11.8%
6- Gulf Bank	1,417.4	25.3	6.8%
7- Commercial Bank of Kuwait	1,376.1	8.9	21.1%
8- Warba Bank	1,246.0	36.9	4.2%
9- Burgan Bank	909.6	19.8	5.3%
10- Boursa Kuwait Securities Co.	763.1	31.9	36.1%
Total	36,353	18.45	12.4%

*: ROE is calculated based on TTM 1H-2025 net profit & shareholders' equity as of 30-June-25

Market Breadth	▲ 58	▼ 55	= 27

Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	9,451.65	38.9	0.4%	0.9%	20.6%
Main 50 Index	8,745.68	(2.0)	(0.0%)	2.8%	28.5%
Main Market Index	8,405.02	(9.1)	(0.1%)	2.2%	21.7%
All Share Market Index	8,891.08	28.2	0.3%	1.1%	20.8%
Market Cap (KWD Mn)	53,949.81	169.40	0.3%	1.1%	24.2%

Index Performance relative to Volume



Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Arkan Al-Kuwait Real Estate Co.	0.321	0.081	33.8%
IFA Hotels & Resorts Co.	1.448	0.124	9.4%
Hayat Communications Co.	0.759	0.059	8.4%
A'ayan Real Estate Co.	0.142	0.011	8.4%
Osos Holding Group Co.	0.200	0.011	5.8%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.521	(0.125)	(19.3%)
National Cleaning Co.	0.146	(0.009)	(5.8%)
Kuwait & Gulf Link Transport Co.	0.104	(0.006)	(5.5%)
United Projects Group	0.255	(0.012)	(4.5%)
UniCap Investment and Finance	0.360	(0.016)	(4.3%)

Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	Average Daily 2024
Volume (Shrs Mn)	592.5	(211.2)	(26.3%)	490.1	251.0
Value Traded (KWD Mn)	138.0	(46.06)	(25.0%)	109.9	57.0
No. of Trades	31,853	(4,058.0)	(11.3%)	24,535	15,154

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
First Investment Co.	0.161	5.2%	64,197,836
GFH Financial Group	0.177	0.6%	45,195,343
Agility (PWC Logistics)	0.165	(3.5%)	40,914,396
Arkan Al-Kuwait Real Estate Co.	0.321	33.8%	30,825,257
Inovest	0.121	1.7%	28,138,190

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Int'l Financial Advisors Co.	0.501	1.2%	11,124,472
First Investment Co.	0.161	5.2%	10,302,045
IFA Hotels & Resorts Co.	1.448	9.4%	8,891,114
Arkan Al-Kuwait Real Estate Co.	0.321	33.8%	8,711,465
GFH Financial Group	0.177	0.6%	7,905,296

Source: Boursa Kuwait, Kamco Invest Research

Boursa Kuwait - Premier Market

Sunday, October 19, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples						YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta	ROE	YTD-25 Price Return	Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	**1.057**	0.003	0.3%	**9,241**	21.0%	17.1%	14.8	2.18	3.3%	1.21	14.7%	**23.9%**	1,046.33	1,040.85
▲	Gulf Bank	**0.355**	0.005	1.4%	**1,417**	3.2%	2.6%	25.3	1.72	2.8%	1.06	6.8%	**14.3%**	1,787.76	598.50
▼	Ahli Bank	**0.287**	(0.003)	(1.0%)	**751**	1.7%	1.4%	13.6	1.18	3.5%	0.66	8.7%	**15.9%**	650.27	192.47
▲	Kuwait International Bank	**0.269**	0.001	0.4%	**481**	1.1%	0.9%	18.6	1.35	1.7%	1.01	7.2%	**54.3%**	2,338.39	578.56
=	Burgan Bank	**0.239**	0.000	0.0%	**910**	2.1%	1.7%	19.8	1.04	2.5%	1.10	5.3%	**42.8%**	1,131.36	269.33
▲	Kuwait Finance House	**0.791**	0.004	0.5%	**14,615**	33.2%	27.1%	24.2	2.63	1.5%	1.36	10.8%	**14.5%**	2,426.09	1,868.62
▲	Boubyan Bank	**0.704**	0.002	0.3%	**3,105**	7.0%	5.8%	31.2	3.38	1.4%	1.03	10.8%	**31.8%**	541.22	360.32
▲	Kuwait Investment Co.	**0.231**	0.001	0.4%	**127**	0.3%	0.2%	7.2	0.97	5.6%	0.96	13.5%	**33.5%**	583.76	110.95
▲	National Investments Co	**0.318**	0.010	3.2%	**253**	0.6%	0.5%	12.6	1.20	6.9%	1.32	9.5%	**25.2%**	619.73	158.60
▲	Kuwait Projects Co. (Holding)	**0.090**	0.000	0.3%	**450**	1.0%	0.8%	30.7	0.69	0.0%	0.80	2.3%	**(5.4%)**	1,850.33	171.32
▲	Arzan Financial Group for Financing & In	**0.367**	0.007	1.9%	**333**	0.8%	0.6%	18.3	1.70	0.8%	1.03	9.3%	**38.5%**	2,497.88	736.08
▲	Aayan Leasing and Investment	**0.192**	0.002	1.1%	**127**	0.3%	0.2%	6.2	1.11	3.9%	1.27	18.0%	**22.3%**	1,061.38	183.05
▲	Kuwait Real Estate Co.	**0.419**	0.004	1.0%	**513**	1.2%	1.0%	60.1	3.04	0.0%	0.97	5.1%	**63.7%**	1,909.47	647.46
▲	Salhia Real Estate Co.	**0.409**	0.001	0.2%	**255**	0.6%	0.5%	25.1	1.42	3.5%	0.37	5.7%	**7.6%**	277.07	114.25
▼	Mabanee Co.	**0.972**	(0.002)	(0.2%)	**1,437**	3.3%	2.7%	17.4	2.05	1.4%	1.00	11.8%	**35.2%**	247.55	211.42
▼	The Commercial Real Estate Co.	**0.204**	(0.002)	(1.0%)	**387**	0.9%	0.7%	25.6	1.30	1.4%	0.65	5.1%	**42.0%**	618.28	113.37
▲	National Industries Group (Holding)	**0.290**	0.004	1.4%	**734**	1.7%	1.4%	10.8	1.30	3.4%	1.41	12.1%	**22.8%**	1,465.34	375.00
▲	Gulf Cable and Electrical Industries	**2.145**	0.012	0.6%	**447**	1.0%	0.8%	23.3	1.49	3.2%	0.98	6.4%	**19.2%**	57.22	117.46
=	Heavy Engineering Industries and Shipbı	**0.824**	0.000	0.0%	**149**	0.3%	0.3%	15.6	1.97	4.2%	0.67	12.7%	**(1.8%)**	130.74	113.58
▼	Boubyan Petrochemical Co.	**0.616**	(0.003)	(0.5%)	**329**	0.7%	0.6%	12.4	1.40	6.5%	0.73	11.2%	**(5.2%)**	190.57	126.37
▼	Agility Public Warehousing Co.	**0.165**	(0.006)	(3.5%)	**421**	1.0%	0.8%	NM	0.78	5.8%	1.57	NM	**(33.2%)**	2,647.05	497.79
▲	Mobile Telecommunications Co.	**0.518**	0.002	0.4%	**2,241**	5.1%	4.2%	9.1	1.82	4.8%	1.21	20.1%	**10.4%**	694.16	337.55
▲	Human Soft Holding Co.	**2.495**	0.001	0.0%	**336**	0.8%	0.6%	8.8	3.60	14.0%	0.50	41.0%	**(8.3%)**	84.71	214.68
▲	IFA Hotels & Resorts Co.	**1.448**	0.124	9.4%	**422**	1.0%	0.8%	20.3	9.14	1.7%	0.77	45.0%	**(0.6%)**	203.77	233.40
▼	Jazeera Airways Co.	**1.390**	(0.012)	(0.9%)	**306**	0.7%	0.6%	18.0	8.52	2.9%	0.76	47.4%	**37.9%**	113.77	142.87
▲	GFH Financial Group BSC	**0.177**	0.001	0.6%	**678**	1.5%	1.3%	17.6	2.20	2.6%	0.95	12.5%	**80.6%**	4,458.78	554.91
▼	Warba Bank	**0.277**	(0.002)	(0.7%)	**1,246**	2.8%	2.3%	36.9	1.56	0.0%	1.00	4.2%	**55.6%**	4,215.07	921.09
▲	Kuwait Telecommunication Co.	**0.573**	0.004	0.7%	**572**	1.3%	1.1%	18.0	2.57	6.1%	0.64	14.3%	**6.5%**	199.92	112.58
▲	Mezzan Holding Co.	**1.180**	0.018	1.5%	**367**	0.8%	0.7%	22.9	3.01	2.1%	0.47	13.2%	**31.1%**	119.11	128.20
▼	Integrated holding Co.	**0.552**	(0.015)	(2.6%)	**140**	0.3%	0.3%	18.7	2.27	4.5%	0.55	12.1%	**20.0%**	239.18	131.37
▲	Boursa Kuwait Securities Co.	**3.801**	0.024	0.6%	**763**	1.7%	1.4%	31.9	11.53	2.2%	0.94	36.1%	**65.3%**	46.33	136.81
▲	Ali Alghanim Sons Automotive Co.	**1.074**	0.003	0.3%	**387**	0.9%	0.7%	12.7	4.01	3.2%	0.48	31.6%	**37.3%**	199.32	230.57
▼	Beyout Investment Group Holding Co.	**0.416**	(0.008)	(1.9%)	**125**	0.3%	0.2%	14.8	2.36	4.8%	0.48	16.0%	**1.0%**	317.12	122.95
Subtotal- Premier Market Stocks		**9,451.65**	**38.91**	**0.4%**	**44,067**	**100%**	**82%**	**18.2**	**1.82**	**3.41%**		**10.1%**	**20.6%**	**34,969.03**	**11,852.33**
Rest of the Market					**9,883**		**18%**	**13.6**	**1.20**	**1.72%**		**6.6%**		**60,111.21**	**9,470.67**

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Sunday, October 19, 2025

	Company	Reuters Ticker	Valuation Multiples: Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Price (KWD): Closing	DTD Change	MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data: Volume (Shrs.)	Value (KWD)	YTD-25 Capital Turnover	ROE
▲	Senergy Holding Co.	SENE.KW	NM	2.37	0.00%	1.07	0.109	0.001	21.8	0.122	0.036	81.1%	7,011,991	764,308	416.9%	2.0%
▼	Independent Petroleum Group	IPGK.KW	10.8	0.95	6.66%	0.27	0.575	(0.002)	104.0	0.834	0.460	21.6%	6,000	3,450	1.7%	8.8%
▲	National Petroleum Services Co.	NAPS.KW	8.2	2.58	5.04%	0.17	1.347	0.047	130.7	1.463	0.812	49.7%	5,322	6,919	1.6%	31.4%
▲	The Energy House Co.	ENER.KW	NM	4.44	0.00%	0.76	0.298	0.002	13.5	0.350	0.110	101.4%	592,876	178,084	1091.7%	NM
▲	Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	13.8	0.68	0.00%	0.24	0.210	0.001	53.2	0.235	0.131	28.8%	620,331	129,361	73.7%	4.9%
	Energy		**10.8**	**2.37**	**5.85%**				**323.1**			**38.5%**	**8,236,520**	**1,082,122**		**11.8%**
▼	Kuwait Foundry Co.	KFDC.KW	18.9	2.69	6.11%	0.49	0.655	(0.009)	42.6	0.720	0.550	5.1%	84,104	55,716	17.2%	14.2%
▼	Boubyan Petrochemicals Co.*	BPCC.KW	12.4	1.40	6.46%	0.73	0.616	(0.003)	329.5	0.720	0.604	(5.2%)	748,759	461,308	35.6%	11.2%
=	Al Kout for Industrial Projects Co.	ALKK.KW	16.9	3.65	5.53%	0.13	1.265	0.000	127.6	2.850	0.789	1.3%	535	714	0.1%	21.6%
	Basic Materials		**16.9**	**2.69**	**6.11%**				**499.7**			**(2.8%)**	**833,398**	**517,739**		**12.7%**
▲	Specialities Group Holding Co.	SPEC.KW	17.0	0.96	1.18%	0.69	0.162	0.003	32.5	0.189	0.103	34.4%	1,525,766	244,214	176.1%	5.7%
=	Kuwait Cement Co.	KCEM.KW	65.9	1.12	1.68%	0.63	0.347	0.000	247.4	0.382	0.185	52.9%	0	0	8.6%	1.7%
▲	Gulf Cable & Electrical Ind. Co.	CABL.KW	23.3	1.49	3.23%	0.98	2.145	0.012	446.5	2.360	1.546	19.2%	317,472	677,187	27.5%	6.4%
=	Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	15.6	1.97	4.25%	0.67	0.824	0.000	148.5	0.937	0.729	(1.8%)	827,147	681,885	72.5%	12.7%
▼	Kuwait Portland Cement Co.	PCEM.KW	20.9	0.96	7.05%	0.43	0.709	(0.005)	71.1	0.844	0.699	(12.6%)	38,355	27,257	12.4%	4.6%
▼	Shuaiba Industrial Co.	PAPE.KW	34.4	1.44	4.55%	0.24	0.260	(0.006)	25.8	0.427	0.159	22.6%	111,822	29,030	77.7%	4.2%
▼	Metal & Recycling Co.	MRCK.KW	NM	1.99	0.00%	0.20	0.173	(0.001)	15.6	0.233	0.068	44.2%	58,321	10,196	103.5%	1.9%
=	ACICO Industries Co.	ACIC.KW	31.7	2.77	0.00%	0.59	0.246	0.000	81.3	0.294	0.054	200.4%	4,410,916	1,098,832	485.7%	8.7%
▼	National Industries Co.	NIBM.KW	17.8	0.92	4.43%	0.22	0.225	(0.001)	80.8	0.294	0.160	27.1%	52,304	11,570	3.6%	5.2%
▲	Equipment Holding Co.	EQUI.KW	NM	2.95	0.00%	1.01	0.100	0.004	8.0	0.101	0.042	25.9%	7,222,610	711,062	628.2%	0.0%
=	National Co. for Consumer Industries	NCCI.KW	27.7	1.09	0.00%	0.26	0.111	0.000	33.3	0.129	0.090	5.7%	6,280,638	691,696	339.6%	3.9%
▼	Agility (PWC Logistics)	AGLT.KW	NM	0.78	5.77%	1.57	0.165	(0.006)	421.1	0.289	0.132	(33.2%)	40,914,396	6,937,051	103.7%	NM
▼	National Cleaning Co.	CLEA.KW	28.8	1.17	0.00%	0.81	0.146	(0.009)	36.5	0.192	0.045	140.1%	8,420,401	1,260,881	276.5%	4.1%
▼	Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	3.84	0.00%	0.80	0.104	(0.006)	28.7	0.133	0.045	71.6%	5,825,300	623,657	244.8%	NM
▼	Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	11.4	1.30	4.45%	0.47	0.330	(0.001)	45.1	0.370	0.276	2.2%	19,452	6,454	14.8%	11.3%
▲	Humansoft Holding Co.	HUMN.KW	8.8	3.60	13.97%	0.50	2.495	0.001	336.2	2.809	2.332	(8.3%)	79,880	199,476	62.9%	41.0%
=	Gulf Franchising Co.	GFCI.KW	NM	8.30	0.00%	1.24	0.243	0.000	9.7	0.292	0.078	192.8%	0	0	3.0%	NM
=	Combined Group Contracting Co.	CGCK.KW	19.9	2.78	3.09%	0.70	0.968	0.000	165.6	0.975	0.564	48.9%	173,334	167,784	85.6%	14.0%
▼	United Projects Group	UPAC.KW	NM	0.91	0.00%	0.23	0.255	(0.012)	96.3	0.345	0.132	64.5%	80,718	20,694	14.4%	0.0%
▲	Mubarrad Holding Co.	MBRD.KW	16.2	1.05	3.91%	0.90	0.128	0.005	21.0	0.132	0.080	36.2%	5,765,787	723,062	176.1%	6.5%
▼	Integrated holding Co.	INTEGRATED.KW	18.7	2.27	4.53%	0.55	0.552	(0.015)	139.7	0.625	0.460	20.0%	963,314	536,877	94.5%	12.1%
=	Umm Al-Qaiwain General Investments Co.	QIC.KW	11.3	0.86	3.67%	0.19	0.135	0.000	49.0	0.270	0.079	59.6%	464,818	62,565	14.6%	7.6%
▼	Jassim Transport & Stevedoring Co.	JTC.KW	9.1	1.13	6.27%	0.07	0.415	(0.004)	62.3	0.450	0.358	8.9%	278,537	115,560	19.1%	12.4%
	Industrials		**18.7**	**1.30**	**4.43%**				**2,601.8**			**4.1%**	**83,831,288**	**14,836,989**		**NM**

KAMCO INVEST

Investment Strategy & Research

Boursa Kuwait Daily Bulletin

Sunday, October 19, 2025

	Company	Reuters Ticker	Valuation Multiples: Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Price (KWD): Closing	DTD Change	MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data: Volume (Shrs.)	Value (KWD)	YTD-25 Capital Turnover	ROE
▼	Livestock Transport & Trading Co.	CATT.KW	NM	1.16	0.00%	0.28	0.132	(0.003)	27.6	0.155	0.092	23.4%	647,981	86,661	98.9%	NM
▲	Mezzan Holding Co.	MEZZ.KW	22.9	3.01	2.11%	0.47	1.180	0.018	366.7	1.388	0.760	31.1%	296,519	354,743	38.3%	13.2%
	Consumer Staples		**22.9**	**2.09**	**2.11%**				**394.3**			**30.5%**	**944,500**	**441,404**		**6.1%**
=	Advanced Technology Co.	ATCK.KW	NM	1.48	3.04%	0.00	0.549	0.000	98.8	0.935	0.324	69.4%	0	0	2.9%	NM
=	Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	21.4	1.99	0.00%	0.06	0.885	0.000	179.2	0.910	0.548	11.0%	0	0	2.8%	9.3%
	Health Care		**21.4**	**1.74**	**3.04%**				**278.0**			**26.6%**	**0**	**0**		**3.0%**
=	Kuwait National Cinema Co.	KCIN.KW	7.5	1.17	6.16%	0.30	1.180	0.000	109.3	1.360	1.005	1.7%	915	1,030	1.4%	15.7%
▼	Kuwait Hotels Co.	KHOT.KW	11.6	1.73	0.00%	NA	0.224	(0.008)	12.6	0.365	0.149	28.7%	61,001	13,554	17.5%	14.9%
▲	IFA Hotels & Resorts Co.*	IFAH.KW	20.3	9.14	1.75%	0.77	1.448	0.124	421.6	2.034	0.769	(0.6%)	6,335,219	8,891,114	70.0%	45.0%
=	Oula Fuel Marketing Co.	OULA.KW	21.8	1.81	1.55%	0.61	0.323	0.000	143.7	0.700	0.162	0.1%	649,117	208,618	636.8%	8.3%
=	Kuwait Resorts Co.	MUNK.KW	42.0	0.88	1.88%	0.76	0.149	0.000	32.3	0.157	0.078	37.0%	149,310	21,202	27.5%	2.1%
▼	Jazeera Airways Co.	JAZK.KW	18.0	8.52	2.88%	0.76	1.390	(0.012)	305.8	1.768	0.891	37.9%	75,566	106,039	51.7%	47.4%
▼	Soor Fuel Marketing Co.	SOOR.KW	21.6	1.16	2.59%	0.52	0.270	(0.003)	113.6	0.441	0.160	23.7%	399,031	107,240	33.3%	5.4%
▲	Future Kid Entertainment and R.E Co.	KIDK.KW	46.7	1.20	NM	0.24	0.140	0.003	16.8	0.146	0.098	29.4%	3,860,622	538,679	248.7%	2.6%
=	Al Eid Food Co.	ALEID.KW	12.2	1.44	6.02%	0.17	0.216	0.000	67.5	0.251	0.201	(14.1%)	0	0	126.9%	11.8%
▼	Palms Agro Production Co.	PAPK.KW	20.2	2.46	2.18%	0.34	0.272	(0.007)	14.2	0.555	0.195	21.4%	509,726	139,509	303.2%	12.2%
▲	Ali Alghanim Sons Automotive Co.	ALG.KW	12.7	4.01	3.23%	0.48	1.074	0.003	387.4	1.155	0.774	37.3%	1,252,001	1,341,411	55.3%	31.6%
	Consumer Discretionary		**20.2**	**1.73**	**2.59%**				**1,625**			**14.7%**	**13,292,508**	**11,368,398**		**15.7%**
▲	Zain	ZAIN.KW	9.1	1.82	4.83%	1.21	0.518	0.002	2,241.4	0.543	0.441	10.4%	1,371,020	709,686	16.0%	20.1%
▼	National Mobile Telecom Co.	OORE.KW	10.7	1.20	6.39%	0.58	1.400	(0.020)	701.6	1.450	0.988	31.5%	24,751	34,980	3.6%	11.3%
▲	Kuwait Telecommunication Co.	STC.KW	18.0	2.57	6.11%	0.64	0.573	0.004	572.3	0.616	0.519	6.5%	1,524,707	871,641	20.0%	14.3%
▲	Hayat Communications Co.	DIGITUS.KW	NM	14.52	0.00%	0.94	0.759	0.059	66.3	0.716	0.059	984.3%	1,069,472	802,823	222.1%	NM
	Telecommunications		**10.7**	**2.20**	**6.11%**				**3,581.6**			**15.4%**	**3,989,950**	**2,419,129**		**16.7%**
▲	National Bank of Kuwait	NBKK.KW	14.8	2.18	3.31%	1.21	1.057	0.003	9,241.1	1.116	0.800	23.9%	1,710,275	1,806,234	12.0%	14.7%
▲	Gulf Bank	GBKK.KW	25.3	1.72	2.82%	1.06	0.355	0.005	1,417.4	0.361	0.279	14.3%	3,823,568	1,346,796	44.8%	6.8%
▼	Commercial Bank of Kuwait	CBKK.KW	8.9	1.87	6.08%	0.36	0.628	(0.010)	1,376.1	0.852	0.491	12.8%	43,519	26,680	0.5%	21.1%
▼	Ahli Bank of Kuwait	ABKK.KW	13.6	1.18	3.46%	0.66	0.287	(0.003)	751.3	0.314	0.248	15.9%	3,141,842	905,253	24.8%	8.7%
▲	Kuwait International Bank	KIBK.KW	18.6	1.35	1.74%	1.01	0.269	0.001	481.1	0.296	0.168	54.3%	1,851,128	497,473	130.7%	7.2%
=	Burgan Bank	BURG.KW	19.8	1.04	2.51%	1.10	0.239	0.000	909.6	0.289	0.168	42.8%	7,743,909	1,847,181	29.7%	5.3%
▲	Kuwait Finance House	KFH.KW	24.2	2.63	1.50%	1.36	0.791	0.004	14,615.4	0.816	0.653	14.5%	6,718,756	5,303,935	13.1%	10.8%
▲	Boubyan Bank	BOUK.KW	31.2	3.38	1.42%	1.03	0.704	0.002	3,105.2	0.732	0.509	31.8%	812,963	571,920	12.3%	10.8%
▼	Warba Bank	WARB.KW	36.9	1.56	0.00%	1.00	0.277	(0.002)	1,246.0	0.301	0.166	55.6%	6,569,162	1,826,362	93.7%	4.2%
	Banks		**19.8**	**1.72**	**2.66%**				**33,143.3**			**20.5%**	**32,415,122**	**14,131,835**		**11.4%**

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Sunday, October 19, 2025

	Company	Reuters Ticker	Valuation Multiples: Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Price (KWD): Closing	DTD Change	MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data: Volume (Shrs.)	Value (KWD)	YTD-25 Capital Turnover	ROE
▲	Kuwait Insurance Co.	KINS.KW	8.8	0.60	7.09%	0.07	0.536	0.001	99.1	0.650	0.490	(9.2%)	1	1	6.5%	6.8%
=	Gulf Insurance Group	GINS.KW	11.8	1.04	2.55%	0.09	0.900	0.000	255.4	1.478	0.855	(20.4%)	0	0	0.1%	8.8%
=	Ahleiah Insurance Co.	AINS.KW	7.7	1.16	1.70%	0.13	0.809	0.000	190.9	0.937	0.650	(1.6%)	5,005	4,004	2.2%	15.0%
▲	Warba Insurance and Reinsurance Co.	WINSRE .KW	9.0	0.89	6.35%	0.42	0.183	0.001	44.8	0.197	0.133	11.6%	54,537	9,742	19.9%	9.9%
▼	Kuwait Reinsurance Co.	KWRE.KW	7.0	1.20	2.62%	0.11	0.380	(0.010)	118.2	0.462	0.288	12.4%	168	65	1.5%	17.1%
▲	First Takaful Insurance Co.	FTIK.KW	NM	2.86	0.00%	0.44	0.256	0.004	27.3	0.274	0.130	54.2%	581,335	146,134	83.5%	NM
▼	Wethaq Takaful Insurance Co.	WETH.KW	64.3	3.15	0.00%	0.54	0.127	(0.001)	14.0	0.179	0.033	140.5%	1,624,454	206,554	764.4%	4.9%
=	Bahrain Kuwait Insurance Co.	BKIK.KW	7.1	0.80	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.3%
	Insurance		**8.8**	**1.10**	**4.48%**				**778.1**			**(5.6%)**	**2,265,500**	**366,498**		**10.8%**
▼	Sokouk Holding Co.	SHCK.KW	11.7	1.35	0.00%	1.13	0.086	(0.001)	49.4	0.093	0.043	70.4%	2,234,027	191,896	189.6%	11.5%
▲	Kuwait Real Estate Co.	KREK.KW	60.1	3.04	0.00%	0.97	0.419	0.004	512.9	0.449	0.202	63.7%	13,679,339	5,723,335	156.0%	5.1%
▲	United Real Estate Co.	UREK.KW	56.6	1.54	0.00%	0.58	0.218	0.003	311.9	0.290	0.090	91.2%	3,747,282	828,859	46.2%	2.7%
▼	National Real Estate Co.	NREK.KW	NM	0.55	0.00%	1.23	0.084	(0.001)	183.0	0.094	0.068	26.3%	6,992,220	588,158	47.2%	NM
▲	Salhia Real Estate Co.	SREK.KW	25.1	1.42	3.54%	0.37	0.409	0.001	254.9	0.435	0.379	7.6%	1,888,384	770,656	44.5%	5.7%
▲	Tamdeen Real Estate Co.	TAMK.KW	9.5	0.58	4.17%	0.19	0.399	0.004	160.2	0.428	0.323	7.8%	21,312	8,523	2.2%	6.2%
=	Ajial Real Estate Entertainment Co.	AREC.KW	11.1	0.48	6.24%	0.43	0.319	0.000	66.7	0.324	0.233	17.7%	11,600	3,656	9.3%	4.3%
▼	Arab Real Estate Co.	ARAB.KW	NM	2.58	0.85%	1.18	0.290	(0.007)	111.9	0.315	0.056	330.2%	6,916,315	2,046,218	636.5%	0.4%
▼	AL-Enma'a Real Estate Co.*	ENMA.KW	13.8	0.93	0.00%	0.69	0.093	(0.001)	32.6	0.102	0.051	12.9%	1,843,582	171,519	144.5%	6.7%
▼	Mabanee Co.	MABK.KW	17.4	2.05	1.44%	1.00	0.972	(0.002)	1,437.5	1.020	0.719	35.2%	1,080,066	1,052,413	16.7%	11.8%
▲	Injazzat Real Estate Development Co.	INJA.KW	27.9	0.91	3.08%	0.29	0.159	0.002	53.8	0.235	0.093	57.4%	207,213	32,582	32.1%	3.3%
▼	The Commercial Real Estate Co.	TIJK.KW	25.6	1.30	1.40%	0.65	0.204	(0.002)	386.8	0.218	0.139	42.0%	2,055,066	418,940	32.6%	5.1%
▲	Sanam Real Estate Co.	SANK.KW	65.4	3.84	0.00%	0.46	0.223	0.006	49.2	0.226	0.127	104.6%	14,535,392	3,249,623	270.6%	5.9%
▲	A'ayan Real Estate Co.	AYRE.KW	20.0	0.95	3.52%	0.68	0.142	0.011	59.0	0.152	0.080	57.1%	24,320,191	3,357,920	161.3%	4.8%
▼	Aqar Real Estate Investment Co.	AQAR.KW	21.9	0.82	2.76%	0.06	0.108	(0.002)	25.2	0.114	0.061	46.3%	5,176,279	562,795	149.2%	3.7%
▼	Kuwait Real Estate Holding Co.	ALAQ.KW	NM	26.29	0.00%	0.41	0.064	(0.001)	12.0	0.083	0.030	80.0%	330,950	21,033	194.6%	NM
▼	MAZAYA Holding Co.	MAZA.KW	70.2	1.00	0.00%	1.05	0.086	(0.002)	46.5	0.096	0.053	16.6%	4,943,491	429,102	154.7%	1.4%
▼	Tijara Real Estate & Investment Co.	TIJA.KW	17.5	0.90	4.97%	0.53	0.101	(0.001)	37.3	0.107	0.059	51.0%	1,244,081	124,761	100.9%	5.1%
▲	Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	51.9	2.10	0.00%	0.19	0.321	0.081	100.0	0.243	0.092	186.6%	30,825,257	8,711,465	129.9%	4.0%
▲	Al-Argan International Real Estate Co.	ARGK.KW	NM	0.60	0.00%	0.46	0.156	0.002	45.5	0.187	0.066	102.6%	10,010,876	1,562,816	311.1%	NM
▼	Munshaat Real Estate Projects Co.	MUNS.KW	9.1	1.93	0.00%	0.71	0.215	(0.004)	69.2	0.229	0.119	77.7%	101,504	21,928	95.7%	21.2%
=	Kuwait Business Town Real Estate Co.	KBTK.KW	20.9	1.31	2.75%	1.12	0.109	0.000	65.2	0.216	0.074	36.4%	4,434,983	483,618	1124.5%	6.3%
▼	MENA Real Estate Co. *	MENK.KW	30.6	1.29	0.00%	0.88	0.121	(0.002)	23.0	0.199	0.101	(20.4%)	748,612	90,076	496.1%	4.2%
▼	Real Estate Trade Centers Co.	MARA.KW	NM	3.74	0.00%	0.43	0.521	(0.125)	72.3	2.660	0.050	736.3%	4,829,507	2,873,875	254.5%	NM
=	Mashaer Holding Co.	MASHAER.KW	14.3	1.26	0.00%	0.54	0.123	0.000	19.7	0.132	0.068	58.5%	1,085,357	132,213	303.4%	8.8%
=	Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	3.57	0.00%	0.41	0.055	0.000	5.4	0.074	0.033	38.5%	0	0	517.3%	NM
▼	Dalqan Real Estate Co.	DALQ.KW	17.6	1.67	0.00%	0.10	0.187	(0.002)	12.4	0.338	0.139	0.8%	1,610,916	299,179	408.0%	9.5%
▼	Dar Al Thuraya Real Estate Co.	THURY.KW	12.2	1.43	0.00%	0.03	0.198	(0.001)	29.0	0.369	0.090	83.3%	52,610	10,455	35.2%	11.8%
▲	Osos Holding Group Co.	OSOS.KW	6.0	1.21	0.00%	0.34	0.200	0.011	21.8	0.219	0.098	60.0%	893,808	174,329	15.8%	20.4%
▲	KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.03%	0.10	1.230	0.005	29.0	1.311	1.067	9.2%	46,052	56,336	31.4%	NA
	Real Estate		**20.0**	**1.31**	**2.92%**				**4,283.3**			**46.7%**	**145,866,272**	**33,998,281**		**3.7%**

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Sunday, October 19, 2025

	Company	Reuters Ticker	Valuation Multiples: Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Price (KWD): Closing	DTD Change	MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data: Volume (Shrs.)	Value (KWD)	YTD-25 Capital Turnover	ROE
▲	Kuwait Investment Co.	KINV.KW	7.2	0.97	5.59%	0.96	0.231	0.001	127.3	0.230	0.152	33.5%	5,054,216	1,180,611	105.9%	13.5%
▲	Commercial Facilities Co.	FACI.KW	8.6	0.79	7.45%	0.52	0.253	0.007	128.5	0.283	0.209	3.7%	513,725	127,556	13.6%	9.2%
▲	Int'l Financial Advisors Co.	IFIN.KW	19.0	2.32	0.00%	1.24	0.501	0.006	271.8	0.495	0.320	31.8%	22,273,934	11,124,472	293.4%	12.2%
▲	National Investment Co.	NINV.KW	12.6	1.20	6.91%	1.32	0.318	0.010	253.5	0.308	0.220	25.2%	5,057,846	1,597,314	77.8%	9.5%
▲	Kuwait Projects Co.(Holding)	KPRO.KW	30.7	0.69	0.00%	0.80	0.090	0.000	449.7	0.107	0.084	(5.4%)	6,152,949	554,393	37.0%	2.3%
▲	Coast Invest. & Development Co.	COAS.KW	42.4	0.74	0.00%	1.23	0.078	0.000	36.3	0.089	0.055	7.7%	1,199,225	94,476	81.3%	1.8%
▼	The Securities House Co.	SECH.KW	25.2	0.89	0.00%	1.20	0.092	(0.001)	36.8	0.100	0.060	26.9%	9,650,161	891,470	243.6%	3.5%
▲	Arzan Financial Group For Fin. & Invest.	ARZA.KW	18.3	1.70	0.79%	1.03	0.367	0.007	333.0	0.373	0.177	38.5%	15,281,179	5,572,888	275.3%	9.3%
▼	Kuwait Financial Centre	MARKZ.KW	8.8	0.73	4.38%	0.80	0.159	(0.001)	80.3	0.167	0.120	5.3%	817,420	130,755	53.4%	8.3%
▼	Kuwait & M.E. Financial Inv. Co.	KMEF.KW	8.0	1.29	0.00%	0.57	0.161	(0.004)	35.4	0.337	0.090	(39.9%)	2,658,227	423,682	253.9%	16.1%
▲	First Investment Co.	OLAK.KW	NM	2.42	0.00%	1.14	0.161	0.008	71.8	0.163	0.031	244.8%	64,197,836	10,302,045	1008.2%	1.1%
▲	Gulf Investment House	GIHK.KW	64.6	5.21	0.00%	0.90	0.574	0.012	233.3	0.870	0.488	(7.9%)	94,090	52,935	28.1%	8.1%
▲	A'ayan Leasing & Investment Co.	AAYA.KW	6.2	1.11	3.91%	1.27	0.192	0.002	127.5	0.200	0.138	22.3%	4,461,365	849,909	159.8%	18.0%
▲	Bayan Investment Co.	BAYK.KW	78.9	1.45	0.00%	0.74	0.083	0.002	19.6	0.097	0.047	34.0%	3,095,306	255,212	132.1%	1.8%
▲	Osoul Investment Co.	OSUL.KW	26.3	2.67	3.45%	0.45	0.290	0.001	36.7	0.302	0.089	110.1%	1,402,313	405,916	100.2%	10.2%
▲	Kuwait Finance & Investment Co.	KFSK.KW	NM	1.35	0.00%	0.33	0.157	0.001	38.5	0.225	0.096	22.7%	513,743	80,207	56.8%	NM
=	Kamco Investment Co.	KAMC.KW	6.2	0.82	3.09%	0.62	0.162	0.000	55.5	0.178	0.098	31.7%	1,103,276	178,486	78.1%	13.2%
▼	National International Holding Co.	NIHK.KW	14.5	0.88	0.00%	0.78	0.148	(0.002)	36.8	0.470	0.116	(57.3%)	1,638,389	242,765	356.1%	6.1%
▼	UniCap Investment and Finance	UNICAP.KW	NM	4.82	0.00%	0.66	0.360	(0.016)	80.5	0.403	0.198	50.6%	1,035,666	379,615	153.8%	NM
=	Al Madar Finance & Investment Co.	MADR.KW	NM	1.23	0.00%	0.32	0.133	0.000	27.5	0.185	0.083	18.8%	1,454,312	192,397	218.0%	NM
▲	Al-Deera Holding	DEER.KW	15.3	1.71	0.83%	0.86	0.599	0.020	61.8	0.600	0.267	58.0%	1,082,105	638,233	295.8%	11.1%
▲	Al-Safat Investment Co.	ALSAFAT.KW	16.4	2.47	0.00%	2.03	0.266	0.004	84.5	0.278	0.090	139.6%	2,563,040	675,789	586.6%	15.1%
▼	Ekttitab Holding Co.	EKTT.KW	NM	6.96	0.00%	1.02	0.025	(0.000)	8.0	0.033	0.012	66.9%	16,658,691	437,541	717.5%	NM
▼	NOOR Financial Investment Co.	NOOR.KW	6.3	1.53	5.15%	1.22	0.480	(0.002)	245.0	0.504	0.248	66.1%	1,070,993	519,477	65.5%	24.4%
▲	Tamdeen Investment Co.	TAMI.KW	10.7	0.45	6.07%	0.35	0.799	0.006	159.8	1.000	0.650	(18.1%)	2,368	1,854	0.6%	4.2%
▲	Kuwait Emirates Holding Co.	EMIRATES.KW	NM	2.55	0.00%	0.46	0.161	0.001	28.4	0.500	0.042	173.3%	770,084	122,331	232.9%	0.9%
=	Asiya Capital Investment Co.	ASIYA.KW	NM	0.64	0.00%	0.66	0.056	0.000	45.7	0.062	0.029	33.7%	7,678,947	434,237	139.0%	NM
▼	Rasiyat Holding Co.	RASIYAT.KW	NM	4.72	0.00%	NA	0.390	(0.001)	58.5	0.417	0.333	2.6%	1,164,020	451,227	165.0%	4.5%
▼	Alimtiaz Investment Group	ALIMk.KW	NM	0.65	0.00%	1.02	0.072	(0.000)	81.4	0.080	0.030	15.2%	6,325,912	455,893	244.1%	NM
▼	Manazel Holding Co.	MANK.KW	54.0	2.56	0.00%	1.35	0.067	(0.000)	28.7	0.073	0.030	81.3%	5,653,141	378,990	528.1%	4.7%
▲	National Industries Group	NIND.KW	10.8	1.30	3.45%	1.41	0.290	0.004	733.8	0.289	0.211	22.8%	12,207,441	3,532,923	57.9%	12.1%
▲	Warba Capital Holding Co.	WARBACAP.KW	28.4	8.40	0.00%	0.55	0.795	0.027	23.9	0.967	0.147	219.3%	1,755,792	1,396,350	616.7%	29.6%
=	Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.35	0.385	0.000	199.8	0.454	0.310	(13.3%)	0	0	15.4%	NM
▲	Privatization Holding Co.	KPPC.KW	NM	1.11	0.00%	0.82	0.086	0.000	52.4	0.102	0.041	90.9%	11,351,467	983,897	254.9%	NM
▲	Credit Rating & Collection Co.	TAHS.KW	NM	5.75	0.00%	0.20	0.175	0.001	28.9	0.485	0.032	288.9%	650,389	113,818	107.1%	1.0%
▼	Egypt Kuwait Holding Co.	EKHK.KW	6.7	2.33	4.78%	0.20	0.226	(0.002)	267.4	0.250	0.180	(6.2%)	147,618	33,401	17.0%	35.0%
▲	GFH Financial Group	GFH.KW	17.6	2.20	2.60%	0.95	0.177	0.001	678.4	0.182	0.079	80.6%	45,195,343	7,905,296	116.3%	12.5%
▲	Inovest	INOV.KW	NM	0.90	0.00%	0.87	0.121	0.002	37.1	0.174	0.081	2.5%	28,138,190	3,405,394	514.2%	NM
▼	Amar For Finance and Leasing Co.	AMARF.KW	47.2	0.95	2.78%	0.08	0.108	(0.001)	21.1	0.115	0.060	64.4%	2,211,363	239,812	113.9%	2.0%
▼	Al-Manar Financing & Leasing Co.	ALMANAR.KW	20.1	0.99	2.56%	0.55	0.117	(0.003)	30.9	0.128	0.060	68.3%	4,874,451	549,541	109.0%	4.9%
▲	Boursa Kuwait Securities Co	BOURSA.KW	31.9	11.53	2.16%	0.94	3.801	0.024	763.1	3.780	1.995	65.3%	216,496	820,249	23.1%	36.1%
▼	Beyout Investment Group Holding Co.	BEYOUT.KW	14.8	2.36	4.81%	0.63	0.416	(0.008)	124.8	0.467	0.338	1.0%	2,191,071	918,157	105.7%	16.0%
	Financial Services		**16.4**	**1.40**	**3.68%**				**6,243.6**			**26.5%**	**299,564,100**	**58,651,517**		**8.1%**

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Company	Reuters Ticker	Valuation Multiples: Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Price (KWD): Closing	DTD Change	MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data: Volume (Shrs.)	Value (KWD)	YTD-25 Capital Turnover	ROE
▼ Automated Systems Co.	ASCK.KW	NM	1.53	0.00%	0.28	0.176	(0.004)	17.6	0.282	0.132	23.1%	384,984	67,895	288.8%	NM
Technology		**NM**	**1.53**	**0.00%**				**17.6**			**23.1%**	**384,984**	**67,895**		**NM**
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	14.1	1.35	1.22%	0.57	0.164	0.000	180.4	0.174	0.137	8.6%	863,289	141,425	29.8%	9.6%
Utilities		**14.1**	**1.35**	**1.22%**				**180.4**			**8.6%**	**863,289**	**141,425**		**9.6%**
Boursa Kuwait		**17.60**	**1.43**	**2.2%**				**53,949.8**			**20.76%**	**592,487,431**	**138,023,232**		**9.2%**

Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Hayat Communications Co.	0.759	984.3%
Real Estate Trade Centers Co.	0.521	736.3%
Arab Real Estate Co.	0.290	330.2%
Credit Rating & Collection Co.	0.175	288.9%
First Investment Co.	0.161	244.8%

YTD Top % Losers	Close (KWD)	Percent Change
National International Holding Co.	0.148	(57.3%)
Kuwait & M.E. Financial Inv. Co.	0.161	(39.9%)
Agility (PWC Logistics)	0.165	(33.2%)
MENA Real Estate Co.	0.121	(20.4%)
Gulf Insurance Group	0.900	(20.4%)

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.109	6,725,726,132
First Investment Co.	0.161	4,496,472,413
GFH Financial Group	0.177	4,458,779,746
Warba Bank	0.277	4,215,067,144
Oula Fuel Marketing Co.	0.323	2,833,725,133

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.791	1,868,622,771
Oula Fuel Marketing Co.	0.323	1,674,738,865
National Bank of Kuwait	1.057	1,040,852,051
Kuwait Business Town Real Estate Co.	0.109	945,170,521
Warba Bank	0.277	921,092,084

** Different Fiscal Year Company*

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