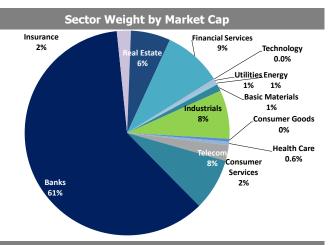


# **Boursa Kuwait Daily Report**

## October 19, 2023



**Top 10 Companies by Market Capitalization** 

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- Kuwait Finance House	10,555.6	19.1	10.6%
2- National Bank of Kuwait	7,073.5	12.9	14.8%
3- Boubyan Bank	2,369.6	35.9	8.1%
4- Zain	2,115.9	10.1	17.0%
5- Agility (PWC Logistics)	1,337.4	19.5	3.8%
6- Commercial Bank of Kuwait	1,114.3	11.3	14.9%
7- Mabanee Co.	1,095.1	17.4	11.0%
8- Gulf Bank	853.6	12.7	9.3%
9- National Mobile Telecom Co.	601.4	7.2	14.3%
10- Ahli United Bank - Kuwait	599.1	16.4	7.5%
Total	27,715	15.46	11.3%

### **Top Movers and Most Active Stocks**

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Automated Systems Co.	0.086	0.011	14.9%
Rasiyat Holding Co.	0.192	0.017	9.7%
IFA Hotels & Resorts Co.	0.319	0.027	9.2%
Bayan Investment Co.	0.042	0.003	6.7%
United Projects Group	0.189	0.010	5.6%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Hotels Co.	0.190	(0.015)	(7.3%)
Warba Capital Holding Co.	0.118	(0.008)	(6.3%)
First Dubai For Real Estate Development	0.038	(0.003)	(6.2%)
Independent Petroleum Group	0.426	(0.022)	(4.9%)
Al Massaleh Real Estate Co.	0.029	(0.001)	(4.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.720	0.0%	12,913,591
Gulf Bank	0.254	(0.4%)	11,004,808
Arab Real Estate Co.	0.049	1.7%	8,299,324
Ekttitab Holding Co.	0.020	1.0%	6,415,900
IFA Hotels & Resorts Co.	0.319	9.2%	5,724,381

Source: Boursa Kuwait, Kamco Invest Research

## **Market Capitalization - Sector Returns**

	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	39,998.1	▼	(0.1%)	(2.1%)	(14.4%)
Energy	187.2	•	(2.6%)	(3.4%)	(18.5%)
Basic Materials	448.5	<b>A</b>	0.1%	(5.2%)	(6.1%)
Industrials	3,066.8	•	(0.5%)	(3.4%)	(18.6%)
Consumer Staples	176.3	<b>A</b>	0.7%	(2.2%)	21.5%
Health Care	225.9	=	0.0%	(1.2%)	1.8%
<b>Consumer Discretionary</b>	986.2	<b>A</b>	1.0%	(4.3%)	0.5%
Telecommunications	3,280.7	•	(1.3%)	0.2%	(9.4%)
Banks	24,315.9	<b>A</b>	0.1%	(2.4%)	(19.1%)
Insurance	886.5	•	(0.0%)	0.1%	43.4%
Real Estate	2,504.5	▼	(0.4%)	0.1%	(2.8%)
Financial Services	3,715.2	•	(0.5%)	(2.4%)	(3.2%)
Technology	8.5	<b>A</b>	14.9%	11.9%	(10.7%)
Utilities	195.8	=	0.0%	(4.3%)	(5.3%)

Market Breadth		42		54	54
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,375.79	(12.6)	(0.2%)	(1.9%)	(9.1%)
Main 50 Index	5,488.74	12.3	0.2%	(3.9%)	(4.0%)
Main Market Index	5,543.67	6.5	0.1%	(3.0%)	(0.9%)
All Share Market Index	6,737.56	(7.3)	(0.1%)	(2.2%)	(7.6%)
Market Cap (KWD Mn)	39,998.05	(44.7)	(0.1%)	(2.1%)	(14.4%)

**Index Performance relative to Volume** 



Market Trading Data and Volatility											
Trading Indicators	Today's	DTD	DTD	Average	Daily						
	Value	Chg	% Chg	YTD 2023	YTD 2022						
Volume (Shrs Mn)	129.9	(42.4)	(24.6%)	159.5	242.9						
Value Traded (KWD Mn)	37.3	(18.19)	(32.8%)	41.7	65.3						
No. of Trades	10.957	(1,073)	(8.9%)	9.722	12,554						

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.720	0.0%	9,324,101
National Bank of Kuwait	0.892	0.6%	4,945,020
Gulf Bank	0.254	(0.4%)	2,789,382
Zain	0.489	(2.0%)	1,840,106
IFA Hotels & Resorts Co.	0.319	9.2%	1,790,485



# **Boursa Kuwait - Premier Market**

Thursday, October 19, 2023

Dodi Sa Rawart Tremer Market											, 00.000	, , ,			
		Clo	sing Price		Mark	et Capitaliza	ation		Valuation	Multiples				YTD-23 Trading	g Indicators
	Premier Market Stocks	KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta	ROE	YTD-23 Price Return	Volume (Mn Shrs)	Value (KWD Mn)
	National Bank of Kuwait	0.892	0.005	0.6%	7,074	22.5%	17.7%	12.9	1.92	3.9%	1.20	14.8%	(13.1%)	765.38	747.96
_	Gulf Bank	0.254	(0.001)	(0.4%)	854	2.7%	2.1%	12.7	1.18	3.9%	1.09	9.3%	(15.1%)	889.92	241.55
=	Kuwait International Bank	0.154	0.000	0.0%	255	0.8%	0.6%	15.6	0.81	2.4%	0.99	5.2%	10.3%	1,026.69	171.98
=	Burgan Bank	0.171	0.000	0.0%	589	1.9%	1.5%	13.7	0.80	4.7%	1.05	5.8%	(18.1%)	239.68	49.70
=	Kuwait Finance House	0.720	0.000	0.0%	10,556	33.5%	26.4%	19.1	2.02	3.4%	1.40	10.6%	(3.1%)	2,470.93	1,922.80
_	Boubyan Bank	0.598	(0.002)	(0.3%)	2,370	7.5%	5.9%	35.9	2.91	1.0%	1.05	8.1%	(20.6%)	666.32	426.04
•	Kuwait Investment Co.	0.131	(0.002)	(1.5%)	72	0.2%	0.2%	9.5	0.63	3.8%	0.90	6.6%	(13.8%)	238.21	31.33
	National Investments Co	0.217	0.002	0.9%	173	0.5%	0.4%	NM	0.98	12.9%	1.30	0.6%	(8.4%)	342.12	77.25
•	Kuwait Projects Co. (Holding)	0.113	(0.003)	(2.6%)	565	1.8%	1.4%	18.8	0.95	0.0%	0.75	5.1%	0.9%	1,121.44	137.41
	Arzan Financial Group for Financing & In	0.174	0.002	1.2%	140	0.4%	0.3%	33.0	1.27	2.2%	1.01	3.9%	51.3%	1,162.51	160.07
=	Aayan Leasing and Investment	0.155	0.000	0.0%	103	0.3%	0.3%	9.1	1.16	4.8%	1.31	12.8%	16.5%	1,386.46	205.45
=	Al Imtiaz Investment Group	0.057	0.000	0.0%	60	0.2%	0.2%	NM	0.37	14.7%	1.06	NM	(23.9%)	211.72	13.62
	Kuwait Real Estate Co.	0.166	0.001	0.6%	158	0.5%	0.4%	15.6	1.21	1.8%	0.97	7.8%	58.1%	1,346.14	178.38
_	Mabanee Co.	0.832	(0.004)	(0.5%)	1,095	3.5%	2.7%	17.4	1.91	1.7%	1.06	11.0%	4.0%	115.09	91.77
•	The Commercial Real Estate Co.	0.100	(0.002)	(2.2%)	180	0.6%	0.5%	18.3	0.62	2.9%	0.62	3.4%	(1.0%)	667.49	67.21
_	National Industries Group (Holding)	0.200	(0.002)	(1.0%)	459	1.5%	1.1%	NM	0.93	2.5%	1.42	0.7%	(3.2%)	587.31	124.60
=	Gulf Cable and Electrical Industries	1.114	0.000	0.0%	232	0.7%	0.6%	12.5	1.04	5.3%	1.03	8.3%	(8.3%)	35.49	41.74
•	Heavy Engineering Industries and Shipbu	0.756	(0.003)	(0.4%)	136	0.4%	0.3%	22.4	1.96	2.6%	0.70	8.8%	23.3%	44.00	28.59
	Boubyan Petrochemical Co.	0.646	0.001	0.2%	345	1.1%	0.9%	NM	1.24	9.2%	0.73	1.1%	(19.3%)	91.72	68.12
_	Agility Public Warehousing Co.	0.524	(0.001)	(0.2%)	1,337	4.2%	3.3%	19.5	0.74	0.0%	1.51	3.8%	(27.2%)	877.14	529.30
•	Mobile Telecommunications Co.	0.489	(0.010)	(2.0%)	2,116	6.7%	5.3%	10.1	1.71	7.2%	1.27	17.0%	(13.1%)	723.40	382.70
_	Human Soft Holding Co.	3.100	(0.065)	(2.1%)	396	1.3%	1.0%	9.1	3.77	12.8%	0.50	41.5%	(8.0%)	40.31	141.11
	ALAFCO Aviation Lease and Finance Co.	0.168	0.001	0.6%	160	0.5%	0.4%	NM	0.72	0.0%	0.87	NM	(17.2%)	137.40	27.11
	Jazeera Airways Co.	1.430	0.017	1.2%	315	1.0%	0.8%	16.6	11.49	5.5%	0.70	69.2%	(24.7%)	54.59	97.14
•	GFH Financial Group BSC	0.077	(0.000)	(0.3%)	268	0.9%	0.7%	8.5	0.90	5.8%	0.96	10.5%	1.1%	2,093.65	172.78
_	Warba Bank	0.184	(0.001)	(0.5%)	379	1.2%	0.9%	21.5	1.25	1.6%	0.98	5.8%	(19.4%)	705.55	149.25
	Mezzan Holding Co.	0.498	0.004	0.8%	155	0.5%	0.4%	74.1	1.48	2.4%	0.46	2.0%	26.7%	147.66	65.58
_	Integrated holding Co.	0.447	(0.018)	(3.9%)	113	0.4%	0.3%	36.1	1.78	3.4%	0.51	4.9%	20.8%	188.49	74.86
_	Shamal Az-Zour Al-Oula Power and Wate	0.178	0.000	0.0%	196	0.6%	0.5%	14.3	1.61	5.1%	0.47	11.2%	(5.3%)	115.86	21.46
_	Boursa Kuwait Securities Co.	1.738	(0.011)	(0.6%)	349	1.1%	0.9%	22.2	6.14	4.9%	0.88	27.6%	(15.3%)	36.36	68.26
	Ali Alghanim Sons Automotive Co.	1.057	0.001	0.1%	290	0.9%	0.7%	12.4	3.73	6.4%	0.48	30.1%	31.3%	101.52	102.15
Subt	otal- Premier Market Stocks	7,375.79	(12.55)	-0.2%	31,489	100%	79%	16.1	1.24	4.48%		9.6%	(9.1%)	18,630.58	6,617.29
Rest	of the Market				8,509		21%	11.3	0.70	2.73%		6.4%		12,475.16	1,515.96

Source: Kamco Invest Research



Boursa Kuwait Daily Bulle	tin											Th	ursday, Octo	ober 19,	, 202
		V	/aluation N	lultiples		Price (I	KWD)					Daily Tradir	ng Data	YTD-23	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	R
▼ Senergy Holding Co.	SENE.KW	NM	0.67	0.00%	1.05	0.033	(0.001)	6.5	0.045	0.026	(27.2%)	173,200	5,668	18.5%	
▼ Independent Petroleum Group	IPGK.KW	9.8	0.78	6.75%	0.26	0.426	(0.022)	77.0	0.545	0.374	(16.5%)	10,700	4,562	0.5%	7.
<ul> <li>National Petroleum Services Co.</li> </ul>	NAPS.KW	9.2	1.72	6.64%	0.18	0.730	0.000	70.8	0.899	0.700	(7.5%)	20	15	0.8%	18.
The Energy House Co.	ENER.KW	NM	0.58	0.00%	0.63	0.053	(0.000)	2.4	0.354	0.021	144.2%	50,900	2,681	11.9%	
= Gulf Petroleum Investment	GPIK.KW	24.7	0.19	0.00%	1.03	0.014	0.000	6.2	0.015	0.012	(6.9%)	0	0	9.5%	0
Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	NM	0.33	0.00%	0.17	0.096	(0.004)	24.3	0.133	0.093	(16.5%)	37,250	3,547	21.8%	
Energy		9.8	0.63	6.69%				187.2			(18.5%)	272,070	16,472		5
Kuwait Foundry Co.	KFDC.KW	4.9	1.21	27.55%	0.50	0.403	(0.001)	29.1	0.558	0.290	37.1%	28,501	11,400	22.9%	24
Boubyan Petrochemicals Co.*	BPCC.KW	NM	1.24	9.24%	0.73	0.646	0.001	345.5	0.856	0.641	(19.3%)	819,766	528,047	17.1%	1
Al Kout for Industrial Projects Co.	ALKK.KW	9.2	2.37	6.83%	0.09	0.732	0.000	73.9	0.900	0.429	87.7%	0	0	0.0%	25
Basic Materials		7.0	1.24	9.24%				448.5			(6.1%)	848,267	539,446		5
Specialities Group Holding Co.	SPEC.KW	9.1	0.56	6.46%	0.67	0.103	(0.001)	17.5	0.123	0.096	(5.6%)	272,118	27,976	130.6%	(
Kuwait Cement Co.	KCEM.KW	26.0	0.59	3.15%	0.59	0.154	(0.004)	109.8	0.225	0.152	(30.9%)	589,906	91,334	8.1%	
Gulf Cable & Electrical Ind. Co.	CABL.KW	12.5	1.04	5.34%	1.03	1.114	0.000	231.9	1.275	0.999	(8.3%)	753,098	834,710	17.0%	
Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	22.4	1.96	2.65%	0.70	0.756	(0.003)	136.3	0.785	0.566	23.3%	86,534	65,581	24.4%	
Kuwait Portland Cement Co.	PCEM.KW	13.9	1.04	8.39%	0.47	0.834	0.018	83.6	0.945	0.800	2.1%	52,704	43,150	7.8%	
Shuaiba Industrial Co.	PAPE.KW	11.7	0.93	6.91%	0.22	0.171	0.000	17.0	0.220	0.134	6.2%	, 0	, 0	7.1%	
Metal & Recycling Co.	MRCK.KW	11.7	0.98	0.00%	0.18	0.083	0.000	7.5	0.102	0.038	66.3%	0	0	6.7%	
ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.52	0.080	0.000	26.3	0.088	0.075	(5.9%)	0	0	2.2%	
National Industries Co.	NIBM.KW	16.4	0.69	6.16%	0.20	0.162	(0.004)	58.2	0.195	0.152	(16.5%)	10,000	1,620	2.8%	
Equipment Holding Co.	EQUI.KW	NM	0.52	0.00%	0.97	0.029	0.000	2.3	0.047	0.020	(37.4%)	0	0	45.5%	
National Co. for Consumer Industries	NCCI.KW	NM	1.19	0.00%	0.20	0.111	0.001	33.3	0.132	0.107	0.0%	3,327,433	366,335	202.2%	
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.59	0.008	0.000	0.8	0.016	0.007	(47.4%)	0	0	12.0%	
Agility (PWC Logistics)	AGLT.KW	19.5	0.74	0.00%	1.51	0.524	(0.001)	1,337.4	0.720	0.509	(27.2%)	2,114,401	1,114,211	34.4%	
National Cleaning Co.	CLEA.KW	NM	0.26	0.00%	0.76	0.031	(0.001)	7.3	0.038	0.023	(4.8%)	161,430	5,124	12.2%	
Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.28	0.00%	0.77	0.052	(0.001)	14.4	0.065	0.023	(10.7%)	6,410	329	10.1%	
Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	10.3	0.90	8.13%	0.49	0.240	(0.009)	28.5	0.315	0.238	(19.2%)	56,001	13,461	3.1%	
Humansoft Holding Co.	HUMN.KW	9.1	3.77	12.84%	0.50	3.100	(0.065)	396.0	3.845	2.972	(8.0%)	169,603	529,310	31.6%	4
Gulf Franchising Co.	GFCI.KW	NM	1.09	0.00%	NA	0.056	0.000	2.3	0.097	0.051	(37.3%)	105,005	0	1.5%	
Combined Group Contracting Co.	CGCK.KW	7.0	1.34	7.04%	0.69	0.425	(0.002)	72.7	0.037	0.362	(6.4%)	964,120	410.676	88.2%	1
United Projects Group		NM	0.69	0.00%	0.09	0.425	0.010	71.4	0.476	0.302	(7.4%)	18,548	3,375	0.8%	1
ALAFCO Aviation Lease & Finance Co.*	UPAC.KW ALAF.KW	NM NM	0.69	0.00%	0.19	0.169	0.010	160.0	0.200	0.171	(17.2%)	12,212	2,017	14.4%	
		11.4	0.72	5.92%	0.87	0.168	0.001	13.8	0.220	0.162	5.0%	20,051	,	19.4%	(
3	MBRD.KW									0.067	20.8%		1,614	74.5%	
1110914104 110141119 001	INTEGRATED.KW	36.1	1.78	3.36%	0.51	0.447	(0.018)	113.1	0.475			1,512,009	692,986		
Umm Al-Qaiwain General Investments Co.	QIC.KW	30.3	0.73	5.99%	0.15	0.100	0.000	36.3	0.100	0.085	3.9%	0	0	0.7%	
Ras-Al-Khaimah for White Cement Co.	RKWC.KW	55.3	0.66	0.00%	0.11	0.086	0.000	43.1	0.137	0.082	(35.3%)	0	0	1.5%	1.
= Jassim Transport & Stevedoring Co.	JTC.KW	9.2	0.97	5.84%	0.07	0.308	0.000	46.2	0.365	0.301	(6.1%)	11,871	3,656	12.2%	10
Industrials		12.5	0.88	6.08%				3,066.8			(18.6%)	10,138,449.0	4,207,466		2.



<b>Boursa Kuwait Daily Bullet</b>	in											Th	ursday, Oct	ober 19	, 2023
		V	/aluation N	lultiples		Price (I	KWD)					Daily Tradir	g Data	YTD-23	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	RC
<ul><li>Livestock Transport &amp; Trading Co.</li></ul>	CATT.KW	NM	0.71	0.00%	0.27	0.103	0.000	21.5	0.114	0.091	(6.4%)	0	0	1.7%	N
▲ Mezzan Holding Co.	MEZZ.KW	74.1	1.48	2.40%	0.46	0.498	0.004	154.8	0.540	0.360	26.7%	464,623	231,600	47.5%	2.0
Consumer Staples		74.1	1.09	2.40%	0.04	0.404	0.000	176.3	0.535	0.270	21.5%	464,623	231,600	2.20/	N
= Advanced Technology Co.	ATCK.KW	10.0	0.88	4.75%	0.01	0.421	0.000	63.2	0.525	0.379	(4.3%)	0	0	2.3%	8.8
= Yiaco Medical Co.	YIAC.KW	NM	-0.70	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	10.5
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	12.4	2.41	0.00%	0.02	0.800	0.000	162.0	0.800	0.583	15.9%	0	0	0.2%	19.5
Health Care		11.2	1.65	4.75%	0.20	1 100	0.000	225.9	1 200	0.040	1.8%		0	1.60/	12.99
Kuwait National Cinema Co.  Kuwait National Cinema Co.	KCIN.KW	12.3	1.27	4.96% 2.57%	0.29 NA	1.100	0.000	101.9 10.7	1.206 0.227	0.940	15.8% 7.3%	0	0 632	1.6% 1.6%	10.3
▼ Kuwait Hotels Co.	KHOT.KW	12.3 NM	2.02	0.00%		0.190	(0.015)	29.6	0.227	0.115 0.076		3,250	178	1.6%	16.4 N
▲ Sultan Center Food Products Co.  ▲ IFA Hotels & Resorts Co.*	SCFK.KW		0.44	0.00%	0.55	0.106	0.005 0.027	29.6 58.5	0.149		(2.8%)	1,728		188.7%	61.9
	IFAH.KW	18.4 12.4	11.40 0.85	3.57%	0.71 0.44	0.319 0.140	0.027	56.6	0.334	0.058	1,023.2%	5,724,381	1,790,485	7.8%	6.9
= Oula Fuel Marketing Co.	OULA.KW	13.3	0.85	3.83%	0.44	0.140	0.000	14.7	0.180	0.121 0.065	(3.4%) (15.4%)	38,524	5,394 714	21.4%	3.7
▲ Kuwait Resorts Co. ▲ Jazeera Airways Co.	MUNK.KW	16.6		5.45%		1.430	0.000	314.6	2.200		(15.4%)	10,050 130,667	187,581	24.8%	69.2
<ul><li>▲ Jazeera Airways Co.</li><li>▲ Soor Fuel Marketing Co.</li></ul>	JAZK.KW	12.9	11.49 0.81	3.52%	0.70 0.46	0.142	0.017	57.5	0.168	1.405 0.120	(4.7%)	178,241	26,053	24.8%	6.3
▼ Future Kid Entertainment and R.E Co.	SOOR.KW	9.0	0.81	5.33%	0.46	0.142	(0.001)	12.7	0.100	0.120	0.0%	142,600	,	35.0%	10.6
▼ Jiyad Holding Co	KIDK.KW	1.6	0.93	0.00%	0.11	0.020	(0.001)	3.6	0.120	0.089	(15.1%)		15,566	622.1%	12.3
	JIYAD.KW	11.8	1.38	2.92%	0.77	0.020	0.000)	31.8	0.030	0.014		1,622,653	32,195	59.2%	11.7
	ALEID.KW										(22.9%)	292,246	49,526		
= Palms Agro Production Co.	PAPK.KW	13.4	0.78	0.00%	0.24	0.081	0.000	4.2	0.090	0.081	3.8%	0	0	0.1%	5.8
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	12.4	3.73	6.45%	0.48	1.057	0.001	289.7	1.287	0.790	31.3%	1,004,086	1,068,734	NA	30.1
Consumer Discretionary		12.4	0.95	3.83%	4.07	0.400	(0.040)	986		0.455	0.5%	9,148,426	3,177,058	46.70/	11.49
▼ Zain	ZAIN.KW	10.1	1.71	7.16%	1.27	0.489	(0.010)	2,115.9	0.572	0.455	(13.1%)	3,726,700	1,840,106	16.7%	17.0
▼ National Mobile Telecom Co.	OORE.KW	7.2	1.04	5.80%	0.61	1.200	(0.013)	601.4	1.295	0.957	3.5%	90,008	108,016	2.0%	14.3
▲ Kuwait Telecommunication Co.	STC.KW	16.3	2.53	5.39%	0.63	0.557	0.006	556.3	0.793	0.532	(4.8%)	644,367	358,317	19.7%	15.6
= Hayat Communications Co.	HAYK.KW	NM	0.76	0.00%	0.98	0.081	0.000	7.1	0.084	0.050	35.2%	0	0	4.8%	N
Telecommunications  National Bank of Kuwait	ALDIKK KAN	10.1	<b>1.37</b>	5.80%	1 20	0.892	0.005	3,280.7	1.076	0.838	(9.4%)	4,461,075	2,306,439	9.7%	<b>15.9</b> °
	NBKK.KW	12.9		3.92%	1.20		0.005	7,073.5			(13.1%)	5,539,813	4,945,020		
▼ Gulf Bank = Commercial Bank of Kuwait	GBKK.KW CBKK.KW	12.7 11.3	1.18 1.68	3.94% 5.95%	1.09 0.34	0.254 0.589	(0.001) 0.000	853.6 1,114.3	0.309 0.730	0.246 0.480	(15.1%) 17.8%	11,004,808 551	2,789,382 338	26.5% 7.3%	9.3 14.9
Ahli Bank of Kuwait	ABKK.KW	14.0	1.06	3.58%	0.63	0.389	0.000	527.1	0.730	0.460	(4.3%)	569,276	126,020	15.5%	7.6
= Ahli United Bank - Kuwait	BKME.KW	16.4	1.00	2.67%	0.83	0.222	0.003	599.1	0.332	0.211	(6.3%)	194,111	51,794	3.6%	7.5
= Kuwait International Bank	KIBK.KW	15.6	0.81	2.41%	0.83	0.256	0.000	254.7	0.288	0.241	10.3%)	5,238,112	809,478	62.1%	5.2
= Burgan Bank	BURG.KW	13.7	0.80	4.67%	1.05	0.134	0.000	589.4	0.192	0.147	(18.1%)	856,104	146,092	7.0%	5.8
= Kuwait Finance House	KFH.KW	19.1	2.02	3.43%	1.40	0.720	0.000	10,555.6	0.806	0.700	(3.1%)	12,913,591	9,324,101	16.9%	10.6
▼ Boubyan Bank	BOUK.KW	35.9	2.91	1.00%	1.05	0.598	(0.002)	2,369.6	0.769	0.579	(20.6%)	1,860,070	1,116,083	16.8%	8.1
▼ Warba Bank	WARB.KW	21.5	1.25	1.63%	0.98	0.184	(0.002)	379.0	0.703	0.177	(19.4%)	3,558,813	650,727	34.3%	5.8
Banks	***************************************	14.8	1.24	3.51%	0.50	0.204	(0.001)	24,315.9	J.E II	0.177	(19.1%)	41,735,249	19,959,035	3 1.3 70	11.09



### **Boursa Kuwait Daily Bulletin** Thursday, October 19, 2023 Valuation Multiples Price (KWD) **Daily Trading Data** YTD-23 YTD-23 Volume Value Reuters Trailing Trailin Dividend MKT Cap 52 Weeks 52 Weeks Capital DTD Company P/E (X) Ticker P/BV (X) Yield Beta Closing Chang (KWD Mn.) High (KWD) Low (KWD Return i (Shrs.) (KWD) Turnove ROE Kuwait Insurance Co. 0.67 12,144 29.2% KINS.KW 2.3 8.14% 0.06 0.467 (0.002)86.3 0.577 0.434 (10.9%)26,001 5.0% Gulf Insurance Group GINS.KW 10.3 2.22 2.99% 0.07 1.799 0.000 510.5 1.899 0.965 77.2% 0 0 3.1% 21.6% 7.3 1.01 6.51% 0.604 0.000 130.9 0.720 0.489 21.3% 0 1.5% 13.8% Ahleiah Insurance Co. AINS.KW 0.15 Warba Insurance and Reinsurance Co. WINSRE .KW 6.1 0.73 7.67% 0.40 0.101 0.001 24.2 0.124 0.076 7.8% 6,370 624 15.8% 12.1% Kuwait Reinsurance Co. KWRE.KW 11.3 1.33 1.58% 0.08 0.376 0.000 97.6 0.400 0.264 41.1% 0.1% 11.7% First Takaful Insurance Co. 34.6 0.63 0.00% 0.35 0.054 0.000 5.8 0.067 0.038 18.7% 25,800 1,341 1.1% 1.8% FTIK.KW 44.7 Wethag Takaful Insurance Co. 0.70 0.00% 0.47 0.025 (0.000)2.8 0.031 0.019 2.9% 99,992 2,511 10.6% 1.6% WETH.KW Bahrain Kuwait Insurance Co. 8.9 0.87 0.01 0.191 0.000 28.5 0.191 0.191 0.00% 0.0% 9.7% BKIK.KW 10.61% Insurance 9.6 0.80 7.09% 886.5 43.4% 158,163 16,621 18.9% 0.021 Sokouk Holding Co. 7.7 0.88 0.00% 1.06 0.042 24.2 0.045 83.9% 3,263,532 140,524 89.7% 11.4% SHCK.KW 158.3 2,002,239 331,204 Kuwait Real Estate Co. KREK.KW 15.6 1.21 1.75% 0.97 0.166 0.001 0.170 0.101 58.1% 141.2% 7.8% United Real Estate Co. UREK.KW 72.6 0.33 0.00% 0.48 0.047 (0.001)61.6 0.067 0.047 (25.0%)338,755 16,082 13.3% 0.4% National Real Estate Co. 0.30 0.000 124.5 (46.4%) NREK.KW 14.3 0.00% 1.26 0.067 0.125 0.066 483,979 32,414 36.1% 2.1% 14.8 3.37% 0.33 0.003 230.8 0.550 0.409 1.060.402 450.021 9.2% Salhia Real Estate Co. SREK.KW 1.35 0.427 (16.4%)27.2% Tamdeen Real Estate Co. TAMK.KW 9.5 0.64 3.08% 0.19 0.360 0.000 144.5 0.405 0.326 (2.7%)0 0 0.6% 6.8% (0.005)51.6 1,000 254 Aiial Real Estate Entertainment Co. AREC.KW 11.6 0.38 1.96% 0.45 0.254 0.278 0.230 (8.2%)4.8% 3.3% Al Massaleh Real Estate Co. MREC.KW 6.8 0.44 0.00% 0.23 0.029 (0.001)6.6 0.036 0.026 (5.6%)2,545 69 1.6% 6.4% Arab Real Estate Co. 5.1 0.48 0.00% 1.21 0.049 0.001 18.0 0.065 0.033 88.8% 8,299,324 402,954 97.1% 9.6% ARAB.KW AL-Enma'a Real Estate Co.\* ENMA.KW 24.7 0.55 0.00% 0.70 0.051 0.000 23.0 0.062 0.048 (14.3%)30,110 1,531 6.4% 2.2% 17.4 1.91 1.68% 1.06 0.832 (0.004)1,095.1 0.894 0.680 298,564 249,765 8.7% 11.0% Mabanee Co. MABK.KW 4.0% 319,039 26,284 4.9% Injazzat Real Estate Development Co. INJA.KW 10.0 0.49 5.82% 0.25 0.084 0.001 28.4 0.087 0.074 5.1% 27.2% The Commercial Real Estate Co. 3,203,980 321,138 TIJK.KW 18.3 0.62 2.85% 0.62 0.100 (0.002)180.3 0.111 0.092 (1.0%)36.9% 3.4% 2.22 0.00% 0.38 0.005 17.4 0.206 0.082 7,388 1,283 Sanam Real Estate Co. NM 0.174 176.6% 36.0% NM SANK.KW A'avan Real Estate Co. AYRE.KW 6.5 0.48 6.91% 0.65 0.072 (0.001)30.1 0.084 0.066 (6.3%)124,603 9,039 33.2% 7.4% Agar Real Estate Investment Co. AQAR.KW 19.7 0.49 1.66% 0.04 0.060 0.000 14.0 0.064 0.044 (5.4%) 0 7.2% 2.5% Kuwait Real Estate Holding Co. NM 1.01 0.00% 0.44 0.033 0.000 6.2 0.037 0.021 0.0% n 3.6% NM ALAQ.KW 1.04 34.3 1,409,747 76,931 MAZAYA Holding Co. MAZA.KW NM 0.75 0.00% 0.055 0.001 0.061 0.035 13.5% 78.6% NM Tijara Real Estate & Investment Co. 14.7 0.48 7.56% 0.49 0.053 0.000 19.6 0.059 0.047 73 22.0% 3.3% TIJA.KW (1.1%)1,403 Al TAMEER Real Estate Investment Co. NM 0.29 0.00% 0.98 0.015 0.000 3.7 0.025 0.012 (26.7%)1,785,050 28,455 99.5% NM AMAR.KW 22.0 13.7 0.49 6.86% 0.24 0.087 0.004 0.120 0.081 (24.7%)60,278 5,268 2.0% 3.6% Arkan Al-Kuwait Real Estate Co. \* ARKK.KW Al-Argan International Real Estate Co. NM 0.24 0.00% 0.39 0.072 0.001 18.2 0.101 0.070 (23.1%)588,207 41,902 4.9% NM ARGK.KW Munshaat Real Estate Projects Co. 8.2 2.64 0.00% 0.61 0.126 (0.003)40.6 0.135 0.048 106.6% 846,079 107,219 35.2% 32.1% MUNS.KW First Dubai For Real Estate Development NM 0.40 0.00% 1.44 0.038 (0.003)27.9 0.057 0.035 (22.1%)136,226 5,160 15.4% NM FIRST.KW Kuwait Business Town Real Estate Co. KBTK.KW 10.4 0.74 8.21% 1.09 0.061 0.001 35.0 0.070 0.051 8.6% 42,499 2,476 16.8% 7.1% MENA Real Estate Co. \* NM 0.37 0.00% 0.89 0.028 0.000 3.9 0.000 0.000 0.0% 0 0.0% NM = MENK.KW 0.43 0.047 (0.001)0.040 72 Real Estate Trade Centers Co. MARA.KW 26.1 0.26 0.00% 6.5 0.068 (21.7%)4.1% 1.0% 0.50 0.000 0.051 10.9% Mashaer Holding Co. MASHAER.KW 4.4 0.69 0.00% 0.062 10.9 0.068 13.3% 0 n 15.8% Al Masaken Intl. Real Estate Dev. Co. 0.00% 0.29 0.028 (0.001)2.7 0.039 2.6% 650,513 235.5% 2.6% MASKN.KW 16.8 0.43 0.013 18,311 Dalgan Real Estate Co. 47.7 1.40 1.95% 0.06 0.150 0.000 9.0 0.235 0.140 (20.8%)41,550 6,009 19.3% 2.9% DALQ.KW Dar Al Thuraya Real Estate Co. 50.5 1.30 0.00% 0.02 0.155 0.000 22.7 0.204 0.084 (27.6%)0.8% 2.6% THURY.KW Osos Holding Group Co. 9.5 0.71 9.76% 0.29 0.082 (0.001)8.6 0.110 0.083 (25.5%)35,624 2,926 3.0% 7.5% OSOS.KW KFH Capital REIT NA NA 0.04% 0.09 0.000 24.3 1.265 1.005 (18.3%) 42.034 43.141 27.3% NA BAITAKREIT.KW 1.029 Real Estate 14.3 0.52 3.08% 2,504.5 (2.8% 25,074,742 2,320,434 3.7%



### **Boursa Kuwait Daily Bulletin** Thursday, October 19, 2023 Valuation Multiples Price (KWD) Daily Trading Data YTD-23 Volume YTD-23 Value Reuters Trailing Trailing Dividend MKT Cap 52 Weeks 52 Weeks Capital DTD Company Ticker P/E (X) P/BV (X) Yield Beta Closing Chang (KWD Mn.) ligh (KWD) Low (KWD Return # (Shrs.) (KWD) Turnove ROE Kuwait Investment Co. 9.5 0.63 3.79% 0.90 0.131 (0.002)71.8 0.156 0.110 (13.8%)2,171,164 286,566 43.5% 6.6% KINV.KW Commercial Facilities Co. 12.0 0.51 9.67% 0.52 0.156 (0.002)79.2 0.199 0.153 (12.8%)40,020 6,269 8.7% 4.2% FACI.KW Int'l Financial Advisors Co. 8.5 1.38 0.00% 1.23 0.199 0.004 49.6 0.225 0.079 100.8% 2,393,593 470,468 484.7% 16.3% IFIN.KW National Investment Co. NINV.KW NM 0.98 12.89% 1.30 0.217 0.002 173.0 0.267 0.183 (8.4%)1,037,905 224,221 42.9% 0.6% 18.8 0.95 0.00% 0.75 0.113 (0.003)565.3 0.142 0.099 0.9% 3,229,039 367,502 22.4% 5.1% Kuwait Projects Co.(Holding) KPRO.KW 32.8 0.79 6.35% 1.25 0.079 0.000 36.6 0.072 36,223 2.4% Coast Invest. & Development Co. COAS.KW 0.117 (6.3%)462,517 36.0% The Securities House Co. 14.5 0.57 0.00% 1.19 0.057 (0.001)23.4 0.075 0.053 (19.7%)928,978 53,002 24.6% 3.9% SECH.KW Arzan Financial Group For Fin. & Invest. 33.0 1.27 2.22% 1.01 0.174 0.002 139.6 0.195 0.099 51.3% 817,781 140,895 144.9% 3.9% ARZA.KW Kuwait Financial Centre NM 0.52 4.92% 0.81 0.101 (0.001)50.7 0.112 0.092 (3.8%)35,760 3,526 9.5% NM MARKZ.KW Kuwait & M.E. Financial Inv. Co. NM 0.75 8.24% 0.55 0.085 0.000 18.7 0.103 0.073 (10.1%)4.0% NM KMEF.KW 5,381 49.5% NM 0.84 0.00% 1.12 0.044 (0.001)19.6 0.064 0.027 121,576 NM First Investment Co. OLAK.KW (30.2%)3.61 0.00% 0.93 0.384 0.001 156.1 0.440 0.323 (2.8%)69,024 26,349 4.2% 3.8% Gulf Investment House GIHK.KW NM 102.9 4.84% 1.31 0.155 0.000 0.171 0.121 16.5% 1,969,873 304,511 208.8% 12.8% = A'ayan Leasing & Investment Co. AAYA.KW 9.1 1.16 0.00% Bayan Investment Co. BAYK.KW NM 0.71 0.78 0.042 0.003 9.5 0.057 0.027 1.0% 671,176 26,256 21.6% NM 5.9 0.80 6.39% 0.43 0.094 0.001 11.9 0.105 0.078 (4.0%)55,351 4,982 2.0% 13.6% Osoul Investment Co. OSUL.KW Kuwait Finance & Investment Co. NM 0.50 0.00% 0.37 0.064 0.000 19.7 0.071 0.055 (1.5%)0 0 2.4% NM KFSK.KW 32.7 0.53 10.88% 0.59 0.092 (0.000)31.5 0.115 0.088 (10.8%)2,000 180 26.0% 1.6% Kamco Investment Co. KAMC.KW National International Holding Co. 15.4 0.65 4.20% 0.74 0.111 (0.001)24.4 0.135 0.105 (14.6%)2,100,163 234,881 119.0% 4.2% NIHK.KW UniCap Investment and Finance UNICAP.KW NM 0.53 0.00% 0.58 0.046 0.000 10.3 0.062 0.040 (24.5%)16,493 728 6.5% NM Al Madar Finance & Investment Co. NM 0.76 0.00% 0.34 0.082 0.000 16.9 0.115 0.079 (28.5%)5.9% 0.5% = MADR.KW 0 0 0.87 0.220 27.5% 1.7% 4.0% Al-Deera Holding DEER.KW 41.8 1.68 0.00% 0.204 0.000 18.7 0.134 Al-Safat Investment Co. 33.4 1.74 0.00% 2.36 0.103 (0.001)39.5 0.121 0.086 (3.7%)1,553,714 162,781 89.7% 5.2% ALSAFAT.KW Ekttitab Holding Co. NM 0.66 0.00% 1.05 0.020 0.000 6.4 0.030 0.008 93.3% 6,415,900 132,171 125.3% NM EKTT.KW NOOR Financial Investment Co. 3.0 0.98 2.94% 1.23 0.168 0.002 85.7 0.194 0.141 (5.1%)69,379 11,524 13.5% 33.0% NOOR.KW Tamdeen Investment Co. TAMI.KW 13.2 0.52 2.36% 0.35 0.500 0.000 170.3 0.610 0.468 (18.0%)0 0 0.1% 4.0% 0.25 0.00% 0.57 0.030 0.000 5.3 0.043 0.024 82,530 2,476 2.7% 0.4% Kuwait Emirates Holding Co. 65.8 (21.1%)EMIRATES.KW Asiya Capital Investment Co. NM 0.46 0.00% 0.63 0.047 0.001 38.3 0.063 0.045 (16.0%)4,453 71.5% NM ASIYA.KW 96,684 2.43 0.00% 0.192 0.017 28.8 0.181 3,177,996 589,963 149.5% 2.9% Rasiyat Holding Co. RASIYAT.KW NM NA 0.144 13.6% Alimtiaz Investment Group ALIMk.KW NM 0.37 14.71% 1.06 0.057 0.000 60.5 0.076 0.053 (23.9%)593,688 33,773 20.0% NM NM 0.81 0.00% 1.38 0.027 0.000 11.8 0.033 0.017 0.4% 1,661,008 45,195 75.0% NM Manazel Holding Co. MANK.KW $\blacksquare$ National Industries Group NM 0.93 2.50% 1.42 0.200 (0.002)459.0 0.238 0.181 (3.2%)3,709,336 747,089 25.6% 0.7% NIND.KW Warba Capital Holding Co. 0.40 0.00% 0.53 0.118 (0.008)3.5 0.314 0.071 45.9% 14,658 142.1% NM WARBACAP.KW NM 122,179 Arabi Holding Group Co. NM 3.68 0.00% 0.32 0.524 (0.002)181.3 0.567 0.207 62.7% 91,659 47,646 72.2% NM AGHC.KW Privatization Holding Co. KPPC.KW NM 0.30 0.00% 0.80 0.032 (0.000)19.2 0.037 0.022 (12.5%)1,261,916 39,198 29.8% NM Credit Rating & Collection Co. 24.8 0.78 0.00% 0.11 0.024 0.000 3.9 0.033 0.014 7.8% 3.2% 3.2% TAHS.KW 9,727 42.8% Egypt Kuwait Holding Co. EKHK.KW 6.0 2.59 16.30% 0.20 0.270 0.001 304.3 0.378 0.258 (28.2%)36,770 5.4% **GFH Financial Group** 8.5 0.90 5.76% 0.96 0.077 (0.000)268.1 0.095 0.069 1.1% 2,340,107 179,998 60.0% 10.5% GFH.KW NM 0.55 0.00% 0.82 0.081 (0.001)24.4 0.091 0.062 (7.8%)750 61 13.3% 0.0% INOV.KW Amar For Finance and Leasing Co. AMARF.KW 14.4 0.54 0.00% 0.07 0.060 0.000 11.7 0.064 0.048 (4.3%)0 0 1.4% 3.8% Al-Manar Financing & Leasing Co. 8.7 0.55 5.26% 0.54 0.057 0.000 15.0 0.064 0.048 (2.9%)n 5.4% 6.3% ALMANAR.KW 4.89% Boursa Kuwait Securities Co 22.2 0.88 1.738 (0.011)348.9 2.190 1.652 178,785 312,626 18.1% 27.6% BOURSA.KW 6.14 (15.3%)**Financial Services** 14.5 0.76 5.26% 3,715.2 (3.2%)37,514,814 4,525,280 4.5%



Boursa Kuwait Daily Bulletin Thursday, October 19, 2023															2023
		Valuation Multiples				Price (F	KWD)					Daily Tradin	g Data	YTD-23	
Company	Reuters	Trailing	Trailing	Dividend			DTD			52 Weeks	YTD-23	Volume	Value	Capital	
	Ticker	P/E (X)	P/BV (X)	Yield	Beta	Closing	Change	(KWD Mn.)	High (KWD)	Low (KWD)	Return #	(Shrs.)	(KWD)	Turnover	ROE
▲ Automated Systems Co.	ASCK.KW	NM	0.77	0.00%	0.24	0.086	0.011	8.5	0.108	0.072	(10.7%)	45,506	3,706	5.1%	NM
Technology		NM	0.77	0.00%				8.5			(10.7%)	45,506	3,706		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	14.3	1.61	5.06%	0.47	0.178	0.000	195.8	0.208	0.170	(/	86,028	15,279	10.5%	11.2%
Utilities		14.3	1.61	5.06%				195.8			(5.3%)	86,028	15,279		11.2%
Boursa Kuwait		12.91	0.79	3.2%				39,998.1			(14.43%)	129,947,412	37,318,836		8.7%
	Year-to-Date 2023 Top Movers & Most Active Stocks														
YTD Top % Gainers		Close Percent						YTD Top % Losers				Close		F	Percent
		(KWD)		Change		71D 10p % LOS						(KWD)			Change
IFA Hotels & Resorts Co.		0.319 1023.2%					Salbookh Trading Co.				0.008		(4	47.4%)	
Sanam Real Estate Co.	0.174		176.6%			National Real Estate Co.					0.067	(46.4%)			
The Energy House Co.	0.053	144.2%				Equipment Holding Co.					0.029	(37.4%)			
Munshaat Real Estate Projects Co.		0.126		106.6%				Gulf Franchis	sing Co.			0.056		(:	37.3%)
Int'l Financial Advisors Co.		0.199		100.8%			<u>l</u>	Ras-Al-Khair	mah for Wh	nite Cemer	nt Co.	0.086		(:	35.3%)
YTD Most Active by Volume		Close		Volume			į	YTD Most Active by Value				Close			Value
		(KWD)		(Shrs.)								(KWD)			(KWD)
Kuwait Finance House		0.720	2,470	,934,237			Ĭ,	Kuwait Finar	nce House			0.720		1,922,8	300,515
GFH Financial Group		0.077		,649,302			Ī	National Ban	ոk of Kuwai	it		0.892			964,262
A'ayan Leasing & Investment Co.		0.155	-	,459,588				Agility (PWC	Logistics)			0.524		-	300,107
Kuwait Real Estate Co.		0.166	1,346	,136,333			Ī	Boubyan Bar	nk			0.598		426,0	36,858
Int'l Financial Advisors Co.		0.199	1,208	3,379,324				Zain				0.489		382,6	599,552

<sup>\*</sup> Different Fiscal Year Company

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- \* Underperform: Target Price represents an expected return of <-10% in the next 12 months

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