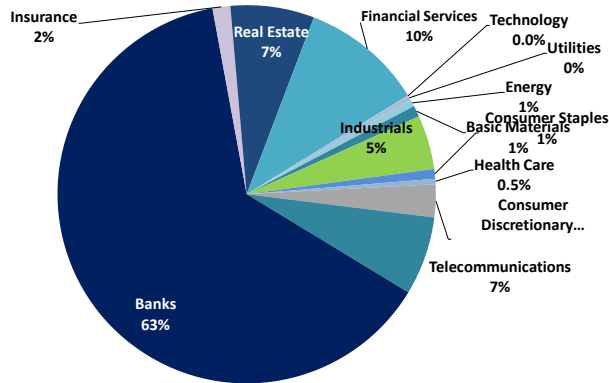


## Boursa Kuwait Daily Report

August 19, 2025

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,744.7	24.3	11.1%
2- National Bank of Kuwait	9,267.3	15.8	14.6%
3- Boubyan Bank	3,092.0	31.5	11.0%
4- Zain	2,315.0	10.2	17.8%
5- Gulf Bank	1,369.5	24.2	7.0%
6- Mabane Co.	1,350.2	16.4	12.0%
7- Warba Bank	1,309.0	56.5	6.7%
8- Commercial Bank of Kuwait	1,235.9	7.9	20.3%
9- Burgan Bank	951.5	20.3	5.4%
10- Ahli Bank of Kuwait	769.6	14.4	8.3%
Total	36,405	18.77	12.3%

\*: ROE is calculated based on TTM 1Q-2025 net profit &amp; shareholders' equity as of 31-March-2025

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Ekttitab Holding Co.	0.026	0.004	20.3%
Senergy Holding Co.	0.095	0.008	8.9%
Sokouk Holding Co.	0.073	0.005	7.5%
National Industries Co.	0.213	0.014	7.0%
Manazel Holding Co.	0.059	0.003	5.6%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.230	(0.017)	(6.9%)
Warba Capital Holding Co.	0.780	(0.032)	(3.9%)
Dar Al Thuraya Real Estate Co.	0.188	(0.006)	(3.1%)
Arkan Al-Kuwait Real Estate Co.	0.224	(0.007)	(3.0%)
MENA Real Estate Co.	0.121	(0.003)	(2.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ekttitab Holding Co.	0.026	20.3%	80,885,470
Alimtiiaz Investment Group	0.057	4.9%	62,297,641
Manazel Holding Co.	0.059	5.6%	45,401,334
ACICO Industries Co.	0.104	(1.0%)	30,307,553
Arab Real Estate Co.	0.192	4.9%	24,396,643

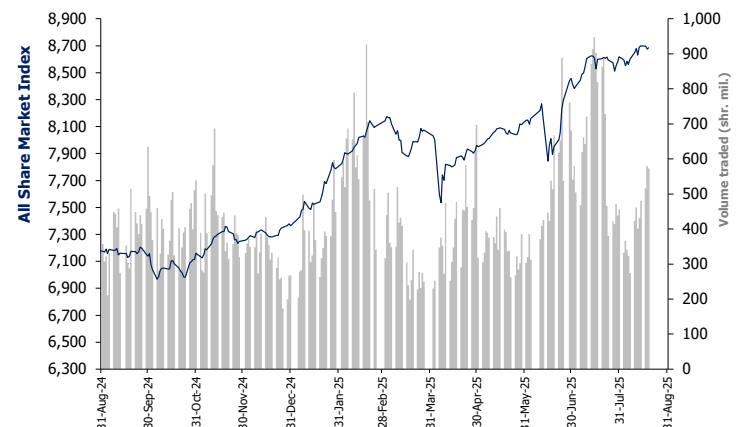
Source: Boursa Kuwait, Kamco Invest Research

## Sector Returns

	Index Close	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,683.4	▲	0.1%	0.8%	17.9%
Energy	1,634.5	▲	0.7%	2.9%	37.4%
Basic Materials	886.9	▼	(1.2%)	(1.3%)	(2.7%)
Industrials	703.7	▲	0.4%	1.1%	(2.8%)
Consumer Staples	1,421.7	▲	0.2%	4.7%	42.4%
Health Care	500.4	▼	(0.6%)	(2.1%)	9.2%
Consumer Discretionary	2,214.2	▲	0.3%	(0.8%)	4.3%
Telecommunications	1,155.3	▲	0.5%	0.8%	13.5%
Banks	2,187.0	▼	(0.0%)	(0.0%)	20.8%
Insurance	1,966.3	▲	0.1%	1.8%	(4.3%)
Real Estate	1,845.6	▲	0.4%	2.2%	36.4%
Financial Services	1,698.7	▲	0.4%	4.1%	12.5%
Technology	1,411.4	▲	0.5%	(7.6%)	35.7%
Utilities	455.3	▲	1.2%	10.9%	14.6%

Market Breadth		76		46		18
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	9,325.51	7.1	0.1%	0.3%	19.0%	
Main 50 Index	7,949.48	61.0	0.8%	4.5%	16.8%	
Main Market Index	7,829.34	18.8	0.2%	2.8%	13.3%	
All Share Market Index	8,683.38	9.1	0.1%	0.8%	17.9%	
Market Cap (KWD Mn)	52,407.40	54.55	0.1%	2.6%	20.7%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	572.1	(7.4)	(1.3%)	458.2	217.1
Value Traded (KWD Mn)	81.5	(12.10)	(12.9%)	106.7	53.3
No. of Trades	27,270	(376.0)	(1.4%)	23,181	13,934

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Arab Real Estate Co.	0.192	4.9%	4,582,064
Kuwait Finance House	0.798	(0.1%)	3,591,341
Alimtiiaz Investment Group	0.057	4.9%	3,556,695
ACICO Industries Co.	0.104	(1.0%)	3,214,212
Manazel Holding Co.	0.059	5.6%	2,622,309

## Boursa Kuwait - Premier Market

Tuesday, August 19, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	1.060	(0.001)	(0.1%)	9,267	21.3%	17.7%	15.8	2.30	3.3%	1.21	14.6%	24.2%	865.87	850.15
▲	Gulf Bank	0.343	0.003	0.9%	1,369	3.2%	2.6%	24.2	1.69	2.9%	1.06	7.0%	10.5%	1,358.94	450.02
▼	Ahli Bank	0.294	(0.001)	(0.3%)	770	1.8%	1.5%	14.4	1.20	3.4%	0.66	8.3%	18.7%	532.80	158.40
▲	Kuwait International Bank	0.276	0.001	0.4%	494	1.1%	0.9%	20.3	1.40	1.7%	1.01	6.9%	58.4%	1,964.98	478.34
=	Burgan Bank	0.250	0.000	0.0%	952	2.2%	1.8%	20.3	1.10	2.4%	1.10	5.4%	49.4%	821.39	194.87
▼	Kuwait Finance House	0.798	(0.001)	(0.1%)	14,745	33.9%	28.1%	24.3	2.69	1.5%	1.36	11.1%	15.5%	1,972.79	1,511.58
▲	Boubyan Bank	0.701	0.002	0.3%	3,092	7.1%	5.9%	31.5	3.47	1.4%	1.03	11.0%	31.2%	455.28	299.79
▲	Kuwait Investment Co.	0.213	0.001	0.5%	117	0.3%	0.2%	10.3	0.95	6.1%	0.96	9.2%	23.1%	423.15	76.79
▼	National Investments Co	0.254	(0.001)	(0.4%)	202	0.5%	0.4%	14.5	0.95	8.7%	1.32	6.5%	0.0%	502.20	127.09
=	Kuwait Projects Co. (Holding)	0.088	0.000	0.0%	439	1.0%	0.8%	29.4	0.69	0.0%	0.80	2.3%	(7.6%)	1,396.24	131.06
▲	Arzan Financial Group for Financing & In	0.338	0.003	0.9%	307	0.7%	0.6%	17.8	1.62	0.9%	1.04	9.1%	27.5%	2,206.47	633.76
▼	Aayan Leasing and Investment	0.194	(0.001)	(0.5%)	129	0.3%	0.2%	6.5	1.16	3.9%	1.27	17.8%	23.6%	844.84	141.90
=	Kuwait Real Estate Co.	0.360	0.000	0.0%	383	0.9%	0.7%	30.8	2.09	0.0%	0.97	6.8%	40.6%	1,521.36	498.95
▲	Salhia Real Estate Co.	0.404	0.002	0.5%	252	0.6%	0.5%	22.5	1.36	3.6%	0.37	6.0%	6.3%	214.78	89.36
▲	Mabane Co.	0.913	0.003	0.3%	1,350	3.1%	2.6%	16.4	1.97	1.5%	1.01	12.0%	27.0%	208.95	173.67
▲	The Commercial Real Estate Co.	0.193	0.001	0.5%	366	0.8%	0.7%	24.5	1.23	1.5%	0.65	5.0%	34.3%	514.06	92.49
▲	National Industries Group (Holding)	0.245	0.002	0.8%	620	1.4%	1.2%	13.1	1.10	4.1%	1.41	8.4%	3.7%	1,073.21	268.90
▼	Gulf Cable and Electrical Industries	2.067	(0.011)	(0.5%)	430	1.0%	0.8%	32.3	1.46	3.4%	0.98	4.5%	14.8%	44.77	91.13
▲	Heavy Engineering Industries and Shipb	0.875	0.005	0.6%	158	0.4%	0.3%	17.3	1.99	4.0%	0.67	11.5%	4.3%	96.86	84.58
▼	Boubyan Petrochemical Co.	0.646	(0.007)	(1.1%)	345	0.8%	0.7%	11.5	1.36	6.2%	0.73	11.9%	(0.6%)	154.57	103.61
▲	Agility Public Warehousing Co.	0.140	0.001	0.7%	357	0.8%	0.7%	6.4	0.36	6.8%	1.58	5.6%	(43.3%)	1,638.97	339.39
▲	Mobile Telecommunications Co.	0.535	0.005	0.9%	2,315	5.3%	4.4%	10.2	1.81	4.7%	1.21	17.8%	14.1%	602.91	290.25
▲	Human Soft Holding Co.	2.503	0.001	0.0%	337	0.8%	0.6%	8.5	2.55	13.9%	0.50	30.0%	(8.0%)	75.73	192.18
▲	IFA Hotels & Resorts Co.	0.815	0.011	1.4%	237	0.5%	0.5%	11.5	5.42	3.1%	0.76	47.2%	(44.1%)	79.06	103.74
▲	Jazeera Airways Co.	1.405	0.004	0.3%	309	0.7%	0.6%	17.6	9.86	2.8%	0.77	56.1%	39.4%	98.64	122.07
=	GFH Financial Group BSC	0.115	0.000	0.0%	441	1.0%	0.8%	11.8	1.53	4.0%	0.95	13.0%	17.3%	2,301.26	237.79
▲	Warba Bank	0.291	0.001	0.3%	1,309	3.0%	2.5%	56.5	3.79	0.0%	1.00	6.7%	63.4%	3,537.89	726.87
▲	Kuwait Telecommunication Co.	0.584	0.004	0.7%	583	1.3%	1.1%	18.4	2.72	6.0%	0.64	14.7%	8.6%	150.11	84.16
▲	Mezzan Holding Co.	1.305	0.004	0.3%	406	0.9%	0.8%	25.8	3.19	1.9%	0.47	12.4%	45.0%	102.95	107.70
▲	Integrated holding Co.	0.542	0.004	0.7%	137	0.3%	0.3%	18.8	2.05	4.6%	0.55	10.9%	17.8%	195.33	107.41
▼	Boursa Kuwait Securities Co.	3.524	(0.044)	(1.2%)	708	1.6%	1.4%	33.0	11.99	2.3%	0.95	36.3%	53.2%	40.04	115.21
▲	Ali Alghanim Sons Automotive Co.	1.142	0.001	0.1%	412	0.9%	0.8%	13.5	4.71	3.0%	0.48	34.8%	46.0%	166.58	194.65
▼	Beout Investment Group Holding Co.	0.389	(0.001)	(0.3%)	117	0.3%	0.2%	13.7	2.08	5.1%	0.48	15.1%	(5.6%)	235.19	90.67
Subtotal- Premier Market Stocks		9,325.51	7.11	0.1%	43,455	100%	83%	17.6	1.81	3.60%		11.2%	19.0%	26,398.15	9,168.49
Rest of the Market					8,952		17%	11.9	1.13	1.82%		7.1%		43,247.01	7,048.56

Source: Kamco Invest Research

# Boursa Kuwait Daily Bulletin

Tuesday, August 19, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	2.07	0.00%	1.07	0.095	0.008	19.0	0.099	0.032	58.0%	19,571,060	1,789,408	252.1%	1.9%
▼ Independent Petroleum Group	IPGK.KW	11.9	1.04	6.19%	0.27	0.619	(0.001)	111.9	0.834	0.456	30.9%	1,001	601	1.7%	8.8%
= National Petroleum Services Co.	NAPS.KW	8.9	2.48	4.99%	0.17	1.360	0.000	131.9	1.463	0.791	51.1%	0	0	1.3%	27.8%
▼ The Energy House Co.	ENER.KW	NM	3.94	0.00%	0.76	0.279	(0.003)	12.6	0.350	0.076	88.5%	376,503	106,090	981.9%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	12.9	0.59	0.00%	0.24	0.179	0.004	45.4	0.184	0.113	9.8%	4,220,047	759,491	46.8%	4.6%
<b>Energy</b>		<b>11.9</b>	<b>2.07</b>	<b>5.59%</b>				<b>320.8</b>			<b>37.4%</b>	<b>24,168,611</b>	<b>2,655,590</b>		<b>11.2%</b>
▼ Kuwait Foundry Co.	KFDC.KW	NM	2.56	6.40%	0.49	0.625	(0.001)	40.6	0.740	0.495	0.3%	2,980	1,854	13.3%	0.5%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	11.5	1.36	6.16%	0.73	0.646	(0.007)	345.5	0.720	0.601	(0.6%)	1,842,609	1,191,581	28.9%	11.9%
▼ Al Kout for Industrial Projects Co.	ALKK.KW	13.4	2.81	6.18%	0.13	1.133	(0.021)	114.3	2.850	0.750	(9.3%)	404	485	0.1%	21.0%
<b>Basic Materials</b>		<b>12.4</b>	<b>2.56</b>	<b>6.18%</b>				<b>500.4</b>			<b>(2.7%)</b>	<b>1,845,993</b>	<b>1,193,920</b>		<b>12.5%</b>
▲ Specialities Group Holding Co.	SPEC.KW	17.4	0.90	1.19%	0.70	0.160	0.002	30.0	0.189	0.089	24.0%	1,308,822	208,115	158.9%	5.1%
= Kuwait Cement Co.	KCEM.KW	NM	1.13	1.69%	0.64	0.345	0.000	246.0	0.382	0.174	52.0%	14	5	7.8%	1.3%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	32.3	1.46	3.36%	0.98	2.067	(0.011)	430.3	2.360	1.500	14.8%	255,819	525,356	21.5%	4.5%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.3	1.99	4.00%	0.67	0.875	0.005	157.7	0.937	0.729	4.3%	1,845,408	1,602,952	53.7%	11.5%
▼ Kuwait Portland Cement Co.	PCEM.KW	17.0	0.94	6.85%	0.43	0.730	(0.010)	73.2	0.860	0.727	(10.0%)	25,007	18,340	7.6%	5.5%
▼ Shuaiba Industrial Co.	PAPE.KW	36.7	1.87	3.29%	0.23	0.359	(0.005)	35.6	0.427	0.159	69.3%	176,301	62,428	69.0%	5.1%
▲ Metal & Recycling Co.	MRCK.KW	NM	2.11	0.00%	0.20	0.182	0.004	16.4	0.233	0.068	51.7%	2,664,977	493,345	86.9%	1.0%
▼ ACICO Industries Co.	ACIC.KW	NM	1.19	0.00%	0.59	0.104	(0.001)	34.4	0.109	0.054	27.0%	30,307,553	3,214,212	257.9%	NM
▲ National Industries Co.	NIBM.KW	16.9	0.88	4.68%	0.21	0.213	0.014	76.5	0.294	0.160	20.3%	30,521	6,169	2.5%	5.2%
▲ Equipment Holding Co.	EQUI.KW	NM	1.98	0.00%	1.02	0.067	0.002	5.4	0.090	0.034	(15.2%)	4,692,425	310,789	372.8%	NM
= National Co. for Consumer Industries	NCCI.KW	36.9	1.08	0.00%	0.26	0.108	0.000	32.4	0.134	0.090	2.9%	2,490,185	268,024	242.4%	2.9%
▲ Agility (PWC Logistics)	AGLT.KW	6.4	0.36	6.80%	1.58	0.140	0.001	357.3	0.289	0.136	(43.3%)	15,356,900	2,160,128	64.2%	5.6%
▲ National Cleaning Co.	CLEA.KW	15.2	0.54	0.00%	0.80	0.069	0.000	16.0	0.073	0.042	14.0%	791,069	54,887	151.6%	3.6%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	1.87	0.00%	0.80	0.059	(0.001)	16.1	0.068	0.041	(3.5%)	299,500	17,641	82.9%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	10.8	1.27	4.38%	0.48	0.335	(0.004)	45.8	0.370	0.276	3.8%	6,001	2,025	12.7%	11.8%
▲ Humansoft Holding Co.	HUMN.KW	8.5	2.55	13.92%	0.50	2.503	0.001	337.3	2.809	2.332	(8.0%)	318,393	793,570	56.2%	30.0%
▼ Gulf Franchising Co.	GFCI.KW	NM	7.27	0.00%	1.24	0.230	(0.017)	9.2	0.292	0.078	177.1%	11,580	2,646	2.0%	NM
▲ Combined Group Contracting Co.	CGCK.KW	17.6	2.10	3.93%	0.71	0.761	0.029	130.2	0.770	0.564	17.1%	1,402,677	1,040,848	67.0%	11.9%
▼ United Projects Group	UPAC.KW	NM	1.05	0.00%	0.23	0.295	(0.004)	111.4	0.345	0.132	90.3%	130,149	38,541	10.9%	0.7%
▲ Mubarrad Holding Co.	MBRD.KW	12.0	0.86	4.63%	0.90	0.108	0.001	17.7	0.117	0.080	14.9%	464,419	49,676	114.3%	7.1%
▲ Integrated holding Co.	INTEGRATED.KW	18.8	2.05	4.61%	0.55	0.542	0.004	137.1	0.625	0.460	17.8%	1,062,346	573,124	77.2%	10.9%
▲ Umm Al-Qaiwain General Investments Co.	QIC.KW	21.5	0.90	3.81%	0.19	0.130	0.002	47.2	0.270	0.079	53.7%	190,586	24,208	2.4%	4.2%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	9.6	1.14	5.92%	0.07	0.439	(0.001)	65.9	0.450	0.357	15.2%	15,200	6,672	13.9%	11.9%
<b>Industrials</b>		<b>17.1</b>	<b>1.19</b>	<b>4.38%</b>				<b>2,429.0</b>			<b>(2.8%)</b>	<b>63,845,852</b>	<b>11,473,701</b>		<b>6.0%</b>

## Boursa Kuwait Daily Bulletin

Tuesday, August 19, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.98	0.00%	0.28	0.117	(0.001)	24.5	0.155	0.092	9.3%	450,108	52,909	49.6%	NM
▲ Mezzan Holding Co.	MEZZ.KW	25.8	3.19	1.91%	0.47	1.305	0.004	405.6	1.388	0.760	45.0%	1,124,472	1,481,244	33.1%	12.4%
<b>Consumer Staples</b>		<b>25.8</b>	<b>2.08</b>	<b>1.91%</b>				<b>430.0</b>			<b>42.4%</b>	<b>1,574,580</b>	<b>1,534,153</b>		<b>6.5%</b>
▼ Advanced Technology Co.	ATCK.KW	NM	1.30	3.40%	0.00	0.490	(0.008)	88.2	0.935	0.324	51.2%	2,040	999	0.7%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.3	1.77	0.00%	0.06	0.749	0.000	151.7	0.800	0.548	(6.0%)	0	0	2.6%	13.3%
<b>Health Care</b>		<b>13.3</b>	<b>1.54</b>	<b>3.40%</b>				<b>239.9</b>			<b>9.2%</b>	<b>2,040</b>	<b>999</b>		<b>6.2%</b>
▼ Kuwait National Cinema Co.	KCIN.KW	7.4	1.07	6.63%	0.30	1.096	(0.006)	101.5	1.360	1.005	(5.5%)	9,220	10,136	1.2%	14.4%
▲ Kuwait Hotels Co.	KHOT.KW	11.7	1.90	0.00%	NA	0.239	0.004	13.5	0.365	0.141	37.4%	11,622	2,683	9.9%	16.2%
▲ IFA Hotels & Resorts Co.*	IFAH.KW	11.5	5.42	3.11%	0.76	0.815	0.011	237.3	2.034	0.769	(44.1%)	688,301	558,975	27.2%	47.2%
▲ Oula Fuel Marketing Co.	OULA.KW	24.5	1.94	1.42%	0.60	0.351	0.001	156.2	0.700	0.122	8.8%	350,896	123,103	622.4%	7.9%
▲ Kuwait Resorts Co.	MUNK.KW	18.6	0.88	1.96%	0.76	0.143	0.002	31.0	0.157	0.070	31.5%	20	3	24.3%	4.8%
▲ Jazeera Airways Co.	JAZK.KW	17.6	9.86	2.85%	0.77	1.405	0.004	309.1	1.768	0.879	39.4%	907,375	1,272,830	44.8%	56.1%
= Soor Fuel Marketing Co.	SOOR.KW	21.2	1.25	2.54%	0.53	0.275	0.000	115.7	0.441	0.128	26.0%	75,914	20,722	31.6%	5.9%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	66.0	1.10	NM	0.24	0.126	(0.002)	15.1	0.138	0.098	16.5%	654,165	82,769	170.2%	1.7%
▲ Al Eid Food Co.	ALEID.KW	13.3	1.47	5.63%	0.18	0.231	0.001	72.2	0.251	0.201	(8.1%)	1,173,349	269,945	92.1%	11.1%
▼ Palms Agro Production Co.	PAPK.KW	28.3	2.45	2.16%	0.34	0.275	(0.003)	14.4	0.555	0.163	22.8%	899,586	248,391	218.5%	8.7%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	13.5	4.71	3.04%	0.48	1.142	0.001	412.0	1.155	0.769	46.0%	898,382	1,026,795	46.2%	34.8%
<b>Consumer Discretionary</b>		<b>17.6</b>	<b>1.90</b>	<b>2.85%</b>				<b>1,478</b>			<b>4.3%</b>	<b>5,668,830</b>	<b>3,616,351</b>		<b>16.0%</b>
▲ Zain	ZAIN.KW	10.2	1.81	4.67%	1.21	0.535	0.005	2,315.0	0.543	0.441	14.1%	2,248,086	1,194,995	13.9%	17.8%
▼ National Mobile Telecom Co.	OORE.KW	10.7	1.10	7.49%	0.58	1.195	(0.019)	598.9	1.319	0.988	12.2%	73,595	88,151	2.5%	10.3%
▲ Kuwait Telecommunication Co.	STC.KW	18.4	2.72	5.99%	0.64	0.584	0.004	583.3	0.616	0.519	8.6%	1,237,515	718,398	15.0%	14.7%
▲ Hayat Communications Co.	DIGITUS.KW	NM	5.96	0.00%	0.92	0.322	0.003	28.1	0.395	0.059	360.0%	47,470	14,995	190.3%	NM
<b>Telecommunications</b>		<b>10.7</b>	<b>2.27</b>	<b>5.99%</b>				<b>3,525.2</b>			<b>13.5%</b>	<b>3,606,666</b>	<b>2,016,539</b>		<b>15.2%</b>
▼ National Bank of Kuwait	NBKK.KW	15.8	2.30	3.30%	1.21	1.060	(0.001)	9,267.3	1.070	0.800	24.2%	862,708	912,842	9.9%	14.6%
▲ Gulf Bank	GBKK.KW	24.2	1.69	2.92%	1.06	0.343	0.003	1,369.5	0.359	0.270	10.5%	3,103,628	1,065,623	34.0%	7.0%
▼ Commercial Bank of Kuwait	CBKK.KW	7.9	1.60	6.77%	0.36	0.564	(0.005)	1,235.9	0.852	0.455	1.3%	52,979	29,800	0.4%	20.3%
▼ Ahli Bank of Kuwait	ABKK.KW	14.4	1.20	3.38%	0.66	0.294	(0.001)	769.6	0.314	0.248	18.7%	2,190,455	645,515	20.4%	8.3%
▲ Kuwait International Bank	KIBK.KW	20.3	1.40	1.69%	1.01	0.276	0.001	493.6	0.296	0.164	58.4%	6,055,478	1,669,090	109.9%	6.9%
= Burgan Bank	BURG.KW	20.3	1.10	2.40%	1.10	0.250	0.000	951.5	0.289	0.168	49.4%	1,034,829	257,467	21.6%	5.4%
▼ Kuwait Finance House	KFH.KW	24.3	2.69	1.49%	1.36	0.798	(0.001)	14,744.7	0.816	0.644	15.5%	4,494,752	3,591,341	10.7%	11.1%
▲ Boubyan Bank	BOUK.KW	31.5	3.47	1.43%	1.03	0.701	0.002	3,092.0	0.729	0.485	31.2%	998,543	698,824	10.3%	11.0%
▲ Warba Bank	WARB.KW	56.5	3.79	0.00%	1.00	0.291	0.001	1,309.0	0.295	0.166	63.4%	8,255,956	2,399,885	78.7%	6.7%
<b>Banks</b>		<b>20.3</b>	<b>1.69</b>	<b>2.66%</b>				<b>33,233.2</b>			<b>20.8%</b>	<b>27,049,328</b>	<b>11,270,387</b>		<b>11.7%</b>

## Boursa Kuwait Daily Bulletin

Tuesday, August 19, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	9.2	0.61	7.01%	0.07	0.542	(0.005)	100.2	0.650	0.490	(8.1%)	502	270	5.2%	6.7%
= Gulf Insurance Group	GINS.KW	11.7	1.02	2.58%	0.08	0.890	0.000	252.5	1.590	0.855	(21.2%)	0	0	0.1%	8.7%
▼ Ahleiah Insurance Co.	AINS.KW	8.3	1.22	1.64%	0.14	0.842	(0.002)	198.7	0.937	0.612	2.5%	29,006	23,306	1.2%	14.7%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	8.7	0.94	6.28%	0.42	0.185	0.003	45.3	0.187	0.132	12.8%	2,563,892	469,553	15.9%	10.8%
▲ Kuwait Reinsurance Co.	KWRE.KW	8.4	1.37	2.39%	0.11	0.415	0.006	129.1	0.462	0.288	22.8%	10,010	3,999	0.9%	16.3%
▲ First Takaful Insurance Co.	FTIK.KW	NM	2.25	0.00%	0.45	0.202	0.001	21.5	0.265	0.130	21.7%	237,078	47,435	57.1%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	NM	3.06	0.00%	0.55	0.120	(0.002)	13.2	0.179	0.033	127.3%	1,133,343	136,122	638.8%	3.1%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.9	0.81	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.8%
<b>Insurance</b>		<b>8.6</b>	<b>1.12</b>	<b>4.43%</b>				<b>789.0</b>			<b>(4.3%)</b>	<b>3,973,831</b>	<b>680,685</b>		<b>10.6%</b>
▲ Sokouk Holding Co.	SHCK.KW	10.2	1.19	0.00%	1.13	0.073	0.005	41.8	0.073	0.043	44.2%	16,814,856	1,191,418	127.0%	11.6%
= Kuwait Real Estate Co.	KREK.KW	30.8	2.09	0.00%	0.97	0.360	0.000	383.2	0.437	0.216	40.6%	1,511,850	545,990	142.9%	6.8%
▲ United Real Estate Co.	UREK.KW	42.6	1.13	0.00%	0.58	0.174	0.004	226.6	0.237	0.044	52.6%	2,745,990	477,605	37.4%	2.7%
▼ National Real Estate Co.	NREK.KW	2.4	0.05	0.00%	1.23	0.083	(0.001)	18.2	0.094	0.066	(87.5%)	1,657,007	138,104	310.1%	2.2%
▲ Salhia Real Estate Co.	SREK.KW	22.5	1.36	3.58%	0.37	0.404	0.002	251.8	0.435	0.379	6.3%	1,966,272	793,360	34.5%	6.0%
▼ Tamdeen Real Estate Co.	TAMK.KW	9.7	0.58	4.32%	0.19	0.385	(0.003)	154.6	0.397	0.323	4.1%	30,707	11,634	1.7%	5.9%
▲ Ajjal Real Estate Entertainment Co.	AREC.KW	10.3	0.43	7.01%	0.43	0.284	0.005	59.4	0.324	0.233	4.8%	2,620	739	7.1%	4.2%
▲ Arab Real Estate Co.	ARAB.KW	28.9	1.82	1.29%	1.18	0.192	0.009	74.1	0.192	0.054	184.8%	24,396,643	4,582,064	432.9%	6.3%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	13.6	0.68	0.00%	0.69	0.086	0.002	30.1	0.102	0.045	4.4%	3,071,014	263,067	101.6%	5.0%
▲ Mabanee Co.	MABK.KW	16.4	1.97	1.53%	1.01	0.913	0.003	1,350.2	0.939	0.719	27.0%	891,347	820,483	14.1%	12.0%
▲ Injazzat Real Estate Development Co.	INJA.KW	27.8	0.93	2.91%	0.28	0.168	0.001	56.8	0.240	0.095	66.3%	589,447	97,487	18.8%	3.4%
▲ The Commercial Real Estate Co.	TIJK.KW	24.5	1.23	1.48%	0.65	0.193	0.001	365.9	0.207	0.139	34.3%	1,084,426	207,869	27.1%	5.0%
▼ Sanam Real Estate Co.	SANK.KW	39.7	3.45	0.00%	0.46	0.186	(0.003)	41.0	0.226	0.118	70.6%	2,163,244	406,263	143.0%	8.7%
▲ A'ayan Real Estate Co.	AYRE.KW	14.3	0.69	4.76%	0.68	0.105	0.001	43.6	0.114	0.073	16.2%	644,442	67,342	69.1%	4.9%
▲ Aqar Real Estate Investment Co.	AQAR.KW	33.2	0.85	2.66%	0.07	0.112	0.004	26.1	0.112	0.055	51.8%	4,775,570	514,516	99.6%	2.6%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	8.00	0.00%	0.41	0.062	0.001	11.6	0.083	0.029	73.2%	577,029	35,051	159.0%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.86	0.00%	1.05	0.074	0.001	39.9	0.085	0.055	0.0%	5,101,006	375,484	103.5%	0.9%
▲ Tijara Real Estate & Investment Co.	TIJA.KW	15.3	0.69	6.20%	0.53	0.081	0.002	29.8	0.087	0.056	20.8%	7,245,924	587,202	67.3%	4.5%
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	40.2	1.95	0.00%	0.19	0.224	(0.007)	69.8	0.234	0.092	100.0%	3,120,401	697,899	99.7%	4.8%
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.39	0.00%	0.46	0.104	(0.002)	30.3	0.121	0.062	35.1%	963,510	99,788	177.3%	NM
▲ Munshaat Real Estate Projects Co.	MUNS.KW	10.1	2.10	0.00%	0.71	0.213	0.002	68.6	0.213	0.118	76.0%	1,939,499	409,200	89.2%	20.9%
▼ Kuwait Business Town Real Estate Co.	KBTk.KW	25.4	1.28	2.68%	1.12	0.112	(0.001)	67.0	0.216	0.047	40.1%	7,829,042	877,144	1044.7%	5.0%
▼ MENA Real Estate Co. *	MENK.KW	11.1	1.36	0.00%	0.88	0.121	(0.003)	16.5	0.332	0.076	(20.4%)	3,084,012	374,344	619.4%	12.3%
▼ Real Estate Trade Centers Co.	MARA.KW	NM	11.02	0.00%	0.43	1.385	(0.020)	192.2	2.660	0.048	2,123.1%	581,694	810,255	220.5%	NM
= Mashaer Holding Co.	MASHAER.KW	15.8	1.13	0.00%	0.54	0.108	0.000	17.3	0.132	0.064	39.2%	705,788	75,388	251.5%	7.1%
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	1.65	0.00%	0.41	0.055	0.000	5.4	0.074	0.028	38.5%	0	0	517.3%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	18.5	1.76	0.00%	0.10	0.195	0.009	12.9	0.338	0.114	5.1%	12,033,379	2,341,818	316.8%	9.5%
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	12.0	1.37	0.00%	0.02	0.188	(0.006)	27.5	0.369	0.090	74.1%	69,316	13,041	28.1%	11.5%
= Osos Holding Group Co.	OSOS.KW	9.2	1.37	0.00%	0.34	0.185	0.000	20.2	0.219	0.082	48.0%	2	0	12.9%	14.8%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.11	1.181	0.006	27.9	1.198	1.067	4.9%	141,464	166,777	24.9%	NA
<b>Real Estate</b>		<b>16.1</b>	<b>1.28</b>	<b>2.80%</b>				<b>3,760.3</b>			<b>36.4%</b>	<b>105,737,501</b>	<b>16,981,332</b>		<b>6.0%</b>

## Boursa Kuwait Daily Bulletin

Tuesday, August 19, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Kuwait Investment Co.	KINV.KW	10.3	0.95	6.07%	0.96	0.213	0.001	117.4	0.213	0.143	23.1%	5,405,001	1,143,902		76.8%	9.2%
▲ Commercial Facilities Co.	FACI.KW	10.2	0.72	7.99%	0.52	0.236	0.001	119.8	0.283	0.201	(3.3%)	161,876	37,923		9.5%	7.1%
▲ Int'l Financial Advisors Co.	IFIN.KW	17.3	2.04	0.00%	1.24	0.439	0.001	238.2	0.443	0.271	15.5%	3,335,345	1,457,710		184.3%	11.8%
▼ National Investment Co.	NINV.KW	14.5	0.95	8.65%	1.32	0.254	(0.001)	202.4	0.277	0.214	0.0%	684,646	174,184		63.0%	6.5%
= Kuwait Projects Co.(Holding)	KPRO.KW	29.4	0.69	0.00%	0.80	0.088	0.000	439.2	0.107	0.086	(7.6%)	5,642,492	495,417		27.9%	2.3%
▲ Coast Invest. & Development Co.	COAS.KW	78.3	0.71	0.00%	1.23	0.073	0.001	33.9	0.089	0.055	0.7%	5,075,805	367,264		51.5%	0.9%
▲ The Securities House Co.	SECH.KW	22.3	0.84	0.00%	1.20	0.085	0.004	34.0	0.100	0.053	17.2%	12,154,677	1,027,426		158.6%	3.8%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	17.8	1.62	0.86%	1.04	0.338	0.003	306.7	0.360	0.158	27.5%	7,396,563	2,504,176		243.2%	9.1%
= Kuwait Financial Centre	MARKZ.KW	17.1	0.72	4.61%	0.80	0.151	0.000	76.2	0.167	0.112	0.0%	3,184,768	476,057		38.3%	4.2%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	13.9	1.42	0.00%	0.58	0.173	0.001	38.1	0.337	0.082	(35.4%)	1,533,667	264,709		219.6%	10.2%
▼ First Investment Co.	OLAK.KW	21.4	1.76	0.00%	1.14	0.105	(0.002)	46.8	0.113	0.031	124.8%	22,454,058	2,379,628		626.2%	8.2%
▲ Gulf Investment House	GIHK.KW	55.3	4.96	0.00%	0.91	0.548	0.003	222.8	0.870	0.488	(12.0%)	24,009	13,103		20.7%	9.0%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	6.5	1.16	3.87%	1.27	0.194	(0.001)	128.8	0.200	0.138	23.6%	2,524,823	489,587		127.2%	17.8%
▲ Bayan Investment Co.	BAYK.KW	8.0	1.12	0.00%	0.75	0.065	0.002	15.3	0.076	0.047	5.1%	1,840,004	118,816		76.1%	14.0%
▼ Osoul Investment Co.	OSUL.KW	27.3	2.23	4.57%	0.45	0.219	(0.003)	27.7	0.235	0.078	58.7%	103,484	22,434		91.9%	8.2%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.48	0.00%	0.33	0.170	0.004	41.7	0.225	0.088	32.8%	10,010	1,702		36.5%	NM
▼ Kamco Investment Co.	KAMC.KW	13.4	0.86	3.14%	0.62	0.159	(0.001)	54.4	0.175	0.094	29.3%	2,485,400	390,626		57.5%	6.4%
▲ National International Holding Co.	NIHK.KW	19.2	0.89	0.00%	0.78	0.142	0.001	35.3	0.470	0.085	(59.1%)	864,202	122,223		307.8%	4.6%
▲ UniCap Investment and Finance	UNICAP.KW	NM	4.54	0.00%	0.66	0.329	0.001	73.6	0.379	0.157	37.7%	637,560	208,046		120.0%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	NM	1.28	0.00%	0.31	0.137	(0.002)	28.4	0.185	0.083	22.3%	481,395	66,619		187.3%	0.6%
▲ Al-Deera Holding	DEER.KW	11.2	1.05	1.40%	0.87	0.357	0.002	36.9	0.471	0.267	(5.8%)	1,822,219	650,307		222.0%	9.4%
▲ Al-Safat Investment Co.	ALSAFAT.KW	13.1	1.89	0.00%	2.04	0.208	0.001	66.0	0.217	0.090	87.4%	1,084,901	224,903		526.0%	14.4%
▲ Ektitab Holding Co.	EKTT.KW	NM	6.79	0.00%	1.03	0.026	0.004	8.1	0.033	0.012	68.9%	80,885,470	1,977,503		377.6%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	5.8	1.58	5.29%	1.22	0.467	0.021	238.3	0.474	0.240	61.6%	1,531,864	699,889		52.0%	27.5%
= Tamdeen Investment Co.	TAMI.KW	7.8	0.31	6.05%	0.35	0.789	0.000	106.1	1.050	0.650	(19.1%)	0	0		0.8%	3.9%
= Kuwait Emirates Holding Co.	EMIRATES.KW	NM	2.48	0.00%	0.46	0.158	0.000	27.9	0.500	0.042	168.3%	286,938	44,752		189.6%	3.1%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.62	0.00%	0.66	0.047	0.002	38.3	0.051	0.029	12.2%	14,191,446	658,253		77.9%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	NM	4.96	0.00%	NA	0.404	0.003	60.6	0.417	0.333	6.3%	2,067,486	828,130		131.4%	5.4%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.42	0.00%	1.02	0.057	0.003	60.9	0.076	0.030	(7.9%)	62,297,641	3,556,695		176.4%	NM
▲ Manazel Holding Co.	MANK.KW	NM	2.39	0.00%	1.35	0.059	0.003	25.4	0.064	0.030	60.1%	45,401,334	2,622,309		367.5%	NM
▲ National Industries Group	NIND.KW	13.1	1.10	4.08%	1.41	0.245	0.002	620.0	0.265	0.202	3.7%	3,993,377	975,896		42.4%	8.4%
▼ Warba Capital Holding Co.	WARBACAP.KW	27.8	7.41	0.00%	0.55	0.780	(0.032)	23.4	0.967	0.135	213.3%	463,545	366,392		558.6%	26.6%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.35	0.385	0.000	199.8	0.454	0.310	(13.3%)	0	0		15.4%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.69	0.00%	0.82	0.057	0.001	34.5	0.064	0.037	25.6%	14,979,241	843,621		150.4%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	8.15	0.00%	0.20	0.248	(0.001)	40.9	0.485	0.032	451.1%	523,602	128,785		73.8%	NM
▲ Egypt Kuwait Holding Co.	EKHK.KW	9.2	2.68	4.48%	0.20	0.241	0.001	285.2	0.268	0.180	0.0%	1,627,002	387,368		12.0%	29.2%
= GFH Financial Group	GFH.KW	11.8	1.53	4.00%	0.95	0.115	0.000	440.7	0.119	0.079	17.3%	12,356,458	1,420,395		60.0%	13.0%
▲ Inovent	INOV.KW	NM	0.73	0.00%	0.87	0.099	0.001	30.3	0.188	0.081	(16.4%)	3,287,373	323,085		281.2%	NM
▲ Amar For Finance and Leasing Co.	AMARF.KW	31.3	0.70	3.70%	0.08	0.081	0.000	15.8	0.090	0.053	23.4%	2,111,991	171,307		44.7%	2.2%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	24.2	0.89	2.86%	0.55	0.105	0.003	27.7	0.107	0.058	51.1%	3,193,109	331,493		62.8%	3.7%
▼ Boursa Kuwait Securities Co	BOURSA.KW	33.0	11.99	2.33%	0.95	3.524	(0.044)	707.5	3.700	1.907	53.2%	162,425	574,111		19.9%	36.3%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	13.7	2.08	5.14%	0.64	0.389	(0.001)	116.7	0.492	0.338	(5.6%)	1,841,266	717,805		78.4%	15.1%
Financial Services		14.5	1.35	4.28%				5,491.8			12.5%	330,108,473	29,264,552			7.1%

Boursa Kuwait Daily Bulletin

Tuesday, August 19, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return <sup>#</sup>	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Automated Systems Co.	ASCK.KW	NM	1.66	0.00%	0.28	0.194	0.001	19.4	0.282	0.132	35.7%	1,506,593	291,209	242.0%	NM
Technology		NM	1.66	0.00%				19.4			35.7%	1,506,593	291,209		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	22.0	1.44	1.16%	0.57	0.173	0.002	190.3	0.174	0.137	14.6%	2,971,123	508,868	20.6%	6.5%
Utilities		22.0	1.44	1.16%				190.3			14.6%	2,971,123	508,868		6.5%

Boursa Kuwait	15.77	1.37	2.3%			52,407.4			17.94%	572,059,421	81,488,286		10.1%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Real Estate Trade Centers Co.	1.385	2123.1%
Credit Rating & Collection Co.	0.248	451.1%
Hayat Communications Co.	0.322	360.0%
Warba Capital Holding Co.	0.780	213.3%
Arab Real Estate Co.	0.192	184.8%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.112	6,248,494,315
Warba Bank	0.291	3,537,886,092
First Investment Co.	0.105	2,792,826,973
Oula Fuel Marketing Co.	0.351	2,769,702,701
GFH Financial Group	0.115	2,301,256,973

YTD Top % Losers	Close (KWD)	Percent Change
National Real Estate Co.	0.083	(87.5%)
National International Holding Co.	0.142	(59.1%)
IFA Hotels & Resorts Co.	0.815	(44.1%)
Agility (PWC Logistics)	0.140	(43.3%)
Kuwait & M.E. Financial Inv. Co.	0.173	(35.4%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.351	1,652,084,412
Kuwait Finance House	0.798	1,511,577,112
Kuwait Business Town Real Estate Co.	0.112	892,996,333
National Bank of Kuwait	1.060	850,145,726
Warba Bank	0.291	726,871,400

\* Different Fiscal Year Company

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