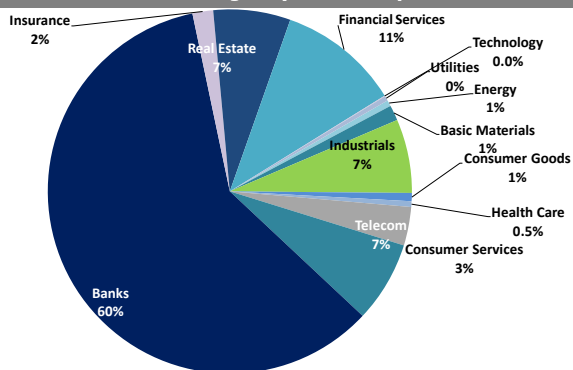


Boursa Kuwait Daily Report

November 19, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,771.9	19.9	11.1%
2- National Bank of Kuwait	7,327.3	12.7	14.7%
3- Boubyan Bank	2,402.8	27.1	10.2%
4- Zain	2,033.7	12.1	14.6%
5- Gulf Bank	1,235.8	19.4	7.9%
6- Mabanee Co.	1,152.4	17.5	10.4%
7- Commercial Bank of Kuwait	1,078.4	10.3	15.7%
8- Agility (PWC Logistics)	699.3	8.9	9.0%
9- Ahli Bank of Kuwait	680.6	13.5	8.3%
10- Burgan Bank	658.7	14.1	5.5%
Total	29,041	15.81	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Kout for Industrial Projects Co.	1.948	0.484	33.1%
The Energy House Co.	0.144	0.018	14.3%
Kuwait Finance & Investment Co.	0.098	0.010	10.7%
Kuwait & Gulf Link Transport Co.	0.057	0.005	8.6%
National International Holding Co.	0.365	0.025	7.4%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.046	(0.007)	(12.9%)
Amar For Finance And Leasing Co.	0.063	(0.004)	(5.3%)
AL-Enma'a Real Estate Co.	0.065	(0.002)	(3.4%)
Kamco Investment Co.	0.133	(0.004)	(2.9%)
Gulf Franchising Co.	0.082	(0.002)	(2.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance & Investment Co.	0.098	10.7%	37,007,061
Agility (PWC Logistics)	0.274	3.8%	14,750,299
Gulf Bank	0.325	0.3%	14,422,642
Arzan Financial Group For Fin. & Invest.	0.223	0.9%	13,032,025
Kuwait & Gulf Link Transport Co.	0.057	8.6%	11,278,857

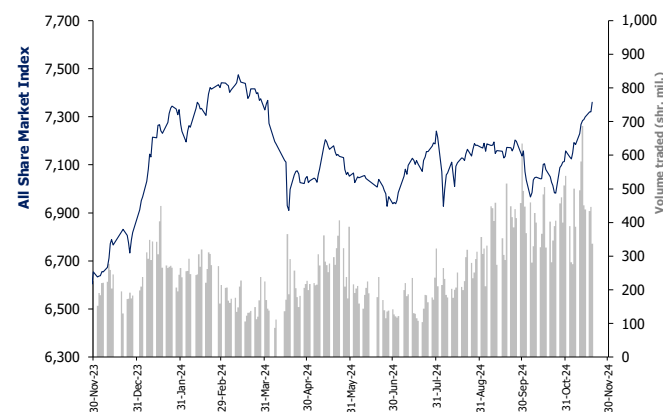
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,387.7	▲	0.5%	2.8%	7.1%
Energy	234.2	▲	0.3%	3.9%	22.3%
Basic Materials	598.9	▲	9.1%	24.9%	41.3%
Industrials	2,841.5	▲	0.9%	2.7%	(8.0%)
Consumer Staples	308.4	▲	2.0%	(6.2%)	54.8%
Health Care	224.5	=	0.0%	(0.5%)	(3.3%)
Consumer Discretionary	1,482.4	▲	1.1%	10.7%	36.5%
Telecommunications	3,128.5	▲	0.3%	1.1%	(7.3%)
Banks	25,902.8	▲	0.2%	3.3%	5.8%
Insurance	795.3	▼	(0.7%)	(3.6%)	(13.0%)
Real Estate	2,973.6	▲	0.3%	(0.5%)	15.1%
Financial Services	4,693.7	▲	1.2%	0.8%	25.9%
Technology	15.7	▲	1.3%	5.4%	97.5%
Utilities	188.1	▲	2.4%	10.3%	(1.2%)

Market Breadth	<div><div></div><div>79</div></div>	<div><div></div><div>40</div></div>	<div><div></div><div>26</div></div>		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,875.32	23.7	0.3%	2.7%	5.3%
Main 50 Index	6,584.47	76.8	1.2%	2.6%	20.0%
Main Market Index	6,751.73	102.3	1.5%	3.5%	21.2%
All Share Market Index	7,359.03	38.7	0.5%	2.8%	7.9%
Market Cap (KWD Mn)	43,387.68	230.4	0.5%	2.8%	7.1%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	336.6	(109.5)	(24.5%)	269.0	158.7
Value Traded (KWD Mn)	69.1	(14.78)	(17.6%)	59.4	41.8
No. of Trades	17,980	(4,106)	(18.6%)	15,643	9,801

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.880	0.5%	8,127,336
Kuwait Finance House	0.750	0.0%	4,687,075
Gulf Bank	0.325	0.3%	4,676,887
Agility (PWC Logistics)	0.274	3.8%	4,002,791
Kuwait Finance & Investment Co.	0.098	10.7%	3,637,463

Boursa Kuwait - Premier Market
Tuesday, November 19, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.880	0.004	0.5%	7,327	20.8%	16.9%	12.7	1.87	4.0%	1.21	14.7%	3.4%	1,001.03	892.47
▲	Gulf Bank	0.325	0.001	0.3%	1,236	3.5%	2.8%	19.4	1.54	3.7%	1.08	7.9%	21.4%	2,005.33	577.93
▲	Ahli Bank	0.273	0.002	0.7%	681	1.9%	1.6%	13.5	1.12	3.3%	0.64	8.3%	23.0%	400.59	111.30
▲	Kuwait International Bank	0.190	0.001	0.5%	324	0.9%	0.7%	12.8	0.96	2.4%	1.00	7.5%	30.5%	1,528.11	266.82
▲	Burgan Bank	0.182	0.002	1.1%	659	1.9%	1.5%	14.1	0.77	3.3%	1.06	5.5%	11.1%	591.39	112.00
=	Kuwait Finance House	0.750	0.000	0.0%	11,772	33.4%	27.1%	19.9	2.20	2.6%	1.39	11.1%	10.6%	2,445.70	1,815.93
▼	Boubyan Bank	0.572	(0.003)	(0.5%)	2,403	6.8%	5.5%	27.1	2.77	1.4%	1.04	10.2%	1.1%	692.23	394.36
▲	Kuwait Investment Co.	0.177	0.004	2.3%	93	0.3%	0.2%	10.7	0.78	5.6%	0.94	7.2%	39.4%	723.19	129.54
▲	National Investments Co	0.253	0.002	0.8%	202	0.6%	0.5%	35.5	1.10	5.9%	1.32	3.1%	5.9%	713.35	186.24
=	Kuwait Projects Co. (Holding)	0.101	0.000	0.0%	505	1.4%	1.2%	16.4	0.81	0.0%	0.78	5.0%	(3.8%)	1,840.43	207.58
▲	Arzan Financial Group for Financing & In	0.223	0.002	0.9%	193	0.5%	0.4%	27.1	1.31	0.9%	1.02	4.8%	14.4%	1,884.11	391.31
▼	Aayan Leasing and Investment	0.154	(0.002)	(1.3%)	102	0.3%	0.2%	8.5	1.03	4.9%	1.29	12.1%	(11.5%)	854.28	141.92
▲	Al Imtiaz Investment Group	0.049	0.000	0.2%	52	0.1%	0.1%	NM	0.36	0.0%	1.03	NM	(12.6%)	483.18	25.81
=	Kuwait Real Estate Co.	0.235	0.000	0.0%	236	0.7%	0.5%	17.4	1.51	1.2%	0.96	8.7%	20.7%	1,398.94	322.58
▲	Salhia Real Estate Co.	0.423	0.003	0.7%	251	0.7%	0.6%	18.1	1.42	3.4%	0.36	7.9%	8.3%	195.90	85.76
▲	Mabane Co.	0.826	0.006	0.7%	1,152	3.3%	2.7%	17.5	1.82	1.7%	1.04	10.4%	3.9%	292.10	238.93
▼	The Commercial Real Estate Co.	0.150	(0.002)	(1.3%)	282	0.8%	0.6%	15.6	0.97	2.5%	0.63	6.2%	52.8%	922.88	124.12
▲	National Industries Group (Holding)	0.244	0.004	1.7%	588	1.7%	1.4%	14.1	1.13	2.0%	1.41	8.0%	25.6%	1,115.63	254.55
▲	Gulf Cable and Electrical Industries	1.575	0.001	0.1%	328	0.9%	0.8%	17.0	1.30	4.1%	1.01	7.7%	20.2%	82.64	124.57
▲	Heavy Engineering Industries and Shipb	0.813	0.004	0.5%	147	0.4%	0.3%	18.0	2.04	3.7%	0.70	11.3%	(0.9%)	94.02	78.47
▲	Boubyan Petrochemical Co.	0.678	0.002	0.3%	363	1.0%	0.8%	16.3	1.47	8.8%	0.73	9.0%	15.9%	207.28	130.34
▲	Agility Public Warehousing Co.	0.274	0.010	3.8%	699	2.0%	1.6%	8.9	0.80	6.9%	1.58	9.0%	(46.2%)	2,003.48	693.90
▲	Mobile Telecommunications Co.	0.470	0.001	0.2%	2,034	5.8%	4.7%	12.1	1.77	7.4%	1.25	14.6%	(7.3%)	727.33	348.86
▼	Human Soft Holding Co.	2.595	(0.014)	(0.5%)	350	1.0%	0.8%	8.4	3.43	13.4%	0.50	41.0%	(19.5%)	31.50	91.93
▲	ALAFCO Aviation Lease and Finance Co	0.531	0.001	0.2%	451	1.3%	1.0%	29.4	1.94	0.0%	0.82	6.6%	195.0%	102.52	24.09
▲	Jazeera Airways Co.	1.140	0.022	2.0%	251	0.7%	0.6%	NM	8.99	2.5%	0.71	9.3%	(17.9%)	109.46	111.94
▼	GFH Financial Group BSC	0.103	(0.001)	(1.0%)	360	1.0%	0.8%	10.7	1.21	4.4%	0.96	11.3%	35.0%	2,006.49	190.66
=	Warba Bank	0.194	0.000	0.0%	424	1.2%	1.0%	22.6	1.32	1.5%	0.98	5.8%	10.6%	1,059.80	198.81
▲	Kuwait Telecommunication Co.	0.554	0.005	0.9%	553	1.6%	1.3%	16.5	2.45	6.3%	0.65	14.8%	(1.6%)	138.58	77.15
▲	Mezzan Holding Co.	0.917	0.017	1.9%	285	0.8%	0.7%	20.4	2.52	2.2%	0.47	12.3%	59.5%	99.35	74.57
▼	Integrated holding Co.	0.494	(0.006)	(1.2%)	125	0.4%	0.3%	25.0	2.06	4.0%	0.52	8.2%	(3.1%)	156.29	82.48
▲	Boursa Kuwait Securities Co.	2.159	0.020	0.9%	433	1.2%	1.0%	25.9	7.38	3.4%	0.90	28.5%	25.2%	42.07	85.93
▲	Ali Alghanim Sons Automotive Co.	1.050	0.017	1.6%	288	0.8%	0.7%	9.8	3.43	6.6%	0.48	35.0%	(0.6%)	114.72	125.54
▼	Beyout Investment Group Holding Co.	0.401	(0.003)	(0.7%)	120	0.3%	0.3%	16.7	2.20	3.4%	NA	13.2%	NA	116.89	55.78
Subtotal- Premier Market Stocks		7,875.32	23.71	0.3%	35,267	100%	81%	16.6	1.49	3.74%		10.8%	5.3%	26,180.78	8,774.18
Rest of the Market					8,121		19%	11.0	0.89	2.26%		6.1%		32,737.20	4,232.18

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Tuesday, November 19, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	1.31	0.00%	1.00	0.059	(0.001)	11.8	0.063	0.028	94.1%	987,085	58,356	129.4%	NM
▼ Independent Petroleum Group	IPGK.KW	10.7	0.85	5.88%	0.26	0.489	(0.006)	88.4	0.525	0.410	16.4%	5,101	2,404	1.8%	8.0%
= National Petroleum Services Co.	NAPS.KW	8.8	2.11	6.45%	0.18	0.901	0.000	87.4	1.086	0.724	12.2%	0	0	2.1%	23.9%
▲ The Energy House Co.	ENER.KW	NM	2.28	0.00%	0.69	0.144	0.018	6.5	0.254	0.057	128.6%	8,866,294	1,214,884	524.0%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	12.5	0.52	0.00%	0.20	0.158	0.004	40.0	0.165	0.092	77.7%	687,976	107,208	141.4%	4.1%
Energy		10.7	1.31	6.16%				234.2			22.3%	10,546,456	1,382,852		8.3%
▼ Kuwait Foundry Co.	KFDC.KW	6.5	2.17	36.60%	0.50	0.612	(0.001)	39.8	0.750	0.404	48.2%	6,036	3,702	21.6%	33.6%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	16.3	1.47	8.80%	0.73	0.678	0.002	362.6	0.692	0.560	15.9%	833,021	561,270	38.8%	9.0%
▲ Al Kout for Industrial Projects Co.	ALKK.KW	22.4	5.54	2.57%	0.09	1.948	0.484	196.6	1.464	0.750	142.0%	129	207	0.1%	24.7%
Basic Materials		16.3	2.17	8.80%				598.9			41.3%	839,186	565,179		12.4%
▲ Specialities Group Holding Co.	SPEC.KW	14.0	0.80	3.46%	0.67	0.138	0.008	25.9	0.189	0.092	47.9%	3,705,040	502,653	217.9%	5.7%
▼ Kuwait Cement Co.	KCEM.KW	40.1	0.69	0.00%	0.61	0.194	(0.001)	138.3	0.222	0.133	44.8%	8,500	1,641	41.3%	1.7%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	17.0	1.30	4.09%	1.01	1.575	0.001	327.9	1.850	1.176	20.2%	206,499	325,731	39.7%	7.7%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	18.0	2.04	3.69%	0.70	0.813	0.004	146.5	0.975	0.729	(0.9%)	347,091	282,206	52.2%	11.3%
▼ Kuwait Portland Cement Co.	PCEM.KW	14.1	1.12	8.64%	0.45	0.810	(0.001)	81.2	0.928	0.803	(3.6%)	2,245	1,824	5.4%	7.9%
= Shuaiba Industrial Co.	PAPE.KW	14.4	1.04	6.67%	0.23	0.192	0.000	19.1	0.230	0.154	21.5%	3,666	697	31.3%	7.2%
▲ Metal & Recycling Co.	MRCK.KW	NM	0.85	0.00%	0.20	0.073	0.001	6.5	0.144	0.068	(12.7%)	39,070	2,793	21.8%	1.0%
▲ ACICO Industries Co.	ACIC.KW	NM	1.06	0.00%	0.55	0.087	0.001	28.7	0.101	0.052	9.4%	5,033,122	435,099	200.1%	NM
▼ National Industries Co.	NIBM.KW	12.0	0.71	5.80%	0.19	0.172	(0.002)	61.8	0.189	0.154	9.6%	6,193	1,046	3.1%	6.0%
▲ Equipment Holding Co.	EQUI.KW	NM	2.37	0.00%	0.98	0.080	0.001	6.4	0.090	0.025	176.7%	897,518	70,872	700.6%	NM
▲ National Co. for Consumer Industries	NCCI.KW	22.9	1.11	0.00%	0.23	0.109	0.001	32.7	0.134	0.102	2.8%	2,205,944	239,781	241.9%	4.9%
▲ Agility (PWC Logistics)	AGLT.KW	8.9	0.80	6.95%	1.58	0.274	0.010	699.3	0.368	0.209	(46.2%)	14,750,299	4,002,791	78.5%	9.0%
▲ National Cleaning Co.	CLEA.KW	17.9	0.45	0.00%	0.75	0.056	0.002	13.0	0.061	0.038	44.4%	6,648,621	374,586	62.1%	2.5%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.68	0.00%	0.77	0.057	0.005	15.6	0.070	0.039	8.0%	11,278,857	629,456	64.2%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	18.7	1.29	4.63%	0.48	0.317	(0.001)	41.3	0.389	0.218	48.5%	51,891	15,916	24.3%	6.9%
▼ Humansoft Holding Co.	HUMN.KW	8.4	3.43	13.43%	0.50	2.595	(0.014)	349.7	3.428	2.459	(19.5%)	30,219	78,484	23.4%	41.0%
▼ Gulf Franchising Co.	GFCI.KW	NM	2.25	0.00%	NA	0.082	(0.002)	3.3	0.143	0.051	45.7%	19,559	1,675	7.1%	NM
▲ Combined Group Contracting Co.	CGCK.KW	10.4	1.87	4.88%	0.69	0.613	0.002	104.9	0.783	0.410	35.6%	592,812	365,116	90.2%	18.0%
▼ United Projects Group	UPAC.KW	27.9	0.59	0.00%	0.20	0.165	(0.001)	62.3	0.248	0.112	(7.8%)	1,000	165	4.9%	2.1%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	29.4	1.94	0.00%	0.82	0.531	0.001	451.4	2.153	0.455	195.0%	78,535	40,913	12.1%	6.6%
▼ Mubarrad Holding Co.	MBRD.KW	7.5	0.79	5.37%	0.88	0.093	(0.000)	15.2	0.105	0.079	13.7%	480,511	44,736	73.6%	10.5%
▼ Integrated holding Co.	INTEGRATED.KW	25.0	2.06	4.05%	0.52	0.494	(0.006)	125.0	0.596	0.480	(3.1%)	961,031	479,269	61.8%	8.2%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.2	0.58	5.88%	0.14	0.084	0.000	30.6	0.100	0.081	(11.3%)	0	0	0.4%	4.7%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	8.6	1.07	6.01%	0.07	0.366	(0.003)	54.9	0.420	0.324	13.0%	168,904	62,081	22.7%	12.4%
Industrials		14.4	1.06	5.58%				2,841.5			(8.0%)	47,517,127	7,959,532		7.9%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	34.9	0.76	0.00%	0.28	0.112	0.003	23.4	0.126	0.098	14.3%	185,692	20,486	28.8%	2.2%
▲ Mezzan Holding Co.	MEZZ.KW	20.4	2.52	2.18%	0.47	0.917	0.017	285.0	1.114	0.547	59.5%	366,364	338,841	32.0%	12.3%
Consumer Staples		27.6	1.64	2.18%				308.4			54.8%	552,056	359,327		10.2%
= Advanced Technology Co.	ATCK.KW	NM	0.93	4.65%	0.01	0.430	0.000	64.5	0.481	0.398	(8.3%)	0	0	0.0%	1.1%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.3	2.03	0.00%	0.06	0.790	0.000	160.0	0.800	0.262	(0.6%)	0	0	3.8%	15.2%
Health Care		13.3	1.48	4.65%				224.5			(3.3%)	0	0		8.6%
▲ Kuwait National Cinema Co.	KCIN.KW	9.4	1.38	5.64%	0.30	1.289	0.029	119.4	1.493	1.091	7.7%	57,454	69,629	1.0%	14.7%
= Kuwait Hotels Co.	KHOT.KW	9.4	1.43	0.00%	NA	0.158	0.000	8.9	0.228	0.133	(7.6%)	0	0	0.4%	15.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.54	0.097	0.000	27.1	0.122	0.088	7.8%	0	0	11.9%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	18.9	15.95	0.00%	0.74	1.748	(0.042)	400.8	2.024	0.570	173.1%	158,389	276,191	44.6%	84.4%
▲ Oula Fuel Marketing Co.	OULA.KW	28.0	2.17	1.35%	0.47	0.370	0.016	149.7	0.420	0.132	168.1%	7,614,498	2,752,035	88.6%	7.7%
▲ Kuwait Resorts Co.	MUNK.KW	12.2	0.81	1.55%	0.73	0.120	0.006	25.2	0.135	0.065	76.6%	4,063,458	486,128	108.8%	6.6%
▲ Jazeera Airways Co.	JAZK.KW	NM	8.99	2.46%	0.71	1.140	0.022	250.8	1.427	0.810	(17.9%)	285,569	323,424	49.8%	9.3%
▲ Soor Fuel Marketing Co.	SOOR.KW	28.1	1.47	1.85%	0.48	0.270	0.010	109.2	0.322	0.130	97.1%	554,947	145,001	13.2%	5.3%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	43.1	0.97	6.68%	0.18	0.118	0.001	13.5	0.193	0.095	22.9%	2,201,072	260,161	647.0%	2.2%
▼ Jiyad Holding Co	JIYAD.KW	NM	0.81	0.00%	0.74	0.017	(0.000)	3.1	0.027	0.014	(6.0%)	2,985,679	51,436	435.3%	NM
▲ Al Eid Food Co.	ALEID.KW	16.6	1.54	2.03%	0.15	0.246	0.003	74.6	0.250	0.175	37.4%	3,771,100	926,992	120.0%	9.3%
▲ Palms Agro Production Co.	PAPK.KW	69.5	2.27	1.69%	0.36	0.234	0.006	12.2	0.393	0.062	188.9%	77,826	17,955	70.5%	3.3%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	9.8	3.43	6.58%	0.48	1.050	0.017	287.8	1.218	1.000	(0.6%)	358,699	374,652	NA	35.0%
Consumer Discretionary		17.8	1.47	2.03%				1,482			36.5%	22,128,691	5,683,605		6.2%
▲ Zain	ZAIN.KW	12.1	1.77	7.45%	1.25	0.470	0.001	2,033.7	0.534	0.425	(7.3%)	2,813,057	1,320,193	16.8%	14.6%
▲ National Mobile Telecom Co.	OORE.KW	15.9	0.99	13.02%	0.60	1.069	0.002	535.7	1.558	0.995	(12.2%)	44,631	47,518	4.6%	6.2%
▲ Kuwait Telecommunication Co.	STC.KW	16.5	2.45	6.32%	0.65	0.554	0.005	553.3	0.621	0.511	(1.6%)	874,305	481,394	13.9%	14.8%
▼ Hayat Communications Co.	HAYK.KW	NM	0.74	0.00%	0.92	0.066	(0.001)	5.8	0.110	0.067	(22.3%)	384,146	25,404	21.0%	NM
Telecommunications		15.9	1.38	7.45%				3,128.5			(7.3%)	4,116,139	1,874,509		12.2%
▲ National Bank of Kuwait	NBKK.KW	12.7	1.87	3.98%	1.21	0.880	0.004	7,327.3	0.956	0.840	3.4%	9,243,434	8,127,336	12.0%	14.7%
▲ Gulf Bank	GBKK.KW	19.4	1.54	3.69%	1.08	0.325	0.001	1,235.8	0.326	0.248	21.4%	14,422,642	4,676,887	52.7%	7.9%
▲ Commercial Bank of Kuwait	CBKK.KW	10.3	1.61	6.15%	0.34	0.570	0.010	1,078.4	0.575	0.490	9.6%	1	1	0.4%	15.7%
▲ Ahli Bank of Kuwait	ABKK.KW	13.5	1.12	3.28%	0.64	0.273	0.002	680.6	0.312	0.222	23.0%	2,170,977	591,100	16.1%	8.3%
▲ Kuwait International Bank	KIBK.KW	12.8	0.96	2.45%	1.00	0.190	0.001	323.6	0.193	0.147	30.5%	5,664,878	1,075,613	89.7%	7.5%
▲ Burgan Bank	BURG.KW	14.1	0.77	3.29%	1.06	0.182	0.002	658.7	0.208	0.165	11.1%	3,090,498	559,726	16.3%	5.5%
= Kuwait Finance House	KFH.KW	19.9	2.20	2.64%	1.39	0.750	0.000	11,771.9	0.760	0.667	10.6%	6,250,122	4,687,075	15.6%	11.1%
▼ Boubyan Bank	BOUK.KW	27.1	2.77	1.40%	1.04	0.572	(0.003)	2,402.8	0.611	0.509	1.1%	2,695,117	1,541,418	16.5%	10.2%
= Warba Bank	WARB.KW	22.6	1.32	1.46%	0.98	0.194	0.000	423.6	0.201	0.166	10.6%	2,253,750	435,612	48.5%	5.8%
Banks		14.1	1.54	3.28%				25,902.8			5.8%	45,791,419	21,694,767		11.4%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return [#]	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	7.8	0.70	6.90%	0.07	0.551	(0.014)	101.8	0.600	0.460	17.2%	49,250	27,172	4.4%	9.0%
= Gulf Insurance Group	GINS.KW	26.4	1.42	3.14%	0.07	1.175	0.000	333.4	2.000	1.031	(37.5%)	500	588	1.1%	5.4%
▼ Ahleiah Insurance Co.	AINS.KW	7.3	1.12	3.99%	0.14	0.739	(0.001)	160.1	0.938	0.566	21.1%	70	52	4.4%	15.5%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.7	0.98	6.09%	0.39	0.159	(0.002)	38.9	0.161	0.096	61.1%	11,853	1,872	29.6%	21.0%
▼ Kuwait Reinsurance Co.	KWRE.KW	8.5	1.29	1.83%	0.10	0.380	(0.007)	109.4	0.450	0.300	9.5%	1,055	398	0.9%	15.2%
= First Takaful Insurance Co.	FTIK.KW	NM	1.94	0.00%	0.43	0.175	0.000	18.7	0.474	0.053	201.7%	55,339	9,622	145.6%	NM
= Wethaq Takaful Insurance Co.	WETH.KW	60.8	1.08	0.00%	0.51	0.041	0.000	4.5	0.062	0.023	69.2%	512,624	20,853	351.5%	1.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	12.2%
Insurance		7.8	1.10	5.04%				795.3			(13.0%)	630,691	60,555		10.5%
▲ Sokouk Holding Co.	SHCK.KW	5.8	0.88	0.00%	1.07	0.050	0.001	28.8	0.058	0.044	(2.3%)	5,214,405	261,595	117.9%	15.1%
= Kuwait Real Estate Co.	KREK.KW	17.4	1.51	1.18%	0.96	0.235	0.000	236.0	0.250	0.189	20.7%	8,308,519	1,952,816	139.3%	8.7%
▼ United Real Estate Co.	UREK.KW	35.4	0.76	0.00%	0.52	0.113	(0.003)	147.1	0.137	0.043	144.1%	5,747,862	660,221	82.2%	2.1%
▲ National Real Estate Co.	NREK.KW	NM	0.47	0.00%	1.25	0.082	0.002	151.4	0.108	0.063	23.3%	2,335,648	188,554	64.4%	NM
▲ Salhia Real Estate Co.	SREK.KW	18.1	1.42	3.42%	0.36	0.423	0.003	251.1	0.471	0.406	8.3%	773,801	326,767	33.0%	7.9%
= Tamdeen Real Estate Co.	TAMK.KW	10.3	0.60	4.69%	0.19	0.355	0.000	142.5	0.410	0.332	(1.1%)	5,246	1,862	1.0%	5.8%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	9.9	0.41	3.63%	0.46	0.274	0.002	57.3	0.286	0.235	11.1%	42,554	11,436	4.2%	4.2%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Arab Real Estate Co.	ARAB.KW	12.0	0.61	4.73%	1.17	0.063	(0.000)	23.6	0.084	0.055	(4.8%)	1,667,409	103,809	185.3%	5.1%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.68	0.00%	0.69	0.065	(0.002)	29.1	0.077	0.050	27.0%	4,704,169	308,354	65.7%	0.6%
▲ Mabanee Co.	MABK.KW	17.5	1.82	1.69%	1.04	0.826	0.006	1,152.4	0.897	0.747	3.9%	695,098	573,349	20.9%	10.4%
▲ Injazzat Real Estate Development Co.	INJA.KW	11.0	0.60	4.70%	0.24	0.104	0.005	35.2	0.108	0.084	19.5%	10	1	12.2%	5.4%
▼ The Commercial Real Estate Co.	TIJK.KW	15.6	0.97	2.53%	0.63	0.150	(0.002)	281.6	0.165	0.100	52.8%	2,133,842	320,355	49.2%	6.2%
▲ Sanam Real Estate Co.	SANK.KW	17.8	2.12	0.00%	0.45	0.220	0.002	24.3	0.276	0.148	51.6%	1,062,235	230,144	415.4%	11.9%
= A'ayan Real Estate Co.	AYRE.KW	17.5	0.60	5.64%	0.67	0.089	0.000	36.8	0.095	0.069	23.2%	652,160	57,902	87.7%	3.5%
▲ Aqar Real Estate Investment Co.	AQAR.KW	13.5	0.57	2.71%	0.05	0.074	0.001	17.1	0.074	0.053	26.7%	343,301	25,119	45.2%	4.2%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.42	0.00%	0.43	0.032	(0.000)	6.0	0.040	0.027	(5.6%)	7,501	244	78.1%	1.6%
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.84	0.00%	1.02	0.075	0.001	40.1	0.083	0.062	13.1%	1,826,304	135,452	93.0%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	10.7	0.59	6.06%	0.49	0.066	0.000	24.4	0.070	0.054	13.2%	115,076	7,598	19.8%	5.5%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.93	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.82	5.41%	0.22	0.111	(0.001)	27.9	0.127	0.075	39.8%	8,950	993	8.2%	NM
▼ Al-Argan International Real Estate Co.	ARGK.KW	3.5	0.23	0.00%	0.43	0.074	(0.000)	19.0	0.150	0.060	(6.6%)	86,550	6,447	88.8%	6.7%
= Munshaat Real Estate Projects Co.	MUNS.KW	3.3	1.46	0.00%	0.64	0.128	0.000	41.2	0.166	0.116	(16.3%)	475,449	60,384	70.1%	44.6%
▲ Kuwait Business Town Real Estate Co.	KBTk.KW	26.9	1.48	3.98%	1.06	0.122	0.004	72.3	0.144	0.049	65.1%	9,148,123	1,104,280	333.1%	5.5%
▲ MENA Real Estate Co. *	MENK.KW	NM	2.10	0.00%	0.84	0.173	0.006	23.5	0.350	0.031	511.3%	2,459,053	419,703	987.2%	NM
= Real Estate Trade Centers Co.	MARA.KW	NM	0.61	0.00%	0.48	0.111	0.000	15.4	0.141	0.041	149.4%	0	0	76.2%	0.5%
▲ Mashaer Holding Co.	MASHAER.KW	12.0	0.87	0.00%	0.50	0.078	0.002	12.5	0.089	0.056	40.8%	1,715,435	131,150	38.8%	7.3%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.88	0.00%	0.33	0.038	0.001	3.7	0.041	0.023	45.9%	2,323,942	85,822	446.9%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	16.6	1.45	3.01%	0.07	0.162	0.001	9.7	0.185	0.112	10.2%	95,031	15,380	159.7%	8.7%
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	36.8	0.82	0.00%	NA	0.100	(0.002)	14.7	0.141	0.083	(23.1%)	1	0	4.3%	2.2%
▼ Osos Holding Group Co.	OSOS.KW	7.6	0.86	3.88%	0.30	0.103	(0.001)	11.2	0.117	0.069	42.8%	19,984	2,058	10.5%	11.2%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.45%	0.11	1.160	(0.018)	27.4	1.190	1.033	12.3%	46,723	53,445	31.0%	NA
Real Estate		13.5	0.82	3.76%				2,973.6			15.1%	52,014,381	7,045,242		4.9%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return ^a	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Investment Co.	KINV.KW	10.7	0.78	5.61%	0.94	0.177	0.004	92.8	0.227	0.127	39.4%	3,473,116	607,409	137.9%	7.2%
▲ Commercial Facilities Co.	FACI.KW	10.4	0.73	6.65%	0.51	0.227	0.004	115.3	0.225	0.153	42.8%	882,287	198,654	9.9%	7.0%
▲ Int'l Financial Advisors Co.	IFIN.KW	11.9	2.71	0.00%	1.24	0.374	0.004	179.6	0.421	0.001	134.6%	2,050,781	765,554	353.4%	22.8%
▲ National Investment Co.	NINV.KW	35.5	1.10	5.92%	1.32	0.253	0.002	201.6	0.308	0.214	5.9%	1,765,646	445,661	89.5%	3.1%
= Kuwait Projects Co.(Holding)	KPRO.KW	16.4	0.81	0.00%	0.78	0.101	0.000	505.3	0.135	0.093	(3.8%)	7,518,472	761,458	36.8%	5.0%
▲ Coast Invest. & Development Co.	COAS.KW	14.4	0.73	6.77%	1.22	0.074	0.002	34.4	0.089	0.057	8.8%	4,509,518	330,993	86.3%	5.1%
▲ The Securities House Co.	SECH.KW	NM	0.70	0.00%	1.19	0.068	0.002	27.1	0.074	0.049	25.4%	1,574,468	105,459	89.0%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	27.1	1.31	0.87%	1.02	0.223	0.002	192.7	0.239	0.161	14.4%	13,032,025	2,898,039	218.0%	4.8%
= Kuwait Financial Centre	MARKZ.KW	9.3	0.65	4.45%	0.83	0.134	0.000	67.6	0.142	0.097	32.7%	633,476	84,024	18.6%	6.9%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.95	0.00%	0.53	0.100	(0.000)	21.9	0.128	0.069	23.1%	295,212	29,726	30.1%	NM
▲ First Investment Co.	OLAK.KW	7.4	0.83	0.00%	1.11	0.046	0.002	20.7	0.060	0.032	26.4%	3,559,193	164,064	188.4%	11.2%
▲ Gulf Investment House	GIHK.KW	NM	6.27	0.00%	0.92	0.680	0.030	276.4	0.840	0.309	106.1%	7,038	4,740	20.4%	5.6%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	8.5	1.03	4.87%	1.29	0.154	(0.002)	102.3	0.191	0.140	(11.5%)	7,893,574	1,228,873	128.6%	12.1%
▲ Bayan Investment Co.	BAYK.KW	6.4	1.14	0.00%	0.73	0.063	0.000	14.4	0.087	0.037	59.2%	789,299	49,336	214.6%	17.9%
= Osoul Investment Co.	OSUL.KW	NM	0.94	10.65%	0.40	0.094	0.000	11.9	0.110	0.073	4.3%	0	0	19.9%	NM
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.04	0.00%	0.35	0.098	0.010	30.3	0.118	0.061	46.1%	37,007,061	3,637,463	112.6%	NM
▼ Kamco Investment Co.	KAMC.KW	14.5	0.75	3.76%	0.59	0.133	(0.004)	45.5	0.146	0.085	54.7%	1,215,141	161,327	56.9%	5.2%
▲ National International Holding Co.	NIHK.KW	52.0	2.29	1.54%	0.72	0.365	0.025	85.6	0.498	0.087	260.6%	4,848,891	1,671,614	388.7%	4.4%
▲ UniCap Investment and Finance	UNICAP.KW	NM	2.70	0.00%	0.60	0.230	0.002	51.4	0.352	0.083	157.3%	793,312	173,539	377.6%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	54.4	0.90	0.00%	0.31	0.098	(0.002)	20.2	0.122	0.076	21.9%	105,105	9,998	8.1%	1.7%
▼ Al-Deera Holding	DEER.KW	21.5	1.51	0.00%	0.87	0.379	(0.005)	39.1	0.511	0.231	57.9%	22,448	8,347	2.4%	7.0%
▲ Al-Safat Investment Co.	ALSAFAT.KW	67.3	1.54	0.00%	2.07	0.118	0.002	45.2	0.121	0.073	23.3%	7,506,201	881,975	301.3%	2.3%
▲ Ektitab Holding Co.	EKTT.KW	NM	3.51	0.00%	1.06	0.015	0.000	4.8	0.024	0.015	(11.6%)	475,651	7,154	79.3%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.5	1.05	2.95%	1.20	0.268	0.013	136.8	0.281	0.211	18.6%	1,124,893	297,232	28.9%	30.3%
= Tamdeen Investment Co.	TAMI.KW	10.9	0.39	3.02%	0.37	0.950	0.000	127.8	1.168	0.283	123.5%	0	0	0.4%	3.5%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	6.8	0.81	0.00%	0.52	0.055	0.003	9.7	0.059	0.031	61.8%	2,500	138	49.2%	11.9%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.47	0.00%	0.62	0.043	0.000	35.1	0.050	0.034	(1.1%)	2,487,941	106,569	67.9%	NM
= Rasiyat Holding Co.	RASIYAT.KW	55.2	4.60	0.00%	NA	0.363	0.000	54.5	0.407	0.259	40.2%	1,423,915	514,284	223.3%	8.3%
▲ Alimtiq Investment Group	ALIMK.KW	NM	0.36	0.00%	1.03	0.049	0.000	52.4	0.068	0.043	(12.6%)	1,430,636	70,638	45.5%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.52	0.00%	1.39	0.038	0.000	16.3	0.050	0.025	36.5%	3,991,640	150,834	499.9%	NM
▲ National Industries Group	NIND.KW	14.1	1.13	2.05%	1.41	0.244	0.004	588.0	0.248	0.194	25.6%	5,379,589	1,306,189	46.3%	8.0%
= Warba Capital Holding Co.	WARBACAP.KW	NM	2.15	0.00%	0.53	0.218	0.000	6.5	0.250	0.102	105.7%	1,096,087	238,820	1217.1%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	4.92	0.00%	0.37	0.350	0.010	181.6	0.526	0.283	(31.8%)	4,140,311	1,427,232	66.6%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.52	0.00%	0.79	0.046	0.001	28.2	0.049	0.029	59.3%	1,253,572	56,983	68.7%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.53	0.00%	0.13	0.046	(0.007)	7.6	0.097	0.020	119.0%	6,218,369	287,959	91.2%	0.0%
▲ Egypt Kuwait Holding Co.	EKHK.KW	6.2	3.06	7.68%	0.20	0.240	0.001	270.5	0.287	0.215	(5.5%)	3,226	777	11.3%	49.1%
▼ GFH Financial Group	GFH.KW	10.7	1.21	4.42%	0.96	0.103	(0.001)	359.6	0.112	0.076	35.0%	10,903,264	1,124,798	57.5%	11.3%
▲ Inovent	INOV.KW	66.5	1.12	1.88%	0.86	0.160	0.010	49.1	0.188	0.072	89.8%	6,987,507	1,104,260	541.7%	1.7%
▼ Amar For Finance and Leasing Co.	AMARF.KW	21.2	0.55	0.00%	0.07	0.063	(0.004)	12.2	0.074	0.053	(1.3%)	64,551	4,015	7.6%	2.6%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.7	0.61	4.39%	0.54	0.068	(0.000)	18.0	0.077	0.053	20.2%	35,001	2,382	88.8%	7.0%
▲ Boursa Kuwait Securities Co	BOURSA.KW	25.9	7.38	3.43%	0.90	2.159	0.020	433.5	2.281	1.705	25.2%	215,310	460,894	21.0%	28.5%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	16.7	2.20	3.37%	NA	0.401	(0.003)	120.3	0.535	0.392	(21.8%)	867,536	348,776	39.0%	13.2%
Financial Services		14.3	1.07	4.39%				4,693.7			25.9%	147,553,763	21,728,186		6.6%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return [#]	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Automated Systems Co.	ASCK.KW	NM	1.33	0.00%	0.25	0.157	0.002	15.7	0.298	0.076	97.5%	3,887,492	617,818	171.7%	0.3%
Technology		NM	1.33	0.00%				15.7			97.5%	3,887,492	617,818		0.3%
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.6	1.42	5.26%	0.53	0.171	0.004	188.1	0.184	0.142	(1.2%)	1,000,490	169,624	21.4%	8.1%
Utilities		17.6	1.42	5.26%				188.1			(1.2%)	1,000,490	169,624		8.1%
Boursa Kuwait		14.14	1.09	2.8%				43,387.7			7.14%	336,577,891	69,141,195		9.6%

Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
MENA Real Estate Co.	0.173	511.3%	Agility (PWC Logistics)	0.274	(46.2%)
National International Holding Co.	0.365	260.6%	Gulf Insurance Group	1.175	(37.5%)
First Takaful Insurance Co.	0.175	201.7%	Arabi Holding Group Co.	0.350	(31.8%)
ALAFCO Aviation Lease & Finance Co.	0.531	195.0%	Dar Al Thuraya Real Estate Co.	0.100	(23.1%)
Palms Agro Production Co.	0.234	188.9%	Hayat Communications Co.	0.066	(22.3%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.750	2,445,699,878	Kuwait Finance House	0.750	1,815,926,250
Manazel Holding Co.	0.038	2,151,508,279	National Bank of Kuwait	0.880	892,474,436
GFH Financial Group	0.103	2,006,485,998	Agility (PWC Logistics)	0.274	693,898,256
Gulf Bank	0.325	2,005,328,781	Int'l Financial Advisors Co.	0.374	621,730,589
Agility (PWC Logistics)	0.274	2,003,481,196	Gulf Bank	0.325	577,926,140

* Different Fiscal Year Company

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