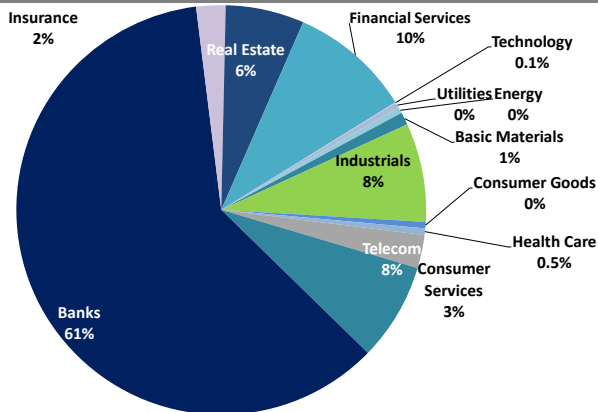


Boursa Kuwait Daily Report

March 19, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,603.7	20.5	11.8%
2- National Bank of Kuwait	7,660.3	13.5	15.1%
3- Boubayan Bank	2,440.9	34.7	8.4%
4- Zain	2,167.9	10.0	17.3%
5- Agility (PWC Logistics)	1,516.1	18.0	4.7%
6- Mabanee Co.	1,087.2	17.1	10.4%
7- Gulf Bank	1,053.8	15.1	9.4%
8- Commercial Bank of Kuwait	968.7	7.4	19.7%
9- Burgan Bank	699.7	17.1	5.4%
10- Kuwait Projects Co.(Holding)	645.3	20.9	5.1%
Total	30,844	16.35	11.6%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
MENA Real Estate Co.	0.043	0.003	8.4%
Al-Deera Holding	0.399	0.030	8.1%
Palms Agro Production Co.	0.177	0.011	6.6%
Kuwait National Cinema Co.	1.299	0.074	6.0%
Kuwait Insurance Co.	0.534	0.021	4.1%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Amar For Finance And Leasing Co.	0.064	(0.007)	(9.4%)
First Investment Co.	0.040	(0.003)	(7.3%)
Wethaq Takaful Insurance Co.	0.039	(0.002)	(5.1%)
Gulf Franchising Co.	0.077	(0.004)	(4.6%)
Real Estate Trade Centers Co.	0.048	(0.002)	(4.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait International Bank	0.169	(1.2%)	13,418,811
Kuwait Finance House	0.803	(1.0%)	10,447,512
Kuwait Projects Co.(Holding)	0.129	0.8%	8,810,855
GFH Financial Group	0.087	3.3%	8,204,694
Kuwait Cement Co.	0.195	(3.5%)	6,458,555

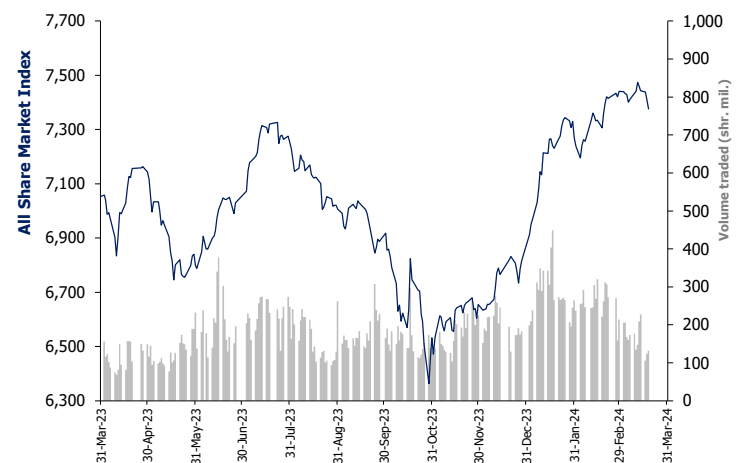
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,978.2	▼	(0.4%)	1.9%	8.6%
Energy	208.7	▼	(0.1%)	1.2%	9.0%
Basic Materials	443.3	=	0.0%	2.5%	4.5%
Industrials	3,424.3	▼	(0.5%)	2.3%	10.9%
Consumer Staples	217.5	▲	0.1%	1.9%	9.2%
Health Care	229.5	=	0.0%	(1.1%)	(1.1%)
Consumer Discretionary	1,154.7	▲	1.2%	7.8%	6.3%
Telecommunications	3,401.2	▼	(0.3%)	(6.4%)	0.8%
Banks	26,703.9	▼	(0.6%)	2.3%	9.1%
Insurance	1,020.5	▲	0.4%	8.4%	11.7%
Real Estate	2,731.1	▼	(0.9%)	4.8%	5.8%
Financial Services	4,231.1	▲	0.1%	1.3%	13.5%
Technology	26.7	=	0.0%	(3.6%)	235.8%
Utilities	185.9	▲	0.6%	(0.6%)	(2.3%)

Market Breadth	▲	40	▼	59	■	48
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	8,074.10	(43.4)	(0.5%)	(1.0%)	8.0%	
Main 50 Index	5,935.67	(13.4)	(0.2%)	(0.4%)	8.2%	
Main Market Index	6,082.74	1.5	0.0%	(0.1%)	9.2%	
All Share Market Index	7,375.30	(32.7)	(0.4%)	(0.9%)	8.2%	
Market Cap (KWD Mn)	43,978.23	(196.3)	(0.4%)	1.9%	8.6%	

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	131.4	8.5	6.9%	246.8	144.7
Value Traded (KWD Mn)	37.5	6.95	22.8%	60.6	44.3
No. of Trades	9,826	1,406	16.7%	14,308	9,136

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.803	(1.0%)	8,430,805
National Bank of Kuwait	0.966	0.3%	3,474,561
Kuwait International Bank	0.169	(1.2%)	2,268,734
Zain	0.501	(0.4%)	1,332,863
Mabanee Co.	0.826	(1.7%)	1,312,490

Boursa Kuwait - Premier Market

Tuesday, March 19, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.966	0.003	0.3%	7,660	20.9%	17.4%	13.5	2.04	2.6%	1.21	15.1%	8.1%	209.34	202.74
▼	Gulf Bank	0.291	(0.002)	(0.7%)	1,054	2.9%	2.4%	15.1	1.42	4.1%	1.08	9.4%	3.6%	362.47	105.26
▼	Ahli Bank	0.256	(0.003)	(1.2%)	608	1.7%	1.4%	16.2	1.01	3.1%	0.63	6.2%	9.9%	95.11	24.45
▼	Kuwait International Bank	0.169	(0.002)	(1.2%)	279	0.8%	0.6%	17.0	0.89	2.7%	0.99	5.2%	12.7%	374.65	61.23
▼	Burgan Bank	0.203	(0.006)	(2.9%)	700	1.9%	1.6%	17.1	0.92	3.0%	1.05	5.4%	18.0%	215.92	42.19
▼	Kuwait Finance House	0.803	(0.008)	(1.0%)	12,604	34.4%	28.7%	20.5	2.42	1.2%	1.40	11.8%	10.6%	605.36	475.62
▼	Boubyan Bank	0.616	(0.007)	(1.1%)	2,441	6.7%	5.6%	34.7	2.92	1.3%	1.05	8.4%	2.7%	104.14	65.33
▲	Kuwait Investment Co.	0.195	0.002	1.0%	102	0.3%	0.2%	11.1	0.90	5.1%	0.91	8.2%	53.5%	546.00	99.17
=	National Investments Co	0.268	0.000	0.0%	214	0.6%	0.5%	NM	1.24	5.6%	1.31	1.4%	12.1%	295.93	83.20
▲	Kuwait Projects Co. (Holding)	0.129	0.001	0.8%	645	1.8%	1.5%	20.9	1.06	0.0%	0.76	5.1%	22.9%	506.20	59.57
▲	Arzan Financial Group for Financing & In	0.201	0.001	0.5%	161	0.4%	0.4%	29.8	1.37	1.9%	1.01	4.6%	(4.3%)	604.26	137.62
=	Aayan Leasing and Investment	0.182	0.000	0.0%	121	0.3%	0.3%	9.3	1.25	4.1%	1.30	13.5%	4.6%	305.79	55.65
=	Al Imtiaz Investment Group	0.051	0.000	0.0%	54	0.1%	0.1%	NM	0.34	0.0%	1.04	NM	(9.4%)	126.75	7.55
▼	Kuwait Real Estate Co.	0.226	(0.002)	(0.9%)	215	0.6%	0.5%	18.7	1.55	1.3%	0.97	8.3%	10.2%	611.95	139.34
▼	Salhia Real Estate Co.	0.486	(0.001)	(0.2%)	263	0.7%	0.6%	18.0	1.49	3.0%	0.35	8.3%	13.3%	53.21	24.07
▼	Mabane Co.	0.826	(0.014)	(1.7%)	1,087	3.0%	2.5%	17.1	1.79	1.7%	1.05	10.4%	(2.0%)	124.08	100.39
▼	The Commercial Real Estate Co.	0.129	(0.001)	(0.8%)	233	0.6%	0.5%	26.1	0.81	2.2%	0.62	3.1%	26.5%	307.35	36.54
▼	National Industries Group (Holding)	0.225	(0.002)	(0.9%)	516	1.4%	1.2%	20.5	1.08	2.2%	1.42	5.3%	10.3%	348.49	79.93
▼	Gulf Cable and Electrical Industries	1.385	(0.025)	(1.8%)	288	0.8%	0.7%	14.5	1.28	4.7%	1.02	8.8%	5.7%	16.33	23.67
▲	Heavy Engineering Industries and Shipbu	0.815	0.007	0.9%	147	0.4%	0.3%	22.8	2.07	3.7%	0.70	9.1%	(0.6%)	30.46	25.88
=	Boubyan Petrochemical Co.	0.607	0.000	0.0%	325	0.9%	0.7%	11.6	1.30	9.8%	0.74	11.2%	3.8%	51.93	31.47
▼	Agility Public Warehousing Co.	0.594	(0.004)	(0.7%)	1,516	4.1%	3.4%	18.0	0.85	0.0%	1.50	4.7%	16.7%	197.83	114.51
▼	Mobile Telecommunications Co.	0.501	(0.002)	(0.4%)	2,168	5.9%	4.9%	10.0	1.74	5.0%	1.26	17.3%	(1.2%)	175.42	90.43
▼	Human Soft Holding Co.	3.291	(0.012)	(0.4%)	420	1.1%	1.0%	9.8	3.65	10.6%	0.50	37.3%	(3.2%)	8.35	28.24
=	ALAFCO Aviation Lease and Finance Co.	0.209	0.000	0.0%	199	0.5%	0.5%	NM	0.91	0.0%	0.86	NM	16.1%	40.93	8.33
▼	Jazeera Airways Co.	1.140	(0.010)	(0.9%)	251	0.7%	0.6%	19.9	7.50	0.0%	0.70	37.7%	(17.9%)	21.23	24.78
▲	GFH Financial Group BSC	0.087	0.003	3.3%	304	0.8%	0.7%	9.7	0.99	5.2%	0.96	10.3%	14.2%	295.58	24.38
=	Warba Bank	0.189	0.000	0.0%	389	1.1%	0.9%	21.7	1.27	1.6%	0.98	5.9%	1.6%	182.63	34.66
▲	Kuwait Telecommunication Co.	0.595	0.002	0.3%	594	1.6%	1.4%	17.8	2.52	5.9%	0.64	14.1%	5.7%	31.97	19.07
▲	Mezzan Holding Co.	0.625	0.002	0.3%	194	0.5%	0.4%	15.3	1.82	3.2%	0.45	11.8%	8.7%	33.00	20.02
▼	Integrated holding Co.	0.542	(0.001)	(0.2%)	137	0.4%	0.3%	38.1	2.21	2.8%	0.50	5.8%	6.3%	40.38	21.15
▲	Boursa Kuwait Securities Co.	2.115	0.001	0.0%	425	1.2%	1.0%	27.4	6.96	3.5%	0.89	25.4%	22.7%	12.48	24.97
▲	Ali Alghanim Sons Automotive Co.	1.184	0.016	1.4%	324	0.9%	0.7%	12.5	4.30	2.9%	0.48	34.5%	12.1%	24.74	28.26
Subtotal- Premier Market Stocks		8,074.10	(43.42)	-0.5%	36,640	100%	83%	17.5	1.37	3.15%		10.4%	8.0%	6,960.27	2,319.71
Rest of the Market					7,338		17%	11.8	0.79	2.21%		6.9%		6,119.82	890.95

Boursa Kuwait Daily Bulletin

Tuesday, March 19, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.82	0.00%	1.03	0.037	(0.000)	7.4	0.045	0.026	22.3%	5,906	209	12.0%	NM
= Independent Petroleum Group	IPGK.KW	12.9	0.85	6.13%	0.26	0.469	0.000	84.8	0.545	0.374	11.7%	0	0	1.0%	6.6%
▼ National Petroleum Services Co.	NAPS.KW	9.7	1.74	6.17%	0.18	0.785	(0.002)	76.1	0.899	0.690	(2.2%)	10,507	7,865	0.2%	17.9%
▲ The Energy House Co.	ENER.KW	31.0	1.50	0.00%	0.68	0.149	0.001	6.8	0.354	0.021	136.5%	3,400	504	5.2%	4.8%
= Gulf Petroleum Investment	GPIK.KW	NM	0.20	0.00%	1.00	0.014	0.000	6.2	0.015	0.012	0.0%	0	0	0.0%	NM
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.0	0.37	0.00%	0.18	0.108	0.000	27.4	0.133	0.087	21.5%	35,600	3,855	32.1%	4.1%
Energy		11.3	0.83	6.15%				208.7			9.0%	55,413	12,434		6.1%
= Kuwait Foundry Co.	KFDC.KW	6.9	3.16	19.48%	0.50	0.570	0.000	41.2	0.590	0.290	38.0%	4,070	2,306	3.6%	46.2%
= Boubyan Petrochemicals Co.*	BPCC.KW	11.6	1.30	9.83%	0.74	0.607	0.000	324.6	0.856	0.571	3.8%	934,123	568,514	9.7%	11.2%
= Al Kout for Industrial Projects Co.	ALKK.KW	10.4	2.34	6.52%	0.08	0.767	0.000	77.4	0.900	0.429	(4.7%)	0	0	0.0%	22.4%
Basic Materials		10.4	2.34	9.83%				443.3			4.5%	938,193	570,820		14.0%
▼ Specialities Group Holding Co.	SPEC.KW	10.9	0.62	4.10%	0.67	0.116	(0.002)	19.7	0.123	0.095	12.6%	452,809	52,948	36.2%	5.7%
▼ Kuwait Cement Co.	KCEM.KW	40.6	0.74	2.49%	0.60	0.195	(0.007)	139.0	0.225	0.123	45.5%	6,458,555	1,288,245	27.1%	1.8%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	14.5	1.28	4.65%	1.02	1.385	(0.025)	288.3	1.540	0.999	5.7%	376,659	531,854	7.8%	8.8%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	22.8	2.07	3.68%	0.70	0.815	0.007	146.9	0.890	0.566	(0.6%)	168,903	137,547	16.9%	9.1%
▼ Kuwait Portland Cement Co.	PCEM.KW	15.5	1.24	7.64%	0.45	0.916	(0.001)	91.8	0.945	0.800	9.0%	70	64	1.6%	8.0%
▲ Shuaiba Industrial Co.	PAPE.KW	12.7	0.97	7.00%	0.22	0.183	0.004	18.2	0.230	0.134	15.8%	22,421	4,081	19.4%	7.6%
= Metal & Recycling Co.	MRCK.KW	14.1	1.18	0.00%	0.19	0.100	0.000	9.0	0.117	0.038	20.5%	0	0	2.0%	8.3%
= ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.50	0.080	0.000	26.3	0.088	0.075	0.0%	0	0	0.0%	NM
▲ National Industries Co.	NIBM.KW	15.7	0.79	5.42%	0.20	0.184	0.003	66.1	0.195	0.152	17.2%	96,286	17,494	1.2%	5.1%
= Equipment Holding Co.	EQUI.KW	NM	0.56	0.00%	0.94	0.029	0.000	2.3	0.047	0.020	0.0%	0	0	0.0%	NM
▲ National Co. for Consumer Industries	NCCI.KW	43.1	1.18	0.00%	0.22	0.112	0.001	33.6	0.132	0.100	5.7%	447,301	50,054	48.5%	2.7%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.58	0.008	0.000	0.8	0.016	0.007	0.0%	0	0	0.0%	NM
▼ Agility (PWC Logistics)	AGLT.KW	18.0	0.85	0.00%	1.50	0.594	(0.004)	1,516.1	0.720	0.498	16.7%	1,084,831	645,605	7.8%	4.7%
= National Cleaning Co.	CLEA.KW	NM	0.42	0.00%	0.76	0.051	0.000	11.8	0.059	0.023	30.5%	43,130	2,122	18.1%	NM
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.43	0.00%	0.75	0.057	0.002	15.8	0.070	0.039	9.1%	217,280	12,204	6.2%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	12.0	1.05	5.13%	0.47	0.285	0.002	33.8	0.315	0.226	21.8%	10,004	2,851	6.0%	8.7%
▼ Humansoft Holding Co.	HUMN.KW	9.8	3.65	10.59%	0.50	3.291	(0.012)	420.4	3.845	2.972	(3.2%)	280,862	927,958	6.5%	37.3%
▼ Gulf Franchising Co.	GFCI.KW	NM	1.60	0.00%	NA	0.077	(0.004)	3.1	0.143	0.044	36.5%	4,500	347	4.2%	NM
▲ Combined Group Contracting Co.	CGCK.KW	7.7	1.43	6.75%	0.68	0.443	0.002	75.8	0.476	0.362	(2.0%)	854,541	378,524	26.8%	18.6%
= United Projects Group	UPAC.KW	24.9	0.61	0.00%	0.18	0.174	0.000	65.7	0.268	0.145	(2.8%)	0	0	1.0%	2.5%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.91	0.00%	0.86	0.209	0.000	199.0	0.220	0.162	16.1%	32,456	6,783	4.3%	NM
= Mubarrad Holding Co.	MBRD.KW	11.2	0.69	5.95%	0.90	0.084	0.000	13.8	0.095	0.067	2.6%	0	0	11.9%	6.1%
▼ Integrated holding Co.	INTEGRATED.KW	38.1	2.21	2.77%	0.50	0.542	(0.001)	137.1	0.555	0.345	6.3%	724,893	393,280	16.0%	5.8%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.0	0.68	5.22%	0.14	0.095	0.000	34.5	0.100	0.085	0.0%	0	0	0.0%	5.7%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	10.0	1.13	4.86%	0.07	0.370	0.001	55.5	0.374	0.301	14.2%	180,757	66,696	4.4%	11.3%
Industrials		14.3	0.97	5.18%				3,424.3			10.9%	11,456,258.0	4,518,656		3.5%

Boursa Kuwait Daily Bulletin

Tuesday, March 19, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.79	0.00%	0.27	0.111	(0.002)	23.2	0.126	0.091	13.3%	128,885	14,417	10.8%	NM
▲ Mezzan Holding Co.	MEZZ.KW	15.3	1.82	3.19%	0.45	0.625	0.002	194.2	0.628	0.360	8.7%	856,657	534,483	10.6%	11.8%
Consumer Staples		15.3	1.31	3.19%				217.5			9.2%	985,542	548,901		7.4%
= Advanced Technology Co.	ATCK.KW	13.5	0.97	4.38%	0.01	0.457	0.000	68.6	0.525	0.379	(2.6%)	0	0	0.0%	7.2%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	10.8	2.27	0.00%	0.02	0.795	0.000	161.0	0.800	0.583	0.0%	0	0	0.0%	21.1%
Health Care		12.1	1.62	4.38%				229.5			(1.1%)	0	0		14.2%
▲ Kuwait National Cinema Co.	KCIN.KW	13.8	1.45	5.60%	0.28	1.299	0.074	120.3	1.300	0.940	8.5%	57,360	70,968	0.2%	10.5%
= Kuwait Hotels Co.	KHOT.KW	11.5	1.98	0.00%	NA	0.196	0.000	11.1	0.228	0.115	14.6%	0	0	0.1%	17.2%
▲ Sultan Center Food Products Co.	SCFK.KW	NM	0.48	0.00%	0.54	0.099	0.003	27.5	0.149	0.076	9.4%	1	0	4.3%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	19.1	13.13	0.00%	0.72	1.118	0.023	205.1	1.112	0.058	39.8%	717,413	797,492	30.3%	68.8%
= Oula Fuel Marketing Co.	OULA.KW	13.5	0.84	3.62%	0.44	0.138	0.000	55.8	0.180	0.121	0.0%	1,708	236	0.6%	6.2%
= Kuwait Resorts Co.	MUNK.KW	18.5	0.55	3.36%	0.73	0.083	0.000	16.7	0.085	0.065	17.2%	140,100	11,617	16.8%	3.0%
▼ Jazeera Airways Co.	JAZK.KW	19.9	7.50	0.00%	0.70	1.140	(0.010)	250.8	2.200	0.955	(17.9%)	292,859	336,241	9.6%	37.7%
= Soor Fuel Marketing Co.	SOOR.KW	13.7	0.77	3.65%	0.46	0.137	0.000	55.4	0.168	0.120	0.0%	4,324	592	0.7%	5.6%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	11.7	1.08	5.63%	0.14	0.140	0.001	16.0	0.151	0.089	45.8%	2,271,076	315,763	143.4%	9.2%
= Jiyad Holding Co	JIYAD.KW	1.4	0.18	0.00%	0.75	0.018	0.000	3.3	0.030	0.014	0.0%	0	0	0.0%	13.0%
▼ Al Eid Food Co.	ALEID.KW	20.8	2.44	2.58%	0.14	0.194	(0.002)	58.8	0.226	0.163	8.4%	155,500	30,210	16.9%	11.7%
▲ Palms Agro Production Co.	PAPK.KW	29.6	1.68	0.00%	0.34	0.177	0.011	9.3	0.381	0.062	118.5%	140,792	25,549	27.1%	5.7%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	12.5	4.30	2.92%	0.48	1.184	0.016	324.5	1.287	0.790	12.1%	573,294	672,055	NA	34.5%
Consumer Discretionary		13.8	1.45	3.62%				1,155			6.3%	4,354,427	2,260,724		10.6%
▼ Zain	ZAIN.KW	10.0	1.74	4.99%	1.26	0.501	(0.002)	2,167.9	0.572	0.451	(1.2%)	2,655,332	1,332,863	4.1%	17.3%
▼ National Mobile Telecom Co.	OORE.KW	7.2	1.06	11.06%	0.60	1.259	(0.005)	631.0	1.558	0.957	3.5%	76,433	95,806	2.0%	14.8%
▲ Kuwait Telecommunication Co.	STC.KW	17.8	2.52	5.88%	0.64	0.595	0.002	594.2	0.793	0.520	5.7%	173,510	103,013	3.2%	14.1%
= Hayat Communications Co.	HAYK.KW	NM	0.89	0.00%	0.96	0.093	0.000	8.1	0.110	0.050	9.5%	0	0	12.3%	NM
Telecommunications		10.0	1.40	5.88%				3,401.2			0.8%	2,905,275	1,531,682		16.1%
▲ National Bank of Kuwait	NBKK.KW	13.5	2.04	2.59%	1.21	0.966	0.003	7,660.3	1.076	0.838	8.1%	3,589,779	3,474,561	2.6%	15.1%
▼ Gulf Bank	GBKK.KW	15.1	1.42	4.12%	1.08	0.291	(0.002)	1,053.8	0.307	0.235	3.6%	1,756,425	513,726	10.0%	9.4%
= Commercial Bank of Kuwait	CBKK.KW	7.4	1.45	4.62%	0.35	0.512	0.000	968.7	0.730	0.480	(1.5%)	4,300	2,202	0.0%	19.7%
▼ Ahli Bank of Kuwait	ABKK.KW	16.2	1.01	3.10%	0.63	0.256	(0.003)	607.8	0.332	0.208	9.9%	502,327	129,508	4.0%	6.2%
▼ Kuwait International Bank	KIBK.KW	17.0	0.89	2.75%	0.99	0.169	(0.002)	279.5	0.192	0.141	12.7%	13,418,811	2,268,734	22.7%	5.2%
▼ Burgan Bank	BURG.KW	17.1	0.92	2.95%	1.05	0.203	(0.006)	699.7	0.229	0.157	18.0%	2,040,117	419,162	6.3%	5.4%
▼ Kuwait Finance House	KFH.KW	20.5	2.42	1.23%	1.40	0.803	(0.008)	12,603.7	0.818	0.659	10.6%	10,447,512	8,430,805	3.9%	11.8%
▼ Boubyan Bank	BOUK.KW	34.7	2.92	1.30%	1.05	0.616	(0.007)	2,440.9	0.769	0.563	2.7%	1,490,125	920,853	2.6%	8.4%
= Warba Bank	WARB.KW	21.7	1.27	1.59%	0.98	0.189	0.000	389.3	0.241	0.165	1.6%	4,270,420	809,686	8.9%	5.9%
Banks		17.0	1.42	2.75%				26,703.9			9.1%	37,519,816	16,969,236		11.9%

Boursa Kuwait Daily Bulletin

Tuesday, March 19, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	2.3	0.71	7.12%	0.05	0.534	0.021	98.7	0.577	0.415	13.6%	73,514	37,456	1.6%	30.3%
= Gulf Insurance Group	GINS.KW	16.8	2.39	0.00%	0.07	1.930	0.000	547.6	1.930	0.965	2.7%	0	0	1.1%	14.2%
= Ahleiah Insurance Co.	AINS.KW	8.4	1.22	3.90%	0.15	0.755	0.000	163.6	0.795	0.489	23.8%	0	0	1.3%	14.6%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	6.0	0.93	7.75%	0.39	0.125	0.002	30.0	0.132	0.076	24.1%	23,973	2,966	13.6%	15.6%
= Kuwait Reinsurance Co.	KWRE.KW	13.2	1.68	1.41%	0.09	0.494	0.000	128.2	0.495	0.264	28.3%	0	0	0.1%	12.8%
▼ First Takaful Insurance Co.	FTIK.KW	NM	2.15	0.00%	0.37	0.183	(0.004)	19.5	0.474	0.038	215.5%	4,506	825	61.1%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	76.8	1.07	0.00%	0.49	0.039	(0.002)	4.3	0.062	0.019	63.8%	1,153,509	45,769	210.8%	1.4%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	13.03%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	12.1%
Insurance		8.4	1.15	7.12%				1,020.5			11.7%	1,255,502	87,016		17.2%
▼ Sokouk Holding Co.	SHCK.KW	5.5	0.93	0.00%	1.06	0.049	(0.001)	27.7	0.058	0.021	(5.8%)	2,515,651	122,996	41.3%	16.8%
▼ Kuwait Real Estate Co.	KREK.KW	18.7	1.55	1.29%	0.97	0.226	(0.002)	215.5	0.261	0.101	10.2%	1,532,252	347,797	64.2%	8.3%
= United Real Estate Co.	UREK.KW	NM	0.36	0.00%	0.49	0.053	0.000	69.0	0.067	0.043	14.5%	436,502	23,096	13.9%	NM
▼ National Real Estate Co.	NREK.KW	30.5	0.38	0.00%	1.26	0.079	(0.000)	146.8	0.125	0.064	19.5%	268,323	21,211	11.6%	1.3%
▼ Salhia Real Estate Co.	SREK.KW	18.0	1.49	2.96%	0.35	0.486	(0.001)	262.7	0.550	0.383	13.3%	1,117,903	542,735	9.8%	8.3%
▲ Tamdeen Real Estate Co.	TAMK.KW	9.9	0.68	4.27%	0.19	0.390	0.001	156.6	0.410	0.325	8.6%	51,350	19,973	0.7%	6.8%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	10.6	0.40	3.70%	0.46	0.269	0.001	54.6	0.290	0.230	5.9%	2,099	564	1.5%	3.8%
= Al Massaleh Real Estate Co.	MREC.KW	9.7	0.46	0.00%	0.23	0.030	0.000	6.9	0.036	0.026	0.0%	0	0	0.0%	4.8%
▲ Arab Real Estate Co.	ARAB.KW	6.7	0.74	0.00%	1.18	0.075	0.000	27.5	0.086	0.033	10.9%	879,080	65,489	59.8%	11.0%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	29.2	0.65	0.00%	0.70	0.061	(0.000)	27.4	0.065	0.048	19.9%	64,983	3,934	10.0%	2.2%
▼ Mabanee Co.	MABK.KW	17.1	1.79	1.69%	1.05	0.826	(0.014)	1,087.2	0.894	0.680	(2.0%)	1,581,086	1,312,490	9.4%	10.4%
= Injazzat Real Estate Development Co.	INJA.KW	11.8	0.58	4.89%	0.25	0.100	0.000	33.8	0.105	0.074	14.9%	0	0	1.2%	4.9%
▼ The Commercial Real Estate Co.	TIJK.KW	26.1	0.81	2.21%	0.62	0.129	(0.001)	233.0	0.136	0.092	26.5%	4,226,126	543,336	17.0%	3.1%
▼ Sanam Real Estate Co.	SANK.KW	NM	2.22	0.00%	0.42	0.192	(0.002)	19.2	0.290	0.082	20.0%	148,320	28,727	313.2%	NM
▼ A'ayan Real Estate Co.	AYRE.KW	7.5	0.53	6.44%	0.65	0.078	(0.001)	32.3	0.084	0.066	7.9%	2,093,419	163,194	13.9%	7.0%
= Aqar Real Estate Investment Co.	AQAR.KW	20.4	0.53	0.00%	0.03	0.066	0.000	15.4	0.069	0.044	13.8%	0	0	8.6%	2.6%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.11	0.00%	0.42	0.034	(0.001)	6.3	0.037	0.021	(1.5%)	5,000	168	7.0%	NM
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.81	0.00%	1.03	0.079	(0.001)	38.3	0.085	0.046	7.9%	659,594	52,571	26.3%	NM
= Tijara Real Estate & Investment Co.	TIJA.KW	18.1	0.58	6.22%	0.49	0.064	0.000	23.8	0.065	0.047	10.3%	2,000	129	4.1%	3.2%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.28	0.00%	0.96	0.014	0.000	3.3	0.025	0.012	0.0%	0	0	0.0%	NM
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	32.3	0.59	7.38%	0.23	0.081	(0.004)	20.4	0.120	0.075	2.4%	20,000	1,626	2.1%	1.8%
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.29	0.00%	0.39	0.084	(0.001)	21.5	0.150	0.063	5.8%	1,386,707	116,883	40.3%	NM
▼ Munshaat Real Estate Projects Co.	MUNS.KW	3.4	1.78	0.00%	0.62	0.128	(0.002)	41.2	0.166	0.048	(16.3%)	568,028	71,809	16.0%	52.3%
= First Dubai For Real Estate Development	FIRST.KW	NM	0.41	0.00%	1.43	0.041	0.000	30.2	0.057	0.032	11.4%	0	0	3.6%	NM
▼ Kuwait Business Town Real Estate Co.	KBTk.KW	20.6	0.83	7.14%	1.07	0.070	0.000	40.3	0.080	0.051	(8.0%)	26,100	1,822	3.3%	4.0%
▲ MENA Real Estate Co. *	MENK.KW	1.5	0.51	0.00%	0.84	0.043	0.003	5.8	0.048	0.031	50.5%	5,913,854	252,750	86.2%	34.0%
▼ Real Estate Trade Centers Co.	MARA.KW	48.7	0.27	0.00%	0.46	0.048	(0.002)	6.7	0.088	0.038	7.9%	84,000	4,222	7.7%	0.5%
= Mashaer Holding Co.	MASHAER.KW	5.2	0.77	0.00%	0.50	0.070	0.000	12.3	0.076	0.051	25.9%	187,110	12,734	11.3%	14.9%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	73.1	0.46	0.00%	0.32	0.028	0.001	2.8	0.039	0.013	9.7%	777,582	21,723	88.9%	0.6%
= Dalqan Real Estate Co.	DALQ.KW	46.1	1.32	2.06%	0.06	0.142	0.000	8.5	0.235	0.131	(3.4%)	7,000	993	19.6%	2.9%
= Dar Al Thuraya Real Estate Co.	THURY.KW	48.4	1.08	0.00%	0.02	0.129	0.000	18.9	0.204	0.084	(0.8%)	0	0	0.0%	2.2%
= Osos Holding Group Co.	OSOS.KW	12.1	0.87	4.04%	0.30	0.099	0.000	10.4	0.114	0.067	32.0%	0	0	4.1%	7.2%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.11	1.051	0.003	24.8	1.265	1.005	1.7%	19,970	20,885	10.2%	NA
Real Estate		18.0	0.67	3.87%				2,731.1			5.8%	24,574,039	3,753,855		4.1%

Boursa Kuwait Daily Bulletin

Tuesday, March 19, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Investment Co.	KINV.KW	11.1	0.90	5.10%	0.91	0.195	0.002	102.2	0.227	0.110	53.5%	3,910,013	764,986	104.1%	8.2%
▼ Commercial Facilities Co.	FACI.KW	12.4	0.61	7.98%	0.51	0.189	(0.003)	96.0	0.199	0.149	18.9%	881,964	168,451	2.5%	4.9%
▲ Int'l Financial Advisors Co.	IFIN.KW	7.4	1.60	0.00%	1.22	0.399	0.002	99.5	0.453	0.079	30.0%	1,703,880	678,587	222.4%	21.5%
= National Investment Co.	NINV.KW	NM	1.24	5.59%	1.31	0.268	0.000	213.6	0.308	0.182	12.1%	1,415,311	381,100	37.1%	1.4%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	20.9	1.06	0.00%	0.76	0.129	0.001	645.3	0.142	0.099	22.9%	8,810,855	1,130,619	10.1%	5.1%
▼ Coast Invest. & Development Co.	COAS.KW	21.5	0.73	6.86%	1.23	0.073	(0.001)	33.9	0.117	0.065	7.4%	1,333,992	96,608	26.1%	3.4%
▼ The Securities House Co.	SECH.KW	16.9	0.58	0.00%	1.18	0.055	(0.000)	22.6	0.075	0.050	2.2%	429,478	23,782	10.7%	3.4%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	29.8	1.37	1.92%	1.01	0.201	0.001	161.3	0.249	0.099	(4.3%)	2,285,698	460,781	75.3%	4.6%
▲ Kuwait Financial Centre	MARKZ.KW	21.4	0.64	4.62%	0.79	0.129	0.003	65.1	0.139	0.090	27.7%	896,072	114,959	7.0%	3.0%
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.97	0.00%	0.54	0.100	0.000	21.9	0.103	0.073	23.1%	0	0	1.4%	NM
▼ First Investment Co.	OLAK.KW	NM	0.76	0.00%	1.11	0.040	(0.003)	18.0	0.064	0.027	10.1%	2,062,061	83,018	40.6%	NM
▼ Gulf Investment House	GIHK.KW	62.6	3.31	0.00%	0.91	0.357	(0.006)	145.1	0.440	0.309	8.2%	27,199	9,710	2.6%	5.3%
= A'ayan Leasing & Investment Co.	AAYA.KW	9.3	1.25	4.12%	1.30	0.182	0.000	120.9	0.191	0.121	4.6%	569,690	104,124	46.1%	13.5%
▲ Bayan Investment Co.	BAYK.KW	NM	0.76	0.00%	0.78	0.044	0.000	10.0	0.057	0.027	10.4%	10,000	436	11.6%	NM
▲ Osoul Investment Co.	OSUL.KW	24.7	0.96	9.96%	0.42	0.100	0.001	12.7	0.110	0.078	11.6%	52,150	5,122	6.2%	3.9%
= Kuwait Finance & Investment Co.	KFSK.KW	NM	0.56	0.00%	0.37	0.072	0.000	22.2	0.080	0.055	7.3%	26,860	1,833	1.6%	NM
▲ Kamco Investment Co.	KAMC.KW	NM	0.61	4.85%	0.58	0.103	0.001	35.3	0.115	0.082	19.8%	931,320	95,535	17.0%	0.5%
▼ National International Holding Co.	NIHK.KW	9.4	0.63	4.32%	0.75	0.108	(0.001)	23.7	0.135	0.100	0.0%	2,944,800	318,934	73.7%	6.8%
▼ UniCap Investment and Finance	UNICAP.KW	13.3	1.15	0.00%	0.57	0.101	(0.001)	22.6	0.118	0.040	13.0%	2,964	291	77.7%	8.6%
▼ Al Madar Finance & Investment Co.	MADR.KW	NM	0.98	0.00%	0.32	0.104	(0.003)	21.5	0.122	0.074	30.0%	32,700	3,255	5.5%	0.5%
▲ Al-Deera Holding	DEER.KW	29.7	2.23	0.00%	0.86	0.399	0.030	36.6	0.575	0.134	47.8%	4,542	1,681	1.6%	7.5%
▼ Al-Safat Investment Co.	ALSAFAT.KW	27.3	1.56	0.00%	2.12	0.093	(0.002)	35.7	0.121	0.086	(2.6%)	886,118	83,225	36.1%	5.7%
▼ Ektitab Holding Co.	EKTT.KW	NM	0.65	0.00%	1.06	0.019	(0.000)	6.1	0.030	0.008	11.6%	815,350	15,490	29.9%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.2	1.12	3.69%	1.22	0.214	(0.004)	109.2	0.262	0.141	(5.3%)	1,599,240	345,887	15.6%	34.5%
= Tamdeen Investment Co.	TAMI.KW	12.5	0.58	5.35%	0.34	0.551	0.000	187.6	0.610	0.424	29.6%	0	0	0.1%	4.6%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	1.5	0.69	0.00%	0.56	0.041	(0.001)	7.3	0.050	0.024	21.2%	14,000	594	12.4%	45.6%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.56	0.00%	0.62	0.046	(0.001)	37.5	0.063	0.040	5.7%	369,000	16,913	11.5%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	NM	3.54	0.00%	NA	0.279	0.001	41.9	0.283	0.144	7.7%	1,115,640	311,792	49.0%	4.3%
= Alimtiyaz Investment Group	ALIMK.KW	NM	0.34	0.00%	1.04	0.051	0.000	54.3	0.076	0.050	(9.4%)	321,403	16,341	11.9%	NM
▼ Manazel Holding Co.	MANK.KW	NM	0.93	0.00%	1.39	0.031	(0.000)	13.2	0.038	0.017	10.5%	758,004	23,353	59.8%	0.3%
▼ National Industries Group	NIND.KW	20.5	1.08	2.22%	1.42	0.225	(0.002)	516.4	0.243	0.176	10.3%	3,602,318	810,046	15.2%	5.3%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	0.47	0.00%	0.54	0.158	(0.001)	4.7	0.311	0.070	49.1%	19,000	2,889	149.1%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	3.95	0.00%	0.33	0.516	0.003	178.5	0.607	0.207	0.6%	1,144	584	13.6%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.36	0.00%	0.79	0.038	(0.001)	23.2	0.044	0.022	31.0%	808,230	30,341	25.1%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	30.3	1.58	0.00%	0.12	0.048	(0.000)	7.9	0.097	0.014	127.1%	100,271	4,524	42.5%	5.2%
= Egypt Kuwait Holding Co.	EKHK.KW	7.7	2.36	7.12%	0.20	0.259	0.000	291.9	0.378	0.237	2.0%	0	0	2.0%	30.8%
▲ GFH Financial Group	GFH.KW	9.7	0.99	5.22%	0.96	0.087	0.003	304.1	0.095	0.069	14.2%	8,204,694	706,185	8.5%	10.3%
▼ Inovest	INOV.KW	62.9	0.57	3.49%	0.81	0.086	(0.000)	25.9	0.096	0.062	0.0%	50,010	4,251	9.0%	0.9%
▼ Amar For Finance and Leasing Co.	AMARF.KW	11.6	0.57	0.00%	0.09	0.064	(0.007)	12.4	0.074	0.048	0.5%	5,130	342	1.9%	5.0%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	13.2	0.67	4.26%	0.54	0.071	(0.001)	18.6	0.077	0.048	24.1%	6,563	463	29.8%	5.1%
▲ Boursa Kuwait Securities Co	BOURSA.KW	27.4	6.96	3.50%	0.89	2.115	0.001	424.6	2.190	1.641	22.7%	188,020	395,319	6.2%	25.4%
Financial Services		15.1	0.93	4.74%				4,231.1			13.5%	47,195,684	7,212,349		5.2%

Boursa Kuwait Daily Bulletin

Tuesday, March 19, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	2.26	0.00%	0.24	0.267	0.000	26.7	0.298	0.072	235.8%	0	0	129.2%	NM
Technology		NM	2.26	0.00%				26.7			235.8%	0	0		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.1	1.41	5.33%	0.47	0.169	0.001	185.9	0.208	0.163	(2.3%)	161,958	27,217	5.2%	10.8%
Utilities		13.1	1.41	5.33%				185.9			(2.3%)	161,958	27,217		10.8%
Boursa Kuwait		13.73	0.96	2.6%				43,978.2			8.60%	131,402,107	37,492,890		9.5%

Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Automated Systems Co.	0.267	235.8%
First Takaful Insurance Co.	0.183	215.5%
The Energy House Co.	0.149	136.5%
Credit Rating & Collection Co.	0.048	127.1%
Palms Agro Production Co.	0.177	118.5%
YTD Most Active by Volume		
Kuwait Real Estate Co.	0.226	611,954,219
Kuwait Finance House	0.803	605,359,596
Arzan Financial Group For Fin. & Invest.	0.201	604,255,065
Int'l Financial Advisors Co.	0.399	554,456,091
Kuwait Investment Co.	0.195	545,999,970

YTD Top % Losers	Close (KWD)	Percent Change
Jazeera Airways Co.	1.140	(17.9%)
Munshaat Real Estate Projects Co.	0.128	(16.3%)
Alimtiiaz Investment Group	0.051	(9.4%)
Kuwait Business Town Real Estate Co.	0.070	(8.0%)
Sokouk Holding Co.	0.049	(5.8%)
YTD Most Active by Value		
Kuwait Finance House	0.803	475,615,552
Int'l Financial Advisors Co.	0.399	215,175,753
National Bank of Kuwait	0.966	202,743,107
Kuwait Real Estate Co.	0.226	139,343,721
Arzan Financial Group For Fin. & Invest.	0.201	137,616,393

* Different Fiscal Year Company

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