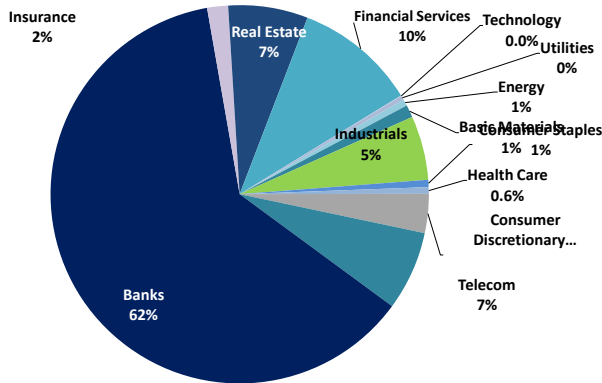


Boursa Kuwait Daily Report

March 19, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,242.7	20.2	11.3%
2- National Bank of Kuwait	8,601.2	14.7	14.7%
3- Boubyan Bank	2,831.3	30.5	10.5%
4- Zain	2,020.7	12.0	14.7%
5- Commercial Bank of Kuwait	1,473.8	14.7	14.9%
6- Gulf Bank	1,243.4	21.6	7.1%
7- Mabanee Co.	1,092.4	16.4	10.2%
8- Burgan Bank	868.6	18.6	5.4%
9- Ahli Bank of Kuwait	745.4	14.5	8.4%
10- Agility (PWC Logistics)	650.8	10.7	6.2%
Total	31,771	17.29	11.5%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Oula Fuel Marketing Co.	0.509	0.069	15.7%
Gulf Franchising Co.	0.086	0.008	9.9%
National Industries Co.	0.246	0.022	9.8%
Kuwait Business Town Real Estate Co.	0.132	0.009	7.3%
Real Estate Trade Centers Co.	0.056	0.004	7.1%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Tamdeen Investment Co.	0.659	(0.061)	(8.5%)
Asiya Capital Investment Co.	0.036	(0.003)	(6.9%)
Warba Capital Holding Co.	0.291	(0.014)	(4.6%)
Ekttitab Holding Co.	0.013	(0.001)	(4.5%)
Munshaat Real Estate Projects Co.	0.150	(0.007)	(4.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.132	7.3%	46,129,745
Burgan Bank	0.240	2.6%	26,306,977
Kuwait Projects Co.(Holding)	0.101	2.2%	21,062,726
Warba Bank	0.225	1.8%	14,327,895
Oula Fuel Marketing Co.	0.509	15.7%	13,881,120

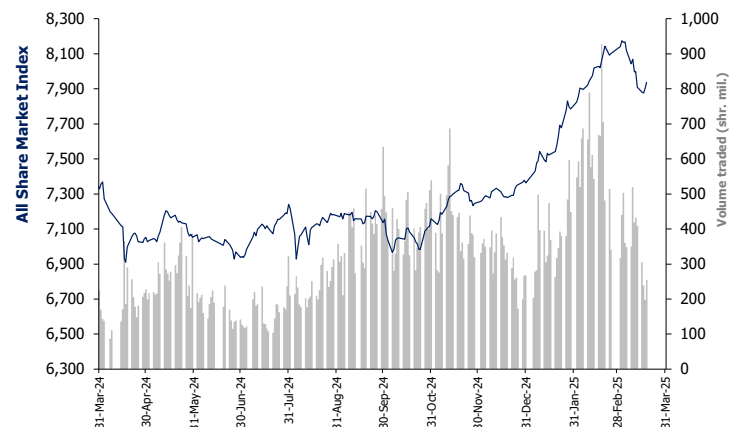
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	7,936.2	▲	0.4%	(2.0%)	7.8%
Energy	1,321.9	▲	0.3%	(3.1%)	11.2%
Basic Materials	894.0	▲	0.3%	(4.1%)	(1.9%)
Industrials	741.5	▲	0.5%	(2.8%)	2.5%
Consumer Staples	959.0	▲	0.6%	(7.5%)	(4.0%)
Health Care	568.8	=	0.0%	9.5%	24.1%
Consumer Discretionary	2,285.6	▲	1.7%	(1.6%)	7.7%
Telecommunications	1,029.1	▲	0.1%	(3.7%)	1.1%
Banks	2,006.4	▲	0.6%	(1.1%)	10.9%
Insurance	2,074.8	▲	0.0%	0.5%	1.0%
Real Estate	1,495.6	▼	(0.3%)	(4.3%)	10.5%
Financial Services	1,492.0	▼	(0.4%)	(4.9%)	(1.2%)
Technology	1,105.8	▲	0.7%	(31.5%)	6.3%
Utilities	400.0	▼	(1.3%)	(1.9%)	0.7%

Market Breadth	▲ 55	▼ 49	■ 38		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,496.25	26.7	0.3%	(2.3%)	8.4%
Main 50 Index	7,105.55	49.1	0.7%	(3.8%)	4.4%
Main Market Index	7,263.91	50.4	0.7%	(1.0%)	5.2%
All Share Market Index	7,936.23	30.3	0.4%	(2.0%)	7.8%
Market Cap (KWD Mn)	46,450.51	184.7	0.4%	(2.2%)	7.0%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	254.1	56.6	28.7%	453.6	244.8
Value Traded (KWD Mn)	68.8	10.07	17.2%	124.0	60.1
No. of Trades	16,249	1,598.0	10.9%	19,697	14,227

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.780	0.3%	6,955,926
National Bank of Kuwait	1.033	0.3%	6,710,560
Oula Fuel Marketing Co.	0.509	15.7%	6,694,978
Burgan Bank	0.240	2.6%	6,298,003
Kuwait Business Town Real Estate Co.	0.132	7.3%	6,014,023

Boursa Kuwait - Premier Market

Wednesday, March 19, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	1.033	0.003	0.3%	8,601	22.6%	18.5%	14.7	2.16	2.4%	1.21	14.7%	15.3%	275.37	272.18
▲	Gulf Bank	0.327	0.001	0.3%	1,243	3.3%	2.7%	21.6	1.53	3.1%	1.08	7.1%	0.3%	668.40	213.36
▼	Ahli Bank	0.299	(0.003)	(1.0%)	745	2.0%	1.6%	14.5	1.22	3.3%	0.65	8.4%	15.0%	204.56	60.34
▲	Kuwait International Bank	0.224	0.002	0.9%	382	1.0%	0.8%	13.4	1.09	2.1%	1.00	8.1%	22.4%	322.80	67.85
▲	Burgan Bank	0.240	0.006	2.6%	869	2.3%	1.9%	18.6	1.00	2.5%	1.07	5.4%	36.4%	316.37	67.75
▲	Kuwait Finance House	0.780	0.002	0.3%	12,243	32.2%	26.4%	20.2	2.28	2.5%	1.39	11.3%	4.6%	523.77	410.92
▲	Boubyan Bank	0.674	0.010	1.5%	2,831	7.4%	6.1%	30.5	3.19	1.5%	1.05	10.5%	20.1%	178.18	112.21
=	Kuwait Investment Co.	0.187	0.000	0.0%	103	0.3%	0.2%	8.6	0.84	6.9%	0.94	9.7%	8.1%	91.94	16.96
▲	National Investments Co	0.256	0.001	0.4%	204	0.5%	0.4%	17.2	1.08	8.6%	1.32	6.2%	0.8%	157.29	40.77
▲	Kuwait Projects Co. (Holding)	0.101	0.002	2.2%	503	1.3%	1.1%	16.3	0.80	0.0%	0.78	4.9%	5.8%	546.84	53.58
▼	Arzan Financial Group for Financing & In	0.290	(0.002)	(0.7%)	251	0.7%	0.5%	18.4	1.51	0.7%	1.03	8.2%	9.4%	1,071.00	305.93
▼	Aayan Leasing and Investment	0.157	(0.001)	(0.6%)	104	0.3%	0.2%	9.7	1.03	4.8%	1.28	10.6%	0.0%	271.50	43.69
▼	Kuwait Real Estate Co.	0.320	(0.001)	(0.3%)	321	0.8%	0.7%	25.9	1.89	0.0%	0.97	7.3%	25.0%	906.39	282.82
=	Salhia Real Estate Co.	0.417	0.000	0.0%	248	0.7%	0.5%	21.3	1.37	3.5%	0.36	6.4%	4.5%	57.28	23.85
▼	Mabane Co.	0.783	(0.007)	(0.9%)	1,092	2.9%	2.4%	16.4	1.68	1.8%	1.04	10.2%	2.8%	50.16	40.43
▼	The Commercial Real Estate Co.	0.172	(0.001)	(0.6%)	323	0.8%	0.7%	17.3	1.09	1.7%	0.63	6.3%	16.2%	216.86	39.00
▼	National Industries Group (Holding)	0.256	(0.001)	(0.4%)	617	1.6%	1.3%	13.0	1.17	3.9%	1.41	9.0%	3.2%	284.71	74.74
▲	Gulf Cable and Electrical Industries	1.973	0.004	0.2%	411	1.1%	0.9%	21.0	1.61	3.3%	1.00	7.7%	9.6%	12.84	24.14
▼	Heavy Engineering Industries and Shipb	0.879	(0.001)	(0.1%)	158	0.4%	0.3%	19.3	2.15	4.0%	0.69	11.2%	4.8%	23.16	19.58
=	Boubyan Petrochemical Co.	0.681	0.000	0.0%	364	1.0%	0.8%	19.9	1.48	0.0%	0.73	7.4%	4.8%	45.37	30.84
=	Agility Public Warehousing Co.	0.255	0.000	0.0%	651	1.7%	1.4%	10.7	0.67	7.5%	1.59	6.2%	3.2%	366.47	94.47
▲	Mobile Telecommunications Co.	0.467	0.002	0.4%	2,021	5.3%	4.4%	12.0	1.76	5.4%	1.24	14.7%	(0.4%)	229.25	107.70
▲	Human Soft Holding Co.	2.554	0.017	0.7%	344	0.9%	0.7%	8.5	3.09	13.6%	0.49	36.6%	(6.1%)	14.19	36.20
▼	IFA Hotels & Resorts Co.	1.690	(0.029)	(1.7%)	387	1.0%	0.8%	31.4	13.64	0.0%	0.74	43.4%	(8.6%)	16.76	33.88
▲	Jazeera Airways Co.	0.977	0.017	1.8%	215	0.6%	0.5%	29.8	5.46	4.1%	0.72	18.3%	(3.1%)	26.20	25.51
▲	GFH Financial Group BSC	0.096	0.000	0.1%	368	1.0%	0.8%	10.8	1.21	4.8%	0.96	11.2%	(1.9%)	404.82	39.20
▲	Warba Bank	0.225	0.004	1.8%	491	1.3%	1.1%	24.3	1.47	0.0%	0.99	6.0%	17.2%	813.41	187.08
▼	Kuwait Telecommunication Co.	0.555	(0.004)	(0.7%)	554	1.5%	1.2%	16.8	2.37	6.3%	0.65	14.1%	3.2%	44.94	25.48
▲	Mezzan Holding Co.	0.860	0.006	0.7%	267	0.7%	0.6%	18.4	2.28	2.9%	0.47	12.4%	(4.4%)	23.18	21.40
▲	Integrated holding Co.	0.530	0.010	1.9%	134	0.4%	0.3%	24.8	2.17	3.8%	0.52	8.8%	15.2%	49.54	25.38
▼	Boursa Kuwait Securities Co.	2.587	(0.058)	(2.2%)	519	1.4%	1.1%	29.5	8.14	3.2%	0.89	27.6%	12.5%	15.16	41.17
▼	Ali Alghanim Sons Automotive Co.	1.242	(0.002)	(0.2%)	340	0.9%	0.7%	11.7	4.18	5.6%	0.48	35.7%	20.6%	58.94	67.71
▲	Beyout Investment Group Holding Co.	0.407	0.002	0.5%	122	0.3%	0.3%	14.8	2.24	0.0%	0.48	15.1%	(1.2%)	50.00	20.96
Subtotal- Premier Market Stocks		8,496.25	26.74	0.3%	38,029	100%	82%	17.3	1.61	3.47%		11.0%	8.4%	8,337.66	2,927.07
Rest of the Market					8,422		18%	11.7	0.94	2.16%		5.5%		14,340.68	3,273.56

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Wednesday, March 19, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	1.24	0.00%	0.99	0.056	(0.000)	11.1	0.065	0.028	(7.3%)	545,250	29,851	21.2%	NM
= Independent Petroleum Group	IPGK.KW	11.9	0.97	5.13%	0.26	0.560	0.000	101.2	0.630	0.456	18.4%	9,642	5,197	0.8%	8.1%
= National Petroleum Services Co.	NAPS.KW	9.5	2.26	5.57%	0.19	1.044	0.000	101.3	1.086	0.737	16.0%	0	0	0.4%	23.8%
▼ The Energy House Co.	ENER.KW	NM	3.47	0.00%	0.71	0.203	(0.007)	9.2	0.350	0.071	37.2%	10,069,849	2,117,590	448.3%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	41.5	0.47	0.00%	0.20	0.143	0.004	36.2	0.173	0.099	(12.3%)	22,870	3,195	9.2%	1.1%
Energy		11.9	1.24	5.35%				259.1			11.2%	10,647,611	2,155,833		7.6%
▲ Kuwait Foundry Co.	KFDC.KW	6.5	2.25	36.42%	0.49	0.615	0.022	40.0	0.750	0.495	(1.3%)	10,908	6,595	4.4%	34.7%
= Boubyan Petrochemicals Co.*	BPCC.KW	19.9	1.48	0.00%	0.73	0.681	0.000	364.2	0.720	0.560	4.8%	888,220	601,252	8.5%	7.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	11.1	2.66	7.04%	0.13	0.994	0.000	100.3	2.850	0.750	(20.4%)	0	0	0.0%	24.0%
Basic Materials		11.1	2.25	21.73%				504.5			(1.9%)	899,128	607,847		11.1%
▼ Specialities Group Holding Co.	SPEC.KW	14.9	0.72	1.53%	0.68	0.125	(0.002)	23.4	0.189	0.092	(3.1%)	253,518	31,548	26.7%	4.8%
▼ Kuwait Cement Co.	KCEM.KW	50.0	0.88	2.30%	0.61	0.253	(0.002)	180.4	0.285	0.169	11.5%	126,578	32,230	3.5%	1.8%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	21.0	1.61	3.26%	1.00	1.973	0.004	410.7	1.998	1.176	9.6%	334,459	661,974	6.2%	7.7%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	19.3	2.15	3.98%	0.69	0.879	(0.001)	158.4	0.975	0.729	4.8%	533,282	467,158	12.8%	11.2%
= Kuwait Portland Cement Co.	PCEM.KW	15.3	1.08	8.64%	0.45	0.810	0.000	81.2	0.928	0.783	(0.1%)	1,700	1,377	1.5%	7.0%
= Shuaiba Industrial Co.	PAPE.KW	14.8	0.98	6.43%	0.23	0.184	0.000	18.3	0.225	0.159	(13.2%)	0	0	1.0%	6.7%
▼ Metal & Recycling Co.	MRCK.KW	NM	1.78	0.00%	0.22	0.152	(0.003)	13.7	0.190	0.068	26.7%	215,360	32,990	39.4%	0.6%
▲ ACICO Industries Co.	ACIC.KW	7.2	0.94	0.00%	0.55	0.079	0.000	26.0	0.101	0.052	(3.9%)	1,533,961	121,114	45.0%	13.1%
▲ National Industries Co.	NIBM.KW	16.2	1.01	4.05%	0.20	0.246	0.022	88.4	0.249	0.160	39.0%	12,191	2,797	1.3%	6.2%
▲ Equipment Holding Co.	EQUI.KW	NM	1.88	0.00%	0.99	0.065	0.002	5.2	0.090	0.025	(17.7%)	547,813	34,521	62.6%	NM
▲ National Co. for Consumer Industries	NCCI.KW	24.7	1.04	0.00%	0.23	0.103	0.001	30.9	0.134	0.101	(1.9%)	496,104	51,019	56.3%	4.2%
= Agility (PWC Logistics)	AGLT.KW	10.7	0.67	7.46%	1.59	0.255	0.000	650.8	0.489	0.209	3.2%	5,320,559	1,354,849	14.4%	6.2%
▼ National Cleaning Co.	CLEA.KW	6.9	0.43	0.00%	0.74	0.056	(0.001)	12.9	0.067	0.041	(8.4%)	495,686	27,569	40.1%	6.3%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.74	0.00%	0.77	0.060	0.001	16.5	0.068	0.039	(1.2%)	417,004	24,945	45.9%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	20.5	1.34	4.36%	0.47	0.336	0.003	43.7	0.389	0.256	(0.9%)	21,033	7,042	4.6%	6.5%
▲ Humansoft Holding Co.	HUMN.KW	8.5	3.09	13.64%	0.49	2.554	0.017	344.2	3.237	2.409	(6.1%)	544,511	1,384,313	10.5%	36.6%
▲ Gulf Franchising Co.	GFCI.KW	NM	2.57	0.00%	1.29	0.086	0.008	3.4	0.106	0.068	3.9%	4,500	370	0.1%	NM
▲ Combined Group Contracting Co.	CGCK.KW	12.0	2.07	4.30%	0.68	0.695	0.003	118.9	0.783	0.421	6.9%	178,561	123,697	9.4%	17.2%
= United Projects Group	UPAC.KW	NM	0.62	0.00%	0.20	0.175	0.000	66.1	0.248	0.112	12.9%	1,050	175	0.6%	NM
▲ Mubarrad Holding Co.	MBRD.KW	7.4	0.78	5.32%	0.87	0.094	0.001	15.4	0.105	0.080	0.0%	50	5	24.3%	10.6%
▲ Integrated holding Co.	INTEGRATED.KW	24.8	2.17	3.77%	0.52	0.530	0.010	134.1	0.596	0.460	15.2%	1,348,552	725,743	19.6%	8.8%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	27.0	0.59	5.67%	0.14	0.088	0.000	31.8	0.096	0.081	3.4%	0	0	0.5%	2.2%
= Jassim Transport & Stevedoring Co.	JTC.KW	8.4	1.11	6.55%	0.07	0.397	0.000	59.6	0.420	0.351	4.2%	400	159	3.4%	13.1%
Industrials		15.1	1.04	4.36%				2,534.0			2.5%	12,386,872	5,085,594		7.0%

Boursa Kuwait Daily Bulletin

Wednesday, March 19, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Livestock Transport & Trading Co.	CATT.KW	72.3	0.77	0.00%	0.29	0.109	(0.001)	22.8	0.126	0.100	1.9%	66,752	7,276		6.9%	1.1%
▲ Mezzan Holding Co.	MEZZ.KW	18.4	2.28	2.90%	0.47	0.860	0.006	267.3	1.114	0.620	(4.4%)	599,064	522,338		7.5%	12.4%
Consumer Staples		45.4	1.53	2.90%				290.1			(4.0%)	665,816	529,614			10.1%
= Advanced Technology Co.	ATCK.KW	41.2	1.60	2.67%	0.02	0.749	0.000	112.4	0.750	0.389	92.5%	0	0		0.1%	3.9%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	NM	2.04	0.00%	0.07	0.792	0.000	160.4	0.800	0.262	(0.6%)	0	0		0.2%	0.9%
Health Care		41.2	1.82	2.67%				272.7			24.1%	0	0			2.3%
= Kuwait National Cinema Co.	KCIN.KW	9.7	1.38	5.47%	0.30	1.328	0.000	123.0	1.493	1.100	14.5%	0	0		0.1%	14.3%
= Kuwait Hotels Co.	KHOT.KW	18.0	2.39	0.00%	NA	0.270	0.000	15.2	0.365	0.133	55.2%	0	0		0.9%	13.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.54	0.097	0.000	27.1	0.122	0.091	0.0%	0	0		0.0%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	31.4	13.64	0.00%	0.74	1.690	(0.029)	387.5	2.583	0.798	(8.6%)	255,293	437,303		7.3%	43.4%
▲ Oula Fuel Marketing Co.	OULA.KW	34.8	2.70	0.98%	0.55	0.509	0.069	205.9	0.770	0.132	43.4%	13,881,120	6,694,978		637.0%	7.7%
= Kuwait Resorts Co.	MUNK.KW	9.8	0.70	1.65%	0.74	0.113	0.000	23.8	0.135	0.067	0.9%	5,000	565		13.7%	7.1%
▲ Jazeera Airways Co.	JAZK.KW	29.8	5.46	4.09%	0.72	0.977	0.017	214.9	1.195	0.810	(3.1%)	761,222	733,008		11.9%	18.3%
▲ Soor Fuel Marketing Co.	SOOR.KW	20.8	1.43	2.54%	0.51	0.275	0.005	111.3	0.459	0.130	21.1%	505,411	140,055		28.7%	6.9%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	50.1	0.92	6.86%	0.18	0.115	0.001	13.2	0.193	0.097	1.8%	382,432	43,585		74.9%	1.8%
= Jiyad Holding Co	JIYAD.KW	NM	0.94	0.00%	0.73	0.018	0.000	3.3	0.027	0.014	0.0%	0	0		0.0%	NM
▼ Al Eid Food Co.	ALEID.KW	13.9	1.50	5.65%	0.15	0.230	(0.002)	69.8	0.259	0.175	(11.2%)	2,216,814	507,681		20.6%	10.8%
= Palms Agro Production Co.	PAPK.KW	56.8	2.33	1.62%	0.36	0.245	0.000	12.8	0.393	0.140	9.4%	1,967	464		10.6%	4.1%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	11.7	4.18	5.57%	0.48	1.242	(0.002)	340.4	1.439	1.000	20.6%	1,178,013	1,462,383		21.5%	35.7%
Consumer Discretionary		20.8	1.50	4.09%				1,548			7.7%	19,187,272	10,020,022			7.9%
▲ Zain	ZAIN.KW	12.0	1.76	5.35%	1.24	0.467	0.002	2,020.7	0.506	0.425	(0.4%)	2,077,630	965,411		5.3%	14.7%
= National Mobile Telecom Co.	OORE.KW	16.6	0.99	8.00%	0.60	1.119	0.000	560.8	1.282	0.995	5.1%	64,223	71,709		0.9%	6.0%
▼ Kuwait Telecommunication Co.	STC.KW	16.8	2.37	6.31%	0.65	0.555	(0.004)	554.3	0.616	0.511	3.2%	281,348	156,055		4.5%	14.1%
▼ Hayat Communications Co.	HAYK.KW	NM	0.84	0.00%	0.89	0.064	(0.002)	5.5	0.093	0.059	(9.3%)	1,000	64		2.7%	NM
Telecommunications		16.6	1.38	6.31%				3,141.4			1.1%	2,424,201	1,193,237			11.9%
▲ National Bank of Kuwait	NBKK.KW	14.7	2.16	2.42%	1.21	1.033	0.003	8,601.2	1.050	0.840	15.3%	6,511,368	6,710,560		3.3%	14.7%
▲ Gulf Bank	GBKK.KW	21.6	1.53	3.06%	1.08	0.327	0.001	1,243.4	0.355	0.248	0.3%	5,092,582	1,661,844		17.6%	7.1%
▲ Commercial Bank of Kuwait	CBKK.KW	14.7	2.18	4.86%	0.35	0.779	0.019	1,473.8	0.937	0.490	20.8%	1,920	1,459		0.1%	14.9%
▼ Ahli Bank of Kuwait	ABKK.KW	14.5	1.22	3.32%	0.65	0.299	(0.003)	745.4	0.329	0.224	15.0%	1,845,053	552,347		8.2%	8.4%
▲ Kuwait International Bank	KIBK.KW	13.4	1.09	2.08%	1.00	0.224	0.002	381.6	0.227	0.152	22.4%	5,239,697	1,167,039		19.0%	8.1%
▲ Burgan Bank	BURK.KW	18.6	1.00	2.50%	1.07	0.240	0.006	868.6	0.247	0.172	36.4%	26,306,977	6,298,003		8.7%	5.4%
▲ Kuwait Finance House	KFH.KW	20.2	2.28	2.54%	1.39	0.780	0.002	12,242.7	0.810	0.696	4.6%	8,923,057	6,955,926		3.3%	11.3%
▲ Boubyan Bank	BOUK.KW	30.5	3.19	1.48%	1.05	0.674	0.010	2,831.3	0.682	0.509	20.1%	4,091,654	2,741,664		4.2%	10.5%
▲ Warba Bank	WARB.KW	24.3	1.47	0.00%	0.99	0.225	0.004	491.3	0.254	0.166	17.2%	14,327,895	3,194,965		37.3%	6.0%
Banks		18.6	1.53	2.52%				28,879.4			10.9%	72,340,203	29,283,808			11.4%

Boursa Kuwait Daily Bulletin

Wednesday, March 19, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
= Kuwait Insurance Co.	KINS.KW	9.3	0.70	6.73%	0.07	0.565	0.000	104.4	0.650	0.494	(4.2%)	0	0		1.2%	7.6%
= Gulf Insurance Group	GINS.KW	16.2	1.47	2.95%	0.09	1.250	0.000	354.7	2.000	1.031	10.6%	0	0		0.0%	9.1%
= Ahleiah Insurance Co.	AINS.KW	7.9	1.18	3.66%	0.14	0.805	0.000	174.4	0.938	0.655	(10.1%)	0	0		0.4%	14.9%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.1	0.90	7.75%	0.39	0.150	(0.002)	36.7	0.170	0.108	(8.5%)	50,040	7,506		3.5%	22.1%
= Kuwait Reinsurance Co.	KWRE.KW	8.2	1.23	1.87%	0.11	0.371	0.000	106.8	0.449	0.311	1.6%	0	0		0.3%	14.9%
▲ First Takaful Insurance Co.	FTIK.KW	NM	1.92	0.00%	0.42	0.174	0.007	18.5	0.247	0.105	4.8%	109,992	19,131		19.5%	0.4%
▲ Wethaq Takaful Insurance Co.	WETH.KW	51.6	1.05	0.00%	0.51	0.040	0.001	4.5	0.069	0.033	(23.5%)	150,490	5,965		93.5%	2.0%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.0	0.79	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0		0.0%	11.3%
Insurance		8.2	1.12	5.19%				828.6			1.0%	310,522	32,602			11.4%
▼ Sokouk Holding Co.	SHCK.KW	11.9	1.01	0.00%	1.06	0.058	(0.000)	33.0	0.068	0.044	14.0%	40,131	2,328		70.1%	8.5%
▼ Kuwait Real Estate Co.	KREK.KW	25.9	1.89	0.00%	0.97	0.320	(0.001)	321.3	0.348	0.199	25.0%	2,104,714	672,752		90.3%	7.3%
▲ United Real Estate Co.	UREK.KW	51.2	1.26	0.00%	0.53	0.187	0.001	243.5	0.212	0.043	64.0%	2,808,839	522,015		21.0%	2.5%
▼ National Real Estate Co.	NREK.KW	NM	0.40	0.00%	1.25	0.079	(0.001)	146.8	0.108	0.069	1.3%	1,211,569	95,820		11.5%	NM
= Salhia Real Estate Co.	SREK.KW	21.3	1.37	3.46%	0.36	0.417	0.000	247.5	0.467	0.398	4.5%	1,111,724	467,697		9.7%	6.4%
= Tamdeen Real Estate Co.	TAMK.KW	10.5	0.55	4.84%	0.18	0.344	0.000	138.1	0.400	0.332	(7.0%)	19,050	6,487		1.0%	5.3%
= Ajial Real Estate Entertainment Co.	AREC.KW	10.9	0.46	6.44%	0.46	0.309	0.000	64.6	0.324	0.235	14.0%	0	0		1.4%	4.3%
▼ Arab Real Estate Co.	ARAB.KW	15.3	0.84	3.41%	1.16	0.087	(0.001)	32.8	0.096	0.055	25.9%	6,939,610	603,990		114.7%	5.5%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	32.4	0.89	0.00%	0.69	0.085	(0.000)	38.2	0.085	0.050	3.0%	140,533	11,865		16.4%	2.7%
▼ Mabanee Co.	MABK.KW	16.4	1.68	1.79%	1.04	0.783	(0.007)	1,092.4	0.897	0.762	2.8%	758,721	597,340		3.6%	10.2%
▲ Injazzat Real Estate Development Co.	INJA.KW	12.0	0.60	4.66%	0.24	0.105	0.004	35.5	0.109	0.093	4.0%	8	1		1.6%	5.0%
▼ The Commercial Real Estate Co.	TIJK.KW	17.3	1.09	1.66%	0.63	0.172	(0.001)	322.9	0.213	0.120	16.2%	1,785,764	306,102		11.6%	6.3%
▼ Sanam Real Estate Co.	SANK.KW	16.1	2.06	0.00%	0.44	0.213	(0.005)	23.5	0.237	0.160	(2.3%)	299,774	64,079		19.5%	12.8%
▼ A'ayan Real Estate Co.	AYRE.KW	15.8	0.62	5.48%	0.66	0.091	(0.000)	37.9	0.100	0.069	1.0%	299,541	27,345		26.7%	3.9%
= Aqar Real Estate Investment Co.	AQAR.KW	17.6	0.66	2.34%	0.06	0.085	0.000	19.8	0.094	0.053	15.2%	0	0		31.0%	3.8%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.49	0.00%	0.41	0.037	0.001	6.9	0.047	0.027	3.9%	30,099	1,040		13.7%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.80	0.00%	1.02	0.071	0.001	38.2	0.082	0.062	(4.2%)	96,474	6,797		27.3%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	11.7	0.63	7.06%	0.49	0.071	(0.000)	26.2	0.078	0.054	6.1%	137,254	9,695		26.5%	5.4%
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	66.9	0.78	0.00%	0.22	0.108	(0.001)	27.1	0.127	0.075	(3.6%)	226,802	24,419		6.2%	1.2%
▼ Al-Argan International Real Estate Co.	ARGK.KW	5.0	0.32	0.00%	0.42	0.099	(0.003)	25.3	0.125	0.060	12.5%	613,265	61,082		70.2%	6.4%
▼ Munshaat Real Estate Projects Co.	MUNS.KW	8.9	1.68	0.00%	0.64	0.150	(0.007)	48.3	0.179	0.116	24.0%	11,674	1,751		45.5%	18.9%
▲ Kuwait Business Town Real Estate Co.	KBTk.KW	25.5	1.50	0.00%	1.09	0.132	0.009	78.2	0.225	0.049	63.6%	46,129,745	6,014,023		686.1%	5.9%
▲ MENA Real Estate Co. *	MENK.KW	13.8	1.52	0.00%	0.85	0.130	0.002	17.7	0.332	0.036	(14.5%)	1,033,250	132,915		77.6%	11.0%
▲ Real Estate Trade Centers Co.	MARA.KW	NM	0.42	0.00%	0.48	0.056	0.004	7.8	0.141	0.041	(10.3%)	534,083	29,277		28.1%	NM
▼ Mashaer Holding Co.	MASHAER.KW	9.6	0.84	0.00%	0.50	0.076	(0.001)	12.2	0.105	0.056	(2.1%)	528,549	39,798		71.7%	8.7%
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.93	0.00%	0.33	0.041	0.000	4.0	0.046	0.023	2.0%	5,509	224		47.7%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	23.7	2.07	0.00%	0.07	0.233	0.003	14.0	0.250	0.112	14.2%	420,000	96,650		14.9%	8.7%
= Dar Al Thuraya Real Estate Co.	THURY.KW	33.8	0.85	0.00%	NA	0.104	0.000	15.2	0.141	0.083	(3.7%)	20,628	2,055		0.7%	2.5%
= Osos Holding Group Co.	OSOS.KW	7.9	1.08	3.03%	0.30	0.132	0.000	14.4	0.147	0.075	5.6%	4,267	563		4.9%	13.7%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.49%	0.10	1.130	0.001	26.7	1.190	1.043	0.4%	9,912	11,200		5.6%	NA
Real Estate		15.9	0.89	3.44%				3,160.3			10.5%	67,321,489	9,809,310			4.4%

Boursa Kuwait Daily Bulletin

Wednesday, March 19, 2025

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		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
= Kuwait Investment Co.	KINV.KW	8.6	0.84	6.91%	0.94	0.187	0.000	103.1	0.200	0.143	8.1%	792,532	147,251	16.7%	9.7%
▼ Commercial Facilities Co.	FACI.KW	10.1	0.82	7.23%	0.52	0.261	(0.004)	132.5	0.283	0.169	7.0%	255,000	66,410	1.9%	8.1%
▼ Int'l Financial Advisors Co.	IFIN.KW	30.7	2.21	0.00%	1.23	0.450	(0.002)	216.1	0.472	0.219	18.4%	1,232,389	555,923	87.3%	7.2%
▲ National Investment Co.	NINV.KW	17.2	1.08	8.58%	1.32	0.256	0.001	204.0	0.276	0.214	0.8%	7,223,175	1,854,322	19.7%	6.2%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	16.3	0.80	0.00%	0.78	0.101	0.002	502.7	0.135	0.090	5.8%	21,062,726	2,104,420	10.9%	4.9%
▼ Coast Invest. & Development Co.	COAS.KW	12.6	0.66	7.29%	1.22	0.069	(0.000)	31.9	0.089	0.057	(5.4%)	73,682	5,066	9.4%	5.2%
▲ The Securities House Co.	SECH.KW	NM	0.72	0.00%	1.18	0.071	0.001	28.4	0.100	0.048	(2.1%)	632,158	45,282	47.1%	NM
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	18.4	1.51	0.67%	1.03	0.290	(0.002)	250.6	0.305	0.161	9.4%	1,895,144	549,868	123.9%	8.2%
= Kuwait Financial Centre	MARKZ.KW	11.1	0.71	4.67%	0.82	0.149	0.000	75.2	0.167	0.109	(1.3%)	19,175	2,815	12.0%	6.4%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	44.8	1.30	0.00%	0.52	0.137	(0.001)	30.1	0.337	0.069	(48.9%)	178,420	24,648	118.5%	2.9%
▲ First Investment Co.	OLAK.KW	5.8	0.66	0.00%	1.10	0.040	0.001	17.7	0.055	0.032	(15.2%)	454,396	17,684	27.1%	11.4%
= Gulf Investment House	GIHK.KW	76.0	5.52	0.00%	0.92	0.597	0.000	242.7	0.840	0.335	(4.2%)	4,851	2,756	0.1%	7.3%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	9.7	1.03	4.78%	1.28	0.157	(0.001)	104.3	0.187	0.140	0.0%	1,614,672	251,980	40.9%	10.6%
▲ Bayan Investment Co.	BAYK.KW	6.4	1.10	0.00%	0.74	0.061	0.000	14.0	0.087	0.037	(4.2%)	30,001	1,827	24.6%	17.1%
= Osoul Investment Co.	OSUL.KW	31.7	1.57	6.67%	0.41	0.150	0.000	19.0	0.187	0.073	8.7%	0	0	38.0%	5.0%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.58	0.00%	0.35	0.149	0.003	46.0	0.152	0.061	16.4%	67,100	9,797	14.1%	NM
▼ Kamco Investment Co.	KAMC.KW	7.1	0.65	4.27%	0.60	0.117	(0.003)	40.1	0.146	0.091	(4.9%)	470,502	54,996	18.6%	9.2%
▼ National International Holding Co.	NIHK.KW	16.4	0.92	3.63%	0.73	0.155	(0.002)	36.4	0.498	0.087	(55.3%)	1,427,585	220,471	102.3%	5.6%
▲ UniCap Investment and Finance	UNICAP.KW	NM	3.38	0.00%	0.61	0.235	0.004	52.5	0.352	0.083	(1.7%)	227,367	52,758	26.0%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	46.2	0.91	0.00%	0.31	0.098	(0.002)	20.4	0.142	0.076	(12.2%)	1,132,336	109,539	63.2%	2.0%
▲ Al-Deera Holding	DEER.KW	10.8	1.32	0.00%	0.86	0.398	0.008	41.1	0.518	0.267	5.0%	142,370	55,800	58.3%	12.2%
▲ Al-Safat Investment Co.	ALSAFAT.KW	34.3	1.31	0.00%	1.99	0.102	0.004	39.1	0.128	0.073	(8.1%)	1,636,805	164,478	44.8%	3.8%
▼ Ektitab Holding Co.	EKTT.KW	NM	3.00	0.00%	1.05	0.013	(0.001)	4.1	0.023	0.013	(15.2%)	130,454	1,704	8.6%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	4.1	1.17	2.40%	1.20	0.330	0.009	168.4	0.356	0.211	14.2%	1,620,722	518,814	12.2%	28.1%
▼ Tamdeen Investment Co.	TAMI.KW	7.3	0.27	4.35%	0.36	0.659	(0.061)	88.6	1.168	0.311	(32.4%)	119,807	80,519	0.2%	3.8%
= Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.91	0.00%	0.50	0.054	0.000	9.5	0.059	0.031	(8.3%)	0	0	2.1%	NM
▼ Asiya Capital Investment Co.	ASIYA.KW	3.4	0.40	0.00%	0.62	0.036	(0.003)	29.6	0.048	0.034	(13.4%)	7,412,603	272,532	13.4%	11.5%
▲ Rasiyat Holding Co.	RASIYAT.KW	72.0	4.82	0.00%	NA	0.371	0.003	55.7	0.407	0.273	(2.4%)	1,011,103	373,995	39.1%	6.7%
▲ Alimtiaz Investment Group	ALIMK.KW	NM	0.39	0.00%	1.02	0.053	0.001	56.1	0.076	0.043	(15.1%)	352,095	18,548	7.1%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.39	0.00%	1.37	0.034	0.000	14.7	0.050	0.025	(7.3%)	938,755	31,940	40.1%	0.8%
▼ National Industries Group	NIND.KW	13.0	1.17	3.91%	1.41	0.256	(0.001)	616.9	0.278	0.197	3.2%	2,311,153	592,412	11.8%	9.0%
▼ Warba Capital Holding Co.	WARBACAP.KW	11.8	2.28	0.00%	0.55	0.291	(0.014)	8.7	0.354	0.115	16.9%	76,649	22,451	250.5%	19.3%
= Arabi Holding Group Co.	AGHC.KW	NM	2.82	0.00%	0.36	0.376	0.000	195.1	0.454	0.283	(15.3%)	45,157	16,967	13.1%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.54	0.00%	0.79	0.046	(0.001)	28.1	0.059	0.030	2.4%	5,575,240	259,986	68.6%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.46	0.00%	0.13	0.044	(0.000)	7.3	0.068	0.032	(1.8%)	134,124	5,750	7.7%	0.5%
▼ Egypt Kuwait Holding Co.	EKHK.KW	5.7	2.60	4.89%	0.19	0.221	(0.007)	249.0	0.287	0.215	(12.6%)	1,542,626	342,339	3.2%	45.4%
▲ GFH Financial Group	GFH.KW	10.8	1.21	4.79%	0.96	0.096	0.000	368.3	0.112	0.076	(1.9%)	2,489,864	239,390	10.6%	11.2%
▲ Inovent	INOV.KW	NM	0.69	0.00%	0.86	0.094	0.001	28.9	0.188	0.072	(20.1%)	1,407,469	132,842	115.4%	NM
= Amar For Finance and Leasing Co.	AMARF.KW	21.5	0.60	0.00%	0.08	0.069	0.000	13.5	0.079	0.053	4.9%	0	0	9.4%	2.8%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.6	0.60	4.39%	0.54	0.068	(0.001)	18.0	0.077	0.053	(1.7%)	327,643	22,285	19.5%	7.0%
▼ Boursa Kuwait Securities Co	BOURSA.KW	29.5	8.14	3.17%	0.89	2.587	(0.058)	519.4	2.989	1.836	12.5%	150,712	392,307	7.6%	27.6%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	14.8	2.24	0.00%	0.35	0.407	0.002	122.1	0.535	0.392	(1.2%)	795,431	322,439	16.7%	15.1%
Financial Services		12.6	1.13	4.67%				4,850.0			(1.2%)	67,013,993	9,945,309		7.3%

Boursa Kuwait Daily Bulletin

Wednesday, March 19, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Automated Systems Co.	ASCK.KW	NM	1.29	0.00%	0.24	0.152	0.001	15.2	0.267	0.132	6.3%	717,247	108,841	63.5%	NM
Technology		NM	1.29	0.00%				15.2			6.3%	717,247	108,841		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.3	1.35	2.63%	0.52	0.152	(0.002)	167.2	0.173	0.142	0.7%	178,911	27,342	5.8%	7.8%
Utilities		17.3	1.35	2.63%				167.2			0.7%	178,911	27,342		7.8%

Boursa Kuwait	15.56	1.17	2.7%			46,450.5		7.79%	254,093,265	68,799,361		9.5%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Advanced Technology Co.	0.749	92.5%
United Real Estate Co.	0.187	64.0%
Kuwait Business Town Real Estate Co.	0.132	63.6%
Kuwait Hotels Co.	0.270	55.2%
Oula Fuel Marketing Co.	0.509	43.4%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.132	4,064,101,367
Oula Fuel Marketing Co.	0.509	2,577,113,501
Arzan Financial Group For Fin. & Invest.	0.290	1,071,004,403
Kuwait Real Estate Co.	0.320	906,385,799
Warba Bank	0.225	813,410,224

YTD Top % Losers	Close (KWD)	Percent Change
National International Holding Co.	0.155	(55.3%)
Kuwait & M.E. Financial Inv. Co.	0.137	(48.9%)
Tamdeen Investment Co.	0.659	(32.4%)
Wethaq Takaful Insurance Co.	0.040	(23.5%)
Al Kout for Industrial Projects Co.	0.994	(20.4%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.509	1,558,799,362
Kuwait Business Town Real Estate Co.	0.132	611,228,896
Kuwait Finance House	0.780	410,922,282
Arzan Financial Group For Fin. & Invest.	0.290	305,926,552
Kuwait Real Estate Co.	0.320	282,821,390

* Different Fiscal Year Company

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