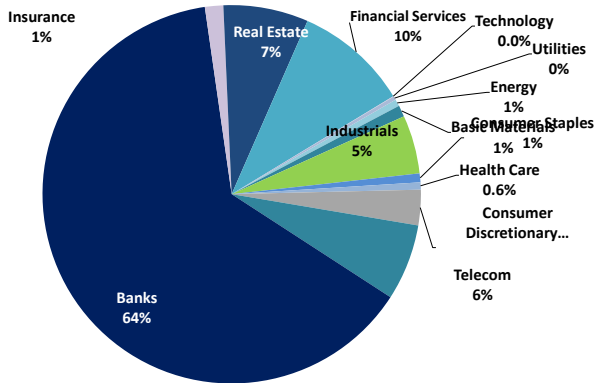


Boursa Kuwait Daily Report

June 19, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	13,673.1	22.5	11.1%
2- National Bank of Kuwait	8,157.0	13.9	14.6%
3- Boubyan Bank	2,972.9	30.2	11.0%
4- Zain	2,029.4	8.9	17.8%
5- Gulf Bank	1,337.5	23.6	7.0%
6- Mabane Co.	1,267.4	15.4	12.0%
7- Commercial Bank of Kuwait	1,117.5	7.1	20.3%
8- Warba Bank	1,106.6	47.7	6.7%
9- Burgan Bank	974.3	20.7	5.4%
10- Ahli Bank of Kuwait	811.5	15.1	8.3%
Total	33,447	17.24	12.3%

*: ROE is calculated based on TTM 1Q-2025 net profit & shareholders' equity as of 31-March-2025

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.148	0.087	143.0%
Wethaq Takaful Insurance Co.	0.071	0.030	74.0%
Hayat Communications Co.	0.131	0.023	21.3%
MAZAYA Holding Co.	0.072	0.008	12.9%
Senergy Holding Co.	0.060	0.006	10.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Emirates Holding Co.	0.270	(0.030)	(10.0%)
Gulf Investment House	0.498	(0.040)	(7.4%)
Advanced Technology Co.	1.000	(0.070)	(6.5%)
Agility (PWC Logistics)	0.198	(0.011)	(5.3%)
Metal & Recycling Co.	0.174	(0.008)	(4.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Manazel Holding Co.	0.038	10.6%	71,136,807
Agility (PWC Logistics)	0.198	(5.3%)	52,891,934
Wethaq Takaful Insurance Co.	0.071	74.0%	50,095,695
Kuwait Emirates Holding Co.	0.270	(10.0%)	40,050,216
GFH Financial Group	0.101	(1.0%)	36,793,523

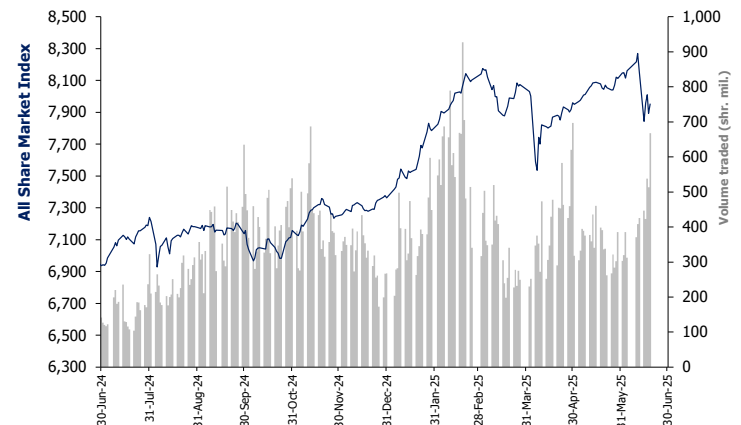
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	7,951.1	▲	0.7%	(2.0%)	8.0%
Energy	1,474.1	▼	(1.0%)	(0.5%)	24.0%
Basic Materials	823.5	▲	0.1%	(10.1%)	(9.6%)
Industrials	704.4	▼	(1.4%)	(9.8%)	(2.7%)
Consumer Staples	1,196.6	▼	(1.5%)	(1.9%)	19.8%
Health Care	620.7	▼	(3.4%)	8.5%	35.4%
Consumer Discretionary	2,188.6	▼	(0.6%)	(6.3%)	3.1%
Telecommunications	1,027.6	▲	0.7%	(1.1%)	1.0%
Banks	2,013.4	▲	1.1%	(1.1%)	11.2%
Insurance	1,863.5	▲	1.5%	0.6%	(9.3%)
Real Estate	1,655.4	▲	1.4%	0.7%	22.3%
Financial Services	1,447.1	▼	(0.1%)	(4.6%)	(4.2%)
Technology	1,040.3	▲	5.1%	(4.7%)	0.0%
Utilities	373.7	▲	1.4%	(0.7%)	(6.0%)

Market Breadth	▲ 61	▼ 56	■ 23		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,616.06	72.2	0.8%	(2.1%)	9.9%
Main 50 Index	6,789.92	(28.5)	(0.4%)	(5.8%)	(0.2%)
Main Market Index	6,860.43	10.7	0.2%	(1.5%)	(0.7%)
All Share Market Index	7,951.10	57.7	0.7%	(2.0%)	8.0%
Market Cap (KWD Mn)	48,123.42	347.76	0.7%	(2.0%)	10.8%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	667.4	154.8	30.2%	411.9	231.8
Value Traded (KWD Mn)	124.3	12.12	10.8%	107.0	56.7
No. of Trades	34,346	4,619.0	15.5%	20,561	14,421

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.740	0.8%	16,653,669
Kuwait Emirates Holding Co.	0.270	(10.0%)	14,485,317
Agility (PWC Logistics)	0.198	(5.3%)	10,485,445
National Bank of Kuwait	0.933	1.7%	7,297,137
Ahli Bank of Kuwait	0.310	5.8%	7,077,441

Boursa Kuwait - Premier Market

Thursday, June 19, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.933	0.016	1.7%	8,157	20.3%	17.0%	13.9	2.02	2.7%	1.21	14.6%	9.3%	688.52	670.49
=	Gulf Bank	0.335	0.000	0.0%	1,338	3.3%	2.8%	23.6	1.66	3.0%	1.06	7.0%	7.9%	1,158.04	380.40
▲	Ahli Bank	0.310	0.017	5.8%	812	2.0%	1.7%	15.1	1.26	3.2%	0.66	8.3%	25.2%	419.81	124.23
=	Kuwait International Bank	0.249	0.000	0.0%	445	1.1%	0.9%	18.3	1.27	1.9%	1.00	6.9%	42.9%	1,315.83	300.71
=	Burgan Bank	0.256	0.000	0.0%	974	2.4%	2.0%	20.7	1.13	2.3%	1.09	5.4%	53.0%	630.19	143.97
▲	Kuwait Finance House	0.740	0.006	0.8%	13,673	34.1%	28.4%	22.5	2.49	1.6%	1.36	11.1%	7.1%	1,443.05	1,090.44
▲	Boubyan Bank	0.674	0.006	0.9%	2,973	7.4%	6.2%	30.2	3.33	1.5%	1.03	11.0%	26.1%	374.26	242.72
▼	Kuwait Investment Co.	0.163	(0.003)	(1.8%)	90	0.2%	0.2%	7.9	0.72	7.9%	0.96	9.2%	(5.8%)	257.88	44.84
▲	National Investments Co	0.223	0.001	0.5%	178	0.4%	0.4%	12.7	0.83	9.9%	1.32	6.5%	(12.2%)	353.59	90.20
▼	Kuwait Projects Co. (Holding)	0.086	(0.001)	(0.6%)	432	1.1%	0.9%	28.9	0.67	0.0%	0.81	2.3%	(9.1%)	1,058.80	101.19
▲	Arzan Financial Group for Financing & In	0.253	0.002	0.8%	230	0.6%	0.5%	13.3	1.21	1.1%	1.04	9.1%	(4.5%)	1,746.37	498.41
▲	Aayan Leasing and Investment	0.169	0.004	2.4%	112	0.3%	0.2%	5.7	1.01	4.4%	1.28	17.8%	7.6%	612.60	99.33
▼	Kuwait Real Estate Co.	0.359	(0.001)	(0.3%)	382	1.0%	0.8%	30.7	2.08	0.0%	0.97	6.8%	40.2%	1,436.20	467.42
▲	Salhia Real Estate Co.	0.398	0.005	1.3%	248	0.6%	0.5%	22.1	1.33	3.6%	0.37	6.0%	4.7%	150.10	62.75
▲	Mabane Co.	0.857	0.021	2.5%	1,267	3.2%	2.6%	15.4	1.85	1.6%	1.01	12.0%	19.2%	179.46	147.61
▲	The Commercial Real Estate Co.	0.183	0.002	1.1%	347	0.9%	0.7%	23.2	1.16	1.6%	0.65	5.0%	27.4%	405.24	71.59
▲	National Industries Group (Holding)	0.222	0.002	0.9%	562	1.4%	1.2%	11.9	1.00	4.5%	1.41	8.4%	(6.0%)	769.70	193.56
▼	Gulf Cable and Electrical Industries	1.945	(0.018)	(0.9%)	405	1.0%	0.8%	30.4	1.38	3.6%	0.99	4.5%	8.1%	32.10	64.97
▼	Heavy Engineering Industries and Shipb	0.867	(0.021)	(2.4%)	156	0.4%	0.3%	17.1	1.97	4.0%	0.68	11.5%	3.3%	64.49	56.47
▲	Boubyan Petrochemical Co.	0.620	0.001	0.2%	332	0.8%	0.7%	11.0	1.31	6.4%	0.73	11.9%	(4.6%)	115.00	78.11
▼	Agility Public Warehousing Co.	0.198	(0.011)	(5.3%)	505	1.3%	1.1%	9.1	0.51	4.8%	1.59	5.6%	(19.8%)	894.59	221.13
▲	Mobile Telecommunications Co.	0.469	0.004	0.9%	2,029	5.1%	4.2%	8.9	1.59	5.3%	1.22	17.8%	0.0%	467.46	221.37
▲	Human Soft Holding Co.	2.417	0.007	0.3%	326	0.8%	0.7%	8.2	2.47	14.4%	0.51	30.0%	(11.1%)	64.09	163.74
▼	IFA Hotels & Resorts Co.	0.908	(0.007)	(0.8%)	264	0.7%	0.5%	12.8	6.03	2.8%	0.77	47.2%	(37.7%)	48.14	77.88
▼	Jazeera Airways Co.	1.335	(0.014)	(1.0%)	294	0.7%	0.6%	16.7	9.37	3.0%	0.76	56.1%	32.4%	78.24	93.07
▼	GFH Financial Group BSC	0.101	(0.001)	(1.0%)	387	1.0%	0.8%	10.3	1.34	4.6%	0.96	13.0%	3.1%	1,108.24	106.60
▲	Warba Bank	0.246	0.001	0.4%	1,107	2.8%	2.3%	47.7	3.20	0.0%	0.99	6.7%	38.2%	2,681.55	490.88
▲	Kuwait Telecommunication Co.	0.555	0.003	0.5%	554	1.4%	1.2%	17.5	2.58	6.3%	0.65	14.7%	3.2%	96.69	53.78
▼	Mezzan Holding Co.	1.100	(0.019)	(1.7%)	342	0.9%	0.7%	21.7	2.69	2.3%	0.46	12.4%	22.2%	63.98	59.95
▼	Integrated holding Co.	0.572	(0.003)	(0.5%)	145	0.4%	0.3%	19.9	2.17	4.4%	0.55	10.9%	24.3%	152.33	83.43
▼	Boursa Kuwait Securities Co.	3.011	(0.002)	(0.1%)	605	1.5%	1.3%	28.2	10.24	2.7%	0.94	36.3%	30.9%	31.73	87.48
▼	Ali Alghanim Sons Automotive Co.	1.061	(0.007)	(0.7%)	383	1.0%	0.8%	12.6	4.38	3.3%	0.48	34.8%	35.6%	136.61	161.02
▼	Beyout Investment Group Holding Co.	0.342	(0.004)	(1.2%)	103	0.3%	0.2%	12.1	1.83	5.8%	0.48	15.1%	(17.0%)	138.27	54.72
Subtotal- Premier Market Stocks		8,616.06	72.22	0.8%	40,155	100%	83%	16.7	1.66	3.81%		11.2%	9.9%	19,173.17	6,804.47
Rest of the Market					7,968		17%	11.1	0.96	2.08%		7.1%		26,132.72	4,966.00

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Thursday, June 19, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Senergy Holding Co.	SENE.KW	68.8	1.31	0.00%	1.08	0.060	0.006	12.0	0.066	0.030	(0.5%)	4,440,725	266,593		84.1%	1.9%
= Independent Petroleum Group	IPGK.KW	10.6	0.93	6.94%	0.25	0.552	0.000	99.8	0.675	0.456	16.7%	0	0		1.3%	8.8%
▼ National Petroleum Services Co.	NAPS.KW	8.9	2.48	4.99%	0.19	1.359	(0.036)	131.8	1.429	0.744	51.0%	150	204		1.0%	27.8%
▼ The Energy House Co.	ENER.KW	NM	3.16	0.00%	0.76	0.224	(0.001)	10.2	0.350	0.076	51.4%	1,122,119	247,696		830.2%	NM
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	10.3	0.48	0.00%	0.23	0.144	(0.003)	36.5	0.173	0.105	(11.7%)	267,192	38,153		20.2%	4.6%
Energy		10.5	1.31	5.97%				290.2			24.0%	5,830,186	552,646			11.2%
▲ Kuwait Foundry Co.	KFDC.KW	NM	2.41	6.81%	0.49	0.587	0.002	38.2	0.740	0.495	(5.8%)	10,349	6,010		10.8%	0.5%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	11.0	1.31	6.42%	0.73	0.620	0.001	331.6	0.720	0.560	(4.6%)	930,905	576,943		21.5%	11.9%
= Al Kout for Industrial Projects Co.	ALKK.KW	11.1	2.33	7.44%	0.11	0.941	0.000	94.9	2.850	0.750	(24.7%)	0	0		0.1%	21.0%
Basic Materials		11.1	2.33	6.81%				464.7			(9.6%)	941,254	582,953			12.5%
▲ Specialities Group Holding Co.	SPEC.KW	19.6	1.01	1.06%	0.71	0.180	0.004	33.7	0.189	0.086	39.5%	5,041,725	908,562		114.9%	5.1%
▲ Kuwait Cement Co.	KCEM.KW	NM	1.19	1.60%	0.64	0.365	0.003	260.2	0.381	0.169	60.8%	268,425	98,395		6.5%	1.3%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	30.4	1.38	3.57%	0.99	1.945	(0.018)	404.9	2.360	1.380	8.1%	565,506	1,095,051		15.4%	4.5%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.1	1.97	4.04%	0.68	0.867	(0.021)	156.3	0.975	0.729	3.3%	570,484	506,346		35.8%	11.5%
= Kuwait Portland Cement Co.	PCEM.KW	17.5	0.97	6.68%	0.44	0.749	0.000	75.1	0.900	0.739	(7.6%)	25,650	19,108		4.9%	5.5%
= Shuaiba Industrial Co.	PAPE.KW	17.3	0.88	7.00%	0.22	0.169	0.000	16.8	0.225	0.159	(20.3%)	18,528	3,035		2.5%	5.1%
▼ Metal & Recycling Co.	MRCK.KW	NM	2.01	0.00%	0.20	0.174	(0.008)	15.7	0.233	0.068	45.0%	65,751	11,640		47.1%	1.0%
▲ ACICO Industries Co.	ACIC.KW	NM	0.73	0.00%	0.59	0.064	0.001	21.1	0.100	0.052	(22.0%)	5,522,842	356,289		92.7%	NM
▼ National Industries Co.	NIBM.KW	15.4	0.80	5.14%	0.20	0.194	(0.006)	69.7	0.249	0.160	9.6%	9,039	1,754		2.0%	5.2%
▼ Equipment Holding Co.	EQUI.KW	NM	1.90	0.00%	1.02	0.065	(0.002)	5.2	0.090	0.025	(18.4%)	1,699,693	110,329		206.6%	NM
▲ National Co. for Consumer Industries	NCCI.KW	34.5	1.01	0.00%	0.26	0.101	0.001	30.3	0.134	0.090	(3.8%)	418,468	42,073		186.1%	2.9%
▼ Agility (PWC Logistics)	AGLT.KW	9.1	0.51	4.81%	1.59	0.198	(0.011)	505.4	0.294	0.198	(19.8%)	52,891,934	10,485,445		35.0%	5.6%
▲ National Cleaning Co.	CLEA.KW	12.4	0.44	0.00%	0.81	0.057	0.002	13.1	0.067	0.041	(6.7%)	5,344,699	296,199		115.5%	3.6%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	1.85	0.00%	0.80	0.058	0.004	16.0	0.068	0.040	(4.3%)	477,266	26,920		67.2%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	10.5	1.24	4.49%	0.48	0.327	0.002	44.7	0.357	0.276	1.3%	36,943	12,056		8.6%	11.8%
▲ Humansoft Holding Co.	HUMN.KW	8.2	2.47	14.42%	0.51	2.417	0.007	325.7	2.874	2.332	(11.1%)	334,877	802,577		47.6%	30.0%
= Gulf Franchising Co.	GFCI.KW	NM	4.71	0.00%	1.27	0.149	0.000	6.0	0.152	0.078	79.5%	0	0		1.1%	NM
▲ Combined Group Contracting Co.	CGCK.KW	13.9	1.66	4.98%	0.71	0.601	0.003	102.8	0.783	0.564	(7.5%)	948,791	572,972		38.1%	11.9%
= United Projects Group	UPAC.KW	68.6	0.51	0.00%	0.23	0.143	0.000	54.0	0.218	0.132	(7.7%)	17,220	2,355		1.2%	0.7%
▲ Mubarrad Holding Co.	MBRD.KW	11.2	0.80	4.98%	0.91	0.101	0.001	16.5	0.114	0.080	6.9%	860,891	85,112		62.8%	7.1%
▼ Integrated holding Co.	INTEGRATED.KW	19.9	2.17	4.37%	0.55	0.572	(0.003)	144.7	0.625	0.460	24.3%	1,115,940	638,299		60.2%	10.9%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	13.4	0.56	6.12%	0.15	0.081	0.000	29.4	0.096	0.081	(4.3%)	0	0		0.6%	4.2%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	8.9	1.06	6.37%	0.07	0.408	0.001	61.2	0.417	0.357	7.1%	28,200	11,296		9.7%	11.9%
Industrials		15.4	1.06	4.98%				2,408.3			(2.7%)	76,262,872	16,085,814			6.0%

Boursa Kuwait Daily Bulletin

Thursday, June 19, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.80	0.00%	0.28	0.096	0.002	20.1	0.123	0.093	(10.3%)	124,279	11,695	13.4%	NM
▼ Mezzan Holding Co.	MEZZ.KW	21.7	2.69	2.27%	0.46	1.100	(0.019)	341.9	1.229	0.708	22.2%	548,715	614,525	20.6%	12.4%
Consumer Staples		21.7	1.75	2.27%				361.9			19.8%	672,994	626,221		6.5%
▼ Advanced Technology Co.	ATCK.KW	NM	2.21	2.00%	0.04	1.000	(0.070)	150.0	1.122	0.389	157.1%	550	570	0.3%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	12.9	1.73	0.00%	0.06	0.729	0.000	147.6	0.800	0.548	(8.5%)	0	0	2.6%	13.3%
Health Care		12.9	1.97	2.00%				297.6			35.4%	550	570		6.2%
▼ Kuwait National Cinema Co.	KCIN.KW	7.6	1.10	6.44%	0.30	1.128	(0.002)	104.5	1.400	1.005	(2.8%)	1	1	0.8%	14.4%
▼ Kuwait Hotels Co.	KHOT.KW	11.8	1.91	0.00%	NA	0.241	(0.007)	13.6	0.365	0.133	38.5%	307	71	1.2%	16.2%
▼ IFA Hotels & Resorts Co.*	IFAH.KW	12.8	6.03	2.79%	0.77	0.908	(0.007)	264.4	2.034	0.690	(37.7%)	498,370	448,483	16.5%	47.2%
▼ Oula Fuel Marketing Co.	OULA.KW	24.8	1.97	1.28%	0.60	0.391	(0.009)	158.2	0.770	0.132	10.1%	869,513	341,354	673.5%	7.9%
= Kuwait Resorts Co.	MUNK.KW	17.5	0.83	2.08%	0.77	0.135	0.000	29.2	0.150	0.065	24.2%	10,013	1,292	22.5%	4.8%
▼ Jazeera Airways Co.	JAZK.KW	16.7	9.37	3.00%	0.76	1.335	(0.014)	293.7	1.768	0.849	32.4%	785,369	1,047,519	35.6%	56.1%
▲ Soor Fuel Marketing Co.	SOOR.KW	22.3	1.31	2.42%	0.52	0.289	0.009	121.6	0.441	0.127	32.4%	59,243	16,256	30.9%	5.9%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	56.6	0.94	NM	0.22	0.108	0.001	12.9	0.153	0.094	(0.2%)	340,278	36,078	122.7%	1.7%
▼ Al Eid Food Co.	ALEID.KW	12.6	1.40	5.75%	0.17	0.226	(0.002)	68.5	0.259	0.198	(12.7%)	2,124,635	482,389	58.7%	11.1%
▼ Palms Agro Production Co.	PAPK.KW	21.7	1.88	2.82%	0.35	0.211	(0.005)	11.0	0.393	0.156	(5.8%)	26,500	5,467	13.9%	8.7%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	12.6	4.38	3.27%	0.48	1.061	(0.007)	382.8	1.155	0.769	35.6%	191,306	203,156	37.9%	34.8%
Consumer Discretionary		16.7	1.88	2.82%				1,460			3.1%	4,905,535	2,582,068		16.0%
▲ Zain	ZAIN.KW	8.9	1.59	5.33%	1.22	0.469	0.004	2,029.4	0.501	0.425	0.0%	2,530,375	1,183,689	10.8%	17.8%
▼ National Mobile Telecom Co.	OORE.KW	9.7	1.00	8.29%	0.58	1.080	(0.002)	541.3	1.250	0.988	1.4%	4,254	4,603	1.9%	10.3%
▲ Kuwait Telecommunication Co.	STC.KW	17.5	2.58	6.31%	0.65	0.555	0.003	554.3	0.616	0.511	3.2%	3,347,658	1,848,716	9.7%	14.7%
▲ Hayat Communications Co.	DIGITUS.KW	NM	2.42	0.00%	0.91	0.131	0.023	11.4	0.119	0.059	87.1%	7,837,597	995,236	59.5%	NM
Telecommunications		9.7	2.01	6.31%				3,136.4			1.0%	13,719,884	4,032,244		15.2%
▲ National Bank of Kuwait	NBKK.KW	13.9	2.02	2.68%	1.21	0.933	0.016	8,157.0	1.028	0.800	9.3%	7,848,495	7,297,137	7.9%	14.6%
= Gulf Bank	GBKK.KW	23.6	1.66	2.99%	1.06	0.335	0.000	1,337.5	0.359	0.257	7.9%	5,514,886	1,847,028	29.0%	7.0%
▲ Commercial Bank of Kuwait	CBKK.KW	7.1	1.44	7.48%	0.36	0.510	0.002	1,117.5	0.852	0.455	(8.4%)	69,963	35,783	0.3%	20.3%
▲ Ahli Bank of Kuwait	ABKK.KW	15.1	1.26	3.21%	0.66	0.310	0.017	811.5	0.313	0.248	25.2%	22,969,681	7,077,441	16.0%	8.3%
= Kuwait International Bank	KIBK.KW	18.3	1.27	1.88%	1.00	0.249	0.000	445.3	0.258	0.163	42.9%	12,871,249	3,221,197	73.6%	6.9%
= Burgan Bank	BURG.KW	20.7	1.13	2.34%	1.09	0.256	0.000	974.3	0.289	0.168	53.0%	2,042,201	523,663	16.6%	5.4%
▲ Kuwait Finance House	KFH.KW	22.5	2.49	1.61%	1.36	0.740	0.006	13,673.1	0.772	0.644	7.1%	22,575,118	16,653,669	7.8%	11.1%
▲ Boubayan Bank	BOUK.KW	30.2	3.33	1.48%	1.03	0.674	0.006	2,972.9	0.695	0.485	26.1%	2,881,272	1,937,622	8.5%	11.0%
▲ Warba Bank	WARB.KW	47.7	3.20	0.00%	0.99	0.246	0.001	1,106.6	0.277	0.158	38.2%	15,510,031	3,825,183	59.6%	6.7%
Banks		20.7	1.66	2.51%				30,595.8			11.2%	92,282,896	42,418,723		11.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Kuwait Insurance Co.	KINS.KW	8.4	0.56	7.68%	0.06	0.495	(0.004)	91.5	0.650	0.490	(16.1%)	2,847	1,417		3.3%	6.7%
= Gulf Insurance Group	GINS.KW	13.2	1.15	2.28%	0.08	1.005	0.000	285.2	1.930	0.855	(11.1%)	70	70		0.0%	8.7%
▲ Ahleiah Insurance Co.	AINS.KW	7.7	1.12	1.78%	0.14	0.774	0.024	182.7	0.836	0.612	(5.8%)	351	263		0.7%	14.7%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	6.5	0.70	8.36%	0.41	0.139	0.002	34.0	0.170	0.130	(15.2%)	70,332	9,839		4.8%	10.8%
▲ Kuwait Reinsurance Co.	KWRE.KW	6.5	1.06	3.11%	0.11	0.320	0.006	99.5	0.462	0.288	(5.3%)	37,554	11,733		0.5%	16.3%
▲ First Takaful Insurance Co.	FTIK.KW	NM	1.89	0.00%	0.45	0.170	0.006	18.1	0.245	0.130	2.4%	129,293	20,844		25.7%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	57.7	1.81	0.00%	0.54	0.071	0.030	7.8	0.069	0.033	34.5%	50,095,695	3,586,698		191.1%	3.1%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.9	0.81	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0		0.0%	11.8%
Insurance		7.7	1.09	5.39%				747.3			(9.3%)	50,336,142	3,630,864			10.6%
▲ Sokouk Holding Co.	SHCK.KW	7.3	0.86	0.00%	1.13	0.053	0.001	30.0	0.068	0.043	3.6%	6,071,825	330,008		102.0%	11.6%
▼ Kuwait Real Estate Co.	KREK.KW	30.7	2.08	0.00%	0.97	0.359	(0.001)	382.1	0.376	0.191	40.2%	4,692,733	1,668,226		134.9%	6.8%
▼ United Real Estate Co.	UREK.KW	40.4	1.07	0.00%	0.57	0.165	(0.001)	214.8	0.249	0.043	44.7%	670,731	109,952		32.6%	2.7%
▼ National Real Estate Co.	NREK.KW	18.6	0.40	0.00%	1.25	0.076	(0.001)	141.2	0.090	0.069	(2.6%)	1,716,361	129,878		23.3%	2.2%
▲ Salhia Real Estate Co.	SREK.KW	22.1	1.33	3.64%	0.37	0.398	0.005	248.0	0.435	0.379	4.7%	1,956,028	770,798		24.1%	6.0%
= Tamdeen Real Estate Co.	TAMK.KW	8.6	0.51	4.89%	0.20	0.340	0.000	136.5	0.389	0.323	(8.1%)	33,725	11,467		1.4%	5.9%
= Ajial Real Estate Entertainment Co.	AREC.KW	9.3	0.39	7.77%	0.44	0.256	0.000	53.6	0.324	0.233	(5.5%)	1,800	454		5.0%	4.2%
▲ Arab Real Estate Co.	ARAB.KW	12.6	0.79	2.87%	1.18	0.086	0.004	32.4	0.096	0.055	24.5%	22,843,726	2,001,007		233.9%	6.3%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	11.2	0.56	0.00%	0.69	0.071	(0.001)	24.8	0.102	0.043	(14.2%)	986,313	69,660		50.5%	5.0%
▲ Mabanee Co.	MABK.KW	15.4	1.85	1.63%	1.01	0.857	0.021	1,267.4	0.904	0.719	19.2%	2,413,349	2,064,065		12.1%	12.0%
= Injazzat Real Estate Development Co.	INJA.KW	16.5	0.56	4.89%	0.26	0.100	0.000	33.8	0.109	0.095	(1.0%)	42,005	4,211		4.1%	3.4%
▲ The Commercial Real Estate Co.	TIJK.KW	23.2	1.16	1.56%	0.65	0.183	0.002	347.0	0.207	0.117	27.4%	4,574,579	835,262		21.4%	5.0%
▼ Sanam Real Estate Co.	SANK.KW	23.7	2.06	0.00%	0.46	0.222	(0.005)	24.5	0.257	0.153	1.8%	1,474,109	330,185		172.5%	8.7%
▼ A'ayan Real Estate Co.	AYRE.KW	13.7	0.67	4.95%	0.68	0.101	(0.002)	42.0	0.110	0.069	11.7%	540,651	54,344		56.0%	4.9%
▲ Aqar Real Estate Investment Co.	AQAR.KW	22.0	0.56	4.01%	0.05	0.074	0.002	17.3	0.094	0.053	0.8%	52,200	3,780		36.6%	2.6%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	4.55	0.00%	0.45	0.035	0.001	6.6	0.047	0.028	(1.4%)	181,133	6,208		47.5%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.83	0.00%	1.06	0.072	0.008	38.8	0.079	0.055	(2.8%)	36,771,263	2,655,913		57.4%	0.9%
▲ Tijara Real Estate & Investment Co.	TIJA.KW	11.9	0.54	7.97%	0.53	0.063	0.002	23.2	0.078	0.055	(6.0%)	4,196,482	263,565		41.4%	4.5%
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	19.6	0.95	0.00%	0.21	0.109	(0.005)	33.9	0.147	0.092	(2.7%)	183,140	20,346		45.5%	4.8%
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.31	0.00%	0.45	0.082	(0.002)	24.0	0.126	0.060	6.9%	531,014	44,173		128.2%	NM
▲ Munshaat Real Estate Projects Co.	MUNS.KW	8.1	1.70	0.00%	0.71	0.172	0.004	55.4	0.196	0.118	42.1%	524,275	89,956		76.8%	20.9%
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	21.8	1.10	3.09%	1.11	0.097	(0.002)	57.5	0.225	0.049	20.3%	14,093,312	1,374,998		910.2%	5.0%
▼ MENA Real Estate Co. *	MENK.KW	10.1	1.24	0.00%	0.87	0.110	(0.001)	15.0	0.332	0.066	(27.6%)	5,780,060	635,649		360.1%	12.3%
▲ Real Estate Trade Centers Co.	MARA.KW	NM	9.05	0.00%	0.40	1.137	0.085	157.8	1.180	0.041	1,725.0%	2,915,297	3,242,696		167.2%	NM
▼ Mashaer Holding Co.	MASHAER.KW	11.5	0.82	0.00%	0.53	0.079	(0.000)	12.6	0.105	0.056	1.2%	514,529	39,818		134.5%	7.1%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	1.46	0.00%	0.40	0.049	0.001	4.8	0.074	0.026	22.5%	11,927,261	605,874		330.2%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	24.1	2.28	0.00%	0.09	0.253	(0.004)	16.7	0.313	0.102	36.4%	820,885	206,242		58.2%	9.5%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	6.4	0.73	0.00%	0.02	0.100	0.001	14.7	0.138	0.090	(7.4%)	71,199	6,864		12.5%	11.5%
▼ Osos Holding Group Co.	OSOS.KW	6.6	0.97	0.00%	0.33	0.132	(0.006)	14.4	0.147	0.075	5.6%	2,500	330		6.5%	14.8%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.11	1.131	(0.001)	26.7	1.198	1.053	0.4%	127,749	143,514		17.0%	NA
Real Estate		14.6	0.95	3.82%				3,497.5			22.3%	126,710,234	17,719,443			6.0%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Kuwait Investment Co.	KINV.KW	7.9	0.72	7.93%	0.96	0.163	(0.003)	89.9	0.200	0.143	(5.8%)	1,536,554	246,267		46.8%	9.2%
▲ Commercial Facilities Co.	FACI.KW	10.5	0.74	7.76%	0.53	0.243	0.004	123.4	0.283	0.176	(0.4%)	1	0		7.4%	7.1%
▼ Int'l Financial Advisors Co.	IFIN.KW	13.9	1.65	0.00%	1.24	0.400	(0.001)	192.0	0.494	0.230	5.3%	715,729	286,644		166.2%	11.8%
▲ National Investment Co.	NINV.KW	12.7	0.83	9.86%	1.32	0.223	0.001	177.7	0.277	0.214	(12.2%)	2,677,314	599,075		44.4%	6.5%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	28.9	0.67	0.00%	0.81	0.086	(0.001)	432.2	0.123	0.086	(9.1%)	10,490,787	906,670		21.2%	2.3%
▲ Coast Invest. & Development Co.	COAS.KW	65.4	0.59	0.00%	1.23	0.061	0.004	28.4	0.089	0.055	(15.9%)	8,101,150	507,300		18.6%	0.9%
▲ The Securities House Co.	SECH.KW	17.8	0.67	0.00%	1.21	0.068	0.004	27.2	0.100	0.050	(6.2%)	7,842,113	541,563		65.8%	3.8%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	13.3	1.21	1.15%	1.04	0.253	0.002	229.6	0.301	0.153	(4.5%)	1,038,095	259,876		192.5%	9.1%
▲ Kuwait Financial Centre	MARKZ.KW	14.9	0.63	5.27%	0.80	0.132	0.002	66.6	0.167	0.109	(12.6%)	45,960	6,012		16.7%	4.2%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	11.3	1.15	0.00%	0.58	0.140	(0.001)	30.8	0.337	0.075	(47.8%)	1,201,653	170,533		188.4%	10.2%
▼ First Investment Co.	OLAK.KW	6.8	0.56	0.00%	1.13	0.034	(0.000)	14.9	0.055	0.031	(28.3%)	8,640,603	295,592		128.0%	8.2%
▼ Gulf Investment House	GIHK.KW	50.3	4.51	0.00%	0.91	0.498	(0.040)	202.4	0.870	0.368	(20.1%)	37,544	18,786		18.3%	9.0%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	5.7	1.01	4.44%	1.28	0.169	0.004	112.2	0.182	0.138	7.6%	6,737,529	1,126,235		92.3%	17.8%
▲ Bayan Investment Co.	BAYK.KW	6.5	0.92	0.00%	0.75	0.053	0.002	12.5	0.084	0.047	(14.0%)	4,781,198	259,877		43.0%	14.0%
= Osoul Investment Co.	OSUL.KW	18.7	1.53	6.67%	0.44	0.150	0.000	19.0	0.187	0.073	8.7%	35,550	5,054		58.1%	8.2%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.59	0.00%	0.33	0.182	(0.006)	44.7	0.225	0.086	42.2%	12,001	2,214		34.7%	NM
▼ Kamco Investment Co.	KAMC.KW	9.6	0.62	4.39%	0.61	0.114	(0.005)	39.0	0.146	0.091	(7.3%)	280,514	31,244		27.0%	6.4%
▼ National International Holding Co.	NIHK.KW	17.6	0.82	0.00%	0.77	0.138	(0.004)	32.4	0.498	0.087	(60.2%)	4,586,573	638,790		234.0%	4.6%
▲ UniCap Investment and Finance	UNICAP.KW	NM	3.92	0.00%	0.67	0.284	0.009	63.5	0.379	0.143	18.8%	636,716	178,379		90.8%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	NM	0.89	0.00%	0.31	0.096	(0.001)	19.9	0.142	0.083	(14.3%)	258,574	24,417		101.7%	0.6%
▼ Al-Deera Holding	DEER.KW	11.2	1.05	1.41%	0.87	0.355	(0.015)	36.7	0.518	0.294	(6.3%)	83,223	29,059		169.6%	9.4%
▼ Al-Safat Investment Co.	ALSAFAT.KW	8.8	1.27	0.00%	1.91	0.116	(0.004)	44.5	0.149	0.073	4.5%	8,722,433	1,021,974		288.7%	14.4%
▼ Ektitab Holding Co.	EKTT.KW	NM	3.59	0.00%	1.01	0.014	(0.000)	4.3	0.023	0.012	(10.6%)	16,970,614	272,914		21.7%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.9	1.06	7.87%	1.20	0.314	(0.006)	160.3	0.356	0.239	8.7%	972,646	312,054		33.7%	27.5%
= Tamdeen Investment Co.	TAMI.KW	7.2	0.29	6.50%	0.36	0.735	0.000	98.9	1.168	0.311	(24.6%)	221	163		0.5%	3.9%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	4.23	0.00%	0.45	0.270	(0.030)	47.6	0.300	0.042	358.4%	40,050,216	14,485,317		80.6%	3.1%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.50	0.00%	0.66	0.038	0.001	30.9	0.045	0.029	(9.5%)	8,108,557	306,032		31.1%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	78.3	4.26	0.00%	NA	0.347	(0.002)	52.1	0.407	0.335	(8.7%)	299,583	102,769		92.6%	5.4%
▼ Alimtiyaz Investment Group	ALIMTK.KW	NM	0.27	0.00%	1.04	0.037	(0.001)	39.4	0.076	0.030	(40.4%)	20,980,869	776,468		78.2%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.53	0.00%	1.36	0.038	0.004	16.2	0.050	0.029	2.4%	71,136,807	2,804,311		118.3%	NM
▲ National Industries Group	NIND.KW	11.9	1.00	4.50%	1.41	0.222	0.002	561.8	0.265	0.198	(6.0%)	11,482,815	2,558,708		30.4%	8.4%
▲ Warba Capital Holding Co.	WARBACAP.KW	8.9	2.36	0.00%	0.55	0.248	0.002	7.4	0.354	0.135	(0.4%)	3,800	931		283.0%	26.6%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.35	0.385	0.000	199.8	0.454	0.283	(13.3%)	0	0		15.4%	NM
= Privatization Holding Co.	KPPC.KW	NM	0.61	0.00%	0.81	0.050	0.000	30.4	0.059	0.036	10.7%	4,124,227	205,043		100.0%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	4.87	0.00%	0.18	0.148	0.087	24.4	0.068	0.032	228.9%	12,499,041	1,781,224		22.4%	NM
= Egypt Kuwait Holding Co.	EKHK.KW	7.4	2.15	5.32%	0.21	0.203	0.000	228.8	0.282	0.191	(19.8%)	186,008	37,066		8.6%	29.2%
▼ GFH Financial Group	GFH.KW	10.3	1.34	4.55%	0.96	0.101	(0.001)	387.1	0.112	0.079	3.1%	36,793,523	3,733,332		28.9%	13.0%
▼ Inovent	INOV.KW	NM	0.65	0.00%	0.87	0.088	(0.002)	26.9	0.188	0.081	(25.8%)	2,189,194	192,954		203.5%	NM
= Amar For Finance and Leasing Co.	AMARF.KW	25.5	0.57	4.55%	0.08	0.066	0.000	12.9	0.079	0.053	0.5%	17,001	1,122		14.5%	2.2%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	14.9	0.55	4.64%	0.55	0.065	0.002	17.1	0.077	0.053	(6.9%)	180,003	11,800		24.7%	3.7%
▼ Boursa Kuwait Securities Co	BOURSA.KW	28.2	10.24	2.72%	0.94	3.011	(0.002)	604.5	3.249	1.907	30.9%	361,857	1,087,097		15.8%	36.3%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	12.1	1.83	5.85%	0.65	0.342	(0.004)	102.6	0.535	0.338	(17.0%)	424,216	145,991		46.1%	15.1%
Financial Services		12.0	1.03	4.95%				4,692.7			(4.2%)	295,243,012	35,970,859			7.1%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Automated Systems Co.	ASCK.KW	NM	1.23	0.00%	0.28	0.143	0.007	14.3	0.244	0.132	0.0%	13,000	1,846	76.9%	NM
Technology		NM	1.23	0.00%				14.3			0.0%	13,000	1,846		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	18.0	1.18	1.41%	0.57	0.142	0.002	156.2	0.173	0.137	(6.0%)	474,858	66,770	9.8%	6.5%
Utilities		18.0	1.18	1.41%				156.2			(6.0%)	474,858	66,770		6.5%

Boursa Kuwait	13.39	1.18	2.6%		48,123.4		7.99%	667,393,417	124,271,021		10.1%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Real Estate Trade Centers Co.	1.137	1725.0%
Kuwait Emirates Holding Co.	0.270	358.4%
Credit Rating & Collection Co.	0.148	228.9%
Advanced Technology Co.	1.000	157.1%
Hayat Communications Co.	0.131	87.1%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.097	5,392,001,445
Oula Fuel Marketing Co.	0.391	2,724,762,822
Warba Bank	0.246	2,681,553,577
Arzan Financial Group For Fin. & Invest.	0.253	1,746,371,488
Kuwait Finance House	0.740	1,443,048,672

YTD Top % Losers	Close (KWD)	Percent Change
National International Holding Co.	0.138	(60.2%)
Kuwait & M.E. Financial Inv. Co.	0.140	(47.8%)
Alimtiazi Investment Group	0.037	(40.4%)
IFA Hotels & Resorts Co.	0.908	(37.7%)
First Investment Co.	0.034	(28.3%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.391	1,634,890,373
Kuwait Finance House	0.740	1,090,438,714
Kuwait Business Town Real Estate Co.	0.097	794,571,456
National Bank of Kuwait	0.933	670,486,715
Arzan Financial Group For Fin. & Invest.	0.253	498,413,764

* Different Fiscal Year Company

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