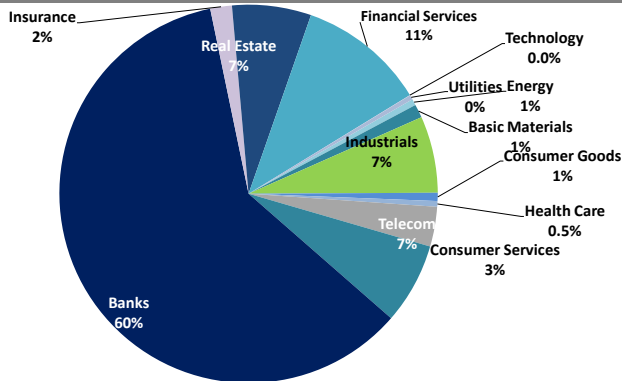


Boursa Kuwait Daily Report

January 19, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,913.1	19.7	11.3%
2- National Bank of Kuwait	7,718.6	13.2	14.7%
3- Boubyan Bank	2,516.3	27.1	10.5%
4- Zain	1,968.8	11.7	14.7%
5- Commercial Bank of Kuwait	1,333.8	13.3	14.9%
6- Gulf Bank	1,140.8	19.8	7.1%
7- Mabane Co.	1,095.2	16.4	10.2%
8- Burgan Bank	709.4	15.2	5.4%
9- Ahli Bank of Kuwait	683.1	13.3	8.4%
10- Agility (PWC Logistics)	630.4	10.4	6.2%
Total	29,709	16.17	11.5%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.086	0.008	9.9%
Advanced Technology Co.	0.427	0.038	9.8%
United Real Estate Co.	0.137	0.011	8.7%
Gulf Insurance Group	1.188	0.088	8.0%
Al Kout for Industrial Projects Co.	1.095	0.067	6.5%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Finance & Investment Co.	0.120	(0.010)	(7.7%)
Al Madar Finance & Investment Co.	0.129	(0.006)	(4.4%)
Hayat Communications Co.	0.068	(0.003)	(3.6%)
Wethaq Takaful Insurance Co.	0.043	(0.002)	(3.4%)
Credit Rating & Collection Co.	0.043	(0.001)	(2.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Real Estate Co.	0.290	2.1%	36,274,259
Kuwait Business Town Real Estate Co.	0.106	2.9%	35,370,920
Arzan Financial Group For Fin. & Invest.	0.277	0.0%	19,249,185
Al Madar Finance & Investment Co.	0.129	(4.4%)	17,709,530
Inovent	0.102	3.6%	14,329,187

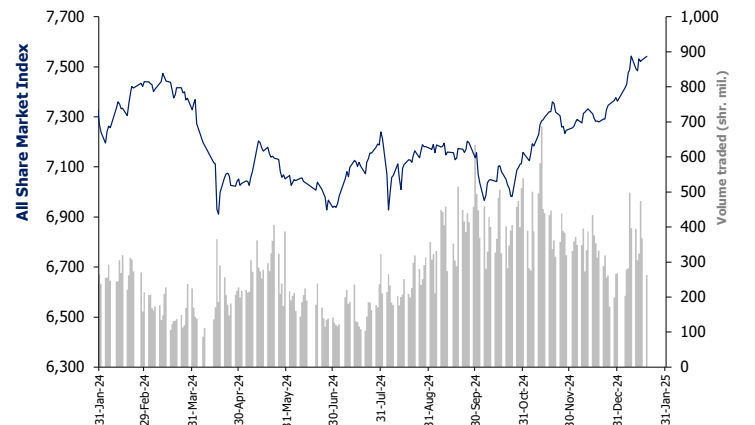
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,495.9	▲	0.2%	2.5%	2.5%
Energy	244.9	▲	3.3%	5.2%	5.2%
Basic Materials	512.2	▲	1.4%	(0.4%)	(0.4%)
Industrials	2,910.2	▲	0.1%	0.3%	0.3%
Consumer Staples	307.1	▲	1.4%	1.6%	1.6%
Health Care	225.2	▲	2.6%	2.5%	2.5%
Consumer Discretionary	1,513.6	▲	1.1%	5.2%	5.2%
Telecommunications	3,071.8	▲	0.1%	(1.1%)	(1.1%)
Banks	26,848.7	▼	(0.1%)	3.3%	3.3%
Insurance	822.7	▲	3.2%	0.2%	0.2%
Real Estate	3,001.9	▲	1.2%	4.9%	4.9%
Financial Services	4,854.6	▲	0.0%	0.1%	0.1%
Technology	14.6	▲	2.1%	2.1%	2.1%
Utilities	168.3	▲	0.7%	1.3%	1.3%

Market Breadth	<div><div></div></div> 70	<div><div></div></div> 35	<div><div></div></div> 38		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,009.98	0.35	0.00%	2.2%	2.2%
Main 50 Index	7,113.25	56.0	0.79%	4.5%	4.5%
Main Market Index	7,144.90	64.9	0.92%	3.4%	3.4%
All Share Market Index	7,540.84	13.4	0.18%	2.4%	2.4%
Market Cap (KWD Mn)	44,495.92	76.9	0.17%	2.5%	2.5%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	262.7	(104.6)	(28.5%)	343.9	304.6
Value Traded (KWD Mn)	57.8	(21.02)	(26.7%)	81.0	68.4
No. of Trades	14,189	(3,172.0)	(18.3%)	17,902	16,077

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Real Estate Co.	0.290	2.1%	10,443,614
Arzan Financial Group For Fin. & Invest.	0.277	0.0%	5,367,381
Kuwait Business Town Real Estate Co.	0.106	2.9%	3,757,079
Kuwait Finance House	0.759	0.3%	3,249,759
National International Holding Co.	0.263	(2.2%)	3,060,969

Boursa Kuwait - Premier Market

Sunday, January 19, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.927	(0.003)	(0.3%)	7,719	21.5%	17.3%	13.2	1.94	3.8%	1.20	14.7%	3.5%	46.58	42.65
=	Gulf Bank	0.300	0.000	0.0%	1,141	3.2%	2.6%	19.8	1.40	4.0%	1.08	7.1%	(8.0%)	288.54	90.86
▼	Ahli Bank	0.274	(0.002)	(0.7%)	683	1.9%	1.5%	13.3	1.12	3.3%	0.65	8.4%	5.4%	28.26	7.68
=	Kuwait International Bank	0.201	0.000	0.0%	342	1.0%	0.8%	12.0	0.97	2.3%	1.00	8.1%	9.8%	81.28	16.14
=	Burgan Bank	0.196	0.000	0.0%	709	2.0%	1.6%	15.2	0.81	3.1%	1.07	5.4%	11.4%	62.31	11.93
▲	Kuwait Finance House	0.759	0.002	0.3%	11,913	33.2%	26.8%	19.7	2.22	2.6%	1.39	11.3%	1.7%	97.30	73.47
▼	Boubyan Bank	0.599	(0.005)	(0.8%)	2,516	7.0%	5.7%	27.1	2.83	1.3%	1.05	10.5%	6.8%	57.69	34.30
=	Kuwait Investment Co.	0.174	0.000	0.0%	91	0.3%	0.2%	7.6	0.74	5.7%	0.94	9.7%	0.6%	14.89	2.61
=	National Investments Co	0.250	0.000	0.0%	199	0.6%	0.4%	16.8	1.05	6.0%	1.32	6.2%	(1.6%)	27.96	7.06
▲	Kuwait Projects Co. (Holding)	0.096	0.000	0.1%	478	1.3%	1.1%	15.5	0.76	0.0%	0.78	4.9%	0.6%	71.57	6.88
=	Arzan Financial Group for Financing & In	0.277	0.000	0.0%	239	0.7%	0.5%	17.6	1.44	0.7%	1.02	8.2%	4.5%	168.09	46.14
▼	Aayan Leasing and Investment	0.155	(0.001)	(0.6%)	103	0.3%	0.2%	9.5	1.01	4.8%	1.29	10.6%	(1.3%)	73.95	11.65
=	Al Intiaz Investment Group	0.061	0.000	0.0%	65	0.2%	0.1%	NM	0.45	0.0%	1.02	NM	(2.4%)	17.79	1.12
▲	Kuwait Real Estate Co.	0.290	0.006	2.1%	291	0.8%	0.7%	23.5	1.71	0.0%	0.96	7.3%	13.3%	165.66	44.94
=	Salhia Real Estate Co.	0.405	0.000	0.0%	240	0.7%	0.5%	20.7	1.33	3.6%	0.36	6.4%	1.5%	8.95	3.65
▲	Mabane Co.	0.785	0.002	0.3%	1,095	3.1%	2.5%	16.4	1.68	1.8%	1.04	10.2%	3.0%	10.59	8.26
▲	The Commercial Real Estate Co.	0.154	0.001	0.7%	289	0.8%	0.6%	15.5	0.98	2.4%	0.63	6.3%	4.1%	45.44	6.88
=	National Industries Group (Holding)	0.251	0.000	0.0%	605	1.7%	1.4%	12.7	1.14	2.0%	1.41	9.0%	1.2%	52.87	13.21
▼	Gulf Cable and Electrical Industries	1.757	(0.003)	(0.2%)	366	1.0%	0.8%	18.7	1.43	3.7%	1.01	7.7%	(2.4%)	2.25	3.98
▼	Heavy Engineering Industries and Shipb	0.820	(0.002)	(0.2%)	148	0.4%	0.3%	18.0	2.01	3.7%	0.69	11.2%	(2.3%)	3.72	3.05
▲	Boubyan Petrochemical Co.	0.673	0.001	0.1%	360	1.0%	0.8%	19.6	1.46	0.0%	0.73	7.4%	3.5%	6.41	4.29
▼	Agility Public Warehousing Co.	0.247	(0.001)	(0.4%)	630	1.8%	1.4%	10.4	0.65	7.7%	1.59	6.2%	0.0%	61.09	15.55
=	Mobile Telecommunications Co.	0.455	0.000	0.0%	1,969	5.5%	4.4%	11.7	1.72	7.7%	1.24	14.7%	(3.0%)	31.53	14.57
▲	Human Soft Holding Co.	2.620	0.020	0.8%	353	1.0%	0.8%	8.7	3.17	13.3%	0.50	36.6%	(3.7%)	0.79	2.09
=	ALAFCO Aviation Lease and Finance Co.	0.582	0.000	0.0%	495	1.4%	1.1%	26.1	2.12	0.0%	0.81	8.1%	2.1%	1.43	0.81
▼	Jazeera Airways Co.	1.010	(0.018)	(1.8%)	222	0.6%	0.5%	30.8	5.64	2.8%	0.71	18.3%	0.2%	3.41	3.48
▲	GFH Financial Group BSC	0.095	0.001	1.0%	331	0.9%	0.7%	9.7	1.09	4.8%	0.96	11.2%	(3.2%)	49.50	4.76
▲	Warba Bank	0.225	0.003	1.4%	491	1.4%	1.1%	24.3	1.47	0.0%	0.99	6.0%	17.2%	408.38	92.47
▲	Kuwait Telecommunication Co.	0.537	0.002	0.4%	536	1.5%	1.2%	16.2	2.30	6.5%	0.65	14.1%	(0.2%)	5.00	2.68
▲	Mezzan Holding Co.	0.914	0.012	1.3%	284	0.8%	0.6%	19.6	2.43	2.2%	0.47	12.4%	1.6%	4.16	3.81
▲	Integrated holding Co.	0.479	0.008	1.7%	121	0.3%	0.3%	22.4	1.96	4.2%	0.52	8.8%	4.1%	8.84	4.24
▼	Boursa Kuwait Securities Co.	2.380	(0.025)	(1.0%)	478	1.3%	1.1%	27.1	7.49	3.1%	0.89	27.6%	3.5%	1.76	4.18
=	Ali Alghanim Sons Automotive Co.	1.015	0.000	0.0%	278	0.8%	0.6%	9.6	3.42	6.8%	0.48	35.7%	(1.5%)	4.19	4.27
▲	Beyout Investment Group Holding Co.	0.408	0.002	0.5%	122	0.3%	0.3%	14.9	2.25	3.3%	0.48	15.1%	(1.0%)	9.37	3.85
Subtotal- Premier Market Stocks		8,009.98	0.35	0.0%	35,905	100%	81%	16.4	1.46	3.43%		10.8%	2.2%	1,921.56	597.53
Rest of the Market					8,591		19%	11.2	0.94	2.11%		6.0%		1,861.30	293.06

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Sunday, January 19, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Senergy Holding Co.	SENE.KW	NM	1.26	0.00%	1.00	0.057	0.000	11.4	0.065	0.028	(5.3%)	164,473	9,298	2.0%		NM
▲ Independent Petroleum Group	IPGK.KW	11.6	0.94	5.28%	0.26	0.544	0.024	98.3	0.572	0.439	15.0%	10,454	5,483	0.6%		8.1%
▲ National Petroleum Services Co.	NAPS.KW	8.2	1.95	6.47%	0.18	0.898	0.032	87.1	1.086	0.737	(0.2%)	3,000	2,694	0.0%		23.8%
= The Energy House Co.	ENER.KW	NM	2.84	0.00%	0.70	0.166	0.000	7.5	0.254	0.067	12.2%	73,026	12,091	46.1%		NM
▲ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	46.5	0.53	0.00%	0.20	0.160	0.001	40.5	0.171	0.099	(1.8%)	67,296	10,599	1.9%		1.1%
Energy		11.6	1.26	5.88%				244.9			5.2%	318,249	40,165			7.6%
▼ Kuwait Foundry Co.	KFDC.KW	6.8	2.35	34.89%	0.50	0.642	(0.005)	41.7	0.750	0.460	3.0%	10,260	6,531	0.3%		34.7%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	19.6	1.46	0.00%	0.73	0.673	0.001	359.9	0.713	0.560	3.5%	601,368	402,326	1.2%		7.4%
▲ Al Kout for Industrial Projects Co.	ALKK.KW	12.2	2.94	4.57%	0.12	1.095	0.067	110.5	2.850	0.750	(12.3%)	10	11	0.0%		24.0%
Basic Materials		12.2	2.35	19.73%				512.2			(0.4%)	611,638	408,868			11.1%
▼ Specialities Group Holding Co.	SPEC.KW	15.3	0.74	3.73%	0.68	0.128	(0.002)	24.0	0.189	0.092	(0.8%)	189,160	24,236	5.2%		4.8%
▲ Kuwait Cement Co.	KCEM.KW	46.8	0.83	0.00%	0.61	0.237	0.001	169.0	0.255	0.134	4.4%	142,431	33,933	2.1%		1.8%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	18.7	1.43	3.67%	1.01	1.757	(0.003)	365.8	1.855	1.176	(2.4%)	190,818	335,559	1.1%		7.7%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	18.0	2.01	3.66%	0.69	0.820	(0.002)	147.8	0.975	0.729	(2.3%)	319,671	262,177	2.1%		11.2%
▼ Kuwait Portland Cement Co.	PCEM.KW	15.4	1.09	8.59%	0.45	0.815	(0.020)	81.7	0.928	0.783	0.5%	11,881	9,684	0.4%		7.0%
= Shuaiba Industrial Co.	PAPE.KW	16.1	1.07	6.40%	0.24	0.200	0.000	19.8	0.230	0.159	(5.7%)	26,172	5,231	0.2%		6.7%
▲ Metal & Recycling Co.	MRCK.KW	NM	1.41	0.00%	0.20	0.121	0.001	10.9	0.144	0.068	0.8%	686,683	81,638	15.0%		0.6%
▼ ACICO Industries Co.	ACIC.KW	6.9	0.90	0.00%	0.54	0.075	(0.002)	24.9	0.101	0.052	(8.1%)	1,367,207	103,116	5.6%		13.1%
▲ National Industries Co.	NIBM.KW	15.0	0.94	4.36%	0.20	0.229	0.009	82.3	0.229	0.155	29.4%	238,302	54,255	0.7%		6.2%
▼ Equipment Holding Co.	EQUI.KW	NM	2.02	0.00%	0.99	0.070	(0.002)	5.6	0.090	0.025	(11.5%)	1,284,040	89,050	25.6%		NM
▼ National Co. for Consumer Industries	NCCI.KW	25.0	1.05	0.00%	0.23	0.104	(0.001)	31.2	0.134	0.102	(1.0%)	3,011,945	311,203	7.9%		4.2%
▼ Agility (PWC Logistics)	AGLT.KW	10.4	0.65	7.70%	1.59	0.247	(0.001)	630.4	0.489	0.209	0.0%	2,468,943	611,156	2.4%		6.2%
▼ National Cleaning Co.	CLEA.KW	7.1	0.45	0.00%	0.75	0.058	(0.001)	13.3	0.067	0.041	(5.3%)	2,575,522	148,150	11.2%		6.3%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.74	0.00%	0.77	0.060	(0.000)	16.6	0.069	0.039	(0.7%)	2,587,890	155,070	8.5%		NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	20.8	1.36	4.31%	0.47	0.340	0.002	44.2	0.389	0.232	0.3%	71,483	23,983	1.3%		6.5%
▲ Humansoft Holding Co.	HUMN.KW	8.7	3.17	13.30%	0.50	2.620	0.020	353.1	3.332	2.459	(3.7%)	31,381	82,584	0.6%		36.6%
▲ Gulf Franchising Co.	GFCI.KW	NM	257.2%	0.00%	1.31	0.086	0.008	3.4	0.143	0.051	3.9%	100	9	0.1%		NM
▼ Combined Group Contracting Co.	CGCK.KW	10.8	186.7%	4.76%	0.68	0.628	(0.006)	107.4	0.783	0.410	(3.4%)	238,900	151,711	2.2%		17.2%
= United Projects Group	UPAC.KW	NM	54.7%	0.00%	0.20	0.154	0.000	58.2	0.248	0.112	(0.6%)	17,251	2,664	0.1%		NM
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	26.1	212.4%	0.00%	0.81	0.582	0.000	494.8	2.266	0.455	2.1%	185	108	0.2%		8.1%
▼ Mubarrad Holding Co.	MBRD.KW	7.3	0.77	5.36%	0.87	0.093	(0.001)	15.3	0.105	0.080	(0.7%)	748,759	70,161	1.6%		10.6%
▲ Integrated holding Co.	INTEGRATED.KW	22.4	1.96	4.18%	0.52	0.479	0.008	121.2	0.596	0.460	4.1%	428,869	203,390	3.5%		8.8%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	26.4	57.2%	5.80%	0.14	0.086	0.000	31.0	0.098	0.081	1.1%	0	0	0.0%		2.2%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	8.7	108.3%	5.66%	0.07	0.389	0.006	58.4	0.420	0.334	2.1%	100	39	0.2%		12.4%
Industrials		15.4	107.6%	5.06%				2,910.2			0.3%	16,637,693	2,759,104			7.1%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Livestock Transport & Trading Co.	CATT.KW	73.0	0.78	0.00%	0.29	0.110	0.002	23.0	0.126	0.098	2.8%	382,402	41,978	1.1%	1.1%
▲ Mezzan Holding Co.	MEZZ.KW	19.6	2.43	2.18%	0.47	0.914	0.012	284.1	1.114	0.582	1.6%	425,614	387,745	1.3%	12.4%
Consumer Staples		46.3	1.60	2.18%				307.1			1.6%	808,016	429,722		10.1%
▲ Advanced Technology Co.	ATCK.KW	23.5	0.91	4.68%	0.01	0.427	0.038	64.1	0.481	0.389	9.8%	5,050	2,156	0.0%	3.9%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	NM	2.05	0.00%	0.08	0.796	0.000	161.2	0.800	0.262	(0.1%)	50	40	0.2%	0.9%
Health Care		23.5	1.48	4.68%				225.2			2.5%	5,100	2,196		2.3%
= Kuwait National Cinema Co.	KCIN.KW	9.1	1.30	5.82%	0.30	1.248	0.000	115.6	1.493	1.091	7.6%	0	0	0.0%	14.3%
= Kuwait Hotels Co.	KHOT.KW	11.5	1.53	0.00%	NA	0.173	0.000	9.8	0.228	0.133	(0.6%)	0	0	0.0%	13.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.54	0.097	0.000	27.1	0.122	0.091	0.0%	0	0	0.0%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	39.7	17.24	0.00%	0.74	2.136	0.076	489.7	2.583	0.583	15.5%	316,696	675,949	1.9%	43.4%
▲ Oula Fuel Marketing Co.	OULA.KW	25.5	1.98	1.34%	0.49	0.373	0.002	150.9	0.420	0.132	5.1%	550,913	204,604	5.2%	7.7%
= Kuwait Resorts Co.	MUNK.KW	9.6	0.68	1.68%	0.74	0.111	0.000	23.3	0.135	0.067	(0.9%)	35,840	3,949	1.5%	7.1%
▼ Jazeera Airways Co.	JAZK.KW	30.8	5.64	2.77%	0.71	1.010	(0.018)	222.2	1.335	0.810	0.2%	375,027	381,857	1.5%	18.3%
▲ Soor Fuel Marketing Co.	SOOR.KW	18.1	1.25	2.08%	0.49	0.240	0.003	97.1	0.322	0.130	5.7%	44,295	10,450	0.3%	6.9%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	48.3	0.89	7.11%	0.18	0.111	0.001	12.7	0.193	0.097	(1.8%)	369,066	40,575	6.2%	1.8%
= Jiyad Holding Co	JIYAD.KW	NM	0.94	0.00%	0.74	0.018	0.000	3.3	0.027	0.014	0.0%	0	0	0.0%	NM
▲ Al Eid Food Co.	ALEID.KW	14.3	1.54	0.00%	0.15	0.237	0.003	71.9	0.259	0.175	(8.5%)	169,246	39,969	3.6%	10.8%
▼ Palms Agro Production Co.	PAPK.KW	52.2	2.14	1.76%	0.36	0.225	(0.001)	11.8	0.393	0.062	0.4%	16,200	3,630	0.6%	4.1%
= Ali Alghanim Sons Automotive Co.	ALG.KW	9.6	3.42	6.81%	0.48	1.015	0.000	278.2	1.218	1.000	(1.5%)	272,169	276,653	1.5%	35.7%
Consumer Discretionary		18.1	1.53	2.43%				1,514			5.2%	2,149,452	1,637,636		7.9%
= Zain	ZAIN.KW	11.7	1.72	7.69%	1.24	0.455	0.000	1,968.8	0.534	0.425	(3.0%)	925,564	420,554	0.7%	14.7%
= National Mobile Telecom Co.	OORE.KW	16.6	0.99	12.44%	0.60	1.119	0.000	560.8	1.558	0.995	5.1%	1,983	2,202	0.2%	6.0%
▲ Kuwait Telecommunication Co.	STC.KW	16.2	2.30	6.52%	0.65	0.537	0.002	536.3	0.618	0.511	(0.2%)	419,493	224,838	0.5%	14.1%
▼ Hayat Communications Co.	HAYK.KW	NM	0.90	0.00%	0.91	0.068	(0.003)	5.9	0.110	0.059	(3.6%)	4,350	294	0.2%	NM
Telecommunications		16.2	1.35	7.69%				3,071.8			(1.1%)	1,351,390	647,888		11.9%
▼ National Bank of Kuwait	NBKK.KW	13.2	1.94	3.78%	1.20	0.927	(0.003)	7,718.6	0.956	0.840	3.5%	1,854,824	1,723,848	0.6%	14.7%
= Gulf Bank	GBKK.KW	19.8	1.40	4.00%	1.08	0.300	0.000	1,140.8	0.338	0.248	(8.0%)	6,822,131	2,053,180	7.6%	7.1%
▼ Commercial Bank of Kuwait	CBKK.KW	13.3	1.97	4.97%	0.35	0.705	(0.010)	1,333.8	0.800	0.490	9.3%	2,270	1,589	0.0%	14.9%
▼ Ahli Bank of Kuwait	ABKK.KW	13.3	1.12	3.26%	0.65	0.274	(0.002)	683.1	0.312	0.224	5.4%	2,779,385	759,834	1.1%	8.4%
= Kuwait International Bank	KIBK.KW	12.0	0.97	2.32%	1.00	0.201	0.000	342.4	0.205	0.151	9.8%	1,908,460	381,767	4.8%	8.1%
= Burgan Bank	BURG.KW	15.2	0.81	3.06%	1.07	0.196	0.000	709.4	0.208	0.172	11.4%	1,705,241	332,901	1.7%	5.4%
▲ Kuwait Finance House	KFH.KW	19.7	2.22	2.61%	1.39	0.759	0.002	11,913.1	0.761	0.695	1.7%	4,283,244	3,249,759	0.6%	11.3%
▼ Boubyan Bank	BOUK.KW	27.1	2.83	1.34%	1.05	0.599	(0.005)	2,516.3	0.618	0.509	6.8%	1,709,480	1,025,652	1.4%	10.5%
▲ Warba Bank	WARB.KW	24.3	1.47	0.00%	0.99	0.225	0.003	491.3	0.254	0.166	17.2%	6,213,683	1,391,563	18.7%	6.0%
Banks		15.2	1.47	3.16%				26,848.7			3.3%	27,278,718	10,920,094		11.4%

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Sunday, January 19, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	10.1	0.76	6.16%	0.07	0.617	0.007	114.0	0.619	0.476	4.6%	3,666	2,262	0.3%	7.6%
▲ Gulf Insurance Group	GINS.KW	15.4	1.40	3.11%	0.08	1.188	0.088	337.1	2.000	1.031	5.1%	168	182	0.0%	9.1%
= Ahleiah Insurance Co.	AINS.KW	7.9	1.18	3.68%	0.14	0.800	0.000	173.4	0.938	0.566	(10.6%)	0	0	0.1%	14.9%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.3	0.96	6.09%	0.39	0.159	(0.004)	38.9	0.168	0.102	(3.0%)	36,449	5,815	1.0%	22.1%
= Kuwait Reinsurance Co.	KWRE.KW	8.2	1.22	1.88%	0.11	0.369	0.000	106.3	0.450	0.300	1.1%	0	0	0.0%	14.9%
▲ First Takaful Insurance Co.	FTIK.KW	NM	2.06	0.00%	0.43	0.186	0.006	19.8	0.326	0.105	12.0%	55,285	9,909	2.4%	0.4%
▼ Wethaq Takaful Insurance Co.	WETH.KW	55.1	1.12	0.00%	0.51	0.043	(0.002)	4.8	0.069	0.024	(18.4%)	415,584	18,022	58.8%	2.0%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.0	0.79	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.3%
Insurance		8.2	1.15	4.89%				822.7			0.2%	511,152	36,190		11.4%
▲ Sokouk Holding Co.	SHCK.KW	10.3	0.88	0.00%	1.06	0.050	0.000	28.6	0.058	0.044	(1.2%)	1,660,952	83,041	3.9%	8.5%
▲ Kuwait Real Estate Co.	KREK.KW	23.5	1.71	0.00%	0.96	0.290	0.006	291.2	0.291	0.199	13.3%	36,274,259	10,443,614	16.5%	7.3%
▲ United Real Estate Co.	UREK.KW	37.5	0.92	0.00%	0.52	0.137	0.011	178.4	0.150	0.043	20.2%	4,873,891	652,414	2.8%	2.5%
▼ National Real Estate Co.	NREK.KW	NM	0.40	0.00%	1.25	0.080	(0.000)	147.9	0.108	0.069	2.1%	511,629	40,502	3.1%	NM
= Salhia Real Estate Co.	SREK.KW	20.7	1.33	3.57%	0.36	0.405	0.000	240.4	0.471	0.398	1.5%	698,210	284,715	1.5%	6.4%
= Tamdeen Real Estate Co.	TAMK.KW	11.1	0.59	4.56%	0.18	0.365	0.000	146.5	0.410	0.332	(1.4%)	0	0	0.0%	5.3%
▲ Ajlial Real Estate Entertainment Co.	AREC.KW	10.4	0.44	3.36%	0.46	0.296	0.016	61.9	0.308	0.235	9.2%	853,223	249,583	0.9%	4.3%
▲ Arab Real Estate Co.	ARAB.KW	12.7	0.69	4.12%	1.17	0.072	0.001	27.1	0.096	0.055	4.1%	342,580	24,561	12.7%	5.5%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	31.6	0.87	0.00%	0.69	0.083	0.000	37.3	0.084	0.050	0.6%	1,015,712	83,834	3.3%	2.7%
▲ Mabanee Co.	MABK.KW	16.4	1.68	1.78%	1.04	0.785	0.002	1,095.2	0.897	0.705	3.0%	206,881	162,385	0.8%	10.2%
▲ Injazzat Real Estate Development Co.	INJA.KW	11.6	0.58	4.84%	0.24	0.101	0.001	34.2	0.108	0.086	0.0%	100,000	10,100	0.2%	5.0%
▲ The Commercial Real Estate Co.	TIJK.KW	15.5	0.98	2.42%	0.63	0.154	0.001	289.1	0.165	0.103	4.1%	5,311,327	829,521	2.4%	6.3%
▲ Sanam Real Estate Co.	SANK.KW	16.2	2.08	0.00%	0.44	0.215	0.002	23.7	0.237	0.160	(1.4%)	48,060	10,203	3.4%	12.8%
▲ A'ayan Real Estate Co.	AYRE.KW	15.9	0.62	5.43%	0.66	0.092	0.000	38.2	0.095	0.069	1.8%	130,636	11,952	2.8%	3.9%
▲ Aqar Real Estate Investment Co.	AQAR.KW	15.7	0.59	2.63%	0.05	0.076	0.003	17.6	0.079	0.053	2.3%	449,700	33,982	0.9%	3.8%
= Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.49	0.00%	0.43	0.037	0.000	7.0	0.040	0.027	4.2%	84,602	3,128	1.6%	NM
= MAZAYA Holding Co.	MAZA.KW	NM	0.85	0.00%	1.02	0.076	(0.000)	40.8	0.083	0.062	2.2%	779,814	58,963	5.2%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	11.4	0.61	5.84%	0.49	0.069	(0.000)	25.3	0.073	0.054	2.7%	715,001	49,206	4.1%	5.4%
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	68.8	0.80	0.00%	0.22	0.111	0.000	27.9	0.127	0.075	(0.9%)	0	0	0.0%	1.2%
▲ Al-Argan International Real Estate Co.	ARGK.KW	4.7	0.30	0.00%	0.42	0.093	0.003	23.8	0.150	0.060	6.0%	2,122,051	194,765	4.0%	6.4%
▲ Munshaat Real Estate Projects Co.	MUNS.KW	7.7	1.45	0.00%	0.64	0.130	0.001	41.9	0.159	0.116	7.4%	465,707	60,076	1.1%	18.9%
▲ Kuwait Business Town Real Estate Co.	KBTk.KW	20.5	1.21	0.00%	1.06	0.106	0.003	62.8	0.144	0.049	31.4%	35,370,920	3,757,079	58.8%	5.9%
= MENA Real Estate Co. *	MENK.KW	14.7	1.61	0.00%	0.85	0.138	0.000	18.8	0.350	0.028	(9.2%)	628,870	86,954	5.9%	11.0%
= Real Estate Trade Centers Co.	MARA.KW	NM	0.44	0.00%	0.47	0.060	0.000	8.3	0.141	0.041	(4.5%)	172,182	9,884	2.3%	NM
▲ Mashaer Holding Co.	MASHAER.KW	11.3	0.98	0.00%	0.50	0.089	0.005	14.3	0.090	0.056	14.7%	6,112,332	536,402	14.3%	8.7%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.97	0.00%	0.33	0.042	0.001	4.1	0.046	0.023	5.5%	285,637	11,961	16.0%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	22.5	1.97	2.20%	0.06	0.221	0.010	13.3	0.242	0.112	8.3%	137,689	30,424	3.9%	8.7%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	33.8	0.85	0.00%	NA	0.104	0.002	15.2	0.141	0.083	(3.7%)	40,397	4,150	0.2%	2.5%
▲ Osos Holding Group Co.	OSOS.KW	7.9	1.08	3.03%	0.30	0.132	0.007	14.4	0.147	0.074	5.6%	6,090	805	3.2%	13.7%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.49%	0.11	1.130	0.001	26.7	1.190	1.036	0.4%	7,831	8,832	0.7%	NA
Real Estate		15.6	0.88	3.36%				3,001.9			4.9%	99,406,183	17,733,036		4.4%

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Sunday, January 19, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
= Kuwait Investment Co.	KINV.KW	7.6	0.74	5.71%	0.94	0.174	0.000	91.2	0.227	0.143	0.6%	143,185	24,774	2.8%	9.7%
▲ Commercial Facilities Co.	FACI.KW	9.8	0.80	5.94%	0.51	0.254	0.002	129.0	0.258	0.165	4.1%	19,200	4,819	0.5%	8.1%
▲ Int'l Financial Advisors Co.	IFIN.KW	29.4	2.12	0.00%	1.24	0.431	0.009	206.9	0.464	0.219	13.4%	4,948,008	2,126,825	34.9%	7.2%
= National Investment Co.	NINV.KW	16.8	1.05	5.99%	1.32	0.250	0.000	199.3	0.303	0.214	(1.6%)	1,452,854	361,650	3.5%	6.2%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	15.5	0.76	0.00%	0.78	0.096	0.000	478.2	0.135	0.090	0.6%	2,183,240	209,337	1.4%	4.9%
▲ Coast Invest. & Development Co.	COAS.KW	13.5	0.71	6.80%	1.22	0.074	0.001	34.2	0.089	0.057	1.4%	110,102	7,956	0.5%	5.2%
▲ The Securities House Co.	SECH.KW	NM	0.78	0.00%	1.19	0.077	0.000	30.7	0.078	0.048	5.9%	1,583,382	122,083	4.6%	NM
= Arzan Financial Group For Fin. & Invest.	ARZA.KW	17.6	1.44	0.70%	1.02	0.277	0.000	239.4	0.285	0.161	4.5%	19,249,185	5,367,381	19.5%	8.2%
= Kuwait Financial Centre	MARKZ.KW	11.2	0.72	3.95%	0.82	0.151	0.000	76.2	0.162	0.109	0.0%	2,200	329	2.4%	6.4%
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	2.74	0.00%	0.53	0.289	0.000	63.6	0.337	0.069	7.8%	9,265,754	2,775,866	40.9%	2.9%
▲ First Investment Co.	OLAK.KW	6.5	0.75	0.00%	1.10	0.045	0.000	20.0	0.055	0.032	(3.9%)	1,624,093	72,871	6.7%	11.4%
= Gulf Investment House	GIHK.KW	79.3	5.76	0.00%	0.92	0.623	0.000	253.2	0.840	0.309	0.0%	3,517	2,108	0.0%	7.3%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	9.5	1.01	4.84%	1.29	0.155	(0.001)	102.9	0.191	0.140	(1.3%)	1,698,887	262,369	11.1%	10.6%
▲ Bayan Investment Co.	BAYK.KW	6.8	1.17	0.00%	0.74	0.065	0.000	14.8	0.087	0.037	1.6%	3,861,245	248,556	13.6%	17.1%
▼ Osoul Investment Co.	OSUL.KW	29.8	1.48	7.09%	0.42	0.141	(0.003)	17.8	0.187	0.073	2.2%	67,255	9,481	16.9%	5.0%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.27	0.00%	0.36	0.120	(0.010)	37.1	0.132	0.061	(6.3%)	607,435	78,162	2.5%	NM
= Kamco Investment Co.	KAMC.KW	7.7	0.71	3.94%	0.59	0.127	0.000	43.5	0.146	0.091	3.3%	1,306,542	166,471	4.0%	9.2%
▼ National International Holding Co.	NIHK.KW	27.9	1.56	2.14%	0.74	0.263	(0.006)	61.7	0.498	0.087	(24.2%)	11,646,346	3,060,969	21.0%	5.6%
= UniCap Investment and Finance	UNICAP.KW	NM	3.53	0.00%	0.59	0.245	0.000	54.8	0.352	0.083	2.5%	596,291	146,208	2.8%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	60.6	1.19	0.00%	0.32	0.129	(0.006)	26.7	0.142	0.076	15.2%	17,709,530	2,365,438	32.1%	2.0%
▲ Al-Deera Holding	DEER.KW	10.8	1.32	0.00%	0.86	0.398	0.014	41.1	0.462	0.267	5.0%	18,315	7,084	0.4%	12.2%
▲ Al-Safat Investment Co.	ALSAFAT.KW	36.6	1.40	0.00%	2.04	0.109	0.001	41.8	0.128	0.073	(1.8%)	2,375,266	255,853	14.8%	3.8%
▲ Ektitab Holding Co.	EKTT.KW	NM	3.59	0.00%	1.06	0.015	0.000	4.9	0.024	0.015	1.3%	470,000	7,064	2.2%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.7	1.04	2.70%	1.19	0.293	0.001	149.5	0.320	0.211	1.4%	1,183,151	348,972	2.3%	28.1%
= Tamdeen Investment Co.	TAMI.KW	10.8	0.40	2.94%	0.37	0.975	0.000	131.1	1.168	0.311	0.0%	0	0	0.0%	3.8%
= Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.91	0.00%	0.51	0.054	0.000	9.6	0.059	0.031	(8.0%)	0	0	0.1%	NM
▲ Asiya Capital Investment Co.	ASIYA.KW	3.9	0.45	0.00%	0.62	0.041	0.000	33.2	0.050	0.034	(2.9%)	135,230	5,489	1.2%	11.5%
▲ Rasiyat Holding Co.	RASIYAT.KW	73.7	4.94	0.00%	NA	0.380	0.007	57.0	0.407	0.262	0.0%	1,363,648	514,834	8.3%	6.7%
= Alimtiyaz Investment Group	ALIMK.KW	NM	0.45	0.00%	1.02	0.061	0.000	64.5	0.076	0.043	(2.4%)	758,545	45,925	1.7%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.48	0.00%	1.38	0.037	0.000	15.7	0.050	0.025	(0.8%)	1,430,232	52,356	5.2%	0.8%
= National Industries Group	NIND.KW	12.7	1.14	1.99%	1.41	0.251	0.000	604.9	0.254	0.197	1.2%	4,696,354	1,174,455	2.2%	9.0%
▲ Warba Capital Holding Co.	WARBACAP.KW	10.0	1.93	0.00%	0.53	0.246	0.002	7.4	0.262	0.113	(1.2%)	53,600	13,058	8.4%	19.3%
▼ Arabi Holding Group Co.	AGHC.KW	NM	3.18	0.00%	0.37	0.425	(0.001)	220.5	0.526	0.283	(4.3%)	2,006,857	848,438	4.0%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.49	0.00%	0.79	0.042	0.000	25.6	0.050	0.030	(6.9%)	1,358,275	56,866	6.3%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.43	0.00%	0.13	0.043	(0.001)	7.2	0.097	0.025	(3.6%)	171,533	7,245	0.6%	0.5%
▼ Egypt Kuwait Holding Co.	EKHK.KW	6.1	2.76	7.84%	0.20	0.235	(0.001)	264.8	0.287	0.215	(7.1%)	2,105	489	0.4%	45.2%
▲ GFH Financial Group	GFH.KW	9.7	1.09	4.79%	0.96	0.095	0.001	331.3	0.112	0.076	(3.2%)	2,741,453	259,302	1.4%	11.2%
▲ Inovest	INOV.KW	NM	0.75	2.94%	0.86	0.102	0.003	31.3	0.188	0.072	(13.6%)	14,329,187	1,453,964	39.7%	NM
▲ Amar For Finance and Leasing Co.	AMARF.KW	21.5	0.60	0.00%	0.08	0.069	0.001	13.5	0.079	0.053	5.0%	41,076	2,760	5.2%	2.8%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.7	0.61	4.34%	0.54	0.069	(0.000)	18.3	0.077	0.053	(0.4%)	159,400	10,912	7.5%	7.0%
▼ Boursa Kuwait Securities Co	BOURSA.KW	27.1	7.49	3.11%	0.89	2.380	(0.025)	477.8	2.443	1.836	3.5%	85,175	203,555	0.9%	27.6%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	14.9	2.25	3.31%	0.27	0.408	0.002	122.4	0.535	0.392	(1.0%)	788,937	321,505	3.1%	15.1%
Financial Services		12.0	1.16	3.95%				4,854.6			0.1%	112,246,590	23,003,779		7.3%

Boursa Kuwait Daily Bulletin

Sunday, January 19, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Automated Systems Co.	ASCK.KW	NM	1.24	0.00%	0.25	0.146	0.003	14.6	0.298	0.132	2.1%	64,421	9,241	0.6%	NM
Technology		NM	1.24	0.00%				14.6			2.1%	64,421	9,241		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.4	1.36	5.88%	0.53	0.153	0.001	168.3	0.177	0.142	1.3%	1,314,227	200,002	2.1%	7.8%
Utilities		17.4	1.36	5.88%				168.3			1.3%	1,314,227	200,002		7.8%

Boursa Kuwait	15.22	1.13	2.7%		44,495.9		2.45%	262,702,829	57,827,920		9.5%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Kuwait Business Town Real Estate Co.	0.106	31.4%
National Industries Co.	0.229	29.4%
United Real Estate Co.	0.137	20.2%
Warba Bank	0.225	17.2%
IFA Hotels & Resorts Co.	2.136	15.5%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Warba Bank	0.225	408,379,130
Kuwait Business Town Real Estate Co.	0.106	348,284,939
Gulf Bank	0.300	288,544,651
Arzan Financial Group For Fin. & Invest.	0.277	168,094,035
Int'l Financial Advisors Co.	0.431	167,756,662

YTD Top % Losers	Close (KWD)	Percent Change
National International Holding Co.	0.263	(24.2%)
Wethaq Takaful Insurance Co.	0.043	(18.4%)
Inovent	0.102	(13.6%)
Al Kout for Industrial Projects Co.	1.095	(12.3%)
Equipment Holding Co.	0.070	(11.5%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Warba Bank	0.225	92,470,839
Gulf Bank	0.300	90,855,535
Kuwait Finance House	0.759	73,472,056
Int'l Financial Advisors Co.	0.431	69,381,342
Arzan Financial Group For Fin. & Invest.	0.277	46,144,226

* Different Fiscal Year Company

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