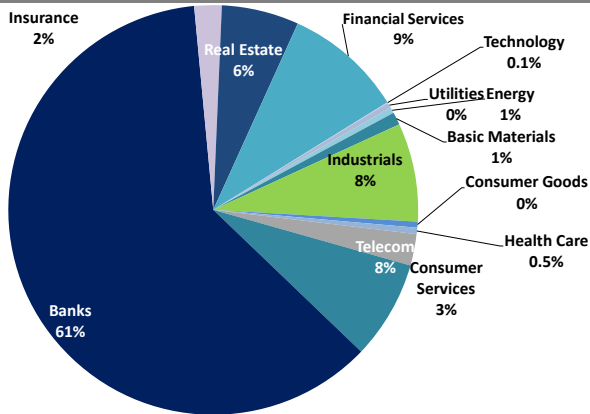


Boursa Kuwait Daily Report

February 19, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,368.3	20.2	11.8%
2- National Bank of Kuwait	7,763.4	13.7	15.1%
3- Boubyan Bank	2,496.4	35.5	8.4%
4- Zain	2,224.1	10.3	17.3%
5- Agility (PWC Logistics)	1,544.2	18.3	4.7%
6- Mabane Co.	1,097.7	17.3	10.4%
7- Gulf Bank	1,050.2	15.0	9.4%
8- Commercial Bank of Kuwait	957.3	7.3	19.7%
9- Burgan Bank	696.3	17.0	5.4%
10- Ahli Bank of Kuwait	657.7	17.6	6.2%
Total	30,856	16.30	11.7%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.051	0.011	27.8%
Kuwait Reinsurance Co.	0.420	0.057	15.7%
Metal & Recycling Co.	0.109	0.009	9.0%
The Energy House Co.	0.208	0.015	7.8%
Kuwait Projects Co.(Holding)	0.117	0.008	7.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
UniCap Investment and Finance	0.103	(0.008)	(7.2%)
Kuwait & Gulf Link Transport Co.	0.061	(0.004)	(6.0%)
Int'l Financial Advisors Co.	0.410	(0.022)	(5.1%)
Palms Agro Production Co.	0.207	(0.011)	(5.0%)
Osoul Investment Co.	0.090	(0.005)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Projects Co.(Holding)	0.117	7.3%	40,135,167
Kuwait Investment Co.	0.192	(4.0%)	21,366,993
Kuwait Real Estate Co.	0.227	(1.7%)	14,895,103
Arzan Financial Group For Fin. & Invest.	0.218	(1.4%)	11,298,899
United Real Estate Co.	0.055	4.5%	11,175,679

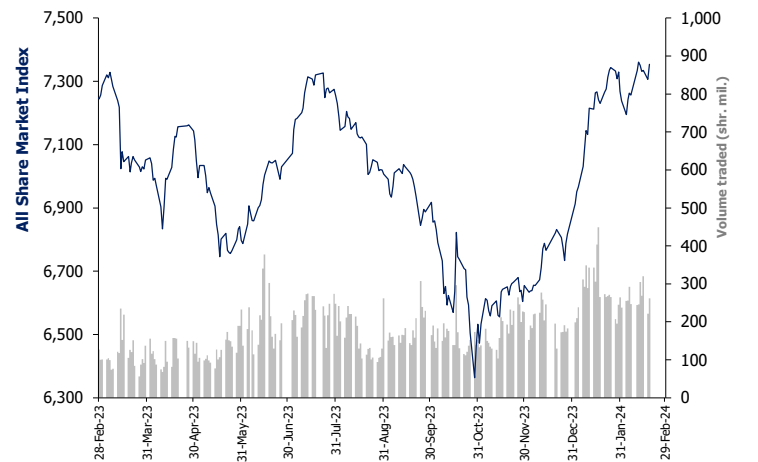
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,479.8	▲	0.7%	3.0%	9.8%
Energy	211.2	▼	(1.0%)	2.4%	10.3%
Basic Materials	440.5	▲	1.5%	1.8%	3.9%
Industrials	3,458.3	▲	0.9%	3.3%	12.0%
Consumer Staples	210.8	▲	0.7%	(1.2%)	5.8%
Health Care	227.4	=	0.0%	(2.1%)	(2.0%)
Consumer Discretionary	1,106.5	▼	(0.7%)	3.3%	1.9%
Telecommunications	3,460.0	▲	0.5%	(4.8%)	2.6%
Banks	27,293.9	▲	0.6%	4.6%	11.5%
Insurance	957.8	▲	1.9%	1.8%	4.8%
Real Estate	2,713.8	▲	0.4%	4.1%	5.1%
Financial Services	4,185.3	▲	1.1%	0.2%	12.2%
Technology	28.3	▲	0.4%	2.2%	256.0%
Utilities	185.9	▲	1.8%	(0.6%)	(2.3%)

Market Breadth	▲ 62	▼ 56	■ 31		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,060.79	61.1	0.8%	1.3%	7.8%
Main 50 Index	5,938.62	7.3	0.1%	0.3%	8.2%
Main Market Index	6,024.35	10.5	0.2%	0.9%	8.2%
All Share Market Index	7,353.37	48.1	0.7%	1.2%	7.9%
Market Cap (KWD Mn)	44,479.83	293.3	0.7%	3.0%	9.8%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	261.8	40.9	18.5%	276.2	158.1
Value Traded (KWD Mn)	60.1	7.93	15.2%	67.9	45.7
No. of Trades	15,227	2,373	18.5%	15,434	9,359

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.788	0.6%	5,279,756
Int'l Financial Advisors Co.	0.410	(5.1%)	4,718,797
Kuwait Projects Co.(Holding)	0.117	7.3%	4,617,559
Kuwait Investment Co.	0.192	(4.0%)	4,237,964
National Bank of Kuwait	0.979	0.5%	3,717,518

Boursa Kuwait - Premier Market

Monday, February 19, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.979	0.005	0.5%	7,763	21.2%	17.5%	13.7	2.07	2.6%	1.21	15.1%	9.5%	139.68	134.90
▲	Gulf Bank	0.290	0.004	1.4%	1,050	2.9%	2.4%	15.0	1.42	4.1%	1.08	9.4%	3.2%	231.01	66.58
▼	Ahli Bank	0.277	(0.003)	(1.1%)	658	1.8%	1.5%	17.6	1.09	2.9%	0.64	6.2%	18.9%	77.05	19.70
▲	Kuwait International Bank	0.161	0.002	1.3%	266	0.7%	0.6%	16.2	0.85	2.3%	0.99	5.2%	7.3%	226.44	36.36
=	Burgan Bank	0.202	0.000	0.0%	696	1.9%	1.6%	17.0	0.91	3.0%	1.05	5.4%	17.4%	147.50	27.92
▲	Kuwait Finance House	0.788	0.005	0.6%	12,368	33.8%	27.8%	20.2	2.37	1.3%	1.40	11.8%	8.5%	427.84	332.28
▲	Boubyan Bank	0.630	0.013	2.1%	2,496	6.8%	5.6%	35.5	2.98	1.3%	1.05	8.4%	5.0%	65.51	40.96
▼	Kuwait Investment Co.	0.192	(0.008)	(4.0%)	101	0.3%	0.2%	10.9	0.89	2.6%	0.91	8.2%	51.2%	501.92	90.53
▲	National Investments Co	0.287	0.005	1.8%	229	0.6%	0.5%	NM	1.32	9.7%	1.31	1.4%	20.1%	236.09	66.46
▲	Kuwait Projects Co. (Holding)	0.117	0.008	7.3%	585	1.6%	1.3%	19.0	0.97	0.0%	0.76	5.1%	11.4%	279.73	30.73
▼	Arzan Financial Group for Financing & In	0.218	(0.003)	(1.4%)	175	0.5%	0.4%	32.4	1.49	1.8%	1.01	4.6%	3.8%	493.27	113.40
▲	Aayan Leasing and Investment	0.176	0.001	0.6%	117	0.3%	0.3%	9.0	1.21	4.3%	1.30	13.5%	1.1%	266.84	48.67
▼	Al Imtiaz Investment Group	0.056	(0.000)	(0.2%)	59	0.2%	0.1%	NM	0.37	0.0%	1.04	NM	(1.1%)	95.78	5.87
▼	Kuwait Real Estate Co.	0.227	(0.004)	(1.7%)	216	0.6%	0.5%	18.8	1.56	1.3%	0.97	8.3%	10.7%	534.16	121.60
▲	Salhia Real Estate Co.	0.460	0.008	1.8%	249	0.7%	0.6%	17.0	1.41	3.1%	0.35	8.3%	7.2%	33.23	14.62
▲	Mabane Co.	0.834	0.001	0.1%	1,098	3.0%	2.5%	17.3	1.81	1.7%	1.05	10.4%	(1.1%)	76.68	60.53
▲	The Commercial Real Estate Co.	0.106	0.001	1.0%	191	0.5%	0.4%	21.5	0.66	2.7%	0.62	3.1%	3.9%	96.88	10.27
▲	National Industries Group (Holding)	0.237	0.002	0.9%	544	1.5%	1.2%	21.6	1.14	2.1%	1.42	5.3%	16.2%	293.04	67.00
▲	Gulf Cable and Electrical Industries	1.507	0.007	0.5%	314	0.9%	0.7%	15.8	1.40	3.9%	1.02	8.8%	15.0%	10.65	15.30
▼	Heavy Engineering Industries and Shipbu	0.841	(0.001)	(0.1%)	152	0.4%	0.3%	23.5	2.14	2.4%	0.70	9.1%	2.6%	22.00	18.78
▲	Boubyan Petrochemical Co.	0.601	0.011	1.9%	321	0.9%	0.7%	11.5	1.29	9.9%	0.74	11.2%	2.7%	37.11	22.42
▲	Agility Public Warehousing Co.	0.605	0.012	2.0%	1,544	4.2%	3.5%	18.3	0.87	0.0%	1.51	4.7%	18.9%	141.45	80.40
▲	Mobile Telecommunications Co.	0.514	0.003	0.6%	2,224	6.1%	5.0%	10.3	1.78	6.8%	1.26	17.3%	1.4%	115.39	59.93
▼	Human Soft Holding Co.	3.340	(0.014)	(0.4%)	427	1.2%	1.0%	9.9	3.70	10.4%	0.50	37.3%	(1.7%)	3.75	12.90
▲	ALAFCO Aviation Lease and Finance Co.	0.208	0.003	1.5%	198	0.5%	0.4%	NM	0.91	0.0%	0.86	NM	15.6%	34.77	7.05
▼	Jazeera Airways Co.	1.135	(0.011)	(1.0%)	250	0.7%	0.6%	19.8	7.47	0.0%	0.70	37.7%	(18.3%)	14.20	16.80
▲	GFH Financial Group BSC	0.080	0.000	0.5%	278	0.8%	0.6%	8.8	0.91	5.7%	0.96	10.3%	4.2%	151.59	12.22
▲	Warba Bank	0.189	0.002	1.1%	389	1.1%	0.9%	21.7	1.27	1.6%	0.98	5.9%	1.6%	126.46	24.05
▲	Kuwait Telecommunication Co.	0.592	0.003	0.5%	591	1.6%	1.3%	17.7	2.51	5.9%	0.64	14.1%	5.2%	21.00	12.53
▲	Mezzan Holding Co.	0.603	0.005	0.8%	187	0.5%	0.4%	14.8	1.75	2.0%	0.45	11.8%	4.9%	19.75	11.83
▼	Integrated holding Co.	0.523	(0.007)	(1.3%)	132	0.4%	0.3%	36.8	2.13	2.9%	0.50	5.8%	2.5%	23.47	12.40
▼	Boursa Kuwait Securities Co.	1.980	(0.012)	(0.6%)	398	1.1%	0.9%	25.6	6.51	4.3%	0.89	25.4%	14.8%	8.27	16.33
▼	Ali Alghanim Sons Automotive Co.	1.100	(0.006)	(0.5%)	301	0.8%	0.7%	11.6	4.00	6.2%	0.48	34.5%	4.2%	14.52	16.58
Subtotal- Premier Market Stocks		8,060.79	61.06	0.8%	36,569	100%	82%	17.4	1.41	3.29%		10.4%	7.8%	4,967.04	1,627.91
Rest of the Market					7,911		18%	11.5	0.80	2.33%		7.0%		4,423.76	680.39

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Monday, February 19, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Senergy Holding Co.	SENE.KW	NM	0.86	0.00%	1.03	0.039	(0.000)	7.8	0.045	0.026	27.9%	20,500	800		11.0%	NM
▲ Independent Petroleum Group	IPGK.KW	13.1	0.86	6.02%	0.26	0.477	0.001	86.2	0.545	0.374	13.6%	33,374	15,877		0.9%	6.6%
▼ National Petroleum Services Co.	NAPS.KW	9.4	1.68	6.38%	0.18	0.760	(0.038)	73.7	0.899	0.690	(5.4%)	6,444	4,897		0.1%	17.9%
▲ The Energy House Co.	ENER.KW	43.3	2.10	0.00%	0.68	0.208	0.015	9.4	0.354	0.021	230.2%	2,159	444		4.1%	4.8%
= Gulf Petroleum Investment	GPIK.KW	NM	0.20	0.00%	1.00	0.014	0.000	6.2	0.015	0.012	0.0%	0	0		0.0%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.1	0.37	0.00%	0.17	0.110	0.003	27.9	0.133	0.087	23.7%	1,091,673	117,047		23.7%	4.1%
Energy		11.3	0.86	6.20%				211.2			10.3%	1,154,150	139,066			6.1%
▲ Kuwait Foundry Co.	KFDC.KW	6.9	3.20	19.27%	0.50	0.576	0.008	41.7	0.579	0.290	39.5%	90,071	51,355		3.2%	46.2%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	11.5	1.29	9.93%	0.74	0.601	0.011	321.4	0.856	0.571	2.7%	1,238,746	737,654		6.9%	11.2%
= Al Kout for Industrial Projects Co.	ALKK.KW	10.4	2.34	6.52%	0.08	0.767	0.000	77.4	0.900	0.429	(4.7%)	0	0		0.0%	22.4%
Basic Materials		10.4	2.34	9.93%				440.5			3.9%	1,328,817	789,009			14.0%
▼ Specialities Group Holding Co.	SPEC.KW	10.9	0.62	5.74%	0.67	0.116	(0.001)	19.7	0.123	0.095	12.6%	962,704	111,227		26.9%	5.7%
▲ Kuwait Cement Co.	KCEM.KW	36.5	0.67	2.78%	0.59	0.175	0.008	124.8	0.225	0.123	30.6%	3,803,147	652,896		9.8%	1.8%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	15.8	1.40	3.95%	1.02	1.507	0.007	313.7	1.540	0.999	15.0%	241,866	365,602		5.1%	8.8%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	23.5	2.14	2.38%	0.70	0.841	(0.001)	151.6	0.890	0.566	2.6%	424,726	357,417		12.2%	9.1%
▼ Kuwait Portland Cement Co.	PCEM.KW	15.2	1.22	7.78%	0.45	0.900	(0.018)	90.2	0.945	0.800	7.1%	12,967	11,791		1.0%	8.0%
▼ Shuaiba Industrial Co.	PAPE.KW	12.4	0.95	6.61%	0.23	0.179	(0.003)	17.8	0.230	0.134	13.3%	53,798	9,419		15.8%	7.6%
▲ Metal & Recycling Co.	MRCK.KW	15.4	1.28	0.00%	0.19	0.109	0.009	9.8	0.117	0.038	31.3%	20,000	2,162		1.7%	8.3%
= ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.50	0.080	0.000	26.3	0.088	0.075	0.0%	0	0		0.0%	NM
▼ National Industries Co.	NIBM.KW	13.6	0.69	6.23%	0.20	0.160	(0.001)	57.5	0.195	0.152	1.9%	95,744	15,352		0.2%	5.1%
= Equipment Holding Co.	EQUI.KW	NM	0.56	0.00%	0.94	0.029	0.000	2.3	0.047	0.020	0.0%	0	0		0.0%	NM
▼ National Co. for Consumer Industries	NCCI.KW	44.6	1.22	0.00%	0.22	0.116	(0.001)	34.8	0.132	0.100	9.4%	1,780,436	206,722		41.7%	2.7%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.58	0.008	0.000	0.8	0.016	0.007	0.0%	0	0		0.0%	NM
▲ Agility (PWC Logistics)	AGLT.KW	18.3	0.87	0.00%	1.51	0.605	0.012	1,544.2	0.720	0.498	18.9%	3,625,612	2,158,622		5.5%	4.7%
▼ National Cleaning Co.	CLEA.KW	NM	0.42	0.00%	0.76	0.051	(0.001)	11.7	0.058	0.023	29.5%	2,006	105		13.8%	NM
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.46	0.00%	0.76	0.061	(0.004)	16.8	0.070	0.039	16.2%	353,020	22,067		5.1%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	12.3	1.07	6.70%	0.48	0.291	0.002	34.5	0.315	0.226	24.4%	63,050	18,080		4.6%	8.7%
▼ Humansoft Holding Co.	HUMN.KW	9.9	3.70	10.43%	0.50	3.340	(0.014)	426.6	3.845	2.972	(1.7%)	85,577	286,195		2.9%	37.3%
▲ Gulf Franchising Co.	GFCI.KW	NM	1.91	0.00%	NA	0.092	0.004	3.7	0.143	0.044	62.5%	10,560	848		3.3%	NM
= Combined Group Contracting Co.	CGCK.KW	7.4	1.38	7.04%	0.68	0.425	0.000	72.7	0.476	0.362	(6.0%)	740,058	314,525		16.3%	18.6%
▼ United Projects Group	UPAC.KW	25.3	0.63	0.00%	0.19	0.177	(0.008)	66.8	0.268	0.145	(1.1%)	16,061	2,939		0.9%	2.5%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.91	0.00%	0.86	0.208	0.003	198.0	0.220	0.162	15.6%	319,300	66,221		3.7%	NM
▲ Mubarrad Holding Co.	MBRD.KW	11.2	0.69	5.95%	0.90	0.084	0.001	13.8	0.095	0.067	2.6%	169,365	14,109		10.2%	6.1%
▼ Integrated holding Co.	INTEGRATED.KW	36.8	2.13	2.87%	0.50	0.523	(0.007)	132.3	0.555	0.345	2.5%	781,454	417,995		9.3%	5.8%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.4	0.70	6.12%	0.14	0.098	0.000	35.6	0.100	0.085	3.2%	0	0		0.0%	5.7%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	9.4	1.07	5.16%	0.07	0.349	0.004	52.4	0.365	0.301	7.7%	121,400	41,977		2.5%	11.3%
Industrials		14.4	0.95	6.04%				3,458.3			12.0%	13,682,851.0	5,076,270			3.5%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Livestock Transport & Trading Co.	CATT.KW	NM	0.80	0.00%	0.27	0.112	0.000	23.4	0.125	0.091	14.3%	117,990	13,215	2.4%	NM
▲ Mezzan Holding Co.	MEZZ.KW	14.8	1.75	1.99%	0.45	0.603	0.005	187.4	0.620	0.360	4.9%	652,015	391,882	6.4%	11.8%
Consumer Staples		14.8	1.28	1.99%				210.8			5.8%	770,005	405,097		7.4%
= Advanced Technology Co.	ATCK.KW	12.9	0.93	4.57%	0.01	0.438	0.000	65.7	0.525	0.379	(6.6%)	0	0	0.0%	7.2%
= Yiacco Medical Co.	YIAC.KW	NM	NM	0.00%	NA	0.450	0.000	0.7	N/A	N/A	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	10.8	2.27	0.00%	0.02	0.795	0.000	161.0	0.800	0.583	0.0%	0	0	0.0%	21.1%
Health Care		11.8	1.60	4.57%				227.4			(2.0%)	0	0		13.0%
= Kuwait National Cinema Co.	KCIN.KW	12.7	1.34	4.55%	0.29	1.199	0.000	111.0	1.258	0.940	0.2%	0	0	0.1%	10.5%
▼ Kuwait Hotels Co.	KHOT.KW	11.5	1.99	0.00%	NA	0.197	(0.010)	11.1	0.228	0.115	15.2%	5,000	985	0.1%	17.2%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.49	0.00%	0.54	0.101	0.000	28.2	0.149	0.076	12.2%	301,847	30,832	1.7%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	17.3	11.88	0.00%	0.73	1.012	(0.012)	185.6	1.090	0.058	26.5%	980,545	991,158	22.8%	68.8%
▼ Oula Fuel Marketing Co.	OULA.KW	14.0	0.87	3.50%	0.44	0.143	(0.002)	57.9	0.180	0.121	3.6%	47,450	6,699	0.5%	6.2%
= Kuwait Resorts Co.	MUNK.KW	18.1	0.54	3.44%	0.73	0.081	0.000	16.3	0.083	0.065	14.4%	260,844	20,673	11.5%	3.0%
▼ Jazeera Airways Co.	JAZK.KW	19.8	7.47	0.00%	0.70	1.135	(0.011)	249.7	2.200	0.955	(18.3%)	346,544	395,221	6.5%	37.7%
= Soor Fuel Marketing Co.	SOOR.KW	14.3	0.81	3.50%	0.46	0.143	0.000	57.9	0.168	0.120	4.4%	24,766	3,467	0.6%	5.6%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	10.5	0.97	4.73%	0.13	0.125	0.001	14.3	0.141	0.089	30.2%	2,763,360	347,333	80.3%	9.2%
= Jiyad Holding Co	JIYAD.KW	1.4	0.18	0.00%	0.76	0.018	0.000	3.3	0.030	0.014	0.0%	0	0	0.0%	13.0%
▲ Al Eid Food Co.	ALEID.KW	20.8	2.44	2.58%	0.14	0.194	0.001	58.8	0.226	0.163	8.4%	158,791	30,815	14.6%	11.7%
▼ Palms Agro Production Co.	PAPK.KW	34.6	1.97	0.00%	0.35	0.207	(0.011)	10.8	0.381	0.062	155.6%	98,562	19,963	17.9%	5.7%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	11.6	4.00	6.19%	0.48	1.100	(0.006)	301.5	1.287	0.790	4.2%	371,830	410,305	NA	34.5%
Consumer Discretionary		14.1	1.34	3.50%				1,107			1.9%	5,359,539	2,257,449		10.6%
▲ Zain	ZAIN.KW	10.3	1.78	6.81%	1.26	0.514	0.003	2,224.1	0.572	0.451	1.4%	3,084,599	1,577,520	2.7%	17.3%
= National Mobile Telecom Co.	OORE.KW	7.2	1.07	10.96%	0.60	1.270	0.000	636.5	1.558	0.957	4.4%	127,747	162,235	1.6%	14.8%
▲ Kuwait Telecommunication Co.	STC.KW	17.7	2.51	5.91%	0.64	0.592	0.003	591.3	0.793	0.520	5.2%	130,232	76,777	2.1%	14.1%
▼ Hayat Communications Co.	HAYK.KW	NM	0.90	0.00%	0.96	0.094	(0.001)	8.2	0.110	0.050	10.5%	5,059	475	11.3%	NM
Telecommunications		10.3	1.43	6.81%				3,460.0			2.6%	3,347,637	1,817,007		16.1%
▲ National Bank of Kuwait	NBKK.KW	13.7	2.07	2.55%	1.21	0.979	0.005	7,763.4	1.076	0.838	9.5%	3,823,918	3,717,518	1.8%	15.1%
▲ Gulf Bank	GBKK.KW	15.0	1.42	4.14%	1.08	0.290	0.004	1,050.2	0.307	0.235	3.2%	3,941,684	1,136,000	6.4%	9.4%
▼ Commercial Bank of Kuwait	CBKK.KW	7.3	1.44	6.93%	0.35	0.506	(0.007)	957.3	0.730	0.480	(2.7%)	6,628	3,363	0.0%	19.7%
▼ Ahli Bank of Kuwait	ABKK.KW	17.6	1.09	2.87%	0.64	0.277	(0.003)	657.7	0.332	0.208	18.9%	2,829,606	783,798	3.2%	6.2%
= Ahli United Bank - Kuwait	BKME.KW	16.4	1.30	2.47%	0.84	0.288	0.000	648.7	0.295	0.240	9.9%	0	0	0.3%	7.9%
▲ Kuwait International Bank	KIBK.KW	16.2	0.85	2.31%	0.99	0.161	0.002	266.3	0.192	0.141	7.3%	7,051,277	1,133,009	13.7%	5.2%
= Burgan Bank	BURG.KW	17.0	0.91	2.97%	1.05	0.202	0.000	696.3	0.229	0.157	17.4%	7,234,655	1,449,511	4.3%	5.4%
▲ Kuwait Finance House	KFH.KW	20.2	2.37	1.26%	1.40	0.788	0.005	12,368.3	0.806	0.659	8.5%	6,741,247	5,279,756	2.7%	11.8%
▲ Boubyan Bank	BOUK.KW	35.5	2.98	1.27%	1.05	0.630	0.013	2,496.4	0.769	0.563	5.0%	2,849,501	1,781,000	1.7%	8.4%
▲ Warba Bank	WARB.KW	21.7	1.27	1.59%	0.98	0.189	0.002	389.3	0.241	0.165	1.6%	1,597,986	300,369	6.1%	5.9%
Banks		16.7	1.36	2.51%				27,293.9			11.5%	36,076,502	15,584,323		11.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	2.2	0.67	7.51%	0.05	0.506	0.001	93.5	0.577	0.415	7.7%	286,807	145,519	0.7%	30.3%
▲ Gulf Insurance Group	GINS.KW	14.4	2.35	2.83%	0.07	1.900	0.012	539.1	1.900	0.965	1.1%	582,087	1,100,594	0.5%	16.3%
▼ Ahleiah Insurance Co.	AINS.KW	6.6	1.00	6.34%	0.15	0.620	(0.005)	134.4	0.720	0.489	1.6%	12,648	7,842	0.5%	15.3%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	8.0	0.81	7.17%	0.39	0.108	(0.001)	25.9	0.124	0.076	7.2%	534,700	56,789	8.1%	10.1%
▲ Kuwait Reinsurance Co.	KWRE.KW	11.2	1.43	1.65%	0.09	0.420	0.057	109.0	0.400	0.264	9.1%	6,740	2,694	0.1%	12.8%
▲ First Takaful Insurance Co.	FTIK.KW	NM	2.57	0.00%	0.36	0.219	0.011	23.3	0.474	0.038	277.6%	1,260,091	283,165	59.0%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	72.7	1.02	0.00%	0.49	0.037	0.000	4.1	0.051	0.019	55.0%	2,443,655	91,817	91.1%	1.4%
= Bahrain Kuwait Insurance Co.	BKIK.KW	8.5	0.83	10.61%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	9.8%
Insurance		8.5	1.01	6.76%				957.8			4.8%	5,126,728	1,688,421		17.6%
▲ Sokouk Holding Co.	SHCK.KW	6.0	1.01	0.00%	1.06	0.053	0.001	30.1	0.057	0.021	2.3%	1,374,867	71,665	28.5%	16.8%
▼ Kuwait Real Estate Co.	KREK.KW	18.8	1.56	1.28%	0.97	0.227	(0.004)	216.4	0.261	0.101	10.7%	14,895,103	3,390,513	56.0%	8.3%
▲ United Real Estate Co.	UREK.KW	NM	0.38	0.00%	0.49	0.055	0.002	72.1	0.067	0.043	19.7%	11,175,679	612,432	6.5%	NM
▲ National Real Estate Co.	NREK.KW	30.7	0.39	0.00%	1.26	0.080	0.002	147.9	0.125	0.064	20.4%	7,142,814	565,537	9.4%	1.3%
▲ Salhia Real Estate Co.	SREK.KW	17.0	1.41	3.13%	0.35	0.460	0.008	248.6	0.550	0.383	7.2%	1,494,644	679,427	6.1%	8.3%
= Tamdeen Real Estate Co.	TAMK.KW	10.0	0.69	2.81%	0.19	0.395	0.000	158.6	0.405	0.325	10.0%	20,010	7,584	0.3%	6.8%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	11.2	0.43	3.49%	0.46	0.285	0.008	57.9	0.290	0.230	12.2%	50	14	0.5%	3.8%
= Al Massaleh Real Estate Co.	MREC.KW	9.7	0.46	0.00%	0.23	0.030	0.000	6.9	0.036	0.026	0.0%	0	0	0.0%	4.8%
▲ Arab Real Estate Co.	ARAB.KW	6.8	0.75	0.00%	1.18	0.075	0.000	27.6	0.086	0.033	11.3%	1,248,286	92,802	46.6%	11.0%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	25.5	0.57	0.00%	0.69	0.053	0.001	24.0	0.062	0.048	4.7%	596,585	31,677	5.1%	2.2%
▲ Mabanee Co.	MABK.KW	17.3	1.81	1.68%	1.05	0.834	0.001	1,097.7	0.894	0.680	(1.1%)	1,311,698	1,087,979	5.8%	10.4%
= Injazzat Real Estate Development Co.	INJA.KW	11.8	0.58	4.89%	0.25	0.100	0.000	33.8	0.105	0.074	14.9%	0	0	1.1%	4.9%
▲ The Commercial Real Estate Co.	TIJK.KW	21.5	0.66	2.68%	0.62	0.106	0.001	191.5	0.111	0.092	3.9%	5,207,421	552,480	5.4%	3.1%
▼ Sanam Real Estate Co.	SANK.KW	NM	2.45	0.00%	0.42	0.212	(0.001)	21.2	0.290	0.082	32.5%	2,038,623	432,346	283.1%	NM
▼ A'ayan Real Estate Co.	AYRE.KW	7.6	0.53	6.38%	0.65	0.078	(0.000)	32.6	0.084	0.066	9.0%	214,021	16,709	7.4%	7.0%
▲ Aqar Real Estate Investment Co.	AQAR.KW	20.7	0.54	0.00%	0.04	0.067	0.001	15.6	0.067	0.044	15.2%	695,880	45,371	5.8%	2.6%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.13	0.00%	0.42	0.034	(0.001)	6.4	0.037	0.021	0.0%	1,410,991	47,295	3.9%	NM
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.82	0.00%	1.03	0.080	0.001	38.7	0.085	0.046	9.2%	751,394	59,651	18.0%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	17.5	0.56	6.45%	0.49	0.062	0.001	22.9	0.063	0.047	6.3%	125,705	7,713	2.9%	3.2%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.28	0.00%	0.96	0.014	0.000	3.3	0.025	0.012	0.0%	0	0	0.0%	NM
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	35.8	0.66	6.67%	0.23	0.090	(0.003)	22.6	0.120	0.075	13.4%	78,059	6,573	1.7%	1.8%
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.36	0.00%	0.38	0.103	(0.005)	26.3	0.150	0.063	29.2%	5,107,395	563,296	7.5%	NM
= Munshaat Real Estate Projects Co.	MUNS.KW	4.0	2.10	0.00%	0.62	0.151	0.000	48.6	0.166	0.048	(1.3%)	256,875	38,508	10.8%	52.3%
▼ First Dubai For Real Estate Development	FIRST.KW	NM	0.39	0.00%	1.43	0.039	(0.001)	28.9	0.057	0.032	6.5%	1,847,662	73,854	2.5%	NM
▼ Kuwait Business Town Real Estate Co.	KBTk.KW	21.4	0.86	6.87%	1.07	0.073	(0.002)	41.9	0.080	0.051	(4.3%)	93,100	6,878	3.2%	4.0%
▼ MENA Real Estate Co. *	MENK.KW	1.4	0.47	0.00%	0.85	0.039	(0.002)	5.3	0.048	0.031	36.7%	976,254	38,991	53.3%	34.0%
▼ Real Estate Trade Centers Co.	MARA.KW	62.9	0.34	0.00%	0.46	0.062	(0.002)	8.6	0.088	0.038	39.3%	10,100	620	5.5%	0.5%
▲ Mashaer Holding Co.	MASHAER.KW	5.2	0.77	0.00%	0.50	0.070	0.001	12.3	0.076	0.051	26.6%	507,719	35,254	7.0%	14.9%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	75.2	0.48	0.00%	0.32	0.029	0.001	2.9	0.039	0.013	12.7%	79,538	2,253	65.9%	0.6%
= Dalqan Real Estate Co.	DALQ.KW	50.3	1.44	1.89%	0.06	0.155	0.000	9.3	0.235	0.131	5.4%	3,800	585	16.6%	2.9%
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	48.4	1.08	0.00%	0.02	0.129	(0.001)	18.9	0.204	0.084	(0.8%)	1,162	150	0.0%	2.2%
▼ Osos Holding Group Co.	OSOS.KW	11.0	0.79	8.94%	0.30	0.090	(0.001)	9.4	0.110	0.067	19.3%	16,000	1,432	1.0%	7.2%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.11	1.058	0.018	25.0	1.265	1.005	2.4%	8,514	8,894	6.0%	NA
Real Estate		17.3	0.66	3.31%				2,713.8			5.1%	58,689,949	8,478,484		4.1%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	10.9	0.89	2.59%	0.91	0.192	(0.008)	100.7	0.227	0.110	51.2%	21,366,993	4,237,964	95.7%	8.2%
▼ Commercial Facilities Co.	FACI.KW	12.4	0.61	7.98%	0.51	0.189	(0.002)	96.0	0.199	0.149	18.9%	130,840	24,597	1.8%	4.9%
▼ Int'l Financial Advisors Co.	IFIN.KW	7.6	1.64	0.00%	1.22	0.410	(0.022)	102.2	0.453	0.079	33.6%	11,144,877	4,718,797	202.6%	21.5%
▲ National Investment Co.	NINV.KW	NM	1.32	9.75%	1.31	0.287	0.005	228.7	0.308	0.182	20.1%	5,847,702	1,653,888	29.6%	1.4%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	19.0	0.97	0.00%	0.76	0.117	0.008	585.3	0.142	0.099	11.4%	40,135,167	4,617,559	5.6%	5.1%
▲ Coast Invest. & Development Co.	COAS.KW	21.8	0.74	6.78%	1.23	0.074	0.002	34.3	0.117	0.065	8.5%	2,489,778	180,778	21.8%	3.4%
▲ The Securities House Co.	SECH.KW	17.4	0.59	0.00%	1.18	0.057	0.001	23.3	0.075	0.050	5.2%	180,410	10,205	8.4%	3.4%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	32.4	1.49	1.77%	1.01	0.218	(0.003)	174.9	0.249	0.099	3.8%	11,298,899	2,466,975	61.5%	4.6%
= Kuwait Financial Centre	MARKZ.KW	21.1	0.63	4.70%	0.79	0.127	0.000	64.1	0.139	0.090	25.7%	305,899	38,629	6.2%	3.0%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.90	0.00%	0.54	0.093	(0.000)	20.4	0.103	0.073	14.2%	1,300	120	1.1%	NM
▼ First Investment Co.	OLAK.KW	NM	0.83	0.00%	1.11	0.044	(0.002)	19.7	0.064	0.027	20.2%	558,206	25,352	35.6%	NM
▼ Gulf Investment House	GIHK.KW	66.4	3.52	0.00%	0.91	0.379	(0.001)	154.1	0.440	0.309	14.8%	28,361	10,746	2.2%	5.3%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	9.0	1.21	4.26%	1.30	0.176	0.001	116.9	0.191	0.121	1.1%	2,628,943	461,278	40.2%	13.5%
= Bayan Investment Co.	BAYK.KW	NM	0.78	0.00%	0.78	0.045	0.000	10.3	0.057	0.027	13.9%	1,180,820	53,890	8.2%	NM
▼ Osoul Investment Co.	OSUL.KW	22.2	0.86	6.64%	0.42	0.090	(0.005)	11.4	0.106	0.078	0.3%	800	76	0.8%	3.9%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.56	0.00%	0.36	0.073	0.003	22.4	0.072	0.055	8.0%	1,874,975	136,051	1.5%	NM
▲ Kamco Investment Co.	KAMC.KW	NM	0.63	9.43%	0.58	0.106	0.002	36.3	0.115	0.082	23.3%	1,605,454	169,938	12.5%	0.5%
= National International Holding Co.	NIHK.KW	9.5	0.65	4.24%	0.75	0.110	0.000	24.2	0.135	0.100	1.9%	414,100	45,298	54.9%	6.8%
▼ UniCap Investment and Finance	UNICAP.KW	13.5	1.17	0.00%	0.57	0.103	(0.008)	23.0	0.118	0.040	15.2%	6,340,696	675,916	73.1%	8.6%
▼ Al Madar Finance & Investment Co.	MADR.KW	NM	0.78	0.00%	0.33	0.084	(0.000)	17.3	0.115	0.074	4.4%	1,750	148	3.5%	0.5%
▼ Al-Deera Holding	DEER.KW	33.4	2.50	0.00%	0.86	0.449	(0.001)	41.2	0.575	0.134	66.3%	215	97	1.4%	7.5%
= Al-Safat Investment Co.	ALSAFAT.KW	29.8	1.71	0.00%	2.13	0.102	0.000	39.1	0.121	0.086	6.6%	2,393,608	242,643	29.9%	5.7%
▲ Ektitab Holding Co.	EKTT.KW	NM	0.65	0.00%	1.06	0.019	0.000	6.1	0.030	0.008	10.5%	383,590	7,188	15.6%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.6	1.26	2.05%	1.22	0.241	0.003	123.0	0.260	0.141	6.6%	892,351	213,312	7.9%	34.5%
= Tamdeen Investment Co.	TAMI.KW	10.8	0.50	2.46%	0.35	0.479	0.000	163.1	0.610	0.424	12.7%	0	0	0.0%	4.6%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	1.5	0.67	0.00%	0.55	0.040	(0.002)	7.1	0.048	0.024	18.2%	254,821	10,258	8.6%	45.6%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.56	0.00%	0.62	0.046	(0.001)	37.3	0.063	0.040	5.3%	321,501	14,715	9.4%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	79.9	3.45	0.00%	NA	0.272	(0.001)	40.8	0.283	0.144	5.0%	1,030,891	279,357	33.2%	4.3%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.37	0.00%	1.04	0.056	(0.000)	59.3	0.076	0.052	(1.1%)	473,768	26,517	9.0%	NM
▼ Manazel Holding Co.	MANK.KW	NM	0.96	0.00%	1.39	0.032	(0.001)	13.6	0.038	0.017	14.1%	3,307,490	105,277	39.0%	0.3%
▲ National Industries Group	NIND.KW	21.6	1.14	2.11%	1.42	0.237	0.002	544.0	0.243	0.176	16.2%	6,949,941	1,637,723	12.8%	5.3%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	0.48	0.00%	0.54	0.162	(0.001)	4.9	0.311	0.070	52.8%	698,838	115,426	136.0%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	4.14	0.00%	0.33	0.540	0.020	186.8	0.607	0.207	5.3%	1,151,020	603,383	10.7%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.40	0.00%	0.79	0.042	0.000	25.6	0.042	0.022	44.8%	824,623	34,660	22.5%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	32.4	1.69	0.00%	0.11	0.051	0.011	8.4	0.062	0.014	142.9%	4,283,188	203,838	9.4%	5.2%
▲ Egypt Kuwait Holding Co.	EKHK.KW	6.9	2.33	17.19%	0.20	0.256	0.002	288.5	0.378	0.237	0.8%	5,100	1,296	1.0%	33.6%
▲ GFH Financial Group	GFH.KW	8.8	0.91	5.72%	0.96	0.080	0.000	277.6	0.095	0.069	4.2%	2,966,997	234,626	4.3%	10.3%
▼ Inovest	INOV.KW	61.9	0.56	0.00%	0.82	0.085	(0.002)	25.5	0.096	0.062	(1.5%)	324,122	27,394	7.6%	0.9%
▼ Amar For Finance and Leasing Co.	AMARF.KW	11.0	0.55	0.00%	0.08	0.061	(0.001)	11.8	0.074	0.048	(4.4%)	277,003	16,780	1.7%	5.0%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	13.3	0.68	4.21%	0.53	0.071	0.000	18.8	0.073	0.048	25.5%	1,052,207	75,185	17.5%	5.1%
▼ Boursa Kuwait Securities Co	BOURSA.KW	25.6	6.51	4.29%	0.89	1.980	(0.012)	397.5	2.190	1.641	14.8%	177,066	353,021	4.1%	25.4%
Financial Services		17.4	0.86	4.29%				4,185.3			12.2%	135,304,310	23,730,900		5.3%

Boursa Kuwait Daily Bulletin

Monday, February 19, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Automated Systems Co.	ASCK.KW	NM	2.40	0.00%	0.24	0.283	0.001	28.3	0.298	0.072	256.0%	104,380	29,110	127.4%	NM
Technology		NM	2.40	0.00%		28.3		28.3			256.0%	104,380	29,110		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.1	1.41	5.33%	0.48	0.169	0.003	185.9	0.208	0.163	(2.3%)	826,075	137,816	4.3%	10.8%
Utilities		13.1	1.41	5.33%		185.9		185.9			(2.3%)	826,075	137,816		10.8%

Boursa Kuwait	13.95	0.91	2.7%		44,479.8		9.84%	261,770,943	60,132,951		9.5%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
First Takaful Insurance Co.	0.219	277.6%
Automated Systems Co.	0.283	256.0%
The Energy House Co.	0.208	230.2%
Palms Agro Production Co.	0.207	155.6%
Credit Rating & Collection Co.	0.051	142.9%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Real Estate Co.	0.227	534,164,170
Int'l Financial Advisors Co.	0.410	505,121,129
Kuwait Investment Co.	0.192	501,915,573
Arzan Financial Group For Fin. & Invest.	0.218	493,270,778
Kuwait Finance House	0.788	427,837,364

YTD Top % Losers	Close (KWD)	Percent Change
Jazeera Airways Co.	1.135	(18.3%)
Advanced Technology Co.	0.438	(6.6%)
Combined Group Contracting Co.	0.425	(6.0%)
National Petroleum Services Co.	0.760	(5.4%)
Al Kout for Industrial Projects Co.	0.767	(4.7%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.788	332,278,379
Int'l Financial Advisors Co.	0.410	195,159,913
National Bank of Kuwait	0.979	134,902,631
Kuwait Real Estate Co.	0.227	121,604,539
Arzan Financial Group For Fin. & Invest.	0.218	113,402,367

* Different Fiscal Year Company

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