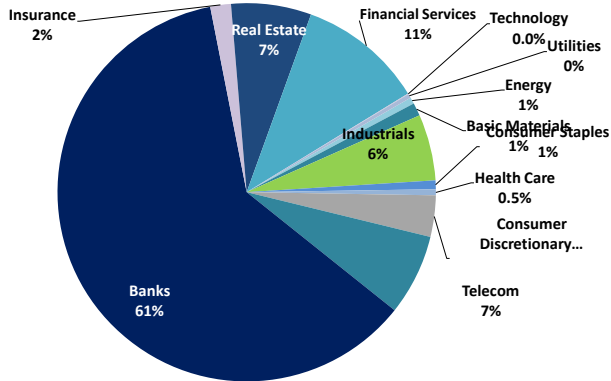


Boursa Kuwait Daily Report

February 19, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,650.8	20.9	11.3%
2- National Bank of Kuwait	8,468.0	14.4	14.7%
3- Boubyan Bank	2,806.1	30.2	10.5%
4- Zain	2,146.2	12.8	14.7%
5- Commercial Bank of Kuwait	1,398.1	13.9	14.9%
6- Gulf Bank	1,289.0	22.4	7.1%
7- Mabanee Co.	1,118.9	16.8	10.2%
8- Ahli Bank of Kuwait	785.3	15.3	8.4%
9- Burgan Bank	778.1	16.7	5.4%
10- Agility (PWC Logistics)	686.6	11.3	6.2%
Total	32,127	17.49	11.5%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Advanced Technology Co.	0.652	0.147	29.1%
Mezzan Holding Co.	1.100	0.156	16.5%
ALAFCO Aviation Lease & Finance Co.	0.134	0.010	8.1%
Arkan Al-Kuwait Real Estate Co.	0.112	0.008	7.7%
United Projects Group	0.186	0.013	7.5%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Soor Fuel Marketing Co.	0.366	(0.028)	(7.1%)
Kuwait Real Estate Holding Co.	0.038	(0.003)	(6.7%)
Sokouk Holding Co.	0.063	(0.004)	(6.1%)
Dalqan Real Estate Co.	0.223	(0.011)	(4.7%)
Equipment Holding Co.	0.066	(0.003)	(4.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.167	(0.6%)	182,215,270
Oula Fuel Marketing Co.	0.744	0.5%	135,164,797
Sokouk Holding Co.	0.063	(6.1%)	33,270,849
Arzan Financial Group For Fin. & Invest.	0.300	0.3%	32,495,149
GFH Financial Group	0.097	3.5%	20,981,933

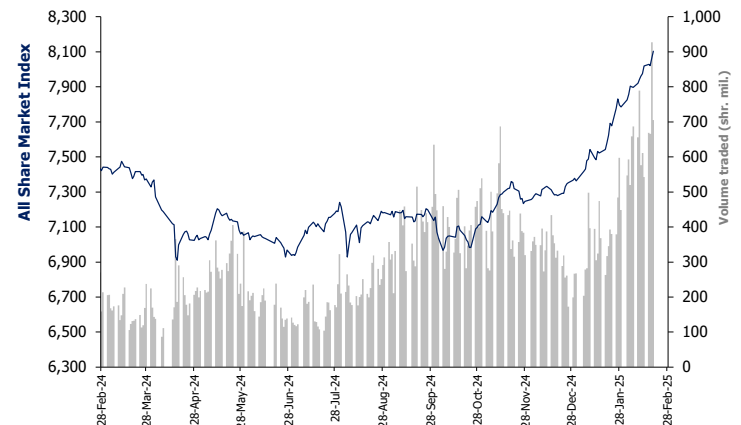
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,103.2	▲	0.5%	4.1%	10.1%
Energy	1,375.7	▲	0.3%	3.6%	15.7%
Basic Materials	921.3	▲	0.3%	4.5%	1.1%
Industrials	757.4	▲	0.7%	2.8%	4.7%
Consumer Staples	1,208.3	▲	15.4%	17.1%	21.0%
Health Care	499.6	▲	10.1%	7.8%	9.0%
Consumer Discretionary	2,488.1	▼	(0.5%)	9.0%	17.2%
Telecommunications	1,075.3	▲	0.9%	6.1%	5.7%
Banks	2,021.4	▲	0.3%	4.1%	11.7%
Insurance	2,100.9	▼	(1.1%)	2.9%	2.2%
Real Estate	1,540.8	▲	0.2%	2.5%	13.9%
Financial Services	1,571.8	▲	0.7%	2.2%	4.1%
Technology	1,367.7	▲	3.9%	30.6%	31.5%
Utilities	400.0	▼	(0.7%)	0.0%	0.7%

Market Breadth	▲ 64	▼ 54	■ 25		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,662.65	40.4	0.5%	4.4%	10.5%
Main 50 Index	7,573.95	(24.2)	(0.3%)	4.2%	11.3%
Main Market Index	7,465.74	47.2	0.6%	2.9%	8.1%
All Share Market Index	8,103.23	40.1	0.5%	4.1%	10.1%
Market Cap (KWD Mn)	47,511.87	249.0	0.5%	3.5%	9.4%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	705.2	(221.8)	(23.9%)	492.9	278.0
Value Traded (KWD Mn)	221.1	(27.64)	(11.1%)	126.6	67.9
No. of Trades	22,156	(1,613.0)	(6.8%)	20,325	15,541

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Oula Fuel Marketing Co.	0.744	0.5%	101,770,752
Kuwait Business Town Real Estate Co.	0.167	(0.6%)	30,658,964
Arzan Financial Group For Fin. & Invest.	0.300	0.3%	9,767,658
Kuwait Finance House	0.806	0.1%	6,129,822
National Bank of Kuwait	1.017	0.7%	5,532,581

Boursa Kuwait - Premier Market

Wednesday, February 19, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	1.017	0.007	0.7%	8,468	21.8%	17.8%	14.4	2.13	2.5%	1.21	14.7%	13.5%	184.01	178.04
▼	Gulf Bank	0.339	(0.008)	(2.3%)	1,289	3.3%	2.7%	22.4	1.58	2.9%	1.08	7.1%	4.0%	565.67	178.45
▼	Ahli Bank	0.315	(0.005)	(1.6%)	785	2.0%	1.7%	15.3	1.28	3.2%	0.65	8.4%	21.2%	155.01	44.49
▼	Kuwait International Bank	0.218	(0.001)	(0.5%)	371	1.0%	0.8%	13.0	1.06	2.1%	1.00	8.1%	19.1%	207.27	42.43
▲	Burgan Bank	0.215	0.001	0.5%	778	2.0%	1.6%	16.7	0.89	2.8%	1.07	5.4%	22.2%	168.45	33.75
▲	Kuwait Finance House	0.806	0.001	0.1%	12,651	32.6%	26.6%	20.9	2.36	2.5%	1.39	11.3%	8.0%	346.35	270.16
=	Boubyan Bank	0.668	0.000	0.0%	2,806	7.2%	5.9%	30.2	3.16	1.5%	1.05	10.5%	19.1%	130.96	80.86
▲	Kuwait Investment Co.	0.188	0.004	2.2%	104	0.3%	0.2%	8.7	0.84	6.9%	0.94	9.7%	8.7%	60.80	11.05
▲	National Investments Co	0.269	0.002	0.7%	214	0.6%	0.5%	18.1	1.13	5.6%	1.31	6.2%	5.9%	105.37	27.40
▲	Kuwait Projects Co. (Holding)	0.096	0.001	1.3%	480	1.2%	1.0%	15.6	0.77	0.0%	0.78	4.9%	1.1%	252.41	24.22
▲	Arzan Financial Group for Financing & In	0.300	0.001	0.3%	259	0.7%	0.5%	19.1	1.56	0.6%	1.03	8.2%	13.2%	878.19	249.62
▼	Aayan Leasing and Investment	0.164	(0.003)	(1.8%)	109	0.3%	0.2%	10.1	1.07	4.6%	1.29	10.6%	4.5%	216.19	34.81
▲	Kuwait Real Estate Co.	0.328	0.001	0.3%	329	0.8%	0.7%	26.6	1.94	0.0%	0.97	7.3%	28.1%	795.97	247.21
▲	Salhia Real Estate Co.	0.424	0.010	2.4%	252	0.6%	0.5%	21.6	1.39	3.4%	0.36	6.4%	6.3%	35.00	14.43
▼	Mabane Co.	0.802	(0.001)	(0.1%)	1,119	2.9%	2.4%	16.8	1.72	1.7%	1.04	10.2%	5.2%	29.28	23.30
▲	The Commercial Real Estate Co.	0.190	0.002	1.1%	357	0.9%	0.8%	19.1	1.21	2.0%	0.63	6.3%	28.4%	182.52	32.75
▲	National Industries Group (Holding)	0.278	0.002	0.7%	670	1.7%	1.4%	14.1	1.27	1.8%	1.41	9.0%	12.1%	191.40	49.87
▲	Gulf Cable and Electrical Industries	1.956	0.006	0.3%	407	1.1%	0.9%	20.8	1.59	3.3%	1.01	7.7%	8.7%	8.60	15.85
▼	Heavy Engineering Industries and Shipb	0.836	(0.003)	(0.4%)	151	0.4%	0.3%	18.3	2.05	3.6%	0.69	11.2%	(0.4%)	15.09	12.56
▲	Boubyan Petrochemical Co.	0.698	0.003	0.4%	373	1.0%	0.8%	20.4	1.52	0.0%	0.72	7.4%	7.4%	23.29	15.68
▲	Agility Public Warehousing Co.	0.269	0.005	1.9%	687	1.8%	1.4%	11.3	0.70	7.1%	1.59	6.2%	8.9%	251.90	64.40
▲	Mobile Telecommunications Co.	0.496	0.006	1.2%	2,146	5.5%	4.5%	12.8	1.87	7.1%	1.24	14.7%	5.8%	141.66	66.00
▼	Human Soft Holding Co.	2.580	(0.009)	(0.3%)	348	0.9%	0.7%	8.5	3.12	13.5%	0.50	36.6%	(5.1%)	5.17	13.38
▼	IFA Hotels & Resorts Co.	1.968	(0.012)	(0.6%)	451	1.2%	0.9%	36.6	15.88	0.0%	0.74	43.4%	6.4%	13.01	27.01
▼	Jazeera Airways Co.	0.904	(0.022)	(2.4%)	199	0.5%	0.4%	27.5	5.05	4.4%	0.71	18.3%	(10.3%)	14.95	14.63
▲	GFH Financial Group BSC	0.097	0.003	3.5%	373	1.0%	0.8%	10.9	1.23	4.7%	0.96	11.2%	(0.6%)	295.53	28.65
▼	Warba Bank	0.240	(0.002)	(0.8%)	524	1.4%	1.1%	25.9	1.56	0.0%	0.99	6.0%	25.0%	668.02	153.41
▲	Kuwait Telecommunication Co.	0.561	0.004	0.7%	560	1.4%	1.2%	17.0	2.40	6.2%	0.65	14.1%	4.3%	33.87	19.26
▲	Mezzan Holding Co.	1.100	0.156	16.5%	342	0.9%	0.7%	23.6	2.92	1.8%	0.48	12.4%	22.2%	15.03	13.89
▼	Integrated holding Co.	0.523	(0.005)	(0.9%)	132	0.3%	0.3%	24.4	2.14	3.8%	0.52	8.8%	13.7%	30.10	15.24
▲	Boursa Kuwait Securities Co.	2.940	0.071	2.5%	590	1.5%	1.2%	33.5	9.25	2.5%	0.90	27.6%	27.8%	9.81	25.93
▲	Ali Alghanim Sons Automotive Co.	1.086	0.044	4.2%	298	0.8%	0.6%	10.2	3.66	6.4%	0.48	35.7%	5.4%	26.25	27.28
▲	Beyout Investment Group Holding Co.	0.460	0.031	7.2%	138	0.4%	0.3%	16.8	2.53	2.9%	0.48	15.1%	11.7%	34.39	14.31
Subtotal- Premier Market Stocks		8,662.65	40.35	0.5%	38,761	100%	82%	18.1	1.59	3.40%		11.0%	10.5%	6,091.53	2,070.32
Rest of the Market					8,750		18%	11.5	0.98	2.08%		5.6%		10,173.90	2,106.39

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Wednesday, February 19, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	1.30	0.00%	1.00	0.059	(0.000)	11.7	0.065	0.028	(2.3%)	464,759	27,188	12.7%	NM
= Independent Petroleum Group	IPGK.KW	11.8	0.96	5.16%	0.26	0.557	0.000	100.7	0.630	0.456	17.8%	0	0	0.8%	8.1%
= National Petroleum Services Co.	NAPS.KW	9.4	2.25	5.60%	0.19	1.039	0.000	100.8	1.086	0.737	15.4%	0	0	0.2%	23.8%
▲ The Energy House Co.	ENER.KW	NM	4.82	0.00%	0.70	0.282	0.002	12.8	0.350	0.071	90.5%	2,087,132	575,928	167.3%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	49.7	0.57	0.00%	0.21	0.171	0.003	43.3	0.171	0.099	4.9%	3,686,860	628,860	6.8%	1.1%
Energy		11.8	1.30	5.38%				269.3			15.7%	6,238,751	1,231,975		7.6%
= Kuwait Foundry Co.	KFDC.KW	6.6	2.29	35.84%	0.49	0.625	0.000	40.6	0.750	0.495	0.3%	15,978	9,875	3.1%	34.7%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	20.4	1.52	0.00%	0.72	0.698	0.003	373.3	0.713	0.560	7.4%	516,598	360,341	4.4%	7.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	11.7	2.81	4.76%	0.12	1.050	0.000	105.9	2.850	0.750	(15.9%)	0	0	0.0%	24.0%
Basic Materials		11.7	2.29	20.30%				519.9			1.1%	532,576	370,216		11.1%
▲ Specialities Group Holding Co.	SPEC.KW	17.2	0.83	3.32%	0.68	0.144	0.001	27.0	0.189	0.092	11.6%	174,229	24,918	23.5%	4.8%
▲ Kuwait Cement Co.	KCEM.KW	54.9	0.97	0.00%	0.61	0.278	0.003	198.2	0.276	0.161	22.5%	348,253	96,051	3.0%	1.8%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	20.8	1.59	3.29%	1.01	1.956	0.006	407.2	1.998	1.176	8.7%	195,821	383,555	4.1%	7.7%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	18.3	2.05	3.59%	0.69	0.836	(0.003)	150.7	0.975	0.729	(0.4%)	470,345	394,740	8.4%	11.2%
▲ Kuwait Portland Cement Co.	PCEM.KW	15.5	1.09	8.55%	0.45	0.819	0.009	82.1	0.928	0.783	1.0%	18,616	15,232	1.0%	7.0%
▼ Shuaiba Industrial Co.	PAPE.KW	15.5	1.03	6.64%	0.23	0.193	(0.006)	19.2	0.225	0.159	(9.0%)	6,548	1,284	0.7%	6.7%
▼ Metal & Recycling Co.	MRCK.KW	NM	2.01	0.00%	0.21	0.172	(0.002)	15.5	0.184	0.068	43.3%	44,643	7,489	36.2%	0.6%
= ACICO Industries Co.	ACIC.KW	7.2	0.94	0.00%	0.54	0.079	0.000	26.0	0.101	0.052	(3.8%)	1,412,404	110,452	23.2%	13.1%
▲ National Industries Co.	NIBM.KW	15.7	0.98	4.17%	0.20	0.239	0.001	85.9	0.242	0.158	35.0%	79,122	18,728	1.2%	6.2%
▼ Equipment Holding Co.	EQUI.KW	NM	1.91	0.00%	0.98	0.066	(0.003)	5.3	0.090	0.025	(16.3%)	1,700,206	114,926	51.9%	NM
▲ National Co. for Consumer Industries	NCCI.KW	25.4	1.07	0.00%	0.23	0.106	0.001	31.8	0.134	0.102	1.0%	1,548,828	162,635	38.6%	4.2%
▲ Agility (PWC Logistics)	AGLT.KW	11.3	0.70	7.07%	1.59	0.269	0.005	686.6	0.489	0.209	8.9%	17,085,848	4,605,580	9.9%	6.2%
▼ National Cleaning Co.	CLEA.KW	7.9	0.50	0.00%	0.74	0.064	(0.000)	14.8	0.067	0.041	4.9%	2,419,785	154,231	33.8%	6.3%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.81	0.00%	0.77	0.066	0.001	18.2	0.068	0.039	8.7%	5,911,676	389,097	36.6%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	20.8	1.36	4.31%	0.47	0.340	0.005	44.2	0.389	0.251	0.3%	62,018	21,118	3.6%	6.5%
▼ Humansoft Holding Co.	HUMN.KW	8.5	3.12	13.51%	0.50	2.580	(0.009)	347.7	3.285	2.459	(5.1%)	108,947	280,133	3.8%	36.6%
= Gulf Franchising Co.	GFCI.KW	NM	244.3%	0.00%	1.29	0.082	0.000	3.3	0.106	0.067	(1.3%)	0	0	0.1%	NM
▼ Combined Group Contracting Co.	CGCK.KW	11.5	198.6%	4.48%	0.68	0.668	(0.007)	114.3	0.783	0.410	2.8%	366,536	245,930	6.7%	17.2%
▲ United Projects Group	UPAC.KW	NM	66.1%	0.00%	0.20	0.186	0.013	70.2	0.248	0.112	20.0%	636,395	118,517	0.5%	NM
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	5.3	43.1%	0.00%	0.89	0.134	0.010	100.5	13.811	0.111	(76.5%)	568,081	75,819	1.1%	8.1%
▲ Mubarrad Holding Co.	MBRD.KW	7.7	0.82	5.07%	0.87	0.099	0.001	16.2	0.105	0.080	5.0%	1,400,623	137,085	20.1%	10.6%
▼ Integrated holding Co.	INTEGRATED.KW	24.4	2.14	3.82%	0.52	0.523	(0.005)	132.3	0.596	0.460	13.7%	572,869	302,739	11.9%	8.8%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	27.1	58.9%	5.63%	0.14	0.088	0.000	31.9	0.098	0.081	4.0%	0	0	0.3%	2.2%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	8.4	110.2%	6.57%	0.07	0.396	0.001	59.4	0.420	0.343	3.9%	591,239	233,552	2.4%	13.1%
Industrials		15.5	105.2%	4.77%				2,688.3			4.7%	35,723,032	7,893,811		7.1%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	75.0	0.80	0.00%	0.29	0.113	0.001	23.6	0.126	0.100	5.6%	243,361	27,406	4.7%	1.1%
▲ Mezzan Holding Co.	MEZZ.KW	23.6	2.92	1.81%	0.48	1.100	0.156	341.9	1.114	0.596	22.2%	645,776	609,475	4.8%	12.4%
Consumer Staples		49.3	1.86	1.81%				365.5			21.0%	889,137	636,882		10.1%
▲ Advanced Technology Co.	ATCK.KW	35.9	1.39	3.07%	0.02	0.652	0.147	97.8	0.505	0.389	67.6%	47,687	30,602	0.1%	3.9%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	NM	1.80	0.00%	0.07	0.700	0.000	141.8	0.800	0.262	(12.2%)	0	0	0.2%	0.9%
Health Care		35.9	1.59	3.07%				239.6			9.0%	47,687	30,602		2.3%
▼ Kuwait National Cinema Co.	KCIN.KW	9.5	1.35	5.60%	0.30	1.299	(0.041)	120.3	1.493	1.100	12.0%	6,526	8,482	0.1%	14.3%
▼ Kuwait Hotels Co.	KHOT.KW	18.0	2.39	0.00%	NA	0.270	(0.010)	15.2	0.365	0.133	55.2%	15,835	4,133	0.8%	13.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.54	0.097	0.000	27.1	0.122	0.091	0.0%	0	0	0.0%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	36.6	15.88	0.00%	0.74	1.968	(0.012)	451.2	2.583	0.792	6.4%	314,427	620,433	5.7%	43.4%
▲ Oula Fuel Marketing Co.	OULA.KW	50.9	3.95	0.67%	0.50	0.744	0.004	301.0	0.770	0.132	109.6%	135,164,797	101,770,752	338.8%	7.7%
▲ Kuwait Resorts Co.	MUNK.KW	10.2	0.73	1.58%	0.74	0.118	0.001	24.8	0.135	0.067	5.4%	903,911	104,963	11.4%	7.1%
▼ Jazeera Airways Co.	JAZK.KW	27.5	5.05	4.42%	0.71	0.904	(0.022)	198.9	1.214	0.810	(10.3%)	538,370	489,587	6.8%	18.3%
▼ Soor Fuel Marketing Co.	SOOR.KW	27.6	1.91	1.37%	0.49	0.366	(0.028)	148.1	0.459	0.130	61.2%	2,022,824	775,920	19.8%	6.9%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	52.2	0.96	6.57%	0.18	0.120	0.001	13.8	0.193	0.097	6.2%	1,920,843	229,449	62.5%	1.8%
= Jiyad Holding Co	JIYAD.KW	NM	0.94	0.00%	0.74	0.018	0.000	3.3	0.027	0.014	0.0%	0	0	0.0%	NM
= Al Eid Food Co.	ALEID.KW	14.2	1.54	0.00%	0.15	0.236	0.000	71.6	0.259	0.175	(8.9%)	238,576	56,448	11.7%	10.8%
▲ Palms Agro Production Co.	PAPK.KW	55.2	2.26	1.66%	0.36	0.238	0.001	12.5	0.393	0.140	6.3%	186,487	43,799	10.2%	4.1%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	10.2	3.66	6.36%	0.48	1.086	0.044	297.6	1.218	1.000	5.4%	2,371,919	2,537,534	9.6%	35.7%
Consumer Discretionary		27.5	1.91	3.04%				1,685			17.2%	143,684,515	106,641,500		7.9%
▲ Zain	ZAIN.KW	12.8	1.87	7.06%	1.24	0.496	0.006	2,146.2	0.520	0.425	5.8%	6,517,185	3,209,115	3.3%	14.7%
▼ National Mobile Telecom Co.	OORE.KW	16.9	1.01	7.87%	0.60	1.137	(0.003)	569.8	1.300	0.995	6.8%	23,904	27,180	0.7%	6.0%
▲ Kuwait Telecommunication Co.	STC.KW	17.0	2.40	6.24%	0.65	0.561	0.004	560.3	0.616	0.511	4.3%	790,599	442,213	3.4%	14.1%
▼ Hayat Communications Co.	HAYK.KW	NM	0.91	0.00%	0.90	0.069	(0.002)	6.0	0.098	0.059	(2.1%)	58,250	3,990	2.6%	NM
Telecommunications		16.9	1.44	7.06%				3,282.3			5.7%	7,389,938	3,682,498		11.9%
▲ National Bank of Kuwait	NBKK.KW	14.4	2.13	2.46%	1.21	1.017	0.007	8,468.0	1.010	0.840	13.5%	5,463,070	5,532,581	2.2%	14.7%
▼ Gulf Bank	GBKK.KW	22.4	1.58	2.95%	1.08	0.339	(0.008)	1,289.0	0.348	0.248	4.0%	7,040,335	2,404,992	14.9%	7.1%
▲ Commercial Bank of Kuwait	CBKK.KW	13.9	2.07	4.74%	0.35	0.739	0.035	1,398.1	0.800	0.490	14.6%	28,427	20,908	0.0%	14.9%
▼ Ahli Bank of Kuwait	ABKK.KW	15.3	1.28	3.16%	0.65	0.315	(0.005)	785.3	0.325	0.224	21.2%	2,608,481	825,727	6.2%	8.4%
▼ Kuwait International Bank	KIBK.KW	13.0	1.06	2.14%	1.00	0.218	(0.001)	371.3	0.219	0.152	19.1%	3,166,183	690,321	12.2%	8.1%
▲ Burgan Bank	BURK.KW	16.7	0.89	2.79%	1.07	0.215	0.001	778.1	0.217	0.172	22.2%	4,366,103	935,068	4.7%	5.4%
▲ Kuwait Finance House	KFH.KW	20.9	2.36	2.46%	1.39	0.806	0.001	12,650.8	0.805	0.696	8.0%	7,620,221	6,129,822	2.2%	11.3%
= Boubyan Bank	BOUK.KW	30.2	3.16	1.50%	1.05	0.668	0.000	2,806.1	0.669	0.509	19.1%	2,398,896	1,603,669	3.1%	10.5%
▼ Warba Bank	WARB.KW	25.9	1.56	0.00%	0.99	0.240	(0.002)	524.1	0.254	0.166	25.0%	16,166,756	3,894,805	30.6%	6.0%
Banks		16.7	1.58	2.62%				29,071.0			11.7%	48,858,472	22,037,892		11.4%

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		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	9.7	0.74	6.39%	0.07	0.595	(0.005)	110.0	0.650	0.494	0.8%	5,451	3,258	0.8%	7.6%
= Gulf Insurance Group	GINS.KW	15.4	1.40	3.11%	0.09	1.188	0.000	337.1	2.000	1.031	5.1%	0	0	0.0%	9.1%
▼ Ahleiah Insurance Co.	AINS.KW	8.1	1.20	3.59%	0.14	0.820	(0.015)	177.7	0.938	0.630	(8.4%)	1,000	817	0.2%	14.9%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.6	1.01	5.80%	0.39	0.167	(0.001)	40.8	0.170	0.104	1.8%	32,461	5,404	2.5%	22.1%
▼ Kuwait Reinsurance Co.	KWRE.KW	9.1	1.36	1.69%	0.11	0.412	(0.018)	118.6	0.450	0.311	12.9%	21,144	8,482	0.3%	14.9%
▼ First Takaful Insurance Co.	FTIK.KW	NM	2.23	0.00%	0.42	0.202	(0.001)	21.5	0.247	0.105	21.7%	1,470,736	308,051	16.6%	0.4%
▲ Wethaq Takaful Insurance Co.	WETH.KW	56.5	1.15	0.00%	0.51	0.044	0.001	4.9	0.069	0.033	(16.3%)	920,593	40,388	85.2%	2.0%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.0	0.79	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.3%
Insurance		9.1	1.18	4.70%				839.2			2.2%	2,451,385	366,400		11.4%
▼ Sokouk Holding Co.	SHCK.KW	13.0	1.10	0.00%	1.06	0.063	(0.004)	36.1	0.068	0.044	24.5%	33,270,849	2,154,468	51.9%	8.5%
▲ Kuwait Real Estate Co.	KREK.KW	26.6	1.94	0.00%	0.97	0.328	0.001	329.4	0.348	0.199	28.1%	3,328,436	1,092,526	79.3%	7.3%
▼ United Real Estate Co.	UREK.KW	45.4	1.12	0.00%	0.52	0.166	(0.001)	216.1	0.180	0.043	45.6%	3,293,292	555,618	15.4%	2.5%
▼ National Real Estate Co.	NREK.KW	NM	0.43	0.00%	1.25	0.084	(0.000)	156.5	0.108	0.069	7.9%	9,774,623	833,797	8.9%	NM
▲ Salhia Real Estate Co.	SREK.KW	21.6	1.39	3.41%	0.36	0.424	0.010	251.7	0.471	0.398	6.3%	2,189,625	914,490	5.9%	6.4%
▼ Tamdeen Real Estate Co.	TAMK.KW	10.6	0.56	4.79%	0.18	0.347	(0.001)	139.3	0.410	0.332	(6.2%)	34,261	11,792	0.7%	5.3%
= Ajlial Real Estate Entertainment Co.	AREC.KW	10.5	0.45	6.63%	0.45	0.300	0.000	62.8	0.324	0.235	10.7%	0	0	1.3%	4.3%
▲ Arab Real Estate Co.	ARAB.KW	14.3	0.78	3.64%	1.16	0.081	0.001	30.6	0.096	0.055	17.7%	4,309,444	348,115	74.1%	5.5%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	31.1	0.85	0.00%	0.69	0.082	(0.000)	36.8	0.084	0.050	(0.8%)	798,873	65,074	12.2%	2.7%
▼ Mabanee Co.	MABK.KW	16.8	1.72	1.75%	1.04	0.802	(0.001)	1,118.9	0.897	0.759	5.2%	849,890	681,645	2.1%	10.2%
▲ Injazzat Real Estate Development Co.	INJA.KW	12.5	0.62	4.49%	0.24	0.109	0.003	36.9	0.108	0.093	7.9%	465,000	49,812	0.7%	5.0%
▲ The Commercial Real Estate Co.	TIJK.KW	19.1	1.21	1.96%	0.63	0.190	0.002	356.7	0.213	0.103	28.4%	2,920,908	550,633	9.7%	6.3%
▲ Sanam Real Estate Co.	SANK.KW	16.4	2.10	0.00%	0.44	0.217	0.001	23.9	0.237	0.160	(0.5%)	180,336	39,267	12.9%	12.8%
▼ A'ayan Real Estate Co.	AYRE.KW	17.0	0.67	5.08%	0.66	0.098	(0.001)	40.9	0.100	0.069	8.8%	3,848,655	377,267	20.9%	3.9%
▲ Aqar Real Estate Investment Co.	AQAR.KW	19.1	0.72	2.16%	0.06	0.092	0.004	21.4	0.088	0.053	24.7%	14,212,651	1,286,317	19.4%	3.8%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.55	0.00%	0.42	0.038	(0.003)	7.1	0.047	0.027	6.8%	988,557	37,212	11.3%	NM
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.86	0.00%	1.02	0.076	(0.001)	40.9	0.083	0.062	2.4%	1,840,405	139,649	23.8%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	12.4	0.66	5.37%	0.49	0.075	(0.000)	27.6	0.076	0.054	11.7%	1,421,808	106,074	20.3%	5.4%
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	69.4	0.81	0.00%	0.22	0.112	0.008	28.1	0.127	0.075	0.0%	50	6	0.2%	1.2%
▲ Al-Argan International Real Estate Co.	ARGK.KW	5.4	0.34	0.00%	0.42	0.108	0.001	27.5	0.125	0.060	22.7%	1,137,794	124,290	65.4%	6.4%
▲ Munshaat Real Estate Projects Co.	MUNS.KW	10.2	1.93	0.00%	0.64	0.173	0.003	55.7	0.172	0.116	43.0%	12,533,255	2,172,921	28.0%	18.9%
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	32.2	1.90	0.00%	1.07	0.167	(0.001)	98.9	0.173	0.049	106.9%	182,215,270	30,658,964	509.1%	5.9%
▼ MENA Real Estate Co. *	MENK.KW	14.0	1.54	0.00%	0.85	0.132	(0.001)	18.0	0.350	0.038	(13.2%)	2,299,089	300,964	44.2%	11.0%
▼ Real Estate Trade Centers Co.	MARA.KW	NM	0.42	0.00%	0.47	0.056	(0.001)	7.8	0.141	0.041	(10.1%)	589,100	32,916	13.2%	NM
= Mashaer Holding Co.	MASHAER.KW	11.4	0.99	0.00%	0.49	0.090	0.000	14.4	0.105	0.056	16.0%	284,068	25,346	66.4%	8.7%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.95	0.00%	0.33	0.041	0.000	4.1	0.046	0.023	3.3%	221,991	9,132	32.5%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	22.7	1.99	2.18%	0.07	0.223	(0.011)	13.4	0.250	0.112	9.3%	37,149	8,422	9.7%	8.7%
= Dar Al Thuraya Real Estate Co.	THURY.KW	34.8	0.87	0.00%	NA	0.107	0.000	15.7	0.141	0.083	(0.9%)	8,001	816	0.4%	2.5%
▼ Osos Holding Group Co.	OSOS.KW	7.7	1.05	3.13%	0.30	0.128	(0.004)	14.0	0.147	0.075	2.4%	45,634	5,868	4.7%	13.7%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.48%	0.10	1.132	(0.002)	26.7	1.190	1.039	0.5%	21,867	24,729	3.9%	NA
Real Estate		16.6	0.95	3.41%				3,257.9			13.9%	283,120,881	42,608,129		4.4%

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		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Kuwait Investment Co.	KINV.KW	8.7	0.84	6.87%	0.94	0.188	0.004	103.6	0.200	0.143	8.7%	4,186,970	784,003		11.0%	9.7%
= Commercial Facilities Co.	FACI.KW	10.1	0.82	7.20%	0.52	0.262	0.000	133.0	0.279	0.169	7.4%	164,683	42,939		1.0%	8.1%
▼ Int'l Financial Advisors Co.	IFIN.KW	30.3	2.18	0.00%	1.24	0.444	(0.002)	213.2	0.472	0.219	16.8%	10,690,353	4,800,117		76.4%	7.2%
▲ National Investment Co.	NINV.KW	18.1	1.13	5.57%	1.31	0.269	0.002	214.4	0.295	0.214	5.9%	2,935,307	785,264		13.2%	6.2%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	15.6	0.77	0.00%	0.78	0.096	0.001	480.2	0.135	0.090	1.1%	17,220,358	1,636,508		5.0%	4.9%
▲ Coast Invest. & Development Co.	COAS.KW	13.2	0.69	7.00%	1.22	0.071	0.000	33.2	0.089	0.057	(1.5%)	1,764,793	124,855		6.8%	5.2%
= The Securities House Co.	SECH.KW	NM	0.79	0.00%	1.18	0.078	0.000	31.2	0.100	0.048	7.6%	926,552	72,530		37.2%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	19.1	1.56	0.64%	1.03	0.300	0.001	259.3	0.305	0.161	13.2%	32,495,149	9,767,658		101.6%	8.2%
= Kuwait Financial Centre	MARKZ.KW	10.9	0.70	4.73%	0.82	0.147	0.000	74.2	0.167	0.109	(2.6%)	2,668,233	387,117		10.3%	6.4%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	49.3	1.43	0.00%	0.51	0.151	0.001	33.2	0.337	0.069	(43.7%)	1,311,914	201,279		110.7%	2.9%
= First Investment Co.	OLAK.KW	6.6	0.76	0.00%	1.10	0.046	0.000	20.4	0.055	0.032	(2.1%)	3,886,514	175,930		20.9%	11.4%
= Gulf Investment House	GIHK.KW	NM	5.87	0.00%	0.92	0.635	0.000	258.1	0.840	0.335	1.9%	0	0		0.0%	7.3%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	10.1	1.07	4.57%	1.29	0.164	(0.003)	108.9	0.187	0.140	4.5%	9,656,630	1,588,184		32.6%	10.6%
▲ Bayan Investment Co.	BAYK.KW	6.9	1.17	0.00%	0.74	0.065	0.002	14.9	0.087	0.037	2.0%	1,111,956	72,060		20.6%	17.1%
▼ Osoul Investment Co.	OSUL.KW	31.9	1.58	6.62%	0.41	0.151	(0.003)	19.1	0.187	0.073	9.4%	100,091	15,124		35.3%	5.0%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.39	0.00%	0.36	0.131	0.001	40.5	0.139	0.061	2.3%	502,535	65,046		8.8%	NM
▲ Kamco Investment Co.	KAMC.KW	7.9	0.73	3.85%	0.59	0.130	0.001	44.5	0.146	0.091	5.7%	491,499	63,200		10.8%	9.2%
▲ National International Holding Co.	NIHK.KW	17.4	0.97	3.43%	0.73	0.164	0.002	38.5	0.498	0.087	(52.7%)	3,717,702	600,975		82.1%	5.6%
▲ UniCap Investment and Finance	UNICAP.KW	NM	4.39	0.00%	0.60	0.305	0.005	68.2	0.352	0.083	27.6%	965,044	290,580		16.5%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	50.8	1.00	0.00%	0.31	0.108	(0.001)	22.4	0.142	0.076	(3.6%)	484,892	52,352		55.9%	2.0%
▲ Al-Deera Holding	DEER.KW	11.1	1.35	0.00%	0.86	0.407	0.009	42.0	0.518	0.267	7.4%	3,007,548	1,223,534		36.0%	12.2%
▲ Al-Safat Investment Co.	ALSAFAT.KW	38.0	1.45	0.00%	1.99	0.113	0.001	43.3	0.128	0.073	1.8%	806,592	90,091		38.0%	3.8%
= Ektitab Holding Co.	EKTT.KW	NM	3.38	0.00%	1.05	0.014	0.000	4.6	0.023	0.014	(4.6%)	0	0		5.6%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	4.3	1.21	2.31%	1.19	0.342	(0.014)	174.5	0.356	0.211	18.3%	1,329,364	463,455		8.0%	28.1%
▼ Tamdeen Investment Co.	TAMI.KW	7.5	0.28	4.21%	0.37	0.680	(0.015)	91.5	1.168	0.311	(30.3%)	720	490		0.1%	3.8%
= Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.89	0.00%	0.50	0.053	0.000	9.3	0.059	0.031	(10.4%)	0	0		1.8%	NM
▼ Asiya Capital Investment Co.	ASIYA.KW	3.7	0.43	0.00%	0.62	0.039	(0.000)	32.0	0.048	0.034	(6.4%)	3,476,438	136,488		9.8%	11.5%
▼ Rasiyat Holding Co.	RASIYAT.KW	71.8	4.81	0.00%	NA	0.370	(0.004)	55.5	0.407	0.268	(2.6%)	1,294,435	479,960		25.6%	6.7%
▼ Alimtiyaz Investment Group	ALIMTK.KW	NM	0.43	0.00%	1.02	0.059	(0.001)	62.2	0.076	0.043	(5.9%)	2,662,799	157,596		5.5%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.56	0.00%	1.38	0.038	0.000	16.5	0.050	0.025	4.1%	3,397,837	129,390		33.3%	0.8%
▲ National Industries Group	NIND.KW	14.1	1.27	1.80%	1.41	0.278	0.002	670.0	0.276	0.197	12.1%	4,815,358	1,331,223		7.9%	9.0%
▼ Warba Capital Holding Co.	WARBACAP.KW	11.5	2.23	0.00%	0.54	0.284	(0.011)	8.5	0.319	0.115	14.1%	4,175,569	1,214,126		85.1%	19.3%
▼ Arabi Holding Group Co.	AGHC.KW	NM	2.98	0.00%	0.37	0.398	(0.004)	206.5	0.481	0.283	(10.4%)	801,600	319,934		9.4%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.65	0.00%	0.79	0.055	0.000	33.8	0.059	0.030	23.1%	13,342,917	740,899		52.1%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	1.68	0.00%	0.13	0.051	0.003	8.4	0.097	0.032	12.7%	4,503	234		6.8%	0.5%
= Egypt Kuwait Holding Co.	EKHK.KW	6.3	2.84	7.62%	0.19	0.242	0.000	272.7	0.287	0.215	(4.3%)	1,306,810	316,620		1.9%	45.2%
▲ GFH Financial Group	GFH.KW	10.9	1.23	4.72%	0.96	0.097	0.003	373.3	0.112	0.076	(0.6%)	20,981,933	2,022,495		7.7%	11.2%
▼ Inovest	INOV.KW	NM	0.74	2.97%	0.86	0.101	(0.003)	31.0	0.188	0.072	(14.4%)	9,967,825	1,030,304		100.8%	NM
▼ Amar For Finance and Leasing Co.	AMARF.KW	21.8	0.61	0.00%	0.08	0.070	(0.000)	13.6	0.079	0.053	6.2%	657,399	45,205		8.4%	2.8%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	9.2	0.64	4.13%	0.54	0.073	0.001	19.2	0.077	0.053	4.6%	2,394,901	173,246		16.5%	7.0%
▲ Boursa Kuwait Securities Co	BOURSA.KW	33.5	9.25	2.52%	0.90	2.940	0.071	590.3	2.928	1.836	27.8%	787,766	2,296,761		4.9%	27.6%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	16.8	2.53	2.93%	0.30	0.460	0.031	138.0	0.535	0.392	11.7%	3,305,743	1,479,630		11.5%	15.1%
Financial Services		12.3	1.19	4.21%				5,107.6			4.1%	173,799,232	35,177,403			7.3%

Boursa Kuwait Daily Bulletin

Wednesday, February 19, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Automated Systems Co.	ASCK.KW	NM	1.59	0.00%	0.26	0.188	0.007	18.8	0.284	0.132	31.5%	935,171	168,552	19.8%	NM
Technology		NM	1.59	0.00%				18.8			31.5%	935,171	168,552		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.3	1.35	5.92%	0.52	0.152	(0.001)	167.2	0.173	0.142	0.7%	1,521,861	232,472	4.2%	7.8%
Utilities		17.3	1.35	5.92%				167.2			0.7%	1,521,861	232,472		7.8%

Boursa Kuwait	15.51	1.21	2.6%		47,511.9		10.06%	705,192,638	221,078,333		9.5%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Oula Fuel Marketing Co.	0.744	109.6%
Kuwait Business Town Real Estate Co.	0.167	106.9%
The Energy House Co.	0.282	90.5%
Advanced Technology Co.	0.652	67.6%
Soor Fuel Marketing Co.	0.366	61.2%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.167	3,016,083,347
Oula Fuel Marketing Co.	0.744	1,370,706,029
Arzan Financial Group For Fin. & Invest.	0.300	878,193,260
Kuwait Real Estate Co.	0.328	795,973,765
Warba Bank	0.240	668,016,517

YTD Top % Losers	Close (KWD)	Percent Change
ALAFCO Aviation Lease & Finance Co.	0.134	(76.5%)
National International Holding Co.	0.164	(52.7%)
Kuwait & M.E. Financial Inv. Co.	0.151	(43.7%)
Tamdeen Investment Co.	0.680	(30.3%)
Equipment Holding Co.	0.066	(16.3%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.744	850,938,255
Kuwait Business Town Real Estate Co.	0.167	423,485,516
Kuwait Finance House	0.806	270,158,843
Arzan Financial Group For Fin. & Invest.	0.300	249,618,331
Kuwait Real Estate Co.	0.328	247,214,697

* Different Fiscal Year Company

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