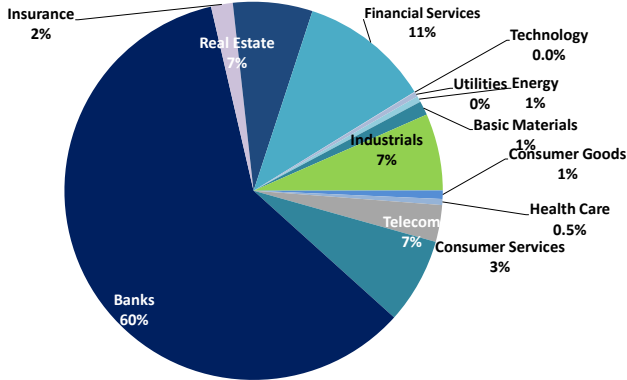


## Boursa Kuwait Daily Report

December 19, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,677.7	19.3	11.3%
2- National Bank of Kuwait	7,244.0	12.4	14.7%
3- Boubyan Bank	2,314.6	24.9	10.5%
4- Zain	2,055.4	12.2	14.7%
5- Gulf Bank	1,254.8	21.8	7.1%
6- Mabanee Co.	1,088.2	16.3	10.2%
7- Commercial Bank of Kuwait	1,078.4	10.7	14.9%
8- Ahli Bank of Kuwait	663.2	12.9	8.4%
9- Burgan Bank	662.3	14.2	5.4%
10- Agility (PWC Logistics)	638.1	10.5	6.2%
Total	28,677	15.61	11.5%

\*: ROE is calculated based on TTM 9M-2024 net profit &amp; shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Ahleiah Insurance Co.	0.821	0.074	9.9%
Burgan Co. for Drilling, Tdg. & Maint.	0.167	0.011	7.1%
Arab Real Estate Co.	0.090	0.004	4.9%
Al Madar Finance & Investment Co.	0.102	0.004	4.5%
Osos Holding Group Co.	0.134	0.005	3.9%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Business Town Real Estate Co.	0.103	(0.008)	(7.2%)
Amar For Finance And Leasing Co.	0.064	(0.004)	(6.2%)
MENA Real Estate Co.	0.156	(0.009)	(5.5%)
Gulf Investment House	0.643	(0.034)	(5.0%)
United Projects Group	0.159	(0.008)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait & M.E. Financial Inv. Co.	0.240	1.7%	29,065,017
Arab Real Estate Co.	0.090	4.9%	24,195,744
Kuwait Business Town Real Estate Co.	0.103	(7.2%)	24,036,808
Kuwait Projects Co.(Holding)	0.093	(0.8%)	19,637,550
Kuwait Finance House	0.744	0.5%	14,298,900

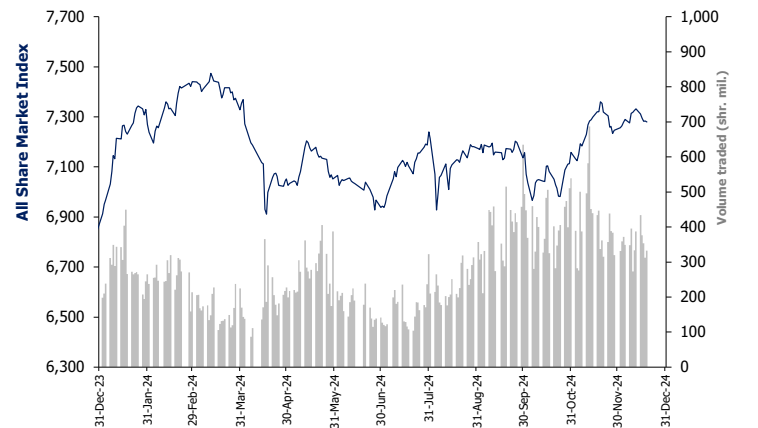
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,921.2	▼	(0.1%)	0.4%	6.0%
Energy	232.6	▲	1.1%	(0.9%)	21.5%
Basic Materials	510.1	▼	(0.2%)	(4.0%)	20.3%
Industrials	2,818.3	▼	(0.7%)	(0.2%)	(8.7%)
Consumer Staples	308.9	▲	0.2%	5.0%	55.1%
Health Care	224.5	=	0.0%	0.0%	(3.3%)
Consumer Discretionary	1,354.2	▼	(0.1%)	(5.0%)	24.7%
Telecommunications	3,143.0	▲	0.7%	2.2%	(6.8%)
Banks	25,631.9	▼	(0.1%)	0.6%	4.7%
Insurance	795.5	▲	2.2%	0.4%	(13.0%)
Real Estate	2,910.4	▼	(0.6%)	(1.3%)	12.7%
Financial Services	4,809.0	▼	(0.2%)	2.2%	29.0%
Technology	14.5	▲	0.7%	(3.3%)	82.4%
Utilities	168.3	=	0.0%	(6.7%)	(11.6%)

Market Breadth	 49	 58	 36		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,799.50	(2.9)	(0.0%)	0.4%	4.3%
Main 50 Index	6,484.45	(30.9)	(0.5%)	(0.1%)	18.2%
Main Market Index	6,639.87	(10.1)	(0.2%)	0.5%	19.2%
All Share Market Index	7,278.70	(4.3)	(0.1%)	0.5%	6.8%
Market Cap (KWD Mn)	42,921.19	(30.4)	(0.1%)	0.4%	6.0%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	332.1	20.5	6.6%	276.8	163.2
Value Traded (KWD Mn)	71.2	19.60	38.0%	60.1	42.8
No. of Trades	16,173	20	0.1%	15,842	9,906

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.744	0.5%	10,621,960
Kuwait & M.E. Financial Inv. Co.	0.240	1.7%	6,176,737
Boubyan Bank	0.551	(2.0%)	5,731,608
National Bank of Kuwait	0.870	(0.6%)	4,809,199
Gulf Bank	0.330	1.2%	3,471,463

## Boursa Kuwait - Premier Market

Thursday, December 19, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.870	(0.005)	(0.6%)	7,244	20.7%	16.9%	12.4	1.82	4.0%	1.20	14.7%	2.2%	1,116.35	993.26
▲	Gulf Bank	0.330	0.004	1.2%	1,255	3.6%	2.9%	21.8	1.54	3.6%	1.08	7.1%	23.3%	2,155.55	626.56
▼	Ahli Bank	0.266	(0.002)	(0.7%)	663	1.9%	1.5%	12.9	1.08	3.4%	0.64	8.4%	19.9%	432.59	119.95
▼	Kuwait International Bank	0.189	(0.002)	(1.0%)	322	0.9%	0.8%	11.3	0.92	2.5%	1.00	8.1%	29.8%	1,598.79	280.27
▼	Burgan Bank	0.183	(0.001)	(0.5%)	662	1.9%	1.5%	14.2	0.76	3.3%	1.06	5.4%	11.7%	739.06	139.08
▲	Kuwait Finance House	0.744	0.004	0.5%	11,678	33.4%	27.2%	19.3	2.17	2.7%	1.39	11.3%	9.7%	2,631.02	1,952.84
▼	Boubyan Bank	0.551	(0.011)	(2.0%)	2,315	6.6%	5.4%	24.9	2.61	1.5%	1.04	10.5%	(2.6%)	769.63	437.54
=	Kuwait Investment Co.	0.171	0.000	0.0%	90	0.3%	0.2%	7.5	0.73	5.8%	0.94	9.7%	34.6%	752.23	134.56
▼	National Investments Co	0.252	(0.002)	(0.8%)	201	0.6%	0.5%	17.0	1.06	5.9%	1.32	6.2%	5.4%	764.12	199.15
▼	Kuwait Projects Co. (Holding)	0.093	(0.001)	(0.8%)	463	1.3%	1.1%	15.0	0.74	0.0%	0.78	4.9%	(11.9%)	1,983.86	221.38
▲	Arzan Financial Group for Financing & In	0.254	0.001	0.4%	220	0.6%	0.5%	16.1	1.32	0.8%	1.02	8.2%	30.3%	2,083.22	439.00
▲	Aayan Leasing and Investment	0.159	0.002	1.3%	106	0.3%	0.2%	9.8	1.04	4.7%	1.29	10.6%	(8.6%)	968.51	159.60
▲	Al Imtiaz Investment Group	0.062	0.002	2.5%	65	0.2%	0.2%	NM	0.45	0.0%	1.03	NM	8.8%	739.99	42.24
=	Kuwait Real Estate Co.	0.254	0.000	0.0%	255	0.7%	0.6%	20.6	1.50	1.1%	0.96	7.3%	30.5%	1,690.50	394.31
▼	Salhia Real Estate Co.	0.408	(0.005)	(1.2%)	242	0.7%	0.6%	20.8	1.34	3.5%	0.36	6.4%	4.4%	212.91	92.88
▼	Mabane Co.	0.780	(0.005)	(0.6%)	1,088	3.1%	2.5%	16.3	1.67	1.8%	1.04	10.2%	(1.9%)	318.39	260.26
=	The Commercial Real Estate Co.	0.155	0.000	0.0%	291	0.8%	0.7%	15.6	0.99	2.5%	0.63	6.3%	57.9%	975.55	132.40
▼	National Industries Group (Holding)	0.249	(0.002)	(0.8%)	600	1.7%	1.4%	12.6	1.14	2.0%	1.41	9.0%	28.2%	1,212.99	278.62
▲	Gulf Cable and Electrical Industries	1.629	0.009	0.6%	339	1.0%	0.8%	17.3	1.33	4.0%	1.01	7.7%	24.4%	88.52	133.99
▼	Heavy Engineering Industries and Shipbu	0.813	(0.006)	(0.7%)	147	0.4%	0.3%	17.8	1.99	3.7%	0.70	11.2%	(0.9%)	104.61	87.16
▼	Boubyan Petrochemical Co.	0.696	(0.002)	(0.3%)	372	1.1%	0.9%	20.3	1.51	8.6%	0.73	7.4%	19.0%	223.64	141.76
▼	Agility Public Warehousing Co.	0.250	(0.006)	(2.3%)	638	1.8%	1.5%	10.5	0.65	7.6%	1.59	6.2%	(50.9%)	2,115.77	723.75
▲	Mobile Telecommunications Co.	0.475	0.006	1.3%	2,055	5.9%	4.8%	12.2	1.79	7.4%	1.24	14.7%	(6.3%)	790.22	378.29
▼	Human Soft Holding Co.	2.480	(0.028)	(1.1%)	334	1.0%	0.8%	8.2	3.00	14.1%	0.50	36.6%	(23.0%)	37.17	106.25
▼	ALAFCO Aviation Lease and Finance Co.	0.558	(0.001)	(0.2%)	474	1.4%	1.1%	25.0	2.04	0.0%	0.81	8.1%	210.0%	104.05	24.90
▲	Jazeera Airways Co.	1.035	0.003	0.3%	228	0.7%	0.5%	31.5	5.78	2.7%	0.71	18.3%	(25.5%)	116.31	119.40
▼	GFH Financial Group BSC	0.099	(0.000)	(0.4%)	345	1.0%	0.8%	10.1	1.13	4.6%	0.96	11.2%	29.4%	2,113.82	201.43
▼	Warba Bank	0.190	(0.001)	(0.5%)	415	1.2%	1.0%	20.5	1.24	1.5%	0.98	6.0%	8.3%	1,115.16	209.39
▲	Kuwait Telecommunication Co.	0.552	0.002	0.4%	551	1.6%	1.3%	16.7	2.36	6.3%	0.65	14.1%	(2.0%)	153.29	85.33
▲	Mezzan Holding Co.	0.920	0.002	0.2%	286	0.8%	0.7%	19.7	2.44	2.2%	0.47	12.4%	60.0%	108.04	82.53
▲	Integrated holding Co.	0.508	0.008	1.6%	129	0.4%	0.3%	23.7	2.08	3.9%	0.52	8.8%	(0.4%)	169.09	88.94
▲	Boursa Kuwait Securities Co.	2.345	0.059	2.6%	471	1.3%	1.1%	26.7	7.38	3.2%	0.90	27.6%	36.0%	47.80	98.49
▲	Ali Alghanim Sons Automotive Co.	1.024	0.004	0.4%	281	0.8%	0.7%	9.7	3.45	6.7%	0.48	35.7%	(3.0%)	126.51	137.83
▼	Beyout Investment Group Holding Co.	0.416	(0.002)	(0.5%)	125	0.4%	0.3%	15.2	2.29	3.2%	NA	15.1%	NA	133.88	62.90
Subtotal- Premier Market Stocks		7,799.50	(2.92)	(0.0%)	34,948	100%	81%	16.3	1.51	3.78%		10.8%	4.3%	28,693.14	9,586.24
Rest of the Market					7,973		19%	10.7	0.94	2.25%		6.0%		37,736.30	4,847.22

Source: Kamco Invest Research

**Boursa Kuwait Daily Bulletin**

Thursday, December 19, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Senergy Holding Co.	SENE.KW	NM	1.35	0.00%	<b>1.00</b>	<b>0.061</b>	<b>(0.001)</b>	<b>12.2</b>	0.065	0.028	100.0%	2,431,932	147,021	167.5%	NM	
= Independent Petroleum Group	IPGK.KW	9.9	0.80	6.18%	<b>0.26</b>	<b>0.465</b>	0.000	<b>84.1</b>	0.525	0.410	10.7%	4,176	1,942	2.0%	8.1%	
= National Petroleum Services Co.	NAPS.KW	8.2	1.95	6.47%	<b>0.18</b>	<b>0.898</b>	0.000	<b>87.1</b>	1.086	0.724	11.8%	0	0	2.2%	23.8%	
= The Energy House Co.	ENER.KW	NM	2.61	0.00%	<b>0.69</b>	<b>0.153</b>	0.000	<b>6.9</b>	0.254	0.054	142.9%	1,323,004	198,445	662.7%	NM	
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	48.5	0.55	0.00%	<b>0.21</b>	<b>0.167</b>	<b>0.011</b>	<b>42.3</b>	0.166	0.089	87.9%	3,375,617	553,956	147.1%	1.1%	
<b>Energy</b>		<b>9.9</b>	<b>1.35</b>	<b>6.33%</b>				<b>232.6</b>			<b>21.5%</b>	<b>7,134,729</b>	<b>901,363</b>		<b>7.6%</b>	
▲ Kuwait Foundry Co.	KFDC.KW	6.4	2.22	36.84%	<b>0.49</b>	<b>0.608</b>	<b>0.001</b>	<b>39.5</b>	0.750	0.401	47.2%	12,315	7,487	23.0%	34.7%	
▼ Boubyan Petrochemicals Co.*	BPCC.KW	20.3	1.51	8.58%	<b>0.73</b>	<b>0.696</b>	<b>(0.002)</b>	<b>372.2</b>	0.713	0.560	19.0%	842,019	586,424	41.8%	7.4%	
= Al Kout for Industrial Projects Co.	ALKK.KW	10.9	2.61	5.13%	<b>0.11</b>	<b>0.975</b>	0.000	<b>98.4</b>	2.850	0.750	21.1%	61,693	60,152	0.2%	24.0%	
<b>Basic Materials</b>		<b>10.9</b>	<b>2.22</b>	<b>8.58%</b>				<b>510.1</b>			<b>20.3%</b>	<b>916,027</b>	<b>654,062</b>		<b>11.1%</b>	
▲ Specialities Group Holding Co.	SPEC.KW	15.5	0.75	3.68%	<b>0.68</b>	<b>0.130</b>	<b>0.003</b>	<b>24.4</b>	0.189	0.092	39.3%	111,745	14,415	231.0%	4.8%	
▼ Kuwait Cement Co.	KCEM.KW	41.1	0.73	0.00%	<b>0.61</b>	<b>0.208</b>	<b>(0.006)</b>	<b>148.3</b>	0.222	0.131	55.2%	2,202,416	458,088	44.9%	1.8%	
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	17.3	1.33	3.95%	<b>1.01</b>	<b>1.629</b>	<b>0.009</b>	<b>339.1</b>	1.850	1.176	24.4%	659,868	1,074,671	42.5%	7.7%	
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.8	1.99	3.69%	<b>0.70</b>	<b>0.813</b>	<b>(0.006)</b>	<b>146.5</b>	0.975	0.729	<b>(0.9%)</b>	172,064	140,518	58.0%	11.2%	
▼ Kuwait Portland Cement Co.	PCEM.KW	14.9	1.05	8.91%	<b>0.45</b>	<b>0.786</b>	<b>(0.004)</b>	<b>78.8</b>	0.928	0.785	<b>(6.4%)</b>	30,190	23,775	6.1%	7.0%	
▲ Shuaiba Industrial Co.	PAPE.KW	16.3	1.09	6.31%	<b>0.24</b>	<b>0.203</b>	<b>0.002</b>	<b>20.1</b>	0.230	0.153	28.5%	9,838	1,997	33.2%	6.7%	
▼ Metal & Recycling Co.	MRCK.KW	NM	0.99	0.00%	<b>0.20</b>	<b>0.085</b>	<b>(0.003)</b>	<b>7.6</b>	0.144	0.068	2.2%	171,354	14,737	32.4%	0.6%	
▼ ACICO Industries Co.	ACIC.KW	8.4	1.10	0.00%	<b>0.55</b>	<b>0.092</b>	<b>(0.000)</b>	<b>30.4</b>	0.101	0.052	15.8%	515,641	47,584	235.2%	13.1%	
▲ National Industries Co.	NIBM.KW	11.7	0.73	5.60%	<b>0.19</b>	<b>0.178</b>	<b>0.004</b>	<b>63.9</b>	0.189	0.154	13.4%	36,491	6,395	3.4%	6.2%	
▼ Equipment Holding Co.	EQUI.KW	NM	2.37	0.00%	<b>0.98</b>	<b>0.082</b>	<b>(0.001)</b>	<b>6.6</b>	0.090	0.025	184.7%	985,731	81,007	756.6%	NM	
= National Co. for Consumer Industries	NCCI.KW	25.4	1.07	0.00%	<b>0.23</b>	<b>0.106</b>	0.000	<b>31.8</b>	0.134	0.102	0.0%	3,539,860	372,803	261.1%	4.2%	
▼ Agility (PWC Logistics)	AGLT.KW	10.5	0.65	7.61%	<b>1.59</b>	<b>0.250</b>	<b>(0.006)</b>	<b>638.1</b>	0.489	0.209	<b>(50.9%)</b>	6,593,429	1,659,412	82.9%	6.2%	
▲ National Cleaning Co.	CLEA.KW	7.3	0.46	0.00%	<b>0.75</b>	<b>0.059</b>	<b>0.000</b>	<b>13.7</b>	0.067	0.032	52.1%	5,825,380	343,742	110.4%	6.3%	
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.71	0.00%	<b>0.77</b>	<b>0.058</b>	<b>(0.001)</b>	<b>15.8</b>	0.070	0.039	9.5%	4,062,866	234,580	108.1%	NM	
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	19.8	1.29	4.54%	<b>0.48</b>	<b>0.323</b>	<b>0.010</b>	<b>42.0</b>	0.389	0.214	51.3%	54,377	17,564	24.8%	6.5%	
▼ Humansoft Holding Co.	HUMN.KW	8.2	3.00	14.05%	<b>0.50</b>	<b>2.480</b>	<b>(0.028)</b>	<b>334.2</b>	3.428	2.459	<b>(23.0%)</b>	142,168	353,763	27.6%	36.6%	
= Gulf Franchising Co.	GFCI.KW	NM	247.6%	0.00%	<b>NA</b>	<b>0.083</b>	0.000	<b>3.3</b>	0.143	0.045	46.9%	0	0	7.2%	NM	
▲ Combined Group Contracting Co.	CGCK.KW	10.7	184.0%	4.83%	<b>0.68</b>	<b>0.619</b>	<b>0.002</b>	<b>105.9</b>	0.783	0.410	36.9%	169,373	104,326	94.4%	17.2%	
▼ United Projects Group	UPAC.KW	NM	56.5%	0.00%	<b>0.20</b>	<b>0.159</b>	<b>(0.008)</b>	<b>60.1</b>	0.248	0.112	<b>(11.2%)</b>	21,000	3,339	5.2%	NM	
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	25.0	203.6%	0.00%	<b>0.81</b>	<b>0.558</b>	<b>(0.001)</b>	<b>474.4</b>	2.266	0.455	210.0%	8,928	4,979	12.2%	8.1%	
= Mubarrad Holding Co.	MBRD.KW	7.4	0.78	5.32%	<b>0.87</b>	<b>0.094</b>	0.000	<b>15.4</b>	0.105	0.079	14.8%	410,585	38,408	82.3%	10.6%	
▲ Integrated holding Co.	INTEGRATED.KW	23.7	2.08	3.94%	<b>0.52</b>	<b>0.508</b>	<b>0.008</b>	<b>128.5</b>	0.596	0.480	<b>(0.4%)</b>	639,921	322,843	66.8%	8.8%	
= Umm Al-Qaiwain General Investments Co.	QIC.KW	26.1	56.6%	5.86%	<b>0.14</b>	<b>0.085</b>	0.000	<b>30.7</b>	0.100	0.081	<b>(10.9%)</b>	0	0	0.5%	2.2%	
▲ Jassim Transport & Stevedoring Co.	JTC.KW	8.8	108.6%	5.64%	<b>0.07</b>	<b>0.390</b>	<b>0.007</b>	<b>58.5</b>	0.420	0.321	20.4%	552,314	215,177	27.2%	12.4%	
<b>Industrials</b>		<b>15.5</b>	<b>107.8%</b>	<b>5.46%</b>				<b>2,818.3</b>			<b>(8.7%)</b>	<b>26,915,539</b>	<b>5,534,123</b>		<b>7.1%</b>	

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
= Livestock Transport & Trading Co.	CATT.KW	73.0	0.78	0.00%	0.28	0.110	0.000	23.0	0.126	0.097	12.2%	126,200	13,658	30.1%	1.1%
▲ Mezzan Holding Co.	MEZZ.KW	19.7	2.44	2.17%	0.47	0.920	0.002	285.9	1.114	0.510	60.0%	424,306	392,414	34.8%	12.4%
Consumer Staples		46.3	1.61	2.17%				308.9			55.1%	550,506	406,072		10.1%
= Advanced Technology Co.	ATCK.KW	23.7	0.92	4.65%	0.01	0.430	0.000	64.5	0.481	0.398	(8.3%)	4,655	2,002	0.9%	3.9%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	NM	2.03	0.00%	0.06	0.790	0.000	160.0	0.800	0.262	(0.6%)	0	0	3.8%	0.9%
Health Care		23.7	1.47	4.65%				224.5			(3.3%)	4,655	2,002		2.3%
= Kuwait National Cinema Co.	KCIN.KW	9.3	1.33	5.69%	0.30	1.277	0.000	118.3	1.493	1.011	6.7%	0	0	1.0%	14.3%
= Kuwait Hotels Co.	KHOT.KW	11.6	1.54	0.00%	NA	0.174	0.000	9.8	0.228	0.133	1.8%	0	0	0.4%	13.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.54	0.097	0.000	27.1	0.122	0.082	7.8%	0	0	11.9%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	26.9	11.68	0.00%	0.74	1.448	(0.001)	332.0	2.024	0.546	126.3%	241,923	348,409	46.0%	43.4%
▼ Oula Fuel Marketing Co.	OULA.KW	23.5	1.82	1.45%	0.49	0.344	(0.010)	139.2	0.420	0.132	149.3%	1,543,352	527,730	105.0%	7.7%
▼ Kuwait Resorts Co.	MUNK.KW	9.3	0.66	1.73%	0.74	0.108	(0.001)	22.7	0.135	0.065	58.9%	126,101	13,601	127.1%	7.1%
▲ Jazeera Airways Co.	JAZK.KW	31.5	5.78	2.71%	0.71	1.035	0.003	227.7	1.427	0.810	(25.5%)	235,924	243,932	52.9%	18.3%
▲ Soor Fuel Marketing Co.	SOOR.KW	17.8	1.23	2.12%	0.49	0.236	0.005	95.5	0.322	0.130	72.3%	58,842	13,343	14.0%	6.9%
= Future Kid Entertainment and R.E Co.	KIDK.KW	48.8	0.90	7.04%	0.18	0.112	0.000	12.8	0.193	0.094	16.7%	250,377	28,114	665.4%	1.8%
= Jiyad Holding Co	JIYAD.KW	NM	0.94	0.00%	0.74	0.018	0.000	3.3	0.027	0.014	(1.1%)	0	0	482.1%	NM
▼ Al Eid Food Co.	ALEID.KW	14.7	1.58	2.06%	0.15	0.243	(0.001)	73.7	0.252	0.174	35.8%	1,203,957	293,011	130.9%	10.8%
▼ Palms Agro Production Co.	PAPK.KW	51.0	2.09	1.80%	0.36	0.220	(0.005)	11.5	0.393	0.062	171.6%	21,660	4,754	73.8%	4.1%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	9.7	3.45	6.75%	0.48	1.024	0.004	280.6	1.218	1.000	(3.0%)	289,661	295,415	NA	35.7%
Consumer Discretionary		17.8	1.54	2.12%				1,354			24.7%	3,971,797	1,768,309		7.9%
▲ Zain	ZAIN.KW	12.2	1.79	7.37%	1.24	0.475	0.006	2,055.4	0.534	0.425	(6.3%)	2,109,136	998,989	18.3%	14.7%
▼ National Mobile Telecom Co.	OORE.KW	15.7	0.94	13.16%	0.60	1.058	(0.012)	530.2	1.558	0.995	(13.1%)	44,492	47,771	4.9%	6.0%
▲ Kuwait Telecommunication Co.	STC.KW	16.7	2.36	6.34%	0.65	0.552	0.002	551.3	0.621	0.511	(2.0%)	554,384	305,006	15.3%	14.1%
▲ Hayat Communications Co.	HAYK.KW	NM	0.93	0.00%	0.91	0.070	0.001	6.1	0.110	0.059	(17.7%)	340,689	23,829	25.8%	NM
Telecommunications		15.7	1.37	7.37%				3,143.0			(6.8%)	3,048,701	1,375,595		11.9%
▼ National Bank of Kuwait	NBKK.KW	12.4	1.82	4.02%	1.20	0.870	(0.005)	7,244.0	0.956	0.835	2.2%	5,525,023	4,809,199	13.4%	14.7%
▲ Gulf Bank	GBKK.KW	21.8	1.54	3.64%	1.08	0.330	0.004	1,254.8	0.331	0.248	23.3%	10,516,059	3,471,463	56.7%	7.1%
= Commercial Bank of Kuwait	CBKK.KW	10.7	1.60	6.15%	0.34	0.570	0.000	1,078.4	0.575	0.490	9.6%	35,593	20,017	0.4%	14.9%
▼ Ahli Bank of Kuwait	ABKK.KW	12.9	1.08	3.36%	0.64	0.266	(0.002)	663.2	0.312	0.207	19.9%	1,345,192	358,292	17.4%	8.4%
▼ Kuwait International Bank	KIBK.KW	11.3	0.92	2.46%	1.00	0.189	(0.002)	321.9	0.195	0.144	29.8%	2,301,319	436,515	93.9%	8.1%
▼ Burgan Bank	BURG.KW	14.2	0.76	3.27%	1.06	0.183	(0.001)	662.3	0.208	0.158	11.7%	2,694,512	492,643	20.4%	5.4%
▲ Kuwait Finance House	KFH.KW	19.3	2.17	2.66%	1.39	0.744	0.004	11,677.7	0.760	0.657	9.7%	14,298,900	10,621,960	16.8%	11.3%
▼ Boubyan Bank	BOUK.KW	24.9	2.61	1.45%	1.04	0.551	(0.011)	2,314.6	0.611	0.509	(2.6%)	10,360,210	5,731,608	18.3%	10.5%
▼ Warba Bank	WARB.KW	20.5	1.24	1.49%	0.98	0.190	(0.001)	414.9	0.201	0.166	8.3%	3,665,781	696,622	51.1%	6.0%
Banks		14.2	1.54	3.27%				25,631.9			4.7%	50,742,589	26,638,317		11.4%

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		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
= Kuwait Insurance Co.	KINS.KW	9.3	0.70	6.70%	0.07	0.567	0.000	104.8	0.600	0.451	20.6%	17,225	9,755	4.7%	7.6%	
= Gulf Insurance Group	GINS.KW	14.4	1.31	3.32%	0.07	1.111	0.000	315.2	2.000	1.031	(40.9%)	0	0	1.1%	9.1%	
▲ Ahleiah Insurance Co.	AINS.KW	8.1	1.21	3.59%	0.14	0.821	0.074	177.9	0.938	0.566	34.6%	123,669	92,599	5.1%	14.9%	
▲ Warba Insurance and Reinsurance Co.	WINSRE .KW	4.4	0.97	6.02%	0.39	0.161	0.004	39.4	0.161	0.095	63.1%	119,105	19,150	30.5%	22.1%	
▼ Kuwait Reinsurance Co.	KWRE.KW	8.2	1.22	1.89%	0.10	0.368	(0.002)	106.0	0.450	0.300	6.1%	10,265	3,778	0.9%	14.9%	
▲ First Takaful Insurance Co.	FTIK.KW	NM	1.91	0.00%	0.42	0.173	0.004	18.4	0.474	0.053	198.3%	123,092	21,005	147.5%	0.4%	
= Wethaq Takaful Insurance Co.	WETH.KW	60.7	1.24	0.00%	0.51	0.048	0.000	5.2	0.062	0.023	97.9%	3,905,008	185,536	443.0%	2.0%	
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.0	0.79	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.3%	
Insurance		8.2	1.21	4.80%				795.5			(13.0%)	4,298,364	331,824		11.4%	
= Sokouk Holding Co.	SHCK.KW	10.4	0.89	0.00%	1.07	0.051	0.000	29.1	0.058	0.044	(1.2%)	1,658,266	83,851	136.6%	8.5%	
= Kuwait Real Estate Co.	KREK.KW	20.6	1.50	1.09%	0.96	0.254	0.000	255.1	0.256	0.181	30.5%	7,163,111	1,810,729	168.3%	7.3%	
= United Real Estate Co.	UREK.KW	30.4	0.75	0.00%	0.52	0.111	0.000	144.5	0.137	0.043	139.7%	4,056,040	441,634	90.1%	2.5%	
▼ National Real Estate Co.	NREK.KW	NM	0.39	0.00%	1.25	0.077	(0.001)	143.1	0.108	0.062	16.5%	1,299,524	100,515	67.4%	NM	
▼ Salhia Real Estate Co.	SREK.KW	20.8	1.34	3.54%	0.36	0.408	(0.005)	242.2	0.471	0.404	4.4%	814,502	334,041	35.9%	6.4%	
▼ Tamdeen Real Estate Co.	TAMK.KW	10.6	0.56	4.77%	0.18	0.349	(0.001)	140.1	0.410	0.332	(2.8%)	9,024	3,065	1.2%	5.3%	
= Ajial Real Estate Entertainment Co.	AREC.KW	9.5	0.41	3.67%	0.46	0.271	0.000	56.7	0.286	0.235	9.9%	5,000	1,355	4.3%	4.3%	
▲ Arab Real Estate Co.	ARAB.KW	15.9	0.87	3.30%	1.17	0.090	0.004	33.9	0.086	0.055	36.5%	24,195,744	2,109,272	225.7%	5.5%	
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	28.9	0.79	0.00%	0.69	0.076	0.001	34.1	0.080	0.048	49.2%	1,062,577	79,975	94.1%	2.7%	
▼ Mabanee Co.	MABK.KW	16.3	1.67	1.79%	1.04	0.780	(0.005)	1,088.2	0.897	0.705	(1.9%)	1,190,356	932,775	22.8%	10.2%	
= Injazzat Real Estate Development Co.	INJA.KW	11.6	0.58	4.84%	0.24	0.101	0.000	34.2	0.108	0.083	16.1%	10,000	1,010	14.2%	5.0%	
= The Commercial Real Estate Co.	TIJK.KW	15.6	0.99	2.45%	0.63	0.155	0.000	291.0	0.165	0.099	57.9%	2,200,152	342,892	52.0%	6.3%	
▼ Sanam Real Estate Co.	SANK.KW	15.6	2.00	0.00%	0.44	0.207	(0.006)	22.8	0.276	0.143	42.6%	673,374	140,234	425.2%	12.8%	
▲ A'ayan Real Estate Co.	AYRE.KW	15.9	0.62	5.43%	0.66	0.092	0.001	38.2	0.095	0.069	28.0%	1,508,253	137,348	99.4%	3.9%	
▼ Aqar Real Estate Investment Co.	AQAR.KW	15.5	0.58	2.67%	0.05	0.075	(0.003)	17.4	0.079	0.053	28.4%	81,105	6,082	47.8%	3.8%	
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.34	0.00%	0.42	0.035	(0.000)	6.5	0.040	0.027	2.1%	351,292	12,285	83.4%	NM	
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.83	0.00%	1.02	0.074	(0.000)	39.8	0.083	0.062	12.0%	1,491,739	110,128	99.9%	NM	
▲ Tijara Real Estate & Investment Co.	TIJA.KW	11.5	0.62	5.76%	0.49	0.070	0.000	25.7	0.073	0.054	19.2%	2,895,898	202,322	45.1%	5.4%	
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	68.8	0.80	5.41%	0.22	0.111	(0.002)	27.9	0.127	0.075	39.8%	160	18	8.3%	1.2%	
▲ Al-Argan International Real Estate Co.	ARGK.KW	4.5	0.29	0.00%	0.42	0.090	0.002	23.0	0.150	0.060	12.9%	990,890	89,386	96.2%	6.4%	
= Munshaat Real Estate Projects Co.	MUNS.KW	7.4	1.40	0.00%	0.64	0.125	0.000	40.3	0.166	0.116	(18.3%)	305,948	37,720	75.9%	18.9%	
▼ Kuwait Business Town Real Estate Co.	KBT.KW	19.9	1.17	4.71%	1.06	0.103	(0.008)	61.0	0.144	0.049	39.4%	24,036,808	2,550,716	394.6%	5.9%	
▼ MENA Real Estate Co. *	MENK.KW	16.6	1.82	0.00%	0.85	0.156	(0.009)	21.2	0.350	0.028	451.2%	1,879,307	297,100	1024.8%	11.0%	
▼ Real Estate Trade Centers Co.	MARA.KW	NM	0.47	0.00%	0.47	0.063	(0.001)	8.8	0.141	0.041	42.2%	776,738	49,481	122.3%	NM	
▲ Mashaer Holding Co.	MASHAER.KW	10.0	0.87	0.00%	0.50	0.079	0.000	12.7	0.089	0.056	43.3%	1,693,530	133,762	70.5%	8.7%	
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.94	0.00%	0.33	0.041	0.000	4.0	0.046	0.023	58.3%	3,276,951	134,578	534.6%	NM	
▼ Dalqan Real Estate Co.	DALQ.KW	21.5	1.88	2.31%	0.06	0.211	(0.006)	12.7	0.242	0.112	43.5%	3,598,433	742,275	238.1%	8.7%	
= Dar Al Thuraya Real Estate Co.	THURY.KW	33.8	0.85	0.00%	NA	0.104	0.000	15.2	0.141	0.083	(20.0%)	1	0	5.2%	2.5%	
▲ Osos Holding Group Co.	OSOS.KW	8.0	1.10	2.99%	0.30	0.134	0.005	14.6	0.147	0.067	85.8%	993,834	127,228	27.5%	13.7%	
= KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.50%	0.11	1.120	0.000	26.4	1.190	1.029	8.4%	2,708	3,040	33.8%	NA	
Real Estate		15.7	0.87	3.42%				2,910.4			12.7%	88,221,265	11,014,821		4.4%	



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		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
= Kuwait Investment Co.	KINV.KW	7.5	0.73	5.81%	0.94	0.171	0.000	89.7	0.227	0.124	34.6%	375,218	63,965	143.5%	9.7%
= Commercial Facilities Co.	FACI.KW	9.4	0.76	6.18%	0.51	0.244	0.000	123.9	0.248	0.153	53.5%	85,040	20,410	11.3%	8.1%
= Int'l Financial Advisors Co.	IFIN.KW	26.0	1.87	0.00%	1.24	0.381	0.000	182.9	0.421	0.211	139.0%	858,064	325,908	376.3%	7.2%
▼ National Investment Co.	NINV.KW	17.0	1.06	5.95%	1.32	0.252	(0.002)	200.8	0.308	0.214	5.4%	1,452,094	367,082	95.9%	6.2%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	15.0	0.74	0.00%	0.78	0.093	(0.001)	462.7	0.135	0.093	(11.9%)	19,637,550	1,791,151	39.7%	4.9%
= Coast Invest. & Development Co.	COAS.KW	13.8	0.72	6.67%	1.22	0.075	0.000	34.9	0.089	0.057	10.5%	577,594	42,665	94.3%	5.2%
▼ The Securities House Co.	SECH.KW	NM	0.75	0.00%	1.19	0.074	(0.000)	29.7	0.078	0.048	37.6%	1,838,952	135,212	112.6%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	16.1	1.32	0.76%	1.02	0.254	0.001	219.5	0.260	0.161	30.3%	5,949,821	1,505,874	241.1%	8.2%
▲ Kuwait Financial Centre	MARKZ.KW	11.4	0.73	3.90%	0.82	0.153	0.001	77.2	0.152	0.097	51.5%	4,851,136	734,666	30.4%	6.4%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	78.4	2.27	0.00%	0.53	0.240	0.004	52.8	0.236	0.069	196.3%	29,065,017	6,176,737	96.4%	2.9%
▲ First Investment Co.	OLAK.KW	7.1	0.81	0.00%	1.11	0.049	0.001	21.8	0.060	0.031	33.0%	10,285,042	493,702	252.7%	11.4%
▼ Gulf Investment House	GIHK.KW	NM	5.95	0.00%	0.92	0.643	(0.034)	261.4	0.840	0.309	94.8%	91,138	59,185	21.3%	7.3%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	9.8	1.04	4.72%	1.29	0.159	0.002	105.6	0.191	0.140	(8.6%)	5,477,459	867,773	145.9%	10.6%
▼ Bayan Investment Co.	BAYK.KW	6.4	1.09	0.00%	0.74	0.061	(0.001)	13.9	0.087	0.037	53.4%	374,417	22,715	221.0%	17.1%
▲ Osoul Investment Co.	OSUL.KW	29.6	1.47	7.14%	0.41	0.140	0.001	17.7	0.187	0.073	55.6%	2,368,274	337,814	122.8%	5.0%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.21	0.00%	0.36	0.114	0.001	35.2	0.118	0.061	69.9%	620,930	70,884	133.8%	NM
▼ Kamco Investment Co.	KAMC.KW	7.6	0.69	4.03%	0.59	0.124	(0.002)	42.4	0.146	0.084	44.2%	345,315	42,841	71.9%	9.2%
▼ National International Holding Co.	NIHK.KW	37.5	2.10	1.59%	0.74	0.354	(0.004)	83.0	0.498	0.087	249.7%	912,487	324,367	422.4%	5.6%
▼ UniCap Investment and Finance	UNICAP.KW	NM	3.45	0.00%	0.59	0.240	(0.008)	53.7	0.352	0.054	168.5%	365,474	90,388	392.5%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	47.9	0.94	0.00%	0.31	0.102	0.004	21.1	0.122	0.074	27.5%	6,377,735	644,846	38.8%	2.0%
▼ Al-Deera Holding	DEER.KW	10.2	1.24	0.00%	0.86	0.375	(0.005)	38.7	0.511	0.221	56.3%	612	225	2.4%	12.2%
▲ Al-Safat Investment Co.	ALSAFAT.KW	40.3	1.54	0.00%	2.06	0.120	0.002	46.0	0.128	0.073	25.4%	12,867,931	1,528,405	382.4%	3.8%
▼ Ektitab Holding Co.	EKTT.KW	NM	3.56	0.00%	1.06	0.015	(0.000)	4.8	0.024	0.015	(11.6%)	307,330	4,651	85.5%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.6	1.03	2.73%	1.20	0.290	0.003	148.0	0.320	0.204	28.3%	1,785,425	516,572	33.2%	28.1%
= Tamdeen Investment Co.	TAMI.KW	10.9	0.41	2.91%	0.37	0.984	0.000	132.4	1.168	0.282	131.5%	0	0	0.5%	3.8%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.95	0.00%	0.52	0.057	0.001	10.0	0.059	0.031	66.8%	512,590	28,930	51.2%	NM
= Asiya Capital Investment Co.	ASIYA.KW	4.0	0.46	0.00%	0.62	0.042	0.000	34.4	0.050	0.034	(3.0%)	1,717,749	72,051	76.3%	11.5%
▼ Rasiyat Holding Co.	RASIYAT.KW	71.8	4.81	0.00%	NA	0.370	(0.002)	55.5	0.407	0.244	42.9%	1,047,108	387,967	240.6%	6.7%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.45	0.00%	1.03	0.062	0.002	65.2	0.076	0.043	8.8%	4,636,942	284,261	69.8%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.50	0.00%	1.39	0.037	(0.001)	15.9	0.050	0.025	33.6%	6,585,037	245,110	533.8%	0.8%
▼ National Industries Group	NIND.KW	12.6	1.14	2.01%	1.41	0.249	(0.002)	600.1	0.254	0.189	28.2%	4,530,034	1,129,511	50.3%	9.0%
▲ Warba Capital Holding Co.	WARBACAP.KW	10.2	1.97	0.00%	0.53	0.251	0.002	7.5	0.250	0.100	136.8%	1,098,336	272,267	1291.6%	19.3%
▲ Arabi Holding Group Co.	AGHC.KW	NM	3.09	0.00%	0.37	0.413	0.001	214.3	0.526	0.283	(19.5%)	1,859,549	764,359	79.2%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.55	0.00%	0.79	0.047	(0.000)	28.9	0.050	0.029	63.4%	1,720,253	80,782	84.2%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.64	0.00%	0.13	0.050	(0.001)	8.2	0.097	0.018	136.2%	182,401	8,832	100.1%	0.5%
▲ Egypt Kuwait Holding Co.	EKHK.KW	6.0	2.73	7.94%	0.20	0.232	0.001	261.4	0.287	0.215	(8.7%)	443,981	101,852	12.9%	45.2%
▼ GFH Financial Group	GFH.KW	10.1	1.13	4.61%	0.96	0.099	(0.000)	344.6	0.112	0.076	29.4%	1,674,537	165,232	60.5%	11.2%
▲ Inovest	INOV.KW	NM	0.86	2.54%	0.86	0.118	0.004	36.2	0.188	0.072	40.0%	5,887,592	681,394	669.8%	NM
▼ Amar For Finance and Leasing Co.	AMARF.KW	19.9	0.56	0.00%	0.07	0.064	(0.004)	12.4	0.074	0.052	0.6%	202	13	9.0%	2.8%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.9	0.62	4.23%	0.54	0.071	(0.003)	18.7	0.077	0.053	25.0%	3,325,690	237,394	97.7%	7.0%
▲ Boursa Kuwait Securities Co	BOURSA.KW	26.7	7.38	3.16%	0.90	2.345	0.059	470.8	2.300	1.705	36.0%	486,704	1,129,638	23.8%	27.6%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	15.2	2.29	3.25%	NA	0.416	(0.002)	124.8	0.535	0.392	(18.9%)	811,290	339,394	44.6%	15.1%
Financial Services		12.0	1.11	4.03%				4,809.0			29.0%	143,390,050	22,097,022		7.3%

## Boursa Kuwait Daily Bulletin

Thursday, December 19, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)			MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change						Volume (Shrs.)	Value (KWD)		
▲ Automated Systems Co.	ASCK.KW	NM	1.23	0.00%	0.25	0.145	0.001		14.5	0.298	0.075	82.4%	6,236	861	179.7%	NM
Technology		NM	1.23	0.00%					14.5			82.4%	6,236	861		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.4	1.36	5.88%	0.53	0.153	0.000		168.3	0.184	0.142	(11.6%)	2,894,991	444,997	23.9%	7.8%
Utilities		17.4	1.36	5.88%					168.3			(11.6%)	2,894,991	444,997		7.8%
Boursa Kuwait		14.94	1.10	2.9%					42,921.2			5.99%	332,095,449	71,169,368		9.5%

## Year-to-Date 2024 Top Movers &amp; Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
MENA Real Estate Co.	0.156	451.2%
National International Holding Co.	0.354	249.7%
ALAFCO Aviation Lease & Finance Co.	0.558	210.0%
First Takaful Insurance Co.	0.173	198.3%
Kuwait & M.E. Financial Inv. Co.	0.240	196.3%
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.744	2,631,022,854
Kuwait Business Town Real Estate Co.	0.103	2,337,484,912
Manazel Holding Co.	0.037	2,297,667,758
Gulf Bank	0.330	2,155,553,196
Agility (PWC Logistics)	0.250	2,115,768,818

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.250	(50.9%)
Gulf Insurance Group	1.111	(40.9%)
Jazeera Airways Co.	1.035	(25.5%)
Human Soft Holding Co.	2.480	(23.0%)
Dar Al Thuraya Real Estate Co.	0.104	(20.0%)
YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.744	1,952,839,490
National Bank of Kuwait	0.870	993,255,284
Agility (PWC Logistics)	0.250	723,749,726
Int'l Financial Advisors Co.	0.381	663,509,248
Gulf Bank	0.330	626,560,101

\* Different Fiscal Year Company

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