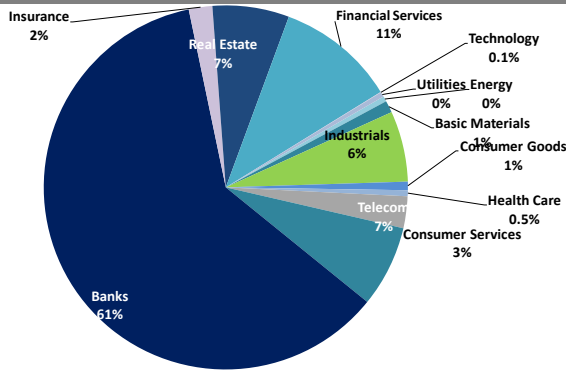


Boursa Kuwait Daily Report

August 19, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,253.9	19.0	11.1%
2- National Bank of Kuwait	7,352.2	12.7	14.7%
3- Boubyan Bank	2,465.9	27.8	10.2%
4- Zain	1,955.8	11.6	14.6%
5- Mabanee Co.	1,198.4	18.2	10.4%
6- Gulf Bank	1,190.2	18.7	7.9%
7- Commercial Bank of Kuwait	970.6	9.3	15.7%
8- Ahli Bank of Kuwait	730.5	14.5	8.3%
9- Burgan Bank	669.6	14.3	5.5%
10- Agility (PWC Logistics)	663.6	8.4	9.0%
Total	28,451	15.49	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Dalqan Real Estate Co.	0.123	0.008	7.0%
United Projects Group	0.165	0.010	6.5%
Int'l Financial Advisors Co.	0.329	0.018	5.8%
UniCap Investment and Finance	0.205	0.011	5.7%
Kuwait Real Estate Holding Co.	0.031	0.002	5.0%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Tamdeen Investment Co.	0.997	(0.052)	(5.0%)
Hayat Communications Co.	0.074	(0.004)	(4.9%)
Kuwait Emirates Holding Co.	0.049	(0.002)	(4.1%)
Arabi Holding Group Co.	0.400	(0.016)	(3.8%)
Sanam Real Estate Co.	0.182	(0.007)	(3.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.101	0.0%	23,508,667
Int'l Financial Advisors Co.	0.329	5.8%	16,505,536
Gulf Bank	0.313	0.3%	13,424,739
Agility (PWC Logistics)	0.260	2.4%	10,420,406
Warba Bank	0.189	(1.0%)	8,128,276

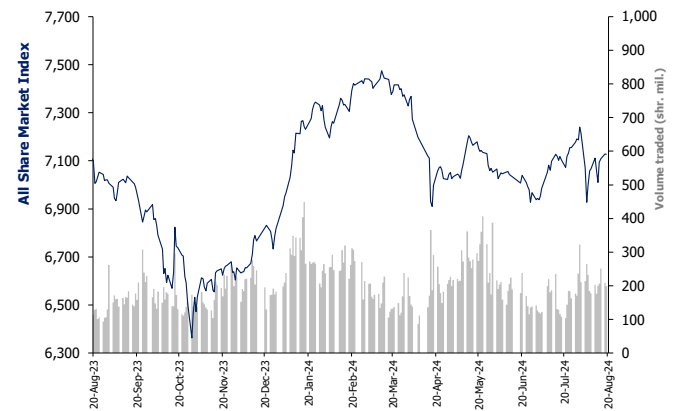
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD %	YTD %
Boursa Kuwait	41,630.9	(0.0%)	(1.7%)	2.8%
Energy	207.3	(0.4%)	(1.5%)	8.3%
Basic Materials	432.5	1.1%	2.2%	2.0%
Industrials	2,616.8	0.9%	(2.3%)	(15.2%)
Consumer Staples	310.2	0.6%	4.4%	55.7%
Health Care	224.2	0.0%	(0.1%)	(3.4%)
Consumer Discretionary	1,173.0	0.9%	2.3%	8.0%
Telecommunications	3,010.3	(0.3%)	(0.6%)	(10.8%)
Banks	25,352.1	(0.2%)	(2.2%)	3.6%
Insurance	876.2	2.8%	(7.6%)	(4.1%)
Real Estate	2,831.0	(0.1%)	0.1%	9.6%
Financial Services	4,406.4	0.0%	(0.8%)	18.2%
Technology	22.6	0.9%	0.9%	184.3%
Utilities	168.3	0.0%	(5.0%)	(11.6%)

Market Breadth	60	42	43
Benchmark Return	Closing Value	DTD %	MTD %
Premier Market Index	7,756.82	(8.3)	(1.8%)
Main 50 Index	5,886.31	29.4	(0.9%)
Main Market Index	6,050.33	27.9	(0.3%)
All Share Market Index	7,127.16	(0.7)	(1.6%)
Market Cap (KWD Mn)	41,630.86	(1.0)	(1.7%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD %	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	198.2	(10.1)	(4.9%)	216.8	157.6
Value Traded (KWD Mn)	45.6	(3.98)	(8.0%)	53.3	42.4
No. of Trades	14,410	1,454	11.2%	13,903	9,471

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Int'l Financial Advisors Co.	0.329	5.8%	5,349,668
Gulf Bank	0.313	0.3%	4,202,615
Kuwait Finance House	0.717	0.0%	4,045,461
Agility (PWC Logistics)	0.260	2.4%	2,697,411
National Bank of Kuwait	0.883	(0.6%)	2,476,730

Boursa Kuwait - Premier Market

Monday, August 19, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.883	(0.005)	(0.6%)	7,352	21.4%	17.7%	12.7	1.88	4.0%	1.21	14.7%	3.7%	722.45	650.98
▲	Gulf Bank	0.313	0.001	0.3%	1,190	3.5%	2.9%	18.7	1.48	3.8%	1.08	7.9%	17.0%	1,571.79	443.93
=	Ahli Bank	0.293	0.000	0.0%	730	2.1%	1.8%	14.5	1.20	3.1%	0.64	8.3%	32.0%	285.07	78.53
▼	Kuwait International Bank	0.180	(0.002)	(1.1%)	307	0.9%	0.7%	12.2	0.91	2.6%	0.99	7.5%	23.6%	1,165.46	199.92
▼	Burgan Bank	0.185	(0.001)	(0.5%)	670	1.9%	1.6%	14.3	0.78	3.2%	1.06	5.5%	12.9%	408.66	78.23
=	Kuwait Finance House	0.717	0.000	0.0%	11,254	32.7%	27.0%	19.0	2.11	2.8%	1.39	11.1%	5.7%	1,797.57	1,348.59
▼	Boubyan Bank	0.587	(0.002)	(0.3%)	2,466	7.2%	5.9%	27.8	2.84	1.4%	1.04	10.2%	3.7%	320.14	191.99
▲	Kuwait Investment Co.	0.162	0.005	3.2%	85	0.2%	0.2%	9.8	0.71	6.1%	0.93	7.2%	27.6%	642.06	116.30
▲	National Investments Co	0.238	0.002	0.8%	190	0.6%	0.5%	33.4	1.03	6.3%	1.32	3.1%	(0.4%)	444.42	120.50
=	Kuwait Projects Co. (Holding)	0.100	0.000	0.0%	500	1.5%	1.2%	16.2	0.81	0.0%	0.77	5.0%	(4.8%)	1,277.58	150.89
▲	Arzan Financial Group for Financing & In	0.172	0.003	1.8%	149	0.4%	0.4%	20.9	1.01	1.1%	1.02	4.8%	(11.8%)	937.42	199.85
▲	Aayan Leasing and Investment	0.156	0.002	1.3%	104	0.3%	0.2%	8.6	1.05	4.8%	1.29	12.1%	(10.3%)	625.61	106.59
▼	Al Imtiaz Investment Group	0.045	(0.001)	(2.8%)	47	0.1%	0.1%	NM	0.33	0.0%	1.03	NM	(21.1%)	366.26	20.18
▼	Kuwait Real Estate Co.	0.233	(0.003)	(1.3%)	234	0.7%	0.6%	17.2	1.49	1.2%	0.97	8.7%	19.7%	1,053.00	240.74
▲	Salhia Real Estate Co.	0.425	0.002	0.5%	252	0.7%	0.6%	18.2	1.43	3.4%	0.36	7.9%	8.8%	139.66	61.74
▼	Mabane Co.	0.859	(0.008)	(0.9%)	1,198	3.5%	2.9%	18.2	1.89	1.6%	1.04	10.4%	8.0%	239.21	195.04
=	The Commercial Real Estate Co.	0.152	0.000	0.0%	285	0.8%	0.7%	15.8	0.98	2.5%	0.63	6.2%	54.9%	660.45	84.20
▼	National Industries Group (Holding)	0.223	(0.001)	(0.4%)	537	1.6%	1.3%	12.9	1.03	2.2%	1.41	8.0%	14.8%	733.55	166.37
=	Gulf Cable and Electrical Industries	1.730	0.000	0.0%	360	1.0%	0.9%	18.7	1.43	3.7%	1.01	7.7%	32.1%	53.31	76.72
=	Heavy Engineering Industries and Shipb	0.916	0.000	0.0%	165	0.5%	0.4%	20.3	2.30	3.3%	0.69	11.3%	11.7%	54.42	46.59
▲	Boubyan Petrochemical Co.	0.601	0.008	1.3%	321	0.9%	0.8%	14.5	1.36	9.9%	0.73	9.4%	2.7%	150.49	93.65
▲	Agility Public Warehousing Co.	0.260	0.006	2.4%	664	1.9%	1.6%	8.4	0.76	7.3%	1.57	9.0%	(48.9%)	1,447.97	554.92
▼	Mobile Telecommunications Co.	0.452	(0.002)	(0.4%)	1,956	5.7%	4.7%	11.6	1.70	7.7%	1.25	14.6%	(10.8%)	517.01	250.50
▲	Human Soft Holding Co.	2.600	0.021	0.8%	350	1.0%	0.8%	8.4	3.43	13.4%	0.50	41.0%	(19.3%)	25.31	75.51
=	ALAFCO Aviation Lease and Finance Co	0.226	0.000	0.0%	215	0.6%	0.5%	14.0	0.92	0.0%	0.85	6.6%	25.6%	87.07	18.34
▲	Jazeera Airways Co.	0.879	0.006	0.7%	193	0.6%	0.5%	74.7	6.93	3.2%	0.71	9.3%	(36.7%)	74.29	76.48
=	GFH Financial Group BSC	0.101	0.000	0.0%	352	1.0%	0.8%	10.5	1.18	4.5%	0.96	11.3%	32.0%	1,239.16	110.57
▼	Warba Bank	0.189	(0.002)	(1.0%)	413	1.2%	1.0%	22.0	1.28	1.5%	0.98	5.8%	7.7%	710.48	131.90
=	Kuwait Telecommunication Co.	0.531	0.000	0.0%	530	1.5%	1.3%	15.8	2.35	6.6%	0.65	14.8%	(5.7%)	93.82	52.78
▲	Mezzan Holding Co.	0.926	0.006	0.7%	288	0.8%	0.7%	20.6	2.54	2.2%	0.47	12.3%	61.0%	78.12	54.99
▲	Integrated holding Co.	0.536	0.006	1.1%	136	0.4%	0.3%	27.2	2.23	3.7%	0.52	8.2%	5.1%	112.17	59.38
=	Boursa Kuwait Securities Co.	1.988	0.000	0.0%	399	1.2%	1.0%	23.8	6.79	3.7%	0.89	28.5%	15.3%	31.03	62.81
▲	Ali Alghanim Sons Automotive Co.	1.180	0.036	3.1%	323	0.9%	0.8%	11.0	3.86	5.9%	0.48	35.0%	11.7%	76.90	84.07
=	Beyout Investment Group Holding Co.	0.492	0.000	0.0%	148	0.4%	0.4%	20.5	2.70	2.7%	NA	13.2%	NA	78.50	39.65
Subtotal- Premier Market Stocks		7,756.82	(8.34)	(0.1%)	34,364	100%	83%	16.2	1.43	3.80%		10.8%	3.7%	18,220.44	6,243.41
Rest of the Market					7,267		17%	10.5	0.81	2.42%		6.1%		15,171.50	1,970.95

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Monday, August 19, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Senergy Holding Co.	SENE.KW	NM	0.77	0.00%	1.01	0.035	0.000	7.0	0.042	0.028	14.4%	42,694	1,460	26.1%	NM
▼ Independent Petroleum Group	IPGK.KW	10.6	0.85	5.91%	0.26	0.486	(0.004)	87.9	0.525	0.410	15.7%	1	0	1.2%	8.0%
▼ National Petroleum Services Co.	NAPS.KW	8.0	1.91	7.14%	0.17	0.814	(0.002)	79.0	0.900	0.724	1.4%	14,550	11,668	1.1%	23.9%
= The Energy House Co.	ENER.KW	NM	1.27	0.00%	0.68	0.080	0.000	3.6	0.254	0.057	27.0%	738	59	13.2%	NM
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.3	0.39	0.00%	0.20	0.118	0.000	29.9	0.141	0.092	32.7%	619,640	72,933	88.3%	4.1%
Energy		9.3	0.85	6.53%				207.3			8.3%	677,623	86,121		8.3%
▲ Kuwait Foundry Co.	KFDC.KW	5.8	1.93	22.75%	0.49	0.545	0.005	35.4	0.750	0.404	32.0%	50	27	13.0%	33.6%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	14.5	1.36	9.93%	0.73	0.601	0.008	321.4	0.692	0.560	2.7%	1,191,549	710,757	28.1%	9.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	8.6	2.13	6.67%	0.09	0.750	0.000	75.7	0.789	0.750	(6.8%)	0	0	0.1%	24.7%
Basic Materials		8.6	1.93	9.93%				432.5			2.0%	1,191,599	710,784		12.8%
▼ Specialities Group Holding Co.	SPEC.KW	10.0	0.57	4.85%	0.67	0.099	(0.000)	18.5	0.114	0.092	5.6%	57	6	63.0%	5.7%
▼ Kuwait Cement Co.	KCEM.KW	36.2	0.62	0.00%	0.61	0.175	(0.002)	124.8	0.222	0.133	30.6%	411,005	72,491	38.0%	1.7%
= Gulf Cable & Electrical Ind. Co.	CABL.KW	18.7	1.43	3.72%	1.01	1.730	0.000	360.1	1.790	1.176	32.1%	329,182	569,106	25.6%	7.7%
= Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	20.3	2.30	3.28%	0.69	0.916	0.000	165.1	0.975	0.775	11.7%	484,790	443,680	30.2%	11.3%
▲ Kuwait Portland Cement Co.	PCEM.KW	14.7	1.16	8.32%	0.45	0.841	0.001	84.3	0.928	0.812	0.1%	2,505	2,108	4.2%	7.9%
▲ Shuaiba Industrial Co.	PAPE.KW	14.6	1.06	6.57%	0.24	0.195	0.005	19.4	0.230	0.154	23.4%	1	0	30.3%	7.2%
▼ Metal & Recycling Co.	MRCK.KW	NM	0.96	0.00%	0.20	0.082	(0.002)	7.4	0.144	0.078	(1.2%)	15,000	1,255	7.0%	1.0%
▲ ACICO Industries Co.	ACIC.KW	NM	0.84	0.00%	0.54	0.070	0.001	23.0	0.101	0.052	(12.6%)	4,142,588	281,447	38.0%	NM
= National Industries Co.	NIBM.KW	12.7	0.76	5.48%	0.19	0.182	0.000	65.4	0.189	0.154	15.9%	3,100	560	1.7%	6.0%
▲ Equipment Holding Co.	EQUI.KW	NM	1.00	0.00%	0.95	0.034	0.001	2.7	0.060	0.025	16.7%	3,737,450	124,041	259.4%	NM
▼ National Co. for Consumer Industries	NCCI.KW	23.3	1.14	0.00%	0.22	0.111	(0.002)	33.3	0.132	0.102	4.7%	947,338	105,890	124.6%	4.9%
▲ Agility (PWC Logistics)	AGLT.KW	8.4	0.76	7.32%	1.57	0.260	0.006	663.6	0.368	0.253	(48.9%)	10,420,406	2,697,411	56.7%	9.0%
▼ National Cleaning Co.	CLEA.KW	14.2	0.36	0.00%	0.75	0.045	(0.000)	10.4	0.059	0.038	14.9%	4,788	207	22.9%	2.5%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.50	0.00%	0.78	0.042	(0.001)	11.4	0.070	0.039	(21.0%)	17,798	732	17.1%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	19.8	1.36	4.38%	0.48	0.335	0.005	43.6	0.389	0.218	57.0%	32,400	10,657	21.8%	6.9%
▲ Humansoft Holding Co.	HUMN.KW	8.4	3.43	13.40%	0.50	2.600	0.021	350.4	3.428	2.459	(19.3%)	120,154	313,947	18.8%	41.0%
= Gulf Franchising Co.	GFCI.KW	NM	2.32	0.00%	NA	0.085	0.000	3.4	0.143	0.051	50.4%	0	0	6.1%	NM
= Combined Group Contracting Co.	CGCK.KW	11.5	2.07	4.40%	0.68	0.680	0.000	116.3	0.783	0.410	50.4%	126,886	86,123	78.5%	18.0%
▲ United Projects Group	UPAC.KW	27.9	0.59	0.00%	0.19	0.165	0.010	62.3	0.248	0.112	(7.8%)	156,145	25,753	3.9%	2.1%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	14.0	0.92	0.00%	0.85	0.226	0.000	215.2	0.228	0.178	25.6%	653,522	147,761	9.1%	6.6%
▼ Mubarrad Holding Co.	MBRD.KW	6.8	0.72	5.88%	0.88	0.085	(0.001)	13.9	0.105	0.079	3.8%	85,476	7,265	49.8%	10.5%
▲ Integrated holding Co.	INTEGRATED.KW	27.2	2.23	3.73%	0.52	0.536	0.006	135.6	0.596	0.480	5.1%	463,581	247,874	44.3%	8.2%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.4	0.59	5.80%	0.14	0.086	0.000	31.0	0.100	0.084	(10.0%)	5,569	476	0.2%	4.7%
= Jassim Transport & Stevedoring Co.	JTC.KW	8.7	1.08	5.91%	0.07	0.372	0.000	55.8	0.420	0.324	14.8%	19,001	7,077	12.2%	12.4%
Industrials		14.2	0.98	5.64%				2,616.8			(15.2%)	22,178,742	5,145,866		7.9%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Livestock Transport & Trading Co.	CATT.KW	33.3	0.72	0.00%	0.28	0.107	0.000	22.4	0.126	0.098	9.2%	172,010	18,114	22.7%	2.2%
▲ Mezzan Holding Co.	MEZZ.KW	20.6	2.54	2.15%	0.47	0.926	0.006	287.8	1.114	0.547	61.0%	44,946	41,378	25.1%	12.3%
Consumer Staples		27.0	1.63	2.15%				310.2			55.7%	216,956	59,492		10.2%
= Advanced Technology Co.	ATCK.KW	79.0	0.90	4.81%	0.01	0.416	0.000	62.4	0.481	0.398	(11.3%)	0	0	0.0%	1.1%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.5	2.14	0.00%	0.07	0.799	0.000	161.8	0.800	0.262	0.5%	0	0	3.5%	15.9%
Health Care		46.2	1.52	4.81%				224.2			(3.4%)	0	0		8.8%
= Kuwait National Cinema Co.	KCIN.KW	9.6	1.41	5.55%	0.32	1.310	0.000	121.3	1.493	1.091	9.4%	301	375	0.7%	14.7%
= Kuwait Hotels Co.	KHOT.KW	10.3	1.58	0.00%	NA	0.174	0.000	9.8	0.228	0.133	1.8%	0	0	0.2%	15.3%
▲ Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.55	0.098	0.002	27.3	0.122	0.088	8.4%	14,921	1,431	11.4%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	12.8	10.81	0.00%	0.74	1.185	(0.015)	271.7	1.600	0.570	85.2%	234,409	276,104	40.0%	84.4%
▲ Oula Fuel Marketing Co.	OULA.KW	10.8	0.83	3.52%	0.45	0.142	0.002	57.4	0.155	0.132	2.9%	507,949	70,932	2.9%	7.7%
▼ Kuwait Resorts Co.	MUNK.KW	7.4	0.49	2.56%	0.72	0.073	(0.000)	15.3	0.081	0.065	7.0%	236,106	17,348	41.1%	6.6%
▲ Jazeera Airways Co.	JAZK.KW	74.7	6.93	3.19%	0.71	0.879	0.006	193.4	1.427	0.810	(36.7%)	584,205	514,585	33.8%	9.3%
▲ Soor Fuel Marketing Co.	SOOR.KW	14.5	0.76	3.57%	0.45	0.140	0.001	56.6	0.160	0.130	2.2%	318,284	44,454	2.1%	5.3%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	39.5	0.89	7.30%	0.17	0.108	(0.002)	12.4	0.193	0.095	12.5%	2,366,414	257,149	431.3%	2.2%
▲ Jiyad Holding Co	JIYAD.KW	NM	0.78	0.00%	0.75	0.017	0.000	3.1	0.023	0.014	(8.8%)	2,434,976	40,330	203.9%	NM
▲ Al Eid Food Co.	ALEID.KW	16.2	1.50	2.09%	0.15	0.239	0.004	72.5	0.238	0.175	33.5%	2,254,498	533,254	89.7%	9.3%
▲ Palms Agro Production Co.	PAPK.KW	50.5	1.65	2.33%	0.38	0.170	0.002	8.9	0.381	0.062	109.9%	156,545	26,843	48.4%	3.3%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	11.0	3.86	5.86%	0.48	1.180	0.036	323.4	1.218	1.002	11.7%	1,738,013	1,992,854	NA	35.0%
Consumer Discretionary		12.8	1.41	3.52%				1,173			8.0%	10,846,621	3,775,660		6.2%
▼ Zain	ZAIN.KW	11.6	1.70	7.74%	1.25	0.452	(0.002)	1,955.8	0.534	0.425	(10.8%)	1,111,932	502,317	11.9%	14.6%
▼ National Mobile Telecom Co.	OORE.KW	15.4	0.96	13.48%	0.60	1.033	(0.001)	517.7	1.558	0.995	(15.1%)	10,531	10,902	3.5%	6.2%
= Kuwait Telecommunication Co.	STC.KW	15.8	2.35	6.59%	0.65	0.531	0.000	530.3	0.621	0.511	(5.7%)	171,891	91,085	9.4%	14.8%
▼ Hayat Communications Co.	HAYK.KW	NM	0.83	0.00%	0.93	0.074	(0.004)	6.4	0.110	0.068	(13.4%)	1	0	13.3%	NM
Telecommunications		15.4	1.33	7.74%				3,010.3			(10.8%)	1,294,355	604,304		12.2%
▼ National Bank of Kuwait	NBKK.KW	12.7	1.88	3.96%	1.21	0.883	(0.005)	7,352.2	0.956	0.841	3.7%	2,804,268	2,476,730	8.7%	14.7%
▲ Gulf Bank	GBKK.KW	18.7	1.48	3.83%	1.08	0.313	0.001	1,190.2	0.326	0.248	17.0%	13,424,739	4,202,615	41.3%	7.9%
▲ Commercial Bank of Kuwait	CBKK.KW	9.3	1.45	6.83%	0.35	0.513	0.003	970.6	0.550	0.490	(1.3%)	22,407	11,494	0.3%	15.7%
= Ahli Bank of Kuwait	ABKK.KW	14.5	1.20	3.05%	0.64	0.293	0.000	730.5	0.312	0.222	32.0%	1,586,075	464,040	11.4%	8.3%
▼ Kuwait International Bank	KIBK.KW	12.2	0.91	2.59%	0.99	0.180	(0.002)	306.6	0.192	0.147	23.6%	7,617,041	1,377,378	68.4%	7.5%
▼ Burgan Bank	BURG.KW	14.3	0.78	3.24%	1.06	0.185	(0.001)	669.6	0.208	0.165	12.9%	754,052	139,656	11.3%	5.5%
= Kuwait Finance House	KFH.KW	19.0	2.11	2.76%	1.39	0.717	0.000	11,253.9	0.760	0.667	5.7%	5,647,810	4,045,461	11.5%	11.1%
▼ Boubyan Bank	BOUK.KW	27.8	2.84	1.36%	1.04	0.587	(0.002)	2,465.9	0.611	0.561	3.7%	777,109	457,795	7.6%	10.2%
▼ Warba Bank	WARB.KW	22.0	1.28	1.50%	0.98	0.189	(0.002)	412.7	0.196	0.166	7.7%	8,128,276	1,543,632	32.5%	5.8%
Banks		14.5	1.45	3.05%				25,352.1			3.6%	40,761,777	14,718,800		11.4%

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Monday, August 19, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	7.6	0.68	7.10%	0.07	0.535	0.000	98.9	0.600	0.460	13.8%	0	0	3.2%	9.0%
▲ Gulf Insurance Group	GINS.KW	32.9	1.76	2.52%	0.07	1.463	0.063	415.1	2.000	1.380	(22.2%)	11	15	1.1%	5.4%
▲ Ahleiah Insurance Co.	AINS.KW	7.6	1.17	3.83%	0.14	0.770	0.027	166.9	0.938	0.566	26.2%	1	1	3.5%	15.5%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	4.3	0.90	6.68%	0.39	0.145	0.000	35.5	0.152	0.096	46.9%	15,919	2,290	24.8%	21.0%
= Kuwait Reinsurance Co.	KWRE.KW	8.5	1.29	1.83%	0.10	0.379	0.000	109.1	0.450	0.300	9.2%	0	0	0.7%	15.2%
▲ First Takaful Insurance Co.	FTIK.KW	NM	1.86	0.00%	0.41	0.168	0.002	17.9	0.474	0.053	189.7%	344,016	57,745	101.6%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	58.4	1.04	0.00%	0.50	0.039	(0.000)	4.3	0.062	0.023	62.5%	86,424	3,381	288.8%	1.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	12.2%
Insurance		7.6	1.10	5.25%				876.2			(4.1%)	446,371	63,433		10.5%
▼ Sokouk Holding Co.	SHCK.KW	5.8	0.87	0.00%	1.06	0.050	(0.001)	28.4	0.058	0.045	(3.7%)	653,845	32,767	70.7%	15.1%
▼ Kuwait Real Estate Co.	KREK.KW	17.2	1.49	1.19%	0.97	0.233	(0.003)	234.0	0.250	0.189	19.7%	6,224,109	1,452,890	104.9%	8.7%
▲ United Real Estate Co.	UREK.KW	14.9	0.32	0.00%	0.51	0.048	0.002	62.1	0.060	0.043	3.0%	847,839	39,769	23.8%	2.1%
▲ National Real Estate Co.	NREK.KW	NM	0.43	0.00%	1.24	0.075	0.002	139.4	0.108	0.063	13.5%	3,173,731	237,067	49.1%	NM
▲ Salhia Real Estate Co.	SREK.KW	18.2	1.43	3.40%	0.36	0.425	0.002	252.3	0.471	0.406	8.8%	840,228	356,710	23.5%	7.9%
= Tamdeen Real Estate Co.	TAMK.KW	10.5	0.61	4.62%	0.19	0.360	0.000	144.5	0.410	0.332	0.3%	3,503	1,236	0.9%	5.8%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	10.0	0.42	3.59%	0.46	0.277	0.011	57.9	0.286	0.235	12.3%	200	54	3.3%	4.2%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Arab Real Estate Co.	ARAB.KW	10.9	0.56	5.19%	1.17	0.057	(0.002)	21.5	0.084	0.058	(13.3%)	6,326,387	363,930	136.7%	5.1%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.58	0.00%	0.70	0.055	0.001	24.5	0.077	0.050	7.3%	2,531,603	138,055	23.4%	0.6%
▼ Mabanee Co.	MABK.KW	18.2	1.89	1.63%	1.04	0.859	(0.008)	1,198.4	0.897	0.747	8.0%	301,449	259,895	17.1%	10.4%
▲ Injazzat Real Estate Development Co.	INJA.KW	11.1	0.60	4.66%	0.25	0.105	0.002	35.5	0.107	0.084	20.7%	300	32	6.3%	5.4%
= The Commercial Real Estate Co.	TIJK.KW	15.8	0.98	2.50%	0.63	0.152	0.000	285.4	0.155	0.100	54.9%	2,989,345	450,825	35.2%	6.2%
▼ Sanam Real Estate Co.	SANK.KW	14.7	1.76	0.00%	0.44	0.182	(0.007)	20.1	0.276	0.148	25.4%	1,793,788	331,148	353.9%	11.9%
▲ A'ayan Real Estate Co.	AYRE.KW	14.4	0.50	6.85%	0.66	0.073	0.001	30.3	0.093	0.069	1.5%	250,348	18,181	50.7%	3.5%
▲ Aqar Real Estate Investment Co.	AQAR.KW	10.5	0.44	3.49%	0.04	0.057	0.001	13.3	0.069	0.053	(1.7%)	489,254	27,058	23.7%	4.2%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.38	0.00%	0.42	0.031	0.002	5.9	0.038	0.027	(7.9%)	200	6	15.6%	1.6%
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.74	0.00%	1.03	0.066	0.000	35.7	0.083	0.062	0.5%	490,159	32,334	53.9%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	9.5	0.52	6.84%	0.48	0.059	0.001	21.6	0.065	0.054	0.3%	11	1	7.9%	5.5%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.94	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.85	5.26%	0.23	0.114	0.000	28.6	0.127	0.075	43.6%	0	0	7.8%	NM
▲ Al-Argan International Real Estate Co.	ARGK.KW	3.2	0.21	0.00%	0.42	0.069	0.002	17.6	0.150	0.060	(13.4%)	94,009	6,445	71.9%	6.7%
▼ Munshaat Real Estate Projects Co.	MUNS.KW	3.4	1.52	0.00%	0.64	0.133	(0.003)	42.8	0.166	0.116	(13.1%)	427,053	57,284	48.1%	44.6%
= Kuwait Business Town Real Estate Co.	KBTk.KW	11.8	0.65	9.07%	1.05	0.054	0.000	31.7	0.077	0.051	(27.6%)	141,417	7,444	6.3%	5.5%
▲ MENA Real Estate Co. *	MENK.KW	NM	0.99	0.00%	0.83	0.082	0.001	11.1	0.097	0.031	188.3%	813,519	65,553	375.9%	NM
▼ Real Estate Trade Centers Co.	MARA.KW	54.4	0.27	0.00%	0.47	0.048	(0.002)	6.7	0.088	0.041	8.3%	386,341	18,673	26.3%	0.5%
▼ Mashaer Holding Co.	MASHAER.KW	10.8	0.78	0.00%	0.50	0.070	(0.001)	11.2	0.089	0.056	26.6%	58,755	4,029	27.9%	7.3%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.64	0.00%	0.33	0.028	0.001	2.7	0.039	0.023	7.3%	906,160	24,993	267.8%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	12.6	1.10	3.96%	0.06	0.123	0.008	7.4	0.185	0.112	(16.3%)	3,175,155	388,257	91.7%	8.7%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	37.9	0.85	0.00%	NA	0.103	0.001	15.1	0.141	0.083	(20.8%)	13,555	1,327	3.8%	2.2%
= Osos Holding Group Co.	OSOS.KW	6.6	0.74	4.50%	0.29	0.089	0.000	9.7	0.110	0.069	23.3%	0	0	5.7%	11.2%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.57%	0.11	1.071	0.004	25.3	1.149	1.033	3.7%	16,663	17,838	23.5%	NA
Real Estate		11.5	0.65	4.23%				2,831.0			9.6%	32,948,926	4,333,799		4.9%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return [#]	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Investment Co.	KINV.KW	9.8	0.71	6.13%	0.93	0.162	0.005	84.9	0.227	0.127	27.6%	419,270	66,625	122.5%	7.2%
▲ Commercial Facilities Co.	FACI.KW	9.4	0.66	7.32%	0.51	0.206	0.002	104.6	0.205	0.153	29.6%	397,407	81,594	6.7%	7.0%
▲ Int'l Financial Advisors Co.	IFIN.KW	10.4	2.38	0.00%	1.23	0.329	0.018	158.0	0.311	0.001	106.4%	16,505,536	5,349,668	190.0%	22.8%
▲ National Investment Co.	NINV.KW	33.4	1.03	6.30%	1.32	0.238	0.002	189.7	0.308	0.225	(0.4%)	1,466,215	346,724	55.8%	3.1%
= Kuwait Projects Co.(Holding)	KPRO.KW	16.2	0.81	0.00%	0.77	0.100	0.000	500.2	0.135	0.095	(4.8%)	4,334,993	433,362	25.5%	5.0%
▲ Coast Invest. & Development Co.	COAS.KW	11.6	0.59	8.42%	1.22	0.059	0.001	27.6	0.079	0.057	(12.5%)	894,181	53,308	47.6%	5.1%
▲ The Securities House Co.	SECH.KW	NM	0.55	0.00%	1.18	0.053	0.000	21.2	0.063	0.049	(1.9%)	268,656	14,188	31.8%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	20.9	1.01	1.12%	1.02	0.172	0.003	148.6	0.239	0.161	(11.8%)	5,182,197	882,130	108.5%	4.8%
▼ Kuwait Financial Centre	MARKZ.KW	8.0	0.56	5.19%	0.81	0.115	(0.002)	58.1	0.139	0.097	13.9%	30,146	3,442	11.3%	6.9%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.80	0.00%	0.52	0.084	(0.001)	18.4	0.123	0.069	3.1%	7,000	584	18.4%	NM
▼ First Investment Co.	OLAK.KW	6.1	0.68	0.00%	1.10	0.038	(0.001)	16.9	0.060	0.032	3.5%	802,591	29,932	76.3%	11.2%
= Gulf Investment House	GIHK.KW	NM	7.01	0.00%	0.92	0.760	0.000	308.9	0.760	0.309	130.3%	1,165,219	902,023	15.2%	5.6%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	8.6	1.05	4.81%	1.29	0.156	0.002	103.6	0.191	0.140	(10.3%)	5,396,764	835,825	94.2%	12.1%
▲ Bayan Investment Co.	BAYK.KW	6.6	1.17	0.00%	0.73	0.065	0.001	14.8	0.087	0.037	63.8%	2,595,996	171,818	158.8%	17.9%
▲ Osoul Investment Co.	OSUL.KW	NM	0.80	12.53%	0.40	0.080	0.004	10.1	0.110	0.073	(11.3%)	570	45	14.2%	NM
= Kuwait Finance & Investment Co.	KFSK.KW	NM	0.71	0.00%	0.35	0.067	0.000	20.7	0.083	0.061	(0.1%)	35,000	2,348	40.3%	NM
▼ Kamco Investment Co.	KAMC.KW	10.3	0.53	5.29%	0.58	0.095	(0.000)	32.4	0.110	0.085	9.9%	277,336	26,227	25.7%	5.2%
▲ National International Holding Co.	NIHK.KW	13.0	0.57	6.17%	0.74	0.091	0.001	21.4	0.114	0.087	(10.0%)	544,849	49,509	144.8%	4.4%
▲ UniCap Investment and Finance	UNICAP.KW	NM	2.41	0.00%	0.60	0.205	0.011	45.8	0.202	0.083	129.3%	6,289,941	1,258,013	269.2%	NM
= Al Madar Finance & Investment Co.	MADR.KW	55.8	0.92	0.00%	0.31	0.100	0.000	20.7	0.122	0.076	25.0%	0	0	7.0%	1.7%
▼ Al-Deera Holding	DEER.KW	22.3	1.56	0.00%	0.87	0.393	(0.002)	40.6	0.511	0.231	63.8%	2,750	1,058	1.8%	7.0%
▲ Al-Safat Investment Co.	ALSAFAT.KW	43.8	1.01	0.00%	2.04	0.077	0.000	29.4	0.109	0.073	(19.7%)	896,257	68,448	66.5%	2.3%
= Ektitab Holding Co.	EKTT.KW	NM	4.41	0.00%	1.06	0.019	0.000	6.1	0.024	0.016	11.0%	0	0	42.9%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.3	1.00	3.09%	1.20	0.256	(0.001)	130.7	0.281	0.211	13.3%	528,523	136,348	24.0%	30.3%
▼ Tamdeen Investment Co.	TAMI.KW	11.5	0.41	2.87%	0.36	0.997	(0.052)	134.1	1.168	0.283	134.6%	110	110	0.3%	3.5%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	6.1	0.73	0.00%	0.53	0.049	(0.002)	8.7	0.053	0.031	45.3%	227,000	11,230	46.0%	11.9%
= Asiya Capital Investment Co.	ASIYA.KW	NM	0.42	0.00%	0.62	0.039	0.000	31.4	0.050	0.034	(11.5%)	653,180	24,984	49.4%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	58.4	4.86	0.00%	NA	0.384	0.003	57.6	0.407	0.259	48.3%	1,204,978	462,105	168.5%	8.3%
▼ Alimtiq Investment Group	ALIMK.KW	NM	0.33	0.00%	1.03	0.045	(0.001)	47.3	0.068	0.043	(21.1%)	581,767	26,192	34.5%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.27	0.00%	1.38	0.031	0.000	13.5	0.044	0.025	13.4%	1,222,719	38,041	189.3%	NM
▼ National Industries Group	NIND.KW	12.9	1.03	2.24%	1.41	0.223	(0.001)	537.4	0.234	0.194	14.8%	1,613,230	359,990	30.4%	8.0%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	1.57	0.00%	0.53	0.160	0.003	4.8	0.184	0.102	50.9%	1,634,187	261,569	194.9%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	5.62	0.00%	0.37	0.400	(0.016)	207.6	0.526	0.283	(22.0%)	631,084	254,698	28.0%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.42	0.00%	0.79	0.038	(0.001)	22.9	0.044	0.029	29.3%	122,097	4,619	31.1%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	1.37	0.00%	0.12	0.041	0.000	6.8	0.097	0.020	95.7%	137,300	5,388	64.7%	0.0%
= Egypt Kuwait Holding Co.	EKHK.KW	5.8	2.85	8.26%	0.20	0.223	0.000	251.3	0.287	0.220	(12.2%)	130,443	28,993	4.1%	49.1%
= GFH Financial Group	GFH.KW	10.5	1.18	4.52%	0.96	0.101	0.000	351.6	0.104	0.076	32.0%	23,508,667	2,372,196	35.5%	11.3%
▲ Inovent	INOV.KW	59.5	1.00	2.10%	0.82	0.143	0.003	43.9	0.143	0.072	69.6%	7,038,949	988,412	138.9%	1.7%
▼ Amar For Finance and Leasing Co.	AMARF.KW	20.3	0.53	0.00%	0.09	0.060	(0.000)	11.7	0.074	0.053	(5.4%)	450	27	2.5%	2.6%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	7.6	0.53	5.05%	0.54	0.059	0.000	15.7	0.077	0.053	4.6%	36,975	2,109	39.4%	7.0%
= Boursa Kuwait Securities Co	BOURSA.KW	23.8	6.79	3.72%	0.89	1.988	0.000	399.1	2.180	1.705	15.3%	174,241	350,123	15.5%	28.5%
= Beyout Investment Group Holding Co.	BEYOUT.KW	20.5	2.70	2.74%	NA	0.492	0.000	147.6	0.535	0.460	(4.1%)	131,841	64,803	26.2%	13.2%
Financial Services		11.5	1.00	5.05%				4,406.4			18.2%	87,090,615	15,968,806		6.6%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return [#]	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Automated Systems Co.	ASCK.KW	NM	1.91	0.00%	0.23	0.226	0.002	22.6	0.298	0.076	184.3%	50	11	132.2%	0.3%
Technology		NM	1.91	0.00%				22.6			184.3%	50	11		0.3%
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.7	1.27	3.27%	0.52	0.153	0.000	168.3	0.184	0.145	(11.6%)	589,716	90,258	11.9%	8.1%
Utilities		15.7	1.27	3.27%				168.3			(11.6%)	589,716	90,258		8.1%
Boursa Kuwait		12.73	0.97	3.0%				41,630.9			2.80%	198,243,351	45,557,335		9.6%

Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
First Takaful Insurance Co.	0.168	189.7%	Agility (PWC Logistics)	0.260	(48.9%)
MENA Real Estate Co.	0.082	188.3%	Jazeera Airways Co.	0.879	(36.7%)
Automated Systems Co.	0.226	184.3%	Kuwait Business Town Real Estate Co.	0.054	(27.6%)
Tamdeen Investment Co.	0.997	134.6%	Gulf Insurance Group	1.463	(22.2%)
Gulf Investment House	0.760	130.3%	Arabi Holding Group Co.	0.400	(22.0%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.717	1,797,572,733	Kuwait Finance House	0.717	1,348,587,598
Gulf Bank	0.313	1,571,785,244	National Bank of Kuwait	0.883	650,980,448
Agility (PWC Logistics)	0.260	1,447,972,639	Agility (PWC Logistics)	0.260	554,922,608
Kuwait Projects Co.(Holding)	0.100	1,277,575,360	Gulf Bank	0.313	443,928,007
GFH Financial Group	0.101	1,239,160,956	Int'l Financial Advisors Co.	0.329	324,622,978

* Different Fiscal Year Company

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