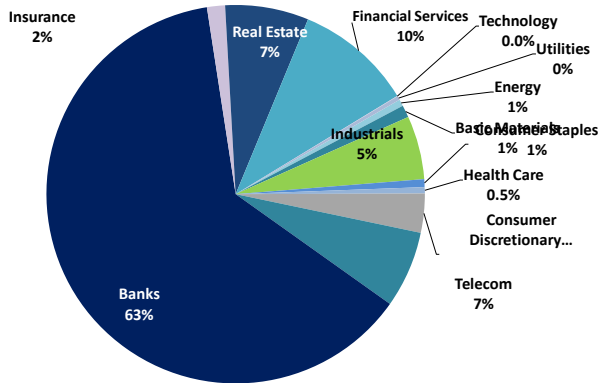


Boursa Kuwait Daily Report

May 18, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	13,673.1	22.7	10.9%
2- National Bank of Kuwait	8,296.9	13.8	14.6%
3- Boubyan Bank	2,994.9	30.9	10.6%
4- Zain	2,098.6	10.1	16.9%
5- Gulf Bank	1,377.5	22.9	7.2%
6- Mabaneer Co.	1,214.1	18.6	9.7%
7- Commercial Bank of Kuwait	1,146.0	7.3	21.1%
8- Warba Bank	1,057.1	47.2	6.7%
9- Burgan Bank	947.7	20.4	5.3%
10- Ahli Bank of Kuwait	746.1	14.2	8.3%
Total	33,552	17.56	12.0%

*: ROE is calculated based on FY2024 net profit & shareholders' equity as of 31-December-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
ACICO Industries Co.	0.068	0.008	14.1%
Kuwait Cement Co.	0.350	0.032	10.1%
Wethaq Takaful Insurance Co.	0.042	0.004	9.6%
Warba Capital Holding Co.	0.257	0.022	9.4%
Al-Argan International Real Estate Co.	0.111	0.009	8.8%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Warba Insurance and Reinsurance Co	0.145	(0.015)	(9.4%)
First Investment Co.	0.041	(0.003)	(7.5%)
Kuwait Financial Centre	0.141	(0.009)	(6.0%)
Al Safat Investment Co.	0.116	(0.007)	(5.7%)
Advanced Technology Co.	0.704	(0.037)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
First Investment Co.	0.041	(7.5%)	52,663,101
GFH Financial Group	0.098	2.9%	35,478,013
Al Masaken Intl. Real Estate Dev. Co.	0.064	5.6%	29,844,808
Al Safat Investment Co.	0.116	(5.7%)	17,004,418
Sanam Real Estate Co.	0.250	7.8%	15,888,836

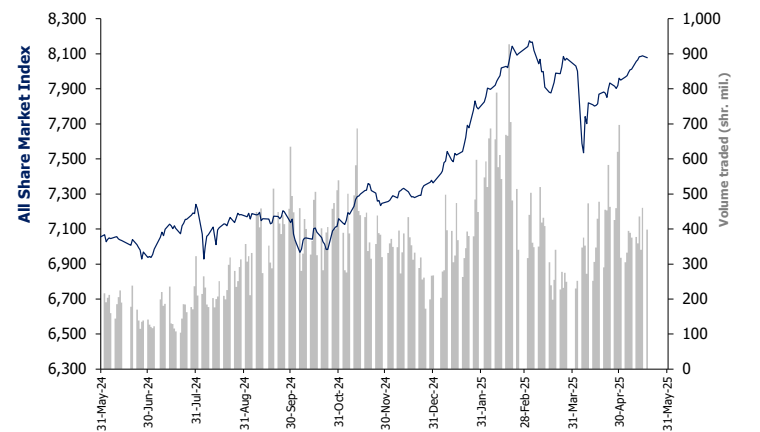
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,077.2	▼	(0.1%)	1.5%	9.7%
Energy	1,484.3	▲	0.5%	7.1%	24.8%
Basic Materials	904.1	▼	(0.2%)	(0.7%)	(0.8%)
Industrials	774.1	▲	0.3%	2.9%	7.0%
Consumer Staples	1,086.3	▲	1.4%	3.5%	8.8%
Health Care	553.5	▼	(2.0%)	(4.7%)	20.8%
Consumer Discretionary	2,418.7	▼	(1.6%)	4.3%	13.9%
Telecommunications	1,049.3	▼	(0.7%)	1.9%	3.1%
Banks	2,018.6	▼	(0.2%)	0.7%	11.5%
Insurance	1,902.9	▲	3.3%	5.1%	(7.4%)
Real Estate	1,648.0	▲	0.3%	3.6%	21.8%
Financial Services	1,519.7	▼	(0.1%)	2.7%	0.6%
Technology	1,120.4	▼	(3.1%)	(0.6%)	7.7%
Utilities	381.6	=	0.0%	(2.0%)	(4.0%)

Market Breadth		59		65		17
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	8,734.89	(21.6)	(0.2%)	2.1%	11.4%	
Main 50 Index	7,312.18	28.5	0.4%	3.1%	7.4%	
Main Market Index	7,040.95	26.7	0.4%	(1.6%)	1.9%	
All Share Market Index	8,077.22	(11.5)	(0.1%)	1.5%	9.7%	
Market Cap (KWD Mn)	48,905.61	(68.3)	(0.1%)	1.4%	12.6%	

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	398.1	(61.9)	(13.5%)	419.2	230.0
Value Traded (KWD Mn)	67.2	(35.31)	(34.5%)	109.9	57.0
No. of Trades	20,235	(2,381.0)	(10.5%)	20,204	14,210

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Sanam Real Estate Co.	0.250	7.8%	3,891,163
Kuwait Finance House	0.740	0.0%	3,722,172
GFH Financial Group	0.098	2.9%	3,477,834
First Investment Co.	0.041	(7.5%)	2,284,492
Kuwait Business Town Real Estate Co.	0.139	(2.1%)	2,185,727

Boursa Kuwait - Premier Market

Sunday, May 18, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.949	(0.008)	(0.8%)	8,297	20.4%	17.0%	13.8	2.02	2.6%	1.21	14.6%	11.2%	557.88	546.99
▲	Gulf Bank	0.345	0.001	0.3%	1,377	3.4%	2.8%	22.9	1.65	2.9%	1.06	7.2%	11.1%	987.62	322.26
▼	Ahli Bank	0.285	(0.001)	(0.3%)	746	1.8%	1.5%	14.2	1.19	3.5%	0.65	8.3%	15.1%	305.69	90.27
▲	Kuwait International Bank	0.244	0.002	0.8%	436	1.1%	0.9%	18.9	1.25	1.9%	1.00	6.6%	40.0%	858.78	188.53
▲	Burgan Bank	0.249	0.004	1.6%	948	2.3%	1.9%	20.4	1.08	2.4%	1.08	5.3%	48.8%	514.59	113.95
=	Kuwait Finance House	0.740	0.000	0.0%	13,673	33.6%	28.0%	22.7	2.48	1.6%	1.36	10.9%	(0.8%)	1,083.20	822.34
▲	Boubyan Bank	0.679	0.001	0.1%	2,995	7.4%	6.1%	30.9	3.28	1.5%	1.04	10.6%	27.1%	299.17	192.03
▼	Kuwait Investment Co.	0.168	(0.002)	(1.2%)	93	0.2%	0.2%	7.4	0.73	7.7%	0.95	9.9%	(2.9%)	200.14	35.14
▲	National Investments Co	0.261	0.002	0.8%	208	0.5%	0.4%	17.2	1.05	8.4%	1.32	6.1%	2.8%	282.38	71.88
▼	Kuwait Projects Co. (Holding)	0.092	(0.000)	(0.4%)	460	1.1%	0.9%	29.4	0.73	0.0%	0.80	2.5%	(3.2%)	907.08	87.45
▼	Arzan Financial Group for Financing & In	0.307	(0.001)	(0.3%)	265	0.7%	0.5%	18.8	1.54	0.9%	1.04	8.2%	15.8%	1,635.78	466.95
=	Aayan Leasing and Investment	0.167	0.000	0.0%	111	0.3%	0.2%	9.8	1.07	4.5%	1.28	10.9%	6.4%	472.01	75.36
▲	Kuwait Real Estate Co.	0.388	0.003	0.8%	390	1.0%	0.8%	29.0	2.29	0.0%	0.97	7.9%	51.6%	1,303.71	417.62
▲	Salhia Real Estate Co.	0.419	0.005	1.2%	261	0.6%	0.5%	20.7	1.43	3.5%	0.36	6.9%	5.0%	116.37	49.03
=	Mabane Co.	0.821	0.000	0.0%	1,214	3.0%	2.5%	18.6	1.81	1.7%	1.02	9.7%	14.2%	105.45	84.37
▲	The Commercial Real Estate Co.	0.182	0.003	1.7%	345	0.8%	0.7%	22.1	1.16	1.6%	0.64	5.3%	23.0%	334.91	58.63
▲	National Industries Group (Holding)	0.261	0.001	0.4%	629	1.5%	1.3%	10.7	1.14	3.8%	1.41	10.7%	5.2%	585.88	149.75
▼	Gulf Cable and Electrical Industries	2.096	(0.003)	(0.1%)	436	1.1%	0.9%	21.0	1.61	3.3%	0.99	7.6%	16.4%	27.04	54.17
▼	Heavy Engineering Industries and Shipb	0.880	(0.007)	(0.8%)	159	0.4%	0.3%	17.5	2.04	4.0%	0.69	11.7%	4.9%	48.89	42.54
▼	Boubyan Petrochemical Co.	0.684	(0.001)	(0.1%)	366	0.9%	0.7%	12.0	1.44	0.0%	0.73	12.0%	5.2%	91.97	62.62
▼	Agility Public Warehousing Co.	0.259	(0.004)	(1.5%)	661	1.6%	1.4%	10.6	0.65	3.7%	1.58	6.2%	4.9%	625.89	160.03
▼	Mobile Telecommunications Co.	0.485	(0.005)	(1.0%)	2,099	5.2%	4.3%	10.1	1.71	5.2%	1.22	16.9%	3.4%	396.89	187.80
▼	Human Soft Holding Co.	2.600	(0.070)	(2.6%)	350	0.9%	0.7%	8.8	2.87	13.4%	0.50	32.7%	(4.4%)	46.51	119.18
▼	IFA Hotels & Resorts Co.	1.440	(0.029)	(2.0%)	330	0.8%	0.7%	24.8	10.32	1.7%	0.77	41.7%	(22.2%)	33.00	59.11
▼	Jazeera Airways Co.	1.416	(0.064)	(4.3%)	312	0.8%	0.6%	30.6	8.79	2.8%	0.71	28.7%	40.5%	57.06	61.25
▲	GFH Financial Group BSC	0.098	0.003	2.9%	375	0.9%	0.8%	10.3	1.24	4.7%	0.95	12.1%	(0.2%)	688.94	65.24
▼	Warba Bank	0.235	(0.001)	(0.4%)	1,057	2.6%	2.2%	47.2	3.15	0.0%	0.98	6.7%	152.1%	1,997.26	318.12
▼	Kuwait Telecommunication Co.	0.555	(0.003)	(0.5%)	554	1.4%	1.1%	17.7	2.30	6.3%	0.65	13.0%	3.2%	76.11	42.40
▲	Mezzan Holding Co.	0.990	0.015	1.5%	308	0.8%	0.6%	21.1	2.56	2.5%	0.45	12.1%	10.0%	52.94	48.01
▼	Integrated holding Co.	0.568	(0.009)	(1.6%)	144	0.4%	0.3%	20.9	2.22	4.4%	0.54	10.6%	23.5%	114.85	61.18
▼	Boursa Kuwait Securities Co.	2.875	(0.025)	(0.9%)	577	1.4%	1.2%	31.8	8.54	2.9%	0.93	26.9%	25.0%	25.98	70.18
▲	Ali Alghanim Sons Automotive Co.	1.142	0.001	0.1%	412	1.0%	0.8%	14.1	4.64	3.0%	0.48	32.9%	46.0%	123.02	145.94
▼	Beyout Investment Group Holding Co.	0.384	(0.006)	(1.5%)	115	0.3%	0.2%	13.7	2.17	0.0%	0.48	15.8%	(6.8%)	106.65	42.84
Subtotal- Premier Market Stocks		8,734.89	(21.58)	-0.2%	40,703	100%	83%	18.8	1.71	3.24%		11.0%	11.4%	15,063.66	5,313.17
Rest of the Market					8,203		17%	11.3	1.00	2.00%		7.3%		22,247.28	4,470.46

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Sunday, May 18, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	1.39	0.00%	1.06	0.064	0.002	12.7	0.066	0.030	5.5%	7,045,380	438,449	68.2%	0.7%
= Independent Petroleum Group	IPGK.KW	11.9	0.96	6.44%	0.26	0.595	0.000	107.6	0.675	0.456	25.8%	1	1	1.0%	8.0%
▲ National Petroleum Services Co.	NAPS.KW	9.0	2.44	5.47%	0.19	1.240	0.010	120.3	1.250	0.737	37.8%	500	620	1.0%	27.2%
▼ The Energy House Co.	ENER.KW	NM	4.86	0.00%	0.73	0.272	(0.011)	12.3	0.350	0.071	83.8%	3,413,478	947,621	778.4%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	10.9	0.50	0.00%	0.22	0.152	0.002	38.5	0.173	0.105	(6.7%)	1,188,586	183,110	16.9%	4.6%
Energy		10.9	1.39	5.95%				291.4			24.8%	11,647,945	1,569,800		10.2%
▼ Kuwait Foundry Co.	KFDC.KW	5.6	2.41	2.03%	0.49	0.591	(0.012)	38.4	0.750	0.495	(5.1%)	61,610	36,324	8.5%	43.1%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	12.0	1.44	0.00%	0.73	0.684	(0.001)	365.8	0.720	0.560	5.2%	1,083,658	742,886	17.2%	12.0%
▲ Al Kout for Industrial Projects Co.	ALKK.KW	12.3	2.73	6.67%	0.10	1.050	0.001	105.9	2.850	0.750	(15.9%)	2,530	2,658	0.0%	22.1%
Basic Materials		12.0	2.41	4.35%				510.2			(0.8%)	1,147,798	781,867		14.9%
▲ Specialities Group Holding Co.	SPEC.KW	20.1	0.98	1.10%	0.71	0.173	0.005	32.4	0.189	0.092	34.1%	3,027,400	524,545	85.5%	4.9%
▲ Kuwait Cement Co.	KCEM.KW	77.8	1.18	1.67%	0.63	0.350	0.032	249.5	0.352	0.169	54.2%	1,950,979	660,314	5.6%	1.5%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	21.0	1.61	3.31%	0.99	2.096	(0.003)	436.3	2.360	1.176	16.4%	25,925	54,806	13.0%	7.6%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.5	2.04	3.98%	0.69	0.880	(0.007)	158.6	0.975	0.729	4.9%	91,066	80,464	27.1%	11.7%
▲ Kuwait Portland Cement Co.	PCEM.KW	16.8	1.02	6.46%	0.44	0.774	0.007	77.6	0.928	0.764	(4.6%)	35,619	27,471	4.0%	6.1%
▼ Shuaiba Industrial Co.	PAPE.KW	14.8	0.92	6.80%	0.22	0.174	(0.001)	17.3	0.225	0.161	(17.9%)	7,021	1,252	2.1%	6.2%
▲ Metal & Recycling Co.	MRCK.KW	NM	2.42	0.00%	0.20	0.205	0.006	18.5	0.233	0.068	70.8%	1,010	205	44.8%	NM
▲ ACICO Industries Co.	ACIC.KW	NM	0.81	0.00%	0.58	0.068	0.008	22.5	0.101	0.052	(17.0%)	6,473,736	436,913	73.2%	NM
▲ National Industries Co.	NIBM.KW	12.6	0.82	4.70%	0.19	0.212	0.012	76.2	0.249	0.160	19.8%	33,959	7,063	1.9%	6.5%
▲ Equipment Holding Co.	EQUI.KW	NM	1.74	0.00%	1.01	0.060	0.002	4.8	0.090	0.025	(24.7%)	5,844,701	342,215	127.7%	NM
▼ National Co. for Consumer Industries	NCCI.KW	40.4	1.08	0.00%	0.25	0.106	(0.001)	31.8	0.134	0.090	1.0%	3,938,088	416,604	175.3%	2.7%
▼ Agility (PWC Logistics)	AGLT.KW	10.6	0.65	3.67%	1.58	0.259	(0.004)	661.1	0.317	0.203	4.9%	5,547,914	1,440,531	24.5%	6.2%
▲ National Cleaning Co.	CLEA.KW	11.7	0.45	0.00%	0.79	0.057	0.000	13.1	0.067	0.041	(7.1%)	1,474,539	82,858	104.7%	3.8%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	1.69	0.00%	0.78	0.060	0.001	16.6	0.068	0.040	(0.8%)	682,375	40,413	64.8%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	10.8	1.29	4.18%	0.48	0.351	(0.005)	45.7	0.389	0.263	3.5%	190,418	66,915	7.3%	12.0%
▼ Humansoft Holding Co.	HUMN.KW	8.8	2.87	13.40%	0.50	2.600	(0.070)	350.4	2.882	2.332	(4.4%)	805,512	2,099,054	34.5%	32.7%
▼ Gulf Franchising Co.	GFCI.KW	NM	4.44	0.00%	1.29	0.143	(0.001)	5.7	0.152	0.078	72.3%	1,000	143	1.1%	NM
= Combined Group Contracting Co.	CGCK.KW	13.0	1.97	4.32%	0.69	0.692	0.000	118.4	0.783	0.467	6.5%	1,026,409	708,360	29.3%	15.1%
▼ United Projects Group	UPAC.KW	62.4	0.56	0.00%	0.22	0.158	(0.002)	59.7	0.248	0.127	1.9%	10,005	1,577	1.1%	0.9%
▼ Mubarrad Holding Co.	MBRD.KW	11.3	0.80	5.10%	0.89	0.098	(0.001)	16.1	0.105	0.080	4.4%	4,403,596	442,719	35.5%	7.1%
▼ Integrated holding Co.	INTEGRATED.KW	20.9	2.22	4.40%	0.54	0.568	(0.009)	143.7	0.598	0.460	23.5%	1,133,588	649,123	45.4%	10.6%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	14.9	0.58	5.77%	0.15	0.086	0.000	31.2	0.096	0.081	1.7%	0	0	0.5%	3.9%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	8.8	1.05	6.67%	0.07	0.390	(0.004)	58.5	0.420	0.351	2.4%	54,000	21,164	7.0%	11.9%
Industrials		14.8	1.08	4.40%				2,645.4			7.0%	36,758,860	8,104,709		6.5%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.82	0.00%	0.28	0.100	(0.000)	20.9	0.126	0.096	(6.5%)	57,199	5,613		11.4%	NM
▲ Mezzan Holding Co.	MEZZ.KW	21.1	2.56	2.52%	0.45	0.990	0.015	307.7	1.114	0.708	10.0%	716,748	702,719		17.0%	12.1%
Consumer Staples		21.1	1.69	2.52%				328.6			8.8%	773,947	708,332			6.6%
▼ Advanced Technology Co.	ATCK.KW	NM	1.50	2.84%	0.02	0.704	(0.037)	105.6	0.821	0.389	81.0%	250	176		0.1%	1.0%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	14.0	1.87	0.00%	0.07	0.789	0.000	159.8	0.800	0.619	(1.0%)	0	0		0.2%	13.3%
Health Care		14.0	1.68	2.84%				265.4			20.8%	250	176			7.8%
▼ Kuwait National Cinema Co.	KCIN.KW	8.0	1.15	6.32%	0.29	1.150	(0.001)	106.5	1.410	1.047	(0.9%)	270	311		0.4%	14.5%
▼ Kuwait Hotels Co.	KHOT.KW	12.7	1.91	0.00%	NA	0.222	(0.010)	12.5	0.365	0.133	27.6%	2,445	521		1.1%	15.0%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.60	0.00%	0.52	0.097	0.000	27.1	0.112	0.091	0.0%	0	0		0.0%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	24.8	10.32	1.73%	0.77	1.440	(0.029)	330.2	2.583	0.871	(22.2%)	119,788	172,074		14.4%	41.7%
▼ Oula Fuel Marketing Co.	OULA.KW	29.6	2.47	1.10%	0.59	0.455	(0.013)	184.1	0.770	0.132	28.2%	2,262,110	1,021,065		669.7%	8.3%
▼ Kuwait Resorts Co.	MUNK.KW	11.3	0.81	2.28%	0.73	0.123	(0.002)	26.6	0.131	0.065	13.1%	4,890	594		18.7%	7.2%
▼ Jazeera Airways Co.	JAZK.KW	30.6	8.79	2.82%	0.71	1.416	(0.064)	311.5	1.508	0.810	40.5%	848,292	1,228,603		25.9%	28.7%
▲ Soor Fuel Marketing Co.	SOOR.KW	27.5	1.60	2.13%	0.51	0.329	0.001	133.1	0.459	0.130	44.9%	37,192	12,058		31.7%	5.8%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	41.5	1.03	6.16%	0.21	0.128	(0.002)	14.7	0.189	0.097	13.3%	638,825	81,909		120.6%	2.5%
▼ Al Eid Food Co.	ALEID.KW	13.2	1.48	5.60%	0.16	0.232	(0.002)	70.4	0.259	0.193	(10.4%)	1,280,052	297,879		43.2%	11.2%
▼ Palms Agro Production Co.	PAPK.KW	24.1	2.05	2.60%	0.36	0.229	(0.004)	12.0	0.393	0.150	2.2%	71,190	16,197		12.9%	8.5%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	14.1	4.64	3.04%	0.48	1.142	0.001	412.0	1.155	0.769	46.0%	798,392	911,704		34.1%	32.9%
Consumer Discretionary		24.1	1.75	2.71%				1,641			13.9%	6,063,446	3,742,913			11.3%
▼ Zain	ZAIN.KW	10.1	1.71	5.15%	1.22	0.485	(0.005)	2,098.6	0.501	0.425	3.4%	1,577,851	768,344		9.2%	16.9%
▲ National Mobile Telecom Co.	OORE.KW	11.0	0.96	8.28%	0.59	1.081	0.003	541.8	1.250	0.988	1.5%	10,006	10,819		1.7%	8.8%
▼ Kuwait Telecommunication Co.	STC.KW	17.7	2.30	6.31%	0.65	0.555	(0.003)	554.3	0.616	0.511	3.2%	939,904	521,638		7.6%	13.0%
▲ Hayat Communications Co.	DIGITUS.KW	NM	1.84	0.00%	0.89	0.094	0.003	8.2	0.112	0.059	33.6%	204,597	18,330		26.5%	NM
Telecommunications		11.0	1.77	6.31%				3,202.8			3.1%	2,732,358	1,319,131			14.0%
▼ National Bank of Kuwait	NBKK.KW	13.8	2.02	2.63%	1.21	0.949	(0.008)	8,296.9	1.028	0.800	11.2%	1,137,789	1,082,505		6.4%	14.6%
▲ Gulf Bank	GBKK.KW	22.9	1.65	2.90%	1.06	0.345	0.001	1,377.5	0.355	0.239	11.1%	584,681	201,030		24.7%	7.2%
▼ Commercial Bank of Kuwait	CBKK.KW	7.3	1.54	7.30%	0.34	0.523	(0.001)	1,146.0	0.852	0.452	(6.1%)	93,085	48,711		0.2%	21.1%
▼ Ahli Bank of Kuwait	ABKK.KW	14.2	1.19	3.49%	0.65	0.285	(0.001)	746.1	0.313	0.248	15.1%	1,612,339	459,417		11.7%	8.3%
▲ Kuwait International Bank	KIBK.KW	18.9	1.25	1.91%	1.00	0.244	0.002	436.4	0.244	0.163	40.0%	8,582,916	2,087,837		48.0%	6.6%
▲ Burgan Bank	BURG.KW	20.4	1.08	2.41%	1.08	0.249	0.004	947.7	0.247	0.168	48.8%	1,843,143	454,864		13.5%	5.3%
= Kuwait Finance House	KFH.KW	22.7	2.48	1.61%	1.36	0.740	0.000	13,673.1	0.750	0.644	(0.8%)	5,028,042	3,722,172		5.9%	10.9%
▲ Boubyan Bank	BOUK.KW	30.9	3.28	1.47%	1.04	0.679	0.001	2,994.9	0.688	0.485	27.1%	1,845,272	1,248,404		6.8%	10.6%
▼ Warba Bank	WARB.KW	47.2	3.15	0.00%	0.98	0.235	(0.001)	1,057.1	0.241	0.158	152.1%	7,747,018	1,824,394		44.4%	6.7%
Banks		20.4	1.65	2.52%				30,675.6			11.5%	28,474,285	11,129,334			11.6%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Kuwait Insurance Co.	KINS.KW	9.0	0.64	7.13%	0.06	0.533	0.005	98.5	0.650	0.494	(9.7%)	8,221	4,339	2.2%	7.1%
▲ Gulf Insurance Group	GINS.KW	11.3	1.20	2.23%	0.08	1.029	0.076	292.0	1.930	0.855	(8.9%)	974	995	0.0%	10.7%
▲ Ahleiah Insurance Co.	AINS.KW	7.8	1.14	1.85%	0.14	0.745	0.025	175.8	0.876	0.612	(9.3%)	1,228	944	0.6%	14.7%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	6.3	0.82	8.02%	0.40	0.145	(0.015)	35.5	0.170	0.130	(11.6%)	66,551	9,994	4.2%	13.0%
▼ Kuwait Reinsurance Co.	KWRE.KW	7.7	1.19	2.82%	0.11	0.352	(0.004)	109.5	0.462	0.288	4.2%	10,267	3,505	0.4%	15.4%
▲ First Takaful Insurance Co.	FTIK.KW	NM	1.94	0.00%	0.45	0.174	0.001	18.5	0.245	0.130	4.8%	63,113	10,873	24.9%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	NM	1.11	0.00%	0.50	0.042	0.004	4.7	0.069	0.035	(19.7%)	8,746,380	375,075	122.3%	1.3%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.78	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.5%
Insurance		7.8	1.12	4.98%				763.0			(7.4%)	8,896,734	405,726		11.3%
▲ Sokouk Holding Co.	SHCK.KW	10.7	1.04	0.00%	1.12	0.060	0.000	34.5	0.068	0.043	18.9%	2,006,410	121,660	94.3%	9.7%
▲ Kuwait Real Estate Co.	KREK.KW	29.0	2.29	0.00%	0.97	0.388	0.003	389.6	0.399	0.199	51.6%	2,069,642	797,033	129.8%	7.9%
▲ United Real Estate Co.	UREK.KW	57.6	1.49	0.00%	0.54	0.225	0.003	293.0	0.246	0.043	97.4%	473,248	105,885	27.9%	2.6%
▼ National Real Estate Co.	NREK.KW	15.9	0.40	0.00%	1.25	0.080	(0.003)	148.5	0.091	0.069	2.4%	7,428,258	596,878	20.7%	2.5%
▲ Salhia Real Estate Co.	SREK.KW	20.7	1.43	3.45%	0.36	0.419	0.005	261.1	0.435	0.379	5.0%	1,901,290	787,322	18.7%	6.9%
▼ Tamdeen Real Estate Co.	TAMK.KW	8.9	0.54	4.85%	0.20	0.343	(0.005)	137.7	0.390	0.328	(7.3%)	31,000	10,633	1.3%	6.0%
▲ Ajjal Real Estate Entertainment Co.	AREC.KW	9.5	0.40	7.40%	0.44	0.269	0.004	56.3	0.324	0.252	(0.7%)	80,644	21,444	3.5%	4.2%
▲ Arab Real Estate Co.	ARAB.KW	20.8	0.84	2.80%	1.16	0.088	0.001	33.2	0.096	0.055	27.5%	10,415,512	916,573	173.4%	4.0%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	12.8	0.63	0.00%	0.68	0.081	0.001	28.2	0.102	0.043	(2.3%)	2,020,964	161,599	36.1%	5.0%
= Mabanee Co.	MABK.KW	18.6	1.81	1.71%	1.02	0.821	0.000	1,214.1	0.846	0.719	14.2%	1,258,599	1,034,098	7.1%	9.7%
▼ Injazzat Real Estate Development Co.	INJA.KW	11.1	0.55	4.94%	0.24	0.099	(0.004)	33.5	0.109	0.094	(2.0%)	43,982	4,367	3.8%	5.0%
▲ The Commercial Real Estate Co.	TIJK.KW	22.1	1.16	1.57%	0.64	0.182	0.003	345.1	0.207	0.117	23.0%	3,076,141	557,583	17.7%	5.3%
▲ Sanam Real Estate Co.	SANK.KW	26.8	2.34	0.00%	0.44	0.250	0.018	27.6	0.237	0.161	14.7%	15,888,836	3,891,163	106.1%	8.7%
▼ A'ayan Real Estate Co.	AYRE.KW	13.3	0.62	5.39%	0.67	0.093	(0.000)	38.6	0.100	0.069	2.7%	1,928,910	178,963	40.4%	4.7%
▼ Aqar Real Estate Investment Co.	AQAR.KW	17.3	0.55	4.15%	0.04	0.072	(0.001)	16.7	0.094	0.053	(2.6%)	160,600	11,684	35.6%	3.2%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.39	0.00%	0.42	0.036	0.000	6.7	0.047	0.028	0.0%	204,903	7,159	43.7%	NM
▲ MAZAYA Holding Co.	MAZA.KW	28.8	0.75	0.00%	1.05	0.065	0.000	35.1	0.080	0.055	(12.1%)	1,760,582	114,593	39.4%	2.6%
▼ Tijara Real Estate & Investment Co.	TIJA.KW	11.6	0.58	7.50%	0.51	0.067	(0.001)	24.7	0.078	0.055	0.0%	822,248	55,043	36.7%	5.0%
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	23.7	1.15	0.00%	0.20	0.132	(0.001)	41.1	0.147	0.080	17.9%	9,939,316	1,310,944	28.8%	4.8%
▲ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.36	0.00%	0.44	0.111	0.009	28.3	0.125	0.060	26.1%	12,680,671	1,387,571	86.0%	NM
= Munshaat Real Estate Projects Co.	MUNS.KW	9.8	1.97	0.00%	0.69	0.179	0.000	57.6	0.180	0.118	47.9%	246,058	44,068	69.9%	20.2%
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	26.6	1.58	2.16%	1.10	0.139	(0.003)	82.3	0.225	0.049	72.2%	15,620,466	2,185,727	852.9%	5.9%
▲ MENA Real Estate Co. *	MENK.KW	10.6	1.30	0.00%	0.86	0.116	0.001	15.8	0.332	0.059	(23.7%)	1,544,558	178,654	275.1%	12.3%
▼ Real Estate Trade Centers Co.	MARA.KW	NM	2.11	0.00%	0.45	0.265	(0.003)	36.8	0.360	0.041	325.4%	598,664	158,260	124.6%	NM
▲ Mashaer Holding Co.	MASHAER.KW	10.1	0.89	0.00%	0.50	0.082	0.000	13.1	0.105	0.056	5.5%	678,571	54,816	94.4%	8.8%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	1.86	0.00%	0.36	0.064	0.003	6.3	0.065	0.026	60.0%	29,844,808	1,900,634	164.1%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	26.6	2.53	0.00%	0.08	0.307	0.009	18.5	0.344	0.112	50.5%	689,638	209,157	52.2%	9.5%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	7.6	1.00	0.00%	NA	0.122	0.001	17.9	0.141	0.083	13.0%	101,635	12,123	11.1%	13.0%
= Osos Holding Group Co.	OSOS.KW	6.1	0.92	0.00%	0.34	0.126	0.000	13.8	0.147	0.075	0.8%	0	0	5.6%	15.1%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.145	0.006	27.0	1.190	1.050	1.7%	105,117	120,172	11.6%	NA
Real Estate		15.9	1.04	3.80%				3,482.6			21.8%	123,621,271	16,935,808		5.6%

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		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE	
▼ Kuwait Investment Co.	KINV.KW	7.4	0.73	7.69%	0.95	0.168	(0.002)	92.6	0.200	0.143	(2.9%)	121,608	20,462	36.3%	9.9%	
▲ Commercial Facilities Co.	FACI.KW	10.7	0.78	7.45%	0.52	0.253	0.003	128.5	0.283	0.170	3.7%	95,001	23,780	7.2%	7.4%	
▼ Int'l Financial Advisors Co.	IFIN.KW	28.7	2.19	0.00%	1.23	0.480	(0.004)	230.5	0.494	0.219	26.3%	3,366,237	1,615,907	147.0%	7.6%	
▲ National Investment Co.	NINV.KW	17.2	1.05	8.42%	1.32	0.261	0.002	208.0	0.276	0.214	2.8%	2,097,487	547,913	35.4%	6.1%	
▼ Kuwait Projects Co.(Holding)	KPRO.KW	29.4	0.73	0.00%	0.80	0.092	(0.000)	460.2	0.128	0.087	(3.2%)	11,688,522	1,075,453	18.1%	2.5%	
▼ Coast Invest. & Development Co.	COAS.KW	65.3	0.61	0.00%	1.23	0.061	(0.001)	28.6	0.089	0.056	(15.3%)	929,001	57,875	14.8%	0.9%	
▲ The Securities House Co.	SECH.KW	18.8	0.70	0.00%	1.20	0.070	0.000	28.0	0.100	0.050	(3.3%)	672,093	47,230	57.4%	3.7%	
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	18.8	1.54	0.94%	1.04	0.307	(0.001)	265.3	0.316	0.161	15.8%	2,632,594	808,156	189.3%	8.2%	
▼ Kuwait Financial Centre	MARKZ.KW	16.0	0.66	4.93%	0.80	0.141	(0.009)	71.2	0.167	0.109	(6.6%)	1,267,947	179,721	14.9%	4.2%	
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	11.0	1.56	0.00%	0.56	0.168	(0.007)	37.0	0.337	0.075	(37.3%)	2,449,255	415,940	183.1%	14.2%	
▼ First Investment Co.	OLAK.KW	7.8	0.64	0.00%	1.11	0.041	(0.003)	18.2	0.055	0.033	(12.4%)	52,663,101	2,284,492	89.6%	8.2%	
▲ Gulf Investment House	GIHK.KW	63.8	5.80	0.00%	0.91	0.643	0.003	261.4	0.870	0.350	3.2%	1,004,010	647,255	17.9%	9.1%	
= A'ayan Leasing & Investment Co.	AAYA.KW	9.8	1.07	4.49%	1.28	0.167	0.000	110.9	0.173	0.138	6.4%	3,226,378	536,301	71.1%	10.9%	
▲ Bayan Investment Co.	BAYK.KW	6.9	1.00	0.00%	0.76	0.057	0.000	13.1	0.087	0.047	(10.5%)	613,291	34,848	39.0%	14.5%	
▼ Osoul Investment Co.	OSUL.KW	18.8	1.55	6.33%	0.42	0.158	(0.001)	20.0	0.187	0.073	14.5%	463,590	71,597	50.7%	8.2%	
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.88	0.00%	0.37	0.157	(0.003)	48.5	0.171	0.065	22.7%	1,391,670	218,993	24.5%	NM	
▼ Kamco Investment Co.	KAMC.KW	8.7	0.60	4.55%	0.61	0.110	(0.003)	37.7	0.146	0.091	(10.6%)	237,700	26,327	24.0%	7.0%	
▲ National International Holding Co.	NIHK.KW	21.2	0.90	0.00%	0.75	0.148	0.001	34.7	0.498	0.087	(57.3%)	2,549,423	377,130	206.3%	4.2%	
▼ UniCap Investment and Finance	UNICAP.KW	NM	4.51	0.00%	0.65	0.316	(0.002)	70.7	0.352	0.126	32.2%	1,722,775	545,019	72.2%	NM	
▼ Al Madar Finance & Investment Co.	MADR.KW	NM	0.93	0.00%	0.30	0.101	(0.001)	20.9	0.142	0.078	(9.9%)	794,806	80,037	97.7%	0.7%	
▼ Al-Deera Holding	DEER.KW	11.7	1.24	1.30%	0.87	0.384	(0.001)	39.6	0.518	0.294	1.3%	896,675	344,493	162.4%	10.6%	
▼ Al-Safat Investment Co.	ALSAFAT.KW	NM	1.46	0.00%	1.90	0.116	(0.007)	44.5	0.149	0.073	4.5%	17,004,418	1,977,630	250.1%	0.7%	
▲ Ekttitab Holding Co.	EKTT.KW	NM	3.34	0.00%	1.02	0.014	0.000	4.5	0.023	0.012	(7.3%)	44,300	620	11.1%	NM	
= NOOR Financial Investment Co.	NOOR.KW	3.6	0.97	8.26%	1.20	0.299	0.000	152.6	0.356	0.239	3.5%	2,232,506	669,625	27.0%	26.6%	
▲ Tamdeen Investment Co.	TAMI.KW	8.0	0.32	5.97%	0.36	0.800	0.001	107.6	1.168	0.311	(17.9%)	701	560	0.3%	4.1%	
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	25.1	1.06	0.00%	0.53	0.069	0.002	12.1	0.074	0.033	17.0%	587,841	41,067	5.2%	4.2%	
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.43	0.00%	0.65	0.036	0.000	29.6	0.048	0.029	(13.4%)	2,274,395	83,308	23.2%	0.4%	
▲ Rasiyat Holding Co.	RASIYAT.KW	58.1	4.53	0.00%	NA	0.374	0.012	56.1	0.407	0.335	(1.6%)	5,740,100	2,151,953	73.0%	7.8%	
= Alimtiyaz Investment Group	ALIMK.KW	NM	0.22	0.00%	1.01	0.030	0.000	31.8	0.076	0.030	(51.8%)	0	0	46.4%	NM	
= Manazel Holding Co.	MANK.KW	NM	1.49	0.00%	1.36	0.037	0.000	15.8	0.050	0.029	(0.5%)	4,924,003	182,014	77.8%	NM	
▲ National Industries Group	NIND.KW	10.7	1.14	3.83%	1.41	0.261	0.001	629.0	0.278	0.208	5.2%	5,388,641	1,406,555	24.3%	10.7%	
▲ Warba Capital Holding Co.	WARBACAP.KW	14.4	2.72	0.00%	0.55	0.257	0.022	7.7	0.354	0.135	3.2%	1,641,398	402,373	269.5%	18.8%	
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.36	0.385	0.000	199.8	0.454	0.283	(13.3%)	0	0	15.4%	NM	
▼ Privatization Holding Co.	KPPC.KW	NM	0.61	0.00%	0.81	0.051	(0.002)	31.4	0.059	0.036	14.2%	6,492,226	332,950	92.8%	NM	
▲ Credit Rating & Collection Co.	TAHS.KW	NM	1.51	0.00%	0.13	0.046	0.001	7.6	0.068	0.032	2.2%	296,550	13,483	11.5%	NM	
= Egypt Kuwait Holding Co.	EKHK.KW	6.2	2.50	5.02%	0.21	0.215	0.000	242.3	0.287	0.195	(15.0%)	564,002	121,264	7.6%	40.4%	
▲ GFH Financial Group	GFH.KW	10.3	1.24	4.70%	0.95	0.098	0.003	374.8	0.112	0.079	(0.2%)	35,478,013	3,477,834	18.0%	12.1%	
▼ Inovent	INOV.KW	NM	0.72	0.00%	0.86	0.098	(0.001)	30.1	0.188	0.081	(16.9%)	1,850,578	181,633	187.4%	NM	
▼ Amar For Finance and Leasing Co.	AMARF.KW	26.0	0.58	4.53%	0.08	0.066	(0.001)	12.9	0.079	0.053	0.8%	50,001	3,370	13.2%	2.2%	
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	12.2	0.56	4.62%	0.55	0.065	(0.001)	17.1	0.077	0.053	(6.5%)	152,012	9,760	23.1%	4.6%	
▼ Boursa Kuwait Securities Co	BOURSA.KW	31.8	8.54	2.85%	0.93	2.875	(0.025)	577.2	2.989	1.907	25.0%	253,155	733,007	12.9%	26.9%	
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	13.7	2.17	0.00%	0.45	0.384	(0.006)	115.2	0.535	0.355	(6.8%)	1,682,169	650,667	35.6%	15.8%	
Financial Services		14.1	1.06	4.70%				4,925.1			0.6%	177,540,173	22,398,606		7.4%	

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Sunday, May 18, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Automated Systems Co.	ASCK.KW	NM	1.30	0.00%	0.26	0.154	(0.005)	15.4	0.258	0.132	7.7%	125,669	19,557	74.0%	NM
Technology		NM	1.30	0.00%				15.4			7.7%	125,669	19,557		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.3	1.18	1.38%	0.55	0.145	0.000	159.5	0.173	0.137	(4.0%)	312,305	45,288	8.1%	6.8%
Utilities		17.3	1.18	1.38%				159.5			(4.0%)	312,305	45,288		6.8%

Boursa Kuwait	14.05	1.20	2.4%		48,905.6		9.71%	398,095,041	67,161,247		10.0%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Real Estate Trade Centers Co.	0.265	325.4%
Warba Bank	0.235	152.1%
United Real Estate Co.	0.225	97.4%
The Energy House Co.	0.272	83.8%
Advanced Technology Co.	0.704	81.0%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.139	5,052,356,425
Oula Fuel Marketing Co.	0.455	2,709,463,026
Warba Bank	0.235	1,997,264,575
Arzan Financial Group For Fin. & Invest.	0.307	1,635,729,321
Kuwait Real Estate Co.	0.388	1,303,711,113

YTD Top % Losers	Close (KWD)	Percent Change
National International Holding Co.	0.148	(57.3%)
Alimtiiaz Investment Group	0.030	(51.8%)
Kuwait & M.E. Financial Inv. Co.	0.168	(37.3%)
Equipment Holding Co.	0.060	(24.7%)
MENA Real Estate Co.	0.116	(23.7%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.455	1,628,394,910
Kuwait Finance House	0.740	822,343,062
Kuwait Business Town Real Estate Co.	0.139	755,861,225
National Bank of Kuwait	0.949	546,988,859
Arzan Financial Group For Fin. & Invest.	0.307	466,945,645

* Different Fiscal Year Company

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