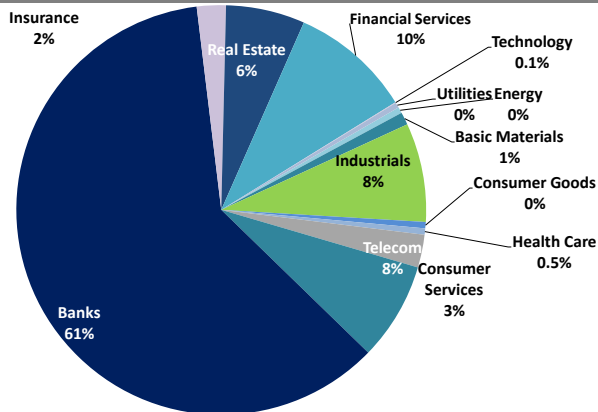


Boursa Kuwait Daily Report

March 18, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,729.3	20.7	11.8%
2- National Bank of Kuwait	7,636.5	13.5	15.1%
3- Boubyan Bank	2,468.6	35.1	8.4%
4- Zain	2,176.5	10.1	17.3%
5- Agility (PWC Logistics)	1,526.3	18.1	4.7%
6- Mabane Co.	1,105.6	17.4	10.4%
7- Gulf Bank	1,061.1	15.2	9.4%
8- Commercial Bank of Kuwait	968.7	7.4	19.7%
9- Burgan Bank	720.4	17.6	5.4%
10- Kuwait Projects Co.(Holding)	640.3	20.8	5.1%
Total	31,033	16.45	11.6%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
IFA Hotels & Resorts Co.	1.095	0.041	3.9%
Al Madar Finance & Investment Co.	0.107	0.004	3.9%
Integrated holding Co.	0.543	0.017	3.2%
Real Estate Trade Centers Co.	0.050	0.001	2.7%
Warba Capital Holding Co.	0.159	0.004	2.6%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Palms Agro Production Co.	0.166	(0.014)	(7.8%)
Gulf Investment House	0.363	(0.022)	(5.7%)
National Investment Co.	0.268	(0.014)	(5.0%)
Wethaq Takaful Insurance Co.	0.041	(0.002)	(4.6%)
Kuwait Insurance Co.	0.513	(0.024)	(4.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Projects Co.(Holding)	0.128	0.0%	28,344,974
Burgan Bank	0.209	(2.3%)	9,115,670
Future Kid Entertainment and R.E Co.	0.139	(4.1%)	4,800,495
Warba Bank	0.189	0.0%	4,295,601
Kuwait Finance House	0.811	(0.2%)	3,961,886

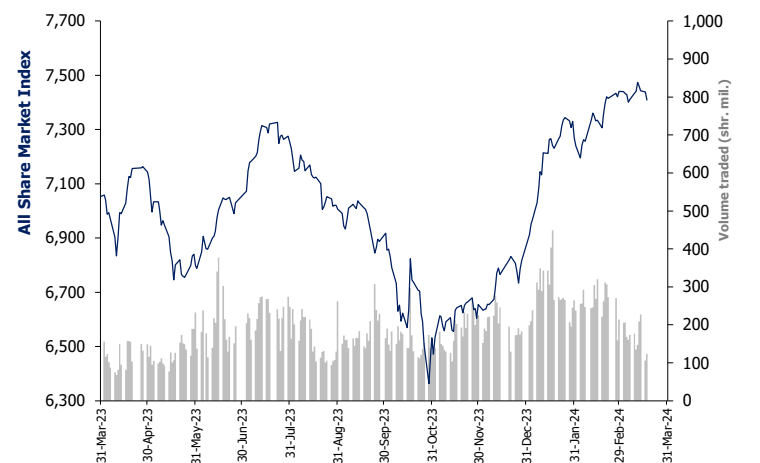
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,174.6	▼	(0.4%)	2.3%	9.1%
Energy	208.8	▲	0.1%	1.3%	9.1%
Basic Materials	443.3	▼	(0.8%)	2.5%	4.5%
Industrials	3,442.8	▼	(0.2%)	2.8%	11.5%
Consumer Staples	217.3	▲	1.2%	1.9%	9.1%
Health Care	229.5	=	0.0%	(1.1%)	(1.1%)
Consumer Discretionary	1,140.6	▲	0.6%	6.4%	5.0%
Telecommunications	3,410.3	▼	(0.2%)	(6.2%)	1.1%
Banks	26,871.7	▼	(0.4%)	3.0%	9.8%
Insurance	1,016.8	▼	(0.4%)	8.0%	11.3%
Real Estate	2,756.2	▼	(0.6%)	5.7%	6.7%
Financial Services	4,225.8	▼	(0.9%)	1.2%	13.3%
Technology	26.7	=	0.0%	(3.6%)	235.8%
Utilities	184.8	▼	(0.6%)	(1.2%)	(2.9%)

Market Breadth	 30	 75	 42		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,117.52	(29.9)	(0.4%)	(0.5%)	8.6%
Main 50 Index	5,949.11	(41.4)	(0.7%)	(0.1%)	8.4%
Main Market Index	6,081.25	(35.1)	(0.6%)	(0.1%)	9.2%
All Share Market Index	7,408.04	(29.9)	(0.4%)	(0.4%)	8.7%
Market Cap (KWD Mn)	44,174.56	(178.0)	(0.4%)	2.3%	9.1%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	122.9	17.6	16.7%	249.0	145.1
Value Traded (KWD Mn)	30.5	4.56	17.6%	61.0	44.4
No. of Trades	8,420	1,980	30.7%	14,394	9,126

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Projects Co.(Holding)	0.128	0.0%	3,666,931
Kuwait Finance House	0.811	(0.2%)	3,215,612
National Bank of Kuwait	0.963	(0.5%)	2,061,415
Burgan Bank	0.209	(2.3%)	1,936,970
Mabane Co.	0.840	(0.5%)	1,770,389

Boursa Kuwait - Premier Market

Monday, March 18, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.963	(0.005)	(0.5%)	7,637	20.7%	17.3%	13.5	2.04	2.6%	1.21	15.1%	7.7%	205.75	199.27
▼	Gulf Bank	0.293	(0.002)	(0.7%)	1,061	2.9%	2.4%	15.2	1.43	4.1%	1.08	9.4%	4.3%	360.71	104.75
▼	Ahli Bank	0.259	(0.001)	(0.4%)	615	1.7%	1.4%	16.4	1.02	3.1%	0.63	6.2%	11.2%	94.61	24.32
=	Kuwait International Bank	0.171	0.000	0.0%	283	0.8%	0.6%	17.2	0.90	2.7%	0.99	5.2%	14.0%	361.23	58.96
▼	Burgan Bank	0.209	(0.005)	(2.3%)	720	2.0%	1.6%	17.6	0.95	2.9%	1.05	5.4%	21.5%	213.88	41.77
▼	Kuwait Finance House	0.811	(0.002)	(0.2%)	12,729	34.6%	28.8%	20.7	2.44	1.2%	1.40	11.8%	11.7%	594.91	467.18
▲	Boubyan Bank	0.623	0.001	0.2%	2,469	6.7%	5.6%	35.1	2.95	1.3%	1.05	8.4%	3.8%	102.65	64.41
▼	Kuwait Investment Co.	0.193	(0.001)	(0.5%)	101	0.3%	0.2%	11.0	0.89	5.1%	0.91	8.2%	52.0%	542.09	98.41
▼	National Investments Co	0.268	(0.014)	(5.0%)	214	0.6%	0.5%	NM	1.24	5.6%	1.31	1.4%	12.1%	294.52	82.82
=	Kuwait Projects Co. (Holding)	0.128	0.000	0.0%	640	1.7%	1.4%	20.8	1.06	0.0%	0.76	5.1%	21.9%	497.39	58.44
▼	Arzan Financial Group for Financing & In	0.200	(0.008)	(3.8%)	160	0.4%	0.4%	29.7	1.36	1.9%	1.01	4.6%	(4.8%)	601.97	137.16
=	Aayan Leasing and Investment	0.182	0.000	0.0%	121	0.3%	0.3%	9.3	1.25	4.1%	1.30	13.5%	4.6%	305.22	55.55
▼	Al Imtiaz Investment Group	0.051	(0.001)	(1.5%)	54	0.1%	0.1%	NM	0.34	0.0%	1.04	NM	(9.4%)	126.43	7.54
▼	Kuwait Real Estate Co.	0.228	(0.003)	(1.3%)	217	0.6%	0.5%	18.8	1.57	1.3%	0.97	8.3%	11.2%	610.42	139.00
▼	Salhia Real Estate Co.	0.487	(0.001)	(0.2%)	263	0.7%	0.6%	18.0	1.50	3.0%	0.35	8.3%	13.5%	52.09	23.53
▼	Mabane Co.	0.840	(0.004)	(0.5%)	1,106	3.0%	2.5%	17.4	1.82	1.7%	1.05	10.4%	(0.4%)	122.50	99.08
▲	The Commercial Real Estate Co.	0.130	0.001	0.8%	235	0.6%	0.5%	26.3	0.81	2.2%	0.62	3.1%	27.5%	303.12	35.99
▼	National Industries Group (Holding)	0.227	(0.003)	(1.3%)	521	1.4%	1.2%	20.7	1.09	2.2%	1.42	5.3%	11.3%	344.89	79.12
▼	Gulf Cable and Electrical Industries	1.410	(0.010)	(0.7%)	294	0.8%	0.7%	14.8	1.31	4.6%	1.02	8.8%	7.6%	15.95	23.14
▼	Heavy Engineering Industries and Shipbu	0.808	(0.007)	(0.9%)	146	0.4%	0.3%	22.6	2.05	3.7%	0.70	9.1%	(1.5%)	30.30	25.74
▼	Boubyan Petrochemical Co.	0.607	(0.006)	(1.0%)	325	0.9%	0.7%	11.6	1.30	9.8%	0.74	11.2%	3.8%	51.00	30.90
=	Agility Public Warehousing Co.	0.598	0.000	0.0%	1,526	4.1%	3.5%	18.1	0.86	0.0%	1.50	4.7%	17.5%	196.74	113.87
▼	Mobile Telecommunications Co.	0.503	(0.002)	(0.4%)	2,177	5.9%	4.9%	10.1	1.75	5.0%	1.26	17.3%	(0.8%)	172.76	89.09
▼	Human Soft Holding Co.	3.303	(0.017)	(0.5%)	422	1.1%	1.0%	9.8	3.66	10.5%	0.50	37.3%	(2.8%)	8.07	27.31
=	ALAFCO Aviation Lease and Finance Co.	0.209	0.000	0.0%	199	0.5%	0.5%	NM	0.91	0.0%	0.86	NM	16.1%	40.90	8.32
▲	Jazeera Airways Co.	1.150	0.012	1.1%	253	0.7%	0.6%	20.1	7.57	0.0%	0.70	37.7%	(17.2%)	20.93	24.45
▲	GFH Financial Group BSC	0.084	0.000	0.1%	294	0.8%	0.7%	9.4	0.96	5.4%	0.96	10.3%	10.5%	287.37	23.68
=	Warba Bank	0.189	0.000	0.0%	389	1.1%	0.9%	21.7	1.27	1.6%	0.98	5.9%	1.6%	178.36	33.85
▲	Kuwait Telecommunication Co.	0.593	0.002	0.3%	592	1.6%	1.3%	17.8	2.51	5.9%	0.64	14.1%	5.3%	31.80	18.97
▲	Mezzan Holding Co.	0.623	0.009	1.5%	194	0.5%	0.4%	15.3	1.81	3.2%	0.45	11.8%	8.3%	32.14	19.49
▲	Integrated holding Co.	0.543	0.017	3.2%	137	0.4%	0.3%	38.2	2.21	2.8%	0.50	5.8%	6.5%	39.66	20.76
▼	Boursa Kuwait Securities Co.	2.114	(0.006)	(0.3%)	424	1.2%	1.0%	27.4	6.95	3.5%	0.89	25.4%	22.6%	12.30	24.58
▼	Ali Alghanim Sons Automotive Co.	1.168	(0.007)	(0.6%)	320	0.9%	0.7%	12.3	4.24	3.0%	0.48	34.5%	10.6%	24.16	27.59
Subtotal- Premier Market Stocks		8,117.52	(29.94)	-0.4%	36,839	100%	83%	17.7	1.36	3.15%		10.4%	8.6%	6,876.84	2,289.03
Rest of the Market					7,336		17%	11.9	0.81	2.21%		6.9%		6,071.86	884.13

Boursa Kuwait Daily Bulletin

Monday, March 18, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.82	0.00%	1.03	0.037	0.000	7.5	0.045	0.026	22.6%	210	8	12.0%	NM
= Independent Petroleum Group	IPGK.KW	12.9	0.85	6.13%	0.26	0.469	0.000	84.8	0.545	0.374	11.7%	2,499	1,172	1.0%	6.6%
= National Petroleum Services Co.	NAPS.KW	9.7	1.74	6.16%	0.18	0.787	0.000	76.3	0.899	0.690	(2.0%)	0	0	0.2%	17.9%
▼ The Energy House Co.	ENER.KW	30.8	1.49	0.00%	0.68	0.148	(0.002)	6.7	0.354	0.021	134.9%	11,200	1,544	5.2%	4.8%
= Gulf Petroleum Investment	GPIK.KW	NM	0.20	0.00%	1.00	0.014	0.000	6.2	0.015	0.012	0.0%	0	0	0.0%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.0	0.37	0.00%	0.18	0.108	0.001	27.4	0.133	0.087	21.5%	122,215	13,179	32.1%	4.1%
Energy		11.3	0.83	6.14%				208.8			9.1%	136,124	15,902		6.1%
▼ Kuwait Foundry Co.	KFDC.KW	6.9	3.16	19.48%	0.50	0.570	(0.006)	41.2	0.580	0.290	38.0%	7,405	4,302	3.5%	46.2%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	11.6	1.30	9.83%	0.74	0.607	(0.006)	324.6	0.856	0.571	3.8%	400,806	243,691	9.5%	11.2%
= Al Kout for Industrial Projects Co.	ALKK.KW	10.4	2.34	6.52%	0.08	0.767	0.000	77.4	0.900	0.429	(4.7%)	0	0	0.0%	22.4%
Basic Materials		10.4	2.34	9.83%				443.3			4.5%	408,211	247,994		14.0%
= Specialities Group Holding Co.	SPEC.KW	11.0	0.63	4.03%	0.67	0.118	0.000	20.0	0.123	0.095	14.6%	132,650	15,531	35.9%	5.7%
▼ Kuwait Cement Co.	KCEM.KW	42.1	0.77	2.40%	0.60	0.202	(0.005)	144.0	0.225	0.123	50.7%	3,375,244	690,293	26.2%	1.8%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	14.8	1.31	4.57%	1.02	1.410	(0.010)	293.5	1.540	0.999	7.6%	102,593	145,302	7.7%	8.8%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	22.6	2.05	3.71%	0.70	0.808	(0.007)	145.6	0.890	0.566	(1.5%)	349,697	284,566	16.8%	9.1%
= Kuwait Portland Cement Co.	PCEM.KW	15.5	1.24	7.63%	0.45	0.917	0.000	91.9	0.945	0.800	9.2%	16,240	14,883	1.6%	8.0%
▲ Shuaiba Industrial Co.	PAPE.KW	12.4	0.95	7.16%	0.22	0.179	0.002	17.8	0.230	0.134	13.3%	25,846	4,626	19.4%	7.6%
= Metal & Recycling Co.	MRCK.KW	14.1	1.18	0.00%	0.19	0.100	0.000	9.0	0.117	0.038	20.5%	19,182	1,800	2.0%	8.3%
= ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.50	0.080	0.000	26.3	0.088	0.075	0.0%	0	0	0.0%	NM
▲ National Industries Co.	NIBM.KW	15.4	0.78	5.51%	0.20	0.181	0.001	65.0	0.195	0.152	15.3%	23,148	4,204	1.2%	5.1%
= Equipment Holding Co.	EQUI.KW	NM	0.56	0.00%	0.94	0.029	0.000	2.3	0.047	0.020	0.0%	0	0	0.0%	NM
▼ National Co. for Consumer Industries	NCCI.KW	42.7	1.17	0.00%	0.22	0.111	(0.002)	33.3	0.132	0.100	4.7%	206,117	23,077	48.4%	2.7%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.58	0.008	0.000	0.8	0.016	0.007	0.0%	0	0	0.0%	NM
= Agility (PWC Logistics)	AGLT.KW	18.1	0.86	0.00%	1.50	0.598	0.000	1,526.3	0.720	0.498	17.5%	1,240,594	740,835	7.7%	4.7%
▼ National Cleaning Co.	CLEA.KW	NM	0.42	0.00%	0.76	0.051	(0.001)	11.8	0.059	0.023	30.5%	80,100	3,959	18.1%	NM
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.42	0.00%	0.75	0.056	(0.001)	15.3	0.070	0.039	5.7%	127,291	7,128	6.2%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	11.9	1.04	5.17%	0.47	0.283	(0.002)	33.6	0.315	0.226	20.9%	38,501	10,879	6.0%	8.7%
▼ Humansoft Holding Co.	HUMN.KW	9.8	3.66	10.55%	0.50	3.303	(0.017)	421.9	3.845	2.972	(2.8%)	315,594	1,044,085	6.3%	37.3%
= Gulf Franchising Co.	GFCI.KW	NM	1.68	0.00%	NA	0.081	0.000	3.2	0.143	0.044	43.0%	0	0	4.2%	NM
▼ Combined Group Contracting Co.	CGCK.KW	7.7	1.43	6.78%	0.68	0.441	(0.008)	75.4	0.476	0.362	(2.4%)	728,101	326,263	26.3%	18.6%
▼ United Projects Group	UPAC.KW	24.9	0.61	0.00%	0.18	0.174	(0.001)	65.7	0.268	0.145	(2.8%)	500	86	1.0%	2.5%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.91	0.00%	0.86	0.209	0.000	199.0	0.220	0.162	16.1%	41,040	8,552	4.3%	NM
▲ Mubarrad Holding Co.	MBRD.KW	11.2	0.69	5.95%	0.90	0.084	0.001	13.8	0.095	0.067	2.6%	500	42	11.9%	6.1%
▲ Integrated holding Co.	INTEGRATED.KW	38.2	2.21	2.76%	0.50	0.543	0.017	137.4	0.555	0.345	6.5%	586,840	317,202	15.7%	5.8%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.0	0.68	5.22%	0.14	0.095	0.000	34.5	0.100	0.085	0.0%	0	0	0.0%	5.7%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	10.0	1.13	4.88%	0.07	0.369	(0.001)	55.4	0.374	0.301	13.9%	99,000	36,536	4.2%	11.3%
Industrials		14.5	0.95	5.19%				3,442.8			11.5%	7,508,778.0	3,679,850		3.5%

Boursa Kuwait Daily Bulletin

Monday, March 18, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.81	0.00%	0.27	0.113	(0.001)	23.6	0.126	0.091	15.3%	198,299	22,644	10.7%	NM
▲ Mezzan Holding Co.	MEZZ.KW	15.3	1.81	3.20%	0.45	0.623	0.009	193.6	0.628	0.360	8.3%	444,466	275,452	10.3%	11.8%
Consumer Staples		15.3	1.31	3.20%				217.3			9.1%	642,765	298,096		7.4%
= Advanced Technology Co.	ATCK.KW	13.5	0.97	4.38%	0.01	0.457	0.000	68.6	0.525	0.379	(2.6%)	0	0	0.0%	7.2%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	10.8	2.27	0.00%	0.02	0.795	0.000	161.0	0.800	0.583	0.0%	0	0	0.0%	21.1%
Health Care		12.1	1.62	4.38%				229.5			(1.1%)	0	0		14.2%
= Kuwait National Cinema Co.	KCIN.KW	13.0	1.37	5.93%	0.29	1.225	0.000	113.4	1.300	0.940	2.3%	0	0	0.1%	10.5%
= Kuwait Hotels Co.	KHOT.KW	11.5	1.98	0.00%	NA	0.196	0.000	11.1	0.228	0.115	14.6%	0	0	0.1%	17.2%
▼ Sultan Center Food Products Co.	SCFK.KW	NM	0.47	0.00%	0.55	0.096	(0.002)	26.7	0.149	0.076	6.2%	164,960	15,816	4.3%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	18.7	12.86	0.00%	0.73	1.095	0.041	200.8	1.112	0.058	36.9%	290,041	311,389	29.9%	68.8%
= Oula Fuel Marketing Co.	OULA.KW	13.5	0.84	3.62%	0.44	0.138	0.000	55.8	0.180	0.121	0.0%	6,966	966	0.6%	6.2%
▲ Kuwait Resorts Co.	MUNK.KW	18.5	0.55	3.36%	0.73	0.083	0.001	16.7	0.085	0.065	17.2%	365,487	30,290	16.7%	3.0%
▲ Jazeera Airways Co.	JAZK.KW	20.1	7.57	0.00%	0.70	1.150	0.012	253.0	2.200	0.955	(17.2%)	447,830	511,208	9.5%	37.7%
= Soor Fuel Marketing Co.	SOOR.KW	13.7	0.77	3.65%	0.46	0.137	0.000	55.4	0.168	0.120	0.0%	6,377	879	0.7%	5.6%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	11.6	1.08	5.67%	0.14	0.139	(0.006)	15.9	0.151	0.089	44.8%	4,800,495	684,890	141.4%	9.2%
= Jiyad Holding Co	JIYAD.KW	1.4	0.18	0.00%	0.75	0.018	0.000	3.3	0.030	0.014	0.0%	0	0	0.0%	13.0%
▲ Al Eid Food Co.	ALEID.KW	21.0	2.47	2.55%	0.14	0.196	0.001	59.4	0.226	0.163	9.5%	1,251,492	244,161	16.8%	11.7%
▼ Palms Agro Production Co.	PAPK.KW	27.7	1.58	0.00%	0.35	0.166	(0.014)	8.7	0.381	0.062	104.9%	14,293	2,395	26.8%	5.7%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	12.3	4.24	2.96%	0.48	1.168	(0.007)	320.1	1.287	0.790	10.6%	417,278	490,736	NA	34.5%
Consumer Discretionary		13.6	1.37	3.62%				1,141			5.0%	7,765,219	2,292,729		10.6%
▼ Zain	ZAIN.KW	10.1	1.75	4.97%	1.26	0.503	(0.002)	2,176.5	0.572	0.451	(0.8%)	2,400,194	1,210,057	4.0%	17.3%
▼ National Mobile Telecom Co.	OORE.KW	7.2	1.07	11.01%	0.60	1.264	(0.001)	633.5	1.558	0.957	3.9%	164,094	206,693	2.0%	14.8%
▲ Kuwait Telecommunication Co.	STC.KW	17.8	2.51	5.90%	0.64	0.593	0.002	592.2	0.793	0.520	5.3%	639,574	378,688	3.2%	14.1%
▼ Hayat Communications Co.	HAYK.KW	NM	0.89	0.00%	0.96	0.093	(0.000)	8.1	0.110	0.050	9.5%	3,960	351	12.3%	NM
Telecommunications		10.1	1.41	5.90%				3,410.3			1.1%	3,207,822	1,795,790		16.1%
▼ National Bank of Kuwait	NBKK.KW	13.5	2.04	2.60%	1.21	0.963	(0.005)	7,636.5	1.076	0.838	7.7%	2,136,061	2,061,415	2.6%	15.1%
▼ Gulf Bank	GBKK.KW	15.2	1.43	4.10%	1.08	0.293	(0.002)	1,061.1	0.307	0.235	4.3%	2,578,522	757,332	10.0%	9.4%
▼ Commercial Bank of Kuwait	CBKK.KW	7.4	1.45	4.62%	0.35	0.512	(0.008)	968.7	0.730	0.480	(1.5%)	7,149	3,632	0.0%	19.7%
▼ Ahli Bank of Kuwait	ABKK.KW	16.4	1.02	3.07%	0.63	0.259	(0.001)	615.0	0.332	0.208	11.2%	331,514	85,700	4.0%	6.2%
= Kuwait International Bank	KIBK.KW	17.2	0.90	2.72%	0.99	0.171	0.000	282.8	0.192	0.141	14.0%	2,832,332	484,203	21.8%	5.2%
▼ Burgan Bank	BURG.KW	17.6	0.95	2.87%	1.05	0.209	(0.005)	720.4	0.229	0.157	21.5%	9,115,670	1,936,970	6.2%	5.4%
▼ Kuwait Finance House	KFH.KW	20.7	2.44	1.22%	1.40	0.811	(0.002)	12,729.3	0.818	0.659	11.7%	3,961,886	3,215,612	3.8%	11.8%
▲ Boubyan Bank	BOUK.KW	35.1	2.95	1.28%	1.05	0.623	0.001	2,468.6	0.769	0.563	3.8%	802,899	498,872	2.6%	8.4%
= Warba Bank	WARB.KW	21.7	1.27	1.59%	0.98	0.189	0.000	389.3	0.241	0.165	1.6%	4,295,601	812,222	8.7%	5.9%
Banks		17.2	1.43	2.72%				26,871.7			9.8%	26,061,634	9,855,956		11.9%

Boursa Kuwait Daily Bulletin

Monday, March 18, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	2.2	0.68	7.41%	0.05	0.513	(0.024)	94.8	0.577	0.415	9.1%	13,715	7,045	1.6%	30.3%
▲ Gulf Insurance Group	GINS.KW	16.8	2.39	0.00%	0.07	1.930	0.009	547.6	1.923	0.965	2.7%	1	2	1.1%	14.2%
= Ahleiah Insurance Co.	AINS.KW	8.4	1.22	3.90%	0.15	0.755	0.000	163.6	0.795	0.489	23.8%	0	0	1.3%	14.6%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	5.9	0.92	7.87%	0.39	0.123	(0.004)	29.5	0.132	0.076	22.1%	277,487	34,208	13.6%	15.6%
= Kuwait Reinsurance Co.	KWRE.KW	13.2	1.68	1.41%	0.09	0.494	0.000	128.2	0.495	0.264	28.3%	0	0	0.1%	12.8%
▼ First Takaful Insurance Co.	FTIK.KW	NM	2.19	0.00%	0.37	0.187	(0.008)	19.9	0.474	0.038	222.4%	22,111	4,148	61.0%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	NM	1.13	0.00%	0.49	0.041	(0.002)	4.6	0.062	0.019	72.5%	1,892,644	78,806	209.7%	1.4%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	13.03%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	12.1%
Insurance		7.6	1.18	7.41%				1,016.8			11.3%	2,205,958	124,209		17.2%
▼ Sokouk Holding Co.	SHCK.KW	5.6	0.95	0.00%	1.06	0.049	(0.001)	28.2	0.058	0.021	(4.1%)	2,198,143	109,204	40.9%	16.8%
▼ Kuwait Real Estate Co.	KREK.KW	18.8	1.57	1.28%	0.97	0.228	(0.003)	217.4	0.261	0.101	11.2%	1,967,327	452,518	64.0%	8.3%
▼ United Real Estate Co.	UREK.KW	NM	0.36	0.00%	0.49	0.053	(0.001)	69.0	0.067	0.043	14.5%	2,546,327	135,369	13.9%	NM
▼ National Real Estate Co.	NREK.KW	30.5	0.38	0.00%	1.26	0.079	(0.001)	147.0	0.125	0.064	19.7%	952,470	75,586	11.6%	1.3%
▼ Salhia Real Estate Co.	SREK.KW	18.0	1.50	2.96%	0.35	0.487	(0.001)	263.2	0.550	0.383	13.5%	1,051,869	514,711	9.6%	8.3%
▼ Tamdeen Real Estate Co.	TAMK.KW	9.9	0.68	4.28%	0.19	0.389	(0.003)	156.2	0.410	0.325	8.4%	38,841	14,772	0.6%	6.8%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	10.6	0.40	3.71%	0.46	0.268	(0.001)	54.4	0.290	0.230	5.5%	52,702	13,992	1.5%	3.8%
= Al Massaleh Real Estate Co.	MREC.KW	9.7	0.46	0.00%	0.23	0.030	0.000	6.9	0.036	0.026	0.0%	0	0	0.0%	4.8%
▼ Arab Real Estate Co.	ARAB.KW	6.7	0.74	0.00%	1.18	0.074	(0.000)	27.4	0.086	0.033	10.3%	564,114	41,659	59.5%	11.0%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	29.2	0.66	0.00%	0.70	0.061	0.001	27.5	0.065	0.048	20.1%	111,730	6,713	10.0%	2.2%
▼ Mabanee Co.	MABK.KW	17.4	1.82	1.67%	1.05	0.840	(0.004)	1,105.6	0.894	0.680	(0.4%)	2,101,757	1,770,389	9.3%	10.4%
= Injazzat Real Estate Development Co.	INJA.KW	11.8	0.58	4.89%	0.25	0.100	0.000	33.8	0.105	0.074	14.9%	0	0	1.2%	4.9%
▲ The Commercial Real Estate Co.	TIJK.KW	26.3	0.81	2.19%	0.62	0.130	0.001	234.9	0.136	0.092	27.5%	3,697,293	483,603	16.8%	3.1%
▼ Sanam Real Estate Co.	SANK.KW	NM	2.24	0.00%	0.42	0.194	(0.006)	19.4	0.290	0.082	21.3%	427,130	84,869	313.0%	NM
= A'ayan Real Estate Co.	AYRE.KW	7.6	0.53	6.38%	0.65	0.078	0.000	32.6	0.084	0.066	9.0%	850,747	66,741	13.4%	7.0%
= Aqar Real Estate Investment Co.	AQAR.KW	20.4	0.53	0.00%	0.03	0.066	0.000	15.4	0.069	0.044	13.8%	94,500	6,098	8.6%	2.6%
= Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.13	0.00%	0.42	0.034	0.000	6.4	0.037	0.021	0.0%	0	0	7.0%	NM
= MAZAYA Holding Co.	MAZA.KW	NM	0.83	0.00%	1.03	0.080	(0.002)	38.8	0.085	0.046	9.3%	2,493,400	201,411	26.1%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	18.1	0.58	6.22%	0.49	0.064	0.000	23.8	0.065	0.047	10.3%	3	0	4.1%	3.2%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.28	0.00%	0.96	0.014	0.000	3.3	0.025	0.012	0.0%	0	0	0.0%	NM
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	33.7	0.62	7.08%	0.23	0.085	(0.001)	21.3	0.120	0.075	6.8%	2,500	212	2.1%	1.8%
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.29	0.00%	0.39	0.085	(0.001)	21.7	0.150	0.063	6.5%	911,851	78,198	39.8%	NM
▼ Munshaat Real Estate Projects Co.	MUNS.KW	3.5	1.81	0.00%	0.62	0.130	(0.006)	41.9	0.166	0.048	(15.0%)	812,597	106,384	15.9%	52.3%
= First Dubai For Real Estate Development	FIRST.KW	NM	0.41	0.00%	1.43	0.041	0.000	30.2	0.057	0.032	11.4%	0	0	3.6%	NM
▼ Kuwait Business Town Real Estate Co.	KBTk.KW	20.5	0.82	7.15%	1.07	0.070	(0.003)	40.2	0.080	0.051	(8.1%)	100,001	6,973	3.3%	4.0%
= MENA Real Estate Co. *	MENK.KW	1.4	0.47	0.00%	0.85	0.039	0.000	5.3	0.048	0.031	38.9%	163,900	6,453	81.9%	34.0%
▲ Real Estate Trade Centers Co.	MARA.KW	50.9	0.28	0.00%	0.46	0.050	0.001	7.0	0.088	0.038	12.8%	39,302	1,933	7.7%	0.5%
▼ Mashaer Holding Co.	MASHAER.KW	5.2	0.77	0.00%	0.50	0.070	(0.000)	12.3	0.076	0.051	25.9%	19,791	1,346	11.2%	14.9%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	71.3	0.45	0.00%	0.32	0.028	0.000	2.7	0.039	0.013	6.9%	611,450	17,272	88.1%	0.6%
▼ Dalqan Real Estate Co.	DALQ.KW	46.1	1.32	2.06%	0.06	0.142	(0.003)	8.5	0.235	0.131	(3.4%)	14,500	2,056	19.6%	2.9%
= Dar Al Thuraya Real Estate Co.	THURY.KW	48.4	1.08	0.00%	0.02	0.129	0.000	18.9	0.204	0.084	(0.8%)	0	0	0.0%	2.2%
▼ Osos Holding Group Co.	OSOS.KW	12.1	0.87	4.04%	0.30	0.099	(0.002)	10.4	0.114	0.067	32.0%	6,600	655	4.1%	7.2%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.11	1.048	(0.002)	24.7	1.265	1.005	1.5%	3,137	3,288	10.1%	NA
Real Estate		18.0	0.67	3.88%				2,756.2			6.7%	21,833,982	4,202,403		4.1%

Boursa Kuwait Daily Bulletin

Monday, March 18, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Kuwait Investment Co.	KINV.KW	11.0	0.89	5.15%	0.91	0.193	(0.001)	101.2	0.227	0.110	52.0%	436,161	84,011		103.4%	8.2%
▲ Commercial Facilities Co.	FACI.KW	12.6	0.62	7.86%	0.51	0.192	0.002	97.5	0.199	0.149	20.8%	327,110	62,130		2.3%	4.9%
▼ Int'l Financial Advisors Co.	IFIN.KW	7.4	1.59	0.00%	1.22	0.397	(0.002)	99.0	0.453	0.079	29.3%	535,732	213,566		221.7%	21.5%
▼ National Investment Co.	NINV.KW	NM	1.24	5.59%	1.31	0.268	(0.014)	213.6	0.308	0.182	12.1%	2,439,739	664,840		37.0%	1.4%
= Kuwait Projects Co.(Holding)	KPRO.KW	20.8	1.06	0.00%	0.76	0.128	0.000	640.3	0.142	0.099	21.9%	28,344,974	3,666,931		9.9%	5.1%
▲ Coast Invest. & Development Co.	COAS.KW	21.9	0.74	6.76%	1.23	0.074	0.000	34.4	0.117	0.065	9.0%	498,700	36,824		25.8%	3.4%
▼ The Securities House Co.	SECH.KW	16.9	0.58	0.00%	1.18	0.055	(0.001)	22.7	0.075	0.050	2.6%	524,774	28,962		10.6%	3.4%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	29.7	1.36	1.93%	1.01	0.200	(0.008)	160.5	0.249	0.099	(4.8%)	3,674,688	746,791		75.0%	4.6%
▼ Kuwait Financial Centre	MARKZ.KW	20.9	0.62	4.73%	0.79	0.126	(0.001)	63.6	0.139	0.090	24.8%	631,188	79,658		6.8%	3.0%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.97	0.00%	0.54	0.100	0.001	21.9	0.103	0.073	23.1%	10	1		1.4%	NM
▲ First Investment Co.	OLAK.KW	NM	0.82	0.00%	1.10	0.044	0.000	19.4	0.064	0.027	18.8%	11,100	463		40.2%	NM
▼ Gulf Investment House	GIHK.KW	63.6	3.37	0.00%	0.91	0.363	(0.022)	147.6	0.440	0.309	10.0%	98,861	36,964		2.6%	5.3%
= A'ayan Leasing & Investment Co.	AAYA.KW	9.3	1.25	4.12%	1.30	0.182	0.000	120.9	0.191	0.121	4.6%	937,050	171,156		46.0%	13.5%
▼ Bayan Investment Co.	BAYK.KW	NM	0.76	0.00%	0.78	0.043	(0.000)	9.9	0.057	0.027	9.9%	35,095	1,513		11.6%	NM
▲ Osoul Investment Co.	OSUL.KW	24.5	0.95	10.05%	0.42	0.100	0.001	12.6	0.110	0.078	10.6%	134,000	13,336		6.1%	3.9%
= Kuwait Finance & Investment Co.	KFSK.KW	NM	0.56	0.00%	0.37	0.072	0.000	22.2	0.080	0.055	7.3%	3,760	259		1.6%	NM
▼ Kamco Investment Co.	KAMC.KW	NM	0.60	4.90%	0.58	0.102	(0.001)	34.9	0.115	0.082	18.6%	195,000	19,940		16.7%	0.5%
▼ National International Holding Co.	NIHK.KW	9.5	0.64	4.28%	0.75	0.109	(0.001)	24.0	0.135	0.100	0.9%	904,166	98,551		72.3%	6.8%
▲ UniCap Investment and Finance	UNICAP.KW	13.4	1.16	0.00%	0.57	0.102	0.001	22.8	0.118	0.040	14.1%	3,065	310		77.7%	8.6%
▲ Al Madar Finance & Investment Co.	MADR.KW	NM	1.01	0.00%	0.32	0.107	0.004	22.2	0.122	0.074	33.8%	31,527	3,159		5.5%	0.5%
▼ Al-Deera Holding	DEER.KW	27.5	2.06	0.00%	0.86	0.369	(0.006)	33.9	0.575	0.134	36.7%	7,420	2,621		1.6%	7.5%
▼ Al-Safat Investment Co.	ALSAFAT.KW	27.8	1.59	0.00%	2.12	0.095	(0.002)	36.4	0.121	0.086	(0.7%)	2,254,260	215,801		35.8%	5.7%
▼ Ektitab Holding Co.	EKTT.KW	NM	0.66	0.00%	1.06	0.020	(0.000)	6.2	0.030	0.008	13.4%	430,977	8,221		29.7%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.3	1.14	3.63%	1.22	0.218	(0.002)	111.3	0.262	0.141	(3.5%)	538,335	117,437		15.3%	34.5%
= Tamdeen Investment Co.	TAMI.KW	12.5	0.58	5.35%	0.34	0.551	0.000	187.6	0.610	0.424	29.6%	0	0		0.1%	4.6%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	1.5	0.70	0.00%	0.55	0.042	(0.001)	7.4	0.050	0.024	24.1%	126,043	5,200		12.4%	45.6%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.58	0.00%	0.62	0.047	(0.000)	38.2	0.063	0.040	7.8%	3,025	139		11.4%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	NM	3.53	0.00%	NA	0.278	(0.002)	41.7	0.283	0.144	7.3%	1,131,349	316,731		48.2%	4.3%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.34	0.00%	1.04	0.051	(0.001)	54.3	0.076	0.050	(9.4%)	1,312,911	66,757		11.9%	NM
▼ Manazel Holding Co.	MANK.KW	NM	0.94	0.00%	1.39	0.031	(0.000)	13.3	0.038	0.017	11.9%	686,340	21,427		59.6%	0.3%
▼ National Industries Group	NIND.KW	20.7	1.09	2.20%	1.42	0.227	(0.003)	521.0	0.243	0.176	11.3%	2,603,622	591,735		15.0%	5.3%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	0.47	0.00%	0.54	0.159	0.004	4.8	0.311	0.070	50.0%	73,276	11,008		149.1%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	3.93	0.00%	0.33	0.513	(0.004)	177.5	0.607	0.207	0.0%	96,912	49,506		13.6%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.38	0.00%	0.79	0.039	(0.000)	24.0	0.044	0.022	35.9%	119,681	4,604		24.9%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	30.4	1.58	0.00%	0.12	0.048	(0.001)	7.9	0.097	0.014	127.6%	70,648	3,242		42.4%	5.2%
= Egypt Kuwait Holding Co.	EKHK.KW	7.7	2.36	7.12%	0.20	0.259	0.000	291.9	0.378	0.237	2.0%	584,998	151,350		2.0%	30.8%
▲ GFH Financial Group	GFH.KW	9.4	0.96	5.39%	0.96	0.084	0.000	294.3	0.095	0.069	10.5%	2,953,498	249,236		8.2%	10.3%
▲ Inovest	INOV.KW	63.0	0.57	3.48%	0.81	0.086	0.001	25.9	0.096	0.062	0.2%	75,020	6,377		9.0%	0.9%
= Amar For Finance and Leasing Co.	AMARF.KW	12.8	0.63	0.00%	0.09	0.070	0.000	13.7	0.074	0.048	10.9%	0	0		1.9%	5.0%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	13.2	0.68	4.23%	0.54	0.071	0.001	18.7	0.077	0.048	25.0%	38,018	2,672		29.8%	5.1%
▼ Boursa Kuwait Securities Co	BOURSA.KW	27.4	6.95	3.50%	0.89	2.114	(0.006)	424.4	2.190	1.641	22.6%	117,804	248,537		6.1%	25.4%
Financial Services		15.2	0.94	4.82%				4,225.8			13.3%	52,990,837	8,001,966			5.2%

Boursa Kuwait Daily Bulletin

Monday, March 18, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	2.26	0.00%	0.24	0.267	0.000	26.7	0.298	0.072	235.8%	0	0	129.2%	NM
Technology		NM	2.26	0.00%				26.7			235.8%	0	0		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.0	1.40	5.36%	0.47	0.168	(0.001)	184.8	0.208	0.163	(2.9%)	159,878	26,844	5.2%	10.8%
Utilities		13.0	1.40	5.36%				184.8			(2.9%)	159,878	26,844		10.8%
Boursa Kuwait		13.49	0.95	2.6%				44,174.6			9.08%	122,921,208	30,541,738		9.5%

Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Automated Systems Co.	0.267	235.8%
First Takaful Insurance Co.	0.187	222.4%
The Energy House Co.	0.148	134.9%
Credit Rating & Collection Co.	0.048	127.6%
Palms Agro Production Co.	0.166	104.9%
YTD Most Active by Volume		
Kuwait Real Estate Co.	0.228	610,421,967
Arzan Financial Group For Fin. & Invest.	0.200	601,969,367
Kuwait Finance House	0.811	594,912,084
Int'l Financial Advisors Co.	0.397	552,752,211
Kuwait Investment Co.	0.193	542,089,957

YTD Top % Losers	Close (KWD)	Percent Change
Jazeera Airways Co.	1.150	(17.2%)
Munshaat Real Estate Projects Co.	0.130	(15.0%)
Alimtiiaz Investment Group	0.051	(9.4%)
Kuwait Business Town Real Estate Co.	0.070	(8.1%)
Arzan Financial Group For Fin. & Invest.	0.200	(4.8%)
YTD Most Active by Value		
Kuwait Finance House	0.811	467,184,748
Int'l Financial Advisors Co.	0.397	214,497,166
National Bank of Kuwait	0.963	199,268,546
Kuwait Real Estate Co.	0.228	138,995,924
Arzan Financial Group For Fin. & Invest.	0.200	137,155,612

* Different Fiscal Year Company

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